SOFTPRO SELECT

June 2025

RELEASE NOTES

Testing Release Date: May 30, 2025
Production Release Date: June 9, 2025

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ALL STATES/SITES

DOCUMENTS

Title

ALTA 22-06 - Location *ALTA 22.1-06 - Location and Map*			
New/Mod Change Request	**Requested By** Corporate Underwriting Counsel	**Incident No.**	**TFS No.** 866431
At the direction of state underwriting counsel, a custom field has been added for the ALTA 22-06 and 22.1-06 endorsements to provide the option for users to type in the street address. If the custom field is left empty, the form will pull in the property address from the order, as usual.			

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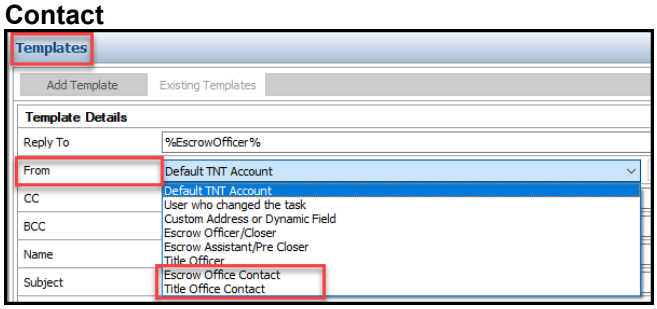
Task Notification Tool			
New/Mod Mod	**Requested By**	**Incident No.**	**TFS No.**

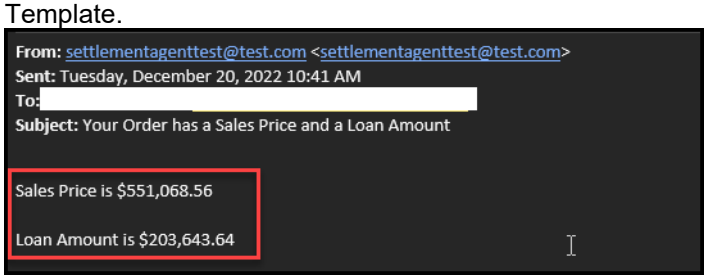
**** ALL SITES (EXCEPT IL/ IN/ MI/ MN/ OH/ WI)**

This release includes:

- Email – EWS OAuth option has been added to the Configuration in SPAdmin. The newly added option provides customers with another option when using Exchange Web Services (EWS).
- Added:
  - Two Dynamic Fields – **TitleOfficeContactEamil** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
  - Templates Screen
    - two additional **From** options: **Escrow Office Contact** and **Title Office Contact**



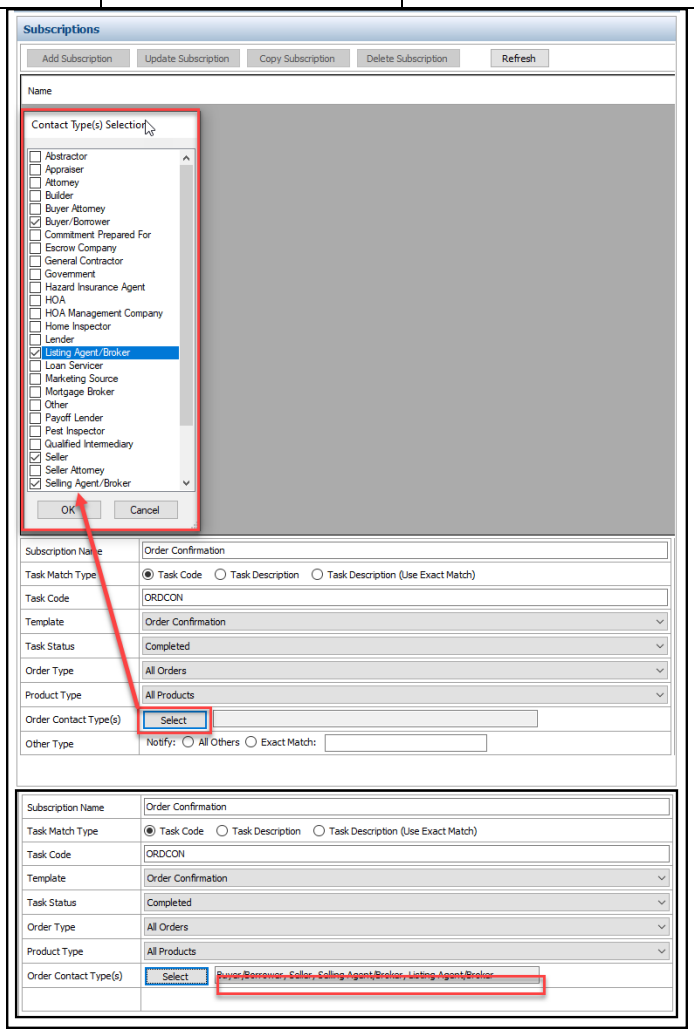
    - **Sales Price** and **Loan Amount** now appear in currency when used in Template.



  - Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type**(s) chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

Task Notification Tool

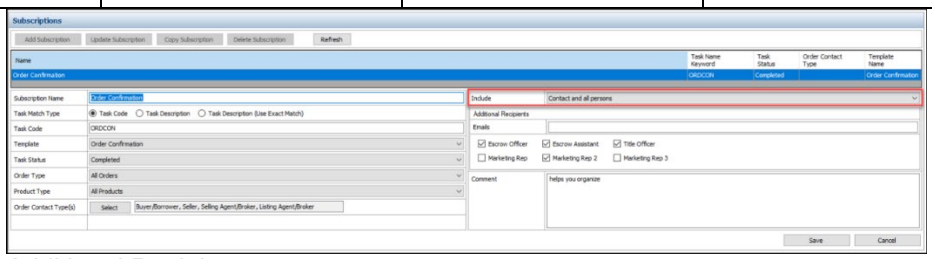
New/Mod	Requested By	Incident No.	TFS No.
Mod			



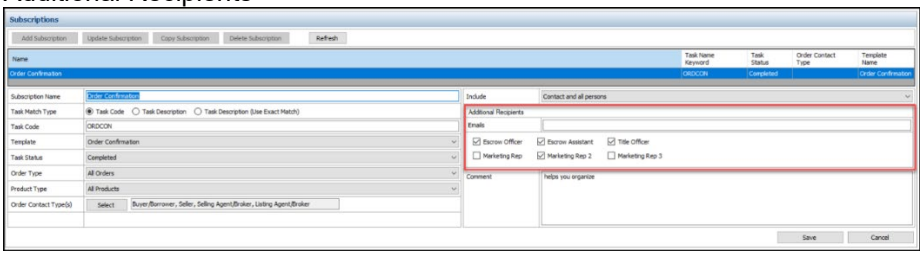
- Additional logging added to gain more knowledge around a “General failure” exception written to the Event Log.
- Added logging statements in the **GeneralEmailClass**.
- Additional logging added for getting token, creating email message, and adding attachments.
- A new error message writes to the Event Log when an issue occurs that causes the service to stop, and the service will attempt to continue until completion.
- New functionality when an email is sent using a subscription with multiple order contacts chosen, a single email is sent to all order contacts on the subscription (versus a single email to each recipient). When a recipient responds to the email, the other parties do not receive the response.
- Previously the ‘AcquireTokenForClient’ api call asynchronously waiting for the task to complete and then return the results; changed to block the current thread until the result is available.
- Additional logging added and checked ‘null’ for Token and log the same.
- Emails now going out to,
    - Organization Contacts listed in Subscription

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



- Additional Recipients



- Added save validation to subscription: When a user selects Marketing Rep, Marketing Rep 2, or Marketing Rep 3 in a Subscription, require that Contact also be chosen in the Order Contact Type(s) field within the Subscription.
- Database Manager added to support upgrades from v2.16.1.43+ to latest release.
- Should an error occur when sending an email, the email address for the contact chosen in the **From** drop-down in the Template will populate in the event viewer message.
- Updated the configuration settings save message to read: *TNT configuration changes will take effect when the Select services are restarted.* So as not to cause confusion about changes being instant.
- Save validation added to subscription: Will require valid email address format for **Additional Recipient** field.
- Updated **Order Contact Type** column in subscriptions to display list of selected Contacts.
- Updated the serialized Queue Location Setting to mirror that of the Logs (separate file name vs. file path) for consistency.
- Updated the Log File Path settings to establish a default value.
- Several configuration setting labels updated to clarify their use and changed the Email Service Type and Log Level settings to a drop-down.
- Embedded the SoftPro.Common.Encryption2.DLL to load from memory.
- Created a stored procedure to be used for deleting the TNT schema as part of the uninstall process.
- Hardened the validation rules around supported email address formats.
- Removed validation of email addresses from the email send workflow. This ensures that if any one email address for the batch of contacts in a subscription is invalid, the message will still send and those with valid email addresses will receive the message.
- Updated unit tests to use Moq to accommodate new Select interface.

RESOLVED: Issue where an exception error received when selecting a contact type in subscriptions.
RESOLVED: Issue where an error received when the parameter “From” cannot be an empty string. Parameter name: from.
RESOLVED: Issue where a negative number displaying in the Order Contact field on subscriptions.
RESOLVED: Log files inaccessible through SPAdmin.
RESOLVED: Email templates containing a dynamic field for a contact’s reference # field not populating as expected.
RESOLVED: When incorrect EWSOAUH config settings were entered, logs appeared as if emails were sent successfully versus email send failure.
RESOLVED: Issue where subscriptions set for the Marketing Source and other contacts would only send the email to the Marking Source.
RESOLVED: Max Task Status Time Lapse Configuration not working for all task status.

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			

RESOLVED: When a subscription is set to send to Buyer contacts and the Contact Type is Organization and the subscription 'Include' detail is 'Contact and all persons', the People under the Buyer Organization contact who have email addresses not receiving a TNT email.
RESOLVED: Insert button for inline images not shown in an email template.
RESOLVED: Buyer or Seller Attorney in an email subscription preventing the Buyer or Seller Contact from receiving the email when all are part of the same subscription.
RESOLVED: When copying a subscription, the associated template is not retained.
RESOLVED: OAuth secret field became un-editable.
RESOLVED: Dynamic fields could not be inserted into an email template for customers using Windows Server 2022.
RESOLVED: Pressing the Tab key does not advance through the email template fields in sequential order.
RESOLVED: Established default values for Order Type, Product Type and include within subscriptions and solved a Select crash related to some of these fields.
RESOLVED: Insert button disabled for inserting an image into the email template.
RESOLVED: Error **Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out.** Increased limit to 20,000 events.

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REPORTS

Cash Application - Invoices for Payment (UG400B)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	R&D / SPUG		865001

New Report to help track Invoices for payment through the Cash Application integration.

