

SOFTPRO SELECT

May 2025

RELEASE NOTES



Testing Release Date: May 2, 2025
Production Release Date: May 12, 2025



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Affidavit (Free and Clear - No Deed of Trust) (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS / Settlement	INC250152818	862490
Removed "Residential" from the document heading.			
Affected item(s): SSCORPD5420.doc - Affidavit (Free and Clear - No Deed of Trust) SSCORPD5716.doc - Affidavit (Free and Clear - No Deed of Trust) - Generic SSCORPD5941.doc - Affidavit (Free and Clear - No Deed of Trust) Legal			

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<i>EI - Disbursements (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement / LT-Portland		862489
Update ABA No. to ABA/Routing No.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal) SSCORPD5366.doc - EI - Disbursement (Legal)			

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<i>Payoff Authorization (esign) for One Seller-Borrower Transactions</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	System Admin NW IT		862488
New document; please render to view.			
Affected item(s): SSCORPD6006.doc - Payoff Authorization (esign) for One Seller-Borrower Transactions			

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<i>Third Party Deposit Forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement	INC250176473	864416
Updated language in first paragraph to include any additional funds.			
Affected item(s): SSCORPD1840.doc - EI - Third Party Deposit SSCORPD1840.doc - EI Third Party Deposit SSCORPD5367.doc - EI - Third Party Deposit (Legal) SSCORPD5367.doc - EI Third Party Deposit (Legal) SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5448.doc - EI Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal) SSCORPD5451.doc - EI Third Party Deposit - Multiple Parties (Legal) SSCORPD5962.doc - Wire Account Notification with Third Party Depositor (NCS - Commercial)			

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Title

CLTA 110.5 - Modification of Mortgage 2022			
New/Mod Change Request	Requested By CA State Counsel	Incident No.	TFS No. 863672
The CLTA 110.5 - Modification of Mortgage 2022 endorsement has been modified to add a custom field after the recorded date field to enter recording information.			

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REPORTS

<i>1099-S Exceptions by Branch, Escrow Officer/Closer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Spug		859427
Added exceptions for new "Boot" checkbox.			
Affected item(s): SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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<i>EPU Task Summary/Productivity by County Manager</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports		860403
Report will now work correctly when using the "Use request due date" option when the requested due date and requested dates are not equal.			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager			

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<i>InHere Statements and Closing Disclosures</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Escrow Connection Admin		864003
Added new InHere versions of the Statements and Closing Disclosures.			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements			

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<i>Invoice Exceptions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Troubleshooting	PacNW IT		860482
Troubleshooted and fixed exception text format "Missing (Print to Invoice)" Vs. "Missing "Print to Invoice"" which was not puling to the report if selected.			
Affected item(s): SSCORP5139.rpt - Invoice Exceptions			

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<i>Opened/Closed Orders with Contact Search</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	IL IT		859786
Report will no longer generate an error if the contact main person phone number is 20 characters.			
Affected item(s): SSCORP5297.rpt - Opened/Closed Orders with Contact Search			

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Order Log

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS NY CTI		863238
<p>Added "Opened by"</p> <p>Added four new columns to the Excel-Daily Calendar version.</p> <p>Affected item(s): SSCORP5091.rpt - Order Log</p>			

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Settlement Statements CSS

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Alameda / NCS CO Utah		862357
<p>Updated as follows:</p> <p>1. All States:</p> <ul style="list-style-type: none"> a. Added prompts for when there are more than one Listing or Selling brokers, to be able to select one or more to show as signees. b. Listing and Selling brokers will now show the Company Name and main Contact. <p>NOTE: Custom Field "Print Broker Company Name on Signature Line" is set to "NO" then the Agent's signatures will print. This allows the flexibility to show the Company or the Contact.</p> <p>2. CA - CT Alameda: The word "Coverage" will replace "Version" for Policies</p> <p>Affected item(s): SSCORPD3006.spdoc - Master Statement (CSS) SSCORPD3007.spdoc - Buyer/Borrower Statement (CSS) SSCORPD3008.spdoc - Seller's Statement (CSS) SSCORPD3009.spdoc - Individual Statement (CSS) SSCORPD3010.spdoc - Property Statement (CSS)</p>			

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Transaction Form

New/Mod	Requested By	Incident No.	TFS No.
Troubleshooting	PacNW IT		860400
<p>Fixed the Escrow Holder verbiage that was getting cut off at the end with some transactions.</p> <p>Affected item(s): SSCORP5002.rpt - Transaction Form</p>			

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ALABAMA

REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		861122
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		861166
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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ARIZONA

