

SOFTPRO SELECT

July 2025

RELEASE NOTES



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Escrow

<u>Assignee Instructions</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Compliance		868464
Added prompt to make the seller's signature optional.			
Affected item(s): SSCORPD5527.doc - Assignee Instructions ILD0187.doc - Assignee Instructions IND1166.doc - Instructions (Contract Assignee)			

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<u>Fannie Mae Recorded Documents Schedule</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS / NJ	INC250251218; INC250249839	869518
New document. Please render to view.			
Affected item(s): SSCORPD6013.doc - Fannie Mae Recorded Documents Schedule			

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<u>Payoff Authorizations (4)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Western Title		869633
Added highlighted sentence:			
<p>For Line of Credit loans, upon receipt of a request to provide a payoff statement, authorization is hereby given and demand made to freeze the account. Further, upon receipt of payoff funds, the lender is also authorized and instructed to immediately close and cancel the account and to release any and all security for said Line of Credit loan. The payoff demand is to close the loan which will remove your security/lien interest.</p>			
Affected item(s): SSCORPD5714.doc - Payoff Authorization SSCORPD6006.doc - Payoff Authorization (esign) for One Seller-Borrower Transactions SSCORPD5750.doc - Payoff Authorization - Blank (esign) SSCORPD5654.doc - Payoff Authorization (esign)			

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Right of Resignation Language

New/Mod Change Request	Requested By Settlement	Incident No.	TFS No. 871209
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The Right of Resignation language has been updated per Settlement:

RIGHT OF RESIGNATION

Escrow Holder has the right to resign upon written notice delivered to the principals herein. If such right is exercised, all funds and documents shall be returned to the party who deposited them, or Escrow Holder may, in its sole discretion, require signed mutual instructions from the principals, and Escrow Holder shall have no liability hereunder.

Affected item(s):

- COMD1147.doc - General Provisions - Sale
- COMD1207.doc - Escrow Acceptance Letter (Holding Escrow)
- FLD1367.doc - EI - Timeshare (No Title Insurance)
- FLD1368.doc - EI - Timeshare (With Title Insurance)
- HID1150.doc - Letter (Right of Resignation)
- NOVD1171.doc - EI Bulk Liquor License Transfer
- NOVD1199.doc - EI Asset Refinance
- NOVD1204.doc - EI Corporate Stock
- NOVD1205.doc - EI Lease Option
- NOVD1206.doc - EI Dental Practice
- NOVD1207.doc - EI Assisted Living
- NOVD1208.doc - EI Commercial Sale (EIS)
- NOVD1209.doc - EI Commercial Refi (EIS)
- NOVD1213.doc - EI Sale of Note
- NVD1029.doc - General Conditions Of Escrow and Escrow Instructions
- NVD1412.doc - Manufactured Mobile Home Escrow Instructions
- NVD1429.doc - EI - Sale (EIS) (Reno)
- SCA0002868.doc - Escrow Acceptance Letter - MHP
- SCA0002869.doc - Escrow Acceptance Letter - AIRCAR
- SCA0002870.doc - Escrow Acceptance Letter - Attorney
- SCA0002871.doc - EI Bill of Sale Personal Property (EIS)
- SCA0002883.doc - General Instructions and GP
- SCA0002884.doc - Escrow Acceptance Letter to Assignment
- SCA0002920.doc - Holding Escrow Instructions
- SCA0002954.doc - Escrow Acceptance Letter - SoCal (EIS)
- SCA0002979.doc - Instructions (Cabin)
- SCA0003078.doc - FNMA Outside CA General Provisions
- SCA0003093.doc - General Instructions and GP (LT) (EIS)
- SCA0003098.doc - Bulk - Liquor Sale/Transfer WRAP (EIS)(NCS)
- SCA0003099.doc - Bulk - Sale/Transfer WRAP (EIS) (NCS)
- SCA0003138.doc - General Instructions and GP (LT FNMA) (EIS)
- SCA0003169.doc - Escrow Acceptance Letter - AIRCAR (Combined)
- SSTXD00233.doc - Letter (Right of Resignation)
- UTD1119.doc - EI - Lender's Private Loan
- WA00000353.doc - Right of Resignation Letter
- WA00000788.doc - EI - MH (Purchase and Sale)
- WA00000862.doc - EI-Refi (EIS) Part 1 of 1
- WA00000863.doc - EI-Sale (EIS) Part 1 of 1
- WA00000990.doc - EI-Refi (EIS) Part 1 of 1 Letter
- WA00000991.doc - EI-Sale (EIS) Part 1 of 1 Letter
- WA00001003.doc - EI - Lender's Private Loan (EIS)

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Title

<i>PROFORMA updates from UW Bulletin 2025-National-02</i>			
New/Mod Change Request	Requested By Corporate Counsel	Incident No.	TFS No. 868482
<p>Policies updated according to Underwriting Bulletin 2025-National-02. Updates include:</p> <ol style="list-style-type: none"> 1. Proforma Disclaimer language 2. File Number references to show PROFORMA beside the File Number. 3. Policy Number references to show PROFORMA beside the Policy Number. <p>Note: The 2006 state-specific products (i.e. ALTA Loan Policy 2006 (AZ)) will be updated in the August build.</p> <p>Affected item(s):</p> <ul style="list-style-type: none"> 101046D0024.doc - Master Product 101046D0028.doc - Commitment Cover Page 101046D0031.doc - Commitment Schedule A 101046D0034.doc - Commitment Schedule B - Section I 101046D0037.doc - Commitment Schedule B - Section II 101046D0040.doc - Commitment Conditions 101046D0047.doc - Master Endorsement 101046D0063.doc - Commitment Legal Description - Exhibit Page 101046D0105.doc - ALTA Loan Policy 2006 (NC) 101046D0106.doc - ALTA Owner's Policy 2006 (NC) 101046D0107.doc - ALTA Homeowner's Policy of Title Insurance 2013 (NC) 101046D0108.doc - ALTA Short Form Residential Loan Policy 2012 (NC) 101046D0110.doc - ALTA Loan Policy 2021 (NC) 101046D0111.doc - ALTA Owner's Policy 2021 (NC) 101046D0113.doc - ALTA Homeowner's Policy of Title Insurance 2021 (NC) AKD1008.doc - ALTA Loan Policy 2021 (AK) AKD1009.doc - ALTA Owner's Policy 2021 (AK) ALD1026.doc - ALTA Owner's Policy 2021 (AL) ALD1027.doc - ALTA Loan Policy 2021 (AL) ALD1031.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AL) ARD1020.doc - ALTA Owner's Policy 2021 (AR) ARD1021.doc - ALTA Loan Policy 2021 (AR) ARD1022.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AR) AZD1255.doc - ALTA Owner's Policy 2021 (AZ) AZD1256.doc - ALTA Loan Policy 2021 (AZ) AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ) COD1258.doc - ALTA Commitment 2021 (CO) COD1259.doc - ALTA Owner's Policy 2021 (CO) COD1260.doc - ALTA Loan Policy 2021 (CO) COMD1017.doc - All Endorsements (Commercial) COMD1018.doc - All Mgmt Endorsements (Commercial) COMD1169.doc - ALTA Owner's Policy 2021 (DC VA MD) COMD1170.doc - ALTA Loan Policy 2021 (DC VA MD) COMD1171.doc - ALTA Owner's Policy 2021 (GL) COMD1172.doc - ALTA Loan Policy 2021 (GL) COMD1173.doc - ALTA Owner's Policy 2021 (PA) COMD1174.doc - ALTA Loan Policy 2021 (PA) COMD1175.doc - ALTA Owner's Policy 2021 (IL) COMD1176.doc - ALTA Loan Policy 2021 (IL) COMD1177.doc - ALTA Owner's Policy 2021 (GA) COMD1178.doc - ALTA Loan Policy 2021 (GA) COMD1179.doc - ALTA Owner's Policy 2021 (MA) COMD1180.doc - ALTA Loan Policy 2021 (MA) COMD1185.doc - ALTA Homeowner's Policy of Title Insurance 2021 (DC MD VA) CTD1027.doc - ALTA Owner's Policy 2021 (CT) CTD1028.doc - ALTA Loan Policy 2021 (CT) CTD1032.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CT) DED1008.doc - ALTA Owner's Policy 2021 (DE) DED1009.doc - ALTA Loan Policy 2021 (DE) FLD1376.doc - ALTA Loan Policy 2021 (FL) FLD1377.doc - ALTA Owner's Policy 2021 (FL) GAD1024.doc - ALTA Homeowner's Policy of Title Insurance 2021 (GA) 			

