

SOFTPRO SELECT

February 2026

RELEASE NOTES



Testing Release Date: January 30, 2026
Production Release Date: February 9, 2026



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ALL STATES/SITES

DOCUMENTS

Title

<i>CLTA 104.1-06 - Assignment of Mortgage Endorsement</i> <i>CLTA 104.10 - Assignment of Mortgage 2022</i> <i>CLTA 104.11 - Collateral Assignment of Mortgage 2022</i>			
New/Mod Change Request	Requested By CT AZ - Phoenix/CA LA	Incident No. INC260010695, INC260035481	TFS No. 899349
The custom field to 'Enter Name of Assignee' has been replaced with a FlowText (memo) field (no longer a text field with character limitation).			

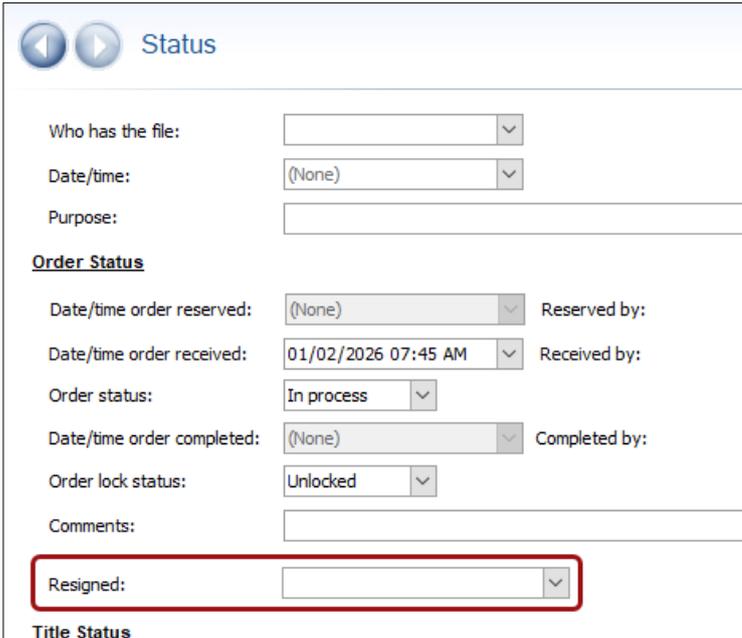
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INTEGRATIONS

TitleSearch Export (v4.13.0.0)			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>**ALL STATES (EXCEPT ID / MT / JCA)</p> <p>This release includes:</p> <ul style="list-style-type: none"> • Commitment documents are now only exported to the title search repository if they include either an Effective Date or Issued Date. If both dates are missing, the document is skipped, and an information error is logged. • The Installer, <ul style="list-style-type: none"> ○ Automatically includes the product version in its filename by reading it from the DLL, eliminating the need for manual updates. The legacy UAT installer was removed and user configuration settings preserved during upgrades. ○ Has been updated to silently proceed if the Select folder already exists, avoiding unnecessary alerts during typical installation. If the folder is missing (Select.exe is not installed), the installer stops and displays the message: <i>You must install Select before installing this application.</i> ○ No longer registers the TitleSearchExportServiceRegistration.xml file, as the service endpoint is now hardcoded into the product. Additionally, the Select Server and Login information screen has been removed to simplify the installation process. • The outdated DocumentParentConfiguration setting has been hidden from view and is no longer referenced in the installer code. While the underlying code remains for safety reasons, its functionality was previously removed reducing confusion for users. <p>RESOLVED: Documents categorized as Management – Title failed to publish correctly, displaying an error and not appearing in the local folder or FTP (unlike document with the Title category), due to a type mismatch in the code where a comparison involving TitleProductType caused a runtime error during the publishing process.</p> <p>RESOLVED: Invoice documents published through TSE appear in the Attachments tab, but individual folders were not created for them in the local file folder due to a flaw in how the system handles folder creation for invoice documents. This occurred whether the invoice was published alone or merged with another document; the latter scenario triggering an error message during publishing.</p> <p>RESOLVED: Documents with export-enabled categories only published to local and FTP folders when merged but failed to publish when distributed individually due to an unmerged document workflow improperly checking for supported Title Product Types, unlike the merged workflow which bypassed this check.</p>			

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MY SCREENS

<u>Status Screen</u>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Diana Hoffman		
<p>The Status screen has been modified to include the Resigned field.</p> <div style="border: 1px solid #ccc; padding: 10px; margin: 10px 0;">  <p>The screenshot shows the 'Status' screen with the following fields:</p> <ul style="list-style-type: none"> Who has the file: [Dropdown] Date/time: (None) [Dropdown] Purpose: [Text Field] Order Status <ul style="list-style-type: none"> Date/time order reserved: (None) [Dropdown] Reserved by: Date/time order received: 01/02/2026 07:45 AM [Dropdown] Received by: Order status: In process [Dropdown] Date/time order completed: (None) [Dropdown] Completed by: Order lock status: Unlocked [Dropdown] Comments: [Text Field] Resigned: [Dropdown] (This field is highlighted with a red box in the original image) Title Status </div>			

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REPORTS

<i>1099-S (Copy B)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		898051
Updated with the newest, 2025 version			
Affected item(s): SSCORPD5311.spdoc - 1099-S (Copy B)			

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<i>1099-S Exceptions by Branch, Escrow Officer/Closer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports Team		896313
Updated exception description for Boot Custom Field which was used prior to 4.3.73.			
Affected item(s): SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<i>Batch Privacy Notice Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		901027
Changed date criteria to use previous 7 days from the as of date whereas previously the as of date was being included resulting in 8 days			
Affected item(s): SSCORP5406.rpt - Batch Privacy Notice Letter			

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<i>Batch Privacy Notice Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		898047
Updated the notice to the 2026 version			
Affected item(s): SSCORP5406.rpt - Batch Privacy Notice Letter			

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<i>Disbursements by Payee - DSG disbursers security groups</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports Team		899638
Added additional DSG security groups for the DSG disbursers only option to DOC_SSCORP5041 version of report			
Affected item(s): SSCORP0028.rpt - Disbursements by Payee			

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Funds Flow Summary

New/Mod New Request	Requested By Reports Team	Incident No.	TFS No. 873988
-------------------------------	-------------------------------------	---------------------	--------------------------

Added "SSCORPD5863.spdoc - Funds Flow Summary" to all Documents Trees. This HTML ReadyDoc Report provides information on all Posted receipts and shows check and Fed Reference Numbers.

