

SOFTPRO SELECT

July 2025

RELEASE NOTES



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Assignee Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Compliance		868464
Added prompt to make the seller's signature optional.			
Affected item(s): SSCORPD5527.doc - Assignee Instructions			

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<i>Fannie Mae Recorded Documents Schedule</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS / NJ	INC250251218; INC250249839	869518
New document. Please render to view.			
Affected item(s): SSCORPD6013.doc - Fannie Mae Recorded Documents Schedule			

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<i>Payoff Authorizations (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Western Title		869633
Added highlighted sentence:			
<p>For Line of Credit loans, upon receipt of a request to provide a payoff statement, authorization is hereby given and demand made to freeze the account. Further, upon receipt of payoff funds, the lender is also authorized and instructed to immediately close and cancel the account and to release any and all security for said Line of Credit loan. The payoff demand is to close the loan which will remove your security/lien interest.</p>			
Affected item(s): SSCORPD5714.doc - Payoff Authorization SSCORPD6006.doc - Payoff Authorization (esign) for One Seller-Borrower Transactions SSCORPD5750.doc - Payoff Authorization - Blank (esign) SSCORPD5654.doc - Payoff Authorization (esign)			

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Right of Resignation Language

New/Mod Change Request	Requested By Settlement	Incident No.	TFS No. 871209
----------------------------------	-----------------------------------	---------------------	--------------------------

The Right of Resignation language has been updated per Settlement:

RIGHT OF RESIGNATION

Escrow Holder has the right to resign upon written notice delivered to the principals herein. If such right is exercised, all funds and documents shall be returned to the party who deposited them, or Escrow Holder may, in its sole discretion, require signed mutual instructions from the principals, and Escrow Holder shall have no liability hereunder.

Affected item(s):

- COMD1147.doc - General Provisions - Sale
- COMD1207.doc - Escrow Acceptance Letter (Holding Escrow)
- FLD1367.doc - EI - Timeshare (No Title Insurance)
- FLD1368.doc - EI - Timeshare (With Title Insurance)
- HID1150.doc - Letter (Right of Resignation)
- NOVD1171.doc - EI Bulk Liquor License Transfer
- NOVD1199.doc - EI Asset Refinance
- NOVD1204.doc - EI Corporate Stock
- NOVD1205.doc - EI Lease Option
- NOVD1206.doc - EI Dental Practice
- NOVD1207.doc - EI Assisted Living
- NOVD1208.doc - EI Commercial Sale (EIS)
- NOVD1209.doc - EI Commercial Refi (EIS)
- NOVD1213.doc - EI Sale of Note
- NVD1029.doc - General Conditions Of Escrow and Escrow Instructions
- NVD1412.doc - Manufactured Mobile Home Escrow Instructions
- NVD1429.doc - EI - Sale (EIS) (Reno)
- SCA0002868.doc - Escrow Acceptance Letter - MHP
- SCA0002869.doc - Escrow Acceptance Letter - AIRCAR
- SCA0002870.doc - Escrow Acceptance Letter - Attorney
- SCA0002871.doc - EI Bill of Sale Personal Property (EIS)
- SCA0002883.doc - General Instructions and GP
- SCA0002884.doc - Escrow Acceptance Letter to Assignment
- SCA0002920.doc - Holding Escrow Instructions
- SCA0002954.doc - Escrow Acceptance Letter - SoCal (EIS)
- SCA0002979.doc - Instructions (Cabin)
- SCA0003078.doc - FNMA Outside CA General Provisions
- SCA0003093.doc - General Instructions and GP (LT) (EIS)
- SCA0003098.doc - Bulk - Liquor Sale/Transfer WRAP (EIS)(NCS)
- SCA0003099.doc - Bulk - Sale/Transfer WRAP (EIS) (NCS)
- SCA0003138.doc - General Instructions and GP (LT FNMA) (EIS)
- SCA0003169.doc - Escrow Acceptance Letter - AIRCAR (Combined)
- SSTXD00233.doc - Letter (Right of Resignation)
- UTD1119.doc - EI - Lender's Private Loan
- WA00000353.doc - Right of Resignation Letter
- WA00000788.doc - EI - MH (Purchase and Sale)
- WA00000862.doc - EI-Refi (EIS) Part 1 of 1
- WA00000863.doc - EI-Sale (EIS) Part 1 of 1
- WA00000990.doc - EI-Refi (EIS) Part 1 of 1 Letter
- WA00000991.doc - EI-Sale (EIS) Part 1 of 1 Letter
- WA00001003.doc - EI - Lender's Private Loan (EIS)

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Title

PROFORMA updates from UW Bulletin 2025-National-02

New/Mod
Change Request

Requested By
Corporate Counsel

Incident No.

TFS No.
868482

Policies updated according to Underwriting Bulletin 2025-National-02. Updates include:

1. Proforma Disclaimer language
2. File Number references to show PROFORMA beside the File Number.
3. Policy Number references to show PROFORMA beside the Policy Number.

Note: The 2006 state-specific products (i.e. ALTA Loan Policy 2006 (AZ)) will be updated in the August build.

Affected item(s):

- 101046D0024.doc - Master Product
- 101046D0028.doc - Commitment Cover Page
- 101046D0031.doc - Commitment Schedule A
- 101046D0034.doc - Commitment Schedule B - Section I
- 101046D0037.doc - Commitment Schedule B - Section II
- 101046D0040.doc - Commitment Conditions
- 101046D0047.doc - Master Endorsement
- 101046D0063.doc - Commitment Legal Description - Exhibit Page
- 101046D0105.doc - ALTA Loan Policy 2006 (NC)
- 101046D0106.doc - ALTA Owner's Policy 2006 (NC)
- 101046D0107.doc - ALTA Homeowner's Policy of Title Insurance 2013 (NC)
- 101046D0108.doc - ALTA Short Form Residential Loan Policy 2012 (NC)
- 101046D0110.doc - ALTA Loan Policy 2021 (NC)
- 101046D0111.doc - ALTA Owner's Policy 2021 (NC)
- 101046D0113.doc - ALTA Homeowner's Policy of Title Insurance 2021 (NC)
- AKD1008.doc - ALTA Loan Policy 2021 (AK)
- AKD1009.doc - ALTA Owner's Policy 2021 (AK)
- ALD1026.doc - ALTA Owner's Policy 2021 (AL)
- ALD1027.doc - ALTA Loan Policy 2021 (AL)
- ALD1031.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AL)
- ARD1020.doc - ALTA Owner's Policy 2021 (AR)
- ARD1021.doc - ALTA Loan Policy 2021 (AR)
- ARD1022.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AR)
- AZD1255.doc - ALTA Owner's Policy 2021 (AZ)
- AZD1256.doc - ALTA Loan Policy 2021 (AZ)
- AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ)
- COD1258.doc - ALTA Commitment 2021 (CO)
- COD1259.doc - ALTA Owner's Policy 2021 (CO)
- COD1260.doc - ALTA Loan Policy 2021 (CO)
- COMD1017.doc - All Endorsements (Commercial)
- COMD1018.doc - All Mgmt Endorsements (Commercial)
- COMD1169.doc - ALTA Owner's Policy 2021 (DC VA MD)
- COMD1170.doc - ALTA Loan Policy 2021 (DC VA MD)
- COMD1171.doc - ALTA Owner's Policy 2021 (GL)
- COMD1172.doc - ALTA Loan Policy 2021 (GL)
- COMD1173.doc - ALTA Owner's Policy 2021 (PA)
- COMD1174.doc - ALTA Loan Policy 2021 (PA)
- COMD1175.doc - ALTA Owner's Policy 2021 (IL)
- COMD1176.doc - ALTA Loan Policy 2021 (IL)
- COMD1177.doc - ALTA Owner's Policy 2021 (GA)
- COMD1178.doc - ALTA Loan Policy 2021 (GA)
- COMD1179.doc - ALTA Owner's Policy 2021 (MA)
- COMD1180.doc - ALTA Loan Policy 2021 (MA)
- COMD1185.doc - ALTA Homeowner's Policy of Title Insurance 2021 (DC MD VA)
- CTD1027.doc - ALTA Owner's Policy 2021 (CT)
- CTD1028.doc - ALTA Loan Policy 2021 (CT)
- CTD1032.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CT)
- DED1008.doc - ALTA Owner's Policy 2021 (DE)
- DED1009.doc - ALTA Loan Policy 2021 (DE)
- FLD1376.doc - ALTA Loan Policy 2021 (FL)
- FLD1377.doc - ALTA Owner's Policy 2021 (FL)
- GAD1024.doc - ALTA Homeowner's Policy of Title Insurance 2021 (GA)

