

# SOFTPRO SELECT

February 2026

RELEASE NOTES



**Testing Release Date: January 30, 2026**

Production Release Date: February 9, 2026



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ALL STATES/SITES

DOCUMENTS

Title

*CLTA 104.1-06 - Assignment of Mortgage Endorsement*  
*CLTA 104.10 - Assignment of Mortgage 2022*  
*CLTA 104.11 - Collateral Assignment of Mortgage 2022*

<b>New/Mod</b> Change Request	<b>Requested By</b> CT AZ - Phoenix	<b>Incident No.</b> INC260010695	<b>TFS No.</b> 899349
The custom field to 'Enter Name of Assignee' has been replaced with a FlowText (memo) field (no longer a text field with character limitation).			

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INTEGRATIONS

<a href="#">TitleSearch Export (v4.13.0.0)</a>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>**ALL STATES (EXCEPT ID / MT)</p> <p>This release includes:</p> <ul style="list-style-type: none"> <li>• Commitment documents are now only exported to the title search repository if they include either an Effective Date or Issued Date. If both dates are missing, the document is skipped, and an information error is logged.</li> <li>• The Installer,               <ul style="list-style-type: none"> <li>○ Automatically includes the product version in its filename by reading it from the DLL, eliminating the need for manual updates. The legacy UAT installer was removed and user configuration settings preserved during upgrades.</li> <li>○ Has been updated to silently proceed if the Select folder already exists, avoiding unnecessary alerts during typical installation. If the folder is missing (Select.exe is not installed), the installer stops and displays the message: <i>You must install Select before installing this application.</i></li> <li>○ No longer registers the TitleSearchExportServiceRegistration.xml file, as the service endpoint is now hardcoded into the product. Additionally, the Select Server and Login information screen has been removed to simplify the installation process.</li> </ul> </li> <li>• The outdated DocumentParentConfiguration setting has been hidden from view and is no longer referenced in the installer code. While the underlying code remains for safety reasons, its functionality was previously removed reducing confusion for users.</li> </ul> <p>RESOLVED: Documents categorized as Management – Title failed to publish correctly, displaying an error and not appearing in the local folder or FTP (unlike document with the Title category), due to a type mismatch in the code where a comparison involving TitleProductType caused a runtime error during the publishing process.</p> <p>RESOLVED: Invoice documents published through TSE appear in the Attachments tab, but individual folders were not created for them in the local file folder due to a flaw in how the system handles folder creation for invoice documents. This occurred whether the invoice was published alone or merged with another document; the latter scenario triggering an error message during publishing.</p> <p>RESOLVED: Documents with export-enabled categories only published to local and FTP folders when merged but failed to publish when distributed individually due to an unmerged document workflow improperly checking for supported Title Product Types, unlike the merged workflow which bypassed this check.</p>			

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MY SCREENS

<u>Status Screen</u>			
<b>New/Mod</b> Mod	<b>Requested By</b> Diana Hoffman	<b>Incident No.</b>	<b>TFS No.</b>
<p>The <b>Status</b> screen has been modified to include the <b>Resigned</b> field.</p> <div style="border: 1px solid #ccc; padding: 10px; margin: 10px 0;"> <div style="border-bottom: 1px solid #ccc; padding-bottom: 5px;"> <span>◀ ▶</span> <b>Status</b> </div> <div style="padding: 5px 0;"> <p>Who has the file: <input type="text" value=""/></p> <p>Date/time: <input type="text" value="(None)"/></p> <p>Purpose: <input type="text" value=""/></p> <p><b>Order Status</b></p> <p>Date/time order reserved: <input type="text" value="(None)"/> Reserved by:</p> <p>Date/time order received: <input type="text" value="01/02/2026 07:45 AM"/> Received by:</p> <p>Order status: <input type="text" value="In process"/></p> <p>Date/time order completed: <input type="text" value="(None)"/> Completed by:</p> <p>Order lock status: <input type="text" value="Unlocked"/></p> <p>Comments: <input type="text" value=""/></p> <div style="border: 2px solid red; padding: 2px;"> <p>Resigned: <input type="text" value=""/></p> </div> <p><b>Title Status</b></p> </div> </div>			

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REPORTS

<a href="#"><i>1099 Data Export</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> DSG Admin & Config	<b>Incident No.</b>	<b>TFS No.</b> 898430
Updated to suppress Title Only Order Types			
<b>Affected item(s):</b> SSCORP5290.rpt - 1099 Data Export			

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<a href="#"><i>1099-S (Copy B)</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Reports Team	<b>Incident No.</b>	<b>TFS No.</b> 898051
Updated with the newest, 2025 version			
<b>Affected item(s):</b> SSCORPD5311.spdoc - 1099-S (Copy B)			

