

SOFTPRO SELECT

October 2025

RELEASE NOTES



Testing Release Date: October 3, 2025
Production Release Date: October 13, 2025



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Escrow

Addition of Order Remarks field

New/Mod Change Request	Requested By FNFSPUG-I-5612	Incident No. FNFSPUG-I-5612	TFS No. 882133
----------------------------------	---------------------------------------	---------------------------------------	--------------------------

For databases upgraded to version 4.3.75 only: The new Order Remarks field will pull to the Open Order Sheets if data has been added to that field. Note: this field is only available on new orders after the upgrade.

Affected item(s):

- SSCORPD0433.doc - Open Order Sheet (Order Summary)
- SSCORPD1363.doc - Open Order Sheet (Order Summary) - Ltr
- SSCORPD0432.doc - Open Order Sheet (Order Summary) with Notes
- SSCORPD1362.doc - Open Order Sheet (Order Summary) with Notes - Ltr
- SSCORPD5782.doc - Open Order Sheet (Order Summary) with Notes - Ltr (Escrow Only)

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EI - Interest Bearing Accounts (3)

New/Mod Change Request	Requested By OR	Incident No.	TFS No. 885094
----------------------------------	---------------------------	---------------------	--------------------------

Removed:

* SEE FOLLOWING PAGE FOR DEPOSITOR(S) TAX ID NO.

Affected item(s):

- SSCORPD5445.doc - EI - Interest Bearing Accounts
- SSCORPD1844.doc - EI - Interest Bearing Accounts (Legal)
- SSCORPD1844.doc - EI - Interest Bearing Account Instructions (IBA)

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Letter (HOA Closing)

New/Mod Change Request	Requested By NW System Admin	Incident No.	TFS No. 885415
----------------------------------	--	---------------------	--------------------------

Updated to ensure the property address always shows in the RE section regardless of HOA selection.

Affected item(s):

- SSCORPD1350.doc - Letter (HOA Closing)

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Letter (Privacy Statement)			
New/Mod New Request	Requested By DSG	Incident No. INC250389019	TFS No. 883217
New document; please render to view.			
<u>Affected item(s):</u> SSCORPD6021.doc - Letter (Privacy Statement)			

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Smartview Accounting Forms (v1.8.0.0)

New/Mod	Requested By	Incident No.	TFS No.
Mod			
<p>This release includes:</p> <ul style="list-style-type: none"> • If an order is in a state where it cannot be saved, auto Accounting Forms repeatedly tries to complete its function and fails, throwing a continuous error. <ul style="list-style-type: none"> ○ New configuration values are added to allow for more configuration. <ul style="list-style-type: none"> ▪ Configuration values for: <ul style="list-style-type: none"> • Sending to Order Attachments • Sending to Smartview • Retry maximum attempts for Order Attachments and Smartview ○ Moved configuration from XML to SPTools ○ Added a purge process to the database log table 			

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Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			
<p>This release includes:</p> <ul style="list-style-type: none"> • New message displays if the Policy Code selected is not supported by the Integration, when Rate Summary or Verify Rates is engaged citing the <i>Policy code(s) not supported for Order [order number]</i>. <div data-bbox="933 1064 1396 1400" data-label="Image"> </div> • When the rates match and N/A Endorsements are found in the order, the Comparison View tab displays the Rates Match message and cites Matched = Yes. <div data-bbox="303 1534 1316 1881" data-label="Image"> </div> 			



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Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
<ul style="list-style-type: none"> The N/A endorsement is captured in the validation saved in Order Notes. 			<div data-bbox="1077 358 1396 772" style="border: 1px solid black; padding: 5px;"> <p>Edit Note</p> <p>Order X250658-001</p> <p>State: NV County: Nye Order Number: X250658-001 Transaction Type: Purchase Order Type: Title & Escrow Negotiated Premium Applied: No Rates Overriden from Rate Services: No</p> <p>OWNER'S POLICY Policy Type: Owners Policy Code: NVCT-01-Standard Owner's-Zone 1 Coverage Amount: \$41,000.00 SoftPro Premium Amount: \$550.00 RS Premium Amount: \$550.00 Matched: Yes # Of Endorsements: 1</p> <div style="border: 2px solid red; padding: 2px;"> <p>ENDORSEMENTS Code: SE 99-06 - N/A RS Charge: \$0.00</p> </div> </div>

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ValueCheck LinkIt (v1.19.0.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>** ALL SITES (EXCEPT CO)</p> <p>This release includes:</p> <p>RESOLVED: Integration intermittently missing links to documents that exist in Smartview.</p> <ul style="list-style-type: none"> Product code updated to no longer anticipate a true/false RTF flag from Select for requirements or exceptions. Write operations corrected to appropriately handle multiple levels of phrases (indented items) within requirements and exceptions. 			

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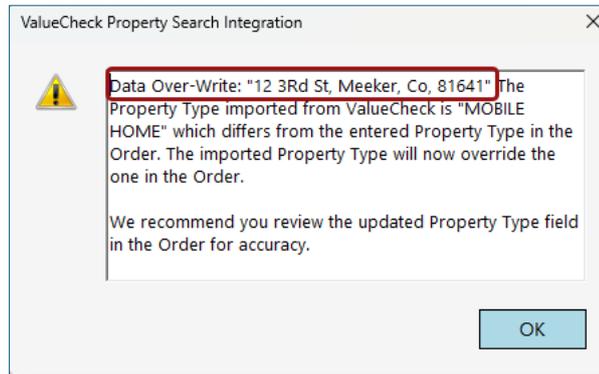
ValueCheck Property Search (v1.17.2.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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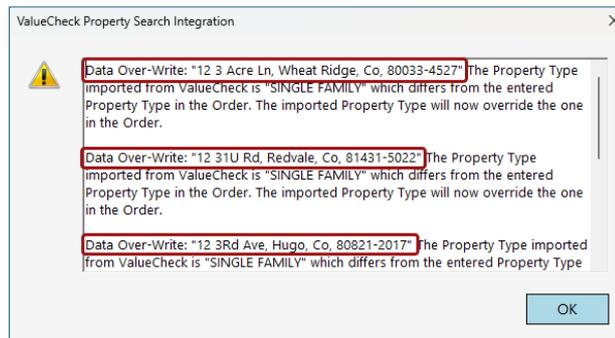
** ALL SITES (EXCEPT CO)

This release includes:

- A warning message displays when the ValueCheck property type does not match the Select property type and the Select entry is overwritten with the ValueCheck entry.
- If the ValueCheck property type differs from the Property type entered in Select, the warning message now includes the specific property address being updated.



- When importing multiple properties, if any ValueCheck property type differs from the Select property type, a single warning message is displayed listing all affected properties.



