

SOFTPRO SELECT

September 2025

RELEASE NOTES



Testing Release Date: September 5, 2025
Production Release Date: September 15, 2025



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ALL STATES/SITES

DOCUMENTS

Escrow

<u>Additional Buyer</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FNF Compliance		878959
New document; please render to view.			
Affected item(s): SSCORPD6019.doc - Additional Buyer			

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<u>Open Order Sheets</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PAC NW IT		878418
The Lender contact section was updated to pull in the 'Loan financed by:' designated party information without the need of adding a Lookup code for the Lender contact.			
			
Affected item(s): SSCORPD0432.doc - Open Order Sheet (Order Summary) with Notes SSCORPD0433.doc - Open Order Sheet (Order Summary) SSCORPD1362.doc - Open Order Sheet (Order Summary) with Notes - Ltr SSCORPD1363.doc - Open Order Sheet (Order Summary) - Ltr SSCORPD5782.doc - Open Order Sheet (Order Summary) with Notes - Ltr (Escrow Only) AZD1272.doc - EPU Opening Summary WA00000979.doc - Escrow Summary Report			

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<u>Privacy Statement</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	South Texas	INC250360276	878595
Corrected typo of "law endorsement" to "law enforcement".			

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Wire Verification phone number update

New/Mod Change Request	Requested By Barry Sender/Krista Christiansen	Incident No.	TFS No. 878539
----------------------------------	--	---------------------	--------------------------

Updated to add "Trusted" verbiage for Wire Verifications to remind users not to use phone numbers from emails.

(FOR INTERNAL PURPOSES ONLY)

Received in Person From: _____

Spoke To: _____

Company/Party: _____

Trusted Phone No. (NOT FROM EMAIL): _____

Trusted No. Obtained From: _____

Reason for Change: _____

Date/Time: _____ / _____

Confirmed By: _____

Affected item(s):

- SSCORPD1895.doc - EI - Disbursement
- SSCORPD5366.doc - EI - Disbursement (Legal)
- AZD1364.doc - EI - Disbursement (esign)
- SCA0000096.doc - Disbursement of Proceeds-Refunds
- NMD1078.doc - Wire Transfer Authorization

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INTEGRATIONS

Lakehouse (v1.5.4.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>** ALL SITES (EXCEPT HW / NM)</p> <p>This release includes:</p> <ul style="list-style-type: none"> • New method added to obtain an encryption key; Hawaii unable to use Azure Managed Identity • Allow the configuration of the managed identities client id • Allow the override of the header name for the subscription key. 			

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Smartview DocSave (v1.21.0.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>** ALL SITES (EXCEPT FL)</p> <p>This release includes:</p> <ul style="list-style-type: none"> • In anticipation of a NY DFS requirement to be enforced later this year (November 1, 2025), a new hyperlinking API call has been added, UPDATEDOCS, to notify Smartview the document should be made publicly accessible. <p>This additional call identifying the document link(s) triggers Smartview to move a copy of those documents to a separate storage solution and returns those links to Select as part of the DOCUMNTLINK5 call with valid and working links.</p> <p>When in an Order using a RTF that allows hyperlinking to be added, selecting a Smartview document and clicking OK, a call is sent to Smartview identifying this document is linked and can be publicly accessible.</p> <p>If the call fails, an error is displayed citing, Unable to retrieve the public document link. Please contact your system administrator if this persists.</p>			

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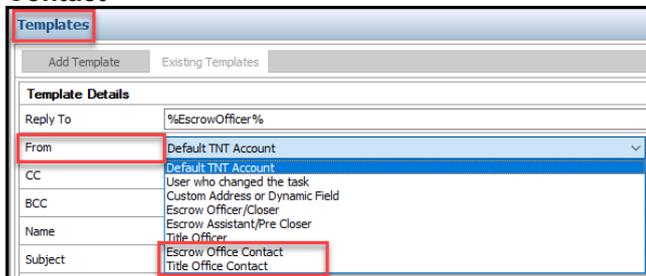
Task Notification Tool (v3.30.4.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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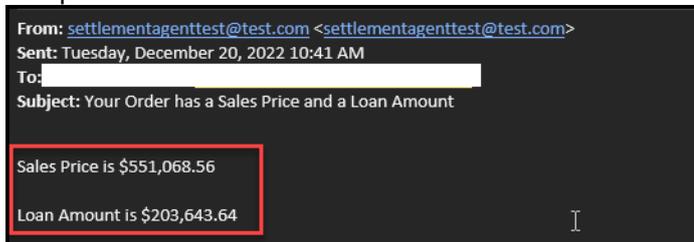
** ALL SITES (EXCEPT IL/ IN/ MI/ MN/ OH/ WI)

This release includes:

- Email – EWS OAuth option has been added to the Configuration in SPAdmin. The newly added option provides customers with another option when using Exchange Web Services (EWS).
- Added:
 - Two Dynamic Fields – **TitleOfficeContactEmail** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
 - Templates Screen
 - two additional **From** options: **Escrow Office Contact** and **Title Office Contact**



- **Sales Price** and **Loan Amount** now appear in currency when used in Template.



- Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type(s)** chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

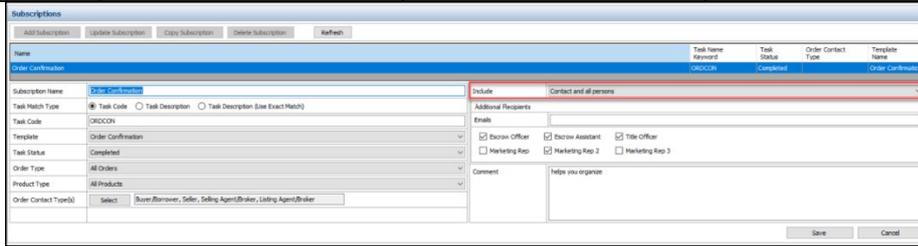
Task Notification Tool (v3.30.4.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
----------------	--------------	--------------	---------

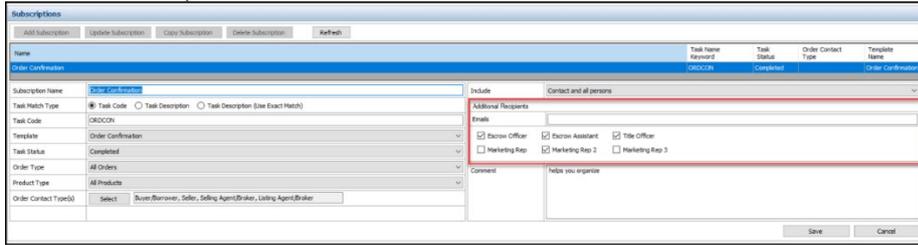
- Additional logging added to gain more knowledge around a “General failure” exception written to the Event Log.
- Added logging statements in the **GeneralEmailClass**.
- Additional logging added for getting token, creating email message, and adding attachments.
- A new error message writes to the Event Log when an issue occurs that causes the service to stop, and the service will attempt to continue until completion.
- New functionality when an email is sent using a subscription with multiple order contacts chosen a single email is sent to all order contacts on the subscription (versus a single email to each recipient). When a recipient responds to the email, the other parties do not receive the response.
- Previously the ‘AcquireTokenForClient’ api call asynchronously waiting for the task to complete and then return the results; changed to block the current thread until the result is available.
- Additional logging added and checked ‘null’ for Token and log the same.
- Emails now going out to,
 - Organization Contacts listed in Subscription

