

SOFTPRO SELECT

November 2025

RELEASE NOTES



Testing Release Date: October 31, 2025

Production Release Date: November 10, 2025



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ALL STATES/SITES

INTEGRATIONS

Lakehouse (v1.5.6.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>** ALL SITES (EXCEPT NM)</p> <p>This release includes:</p> <ul style="list-style-type: none"> • To allow for Order and Ledger files in separate sub-folders and processing handled through separate processing threads in Data Late, <ul style="list-style-type: none"> ○ Configuration for sub-folders created ○ Attributes created if not found • Configuration default values updated for the following folder paths: <ul style="list-style-type: none"> ○ Order Data: <ul style="list-style-type: none"> From: BlobFilePath\yyyymmdd\ORDER\filename To: BlobFilePath\ORDER\yyyymmdd\filename ○ Accounting Data: <ul style="list-style-type: none"> From: BlobFilePath\yyyymmdd\LDGTRXTRST\filename To: BlobFilePath\LDGTRXTRST\yyyymmdd\filename <p>RESOLVED: Export not sending the latest version of the order causing numerous missing order fields.</p> <p>RESOLVED: Ledgers updated close to the export time (approximately less than one second) sending one version older than the latest version.</p> <p>RESOLVED: Accounting Export did not send latest version to the container.</p> <p>RESOLVED: Standard notification not sent from Select when a transaction is part of a disbursement even if a new copy/version of the transaction is created.</p> <p>RESOLVED: Missing Disbursed Transferred Funds.</p>			

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Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
<p>This release includes:</p> <ul style="list-style-type: none"> › Support added for new custom field and JSON data to set the default values on Endorsements. Changes to the values are controlled in the Rate Summary View. <div data-bbox="304 1697 1126 1962" style="border: 1px solid black; padding: 5px;"> <p>Endorsements</p> <p>Loan1 Policy</p> <p><input checked="" type="checkbox"/> ALTA 6-06 - Variable Rate (CLTA 111.5-06)</p> <p>Amount of Loan <input type="text"/></p> <p>Is this endorsement being issued at the same time as the underlying policy? <input type="text" value="Issued With Policy"/></p> <p>Is the modified loan being insured by a new Loan policy or by an endorsement to the existing policy? <input type="text" value="New Loan policy"/></p> </div>			

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Smartview Order Synch (v1.29.1.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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** ALL SITES (EXCEPT FL)

This release includes:

- Order Note **Categories** and Commitment/Prelim Recipient indicators are now being sent to Smartview.
 - Note **Categories** sent to Smartview **Processing Note**; **Categories** appear in brackets.

- When **Commitment recipient** is checked on Contact level it is set at the People level.

RESOLVED: Empty Notes sent to Smartview.

RESOLVED: Duplicates sent to Smartview.

RESOLVED: When a Contact with/without People is updated by checking/unchecking the Commitment Recipient check box in the ProForm order, the Smartview order is updated to reflect the same.

RESOLVED: Buyer and Seller Contact types do not contain the **IsCommitmentRecipient** flag allowing data to be updated in Smartview when the Commitment Recipient check box is checked/unchecked in ProForm order

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REPORTS

<i>1099-Misc Detail</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Config / Reports Teams		889432
Updated error in Programming Notes logic description			
Affected item(s): SSCORP5250.rpt - 1099-Misc Detail			

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<i>1099-S Exceptions by Branch, Escrow Officer/Closer - FNFUG 697 and 715</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	SPUG		885359
Updated to include logic for the new Refusal and Applied for TIN Checkboxes. Report will show (R) if Refusal is checked and/or (T), if applied for TIN is checked, in the same way (F) shows for Foreign.			
NOTE: The new check boxes will be available with version 4.3.75.			
Affected item(s): SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<i>Batch Privacy Notice Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		886042
Swapped the existing Privacy Letter and updated formatting and logic. It now prints regardless of balance			
Affected item(s): SSCORP5406.rpt - Batch Privacy Notice Letter			

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<i>Closed Orders by Revenue Operation</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	NCS FT		887621
Fixed issue where the CRRARRev_FNF# revenue was not being included when the order has both revenue within the date range and the order completed date is also in the date range			
Affected item(s): SSCORP5276.rpt - Closed Orders by Revenue Operation			

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<i>Settlement Statements (CDF) - UG 5661</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	HTC Co Admin		875448
Updated by adding a parameter to have the option to include LB/SB payments on behalf of the counter party (buyer/seller) to show the charges on both Buyer and/or Seller's Statements			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements			

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ARIZONA

DOCUMENTS

Escrow

<i>Account Service Processing Center Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT AZ	INC250440814	888319
New document; please render to view.			
Affected item(s): AZD1490.doc - Account Service Processing Center Information			

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<i>MH Park Info Request Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	LT AZ	INC250436525	887510
New document; please render to view.			
Affected item(s): AZD1489.doc - MH Park Info Request Form			

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<i>Updated Fidelity Acct Servicing Setup Package</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Mohave	INC250408659	888263
Updated to most recently provided version.			
Affected item(s): AZD1429.doc - Account Servicing Payor Contact Form FNT AZD1430.doc - Account Servicing Payee Contact Form FNT AZD1431.doc - Account Servicing ACH Debit Form FNT AZD1432.doc - Account Servicing ACH Credit Form FNT AZD1438.doc - Account Servicing Agreement FNT AZD1443.doc - Account Servicing Setup Transmittal FNT			

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MY SCREENS

Various Contact Screens

New/Mod Mod	Requested By Kristen Hirte Molly Bell	Incident No.	TFS No.
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The following screens have been updated to include an inHere check box as noted below.

Field Added	Contact Screen
<ul style="list-style-type: none"> inHere Signing Scheduled 	<ul style="list-style-type: none"> Buyer/Borrower Seller
<ul style="list-style-type: none"> inHere HOA Docs Received 	<ul style="list-style-type: none"> HOA
<ul style="list-style-type: none"> inHere HMC Docs Received 	<ul style="list-style-type: none"> HMC
<ul style="list-style-type: none"> inHere Loan Docs Received 	<ul style="list-style-type: none"> Lender
<ul style="list-style-type: none"> inHere LB Commission Demand Received 	<ul style="list-style-type: none"> Listing Agent/Broker
<ul style="list-style-type: none"> inHere SB Commission Demand Received 	<ul style="list-style-type: none"> Selling Agent/Broker

These changes are visible when one of the following **My Screens** is selected:

- > **Arizona Escrow Screens**
- > **Arizona Escrow**

The image displays four screenshots of software screens, each with a red box highlighting a newly added checkbox:

- Buyer/Borrower**: The checkbox is labeled "inHere Signing Scheduled".
- HOA**: The checkbox is labeled "inHere HOA Docs Received".
- Lender**: The checkbox is labeled "inHere Loan Docs Received".
- Listing Agent/Broker**: The checkbox is labeled "inHere LB Commission Demand Received".

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CALIFORNIA

DOCUMENTS

Escrow

[Amendment To Escrow Instructions-Attestation Under AB 851](#)

New/Mod New Request	Requested By Escrow Admin	Incident No.	TFS No. 889619
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New document added per Escrow Technical Memorandum 203-2025 Unsolicited Offers Attestation Underwriting Bulletin No. 13-25 CA. This form has been added as a stand-alone document. Additionally, this has been added to Grant Deeds, Special Warranty Deed and Statutory Bargain and Sale Deed, but *only when a matching zip code is in the order.*

EXHIBIT "A"

AMENDMENT TO ESCROW INSTRUCTIONS/ATTESTATION UNDER AB 851

Property located in Zip Code: **91103** Escrow No.: **CW Commercial TEST-MS**

This Amendment and Attestation is made in connection with the sale and transfer of the above referenced property. It is intended to comply with California Assembly Bill 851 (Cal. Civ Code § 2079.26 et seq.) and to authorize Escrow Holder to include this Attestation with the closing and recording documents for properties located within ZIP codes covered by AB 851.