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PROFORMA updates from UW Bulletin 2025-National-02 (continued)

Affected item(s):

- HID1392.doc - ALTA Owner's Policy 2021 (HI)
- HID1393.doc - ALTA Loan Policy 2021 (HI)
- HID1441.doc - ALTA Homeowner's Policy of Title Insurance 2021 (HI)
- IAD1014.doc - ALTA Owner's Policy 2021 (IA)
- IAD1015.doc - ALTA Loan Policy 2021 (IA)
- IAD1016.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IA)
- IDD1152.doc - ALTA Loan Policy 2021 (ID)
- IDD1153.doc - ALTA Owner's Policy 2021 (ID)
- IDD1158.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ID)
- IND1340.doc - ALTA Loan Policy 2021 (IN)
- IND1341.doc - ALTA Owner's Policy 2021 (IN)
- IND1360.doc - Conversion Endorsement (2021 Homeowner's Policy)
- IND1361.doc - Conversion Endorsement (2021 Owner's Policy)
- IND1364.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IN)
- KYD1007.doc - ALTA Owner's Policy 2021 (KY)
- KYD1008.doc - ALTA Loan Policy 2021 (KY)
- KYD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KY)
- LAD1162.doc - ALTA Owner's Policy 2021 (LA)
- LAD1163.doc - ALTA Loan Policy 2021 (LA)
- MAD1027.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MA)
- MED1042.doc - ALTA Loan Policy 2021 (ME)
- MED1043.doc - ALTA Owner's Policy 2021 (ME)
- MED1047.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ME)
- MID1310.doc - ALTA Owner's Policy 2021 (MI)
- MID1311.doc - ALTA Loan Policy 2021 (MI)
- MID1361.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MI)
- MND1124.doc - ALTA Loan Policy 2021 (MN)
- MND1125.doc - ALTA Owner's Policy 2021 (MN)
- MND1147.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MN)
- MOD1196.doc - ALTA Owner's Policy 2021 (KS MO NE)
- MOD1197.doc - ALTA Loan Policy 2021 (KS MO NE)
- MOD1234.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE)
- MSD1026.doc - ALTA Owner's Policy 2021 (MS)
- MSD1027.doc - ALTA Loan Policy 2021 (MS)
- MSD1028.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MS)
- MTD0210.doc - ALTA Owner's Policy 2021 (MT)
- MTD0211.doc - ALTA Loan Policy 2021 (MT)
- MTD0233.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MT)
- NDD1007.doc - ALTA Loan Policy 2021 (ND)
- NDD1008.doc - ALTA Owner's Policy 2021 (ND)
- NDD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ND)
- NHD1013.doc - ALTA Owner's Policy 2021 (NH)
- NHD1014.doc - ALTA Loan Policy 2021 (NH)
- NJD1022.doc - Master Endorsement (NJ - All)
- NJD1063.doc - Master Loan Policy (NJ)
- NJD1068.doc - Master Owner's Policy (NJ)
- NJD1080.doc - Master Short Form (NJ)
- NJD1102.doc - Master Loan Policy (NJ) (Schedules Only)
- NJD1103.doc - Master Owner's Policy (NJ) (Schedules Only)
- NJD1127.doc - ALTA Loan Policy 2021 (NJ)
- NJD1128.doc - ALTA Owner's Policy 2021 (NJ)
- NJD1129.doc - ALTA Loan Policy 2021 (NJ) (Schedules Only)
- NJD1130.doc - ALTA Owner's Policy 2021 (NJ) (Schedules Only)
- NMD1120.doc - All NM Endorsements
- NMD1121.doc - Master Owner's Policy (NM)
- NMD1122.doc - Master Loan Policy (NM)
- NMD1124.doc - Master Short Form (NM)
- NMD1130.doc - Cover Page
- NMD1131.doc - Sched A Part I
- NMD1132.doc - Sched B Part II
- NMD1133.doc - Conds and Stips
- NMD1216.doc - Loan Policy 2021 (NM 2)
- NMD1217.doc - Owner's Policy 2021 (NM 1)
- NVD1290.doc - ALTA Owner's Policy 2021 (NV)
- NVD1291.doc - ALTA Loan Policy 2021 (NV)
- NVD1358.doc - ALTA Homeowner's Policy of Title Insurance 2021 (NV)

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PROFORMA updates from UW Bulletin 2025-National-02 (continued)

Affected item(s):