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REPORTS

<i>Closed Orders by Revenue Operation</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	NCS FT		880922
Improved performance			
Affected item(s): SSCORP5276.rpt - Closed Orders by Revenue Operation			

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<i>Disbursements by Payee</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		880944
Updated logic to include group "RPA-SVC-DSG-Check-Printing-Profile" for DSG Disbursers			
Affected item(s): SSCORP0028.rpt - Disbursements by Payee			

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<i>Estimated Title Charges</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI CO Admin		883728
Updated as follows:			
<ol style="list-style-type: none"> Section H has been added as an option in the picklist to show applicable items where the prefix is "Title -" that will show with the Title Charges. Branch Logos will now show as they do for other ReadyDocs For CT CO, the defaulted title will be "Invoice" 			
Affected item(s): SSCORPD3022.spdoc - Estimated Title Charges			

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<i>Office Control Summary</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Load Test		885507
Improved performance			
Affected item(s): SSCORP5010.rpt - Office Control Summary			

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<i>Orders by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Troubleshooting	TT SoCal Orange Admin		883350
Corrected "MortgageBroker1Address." Was displaying 'address, address' instead of 'address, city'			
Affected item(s): SSCORP5082.rpt - Orders by {Selection}			

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Pre-Listing Task Completed

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Honolulu Main		884949
Improved performance			
Affected item(s): SSCORP5418.rpt - Pre-Listing Task Completed			

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Transaction Activity

New/Mod	Requested By	Incident No.	TFS No.
Change Request	JCA Admin		879669
Added checkbox to "Include transaction types with no activity" When checked, there will be pages for all transactions with the zero totals.			
Affected item(s): SSCORP0018.rpt - Transaction Activity			

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ALABAMA

REPORTS

<i>Open Order Data and Posted/Voiced Transactions</i>			
New/Mod New Request	Requested By ALMA Admin	Incident No.	TFS No. 879832
New Report for ALMA			
Affected item(s): SSCORP5631.rpt - Open Order Data and PostedVoiced Transactions			

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ARKANSAS

DOCUMENTS

Escrow

Deeds (5)			
New/Mod Change Request	Requested By Liberty Title	Incident No.	TFS No. 882011
Moved the "prepared by" to the first page and removed Chris Baxter as the preparer.			
Affected item(s): ARD1007.doc - Deed (Trustee's) ARD1011.doc - Deed (Warranty) ARD1008.doc - Deed (Warranty - Corporation) ARD1009.doc - Deed (Warranty - LLC) ARD1010.doc - Deed (Quitclaim)			

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ARIZONA

DOCUMENTS

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EPU Opening Summary			
New/Mod Change Request	Requested By FNTG EPU	Incident No. INC250378442	TFS No. 882027
Added Policy Code.			
Affected item(s): AZD1272.doc - EPU Opening Summary			

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Title

ALTA 14 - Future Advance - Priority 2021
ALTA 14.1 - Future Advance - Knowledge 2021
ALTA 14.2 - Future Advance - Letter of Credit 2021
ALTA 14.3 - Future Advance - Reverse Mortgage 2021

New/Mod Change Request	Requested By NCS\Southwest\FNT AZ	Incident No.	TFS No. 884858
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As per state underwriting counsel direction, the ALTA 14 series endorsements will always include the mechanic's lien language ("Any mechanic's or materialman's lien.").

Note: The custom field will remain on screen, but is no longer required and does not need to be filled in, as the item will always appear on the form for properties in the state of Arizona.

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CALIFORNIA

DOCUMENTS

Escrow

<i>Affidavit (ALTA Home)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Fidelity	INC250380178	881987
Removed "and occupants".			
Affected item(s): SCA0000024.doc - Affidavit (ALTA Home)			

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<i>Deeds (Builder Services)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Builder Services	INC250387796	882558
For FNTG NoCal Builder Services only: Updated to hard code name for RECORDING REQUESTED BY: Builder Services FNTG.			
Affected item(s): SCA0000129.doc - Grant Deed SCA0000131.doc - Grant Deed CP SCA0000133.doc - Grant Deed Other Party SC SCA0000147.doc - Interspousal Transfer Deed SCA0000148.doc - Interspousal Transfer Deed SC SCA0000150.doc - Interspousal Transfer Deed CP SCA0000257.doc - Quitclaim Deed SCA0002223.doc - Deed in Lieu of Foreclosure SCA0002357.doc - Grant Deed Out of-In to Trust SCA0002378.doc - Grant Deed In and Out of Trust with PCOR SCA0002420.doc - Special Warranty Deed SCA0002421.doc - Statutory Bargain and Sale Deed SCA0002514.doc - Trustee's Deed Upon Sale SCA0002540.doc - Grant Deed with PCOR SCA0002623.doc - Grant Deed In and Out of Trust with PCOR - SAC SCA0002624.doc - Grant Deed with PCOR - SAC SCA0002639.doc - Interspousal Transfer Deed with PCOR SCA0002640.doc - Interspousal Transfer Deed SC with PCOR SCA0002641.doc - Interspousal Transfer Deed CP with PCOR SCA0002656.doc - Interspousal Transfer Deed with PCOR - SAC SCA0002657.doc - Interspousal Transfer Deed SC with PCOR - SAC SCA0002658.doc - Interspousal Transfer Deed CP with PCOR - SAC SCA0002725.doc - Quitclaim Deed with PCOR SCA0002733.doc - Grant Deed (Regents) SCA0002734.doc - Grant Deed (Sunrise Village) SCA0002826.doc - Grant Deed (HGG) SCA0002937.doc - Administrator's Deed			

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<i>EI Loan-Borrower's (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTC	INC250389042	882604
Added a LENDER label to the signature section along with lines for address, phone, fax and email.			
Affected item(s): SCA0002232.doc - EI Loan-Borrower's (EIS)			

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<i>Exemption Declaration</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Santa Clara		884866
Updated to most recently provided version.			
Affected item(s): SCA0003185.doc - Exemption Declaration			

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<i>Grant Deeds (8)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS	INC250348815	883930
Added Title and Escrow No. to the top left for NCS\Southwest operations.			
Affected item(s): SCA0000129.doc - Grant Deed SCA0000131.doc - Grant Deed CP SCA0000133.doc - Grant Deed Other Party SC SCA0002357.doc - Grant Deed Out of-In to Trust SCA0002378.doc - Grant Deed In and Out of Trust with PCOR SCA0002540.doc - Grant Deed with PCOR SCA0002623.doc - Grant Deed In and Out of Trust with PCOR - SAC SCA0002624.doc - Grant Deed with PCOR - SAC			

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<i>HOA Package Acceptance</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT CA		882019
Added a check box in the prompt questions when previewing the document, if the check box is checked, the system will add the new clause. Please render to view new clause.			
Affected item(s): SCA0000136.doc - HOA Package Acceptance			

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<i>NoCal DTT Prompt Removal</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NoCal	INC250395187	883846
Removed the DTTA prompt for NoCal operations only for Placer and El Dorado counties.			
Affected item(s): SCA0002835.doc - Preliminary Change of Ownership (PCOR - All Pages) SCA0000251.doc - Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2) SCA0002622.doc - Preliminary Change of Ownership (PCOR) - SAC SCA0002684_CTSC.doc - Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2)			

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<i>Notice of Completion (Builder Services)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Builder Services NOC		881857
New document; please render to view.			
Affected item(s): SCA0003279.doc - Notice of Completion (Builder Services)			

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Owner and Contractor Representation

New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Los Gatos	INC250368292	882536

New document; please render to view.

Affected item(s):

SCA0003280.doc - Owner and Contractor Representation

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Separate Memorandum of Inst to Pay Commission – Listing-Selling

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Santa Barbara	INC250371534	882009

Updated language that references address below to address above.

Affected item(s):

SCA0002557.doc - Separate Memorandum of Inst to Pay Commission – Listing-Selling

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WireSafe Fraud Alert (Lender Only)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT SoCal	INC250343974	882061

Added ability to choose branding.