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Order Count Revenue Summary

New/Mod Change Request	Requested By FL Agency NACS	Incident No.	TFS No. 896630
----------------------------------	---------------------------------------	---------------------	--------------------------

Added Underwriter to Groups 1 & 2

Affected item(s):
SSCORP5092.rpt - Order Count/Revenue Summary

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Real Estate Reporting (FinCen) - Trees

New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 898115
----------------------------------	-------------------------------------	---------------------	--------------------------

Added new FinCen Report to all State Trees - Statutory Reports folder.

Affected item(s):

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Settlement Statements (CDF)

New/Mod Change Request	Requested By CA Agency Ops	Incident No.	TFS No. 900180
----------------------------------	--------------------------------------	---------------------	--------------------------

Updated New Loan Charges section as follows:

1. Only show the payee next to the charge when the name does not match the Lender in the Section grouping.
2. For CA Agencies only, group the HOA section charges by sorting by contact type and name (e.g. all HMCs then all HOAs)

Affected item(s):
SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)
SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF)
SSCORPD5454.spdoc - Settlement Statements

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Statement Proofing Register

New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 896473
----------------------------------	-------------------------------------	---------------------	--------------------------

Added Programming Notes

Affected item(s):
SSCORP5011.rpt - Statement Proofing Register

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ARIZONA

DOCUMENTS

Title

<i>Legal description preamble to show the City reference</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CLTI Southwest NCS	INC250540959	898223
For CLT Southwest NCS only, the legal description's preamble has been updated to show the City reference. All other AZ operations will continue to see the City information suppressed.			
<u>Affected item(s):</u>			
AZD1254.doc - ALTA Commitment 2021 (AZ)			
AZD1255.doc - ALTA Owner's Policy 2021 (AZ)			
AZD1256.doc - ALTA Loan Policy 2021 (AZ)			
AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ)			
SCA0002892_NOCAL.doc - CLTA Preliminary Report Form 2006 (CA - NOCAL)			
SCA0002918.doc - CLTA Preliminary Report Form 2006 (CA - SOCAL)			
SCA0003001_NOCAL.doc - CLTA Preliminary Report Form 2023 (CA - NOCAL)			
SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL)			

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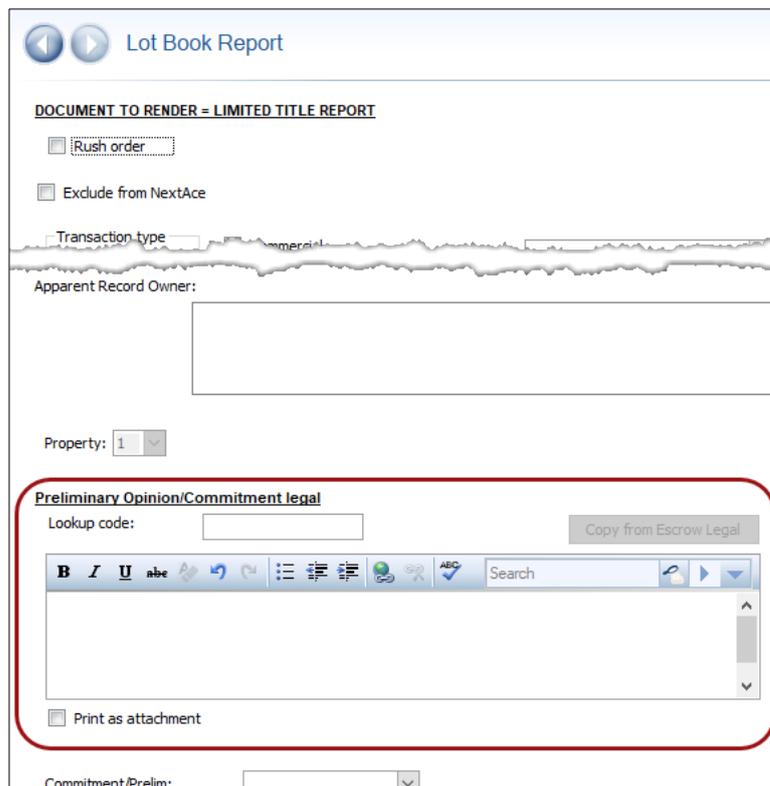
MY SCREENS

Lot Book Report Screen

New/Mod Mod	Requested By Mandi Zollotuchen Cristal Detura	Incident No. INC260022005	TFS No.
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The **Lot Book Report** screen has been modified to include the **Preliminary/Commitment Legal** field.

This change is visible when the **My Screens > AZ-NV Title Screens – Other Products** screen is selected.



The screenshot shows the 'Lot Book Report' interface. At the top, there are navigation arrows and the title 'Lot Book Report'. Below this, a section titled 'DOCUMENT TO RENDER = LIMITED TITLE REPORT' contains several options: 'Rush order' (checkbox), 'Exclude from NextAce' (checkbox), and 'Transaction type' (dropdown menu). Below these is a field for 'Apparent Record Owner:'. Further down is a 'Property:' dropdown menu with '1' selected. A red box highlights a new section titled 'Preliminary Opinion/Commitment legal'. This section includes a 'Lookup code:' field, a 'Copy from Escrow Legal' button, a rich text editor toolbar with options like Bold, Italic, Underline, and a search box, and a 'Print as attachment' checkbox. At the bottom of the form is a 'Commitment/Prelim:' dropdown menu.

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CALIFORNIA

DOCUMENTS

Escrow

<i>Assignee Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT NV	INC60019668	899669
Added a prompt to enter the assignor name.			
Affected item(s): SSCORPD5527.doc - Assignee Instructions			

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<i>Contact Information Form (Buyer-Borrower)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CLT CA NCS		897691
New document; please render to view.			
Affected item(s): SCA0003286.doc - Contact Information Form (Buyer-Borrower)			

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<i>HOA Demand Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT CA	INC260021865	899540
Added "payable to" lines to item 4.			
Affected item(s): SCA0000137.doc - HOA Demand Request			

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<i>Lender and Owner Representation Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Santa Clara		898320
New document; please render to view.			
Affected item(s): SCA0003287.doc - Lender and Owner Representation Form			

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<i>Owner's Authorization - Payoff</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT SoCal	INC260034104	900559
Updated language for TT SoCal to state "...the lenders and/or parties who encumber the above subject property...".			
Affected item(s): SCA0002481.doc - Owner's Authorization - Payoff			

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Payoff Authorization (esign)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT NoCal	INC260008632	900499
Updated for NoCal to ask the user to choose borrowers.			
Affected item(s): SSCORPD5654.doc - Payoff Authorization (esign)			

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Third Party Deposits (2)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
For NoCal only: added prompt to identify entity or individuals for signatures.			
Affected item(s): SSCORPD5448.doc - EI Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI Third Party Deposit - Multiple Parties (Legal)			

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United & Third Laguna Docs (37)

New/Mod	Requested By	Incident No.	TFS No.
New Request	Laguna Hills	INC2560018719	898928

Various updates per request; please render to view in full.