DOCUMENTS

Escrow

<i>Account Servicing Fee Schedule FNT</i>			
New/Mod Change Request	Requested By FNT AZ	Incident No.	TFS No. 864000
Updated fees.			
Affected item(s): AZD1428.doc - Account Servicing Fee Schedule FNT			

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<i>Account Servicing Fee Schedule FNT</i>			
New/Mod Change Request	Requested By FNT	Incident No.	TFS No. 864428
Fees have been added and existing fees changed, per rate filing.			
Affected item(s): AZD1428.doc - Account Servicing Fee Schedule FNT			

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Various Screens

New/Mod New	Requested By Shelly Blair	Incident No.	TFS No.
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All changes are visible when the **My Screens > NCS Screens User Group** is selected.

The following screens have been **added**:

<p>General</p> <ul style="list-style-type: none"> ▶ Order Entry Order Contacts Property Policy & Premium Selection Status Closing Information Invoice Summary TX Refinance Credits Notes <p>Title</p> <ul style="list-style-type: none"> Title Legal Description Property Commitment - Schedule A Commitment - Sch B1, B2, C Search & Exam Policy & Premium Selection Endorsements Additional Title Charges & Revenue Sharing Policy Instructions Policy - Schedule A Policy - Schedules B1, B2 Invoice Summary <p>Billing</p> <ul style="list-style-type: none"> Additional Title Charges & Revenue Sharing Policy & Premium Selection Endorsements Invoice Summary Title Billing and Recordings Payoff Instructions <p>Document Preparation</p> <ul style="list-style-type: none"> Notary & Acknowledgment Deed Affidavit Security Instruments Existing Liens Escrow Agreement Rent Schedule Preliminary Title Search & Opinion AZ Account Servicing AZ Seller / Private Financing AZ Escrow Instructions NV Escrow Instructions Policy Instructions 	<p>CA Document Preparation</p> <ul style="list-style-type: none"> CA Supplemental Report CA Deed CA Security Instruments CA Loan Terms & Payments CA Escrow Agreement/Holdback Inst. CA Rent Schedule CA Notes CA Assumptions CA Escrow Instructions Sale CA Escrow Instructions Loan CA Escrow Instructions Bulk Sale/Liquor License CA Escrow Instructions Manufactured Homes CA Policy Instructions <p>Guarantees</p> <ul style="list-style-type: none"> FLAG / PIRT - Schedule A FLAG / PIRT / TSG - Schedule B TSG - Schedule A <p>Escrow/Closing</p> <ul style="list-style-type: none"> Sales Contract & Earnest Money Property Taxes Prorations Statement Charges Statement Header Statement Signatures & Footer Loan Information & Funding Loan Terms & Payments Seller Proceeds & 1099-S Order Balance Order Transactions Options Recording Information
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CALIFORNIA

DOCUMENTS

Escrow

<i>ALTA Extended Coverage Owner's Declaration</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT CA	INC250137609	861931
Added "Is the property vacant" as item 2a.			
Affected item(s): SCA0002413.doc - ALTA Extended Coverage Owner's Declaration			

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<i>Letter (Notice Transaction Confirmation-Absentee Owner-Title Only)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal		863513
Update language from "We are in the process of preparing a [preliminary report or title commitment] for the [sale or loan] of the properly listed above." to "We are in the process of preparing the necessary documents for the [sale or loan] of the property listed above."			
Affected item(s): SCA0003133.doc - Letter (Notice Transaction Confirmation-Absentee Owner-Title Only)			

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<i>New Indemnity Agreements (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Alameda	n/a	862067
New documents, please render to view.			
Affected item(s): SCA0003271.doc - Indemnity Agreement - Gap (Owner) SCA0003272.doc - Indemnity Agreement - Gap (Lender-Owner) SCA0003273.doc - Indemnity Agreement - Gap (Lender-Borrower)			

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<i>Notice of Pending Real Estate Transaction Language (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal		863508
For CA operations only: Update language from "We are in the process of preparing a [preliminary report or title commitment] for the [sale or loan] of the properly listed above." to "We are in the process of preparing the necessary documents for the [sale or loan] of the property listed above."			
Affected item(s): SSCORPD5832.doc - Letter (Notice Transaction Confirmation-Absentee Owner) SSCORPD5832.doc - Letter (Transaction Confirmation) SSCORPD5880.doc - Letter (Notice Transaction Confirmation-Absentee Owner) TBD SSCORPD5923.doc - Letter (Listing - Absentee Owner)			