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<a href="#"><i>1099-S Exceptions by Branch Escrow Officer Closer</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> DSG Admin & Config	<b>Incident No.</b>	<b>TFS No.</b> 898106
Updated to suppress Title Only Order Types			
<b>Affected item(s):</b> SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<a href="#"><i>1099-S Exceptions by Branch, Escrow Officer/Closer</i></a>			
<b>New/Mod</b> Fix	<b>Requested By</b> Reports Team	<b>Incident No.</b>	<b>TFS No.</b> 896313
Updated exception description for Boot Custom Field which was used prior to 4.3.73.			
<b>Affected item(s):</b> SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<a href="#"><i>Batch Privacy Notice Letter</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> DSG Admin	<b>Incident No.</b>	<b>TFS No.</b> 898047
Updated the notice to the 2026 version			
<b>Affected item(s):</b> SSCORP5406.rpt - Batch Privacy Notice Letter			

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## RELEASE NOTES

FEBRUARY 2026

### Disbursements by Payee

New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports Team		899638
Added additional DSG security groups for the DSG disbursers only option to DOC_SSCORP5041 version of report			
<b>Affected item(s):</b> SSCORP0028.rpt - Disbursements by Payee			

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### Funds Flow Summary

New/Mod	Requested By	Incident No.	TFS No.
New Request	Reports Team		873988
Added "SSCORPD5863.spdoc - Funds Flow Summary" to all Documents Trees. This HTML ReadyDoc Report provides information on all Posted receipts and shows check and Fed Reference Numbers.			

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### Order Count Revenue Summary

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FL Agency NACS		896630
Added Underwriter to Groups 1 & 2			
<b>Affected item(s):</b> SSCORP5092.rpt - Order Count/Revenue Summary			

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### Real Estate Reporting (FinCen) - Trees

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		898115
Added new FinCen Report to all State Trees - Statutory Reports folder.			

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### Statement Proofing Register

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		896473
Added Programming Notes			
<b>Affected item(s):</b> SSCORP5011.rpt - Statement Proofing Register			

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ARIZONA

DOCUMENTS

Title

<i>legal description preamble to show the City reference</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> CLTI Southwest NCS	<b>Incident No.</b> INC250540959	<b>TFS No.</b> 898223
For CLT Southwest NCS only, the legal description's preamble has been updated to show the City reference. All other AZ operations will continue to see the City information suppressed.			
<b><u>Affected item(s):</u></b>			
AZD1254.doc - ALTA Commitment 2021 (AZ)			
AZD1255.doc - ALTA Owner's Policy 2021 (AZ)			
AZD1256.doc - ALTA Loan Policy 2021 (AZ)			
AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ)			
SCA0002892_NOCAL.doc - CLTA Preliminary Report Form 2006 (CA - NOCAL)			
SCA0002918.doc - CLTA Preliminary Report Form 2006 (CA - SOCAL)			
SCA0003001_NOCAL.doc - CLTA Preliminary Report Form 2023 (CA - NOCAL)			
SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL)			

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MY SCREENS

Lot Book Report Screen

<b>New/Mod</b> Mod	<b>Requested By</b> Mandi Zollotuchen Cristal Detura	<b>Incident No.</b> INC260022005	<b>TFS No.</b>
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The **Lot Book Report** screen has been modified to include the **Preliminary/Commitment Legal** field.

This change is visible when the **My Screens > AZ-NV Title Screens – Other Products** screen is selected.

The screenshot shows the 'Lot Book Report' interface. At the top, there are navigation arrows and the title 'Lot Book Report'. Below this, a section titled 'DOCUMENT TO RENDER = LIMITED TITLE REPORT' contains several options: 'Rush order' (checkbox), 'Exclude from NextAce' (checkbox), and 'Transaction type' (dropdown menu). Below these is a field for 'Apparent Record Owner:'. Further down is a 'Property:' dropdown menu set to '1'. A red box highlights a new section titled 'Preliminary Opinion/Commitment legal'. This section includes a 'Lookup code:' input field, a 'Copy from Escrow Legal' button, a rich text editor toolbar with options like Bold, Italic, Underline, and a search box, and a 'Print as attachment' checkbox. At the bottom of the form is a 'Commitment/Prelim:' dropdown menu.

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CALIFORNIA

DOCUMENTS

Escrow

<u>Assignee Instructions</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT NV	INC60019668	899669
Added a prompt to enter the assignor name.			
<b>Affected item(s):</b> SSCORPD5527.doc - Assignee Instructions			

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<u>Contact Information Form (Buyer-Borrower)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CLT CA NCS		897691
New document; please render to view.			
<b>Affected item(s):</b> SCA0003286.doc - Contact Information Form (Buyer-Borrower)			

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<u>HOA Demand Request</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT CA	INC260021865	899540
Added "payable to" lines to item 4.			
<b>Affected item(s):</b> SCA0000137.doc - HOA Demand Request			

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<u>Lender and Owner Representation Form</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Santa Clara		898320
New document; please render to view.			
<b>Affected item(s):</b> SCA0003287.doc - Lender and Owner Representation Form			

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<u>Third Party Deposits (2)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
For NoCal only: added prompt to identify entity or individuals for signatures.			
<b>Affected item(s):</b> SSCORPD5448.doc - EI Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI Third Party Deposit - Multiple Parties (Legal)			

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United & Third Laguna Docs (37)

New/Mod	Requested By	Incident No.	TFS No.
New Request	Laguna Hills	INC2560018719	898928

Various updates per request; please render to view in full.