These forms have been removed:
 Enjoying Your Life in Third Laguna Hills Mutual
 Last Minute Reminders

Affected item(s):

- SCA0003212.doc - First and Final Inspection Report Request
- SCA0003213.doc - Resale Notification (VMS)
- SCA0003214.doc - Notice of Escrow Closing
- SCA0003215.doc - Escrow Closing Notification and Transmittal Report
- SCA0003216.doc - Responsibility Agreement for Nonstandard Landscape
- SCA0003217.doc - Owner-Membership Application
- SCA0003218.doc - Third Mutual Members Who Hold More Than One Membership
- SCA0003219.doc - Trust Facilities Fee
- SCA0003220.doc - Promissory Note (TLH)
- SCA0003221.doc - Financial Statement and Credit Information (TLH)
- SCA0003222.doc - Financial Assets (TLH)
- SCA0003224.doc - Enjoying Your Life in Third Laguna Hills Mutual
- SCA0003225.doc - Last Minute Reminders
- SCA0003226.doc - Important Information for Third Laguna Hills Mutual
- SCA0003227.doc - Application for Co-Occupancy Permit (TLH)
- SCA0003228.doc - First and Final Inspection Report Request and Intention to Leave Corporation
- SCA0003229.doc - Resale Notification
- SCA0003230.doc - Escrow Closing Information
- SCA0003231.doc - Escrow Closing Notification and Remittance Report
- SCA0003232.doc - Responsibility Agreement for Nonstandard Landscape (ULW)
- SCA0003233.doc - Responsibility Agreement for Alterations
- SCA0003234.doc - Memorandum of Termination of Occupancy Agreement
- SCA0003235.doc - Shareholders Membership Application
- SCA0003236.doc - United Mutual Membership and Occupancy Requirements
- SCA0003237.doc - Golden Rain Foundation Trust Facilities Fees
- SCA0003238.doc - Promissory Note (ULW)
- SCA0003239.doc - Financial Statement and Credit Information (ULW)
- SCA0003240.doc - Financial Assets (ULW)
- SCA0003242.doc - Residency Restrictions
- SCA0003244.doc - Occupancy Agreement
- SCA0003245.doc - Addendum to Occupancy Agreement – Trustee Membership
- SCA0003246.doc - Stock Assignment Separate from Certificate
- SCA0003247.doc - Interim Dual Membership Agreement
- SCA0003248.doc - Memorandum of Occupancy Agreement
- SCA0003249.doc - Application for Co-Occupancy Permit (ULW)
- SCA0003288.doc - Membership and Occupancy Requirements for Condominium Ownership
- SCA0003289.doc - General Conditions (ULW)

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Title

CLTA G22.1 Endorsements

New/Mod Change Request	Requested By LT TSG	Incident No.	TFS No. 897792
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Correction was made to pull in the Other contact of "Trustee" reference number at the top of the G22.1 Endorsements, if that number has been added for that contact type.

Other Contact

Other Contact

Contact type: Trustee Save And Add New

Lookup code:

Name: Test Trust

Short name:

Payee name: Marketing rep.:

Address: Marketing rep. 2:

City/State/Zip: Foreign Reference #: 12345

County: Tax type:

Include on revenue reports

Marketing source

Commitment recipient

ENDORSEMENT - CLTA G22.1
DATE DOWN

Issued By:

Fidelity National Title
Insurance Company

Attached to Guarantee Number:

LP1111111 PROFORM

Charge: PROFORMA SPECIMEN

Ref. No.: 12345

The Company hereby assures that, subsequent to the Date of the Guarantee issued under the above number, no matters are shown by the Public Records which would affect the assurances in Schedule A of the guarantee other than the

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MY SCREENS

Invoice Summary Screen

New/Mod Mod	Requested By Sammy Simpson	Incident No. INC260014803	TFS No.
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The **Invoice Summary** screen has been added to the **Title Billing** screen section.
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

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Order Information Screen

New/Mod Mod	Requested By Sammy Simpson	Incident No. INC260014803	TFS No.
-----------------------	--------------------------------------	-------------------------------------	----------------

The **Order Information** screen has been modified to include the **Project Name** field.
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

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Payoff Lender Contact Screen

New/Mod Mod	Requested By Tracy Leonard	Incident No. INC260026922	TFS No.
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The **Payoff Lender** screen has been modified to show the **Outgoing Wire Information** and **Notes** sections moved above the **People** grid. The **Outgoing Wire Information** section is expanded by default .

This change is visible when the **My Screens > SoCal Title Screens LT** screen is selected.

The screenshot shows the 'Payoff Lender' interface. At the top, there are navigation arrows and the title 'Payoff Lender'. On the right, it shows 'Buyer:', 'Seller:', and 'Invoice Status: Pending'. Below the title, there is a 'Payoff Lender' section with a 'Lookup code:' field and a 'Name:' field. To the right of these fields is a 'Save And Add New' button and two checkboxes: 'Include on revenue reports' and 'Marketing source'. Below this is a red-bordered box containing the 'Outgoing Wire Information' section. This section has two columns of fields: the left column includes 'Bank name:', 'ABA routing number:', 'Credit account name:', 'Credit account number:', 'Special instructions:', 'Further credit:', 'Intermediary bank:', 'Intermediary bank number:', 'Beneficiary bank:', and 'Beneficiary bank number:'. The right column includes 'Verified with name:', 'Verified date/time:' (with a dropdown menu set to '(None)'), 'Verified phone number:', 'Verified by name:', and 'Verified comments:' (with a text area). There are also checkboxes for 'Repeat beneficiary' and 'Verified in person'. Below the 'Outgoing Wire Information' section is another red-bordered box containing the 'Notes (0)' section. At the bottom of the screenshot is a 'People' section with a table grid. The table has columns for 'First Name', 'Middle Name', 'Last Name', 'Title', 'Email', 'Phone', 'Ext.', 'Fax', 'Cell', and 'Pager'. There are also navigation icons (add, search, refresh) above the table.