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Typo Correction (6)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CA Escrow Admin	INC250153240	862307
Fixed typo of RECEIPTS to RECEIPT.			
Affected item(s): SCA0000075.doc - Commission - Buyer Amended SCA0000076.doc - Commission - Buyer SCA0000326.doc - Commission - Seller Amended SCA0002556.doc - Separate Commission – Listing-Selling SCA0002557.doc - Separate Memorandum of Inst to Pay Commission – Listing-Selling SCA0002692.doc - Total Commission - Seller			

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Title

CLTA Filed Forms - 2025 Guarantees and Endorsements

New/Mod New Request	Requested By CLTA Filing	Incident No.	TFS No. 863245
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The following *revised version* CLTA guarantee forms are being added:

- Guarantee 1 - Litigation Guarantee (02-06-25)
- Guarantee 6 - Chain of Title Guarantee (02-06-25)
- Guarantee 9 - Mechanics' Lien Guarantee (02-06-25)
- Guarantee 10 - Judgment and Tax Lien Guarantee (02-06-25)
- Guarantee 12 - Lot Book Guarantee (02-06-25)
- Guarantee 14 - Subdivision Guarantee (02-06-25)
- Guarantee 22 - Trustees Sales Guarantee (02-06-25)
- Guarantee 23 - Parcel Map Guarantee (02-06-25)
- Guarantee 24 - Preliminary Parcel Map Guarantee (02-06-25)
- Guarantee 25 - Property Owner's Notice Guarantee (02-06-25)
- Guarantee 28 - Condition of Title Guarantee (02-06-25)

The following *new* CLTA guarantee forms are being added:

- Guarantee 6.1 - Limited Chain of Title Guarantee (02-06-25)
- Guarantee 14.1 - Subdivision - Signature Omission Guarantee (02-06-25)

The following *revised version* CLTA endorsement forms are being added:

- Guarantee 2 - Date-Down Endorsement (02-06-25)
- CLTA 152 - Tribal Limited Waiver and Consent (01-10-25)

The following *new* CLTA endorsement forms are being added:

- CLTA 116.02 - Land Address (01-02-25)
- CLTA 141.9 - Energy Project - Minerals and Other Subsurface Substances - Land Under Development (01-02-25)
- CLTA 152.1 - Tribal Limited Waiver and Consent Agreement (01-02-25)

Affected item(s):
SSCORPD1413.doc - Master Guarantee
SSCORPD5713.doc - CLTA Condition of Title Guarantee

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MY SCREENS

Notes Screen

New/Mod Mod	Requested By	Incident No.	TFS No.
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The **Notes** screen has been added to the **Documentation Preparation** screen group.

This change is visible when the **My Screens > Northern CA – FTSAC Commercial 010** screen is selected.

The screenshot shows the 'Notes' screen interface. On the left is a navigation menu with categories: 'Open Order/General', 'Settlement Statement', 'Document Preparation' (highlighted with a red box), and 'Miscellaneous'. Under 'Document Preparation', 'Notes' is also highlighted with a red box. The main content area is titled 'Notes' and includes the following fields:

- Loan: 1 (dropdown)
- Lender: (dropdown)
- Principal amount of loan: (text input)
- Enter the city and state in which the note is to be executed: (text input)
- Enter the date for Note/Security Instrument: (None) (dropdown)
- Loan Terms** section:
 - Annual interest rate: (text input) % Rate set date: (None) (dropdown) [Loan Data... button]
 - Payment frequency: Monthly (dropdown) Plural: Months (text input) Singular: Month (text input)
 - Total term years: 30 (text input) Total term months: 360 (text input) Total payments: 360 (text input)
 - Loan balance Maximum loan balance: (text input)
 - Prepayment penalty Maximum prepayment penalty: (text input)

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REPORTS

Closings by Post Date - FNT LA

New/Mod Change Request	Requested By FNT LA Acc Admin.	Incident No.	TFS No. 859859
Updated to return the E Contact Name (Order Contacts screen). If it is empty then return the Name from the contact specified in the Escrow Office dropdown (Status screen).			
Affected item(s): SSCORP5586.rpt - Closings by Post Date - FNT LA			

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Settlement Statements (HUD & CDF)

New/Mod Change Request	Requested By Boutique Escrow Ops	Incident No.	TFS No. 859366
Updated to show the SA Payee's Nickname or Short name depending on the profile for the Boutique Escrows			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)			

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Settlement Statements (HUD/CDF)