1. **Attestation of Compliance with AB 851**
Buyer and Seller hereby jointly attest, as required by AB 851, that to the best of their knowledge the purchase contract for the Property was not entered into as a result of an unsolicited offer prohibited under AB 851.
2. **Attachment to Deed/Escrow Instructions**
The Parties direct Escrow Holder to include this signed Attestation as an attachment to the deed or other conveyance documents, and to submit it to the County Recorder or other applicable recording authority as condition to record the transfer of title.
3. **Authorization to Escrow Holder**
Buyer and Seller authorize Escrow Holder to take any reasonably necessary actions to comply with AB 851, including but not limited to attaching this Attestation, delivering it to recording authorities, and supporting the recording of the deed consistent with law.
4. **Release of Liability**
Buyer and Seller agree to indemnify, defend and hold Escrow Holder harmless from any liability, claims or demands arising from or related to Escrow Holder's compliance with this attestation and related recording obligations, provided Escrow Holder acts in good faith.
5. **Survival and Advice**
This Attestation and release shall survive the close of escrow. Buyer and Seller acknowledge that Escrow Holder does not provide legal or financial advice, and they are advised to seek independent counsel regarding the effect of AB 851 and this Attestation.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

BUYER(S):

Brian T. Buyer

Brenda T. Buyer

SELLER(S):

Samuel Seller

Notary Acknowledgment(s) Attached

Amendment To Escrow Instructions-Attestation Under AB 851
SCA0003193.doc / Updated: 10.31.25 Page 1 Printed: 11.05.25 @ 10:04 AM
MD ■■■ CW Commercial TEST

Affected item(s):

- SCA0000129.doc - Grant Deed
- SCA0002540.doc - Grant Deed with PCOR
- SCA0000131.doc - Grant Deed CP
- SCA0000133.doc - Grant Deed Other Party SC
- SCA0002357.doc - Grant Deed Out of-In to Trust
- SCA0002378.doc - Grant Deed In and Out of Trust with PCOR
- SCA0002420.doc - Special Warranty Deed
- SCA0002421.doc - Statutory Bargain and Sale Deed
- SCA0003193.doc - Amendment To Escrow Instructions-Attestation Under AB 851

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<i>Confirmation of Time Periods</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Santa Barbara	INC250420588	886482
Added anti-money laundering language.			
Affected item(s): SCA0002882.doc - Confirmation of Time Periods			

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<i>CTT Bulk Sales (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	TT Long Beach	INC250420873	886789
New document; please render to view.			
Affected item(s): SCA0003281.doc - CTT Bulk Sales (esign)			

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<i>EI Sale Docs (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTC	INC250389042	888970
Added a LENDER label to the signature section along with lines for address, phone, fax and email.			
Affected item(s): SCA0002233.doc - EI Sale (Buyer and Seller) (EIS) SCA0000315.doc - EI Commercial Sale (EIS)			

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<i>Notice of Completion (Builder Services)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT CA	INC250445655	887627
Updated signatures to match for both sections and system will prompt user for GC information if not entered in the file.			
Affected item(s): SCA0003279.doc - Notice of Completion (Builder Services)			

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<i>Open and Close IBA Letters</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Orange		890698
Updated to make IBA letters designed for email instead of Fax.			
Affected item(s): SCA0002563.doc - Open IBA Letter (email) SCA0002564.doc - Close IBA Letter (email)			

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[Open Order Sheets \(6\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Southwest	INC250423409	886601
Added project name information.			
Affected item(s): SCA0002750.doc - Open Order Sheet - Outside Title Company SCA0003009.doc - Open Order Sheet (Title Opening) SSCORPD0432.doc - Open Order Sheet (Order Summary) with Notes SSCORPD0433.doc - Open Order Sheet (Order Summary) SSCORPD1362.doc - Open Order Sheet (Order Summary) with Notes - Ltr SSCORPD1363.doc - Open Order Sheet (Order Summary) - Ltr			

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[Owner's Authorization - Payoff](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Sacramento	INC250386391	889930
Added SSN reference to sig section.			
Affected item(s): SCA0002481.doc - Owner's Authorization - Payoff			

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[Recording and Policy Instructions \(w/ Notes\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Phoenix		887584
Various changes for NCS Phoenix; please render to view.			
Affected item(s): SCA0001021.doc - Recording and Policy Instructions (w/ Notes)			

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[Third Party Forms \(5\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI Santa Clara	INC250440396	887631
Updated for NOC\EPU-Bay\Santa Clara\CT to choose which deposits from the register are being referenced and auto-populate to the document.			
Affected item(s): SCA0003191.doc - EI Third Party Deposit - Loan Proceeds SSCORPD1840.doc - EI Third Party Deposit SSCORPD5367.doc - EI Third Party Deposit (Legal) SSCORPD5448.doc - EI Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI Third Party Deposit - Multiple Parties (Legal)			

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Phrase(s)

New EI phrase (NoCal)

New/Mod New Request	Requested By FNT SONOMA ADM	Incident No. INC250364994	TFS No. 889491
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For NoCal only:

Statement of Sale and Ownership Confirmation / Code: stmso01

STATEMENT OF SALE AND OWNERSHIP CONFIRMATION: The undersigned Seller hereby confirms that the sale of the property located at subject property is being made to a bona fide Purchaser for value. The Seller further affirms that, to the best of their knowledge, they have not received any objection, whether written or verbal, from any individual or entity claiming any right, title, or interest in the property. The Seller warrants that they are the lawful owner of the property and have full authority to transfer ownership free of any undisclosed claims or encumbrances.

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Revised EI Phrase (NoCal)

New/Mod Change Request	Requested By FT-ALCC -Danville Branch	Incident No. INC250400033	TFS No. 887219
----------------------------------	--	-------------------------------------	--------------------------

Text changes for Danville Branch only:

Subdiv - Completion - Common Area NOC / Code: subdiv07

The escrow shall not close, funds shall not be released from escrow, and title shall not be conveyed to purchaser, UNTIL ALL THE FOLLOWING CONDITIONS HAVE BEEN MET:

All common facilities and improvements on Common Area Parcel A of the Map entitled "Subdivision 9550 Liberty Phase II", have been completed as evidenced by a Notice of Completion (as defined in Civil Code Section 3093) being recorded covering all of the common area improvements.

AND

The statutory period for recordation of all mechanic's lien claims has expired, or the purchaser and the homeowner's association are provided policies of title insurance in an amount not less than the cost of the completed improvements, with endorsements insuring against mechanic's liens.

Subdiv - Purchase Money Handling - Rel Buyer Dep / Code: subdiv14

PURCHASE MONEY HANDLING – RELEASE OF BUYER DEPOSITS: Seller understands that all purchase monies deposited into escrow by Buyer must be impounded in an escrow depository account until legal title can be conveyed to Buyer.

- A. Seller hereby represents and warrants that the RE 600 Bond filed for this subdivision has been duly filed with the DRE, is valid on the date of and of an amount not to exceed the funds to be released in this escrow and the aggregate of all funds that may be released in respect of any other escrows in this subdivision.
- B. Seller hereby agrees to defend and hold escrow harmless from any claims and losses incurred by reason of any claim or loss by reason that the representations and warranties above are not truthful on the date or dates of release of funds referred to above as well as any claims that on the date or dates of release of funds that the security had been cancelled or was not in a sufficient amount as well as any future claims of invalidity or insufficiency of said security.

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Title

CLTA Preliminary Report Form 2023 (CA - SOCAL)			
New/Mod Change Request	Requested By Ticor Title SoCal	Incident No. INC250451297	TFS No. 888010
Corrected the text wrapping for the Prepared For party's name for Ticor Title profiles.			
Affected item(s): SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL)			

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Various Contact Screens

New/Mod Mod	Requested By Kristen Hirte Molly Bell	Incident No.	TFS No.
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The following screens have been updated to include an inHere check box as noted below.