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COLORADO

DOCUMENTS

Escrow

<i>Added Dean Ruybal to Dropdown</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title	INC260007002	898612
Added Dean Ruybal to the dropdown selection.			
Affected item(s): COD1017.doc - Letter (Indemnity) COD1130.doc - TC Release			

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<i>Affidavit (Owner-Borrower - NCS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO	INC260034395	900794
Updated to always push the legal to an attachment regardless of the box being marked in the file.			
Affected item(s): COD1371.doc - Affidavit (Owner-Borrower - NCS)			

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<i>DR1079</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Colorado	INC260009511	898197
Updated to most recent version.			
Affected item(s): COD1035.doc - DR1079 COD1034.doc - DR1083			

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<i>EI - Closing Instructions 2019 (EIS) nka EI - Closing Instructions 2026 (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage	INC60021348	899528
Updated to reflect the January 1, 2026 version.			
Affected item(s): COD1139.doc - EI - Closing Instructions 2019 (EIS) nka EI - Closing Instructions 2026 (EIS)			

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<i>Entity Document Review</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT, Heritage, CT	INC260039873	900942
Updated the section for Code CPR104 to remove item B.			
Affected item(s): COD1011.doc - Entity Document Review			

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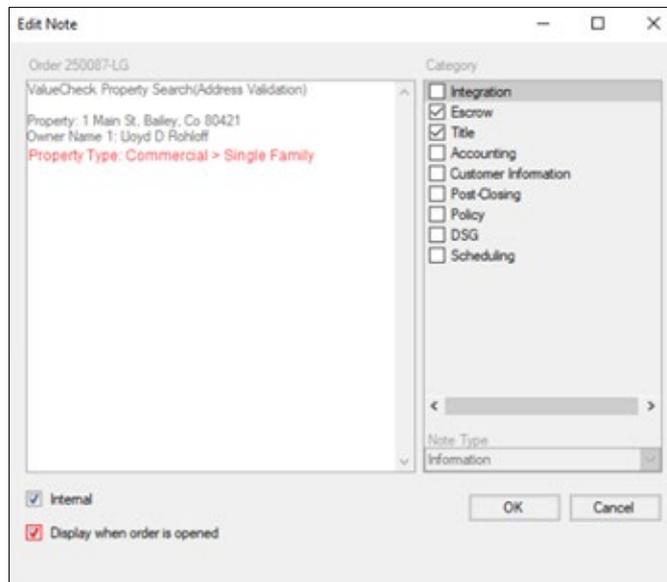
INTEGRATIONS

ValueCheck Property Search (v1.18.0.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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This release includes:

- The **Display when order is opened** check box is unchecked by default when the integration writes a Note to the Select order for orders created after this release.
- The **Property Type** is added to **Order Notes**.
If the **Property Type** is changed in the order by ValueCheck, the **Order Notes** displays:
Property Type: [property type BEFORE ValueCheck import] > [property type AFTER ValueCheck import]



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INTEGRATIONS

Smartview Order Synch (v1.30.0.0)			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">• The following fields are now sent to Smartview:<ul style="list-style-type: none">○ Custom Contract Number field○ Property Index (not displayed in Smartview user interface) field○ Commitment/Prelim Recipient check box at the individual contact level• Integration to check if a Note Category exists in the Select order before attempting to reach and handle the Note Category values.• Order Notes text handling to allow for notes containing French brackets “{“ and “}”, to be sent to Smartview.• The OrderSynch log table updated to allow for automatic and periodic purges without locking the log table or causing time outs.• Updated the log level to INFO for request and response activity between OrderSynch and Smartview. <p>RESOLVED: Removing an employee (i.e., Title Officer, Escrow Officer or Pre-Closer) from a Select order does not remove them from the Smartview order.</p>			

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HAWAII

DOCUMENTS

Escrow

<i>FATIC Privacy Notice</i>			
New/Mod Change Request	Requested By TG HI	Incident No.	TFS No. 900978
Updated to reflect most recent version.			
Affected item(s): HID1236.doc - FATIC Privacy Notice SSCORPD5872.doc - FATIC Privacy Notice			

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INTEGRATIONS

<i>Smartview Order Synch (v1.30.0.0)</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none"> • The following fields are now sent to Smartview: <ul style="list-style-type: none"> ○ Custom Contract Number field ○ Property Index (not displayed in Smartview user interface) field ○ Commitment/Prelim Recipient check box at the individual contact level • Integration to check if a Note Category exists in the Select order before attempting to reach and handle the Note Category values. • Order Notes text handling to allow for notes containing French brackets “{” and “}”, to be sent to Smartview. • The OrderSynch log table updated to allow for automatic and periodic purges without locking the log table or causing time outs. • Updated the log level to INFO for request and response activity between OrderSynch and Smartview. <p>RESOLVED: Removing an employee (i.e., Title Officer, Escrow Officer or Pre-Closer) from a Select order does not remove them from the Smartview order.</p>			

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IDAHO

DOCUMENTS

Escrow

<i>Payoff Request - Institutional Lender</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	ID		900314
Updated to correct typo in bolded paragraph.			
Affected item(s): IDD1032.doc - Payoff Request - Institutional Lender			

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<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
Affected item(s): SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)			

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ILLINOIS

DOCUMENTS

Escrow

<i>Absentee Owner Letters (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	IL CT Metro	INC250539802	898207
For CT Metro only: Updated language as provided by Settlement. Please render to view in full.			
Affected item(s): SSCORPD5923.doc - Letter (Listing - Absentee Owner) SSCORPD5923.doc - Letter (Refi - Absentee Owner)			

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<i>ALTA 49.1 Endorsement Information Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Illinois	INC260012800	898371
New document; please render to view.			
Affected item(s): ILD0630.doc - ALTA 49.1 Endorsement Information Sheet			

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<i>Escrow Folder Cover Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT IL		899794
Updated to match most recently provided version.			
Affected item(s): ILD0342.doc - Escrow Folder Cover Sheet			

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<i>Wire Checklist Forms (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	IL, IN, St. Louis Title	INC260031394 / INC260031382 / INC260035944	900520
All IL and IN users the following lines were added: PRINT NAME Beneficiary Last Wire Sent (WMA) Further credit to account (if applicable) lines. St. Louis Title only: "See Stamp on Payoff Statement" check box was added.			
Affected item(s): ILD0557.doc - Proceeds Wire Checklist ILD0558.doc - Payoff Wire Checklist			

