

# SOFTPRO SELECT

August 2025

RELEASE NOTES



Testing Release Date: August 1, 2025  
**Production Release Date: August 11, 2025**



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>El - Third Party Deposit</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		875585
Third Party Deposit instructions have been updated according to Escrow Tech Memo 202-2025.			
<b>Affected item(s):</b> SSCORPD1840.doc - El - Third Party Deposit SSCORPD5367.doc - El - Third Party Deposit (Legal) SSCORPD5448.doc - El - Third Party Deposit - Multiple Parties SSCORPD5451.doc - El - Third Party Deposit - Multiple Parties (Legal)			

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<i>Fannie Mae Recorded Documents Schedule</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT CA NCS		873351
Updated to pull in the signer's name, title and signature image.			
<b>Affected item(s):</b> SSCORPD6013.doc - Fannie Mae Recorded Documents Schedule			

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<i>FFA Disclosure (WA)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Settlement	INC250282242	873551
New document; please render to view.			
<b>Affected item(s):</b> SSCORPD5877.doc - FFA Disclosure (WA)			

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<i>Letter (Transaction Confirmation)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AZ	INC250300341	873322
Updated language for Equity transactions to read the same as refinances.			
<b>Affected item(s):</b> SSCORPD5832.doc - Letter (Transaction Confirmation)			

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Title

*PROFORMA updates from UW Bulletin 2025-National-02*

<b>New/Mod</b> Change Request	<b>Requested By</b> Corporate Counsel	<b>Incident No.</b>	<b>TFS No.</b> 872930
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Policies updated according to Underwriting Bulletin 2025-National-02. Updates include:

1. Proforma Disclaimer language
2. File Number references to show PROFORMA beside the File Number.
3. Policy Number references to show PROFORMA beside the Policy Number.

Note: The 2021state-specific products (i.e. ALTA Loan Policy 2021 (AZ)) were previously updated in the July build.

**Affected item(s):**

- AKD1003.doc - ALTA Loan Policy 2006 (AK)
- AKD1004.doc - ALTA Owner's Policy 2006 (AK)
- AKD1005.doc - ALTA Homeowner's Policy of Title Insurance 2013 (AK)
- AKD1006.doc - ALTA Short Form Residential Loan Policy 2012 (AK)
- ALD1003.doc - ALTA Owner's Policy 2006 (AL)
- ALD1004.doc - ALTA Loan Policy 2006 (AL)
- ALD1021.doc - ALTA Homeowner's Policy of Title Insurance 2013 (AL)
- ALD1024.doc - ALTA Short Form Residential Loan Policy 2012 (AL)
- ARD1003.doc - ALTA Owner's Policy 2006 (AR)
- ARD1004.doc - ALTA Loan Policy 2006 (AR)
- ARD1016.doc - ALTA Homeowner's Policy of Title Insurance 2013 (AR)
- ARD1017.doc - ALTA Short Form Residential Loan Policy 2012 (AR)
- AZD1244.doc - ALTA Owner's Policy 2006 (AZ)
- AZD1245.doc - ALTA Loan Policy 2006 (AZ)
- AZD1252.doc - ALTA Homeowner's Policy of Title Insurance 2013 (AZ)
- AZD1253.doc - ALTA Short Form Residential Loan Policy 2012 (AZ)
- COD1079.doc - ALTA Owner's Policy 2006 (CO)
- COD1080.doc - ALTA Loan Policy 2006 (CO)
- COMD1104.doc - ALTA Owner's Policy 2006 (DC VA MD)
- COMD1105.doc - ALTA Loan Policy 2006 (DC VA MD)
- COMD1106.doc - ALTA Owner's Policy 2006 (GL)
- COMD1107.doc - ALTA Loan Policy 2006 (GL)
- COMD1108.doc - ALTA Owner's Policy 2006 (PA)
- COMD1109.doc - ALTA Loan Policy 2006 (PA)
- COMD1110.doc - ALTA Owner's Policy 2006 (IL)
- COMD1111.doc - ALTA Loan Policy 2006 (IL)
- COMD1112.doc - ALTA Owner's Policy 2006 (GA)
- COMD1113.doc - ALTA Loan Policy 2006 (GA)
- COMD1144.doc - ALTA Owner's Policy 2006 (MA)
- COMD1145.doc - ALTA Loan Policy 2006 (MA)
- COMD1153.doc - ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA)
- CTD1002.doc - ALTA Owner's Policy 2006 (CT)
- CTD1003.doc - ALTA Loan Policy 2006 (CT)
- CTD1025.doc - ALTA Homeowner's Policy of Title Insurance 2013 (CT)
- DED1002.doc - ALTA Owner's Policy 2006 (DE)
- DED1003.doc - ALTA Loan Policy 2006 (DE)
- DED1005.doc - ALTA Homeowner's Policy of Title Insurance 2013 (DE)
- FLD1329.doc - ALTA Loan Policy 2006 (FL)
- FLD1330.doc - ALTA Owner's Policy 2006 (FL)
- GAD1026.doc - Short Form Residential Combination Policy (GA)
- HID1244.doc - ALTA Owner's Policy 2006 (HI)
- HID1245.doc - ALTA Loan Policy 2006 (HI)
- HID1266.doc - ALTA Homeowner's Policy of Title Insurance 2013 (HI)
- IAD1007.doc - ALTA Owner's Policy 2006 (IA)
- IAD1008.doc - ALTA Loan Policy 2006 (IA)
- IAD1011.doc - ALTA Homeowner's Policy of Title Insurance 2013 (IA)
- IDD1145.doc - ALTA Loan Policy 2006 (ID)
- IDD1146.doc - ALTA Owner's Policy 2006 (ID)
- IDD1148.doc - ALTA Homeowner's Policy of Title Insurance 2013 (ID)
- IDD1149.doc - ALTA Short Form Residential Loan Policy 2012 (ID)
- ILD0435.doc - Limited Junior Loan Policy (Equity)
- ILD0543.doc - ALTA Short Form Residential Loan Policy 2012 (IL)

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*PROFORMA updates from UW Bulletin 2025-National-02 (continued)*