These forms have been removed:  
 Enjoying Your Life in Third Laguna Hills Mutual  
 Last Minute Reminders

**Affected item(s):**

- SCA0003212.doc - First and Final Inspection Report Request
- SCA0003213.doc - Resale Notification (VMS)
- SCA0003214.doc - Notice of Escrow Closing
- SCA0003215.doc - Escrow Closing Notification and Transmittal Report
- SCA0003216.doc - Responsibility Agreement for Nonstandard Landscape
- SCA0003217.doc - Owner-Membership Application
- SCA0003218.doc - Third Mutual Members Who Hold More Than One Membership
- SCA0003219.doc - Trust Facilities Fee
- SCA0003220.doc - Promissory Note (TLH)
- SCA0003221.doc - Financial Statement and Credit Information (TLH)
- SCA0003222.doc - Financial Assets (TLH)
- SCA0003224.doc - Enjoying Your Life in Third Laguna Hills Mutual
- SCA0003225.doc - Last Minute Reminders
- SCA0003226.doc - Important Information for Third Laguna Hills Mutual
- SCA0003227.doc - Application for Co-Occupancy Permit (TLH)
- SCA0003228.doc - First and Final Inspection Report Request and Intention to Leave Corporation
- SCA0003229.doc - Resale Notification
- SCA0003230.doc - Escrow Closing Information
- SCA0003231.doc - Escrow Closing Notification and Remittance Report
- SCA0003232.doc - Responsibility Agreement for Nonstandard Landscape (ULW)
- SCA0003233.doc - Responsibility Agreement for Alterations
- SCA0003234.doc - Memorandum of Termination of Occupancy Agreement
- SCA0003235.doc - Shareholders Membership Application
- SCA0003236.doc - United Mutual Membership and Occupancy Requirements
- SCA0003237.doc - Golden Rain Foundation Trust Facilities Fees
- SCA0003238.doc - Promissory Note (ULW)
- SCA0003239.doc - Financial Statement and Credit Information (ULW)
- SCA0003240.doc - Financial Assets (ULW)
- SCA0003242.doc - Residency Restrictions
- SCA0003244.doc - Occupancy Agreement
- SCA0003245.doc - Addendum to Occupancy Agreement – Trustee Membership
- SCA0003246.doc - Stock Assignment Separate from Certificate
- SCA0003247.doc - Interim Dual Membership Agreement
- SCA0003248.doc - Memorandum of Occupancy Agreement
- SCA0003249.doc - Application for Co-Occupancy Permit (ULW)
- SCA0003288.doc - Membership and Occupancy Requirements for Condominium Ownership
- SCA0003289.doc - General Conditions (ULW)

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Title

CLTA G22.1 Endorsements

<b>New/Mod</b> Change Request	<b>Requested By</b> LT TSG	<b>Incident No.</b>	<b>TFS No.</b> 897792
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Correction was made to pull in the Other contact of "Trustee" reference number at the top of the G22.1 Endorsements, if that number has been added for that contact type.

Other Contact

**Other Contact**

Contact type: Trustee Save And Add New

Lookup code:

Name: Test Trust

Short name:

Payee name:

Address:

City/State/Zip:     Foreign

County:

Marketing rep. 1:

Marketing rep. 2:

Marketing rep. 3:

Reference #: 12345

Tax type:

Include on revenue reports

Marketing source

Commitment recipient

**ENDORSEMENT - CLTA G22.1** **DATE DOWN**

---

Issued By: **Fidelity National Title**  
Insurance Company

Attached to Guarantee Number:

**LP1111111 PROFORM**

Charge: PROFORMA SPECIMEN

Ref. No. : 12345

The Company hereby assures that, subsequent to the Date of the Guarantee issued under the above number, no matters are shown by the Public Records which would affect the assurances in Schedule A of the guarantee other than the

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MY SCREENS

*Invoice Summary Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Sammy Simpson	<b>Incident No.</b> INC260014803	<b>TFS No.</b>
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The **Invoice Summary** screen has been added to the **Title Billing** screen section.  
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

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*Order Information Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Sammy Simpson	<b>Incident No.</b> INC260014803	<b>TFS No.</b>
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The **Order Information** screen has been modified to include the **Project Name** field.  
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

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*Payoff Lender Contact Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Tracy Leonard	<b>Incident No.</b> INC260026922	<b>TFS No.</b>
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The **Payoff Lender** screen has been modified to show the **Outgoing Wire Information** and **Notes** sections moved above the **People** grid. The **Outgoing Wire Information** section is expanded by default .

This change is visible when the **My Screens > SoCal Title Screens LT** screen is selected.

