

SOFTPRO SELECT

March 2026

RELEASE NOTES



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Production Release Date: March 9, 2026



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Docs updated to work with new property types</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901487
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s):			
SCA0002452.doc - Affidavit (Property Value - Arizona)			
SCA0002453.doc - Declaration of Value (Nevada)			
SSCORPD5541.doc - WireSafe Fraud Alert (Buyer Only)			
SSCORPD5616.doc - WireSafe Fraud Alert (International)			
SSCORPD5627.doc - WireSafe Fraud Alert (eSign)			
SSCORPD5680.doc - WireSafe Fraud Alert (Seller Only)			
SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)			
SSCORPD5702.doc - WireSafe Fraud Alert (Refi-Borrower)			
SSCORPD5808.doc - WireSafe Fraud Alert (International - esign)			
SSCORPD6024.doc - WireSafe Fraud Alert (Buyer Entity Only)			
SSCORPD6025.doc - WireSafe Fraud Alert (Seller Entity Only)			

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<i>Individual Settlement Statement, Legal (CDF) - SPUG - Multi Loans</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		899847
Updated to include the new multi loan feature in one CD and show correctly on the Statements			
Affected item(s):			
SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF)			
SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)			

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INTEGRATIONS

<i>Smartview Order Synch (v1.30.0.0)</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>**ALL STATES (EXCEPT FL / HW)</p> <p>This release includes:</p> <ul style="list-style-type: none"> • The following fields are now sent to Smartview: <ul style="list-style-type: none"> ○ Custom Contract Number field ○ Property Index (not displayed in Smartview user interface) field ○ Commitment/Prelim Recipient check box at the individual contact level • Integration to check if a Note Category exists in the Select order before attempting to reach and handle the Note Category values. • Order Notes text handling to allow for notes containing French brackets “{“ and “}”, to be sent to Smartview. • The OrderSynch log table updated to allow for automatic and periodic purges without locking the log table or causing time outs. • Updated the log level to INFO for request and response activity between OrderSynch and Smartview. <p>RESOLVED: Removing an employee (i.e., Title Officer, Escrow Officer or Pre-Closer) from a Select order does not remove them from the Smartview order.</p>			

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REPORTS

<i>1099-S Corporations and Entities</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Special Services Admin		900414
Merged both options into one and replaced the SSN/Tax ID with the EIN or SSN			
Affected item(s): SSCORP5633.rpt - 1099-S Corporations and Entities			

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<i>1099-S Exceptions by Branch, Escrow Officer/Closer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Co Heritage Admin		900538
Removed exception for when the new boxes are checked AND the Seller's proceeds match the Cash to Seller			
Affected item(s): SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<i>Closing Disclosures - SPUG - Multi Loans</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		900038
Updated to account for the new multi loan feature that will be deployed in the next system upgrade			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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<i>Orders by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT NV OAC		900588
Updated Loan Type parameter to include "Other" and updated the PDF export column to include the description for "Other" Loan Type, when included, else show as "Other"			
Affected item(s): SSCORP5082.rpt - Orders by {Selection}			

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<i>Settlement Statements CDF - SPUG - Multi Loans</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		900039
Updated to include the new multi loan feature in one CD and show correctly on the Statements			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements			

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ALABAMA

INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>**Available for OAC use Only.</p>			

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ARIZONA

DOCUMENTS

Escrow

<u>Deed (Special Warranty - DRB)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Phoenix	INC260061537	903158
This new Deed will pull in specific Grantor language for DRB, including Gehan or Brightland if those entities are referenced in the Current Owner field for the Title Commitment.			
Affected item(s): AZD1491.doc - Deed (Special Warranty - DRB)			

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<u>Docs updated to work with new property types</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901585
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): AZD1116.doc - Affidavit (Property Value) AZD1480.doc - Affidavit (Property Value) Legal AZD1485.doc - Affidavit (Property Value - Fulton Homes) AZD1423.doc - Deed of Trust AZD1172.doc - Deed of Trust Assignment of Rents AZD1077.doc - Real Property Inspection (Mohave) AZD1210.doc - Real Property Inspection AZD1406.doc - Sewer Assessment			