**Affected item(s):**

- IND1121.doc - Conversion Endorsement (2013 Short Owners Policy)
- IND1122.doc - Conversion Endorsement (2006 Short Owners Policy)
- IND1296.doc - ALTA Homeowner's Policy of Title Insurance 2013 (IN)
- IND1313.doc - ALTA Loan Policy 2006 (IN)
- IND1314.doc - ALTA Owner's Policy 2006 (IN)
- KYD1002.doc - ALTA Owner's Policy 2006 (KY)
- KYD1003.doc - ALTA Loan Policy 2006 (KY)
- KYD1004.doc - ALTA Homeowner's Policy of Title Insurance 2013 (KY)
- LAD1144.doc - ALTA Owner's Policy 2006 (LA)
- LAD1145.doc - ALTA Loan Policy 2006 (LA)
- LAD1160.doc - ALTA Homeowner's Policy of Title Insurance 2013 (LA)
- MAD1026.doc - ALTA Homeowner's Policy of Title Insurance 2013 (MA)
- MED1002.doc - ALTA Loan Policy 2006 (ME)
- MED1003.doc - ALTA Owner's Policy 2006 (ME)
- MED1039.doc - ALTA Homeowner's Policy of Title Insurance 2013 (ME)
- MED1040.doc - ALTA Short Form Residential Loan Policy 2012 (ME)
- MID1294.doc - ALTA Owner's Policy 2006 (MI)
- MID1295.doc - ALTA Loan Policy 2006 (MI)
- MID1303.doc - ALTA Homeowner's Policy of Title Insurance 2013 (MI)
- MND1098.doc - ALTA Homeowner's Policy of Title Insurance 2013 (MN)
- MND1119.doc - ALTA Loan Policy 2006 (MN)
- MND1120.doc - ALTA Owner's Policy 2006 (MN)
- MOD1184.doc - ALTA Owner's Policy 2006 (KS MO NE)
- MOD1184.doc - ALTA Owner's Policy 2006 (KS MO NE)
- MOD1185.doc - ALTA Loan Policy 2006 (KS MO NE)
- MOD1193.doc - ALTA Homeowner's Policy of Title Insurance 2013 (KS MO NE)
- MOD1193.doc - ALTA Homeowner's Policy of Title Insurance 2013 (KS MO NE)
- MSD1002.doc - ALTA Owner's Policy 2006 (MS)
- MSD1003.doc - ALTA Loan Policy 2006 (MS)
- MSD1023.doc - ALTA Homeowner's Policy of Title Insurance 2013 (MS)
- MTD0197.doc - ALTA Owner's Policy 2006 (MT)
- MTD0198.doc - ALTA Loan Policy 2006 (MT)
- MTD0200.doc - ALTA Homeowner's Policy of Title Insurance 2013 (MT)
- MTD0202.doc - ALTA Short Form Residential Loan Policy 2012 (MT)
- NDD1002.doc - ALTA Loan Policy 2006 (ND)
- NDD1003.doc - ALTA Owner's Policy 2006 (ND)
- NDD1004.doc - ALTA Homeowner's Policy of Title Insurance 2013 (ND)
- NHD1004.doc - ALTA Owner's Policy 2006 (NH)
- NHD1005.doc - ALTA Loan Policy 2006 (NH)
- NHD1011.doc - ALTA Homeowner's Policy of Title Insurance 2013 (NH)
- NHD1012.doc - ALTA Short Form Residential Loan Policy 2012 (NH)
- NJD1081.doc - Balloon Loan Modification Limited Policy (NJRB 2-13)
- NJD1083.doc - Mortgage Foreclosure Policy (NJRB 1-13)
- NJD1111.doc - ALTA Loan Policy 2006 (NJ)
- NJD1112.doc - ALTA Owner's Policy 2006 (NJ)
- NJD1113.doc - ALTA Owner's Policy 2006 (NJ) (Schedules Only)
- NJD1114.doc - ALTA Loan Policy 2006 (NJ) (Schedules Only)
- NMD1172.doc - Loan Policy 2006 (NM 2)
- NMD1173.doc - Owner's Policy 2006 (NM 1)
- NMD1185.doc - Short Form Residential Loan Policy 2012 (NM 63)
- NVD1023.doc - ALTA Homeowner's Policy of Title Insurance 2013 (NV)
- NVD1026.doc - ALTA Owner's Policy 2006 (NV)
- NVD1027.doc - ALTA Loan Policy 2006 (NV)
- NVD1131.doc - ALTA Short Form Residential Loan Policy 2012 (NV)
- NYD1466.doc - Standard New York Endorsement (Loan Policy)
- NYD1515.doc - Standard New York Endorsement (Owner's Policy)
- NYD1606.doc - ALTA Loan Policy 2006 (NY)
- NYD1607.doc - ALTA Owner's Policy 2006 (NY)
- NYD1626.doc - ALTA Loan Policy 2006 (NY) (Jacket)
- NYD1627.doc - ALTA Loan Policy 2006 (NY) (Cover Page)
- NYD1628.doc - ALTA Loan Policy 2006 (NY) (Exclusions From Coverage and Conditions)
- NYD1629.doc - ALTA Loan Policy 2006 (NY) (Schedule A)
- NYD1630.doc - ALTA Loan Policy 2006 (NY) (Schedule BI)
- NYD1631.doc - ALTA Loan Policy 2006 (NY) (Schedule BII)
- NYD1632.doc - ALTA Loan Policy 2006 (NY) (Schedule A - Legal Description)

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*PROFORMA updates from UW Bulletin 2025-National-02 (continued)*

**Affected item(s):**

- NYD1633.doc - ALTA Owner's Policy 2006 (NY) (Jacket)
- NYD1634.doc - ALTA Owner's Policy 2006 (NY) (Cover Page)
- NYD1635.doc - ALTA Owner's Policy 2006 (NY) (Exclusions From Coverage and Conditions)
- NYD1636.doc - ALTA Owner's Policy 2006 (NY) (Schedule A)
- NYD1637.doc - ALTA Owner's Policy 2006 (NY) (Schedule B)
- NYD1638.doc - ALTA Owner's Policy 2006 (NY) (Schedule A - Legal Description)
- OHD1387.doc - ALTA Homeowner's Policy of Title Insurance 2013 (OH)
- OHD1418.doc - ALTA Owner's Policy 2006 (OH)
- OHD1419.doc - ALTA Loan Policy 2006 (OH)
- OHD1434.doc - ALTA Short Form Residential Loan Policy 2012 (OH)
- OKD1195.doc - ALTA Loan Policy 2006 (OK)
- OKD1196.doc - ALTA Owner's Policy 2006 (OK)
- OKD1198.doc - ALTA Homeowner's Policy of Title Insurance 2013 (OK)
- ORD1499.doc - ALTA Loan Policy 2006 (OR)
- ORD1500.doc - ALTA Owner's Policy 2006 (OR)
- PAD1075.doc - ALTA Homeowner's Policy of Title Insurance 2013 (PA)
- RID1002.doc - ALTA Loan Policy 2006 (RI)
- RID1003.doc - ALTA Owner's Policy 2006 (RI)
- RID1016.doc - ALTA Homeowner's Policy of Title Insurance 2013 (RI)
- SCA0002866.doc - ALTA Owner's Policy 2006 (CA)
- SCA0002867.doc - ALTA Loan Policy 2006 (CA)
- SCA0002907.doc - ALTA Homeowner's Policy of Title Insurance 2013 (CA)
- SCA0002911.doc - ALTA Short Form Residential Loan Policy 2012 (CA)
- SCD1063.doc - ALTA Loan Policy 2006 (SC)
- SCD1064.doc - ALTA Owner's Policy 2006 (SC)
- SCD1066.doc - ALTA Homeowner's Policy of Title Insurance 2013 (SC)
- SCD1067.doc - ALTA Short Form Residential Loan Policy 2012 (SC)
- SDD1002.doc - ALTA Owner's Policy 2006 (SD)
- SDD1003.doc - ALTA Loan Policy 2006 (SD)
- SDD1004.doc - ALTA Homeowner's Policy of Title Insurance 2013 (SD)
- TND1003.doc - ALTA Owner's Policy 2006 (TN)
- TND1004.doc - ALTA Loan Policy 2006 (TN)
- TND1006.doc - ALTA Homeowner's Policy of Title Insurance 2013 (TN)
- UTD1003.doc - ALTA Owner's Policy 2006 (UT)
- UTD1004.doc - ALTA Loan Policy 2006 (UT)
- UTD1006.doc - ALTA Homeowner's Policy of Title Insurance 2013 (UT)
- UTD1007.doc - ALTA Short Form Residential Loan Policy 2012 (UT)
- VTD0001.doc - ALTA Owner's Policy 2006 (VT)
- VTD0002.doc - ALTA Loan Policy 2006 (VT)
- VTD0003.doc - ALTA Homeowner's Policy of Title Insurance 2013 (VT)
- VTD0004.doc - ALTA Short Form Residential Loan Policy 2012 (VT)
- WA00001061.doc - ALTA Owner's Policy 2006 (WA)
- WA00001062.doc - ALTA Loan Policy 2006 (WA)
- WA00001076.doc - ALTA Homeowner's Policy of Title Insurance 2013 (WA)
- WID0281.doc - ALTA Loan Policy 2006 (WI)
- WID0282.doc - ALTA Owner's Policy 2006 (WI)
- WID0298.doc - ALTA Homeowner's Policy of Title Insurance 2013 (WI)
- WVD1005.doc - ALTA Owner's Policy 2006 (WV)
- WVD1006.doc - ALTA Loan Policy 2006 (WV)
- WVD1007.doc - ALTA Homeowner's Policy of Title Insurance 2013 (WV)
- WYD1003.doc - ALTA Owner's Policy 2006 (WY)
- WYD1004.doc - ALTA Loan Policy 2006 (WY)
- WYD1005.doc - ALTA Homeowner's Policy of Title Insurance 2013 (WY)
- WYD1006.doc - ALTA Short Form Residential Loan Policy 2012 (WY)

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REPORTS

<i>1099-S Exceptions by Branch, Escrow Officer/Closer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Imp - Config		872496
Updated to include additional numbers in violation of SSA rules:  Begins with "666" Contains "00" in positions 4-5 Contains "0000" in positions 6-9  <b>Affected item(s):</b> SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<i>BRIM Recon</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	BRIM Team		870921
New ProTrust Report for the BRIM team  <b>Affected item(s):</b> SSCORP5626.rpt - BRIM Recon			