The screenshot shows the 'Payoff Lender' interface. At the top, there are navigation arrows and the title 'Payoff Lender'. On the right, it shows 'Buyer:', 'Seller:', and 'Invoice Status: Pending'. Below the title, there is a 'Payoff Lender' section with a 'Lookup code:' field and a 'Name:' field. To the right of these fields is a 'Save And Add New' button and two checkboxes: 'Include on revenue reports' and 'Marketing source'. Below this is a red-bordered box containing the 'Outgoing Wire Information' section. This section has two columns of input fields. The left column includes: Bank name, ABA routing number, Credit account name, Credit account number, Special instructions, Further credit, Intermediary bank, Intermediary bank number, Beneficiary bank, and Beneficiary bank number. The right column includes: Verified with name, Verified date/time (with a dropdown menu showing '(None)'), Verified phone number, Verified by name, and Verified comments (with a text area). There are also checkboxes for 'Repeat beneficiary' and 'Verified in person'. Below the 'Outgoing Wire Information' section is another red-bordered box containing the 'Notes (0)' section. At the bottom of the screen is a 'People' section with a table grid. The table has columns for First Name, Middle Name, Last Name, Title, Email, Phone, Ext., Fax, Cell, and Pager.

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COLORADO

DOCUMENTS

Escrow

<a href="#"><i>Added Dean Ruybal to Dropdown</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Heritage Title	<b>Incident No.</b> INC260007002	<b>TFS No.</b> 898612
Added Dean Ruybal to the dropdown selection.			
<b>Affected item(s):</b> COD1017.doc - Letter (Indemnity) COD1130.doc - TC Release			

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<a href="#"><i>DR1079</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Colorado	<b>Incident No.</b> INC260009511	<b>TFS No.</b> 898197
Updated to most recent version.			
<b>Affected item(s):</b> COD1035.doc - DR1079 COD1034.doc - DR1083			

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<a href="#"><i>EI - Closing Instructions 2019 (EIS) nka EI - Closing Instructions 2026 (EIS)</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Heritage	<b>Incident No.</b> INC60021348	<b>TFS No.</b> 899528
Updated to reflect the January 1, 2026 version.			
<b>Affected item(s):</b> COD1139.doc - EI - Closing Instructions 2019 (EIS) nka EI - Closing Instructions 2026 (EIS)			

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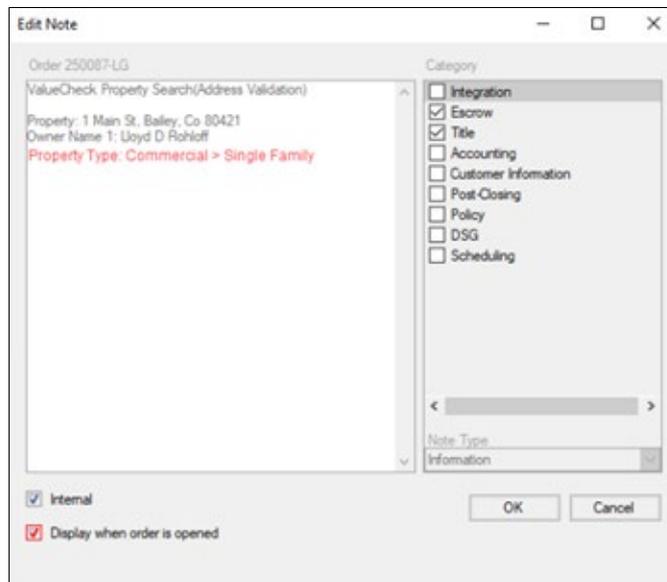
INTEGRATIONS

*ValueCheck Property Search (v1.18.0.0)*

New/Mod Mod	Requested By	Incident No.	TFS No.
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This release includes:

- The **Display when order is opened** check box is unchecked by default when the integration writes a Note to the Select order for orders created after this release.
- The **Property Type** is added to **Order Notes**.  
If the **Property Type** is changed in the order by ValueCheck, the **Order Notes** displays:  
**Property Type: [property type BEFORE ValueCheck import] > [property type AFTER ValueCheck import]**



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FLORIDA

INTEGRATIONS

*Smartview Order Synch (v1.30.0.0)*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none"><li>• The following fields are now sent to Smartview:<ul style="list-style-type: none"><li>○ Custom <b>Contract Number</b> field</li><li>○ <b>Property Index</b> (not displayed in Smartview user interface) field</li><li>○ <b>Commitment/Prelim Recipient</b> check box at the individual contact level</li></ul></li><li>• Integration to check if a <b>Note Category</b> exists in the Select order before attempting to reach and handle the <b>Note Category</b> values.</li><li>• Order Notes text handling to allow for notes containing French brackets “{” and “}”, to be sent to Smartview.</li><li>• The OrderSynch log table updated to allow for automatic and periodic purges without locking the log table or causing time outs.</li><li>• Updated the log level to INFO for request and response activity between OrderSynch and Smartview.</li></ul> <p>RESOLVED: Removing an employee (i.e., Title Officer, Escrow Officer or Pre-Closer) from a Select order does not remove them from the Smartview order.</p>			