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<u>EI - Disbursement (esign)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT Grand Canyon		902305
Added line for Account Mailing Address.			
Affected item(s): AZD1364.doc - EI - Disbursement (esign)			

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CALIFORNIA

DOCUMENTS

Escrow

<i>CAR Acceptance Letter - Buyer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal	INC260057652	902765
Updated date of agreement to look to the contract date first, if it is empty it will continue to prompt.			
Affected item(s): SCA0000066.doc - CAR Acceptance Letter - Buyer			

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<i>Docs updated to work with new property types</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901608
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): SCA0000020.doc - Affidavit (Surviving Domestic Partnership WROS) SCA0002516.doc - EI Construction Loan SCA0000082.doc - EI Deed in Lieu SCA0000155.doc - Land Contract SCA0002874.doc - Policy Authorization Form SCA0000248.doc - Satisfaction of Judgment-Partial Release			

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<i>DSG Letters (15)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG	INC260043640	901882
Updated address and removed fax number.			
Affected item(s): SSCORPD5983.doc - 1 - Letter (DDL - Due Diligence) SSCORPD5984.doc - 1A - Letter (DDL - Due Diligence Resign) SSCORPD5985.doc - 1B - Letter (DDL - Due Diligence Credit Card) SSCORPD5970.doc - 1C - Letter (DDL - Due Diligence Credit Card) SSCORPD5969.doc - 2 - Letter (DSG Release Funds Valid Hold) SSCORPD5947.doc - 3 - Letter (DSG Resign) SSCORPD5968.doc - 4 - Letter (DSG Mutual Inst. Funds Held Cover LTR - use for EMD or Funds Held) SSCORPD5966.doc - 7 - Letter (DSG Resign Successful Transfer EMD) SSCORPD5951.doc - 12 - Letter (DSG Interplead Notice) SSCORPD5952.doc - 13 - Letter (DSG Status - Purchase) SSCORPD5953.doc - 13A - Letter (DSG Status - Holdback) SSCORPD5965.doc - 14 - Letter (DSG Resign - Decline to Insure) SSCORPD5964.doc - 15 - Letter (DSG 10 Day Demand) SSCORPD5956.doc - 16 - Letter (DSG EMD Release - 120 Day Notice) CO Only SSCORPD5957.doc - 17 - Letter (DSG General Enclosures)			

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<i>El Sale (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT Laguna Hills	INC260046020	901880
Updated language per request for LT Laguna Hills only.			
Affected item(s): SCA0000106.doc - El Sale (EIS)			

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<i>Laguna Docs (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Laguna Woods	INC2560018719	903340
Updated to match request; please render to view in full.			
Affected item(s): SCA0003239.doc - Financial Statement and Credit Information (ULW) SCA0003244.doc - Occupancy Agreement SCA0003247.doc - Interim Dual Membership Agreement SCA0003249.doc - Application for Co-Occupancy Permit (ULW)			

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<i>MILITARY RATE (SLTC) Language on Docs (14)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal		902795
Suppressed the Military Rate language for all operations except for Service Link.			
Affected item(s): SCA0002565_CTIE.doc - Master Preliminary Report (2006) SCA0002565_CTLA.doc - Master Preliminary Report (2006) SCA0002848.doc - ALTA Commitment 2016 (CA) SCA0002892.doc - CLTA Preliminary Report Form 2006 (CA) SCA0002892_NOCAL.doc - CLTA Preliminary Report Form 2006 (CA - NOCAL) SCA0002914.doc - ALTA Commitment 2021 (CA) SCA0002918.doc - CLTA Preliminary Report Form 2006 (CA - SOCAL) SCA0002925.doc - DRAFT - CLTA Preliminary Report Form 2006 (CA) SCA0002998_CTIE.doc - Master Preliminary Report (2023) SCA0002998_CTLA.doc - Master Preliminary Report (2023) SCA0003001.doc - CLTA Preliminary Report Form 2023 (CA) SCA0003001_NOCAL.doc - CLTA Preliminary Report Form 2023 (CA - NOCAL) SCA0003001_NOCAL_DRAFT.doc - DRAFT - CLTA Preliminary Report Form 2023 (CA) SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL)			

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<i>San Diego SB2 Exemption</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT San Diego	INC260038498	902899
Updated language for the "Transfer of residential real estate owner" selection for San Diego.			