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PROFORMA updates from UW Bulletin 2025-National-02 (continued)

Affected item(s):

- HID1392.doc - ALTA Owner's Policy 2021 (HI)
- HID1393.doc - ALTA Loan Policy 2021 (HI)
- HID1441.doc - ALTA Homeowner's Policy of Title Insurance 2021 (HI)
- IAD1014.doc - ALTA Owner's Policy 2021 (IA)
- IAD1015.doc - ALTA Loan Policy 2021 (IA)
- IAD1016.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IA)
- IDD1152.doc - ALTA Loan Policy 2021 (ID)
- IDD1153.doc - ALTA Owner's Policy 2021 (ID)
- IDD1158.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ID)
- IND1340.doc - ALTA Loan Policy 2021 (IN)
- IND1341.doc - ALTA Owner's Policy 2021 (IN)
- IND1360.doc - Conversion Endorsement (2021 Homeowner's Policy)
- IND1361.doc - Conversion Endorsement (2021 Owner's Policy)
- IND1364.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IN)
- KYD1007.doc - ALTA Owner's Policy 2021 (KY)
- KYD1008.doc - ALTA Loan Policy 2021 (KY)
- KYD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KY)
- LAD1162.doc - ALTA Owner's Policy 2021 (LA)
- LAD1163.doc - ALTA Loan Policy 2021 (LA)
- MAD1027.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MA)
- MED1042.doc - ALTA Loan Policy 2021 (ME)
- MED1043.doc - ALTA Owner's Policy 2021 (ME)
- MED1047.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ME)
- MID1310.doc - ALTA Owner's Policy 2021 (MI)
- MID1311.doc - ALTA Loan Policy 2021 (MI)
- MID1361.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MI)
- MND1124.doc - ALTA Loan Policy 2021 (MN)
- MND1125.doc - ALTA Owner's Policy 2021 (MN)
- MND1147.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MN)
- MOD1196.doc - ALTA Owner's Policy 2021 (KS MO NE)
- MOD1197.doc - ALTA Loan Policy 2021 (KS MO NE)
- MOD1234.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE)
- MSD1026.doc - ALTA Owner's Policy 2021 (MS)
- MSD1027.doc - ALTA Loan Policy 2021 (MS)
- MSD1028.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MS)
- MTD0210.doc - ALTA Owner's Policy 2021 (MT)
- MTD0211.doc - ALTA Loan Policy 2021 (MT)
- MTD0233.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MT)
- NDD1007.doc - ALTA Loan Policy 2021 (ND)
- NDD1008.doc - ALTA Owner's Policy 2021 (ND)
- NDD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ND)
- NHD1013.doc - ALTA Owner's Policy 2021 (NH)
- NHD1014.doc - ALTA Loan Policy 2021 (NH)
- NJD1022.doc - Master Endorsement (NJ - All)
- NJD1063.doc - Master Loan Policy (NJ)
- NJD1068.doc - Master Owner's Policy (NJ)
- NJD1080.doc - Master Short Form (NJ)
- NJD1102.doc - Master Loan Policy (NJ) (Schedules Only)
- NJD1103.doc - Master Owner's Policy (NJ) (Schedules Only)
- NJD1127.doc - ALTA Loan Policy 2021 (NJ)
- NJD1128.doc - ALTA Owner's Policy 2021 (NJ)
- NJD1129.doc - ALTA Loan Policy 2021 (NJ) (Schedules Only)
- NJD1130.doc - ALTA Owner's Policy 2021 (NJ) (Schedules Only)
- NMD1120.doc - All NM Endorsements
- NMD1121.doc - Master Owner's Policy (NM)
- NMD1122.doc - Master Loan Policy (NM)
- NMD1124.doc - Master Short Form (NM)
- NMD1130.doc - Cover Page
- NMD1131.doc - Sched A Part I
- NMD1132.doc - Sched B Part II
- NMD1133.doc - Conds and Stips
- NMD1216.doc - Loan Policy 2021 (NM 2)
- NMD1217.doc - Owner's Policy 2021 (NM 1)
- NVD1290.doc - ALTA Owner's Policy 2021 (NV)
- NVD1291.doc - ALTA Loan Policy 2021 (NV)
- NVD1358.doc - ALTA Homeowner's Policy of Title Insurance 2021 (NV)

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PROFORMA updates from UW Bulletin 2025-National-02 (continued)

Affected item(s):