Affected item(s):

SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)

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Loan Information & Funding Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Cassandra Garcia Merisha Henden	INC250410230 INC250403676	

The **Loan Information & Funding** screen has been updated to include the following fields:

- > **CDF transfer from line**
- > **CDF transfer to line**
- > **Transfer contact**

This change is visible when one of the following **My Screens** is selected:

- > **Northern CA – All Screens**
- > **Northern CA – Commercial Alameda**
- > **Northern CA – Commercial Screens**
- > **Northern CA – DSC Screens**
- > **Northern CA – EPU Screens**
- > **Northern CA – Escrow Screens**
- > **Northern CA – FT SAC Commercial 010**
- > **Northern CA – Policy Screens**
- > **Northern CA – RLC Screens**
- > **Northern CA – Title Screens**

The screenshot shows the 'Loan Information & Funding' screen. The 'Loan Information' section contains the following fields:

- Loan type: Conventional Uninsured (dropdown)
- Other description: (text field)
- Loan number: (text field)
- Mtg. Ins. case #: (text field)
- FHA old case #: (text field)
- Loan approval date: (None) (dropdown)
- Loan commitment e: (text field)
- CDF transfer from line: (dropdown)**
- CDF transfer to line: (dropdown)**
- Transfer contact: (dropdown)**

The new fields are highlighted with a red box.

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Loan Terms & Payments Screen

New/Mod Mod	Requested By Cassandra Garcia Merisha Henden	Incident No. INC250410230 INC250403676	TFS No.
-----------------------	---	---	----------------

The **Loan Terms & Payments** screen has been added to the Document Preparation screen set.

This change is visible when the **My Screens > SoCal Escrow Screens LT** screen is selected.

The screenshot displays the 'Loan Terms & Payments' screen. On the left, a navigation menu includes 'Open Order/General', 'Document Preparation' (highlighted with a red box), 'Escrow Instructions', 'Deed', 'Sale of Business', 'Loan Information & Funding', 'Loan Terms & Payments' (highlighted with a red box), 'Notary & Acknowledgment', 'Notes', 'Closing', and 'Miscellaneous'. The main content area is titled 'Loan Terms & Payments' and shows 'Loan: 1'. Under the 'Loan Terms' section, there are input fields for 'Annual interest rate', 'Rate set date' (set to 'None'), 'Payment frequency' (set to 'Monthly'), 'Plural' (set to 'Months'), 'Singular' (set to 'Month'), 'Total term years' (set to '30'), 'Total term months' (set to '360'), and 'Total payments' (set to '360'). There are also checkboxes for 'Loan balance' and 'Prepayment penalty', and fields for 'Maximum loan balance' and 'Maximum prepayment penalty'. A 'Balloon after' field is set to 'year(s)'. A 'New/Extended maturity date' dropdown is set to '(None)'. A 'Loan Data...' button is also visible.

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REPORTS

<i>Settlement Statements (HUD/CDF) - Final Versions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal Admin		883885
Defaulted "Do not Print Signature Lines" for LT SoCal			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements			

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<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		884550
Updated the County Manager as follows: - CA: TTC Los Angeles			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		884539
Updated the County Manager as follows: - CA: TTC Los Angeles			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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COLORADO

DOCUMENTS

Escrow

<i>Cashier's Check Request (NCS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CO-UT NCS		884580
For CO-UT NCS Only: new Cashier's Check Request form.			
Affected item(s): COD1376.doc - Cashier's Check Request (NCS)			

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<i>DR1083</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NSC CO-UT	INC250419296	884750
NCS\CO-UT\CO NCS operations only: form will now be blank for seller to fill in by hand.			
Affected item(s): COD1034.doc - DR1083			

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<i>Letter (Amended Statement)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO	INC250397867	883309
For NCS CO only: updated to remove amount.			
Affected item(s): COD1206.doc - Letter (Amended Statement)			

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<i>RH Docs (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title		883852
Various changes as requested; please render to view.			
Affected item(s): COD1398.doc - RH - Recommended Practices - Soils COD1400.doc - RH - Soils Report Acknowledgment COD1402.doc - RH - Utility Transfer Information			

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<i>Tax Water and Assessment Agreements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO	INC250427465	885921
NCS CO only: Requested language added to form; please render to view.			
Affected item(s): COD1356.doc - Tax Water and Assessment Agreement COD1033.doc - Tax Water and Assessment Agreement (Legal)			

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RELEASE NOTES

OCTOBER 2025

<i>WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title	INC250410234/INC250408837	884148
Updated Westminster branch from Ste 130 to Ste 275.			
<u>Affected item(s):</u> COD1278.doc - WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)			

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<i>WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title	INC250412617	884590
Updated Cherry Creek address to ensure it matches the CPLs exactly.			
<u>Affected item(s):</u> COD1278.doc - WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)			

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CONNECTICUT

MY SCREENS

Various Screens

New/Mod Mod	Requested By Sandy Anderson	Incident No. INC250362767	TFS No.
-----------------------	---------------------------------------	-------------------------------------	----------------

All changes are visible when the **My Screens > Connecticut Screens** is selected.

The screen sets/screens removed/added as noted below.

Removed

• **General**

- Title Insurance Premiums
- Additional Title Charges
- Order Balance
- Statement Charges

Added

• **General**

- Sales Contract & Earnest Money
- Invoice Summary

• **Escrow/Closing**

- Loan Information & Funding
- Seller Proceeds & 1099-S
- Policy Selection
- Title Insurance Premiums
- Endorsements
- Additional Title Charges
- HOA Charges & Prorations
- Rent Schedule
- Escrow Agreement
- Order Balance
- Order transactions

• **Billing**

- Title Insurance Premiums
- Additional Title Charges
- Endorsements
- Invoice Summary

The screenshot shows a sidebar menu with the following structure:

- General**
 - ▶ Notes
 - Express Order Entry
 - Order Contacts
 - Property
 - Sales Contract & Earnest Money** (highlighted)
 - Status
 - Order Information
 - Notary & Acknowledgment
 - Invoice Summary** (highlighted)
- Commitment**
- Policy**
- Escrow/Closing** (highlighted)
 - Loan Information & Funding
 - Seller Proceeds & 1099-S
 - Policy Selection
 - Title Insurance Premiums
 - Endorsements
 - Additional Title Charges
 - HOA Charges & Prorations
 - Rent Schedule
 - Escrow Agreement
 - Order Balance
 - Order Transactions
- Billing** (highlighted)
 - Title Insurance Premiums
 - Additional Title Charges
 - Endorsements
 - Invoice Summary

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INTEGRATIONS

Smartview Order Synch (v1.29.1.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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This release includes:

- Order Note **Categories** and Commitment/Prelim Recipient indicators are now being sent to Smartview.
- Note **Categories** sent to Smartview **Processing Note**; **Categories** appear in brackets.

- When **Commitment recipient** is checked on Contact level it is set at the People level.

RESOLVED: Empty Notes sent to Smartview.

RESOLVED: Duplicates sent to Smartview.

RESOLVED: When a Contact with/without People is updated by checking/unchecking the Commitment Recipient check box in the ProForm order, the Smartview order is updated to reflect the same.

