

SOFTPRO SELECT

October 2025

RELEASE NOTES



Testing Release Date: October 3, 2025

Production Release Date: October 13, 2025



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ALL STATES/SITES

DOCUMENTS

Escrow

Addition of Order Remarks field

| | | | |
|----------------------------------|---------------------------------------|---------------------------------------|--------------------------|
| New/Mod Change Request | Requested By FNFSPUG-I-5612 | Incident No. FNFSPUG-I-5612 | TFS No. 882133 |
|----------------------------------|---------------------------------------|---------------------------------------|--------------------------|

For databases upgraded to version 4.3.75 only: The new Order Remarks field will pull to the Open Order Sheets if data has been added to that field. Note: this field is only available on new orders after the upgrade.

Affected item(s):

- SSCORPD0433.doc - Open Order Sheet (Order Summary)
- SSCORPD1363.doc - Open Order Sheet (Order Summary) - Ltr
- SSCORPD0432.doc - Open Order Sheet (Order Summary) with Notes
- SSCORPD1362.doc - Open Order Sheet (Order Summary) with Notes - Ltr
- SSCORPD5782.doc - Open Order Sheet (Order Summary) with Notes - Ltr (Escrow Only)

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Letter (Privacy Statement)

| | | | |
|-------------------------------|----------------------------|-------------------------------------|--------------------------|
| New/Mod New Request | Requested By DSG | Incident No. INC250389019 | TFS No. 883217 |
|-------------------------------|----------------------------|-------------------------------------|--------------------------|

New document; please render to view.

Affected item(s):

- SSCORPD6021.doc - Letter (Privacy Statement)

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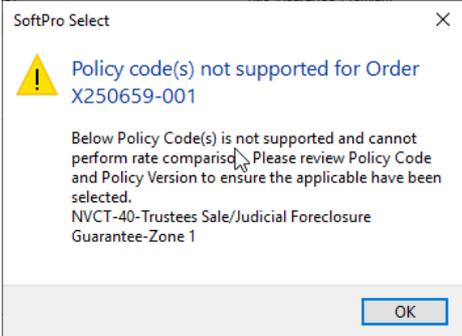
INTEGRATIONS

Rate Validation Tool

| | | | |
|-----------------------|---------------------|---------------------|-------------------|
| New/Mod Mod | Requested By | Incident No. | DEVOPS No. |
|-----------------------|---------------------|---------------------|-------------------|

This release includes:

- New message displays if the Policy Code selected is not supported by the Integration, when Rate Summary or Verify Rates is engaged citing the **Policy code(s) not supported for Order [order number]**.



- When the rates match and **N/A** Endorsements are found in the order, the **Comparison View** tab displays the **Rates Match** message and cites **Matched = Yes**.

Rates Match : Note added automatically

Verify Rates

Last Rates Verified Date And Time
9/23/2025 5:49:17 PM

Grand Total \$875.00 **Matched Yes**

Title Premiums Additional Title Charges

| Policy Type | Policy Code | Description | Coverage Amount | # Of Endorsements | SoftPro Premium Amount | RS Premium Amount | Matched |
|-------------|--------------------|--------------------------|---------------------|-------------------|------------------------|-------------------|---------|
| Owners | NVCT-01-Stand... | Nevada-CT-Zon... | \$41,000.00 | 1 | \$550.00 | \$550.00 | Yes |
| Code | Description | SoftPro Endorsement Cost | RS Endorsement Cost | Matched | | | |
| SE 99-06 | SE 99-06 - Util... | \$0.00 | \$0.00 | N/A | | | |

- The **N/A** endorsement is captured in the validation saved in Order Notes.

Edit Note

Order X250658-001

State: NV
County: Nye
Order Number: X250658-001
Transaction Type: Purchase
Order Type: Title & Escrow
Negotiated Premium Applied: No
Rates Overriden from Rate Services: No

OWNER'S POLICY
Policy Type: Owners
Policy Code: NVCT-01-Standard Owner's-Zone 1
Coverage Amount: \$41,000.00
SoftPro Premium Amount: \$550.00
RS Premium Amount: \$550.00
Matched: Yes
Of Endorsements: 1

ENDORSEMENTS
Code: SE 99-06 - N/A
RS Charge: \$0.00

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| ValueCheck LinkIt (v1.19.0.0) | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod Mod | Requested By | Incident No. | TFS No. |
| <p>** ALL SITES (EXCEPT CO)</p> <p>This release includes:</p> <p>RESOLVED: Integration intermittently missing links to documents that exist in Smartview.</p> <ul style="list-style-type: none">• Product code updated to no longer anticipate a true/false RTF flag from Select for requirements or exceptions.• Write operations corrected to appropriately handle multiple levels of phrases (indented items) within requirements and exceptions. | | | |

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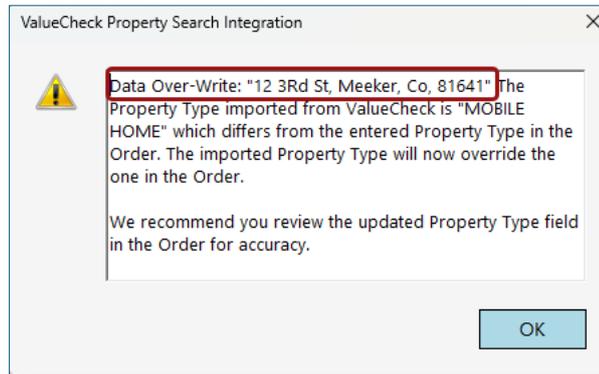
ValueCheck Property Search (v1.17.2.0)

| New/Mod Mod | Requested By | Incident No. | TFS No. |
|----------------|--------------|--------------|---------|
|----------------|--------------|--------------|---------|

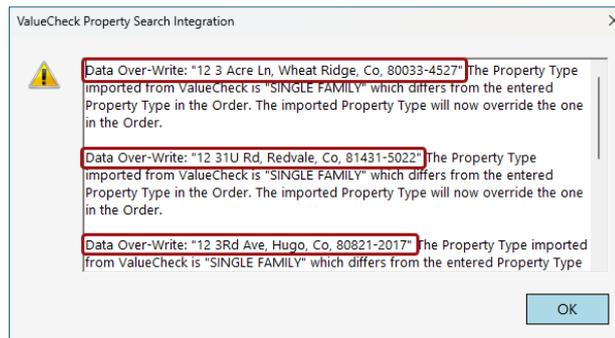
** ALL SITES (EXCEPT CO)

This release includes:

- A warning message displays when the ValueCheck property type does not match the Select property type and the Select entry is overwritten with the ValueCheck entry.
- If the ValueCheck property type differs from the Property type entered in Select, the warning message now includes the specific property address being updated.



- When importing multiple properties, if any ValueCheck property type differs from the Select property type, a single warning message is displayed listing all affected properties.