Task Notification Tool (v3.30.4.0)

New/Mod Mod	Requested By	Incident No.	TFS No.
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o Additional Recipients



- Added save validation to subscription: When a user selects Marketing Rep, Marketing Rep 2, or Marketing Rep 3 in a Subscription, require that Contact also be chosen in the Order Contact Type(s) field within the Subscription.
- Database Manager added to support upgrades from v2.16.1.43+ to latest release.
- Should an error occur when sending an email, the email address for the contact chosen in the **From** drop-down in the Template will populate in the event viewer message.
- Updated the configuration settings save message to read: *TNT configuration changes will take effect when the Select services are restarted.* So as not to cause confusion about changes being instant.
- Save validation added to subscription: Will require valid email address format for **Additional Recipient** field.
- Updated **Order Contact Type** column in subscriptions to display list of selected Contacts.
- Updated the serialized Queue Location Setting to mirror that of the Logs (separate file name vs. file path) for consistency.
- Updated the Log File Path settings to establish a default value.
- Several configuration setting labels updated to clarify their use and changed the Email Service Type and Log Level settings to a drop-down.
- Embedded the SoftPro.Common.Encryption2.DLL to load from memory.
- Created a stored procedure to be used for deleting the TNT schema as part of the uninstall process.
- Hardened the validation rules around supported email address formats.
- Removed validation of email addresses from the email send workflow. This ensures that if any one email address for the batch of contacts in a subscription is invalid, the message will still send and those with valid email addresses will receive the message.
- Updated unit tests to use Moq to accommodate new Select interface.
- **Microsoft.Identity.Client DLL** version updated to match Select which is 4.66.1.

RESOLVED: Issue where an exception error received when selecting a contact type in subscriptions.

RESOLVED: Issue where an error received when the parameter "From" cannot be an empty string. Parameter name: from.

RESOLVED: Issue where a negative number displaying in the Order Contact field on subscriptions.

RESOLVED: Log files inaccessible through SPAdmin.

RESOLVED: Email templates containing a dynamic field for a contact's reference # field not populating as expected.

RESOLVED: When incorrect EWSOAUH config settings were entered, logs appeared as if emails were sent successfully versus email send failure.

RESOLVED: Issue where subscriptions set for the Marketing Source and other contacts would only send the email to the Marking Source.

<i>Task Notification Tool (v3.30.4.0)</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>RESOLVED: Max Task Status Time Lapse Configuration not working for all task status.</p> <p>RESOLVED: When a subscription is set to send to Buyer contacts and the Contact Type is Organization and the subscription 'Include' detail is 'Contact and all persons', the People under the Buyer Organization contact who have email addresses not receiving a TNT email.</p> <p>RESOLVED: Insert button for inline images not shown in an email template.</p> <p>RESOLVED: Buyer or Seller Attorney in an email subscription preventing the Buyer or Seller Contact from receiving the email when all are part of the same subscription.</p> <p>RESOLVED: When copying a subscription, the associated template is not retained.</p> <p>RESOLVED: OAuth secret field became un-editable.</p> <p>RESOLVED: Dynamic fields could not be inserted into an email template for customers using Windows Server 2022.</p> <p>RESOLVED: Pressing the Tab key does not advance through the email template fields in sequential order.</p> <p>RESOLVED: Established default values for Order Type, Product Type and include within subscriptions and solved a Select crash related to some of these fields.</p> <p>RESOLVED: Insert button disabled for inserting an image into the email template.</p> <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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REPORTS

<i>Anticipated Incoming Wires</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		877960
Updated to include Programming Notes			
Affected item(s): SSCORP0020.rpt - Anticipated Incoming Wires			

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<i>Escrow Trial Balance - Compact</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	JCAs Admin		877468
Updated TAC parameter to a dropdown and added an alternate version without the EMD column			
Affected item(s): SSCORP5609.rpt - Escrow Trial Balance - Compact			

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<i>Funds Flow Summary</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Atlanta Admin		875495
Updated to show office information and switched to Landscape to allow Check and FED numbers to expand in the column without wrapping			
Affected item(s): SSCORPD5863.spdoc - Funds Flow Summary			

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<i>Premium Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY Ops		874895
Added parameter checkbox to include all Marketing Reps on the Marketing Source Contact(s)			
Affected item(s): SSCORPD3018.spdoc - Premium Report			

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<i>Property Statement (CSS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	NCS / Training Team		876641
Fixed verbiage duplication at the end of the Statement when using any of the Fee Quote options			
Affected item(s): SSCORPD3010.spdoc - Property Statement (CSS)			

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ARKANSAS

DOCUMENTS

Escrow

<i>Deed (Warranty - Married Person)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Liberty Title		878018
New document; please render to view.			
Affected item(s): ARD1024.doc - Deed (Warranty - Married Person)			

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ARIZONA

DOCUMENTS

Escrow

<i>Demand - Lien for Spousal or Child Support</i>			
New/Mod Change Request	Requested By LV EPUI	Incident No.	TFS No. 876843
New prompt to choose fax number.			
Affected item(s): SSCORPD5538.doc - Demand - Lien for Spousal or Child Support			

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<i>Limited Title Report</i>			
New/Mod Change Request	Requested By Mohave	Incident No. INC250330247	TFS No. 876868
Removed premium pop-up box.			
Affected item(s): AZD1120.doc - Limited Title Report			

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<i>Multiple Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod / New	Cristal Detura Mandie Zollotuchen		
The following Screen sets have been added or removed. These changes are visible when the corresponding My Screen is selected.			
Screen Sets/Screens	My Screens		
	AZ-NV Title Screens	AZ-NV Title Screens -Other Products	AZ-NV Title Screens -Policy Products
Other Products <ul style="list-style-type: none"> » Chain of Title » Condition of Title » NV HOA TSG 	Removed		
Policy Production <ul style="list-style-type: none"> » TIP Screen » Title Legal Description » Schedule A » Schedules B1&B2 » Endorsements » Recording Information 	Removed		
Open Order/General <ul style="list-style-type: none"> » TIP Screen » Contacts » Schedule A » Property » Schedules B1&B2 	Removed		
Other Products <ul style="list-style-type: none"> » Chain of Title » Condition of Title » HOA TSG » Jr Loan Policy » Judgment Tax Lien Guarantee » Lit Guarantee » Lot BookReport » PIRT/FLAG » Sub Guarantee » Tax TSG » TSG 		Added	
Product Misc <ul style="list-style-type: none"> » Property » Schedule A » Schedules B1&B2 » Contacts 		Added	