RESOLVED: Buyer and Seller Contact types do not contain the **IsCommitmentRecipient** flag allowing data to be updated in Smartview when the Commitment Recipient check box is checked/unchecked in ProForm order

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GEORGIA

INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
<p>This release includes:</p> <ul style="list-style-type: none"> • Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services. <ul style="list-style-type: none"> NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration. • The comparison occurs in unison with the Title products. • If the Charge in Select order, <ul style="list-style-type: none"> ○ Does not match the response, it ca be corrected with the Utility. ○ Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry. • Order Notes capture the response and comparison from the Utility. <p>The Products available for comparison are:.</p> <ul style="list-style-type: none"> • Georgia <ul style="list-style-type: none"> ○ Closing Protection Letter Buyer/Borrower ○ Closing Protection Letter Seller ○ Closing Protection Letter Lender 			

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HAWAII

DOCUMENTS

Escrow

<i>El - Disbursements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885082
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD1895.doc - El - Disbursement SSCORPD5366.doc - El - Disbursement (Legal)			

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<i>Letter (Title Commitment ALTA Loan Policy)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Title Guaranty Hawaii		884662
Added new custom field prompt to include lender's address in the RE section.			
Affected item(s): HID1291.doc - Letter (Title Commitment ALTA Loan Policy)			

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<i>Wire Transfer Instructions (Seller)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885092
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD5779.doc - Wire Transfer Instructions (Seller)			

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IDAHO

DOCUMENTS

Escrow

<i>Agreement (Construction Disbursement)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Compliance		882017
Updated to remove the reference to "-MISC".			
Affected item(s): IDD1087.doc - Agreement (Construction Disbursement)			

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<i>EI - Disbursements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885082
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)			

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<i>EI - Purchase and Sale (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Boise		883838
Updated language for the NEGOTIATED ESCROW FEE.			
Affected item(s): IDD1024.doc - EI - Purchase and Sale (EIS)			

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<i>Homeowner Exemption - Ada County</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		882025
Updated to reflect most recent version.			
Affected item(s): IDD1038.doc - Homeowner Exemption - Ada County			

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<i>Wire Transfer Instructions (Seller)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885092
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD5779.doc - Wire Transfer Instructions (Seller)			

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Title

<i>ALTA Commitment 2021 (ID) with Privacy Notice</i>			
New/Mod New Request	Requested By FT-Boise	Incident No.	TFS No. 883675
New version of the Commitment with the Privacy Notice attached.			
Affected item(s): IDD1161.doc - ALTA Commitment 2021 (ID) with Privacy Notice			

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MY SCREENS

[All Screens](#)

New/Mod Mod	Requested By Shawn Nichols	Incident No. INC250388693	TFS No.
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The **Expressions** have been modified to display the,

- > **Property Address**
- > **Buyer**
- > **Seller**
- > **Closing Date**

This change is visible when the **My Screens > MT – All Screens** screen is selected.



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ILLINOIS

DOCUMENTS

Escrow

<i>Affidavit (No Association)</i>			
New/Mod New Request	Requested By FT Chicago Metro	Incident No. INC250369739	TFS No. 882539
New document; please render to view.			
Affected item(s): ILD0629.doc - Affidavit (No Association)			

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<i>Title Search Report</i>			
New/Mod Change Request	Requested By CT Chicago Metro	Incident No. INC250394573	TFS No. 882627
Updated to always pull all exceptions.			
Affected item(s): ILD0626.doc - Title Search Report			

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Title

ALTA 23-06 - Co-Insurance - Single Policy
ALTA 23.1 -Co-Insurance - Multiple Policies 2022

New/Mod Change Request	Requested By IL State Counsel	Incident No. INC250334855	TFS No. 884760
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As per state underwriting counsel direction, the ALTA 23-06 and ALTA 23.1 endorsements have been modified to automatically pull in the signature of Michael Nolan for all Illinois operations. This will occur whenever the "... Co-Insurer's name and address" ('Issuing', 'first', 'second', etc.) custom field contains an In-Family brand underwriter name (i.e., "Fidelity", "Chicago", or "Commonwealth").

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Attorney Contact Screen

New/Mod Mod	Requested By Anita Kaneps Mary Richter	Incident No. INC25039643	TFS No.
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The **Attorney Contact** screen has been updated to include an expanded **Customer Preference** field.

This change is visible when one of the following **My Screens** is selected:

- > **IL – CT Metro Escrow**
- > **IL – CT Metro Title**

The screenshot shows the 'Attorney' contact form. At the top right, there are labels for 'Sellers:' and 'Buyers:'. The form includes fields for 'Lookup code', 'Name', 'Short name', 'Payee name', 'Address', 'City/State/Zip', 'County', 'Phone', 'Fax', 'Email address', 'Fee transfer ledger', 'Anticipate funds as', 'Anticipate disbursement as', 'Represents', 'Divert fees to', and 'Attorney Customer Type'. On the right side, there are 'Marketing rep.' dropdowns, 'Reference #', 'Tax ID/SSN', 'License #', 'ALTA ID', 'NMLS #', and 'CDF payee type'. A 'Save And Add New' button is located above a group of checkboxes: 'Include on revenue reports', 'Marketing source', and 'Commitment recipient'. At the bottom, a 'Customer Preferences' section is highlighted with a red border, containing a large, empty text area.

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Order Entry Screen

New/Mod Mod	Requested By Tarak Joshi Jessica Nelson	Incident No. INC250384678	TFS No.
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The **Order Entry** screen has been updated to include the **Properties** selector section.

This change is visible when the **My Screens > IL – FNT Metro Title** screen is selected.

The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess', 'Buyer:', 'Sellers:', and 'Transaction Type: Refinance'. The main form area includes sections for 'Rush order', 'Project name', 'Exempt from Transfer Tax', and 'Transaction type' with various radio and checkbox options (Purchase, Refinance, Equity, Other, Commercial, Master of multi-site, Construction, Cash sale, Out of county). There are also dropdown menus for 'Order type', 'Product type', and 'Policy type'. Below these is a section for 'Order Contacts' and a 'Properties (1)' table. The 'Properties (1)' table is highlighted with a red box and contains the following data:

Property Address	Site Number/Name	City/State/Zip	Lot(s)	Subdivision	Brief Legal
1					

Below the table is a 'Property address:' field with an input box.

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INDIANA

DOCUMENTS

Escrow

<i>Sewer Charges Request</i>			
New/Mod Change Request	Requested By FNF IN	Incident No. INC250394682	TFS No. 882705
Removed the bold portion at top of document for profiles containing "FIDS" or "FXHR".			
Affected item(s): IND1033.doc - Sewer Charges Request			

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<i>Wire Information</i>			
New/Mod Change Request	Requested By FNF IN	Incident No. INC250412424	TFS No. 884658
Bank Address will always be included (prompt removed) for FIDS and FXHR profiles.			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Indiana
 - Closing Protection Letter Buyer
 - Closing Protection Letter Borrower
 - Closing Protection Letter Seller
 - Closing Protection Letter Lender

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MICHIGAN

DOCUMENTS

Escrow

<i>Affidavit (RE Agricultural Property)</i>			
New/Mod Change Request	Requested By FT MI	Incident No. INC250417798	TFS No. 884864
Updated to pull in buyers names only.			
Affected item(s): MID1367.doc - Affidavit (RE Agricultural Property)			

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MISSISSIPPI

INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Mississippi
 - Closing Services Insurance

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MISSOURI

DOCUMENTS

Escrow

<i>Certification of Trust - Generic</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250387217	882595
Updated formatting to allow more spacing.			
Affected item(s): MOD1247.doc - Certification of Trust - Generic			

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<i>Escrow Trust Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	St. Louis Title	INC250397463	883126
New document; please render to view.			
Affected item(s): MOD1269.doc - Escrow Trust Instructions			

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<i>New Construction Indemnity</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis	INC250378793	882058
Various changes for St. Louis Title, please render to view.			
Affected item(s): MOD1139.doc - New Construction Indemnity			

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MONTANA

DOCUMENTS

Escrow

<i>Agreement (Construction Disbursement)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		882007
Updated to remove the reference to "-MISC".			
Affected item(s): MTD0231.doc - Agreement (Construction Disbursement)			

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<i>Construction Indemnity</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	MT State Counsel		883224
Update signature blocks to allow users to select multiple entities and people from the file.			
Affected item(s): MTD0131.doc - Construction Indemnity			

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<i>EI - Disbursements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885082
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)			

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<i>Wire Transfer Instructions (Seller)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885092
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD5779.doc - Wire Transfer Instructions (Seller)			

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MY SCREENS

[All Screens](#)

New/Mod Mod	Requested By Shawn Nichols	Incident No. INC250388693	TFS No.
-----------------------	--------------------------------------	-------------------------------------	----------------

The **Expressions** have been modified to display the,

- > **Property Address**
- > **Buyer**
- > **Seller**
- > **Closing Date**

This change is visible when the **My Screens > MT – All Screens** screen is selected.