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REPORTS

Disbursements by Payee

| | | | |
|----------------------------------------------------------------------------------------|----------------------------------|---------------------|--------------------------|
| New/Mod Change Request | Requested By DSG Admin | Incident No. | TFS No. 880944 |
| Updated logic to include group "RPA-SVC-DSG-Check-Printing-Profile" for DSG Disbursers | | | |
| Affected item(s): SSCORP0028.rpt - Disbursements by Payee | | | |

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Estimated Title Charges

| | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------|--------------------------|
| New/Mod Change Request | Requested By CTI CO Admin | Incident No. | TFS No. 883728 |
| Updated as follows: <ol style="list-style-type: none"> 1. Section H has been added as an option in the picklist to show applicable items where the prefix is "Title -" that will show with the Title Charges. 2. Branch Logos will now show as they do for other ReadyDocs 3. For CT CO, the defaulted title will be "Invoice" | | | |
| Affected item(s): SSCORPD3022.spdoc - Estimated Title Charges | | | |

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Orders by {Selection}

| | | | |
|------------------------------------------------------------------------------------------------|----------------------------------------|---------------------|--------------------------|
| New/Mod Troubleshooting | Requested By Jennifer Judice | Incident No. | TFS No. 883350 |
| Corrected MortgageBroker1Address. Was displaying 'address, address' instead of 'address, city' | | | |
| Affected item(s): SSCORP5082.rpt - Orders by {Selection} | | | |

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Transaction Activity

| | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------|--------------------------|
| New/Mod Change Request | Requested By JCA Admin | Incident No. | TFS No. 879669 |
| Added checkbox to "Include transaction types with no activity" When checked, there will be pages for all transactions with the zero totals. | | | |
| Affected item(s): SSCORP0018.rpt - Transaction Activity | | | |

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ALABAMA

REPORTS

| | | | |
|--------------------------------------------------------------------------------------------|-----------------------------------|---------------------|--------------------------|
| <i>Open Order Data and Posted/Voiced Transactions</i> | | | |
| New/Mod New Request | Requested By ALMA Admin | Incident No. | TFS No. 879832 |
| New Report for ALMA | | | |
| Affected item(s): SSCORP5631.rpt - Open Order Data and PostedVoiced Transactions | | | |

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ARKANSAS

DOCUMENTS

Escrow

| | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------|--------------------------|
| Deeds (5) | | | |
| New/Mod Change Request | Requested By Liberty Title | Incident No. | TFS No. 882011 |
| Moved the "prepared by" to the first page and removed Chris Baxter as the preparer. | | | |
| Affected item(s): ARD1007.doc - Deed (Trustee's) ARD1011.doc - Deed (Warranty) ARD1008.doc - Deed (Warranty - Corporation) ARD1009.doc - Deed (Warranty - LLC) ARD1010.doc - Deed (Quitclaim) | | | |

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ARIZONA

DOCUMENTS

[Escrow](#)

| | | | |
|---------------------------------------------------------------|---------------------------------|-------------------------------------|--------------------------|
| EPU Opening Summary | | | |
| New/Mod Change Request | Requested By FNTG EPU | Incident No. INC250378442 | TFS No. 882027 |
| Added Policy Code. | | | |
| Affected item(s): AZD1272.doc - EPU Opening Summary | | | |

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Title

| | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------|--------------------------|
| <i>ALTA 14 - Future Advance - Priority 2021</i> <i>ALTA 14.1 - Future Advance - Knowledge 2021</i> <i>ALTA 14.2 - Future Advance - Letter of Credit 2021</i> <i>ALTA 14.3 - Future Advance - Reverse Mortgage 2021</i> | | | |
| New/Mod Change Request | Requested By NCS\Southwest\FNT AZ | Incident No. | TFS No. 884858 |
| As per state underwriting counsel direction, the ALTA 14 series endorsements will always include the mechanic's lien language ("Any mechanic's or materialman's lien."). | | | |
| Note: The custom field will remain on screen, but is no longer required and does not need to be filled in, as the item will always appear on the form for properties in the state of Arizona. | | | |

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CALIFORNIA

DOCUMENTS

Escrow

| <i>Affidavit (ALTA Home)</i> | | | |
|--------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Fidelity | INC250380178 | 881987 |
| Removed "and occupants". | | | |
| Affected item(s): SCA0000024.doc - Affidavit (ALTA Home) | | | |

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| <i>Deeds (Builder Services)</i> | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Builder Services | INC250387796 | 882558 |
| For FNTG NoCal Builder Services only: Updated to hard code name for RECORDING REQUESTED BY: Builder Services FNTG. | | | |
| Affected item(s): SCA0000129.doc - Grant Deed SCA0000131.doc - Grant Deed CP SCA0000133.doc - Grant Deed Other Party SC SCA0000147.doc - Interspousal Transfer Deed SCA0000148.doc - Interspousal Transfer Deed SC SCA0000150.doc - Interspousal Transfer Deed CP SCA0000257.doc - Quitclaim Deed SCA0002223.doc - Deed in Lieu of Foreclosure SCA0002357.doc - Grant Deed Out of-In to Trust SCA0002378.doc - Grant Deed In and Out of Trust with PCOR SCA0002420.doc - Special Warranty Deed SCA0002421.doc - Statutory Bargain and Sale Deed SCA0002514.doc - Trustee's Deed Upon Sale SCA0002540.doc - Grant Deed with PCOR SCA0002623.doc - Grant Deed In and Out of Trust with PCOR - SAC SCA0002624.doc - Grant Deed with PCOR - SAC SCA0002639.doc - Interspousal Transfer Deed with PCOR SCA0002640.doc - Interspousal Transfer Deed SC with PCOR SCA0002641.doc - Interspousal Transfer Deed CP with PCOR SCA0002656.doc - Interspousal Transfer Deed with PCOR - SAC SCA0002657.doc - Interspousal Transfer Deed SC with PCOR - SAC SCA0002658.doc - Interspousal Transfer Deed CP with PCOR - SAC SCA0002725.doc - Quitclaim Deed with PCOR SCA0002733.doc - Grant Deed (Regents) SCA0002734.doc - Grant Deed (Sunrise Village) SCA0002826.doc - Grant Deed (HGG) SCA0002937.doc - Administrator's Deed | | | |

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| <i>EI Loan-Borrower's (EIS)</i> | | | |
|---------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CTC | INC250389042 | 882604 |
| Added a LENDER label to the signature section along with lines for address, phone, fax and email. | | | |
| Affected item(s): SCA0002232.doc - EI Loan-Borrower's (EIS) | | | |

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Grant Deeds (8)

| New/Mod | Requested By | Incident No. | TFS No. |
|--------------------------------------------------------------------------|--------------|--------------|---------|
| Change Request | NCS | INC250348815 | 883930 |
| Added Title and Escrow No. to the top left for NCS\Southwest operations. | | | |
| Affected item(s): | | | |
| SCA0000129.doc - Grant Deed | | | |
| SCA0000131.doc - Grant Deed CP | | | |
| SCA0000133.doc - Grant Deed Other Party SC | | | |
| SCA0002357.doc - Grant Deed Out-of-In to Trust | | | |
| SCA0002378.doc - Grant Deed In and Out of Trust with PCOR | | | |
| SCA0002540.doc - Grant Deed with PCOR | | | |
| SCA0002623.doc - Grant Deed In and Out of Trust with PCOR - SAC | | | |
| SCA0002624.doc - Grant Deed with PCOR - SAC | | | |