RELEASE NOTES

SEPTEMBER 2025

Screen Sets/Screens	My Screens		
	AZ-NV Title Screens	AZ-NV Title Screens -Other Products	AZ-NV Title Screens -Policy Products
Policy Products » Owner Policy			Added
Policy Misc » Endorsements » TIP Screen » Policy Sch A » Policy Sch B			Added

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CALIFORNIA

DOCUMENTS

Escrow

<i>Loan Information Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Commonweath	INC250345650	878036
Added email lines for "Southwest" profiles.			
Affected item(s): SCA0002934.doc - Loan Information Sheet SCA0002934.doc - Loan Information Sheet (Multiple)			

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<i>PCOR updated to show Transfer Tax form reminder</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	SoCal Escrow Managers		881547
Preliminary Change of Ownership forms updated to show a reminder prompt when the county transfer tax form is required.			
			
This is applicable for the following counties: El Dorado Marin Merced Placer Riverside San Benito San Joaquin San Mateo San Francisco Santa Barbara Shasta Solano Yuba			
Affected item(s): SCA0000251.doc - Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2) SCA0002622.doc - Preliminary Change of Ownership (PCOR) - SAC SCA0002684_CTSC.doc - Preliminary Change of Ownership (PCOR) SCA0002835.doc - Preliminary Change of Ownership (PCOR - All Pages)			

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RELEASE NOTES

SEPTEMBER 2025

[Recording and Policy Instructions \(w/ Notes\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NoCal	INC250305184	876837

Updated to allow for the option to choose G111a.

Affected item(s):

SCA0001021.doc - Recording and Policy Instructions (w/ Notes)

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[Secure Email Notification](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal	INC250343080	877448

Added additional lines for emails/cells when there is more than one person signing.

Affected item(s):

SSCORPD5526.doc - Secure Email Notification

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[Senior Citizen Discount](#)

New/Mod	Requested By	Incident No.	TFS No.
New Request	FNF Compliance	INC250328148	876841

New document; please render to view.

Affected item(s):

SCA0003278.doc - Senior Citizen Discount

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Title

CLTA Preliminary Report Form 2023 (CA - SOCAL)

New/Mod Change Request	Requested By FNT CA NCS	Incident No.	TFS No. 878688
----------------------------------	-----------------------------------	---------------------	--------------------------

For NCS operations only: Form revised to add the label for the Address to the Escrow Office and shift alignment to the right.

Issuing Policies of Fidelity National Title Insurance Company	
Order No.: CW CA TEST	Title Officer.: Joseph D. Kirby Email: joe.kirby@email.com Phone No.: (888)111-1234 Fax No.: (888)111-4321 Escrow Officer: Sandy L. Moore Email: sandy.moore@email.com Address: 1001 Settlement Way, Suite 100 Anywhere, WA 99999 Phone No.: (111)222-3344

Affected item(s):
SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL)

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Buyer/Borrower & Seller Contact Screens

New/Mod Mod	Requested By Kim Dawson	Incident No. INC250366326	TFS No.
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The **Buyer/Borrower** and **Seller** Contact screens have been updated to include the **Short Trust Name** field.

This change is visible when one of the following **My Screens** screen is selected:

- > **SoCal EPRO Screens LT**
- > **SoCal Escrow Screens LT**
- > **SoCal Title Screens LT**

The image shows two overlapping screenshots of software forms. The background screenshot is titled 'Buyer/Borrower' and features a 'Short Trust Name:' text box with a red border. Below it are radio buttons for 'Individual' (selected) and 'Organization', and a 'Name(s):' field. The foreground screenshot is titled 'Seller' and also features a 'Short Trust Name:' text box with a red border. Below it are radio buttons for 'Individual' (selected) and 'Organization', a 'Type:' dropdown menu set to 'Male', and buttons for 'Split Contact' and 'Edit Signature...'. At the bottom, there are fields for 'Name(s):' with sub-fields for First, Middle, Last, Suffix, Relationship, and SSN, and a 'Name:' field.

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Legal Descriptions Screen

New/Mod Mod	Requested By Cristal Detura	Incident No. INC250349534	TFS No.
-----------------------	---------------------------------------	-------------------------------------	----------------

The **Legal Descriptions** screen has been added to the following screen groups:

- > **Prelim**
- > **Policy**
- > **Guarantee**

This change is visible when the **My Screens > CA Title Production Screens** screen is selected.

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REPORTS

Closings by Post Date - FNT LA

New/Mod Change Request	Requested By FNT SoCal OAC	Incident No.	TFS No. 875237
Added logic to show "One Rate" totals			
Affected item(s): SSCORP5586.rpt - Closings by Post Date - FNT LA			

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LLAS File Status

New/Mod New Request	Requested By Pac NW IT - FT Sac Admin	Incident No.	TFS No. 874554
New Report for FT Sacramento			
Affected item(s): SSCORP5627.rpt - LLAS File Status			

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Opened/Closed Orders by Branch, Escrow Officer

New/Mod Change Request	Requested By FNT OC Admin / Corp Accnt.	Incident No.	TFS No. 874595
Updated Bill Code logic as follows:			
<ul style="list-style-type: none"> - For all reports, NCF-1 added to Escrow Revenue for SoCal FNT, LT, TT profiles - Added logic to report only, CPL will move to Escrow Revenue on Order Types EO and TE when running from 'P\CA\SOC\FNT CPF\OC' profile or descendant 			
Affected item(s): SSCORP5242.rpt - Opened/Closed Orders by Branch, Escrow Officer			

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<i>Settlement Statements (HUD/CDF)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT SoCal Admin		875439
Updated as follows:			
<p>A. TT SoCal: Title/Escrow sections have been split where:</p> <p>A1. CDF Settlement Type:</p> <ul style="list-style-type: none"> i. Title Charges Section: Pulls from sections B, C and H, going to either the T or the U contacts, and/or charges with a Source Type of Owners Policy, Loan Policy, or Endorsement. ii. Escrow Charges: Pulls from sections B, C and H, going to either the A or the E contacts, and/or have a prefix of "Title –" <p>A2. HUD Settlement Type:</p> <ul style="list-style-type: none"> i. Title Charges Section: Pulls from the 1100 section, going to either the T or the U contacts, and/or have a Source Type of Owners Policy, Loan Policy, or Endorsement. ii. Escrow Charges: All other charges from section 1100. <p>Affected item(s): SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5454.spdoc - Settlement Statements</p>			