New/Mod New Request	Requested By All SoCal Brands & CA Corp Accounting	Incident No.	TFS No. 856533
Updated for ALL SoCal brands to show deposits from QI, E and O 3rd party depositor Contact Types Total Consideration			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)			

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COLORADO

DOCUMENTS

Escrow

<i>Remote Online Notarization Consent</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Colorado	INC250156715	862667
Removed Schedule B and Lender prompts for CO only.			
Affected item(s): SSCORPD5691.doc - Remote Online Notarization Consent			

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<i>WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT CO	INC250143233	861928
Removed Castle Rock and Lakewood locations. Added the Colorado Springs location for the FWCO profiles.			
Affected item(s): COD1278.doc - WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)			

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RELEASE NOTES

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Title

CO 107.12-06 - Title Down Date Endorsement			
New/Mod Change Request	Requested By CO State Counsel	Incident No.	TFS No. 864135
With approval and direction from CO State Counsel, the CO 107.12-06 endorsement has been modified to add a fill in field to enable users to add information below item 1, which will appear under an added preamble "Schedule B is amended as follows:".			

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REPORTS

<i>EPU Task Summary/Productivity by County Manager - CO</i>			
New/Mod Fix	Requested By Config	Incident No.	TFS No. 861541
Report will now display the task counts for the "R - Clear to Close" task.			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager			

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FLORIDA

DOCUMENTS

Escrow

<i>Disclosure and Consent to Earn Interest on Escrow Funds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Escrow Admin		862333
Updated language to match more closely to the Florida Administrative Code provision. Please render to view.			
Affected item(s): FLD1385.doc - Disclosure and Consent to Earn Interest on Escrow Funds			

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<i>Notary Seal Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FL State Counsel	INC250134365	862086
Added notary information to the notary section.			
Affected item(s): FLD1070.doc - Notice of Termination with Contractor's Affidavit FLD1260_BT.doc - Affidavit (No Estate Taxes Due) DR-312 FLD1294.doc - Affidavit (Contractor's Final Payment) FLD1309.doc - Waiver and Release of Lien Upon Final Payment FLD1320.doc - Affidavit (Construction - Owner's) FLD1357.doc - Notice of Termination FLD1360.doc - Affidavit (No Estate Taxes Due) DR-313 FLD1372.doc - Affidavit (Tax Deed) FLD1408.doc - Affidavit (Credible Witness Regarding RON)			

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RELEASE NOTES

MAY 2025

Title

<i>ALTA Short Form Residential Loan Policy-Current Assessments 2021 w-FL Mod</i>			
New/Mod Change Request	Requested By FL Form Filing	Incident No.	TFS No. 864099
As per Form Filing in the State of Florida, the "ALTA Short Form Residential Loan Policy-Current Assessments 2021 w-FL Mod" has been revised to add some proprietary (non-ALTA) endorsements to the current list of endorsements listed on the form.			

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Controlled Business Arrangement Discl)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TG HI		861926
Various updates applied per request. Please render to view.			
Affected item(s): HID1176.doc - Letter (Controlled Business Arrangement Discl)			

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<i>Letter (Hilton VO NY Default)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	TG HI		862537
New document; please render to view.			
Affected item(s): HID1450.doc - Letter (Hilton VO NY Default)			

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<i>P-64 Forms (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TG HI		864406
Updated to most recent version.			
Affected item(s): HID1005.doc - Form P-64A (Conveyance Tax Certificate) HID1008.doc - Form P-64B (Exemption from Conveyance Tax)			

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REPORTS

Hawaii Info Request Report

New/Mod Troubleshooting	Requested By TG HI Admin	Incident No.	TFS No. 859912
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Updated to show all receipt mediums in the GTO Sources column, and only IF a date/value exists in the CTR Custom Filed.

Affected item(s):

SSCORP5605.rpt - Hawaii Info Request Report

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IDAHO

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW System Admin		863714
Updated amounts.			
Affected item(s): SSCORPD5945.doc - Affiliated Business Arrangement Disclosure Statement (esign)			

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<i>Assessment Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA-EPU		862484
Added Alternate dropdown selection.			
Affected item(s): IDD1121.doc - Assessment Request			

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<i>EI - Purchase and Sale (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT ID		863997
Updated fee amount for the NEGOTIATED ESCROW FEE in purchase transactions.			
Affected item(s): IDD1024.doc - EI - Purchase and Sale (EIS)			

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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod Change Request	Requested By FNFi Rpt Admin	Incident No.	TFS No. 861122
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod Change Request	Requested By FNFi Rpt Admin	Incident No.	TFS No. 861166
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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ILLINOIS