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HOA Package Acceptance

| New/Mod | Requested By | Incident No. | TFS No. |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| Change Request | LT CA | | 882019 |
| Added a check box in the prompt questions when previewing the document, if the check box is checked, the system will add the new clause. Please render to view new clause. | | | |
| Affected item(s): | | | |
| SCA0000136.doc - HOA Package Acceptance | | | |

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NoCal DTT Prompt Removal

| New/Mod | Requested By | Incident No. | TFS No. |
|--------------------------------------------------------------------------------------|--------------|--------------|---------|
| Change Request | NoCal | INC250395187 | 883846 |
| Removed the DTTA prompt for NoCal operations only for Placer and El Dorado counties. | | | |
| Affected item(s): | | | |
| SCA0002835.doc - Preliminary Change of Ownership (PCOR - All Pages) | | | |
| SCA0000251.doc - Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2) | | | |
| SCA0002622.doc - Preliminary Change of Ownership (PCOR) - SAC | | | |
| SCA0002684 CTSC.doc - Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2) | | | |

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Notice of Completion (Builder Services)

| New/Mod | Requested By | Incident No. | TFS No. |
|----------------------------------------------------------|----------------------|--------------|---------|
| New Request | Builder Services NOC | | 881857 |
| New document; please render to view. | | | |
| Affected item(s): | | | |
| SCA0003279.doc - Notice of Completion (Builder Services) | | | |

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Owner and Contractor Representation

| New/Mod | Requested By | Incident No. | TFS No. |
|------------------------------------------------------|--------------|--------------|---------|
| New Request | CT Los Gatos | INC250368292 | 882536 |
| New document; please render to view. | | | |
| Affected item(s): | | | |
| SCA0003280.doc - Owner and Contractor Representation | | | |

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Separate Memorandum of Inst to Pay Commission – Listing-Selling

| New/Mod | Requested By | Incident No. | TFS No. |
|----------------|---------------------|---------------------|----------------|
| Change Request | Santa Barbara | INC250371534 | 882009 |

Updated language that references address below to address above.

Affected item(s):

SCA0002557.doc - Separate Memorandum of Inst to Pay Commission – Listing-Selling

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WireSafe Fraud Alert (Lender Only)

| New/Mod | Requested By | Incident No. | TFS No. |
|----------------|---------------------|---------------------|----------------|
| Change Request | TT SoCal | INC250343974 | 882061 |

Added ability to choose branding.

Affected item(s):

SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)

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COLORADO

DOCUMENTS

Escrow

| <u>Letter (Amended Statement)</u> | | | |
|----------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | NCS CO | INC250397867 | 883309 |
| For NCS CO only: updated to remove amount. | | | |
| Affected item(s): COD1206.doc - Letter (Amended Statement) | | | |

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| <u>RH Docs (3)</u> | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Heritage Title | | 883852 |
| Various changes as requested; please render to view. | | | |
| Affected item(s): COD1398.doc - RH - Recommended Practices - Soils COD1402.doc - RH - Utility Transfer Information COD1400.doc - RH - Soils Report Acknowledgment | | | |

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| <u>WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)</u> | | | |
|----------------------------------------------------------------------------------------------------------|----------------|---------------------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Heritage Title | INC250410234/INC250408837 | 884148 |
| Updated Westminster branch from Ste 130 to Ste 275. | | | |
| Affected item(s): COD1278.doc - WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO) | | | |

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INTEGRATIONS

| <i>Smartview Accounting Forms (v1.8.0.0)</i> | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod Mod | Requested By | Incident No. | TFS No. |
| <p>This release includes:</p> <ul style="list-style-type: none">• If an order is in a state where it cannot be saved, auto Accounting Forms repeatedly tries to complete its function and fails, throwing a continuous error.<ul style="list-style-type: none">○ New configuration values are added to allow for more configuration.<ul style="list-style-type: none">▪ Configuration values for:<ul style="list-style-type: none">• Sending to Order Attachments• Sending to Smartview• Retry maximum attempts for Order Attachments and Smartview○ Moved configuration from XML to SPTools○ Added a purge process to the database log table | | | |

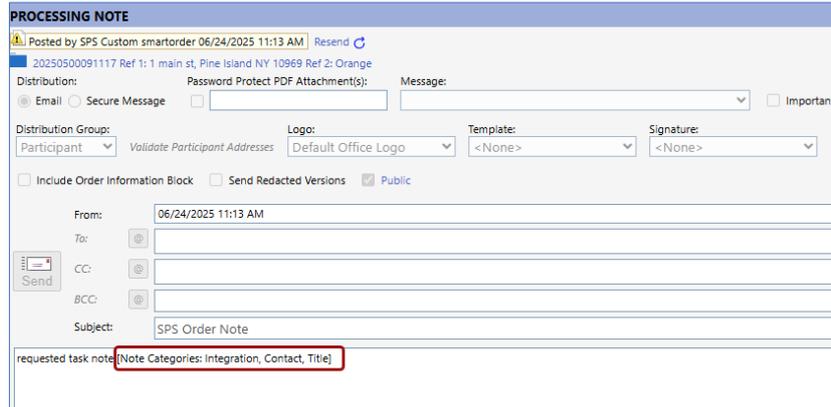
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Smartview Order Synch (v1.29.1.0)

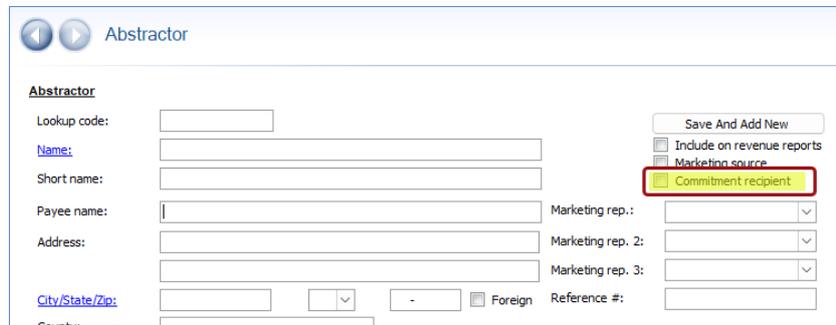
| New/Mod Mod | Requested By | Incident No. | TFS No. |
|-------------|--------------|--------------|---------|
|-------------|--------------|--------------|---------|

This release includes:

- Order Note **Categories** and Commitment/Prelim Recipient indicators are now being sent to Smartview.
 - Note **Categories** sent to Smartview **Processing Note**; **Categories** appear in brackets.



- When **Commitment recipient** is checked on Contact level it is set at the People level.



RESOLVED: Empty Notes sent to Smartview.

RESOLVED: Duplicates sent to Smartview.