- NYD1031.doc - Master Endorsement (NY - All)
- NYD1150.doc - Master Loan Policy (NY)
- NYD1156.doc - Master Owner's Policy (NY)
- NYD1321.doc - Master Loan Policy (NY) (Cooperative Plus)
- NYD1322.doc - Master Owner's Policy (NY) (Cooperative Plus)
- NYD1330.doc - Building Loan Endorsement
- NYD1331.doc - Construction Disbursement Endorsement
- NYD1332.doc - Recording Endorsement
- NYD1333.doc - Cooperative Organization Endorsement
- NYD1465.doc - Loan Policy (Schedule A - Legal Description)
- NYD1499.doc - Cooperative Plus Loan Policy (Schedule A - Legal Description)
- NYD1513.doc - Owner's Policy (Schedule A - Legal Description)
- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)
- NYD1736.doc - ALTA Loan Policy 2021 (NY) (Jacket)
- NYD1736.doc - ALTA Loan Policy 2021 (NY) (Jacket)
- NYD1737.doc - ALTA Loan Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1737.doc - ALTA Loan Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1738.doc - ALTA Loan Policy 2021 (NY) (Conditions)
- NYD1738.doc - ALTA Loan Policy 2021 (NY) (Conditions)
- NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A)
- NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A)
- NYD1740.doc - ALTA Loan Policy 2021 (NY) (Schedule BI)
- NYD1740.doc - ALTA Loan Policy 2021 (NY) (Schedule BI)
- NYD1741.doc - ALTA Loan Policy 2021 (NY) (Schedule BII)
- NYD1741.doc - ALTA Loan Policy 2021 (NY) (Schedule BII)
- NYD1742.doc - ALTA Loan Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1742.doc - ALTA Loan Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1743.doc - ALTA Owner's Policy 2021 (NY) (Jacket)
- NYD1743.doc - ALTA Owner's Policy 2021 (NY) (Jacket)
- NYD1744.doc - ALTA Owner's Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1744.doc - ALTA Owner's Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1745.doc - ALTA Owner's Policy 2021 (NY) (Conditions)
- NYD1745.doc - ALTA Owner's Policy 2021 (NY) (Conditions)
- NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)
- NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)
- NYD1747.doc - ALTA Owner's Policy 2021 (NY) (Schedule B)
- NYD1747.doc - ALTA Owner's Policy 2021 (NY) (Schedule B)
- NYD1748.doc - ALTA Owner's Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1748.doc - ALTA Owner's Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1865.doc - Loan Policy (Mortgage Schedule)
- NYD1867.doc - Schedule of Properties
- NYD1897.doc - Loan Policy (Schedule of Mortgages)
- NYD1902.doc - Loan Policy (Schedule of Units)
- NYD1918.doc - Owner's Policy (Schedule of Mortgages)
- NYD1919.doc - Title Report (Schedule of Units)
- NYD1920.doc - Owner's Policy (Mortgage Schedule)
- OHD1452.doc - ALTA Owner's Policy 2021 (OH)
- OHD1453.doc - ALTA Loan Policy 2021 (OH)
- OHD1485.doc - ALTA Homeowner's Policy of Title Insurance 2021 (OH)
- OKD1200.doc - ALTA Loan Policy 2021 (OK)
- OKD1201.doc - ALTA Owner's Policy 2021 (OK)
- OKD1314.doc - ALTA Homeowner's Policy of Title Insurance 2021 (OK)
- ORD1045.doc - Master Endorsement (OR)
- ORD1046.doc - Master Management Endorsement (OR)
- ORD1521.doc - ALTA Loan Policy 2021 (OR)
- ORD1522.doc - ALTA Owner's Policy 2021 (OR)
- PAD1002.doc - Master Endorsement (PA - All)
- RID1018.doc - ALTA Loan Policy 2021 (RI)
- RID1019.doc - ALTA Owner's Policy 2021 (RI)
- RID1023.doc - ALTA Homeowner's Policy of Title Insurance 2021 (RI)
- SCA0002915.doc - ALTA Owner's Policy 2021 (CA)
- SCA0002916.doc - ALTA Loan Policy 2021 (CA)
- SCA0002994.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CA)
- SCD1069.doc - ALTA Loan Policy 2021 (SC)
- SCD1070.doc - ALTA Owner's Policy 2021 (SC)
- SCD1072.doc - ALTA Homeowner's Policy of Title Insurance 2021 (SC)

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PROFORMA updates from UW Bulletin 2025-National-02 (continued)

Affected item(s):

- SDD1007.doc - ALTA Owner's Policy 2021 (SD)
- SDD1008.doc - ALTA Loan Policy 2021 (SD)
- SDD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (SD)
- SSCORPD0792.doc - All Commitment Endorsements (801 - paths to 'All Endorsements')
- SSCORPD0805.doc - Conds and Stips
- SSCORPD0817.doc - Cover Page
- SSCORPD0836.doc - Sched A Part I
- SSCORPD0855.doc - Sched B Part II
- SSCORPD0874.doc - Sched B2
- SSCORPD0890.doc - Owner's Policy Sched B3
- SSCORPD0891.doc - Guarantee Sched C
- SSCORPD0894.doc - All Mgmt Endorsements
- SSCORPD1410.doc - Master Owner's Policy
- SSCORPD1412.doc - Master Loan Policy
- SSCORPD1414.doc - Master Short Form
- SSCORPD5340.doc - Master Owner's Policy (CO)
- SSCORPD5341.doc - Master Loan Policy (CO)
- SSCORPD5342.doc - Master Short Form (CO)
- SSTXD00122.doc - All Texas Endorsements
- SSTXD00123.doc - Owner's Policy Conds and Stips
- SSTXD00128.doc - Owner's Policy Jacket
- SSTXD00133.doc - Owner's Policy Sched A
- SSTXD00138.doc - Owner's Policy Sched B
- SSTXD00143.doc - Owner's Policy Sched B2
- SSTXD00148.doc - Owner's Policy Sched C
- SSTXD00153.doc - Owner's Policy Sched D
- SSTXD00182.doc - Master Owner's Policy
- SSTXD00183.doc - Master Loan Policy
- SSTXD00215.doc - Loan Policy Sched A (T-2R) - 2014 - Escrow
- SSTXD00216.doc - Loan Policy Sched B (T-2R) - 2014 - Escrow
- SSTXD00217.doc - Loan Policy Addendum (T-2R) - 2014 - Escrow
- SSTXD00287.doc - Loan Policy of Title Insurance (T-2) - 2014
- SSTXD00288.doc - Owner's Policy of Title Insurance (T-1) - 2014
- SSTXD00317.doc - Loan Policy of Title Insurance (T-2) - 2024
- SSTXD00318.doc - Owner's Policy of Title Insurance (T-1) - 2024
- TND1009.doc - ALTA Owner's Policy 2021 (TN)
- TND1010.doc - ALTA Loan Policy 2021 (TN)
- TND1050.doc - ALTA Homeowner's Policy of Title Insurance 2021 (TN)
- UTD1009.doc - ALTA Owner's Policy 2021 (UT)
- UTD1010.doc - ALTA Loan Policy 2021 (UT)
- UTD1122.doc - ALTA Homeowner's Policy of Title Insurance 2021 (UT)
- VTD0005.doc - ALTA Owner's Policy 2021 (VT)
- VTD0006.doc - ALTA Loan Policy 2021 (VT)
- VTD0029.doc - ALTA Homeowner's Policy of Title Insurance 2021 (VT)
- WA00001079.doc - ALTA Owner's Policy 2021 (WA)
- WA00001080.doc - ALTA Loan Policy 2021 (WA)
- WA00001094.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WA)
- WID0302.doc - ALTA Loan Policy 2021 (WI)
- WID0303.doc - ALTA Owner's Policy 2021 (WI)
- WVD1010.doc - ALTA Owner's Policy 2021 (WV)
- WVD1011.doc - ALTA Loan Policy 2021 (WV)
- WVD1012.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WV)
- WYD1008.doc - ALTA Owner's Policy 2021 (WY)
- WYD1009.doc - ALTA Loan Policy 2021 (WY)
- WYD1011.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WY)

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INTEGRATIONS

Smartview Accounting Forms

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>**ALL STATES (EXCEPT FL)</p> <p>This release includes:</p> <p>RESOLVED: Entry for the generation of the Single Ledger Balance and Disbursement Summary written to the queue table prematurely.</p> <p>RESOLVED: Entry for the generation of the Single Ledger Balance and Disbursement summary written to the queue table prematurely – Ledger issue.</p>			

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REPORTS

<i>1099-S Exceptions by Branch, Escrow Officer/Closer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Troubleshooting	1099 Corp Admin		868235
Fixed issue where some Commercial files with more than one Seller, but only one Seller's proceeds were zero, the report was throwing an exception.			
Affected item(s): SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<i>Buyer Closing Disclosure</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports		868887
Fixed document error when charge to contact is missing a short name.			
Affected item(s): SSCORPD5468.spdoc - Buyer Closing Disclosure			

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<i>Cash Application - Invoices for Payment (UG400B)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	R&D / SPUG		870727
Added Master Order Number and updated logic and label for the Available Balance column.			
NOTE: This report WILL NOT be available until all teams complete development, testing and implementation for the Cash Application integration.			
Affected item(s): SSCORP5621.rpt - Cash Application - Invoices for Payment			

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<i>Closing Disclosure Form (CDF)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT FL Admin		868210
Fixed 2nd decimal in loan amount not showing when using tenths.			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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RELEASE NOTES