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COLORADO

DOCUMENTS

Escrow

<i>Affidavit (Seller's - Shea)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS		881014
Updated to hard code "N/A" for item 7. Update to hard code "NONE" for item 8. Signature line now shows "See Attached Signature Page". Removed name and notary block.			
Affected item(s): COD1332.doc - Affidavit (Seller's - Shea)			

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<i>Affidavits (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title Company	INC250360544	879659
Various requested changes applied; please render to view.			
Affected item(s): COD1073.doc - Affidavit (Notary) COD1074.doc - Affidavit (Supplemental)			

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<i>Deed (Special Warranty)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS	INC250369553	881007
Update Doc Fee to pull from the Documentary Fee from the recording charges for NCS\CO-UT\CO NCS profiles only.			
Affected item(s): COD1269.doc - Deed (Special Warranty)			

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<i>RH Docs (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Heritage Title	INC250334705	876849
New documents; please render to view.			
Affected item(s): COD1398.doc - RH - Recommended Practices - Soils COD1399.doc - RH - Title Insurance Acknowledgement COD1400.doc - RH - Soils Report Acknowledgment COD1401.doc - RH - Stormwater Notice COD1402.doc - RH - Utility Transfer Information COD1403.doc - RH - Table Survey			

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RELEASE NOTES

SEPTEMBER 2025

Short Sale Authorization - Seller

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT CO	INC250369995	879821

Added Lender/Loan Servicer line.

Affected item(s):

SSCORPD1347.doc - Short Sale Authorization - Seller

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ValueCheck LinkIt (v1.19.0.0)

New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes:

RESOLVED: Integration intermittently missing links to documents that exist in Smartview.

- Product code updated to no longer anticipate a true/false RTF flag from Select for requirements or exceptions.
- Write operations corrected to appropriately handle multiple levels of phrases (indented items) within requirements and exceptions.

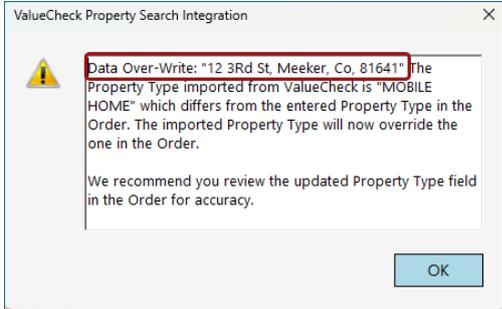
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ValueCheck Property Search (v1.17.2.0)

New/Mod	Requested By	Incident No.	TFS No.
Mod			

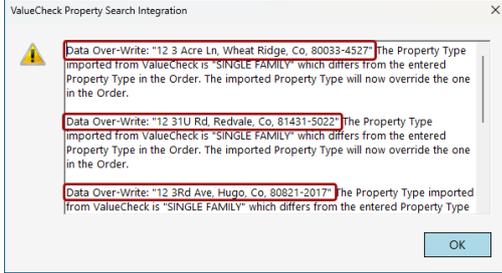
This release includes:

- A warning message displays when the ValueCheck property type does not match the Select property type and the Select entry is overwritten with the ValueCheck entry.
- If the ValueCheck property type differs from the Property type entered in Select, the warning message now includes the specific property address being updated.



The screenshot shows a dialog box titled "ValueCheck Property Search Integration" with a warning icon. The text inside reads: "Data Over-Write: '12 3Rd St, Meeker, Co, 81641'" The Property Type imported from ValueCheck is "MOBILE HOME" which differs from the entered Property Type in the Order. The imported Property Type will now override the one in the Order. We recommend you review the updated Property Type field in the Order for accuracy. There is an "OK" button at the bottom right.

- When importing multiple properties, if any ValueCheck property type differs from the Select property type, a single warning message is displayed listing all affected properties.



The screenshot shows a dialog box titled "ValueCheck Property Search Integration" with a warning icon. The text lists three property addresses: "12 3 Acre Ln, Wheat Ridge, Co, 80033-4527", "12 31U Rd, Redvale, Co, 81431-5022", and "12 3Rd Ave, Hugo, Co, 80821-2017". Each address is followed by a note that the imported property type ("SINGLE FAMILY") differs from the entered property type in the order and will override it. There is an "OK" button at the bottom right.

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DISTRICT OF COLUMBIA

DOCUMENTS

[Escrow](#)

DC FP7C (2)			
New/Mod Change Request	Requested By NCS CLT DC/Richmond	Incident No.	TFS No. 877379
Updated to match most recent version.			
<u>Affected item(s):</u> DCD1016.doc - DC FP7C DCD1001.doc - Real Property Transfer Tax Form (FP7C)			

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FLORIDA

DOCUMENTS

Escrow

<i>Wire Instructions (Disbursement for Agents)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Majesty Title	INC250320975	875288
<p>Language added:</p> <p>The undersigned party(ies) agree to hold Majesty Title Services, a division of Landcastle Title Group, LLC, harmless from and against all damages, liability, loss, attorneys' fees, and/or other expenses which Majesty Title Services, a division of LandCastle Title Group, LLC, may at any time incur by reason of its compliance with the forgoing instructions.</p> <p>Affected item(s): SSCORPD5860.doc - Wire Instructions (Disbursement for Agents)</p>			

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<i>Wire-Proceeds Instructions (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Majesty Title	INC250320975	875289
<p>Language added:</p> <p>The undersigned party(ies) agree to hold Majesty Title Services, a division of Landcastle Title Group, LLC, harmless from and against all damages, liability, loss, attorneys' fees, and/or other expenses which Majesty Title Services, a division of LandCastle Title Group, LLC, may at any time incur by reason of its compliance with the forgoing instructions.</p> <p>Affected item(s): FLD1134.doc - Wire-Proceeds Instructions FLD1351.doc - Wire-Proceeds Instructions (Legal)</p>			

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REPORTS

<i>Settlement Statements (HUD/CDF)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FL Agency		875439
Updated as follows:			
FL Agency: Revert the July update to show the T contact's Reference Number. It should no longer show			
Affected item(s): SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5454.spdoc - Settlement Statements			

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<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		878435
Updated the County Manager as follows:			
- FL: LCTG Florida Operations			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		878392
Updated the County Manager as follows:			
- FL: LCTG Florida Operations			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Prelim Report to Seller-Seller Agent)</i>			
New/Mod Change Request	Requested By TG HI	Incident No.	TFS No. 876858
Added new checkbox prompt for Developer's Repurchase Rights.			
Affected item(s): HID1188.doc - Letter (Prelim Report to Seller-Seller Agent)			