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WireSafe Fraud Alert (Lender Only)

New/Mod Change Request	Requested By FNT Sonoma/Lake/Mendoc ino/Napa	Incident No. INC260059658	TFS No. 902813
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Added Buyer's information and property address "For Reference Purposes".

Affected item(s):

SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)

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Phrase(s)

<i>New EI Phrase (Nocal)</i>			
New/Mod New Request	Requested By Chicago Title Company	Incident No. INC260048171	TFS No. 902128
Escrow Fee / Code: escf01 ESCROW FEE: The Escrow Fee payable upon close of this escrow is [PROMPT (Enter escrow fee)] plus documentation fees, and is to be divided between the parties as provided in the Agreement.			

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Cash Application Tool (v1.0.4.167)

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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COLORADO

DOCUMENTS

Escrow

Docs updated to work with new property types

New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901616
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): COD1337.doc - Grand Valley Water Users Transfer Worksheet COD1028.doc - Real Property Transfer Declaration (TD-1000)			

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CONNECTICUT

DOCUMENTS

Escrow

addition of the word "THE" to the legal preamble

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT CA NCS		903773

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE UNINCORPORATED AREA IN THE COUNTY OF ORANGE, STATE OF CONNECTICUT AND IS DESCRIBED AS FOLLOWS:

Property Escrow Legal

- Affected item(s):**
- CTD1001.doc - ALTA Commitment 2016 (CT)
 - CTD1002.doc - ALTA Owner's Policy 2006 (CT)
 - CTD1003.doc - ALTA Loan Policy 2006 (CT)
 - CTD1025.doc - ALTA Homeowner's Policy of Title Insurance 2013 (CT)
 - CTD1026.doc - ALTA Commitment 2021 (CT)
 - CTD1027.doc - ALTA Owner's Policy 2021 (CT)
 - CTD1028.doc - ALTA Loan Policy 2021 (CT)
 - CTD1032.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CT)

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Cash Application Tool (v1.0.4.167)

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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DELAWARE

DOCUMENTS

Escrow

addition of the word "THE" to the legal preamble

New/Mod Change Request	Requested By FNT CA NCS	Incident No.	TFS No. 903774
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THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE UNINCORPORATED AREA IN THE COUNTY OF ORANGE, STATE OF DELAWARE AND IS DESCRIBED AS FOLLOWS:

Property Escrow Legal

Affected item(s):

- DED1001.doc - ALTA Commitment 2016 (DE)
- DED1002.doc - ALTA Owner's Policy 2006 (DE)
- DED1003.doc - ALTA Loan Policy 2006 (DE)
- DED1005.doc - ALTA Homeowner's Policy of Title Insurance 2013 (DE)
- DED1007.doc - ALTA Commitment 2021 (DE)
- DED1008.doc - ALTA Owner's Policy 2021 (DE)
- DED1009.doc - ALTA Loan Policy 2021 (DE)

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FLORIDA

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<i>Wire Instructions (Disbursement for Agents)</i>			
New/Mod Change Request	Requested By FNT FL	Incident No. INC260072697	TFS No. 903716
Added date line to sig section.			
<u>Affected item(s):</u> SSCORPD5860.doc - Wire Instructions (Disbursement for Agents)			