JULY 2025

Closing Disclosures

New/Mod	Requested By	Incident No.	TFS No.
Fix	Support		868525
Fixed error with the Buyer's Disclosure which was happening when the company name was blank, or overwritten.			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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Individual Settlement Statements (CDF)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW IT		867490
Updated the formatting for the totals to mirror balance due to Seller / Buyer to the HTML docs where the numbers are in bold.			
Affected item(s): SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF)			

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NextACE Checklist Tasks

New/Mod	Requested By	Incident No.	TFS No.
Change Request	PHX Prod Admin		868237
Added the property state county filter.			
Affected item(s): SSCORP5147.rpt - NextACE Checklist Tasks			

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Opened/Closed Orders with Contact Search

New/Mod	Requested By	Incident No.	TFS No.
Fix	SoCal LT Admin		868578
Fixed Excel columns which shifted, and data is showing under the wrong headers.			
Affected item(s): SSCORP5297.rpt - Opened/Closed Orders with Contact Search			

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Orders By Contact

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO UT		867912
Added a new Excel option for "All-Contacts-Excel Only"			
*NOTE: To see ALL people contacts please use "Include Group for All Contact Persons" checkbox			
Affected item(s): SSCORP5280.rpt - Orders By Contact			

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RELEASE NOTES

JULY 2025

Orders By Contact

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro Mngmt.		867516
Added Excel option Seller Att-Excel Only			
Affected item(s): SSCORP5280.rpt - Orders By Contact			

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Orders by Transaction Type

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CLT TX Comm Services EVP and PacNW IT		867523
Updated as follows:			
<ol style="list-style-type: none">1. Converted "Excel" export checkbox to a dropdown where:<ol style="list-style-type: none">a. NONE = Defaultb. Standardc. Loan Maturation - TX2. Excel Standard: Added "Title Company" Column			
Affected item(s): SSCORP5481.rpt - Orders by Transaction Type			

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ARIZONA

DOCUMENTS

Escrow

<i>Affidavit (Property Value - Fulton Homes)</i>			
New/Mod New Request	Requested By Security Title	Incident No. INC250196252	TFS No. 867993
New document for use for Fulton Homes only.			
Affected item(s): AZD1485.doc - Affidavit (Property Value - Fulton Homes)			

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<i>FSBO Worksheet</i>			
New/Mod Change Request	Requested By LT AZ	Incident No. INC250248213	TFS No. 869503
Added a solar line to section M.			
Affected item(s): AZD1383.doc - FSBO Worksheet			

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Phrase(s)

El Phrase addbuy01 update

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871659
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Updated language:

Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]

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Title

<i>APN/Order No. Included in Legal Description</i>			
New/Mod Change Request	Requested By CTI Las Vegas	Incident No. INC250231132	TFS No. 870693
Included APN and Order No. with the legal description.			
<u>Affected item(s):</u> AZD1239.doc - ALTA Commitment 2016 (AZ) AZD1244.doc - ALTA Owner's Policy 2006 (AZ) AZD1245.doc - ALTA Loan Policy 2006 (AZ) AZD1252.doc - ALTA Homeowner's Policy of Title Insurance 2013 (AZ) AZD1254.doc - ALTA Commitment 2021 (AZ) AZD1255.doc - ALTA Owner's Policy 2021 (AZ) AZD1256.doc - ALTA Loan Policy 2021 (AZ) AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ)			

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CALIFORNIA

CHECKS

<i>FNF Default Checks</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Boutique Escrows / SoCal JVs		866093
Updated so the long name pulls in two lines by removing the branch account for some SoCal TT operations, Boutique Escrows and JVs.			
Affected item(s): FNFCORP_DefaultCheck_Legal_CSCS.rpt - FNF Default Check Template (Check copy,Stub,Check,Stub) FNFCORP_DefaultCheckSCS.rpt - FNF Default Check Template (Stub, Check, Stub) FNFCORP_DefaultCheckSSC.rpt - FNF Default Check Template (Stub, Stub, Check) FNFCORP_DefaultCheck.rpt - FNF Default Check Template			

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DOCUMENTS

Escrow

<i>Confirmation of Order (ATL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Atlanta	INC250247948	869513
Added "plus copies and tax reports" to the Estimated Search Exam Costs line.			
Affected item(s): COMD1003.doc - Confirmation of Order (ATL)			

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<i>EI CALFIRPTA (FTB) Withholding Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NoCal EPU	INC250240024	869522
Updated the seller's proceeds to provide a blank line rather than \$0.00 when left blank.			
Affected item(s): SCA0001027.doc - EI CALFIRPTA (FTB) Withholding Instructions			

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<i>Recording and Policy Instructions (w/ Notes)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NoCal EPU	INC250247503	869507
Updated the Loan Policy Delivery section for FSSE/FSOL profiles to show proposed insured clause, if it is empty it will continue to look to the lender's name.			
Affected item(s): SCA0001021.doc - Recording and Policy Instructions (w/ Notes)			

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Phrase(s)

El Phrase addbuy01 update

New/Mod Change Request	Requested By Field Compliance	Incident No.	TFS No. 869632
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Updated language:

Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]

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COLORADO

DOCUMENTS

[Escrow](#)

Heritage Logo			
New/Mod Change Request	Requested By Heritage Title	Incident No. INC250239585	TFS No. 871049
Updated Heritage Title logo image to appear darker on documents.			

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Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871662
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated **[PROMPT (Enter date of Addendum to the Purchase Agreement)]**, the parties have agreed **[PROMPT (Enter names that have been added as a Buyer)]** has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: **[Pulls in Buyer's name and vesting; and pulls Interest Language if entered]**

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Express Order Entry Screen

New/Mod Mod	Requested By Kristin Hocker	Incident No. INC250136496	TFS No.
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The **CDF Transfer Option** fields have been added to the **Express Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

> **CO-Construction Disb**

Express Order Entry

Rush order

Auto-publish to ClosingsLIVE ClosingsLIVE template:

Transaction type: Commercial Order type:

Commercial State: Zip:

In the: of

In the: of

In the: of

CDF Transfer Option

CDF transfer from line:

CDF transfer to line:

Transfer contact:

> **CO-Escrow**
> **CO-Title-FNT HT CT**
CPF

Express Order Entry

Auto-publish to ClosingsLIVE ClosingsLIVE template:

Transaction type: Purchase Commercial Order type:

Refinance Master of multi-site Construction Product type:

Principal amount of loan:

Lender:

CDF Transfer Option

CDF transfer from line:

CDF transfer to line:

Transfer contact:

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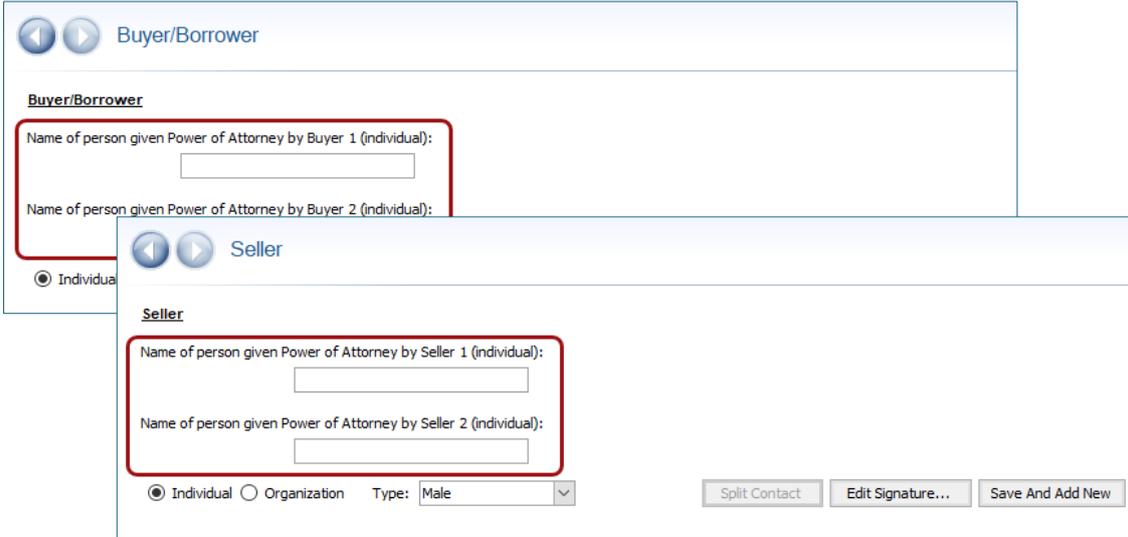
Order Contacts Screen