NOTE: This report **WILL NOT** be available until all teams complete development, testing and implementation for the Cash Application integration.

Affected item(s):
SSCORP5621.rpt - Cash Application - Invoices for Payment

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Order Log

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY		865672

For NCS NY only, modified logic for results displayed in Excel - Daily Calendar export.

Logic will now display orders with the following conditions when Task Due Date and Excel-Daily Calendar are selected:

1 - 'Commitment Received' Due Date <= 'Date range through' date AND 'Commitment Received' has not been completed

2 - 'Commitment Received' Due Date is empty AND 'Commitment Received' has not been completed

3 - 'Order Number From Local' Due Date <= 'Date range through' date AND 'Order Number From Local' has not been completed

4 - 'Order Number From Local' Due Date is empty AND 'Order Number From Local' has not been completed

Affected item(s):
SSCORP5091.rpt - Order Log

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Potential Cash Reporting by Transaction Date

New/Mod	Requested By	Incident No.	TFS No.
Troubleshooting	TX Dallas OAC		863955

Fixed issue showing only Direct Deposit Mediums.

Affected item(s):
SSCORP5564.rpt - Potential Cash Reporting by Transaction Date

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Settlement Statements

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Co HTC / San Antonio TX AT / CT Alameda (NoCal) / SoCal TT SD & Boutique Escrows		864619

Updated as follows:

1. **All States:** Fixed for when there are several properties and the labels are misaligned on page 1.

2. **St. Louis Title:** Defaulting "Print Signature Lines (with digital signature)".

3. **SoCal TT SD and TT Boutique Escrows** (Anchor Seaport and Beverly Whilshire): Section payee to the A contact will read from the "ShortName" field.

4. **CO & MI:** Added prompt to select the Brokers to show IF more than one exists in the file.

Affected item(s):
SSCORPD5454.spdoc - Settlement Statements
SSCORPD1823.rpt - Individual Settlement Statement, Legal
SSCORPD1824.rpt - Individual Settlement Statement, Letter
SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF)
SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)

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ARIZONA

DOCUMENTS

Escrow

Courthouse Fax Sheet			
New/Mod Change Request	**Requested By** LT AZ	**Incident No.**	**TFS No.** 865785
Updated the email address. **Affected item(s):** AZD1321.doc - Courthouse Fax Sheet			

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EI Sale (EIS)			
New/Mod Change Request	**Requested By** FNT Maricopa	**Incident No.** INC250183228	**TFS No.** 864563
Added "Buyer will execute and deliver a new Deed of Trust in the amount of $_____" to the document when the file has a loan. **Affected item(s):** AZD1114.doc - EI Sale (EIS)			

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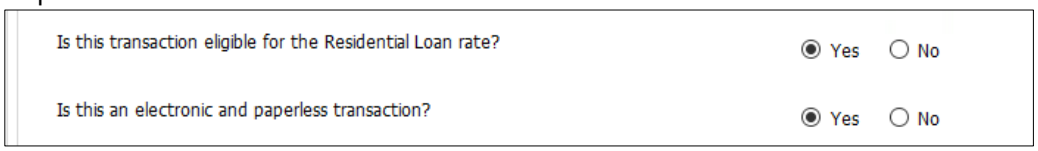
Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

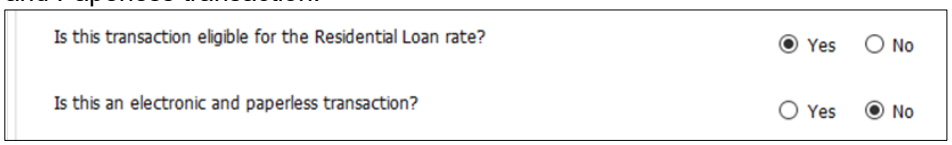
The Residential Loan Rate Policy Code names with applicable mappings for the determined rates are changed as noted below.

〉 The Policy Codes are mapped to price the Residential Loan Rate as an Electronic and Paperless transaction:



- AZXX-06a-Residential Loan Rate A Extended Loan-Zone X
- AZXX-06a-Residential Loan Rate A Short Form Loan-Zone X
- AZXX-06a-Residential Loan Rate A Standard Loan-Zone X
- AZXX-07a-Residential Loan Rate A Expanded Loan-Zone X
- AZXX-07a-Residential Loan Rate A Short Form Expanded Loan-Zone X

〉 The Policy Codes are mapped to price the Residential Loan Rate as NOT being an Electronic and Paperless transaction:



- AZXX-08b-Residential Loan Rate B Extended Loan-Zone X
- AZXX-08b-Residential Loan Rate B Short Form Loan-Zone X
- AZXX-08b-Residential Loan Rate B Standard Loan-Zone X
- AZXX-09b-Residential Loan Rate B Expanded Loan-Zone X
- AZXX-09b-Residential Loan Rate B Short Form Expanded Loan-Zone X

〉 Retired Policy Codes.

NOTE: If a retired Policy Code selection already exists in an order the selection remains. However, if the Policy Code is changed, the retired Policy Code will no longer be available for use.