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<i>Closed Orders by Revenue Operation</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT MI Admin		865856
Replaced the Excel option checkbox for a dropdown where:  a. NONE = Default b. Standard = Current functionality c. Excel-MI  <b>Affected item(s):</b> SSCORP5276.rpt - Closed Orders by Revenue Operation			

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<i>Closing Calendar</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT NW Indiana		873089
Added Parameter to exclude orders when Settlement date is estimated  <b>Affected item(s):</b> SSCORP5271.rpt - Closing Calendar			

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## RELEASE NOTES

## AUGUST 2025

### Corporate Deposit Slip w/MICR Line

New/Mod	Requested By	Incident No.	TFS No.
Fix	Co OAC		873711

Deposit slip will now include receipts that are not tied to an order

**Affected item(s):**

SSCORP5514.rpt - Corporate Deposit Slip w/MICR Line  
SSCORP5523.rpt - Corporate Deposit Slip w/MICR Line (Legal)

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### Escrow Trial Balance

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		873106

Added option to group by order status

**Affected item(s):**

SSCORP0003.rpt - Escrow Trial Balance

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### Estimated Title Fees

New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW IT		873679

Added a parameter to have the option to include all loan amounts

**Affected item(s):**

SSCORPD3022.spdoc - Estimated Title Charges

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### Order Log

New/Mod	Requested By	Incident No.	TFS No.
Change Request	ALMA Admin		873848

Added a new Excel version for AL (ALMA) = Excel-AL

**Affected item(s):**

SSCORP5091.rpt - Order Log

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### Order Tasks by Order Date

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO UT		872280

Updated as follows:

- 'Escrow Officer' added to 'Show additional order information:' drop down (only shows when Group By 2 = Order Number or Due Date)
- New Excel export added, 'Excel-Com & Pol Delivered' (NCS CO UT)
- '^' prefix added to order numbers on PDFs to designate Cash Sale- 'Cash Sale' column added to Excel All, Shows 'Y' or 'N'

**Affected item(s):**

SSCORP5475.rpt - Order Tasks by Order Date

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## RELEASE NOTES

## AUGUST 2025

### Order Tasks by Task Dates

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO UT		872294

Updated as follows:

- 'Escrow Officer' added to 'Show additional order information:' drop down (only shows when Group By 2 = Order Number or Due Date)
- New Excel export added, 'Excel-Com & Pol Delivered'
- '^' prefix added to order numbers on PDFs to designate Cash Sale- 'Cash Sale' column added to Excel All, Shows 'Y' or 'N'

**Affected item(s):**

SSCORP5474.rpt - Order Tasks by Task Dates

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### Orders by Status

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		873743

Added Status to the Group by dropdown to be a stand alone grouping option

**Affected item(s):**

SSCORP5085.rpt - Orders by Status

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### Settlement Statements CSS

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT SoCal		874087

Updated Payoffs section to show lines where there is a carat sign (^), and no charge, and to show charges with Zeros, but without zeros, when the Additional Payoff Charges section is used

**Affected item(s):**

SSCORPD3006.spdoc - Master Statement (CSS)  
 SSCORPD3007.spdoc - Buyer/Borrower Statement (CSS)  
 SSCORPD3008.spdoc - Seller's Statement (CSS)  
 SSCORPD3009.spdoc - Individual Statement (CSS)  
 SSCORPD3010.spdoc - Property Statement (CSS)  
 SSCORPD3011.spdoc - Group Property Statement (CSS)

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### Title Product Usage

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Misc. Ops		873010

Added column for Proposed Insured at the end of the Excel export

**Affected item(s):**

SSCORP5436.rpt - Title Product Usage

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## RELEASE NOTES

AUGUST 2025

### *Transaction Activity Audit*

New/Mod	Requested By	Incident No.	TFS No.
Change Request	ALMA Admin		873851
Added new Excel option for AL (ALMA): "Excel-AL"			
<b>Affected item(s):</b> SSCORP5545.rpt - Transaction Activity Audit			

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### *WSOB Portal*

New/Mod	Requested By	Incident No.	TFS No.
Change Request	MA Agency Admin		873721
Updated Excel to include an Alternate option where:			
a. NONE = Default			
b. Standard = Current Format			
c. Alternate = Slightly different configuration			
<b>Affected item(s):</b> SSCORP5352.rpt - WSOB Portal			

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ALABAMA

INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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ARIZONA

DOCUMENTS

Phrase(s)

<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
<p><b>THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: <a href="#">tpllc01</a></b></p> <p><b>THIRD PARTY DEPOSIT:</b> <b>[PROMPT (Enter the third party depositor's name)]</b> is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by <b>[Pulls answer from above]</b>, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon <b>[Pulls Escrow Office Name]</b>. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.</p>			

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INTEGRATIONS

*CSS Import Tool*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of CSS Import Tool v1.18.0.0.</p> <p>The CSS Import Tool enables the creation of or update to SoftPro Select Orders or Templates for each row in a Microsoft Excel workbook using the corresponding CSS Import Mapping Lookup Tables as the mapping table between the Excel workbook and Select Order fields.</p> <p>**CSS Import Tool is permission based.</p>			

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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873856
Updated the County Manager as follows:  - AZ: LTC Northern Arizona.			
<b>Affected item(s):</b> SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873857
Updated the County Manager as follows:  - AZ: LTC Northern Arizona.			
<b>Affected item(s):</b> SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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CALIFORNIA

DOCUMENTS

Escrow

<i>After Recording Section - FNT Builder Services</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Builder Services	INC250300723	874725
Relocated the Escrow and Title No.s to come underneath the company name for all document's that pull the 'After Recording' section.			

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<i>Boutique Escrow forms to show shortened name field</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Boutique Escrow units		873324
Updating so for the Boutique Escrow operations they see the full, long name one time and every instance that follows will show the short name field only.			
<ul style="list-style-type: none"> <li>Signature Title Escrow</li> <li>Anchor Seaport Escrow</li> <li>Beverly Wilshire Escrow</li> <li>Laguna Hills Escrow</li> <li>Ticor Title Escrow</li> </ul>			
No change for non-Boutique profiles.			
<b>Affected item(s):</b>			
SCA0000096.doc - Disbursement of Proceeds-Refunds			
SCA0000245.doc - Owner Info Request			
SCA0002655.doc - Owner Info Request (Letter)			
SCA0002891.doc - Owner Info Request (Commercial)			
SSCORPD0265.doc - 1099-S Substitute Form			
SSCORPD5526.doc - Secure Email Notification			

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<i>Bulk - Statement re Consideration Deposited in Escrow - ABC-226</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT NoCal	INC250262910	874710
Updated to pull the property address to the premises box for profiles containing "Solano\FT\FSOL" or "Humboldt\FHB\FT" or "SAC\FSSE".			
<b>Affected item(s):</b>			
SCA0002469.doc - Bulk - Statement re Consideration Deposited in Escrow - ABC-226			
SCA0002718.doc - Bulk - Statement re Consideration Deposited in Escrow - ABC-226 (Multiple Buyers)			

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## RELEASE NOTES

## AUGUST 2025

<i>Commission Docs (12)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal	INC250315611	874464
Added CDA Notice option.			
<b>Affected item(s):</b>			
SCA0000075.doc - Commission - Buyer Amended			
SCA0000076.doc - Commission - Buyer			
SCA0000326.doc - Commission - Seller Amended			
SCA0000327.doc - Commission - Seller			
SCA0001881.doc - Memorandum of Instructions to Pay Commission			
SCA0002556.doc - Separate Commission – Listing-Selling			
SCA0002557.doc - Separate Memorandum of Inst to Pay Commission – Listing-Selling			
SCA0002987.doc - Commission Instruction			
SSCORPD5536.doc - Commission Clarification - Listing Brokerage			
SSCORPD5536.doc - Commission Clarification - Selling-Buyer Brokerage			
SSCORPD5537.doc - Commission Clarification-Disbursement Instructions			
SSCORPD5961.doc - Commission Clarification			

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<i>EI CAR Amendment (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Ticor Title SoCal	INC250293895	872865
Removed the extra instance of the Close of Escrow and Acceptance date for SOC\TT ops.			
<b>Affected item(s):</b>			
SCA0000064.doc - EI CAR Amendment (EIS)			

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<i>EI FIRPTA Withholding Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal	INC250287802	873558
Prompt with warning added for amount.			
<b>Affected item(s):</b>			
SSCORPD0364.doc - EI FIRPTA Withholding Instructions			