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HAWAII

INTEGRATIONS

*Smartview Order Synch (v1.30.0.0)*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none"><li>• The following fields are now sent to Smartview:<ul style="list-style-type: none"><li>○ Custom <b>Contract Number</b> field</li><li>○ <b>Property Index</b> (not displayed in Smartview user interface) field</li><li>○ <b>Commitment/Prelim Recipient</b> check box at the individual contact level</li></ul></li><li>• Integration to check if a <b>Note Category</b> exists in the Select order before attempting to reach and handle the <b>Note Category</b> values.</li><li>• Order Notes text handling to allow for notes containing French brackets “{” and “}”, to be sent to Smartview.</li><li>• The OrderSynch log table updated to allow for automatic and periodic purges without locking the log table or causing time outs.</li><li>• Updated the log level to INFO for request and response activity between OrderSynch and Smartview.</li></ul> <p>RESOLVED: Removing an employee (i.e., Title Officer, Escrow Officer or Pre-Closer) from a Select order does not remove them from the Smartview order.</p>			

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IDAHO

DOCUMENTS

Escrow

<i>Payoff Request - Institutional Lender</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	ID		900314
Updated to correct typo in bolded paragraph.			
<b>Affected item(s):</b> IDD1032.doc - Payoff Request - Institutional Lender			

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<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
<b>Affected item(s):</b> SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)			

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ILLINOIS

DOCUMENTS

Escrow

<a href="#"><i>Absentee Owner Letters (2)</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> IL CT Metro	<b>Incident No.</b> INC250539802	<b>TFS No.</b> 898207
For CT Metro only: Updated language as provided by Settlement. Please render to view in full.			
<b>Affected item(s):</b> SSCORPD5923.doc - Letter (Listing - Absentee Owner) SSCORPD5923.doc - Letter (Refi - Absentee Owner)			

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<a href="#"><i>ALTA 49.1 Endorsement Information Sheet</i></a>			
<b>New/Mod</b> New Request	<b>Requested By</b> Illinois	<b>Incident No.</b> INC260012800	<b>TFS No.</b> 898371
New document; please render to view.			
<b>Affected item(s):</b> ILD0630.doc - ALTA 49.1 Endorsement Information Sheet			

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<a href="#"><i>Escrow Folder Cover Sheet</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> CT IL	<b>Incident No.</b>	<b>TFS No.</b> 899794
Updated to match most recently provided version.			
<b>Affected item(s):</b> ILD0342.doc - Escrow Folder Cover Sheet			

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Title

<a href="#">ALTA Commitment 2021 (IL)</a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Novare NSS	<b>Incident No.</b>	<b>TFS No.</b> 900220
Commitment has been updated for operations outside of IL to see the property address on Schedule A instead of the Project for commercial orders.			
<b>Affected item(s):</b> ILD0551.doc - ALTA Commitment 2021 (IL) ILD0552.doc - ALTA Commitment 2021 with Privacy Notice (IL)			

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*Escrow Purchase Checklist Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Jennifer Navarro	<b>Incident No.</b> INC260025626	<b>TFS No.</b>
-----------------------	---	-------------------------------------	----------------

The **Escrow Purchase Checklist** screen has been modified as follows:

**Removed**

- › **Order Type** drop-down
- › **IDHA-2<sup>nd</sup> Mortgage** drop-down

**Added**

- › Check boxes for:
  - » **Purchase**
  - » **Refinance**
  - » **Loan**
  - » **Cash**
- › **Lender Wire Received** field
- › Check boxes for:
  - » **IDHA-2<sup>nd</sup> Mortgage**
  - » **Keys Dropped Off**
  - » **RRE Required**
  - » **RRE Funding Approval**

These changes are visible when the **My Screens > IL-CT Metro Escrow** screen is selected.

The screenshot shows the 'Escrow Purchase Checklist' interface. At the top, there are navigation icons and the title 'Escrow Purchase Checklist'. Below this, there are sections for 'Order Type' (with checkboxes for Purchase, Refinance, Loan, and Cash), 'EM File #:', 'Buyer(s) Attending Closing:', 'Seller(s) Attending Closing:', 'BA Attending Closing:', and 'SA Attending Closing:'. A 'Lender Wire Received:' field is highlighted with a red box. Below these are 'Customer Preferences:' and a large grid of checkboxes for various tasks. The 'RRE Required', 'RRE Funding Approval', 'Keys Dropped Off', and 'IDHA-2nd Mortgage' checkboxes are highlighted with red boxes.