- AZXX-06-Residential Loan Rate Standard Loan-Zone X
- AZXX-07-Electronic Residential Loan Rate Extended Loan-Zone X
- AZXX-07-Residential Loan Rate Extended Loan-Zone X
- AZXX-08-Electronic Residential Loan Rate Short Form Loan-Zone X
- AZXX-08-Residential Loan Rate Short Form Loan-Zone X
- AZXX-09-Residential Loan Rate Expanded Loan-Zone X
- AZXX-10-Residential Loan Rate Short Form Expanded Loan-Zone X
- AZXX-06-Residential (REVAMP) Rate Standard Loan-Zone X
- AZXX-07-Residential (REVAMP) Rate Extended Loan-Zone X
- AZXX-08-Residential (REVAMP) Rate Short Form Loan-Zone X
- AZXX-09-Residential (REVAMP) Rate Expanded Loan-Zone X

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CALIFORNIA

DOCUMENTS

Escrow

EI Commercial Sale (EIS)			
New/Mod Change Request	**Requested By** CT Santa Clara	**Incident No.** INC250189798	**TFS No.** 866086
Added QI signature block and updated grammar of BUYER(S) IS: and SELLER(S) IS: to BUYER(S) IS/ARE: and SELLERS IS/ARE: **Affected item(s):** SCA0000315.doc - EI Commercial Sale (EIS)			

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EI Sale (Seller's) (EIS)			
New/Mod Change Request	**Requested By** CA	**Incident No.**	**TFS No.** 865064
Update the Account Name to allow the user to select the contacts to render to the document if there is more than one in the file. **Affected item(s):** SCA0002235.doc - EI Sale (Seller's) (EIS)			

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General Provisions			
New/Mod Change Request	**Requested By** Settlement	**Incident No.**	**TFS No.** 865145
Updated per most recent version provided by Settlement. **Affected item(s):** SCA0000128.doc - EI General Provisions - GP			

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Laguna Forms

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Laguna Woods		865066

Various updates; please render to view.

Affected item(s):
SCA0003212.doc - First and Final Inspection Report Request
SCA0003213.doc - Resale Notification (VMS)
SCA0003214.doc - Notice of Closing nka Notice of Escrow Closing
SCA0003215.doc - Escrow Closing Notification and Transmittal Report
SCA0003216.doc - Responsibility Agreement for Nonstandard Landscape
SCA0003217.doc - Owner-Membership Application
SCA0003218.doc - Third Mutual Members Who Hold More Than One Membership
SCA0003219.doc - Trust Facilities Fee
SCA0003220.doc - Promissory Note
SCA0003221.doc - Financial Statement and Credit Information
SCA0003222.doc - Financial Assets
SCA0003224.doc - Enjoying Your Life in Third Laguna Hills Mutual
SCA0003225.doc - Last Minute Reminders
SCA0003226.doc - Important Information for Third Launa Hills Mutual
SCA0003227.doc - Application for Co-Occupancy Permit
SCA0003274.doc - Financial Qualifications Policy
SCA0003275.doc - Final Resale Inspections
SCA0003276.doc - Realtor Information for Prospective Purchases in Third Laguna Hills Mutual
SCA0003277.doc - Key File Program

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Recon Docs (2)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Santa Clara	INC250187441	866064

Updated to allow user to select multiple people for the signature section when the lender is private.

Affected item(s):
SCA0000269.doc - Request for Partial Reconveyance (RECON-SUB)
SCA0000293.doc - Substitution of Trustee Full Reconveyance (RECON-SUB)

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REPORTS

Data Download			
New/Mod Change Request	**Requested By** FNT SD Admin	**Incident No.**	**TFS No.** 866005
Removed time from Check_Date field. **Affected item(s):** SSCORP5577.rpt - Data Download			

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COLORADO

DOCUMENTS

Escrow

Statement of Information			
New/Mod Change Request	**Requested By** FT CO	**Incident No.**	**TFS No.** 865201
Remove the "last four" limitation. **Affected item(s):** COD1004.doc - Statement of Information			

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Rate Validation Tool			
New/Mod Mod / New	**Requested By**	**Incident No.**	**DEVOPS No.**

This release includes:

〉 Code/Configuration change: The questions, **Does this transaction involve a sale with a commitment to insure a resale** and **Is this the initial conveyance** questions are removed. When a Resale (initial)-Hold Open Policy Code is selected, the integration sends the applicable data points as true for the appropriate response.

〉 Upgrade to Feature 5.0

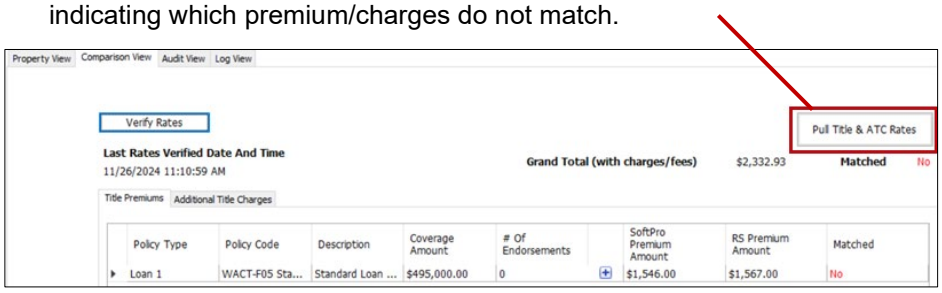
NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

The ability to compare the escrow/ancillary supported charges from Rate Services to the charges being collected in the SoftPro order.

» The **Comparison View** now includes a new tab, **Additional Title Charges**, which includes the escrow/ancillary supported charges from Rate Services. This tab is always visible but is only accessible when Feature 5.0 is enabled. Navigation between the **Title Premiums** and **Additional Title Charges** tabs is always available when applicable charges are being compared.