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<i>Exhibit Page - Joint Tenancy</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Sacramento	INC250318032	874708
Updated from "..accept the interest herein conveying to them as joint tenants..." to "...consent to the creation of joint tenancy..."			
<b>Affected item(s):</b>			
SCA0002917.doc - Exhibit Page - Joint Tenancy			

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<i>Indemnity Personal Undertaking ML Contractor Form Limited 2024</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTC CA		872879
Added "other" contacts to the sig section.			
<b>Affected item(s):</b>			
SSCORPD5717.doc - Indemnity Personal Undertaking ML Contractor Form Limited 2024			

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## RELEASE NOTES

AUGUST 2025

<i>Loan Information Sheets (2)</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	NCS FNT Southwest	INC250287330	872262
Added Phone No. for the lender.			
<b>Affected item(s):</b> SCA0002934.doc - Loan Information Sheet SCA0002934.doc - Loan Information Sheet (Multiple)			

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<i>Trust Certification</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	FNT CA NCS		873560
Document updated to add "or acquire" to 4.a.			
<b>Affected item(s):</b> SCA0000299.doc - Trust Certification SCA0002399.doc - Trust Certification (Non-Parties) SCA0002403.doc - Trust Certification (Deed In and Out of Trust)			

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Phrase(s)

*New EI Phrase*

<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
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**THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: [tpllc01](#)**

**THIRD PARTY DEPOSIT:** [PROMPT (Enter the third party depositor's name)] is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by [Pulls answer from above], Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon [Pulls Escrow Office Name]. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.

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INTEGRATIONS

*Disclosure Source*

<b>New/Mod</b> Mod	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
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This release (v4.7.1.0) includes the following:

- New version of Disclosure Source API Platform to include:

Additional **Report Type** includes:

- Residential Orders – **29-CRES Residential Premium**
- Residential Orders – **28-CRES Residential Standard**

A screenshot of the 'Disclosure Source Form' window. The 'Report Type' dropdown menu is open, showing options: 24-Residential Premium \$99, 24-Residential Premium \$75, 27-Residential Standard \$75, 29-CRES Residential Premium \$99, and 28-CRES Residential Standard \$75. The '24-Residential Premium \$99' option is selected.

- Updated to use the Disclosure Source new API
  - Owner Name – pulls from the Seller Contact Name
  - Escrow Office/Ordering Party fields (except email) – populates based on Escrow Company and Escrow Officer

A screenshot of the 'Disclosure Source Form' window showing populated fields. The 'Owner Name' is 'Kelsey Campo', 'Escrow Number' is '2025050007', and 'Report Type' is '24-Residential Premium \$99'. The 'Escrow Office / Ordering Party' section is highlighted with a red box and contains the following information:

Name	Test escrow	Escrow Company Contact	Street	123 main st	Escrow Company Contact
First Name	Kelsey	Escrow Officer	City	Schenectady	Escrow Company Contact
Last Name	Campobasso	Escrow Officer	State	New York	Escrow Company Contact
Phone	76	Escrow Officer	Zip	12345	Escrow Company Contact
Email	kelsey	Escrow Officer			

- Field validation only for the email address pulled into the Disclosure Source Form for the **Escrow Officer**, **Listing Agent** and **Selling Agent**. Email must have '@' and '.' Symbols. **Invalid Contact Values** message displays once the Disclosure Source Form is opened and invalid data is found.
- **Configuration**
  - settings are now accessible in **SPAdmin > Configuration > SPTools > Disclosure Source** negating the use of the XML file.
  - Settings updated for required fields and field validation.
  - Access is available only when a member of the **DisclosureSourceConfig** Security Group.

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REPORTS

<i>Transaction Activity</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> FNT LA OAC	<b>Incident No.</b>	<b>TFS No.</b> 873193
Updated or FNT SoCal (LA, IE, and SD) to include out of date range adjustments on 'TBD' transactions			
<b>Affected item(s):</b> SSCORP0018.rpt - Transaction Activity			

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COLORADO

DOCUMENTS

Escrow

<i>Affidavit (Estoppel Deed in Lieu) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF CO	INC250315069	874433
Various updates made for CO operations only.			
<b>Affected item(s):</b> SSCORPD1361.doc - Affidavit (Estoppel Deed in Lieu - With Debt Cancellation) SSCORPD1360.doc - Affidavit (Estoppel Deed in Lieu - Without Debt Cancellation)			

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<i>Cashier's Check Request - FT Branches Update</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT CO	INC250323720	875006
Removed branches from field prompt:			
<ul style="list-style-type: none"> <li>120-Highlands Ranch</li> <li>122-Southwest</li> <li>127-Delta</li> <li>150 -Cherry Creek</li> <li>153-Parker</li> <li>171-Longmont</li> <li>310-Woodpland Park</li> <li>330-Canon City</li> <li>340-Greeley</li> <li>382-Estes Park</li> </ul>			
<b>Affected item(s):</b> COD1125.doc - Cashier's Check Request			

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<i>Deed (Statutory Special Warranty Deed RAH AH3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title	INC250297507	872883
Removed "where one, or more than one" language and added interest language in its place.			
<b>Affected item(s):</b> COD1397.doc - Deed (Statutory Special Warranty Deed RAH AH3)			

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RELEASE NOTES

AUGUST 2025

Phrase(s)

<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
<p><b>THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: <a href="#">tpllc01</a></b>  <b>THIRD PARTY DEPOSIT:</b> <span style="color: red;">[PROMPT (Enter the third party depositor's name)]</span> is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by <span style="color: red;">[Pulls answer from above]</span>, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon <span style="color: red;">[Pulls Escrow Office Name]</span>. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.</p>			

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REPORTS

*EPU Tasks Reports*

<b>New/Mod</b> Change Request	<b>Requested By</b> EPU CO Admin	<b>Incident No.</b>	<b>TFS No.</b> 872511
Added column for 'Tax Cert Rcvd' for all CO display task options			
<b>Affected item(s):</b> SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager SSCORP5150.rpt - EPU Task Summary/Productivity by Employee			

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*HTC\_CO Check Template*

<b>New/Mod</b> Fix	<b>Requested By</b> Reports Team	<b>Incident No.</b>	<b>TFS No.</b> 872918
Resolved issue with payee name printing too low			
<b>Affected item(s):</b> FNFCORP_HTC_CO.rpt - HTC CO Check Template			

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CONNECTICUT

INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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FLORIDA

INTEGRATIONS

*Smartview DocSave*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v1.21.0.0) includes:</p> <ul style="list-style-type: none"> <li>In anticipation of a NY DFS requirement to be enforced later this year (November 1, 2025), a new hyperlinking API call has been added, <b>UPDATEDOCS</b>, to notify Smartview the document should be made publicly accessible.</li> </ul> <p>This additional call identifying the document link(s) triggers Smartview to move a copy of those documents to a separate storage solution and returns those links to Select as part of the <b>DOCUMNTLINK5</b> call with valid and working links.</p> <p>When in an Order using a RTF that allows hyperlinking to be added, selecting a Smartview document and clicking <b>OK</b>, a call is sent to Smartview identifying this document is linked and can be publicly accessible.</p> <p>If the call fails, an error is displayed citing, <b>Unable to retrieve the public document link. Please contact your system administrator if this persists.</b></p>			

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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873856
Updated the County Manager as follows:  - FL: LCTG Florida Operations  <b>Affected item(s):</b> SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873857
Updated the County Manager as follows:  - FL: LCTG Florida Operations  <b>Affected item(s):</b> SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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HAWAII

DOCUMENTS

Phrase(s)

*New EI Phrase*

<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
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**THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: [tpllc01](#)**  
**THIRD PARTY DEPOSIT:** **[PROMPT (Enter the third party depositor's name)]** is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by **[Pulls answer from above]**, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon **[Pulls Escrow Office Name]**. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.