- NYD1031.doc - Master Endorsement (NY - All)
- NYD1150.doc - Master Loan Policy (NY)
- NYD1156.doc - Master Owner's Policy (NY)
- NYD1321.doc - Master Loan Policy (NY) (Cooperative Plus)
- NYD1322.doc - Master Owner's Policy (NY) (Cooperative Plus)
- NYD1330.doc - Building Loan Endorsement
- NYD1331.doc - Construction Disbursement Endorsement
- NYD1332.doc - Recording Endorsement
- NYD1333.doc - Cooperative Organization Endorsement
- NYD1465.doc - Loan Policy (Schedule A - Legal Description)
- NYD1499.doc - Cooperative Plus Loan Policy (Schedule A - Legal Description)
- NYD1513.doc - Owner's Policy (Schedule A - Legal Description)
- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)
- NYD1736.doc - ALTA Loan Policy 2021 (NY) (Jacket)
- NYD1736.doc - ALTA Loan Policy 2021 (NY) (Jacket)
- NYD1737.doc - ALTA Loan Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1737.doc - ALTA Loan Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1738.doc - ALTA Loan Policy 2021 (NY) (Conditions)
- NYD1738.doc - ALTA Loan Policy 2021 (NY) (Conditions)
- NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A)
- NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A)
- NYD1740.doc - ALTA Loan Policy 2021 (NY) (Schedule BI)
- NYD1740.doc - ALTA Loan Policy 2021 (NY) (Schedule BI)
- NYD1741.doc - ALTA Loan Policy 2021 (NY) (Schedule BII)
- NYD1741.doc - ALTA Loan Policy 2021 (NY) (Schedule BII)
- NYD1742.doc - ALTA Loan Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1742.doc - ALTA Loan Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1743.doc - ALTA Owner's Policy 2021 (NY) (Jacket)
- NYD1743.doc - ALTA Owner's Policy 2021 (NY) (Jacket)
- NYD1744.doc - ALTA Owner's Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1744.doc - ALTA Owner's Policy 2021 (NY) (Cover Page and Exclusions)
- NYD1745.doc - ALTA Owner's Policy 2021 (NY) (Conditions)
- NYD1745.doc - ALTA Owner's Policy 2021 (NY) (Conditions)
- NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)
- NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)
- NYD1747.doc - ALTA Owner's Policy 2021 (NY) (Schedule B)
- NYD1747.doc - ALTA Owner's Policy 2021 (NY) (Schedule B)
- NYD1748.doc - ALTA Owner's Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1748.doc - ALTA Owner's Policy 2021 (NY) (Schedule A - Legal Description)
- NYD1865.doc - Loan Policy (Mortgage Schedule)
- NYD1867.doc - Schedule of Properties
- NYD1897.doc - Loan Policy (Schedule of Mortgages)
- NYD1902.doc - Loan Policy (Schedule of Units)
- NYD1918.doc - Owner's Policy (Schedule of Mortgages)
- NYD1919.doc - Title Report (Schedule of Units)
- NYD1920.doc - Owner's Policy (Mortgage Schedule)
- OHD1452.doc - ALTA Owner's Policy 2021 (OH)
- OHD1453.doc - ALTA Loan Policy 2021 (OH)
- OHD1485.doc - ALTA Homeowner's Policy of Title Insurance 2021 (OH)
- OKD1200.doc - ALTA Loan Policy 2021 (OK)
- OKD1201.doc - ALTA Owner's Policy 2021 (OK)
- OKD1314.doc - ALTA Homeowner's Policy of Title Insurance 2021 (OK)
- ORD1045.doc - Master Endorsement (OR)
- ORD1046.doc - Master Management Endorsement (OR)
- ORD1521.doc - ALTA Loan Policy 2021 (OR)
- ORD1522.doc - ALTA Owner's Policy 2021 (OR)
- PAD1002.doc - Master Endorsement (PA - All)
- RID1018.doc - ALTA Loan Policy 2021 (RI)
- RID1019.doc - ALTA Owner's Policy 2021 (RI)
- RID1023.doc - ALTA Homeowner's Policy of Title Insurance 2021 (RI)
- SCA0002915.doc - ALTA Owner's Policy 2021 (CA)
- SCA0002916.doc - ALTA Loan Policy 2021 (CA)
- SCA0002994.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CA)
- SCD1069.doc - ALTA Loan Policy 2021 (SC)
- SCD1070.doc - ALTA Owner's Policy 2021 (SC)
- SCD1072.doc - ALTA Homeowner's Policy of Title Insurance 2021 (SC)

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PROFORMA updates from UW Bulletin 2025-National-02 (continued)**Affected item(s):**

SDD1007.doc - ALTA Owner's Policy 2021 (SD)
SDD1008.doc - ALTA Loan Policy 2021 (SD)
SDD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (SD)
SSCORPD0792.doc - All Commitment Endorsements (801 - paths to 'All Endorsements')
SSCORPD0805.doc - Conds and Stips
SSCORPD0817.doc - Cover Page
SSCORPD0836.doc - Sched A Part I
SSCORPD0855.doc - Sched B Part II
SSCORPD0874.doc - Sched B2
SSCORPD0890.doc - Owner's Policy Sched B3
SSCORPD0891.doc - Guarantee Sched C
SSCORPD0894.doc - All Mgmt Endorsements
SSCORPD1410.doc - Master Owner's Policy
SSCORPD1412.doc - Master Loan Policy
SSCORPD1414.doc - Master Short Form
SSCORPD5340.doc - Master Owner's Policy (CO)
SSCORPD5341.doc - Master Loan Policy (CO)
SSCORPD5342.doc - Master Short Form (CO)
SSTXD00122.doc - All Texas Endorsements
SSTXD00123.doc - Owner's Policy Conds and Stips
SSTXD00128.doc - Owner's Policy Jacket
SSTXD00133.doc - Owner's Policy Sched A
SSTXD00138.doc - Owner's Policy Sched B
SSTXD00143.doc - Owner's Policy Sched B2
SSTXD00148.doc - Owner's Policy Sched C
SSTXD00153.doc - Owner's Policy Sched D
SSTXD00182.doc - Master Owner's Policy
SSTXD00183.doc - Master Loan Policy
SSTXD00215.doc - Loan Policy Sched A (T-2R) - 2014 - Escrow
SSTXD00216.doc - Loan Policy Sched B (T-2R) - 2014 - Escrow
SSTXD00217.doc - Loan Policy Addendum (T-2R) - 2014 - Escrow
SSTXD00287.doc - Loan Policy of Title Insurance (T-2) - 2014
SSTXD00288.doc - Owner's Policy of Title Insurance (T-1) - 2014
SSTXD00317.doc - Loan Policy of Title Insurance (T-2) - 2024
SSTXD00318.doc - Owner's Policy of Title Insurance (T-1) - 2024
TND1009.doc - ALTA Owner's Policy 2021 (TN)
TND1010.doc - ALTA Loan Policy 2021 (TN)
TND1050.doc - ALTA Homeowner's Policy of Title Insurance 2021 (TN)
UTD1009.doc - ALTA Owner's Policy 2021 (UT)
UTD1010.doc - ALTA Loan Policy 2021 (UT)
UTD1122.doc - ALTA Homeowner's Policy of Title Insurance 2021 (UT)
VTD0005.doc - ALTA Owner's Policy 2021 (VT)
VTD0006.doc - ALTA Loan Policy 2021 (VT)
VTD0029.doc - ALTA Homeowner's Policy of Title Insurance 2021 (VT)
WA00001079.doc - ALTA Owner's Policy 2021 (WA)
WA00001080.doc - ALTA Loan Policy 2021 (WA)
WA00001094.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WA)
WID0302.doc - ALTA Loan Policy 2021 (WI)
WID0303.doc - ALTA Owner's Policy 2021 (WI)
WVD1010.doc - ALTA Owner's Policy 2021 (WV)
WVD1011.doc - ALTA Loan Policy 2021 (WV)
WVD1012.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WV)
WYD1008.doc - ALTA Owner's Policy 2021 (WY)
WYD1009.doc - ALTA Loan Policy 2021 (WY)
WYD1011.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WY)