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RELEASE NOTES

OCTOBER 2025

NEVADA

DOCUMENTS

Escrow

<i>Affidavit (Owner's - Commercial)</i>			
New/Mod Change Request	Requested By NCS FNT Southwest	Incident No. INC250412510	TFS No. 884605
Title at the top updated to match signatory.			
Affected item(s): NVD1321.doc - Affidavit (Owner's - Commercial)			

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Title

<i>ALTA Commitment 2021 (NV)</i>			
New/Mod Change Request	Requested By FNT Las Vegas NCS	Incident No.	TFS No. 884410
Added the company address above the countersignature at the request of Compliance. For NCS Only , revised to show the Underwriter in the headers.			
Affected item(s): NVD1289.doc - ALTA Commitment 2021 (NV)			

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

- **Property State** data point suppressed from Rate Summary View
- Configuration changes to support the below products:

- **Construction Loan Escrow Services**

Construction Loan Escrow Services	
Construction Loan Escrow Services	<input checked="" type="radio"/> Yes <input type="radio"/> No

- **Vacant Land**

Vacant Land	
Vacant Land Escrow Rate	<input checked="" type="radio"/> Yes <input type="radio"/> No

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INTEGRATIONS

[Lakehouse \(v1.5.6.0\)](#)

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none"> • To allow for Order and Ledger files in separate sub-folders and processing handled through separate processing threads in Data Late, <ul style="list-style-type: none"> ○ Configuration for sub-folders created ○ Attributes created if not found • Configuration default values updated for the following folder paths: <ul style="list-style-type: none"> ○ Order Data: <p style="margin-left: 20px;">From: BlobFilePath\yyyymmdd\ORDER\filename To: BlobFilePath\ORDER\yyyymmdd\filename</p> ○ Accounting Data: <p style="margin-left: 20px;">From: BlobFilePath\yyyymmdd\LDGTRXTRST\filename To: BlobFilePath\LDGTRXTRST\yyyymmdd\filename</p> <p>RESOLVED: Export not sending the latest version of the order causing numerous missing order fields.</p> <p>RESOLVED: Ledgers updated close to the export time (approximately less than one second) sending one version older than the latest version.</p> <p>RESOLVED: Accounting Export did not send latest version to the container.</p> <p>RESOLVED: Standard notification not sent from Select when a transaction is part of a disbursement even if a new copy/version of the transaction is created.</p> <p>RESOLVED: Missing Disbursed Transferred Funds.</p>			

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NEW JERSEY

DOCUMENTS

Escrow

<i>Seller's Residency Certification-Exemption</i>			
New/Mod Change Request	Requested By FRS Eden Prairie	Incident No. INC250430302	TFS No. 885919
Updated to most recent version.			
Affected item(s): NJD1009.doc - Seller's Residency Certification-Exemption			

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Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (NJ)</i>			
New/Mod New Request	Requested By internal maintenance	Incident No.	TFS No. 882597
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy (NJ) for faster document rendering.			
Affected item(s): NJD1138.doc - ALTA Homeowner's Policy of Title Insurance 2021 (NJ)			

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NEW YORK

DOCUMENTS

Escrow

<i>Disclosure and Consent to Earn Interest on Escrow Funds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Syracuse	INC250385738	882600
Added Order No.			
Affected item(s): NYD1731.doc - Disclosure and Consent to Earn Interest on Escrow Funds			

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<i>Letter (Syracuse Transmittal)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Syracuse	INC250385730	882611
Updated phone to pull from the T contact.			
Affected item(s): NYD1159.doc - Letter (Syracuse Transmittal)			

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<i>Letter (Title Commitment Package)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Syracuse	INC250385733	881995
For CT Syracuse: Removed the Closing Package Requirements and Please sign and return via Email.			
Affected item(s): NYD1158.doc - Letter (Title Commitment Package)			

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<i>Record Only Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Syracuse	INC250385727	882618
New document; please render to view.			
Affected item(s): NYD1954.doc - Record Only Request			

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<i>Rundown and Record Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Syracuse	INC250385725	881993
For CT Syracuse: Updated "fax" to "email" and removed prompt for amount and added blank line.			
Affected item(s): NYD1153.doc - Rundown and Record Request			

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RELEASE NOTES

OCTOBER 2025

[Search Order Sheet \(for File\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Syracuse	INC250385703	881991

For CT Syracuse: Changed the Order Rec'd to pull the full name from the Received by field and removed first 3 prompts.

Affected item(s):

NYD1078.doc - Search Order Sheet (for File)

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Title

ALTA Loan Policy 2021 (NY)

New/Mod Change Request	Requested By First Nationwide	Incident No.	TFS No. 883720
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For First Nationwide only: updated Schedule A to show the Underwriter instead of the Title Officer on the first line.

SCHEDULE A

Name and Address of Title Insurance Company: [Fidelity National Title Insurance Company](#)
 By [First Nationwide title, a Division of Fidelity National Title Insurance Company](#)
 50 Charles Lindbergh Blvd, Site 600
 Uniondale, NY 11553

Affected item(s):

- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)

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TIRSA NYC Development Rights Endorsement (2024)

New/Mod Change Request	Requested By CT NY NCS	Incident No.	TFS No. 882538
----------------------------------	----------------------------------	---------------------	--------------------------

Newfields added to enable entry for unique Zoning Lot Development Agreement parties and for unique Light and Air Lot and Block, if applicable.

The Company insures against loss or damage sustained by the Insured by reason of the failure of each Party in Interest (as such term is defined in Section 12-10 of the Zoning Resolution of the City of New York effective December 15, 1961, as amended to Date of Policy) to have joined in, waived and/or subordinated their respective interest to the Declaration of Zoning Lot Restrictions ("Declaration") made by 111 and 222, dated _____ and to be recorded in the Office of the City Register of the City of New York and the failure of the Declaration to the binding upon all such Parties in Interest at Date of Policy.

The Company further insures against loss or damage sustained by the Insured by reason of the failure of the transfer and/or allocation of certain floor area development rights in favor of the Land as set forth in, and subject to the terms, covenants and conditions of, that certain Zoning Lot Development Agreement ("ZLDA") between, [zoning lot 1st party] and [zoning lot 2nd party] dated January 30, 2025 and recorded in the Office of the City Register of the City of New York, Orange County, on September 30, 2025 in/under [recording information for Zoning Lot] to be binding, as of the Date of Policy, on all Parties in Interest (as such term is defined in Section 12-10(d) of the Zoning Resolution of the City of New York effective December 15, 1961, as amended to Date of Policy) and on the properties described in the ZLDA; provided, however, that the Company does not insure (a) the amount of any floor area development rights that may or may not be attributable to any of the properties described in the ZLDA and (b) the amount of floor area development rights that may or may not have been transferred and/or allocated by the ZLDA in favor of the Land.