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IDAHO

DOCUMENTS

Phrase(s)

<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
<p><b>THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: <a href="#">tpllc01</a></b>  <b>THIRD PARTY DEPOSIT:</b> [PROMPT (Enter the third party depositor's name)] is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by [Pulls answer from above], Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon [Pulls Escrow Office Name]. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.</p>			

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<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> System Admin	<b>Incident No.</b>	<b>TFS No.</b> 872739
<p><b>TRANSFER OF TITLE WITH THE DEPT. OF MOTOR VEHICLES / Code: <a href="#">ttdmv01</a></b>  <b>TRANSFER OF TITLE WITH THE DEPT. OF MOTOR VEHICLES:</b> It is hereby acknowledged by the parties hereto, that the Certificate of Title will be transferred between the parties outside of this escrow. Upon close of escrow, the Escrow Holder is instructed deliver the original title from the Seller to the Buyer along with the receipt from the county showing personal property taxes for the subject year have been prepaid. It is the Buyer's sole responsibility to take the necessary steps to transfer the title with the DMV and pay any fees as required by that agency and hold [Pulls Escrow Office Name] harmless for any fees. Signatures of the parties hereunder shall be deemed to be their full acceptance and understanding of the title transfer.</p> <p>Buyer and Seller further agree to hold harmless and relieve the Company of any and all liability that may arise in connection with the Mobile Home remaining personal property and not being affixed to the real property.</p>			

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ILLINOIS

DOCUMENTS

[Escrow](#)

<i>Title Search Report</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> CT Metro	<b>Incident No.</b> INC250312465	<b>TFS No.</b> 874083
New document; please render to view.			
<b>Affected item(s):</b> ILD0626.doc - Title Search Report			

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INTEGRATIONS

*Task Notification Tool*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v3.30.4.0) includes:</p> <ul style="list-style-type: none"><li data-bbox="252 465 1252 504">• <b>Microsoft.Identity.Client DLL</b> version updated to match Select which is 4.66.1.</li></ul>			

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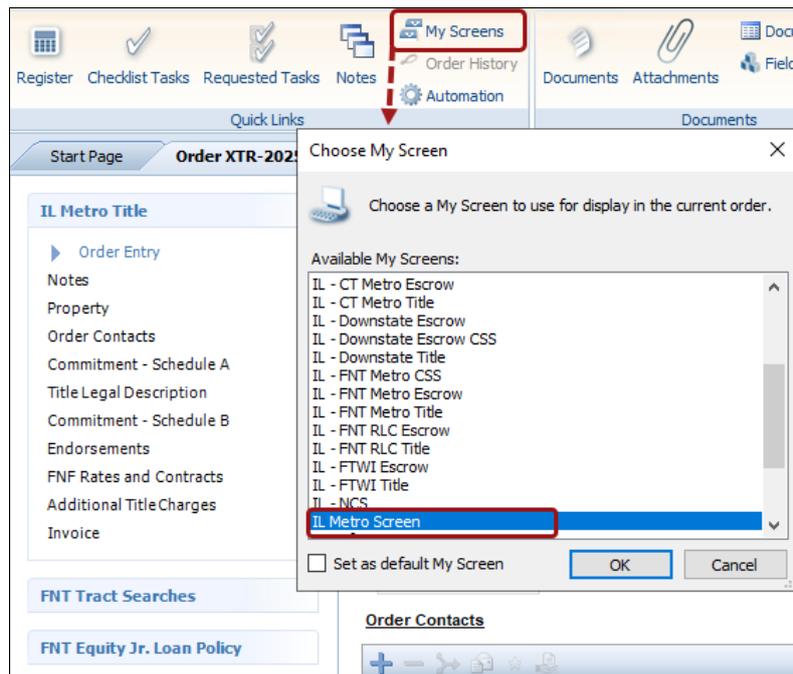
MY SCREENS

*IL Metro Screen*

<b>New/Mod</b> New	<b>Requested By</b> FNFI	<b>Incident No.</b>	<b>TFS No.</b>
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The **IL Metro Screen** has been added to the **My Screens** selections adding the following screen sets.

- > **IL Metro Title**
- > **FNT Tract Searches**
- > **FNT Equity Jr. Loan Policy**



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INDIANA

DOCUMENTS

[Escrow](#)

<a href="#">ABA (True Defense)</a>			
<b>New/Mod</b> New Request	<b>Requested By</b> CT IN	<b>Incident No.</b> INC250270410	<b>TFS No.</b> 872869
New document; please render to view.			
<b><u>Affected item(s):</u></b> IND1374.doc - ABA (True Defense)			

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INTEGRATIONS

*Task Notification Tool*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v3.30.4.0) includes:</p> <ul style="list-style-type: none"><li data-bbox="252 465 1252 504">• <b>Microsoft.Identity.Client DLL</b> version updated to match Select which is 4.66.1.</li></ul>			

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KENTUCKY

DOCUMENTS

[Escrow](#)

<a href="#">Affidavit (Smoke Detector)</a>			
<b>New/Mod</b> New Request	<b>Requested By</b> FNF MN	<b>Incident No.</b> INC250293774	<b>TFS No.</b> 872756
New document; please render to view.			
<b>Affected item(s):</b> KYD1023.doc - Affidavit (Smoke Detector)			

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MAINE

INTEGRATIONS

*QuickBooks Invoice Export*

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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MARYLAND

INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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MASSACHUSETTS

INTEGRATIONS

*QuickBooks Invoice Export*

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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MICHIGAN

DOCUMENTS

[Escrow](#)

<a href="#">New ABAs</a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> CT MI	<b>Incident No.</b>	<b>TFS No.</b> 872278
New and revised ABAs. Please render to view.			
<b>Affected item(s):</b> MID1231.doc - Master ABA Disclosure			

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INTEGRATIONS

*Task Notification Tool*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v3.30.4.0) includes:</p> <ul style="list-style-type: none"><li data-bbox="252 465 1252 504">• <b>Microsoft.Identity.Client DLL</b> version updated to match Select which is 4.66.1.</li></ul>			

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MINNESOTA

DOCUMENTS

Escrow

<a href="#"><i>Affidavit (Consideration for Graduated Percent Fee)</i></a>			
<b>New/Mod</b> New Request	<b>Requested By</b> Eden Prairie, MN	<b>Incident No.</b> INC250304585	<b>TFS No.</b> 873525
New document; please render to view.			
<b>Affected item(s):</b> NJD1137.doc - Affidavit (Consideration for Graduated Percent Fee)			

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INTEGRATIONS

*Task Notification Tool*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v3.30.4.0) includes:</p> <ul style="list-style-type: none"><li data-bbox="252 465 1252 504">• <b>Microsoft.Identity.Client DLL</b> version updated to match Select which is 4.66.1.</li></ul>			

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MISSOURI

DOCUMENTS

Escrow

<i>CII Hold Harmless</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	St. Louis Title	INC250304098	873523
New document; please render to view.			
<b>Affected item(s):</b> MOD1267.doc - CII Hold Harmless			

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<i>City of Eureka Title Call-In Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	St. Louis Title	INC250313553	874224
New document; please render to view.			
<b>Affected item(s):</b> MOD1268.doc - City of Eureka Title Call-In Sheet			

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<i>Full and Final Unconditional Lien Waiver</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Security Title	INC250291885	873313
Updated to pull the property state.			
<b>Affected item(s):</b> MOD1227.doc - Full and Final Unconditional Lien Waiver			

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<i>Trid Seller Letter with Coverage</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250299671	873546
Added new question regarding Community Infrastructure & Improvement District Assessments.			
<b>Affected item(s):</b> MOD1228.doc - Trid Seller Letter with Coverage			

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MONTANA

DOCUMENTS

Phrase(s)

*New EI Phrase*

<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
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**THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: [tpllc01](#)**  
**THIRD PARTY DEPOSIT:** **[PROMPT (Enter the third party depositor's name)]** is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by **[Pulls answer from above]**, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon **[Pulls Escrow Office Name]**. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.

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NEVADA

DOCUMENTS

Escrow

<a href="#"><i>El - Disbursement (2)</i></a>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Las Vegas	INC250281832	872193
<p>New line added for both Buyer/Borrower and Seller versions that requests they indicate if there is a split in proceeds.</p> <p>Added new language for refinances.</p> <p><b>Instructions to Transfer Proceeds</b>            Escrow Holder is hereby directed to transfer the sum of \$_____ from funds accruing to the undersigned at the close of escrow to Escrow No. _____ at _____ for credit to the account of the undersigned. The undersigned acknowledges that the funds will not be disbursed to said escrow until documents in this escrow have been recorded.</p> <p><b>Affected item(s):</b>            SSCORPD1895.doc - El - Disbursement            SSCORPD5366.doc - El - Disbursement (Legal)</p>			

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<a href="#"><i>Specific Defect Indemnity Agreement</i></a>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT NV	INC250298858	873549
<p>Updated tree title for "FARE" profiles.</p> <p><b>Affected item(s):</b>            NVD1021.doc - Specific Defect Indemnity Agreement</p>			

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Phrase(s)

*New EI Phrase*

<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
-------------------------------	-----------------------------------	---------------------	--------------------------

**THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: [tpllc01](#)**  
**THIRD PARTY DEPOSIT:** [PROMPT (Enter the third party depositor's name)] is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by [Pulls answer from above], Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon [Pulls Escrow Office Name]. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.