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Title

ALTA Commitment 2021 (IL)			
New/Mod Change Request	Requested By Novare NSS	Incident No.	TFS No. 900220
Commitment has been updated for operations outside of IL to see the property address on Schedule A instead of the Project for commercial orders.			
Affected item(s): ILD0551.doc - ALTA Commitment 2021 (IL) ILD0552.doc - ALTA Commitment 2021 with Privacy Notice (IL)			

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MY SCREENS

Escrow Purchase Checklist Screen

New/Mod Mod	Requested By Jennifer Navarro	Incident No. INC260025626	TFS No.
-----------------------	---	-------------------------------------	----------------

The **Escrow Purchase Checklist** screen has been modified as follows:

Removed

- › **Order Type** drop-down

- › **IDHA-2nd Mortgage** drop-down

Added

- › Check boxes for:
 - » **Purchase**
 - » **Refinance**
 - » **Loan**
 - » **Cash**

- › **Lender Wire Received** field

- › Check boxes for:
 - » **IDHA-2nd Mortgage**
 - » **Keys Dropped Off**
 - » **RRE Required**
 - » **RRE Funding Approval**

These changes are visible when the **My Screens > IL-CT Metro Escrow** screen is selected.

The screenshot shows the 'Escrow Purchase Checklist' interface. At the top, there are navigation arrows and the title 'Escrow Purchase Checklist'. Below this, there are sections for 'Order Type' with checkboxes for Purchase, Refinance, Loan, and Cash. There are also fields for 'EM File #', 'Buyer(s) Attending Closing', 'Seller(s) Attending Closing', 'BA Attending Closing', and 'SA Attending Closing'. A 'Lender Wire Received' field is highlighted with a red box. Below these are 'Customer Preferences' and a large grid of checkboxes for various tasks. In this grid, 'RRE Required', 'RRE Funding Approval', and 'IDHA-2nd Mortgage' are highlighted with red boxes. Other checkboxes include 'Lender Figures', 'Entity Docs approved', 'Inflation Endorsement', 'SV Sheets Printed', 'Lender Approved Final CD', 'Balance to Lender Wire', 'TI/JOE/TOF/ACH/RU prepared', 'Keys Dropped Off', 'Commissions reviewed', 'Zoning cert or Hold Harmless', 'Taxes Paid', 'Seller ID Verification Complete', 'Lender Closing Package', 'Survey reviewed', 'BA Fee', 'Fedex Labels Created', 'Buyer Broker Agreement Rec'd', 'Approved MS to B Attorney', 'Hybrid/eSign Lender Closing', 'Co-Op Closing', 'Water amount confirmed', 'Payoffs checked/stamped', 'Absentee Letter Sent and Response Received', 'Approved MS to Lender', 'Approved MS to LB/SB', 'Funding Approval Required', 'CPLs Completed', 'Seller Figures', 'PAL reviewed', 'Transfer Stamp Amount Verified', 'APLD/Exempt Cert', 'Seller Closing Package', 'Buyer RON', 'Start Secure Sent', 'Invoices reviewed', 'Municipal Requirements', 'PTAs reviewed', 'Approved MS and Seller CD to', 'MyDec Completed', and 'Seller RON'.

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REPORTS

<i>Orders by {Selection}</i>			
New/Mod Change Request	Requested By MW IT	Incident No.	TFS No. 899286
Added Listing Agent and Listing Agent Contact to the IL Excel export			
Affected item(s): SSCORP5082.rpt - Orders by {Selection}			

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MARYLAND

DOCUMENTS

[Escrow](#)

Withholding and Residence Affidavits (2)			
New/Mod Change Request	Requested By Liberty Title	Incident No. INC260025768	TFS No. 899681
Updated to most recent version.			
<u>Affected item(s):</u> MDD1013.doc - Affidavit (Residence) MDD1018.doc - MD Nonresident Income Tax Withholding			

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MISSOURI

DOCUMENTS

Escrow

<i>Affidavit (ALTA 49 Series) (2)</i>			
New/Mod New Request	Requested By St. Louis Title	Incident No. INC260008648	TFS No. 898368
New document; please render to view.			
Affected item(s): MOD1272.doc - Affidavit (ALTA 49 Series) (MO) MOD1273.doc - Affidavit (ALTA 49 Series) (IL)			

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<i>Wire Information</i>			
New/Mod Change Request	Requested By CT Kansas City	Incident No. INC260005346 / INC260014132	TFS No. 898202
For CT Kansas City only: added the below language: "In accordance with "Good Funds" regulations, for funds to be immediately available upon funding, closing funds must be wired."			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International) SSCORPD6011.doc - Wire Information (no prompts)			

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MONTANA

DOCUMENTS

Escrow

<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
Affected item(s): SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)			

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NEVADA

DOCUMENTS

Escrow

<i>Declaration of Value</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT NV	INC250558888	898287
Updated to keep from pushing extra pages.			
<p>Affected item(s): NVD1028.doc - Declaration of Value NVD1062.doc - Revocation of Deed Upon Death NVD1304.doc - Deed (Zillow - Purchase) with DOV NVD1313.doc - Deed (Zillow - Resale) with DOV NVD1314.doc - Grant Bargain Sale Deed (Spouse) with DOV NVD1326.doc - Grant Bargain Sale Deed (Other) with DOV SCA0002453.doc - Declaration of Value (Nevada) SCA0002455.doc - Grant Bargain and Sale Deed with DOV (Nevada)</p>			

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<i>Trust Certifications (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	TT Reno		898358
Created a new form that can function for buyer/borrower or seller. A blank version is still available.			
<p>Affected item(s): NVD1065.doc - Trust Certification (Blank) NVD1485.doc - Trust Certification</p>			

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MY SCREENS

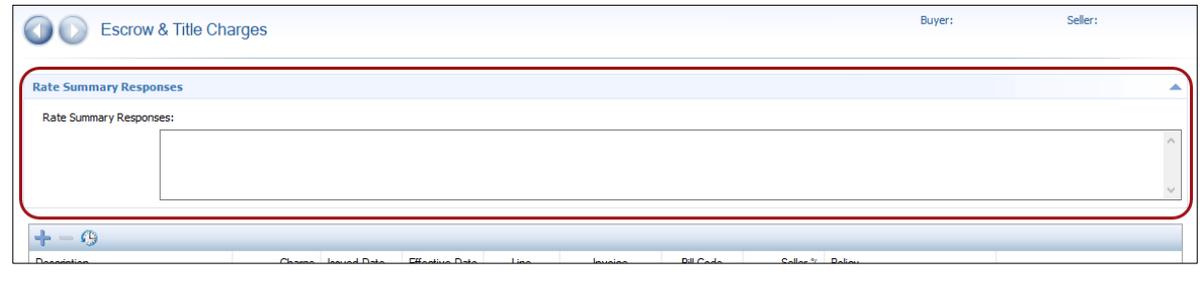
Escrow & Title Charges Screen

New/Mod Mod	Requested By Brad Bivens	Incident No. INC260019422 INC260047939	TFS No.
-----------------------	------------------------------------	---	----------------

The **Escrow & Title Charges** screen has been modified to expand the **Rate Summary Responses** more/less section by default.