The policy is hereby amended to include in the term Land the Easement for Light and Air over Lot(s) [lot for light and air easement] in Block [block for light and air easement] as shown on the Tax Map of the City of New York for the County of Orange as is set forth, defined and limited in the ZLDA.

Label	Value
Enter the recording information for the Declaration of Zoning Lot Restrictions, if applicable	[recording information for the Declaration of Zoning Lot Restrictions]
Name(s) of 1st party of the Zoning Lot Development Agreement (or leave blank to pull Seller name(s))	[zoning lot 1st party]
Enter the date the Zoning Lot Development Agreement was recorded, if applicable	09/30/2025
Name(s) of 2nd party of the Zoning Lot Development Agreement (or leave blank to pull Buyer name(s))	[zoning lot 2nd party]
Enter the recording information for the Zoning Lot Development Agreement, if applicable	[recording information for Zoning Lot]
Select if policy is hereby amended to include in the term Land the Easement for Light and Air	Yes
Enter the lot of the Light and Air Easement (or leave blank to pull lot from property screen)	[lot for light and air easement]
Enter the block of the Light and Air Easement (or leave blank to pull block from property screen)	[block for light and air easement]
Enter date the Zoning Lot Development Agreement was signed	01/30/2025

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MY SCREENS

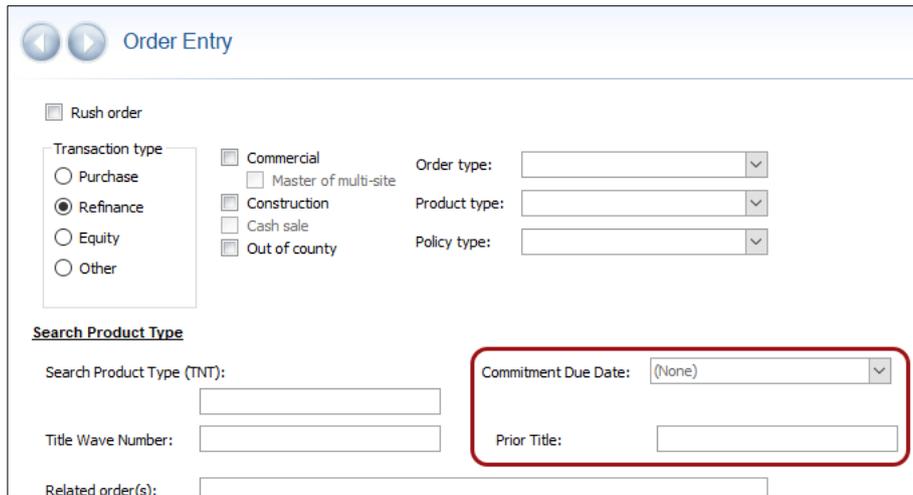
Order Entry Screen

New/Mod Mod	Requested By Becky Clark	Incident No. INC250423542	TFS No.
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The **Order Entry** screen has been updated to include the following fields:

- > **Commitment Due Date**
- > **Prior Title**

This change is visible when the **My Screens > FNF New York TI** screen is selected.



The screenshot shows the 'Order Entry' screen with the following fields and options:

- Rush order
- Transaction type:
 - Purchase
 - Refinance
 - Equity
 - Other
- Commercial
 Master of multi-site
 Construction
 Cash sale
 Out of county
- Order type: [Dropdown]
- Product type: [Dropdown]
- Policy type: [Dropdown]
- Search Product Type**
- Search Product Type (TNT): [Text Input]
- Title Wave Number: [Text Input]
- Related order(s): [Text Input]
- Commitment Due Date:** [(None) Dropdown] (highlighted with a red box)
- Prior Title:** [Text Input] (highlighted with a red box)

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REPORTS

<i>Invoice Statement</i>			
New/Mod Change Request	Requested By NCS CTI NY	Incident No.	TFS No. 883723
Updated to show all Buyers in the file.			
<u>Affected item(s):</u> NYD5998.spdoc - Invoice Statement			

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NORTH CAROLINA

REPORTS

<i>Invoice</i>			
New/Mod Change Request	Requested By Rates Team	Incident No.	TFS No. 885010
Updated to use custom field "{{Order.NatlRateFNFF4_Loan1Prem_NRT_FNF#}}" for new files to show the new rate. And older files will still show \$26.00.			
Affected item(s): NCD1014.spdoc - Invoice			

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OHIO

DOCUMENTS

Escrow

<i>ALTA 2021 vs. ALTA Homeowners (Rev. 09-01-14) - eSign</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNOX OH	INC250394030	883481
For FNOX profiles only - Added check box prompt for 15% premium and removed check boxes for "choose to purchase the ALTA 2021 OP" and "additional survey coverage".			
Affected item(s): OHD1234.doc - ALTA 2021 vs. ALTA Homeowners (Rev. 09-01-14) - eSign			

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<i>Future Tax Search Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNOX OH	INC250402558	883488
Added company name to top right of the document.			
Affected item(s): OHD1309.doc - Future Tax Search Request			

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<i>Introduction Letters (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Enterprise Title Agency	INC250409846	885104
New documents; please render to view.			
Affected item(s): OHD1277.doc - Letter (Introduction - Buyer - Toledo/GMT) eSign OHD1278.doc - Letter (Introduction - Seller - Toledo/GMT) eSign			

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<i>Required Information Sheets (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250394220	882707
Added "current mailing section" for "FNOX" profiles.			
Affected item(s): OHD1296.doc - Required Information Sheet (Legal) - eSign OHD1435.doc - Required Information Sheet - eSign			

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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		884550
Updated the County Manager as follows: - OH: Great Lakes Commercial			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		884539
Updated the County Manager as follows: - OH: Great Lakes Commercial			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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OKLAHOMA

DOCUMENTS

Title

2021 ALTA Policies (OK)			
New/Mod Change Request	Requested By OK State Counsel	Incident No.	TFS No. 884991
At the direction of underwriting counsel, the policies have been modified for "Name and Address of Title Insurance Company:" at the top of Schedule A to reflect the Underwriter's name and address (rather than the Title company).			
Affected item(s): OKD1200.doc - ALTA Loan Policy 2021 (OK) OKD1201.doc - ALTA Owner's Policy 2021 (OK) OKD1314.doc - ALTA Homeowner's Policy of Title Insurance 2021 (OK)			

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OREGON

DOCUMENTS

Escrow

<i>Certification (Trust)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Salem		883943
Updated to pull acknowledgement field based off of contact chosen.			
Affected item(s): ORD1043.doc - Certification (Trust)			

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<i>EI - Disbursements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885082
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)			