Field Added	Contact Screen
▪ inHere Signing Scheduled	▪ Buyer/Borrower
▪ inHere HOA Docs Received	▪ Seller
▪ inHere HMC Docs Received	▪ HOA
▪ inHere Loan Docs Received	▪ HMC
▪ inHere LB Commission Demand Received	▪ Lender
▪ inHere SB Commission Demand Received	▪ Listing Agent/Broker
	▪ Selling Agent/Broker

These changes are visible when one of the following **My Screens** is selected:

- **SoCal EPRO Screens LT**
- **SoCal EPU Screens**
- **SoCal Escrow Screens**
- **Socal Escrow Screens LT**
- **SoCal Escrow Screens SPS TT**

The image displays four screenshots of contact screens from the software, each with a red box highlighting a newly added checkbox field:

- Buyer/Borrower:** The checkbox is labeled "inHere Signing Scheduled".
- HOA:** The checkbox is labeled "inHere HOA Docs Received".
- Lender:** The checkbox is labeled "inHere Loan Docs Received".
- Listing Agent/Broker:** The checkbox is labeled "inHere LB Commission Demand Received".

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REPORTS

Buyer Settlement Statement

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal Escrow Admin		883998
<p>Added parameter "Include buyer broker commission notice" for CA only. If checked, then the Buyer's Closing Statement will show the amount of commissions paid to the SELLING AGENT (Buyer's Broker)</p> <p>Affected item(s): SSCORPD5454.spdoc - Settlement Statements</p>			

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Closings by Post Date

New/Mod	Requested By	Incident No.	TFS No.
Change Request	SoCal FNT SD-IE		888198
<p>Updated Logic handling orders containing Trans Code 3509. Orders will only be removed when Trans Code 3509 policy is the only one on the order.</p> <p>Affected item(s): SSCORP5572.rpt - Closings by Post Date</p>			

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Closings by Post Date - FNT LA

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT SoCal Admin		885380
<p>Moved the Order Type column to show with the Transaction Type column and added NBE/NBI column(s) to PDF and Excel</p> <p>Affected item(s): SSCORP5586.rpt - Closings by Post Date - FNT LA</p>			

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EPU Task Summary/Productivity by County Manager & Productivity by Employee

New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal Admin		885353
<p>Updated as follows:</p> <p>LT SoCal: added "EPRO - Cashier's Check "</p> <p>Affected item(s): SSCORP5150.rpt - EPU Task Summary/Productivity by Employee SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager SSCORP5152.rpt - EPU Trends</p>			

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RELEASE NOTES

NOVEMBER 2025

<i>Opened/Closed Orders by Branch, Escrow Officer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT OC Admin / Corp Acct.		886938
<p>For Profile 'P\CA\SOC\FNTCPF\OC\Newport Beach' profile or descendant updated bill code logic as follows:</p> <p>a. Added for all reports, Bill Code DOC2 to Escrow Revenue, b. Reversed the logic "CPL will move to Escrow Revenue on Order Types EO and TE when running from said profile"</p> <p>Affected item(s): SSCORP5242.rpt - Opened/Closed Orders by Branch, Escrow Officer</p>			

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<i>Openings by Marketing Rep w/Splits - SPUG 125</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports, Imp & Config Teams		887540
<p>Update to include the new system Marketing Rep percentage fields for new files created with 4.3.75. The report will no longer calculate percentages. Values must be entered in the new fields by users to sync with BI Reports.</p> <p>Affected item(s): SSCORP5575.rpt - Openings by Marketing Rep w/Splits</p>			

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<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		889246
<p>Updated the County Manager as follows:</p> <p>- CA: Manwaring, Mark</p> <p>Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export</p>			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		889241
<p>Updated the County Manager as follows:</p> <p>- CA: Manwaring, Mark</p> <p>Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields</p>			

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COLORADO

DOCUMENTS

Escrow

<i>Affidavit (Purchaser's)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	UT CO NCS		886771
For NCS only: When a Cash transaction, users will have a prompt to include the notary acknowledgment or not.			
Affected item(s): COD1041.doc - Affidavit (Purchaser's)			

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<i>Authorization to Obtain Payoff</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Loveland, CO	INC250459117	889056
Updated so the names pull the full names (with middle initials) to match the signature section.			
Affected item(s): COD1157.doc - Authorization to Obtain Payoff			

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<i>Grant Bargain and Sale Deed (Nevada)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT NV	INC250433949	887513
Removed extra comma after seller's names and vesting.			
Affected item(s): SCA0002454.doc - Grant Bargain and Sale Deed (Nevada)			

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<i>International Wire Out Supplement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO	INC250419180	886626
Various changes for NCS; please render to view.			
Affected item(s): COD1136.doc - International Wire Out Supplement			

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<i>Short Sale Deeds (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Heritage Title	INC250415305	887455
New documents; please render to view.			
Affected item(s): COD1405.doc - Deed (General Warranty - Short Sale) COD1407.doc - Deed (General Warranty - Short Sale - Legal) COD1404.doc - Deed (Special Warranty - Short Sale) COD1406.doc - Deed (Special Warranty - Short Sale - Legal)			

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Title

CO 110.5E-06 - Extension - Maturity Date			
New/Mod Change Request	Requested By CO FT	Incident No. INC250433063	TFS No. 886815
As per state underwriting counsel direction, a custom field has been added to enable text to be added by the user after the first paragraph (preamble).			

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REPORTS

EPU Task Summary/Productivity by County Manager & Productivity by Employee

New/Mod Change Request	Requested By CO EPU Admin	Incident No.	TFS No. 885353
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Updated as follows:

Updated to include any task with "Clear to Close" in the description

Affected item(s):

- SSCORP5150.rpt - EPU Task Summary/Productivity by Employee
- SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager
- SSCORP5152.rpt - EPU Trends

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FLORIDA

DOCUMENTS

Escrow

<i>Affidavit (Code Violations - Hold Harmless)</i>			
New/Mod New Request	Requested By Masterpiece Title	Incident No. INC250413199	TFS No. 886774
New document; please render to view.			
Affected item(s): FLD1453.doc - Affidavit (Code Violations - Hold Harmless)			

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INTEGRATIONS

Smartview Default Folder (v2.1.0.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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<p>This release includes:</p> <ul style="list-style-type: none"> The special characters, “\” and “/”, are not accepted in folder names. <p>RESOLVED: Error: “<i>An exception was thrown: An item with the same key has already been added.</i>”</p> <p>The resolution prevents this error going forward, however, if a mapping is producing this error prior to the release, the resolution in this release has no impact. Contact Support to coordinate with the Development Team for assistance.</p> <p>RESOLVED: Error: “<i>Sequence contains no matching element.</i>”</p> <p>The issue was incurred when profiles associated with a mapping were disabled and the mapping was accessed again. Going forward a Warning message is displayed versus the error.</p> <p>RESOLVED: The Add Folder button in existing mappings is disabled when existing folders have documents mapped to it that are associated with a ReadyDoc Tree that is now disabled.</p> <p>RESOLVED: Previously mapped documents now associated with a disabled ReadyDoc Tree were converted to a folder.</p> <p>RESOLVED: The folder rename box persists when renaming a folder to an invalid name and deleting it.</p> <p>RESOLVED: Last Modified On briefly shows timestamp other than local time when clicking Apply.</p> <p>RESOLVED: Renaming an existing mapping manager produces a secondary null mapping entry.</p> <p>RESOLVED: Last Modified By user displays as System instead of actual user.</p>			
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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		889246
Updated the County Operation as follows: - FL: WEST FLORIDA OPERATIONS Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		889241
Updated the County Operation as follows: - FL: WEST FLORIDA OPERATIONS Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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<i>WSOB Commissions Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FL Agency Admin		887512
Included miscellaneous updates (NBE/NBI, ESC for Agent Files, Underwriter Remittance REO) Affected item(s): SSCORP5624.rpt - WSOB Commissions Report			

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HAWAII

DOCUMENTS

Escrow

<i>Additional Discounts</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT HI		886324
U.S. Armed Forces Rate language has been updated.			
Affected item(s): HID1048.doc - Additional Discounts			

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<i>Form P-64A (Conveyance Tax Certificate)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT HI		887460
For FT operations only: now reflects the sales price on lines 1 and 7 in Part III for purchase transactions.			
Affected item(s): HID1005.doc - Form P-64A (Conveyance Tax Certificate)			

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<i>Letter (Checklist for Branch Closing)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TG HI		886611
Replaced DMS with SmartView.			
Affected item(s): HID1198.doc - Letter (Checklist for Branch Closing)			

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<i>Letter (Notice Transaction Confirmation-Absentee Owner)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TG HI		887327
If there are multiple Sellers on a purchase order or multiple borrowers on a refinance, a selection box would be added to allow the user to choose the appropriate addressee. Also, the selection box that appeared for the transaction block when there are multiple Buyers has been removed and now defaults to displaying the name of the first Buyer only. Lastly, revised the absentee notice from pulling the address from the order contact to a prompt for the user to manually enter the address from ValueCheck, followed by a text box for input.			
Affected item(s): SSCORPD5832.doc - Letter (Notice Transaction Confirmation-Absentee Owner)			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			
This release includes: <ul style="list-style-type: none">› Support added for the policy code, HIXX-99 Binder (CT, FT and CW underwriter), across all underwriters as well as the needed configuration changes.			