These changes are visible when one of the following **My Screens** is selected:

- > **NV Escrow Screens**
- > **Reno Escrow Screens**
- > **Reno Title Screens**



The screenshot shows the 'Escrow & Title Charges' application window. At the top, there are navigation buttons and labels for 'Buyer:' and 'Seller:'. The main content area features a section titled 'Rate Summary Responses' which is highlighted with a red border. This section contains a large, empty text area for responses. Below this, a table header is visible with columns: Description, Charge, Issued Date, Effective Date, Line, Invoice, Bill Code, Colln %, and Delay.

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RELEASE NOTES

FEBRUARY 2026

NORTH CAROLINA

DOCUMENTS

Title

<i>ALTA 23-06 - Co-Insurance - Single Policy (Revised 10-16-08)</i>			
New/Mod Change Request	Requested By CTNC	Incident No. INC260030459	TFS No. 900282
The 'Amount of Insurance' column has been widened to accommodate larger amounts without wrapping the amount to a second line.			

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OHIO

REPORTS

<i>Orders by {Selection}</i>			
New/Mod Change Request	Requested By ATC Title Admin	Incident No.	TFS No. 898081
Added T contact lookup code and T company name columns to the Excel-OH2 export			
Affected item(s): SSCORP5082.rpt - Orders by {Selection}			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Privacy Notice - FATIC</i>			
New/Mod Change Request	Requested By TG HI	Incident No.	TFS No. 900978
Updated to reflect most recent version.			
Affected item(s): OKD1279.doc - Privacy Notice - FATIC SSCORPD5872.doc - Privacy Notice - FATIC			

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OREGON

DOCUMENTS

Escrow

<i>Effective Date/Time Update (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898239
The user would be prompted for "Enter the preliminary report effective date" and "Enter the Preliminary Report number" only when system field is empty.			
<p>Affected item(s): ORD1018.doc - Preliminary Report Approval - Buyer-Borrower ORD1037.doc - Instructions (Recording) Legal ORD1040.doc - Application for Title Insurance and Indemnity ORD1040.doc - Application for Title Insurance and Indemnity (Agriculture) ORD1343.doc - Preliminary Report Approval - Seller ORD1470.doc - Instructions (Recording) ORD1502.doc - Affidavit (Outstanding Liens and Monetary Encumbrances)</p>			

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<i>Form WC (Affirmation for Withholding on OR Real Property) (2026)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR		897696
Updated to reflect most recent version on the DOR website.			
<p>Affected item(s): ORD1088.doc - Form WC (Affirmation for Withholding on OR Real Property) (2026) ORD1529.doc - Instructions (Oregon Form OR-18-WC)</p>			

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<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
<p>Affected item(s): SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)</p>			

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TEXAS

DOCUMENTS

Escrow

<i>Privacy Notice - First American</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TG HI		900978
Updated to reflect most recent version.			
Affected item(s): SSCORPD5872.doc - Privacy Notice - First American			

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<i>Information Sheets (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Alamo	INC260006808	898310
Updated addresses to pull forwarding addresses.			
Affected item(s): SSTXD00267.doc - Buyer Information Sheet SSTXD00268.doc - Seller Information Sheet			

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<i>Wire Documents to Reflect Bank Address</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		898832
In accordance with ISO 20022 changes and Tech Memo 157-2013, Wire forms were updated to reflect complete address of the intended recipient.			
Affected item(s): TXFNFESC_WireTransferAuthorization.doc - Wire Transfer Authorization TXFNFESC_SellersDisbursementAuthorization.doc - Disbursement Authorization			

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Title

<i>Commitment for Title Insurance (T-7) - 2014</i>			
New/Mod Change Request	Requested By TX Compliance	Incident No.	TFS No. 898782
At the direction of Texas Compliance, Schedule A of the T-7 Commitment will no longer show the policy name for the T-11 Policy of Title Insurance (USA) under item "1.f. OTHER". (This was previously approved but has now been determined by TX Compliance that it should not be shown.)			
Affected item(s): SSTXD00282.doc - Commitment for Title Insurance (T-7) - 2014 SSTXD00285.doc - Commitment for Title Insurance (T-7) - 2014 without Jacket			

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<i>Commitment Schedule D</i>			
New/Mod Change Request	Requested By TX Compliance	Incident No. INC260009301, INC260012763	TFS No. 898419
At the direction of Texas Compliance, Schedule D item1 (underwriter information) has been updated with the effective date of January 1, 2026.			

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UTAH

DOCUMENTS

Escrow

<i>Affidavit (Homeowners Policy)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT UT	INC260035160 / INC260035783	900497
Removed the State/County reference from the top left of the form.			
Affected item(s): UTD1092.doc - Affidavit (Homeowner's Policy)			

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<i>CHC Tax Proration Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS UT	INC260033423	900792
Updated to move the top information to the left of the page and to include the buyer/borrower signature from the file.			
Affected item(s): UTD1154.doc - CHC Tax Proration Letter			

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<i>Deed (Warranty)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Utah	INC260026233	899750
For FNT Utah profiles only, updated the Grantor address to pull from the Deed screen, where a formula was added to pull in the Seller's Current address fields.			
<p>WARRANTY DEED</p> <p>Scott T. Goff and Barbara J. Goff, husband and wife</p> <p>Grantor(s)</p> <p>City of West Jordan, County of Salt Lake, State of Utah hereby CONVEY and WARRANT to</p> <p>Russell T. Bledstone, Jr., as tenants by the entirety and Buyer Company, Inc.</p> <p>Grantee(s)</p> <p>For the sum of Ten and No/100 Dollars (\$10.00) and Other Good and Valuable Consideration the following described tract(s) of land in the County of Salt Lake, State of Utah:</p>			
Affected item(s): UTD1005.doc - Deed (Warranty)			

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WASHINGTON

DOCUMENTS

Escrow

<i>El - For Sale By Owner and Solicited Sale Transactions</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NW IT	INC260039354	900992
New document; please render to view.			
Affected item(s): WA00001114.doc - El - For Sale By Owner and Solicited Sale Transactions			