New/Mod Mod	Requested By Kristin Hocker	Incident No. INC250119895	TFS No.
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The **Power of Attorney** custom fields have been added to the following screens:

- > **Buyer/Borrower**
- > **Seller**

This change is visible when the **My Screens > CO-Title-FNT HT CT CPF** screen is selected.



The screenshot displays two overlapping forms. The top form is titled "Buyer/Borrower" and contains two text input fields: "Name of person given Power of Attorney by Buyer 1 (individual):" and "Name of person given Power of Attorney by Buyer 2 (individual):". The bottom form is titled "Seller" and contains two text input fields: "Name of person given Power of Attorney by Seller 1 (individual):" and "Name of person given Power of Attorney by Seller 2 (individual):". Below these fields are radio buttons for "Individual" (selected) and "Organization", and a "Type" dropdown menu set to "Male". At the bottom right of the Seller form are three buttons: "Split Contact", "Edit Signature...", and "Save And Add New".

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REPORTS

<i>CO SoftPro Summary</i>			
New/Mod Change Request	Requested By Heritage Title Admin	Incident No.	TFS No. 867534
Added the T2 contact Ref # column.			
Affected item(s): SSCORP5433.rpt - CO SoftPro Summary			

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<i>NextACE Checklist Tasks</i>			
New/Mod Change Request	Requested By NextAce Admin	Incident No.	TFS No. 867006
Added task "Submitted to NextAce" for CO			
Added Product Type picklist			
Affected item(s): SSCORP5147.rpt - NextACE Checklist Tasks			

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FLORIDA

REPORTS

<i>Settlement Statements - Priority</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	South FL Agency Admin		869198
Removed the SA License for South FL Agency.			
Affected item(s): SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5454.spdoc - Settlement Statements			

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<i>WSOB Commissions Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FL Agency Ops		865860
New Report for FL Agency.			
Affected item(s): SSCORP5624.rpt - WSOB Commissions Report			

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GEORGIA

DOCUMENTS

Title

<i>Subdivision (Georgia) Endorsement</i>			
New/Mod Change Request	Requested By CTI\CLT GA Agency	Incident No.	TFS No. 870176
As per state underwriting counsel approval, the Subdivision (Georgia) endorsement has been modified with an optional custom field allowing the user to overwrite, if needed, the County name that is pulled in from the property on the order.			
The endorsement is also now available for issuance on both Loan and Owner's policies.			

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Transmittal EI - Third Party Funds)</i>			
New/Mod New Request	Requested By TG HI	Incident No.	TFS No. 868302
New document. Please render to view.			
Affected item(s): HID1451.doc - Letter (Transmittal EI - Third Party Funds)			

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RELEASE NOTES

JULY 2025

Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871651
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated **[PROMPT (Enter date of Addendum to the Purchase Agreement)]**, the parties have agreed **[PROMPT (Enter names that have been added as a Buyer)]** has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: **[Pulls in Buyer's name and vesting; and pulls Interest Language if entered]**

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REPORTS

Hawaii Info Request Report

New/Mod Fix	Requested By TG HW Admin	Incident No.	TFS No. 867999
Updated the "Transaction Type" column to pull from the Transaction Type fields in Order Entry, not the Order Type			
Affected item(s): SSCORP5605.rpt - Hawaii Info Request Report			

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IDAHO

DOCUMENTS

Phrase(s)

<i>New EI phrase</i>			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871646
New phrase:			
<p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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ILLINOIS

DOCUMENTS

Escrow

<i>Affidavit (Closing Compliance) (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250256031	870096
Various changes for St. Louis Title; please render to view.			
Affected item(s): ILD0576.doc - Affidavit (Closing Compliance) (IL)			

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<i>Affidavit (Regarding Possession Block)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	IL State Counsel	INC250233190	868270
New document. Please render to view.			
Affected item(s): ILD0625.doc - Affidavit (Regarding Possession Block)			

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<i>Agreement (Construction Loan)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Metro	INC250246019	869505
Revised per the latest revisions provided by State Counsel.			
Affected item(s): ILD0158.doc - Agreement (Construction Loan)			

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<i>Assignee Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Compliance		868464
Added prompt to make the seller's signature optional.			
Affected item(s): ILD0187.doc - Assignee Instructions			

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INDIANA

DOCUMENTS

Escrow

<i>Instructions (Contract Assignee)</i>			
New/Mod Change Request	Requested By Compliance	Incident No.	TFS No. 868464
Added prompt to make the seller's signature optional.			
Affected item(s): IND1166.doc - Instructions (Contract Assignee)			

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MICHIGAN

DOCUMENTS

[Escrow](#)

ABAs			
New/Mod New Request	Requested By CT MI	Incident No.	TFS No. 867961
New and updated ABAs.			
Affected item(s): MID1231.doc - Master ABA Disclosure			

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MINNESOTA

DOCUMENTS

Escrow

<i>Notice of Deferral of Permit</i>			
New/Mod New Request	Requested By FRS	Incident No. INC250249554	TFS No. 869516
New document. Please render to view.			
Affected item(s): MND1152.doc - Notice of Deferral of Permit			

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MISSOURI

DOCUMENTS

Escrow

<i>Trid Seller Letter with Coverage</i>			
New/Mod Change Request	Requested By St. Louis Title	Incident No. INC250256017	TFS No. 870098
Added Real Estate Taxes line.			
Affected item(s): MOD1228.doc - Trid Seller Letter with Coverage			

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MONTANA

DOCUMENTS

Escrow

<i>Letter (Beneficiary Statement - Private)</i>			
New/Mod Change Request	Requested By FT Flathead	Incident No.	TFS No. 868273
Removed "Said escrow provides that title will be conveyed to the buyer and your Trust Deed will remain a lien on the property."			
Affected item(s): MTD0101.doc - Letter (Beneficiary Statement - Private)			

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RELEASE NOTES

JULY 2025

Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871649
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated **[PROMPT (Enter date of Addendum to the Purchase Agreement)]**, the parties have agreed **[PROMPT (Enter names that have been added as a Buyer)]** has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: **[Pulls in Buyer's name and vesting; and pulls Interest Language if entered]**

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NEVADA

DOCUMENTS

Escrow

<i>Informatory Affidavit (Deed Upon Death)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Las Vegas		871800
Updated to correctly reflect most recent version.			
Affected item(s): NVD1176.doc - Informatory Affidavit (Deed Upon Death)			

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<i>Resolution (LLC - Generic)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Southwest NV	INC250213373	867995
Updated language to show LLC language instead of for a partnership.			
Affected item(s): NVD1474.doc - Resolution (LLC - Generic)			