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INTEGRATIONS

<i>Smartview Accounting Forms</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>**ALL STATES (EXCEPT FL)</p> <p>This release includes:</p> <p>RESOLVED: Entry for the generation of the Single Ledger Balance and Disbursement Summary written to the queue table prematurely.</p> <p>RESOLVED: Entry for the generation of the Single Ledger Balance and Disbursement summary written to the queue table prematurely – Ledger issue.</p>			

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REPORTS

<i>Buyer Closing Disclosure</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports		868887
Fixed document error when charge to contact is missing a short name			
Affected item(s): SSCORPD5468.spdoc - Buyer Closing Disclosure			

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<i>Cash Application - Invoices for Payment (UG400B)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	R&D / SPUG		870727
Added Master Order Number and updated logic and label for the Available Balance column.			
NOTE: This report WILL NOT be available until all teams complete development, testing and implementation for the Cash Application integration.			
Affected item(s): SSCORP5621.rpt - Cash Application - Invoices for Payment			

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<i>Closing Disclosure Form (CDF)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT FL Admin		868210
Fixed 2nddecimal in loan amount not showing when using tenths			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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<i>CO SoftPro Summary</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Heritage Title Admin		867534
Added the T2 contact Ref # column			
Affected item(s): SSCORP5433.rpt - CO SoftPro Summary			

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<i>NextACE Checklist Tasks</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PHX Prod Admin		868237
Added the property state county filter			
Affected item(s): SSCORP5147.rpt - NextACE Checklist Tasks			

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RELEASE NOTES

JULY 2025

Opened/Closed Orders with Contact Search

New/Mod	Requested By	Incident No.	TFS No.
Fix	SoCal LT Admin		868578

Fixed Excel columns which shifted, and data is showing under the wrong headers

Affected item(s):

SSCORP5297.rpt - Opened/Closed Orders with Contact Search

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Orders By Contact

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CO UT		867912

Added a new Excel option for "All-Contacts-Excel Only"

*NOTE: To see ALL people contacts please use "Include Group for All Contact Persons" checkbox

Affected item(s):

SSCORP5280.rpt - Orders By Contact

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Orders By Contact

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro Mngmt.		867516

Added Excel option Seller Att-Excel Only

Affected item(s):

SSCORP5280.rpt - Orders By Contact

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Orders by Transaction Type

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CLT TX Comm Services EVP and PacNW IT		867523

Updated as follows:

1. Converted "Excel" export checkbox to a dropdown where:
 - a. NONE = Default
 - b. Standard
 - c. Loan Maturation - TX
2. Excel Standard: Added "Title Company" Column

Affected item(s):

SSCORP5481.rpt - Orders by Transaction Type

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ARIZONA

DOCUMENTS

Escrow

<i>Affidavit (Property Value - Fulton Homes)</i>			
New/Mod New Request	Requested By Security Title	Incident No. INC250196252	TFS No. 867993
New document for use for Fulton Homes only.			
Affected item(s): AZD1485.doc - Affidavit (Property Value - Fulton Homes)			

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<i>FSBO Worksheet</i>			
New/Mod Change Request	Requested By LT AZ	Incident No. INC250248213	TFS No. 869503
Added a solar line to section M.			
Affected item(s): AZD1383.doc - FSBO Worksheet			

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Phrase(s)

El Phrase addbuy01 update

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871659
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Updated language:

Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]

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RELEASE NOTES

JULY 2025

Title

<i>APN/Order No. Included in Legal Description</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI Las Vegas	INC250231132	870693
Included APN and Order No. with the legal description.			
<u>Affected item(s):</u>			
AZD1239.doc - ALTA Commitment 2016 (AZ)			
AZD1244.doc - ALTA Owner's Policy 2006 (AZ)			
AZD1245.doc - ALTA Loan Policy 2006 (AZ)			
AZD1252.doc - ALTA Homeowner's Policy of Title Insurance 2013 (AZ)			
AZD1254.doc - ALTA Commitment 2021 (AZ)			
AZD1255.doc - ALTA Owner's Policy 2021 (AZ)			
AZD1256.doc - ALTA Loan Policy 2021 (AZ)			
AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ)			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Confirmation of Order (ATL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Atlanta	INC250247948	869513
Added "plus copies and tax reports" to the Estimated Search Exam Costs line.			
Affected item(s): COMD1003.doc - Confirmation of Order (ATL)			

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<i>EI CALFIRPTA (FTB) Withholding Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NoCal EPU	INC250240024	869522
Updated the seller's proceeds to provide a blank line rather than \$0.00 when left blank.			
Affected item(s): SCA0001027.doc - EI CALFIRPTA (FTB) Withholding Instructions			

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<i>Recording and Policy Instructions (w/ Notes)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NoCal EPU	INC250247503	869507
Updated the Loan Policy Delivery section for FSSE/FSOL profiles to show proposed insured clause, if it is empty it will continue to look to the lender's name.			
Affected item(s): SCA0001021.doc - Recording and Policy Instructions (w/ Notes)			

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Phrase(s)

El Phrase addbuy01 update

New/Mod Change Request	Requested By Field Compliance	Incident No.	TFS No. 869632
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Updated language:

Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]

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COLORADO

DOCUMENTS

[Escrow](#)

Heritage Logo			
New/Mod Change Request	Requested By Heritage Title	Incident No. INC250239585	TFS No. 871049
Updated Heritage Title logo image to appear darker on documents.			

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Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871662
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated **[PROMPT (Enter date of Addendum to the Purchase Agreement)]**, the parties have agreed **[PROMPT (Enter names that have been added as a Buyer)]** has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: **[Pulls in Buyer's name and vesting; and pulls Interest Language if entered]**

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Express Order Entry Screen

New/Mod Mod	Requested By Kristin Hocker	Incident No. INC250136496	TFS No.
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The **CDF Transfer Option** fields have been added to the **Express Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

> **CO-Construction Disb**

Express Order Entry

Rush order

Auto-publish to ClosingsLIVE ClosingsLIVE template:

Transaction type: Commercial Order type:

In the: of

In the: of

In the: of

CDF Transfer Option

CDF transfer from line:

CDF transfer to line:

Transfer contact:

> **CO-Escrow**
> **CO-Title-FNT HT CT**
CPF

Express Order Entry

Auto-publish to ClosingsLIVE ClosingsLIVE template:

Transaction type: Purchase Commercial Order type:

Refinance Master of multi-site Construction Product type:

Principal amount of loan:

Lender:

CDF Transfer Option

CDF transfer from line:

CDF transfer to line:

Transfer contact:

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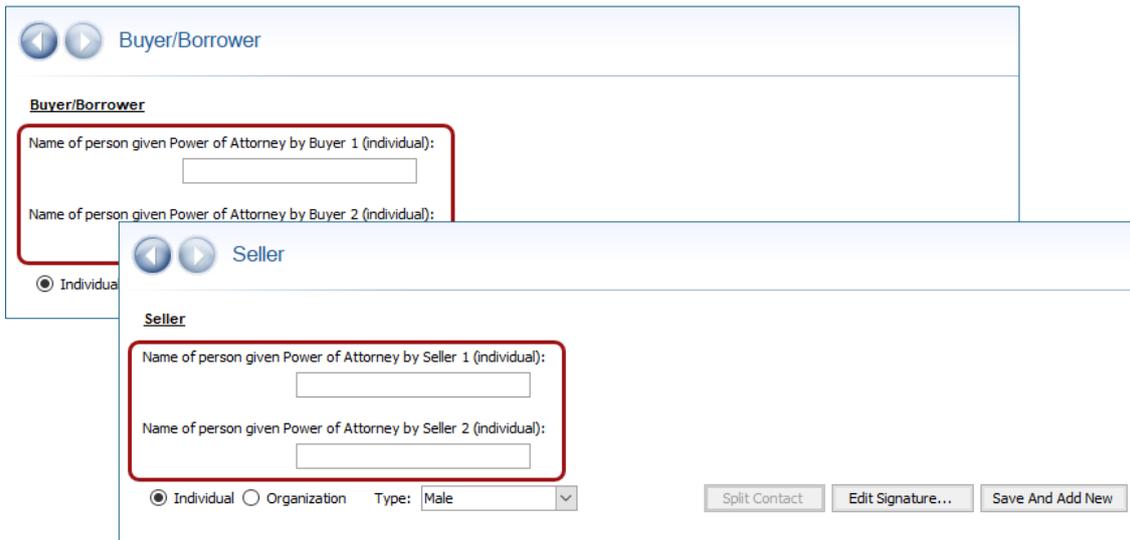
Order Contacts Screen

New/Mod Mod	Requested By Kristin Hocker	Incident No. INC250119895	TFS No.
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The **Power of Attorney** custom fields have been added to the following screens:

- > **Buyer/Borrower**
- > **Seller**

This change is visible when the **My Screens > CO-Title-FNT HT CT CPF** screen is selected.



The screenshot displays two overlapping forms. The top form is titled "Buyer/Borrower" and contains two text input fields, each preceded by the label "Name of person given Power of Attorney by Buyer 1 (individual):" and "Name of person given Power of Attorney by Buyer 2 (individual):" respectively. The bottom form is titled "Seller" and contains two text input fields, each preceded by the label "Name of person given Power of Attorney by Seller 1 (individual):" and "Name of person given Power of Attorney by Seller 2 (individual):" respectively. Below the Seller form, there are radio buttons for "Individual" (selected) and "Organization", and a "Type:" dropdown menu currently set to "Male". At the bottom right of the Seller form, there are three buttons: "Split Contact", "Edit Signature...", and "Save And Add New".

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REPORTS

<i>NextACE Checklist Tasks</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NextAce Admin		867006
Added task 'Submitted to NextAce" for CO			
Added Product Type picklist			
Affected item(s): SSCORP5147.rpt - NextACE Checklist Tasks			

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FLORIDA

REPORTS

<i>Settlement Statements</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	South FL Agency Admin		869198
Removed the SA License for South FL Agency			
Affected item(s): SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5454.spdoc - Settlement Statements			

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<i>WSOB Commissions Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FL Agency Ops		865860
New Report for FL Agency			
Affected item(s): SSCORP5624.rpt - WSOB Commissions Report			

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GEORGIA

DOCUMENTS

Title

<i>Subdivision (Georgia) Endorsement</i>			
New/Mod Change Request	Requested By CTI\CLT GA Agency	Incident No.	TFS No. 870176
As per state underwriting counsel approval, the Subdivision (Georgia) endorsement has been modified with an optional custom field allowing the user to overwrite, if needed, the County name that is pulled in from the property on the order.			
The endorsement is also now available for issuance on both Loan and Owner's policies.			

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Transmittal EI - Third Party Funds)</i>			
New/Mod New Request	Requested By TG HI	Incident No.	TFS No. 868302
New document. Please render to view.			
Affected item(s): HID1451.doc - Letter (Transmittal EI - Third Party Funds)			

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Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871651
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated **[PROMPT (Enter date of Addendum to the Purchase Agreement)]**, the parties have agreed **[PROMPT (Enter names that have been added as a Buyer)]** has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: **[Pulls in Buyer's name and vesting; and pulls Interest Language if entered]**

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REPORTS

Hawaii Info Request Report

New/Mod Fix	Requested By TG HW Admin	Incident No.	TFS No. 867999
Updated the "Transaction Type" column to pull from the Transaction Type fields in Order Entry, not the Order Type			
Affected item(s): SSCORP5605.rpt - Hawaii Info Request Report			

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IDAHO

DOCUMENTS

Phrase(s)

<i>New EI phrase</i>			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871646
New phrase:			
<p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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ILLINOIS

DOCUMENTS

Escrow

<i>Affidavit (Closing Compliance) (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	St. Louis Title	INC250256031	870096
Various changes for St. Louis Title; please render to view.			
Affected item(s): ILD0576.doc - Affidavit (Closing Compliance) (IL)			

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<i>Affidavit (Regarding Possession Block)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	IL State Counsel	INC250233190	868270
New document. Please render to view.			
Affected item(s): ILD0625.doc - Affidavit (Regarding Possession Block)			

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<i>Agreement (Construction Loan)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Metro	INC250246019	869505
Revised per the latest revisions provided by State Counsel.			
Affected item(s): ILD0158.doc - Agreement (Construction Loan)			

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MICHIGAN

DOCUMENTS

[Escrow](#)

ABAs			
New/Mod New Request	Requested By CT MI	Incident No.	TFS No. 867961
New and updated ABAs.			
Affected item(s): MID1231.doc - Master ABA Disclosure			

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MINNESOTA

DOCUMENTS

Escrow

<i>Notice of Deferral of Permit</i>			
New/Mod New Request	Requested By FRS	Incident No. INC250249554	TFS No. 869516
New document. Please render to view.			
Affected item(s): MND1152.doc - Notice of Deferral of Permit			

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MISSOURI

DOCUMENTS

Escrow

<i>Trid Seller Letter with Coverage</i>			
New/Mod Change Request	Requested By St. Louis Title	Incident No. INC250256017	TFS No. 870098
Added Real Estate Taxes line.			
Affected item(s): MOD1228.doc - Trid Seller Letter with Coverage			

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MONTANA

DOCUMENTS

Escrow

<i>Letter (Beneficiary Statement - Private)</i>			
New/Mod Change Request	Requested By FT Flathead	Incident No.	TFS No. 868273
Removed "Said escrow provides that title will be conveyed to the buyer and your Trust Deed will remain a lien on the property."			
Affected item(s): MTD0101.doc - Letter (Beneficiary Statement - Private)			

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Phrase(s)

New EI phrase			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871649
<p>New phrase:</p> <p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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NEVADA