DOCUMENTS

Escrow

<i>Escrow Trust Instructions (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT IL	INC250140118	861531
Removed "to be" from Proposed Disb Date to be on or before <date> so that it keeps to one line.			
Affected item(s):			
ILD0067.doc - Escrow Trust Instructions (Strict Joint Order #5)			
ILD0068.doc - Escrow Trust Instructions (Strict Joint Order #2 - Resi EM Over \$200K)			
ILD0546.doc - Escrow Trust Instructions (Strict Joint Order #1 - Resi EM Under \$200K)			
ILD0550.doc - Escrow Trust Instructions (Strict Joint Order #3 - Mobile Earnest Money)			
ILD0612.doc - Escrow Trust Instructions (Strict Joint Order #1.1 - Resi EM Under \$200K with Consent)			
ILD0617.doc - Escrow Trust Instructions (Strict Joint Order #6 - Payload ACH Earnest Money)			

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<i>File to File Wire Transfer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro	INC250141285	862347
Added Bank of America (Downstate) to the dropdown selection.			
Affected item(s):			
ILD0618.doc - File to File Wire Transfer			

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<i>Letter (Listing - Absentee Owner)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro		861682
Removed Mitek logo and paragraph.			
Affected item(s):			
SSCORPD5923.doc - Letter (Listing - Absentee Owner)			

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INTEGRATIONS

Task Notification Tool

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">• Updated unit tests to use Moq to accommodate new Select interface. <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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INDIANA

DOCUMENTS

[Escrow](#)

Sales Disclosure (2023)			
New/Mod Change Request	Requested By FNF IN	Incident No. INC250156723	TFS No. 862664
For FXHR profiles only, buyers forwarding address now pulls to Part 1 #6.			
Affected item(s): IND1336.doc - Sales Disclosure (2023)			

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INTEGRATIONS

Task Notification Tool

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">• Updated unit tests to use Moq to accommodate new Select interface. <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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MICHIGAN

DOCUMENTS

Escrow

<i>Affidavit (Property Transfer Disclosure - Buyer Responsibility)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT MI	INC250164996	863523
Language updated per request; please render to view.			
Affected item(s): MID1023.doc - Affidavit (Property Transfer Disclosure - Buyer Responsibility)			

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<i>Examining Worksheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT MI	INC250149125	862354
Various changes for CT MI; please render to view.			
Affected item(s): MID1190.doc - Examining Worksheet			

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INTEGRATIONS

Task Notification Tool

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">Updated unit tests to use Moq to accommodate new Select interface. <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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MINNESOTA

INTEGRATIONS

<i>Task Notification Tool</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">Updated unit tests to use Moq to accommodate new Select interface. <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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MONTANA

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW System Admin		863714
Updated amounts.			
Affected item(s): SSCORPD5945.doc - Affiliated Business Arrangement Disclosure Statement (esign)			

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<i>Commission Clarification and Information Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT Kalispell		862535
New document; please render to view.			
Affected item(s): MTD0042.doc - Letter (Compensation Demand) MTD0247.doc - Commission Clarification and Information Request			

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NORTH CAROLINA

REPORTS

<i>Order Count and Revenue by Attorney Payee Code</i>			
New/Mod Change Request	Requested By FT NC Admin	Incident No.	TFS No. 859017
Removed all orders with Product Type = 'Other'.			
Affected item(s): SSCORP5616.rpt - Order Count and Revenue by Attorney Payee Code			

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NEBRASKA

REPORTS

Invoice Statement

New/Mod Change Request	Requested By Confi Team / NCS NY Ops	Incident No.	TFS No. 863826
<p>Updated to show items in the order below:</p> <p>Title Charges</p> <ul style="list-style-type: none"> • Premium and endorsements: Sections TITEL or PREM • All taxable items: Charge is taxable, has bill code of 'COT','RED','STX','SEATX','TXSTX','SVFTX' or in section code "TAX" • All other items in the Title & Escrow Charges section <p>Recording Taxes and Fees</p> <ul style="list-style-type: none"> • Recording Tax • Recording Fees <p>Added option for "Invoice Statement" (this option does not show signatures)</p> <p>Affected item(s): NYD5998.spdoc - Invoice Statement</p>			

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NEVADA

DOCUMENTS

Escrow

<i>Affidavit (Owner's - Commercial)</i>			
New/Mod Change Request	Requested By FNT NV	Incident No.	TFS No. 862076
Updated to pull all buyer/borrower and seller signatures. Document will prompt user for the individual for whom will be used as the "title" in the beginning of the document.			
Affected item(s): NVD1321.doc - Affidavit (Owner's - Commercial)			