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<i>Washoe County Notice of Exemption</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NV		868281
Updated to reflect most recently provided version.			
Affected item(s): NVD1217.doc - Washoe County Notice of Exemption			

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Phrase(s)

<i>El Phrase addlby01 update</i>			
New/Mod Change Request	Requested By Field Compliance	Incident No.	TFS No. 871694
Updated language:			
<p>Code: addlby01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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<i>El Phrase ivgid01 update</i>			
New/Mod Change Request	Requested By Penny Hoskins	Incident No.	TFS No. 869606
Updated language:			
<p>Code: ivgid01 / Incline Village General Improvement District</p> <p>INCLINE VILLAGE GENERAL IMPROVEMENT DISTRICT: Please make sure to return the following IVGID picture and/or punch card to [Pulls Escrow Office Name] prior to close of escrow or there will be a Thirty-Five And No/100 Dollar (\$35.00) fee on your closing statement to invalidate them with IVGID at close of escrow.</p> <p>[PROMPT (Copy cards list from IVGID Demand)]</p> <p>[Pulls Escrow Office Name] must have the outstanding cards in their possession on the day of closing to avoid payment of this fee.</p>			

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RELEASE NOTES

JULY 2025

Title

<i>ALTA Commitment 2016 (NV)</i>			
New/Mod Change Request	Requested By Ron Breazeale	Incident No. INC250262704	TFS No. 871867
Added ALTA Registry ID to Schedule A for "FARE" profiles.			
Affected item(s): NVD1020.doc - ALTA Commitment 2016 (NV)			

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<i>Washoe County Effective time to default 7</i>			
New/Mod Change Request	Requested By Mandi Zollotuchen - CPF	Incident No. INC250261958	TFS No. 872009
For when there is a property in Washoe County only: The Effective Time has been updated to show 7:30 AM, regardless of the time in the order.			
Affected item(s): NVD1451.doc - CLTA Preliminary Report Form 2023 (NV) NVD1289.doc - ALTA Commitment 2021 (NV)			

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NEW MEXICO

DOCUMENTS

Phrase(s)

<i>New EI phrase</i>			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871686
<p>New phrase:</p> <p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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NEW YORK

DOCUMENTS

Escrow

Search Order Sheet (for File)			
New/Mod Change Request	Requested By CT Syracuse	Incident No. INC250232539	TFS No. 867983
Added the county to the address and added the person who opened the order to the "Order Rec'd".			
Affected item(s): NYD1078.doc - Search Order Sheet (for File)			

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REPORTS

<i>NY Title Bill</i>			
New/Mod Change Request	Requested By FNAT Mngmnt.	Incident No.	TFS No. 865717
Added formatting updates for First Nationwide.			
<u>Affected item(s):</u> NYD1029.spdoc - NY Title Bill			

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NORTH CAROLINA

REPORTS

<i>Order Count and Revenue by Attorney Payee Code</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NC\CT		868433
Modified report for NC CT profiles. NOTE: this update does not affect NC\FT in any way			
Report will return show Attorney Payee Name and Attorney Name for Attorney contacts that are Marketing Sources only (Attorney Payee Code will always be blank)			
<u>Affected item(s):</u> SSCORP5616.rpt - Orders and Revenue by Attorney Payee Code			

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RELEASE NOTES

JULY 2025

OHIO

DOCUMENTS

Escrow

<i>Affidavit (Indemnity - Public Land Records Inaccessibility)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT/FT/FMT Northern and Southern OH	INC250242183	868306
New document. Please render to view.			
Affected item(s): OHD1497.doc - Affidavit (Indemnity - Public Land Records Inaccessibility)			

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<i>Certificate of Trust</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250231243	867990
Added checkboxes for Irrevocable/Revocable for FNOX profiles only.			
Affected item(s): OHD1067.doc - Certificate of Trust			

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<i>Creative ABA OH - eSign</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Cleveland	INC250258668	870182
New document. Please render to view.			
Affected item(s): OHD1498.doc - Creative ABA OH - eSign			

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<i>Entity Review Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250268247	870887
Updated document to look to transaction type for the contact information.			
Affected item(s): OHD1233.doc - Entity Review Checklist			

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<i>Required Information Sheet - eSign (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250222997	867987
For "FNOX" profiles only: Removed the signature/date/email section. Added new questions; please render to view in full.			
Affected item(s): OHD1435.doc - Required Information Sheet - eSign OHD1296.doc - Required Information Sheet (Legal) - eSign			

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REPORTS

<i>Closed Orders with Policy Type and Policy Rev</i>			
New/Mod New Request	Requested By CT OH Title Admin	Incident No.	TFS No. 871500
New report for CT OH.			
Affected item(s): SSCORP5628.rpt - Closed Orders with Policy Type and Policy Rev			

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OKLAHOMA

REPORTS

<i>Commitment/Policy Status - Alternate</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	All First Admin		868594
Updated to pull the recorded date from the Deed screen if there is no recorded date in the current field {{Order.Loans.SecurityInstrument.Recording.RecordedDate}}			
Affected item(s): SSCORP5600.rpt - Commitment/Policy Status - Alternate			

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OREGON

DOCUMENTS

Escrow

<i>FIRPTA - Statement of Qualified Substitute</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		871634
Document will now show the Escrow Officer signature along with a prompt warning when the user rendering the document is an Escrow Officer.			
Affected item(s): ORD1479.doc - FIRPTA - Statement of Qualified Substitute			

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<i>Recordable Docs</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		871057
Updated all recordables so that the users have the ability to choose people from organizations to apply to the "After Recording Return To" section.			
Affected item(s): ORD1001.doc - Special Warranty Deed ORD1149.doc - Appointment of Successor Trustee ORD1151.doc - Assignment (Contract and Warranty Deed) ORD1152.doc - Assignment (Contract) ORD1153.doc - Assignment (Lease) ORD1154.doc - Assignment (Lessor's Interest Under Lease) ORD1155.doc - Affidavit (Service of Notice of Recording of Bond) ORD1156.doc - Assignment (Trust Deed) ORD1242.doc - Assignment (Contract and Deed - Vendee's) ORD1295.doc - Recording Cover Sheet ORD1377.doc - Termination of Lease			

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Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 869642
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated **[PROMPT (Enter date of Addendum to the Purchase Agreement)]**, the parties have agreed **[PROMPT (Enter names that have been added as a Buyer)]** has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: **[Pulls in Buyer's name and vesting; and pulls Interest Language if entered]**

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All Screens

New/Mod Mod	Requested By Penny Hoskins	Incident No.	TFS No.
-----------------------	--------------------------------------	---------------------	----------------

The Expressions have been modified to display the,

- > **Seller/Buyer (S/B)**
- > **Property**
- > **Disbursement Date (DD)**

These changes are visible when one of the following **My Screens** is selected:

- > **OR All Screens**
- > **OR Commercial**
- > **OR Commercial CSS**
- > **OR Escrow Screens**

S/B: Jones/Smith	DD: 6/25/2025
Prop: 123 Main Street	Purchase / Order Status: InProcess

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Checklist / Requested Tasks Screens

New/Mod Mod	Requested By Penny Hoskins	Incident No.	TFS No.
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The following screens have been added to the **Open Order/General** screen set:

- > **Checklist Tasks**
- > **Requested Tasks**

These changes are visible when one of the following **My Screens** is selected:

- > **OR All Screens**
- > **OR Commercial**
- > **OR Commercial CSS**
- > **OR Escrow Screens**