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IDAHO

DOCUMENTS

Title

<i>Endorsements - Countersignatures</i>			
New/Mod Change Request	Requested By ID FT	Incident No.	TFS No. 890835
The documents used to render Endorsements have been updated to pull the Countersignature selected on the screen (no longer automatically pulls the signature of the Title Officer on the order).			

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ILLINOIS

DOCUMENTS

Escrow

<i>Affidavit (Not Me)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250414153	886597
Updated to add language provided by state counsel: The Affiant makes the statements in this Affidavit to induce the Company to issue an Owner's/Lender's Policy of Title Insurance with _____ as the Insured and insuring title to the Property without exception for the lien noted above. Affected item(s): ILD0233.doc - Affidavit (Not Me)			

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<i>Closing Contact Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro	INC250426125	886618
Added company name to the listing and selling agents. Affected item(s): ILD0450.doc - Closing Contact Information ILD0341.doc - Closing Contact Information - With Notes			

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<i>Investment Options</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Metro	INC250467005	889756
Removed CIBC Bank USA and Wintrust Bank. Affected item(s): ILD0181.doc - Investment Options			

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<i>Strict Joint Order Forms (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro	INC250479469	890964
Updated to add "Liability of Escrow Trustee" language. Affected item(s): ILD0612.doc - Escrow Trust Instructions (Strict Joint Order #1.1 - Resi EM Under \$200K with Consent) ILD0550.doc - Escrow Trust Instructions (Strict Joint Order #3 - Mobile Earnest Money) ILD0617.doc - Escrow Trust Instructions (Strict Joint Order #6 - Payload ACH Earnest Money)			

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RELEASE NOTES

NOVEMBER 2025

Wire Information Documents

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro / CT Downstate	INC250448708	889847

For CT Metro and CT Downstate only: always will pull the A contact regardless of file information.

Affected item(s):

SSCORPD1807.doc - Wire Information
SSCORPD5330.doc - Wire Information (International)
SSCORPD6011.doc - Wire Information (no prompts)

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WireSafe Fraud Alerts (7)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro	INC250440499	887247

Added operations for Wells Fargo for CT Metro IL only.

Affected item(s):

SSCORPD5541.doc - WireSafe Fraud Alert
SSCORPD5616.doc - WireSafe Fraud Alert (International)
SSCORPD5627.doc - WireSafe Fraud Alert (eSign)
SSCORPD5680.doc - WireSafe Fraud Alert (Seller Only)
SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)
SSCORPD5702.doc - WireSafe Fraud Alert (Refi-Borrower)
SSCORPD5808.doc - WireSafe Fraud Alert (International - esign)

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MY SCREENS

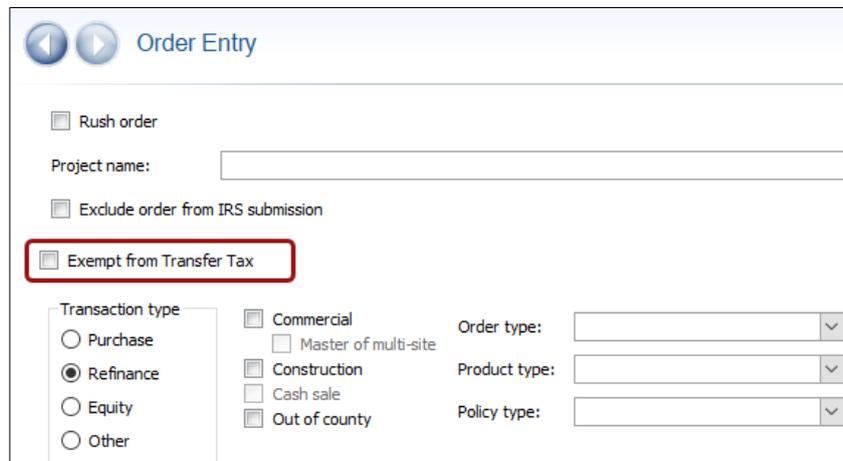
Order Entry Screen

New/Mod Mod	Requested By Deb Kurz Adrian Peppers	Incident No. INC250458233	TFS No.
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The **Order Entry** screen has been updated to include the **Exempt from Transfer Tax** check box.

This change is visible when one of the following **My Screens** is selected:

- > **IL – Downstate Escrow**
- > **IL – Downstate Escrow CSS**
- > **IL – Downstate Title**



The screenshot shows the 'Order Entry' screen with the following elements:

- Navigation arrows and 'Order Entry' title at the top.
- Checkboxes for 'Rush order', 'Exclude order from IRS submission', and 'Exempt from Transfer Tax' (highlighted with a red box).
- A 'Project name:' text input field.
- 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other.
- Checkboxes for 'Commercial', 'Master of multi-site', 'Construction', 'Cash sale', and 'Out of county'.
- Dropdown menus for 'Order type:', 'Product type:', and 'Policy type:'.

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INDIANA

DOCUMENTS

Escrow

<i>Exhibit Page - Commitment Legal (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN	INC250431419	886372
FXHR and FIDS profiles will no longer see the logo prompt and the logo will be suppressed.			
<p>Affected item(s): SSCORPD0286.doc - Exhibit Page - Commitment Legal SSCORPD5529.doc - Exhibit Page - Commitment Legal (Legal) SSCORPD5507.doc - Exhibit Page - Commitment Legal (with Address)</p>			

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<i>Letter (Transaction Confirmation)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT NW IN	INC250464329	891200
<p>"FIDS" profile updates only: Address in the upper right will always be the 11364 Broadway address. Signature section has been updated to pull the phone number of the contact chosen. Lastly, added Mitek logo and below language.</p> <p>Also, you will be receiving an email and text message requesting that you verify your identity. That email and text will come from Mitek and will come through our parent company, Fidelity. The identity verification process is an essential step in preventing seller impersonation fraud. This ID verification process is very simple and straightforward and typically takes only a few minutes to complete. The email and text you receive from Mitek is not spam or phishing and is part of our efforts to protect consumers from the rising volume of impersonation fraud attempts taking place in our industry. Please engage this ID verification process as soon as possible after receiving the email and text message from Mitek.</p> <p>Affected item(s): SSCORPD5832.doc - Letter (Transaction Confirmation)</p>			

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LOUISIANA

DOCUMENTS

Title

ALTA Short Form Residential Loan Policy 2007 - LA - Withdrawn/REMOVED
ALTA 8.2-06 - Commercial Environmental Protection Lien Endorsement - OP entry REMOVED
ALTA 28-06 - Easement - Damage or Enforced Removal Endorsement - OP entry REMOVED
ALTA 3.3 - Zoning - Completed Improvement - Legal Non-Conforming Use 2024 - NEW
ALTA 36.9 - Energy Project - Minerals & Other Subsurface Substances - Land Under Dev - NEW
ALTA 42 - Commercial Lender Group Endorsement 2024 - NEW

New/Mod	Requested By	Incident No.	TFS No.
New Request	LA State Counsel		889934

At the direction of state underwriting counsel, as per LATISSO Form filing, the following policy has been Withdrawn and is being removed from availability:

- ALTA Short Form Residential Loan Policy 2007 - LA

At the direction of state underwriting counsel, the following endorsements are being removed from availability for owner's policies. These will remain available for issuance only for loan policies for properties in the state of Louisiana:

- ALTA 8.2-06 - Commercial Environmental Protection Lien
- ALTA 28-06 - Easement - Damage or Enforced Removal

At the direction of state underwriting counsel, as per LATISSO Form filing, the following new endorsements are being made available for issuance on properties in the state of Louisiana:

- ALTA 3.3 - Zoning - Completed Improvement - Legal Non-Conforming Use 2024
- ALTA 36.9 - Energy Project - Minerals & Other Subsurface Substances - Land Under Development
- ALTA 42 - Commercial Lender Group 2024

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MARYLAND

DOCUMENTS

[Escrow](#)

MD Nonresident Income Tax Withholding			
New/Mod Change Request	Requested By Liberty Title	Incident No. INC250418999	TFS No. 886776
Updated to most recent version.			
Affected item(s): MDD1018.doc - MD Nonresident Income Tax Withholding			

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MICHIGAN

DOCUMENTS

Escrow

ABAs			
New/Mod Change Request	Requested By CT MI	Incident No.	TFS No. 887331
New/Updated ABAs.			
Affected item(s): MID1231.doc - Master ABA Disclosure			

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MISSOURI

DOCUMENTS

Escrow

<i>Affidavit (New Construction - Rehab)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	St. Louis Title	INC250444959	887625
New Construction Indemnity updated to Affidavit (New Construction - Rehab) in the trees for St. Louis Title.			
Affected item(s): MOD1139.doc - Affidavit (New Construction - Rehab)			

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<i>Escrow Trust Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250452165	888350
Removed the "Proposed Disb. Date on or before" from the header. Prompt for St. Louis Title has been added for who is to sign.			
Affected item(s): MOD1269.doc - Escrow Trust Instructions			

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<i>Northeast Public Sewer District</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250445178	887642
Removed amounts.			
Affected item(s): MOD1239.doc - Northeast Public Sewer District			

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MONTANA

DOCUMENTS

[Escrow](#)

Application Form (Water Rights)			
New/Mod Change Request	Requested By MT	Incident No.	TFS No. 886794
Updated to most recent version.			
Affected item(s): MTD0240.doc - Application Form (Water Rights)			

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NEVADA

DOCUMENTS

Escrow

<u>Declaration of Value</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT Las Vegas	INC250430183	887303
Updated to reflect most recent version.			
<p>Affected item(s): NVD1028.doc - Declaration of Value NVD1028.doc - Declaration of Value NVD1062.doc - Revocation of Deed Upon Death NVD1304.doc - Deed (Zillow - Purchase) with DOV NVD1313.doc - Deed (Zillow - Resale) with DOV NVD1314.doc - Grant Bargain Sale Deed (Spouse) with DOV NVD1326.doc - Grant Bargain Sale Deed (Other) with DOV SCA0002455.doc - Grant Bargain and Sale Deed with DOV (Nevada)</p>			

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<u>EI - Disbursements (2)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT NV	INC250466778	891229
For TT operations only: Updated to show the "Instructions to Transfer Proceeds" language regardless of transaction type. Also updated to eliminate the prompt and always show the "Do Not Risk" language.			
<p>Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)</p>			

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<u>General Conditions Of Escrow and Escrow Instructions (esgin)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT NV		886480
New document; please render to view.			
<p>Affected item(s): NVD1482.doc - General Conditions Of Escrow and Escrow Instructions (esign)</p>			

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<u>Letter (HOA Closing)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT NV	INC250460876	889865
Added Delivery Method above the addressee for "FLAV" profiles in AZ-NV environment.			
<p>Affected item(s): SSCORPD1350.doc - Letter (HOA Closing)</p>			

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RELEASE NOTES

NOVEMBER 2025

Letter (Request for Info - Indemnity)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Las Vegas, NV	INC250459046	889053
Updated to pull loan amount to the upper right but continues to prompt for other loan amount in body of document. If the amount is empty or in a cash only transaction, this line will suppress.			
Affected item(s): NVD1032.doc - Letter (Request for Info - Indemnity)			

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Recording Instructions - Out of County

New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS Las Vegas	INC250449107	889750
New document; please render to view.			
Affected item(s): NVD1483.doc - Recording Instructions - Out of County			

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Wire Information (2)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NV	INC250467515	890958
Bank Address will always be included (prompt removed).			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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Title

CLTA Filed Forms - 2025 Guarantees
 ALTA 22.2 - Land Address Endorsement
 ALTA 28 - Damage or Enforced Removal Endorsement 2025
 ALTA 36.9 - Energy Project - Minerals & Other Subsurface Substances - Land Under Dev
 ALTA 48 - Tribal Limited Waiver and Consent Endorsement 2025
 ALTA 48.1 - Tribal Limited Waiver and Consent Agreement Endorsement
 SE 441-06 - Delete Natural Person Requirement (Homeowner's Policy) Endorsement

New/Mod	Requested By	Incident No.	TFS No.
New Request	CPF Las Vegas		890606

As per Form Filing and state underwriting counsel approval, the 2025 CLTA Guarantee forms (with NV modifications) and several endorsements are being made available for issuance on properties in the state of Nevada.

The following *revised version* CLTA guarantee forms are being added:

- CLTA 1 - Litigation Guarantee 2025 w-NV Mod
- CLTA 6 - Chain of Title Guarantee 2025 w-NV Mod
- CLTA 9 - Mechanics' Lien Guarantee 2025 w-NV Mod
- CLTA 10 - Judgment and Tax Lien Guarantee 2025 w-NV Mod
- CLTA 12 - Lot Book Guarantee 2025 w-NV Mod
- CLTA 14 - Subdivision Guarantee 2025 w-NV Mod
- CLTA 22 - Trustees Sales Guarantee 2025 w-NV Mod
- CLTA 23 - Parcel Map Guarantee 2025 w-NV Mod
- CLTA 24 - Preliminary Parcel Map Guarantee 2025 w-NV Mod
- CLTA 25 - Property Owner's Notice Guarantee 2025 w-NV Mod
- CLTA 28 - Condition of Title Guarantee 2025 w-NV Mod

The following *new* CLTA guarantee forms are being added:

- CLTA 6.1 - Limited Chain of Title Guarantee 2025 w-NV Mod
- CLTA 14.1 - Subdivision - Signature Omission Guarantee 2025 w-NV Mod

The following *revised version* CLTA guarantee endorsement form is being added:

- CLTA 2 - Date-Down Endorsement 2025

The following *revised version* endorsement forms are being added:

- ALTA 28 - Damage or Enforced Removal 2025
- ALTA 48 - Tribal Limited Waiver and Consent 2025

The following *new* endorsement forms are being added:

- ALTA 22.2 - Land Address
- ALTA 36.9 - Energy Project - Minerals & Other Subsurface Substances - Land Under Dev
- ALTA 48.1 - Tribal Limited Waiver and Consent Agreement
- SE 441-06 - Delete Natural Person Requirement (Homeowner's Policy)

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INTEGRATIONS

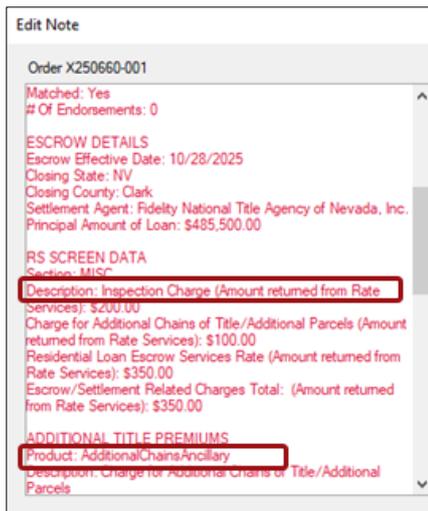
Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

- › Support added for ancillary charge name variations for the following products:
 - » InspectionFee
 - » AdditionalChains

Restores capturing the response in the Order Note validation



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MY SCREENS

Various Contact Screens

New/Mod Mod	Requested By Kristen Hirte Molly Bell	Incident No.	TFS No.
-----------------------	--	---------------------	----------------

The following screens have been updated to include an inHere check box as noted below.