RESOLVED: When a Contact with/without People is updated by checking/unchecking the Commitment Recipient check box in the ProForm order, the Smartview order is updated to reflect the same.

RESOLVED: Buyer and Seller Contact types do not contain the **IsCommitmentRecipient** flag allowing data to be updated in Smartview when the Commitment Recipient check box is checked/unchecked in ProForm order

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GEORGIA

INTEGRATIONS

Rate Validation Tool

| New/Mod Mod | Requested By | Incident No. | DEVOPS No. |
|----------------|--------------|--------------|------------|
|----------------|--------------|--------------|------------|

This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.
NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.
- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Georgia
 - Closing Protection Letter Buyer/Borrower
 - Closing Protection Letter Seller
 - Closing Protection Letter Lender

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IDAHO

DOCUMENTS

Escrow

| <i>Agreement (Construction Disbursement)</i> | | | |
|---------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Compliance | | 882017 |
| Updated to remove the reference to "-MISC". | | | |
| Affected item(s): IDD1087.doc - Agreement (Construction Disbursement) | | | |

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| <i>EI - Purchase and Sale (EIS)</i> | | | |
|------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | FT Boise | | 883838 |
| Updated language for the NEGOTIATED ESCROW FEE. | | | |
| Affected item(s): IDD1024.doc - EI - Purchase and Sale (EIS) | | | |

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| <i>Homeowner Exemption - Ada County</i> | | | |
|----------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | System Admin | | 882025 |
| Updated to reflect most recent version. | | | |
| Affected item(s): IDD1038.doc - Homeowner Exemption - Ada County | | | |

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Title

| | | | |
|-----------------------------------------------------------------------------------------|---------------------------------|---------------------|--------------------------|
| <i>ALTA Commitment 2021 (ID) with Privacy Notice</i> | | | |
| New/Mod New Request | Requested By FT-Boise | Incident No. | TFS No. 883675 |
| New version of the Commitment with the Privacy Notice attached. | | | |
| Affected item(s): IDD1161.doc - ALTA Commitment 2021 (ID) with Privacy Notice | | | |

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MY SCREENS

[All Screens](#)

| | | | |
|-----------------------|--------------------------------------|-------------------------------------|----------------|
| New/Mod Mod | Requested By Shawn Nichols | Incident No. INC250388693 | TFS No. |
|-----------------------|--------------------------------------|-------------------------------------|----------------|

The **Expressions** have been modified to display the,

- > **Property Address**
- > **Buyer**
- > **Seller**
- > **Closing Date**

This change is visible when the **My Screens > MT – All Screens** screen is selected.



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ILLINOIS

DOCUMENTS

Escrow

| | | | |
|----------------------------------------------------------------------|-----------------------------------------|-------------------------------------|--------------------------|
| <i>Affidavit (No Association)</i> | | | |
| New/Mod New Request | Requested By FT Chicago Metro | Incident No. INC250369739 | TFS No. 882539 |
| New document; please render to view. | | | |
| Affected item(s): ILD0629.doc - Affidavit (No Association) | | | |

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| | | | |
|---------------------------------------------------------------|-----------------------------------------|-------------------------------------|--------------------------|
| <i>Title Search Report</i> | | | |
| New/Mod Change Request | Requested By CT Chicago Metro | Incident No. INC250394573 | TFS No. 882627 |
| Updated to always pull all exceptions. | | | |
| Affected item(s): ILD0626.doc - Title Search Report | | | |

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MY SCREENS

Attorney Contact Screen

| | | | |
|-----------------------|-----------------------------------------------------|------------------------------------|----------------|
| New/Mod Mod | Requested By Anita Kaneps Mary Richter | Incident No. INC25039643 | TFS No. |
|-----------------------|-----------------------------------------------------|------------------------------------|----------------|

The **Attorney Contact** screen has been updated to include an expanded **Customer Preference** field.

This change is visible when one of the following **My Screens** is selected:

- > **IL – CT Metro Escrow**
- > **IL – CT Metro Title**

The screenshot shows the 'Attorney' contact form. It includes fields for 'Lookup code', 'Name', 'Short name', 'Payee name', 'Address', 'City/State/Zip', 'County', 'Phone', 'Email address', 'Fee transfer ledger', 'Anticipate funds as', 'Anticipate disbursement as', 'Represents', 'Divert fees to', and 'Attorney Customer Type'. On the right side, there are 'Marketing rep.' dropdowns, 'Reference #', 'Tax ID/SSN', 'License #', 'ALTA ID', 'NMLS #', and 'CDF payee type'. A 'Save And Add New' button is at the top right, with checkboxes for 'Include on revenue reports', 'Marketing source', and 'Commitment recipient'. At the bottom, the 'Customer Preferences' section is highlighted with a red border, showing a large empty text area.

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Order Entry Screen

| | | | |
|-----------------------|------------------------------------------------------|-------------------------------------|----------------|
| New/Mod Mod | Requested By Tarak Joshi Jessica Nelson | Incident No. INC250384678 | TFS No. |
|-----------------------|------------------------------------------------------|-------------------------------------|----------------|

The **Order Entry** screen has been updated to include the **Properties** selector section.

This change is visible when the **My Screens > IL – FNT Metro Title** screen is selected.

The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess', 'Buyer:', 'Sellers:', and 'Transaction Type: Refinance'. Below this are several form fields: 'Rush order' (checkbox), 'Project name' (text input), 'Exempt from Transfer Tax' (checkbox), and a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial, Master of multi-site, Construction, Cash sale, and Out of county, along with dropdown menus for Order type, Product type, and Policy type. A section titled 'Order Contacts' is partially visible. The 'Properties (1)' section is highlighted with a red box and contains a table with the following columns: Property Address, Site Number/Name, City/State/Zip, Lot(s), Subdivision, and Brief Legal. Below the table is a 'Property address:' label and a text input field.

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INDIANA

DOCUMENTS

Escrow

| | | | |
|---------------------------------------------------------------------------------------|-------------------------------|-------------------------------------|--------------------------|
| <i>Sewer Charges Request</i> | | | |
| New/Mod Change Request | Requested By FNF IN | Incident No. INC250394682 | TFS No. 882705 |
| Removed the bold portion at top of document for profiles containing "FIDS" or "FXHR". | | | |
| Affected item(s): IND1033.doc - Sewer Charges Request | | | |

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| | | | |
|----------------------------------------------------------------------------------------------------------------------|-------------------------------|-------------------------------------|--------------------------|
| <i>Wire Information</i> | | | |
| New/Mod Change Request | Requested By FNF IN | Incident No. INC250412424 | TFS No. 884658 |
| Bank Address will always be included (prompt removed) for FIDS and FXHR profiles. | | | |
| Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International) | | | |

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INTEGRATIONS

Rate Validation Tool

| New/Mod | Requested By | Incident No. | DEVOPS No. |
|---------|--------------|--------------|------------|
| Mod | | | |