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<i>Fix POA Functionality</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898375
Corrected functionality to account for the selection of "Select from Other Contacts in File".			
Affected item(s): WA0000057.doc - Special Power of Attorney-Purchase-Encumber (LPB 71) WA0000058.doc - Special Power of Attorney-Sale (LPB 70) WA00000818.doc - Special Power of Attorney-Purchase-Encumber (LPB 71) Letter WA00000819.doc - Special Power of Attorney-Sale (LPB 70) Letter WA00000855.doc - Special Power of Attorney-Purchase-Encumber - Nonborrowing Spouse WA00000856.doc - Special Power of Attorney-Sale - Nonborrowing Spouse - Letter WA00000857.doc - Special Power of Attorney-Purchase-Encumber - Nonborrowing Spouse - Letter WA00000858.doc - Special Power of Attorney-Sale - Nonborrowing Spouse			

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<i>Master Real Estate Excise Tax Affidavits (03/01/2026)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA		900785
Updated to the March 2026 version.			
Affected item(s): WA00001070.doc - Master Real Estate Excise Tax Affidavit (03/01/2026) WA00001074.doc - Master Real Estate Excise Tax Affidavit (03/01/2026) Exempt WA00001075.doc - Master Real Estate Excise Tax Affidavit (03/01/2026) Multiple Affidavits WA00000305.doc - Master Real Estate Excise Tax Affidavit (03/01/2026) Multi Deed WA00001072.doc - Master Real Estate Excise Tax Affidavit (03/01/2026) Multiple Location WA00000307.doc - MH Real Estate Excise Tax Affidavit (03/01/2026)			

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<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
Affected item(s): SSCORPD5448.doc - El - Third Party Deposit - Multiple Parties SSCORPD5451.doc - El - Third Party Deposit - Multiple Parties (Legal)			

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RELEASE NOTES

FEBRUARY 2026

<i>Wire Information</i>			
New/Mod Change Request	Requested By CT Kansas City	Incident No. INC260005346 / INC260014132	TFS No. 898202
Highlighted the OAC address.			
<u>Affected item(s):</u> SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International) SSCORPD6011.doc - Wire Information (no prompts)			

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WYOMING

REPORTS

Post Exceptions Report

New/Mod Change Request	Requested By WY Ops - CO CPF	Incident No.	TFS No. 895357
Updated for WY to only account for one custom task for Policy logic			
Affected item(s): SSCORP5268.rpt - SPAdmin-Custom Source of Business Export-Missing Fields			

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CA AGENCY

REPORTS

<i>Branch Fees by Selection</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CA Agency Ops		898020
Updated for CA Agency ops to not include bill code NOT when the report is run with the "Fee Detail" option			
Affected item(s): SSCORP5409 – Branch Fees by Selection			

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LIBERTY TITLE

DOCUMENTS

[Escrow](#)

Grading Sheet - Loan Mods			
New/Mod Change Request	Requested By Liberty Title	Incident No.	TFS No. 898276
For Liberty Title only, added Open Bankruptcy line for Grade A.			
Affected item(s): SSCORPD5978.doc - Grading Sheet - Loan Mods			

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REPORTS

<i>Task Turn-Time</i>			
New/Mod Change Request	Requested By Lib Title NE Admin	Incident No.	TFS No. 898324
Added new Start and Stop tasks to the dropdowns for NE Liberty			
Affected item(s): SSCORP5423.rpt - Task Turn-Time			

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NCS

DOCUMENTS

Escrow

<i>Chase Payoff Form</i>			
New/Mod Change Request	Requested By NCS CT CA	Incident No. INC250563413	TFS No. 898373
Updated emails for Sinead McAllister to be TeamMcAllister@ctt.com.			
Affected item(s): COMD1301.doc - Chase Payoff Form			

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<i>Wire Account Notification (NCS - Commercial)</i>			
New/Mod Change Request	Requested By NCS SW	Incident No. INC260020475	TFS No. 900773
Revised to have 3 options for the email information: Escrow Officer, Escrow Assistant and Team email.			
Affected item(s): SSCORPD5545.doc - Wire Account Notification (NCS - Commercial)			

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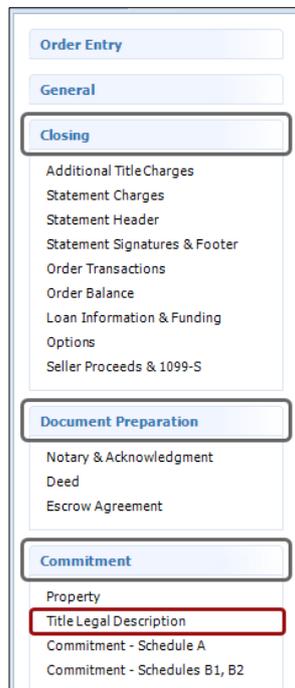
MY SCREENS

<i>Various Screens</i>			
New/Mod Mod	Requested By John Gunasti Melissa Sigourney	Incident No. INC250552502	TFS No.

The following Screen sets have been modified as follows:

Screen Section	Removed	Added
Closing	Property Taxes Loan Terms & Funding	N/A
Document Preparation	Affidavit Security Instruments Existing Liens Rent Schedule Preliminary Title Search	N/A
Commitment	Title Insurance Premium Additional Title Charges Endorsements Existing Liens	Title Legal Description

These changes are visible when the **My Screens > BOS - NCS** screen is selected.



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Commitment – Schedule A Screen

New/Mod Mod	Requested By John Gunasti Melissa Sigourney	Incident No. INC250552502	TFS No.
-----------------------	--	-------------------------------------	----------------

The **Commitment - Schedule A** screen has been modified as follows:

Removed

- > **Effective Date**
- > **Effective Time**
- > **Prepared For**

Added **No. 5 Property Reference**

These changes are visible when the **My Screens > BOS - NCS** screen is selected.