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Phrase(s)

Update to EI phrase addbuy01

New/Mod Change Request	Requested By Penny Hoskins	Incident No. INC250367863	TFS No. 879375
----------------------------------	--------------------------------------	-------------------------------------	--------------------------

Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject of this transaction. Buyer has read and understood all of the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. **Buyers'** vesting to read as follows: [Pulls in All Buyers' name and vesting; and pulls Interest Language if entered]

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REPORTS

<i>Closing Disclosures</i>			
New/Mod Change Request	Requested By TG HW Admin	Incident No.	TFS No. 875461
Updated to pull the Closing Date in the attachment from CDF Page 1, Closing Date field			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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IDAHO

DOCUMENTS

Title

<i>ALTA Commitment 2021 (ID)</i>			
<i>ALTA Loan Policy 2021 (ID)</i>			
<i>ALTA Owner's Policy 2021 (ID)</i>			
<i>ALTA Homeowner's Policy of Title Insurance 2021 (ID)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	ID FT		881236
The 2021 product documents have been updated to pull the Countersignature selected on the Schedule A screen (no longer automatically pulls the signature of the Title Officer on the order).			
Affected item(s):			
IDD1151.doc - ALTA Commitment 2021 (ID)			
IDD1152.doc - ALTA Loan Policy 2021 (ID)			
IDD1153.doc - ALTA Owner's Policy 2021 (ID)			
IDD1158.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ID)			

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<i>Bulk Task Editor Tool (v1.5.0.0)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Bulk Task Editor Tool.</p> <p>Provides the ability to search for and modify one or more elements of Checklist or Requested Tasks from a single SPAdmin screen.</p> <p>**Execution of this Tool is limited to SoftPro Configuration. Utilization by an operation must be submitted via a ServiceNow Ticket.**</p>			

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ILLINOIS

DOCUMENTS

Escrow

<i>Attorney Agent Exam Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Chicago Metro		877685
Removed last 3 pages.			
Affected item(s): ILD0230.doc - Attorney Agent Exam Form			

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<i>Information for Mortgage Release</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	IL Downstate		879647
New document; please render to view.			
Affected item(s): ILD0628.doc - Information for Mortgage Release			

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<i>Plat Act Affidavit - Woodford</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Downstate	INC250350954	878487
New document; please render to view.			
Affected item(s): ILD0627.doc - Plat Act Affidavit - Woodford			

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<i>Remote Closing Cover Page</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Metro	INC250335359	876862
Updated Kim Gignac to Sarah McLean.			
Affected item(s): ILD0214.doc - Remote Closing Cover Page			

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<i>Warranty Deed (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title		879650
For St. Louis Title only: Updated to allow information to be entered in the file by the examiner.			
Affected item(s): ILD0572.doc - Warranty Deed (IL)			

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REPORTS

<i>Orders by {Selection}</i>			
New/Mod Change Request	Requested By CT Metro Admin	Incident No.	TFS No. 875281
Added a column called Agent to the Orders by Selection Excel - IL version that shows whether Order.AppAttySplitFNF_FNFIL# is checked (Yes) or not checked (No).			
Affected item(s): SSCORP5082.rpt - Orders by {Selection}			

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INDIANA

DOCUMENTS

Escrow

<i>Commercial Escrow Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	IN	INC250312590	875293
<p>Updated item #2 to pull only the language selected at the prompt. Also added item #10:</p> <p>Escrow Agent has the right to resign upon written notice delivered to the parties herein. If such right is exercised, Escrow Agent shall return all funds and documents to the party who deposited them, or Escrow Agent may, in its sole discretion, require signed mutual instructions from the principals, and Escrow Agent shall have no liability hereunder.</p> <p><u>Affected item(s):</u> IND1243.doc - Commercial Escrow Agreement</p>			

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MICHIGAN

DOCUMENTS

[Escrow](#)

Occupancy Escrow			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT MI	INC250333676	876839
Various changes for FT operations; please render to view in full.			
Affected item(s): MID1354.doc - Occupancy Escrow MID1088.doc - Occupancy Escrow (Legal)			

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MISSOURI

DOCUMENTS

[Escrow](#)

<i>Title Disclosure</i>			
New/Mod Change Request	Requested By St. Louis Title	Incident No. INC250365171	TFS No. 879664
Removed fees if payee is T2 contact.			
Affected item(s): MOD1181.doc - Title Disclosure			

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REPORTS

<i>Update ProForm reports tree</i>			
New/Mod Change Request	Requested By Implementation	Incident No.	TFS No. 877469
Added FinCen and Absentee Owners reports to 2-ProForm Reports-MO tree			

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MONTANA

DOCUMENTS

Escrow

<i>Recording and Policy Instructions - Title Only</i>			
New/Mod New Request	Requested By MT CPF	Incident No.	TFS No. 876835
New document; please render to view.			
Affected item(s): MTD0248.doc - Recording and Policy Instructions - Title Only			

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<i>Bulk Task Editor Tool (v1.5.0.0)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Bulk Task Editor Tool.</p> <p>Provides the ability to search for and modify one or more elements of Checklist or Requested Tasks from a single SPAdmin screen.</p> <p>**Execution of this Tool is limited to SoftPro Configuration. Utilization by an operation must be submitted via a ServiceNow Ticket.**</p>			

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NEVADA

DOCUMENTS

Escrow

<i>Demand - Lien for Spousal or Child Support</i>			
New/Mod Change Request	Requested By LV EPUI	Incident No.	TFS No. 876843
New prompt to choose fax number.			
Affected item(s): SSCORPD5538.doc - Demand - Lien for Spousal or Child Support			

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<i>Partial Reconveyance</i>			
New/Mod New Request	Requested By TT NV	Incident No. INC250367319	TFS No. 879772
New document; please render to view.			
Affected item(s): NVD1481.doc - Partial Reconveyance			

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<i>Request (Judgment)</i>			
New/Mod Change Request	Requested By TT Reno	Incident No.	TFS No. 878543
Added note regarding "not an offer to pay".			
Affected item(s): NVD1114.doc - Request (Judgment)			