Field Added	Contact Screen
<ul style="list-style-type: none"> inHere Signing Scheduled 	<ul style="list-style-type: none"> Buyer/Borrower Seller
<ul style="list-style-type: none"> inHere HOA Docs Received 	<ul style="list-style-type: none"> HOA
<ul style="list-style-type: none"> inHere HMC Docs Received 	<ul style="list-style-type: none"> HMC
<ul style="list-style-type: none"> inHere Loan Docs Received 	<ul style="list-style-type: none"> Lender
<ul style="list-style-type: none"> inHere LB Commission Demand Received 	<ul style="list-style-type: none"> Listing Agent/Broker
<ul style="list-style-type: none"> inHere SB Commission Demand Received 	<ul style="list-style-type: none"> Selling Agent/Broker

These changes are visible when one of the following **My Screens** is selected:

- > **EPU Screens**
- > **NV Escrow Screens**
- > **Reno Escrow Screens**

The image displays four screenshots of software screens, each with a red box highlighting a newly added checkbox:

- Buyer/Borrower**: The checkbox is labeled "inHere Signing Scheduled".
- HOA**: The checkbox is labeled "inHere HOA Docs Received".
- Lender**: The checkbox is labeled "inHere Loan Docs Received".
- Listing Agent/Broker**: The checkbox is labeled "inHere LB Commission Demand Received".

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NEW MEXICO

DOCUMENTS

Escrow

<u>Deeds (16)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT NM	INC250436644	887462
Updated dropdown to include the following year selection starting in September rather than November.			
<u>Affected item(s):</u>			
NMD1004.doc - Special Warranty Deed			
NMD1005.doc - Special Warranty Deed (Letter)			
NMD1019.doc - Warranty Deed			
NMD1020.doc - Warranty Deed (Letter)			
NMD1148.doc - Special Warranty Deed (Joint Tenants)			
NMD1149.doc - Warranty Deed (Joint Tenants)			
NMD1179.doc - Special Warranty Deed (Other Party)			
NMD1180.doc - Special Warranty Deed (Joint Tenants) (Other Party)			
NMD1181.doc - Warranty Deed (Other Party)			
NMD1182.doc - Warranty Deed (Joint Tenants) (Other Party)			
NMD1222.doc - Special Warranty Deed (Joint Tenants (Letter))			
NMD1229.doc - Special Warranty Deed (Other Party (Letter))			
NMD1230.doc - Warranty Deed (Other Party (Letter))			
NMD1233.doc - Warranty Deed (Joint Tenants (Letter))			
NMD1237.doc - Special Warranty Deed (Joint Tenants) (Other Party (Letter))			
NMD1238.doc - Warranty Deed (Joint Tenants) (Other Party (Letter))			

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NEW YORK

DOCUMENTS

Escrow

<i>Request for Tax Search</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT NY	INC250443696	887629
New document; please render to view.			
Affected item(s): NYD1955.doc - Request for Tax Search			

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<i>State Tax Warrant Search</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT NY	INC250385721	887586
For Syracuse operations only: added Child Support verbiage and updated FROM and TO dates.			
Affected item(s): NYD1950.doc - State Tax Warrant Search			

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Title

<i>Property listing for First Nationwide</i>			
New/Mod Change Request	Requested By First Nationwide	Incident No.	TFS No. 887207
For First Nationwide profiles only, updated to show Section and District under the property section if a Section or District has been entered in the order.			
Affected item(s): NYD1734.doc - ALTA Loan Policy 2021 (NY) NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A) NYD1735.doc - ALTA Owner's Policy 2021 (NY) NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)			

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REPORTS

<i>Acknowledgment for Title Insurance</i>			
New/Mod Change Request	Requested By NY CT Admin	Incident No.	TFS No. 886174
Included 2 new CFs for Commitment Due Date and Prior Title			
Affected item(s): NYD1187.spdoc - Acknowledgment for Title Insurance			

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NORTH CAROLINA

DOCUMENTS

[Escrow](#)

Absentee Letters			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT NC	INC250453091	889045
Various updates for FT NC only; please render to view.			
Affected item(s): SSCORPD5923.doc - Letter (Refi - Absentee Owner) SSCORPD5923.doc - Letter (Listing - Absentee Owner) SSCORPD5880.doc - Letter (Notice Transaction Confirmation-Absentee Owner) TBD SSCORPD5832.doc - Letter (Transaction Confirmation) SSCORPD5832.doc - Letter (Notice Transaction Confirmation-Absentee Owner)			

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Escrow/Title

<i>Over Limit or Extra Hazardous Risk Approval</i>			
New/Mod New Request	Requested By CTNC	Incident No.	TFS No. 886489
New document; please render to view.			
Affected item(s): NCD1023.doc - Over Limit or Extra Hazardous Risk Approval			

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OHIO

DOCUMENTS

Escrow

<u>Agreement (Escrow)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNOX OH	INC250415081	886620
Added prompt to select buyer or seller as the Remitter and updated language in item 3 and 6; please render to view in full.			
Affected item(s): OHD1306.doc - Agreement (Escrow - Point of Sale)			

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<u>Closing Instructions to Notary</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250416880	886622
Various revisions for FNOX profiles; please render to view.			
Affected item(s): OHD1276.doc - Closing Instructions to Notary			

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<u>CT Cleveland-Toledo New Commercial Docs (3)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Cleveland-Toledo	INC250436292	886796
New documents; please render to view.			
Affected item(s): OHD1504.doc - Commercial Open Order List - Cash Purchase OHD1505.doc - Commercial Open Order List - Purchase With Financing OHD1506.doc - Commercial Open Order List - Refinance			

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<u>Required Information Sheet - eSign (2)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250478683	890996
Updated to show Current Mailing for "FILL" operations.			
Affected item(s): OHD1435.doc - Required Information Sheet - eSign OHD1296.doc - Required Information Sheet (Legal) - eSign			

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<u>Toledo Disclaimer</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CTI Cleveland	INC250435609	886778
New document; please render to view.			
Affected item(s): OHD1503.doc - Toledo Disclaimer			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Affidavit (Lien)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC250463379	889728
Added page break before the buyer signature.			
Affected item(s): OKD1043.doc - Affidavit (Lien)			

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<i>Deeds (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC250463373	889733
Added page break after signatures, between signature line and notary acknowledgement.			
Affected item(s): OKD1054.doc - Deed (Quitclaim) OKD1045.doc - Deed (Quitclaim - Joint Tenants) OKD1055.doc - Deed (Special Warranty - Joint Tenants) OKD1056.doc - Deed (Special Warranty) OKD1047.doc - Deed (Statutory Warranty) OKD1046.doc - Deed (Warranty - Joint Tenants)			

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<i>Multiple Seller Allocation Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC250469239	890990
Updated to pull the Trust name rather than the people associated with the Trust.			
Affected item(s): OKD1077.doc - Multiple Seller Allocation Form			

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<i>Promissory Note (Installment)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC250456119	889758
Added "DO NOT DESTROY THIS ORIGINAL NOTE" language to the top of the first page.			
Affected item(s): OKD1089.doc - Promissory Note (Installment)			

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OREGON

DOCUMENTS

Escrow

<i>Affidavit (Verification by Attorney in Fact)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	WT Bend		886780
Added prompt asking if POA will be at closing and new language if true.			
Affected item(s): ORD1395.doc - Affidavit (Verification by Attorney in Fact)			

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<i>Assessment Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	OR EPU		888317
New document; please render to view.			
Affected item(s): ORD1550.doc - Assessment Request			

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<i>EI - Post Closing Refunds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Portland		886046
Added stamp.			
Received in Person From: _____			
Spoke To: _____			
Company/Party: _____			
Trusted Phone No. (NOT FROM EMAIL): _____			
Trusted No. Obtained From: _____			
Reason for Change: _____			
Date/Time: _____ / _____			
Confirmed By: _____			
Affected item(s): SSCORPD5959.doc - EI - Post Closing Refunds			

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RELEASE NOTES

NOVEMBER 2025

[Escrow Agreement \(Holdback of Funds for Taxes\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Portland		887469

New prompt added for Overage/Excess and paragraph 4 updated to reflect language chosen.

Affected item(s):

ORD1039.doc - Escrow Agreement (Holdback of Funds for Taxes)

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[Park Rent Demand Request](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Western Title & Escrow		886792

Added new prompt for if the new buyer obtained park approval.