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REPORTS

<i>Orders by {Selection}</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> MW IT	<b>Incident No.</b>	<b>TFS No.</b> 899286
Added Listing Agent and Listing Agent Contact to the IL Excel export			
<b>Affected item(s):</b> SSCORP5082.rpt - Orders by {Selection}			

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MARYLAND

DOCUMENTS

[Escrow](#)

<a href="#">Withholding and Residence Affidavits (2)</a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Liberty Title	<b>Incident No.</b> INC260025768	<b>TFS No.</b> 899681
Updated to most recent version.			
<b>Affected item(s):</b> MDD1013.doc - Affidavit (Residence) MDD1018.doc - MD Nonresident Income Tax Withholding			

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MISSOURI

DOCUMENTS

Escrow

<a href="#"><i>Affidavit (ALTA 49 Series) (2)</i></a>			
<b>New/Mod</b> New Request	<b>Requested By</b> St. Louis Title	<b>Incident No.</b> INC260008648	<b>TFS No.</b> 898368
New document; please render to view.			
<b>Affected item(s):</b> MOD1272.doc - Affidavit (ALTA 49 Series) (MO) MOD1273.doc - Affidavit (ALTA 49 Series) (IL)			

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<a href="#"><i>Wire Information</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> CT Kansas City	<b>Incident No.</b> INC260005346 / INC260014132	<b>TFS No.</b> 898202
For CT Kansas City only: added the below language: "In accordance with "Good Funds" regulations, for funds to be immediately available upon funding, closing funds must be wired."			
<b>Affected item(s):</b> SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International) SSCORPD6011.doc - Wire Information (no prompts)			

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MONTANA

DOCUMENTS

Escrow

<i>Third Party Deposits (2)</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
<b>Affected item(s):</b> SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)			

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NEVADA

DOCUMENTS

Escrow

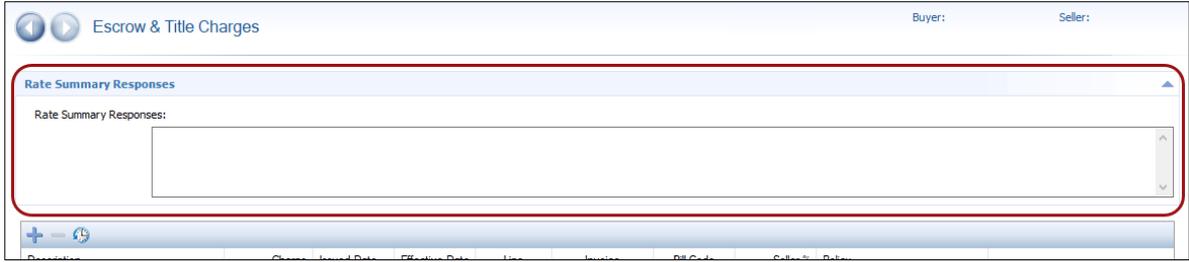
<i>Declaration of Value</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT NV	INC250558888	898287
Updated to keep from pushing extra pages.			
<p><b>Affected item(s):</b>            NVD1028.doc - Declaration of Value            NVD1062.doc - Revocation of Deed Upon Death            NVD1304.doc - Deed (Zillow - Purchase) with DOV            NVD1313.doc - Deed (Zillow - Resale) with DOV            NVD1314.doc - Grant Bargain Sale Deed (Spouse) with DOV            NVD1326.doc - Grant Bargain Sale Deed (Other) with DOV            SCA0002453.doc - Declaration of Value (Nevada)            SCA0002455.doc - Grant Bargain and Sale Deed with DOV (Nevada)</p>			

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<i>Trust Certifications (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	TT Reno		898358
Created a new form that can function for buyer/borrower or seller. A blank version is still available.			
<p><b>Affected item(s):</b>            NVD1065.doc - Trust Certification (Blank)            NVD1485.doc - Trust Certification</p>			

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MY SCREENS

<i>Escrow &amp; Title Charges Screen</i>			
<b>New/Mod</b> Mod	<b>Requested By</b> Brad Bivens	<b>Incident No.</b> INC260019422	<b>TFS No.</b>
<p>The <b>Escrow &amp; Title Charges</b> screen has been modified to expand the <b>Rate Summary Responses</b> more/less section by default.</p> <p>These changes are visible when one of the following <b>My Screens</b> is selected:</p> <ul style="list-style-type: none"> <li>&gt; <b>Reno Escrow Screens</b></li> <li>&gt; <b>Reno Title Screens</b></li> </ul>			
 <p>The screenshot shows the 'Escrow &amp; Title Charges' screen with a red box highlighting the 'Rate Summary Responses' section, which is expanded to show a scrollable list area.</p>			

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NORTH CAROLINA

DOCUMENTS

Title

<a href="#"><i>ALTA 23-06 - Co-Insurance - Single Policy (Revised 10-16-08)</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> CTNC	<b>Incident No.</b> INC260030459	<b>TFS No.</b> 900282
The 'Amount of Insurance' column has been widened to accommodate larger amounts without wrapping the amount to a second line.			