The screenshot displays the 'Open Order/General' screen set on the left, with 'Checklist Tasks' and 'Requested Tasks' highlighted. The 'Requested Tasks' screen on the right features a 'Rush order' checkbox and a 'Project name' field. Below these is a table with the following structure:

Status	Task	Milestone	Category	Occurs

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TEXAS

DOCUMENTS

Escrow

Address Update			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TX		869810
<p>Old address: 4600 Fuller Dr., Suite 400 Irving, TX 75043</p> <p>New address: 1603 LBJ Freeway, Ste 450 Dallas, TX 75234</p> <p>Affected item(s): SSTXD00269.doc - Form T-00 (Verification of Services Rendered) SSTXD00271.doc - Form T-00 (Verification of Services Rendered) Title Only SSTXD00272.doc - Form T-00 (Verification of Services Rendered) Title Only - Escrow SSTXD00273.doc - Form T-00 (Verification of Services Rendered) Title Only - No Issue SSTXD00274.doc - Form T-00 (Verification of Services Rendered) Builder-CBA TXFNFESC_FormT-00(VerificationOfServicesRendered) Builder_CBA.doc - Form T-00 (Verification of Services Rendered) Builder-CBA (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered) Title Only.doc - Form T-00 (Verification of Services Rendered) Title Only (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered).doc - Form T-00 (Verification of Services Rendered) (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered)TitleOnlyEscrow.doc - Form T-00 (Verification of Services Rendered) Title Only - Escrow (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered)TitleOnlyNoIssue.doc - Form T-00 (Verification of Services Rendered) Title Only - No Issue (Legal)</p>			

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INTEGRATIONS

Endorsement Helper

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of Endorsement Helper v1.0.0.43.</p> <p>Provides users the ability to add endorsements from a filtered table based on the current Underwriter, first property State and type of order (residential or commercial).</p>			

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UTAH

DOCUMENTS

Escrow

New CHC Docs			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS FT UT		868726
New documents for NCS FT UT use for CHC only.			
<p>Affected item(s):</p> <p>UTD1142.doc - CHC Owner Affidavit UTD1143.doc - CHC Authority Affidavit Sale UTD1144.doc - CHC Authority Affidavit Purchase UTD1145.doc - CHC Tax Information - Purchase UTD1146.doc - CHC General Assignment (Sale - Improved Land) UTD1147.doc - CHC General Assignment (Sale - Unimproved Land) UTD1148.doc - CHC General Assignment (Purchase - Improved Land) UTD1149.doc - CHC General Assignment (Purchase - Unimproved Land) UTD1152.doc - CHC FIRPTA UTD1153.doc - CHC CPL UTD1154.doc - CHC Tax Proration Letter</p>			

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WASHINGTON

DOCUMENTS

[Escrow](#)

FFA Disclosure			
New/Mod New Request	Requested By Settlement	Incident No.	TFS No. 871805
New document. Please render to view.			
Affected item(s): WA00001112.doc - FFA Disclosure			

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Phrase(s)

New EI Phrase			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 869644
New phrase: Code: addbuy01 / ADDITION OF BUYER ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)] , the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed: a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]			

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REPORTS

<i>Daily Order Activity</i>			
New/Mod New Request	Requested By CT Bellingham	Incident No.	TFS No. 865855
New Report for CT Bellingham.			
Affected item(s): SSCORP5623.rpt - Daily Order Activity			

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WISCONSIN

DOCUMENTS

Escrow

<i>Commercial Authorization</i>			
New/Mod New Request	Requested By FT WI	Incident No. INC250267208	TFS No. 870895
New document. Please render to view.			
Affected item(s): WID0308.doc - Commercial Authorization			

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LIBERTY TITLE

REPORTS

<i>Daily Orders</i>			
New/Mod New Request	Requested By Liberty Title Admin	Incident No.	TFS No. 860290
New Report for Liberty Title.			
Affected item(s): SSCORP5619.rpt - Daily Orders			

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<i>MMP Orders</i>			
New/Mod Change Request	Requested By Lib Admin	Incident No.	TFS No. 867021
Updated to exclude orders with TX as the property state, for Liberty New York profiles only.			
Affected item(s): SSCORP5617.rpt - MMP Orders			

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NCS

DOCUMENTS

Escrow

<i>El - Interest Bearing Accounts (2)</i>			
New/Mod Change Request	Requested By NCS FNT NV	Incident No. INC250237192	TFS No. 868286
Increased item 5 amount to \$75.			
Affected item(s): SSCORPD1844.doc - El - Interest Bearing Accounts (Legal) SSCORPD5445.doc - El - Interest Bearing Accounts			

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<i>New Order Request - GL</i>			
New/Mod Change Request	Requested By NCS GL Columbus	Incident No. INC250236295	TFS No. 867985
For GL Columbus only: Added Shannon Saunder's email.			
Affected item(s): COMD1044.doc - New Order Request - GL			

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<i>Wire Account Notification (NCS - Commercial)</i>			
New/Mod Change Request	Requested By NCS CT CA	Incident No. INC250257056	TFS No. 870197
Document will always look to escrow officer for the employee for NCS\Southwest\CPF\CT profiles.			
Affected item(s): SSCORPD5545.doc - Wire Account Notification (NCS - Commercial)			

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Title

<i>Schedule A option to show property</i>			
New/Mod Change Request	Requested By NCS0140	Incident No.	TFS No. 868524
<p>For NCS operations only, if the policy is a PROFORMA, a new prompt is available to select whether or not to show the property reference on Schedule A.</p> <p>Affected item(s):</p> <ul style="list-style-type: none"> 101046D0110.doc - ALTA Loan Policy 2021 (NC) 101046D0111.doc - ALTA Owner's Policy 2021 (NC) AKD1008.doc - ALTA Loan Policy 2021 (AK) AKD1009.doc - ALTA Owner's Policy 2021 (AK) ALD1026.doc - ALTA Owner's Policy 2021 (AL) ALD1027.doc - ALTA Loan Policy 2021 (AL) ALD1031.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AL) ARD1020.doc - ALTA Owner's Policy 2021 (AR) ARD1021.doc - ALTA Loan Policy 2021 (AR) ARD1022.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AR) AZD1255.doc - ALTA Owner's Policy 2021 (AZ) AZD1256.doc - ALTA Loan Policy 2021 (AZ) AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ) COD1258.doc - ALTA Commitment 2021 (CO) COD1259.doc - ALTA Owner's Policy 2021 (CO) COD1260.doc - ALTA Loan Policy 2021 (CO) COMD1169.doc - ALTA Owner's Policy 2021 (DC VA MD) COMD1170.doc - ALTA Loan Policy 2021 (DC VA MD) COMD1171.doc - ALTA Owner's Policy 2021 (GL) COMD1172.doc - ALTA Loan Policy 2021 (GL) COMD1173.doc - ALTA Owner's Policy 2021 (PA) COMD1174.doc - ALTA Loan Policy 2021 (PA) COMD1175.doc - ALTA Owner's Policy 2021 (IL) COMD1176.doc - ALTA Loan Policy 2021 (IL) COMD1177.doc - ALTA Owner's Policy 2021 (GA) COMD1178.doc - ALTA Loan Policy 2021 (GA) COMD1179.doc - ALTA Owner's Policy 2021 (MA) COMD1180.doc - ALTA Loan Policy 2021 (MA) CTD1027.doc - ALTA Owner's Policy 2021 (CT) CTD1028.doc - ALTA Loan Policy 2021 (CT) DED1008.doc - ALTA Owner's Policy 2021 (DE) DED1009.doc - ALTA Loan Policy 2021 (DE) HID1392.doc - ALTA Owner's Policy 2021 (HI) HID1393.doc - ALTA Loan Policy 2021 (HI) IAD1014.doc - ALTA Owner's Policy 2021 (IA) IAD1015.doc - ALTA Loan Policy 2021 (IA) IDD1152.doc - ALTA Loan Policy 2021 (ID) IDD1153.doc - ALTA Owner's Policy 2021 (ID) IND1340.doc - ALTA Loan Policy 2021 (IN) IND1341.doc - ALTA Owner's Policy 2021 (IN) KYD1007.doc - ALTA Owner's Policy 2021 (KY) KYD1008.doc - ALTA Loan Policy 2021 (KY) LAD1162.doc - ALTA Owner's Policy 2021 (LA) LAD1163.doc - ALTA Loan Policy 2021 (LA) MED1042.doc - ALTA Loan Policy 2021 (ME) MED1043.doc - ALTA Owner's Policy 2021 (ME) MID1310.doc - ALTA Owner's Policy 2021 (MI) MID1311.doc - ALTA Loan Policy 2021 (MI) MND1124.doc - ALTA Loan Policy 2021 (MN) MND1125.doc - ALTA Owner's Policy 2021 (MN) MOD1196.doc - ALTA Owner's Policy 2021 (KS MO NE) MOD1197.doc - ALTA Loan Policy 2021 (KS MO NE) MSD1026.doc - ALTA Owner's Policy 2021 (MS) MSD1027.doc - ALTA Loan Policy 2021 (MS) 			