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INTEGRATIONS

*CSS Import Tool*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of CSS Import Tool v1.18.0.0.</p> <p>The CSS Import Tool enables the creation of or update to SoftPro Select Orders or Templates for each row in a Microsoft Excel workbook using the corresponding CSS Import Mapping Lookup Tables as the mapping table between the Excel workbook and Select Order fields.</p> <p>**CSS Import Tool is permission based.</p>			

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NEW JERSEY

DOCUMENTS

Escrow

<a href="#"><i>Affidavit of Consideration for Use (2)</i></a>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Siobon Humphrey	INC250309241	873553
These versions were outdated and removed from trees.			
<b>Affected item(s):</b> NJD1078.doc - Affidavit of Consideration for Use by Buyer NJD1079.doc - Affidavit of Consideration for Use by Seller			

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<a href="#"><i>Seller's Residency Certification-Exemption</i></a>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FRS NJ	INC250304548	873311
Updated to reflect most recently provided version.			
<b>Affected item(s):</b> NJD1009.doc - Seller's Residency Certification-Exemption			

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NEW MEXICO

DOCUMENTS

[Escrow](#)

<a href="#">Additional Buyer</a>			
<b>New/Mod</b> New Request	<b>Requested By</b> FNF Compliance	<b>Incident No.</b>	<b>TFS No.</b> 874071
New document; please render to view.			
<b>Affected item(s):</b> NMD1255.doc - Additional Buyer			

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INTEGRATIONS

Lakehouse

New/Mod New	Requested By	Incident No.	TFS No.
<p>This release (v1.5.4.0) includes:</p> <ul style="list-style-type: none"><li>• New method added to obtain an encryption key; Hawaii unable to use Azure Managed Identity</li><li>• Allow the configuration of the managed identities client id</li><li>• Allow the override of the header name for the subscription key.</li></ul>			

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REPORTS

<i>Transaction Form (NM)</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> NM Escrow Admin	<b>Incident No.</b>	<b>TFS No.</b> 873286
Added an additional page with line description and charges for checks, for NM			
<b>Affected item(s):</b> SSCORP5002.rpt - Transaction Form			

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NEW YORK

DOCUMENTS

Escrow

<i>State Tax Guidelines - Document Changes</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change Request	NY OAC	INC250276972	872181
Various changes due to new guidelines regarding State Tax. Please render to view in full.			
<p><b><u>Affected item(s):</u></b>            NYD1300.doc - ATTORNEY            NYD1309.doc - Letter (Continuation Search)            NYD1359.doc - JUDG FED UCC            NYD1360.doc - JUDG FED            NYD1364.doc - LAST OWNER and LIEN SEARCH            NYD1383.doc - STREET DEDICATION</p>			

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<i>State Tax Warrant Search</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
New Request	CT NY	INC250270696	872874
New document; please render to view.			
<p><b><u>Affected item(s):</u></b>            NYD1950.doc - State Tax Warrant Search</p>			

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REPORTS

<i>Albany Title Bill</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Albany Ops	<b>Incident No.</b>	<b>TFS No.</b> 873687
Updated the LLC Company to pull from the T Contact and removed hard coded Fidelity National Title from the Disclosure on page 2.			
<b>Affected item(s):</b> NYD1029.spdoc - NY Title Bill			

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RELEASE NOTES

AUGUST 2025

NORTH CAROLINA

DOCUMENTS

[Escrow](#)

<a href="#"><i>Secret Service Advisory</i></a>			
<b>New/Mod</b> New Request	<b>Requested By</b> FT NC	<b>Incident No.</b> INC250289610	<b>TFS No.</b> 872877
New document; please render to view.			
<b>Affected item(s):</b> NCD1027.doc - Secret Service Advisory			

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INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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OHIO

DOCUMENTS

Escrow

<i>Certificate of Trust</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Cleveland	INC250306279	873540
Removed Irrevocable/Revocable prompt.			
<b>Affected item(s):</b> OHD1067.doc - Certificate of Trust			

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<i>Closing Affidavit (Coronavirus) nka Closing Affidavit</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250307388	873538
Updated to remove coronavirus language.			
<b>Affected item(s):</b> OHD1445.doc - Closing Affidavit			

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<i>IBA Service Form (Capital One)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT OH	INC250315610	874416
Updated title to add "IBA Service Form".			
<b>Affected item(s):</b> OHD1484.doc - IBA Service Form (Capital One)			

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<i>IBA Wire Forms (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT OH	INC250315610	874418
New documents; please render to view.			
<b>Affected item(s):</b> OHD1499.doc - IBA Wire Form - Open Account OHD1500.doc - IBA Wire Form - Close Account			

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INTEGRATIONS

*Task Notification Tool*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v3.30.4.0) includes:</p> <ul style="list-style-type: none"><li data-bbox="252 465 1252 504">• <b>Microsoft.Identity.Client DLL</b> version updated to match Select which is 4.66.1.</li></ul>			

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REPORTS

<i>Closed Orders with Policy Type and Policy Rev</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> CT OH Title Admin	<b>Incident No.</b>	<b>TFS No.</b> 871500
New report for CT OH			
<b>Affected item(s):</b> SSCORP5628.rpt - Closed Orders with Policy Type and Policy Rev			

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OKLAHOMA

DOCUMENTS

Escrow

<a href="#"><i>Affidavit (Marketable Title - Prior Leases)</i></a>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
New Request	FNF OK	INC250277881	872881
New document; please render to view.			
<b><u>Affected item(s):</u></b> OKD1331.doc - Affidavit (Marketable Title - Prior Leases)			

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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873856
Updated the County Manager as follows:  - OK: FirstTitle & Abs/Guarantee Title-OK  <b>Affected item(s):</b> SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873857
Updated the County Manager as follows:  - OK: FirstTitle & Abs/Guarantee Title-OK  <b>Affected item(s):</b> SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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OREGON

DOCUMENTS

Escrow

<i>FIRPTA - Statement of Qualified Substitute</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> System Admin	<b>Incident No.</b>	<b>TFS No.</b> 871634
Document will now show the Escrow Officer signature along with a prompt warning when the user rendering the document is an Escrow Officer.			
<b>Affected item(s):</b> ORD1479.doc - FIRPTA - Statement of Qualified Substitute			

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<i>Letter (City Lien)</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Portland CPF	<b>Incident No.</b>	<b>TFS No.</b> 874185
Updated to pull in the current owner from the prelim for Owner.			
<b>Affected item(s):</b> ORD1205.doc - Letter (City Lien)			

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<i>Letter (Funding Request with Wire Data)</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Western Title	<b>Incident No.</b>	<b>TFS No.</b> 873481
New document; please render to view.			
<b>Affected item(s):</b> ORD1541.doc - Letter (Funding Request with Wire Data)			

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<i>Letter (Funding Request)</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Western Title	<b>Incident No.</b>	<b>TFS No.</b> 873479
Updated to use onscreen custom field but if that is empty it will continue to prompt. Also added the escrow assistant to the dropdown.			
<b>Affected item(s):</b> ORD1013.doc - Letter (Funding Request)			

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RELEASE NOTES

AUGUST 2025

*Note (Unsecured Promissory)*

<b>New/Mod</b> Change Request	<b>Requested By</b> System Admin	<b>Incident No.</b>	<b>TFS No.</b> 872867
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Highlighted section removed.

<p><b>DO NOT DESTROY THIS NOTE</b></p> <p><b>When paid, this note and the Deed of Trust must be surrendered to Trustee for cancellation, before reconveyance will be made.</b></p>
--

**Affected item(s):**

ORD1070.doc - Note (Unsecured Promissory)

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*Optional Signature Block for Lender (2)*

<b>New/Mod</b> Change Request	<b>Requested By</b> System Admin	<b>Incident No.</b>	<b>TFS No.</b> 872871
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Updated to add optional lender signature block.