This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.
 - NOTE:** This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.
- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Indiana
 - Closing Protection Letter Buyer
 - Closing Protection Letter Borrower
 - Closing Protection Letter Seller
 - Closing Protection Letter Lender

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MISSISSIPPI

INTEGRATIONS

Rate Validation Tool

| New/Mod Mod | Requested By | Incident No. | DEVOPS No. |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|------------|
| <p>This release includes:</p> <ul style="list-style-type: none"> • Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services. <ul style="list-style-type: none"> NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration. • The comparison occurs in unison with the Title products. • If the Charge in Select order, <ul style="list-style-type: none"> ○ Does not match the response, it ca be corrected with the Utility. ○ Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry. • Order Notes capture the response and comparison from the Utility. <p>The Products available for comparison are:.</p> <ul style="list-style-type: none"> • Mississippi <ul style="list-style-type: none"> ○ Closing Services Insurance | | | |

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MISSOURI

DOCUMENTS

Escrow

| <i>Certification of Trust - Generic</i> | | | |
|----------------------------------------------------------------------------|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | St. Louis Title | INC250387217 | 882595 |
| Updated formatting to allow more spacing. | | | |
| Affected item(s): MOD1247.doc - Certification of Trust - Generic | | | |

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| <i>Escrow Trust Instructions</i> | | | |
|---------------------------------------------------------------------|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | St. Louis Title | INC250397463 | 883126 |
| New document; please render to view. | | | |
| Affected item(s): MOD1269.doc - Escrow Trust Instructions | | | |

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| <i>New Construction Indemnity</i> | | | |
|----------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | St. Louis | INC250378793 | 882058 |
| Various changes for St. Louis Title, please render to view. | | | |
| Affected item(s): MOD1139.doc - New Construction Indemnity | | | |

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MONTANA

DOCUMENTS

Escrow

| | | | |
|---------------------------------------------------------------------------------|-------------------------------------|---------------------|--------------------------|
| <i>Agreement (Construction Disbursement)</i> | | | |
| New/Mod Change Request | Requested By System Admin | Incident No. | TFS No. 882007 |
| Updated to remove the reference to "-MISC". | | | |
| Affected item(s): MTD0231.doc - Agreement (Construction Disbursement) | | | |

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| | | | |
|----------------------------------------------------------------------------------------------|-----------------------------------------|---------------------|--------------------------|
| <i>Construction Indemnity</i> | | | |
| New/Mod Change Request | Requested By MT State Counsel | Incident No. | TFS No. 883224 |
| Update signature blocks to allow users to select multiple entities and people from the file. | | | |
| Affected item(s): MTD0131.doc - Construction Indemnity | | | |

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MY SCREENS

[All Screens](#)

| | | | |
|-----------------------|--------------------------------------|-------------------------------------|----------------|
| New/Mod Mod | Requested By Shawn Nichols | Incident No. INC250388693 | TFS No. |
|-----------------------|--------------------------------------|-------------------------------------|----------------|

The **Expressions** have been modified to display the,

- > **Property Address**
- > **Buyer**
- > **Seller**
- > **Closing Date**

This change is visible when the **My Screens > MT – All Screens** screen is selected.



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NEVADA

DOCUMENTS

Escrow

| | | | |
|----------------------------------------------------------------------------|------------------------------------------|-------------------------------------|--------------------------|
| <i>Affidavit (Owner's - Commercial)</i> | | | |
| New/Mod Change Request | Requested By NCS FNT Southwest | Incident No. INC250412510 | TFS No. 884605 |
| Title at the top updated to match signatory. | | | |
| Affected item(s): NVD1321.doc - Affidavit (Owner's - Commercial) | | | |

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INTEGRATIONS

Rate Validation Tool

| New/Mod | Requested By | Incident No. | DEVOPS No. |
|---------|--------------|--------------|------------|
| Mod | | | |

This release includes:

- **Property State** data point suppressed from Rate Summary View
- Configuration changes to support the below products:

- **Construction Loan Escrow Services**

| Construction Loan Escrow Services |
|-------------------------------------------------------------------------------------------------|
| Construction Loan Escrow Services <input checked="" type="radio"/> Yes <input type="radio"/> No |

- **Vacant Land**

| Vacant Land |
|---------------------------------------------------------------------------------------|
| Vacant Land Escrow Rate <input checked="" type="radio"/> Yes <input type="radio"/> No |

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NEW MEXICO

INTEGRATIONS

[Lakehouse \(v1.5.6.0\)](#)

| New/Mod Mod | Requested By | Incident No. | TFS No. |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| <p>This release includes:</p> <ul style="list-style-type: none"> • To allow for Order and Ledger files in separate sub-folders and processing handled through separate processing threads in Data Late, <ul style="list-style-type: none"> ○ Configuration for sub-folders created ○ Attributes created if not found • Configuration default values updated for the following folder paths: <ul style="list-style-type: none"> ○ Order Data: <p>From: BlobFilePath\yyyymmdd\ORDER\filename To: BlobFilePath\ORDER\yyyymmdd\filename</p> ○ Accounting Data: <p>From: BlobFilePath\yyyymmdd\LDGTRXTRST\filename To: BlobFilePath\LDGTRXTRST\yyyymmdd\filename</p> <p>RESOLVED: Export not sending the latest version of the order causing numerous missing order fields.</p> <p>RESOLVED: Ledgers updated close to the export time (approximately less than one second) sending one version older than the latest version.</p> <p>RESOLVED: Accounting Export did not send latest version to the container.</p> <p>RESOLVED: Standard notification not sent from Select when a transaction is part of a disbursement even if a new copy/version of the transaction is created.</p> <p>RESOLVED: Missing Disbursed Transferred Funds.</p> | | | |

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NEW JERSEY

DOCUMENTS

Title

| | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---------------------|--------------------------|
| <i>ALTA Homeowner's Policy of Title Insurance 2021 (NJ)</i> | | | |
| New/Mod New Request | Requested By internal maintenance | Incident No. | TFS No. 882597 |
| This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy (NJ) for faster document rendering. | | | |
| Affected item(s): NJD1138.doc - ALTA Homeowner's Policy of Title Insurance 2021 (NJ) | | | |

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NEW YORK

DOCUMENTS

Escrow

| <i>Disclosure and Consent to Earn Interest on Escrow Funds</i> | | | |
|---------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Syracuse | INC250385738 | 882600 |
| Added Order No. | | | |
| Affected item(s): NYD1731.doc - Disclosure and Consent to Earn Interest on Escrow Funds | | | |

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| <i>Letter (Syracuse Transmittal)</i> | | | |
|-------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Syracuse | INC250385730 | 882611 |
| Updated phone to pull from the T contact. | | | |
| Affected item(s): NYD1159.doc - Letter (Syracuse Transmittal) | | | |

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| <i>Letter (Title Commitment Package)</i> | | | |
|-------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Syracuse | INC250385733 | 881995 |
| For CT Syracuse: Removed the Closing Package Requirements and Please sign and return via Email. | | | |
| Affected item(s): NYD1158.doc - Letter (Title Commitment Package) | | | |

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| <i>Record Only Request</i> | | | |
|---------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | CT Syracuse | INC250385727 | 882618 |
| New document; please render to view. | | | |
| Affected item(s): NYD1954.doc - Record Only Request | | | |

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| <i>Rundown and Record Request</i> | | | |
|-----------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Syracuse | INC250385725 | 881993 |
| For CT Syracuse: Updated "fax" to "email" and removed prompt for amount and added blank line. | | | |
| Affected item(s): NYD1153.doc - Rundown and Record Request | | | |

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RELEASE NOTES

OCTOBER 2025

[Search Order Sheet \(for File\)](#)

| | | | |
|----------------------------------|------------------------------------|-------------------------------------|--------------------------|
| New/Mod Change Request | Requested By CT Syracuse | Incident No. INC250385703 | TFS No. 881991 |
|----------------------------------|------------------------------------|-------------------------------------|--------------------------|

For CT Syracuse: Changed the Order Rec'd to pull the full name from the Received by field and removed first 3 prompts.