Affected item(s):

ORD1432.doc - Park Rent Demand Request

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Phrase(s)

<i>El Phrase vetex01 revised</i>			
New/Mod Change Request	Requested By Western Title & Escrow Company	Incident No.	TFS No. 887451
Text added: Code: vetex01 / VETERAN'S EXEMPTION VETERAN'S EXEMPTION: Purchaser herein acknowledges that real property taxes for the tax year [PROMPT (Enter the tax year)] have been reduced by reason of a Veteran's Exemption and understands that said exemption may be continued if the undersigned purchaser should qualify with the appropriate county taxing authority for said exemption. Purchaser is buying this property and assuming the full responsibility for the adjusted tax amount, should they not qualify for said exemption. If Purchaser desires more information about the tax status and its implications, they should check with the [Pulls Property County] County Department of Assessment and Taxation before completing this purchase. All matters relating to the application and/or qualification for said Veteran's Exemption shall be handled by the undersigned Purchaser outside of this escrow with no further responsibility and/or liability to [Pulls Escrow Office Name].			

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<i>New El Phrase</i>			
New/Mod New Request	Requested By WT-Bend	Incident No.	TFS No. 886839
Code: prptx02 / PROPERTY TAXES-POTENTIAL ADDITIONAL TAX PROPERTY TAXES-POTENTIAL ADDITIONAL TAX: [Pulls Property County] Tax Records has disclosed a potential additional tax on tax account [Pulls APN/Parcel ID]. Any additional tax assessed will result in a larger tax payment, due by the Purchaser. No liability is assumed hereunder by [Pulls Escrow Office Name] for later additions to the tax roll. The Purchaser hereby agrees to pay said additional tax when notified by the [Pulls Property County] Tax Assessor that it is due. [Pulls Escrow Office Name] shall be held harmless from any loss, liability, or responsibility in connection with any potential additional tax assessed after the close of escrow.			

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RELEASE NOTES

NOVEMBER 2025

Title

<i>OTIRO 214 - Future Advance - Priority (ALTA 14 - 2021)</i> <i>OTIRO 214.3 - Future Advance - Reverse Mortgage (ALTA 14.3 - 2021)</i>			
New/Mod Change Request	Requested By OR State Counsel	Incident No.	TFS No. 888830
At the direction of state underwriting counsel and recent form filing update, the 2021 OTIRO 214 and 214.3 endorsements have been updated so that item 5.f. (exclusion of mechanic's lien coverage) is optional. There is now a custom field on the Endorsements screen for these endorsements where the user will select 'Yes' to include the coverage (omit the item) or 'No' to exclude the coverage (show the item).			

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TENNESSEE

REPORTS

<i>Opened/Closed Pipeline Commercial</i>			
New/Mod Change Request	Requested By West TN Admin	Incident No.	TFS No. 884746
Added Excel option "Excel-TN"			
Affected item(s): SSCORP5382.rpt - Opened/Closed Pipeline Commercial			

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TEXAS

DOCUMENTS

Title

<i>T-48 Co-Insurance Endorsement</i>			
New/Mod Change Request	Requested By TX Compliance	Incident No.	TFS No. 890466
At the direction of TX Compliance, additional custom fields have been added to enable a total of 10 Co-Insurers (Issuing Co-Insurer, plus nine additional Co-Insurers) to be specified on the form.			

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REPORTS

SPAdmin-Custom Source of Business Export

New/Mod Change Request	Requested By FNFi Rpt Admin	Incident No.	TFS No. 889246
Updated the County Manager as follows: - TX: Barker, Stacey Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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SPAdmin-Custom Source of Business Export-Missing Fields

New/Mod Change Request	Requested By FNFi Rpt Admin	Incident No.	TFS No. 889241
Updated the County Manager as follows: - TX: Barker, Stacey Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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UTAH

DOCUMENTS

Escrow

<i>Buyer Inspection Form (PIOCHE)</i>			
New/Mod Change Request	Requested By UT NCS	Incident No. INC250433234	TFS No. 887667
Verbiage changes for a specific customer applied.			
Affected item(s): UTD1155.doc - Buyer Inspection Form (PIOCHE)			

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<i>Partial Reconveyance</i>			
New/Mod Change Request	Requested By UT NCS	Incident No. INC250433234	TFS No. 885931
Verbiage changes for a specific customer applied.			
Affected item(s): UTD1055.doc - Partial Reconveyance			

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<i>Request for Partial Reconveyance</i>			
New/Mod Change Request	Requested By UT NCS	Incident No. INC250433234	TFS No. 886040
For NCS only: Verbiage changes for a specific customer applied for only orders with that customer.			
Affected item(s): UTD1034.doc - Request for Partial Reconveyance			

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<i>Special Warranty Deed</i>			
New/Mod Change Request	Requested By UT NCS	Incident No. INC250433234	TFS No. 886045
For NCS only: Verbiage changes for a specific customer applied for only orders with that customer.			
Affected item(s): UTD1001.doc - Special Warranty Deed			

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WASHINGTON

DOCUMENTS

Escrow

<i>Affidavit (Owner's Extended Cvg)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		889928
<p>A new dialog box has been added to allow users to select one or more contacts from Buyer, Seller, and Other categories. Based on the selected contacts, the system will automatically determine which signature block to display. If any Buyer contact is selected, the Buyer/Borrower Acknowledgment will be shown if available; otherwise, the General Acknowledgment will be used. If neither is populated, an error will occur. Similarly, selecting any Seller contact will trigger the Seller Acknowledgment if available, falling back to the General Acknowledgment if needed. For Attorney or Other contacts, the system will always attempt to use the General Acknowledgment, and will error if it is not populated.</p> <p>Affected item(s): WA0000082.doc - Affidavit (Owner's Extended Cvg)</p>			

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<i>Affiliated Business Arrangement Disclosure Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA		888494
<p>Updated sig section to prompt WA users for who should be signing.</p> <p>Affected item(s): SSCORPD5927.doc - Affiliated Business Arrangement Disclosure Statement</p>			

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<i>Notice of Compliance with APR 12 (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		890952
<p>If the Escrow Officer is not the LPO and the name entered in the prompt "Enter the Limited Practice Officer's name" matches the current user's name exactly as set up in the system, their digital signature will pull to the form.</p> <p>User Name: Jane A. Smith Prompt Answer: Jane Smith - WILL NOT PULL Prompt Answer: Jane A Smith - WILL NOT PULL Prompt Answer: Jane A. Smith - will pull signature to the form</p> <p>Affected item(s): WA00000326.doc - Notice of Compliance with APR 12 WA00001010.doc - Notice of Compliance with APR 12 - DS</p>			

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REETAs

New/Mod Change Request	Requested By CT Vancouver	Incident No.	TFS No. 886628
----------------------------------	-------------------------------------	---------------------	--------------------------

Updated the property location to pull from the highlighted field.

	Property Address	Site Number/Name	City/State/Zip
1	1001 Property Address		Ridgefield, WA 49503

Property address:

City: State: Zip Co

In the: of

In the: of

4 Street address of property [1001 Property Address, Ridgefield, WA 49503](#)
 This property is located in (for unincorporated locations please select your county)

Affected item(s):

- WA00001070.doc - Master Real Estate Excise Tax Affidavit (04/01/2025)
- WA00000305.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multi Deed
- WA00001072.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multiple Location
- WA00001075.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multiple Affidavits
- WA00001074.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Exempt

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Statement of Identity

New/Mod Change Request	Requested By CT Everett	Incident No.	TFS No. 889752
----------------------------------	-----------------------------------	---------------------	--------------------------

Updated to mask the first 5 digits of the SSN.

Affected item(s):

- WA00000907.doc - Statement of Identity Letter
- WA00000906.doc - Statement of Identity

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Updated Address to Separate Lines

New/Mod Change Request	Requested By CT/FT Vancouver	Incident No.	TFS No. 886782
----------------------------------	--	---------------------	--------------------------

Updated so that Address1 and Address2 are separate lines (recipient).