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<i>Multiple Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod / New	Cristal Detura Mandie Zollotuchen		
The following Screen sets have been added or removed. These changes are visible when the corresponding My Screen is selected.			
Screen Sets/Screens	My Screens		
	AZ-NV Title Screens	AZ-NV Title Screens -Other Products	AZ-NV Title Screens -Policy Products
Other Products <ul style="list-style-type: none"> » Chain of Title » Condition of Title » NV HOA TSG 	Removed		
Policy Production <ul style="list-style-type: none"> » TIP Screen » Title Legal Description » Schedule A » Schedules B1&B2 » Endorsements » Recording Information 	Removed		
Open Order/General <ul style="list-style-type: none"> » TIP Screen » Contacts » Schedule A » Property » Schedules B1&B2 	Removed		
Other Products <ul style="list-style-type: none"> » Chain of Title » Condition of Title » HOA TSG » Jr Loan Policy » Judgment Tax Lien Guarantee » Lit Guarantee » Lot BookReport » PIRT/FLAG » Sub Guarantee » Tax TSG » TSG 		Added	
Product Misc <ul style="list-style-type: none"> » Property » Schedule A » Schedules B1&B2 » Contacts 		Added	



RELEASE NOTES

SEPTEMBER 2025

Screen Sets/Screens	My Screens		
	AZ-NV Title Screens	AZ-NV Title Screens -Other Products	AZ-NV Title Screens -Policy Products
Policy Products » Owner Policy			Added
Policy Misc » Endorsements » TIP Screen » Policy Sch A » Policy Sch B			Added

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NEW HAMPSHIRE

DOCUMENTS

Title

<i>2021 Policies</i>			
New/Mod Change Request	Requested By FNT Boston	Incident No.	TFS No. 879024
Prompt added for text in the "Date of Policy" field for PROFORMAs for FNT Boston operation. Please render document in full.			
Affected item(s): NHD1014.doc - ALTA Loan Policy 2021 (NH) NHD1013.doc - ALTA Owner's Policy 2021 (NH)			

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NEW MEXICO

DOCUMENTS

Title

<u>New Mexico Form Filing effective 9/22/25</u>			
New/Mod New Request	Requested By Form Filing	Incident No.	TFS No. 879983
<p>The following <i>revised version</i> endorsement is being added:</p> <ul style="list-style-type: none"> NM Form 65.2 - Zoning - No Zoning Classification (ALTA 3.4 2021) <p>The following <i>new</i> endorsements are being added:</p> <ul style="list-style-type: none"> NM Form 65.3 - Zoning - Completed Improvement - Legal Non-Conforming Use (ALTA 3.3 2024) NM Form 76.1 - Encroachments - Boundaries and Easements (ALTA 28.1 2021) NM Form 76.2 - Encroachments - Boundaries and Easements - Described Improvements (ALTA 28.2-06) NM Form 76.3 - Encroachments - Boundaries and Easements - Land Under Development (ALTA 28.3-06) NM Form 92 - Severable Improvements (ALTA 31-06) NM Form 93 - Commercial lender (ALTA 42-06) NM Form 94 - Tax Credit (ALTA 40-06) NM Form 94.1 - Tax Credit - Defined Amount (ALTA 40.1-06) NM Form 95 - Pari Passu (ALTA 45-06) 			

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REPORTS

<i>Commitment for Title Insurance 2016 (NM 6) (Non-Editable)</i>			
New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 878636
Updated so this Non-Editable 2016 version will throw an error "no qualifying data" because it was never intended to be used with the new 2021 Commitment. This is the version that should be used.			

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NEW YORK

DOCUMENTS

Title

<i>Master Commitment (NY - RH-GC)</i>			
<i>Master Commitment - Schedule B Exceptions (NY - RH-GC)</i>			
New/Mod Change Request	Requested By Riverhead/Westbury (fka Garden City)	Incident No.	TFS No. 879790
A Requirements section has been added for the RH-GC version commitment. The section will drop off in its entirety if no Requirements are added on the Commitment Schedule B screen.			
Affected item(s): NYD1258.doc - Master Commitment (NY - RH-GC) NYD1423.doc - Master Commitment - Schedule B Exceptions (NY - RH-GC)			

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<i>Construction Disbursement Endorsement</i>			
New/Mod Change Request	Requested By NY State Counsel	Incident No.	TFS No. 878178
As per state underwriting counsel approval, the Construction Disbursement Endorsement has been modified to remove the State Franchise Tax language.			
Affected item(s): NYD1331.doc - Construction Disbursement Endorsement			

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OHIO

DOCUMENTS

Escrow

<i>Payoff Request Attorney General</i>			
New/Mod Change Request	Requested By CTNOH	Incident No.	TFS No. 875295
Updated to most recent version.			
Affected item(s): OHD1253.doc - Payoff Request Attorney General			

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<i>Required Information Sheets (2)</i>			
New/Mod Change Request	Requested By CT Cleveland	Incident No. INC250318634	TFS No. 877444
Added 5 new check box questions for "FILL" profiles. Please render to view.			
Affected item(s): OHD1435.doc - Required Information Sheet - eSign OHD1296.doc - Required Information Sheet (Legal) - eSign			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Escrow Instructions (Supplemental Funds Held)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	OK	INC250322939	876860
New document; please render to view.			
Affected item(s): OKD1332.doc - Escrow Instructions (Supplemental Funds Held)			

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<i>Final Search Order Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OK		879823
Updated email address to policy@firsttitle.com.			
Affected item(s): OKD1222.doc - Final Search Order Form			

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Title

<i>ALTA Commitment 2021 (OK)</i>			
New/Mod Change Request	Requested By OK Operations Management	Incident No. INC250361905	TFS No. 881364
The Derivation language previously included under item 3 on Schedule A of the Commitment for AllFirst ownership profiles has been removed.			
Affected item(s): OKD1199.doc - ALTA Commitment 2021 (OK)			

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OREGON

DOCUMENTS

Escrow

<i>City of Sisters Lien Search Request Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	System Admin		878853
New document; please render to view.			
Affected item(s): ORD1544.doc - City of Sisters Lien Search Request Form			

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<i>Consent of Members</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Portland		879762
Added a managing member prompt.			
Affected item(s): ORD1304.doc - Consent of Members			

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<i>EPU Requested Changes (10)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR EPU		878468
Various changes for EPU operations. Please render to view.			
Affected item(s): ORD1160.doc - Letter (Demand - HOA) ORD1198.doc - Letter (Demand Institutional with Approval) ORD1200.doc - Letter (Demand Institutional without Approval) ORD1204.doc - Letter (Demand for Lien) ORD1205.doc - Letter (City Lien) ORD1432.doc - Park Rent Demand Request ORD1437.doc - Request (Water) nka Request (Water or Irrigation) ORD1456.doc - DHS Estate Administration ORD1457.doc - Verification of Commission ORD1509.doc - Request for Child Support Information			

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<i>EPU Requested Changes (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR EPU		878478
Various changes for EPU operations. Please render to view.			
Affected item(s): SSCORPD5579.doc - Demand - Institutional SSCORPD1349.doc - Payoff Request for Lien			

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RELEASE NOTES

SEPTEMBER 2025

[FIRPTA - Certification of Non-Foreign Status by Entity \(Blank\)](#)

New/Mod	Requested By	Incident No.	TFS No.
New Request	TT Portland		879643

New document; please render to view.