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HAWAII

DOCUMENTS

Escrow

addition of the word "THE" to the legal preamble

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT CA NCS		903957
<p>THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE UNINCORPORATED AREA IN THE COUNTY OF ORANGE, STATE OF HAWAII AND IS DESCRIBED AS FOLLOWS:</p> <p>Property Escrow Legal</p> <p>Affected item(s): HID1084.doc - Preliminary Report HID1138.doc - ALTA Commitment 2016 (HI) HID1244.doc - ALTA Owner's Policy 2006 (HI) HID1245.doc - ALTA Loan Policy 2006 (HI) HID1266.doc - ALTA Homeowner's Policy of Title Insurance 2013 (HI) HID1391.doc - ALTA Commitment 2021 (HI) HID1392.doc - ALTA Owner's Policy 2021 (HI) HID1393.doc - ALTA Loan Policy 2021 (HI) HID1441.doc - ALTA Homeowner's Policy of Title Insurance 2021 (HI)</p>			

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Letter (Title Commitment ALTA Loan Policy)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	TG HI		903471
<p>Updated policy type to pull from file.</p> <p>Affected item(s): HID1291.doc - Letter (Title Commitment ALTA Loan Policy)</p>			

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ILLINOIS

DOCUMENTS

Escrow

Docs updated to work with new property types

New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901660

Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.

Affected item(s):

- ILD0090.doc - Affidavit in Lieu of Survey
- ILD0236.doc - Cook County Real Estate Transfer Declaration
- ILD0347.doc - Policy Authorization Form

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INDIANA

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Escrow

<i>Docs updated to work with new property types</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 901664
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): IND1363.doc - Sales Disclosure (Commercial - 2023) IND1369.doc - Sales Disclosure (Mult. Properties - 2023)			

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MAINE

INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>**Available for OAC use Only.</p>			

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MARYLAND

DOCUMENTS

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<i>Docs updated to work with new property types</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 901667
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): MDD1126.doc - BP Full Take Warranty Deed			

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INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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MICHIGAN

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Escrow

Docs updated to work with new property types

New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901669

Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.

Affected item(s):

- MID1100.doc - Affidavit (Owner's - Corporation)
- MID1255.doc - Affidavit (Owner's - LLC)
- MID1256.doc - Affidavit (Owner's - Partnership)
- MID1254.doc - Preliminary Title Report

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MINNESOTA

DOCUMENTS

Escrow

<i>Docs updated to work with new property types</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 901674
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): MND1020.doc - Authorization to Sign for Seller			

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MISSISSIPPI

INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>**Available for OAC use Only.</p>			

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MISSOURI

DOCUMENTS

Escrow

<i>Deed Updates (9)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	MO	INC260051681	902535
Updated "situate" to "situated".			
<p>Affected item(s): MOD1002_SL.doc - Deed (Special Warranty) MOD1003_SL.doc - Deed (Trustee's) MOD1059.doc - Deed (Special Warranty - MO) MOD1060.doc - Deed (Quitclaim - MO) MOD1061.doc - Deed (Quitclaim - KS) MOD1094.doc - Deed (Trustee's) MOD1177.doc - Deed (Special Warranty - Commercial) MOD1178.doc - Deed (Trustee's - Commercial) MOD1179.doc - Deed (Quitclaim - Commercial)</p>			

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<i>Deed Updates for St. Louis Title (5)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC260061355	902903
Updated for St. Louis Title to allow user to pull all person(s) to the upper left.			
<p>Affected item(s): ILD0340.doc - Deed ILD0554.doc - Administrator's Deed (IL) ILD0560.doc - Trustee's Deed (IL) ILD0572.doc - Warranty Deed (IL) ILD0573.doc - Quit Claim Deed (IL)</p>			

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<i>Docs updated to work with new property types</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901547
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
<p>Affected item(s): MOD1018.doc - Commitment Approval Request</p>			

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MONTANA

DOCUMENTS

Escrow

<u>Deeds (10)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Bozeman		903076
Updated Prepared By on the upper left of the first page to look to the deed screen for the contact.			
Affected item(s):			
MTD0219.doc - Deed (Conveyance)			
MTD0003.doc - Deed (Conveyance) Legal			
MTD0218.doc - Deed (Grant)			
MTD0148.doc - Deed (Grant) Legal			
MTD0223.doc - Deed (Personal Representative's)			
MTD0147.doc - Deed (Personal Representative's) Legal			
MTD0217.doc - Deed (Warranty)			
MTD0005.doc - Deed (Warranty) Legal			
MTD0224.doc - Quit Claim Deed			
MTD0002.doc - Quit Claim Deed (Legal)			