» If escrow/ancillary supported charges,

- Align with charges from Rate Services – the **Comparison View** tab continues to open on the **Title Premiums** tab.
- Does not align with charges from Rate Services – the **Comparison View** tab opens on the **Title Premiums** tab with a **Pull** button (upper right) indicating which premium/charges do not match.



Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod / New			

- **Pull Title & ATC Rates** - Title and Escrow/ancillary charges do not match

- **Pull Title Rates** - Only Title premiums do not match

- **Pull ATC Rates** - Only Escrow/ancillary charges do not match

» Overwrite rates in Select order

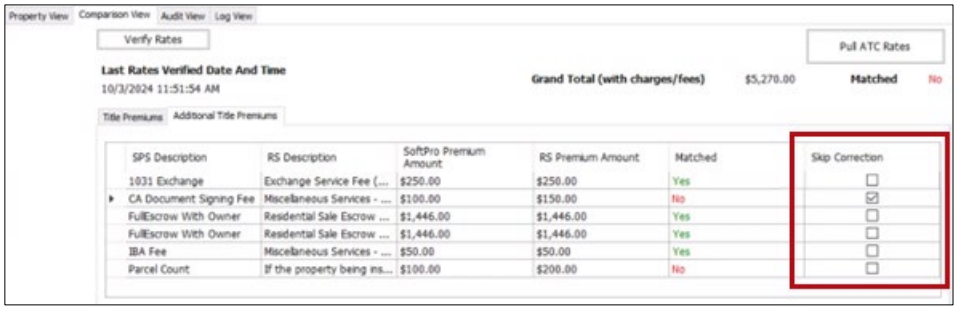
Clicking the **Pull** button, updates the SoftPro order by pulling in the corresponding rate(s) from Rate Services and quiets the utility if the order is in a re-verification state.

If you choose not to overwrite the Select rates, the **Verify Rates** button is still available to keep the rates and provide a justification.

» Skipping Correction

The **Additional Title Premiums** tab allows the user to skip overwriting individual charges that do not match when using the **Pull** button.

Check the applicable entry to avoid overwriting the charge(s) in Select.



Related document: Rates – Verifying Rates (Title/End/ATC) Using Rate Services

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INTEGRATIONS

Smartview Accounting Forms			
New/Mod Mod	**Requested By**	**Incident No.**	**TFS No.**

This release includes:

RESOLVED: Entry for the generation of the Single Ledger Balance and Disbursement Summary written to the queue table prematurely.

RESOLVED: Entry for the generation of the Single Ledger Balance and Disbursement summary written to the queue table prematurely – Ledger issue.

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ILLINOIS

DOCUMENTS

Escrow

Cashier's Check Requests (2)			
New/Mod Change Request	**Requested By** CT and FT Metro	**Incident No.** INC250196335	**TFS No.** 866082
Updated to ask for the check to emailed instead of faxed. Updated to replace Kathy Isadore with Amy Fanucchi for CT Metro's version. Updated address on FT Metro version. Please render both versions to view details. **Affected item(s):** ILD0119.doc - Cashier's Check Request ILD0439.doc - Cashier's Check Request (CT Metro)			

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Title

SE 553 - Deletion of Arbitration - ADDED
SE 510 - Deletion of Arbitration - ALTA Loan or ALTA Exp Cvg Res Loan (2021) - REMOVED
SE 511 - Deletion of Arbitration - ALTA Owners Policy (2021) - REMOVED

New/Mod	Requested By	Incident No.	TFS No.
Change Request	IL State Counsel		865322

Per direction of state counsel, the SE 553 - Deletion of Arbitration endorsement has been added (and the SE 510 and SE 511 endorsements will be removed).

The SE 553 endorsement can be used for either 2006 or 2021 policies (both Loan and Owner's) and will pull in the applicable paragraph number depending on the policy for which it is being issued.

For example, when issued for the below policies, it will show the paragraph number as indicated below:

2006 ALTA Loan:
This endorsement hereby amends the policy by deleting Paragraph 13 of the Conditions relating to Arbitration.

2021 ALTA Loan:
This endorsement hereby amends the policy by deleting Paragraph 18 of the Conditions relating to Arbitration.

2006 ALTA Owner's:
This endorsement hereby amends the policy by deleting Paragraph 14 of the Conditions relating to Arbitration.

2021 ALTA Owner's:
This endorsement hereby amends the policy by deleting Paragraph 19 of the Conditions relating to Arbitration.

Note: The SE 91 and SE 93 will remain available for use with the 2006 policies, if preferred, but the SE 553 can be used instead of those, as well.

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REPORTS

Closing Calendar			
New/Mod Change Request	**Requested By** MW IT	**Incident No.**	**TFS No.** 863969

Updated as follows:

1. Changed the "Show Broker Name" checkbox to a dropdown to show different column layout when brokers names are included:

a. NONE = Default
b. "Show Broker Names & Lender" = current column layout
c. "Show Broker Names, Buyers and Sellers" = Updates layout to make room, including removal of Lender/Lender Contact

Affected item(s):
SSCORP5271.rpt - Closing Calendar

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Opened/Closed Orders by {Selection}			
New/Mod Change Request	**Requested By**	**Incident No.**	**TFS No.** 860428

For IL and WI, added a column to the end of both Excel exports (Opened and Closed) that shows whether Order.AppAttySplitFNF_FNFIL# is checked (Yes) or not checked (No).