Affected item(s):

ORD1546.doc - FIRPTA - Certification of Non-Foreign Status by Entity (Blank)

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[Letter \(Funding Request with Wire Data\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		878844

Update to reflect the net loan funds due rather than the loan amount.

Affected item(s):

ORD1541.doc - Letter (Funding Request with Wire Data)

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[Recording Cover Sheet](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Western Title		878463

Various updates; please render to view.

Affected item(s):

ORD1295.doc - Recording Cover Sheet
ORD1543.doc - Recording Cover Sheet (Legal)

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[Waiver \(Attorney's Lien\) - non-recordable](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR EPU		878458

New document; please render to view.

Affected item(s):

ORD1542.doc - Waiver (Attorney's Lien) - non-recordable

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Phrase(s)

<i>New EI Phrases</i>			
New/Mod New Request	Requested By Western Title & Escrow Company	Incident No.	TFS No. 877377
<p>Code: mh09 / PREPAYMENT OF MANUFACTURED HOME TAXES PREPAYMENT OF MANUFACTURED HOME TAXES: If prepayment of the current year's county taxes is required to process the manufactured dwelling through the Building Codes Division, Escrow Agent is hereby authorized and instructed to obtain the prepayment amount from [Pulls Property County] County Tax Collector and show said amount as a charge (debit) on the Buyer's closing statement. Prepayment of this estimated amount may result in an overpayment of the actual tax when billed, resulting in either additional funds due to [Pulls Property County] County from the Buyer, or a refund from [Pulls Property County] County to the Buyer. [Pulls Escrow Office Name] assumes no liability or responsibility for payment of any additional monies due or for obtaining any refund to the Buyer from [Pulls Property County] County.</p> <p>Code: ubwc01 / UMPQUA BASIN WATER CERTIFICATE UMPQUA BASIN WATER CERTIFICATE: The undersigned parties hereby instruct Escrow Agent to prepare all necessary documents and to collect all required fees to complete the transfer of the Umpqua Basin Water Certificate at the close of this escrow.</p>			

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<i>Update to EI phrase addbuy01</i>			
New/Mod Change Request	Requested By Penny Hoskins	Incident No. INC250367863	TFS No. 879375
<p>Code: addbuy01 / ADDITION OF BUYER ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject of this transaction. Buyer has read and understood all of the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyers' vesting to read as follows: [Pulls in All Buyers' name and vesting; and pulls Interest Language if entered]</p>			

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<i>Bulk Task Editor Tool (v1.5.0.0)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of Bulk Task Editor Tool.</p> <p>Provides the ability to search for and modify one or more elements of Checklist or Requested Tasks from a single SPAdmin screen.</p> <p>**Execution of this Tool is limited to SoftPro Configuration. Utilization by an operation must be submitted via a ServiceNow Ticket.**</p>			

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TEXAS

DOCUMENTS

[Escrow](#)

<i>FALL-Critical Date</i>			
New/Mod Change Request	Requested By Allegiance	Incident No.	TFS No. 879645
Various changes; please render to view.			
Affected item(s): SSTXD00236.doc - FALL-Critical Date			

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REPORTS

<i>ALTA Commitments 2014 and 2016 versions - Inactivation</i>			
New/Mod Custom Query	Requested By Reports Team	Incident No.	TFS No. 878713
Deactivated obsolete 2014 and 2016 HTML versions.			

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UTAH

REPORTS

<i>CO SoftPro Summary</i>			
New/Mod Change Request	Requested By NCS UT Admin	Incident No.	TFS No. 874672
Updated columns for the Commercial format			
Affected item(s): SSCORP5433.rpt - CO SoftPro Summary			

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WASHINGTON

DOCUMENTS

Escrow

<i>Affidavit (Owner's Extended Cvg - Escrow)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	State Counsel		881010
Document has been removed from the system per State Counsel's request.			
Affected item(s): WA00001071.doc - Affidavit (Owner's Extended Cvg - Escrow)			

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<i>Appointment of Successor Trustee (LPB 75) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FT Vancouver		879640
Updated to add "Include Legal" prompt.			
Affected item(s): WA00000003.doc - Appointment of Successor Trustee (LPB 75) Letter WA00001025.doc - Appointment of Successor Trustee (LPB 75)			

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<i>Certification of Dues</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Spokane		878451
Added prompt for HOA dues and the 4 check boxes.			
Affected item(s): WA00000981.doc - Certification of Dues			

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<i>Deed of Trust Docs (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		876635
Updated to pull county and state.			
Affected item(s): WA00000021.doc - Deed of Trust (LPB 22) WA00000930.doc - Deed of Trust (LPB 22) Letter WA0000069.doc - Deed of Trust with Due on Sale and Due Date (LPB 22A) WA00000931.doc - Deed of Trust with Due on Sale and Due Date (LPB 22A) Letter			

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<i>Quit Claim Deed Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Spokane		879636
Added prompts for the "This deed is given" sections.			
Affected item(s): WA00000327.doc - Quit Claim Deed Instructions			

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Phrase(s)

Update to EI phrase addbuy01

New/Mod Change Request	Requested By Penny Hoskins	Incident No. INC250367863	TFS No. 879375
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Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject of this transaction. Buyer has read and understood all of the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. **Buyers'** vesting to read as follows: [Pulls in All Buyers' name and vesting; and pulls Interest Language if entered]

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Bulk Task Editor Tool (v1.5.0.0)

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of Bulk Task Editor Tool.</p> <p>Provides the ability to search for and modify one or more elements of Checklist or Requested Tasks from a single SPAdmin screen.</p> <p>**Execution of this Tool is limited to SoftPro Configuration. Utilization by an operation must be submitted via a ServiceNow Ticket.**</p>			

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Exam Screen

New/Mod Mod	Requested By Jeff Meyers	Incident No. INC250370254	TFS No.
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The **Exam** screen has been updated to include the **Title Insurance Premiums** section.
This change is visible when the **My Screens > WA Title Production Screens** is selected:

Exam

Order Status: InProcess
Buyer:

Auto-publish to ClosingsLIVE ClosingsLIVE template:

Transaction type: Commercial

Title Insurance Premiums (1)

Loan	Underwriter	Commitment	Policy	Title Insurance Premium
1			OP: LP:	OP: \$0.00 LP: \$0.00

Title Insurance Premium Selection

State:

Zone / Area:

Underwriter:

Policy type: Simultaneous

Policy code:

Description:

Underwriter case number:

Loan: 1

Commitment: 1

Simultaneous Issue:

Show both policy numbers on both policies

Show full premium on CDF/HUD-1

Show full premium on Settlement Statement

Show full premium on invoice

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REPORTS

<i>ALTA Commitments 2014 and 2016 versions - Inactivation</i>			
New/Mod Custom Query	Requested By Reports Team	Incident No.	TFS No. 878713
Deactivated obsolete 2014 and 2016 HTML versions.			