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Express Order Entry & Order Entry Screens

New/Mod Mod	Requested By John Gunasti Melissa Sigourney	Incident No. INC250552502	TFS No.
-----------------------	--	-------------------------------------	----------------

The **Express Order Entry** and **Order Entry** screens have been modified as follows:

- > Removed **Additional Description** field
- > Added **Sales Rep** field

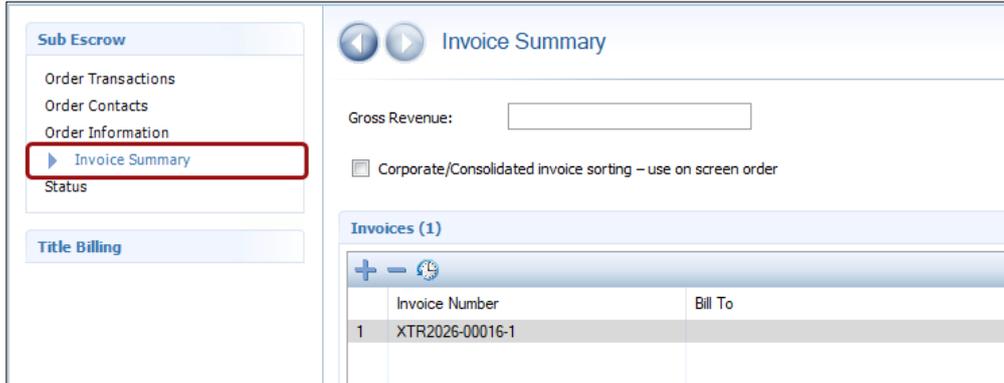
This changes are visible when the **My Screens > BOS - NCS** screen is selected.

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Invoice Summary Screen

New/Mod Mod	Requested By Sammy Simpson	Incident No. INC260014803	TFS No.
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The **Invoice Summary** screen has been added to the **Sub Escrow** screen section.
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.



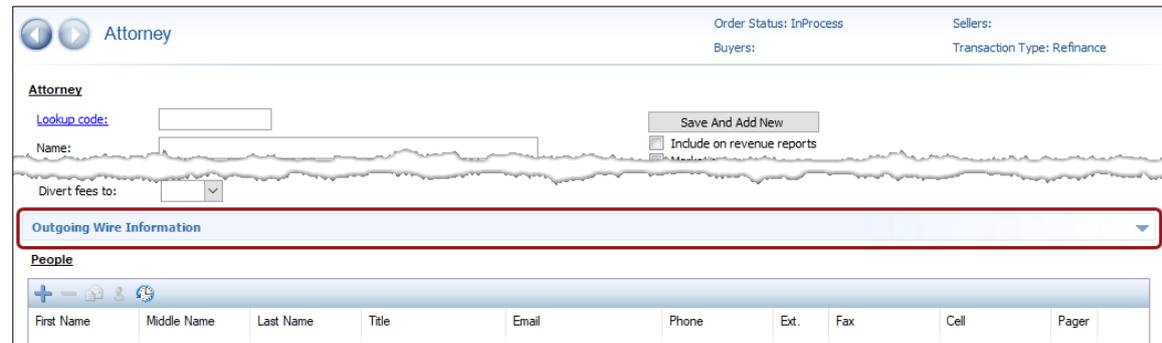
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Order Contact Screens

New/Mod Mod	Requested By John Gunasti Melissa Sigourney	Incident No. INC250552502	TFS No.
-----------------------	--	-------------------------------------	----------------

All **Order Contact** screens, except **Buyer/Borrower** and **Seller** screens, have been modified to show the **Outgoing Wire Information** section above the **People** grid.

This change is visible when the **My Screens > BOS - NCS** screen is selected.



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Order Information Screen

New/Mod Mod	Requested By Sammy Simpson	Incident No. INC260014803	TFS No.
-----------------------	--------------------------------------	-------------------------------------	----------------

The **Order Information** screen has been modified to include the **Project Name** field.
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

The screenshot shows the 'Order Information' screen with various form fields. The 'Project name' field at the bottom is highlighted with a red rectangular box. Other visible fields include 'Transaction type' (Purchase, Refinance, Equity, Other), 'Escrow office', 'Title office', 'Escrow officer/Closer', 'Pre-closer/Escrow assistant', and 'Title officer/Examiner'.

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Property Details Screen

New/Mod Mod	Requested By Roberta Stone	Incident No. INC260036107	TFS No.
-----------------------	--------------------------------------	-------------------------------------	----------------

The **Property Details** screen has been modified to include the **Check to exclude Parcel Tax ID from legal description** check box.

This change is visible when the **My Screens > CO-UT NCS Screens** is selected.

The screenshot shows the 'Property Details' screen. It features a table with one row containing 'Property Address', 'Site Number/Name', and 'City/State/Zip'. Below the table are input fields for 'APN/Parcel ID' and 'Tax/Map ID'. At the bottom, a checkbox labeled 'Check to exclude Parcel and/or Tax ID from legal description' is highlighted with a red rectangular box.

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RELEASE NOTES

FEBRUARY 2026

Title Insurance Premiums Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	John Gunasti Melissa Sigourney	INC250552502	

The **Request NRC Comparison** check box has been removed from the **Title Insurance Premiums** screen.

This change is visible when the **My Screens > BOS - NCS** screen is selected.

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REPORTS

Client List by Sales Rep

New/Mod Change Request	Requested By NCS Chicago Admin	Incident No.	TFS No. 898299
Updated to show Contact email address instead of the Fax number, for NCS Chicago Title Profiles			
Affected item(s): SSCORP5322.rpt - Client List by Sales Rep			

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Escrow Tracker

New/Mod New Request	Requested By NCS CA Builders	Incident No.	TFS No. 899542
New report for FNT CA Builders using "Escrow Tracker" Checklist Task			
PLEASE NOTE: This is still being tested with the integration. Operations will be updated once all testing has been completed			
Affected item(s): SSCORP5637.rpt - Escrow Tracker			

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Fees by {Selection}

New/Mod Change Request	Requested By Southwest CA OAC (NCS)	Incident No.	TFS No. 899221
Added Branch Flashcode picklist			
Affected item(s): SSCORP5005.rpt - Fees by {Selection}			

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Opened/Closed Pipeline Commercial

New/Mod Change Request	Requested By NCS - DC VP	Incident No.	TFS No. 898084
Updated for NCS Richmond: IF profile is "NCS\DC\FT\FNTG-DC.Richmond-NCS" AND the property state is NOT in DC, MD, VA, then pull from Custom Field in the Revenue/Commissions section. for Gross Premium.			
Affected item(s): SSCORP5382.rpt - Opened/Closed Pipeline Commercial			

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Universal Revenue Sharing Deal Sheet (agent and branch)

New/Mod Fix	Requested By Reports Team	Incident No.	TFS No. 899021
Fixed issue where the Issuing office is showing the underwriter contacts and the underwriter prompt is missing			
Affected item(s): SSCORPD3001.spdoc - Universal Revenue Sharing Deal Sheet (agent and branch)			

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