Affected item(s):

NYD1078.doc - Search Order Sheet (for File)

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Title

[ALTA Loan Policy 2021 \(NY\)](#)

| | | | |
|----------------------------------|-----------------------------------------|---------------------|--------------------------|
| New/Mod Change Request | Requested By First Nationwide | Incident No. | TFS No. 883720 |
|----------------------------------|-----------------------------------------|---------------------|--------------------------|

For First Nationwide only: updated Schedule A to show the Underwriter instead of the Title Officer on the first line.

SCHEDULE A

Name and Address of Title Insurance Company: [Fidelity National Title Insurance Company](#)
[By First Nationwide title, a Division of Fidelity National Title Insurance Company](#)
[50 Charles Lindbergh Blvd, Site 600](#)
[Uniondale, NY 11553](#)

Affected item(s):

- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)

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[TIRSA NYC Development Rights Endorsement \(2024\)](#)

| | | | |
|----------------------------------|----------------------------------|---------------------|--------------------------|
| New/Mod Change Request | Requested By CT NY NCS | Incident No. | TFS No. 882538 |
|----------------------------------|----------------------------------|---------------------|--------------------------|

Newfields added to enable entry for unique Zoning Lot Development Agreement parties and for unique Light and Air Lot and Block, if applicable.

The Company insures against loss or damage sustained by the Insured by reason of the failure of each Party in Interest (as such term is defined in Section 12-10 of the Zoning Resolution of the City of New York effective December 15, 1961, as amended to Date of Policy) to have joined in, waived and/or subordinated their respective interest to the Declaration of Zoning Lot Restrictions ("Declaration") made by 111 and 222, dated _____ and to be recorded in the Office of the City Register of the City of New York and the failure of the Declaration to the binding upon all such Parties in Interest at Date of Policy.

The Company further insures against loss or damage sustained by the Insured by reason of the failure of the transfer and/or allocation of certain floor area development rights in favor of the Land as set forth in, and subject to the terms, covenants and conditions of, that certain Zoning Lot Development Agreement ("ZLDA") between, [zoning lot 1st party] and [zoning lot 2nd party] dated January 30, 2025 and recorded in the Office of the City Register of the City of New York, Orange County, on September 30, 2025 in/under [recording information for Zoning Lot] to be binding, as of the Date of Policy, on all Parties in Interest (as such term is defined in Section 12-10(d) of the Zoning Resolution of the City of New York effective December 15, 1961, as amended to Date of Policy) and on the properties described in the ZLDA; provided, however, that the Company does not insure (a) the amount of any floor area development rights that may or may not be attributable to any of the properties described in the ZLDA and (b) the amount of floor area development rights that may or may not have been transferred and/or allocated by the ZLDA in favor of the Land.

The policy is hereby amended to include in the term Land the Easement for Light and Air over Lot(s) [lot for light and air easement] in Block [block for light and air easement] as shown on the Tax Map of the City of New York for the County of Orange as is set forth, defined and limited in the ZLDA.

| Label | Value |
|------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|
| Enter the recording information for the Declaration of Zoning Lot Restrictions, if applicable | [recoding information for the Declaration of Zoning Lot Restrictions] |
| Name(s) of 1st party of the Zoning Lot Development Agreement (or leave blank to pull Seller name(s)) | [zoning lot 1st party] |
| Enter the date the Zoning Lot Development Agreement was recorded, if applicable | 09/30/2025 |
| Name(s) of 2nd party of the Zoning Lot Development Agreement (or leave blank to pull Buyer name(s)) | [zoning lot 2nd party] |
| Enter the recording information for the Zoning Lot Development Agreement, if applicable | [recording information for Zoning Lot] |
| Select if policy is hereby amended to include in the term Land the Easement for Light and Air | Yes |
| Enter the lot of the Light and Air Easement (or leave blank to pull lot from property screen) | [lot for light and air easement] |
| Enter the block of the Light and Air Easement (or leave blank to pull block from property screen) | [block for light and air easement] |
| Enter date the Zoning Lot Development Agreement was signed | 01/30/2025 |

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REPORTS

| | | | |
|----------------------------------------------------------------------|-----------------------------------|---------------------|--------------------------|
| <i>Invoice Statement</i> | | | |
| New/Mod Change Request | Requested By NCS CTI NY | Incident No. | TFS No. 883723 |
| Updated to show all Buyers in the file. | | | |
| <u>Affected item(s):</u> NYD5998.spdoc - Invoice Statement | | | |

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OHIO

DOCUMENTS

Escrow

| | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-------------------------------------|--------------------------|
| <i>ALTA 2021 vs. ALTA Homeowners (Rev. 09-01-14) - eSign</i> | | | |
| New/Mod Change Request | Requested By FNOX OH | Incident No. INC250394030 | TFS No. 883481 |
| For FNOX profiles only - Added check box prompt for 15% premium and removed check boxes for "choose to purchase the ALTA 2021 OP" and "additional survey coverage". | | | |
| Affected item(s): OHD1234.doc - ALTA 2021 vs. ALTA Homeowners (Rev. 09-01-14) - eSign | | | |

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| | | | |
|---------------------------------------------------------------------|--------------------------------|-------------------------------------|--------------------------|
| <i>Future Tax Search Request</i> | | | |
| New/Mod Change Request | Requested By FNOX OH | Incident No. INC250402558 | TFS No. 883488 |
| Added company name to top right of the document. | | | |
| Affected item(s): OHD1309.doc - Future Tax Search Request | | | |

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| | | | |
|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-------------------------------------|--------------------------|
| <i>Required Information Sheets (2)</i> | | | |
| New/Mod Change Request | Requested By CT OH | Incident No. INC250394220 | TFS No. 882707 |
| Added "current mailing section" for "FNOX" profiles. | | | |
| Affected item(s): OHD1296.doc - Required Information Sheet (Legal) - eSign OHD1435.doc - Required Information Sheet - eSign | | | |