DOCUMENTS

Escrow

<i>Resolution (LLC - Generic)</i>			
New/Mod Change Request	Requested By NCS Southwest NV	Incident No. INC250213373	TFS No. 867995
Updated language to show LLC language instead of for a partnership.			
Affected item(s): NVD1474.doc - Resolution (LLC - Generic)			

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<i>Washoe County Notice of Exemption</i>			
New/Mod Change Request	Requested By NV	Incident No.	TFS No. 868281
Updated to reflect most recently provided version.			
Affected item(s): NVD1217.doc - Washoe County Notice of Exemption			

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Phrase(s)

<i>El Phrase addlby01 update</i>			
New/Mod Change Request	Requested By Field Compliance	Incident No.	TFS No. 871694
Updated language:			
<p>Code: addlby01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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<i>El Phrase ivgid01 update</i>			
New/Mod Change Request	Requested By Penny Hoskins	Incident No.	TFS No. 869606
Updated language:			
<p>Code: ivgid01 / Incline Village General Improvement District</p> <p>INCLINE VILLAGE GENERAL IMPROVEMENT DISTRICT: Please make sure to return the following IVGID picture and/or punch card to [Pulls Escrow Office Name] prior to close of escrow or there will be a Thirty-Five And No/100 Dollar (\$35.00) fee on your closing statement to invalidate them with IVGID at close of escrow.</p> <p>[PROMPT (Copy cards list from IVGID Demand)]</p> <p>[Pulls Escrow Office Name] must have the outstanding cards in their possession on the day of closing to avoid payment of this fee.</p>			

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NEW MEXICO

DOCUMENTS

Phrase(s)

<i>New EI phrase</i>			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 871686
<p>New phrase:</p> <p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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NEW YORK

DOCUMENTS

Escrow

Search Order Sheet (for File)			
New/Mod Change Request	Requested By CT Syracuse	Incident No. INC250232539	TFS No. 867983
Added the county to the address and added the person who opened the order to the "Order Rec'd".			
Affected item(s): NYD1078.doc - Search Order Sheet (for File)			

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REPORTS

<i>NY Title Bill</i>			
New/Mod Change Request	Requested By FNAT Mngmnt.	Incident No.	TFS No. 865717
Added formatting updates for First Nationwide			
<u>Affected item(s):</u> NYD1029.spdoc - NY Title Bill			

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NORTH CAROLINA

REPORTS

<i>Order Count and Revenue by Attorney Payee Code</i>			
New/Mod Change Request	Requested By NC\CT	Incident No.	TFS No. 868433
Modifications for NC\CT profiles (does not affect NC\FT in any way)			
Report will return show Attorney Payee Name and Attorney Name for Attorney contacts that are Marketing Sources only (Attorney Payee Code will always be blank)			
<u>Affected item(s):</u> SSCORP5616.rpt - Orders and Revenue by Attorney Payee Code			

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RELEASE NOTES

JULY 2025

OHIO

DOCUMENTS

Escrow

<i>Affidavit (Indemnity - Public Land Records Inaccessibility)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT/FT/FMT Northern and Southern OH	INC250242183	868306
New document. Please render to view.			
Affected item(s): OHD1497.doc - Affidavit (Indemnity - Public Land Records Inaccessibility)			

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<i>Certificate of Trust</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250231243	867990
Added checkboxes for Irrevocable/Revocable for FNOX profiles only.			
Affected item(s): OHD1067.doc - Certificate of Trust			

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<i>Creative ABA OH - eSign</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Cleveland	INC250258668	870182
New document. Please render to view.			
Affected item(s): OHD1498.doc - Creative ABA OH - eSign			

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<i>Entity Review Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250268247	870887
Updated document to look to transaction type for the contact information.			
Affected item(s): OHD1233.doc - Entity Review Checklist			

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<i>Required Information Sheet - eSign (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250222997	867987
For "FNOX" profiles only: Removed the signature/date/email section. Added new questions; please render to view in full.			
Affected item(s): OHD1435.doc - Required Information Sheet - eSign OHD1296.doc - Required Information Sheet (Legal) - eSign			

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OKLAHOMA

REPORTS

<i>Commitment/Policy Status - Alternate</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	All First Admin		868594
Updated to pull the recorded date from the Deed screen if there is no recorded date in the current field {{Order.Loans.SecurityInstrument.Recording.RecordedDate}}			
Affected item(s): SSCORP5600.rpt - Commitment/Policy Status - Alternate			

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OREGON

DOCUMENTS

Escrow

<i>Recordable Docs</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		871057
<p>Updated all recordables so that the users have the ability to choose people from organizations to apply to the "After Recording Return To" section.</p> <p><u>Affected item(s):</u> ORD1001.doc - Special Warranty Deed ORD1149.doc - Appointment of Successor Trustee ORD1151.doc - Assignment (Contract and Warranty Deed) ORD1152.doc - Assignment (Contract) ORD1153.doc - Assignment (Lease) ORD1154.doc - Assignment (Lessor's Interest Under Lease) ORD1155.doc - Affidavit (Service of Notice of Recording of Bond) ORD1156.doc - Assignment (Trust Deed) ORD1242.doc - Assignment (Contract and Deed - Vendee's) ORD1295.doc - Recording Cover Sheet ORD1377.doc - Termination of Lease</p>			

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Phrase(s)

New EI phrase

New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 869642
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New phrase:

Code: [addbuy01](#) / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]

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All Screens

New/Mod Mod	Requested By Penny Hoskins	Incident No.	TFS No.
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The Expressions have been modified to display the,

- > **Seller/Buyer (S/B)**
- > **Property**
- > **Disbursement Date (DD)**

These changes are visible when one of the following **My Screens** is selected:

- > **OR All Screens**
- > **OR Commercial**
- > **OR Commercial CSS**
- > **OR Escrow Screens**



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Checklist / Requested Tasks Screens

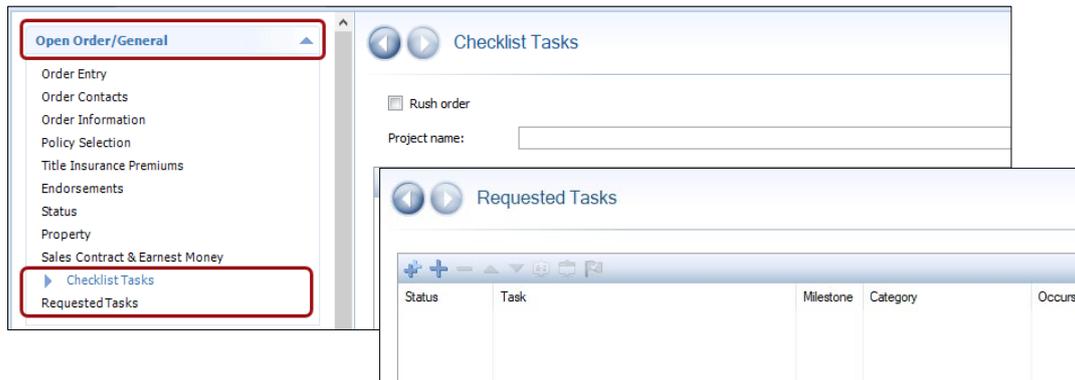
New/Mod Mod	Requested By Penny Hoskins	Incident No.	TFS No.
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The following screens have been added to the **Open Order/General** screen set:

- > **Checklist Tasks**
- > **Requested Tasks**

These changes are visible when one of the following **My Screens** is selected:

- > **OR All Screens**
- > **OR Commercial**
- > **OR Commercial CSS**
- > **OR Escrow Screens**



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TEXAS

DOCUMENTS

Escrow

Address Update			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TX		869810
<p>Old address: 4600 Fuller Dr., Suite 400 Irving, TX 75043</p> <p>New address: 1603 LBJ Freeway, Ste 450 Dallas, TX 75234</p> <p>Affected item(s): SSTXD00269.doc - Form T-00 (Verification of Services Rendered) SSTXD00271.doc - Form T-00 (Verification of Services Rendered) Title Only SSTXD00272.doc - Form T-00 (Verification of Services Rendered) Title Only - Escrow SSTXD00273.doc - Form T-00 (Verification of Services Rendered) Title Only - No Issue SSTXD00274.doc - Form T-00 (Verification of Services Rendered) Builder-CBA TXFNFESC_FormT-00(VerificationOfServicesRendered) Builder_CBA.doc - Form T-00 (Verification of Services Rendered) Builder-CBA (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered) Title Only.doc - Form T-00 (Verification of Services Rendered) Title Only (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered).doc - Form T-00 (Verification of Services Rendered) (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered)TitleOnlyEscrow.doc - Form T-00 (Verification of Services Rendered) Title Only - Escrow (Legal) TXFNFESC_FormT-00(VerificationOfServicesRendered)TitleOnlyNoIssue.doc - Form T-00 (Verification of Services Rendered) Title Only - No Issue (Legal)</p>			

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UTAH

DOCUMENTS

Escrow

[New CHC Docs](#)

New/Mod New Request	Requested By NCS FT UT	Incident No.	TFS No. 868726
New documents for NCS FT UT use for CHC only.			
<p>Affected item(s): UTD1142.doc - CHC Owner Affidavit UTD1143.doc - CHC Authority Affidavit Sale UTD1144.doc - CHC Authority Affidavit Purchase UTD1145.doc - CHC Tax Information - Purchase UTD1146.doc - CHC General Assignment (Sale - Improved Land) UTD1147.doc - CHC General Assignment (Sale - Unimproved Land) UTD1148.doc - CHC General Assignment (Purchase - Improved Land) UTD1149.doc - CHC General Assignment (Purchase - Unimproved Land) UTD1152.doc - CHC FIRPTA UTD1153.doc - CHC CPL UTD1154.doc - CHC Tax Proration Letter</p>			

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WASHINGTON

DOCUMENTS

Phrase(s)

<i>New EI Phrase</i>			
New/Mod New Request	Requested By Field Compliance	Incident No.	TFS No. 869644
<p>New phrase:</p> <p>Code: addbuy01 / ADDITION OF BUYER</p> <p>ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:</p> <p>a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]</p>			

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REPORTS

<i>Daily Order Activity</i>			
New/Mod New Request	Requested By CT Bellingham	Incident No.	TFS No. 865855
New Report for CT Bellingham			
Affected item(s): SSCORP5623.rpt - Daily Order Activity			

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WISCONSIN

DOCUMENTS

Escrow

<i>Commercial Authorization</i>			
New/Mod New Request	Requested By FT WI	Incident No. INC250267208	TFS No. 870895
New document. Please render to view.			
Affected item(s): WID0308.doc - Commercial Authorization			

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LIBERTY TITLE

REPORTS

<i>Daily Orders</i>			
New/Mod New Request	Requested By Liberty Title Admin	Incident No.	TFS No. 860290
New Report for Liberty Title			
Affected item(s): SSCORP5619.rpt - Daily Orders			

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<i>MMP Orders</i>			
New/Mod Change Request	Requested By Lib Admin	Incident No.	TFS No. 867021
Updated to exclude orders with TX as the property state, for Liberty New York profiles only.			
Affected item(s): SSCORP5617.rpt - MMP Orders			

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NCS

DOCUMENTS

Escrow

<i>El - Interest Bearing Accounts (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT NV	INC250237192	868286
Increased item 5 amount to \$75.			
Affected item(s): SSCORPD1844.doc - El - Interest Bearing Accounts (Legal) SSCORPD5445.doc - El - Interest Bearing Accounts			

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<i>New Order Request - GL</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS GL Columbus	INC250236295	867985
For GL Columbus only: Added Shannon Saunder's email.			
Affected item(s): COMD1044.doc - New Order Request - GL			

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<i>Wire Account Notification (NCS - Commercial)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS CT CA	INC250257056	870197
Document will always look to escrow officer for the employee for NCS\Southwest\CPF\CT profiles.			
Affected item(s): SSCORPD5545.doc - Wire Account Notification (NCS - Commercial)			