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<i>EPU Requested Changes</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR EPU		883093
"Demand" was removed from the name; now reads "Escrow Processing Unit".			
"Letter (City Lien)" was updated to include EO, EA, TO, CU and OR EPU as signature selections.			
"Park Rent Demand Request" and "DHS Estate Administration" as had the OR EPU's email address added.			
Affected item(s): ORD1160.doc - Letter (Demand - HOA) ORD1198.doc - Letter (Demand Institutional with Approval) ORD1200.doc - Letter (Demand Institutional without Approval) ORD1204.doc - Letter (Demand for Lien) ORD1205.doc - Letter (City Lien) ORD1432.doc - Park Rent Demand Request ORD1437.doc - Request (Water or Irrigation) ORD1457.doc - Verification of Commission ORD1509.doc - Request for Child Support Information ORD1539.doc - Reedsport Lien Search Request Form			

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<i>Letter (Contract Collections)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	WT Bend		883945
New document; please render to view.			
Affected item(s): ORD1549.doc - Letter (Contract Collections)			

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OR EPU Requested Changes

New/Mod Change Request	Requested By OR EPU	Incident No.	TFS No. 883105
For OR only: Updated to remove "Demand" from the EPU's name and add EPU options if not already existing.			
Affected item(s): SSCORPD0360.doc - Demand - Private SSCORPD1344.doc - HOA Request SSCORPD1349.doc - Payoff Request for Lien SSCORPD5579.doc - Demand - Institutional			

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Wire Transfer Instructions (Seller)

New/Mod Change Request	Requested By PAC NW OAC	Incident No.	TFS No. 885092
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD5779.doc - Wire Transfer Instructions (Seller)			

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RHODE ISLAND

INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
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This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Rhode Island
 - Closing Protection Letter Buyer/Borrower
 - Closing Protection Letter Seller
 - Closing Protection Letter Lender

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TENNESSEE

INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
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This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Tennessee
 - Closing Protection Letter
 - Additional Closing Protection Letter

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TEXAS

DOCUMENTS

Escrow

<i>Affidavit (Debts Liens and Possession)</i>			
New/Mod Change Request	Requested By LT and CW	Incident No. INC250410076	TFS No. 884143
Added new item 7 for LT and CW Preston Center profiles only.			
Affected item(s): TXFNFTIF_AffidavitDebtsAndLiens.doc - Affidavit (Debts Liens and Possession)			

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<i>RON Notary</i>			
New/Mod Change Request	Requested By West Texas Abstract CT San Antonio	Incident No. INC250232593	TFS No. 882541
Added on screen custom field check box to have the option to add RON language to the notary blocks.			

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UTAH

DOCUMENTS

Escrow

<i>Buyer Policy Delivery Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT Utah	INC250415267	885099
New document; please render to view.			
Affected item(s): UTD1164.doc - Buyer Policy Delivery Instructions			

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<i>CHC Deeds (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS UT	INC250373546	881983
New documents; please render to view.			
Affected item(s): UTD1162.doc - CHC Deed (Warranty) UTD1163.doc - CHC Deed (Special Warranty) Sale UTD1161.doc - CHC Deed (Special Warranty) Purchase			

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<i>Deeds (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FT UT	INC250422562	885101
Updating formatting to be consistent between deeds.			
Affected item(s): SSCORPD5933.doc - Special Warranty Deed (UT) UTD1067.doc - Deed (Personal Rep - Conservator) UTD1115.doc - Deed (Personal Representative's) (UT) UTD1068.doc - Deed (Quit Claim) UTD1005.doc - Deed (Warranty) UTD1001.doc - Special Warranty Deed			

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<i>Utah Lien Waiver nka Utah Lien Waiver Final</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS UT	INC250374269	882055
Added the "Invoice/Payment Application No."			
Affected item(s): UTD1023.doc - Utah Lien Waiver Final			

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MY SCREENS

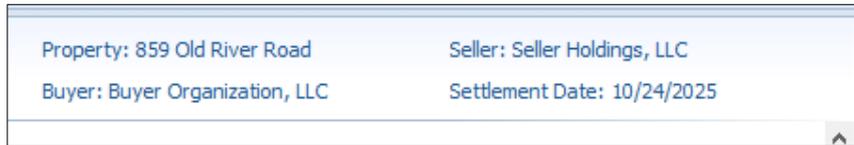
All Screens

New/Mod Mod	Requested By Dave Wright	Incident No. INC250381159	TFS No.
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The **Expressions** have been modified to display the,

- > **Property**
- > **Buyer**
- > **Seller**
- > **Settlement Date**

This change is visible when the **My Screens > FT Utah – All** screen is selected.



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VIRGINIA

DOCUMENTS

Escrow

<i>Search Request</i>			
New/Mod Change Request	Requested By NCS Richmond	Incident No. INC250426279	TFS No. 885490
Updated email for NCS Richmond.			
<u>Affected item(s):</u> VAD1038.doc - Search Request			

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WASHINGTON

DOCUMENTS

Escrow

<i>Absentee Owner Letters (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT WA		882063
Various changes applied for WA users; please render to view.			
<p>Affected item(s): SSCORPD5832.doc - Letter (Notice Transaction Confirmation-Absentee Owner) SSCORPD5880.doc - Letter (Notice Transaction Confirmation-Absentee Owner) TBD SSCORPD5923.doc - Letter (Listing - Absentee Owner) SSCORPD5923.doc - Letter (Refi - Absentee Owner)</p>			

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<i>Affidavit (Owner's Extended Cvg)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FT Vancouver		881854
Updated to have the acknowledgment look to the field in SPS and if it is blank the document will throw an error with a hot spot taking the user to the field.			
<p>Affected item(s): WA0000082.doc - Affidavit (Owner's Extended Cvg)</p>			

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<i>EI - Deed Out of and Into Trust (Refi)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		884602
Language added; please render to view.			
<p>Affected item(s): WA00000891.doc - EI - Deed Out of and Into Trust (Refi)</p>			

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<i>EI - Disbursements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885082
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
<p>Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)</p>			

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Wire Transfer Instructions (Seller)

New/Mod Change Request	Requested By PAC NW OAC	Incident No.	TFS No. 885092
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Updated language from: **(Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.)** to: ****Account Name must match the full name on your bank account exactly.**

Affected item(s):

SSCORPD5779.doc - Wire Transfer Instructions (Seller)

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Phrase(s)

<i>New EI Phrase</i>			
New/Mod New Request	Requested By Field Compliance Dept	Incident No.	TFS No. 884531
<u>REFINANCE WITH PROPERTY VESTED IN A TRUST / Code: rpvt01</u> REFINANCE WITH PROPERTY VESTED IN A TRUST: Pursuant to WAC 458-61A-210 (5) when real property is transferred to or from a testamentary or irrevocable trust the county recorder may require a copy of the trust agreement to record with the deed(s) which is/are the subject of this transaction. The undersigned agrees to provide a copy as required and authorizes [Pulls Escrow Office Name] to remit said copy with the deed(s) to the county recorder's office.			

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Rate Validation Tool

New/Mod Mod	Requested By	Incident No.	DEVOPS No.
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This release includes:

- Support added for the following Policy Codes and data points across different Underwriters:
 - **WAXX-X39 Bldr.Ext Own / Ext Const Loan**
 - Data points under **Policy Questions:**
 - **Is the Owner's policy being issued following the completion of residential construction?**
 - **Is this a Loan Policy financing construction?**

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MY SCREENS

Exam Screen

New/Mod Mod	Requested By Jeff Meyer	Incident No. INC250435462	TFS No.
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The **Exam** screen has been updated to include the **Escrow Brief Legal** field.

This change is visible when the **My Screens > Washington Title Production Screens** screen is selected.