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NEW JERSEY

DOCUMENTS

Escrow

<i>Docs updated to work with new property types</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 901680
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): NJD1024.doc - Affidavit of Title (Corporation)			

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NEW YORK

DOCUMENTS

Escrow

Docs updated to work with new property types

New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901685
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): NYD1098.doc - Special Certificate NYD1216.doc - Affidavit (In Lieu of Registration Statement) NYD1556.doc - Notice of Optional Market Value Rider NYD1833.doc - Peconic Bay Region Community Preservation Fund			

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Search Request Order Sheet

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Albany	INC260048492	902629
Checkbox item added: No state tax warrant needed; no child support warrant needed, these are done in house.			
Affected item(s): NYD1168.doc - Search Request Order Sheet			

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NORTH CAROLINA

DOCUMENTS

Escrow

<i>Corporate Title File Second Review Compliance Form</i>			
New/Mod Change Request	Requested By CT NC	Incident No. INC260052549	TFS No. 903002
For CT NC only: updated Property Name or Address to pull address only.			
Affected item(s): SSCORPD5611.doc - Corporate Title File Second Review Compliance Form			

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<i>Exhibit Blank Page - Title</i>			
New/Mod Change Request	Requested By FT NC	Incident No. INC260061026	TFS No. 903491
Updated for FT NC only: pulls company name and order number to the top left of the form.			
Affected item(s): SSCORPD1862.doc - Exhibit Blank Page - Title			

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INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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OHIO

DOCUMENTS

Escrow

<i>Availability of Owner's Policy</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OH State Counsel		902530
Updated fee to \$150.00.			
Affected item(s): OHD1009.doc - Availability of Owner's Policy			

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<i>Docs updated to work with new property types</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901710
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): OHD1220.doc - High Liability Approval Request			

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<i>DTE 100 - Real Property Conveyance Fee Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH		900841
Removed logic for line 7c. for FNOX profiles.			
Affected item(s): OHD1441.doc - DTE 100 - Real Property Conveyance Fee Statement			

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<i>File Cover CTT</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC260054936	902339
For FNOX profiles: updated to show "TBD" when that lender contact is chosen.			
Affected item(s): OHD1244.doc - File Cover CTT			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Affidavit (Mortgage Tax - Tulsa County)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK Commercial	INC260058386	902746
Updated \$5 fee to \$10.			
Affected item(s): OKD1155.doc - Affidavit (Mortgage Tax - Tulsa County)			

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<i>Affidavits (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC260058386	903167
Updated to allow users to choose multiple properties.			
Affected item(s): OKD1013.doc - Affidavit (Doc Stamps) OKD1017.doc - Affidavit (No HOA) OKD1043.doc - Affidavit (Lien) OKD1044.doc - Affidavit (Seller's Lien)			

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<i>Consent to Transaction</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC260058386	903175
Updated signature titles to pull from the file instead of a custom field dropdown.			
Affected item(s): OKD1030.doc - Consent to Transaction			

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<i>Docs updated to work with new property types</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901695
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): OKD1191.doc - ALTA Commitment 2016 (OK) OKD1199.doc - ALTA Commitment 2021 (OK)			

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<i>Processing Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT OK	INC260031332	901877
New document; please render to view.			
Affected item(s): OKD1334.doc - Processing Checklist			

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OREGON

DOCUMENTS

Escrow

<i>Docs updated to work with new property types</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 901704
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): ORD1527.doc - Letter (Opening - Buyer WireSafe Fraud Alert)			

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PENNSYLVANIA

INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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SOUTH CAROLINA

INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>**Available for OAC use Only.</p>			

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TENNESSEE

DOCUMENTS

Escrow

Docs updated to work with new property types

New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901548
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): TND1052.doc - Affidavit (Non-Commencement for GC 66-11-108) TND1027.doc - COR Overlimits Authorization TND1042.doc - Deed (Warranty) TND1043.doc - Deed (Special Warranty) TND1021.doc - Deed (Quitclaim)			