Affected item(s):

- SSCORPD0275.doc - Generic Check Enclosure Letter - Escrow
- SSCORPD1343.doc - Closing Letter
- SSCORPD1350.doc - Letter (HOA Closing)
- SSCORPD1880.doc - Letter (Additional Parties Closing)
- SSCORPD1880.doc - Letter (Additional Parties Closing)
- WA0000040.doc - Payoff Check to Lender

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Title

<i>ALTA Commitment 2021 (WA) w Endorsement Itemization</i>			
New/Mod New Request	Requested By CT Seattle/Tacoma	Incident No.	TFS No. 887010
For CT Seattle only: new version of the Commitment with itemization of Endorsements and premiums and tax always included.			
Affected item(s): WA00001101.doc - ALTA Commitment 2021 (WA) w Endorsement Itemization			

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REPORTS

<i>Revenue by Sales Rep/Title Officer (CT)</i>			
New/Mod Change Request	Requested By CT Seattle Tacoma	Incident No.	TFS No. 886862
Updated Sales Rep picklist logic			
Affected item(s): SSCORP5234.rpt - Revenue by Sales Rep/Title Officer (CT)			

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WEST VIRGINIA

INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
<p>This release includes:</p> <ul style="list-style-type: none"> > Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services. <ul style="list-style-type: none"> NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration. > The comparison occurs in unison with the Title products. > If the Charge in Select order, <ul style="list-style-type: none"> » Does not match the response, it ca be corrected with the Utility. » Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry. > Order Notes capture the response and comparison from the Utility. 			

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WISCONSIN

DOCUMENTS

Title

<i>SE 391-06 - Mortgage Modification and Date Down</i>			
New/Mod Change Request	Requested By WI CT Commercial	Incident No.	TFS No. 890619
The form has been updated to include "B" between "Schedule" and "Part [I/II]" in the item 1.b. and 1.c. preambles.			

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WYOMING

DOCUMENTS

Title

<i>CLTA Litigation 2025 w-WY Mod</i> <i>CLTA Chain of Title 2025 w-WY Mod</i> <i>CLTA Subdivision 2025 w-WY Mod</i>			
New/Mod New Request	Requested By FNT WY	Incident No.	TFS No. 888193
As per Form Filing and state underwriting counsel approval, the CLTA Litigation, CLTA Chain of Title, and CLTA Subdivision 2025 version guarantees (with WY modifications) are now available for issuance for properties in the state of Wyoming.			

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MY SCREENS

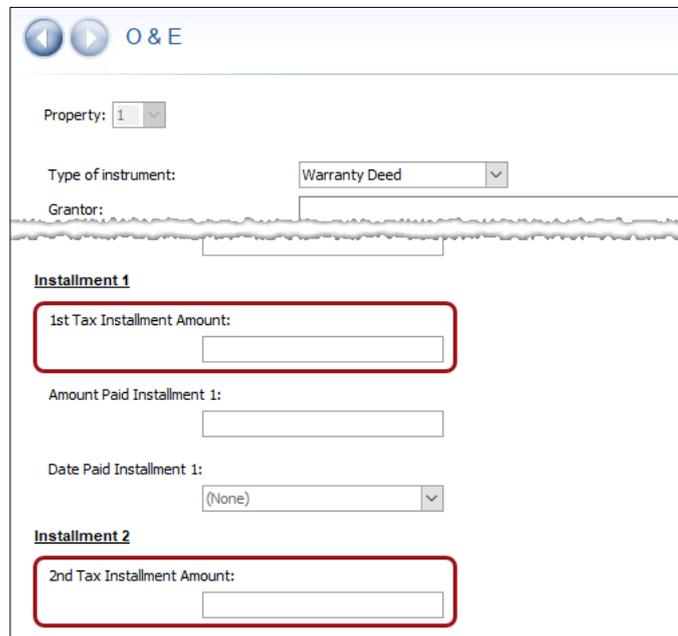
O & E Screen

New/Mod Mod	Requested By Roberta Stone	Incident No. INC250471201	TFS No.
-----------------------	--------------------------------------	-------------------------------------	----------------

The **O & E** screen has been updated as follows:

- > Added
 - » **1st Tax Installment Amount**
 - » **2nd Tax Installment Amount**
- > Removed
 - » **Delinquent Amount Installment 1**
 - » **Delinquent Amount Installment 2**

This change is visible when the **My Screens > FT Wyoming** screen is selected.



The screenshot shows the 'O & E' screen with the following fields:

- Property: 1
- Type of instrument: Warranty Deed
- Grantor: [Empty]
- Installment 1**
 - 1st Tax Installment Amount: [Red-bordered input field]
 - Amount Paid Installment 1: [Empty]
 - Date Paid Installment 1: (None)
- Installment 2**
 - 2nd Tax Installment Amount: [Red-bordered input field]

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JCA

REPORTS

<i>Office Control Summary - JCA</i>			
New/Mod Change Request	Requested By JCA Admin	Incident No.	TFS No. 886943
Updated to not show additional transactions, for JCA profiles only.			
Affected item(s): SSCORP5010.rpt - Office Control Summary			

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LIBERTY TITLE

DOCUMENTS

Escrow

<u>Deeds (6)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250388139	889034
Updated to look to the attorney contacts for the first page contact information.			
Affected item(s):			
ARD1010.doc - Deed (Quitclaim)			
ARD1007.doc - Deed (Trustee's)			
ARD1011.doc - Deed (Warranty)			
ARD1008.doc - Deed (Warranty - Corporation)			
ARD1009.doc - Deed (Warranty - LLC)			
ARD1024.doc - Deed (Warranty - Married Person)			

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<u>Grading Sheet - Loan Mods</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250	889501
For Liberty Title only: A new grade A for Municipal/Code Enforcement Liens and grade B item for Municipal/Code Enforcement Liens has been added.			
Affected item(s):			
SSCORPD5978.doc - Grading Sheet - Loan Mods			

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INTEGRATIONS

<i>NY Transfer Tax Utility (v5.0.0.1)</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
This release includes: RESOLVED: The calculated Lender mortgage tax on a CSS order populates as a Buyer Credit paid by the Lender causing the inability to remit the tax to a third party without manually changing to a Buyer Debit;.			

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NCS

DOCUMENTS

Escrow

<i>Original Document Notice</i>			
New/Mod Change Request	Requested By NCS CO	Incident No. INC250430914	TFS No. 886800
Updated to be formatted as a letter for NCS operations.			
<u>Affected item(s):</u> COD1164.doc - Original Document Notice			

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INTEGRATIONS

NY Transfer Tax Utility (v5.0.0.1)

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <p>RESOLVED: The calculated Lender mortgage tax on a CSS order populates as a Buyer Credit paid by the Lender causing the inability to remit the tax to a third party without manually changing to a Buyer Debit;.</p>			

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Escrow/Title

<i>CAF Sheet</i>			
New/Mod Change Request	Requested By NY FNT/CLT Admin	Incident No.	TFS No. 888003
Added miscellaneous updates, including parameters, logic and formatting			
Affected item(s): SSCORPD5746.rpt - CAF Sheet			

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REPORTS

Consolidated Invoice by Line Item

New/Mod Change Request	Requested By CTI NY NCS	Incident No.	TFS No. 888646
Updated to show "(TAXABLE)" instead of the asterisk			
Affected item(s): SSCORPD3024.spdoc - Consolidated Invoice by Line Item			

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NCS Commissions by Selection

New/Mod Change Request	Requested By FNT NCS NY	Incident No.	TFS No. 886726
Troubleshoot why NY FNT & CLT Excel version was showing only a few files and the columns mostly zeros. Also, adding new column "Commissionable Column"			

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Opened/Closed Pipeline Commercial

New/Mod Change Request	Requested By West TN Admin	Incident No.	TFS No. 884746
Added Excel option "Excel-TN"			
Affected item(s): SSCORP5382.rpt - Opened/Closed Pipeline Commercial			

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Title Product Usage

New/Mod Change Request	Requested By NCS Atlanta Admin	Incident No.	TFS No. 885377
Added a Policy Coverage Amount column to the Excel export			
Affected item(s): SSCORP5436.rpt - Title Product Usage			

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NOVARE NATIONAL SETTLEMENT SERVICES

REPORTS

<i>TAT Report by Tasking</i>			
New/Mod Change Request	Requested By Novare Admin	Incident No.	TFS No. 885356
Added 2 new Note columns			
Affected item(s): SSCORP5602.rpt - TAT Report by Tasking			

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