**Affected item(s):**

ORD1057.doc - EI Supplemental - Promissory Note and Deed of Trust  
ORD1036.doc - Instructions (Scrivener)

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Title

*OTIRO Form Filing of ALTA Forms effective 9-1-2025*

<b>New/Mod</b> New Request	<b>Requested By</b> Form Filing	<b>Incident No.</b>	<b>TFS No.</b> 873335
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The following *new* OTIRO (ALTA) policy is being added:

- ALTA Residential Limited Coverage Junior Loan Policy 2021 (OTIRO No. PLL-03)

The following *new* OTIRO (ALTA) endorsements are being added:

- OTIRO 2-JR1 - Residential Limited Coverage Junior Loan Policy Datedown (ALTA JR1 - 2021)
- OTIRO 2-JR2 - Residential Limited Coverage Junior Loan Policy Future Advance (ALTA JR2 - 2021)

The following *revised version* OTIRO (ALTA) endorsement is being added:

- OTIRO 242 - Commercial Lender Group 2024 (ALTA 42 - 2024)

The following OTIRO (ALTA) endorsement has been revised (replacing the previous 2021 version):

- OTIRO 203.3 - Zoning - Completed Improvement - Legal Non-Conforming Use (ALTA 3.3 - 2024)

Technical Corrections are in place for the following existing endorsements:

- OTIRO 214 - Future Advance - Priority (ALTA 14 - 2021)
- OTIRO 214.3 - Future Advance - Reverse Mortgage (ALTA 14.3 - 2021)

**Affected item(s):**  
ORD1050.doc - Master Loan Policy (OR)

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Phrase(s)

*New EI Phrase*

<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
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**THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: [tpllc01](#)**

**THIRD PARTY DEPOSIT:** **[PROMPT (Enter the third party depositor's name)]** is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by **[Pulls answer from above]**, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon **[Pulls Escrow Office Name]**. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.

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PENNSYLVANIA

INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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RHODE ISLAND

INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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SOUTH CAROLINA

INTEGRATIONS

<i>QuickBooks Invoice Export</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
New			
Installation of QuickBooks Invoice Export Tool v1.5.0.0.  Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.			

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TEXAS

DOCUMENTS

Escrow

<i>Critical Dates nka FALL-Critical Date</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Allegiance Title	INC250300578	873544
Updated to match the most recently provided and approved version. Please render to view.			
<b>Affected item(s):</b> SSTXD00236.doc - FALL-Critical Date			

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<i>Fee Update (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Baker	INC250289734 & INC250289762	876021
Changed fee to \$85-\$100.			
<b>Affected item(s):</b> SSTXD00207.doc - Affiliated Business Arrangement Disclosure Statement TXFNFESC_ClosingDocuments(CompositeForm).doc - Closing Documents (Composite Form)			

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REPORTS

<i>Disbursement Approval</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	TX Escrow Admin		873392
Troubleshooted why the report was failing for random days.			
<b>Affected item(s):</b> SSCORP5396.rpt - Disbursement Approval			

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<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873856
Updated the County Manager as follows:			
- TX: Alamo San Antonio			
<b>Affected item(s):</b> SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		873857
Updated the County Manager as follows:			
- TX: Alamo San Antonio			
<b>Affected item(s):</b> SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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UTAH

DOCUMENTS

Escrow

<i>Buyer Inspection Form (PIOCHE)</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> UT	<b>Incident No.</b>	<b>TFS No.</b> 874714
New document; please render to view.			
<b>Affected item(s):</b> UTD1155.doc - Buyer Inspection Form (PIOCHE)			

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<i>Deed (Warranty)</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> FT UT	<b>Incident No.</b> INC250267361	<b>TFS No.</b> 874700
Updated for FT residential to look to the seller's current address when the forwarding address on the deed screen is empty.			
<b>Affected item(s):</b> UTD1005.doc - Deed (Warranty)			

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INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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WASHINGTON

DOCUMENTS

Escrow

<i>Absentee Letters (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Renton		874235
Added new drop down for the sig section for WA users.			
<b>Affected item(s):</b> SSCORPD5832.doc - Letter (Notice Transaction Confirmation-Absentee Owner) SSCORPD5880.doc - Letter (Notice Transaction Confirmation-Absentee Owner) TBD SSCORPD5923.doc - Letter (Listing - Absentee Owner) SSCORPD5923.doc - Letter (Refi - Absentee Owner)			

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<i>Exhibit A Commitment Legal</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Seattle		873298
New document; please render to view.			
<b>Affected item(s):</b> WA00001100.doc - Exhibit A Commitment Legal			

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## RELEASE NOTES

AUGUST 2025

Phrase(s)

<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
<b>THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: <a href="#">tpllc01</a></b> <b>THIRD PARTY DEPOSIT:</b> <b>[PROMPT (Enter the third party depositor's name)]</b> is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by <b>[Pulls answer from above]</b> , Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon <b>[Pulls Escrow Office Name]</b> . Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.			

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*Option Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Penny Hoskins	<b>Incident No.</b>	<b>TFS No.</b>
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The **Option** screen has been updated to include the following fields:

- > **Text to overwrite Settlement Statement buyer signature**
- > **Text to overwrite Settlement Statement seller signature**

These changes are visible when one of the following My Screens is selected:

- > **Washington Commercial CSS Screens**
- > **Washington Commercial Screens**
- > **Washington Escrow Screens**
- > **Washington Screen List**

Options

Use optional Closing Disclosure forms for transactions not involving seller (Refinance)

Sort CDF page 2 lines descriptions alphabetically on order save

Print POC codes on Closing Disclosure form

Add date text to buyer and seller Settlement Statement sig lines

Text to overwrite Settlement Statement buyer signature:

Text to overwrite Settlement Statement seller signature:

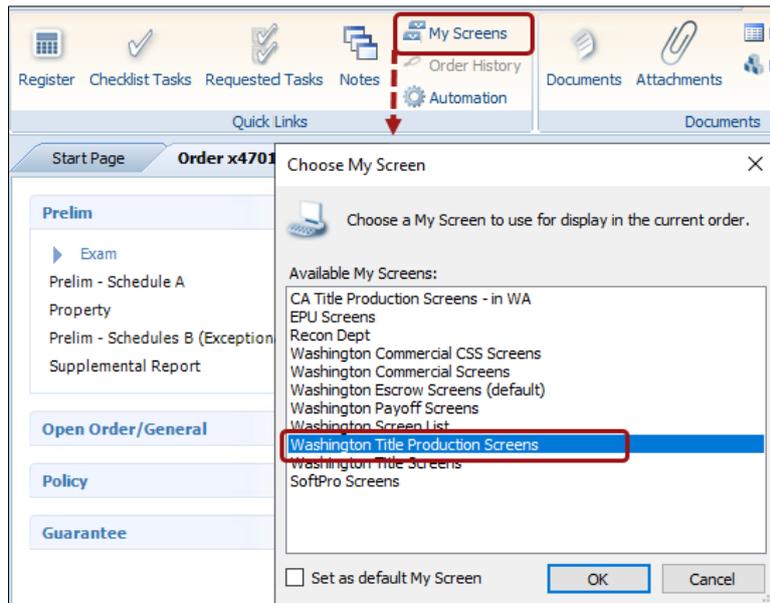
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*Washington Title Production Screens*

<b>New/Mod</b> New	<b>Requested By</b> Jeff Meyers	<b>Incident No.</b>	<b>TFS No.</b>
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The **Washington Title Production Screens** has been added to the **My Screens** selections adding the following screen sets.