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OREGON

DOCUMENTS

Escrow

| <i>Certification (Trust)</i> | | | |
|--------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | TT Salem | | 883943 |
| Updated to pull acknowledgement field based off of contact chosen. | | | |
| Affected item(s): ORD1043.doc - Certification (Trust) | | | |

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| <i>EPU Requested Changes</i> | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | OR EPU | | 883093 |
| "Demand" was removed from the name; now reads "Escrow Processing Unit". | | | |
| "Letter (City Lien)" was updated to include EO, EA, TO, CU and OR EPU as signature selections. | | | |
| "Park Rent Demand Request" and "DHS Estate Administration" as had the OR EPU's email address added. | | | |
| Affected item(s): ORD1160.doc - Letter (Demand - HOA) ORD1198.doc - Letter (Demand Institutional with Approval) ORD1200.doc - Letter (Demand Institutional without Approval) ORD1204.doc - Letter (Demand for Lien) ORD1205.doc - Letter (City Lien) ORD1432.doc - Park Rent Demand Request ORD1437.doc - Request (Water or Irrigation) ORD1457.doc - Verification of Commission ORD1509.doc - Request for Child Support Information ORD1539.doc - Reedsport Lien Search Request Form | | | |

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| <i>Letter (Contract Collections)</i> | | | |
|-------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | WT Bend | | 883945 |
| New document; please render to view. | | | |
| Affected item(s): ORD1549.doc - Letter (Contract Collections) | | | |

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RELEASE NOTES

OCTOBER 2025

OR EPU Requested Changes

| New/Mod | Requested By | Incident No. | TFS No. |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| Change Request | OR EPU | | 883105 |
| For OR only: Updated to remove "Demand" from the EPU's name and add EPU options if not already existing. | | | |
| Affected item(s): SSCORPD0360.doc - Demand - Private SSCORPD1344.doc - HOA Request SSCORPD1349.doc - Payoff Request for Lien SSCORPD5579.doc - Demand - Institutional | | | |

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RHODE ISLAND

INTEGRATIONS

Rate Validation Tool

| New/Mod Mod | Requested By | Incident No. | DEVOPS No. |
|----------------|--------------|--------------|------------|
|----------------|--------------|--------------|------------|

This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.
 - NOTE:** This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.
- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Rhode Island
 - Closing Protection Letter Buyer/Borrower
 - Closing Protection Letter Seller
 - Closing Protection Letter Lender

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TENNESSEE

INTEGRATIONS

Rate Validation Tool

| New/Mod Mod | Requested By | Incident No. | DEVOPS No. |
|----------------|--------------|--------------|------------|
|----------------|--------------|--------------|------------|

This release includes:

- Support for the SoftPro Additional Title Charges screen Closing Protection Letter charge entry to the response from Rate Services.

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

- The comparison occurs in unison with the Title products.
- If the Charge in Select order,
 - Does not match the response, it ca be corrected with the Utility.
 - Is needed (versus the response), the individual product entry can be skipped by checking the Skip Correction check box for that entry.
- Order Notes capture the response and comparison from the Utility.

The Products available for comparison are:.

- Tennessee
 - Closing Protection Letter
 - Additional Closing Protection Letter

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TEXAS

DOCUMENTS

Escrow

| | | | |
|----------------------------------------------------------------------------------------------------------|----------------------------------|-------------------------------------|--------------------------|
| <i>Affidavit (Debts Liens and Possession)</i> | | | |
| New/Mod Change Request | Requested By LT and CW | Incident No. INC250410076 | TFS No. 884143 |
| Added new item 7 for LT and CW Preston Center profiles only. | | | |
| Affected item(s): TXFNFTIF_AffidavitDebtsAndLiens.doc - Affidavit (Debts Liens and Possession) | | | |

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| | | | |
|-----------------------------------------------------------------------------------------------------|----------------------------------------------------------------|-------------------------------------|--------------------------|
| <i>RON Notary</i> | | | |
| New/Mod Change Request | Requested By West Texas Abstract CT San Antonio | Incident No. INC250232593 | TFS No. 882541 |
| Added on screen custom field check box to have the option to add RON language to the notary blocks. | | | |

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UTAH

DOCUMENTS

Escrow

| <i>CHC Deeds (3)</i> | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | NCS UT | INC250373546 | 881983 |
| New documents; please render to view. | | | |
| Affected item(s): UTD1162.doc - CHC Deed (Warranty) UTD1163.doc - CHC Deed (Special Warranty) Sale UTD1161.doc - CHC Deed (Special Warranty) Purchase | | | |

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| <i>Utah Lien Waiver nka Utah Lien Waiver Final</i> | | | |
|--------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | NCS UT | INC250374269 | 882055 |
| Added the "Invoice/Payment Application No." | | | |
| Affected item(s): UTD1023.doc - Utah Lien Waiver Final | | | |

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MY SCREENS

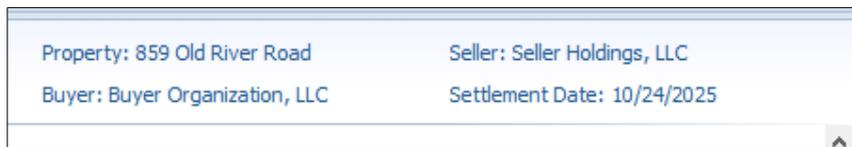
All Screens

| New/Mod | Requested By | Incident No. | TFS No. |
|---------|--------------|--------------|---------|
| Mod | Dave Wright | INC250381159 | |

The **Expressions** have been modified to display the,

- > **Property**
- > **Buyer**
- > **Seller**
- > **Settlement Date**

This change is visible when the **My Screens > FT Utah – All** screen is selected.



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WASHINGTON

DOCUMENTS

Escrow

| <i>Absentee Owner Letters (4)</i> | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | TT WA | | 882063 |
| Various changes applied for WA users; please render to view. | | | |
| <p>Affected item(s): SSCORPD5832.doc - Letter (Notice Transaction Confirmation-Absentee Owner) SSCORPD5880.doc - Letter (Notice Transaction Confirmation-Absentee Owner) TBD SSCORPD5923.doc - Letter (Listing - Absentee Owner) SSCORPD5923.doc - Letter (Refi - Absentee Owner)</p> | | | |

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| <i>Affidavit (Owner's Extended Cvg)</i> | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT/FT Vancouver | | 881854 |
| Updated to have the acknowledgment look to the field in SPS and if it is blank the document will throw an error with a hot spot taking the user to the field. | | | |
| <p>Affected item(s): WA0000082.doc - Affidavit (Owner's Extended Cvg)</p> | | | |

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| <i>EI - Deed Out of and Into Trust (Refi)</i> | | | |
|------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | System Admin | | 884602 |
| Language added; please render to view. | | | |
| <p>Affected item(s): WA00000891.doc - EI - Deed Out of and Into Trust (Refi)</p> | | | |

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Rate Validation Tool

| New/Mod Mod | Requested By | Incident No. | DEVOPS No. |
|----------------|--------------|--------------|------------|
|----------------|--------------|--------------|------------|

This release includes:

- Support added for the following Policy Codes and data points across different Underwriters:
 - **WAXX-X39 Bldr.Ext Own / Ext Const Loan**
 - Data points under **Policy Questions:**
 - **Is the Owner's policy being issued following the completion of residential construction?**
 - **Is this a Loan Policy financing construction?**

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Phrase(s)

| | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------|--------------------------|
| <i>New EI Phrase</i> | | | |
| New/Mod New Request | Requested By Field Compliance Dept | Incident No. | TFS No. 884531 |
| <u>REFINANCE WITH PROPERTY VESTED IN A TRUST / Code: rpvt01</u> REFINANCE WITH PROPERTY VESTED IN A TRUST: Pursuant to WAC 458-61A-210 (5) when real property is transferred to or from a testamentary or irrevocable trust the county recorder may require a copy of the trust agreement to record with the deed(s) which is/are the subject of this transaction. The undersigned agrees to provide a copy as required and authorizes [Pulls Escrow Office Name] to remit said copy with the deed(s) to the county recorder's office. | | | |

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FNF COMMERCIAL

DOCUMENTS

Escrow

| | | | |
|-----------------------------------------------------------------------|--------------------------------------|---------------------|--------------------------|
| <i>Affidavit (Unsecured Note)</i> | | | |
| New/Mod Change Request | Requested By NCS FNT CO UT | Incident No. | TFS No. 882002 |
| Updated to look to the buyer/borrower's acknowledgment field. | | | |
| Affected item(s): COMD1041.doc - Affidavit (Unsecured Note) | | | |

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| | | | |
|---------------------------------------------------------------------------------------|--------------------------------------|---------------------|--------------------------|
| <i>Agreement (Real Estate Tax or Assessment)</i> | | | |
| New/Mod Change Request | Requested By NCS FNT CO UT | Incident No. | TFS No. 881999 |
| Updated mill levy prompt to a text field to allow users to fill in required decimals. | | | |
| Affected item(s): COMD1277.doc - Agreement (Real Estate Tax or Assessment) | | | |

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| | | | |
|--------------------------------------------------------------|---------------------------------------------------------------|-------------------------------------|--------------------------|
| <i>Chase Payoff Form</i> | | | |
| New/Mod Change Request | Requested By NCS Southwest CT CA New Communities | Incident No. INC250358949 | TFS No. 881997 |
| Various changes, please render to view. | | | |
| Affected item(s): COMD1301.doc - Chase Payoff Form | | | |

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GREAT LAKES NCS

DOCUMENTS

Title

| | | | |
|----------------------------------------------------------------------|----------------------------------------|---------------------|--------------------------|
| ALTA Commitment 2021 (GL) | | | |
| New/Mod Change Request | Requested By Great Lakes NCS | Incident No. | TFS No. 884344 |
| Form updated to show the property reference for all states/profiles. | | | |
| Affected item(s): COMD1165.doc - ALTA Commitment 2021 (GL) | | | |

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JCA

REPORTS

| | | | |
|---------------------------------------------------------------------|----------------------------------|---------------------|--------------------------|
| <i>Office Control Summary</i> | | | |
| New/Mod Change Request | Requested By JCA Admin | Incident No. | TFS No. 881672 |
| Updated to not show the Ledger transfers for JCA profiles only. | | | |
| Affected item(s): SSCORP5010.rpt - Office Control Summary | | | |

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LIBERTY TITLE

REPORTS

| | | | |
|-------------------------------------------------------------------|--------------------------------------------|---------------------|--------------------------|
| <i>Daily Orders</i> | | | |
| New/Mod Change Request | Requested By Liberty Title Admin | Incident No. | TFS No. 882511 |
| Added Branch, Sales Rep and Product Type picklists. | | | |
| Added Customer (Marketing Source) contains filter (Textbox entry) | | | |
| Added Branch, Sales Rep and Product Type to Excel export | | | |
| Affected item(s): SSCORP5619.rpt - Daily Orders | | | |

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NCS

DOCUMENTS

Escrow

| | | | |
|------------------------------------------------------------------------------------------------------------------------|------------------------------------------|---------------------|--------------------------|
| <i>Deed of Trust (2)</i> | | | |
| New/Mod Change Request | Requested By CLT Southwest NCS | Incident No. | TFS No. 883787 |
| For Southwest CLT NCS operation only: Notary acknowledgment updated to show all blank lines for these Deeds of Trusts. | | | |
| Affected item(s): SCA0000083.doc - Deed of Trust - Short Form SCA0000085.doc - Deed of Trust - Long Form | | | |

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INTEGRATIONS

| <i>Cash Application Tool (v1.0.4.167)</i> | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| <p>Installation of Cash Application Tool.</p> <p>Allows the selection of invoices for payment that are associated with a multi-site commercial portfolio that meet specific criteria. A ledger transfer disbursement is created and disbursed from the master order to a GCD ledger for the lump sum of all invoices selected. When the cash push is performed, the payload to CRRAR contains the individual invoice payment details and the cash is auto-applied in CRRAR following the cash-to-invoice match rules. The Cash Application Tool also adds invoice payments and notes to the individual Select orders for the invoices that were selected for payment.</p> <p>** Available for OAC use Only.</p> | | | |

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| <i>CRRAR (v13.0.0.489)</i> | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Mod | | | |
| <p>This release includes:</p> <ul style="list-style-type: none"> • When the CRRAR xml Delivery server package receives its first cash push event notification from Select, it asks Select if the ICashAppCrrar server package exists. If so, it calls the Cash Application's bool GetServiceEnabled() method to understand if the Cash Application server package is able to accept fee detail changed event notification (aka enabled). • When a fee detail changed event notification is received from Select, and it is a Disburse Transferred Funds (aka Cash Push notification), and the Cash Application server package exists and is enabled, CRRAR forwards the transaction GUID to the Cash Application interface. • If Cash Application responds with invoice details, the master order's transaction details will not be its own DepositDistribution entry in the Cash Push XML Payload. It is replaced by the individual invoice payment details received from Cash Application with comments/reference to the master order transaction. | | | |

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REPORTS

| <i>Commercial Starter Policy Extract</i> | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | NCS Atlanta Admin | | 883718 |
| Updated to include all files, regardless of the Commercial checkbox being checked. And added column "Is Commercial" to show Yes if the commercial box is checked, else, no. | | | |
| Affected item(s): SSCORP5612.rpt - Commercial Starter Policy Extract | | | |

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| <i>Invoice Statement</i> | | | |
|---------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | NCS CTI NY | | 883723 |
| Updated to show all Buyers in the file. | | | |
| Affected item(s): NYD5998.spdoc - Invoice Statement | | | |

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| <i>Opened/Closed Orders by {Selection}</i> | | | |
|----------------------------------------------------------------------------------|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Chi Admin | | 881699 |
| Added "Invoice 1 Status" column at the end of the Excel export for NCS - CT | | | |
| Affected item(s): SSCORP5154.rpt - Opened/Closed Orders by {Selection} | | | |

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