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<i>Discount Request Form</i>			
New/Mod Change Request	Requested By CT Las Vegas	Incident No. INC250163396	TFS No. 863516
Language updated per rate manuals. Please render to view.			
Affected item(s): NVD1346.doc - Discount Request Form			

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<i>Receipt and GP Language (20)</i>			
New/Mod Change Request	Requested By NV	Incident No.	TFS No. 861509
Language updated to read: Escrow Holder will deposit and hold Escrow Funds in an escrow account, together with similar funds from other transactions, at a FDIC-insured trust company, bank, savings bank, savings association, or other financial services entity. Maintenance of this escrow account may result in Escrow Holder or its affiliates being provided with bank services, accommodations or other benefits by the depository institution. Escrow Holder or its affiliates may also elect to enter into other business transactions with or obtain loans for investment or other purposes from the depositing institution and/or may earn interest on the escrow account balance, as permitted by state law or regulation. All such services, accommodations and other benefits, including the earning of interest, shall accrue to Escrow Holder or its affiliates and Escrow Holder or its affiliates shall have no obligation to account to the parties to the escrow for the value of such services, accommodations or other benefits.			
Affected item(s): NVD1019.doc - General Provisions NVD1029.doc - General Conditions Of Escrow and Escrow Instructions NVD1104.doc - EI - Contract of Sale (EIS) NVD1117.doc - EI - Commercial (EIS) NVD1122.doc - Refinance Instructions NVD1123.doc - EI - Short Sale (EIS) NVD1150.doc - EI - BULK - Special (EIS) NVD1184.doc - EI - Exchange (EIS) NVD1205.doc - EI - Loan (EIS) NVD1206.doc - EI - Mobile Home (EIS) NVD1220.doc - EI - Sale (EIS) NVD1221.doc - EI - Mission NVD1222.doc - EI - Lease Option			

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[Receipt and GP Language \(20\) \(continued\)](#)

Affected item(s):

- NVD1243.doc - EI - Builder with General Provisions
- NVD1253.doc - EI - Builder
- NVD1320.doc - EI - Offerpad Purchases
- NVD1331.doc - EI - Sale and General Provisions
- NVD1332.doc - EI - Commercial
- NVD1401.doc - EI - Commercial (Reno)
- NVD1406.doc - Deed (Summerlin)
- NVD1461.doc - EI - Refresh and Refurbish

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[Solar Acknowledgment](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT NV	INC25017817	863941

Language updated per request, please render to view.

Affected item(s):

- NVD1479.doc - Solar Acknowledgment

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[Substitution of Trustee and Full Reconveyance](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Las Vegas	INC250163431	863709

Updated language per request.

Affected item(s):

- NVD1014.doc - Substitution of Trustee and Full Reconveyance

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[Wire Account Notification \(NCS - Commercial\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS FNT Las Vegas		862336

Updated to prompt FNT NCS Las Vegas users to choose between the escrow officer or escrow assistant for the employee section.

Affected item(s):

- SSCORPD5545.doc - Wire Account Notification (NCS - Commercial)

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RELEASE NOTES

MAY 2025

Escrow/Title

<i>InHere Receipt</i>			
New/Mod Change Request	Requested By PacNW IT	Incident No.	TFS No. 860500
Replaced current Escrow Holder language for all NV ops.			
<u>Affected item(s):</u> SSCORP5002 InHereReceipt.rpt - InHere Receipt			

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NEW MEXICO

DOCUMENTS

Escrow

<i>Payoff Request Authorization</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AllFirst		861790
Updated to ensure proper functionality for the new profiles. No changes should be seen at rendering.			
Default\P\OKCPF\AllFirst Default\P\OKCPF\OK\CT			
<u>Affected item(s):</u> NMD1159.doc - Payoff Request Authorization			

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NEW YORK

DOCUMENTS

Escrow

<i>Tax Search (Buffalo) (Single Property)</i>			
New/Mod Change Request	Requested By CTI Buffalo	Incident No. INC250141907	TFS No. 862342
Updated to add City of Buffalo information when the property is in the City of Buffalo.			
Affected item(s): NYD1065.doc - Tax Search (Buffalo) (Single Property)			

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<i>Wire Instructions</i>			
New/Mod New Request	Requested By First Nationwide	Incident No.	TFS No. 864438
Hard coded FNT information.			
Affected item(s): SSCORPD6008.doc - Wire Information - FNTIC			

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RELEASE NOTES

MAY 2025

Title

<i>ALTA Short Form Residential Loan Policy (06/17/06)</i>			
New/Mod Change Request	Requested By CT Northern NY	Incident No.	TFS No. 864115
The ALTA Short Form Residential Loan Policy (06/17/06) for New York has been updated to account for the most recently filed endorsement versions in the list. The checkboxes will now be checked if the new version endorsements have been added to the policy on the order.			