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Title

<i>Schedule A option to show property</i>			
New/Mod Change Request	Requested By NCS0140	Incident No.	TFS No. 868524
<p>For NCS operations only, if the policy is a PROFORMA, a new prompt is available to select whether or not to show the property reference on Schedule A.</p> <p>Affected item(s):</p> <ul style="list-style-type: none"> 101046D0110.doc - ALTA Loan Policy 2021 (NC) 101046D0111.doc - ALTA Owner's Policy 2021 (NC) AKD1008.doc - ALTA Loan Policy 2021 (AK) AKD1009.doc - ALTA Owner's Policy 2021 (AK) ALD1026.doc - ALTA Owner's Policy 2021 (AL) ALD1027.doc - ALTA Loan Policy 2021 (AL) ALD1031.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AL) ARD1020.doc - ALTA Owner's Policy 2021 (AR) ARD1021.doc - ALTA Loan Policy 2021 (AR) ARD1022.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AR) AZD1255.doc - ALTA Owner's Policy 2021 (AZ) AZD1256.doc - ALTA Loan Policy 2021 (AZ) AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ) COD1258.doc - ALTA Commitment 2021 (CO) COD1259.doc - ALTA Owner's Policy 2021 (CO) COD1260.doc - ALTA Loan Policy 2021 (CO) COMD1169.doc - ALTA Owner's Policy 2021 (DC VA MD) COMD1170.doc - ALTA Loan Policy 2021 (DC VA MD) COMD1171.doc - ALTA Owner's Policy 2021 (GL) COMD1172.doc - ALTA Loan Policy 2021 (GL) COMD1173.doc - ALTA Owner's Policy 2021 (PA) COMD1174.doc - ALTA Loan Policy 2021 (PA) COMD1175.doc - ALTA Owner's Policy 2021 (IL) COMD1176.doc - ALTA Loan Policy 2021 (IL) COMD1177.doc - ALTA Owner's Policy 2021 (GA) COMD1178.doc - ALTA Loan Policy 2021 (GA) COMD1179.doc - ALTA Owner's Policy 2021 (MA) COMD1180.doc - ALTA Loan Policy 2021 (MA) CTD1027.doc - ALTA Owner's Policy 2021 (CT) CTD1028.doc - ALTA Loan Policy 2021 (CT) DED1008.doc - ALTA Owner's Policy 2021 (DE) DED1009.doc - ALTA Loan Policy 2021 (DE) HID1392.doc - ALTA Owner's Policy 2021 (HI) HID1393.doc - ALTA Loan Policy 2021 (HI) IAD1014.doc - ALTA Owner's Policy 2021 (IA) IAD1015.doc - ALTA Loan Policy 2021 (IA) IDD1152.doc - ALTA Loan Policy 2021 (ID) IDD1153.doc - ALTA Owner's Policy 2021 (ID) IND1340.doc - ALTA Loan Policy 2021 (IN) IND1341.doc - ALTA Owner's Policy 2021 (IN) KYD1007.doc - ALTA Owner's Policy 2021 (KY) KYD1008.doc - ALTA Loan Policy 2021 (KY) LAD1162.doc - ALTA Owner's Policy 2021 (LA) LAD1163.doc - ALTA Loan Policy 2021 (LA) MED1042.doc - ALTA Loan Policy 2021 (ME) MED1043.doc - ALTA Owner's Policy 2021 (ME) MID1310.doc - ALTA Owner's Policy 2021 (MI) MID1311.doc - ALTA Loan Policy 2021 (MI) MND1124.doc - ALTA Loan Policy 2021 (MN) MND1125.doc - ALTA Owner's Policy 2021 (MN) MOD1196.doc - ALTA Owner's Policy 2021 (KS MO NE) MOD1197.doc - ALTA Loan Policy 2021 (KS MO NE) MSD1026.doc - ALTA Owner's Policy 2021 (MS) MSD1027.doc - ALTA Loan Policy 2021 (MS) 			

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Schedule A option to show property (continued)

Affected item(s):

- MTD0210.doc - ALTA Owner's Policy 2021 (MT)
- MTD0211.doc - ALTA Loan Policy 2021 (MT)
- NDD1007.doc - ALTA Loan Policy 2021 (ND)
- NDD1008.doc - ALTA Owner's Policy 2021 (ND)
- NHD1013.doc - ALTA Owner's Policy 2021 (NH)
- NHD1014.doc - ALTA Loan Policy 2021 (NH)
- NJD1127.doc - ALTA Loan Policy 2021 (NJ)
- NJD1128.doc - ALTA Owner's Policy 2021 (NJ)
- NJD1129.doc - ALTA Loan Policy 2021 (NJ) (Schedules Only)
- NJD1130.doc - ALTA Owner's Policy 2021 (NJ) (Schedules Only)
- NVD1290.doc - ALTA Owner's Policy 2021 (NV)
- NVD1291.doc - ALTA Loan Policy 2021 (NV)
- NYD1734.doc - ALTA Loan Policy 2021 (NY)
- NYD1735.doc - ALTA Owner's Policy 2021 (NY)
- NYD1739.doc - ALTA Loan Policy 2021 (NY) (Schedule A)
- NYD1746.doc - ALTA Owner's Policy 2021 (NY) (Schedule A)
- OHD1452.doc - ALTA Owner's Policy 2021 (OH)
- OHD1453.doc - ALTA Loan Policy 2021 (OH)
- OKD1200.doc - ALTA Loan Policy 2021 (OK)
- OKD1201.doc - ALTA Owner's Policy 2021 (OK)
- ORD1521.doc - ALTA Loan Policy 2021 (OR)
- ORD1522.doc - ALTA Owner's Policy 2021 (OR)
- RID1018.doc - ALTA Loan Policy 2021 (RI)
- RID1019.doc - ALTA Owner's Policy 2021 (RI)
- SCA0002915.doc - ALTA Owner's Policy 2021 (CA)
- SCA0002916.doc - ALTA Loan Policy 2021 (CA)
- SCA0002994.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CA)
- SCD1069.doc - ALTA Loan Policy 2021 (SC)
- SCD1070.doc - ALTA Owner's Policy 2021 (SC)
- SDD1007.doc - ALTA Owner's Policy 2021 (SD)
- SDD1008.doc - ALTA Loan Policy 2021 (SD)
- TND1009.doc - ALTA Owner's Policy 2021 (TN)
- TND1010.doc - ALTA Loan Policy 2021 (TN)
- UTD1009.doc - ALTA Owner's Policy 2021 (UT)
- UTD1010.doc - ALTA Loan Policy 2021 (UT)
- VTD0005.doc - ALTA Owner's Policy 2021 (VT)
- VTD0006.doc - ALTA Loan Policy 2021 (VT)
- WA00001079.doc - ALTA Owner's Policy 2021 (WA)
- WA00001080.doc - ALTA Loan Policy 2021 (WA)
- WID0302.doc - ALTA Loan Policy 2021 (WI)
- WID0303.doc - ALTA Owner's Policy 2021 (WI)
- WVD1010.doc - ALTA Owner's Policy 2021 (WV)
- WVD1011.doc - ALTA Loan Policy 2021 (WV)
- WYD1008.doc - ALTA Owner's Policy 2021 (WY)
- WYD1009.doc - ALTA Loan Policy 2021 (WY)

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REPORTS

<i>NCS Commissions by Selection</i>			
New/Mod Change Request	Requested By FNT NCS NY	Incident No.	TFS No. 869136
New Excel option for FNT & CLT and updates to NY version			
Affected item(s): SSCORP5369.rpt - NCS Commissions by Selection			

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NCS NY

REPORTS

<i>Corporate Invoice / Consolidated Invoice</i>			
New/Mod Change Request	Requested By CTI NY NCS	Incident No.	TFS No. 865830
Updated to show "(TAX)" instead of the asterisk			
Affected item(s): SSCORPD5021.spdoc - Invoice SSCORPD3003.spdoc - Consolidated Invoice			

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Phrase(s)

El Phrase addbuy01 update

New/Mod Change Request	Requested By Field Compliance	Incident No.	TFS No. 871692
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Updated language:

Code: addbuy01 / ADDITION OF BUYER

ADDITION OF BUYER: Pursuant to an Addendum to the Purchase Agreement dated [PROMPT (Enter date of Addendum to the Purchase Agreement)], the parties have agreed [PROMPT (Enter names that have been added as a Buyer)] has been added as a Buyer of the property which is the subject to this transaction. Buyer has read and understood all the terms of the purchase contract. Buyer's signature below shall be deemed his/her/their approval and acceptance of all terms and conditions contained in Escrow Instructions and supplements thereto as if they originally named him/her/they as Buyer therein. Escrow Holder is further instructed:

- a. Buyer's vesting to read as follows: [Pulls in Buyer's name and vesting; and pulls Interest Language if entered]

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