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OHIO

REPORTS

<i>Orders by {Selection}</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> ATC Title Admin	<b>Incident No.</b>	<b>TFS No.</b> 898081
Added T contact lookup code and T company name columns to the Excel-OH2 export			
<b>Affected item(s):</b> SSCORP5082.rpt - Orders by {Selection}			

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OREGON

DOCUMENTS

Escrow

<i>Effective Date/Time Update (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898239
The user would be prompted for "Enter the preliminary report effective date" and "Enter the Preliminary Report number" only when system field is empty.			
<b>Affected item(s):</b> ORD1018.doc - Preliminary Report Approval - Buyer-Borrower ORD1037.doc - Instructions (Recording) Legal ORD1040.doc - Application for Title Insurance and Indemnity ORD1040.doc - Application for Title Insurance and Indemnity (Agriculture) ORD1343.doc - Preliminary Report Approval - Seller ORD1470.doc - Instructions (Recording) ORD1502.doc - Affidavit (Outstanding Liens and Monetary Encumbrances)			

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<i>Form WC (Affirmation for Withholding on OR Real Property) (2026)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR		897696
Updated to reflect most recent version on the DOR website.			
<b>Affected item(s):</b> ORD1088.doc - Form WC (Affirmation for Withholding on OR Real Property) (2026) ORD1529.doc - Instructions (Oregon Form OR-18-WC)			

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<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
<b>Affected item(s):</b> SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)			

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TEXAS

DOCUMENTS

Escrow

<i>Information Sheets (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Alamo	INC260006808	898310
Updated addresses to pull forwarding addresses.			
<b>Affected item(s):</b> SSTXD00267.doc - Buyer Information Sheet SSTXD00268.doc - Seller Information Sheet			

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<i>Wire Documents to Reflect Bank Address</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		898832
In accordance with ISO 20022 changes and Tech Memo 157-2013, Wire forms were updated to reflect complete address of the intended recipient.			
<b>Affected item(s):</b> TXFNFESC_WireTransferAuthorization.doc - Wire Transfer Authorization TXFNFESC_SellersDisbursementAuthorization.doc - Disbursement Authorization			

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Title

<i>Commitment for Title Insurance (T-7) - 2014</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	TX Compliance		898782
At the direction of Texas Compliance, Schedule A of the T-7 Commitment will no longer show the policy name for the T-11 Policy of Title Insurance (USA) under item "1.f. OTHER". (This was previously approved but has now been determined by TX Compliance that it should not be shown.)			
<b>Affected item(s):</b> SSTXD00282.doc - Commitment for Title Insurance (T-7) - 2014 SSTXD00285.doc - Commitment for Title Insurance (T-7) - 2014 without Jacket			

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<i>Commitment Schedule D</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	TX Compliance	INC260009301, INC260012763	898419
At the direction of Texas Compliance, Schedule D item1 (underwriter information) has been updated with the effective date of January 1, 2026.			

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UTAH

DOCUMENTS

Escrow

<u>Deed (Warranty)</u>			
<b>New/Mod</b> Change Request	<b>Requested By</b> FNT Utah	<b>Incident No.</b> INC260026233	<b>TFS No.</b> 899750
For FNT Utah profiles only, updated the Grantor address to pull from the Deed screen, where a formula was added to pull in the Seller's Current address fields.			
<p><b>WARRANTY DEED</b></p> <p><b>Scott T. Goff and Barbara J. Goff, husband and wife</b></p> <p>Grantor(s)</p> <p>City of <b>West Jordan</b>, County of <b>Salt Lake</b>, State of <b>Utah</b> hereby CONVEY and WARRANT to</p> <p><b>Russell T. Bledstone, Jr., as tenants by the entirety and Buyer Company, Inc.</b></p> <p>Grantee(s)</p> <p>For the sum of Ten and No/100 Dollars (\$10.00) and Other Good and Valuable Consideration the following described tract(s) of land in the County of <b>Salt Lake</b>, State of <b>Utah</b>:</p>			
<p><b>Affected item(s):</b> UTD1005.doc - Deed (Warranty)</p>			

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WASHINGTON

DOCUMENTS

Escrow

<i>Fix POA Functionality</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898375
Corrected functionality to account for the selection of "Select from Other Contacts in File".			
<b>Affected item(s):</b>			
WA0000057.doc - Special Power of Attorney-Purchase-Encumber (LPB 71)			
WA0000058.doc - Special Power of Attorney-Sale (LPB 70)			
WA00000818.doc - Special Power of Attorney-Purchase-Encumber (LPB 71) Letter			
WA00000819.doc - Special Power of Attorney-Sale (LPB 70) Letter			
WA00000855.doc - Special Power of Attorney-Purchase-Encumber - Nonborrowing Spouse			
WA00000856.doc - Special Power of Attorney-Sale - Nonborrowing Spouse - Letter			
WA00000857.doc - Special Power of Attorney-Purchase-Encumber - Nonborrowing Spouse - Letter			
WA00000858.doc - Special Power of Attorney-Sale - Nonborrowing Spouse			

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<i>Third Party Deposits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		898588
Added prompt to identify entity or individuals for signatures.			
<b>Affected item(s):</b>			
SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties			
SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal)			

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<i>Wire Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Kansas City	INC260005346 / INC260014132	898202
Highlighted the OAC address.			
<b>Affected item(s):</b>			
SSCORPD1807.doc - Wire Information			
SSCORPD5330.doc - Wire Information (International)			
SSCORPD6011.doc - Wire Information (no prompts)			