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OHIO

DOCUMENTS

Escrow

<i>Affidavit (Completion)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH		863528
Updated item3 to have its own date prompt, and if left empty the document will render a blank line.			
Affected item(s): OHD1410.doc - Affidavit (Completion)			

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<i>Agreement (Escrow - Point of Sale)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250148206	862329
Various changes applied; please render to view.			
Affected item(s): OHD1306.doc - Agreement (Escrow - Point of Sale)			

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<i>Escrow Agreement - GL</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS Great Lakes	INC250129299	862526
Updated language to item 3 and added brand name to sig section.			
Affected item(s): OHD1413.doc - Escrow Agreement - GL			

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<i>Letter (Introduction - Buyer - Sandusky) - eSign</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT OH	INC250150740	862350
New document; please render to view.			
Affected item(s): OHD1277.doc - Letter (Introduction - Buyer - Sandusky) - eSign			

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<i>Required Information Sheets - eSign (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH		863549
For FNOX profiles only, language has been added and checkboxes removed per request.			
Affected item(s): OHD1296.doc - Required Information Sheet (Legal) - eSign OHD1435.doc - Required Information Sheet - eSign			

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RELEASE NOTES

MAY 2025

<i>Water Status Request</i>			
New/Mod Change Request	Requested By CT OH	Incident No. INC250140841	TFS No. 862326
Removed "For City of Cleveland Water" line.			
<u>Affected item(s):</u> OHD1286.doc - Water Status Request			

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INTEGRATIONS

Task Notification Tool

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">Updated unit tests to use Moq to accommodate new Select interface. <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Affidavits (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI OK	INC250141301	862358
Contactnames now pull to the notary section.			
Affected item(s): OKD1325.doc - Affidavit (for Title or Ownership of Land - Non-exempt Business or Trust) OKD1326.doc - Affidavit (for Title or Ownership of Land - Exempt Business or Trust) OKD1327.doc - Affidavit (for Title or Ownership of Land - Individual)			

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<i>Caption Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AllFirst / CT OK		861785
Updated to ensure proper functionality for the new profiles. No changes should be seen at rendering.			
Default\P\OKCPF\AllFirst Default\P\OKCPF\OK\CT			
Affected item(s): OKD1072.doc - Caption Sheet			

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<i>Exhibit Page - Commitment Legal (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OK	INC250139140	862364
Added 2.5" to top of documents.			
Affected item(s): SSCORPD0286.doc - Exhibit Page - Commitment Legal SSCORPD5507.doc - Exhibit Page - Commitment Legal (with Address) SSCORPD5529.doc - Exhibit Page - Commitment Legal (Legal)			

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RELEASE NOTES

MAY 2025

<i>Profile Updates</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AllFirst / CT OK		861796
<p>Updated to ensure proper functionality for the new profiles. No changes should be seen at rendering.</p> <p>Default\P\OKCPF\AllFirst Default\P\OKCPF\OK\CT</p> <p>Affected item(s): Abstract Information Abstract Information - NewBuild Buyers Check Closing Gap Check Court Check Gap Check Report</p>			

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REPORTS

<i>Consolidated Invoice</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Implementation - Roberta Stone		862073
Modified HTML logic to accommodate changes to profile name Default\PAIIFirst\OK\Smith Brothers Abstract (includes all child profiles)			
Changed to Default\PAOKCPF\AIIFirst\OK\Smith Brothers Abstract (includes all child profiles)			
Affected item(s): SSCORPD3003.spdoc - Consolidated Invoice			

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<i>Corporate Invoice</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Implementation - Roberta Stone		862079
Modified HTML logic to accommodate changes to profile name Default\PAIIFirst\OK\Smith Brothers Abstract (includes all child profiles)			
Changed to Default\PAOKCPF\AIIFirst\OK\Smith Brothers Abstract (includes all child profiles)			
Affected item(s): SSCORPD5021.spdoc - Invoice			

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<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Implementation - Roberta Stone		862034
Modified Report and SQL logic to accommodate changes to profile name Default\PAIIFirst\OK\Smith Brothers Abstract (includes all child profiles)			
Changed to Default\PAOKCPF\AIIFirst\OK\Smith Brothers Abstract (includes all child profiles)			
Affected item(s): SSCORP5255.rpt - SPAdmin-Custom Source of Business Export SSCORP5268.rpt - SPAdmin-Custom Source of Business Export-Missing Fields			