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TEXAS

DOCUMENTS

Escrow

<i>FinCEN Reporting Fee Disclosure</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Settlement		903771
New document; please render to view.			
Affected item(s): SSTXD00257.doc - FinCEN Reporting Fee Disclosure			

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<i>Pricing Approval Checklist and Request Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Houston	INC260020781	902278
New document; please render to view.			
Affected item(s): SSTXD00321.doc - Pricing Approval Checklist and Request Form			

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INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>**Available for OAC use Only.</p>			

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WASHINGTON

DOCUMENTS

Escrow

<i>Docs updated to work with new property types</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 901706
Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.			
Affected item(s): WA00000800.doc - City of Blaine Utility Request			

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<i>Subordination Agreement (General Contractor & Subcontractor) (2)</i>			
New/Mod Change Request	Requested By System Admin	Incident No.	TFS No. 901849
Updated to reflect most recent versions.			
Affected item(s): WA00000953.doc - Subordination Agreement (General Contractor) WA00000955.doc - Subordination Agreement (Subcontractor)			

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Phrase(s)

New EI Phrase			
New/Mod New Request	Requested By State Counsel	Incident No.	TFS No. 902383
<u>Disclosure - Airport (Whatcom County) / Code: discl05</u> AIRPORT DISCLOSURE: Whatcom County's Airport Disclosure Ordinance (Whatcom County Code Chapter 8.34) requires that the following disclosure be signed by Buyer and recorded in the county auditor's office in conjunction with the deed conveying the Property when the Property is within one (1) mile of the runway of a public use airport. The Property is near an airport. The amount of noise which may be generated by airport operations may exceed levels anticipated in a residential setting. Whatcom County will not consider airport operations and associated impacts to be a nuisance if such operations comply with applicable laws.			

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INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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REPORTS

<i>Revenue by Sales Rep/Title Officer (CT)</i>			
New/Mod Change Request	Requested By PAC NW IT	Incident No.	TFS No. 899354
Updated as follows: <ul style="list-style-type: none">- Added Marketing Rep % to report.- Mkt Rep % field added to PDF and Excel export- Marketing Rep field added to Excel export- All Reps field added to Excel export- Break down Sales Rep Teams into Individuals.			
<u>Affected item(s):</u> SSCORP5234.rpt - Revenue by Sales Rep/Title Officer (CT)			

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WEST VIRGINIA

INTEGRATIONS

<i>Cash Application Tool (v1.0.4.167)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>**Available for OAC use Only.</p>			

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WISCONSIN

DOCUMENTS

Escrow

Docs updated to work with new property types

New/Mod	Requested By	Incident No.	TFS No.
Change Request	National Accounting		901707

Document scenarios expanded to include the new Vacant, Unimproved and Agricultural Property types.

Affected item(s):

- WID0074.doc - Affidavit (Name Change)
- WID0059.doc - Waiver of Lien (Final)
- WID0060.doc - Waiver of Lien (Partial)

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WYOMING

DOCUMENTS

Escrow

<i>Notice and Waiver of Availability of Owner's Title Insurance</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FNT Wyoming		901416
New document; please render to view.			
Affected item(s): WYD1067.doc - Notice and Waiver of Availability of Owner's Title Insurance			

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<i>Outgoing Wire Preparation Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT WY		902792
Updated the form to include new custom field prompts.			
Affected item(s): WYD1053.doc - Outgoing Wire Preparation Checklist			

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CA AGENCY

REPORTS

Orders by Status			
New/Mod Change Request	Requested By CA Agency Ops	Incident No.	TFS No. 901790
For CA Agency only, replacing Title Officer/Examiner with Escrow Officer			
Affected item(s): SSCORP5085.rpt - Orders by Status			

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FIRST TITLE OF GEORGIA

DOCUMENTS

[Escrow](#)