Affected item(s):
SSCORP5154.rpt - Opened/Closed Orders by {Selection}

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INDIANA

DOCUMENTS

Escrow

Closing Confirmation (LT)			
New/Mod Change Request	**Requested By** CT IN	**Incident No.** INC250212497	**TFS No.** 866453
Prompts removed for CT\FCTM operations. **Affected item(s):** IND1022.doc - Closing Confirmation (LT)			

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KANSAS

DOCUMENTS

Title

ALTA 25-06 - Same as Survey - CT KANSAS CITY ONLY *ALTA 25.1-06 - Same as Portion of Survey - CT KANSAS CITY ONLY*			
New/Mod Change Request	**Requested By** CT Kansas City	**Incident No.**	**TFS No.** 865499
CT KANSAS CITY ONLY: When proforma, the user will receive a prompt with the option to show (or not show) the 'last revised' date language with a blank line when the last revised date is not filled in. (This will still drop off if non-proforma and the last revised date is not filled in.)			

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LOUISIANA

DOCUMENTS

Title

Withdrawn ALTA Forms to be REMOVED, per LATISSO Filing

New/Mod	Requested By	Incident No.	TFS No.
Change Request	LA State Counsel		865822

At the direction of state underwriting counsel, as per LATISSO Form filing, the following ALTA forms have been Withdrawn and are being removed from availability:

- ALTA Loan Policy - LA 6/17/06
- ALTA Owner's Policy - LA 6/17/06
- ALTA Homeowner's Policy - LA 12/02/13
- ALTA Expanded Coverage Residential Loan Policy - LA 12/02/13
- ALTA Short Form Expanded Coverage Residential Loan Policy - LA 7/26/10
- ALTA Residential Limited Coverage Mortgage Modification Policy - LA 12/01/14
- ALTA Commitment for Title Insurance - Modified LA 6/17/06

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MASSACHUSETTS

DOCUMENTS

Title

Pending Disbursement Endorsement			
New/Mod Change Request	**Requested By** MA Agency	**Incident No.**	**TFS No.** 866796
As per state underwriting counsel approval, the Pending Disbursement endorsement has been modified with updated language.			

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MARYLAND

DOCUMENTS

Escrow

Wire Information			
New/Mod Change Request	**Requested By** MD Agency	**Incident No.** INC250176028	**TFS No.** 864594
Updated to pull T contact information and pull the Account Name from the file. **Affected item(s):** SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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MISSOURI

DOCUMENTS

Escrow

Letter (Transaction Confirmation)			
New/Mod Change Request	**Requested By** St. Louis	**Incident No.** INC250190733	**TFS No.** 865542
Updated to that the signor is always the Escrow Officer. **Affected item(s):** SSCORPD5832.doc - Letter (Transaction Confirmation)			

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Title

ALTA 25-06 - Same as Survey - CT KANSAS CITY ONLY *ALTA 25.1-06 - Same as Portion of Survey - CT KANSAS CITY ONLY*			
New/Mod Change Request	**Requested By** CT Kansas City	**Incident No.**	**TFS No.** 865499
CT KANSAS CITY ONLY: When proforma, the user will receive a prompt with the option to show (or not show) the 'last revised' date language with a blank line when the last revised date is not filled in. (This will still drop off if non-proforma and the last revised date is not filled in.)			

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MONTANA

DOCUMENTS

Escrow

Commission Clarification and Information Request			
New/Mod Change Request	**Requested By** CT Great Falls	**Incident No.**	**TFS No.** 865539
Added prompt to exclude questions. **Affected item(s):** MTD0247.doc - Commission Clarification and Information Request			

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NEBRASKA

DOCUMENTS

Title

ALTA 25-06 - Same as Survey - CT KANSAS CITY ONLY *ALTA 25.1-06 - Same as Portion of Survey - CT KANSAS CITY ONLY*			
New/Mod Change Request	**Requested By** CT Kansas City	**Incident No.**	**TFS No.** 865499
CT KANSAS CITY ONLY: When proforma, the user will receive a prompt with the option to show (or not show) the 'last revised' date language with a blank line when the last revised date is not filled in. (This will still drop off if non-proforma and the last revised date is not filled in.)			

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NEW JERSEY

INTEGRATIONS

Commercial (CSS) Import Tool			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
New			

Installation of Commercial Import Tool v1.18.0.0.

This integration enables the creation of new Orders for each row in a Microsoft Excel workbook. The CSS Import Tool uses the Lookup tables beginning with the name **CSS Import Mapping** as the mapping table between Excel workbook and Select Order fields.

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NEVADA

DOCUMENTS

Escrow

Affidavit (Owner's - Commercial)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT NV	INC250206430	866376

Added functionality to only render the buyer/borrower's signatures for refinance files.

Affected item(s):
NVD1321.doc - Affidavit (Owner's - Commercial)

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Affidavit Revisions (5)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Reno	INC250177308	864603

New prompt to include the NRS language.

Affected item(s):
NVD1001.doc - Affidavit (Death of Trustee)
NVD1002.doc - Affidavit (Terminating Joint Tenancy)
NVD1041.doc - Affidavit (Death of Registered Domestic Partner)
NVD1043.doc - Affidavit (Terminating Community Property with Right of Survivorship)
NVD1053.doc - Affidavit (Death of Grantor)

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EI - Interest Bearing Accounts

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Las Vegas; FNT NCS AZ	INC250171909	864559

Setup fee has been hardcoded to $75.00 for CT NV users.

A new prompt has been added for NCS AZ users to choose the bank and the address will pull automatically.