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<i>Revenue by Sales Rep/Title Officer (CT)</i>			
New/Mod Change Request	Requested By PacNW IT	Incident No.	TFS No. 875449
Updated Sales Rep column to also include Marketing Rep 2 and 3, if available.			
Affected item(s): SSCORP5234.rpt - Revenue by Sales Rep/Title Officer (CT)			

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FIRST NATIONWIDE TITLE

DOCUMENTS

Escrow

<i>Wire Information - FNTIC</i>			
New/Mod Change Request	Requested By First Nationwide Title	Incident No. INC250318753	TFS No. 878555
Added address.			
<u>Affected item(s):</u> SSCORPD6008.doc - Wire Information - FNTIC			

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JCA

REPORTS

<i>Bill Code Logic update for JCA's</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Imp/Config		877447
Updated bill code logic to include bill code ECR with the Escrow Rev bucket Escrow Revenue: ('ESC','LTI','EAW','EXC','NCF1','ECR') Referral Revenue: ('RFI','NBI','REF','NBE','RFE') Other Revenue: GLCode begins with'4' AND the Bill Codes do not equal ('TP', 'END', 'RPT', 'CTR', 'ESC', 'LTI', 'EAW', 'EXC', 'NCF1', 'ECR', 'RFI', 'NBI', 'REF', 'NBE', 'RFE')			

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<i>Detail Real Estate Broker Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	JCA Admin		879021
New report for JCA - SoCal Affected item(s): SSCORP5630.rpt - Detail Real Estate Broker Report			

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<i>Detail Title Company Review</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	JCA Ops		878098
New Report for Escrow Holdings (JCA) Affected item(s): SSCORP5629.rpt - Detail Title Company Review			

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<i>Settlement Statements (HUD & CDF) - JCA's</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	JCA's / Imp.		877590
Updated to suppress the "To" and the payee Affected item(s): SSCORPD5454.spdoc - Settlement Statements			

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LIBERTY TITLE

DOCUMENTS

Escrow

<i>Closing Confirmation (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250366846	878956
Crystal Lake location address has been updated.			
Affected item(s): LIBD1124.doc - Closing Confirmation (IL)			

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<i>Coversheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Liberty Title	INC250356771	878549
New document; please render to view.			
Affected item(s): LIBD1233.doc - Coversheet			

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<i>Grading Sheet - Loan Mods</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title		879631
Added "Prepared for" section for the abstractor's name.			
Affected item(s): SSCORPD5978.doc - Grading Sheet - Loan Mods			

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Title

<i>Grading Sheet - Loan Mods</i>			
New/Mod Change Request	Requested By Liberty Title	Incident No.	TFS No. 876558
For Liberty Title: adding three new items under the Liens to Clear/Potential Failure of Title section.			
Affected item(s): SSCORPD5978.doc - Grading Sheet - Loan Mods			

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NCS

DOCUMENTS

Escrow

<u>Change of Instructions</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS FNT Long Beach	INC250328509	876829
New document; please render to view.			
<u>Affected item(s):</u> COMD1323.doc - Change of Instructions			

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<u>Letter (Generic Enclosure - New Clients)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS	INC250319643	876833
New document; please render to view.			
<u>Affected item(s):</u> COMD1324.doc - Letter (Generic Enclosure - New Clients)			

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Title

<i>Title Transmittal</i>			
New/Mod Change Request	Requested By UT NCS	Incident No.	TFS No. 879862
For NCS Profiles only: Form updated to show the Project description, if text has been added to that field.			
Affected item(s): COD1101.doc - Title Transmittal			

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REPORTS

<i>ALTA Commitments 2014 and 2016 versions - Inactivation</i>			
New/Mod	Requested By	Incident No.	TFS No.
Custom Query	Reports Team		878713
Deactivated obsolete 2014 and 2016 HTML versions.			

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<i>CAF Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NY NCS FNT & CLT		878877
New version for NY NCS CLT and FNT, that includes pending transactions with options to chose which pending transactions to show.			
Affected item(s): SSCORPD5746.rpt - CAF Sheet			

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<i>CO SoftPro Summary</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS UT Admin		874672
Updated columns for the Commercial format			
Affected item(s): SSCORP5433.rpt - CO SoftPro Summary			

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<i>Invoice Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CLT NCS NY Ops		877967
Updated as follows for NCS NY Ops:			
1. For CLT and FNT: <ul style="list-style-type: none"> a. Sort from the Charge lines rather than from the source b. ATTN name was changed to pull the main contact of the selected company. If the main contact is the same as the company name (like with buyer and seller) the attn will not print 			
2. All Brands: Co-Insurance data will pull form COIN section			
Affected item(s): NYD5998.spdoc - Invoice Statement			

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<i>Opened/Closed Orders by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT/CLT Closing		875232
Updated for FNT/CLT NCS NY to suppress files that closed outside the date range but posted in the date range			
Affected item(s): SSCORP5154.rpt - Opened/Closed Orders by {Selection}			

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<i>Recording Tracking and Closing Package</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY CTI Admin		875753
Updated formatting, Custom Fields and some logic			
Affected item(s): SSCORP5620.rpt - Recording Tracking and Closing Package			

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<i>Site Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY NCS		877198
Updated as follows:			
<ol style="list-style-type: none"> 1. Convert PDF to Legal size to accommodate the additional collum for the T3 2. Show all Marketing Reps 3. Include T3 (if there is one) in a column labeled Agent Administrator and their contact person in the next column 4. Added columns to the Excel option 			
Affected item(s): RE: SSCORP5618 - Site Sheet			

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<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNFi Rpt Admin		878435
Updated the County Manager as follows:			
- NCS: CLT-NCS DC/Virginia			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNFi Rpt Admin		878392
Updated the County Manager as follows:			
- NCS: CLT-NCS DC/Virginia			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Escrow

<i>Affidavit (Conveyances to Foreign Entities) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Novare	INC250343341	877452
New documents; please render to view.			
Affected item(s): NOVD1233.doc - Affidavit (Conveyances to Foreign Entities) - Entity NOVD1232.doc - Affidavit (Conveyances to Foreign Entities) - Natural Person			

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<i>Indemnity Agreement (Mechanic's Lien)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Novare	INC250336767	876865
Updated to function for Buyer/Borrower or Seller.			
Affected item(s): NOVD1158.doc - Indemnity Agreement (Mechanic's Lien)			

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