Work Share Agreement			
New/Mod Change Request	Requested By First Title	Incident No. INC260049523	TFS No. 902532
Updated to reflect most recently provided version.			
Affected item(s): FGD1218.doc - Work Share Agreement			

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LIBERTY TITLE

DOCUMENTS

Escrow

<i>Closing Confirmation (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC260053682	902285
Added Lincoln Park Keller Williams as option.			
Affected item(s): LIBD1124.doc - Closing Confirmation (IL)			

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<i>Closing Confirmation (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC260070319	903489
Added the Park Ridge Keller Williams location.			
Affected item(s): LIBD1124.doc - Closing Confirmation (IL)			

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NCS

DOCUMENTS

Escrow

Wire Account Notification (NCS - Commercial) (3)			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS	INC260047851	902288
Removed phone and fax from the upper right.			
Affected item(s): SSCORPD5545.doc - Wire Account Notification (NCS - Commercial) SSCORPD5937.doc - Wire Account Notification with Wire Fraud Alert Notice (NCS - Commercial) SSCORPD5962.doc - Wire Account Notification with Third Party Depositor (NCS - Commercial)			

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REPORTS

<i>Policy Liability Summary</i>			
New/Mod Change Request	Requested By NCS TX Admin	Incident No.	TFS No. 900459
Updated for NCS TX Ops to include Escrow Only files			
Affected item(s): SSCORP0025.rpt - Policy Liability Summary			

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NOVARE

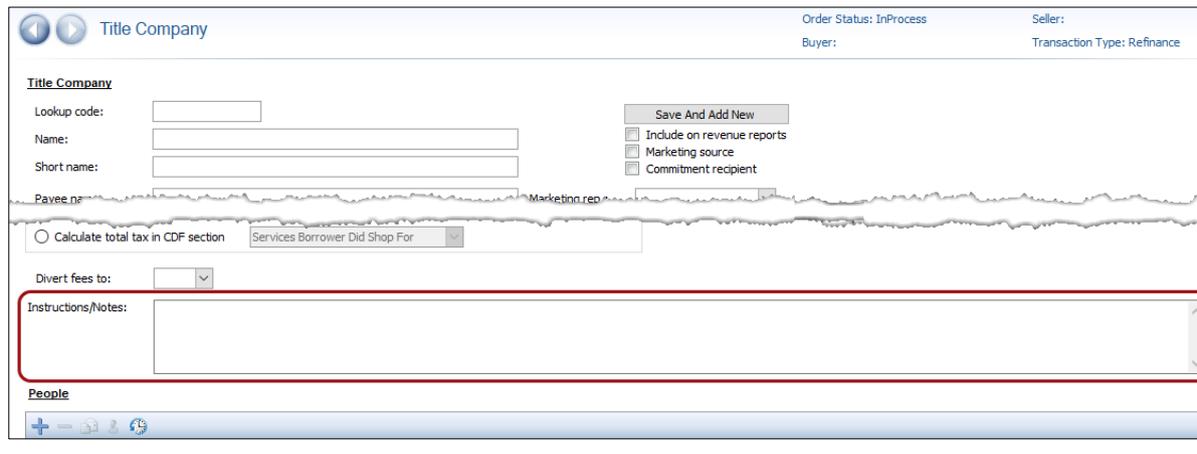
MY SCREENS

Title Company Contact Screen

New/Mod Mod	Requested By Roberta Stone	Incident No. INC260063126	TFS No.
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The **Title Company Contact** screen has been modified to include the **Instructions/Notes** field.

This change is visible when the **My Screens > Novare All Screens** is selected.



The screenshot shows the 'Title Company' screen with the following elements:

- Header: Title Company, Order Status: InProcess, Seller: Buyer: Transaction Type: Refinance
- Form fields: Lookup code, Name, Short name, Payee name, Marketing rep.
- Buttons: Save And Add New, Calculate total tax in CDF section, Services Borrower Did Shop For
- Checkboxes: Include on revenue reports, Marketing source, Commitment recipient
- Dropdown: Divert fees to
- Instructions/Notes:** A large text area highlighted with a red border.
- Footer: People

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