Affected item(s):
SSCORPD1844.doc - EI - Interest Bearing Account Instructions (IBA)

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Owner Info Request

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NV EPUI		866374

Added dropdown custom field that will drive which fax number is presented on the document.

Affected item(s):
NVD1269.doc - Owner Info Request

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Recording Instructions

New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT NV	INC250161251	864592

Updated to prompt user for address and email information for the Deliver To loan policy section.

Affected item(s):
NVD1078.doc - Recording Instructions

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NEW YORK

DOCUMENTS

Escrow

City of Kingston Transfer Tax - Community Preservation Fund

New/Mod	Requested By	Incident No.	TFS No.
New Request	FNT Garden City/Riverhead	INC250164759	863994

New document, please render to view.

Affected item(s):
NYD1928.doc - City of Kingston Transfer Tax - Community Preservation Fund

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Commercial Affidavit of Title and Gap Indemnity

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Albany	INC250142594	865159

Updated the NYS Lien law period for commercial property from 120 days to 8 months.

Affected item(s):
NYD1055.doc - Commercial Affidavit of Title and Gap Indemnity

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Examination of Title Order Letter

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT White Plains		866061

Updated email for where exams should be mailed. Removed the ALL TITLE CONTINS line and added requirements. Please render to view details.

Affected item(s):
NYD1539.doc - Examination of Title Order Letter

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New First Nationwide Documents

New/Mod	Requested By	Incident No.	TFS No.
New Request	First Nationwide		864565

New documents. Please render to view in full.

Affected item(s):
NYD1929.doc - Agreement (Courtesy Payment)
NYD1930.doc - Agreement (Courtesy Recording)
NYD1931.doc - Agreement (Tax Prorations)
NYD1932.doc - Bank Check Request
NYD1933.doc - Certification of LLC
NYD1934.doc - NY Reader Sheet
NYD1935.doc - Letter (General Payment)
NYD1936.doc - Letter (Tax Payment)
NYD1937.doc - Letter (Tax Payment - State)
NYD1938.doc - Payment Method Confirmation
NYD1938.doc - Payment Method Confirmation (Buyer-Borrower)
NYD1938.doc - Payment Method Confirmation (Seller)
NYD1940.doc - Post Closing Disbursement Request
NYD1941.doc - Earnest Money Release
NYD1947.doc - Payment Method Request Confirmation

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Commercial (CSS) Import Tool			
New/Mod New	**Requested By**	**Incident No.**	**TFS No.**

Installation of Commercial Import Tool v1.18.0.0.

This integration enables the creation of new Orders for each row in a Microsoft Excel workbook. The CSS Import Tool uses the Lookup tables beginning with the name **CSS Import Mapping** as the mapping table between Excel workbook and Select Order fields.

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REPORTS

NY Application			
New/Mod Change Request	**Requested By** NY NCS Ops	**Incident No.**	**TFS No.** 863787
Added miscellaneous updates for NCS NY Ops and First Nationwide. **Affected item(s):** NYD1030.spdoc - Title Bill Application			

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OHIO

DOCUMENTS

Escrow

IBA Service Form (Capital One)			
New/Mod Change Request	**Requested By** CT Cleveland/Toledo	**Incident No.** INC250190901	**TFS No.** 865161
Added additional signature. **Affected item(s):** OHD1484.doc - IBA Service Form (Capital One)			

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OREGON

DOCUMENTS

Escrow

Assignee Instructions			
New/Mod Change Request	**Requested By** Escrow Admin	**Incident No.**	**TFS No.** 866372
Removed page break that existed for OR's special language and initials. **Affected item(s):** SSCORPD5527.doc - Assignee Instructions			

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REPORTS

SPAdmin-Custom Source of Business Export			
New/Mod Change Request	**Requested By** FNFi Rpt Admin	**Incident No.**	**TFS No.** 865242
Updated the County Manager name for LTC Portland. **Affected item(s):** SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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SPAdmin-Custom Source of Business Export-Missing Fields			
New/Mod Change Request	**Requested By** FNFi Rpt Admin	**Incident No.**	**TFS No.** 865243
Updated the County Manager name for LTC Portland. **Affected item(s):** SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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INTEGRATIONS

Commercial (CSS) Import Tool			
New/Mod New	**Requested By**	**Incident No.**	**TFS No.**

Installation of Commercial Import Tool v1.18.0.0.

This integration enables the creation of new Orders for each row in a Microsoft Excel workbook. The CSS Import Tool uses the Lookup tables beginning with the name **CSS Import Mapping** as the mapping table between Excel workbook and Select Order fields.

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TEXAS

INTEGRATIONS

Commercial (CSS) Import Tool			
New/Mod New	**Requested By**	**Incident No.**	**TFS No.**

Installation of Commercial Import Tool v1.18.0.0.

This integration enables the creation of new Orders for each row in a Microsoft Excel workbook. The CSS Import Tool uses the Lookup tables beginning with the name **CSS Import Mapping** as the mapping table between Excel workbook and Select Order fields.

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REPORTS

Dallas CPF Daily Summary

New/Mod	Requested By	Incident No.	TFS No.
Change Request	San Antonio CPF Admin		863763

Added StarTex to the Brand dropdown.

Affected item(s):
SSCORP5239.rpt - Dallas CPF Daily Summary

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Opened/Closed Orders by {Selection}

New/Mod	Requested By	Incident No.	TFS No.
Change Request	The Baker Firm VP		865839

Updated to suppress bill codes in the "Other" and "Referral" columns for NJ Baker profiles.