- > **Prelim**
- > **Open Order/General**
- > **Policy**
- > **Guarantee**



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WEST VIRGINIA

INTEGRATIONS

*QuickBooks Invoice Export*

<b>New/Mod</b> New	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
<p>Installation of QuickBooks Invoice Export Tool v1.5.0.0.</p> <p>Allows for the creation of an export file for those joint ventures not currently using CRRAR of all invoices pushed since prior export.</p>			

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WISCONSIN

DOCUMENTS

Escrow

<i>Commercial Authorization</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT WI	INC250300129	873556
Updated so that document can be rendered for Buyer/Borrower contacts.			
<b>Affected item(s):</b> WID0308.doc - Commercial Authorization			

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<i>Second Review Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	All WI Brands	INC250315732	874421
Updated to most recently provided version.			
<b>Affected item(s):</b> WID0124.doc - Second Review Form			

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INTEGRATIONS

*Task Notification Tool*

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release (v3.30.4.0) includes:</p> <ul style="list-style-type: none"><li data-bbox="252 465 1252 504">• <b>Microsoft.Identity.Client DLL</b> version updated to match Select which is 4.66.1.</li></ul>			

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COMMERCIAL

DOCUMENTS

Escrow

<a href="#"><i>Report Docs (2)</i></a>			
<b>New/Mod</b> Change Request	<b>Requested By</b> ALMA Agency	<b>Incident No.</b>	<b>TFS No.</b> 874485
Update to pull different prompts for items #3 and #4.			
<b>Affected item(s):</b> COMD1312.doc - Foreclosure Report (Two Owner) COMD1311.doc - Ownership and Encumbrance Report (Current Owner)			

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LIBERTY TITLE

REPORTS

<i>Daily Orders</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> Liberty Title Admin	<b>Incident No.</b>	<b>TFS No.</b> 874684
Added another section to the report for month of date entered and Previous Month totals by Mkt Src and Product Type			
<b>Affected item(s):</b> SSCORP5619.rpt - Daily Orders			

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NCS

DOCUMENTS

Phrase(s)

<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
<p><b>THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: <a href="#">tpllc01</a></b>  <b>THIRD PARTY DEPOSIT:</b> <b>[PROMPT (Enter the third party depositor's name)]</b> is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by <b>[Pulls answer from above]</b>, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon <b>[Pulls Escrow Office Name]</b>. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.</p>			

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MY SCREENS

Order Entry Screen

<b>New/Mod</b> Mod	<b>Requested By</b> Nancy Hesse	<b>Incident No.</b>	<b>TFS No.</b>
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The **Order Entry** screen has been updated to include the following fields:

- > **Marketing Rep**
- > **Open Date/Time**

These changes are visible when the **My Screens > NY NCS Screen** is selected.

The screenshot shows the 'Order Entry' form with the following fields and updates:

- Transaction type:** Radio buttons for Purchase, Refinance (selected), Equity, and Other.
- Commercial checkboxes:** Commercial (checked), Master of multi-site, Construction, Cash sale, and Out of county.
- Order type, Product type, and Policy type:** Dropdown menus.
- Escrow office, Title office, Escrow officer/Closer, Pre-closer/Escrow assistant, and Title officer/Examiner:** Dropdown menus.
- Sales Coord, UW Coord/Asst, Typist, and Title Closer:** Text input fields.
- Marketing Rep:** Text input field, highlighted with a red box.
- Reader, 2nd Review, and Examiner:** Text input fields with blue links above them.
- Open Date/Time:** Dropdown menu with '(None)' selected, highlighted with a red box.

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Order Entry Screen

<b>New/Mod</b> Mod	<b>Requested By</b> Dee Maldonado	<b>Incident No.</b> INC250316129	<b>TFS No.</b>
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The **Order Entry** screen has been updated to include the **Post Closer** field.  
This change is visible when the **My Screens > SMS All Screens** is selected.

The screenshot shows the 'Order Entry' form with the following fields and options:

- Rush order
- Transaction type:
  - Purchase
  - Refinance
  - Equity
  - Other
- Commercial  
 Master of multi-site  
 Construction  
 Cash sale  
 Out of county  
 Restricted
- Order type: [Dropdown]
- Product type: [Dropdown]
- Policy type: [Dropdown]
- Additional Description: [Text Field]
- Escrow office: [Dropdown]
- Escrow officer/Closer: [Dropdown]
- Pre-closer/Escrow assistant: [Dropdown]
- Title office: [Dropdown]
- Title officer/Examiner: [Dropdown]
- Post Closer:** [Text Field] (highlighted with a red box)
- Settlement date/time: (None) [Dropdown]
- Estimated date/time

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*Survey Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Nancy Hesse	<b>Incident No.</b>	<b>TFS No.</b>
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The **Survey** screen has been updated to include the following fields:

- > **Surveyor 5 Contact Details**
- > **Surveyor 6 Contact Details**

These changes are visible when the **My Screens > NY NCS Screen** is selected.

The screenshot shows the 'Survey' screen interface. At the top, there are navigation icons and the title 'Survey'. On the right, it displays 'Buyers:' and 'Sellers:' fields, and 'Transaction Type: Refinance' and 'Order Status: InProcess'. Below this is a dropdown menu for 'Surveyor 5 Contact Details', which is highlighted with a red box. Underneath, there is a checkbox for 'Accepted' and two input fields for 'Surveyor:' and 'Name:'. The 'Survey 5 Quote Request' section includes dropdowns for 'Quote Type:', 'Quote Requested:', and 'Quote Received:', along with input fields for 'Quote Amount:' and 'Quote Received:'. The 'Survey 5 Request' section contains dropdowns for 'Date Ordered:', 'Due Date:', 'Instruction:', and 'Date Received:', and text areas for 'Notes:' and 'Access Info:'. The 'Survey 5 Update' section has dropdowns for 'Update Order Due:', 'Update Due:', and 'Update Received:', and an input field for 'Update Amount:'. At the bottom, there is another dropdown menu for 'Surveyor 6 Contact Details', also highlighted with a red box, followed by a checkbox for 'Accepted' and two input fields for 'Surveyor:' and 'Name:'.

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REPORTS

<i>Closing Calendar</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NY CTI NCS		872112
Updated column formatting for Excel - Custom Brief option			
<b>Affected item(s):</b> SSCORP5271.rpt - Closing Calendar			

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<i>Corporate Invoice / Consolidated Invoice</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY NCS		872484
Updated to show "(TAXABLE)" instead of "(TAX)"			
<b>Affected item(s):</b> SSCORPD5021.spdoc - Invoice SSCORPD3003.spdoc - Consolidated Invoice			

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<i>Invoice Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY Ops		875285
Updated to suppress the Seller's signature if there is not one in the file or if the transaction is a Refi			
<b>Affected item(s):</b> NYD5998.spdoc - Invoice Statement			

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<i>Invoice Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT NY		873043
Update for FNT to mirror CLT current Logic			
<b>Affected item(s):</b> NYD5998.spdoc - Invoice Statement			

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<i>NCS Commissions by Selection</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT NCS NY		872973
Updated to look at Custom Fields that had a context of "Order" and have been updated to have a context of "Property"			
<b>Affected item(s):</b> SSCORP5369.rpt - NCS Commissions by Selection			

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## RELEASE NOTES

AUGUST 2025

<i>Title Bill Application</i>			
<b>New/Mod</b> Change Request	<b>Requested By</b> NCS NY FNT & CLT Admin	<b>Incident No.</b>	<b>TFS No.</b> 873696
Suppressed "Mortgage Amount" and Zero from showing, when there is no Mortgage Amount present in the file			
<b><u>Affected item(s):</u></b> NYD1030.spdoc - Title Bill Application			

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NOVARE

DOCUMENTS

Phrase(s)

<i>New EI Phrase</i>			
<b>New/Mod</b> New Request	<b>Requested By</b> Settlement	<b>Incident No.</b>	<b>TFS No.</b> 875585
<p><b>THIRD PARTY DEPOSIT - BUYER LLC ONLY / Code: <a href="#">tpllc01</a></b>  <b>THIRD PARTY DEPOSIT:</b> <b>[PROMPT (Enter the third party depositor's name)]</b> is the sole and managing member of the Limited Liability Company who is the Buyer in the above mentioned real estate transaction. Accordingly, in connection with anticipated instructions regarding the future refund or other application of funds deposited in the above reference transaction by <b>[Pulls answer from above]</b>, Escrow Holder is instructed to accept and follow the instructions of either Depositor or Buyer. Any such payment of these funds in accordance with the instructions of Depositor or Buyer is without liability or recourse upon <b>[Pulls Escrow Office Name]</b>. Depositor acknowledges and agrees no secured interest in the name of the depositor will be vested or recorded against the subject property.</p>			

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SERVICELINK

DOCUMENTS

[Escrow](#)

<a href="#">Affidavit (NYS Tax Warrant)</a>			
<b>New/Mod</b> New Request	<b>Requested By</b> ServiceLink	<b>Incident No.</b> INC250310118	<b>TFS No.</b> 874423
New document; please render to view.			
<b><u>Affected item(s):</u></b> SLD1108.doc - Affidavit (NYS Tax Warrant)			

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