The screenshot shows the 'Exam' screen with various form fields. A red box highlights the 'Escrow Brief Legal' section, which includes a 'Lookup code:' field and a text area for input. Other visible fields include 'Auto-publish to ClosingsLIVE', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial' (Master of multi-site, Construction, Cash sale, Out of county), 'ClosingsLIVE template', 'Order type', 'Product type', 'Policy type', 'Preliminary Opinion/Commitment legal' (with a 'Copy from Escrow Legal' button), a rich text editor, 'Print as attachment', and 'Commitment/Prelim:'.

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FNF COMMERCIAL

DOCUMENTS

Escrow

<i>Affidavit (Unsecured Note)</i>			
New/Mod Change Request	Requested By NCS FNT CO UT	Incident No.	TFS No. 882002
Updated to look to the buyer/borrower's acknowledgment field.			
Affected item(s): COMD1041.doc - Affidavit (Unsecured Note)			

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<i>Agreement (Real Estate Tax or Assessment)</i>			
New/Mod Change Request	Requested By NCS FNT CO UT	Incident No.	TFS No. 881999
Updated mill levy prompt to a text field to allow users to fill in required decimals.			
Affected item(s): COMD1277.doc - Agreement (Real Estate Tax or Assessment)			

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<i>Chase Payoff Form</i>			
New/Mod Change Request	Requested By NCS Southwest CT CA New Communities	Incident No. INC250358949	TFS No. 881997
Various changes; please render to view.			
Affected item(s): COMD1301.doc - Chase Payoff Form			

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GREAT LAKES NCS

DOCUMENTS

Title

ALTA Commitment 2021 (GL)			
New/Mod Change Request	Requested By Great Lakes NCS	Incident No.	TFS No. 884344
Form updated to show the property reference for all states/profiles.			
Affected item(s): COMD1165.doc - ALTA Commitment 2021 (GL)			

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JCA

REPORTS

<i>Office Control Summary</i>			
New/Mod Change Request	Requested By JCA Admin	Incident No.	TFS No. 881672
Updated to not show the Ledger transfers for JCA profiles only.			
Affected item(s): SSCORP5010.rpt - Office Control Summary			

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LIBERTY TITLE

REPORTS

<i>Daily Orders</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title Admin		882511
<p>Added Branch, Sales Rep and Product Type picklists.</p> <p>Added Customer (Marketing Source) contains filter (Textbox entry)</p> <p>Added Branch, Sales Rep and Product Type to Excel export</p> <p>Affected item(s): SSCORP5619.rpt - Daily Orders</p>			

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<i>Fee Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Lib Admin & Settlement		881284
<p>New HTML Document for Liberty Title to work with the Invoice Screen and Custom Fields</p> <p>Affected item(s): SSCORPD5021.spdoc</p>			

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NCS

DOCUMENTS

Escrow

<i>Affidavit (Owner-Borrower - NCS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO-UT	INC250419634	884755
New language added; please render to view.			
Affected item(s): COD1371.doc - Affidavit (Owner-Borrower - NCS)			

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<i>Affidavit (Purchaser's)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO-UT	INC250419649	884753
New language added; please render to view.			
Affected item(s): COD1041.doc - Affidavit (Purchaser's)			

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<i>Deeds (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FT UT	INC250422562	885101
Added APN numbers under the file number based off of which properties are selected for the deed. For the Grantor/Grantee, instead of the full address, deeds now only show City, County and State of the mailing address.			
Affected item(s): SSCORPD5933.doc - Special Warranty Deed (UT) UTD1067.doc - Deed (Personal Rep - Conservator) UTD1115.doc - Deed (Personal Representative's) (UT) UTD1068.doc - Deed (Quit Claim) UTD1005.doc - Deed (Warranty) UTD1001.doc - Special Warranty Deed			

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<i>Deed of Trust (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CLT Southwest NCS		883787
For Southwest CLT NCS operation only: Notary acknowledgment updated to show all blank lines for these Deeds of Trusts.			
Affected item(s): SCA0000083.doc - Deed of Trust - Short Form SCA0000085.doc - Deed of Trust - Long Form			

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EI - Disbursements (2)			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885082
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)			

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Escrow Acceptance Letter (NCS)			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Southwest CLT NCS		884784
In the Outside Title Insurer paragraph, revising to pull in the T2 contact.			
OUTSIDE TITLE INSURER: In the event Commonwealth Land Title Insurance Company is acting solely as Escrow Agent, the parties are notified that Sunburst Title Company as the Insuring Title Company will issue all policies of title insurance. It is further stated that Commonwealth Land Title Insurance Company as Escrow Agent assumes no responsibility for the condition of title as set forth in the Preliminary Report or Commitment and the ultimate issuance of the requested policies.			
Affected item(s): SCA0003100.doc - Escrow Acceptance Letter (NCS)			

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FIRPTA - SIRS Cert of Non-Foreign Status (2)			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO-UT	INC250419304	884747
For NCS\CO-UT\CO NCS profiles only - signature name has been removed and only a blank line shows for signatures.			
Affected item(s): SSCORPD5876.doc - FIRPTA - SIRS Cert of Non-Foreign Status (Non-Individual) SSCORPD0430.doc - FIRPTA - SIRS Cert of Non-Foreign Status (Individual)			

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Wire Transfer Instructions (Seller)			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW OAC		885092
Updated language from: (Example: if you own the property in your Trust, the Account Name MUST also be in your Trust.) to: **Account Name must match the full name on your bank account exactly.			
Affected item(s): SSCORPD5779.doc - Wire Transfer Instructions (Seller)			

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Cash Application Tool (v1.0.4.167)			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p>			

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CRRAR (v13.0.0.489)			
New/Mod	Requested By	Incident No.	TFS No.
Mod			
<p>This release includes:</p> <ul style="list-style-type: none"> When the CRRAR xml Delivery server package receives its first cash push event notification from Select, it asks Select if the ICashAppCrrar server package exists. If so, it calls the Cash Application's bool GetServiceEnabled() method to understand if the Cash Application server package is able to accept fee detail changed event notification (aka enabled). When a fee detail changed event notification is received from Select, and it is a Disburse Transferred Funds (aka Cash Push notification), and the Cash Application server package exists and is enabled, CRRAR forwards the transaction GUID to the Cash Application interface. If Cash Application responds with invoice details, the master order's transaction details will not be its own DepositDistribution entry in the Cash Push XML Payload. It is replaced by the individual invoice payment details received from Cash Application with comments/reference to the master order transaction. 			

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REPORTS

<i>Commercial Starter Policy Extract</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Atlanta Admin		883718
Updated to include all files, regardless of the Commercial checkbox being checked. And added column "Is Commercial" to show Yes if the commercial box is checked, else, no.			
Affected item(s): SSCORP5612.rpt - Commercial Starter Policy Extract			

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<i>Invoice and Consolidated Invoice</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY		883780
Updated for NCS NY Ops to allow the doc to render if there are 2 or more policies, but not a loan number or amount allocated for subsequent loans policies with no loans			
Affected item(s): SSCORPD5021.spdoc - Invoice SSCORPD3003.spdoc - Consolidated Invoice			

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<i>Invoice Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CTI NY		883723
Updated to show all Buyers in the file.			
Affected item(s): NYD5998.spdoc - Invoice Statement			

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<i>Opened/Closed Orders by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Chi Admin		881699
Added "Invoice 1 Status" column at the end of the Excel export for NCS - CT, only			
Affected item(s): SSCORP5154.rpt - Opened/Closed Orders by {Selection}			

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