Affected item(s):
SSCORP5154.rpt - Opened/Closed Orders by {Selection}

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UTAH

INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
New			

This release includes:

〉 Upgrade to Feature 5.0

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

The ability to compare the escrow/ancillary supported charges from Rate Services to the charges being collected in the SoftPro order.

» The **Comparison View** now includes a new tab, **Additional Title Charges**, which includes the escrow/ancillary supported charges from Rate Services. This tab is always visible but is only accessible when Feature 5.0 is enabled. Navigation between the **Title Premiums** and **Additional Title Charges** tabs is always available when applicable charges are being compared.

» If escrow/ancillary supported charges,

- Align with charges from Rate Services – the **Comparison View** tab continues to open on the **Title Premiums** tab.
- Does not align with charges from Rate Services – the **Comparison View** tab opens on the **Title Premiums** tab with a **Pull** button (upper right) indicating which premium/charges do not match.

- **Pull Title & ATC Rates** - Title and Escrow/ancillary charges do not match

- **Pull Title Rates** - Only Title premiums do not match

- **Pull ATC Rates** - Only Escrow/ancillary charges do not match

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
New			

» Overwrite rates in Select order

Clicking the **Pull** button, updates the SoftPro order by pulling in the corresponding rate(s) from Rate Services and quiets the utility if the order is in a re-verification state.

If you choose not to overwrite the Select rates, the **Verify Rates** button is still available to keep the rates and provide a justification.

» Skipping Correction

The **Additional Title Premiums** tab allows the user to skip overwriting individual charges that do not match when using the **Pull** button.

Check the applicable entry to avoid overwriting the charge(s) in Select.

Related document: Rates – Verifying Rates (Title/End/ATC) Using Rate Services

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WASHINGTON

DOCUMENTS

Escrow

Closing Order and Recording Instructions nka Recording Instructions			
New/Mod Change Request	**Requested By** Seattle CPF	**Incident No.**	**TFS No.** 866070
Updated title. **Affected item(s):** WA00000367.doc - Recording Instructions			

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Cover Page for Recordings (2)			
New/Mod Change Request	**Requested By** PacNW System Admin	**Incident No.**	**TFS No.** 866072
Updated formatting to adjust the "Filed for record at the request of" so that the document will keep to one page. **Affected item(s):** WA0000018.doc - Cover Page for Recordings WA00001060.doc - Cover Page for Recordings (Letter Size)			

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WISCONSIN

DOCUMENTS

Escrow

Personal Undertaking (Delayed Production of Waivers)			
New/Mod Change Request	**Requested By** CT WI	**Incident No.** INC250194445	**TFS No.** 866068
Updated to have the General Contractor sign instead of the borrower. **Affected item(s):** WID0329.doc - Personal Undertaking (Delayed Production of Waivers)			

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REPORTS

Closing Calendar

New/Mod	Requested By	Incident No.	TFS No.
Change Request	MW IT		863969

Updated as follows:

1. Changed the "Show Broker Name" checkbox to a dropdown to show different column layout when brokers names are included:

a. NONE = Default
b. "Show Broker Names & Lender" = current column layout
c. "Show Broker Names, Buyers and Sellers" = Updates layout to make room, including removal of Lender/Lender Contact

Affected item(s):
SSCORP5271.rpt - Closing Calendar

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Opened/Closed Orders by {Selection}

New/Mod	Requested By	Incident No.	TFS No.
Change Request			860428

For IL and WI, added a column to the end of both Excel exports (Opened and Closed) that shows whether Order.AppAttySplitFNF_FNFIL# is checked (Yes) or not checked (No).

Affected item(s):
SSCORP5154.rpt - Opened/Closed Orders by {Selection}

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COMMERCIAL

DOCUMENTS

Escrow

IBA Authorization (ATL)			
New/Mod Change Request	**Requested By** NCS Atlanta	**Incident No.**	**TFS No.** 865537
Updated interest from 3.9% to 3.4%. **Affected item(s):** COMD1031.doc - IBA Authorization (ATL)			

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LIBERTY TITLE

DOCUMENTS

Escrow

Closing Confirmation (IL)			
New/Mod Change Request	**Requested By** Liberty Title	**Incident No.** INC250203360	**TFS No.** 866078
Added Veronica Maldonado to the PLEASE SEND CLOSING PACKAGES AND CD REQUESTS TO section. **Affected item(s):** LIBD1124.doc - Closing Confirmation (IL)			

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NCS

REPORTS

Closing Calendar

New/Mod	Requested By	Incident No.	TFS No.
Change Request	MW IT		863969

Updated as follows:

1. Changed the "Show Broker Name" checkbox to a dropdown to show different column layout when brokers names are included:

a. NONE = Default
b. "Show Broker Names & Lender" = current column layout
c. "Show Broker Names, Buyers and Sellers" = Updates layout to make room, including removal of Lender/Lender Contact

2. For NCS NY - FNT - Custom Brief Excel Option, added Status column at the end of the report.

Affected item(s):
SSCORP5271.rpt - Closing Calendar

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Escrow Closing Log

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CLT SW NCS		863769

Added Settlement Date under the Order Number, and a column to the Excel export for NCS.

Affected item(s):
SSCORP5346.rpt - Escrow Closing Log

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NCS Commissions by Selection

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY		863316

Converted the Excel checkbox to a dropdown and added:

a. NONE = Default
b. Excel - Standard
c. Excel - NY

Affected item(s):
SSCORP5369.rpt - NCS Commissions by Selection

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