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Schedule A option to show property (continued)

Affected item(s):

- MTD0210.doc - ALTA Owner's Policy 2021 (MT)
- MTD0211.doc - ALTA Loan Policy 2021 (MT)
- NDD1007.doc - ALTA Loan Policy 2021 (ND)
- NDD1008.doc - ALTA Owner's Policy 2021 (ND)
- NHD1013.doc - ALTA Owner's Policy 2021 (NH)
- NHD1014.doc - ALTA Loan Policy 2021 (NH)
- NJD1127.doc - ALTA Loan Policy 2021 (NJ)
- NJD1128.doc - ALTA Owner's Policy 2021 (NJ)
- NJD1129.doc - ALTA Loan Policy 2021 (NJ) (Schedules Only)
- NJD1130.doc - ALTA Owner's Policy 2021 (NJ) (Schedules Only)
- NVD1290.doc - ALTA Owner's Policy 2021 (NV)
- NVD1291.doc - ALTA Loan Policy 2021 (NV)
- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)
- NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A)
- NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)
- OHD1452.doc - ALTA Owner's Policy 2021 (OH)
- OHD1453.doc - ALTA Loan Policy 2021 (OH)
- OKD1200.doc - ALTA Loan Policy 2021 (OK)
- OKD1201.doc - ALTA Owner's Policy 2021 (OK)
- ORD1521.doc - ALTA Loan Policy 2021 (OR)
- ORD1522.doc - ALTA Owner's Policy 2021 (OR)
- RID1018.doc - ALTA Loan Policy 2021 (RI)
- RID1019.doc - ALTA Owner's Policy 2021 (RI)
- SCA0002915.doc - ALTA Owner's Policy 2021 (CA)
- SCA0002916.doc - ALTA Loan Policy 2021 (CA)
- SCA0002994.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CA)
- SCD1069.doc - ALTA Loan Policy 2021 (SC)
- SCD1070.doc - ALTA Owner's Policy 2021 (SC)
- SDD1007.doc - ALTA Owner's Policy 2021 (SD)
- SDD1008.doc - ALTA Loan Policy 2021 (SD)
- TND1009.doc - ALTA Owner's Policy 2021 (TN)
- TND1010.doc - ALTA Loan Policy 2021 (TN)
- UTD1009.doc - ALTA Owner's Policy 2021 (UT)
- UTD1010.doc - ALTA Loan Policy 2021 (UT)
- VTD0005.doc - ALTA Owner's Policy 2021 (VT)
- VTD0006.doc - ALTA Loan Policy 2021 (VT)
- WA00001079.doc - ALTA Owner's Policy 2021 (WA)
- WA00001080.doc - ALTA Loan Policy 2021 (WA)
- WID0302.doc - ALTA Loan Policy 2021 (WI)
- WID0303.doc - ALTA Owner's Policy 2021 (WI)
- WVD1010.doc - ALTA Owner's Policy 2021 (WV)
- WVD1011.doc - ALTA Loan Policy 2021 (WV)
- WYD1008.doc - ALTA Owner's Policy 2021 (WY)
- WYD1009.doc - ALTA Loan Policy 2021 (WY)

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MY SCREENS

Additional Title Charges Screen

New/Mod Mod	Requested By NCS CLT/FNT NY	Incident No.	TFS No.
-----------------------	---------------------------------------	---------------------	----------------

The **Additional Title Charges** screen has been updated to include:

- > **National Revenue/Commission** fields re-organized
- > **Revenue Split Detail (Splits 1-4)** added/updated fields
- > **Additional Revenue Splits** section added to accommodate five or more splits

Click the corresponding more/less bar to view the changes.

These changes are visible when the **My Screens > NY NCS Screens** is selected.



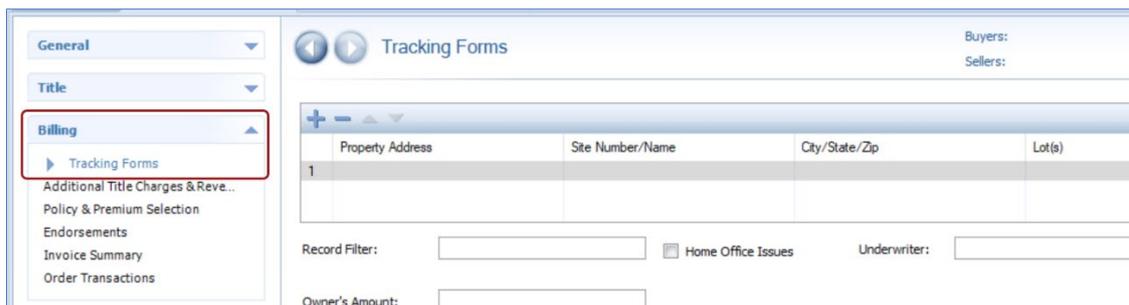
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Tracking Forms Screen

New/Mod New	Requested By NCS CLT/FNT NY	Incident No.	TFS No.
-----------------------	---------------------------------------	---------------------	----------------

The **Tracking Forms** screen has been added to the **Billings** screen set.

This change is visible when the **My Screens > NY NCS Screens** is selected.



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RELEASE NOTES

JULY 2025

REPORTS

Closing Calendar

New/Mod	Requested By	Incident No.	TFS No.
Fix	NCS NY		871811
Corrected logic so the Closing Location will pull from the Settlement Location for NCS NY profiles.			
Affected item(s): SSCORP5271.rpt - Closing Calendar			

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Corporate Invoice / Consolidated Invoice

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY NCS		865830
Updated to show "(TAX)" instead of the asterisk.			
Affected item(s): SSCORPD5021.spdoc - Invoice SSCORPD3003.spdoc - Consolidated Invoice			

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NCS Commissions by Selection

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT NCS NY		869136
New Excel option for FNT & CLT and updates to NY version.			
Affected item(s): SSCORP5369.rpt - NCS Commissions by Selection			

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Phrase(s)

EI Phrase addbuy01 update			
New/Mod Change Request	Requested By Field Compliance	Incident No.	TFS No. 871692
Updated language:			
<p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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