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CA AGENCY

REPORTS

<i>Branch Fees by Selection</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	CA Agency Ops		898020
Updated for CA Agency ops to not include bill code NOT when the report is run with the "Fee Detail" option			
<b>Affected item(s):</b> SSCORP5409 – Branch Fees by Selection			

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LIBERTY TITLE

DOCUMENTS

Escrow

<a href="#"><i>Grading Sheet - Loan Mods</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Liberty Title	<b>Incident No.</b>	<b>TFS No.</b> 898276
For Liberty Title only, added Open Bankruptcy line for Grade A.			
<b>Affected item(s):</b> SSCORPD5978.doc - Grading Sheet - Loan Mods			

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NCS

DOCUMENTS

[Escrow](#)

<a href="#">Chase Payoff Form</a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> NCS CT CA	<b>Incident No.</b> INC250563413	<b>TFS No.</b> 898373
Updated emails for Sinead McAllister to be TeamMcAllister@ctt.com.			
<b>Affected item(s):</b> COMD1301.doc - Chase Payoff Form			

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MY SCREENS

*Invoice Summary Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Sammy Simpson	<b>Incident No.</b> INC260014803	<b>TFS No.</b>
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The **Invoice Summary** screen has been added to the **Sub Escrow** screen section.  
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

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*Order Information Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Sammy Simpson	<b>Incident No.</b> INC260014803	<b>TFS No.</b>
-----------------------	--------------------------------------	-------------------------------------	----------------

The **Order Information** screen has been modified to include the **Project Name** field.  
This change is visible when the **My Screens > SoCal Sub Escrow Screens** is selected.

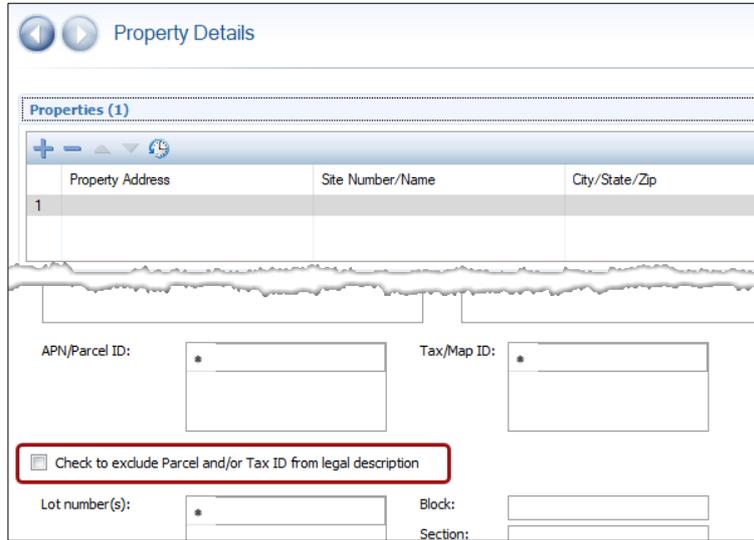
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*Property Details Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Roberta Stone	<b>Incident No.</b> INC260036107	<b>TFS No.</b>
-----------------------	--------------------------------------	-------------------------------------	----------------

The **Property Details** screen has been modified to include the **Check to exclude Parcel Tax ID from legal description** check box.

This change is visible when the **My Screens > CO-UT NCS Screens** is selected.



The screenshot shows the 'Property Details' screen. At the top, there are navigation arrows and the title 'Property Details'. Below that is a 'Properties (1)' section with a table:

Property Address	Site Number/Name	City/State/Zip
1		

Below the table are several input fields:

- APN/Parcel ID: [input field with asterisk]
- Tax/Map ID: [input field with asterisk]
- Check to exclude Parcel and/or Tax ID from legal description (highlighted with a red box)
- Lot number(s): [input field with asterisk]
- Block: [input field]
- Section: [input field]

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REPORTS

<i>Client List by Sales Rep</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Chicago Admin		898299
Updated to show Contact email address instead of the Fax number, for NCS Chicago Title Profiles			
<b>Affected item(s):</b> SSCORP5322.rpt - Client List by Sales Rep			

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<i>Fees by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Southwest CA OAC (NCS)		899221
Added Branch Flashcode picklist			
<b>Affected item(s):</b> SSCORP5005.rpt - Fees by {Selection}			

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<i>Opened/Closed Pipeline Commercial</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS - DC VP		898084
Updated for NCS Richmond: IF profile is "NCS\DC\FIT\FNTG-DC.Richmond-NCS" AND the property state is NOT in DC, MD, VA, then pull from Custom Field in the Revenue/Commissions section for Gross Premium.			
<b>Affected item(s):</b> SSCORP5382.rpt - Opened/Closed Pipeline Commercial			

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<i>Universal Revenue Sharing Deal Sheet (agent and branch)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports Team		899021
Fixed issue where the Issuing office is showing the underwriter contacts and the underwriter prompt is missing			
<b>Affected item(s):</b> SSCORPD3001.spdoc - Universal Revenue Sharing Deal Sheet (agent and branch)			

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