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OREGON

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW System Admin		863714
Updated amounts.			
Affected item(s): SSCORPD5945.doc - Affiliated Business Arrangement Disclosure Statement (esign)			

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<i>Recordables (72)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	OR		861799
Moved the top table vertical line to the left 1/10".			
Affected item(s): ORD1161.doc - Deed of Trust (All-Inclusive) ORD1211.doc - Appointment of Successor Trustee and Request for Full Reconveyance ORD1218.doc - Substitution of Trustee ORD1239.doc - Deed of Trust (Short Form) ORD1241.doc - Trust Deed (Legal) ORD1243.doc - Waiver (Attorney's Lien) ORD1244.doc - Waiver (Construction Lien) ORD1247.doc - Notice (Completion) - Legal ORD1250.doc - Memorandum of Land Sale Contract ORD1251.doc - Full Reconveyance ORD1252.doc - Partial Reconveyance ORD1257.doc - Release (Abstract of Judgment) ORD1258.doc - Release (Certain Property from Judgment) ORD1259.doc - Release (Construction Lien) ORD1261.doc - Satisfaction (Construction Lien) ORD1262.doc - Satisfaction (Lien) ORD1263.doc - Satisfaction (Mortgage) ORD1267.doc - Affidavit (Lost Instrument - Indemnity Agreement - Appt Of Successor Trustee) ORD1268.doc - Assignment (Trust Deed by Beneficiary) ORD1270.doc - Reconveyance (Appointment of Substitute Trustee) ORD1273.doc - Subordination Agreement ORD1274.doc - Probate Inventory Abstract ORD1275.doc - Special Power of Attorney (Buyer-Borrower) ORD1277.doc - Deed (Fiduciary's) ORD1279.doc - Deed (Creating Estate by the Entirety) ORD1280.doc - Deed (Conservator's) ORD1281.doc - Deed (Bargain and Sale - Statutory Form) ORD1283.doc - Deed (Seller's Assignment of Real Estate Contract) ORD1284.doc - Deed (Statutory Special Warranty - Modified) ORD1285.doc - Deed (Timber) ORD1286.doc - Deed (Statutory Special Warranty) ORD1287.doc - Deed (Small-Simple Estate - Affiant's) ORD1288.doc - Deed (Small-Simple Estate - Affiant's and Successors') ORD1289.doc - Deed (Statutory Quitclaim) ORD1290.doc - Deed (Personal Representative's) ORD1291.doc - Deed (Reconveyance) ORD1292.doc - Deed (Statutory Special Warranty In Fulfillment of Contract) ORD1293.doc - Deed (Statutory Warranty) ORD1308.doc - Affidavit (Death of Trustee) ORD1324.doc - Deed (Purchaser's Assignment of Real Estate Contract) ORD1344.doc - Deed (Statutory Special Warranty - REO) ORD1349.doc - Deed (Reconveyance without Extinguishment of Debt) ORD1350.doc - Release of Trust Deed			

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[Recordables \(72\) \(continued\)](#)

Affected item(s):

- ORD1352.doc - Deed (Bargain and Sale - Statutory Form) Legal
- ORD1354.doc - Deed (Conservator's) Legal
- ORD1355.doc - Deed (Creating Estate by the Entirety) Legal
- ORD1356.doc - Deed (Fiduciary's) Legal
- ORD1357.doc - Deed (Personal Representative's) Legal
- ORD1358.doc - Deed (Purchaser's Assignment of Real Estate Contract) Legal
- ORD1359.doc - Deed (Reconveyance without Extinguishment of Debt) Legal
- ORD1360.doc - Deed (Reconveyance) Legal
- ORD1361.doc - Deed (Seller's Assignment of Real Estate Contract) Legal
- ORD1362.doc - Deed (Small-Simple Estate - Affiant's and Successors') Legal
- ORD1363.doc - Deed (Small-Simple Estate - Affiant's) Legal
- ORD1364.doc - Deed (Statutory Quitclaim) Legal
- ORD1365.doc - Deed (Statutory Special Warranty - REO) Legal
- ORD1366.doc - Deed (Statutory Special Warranty In Fulfillment of Contract) Legal
- ORD1367.doc - Deed (Statutory Special Warranty) Legal
- ORD1368.doc - Deed (Statutory Warranty) Legal
- ORD1369.doc - Deed (Timber) Legal
- ORD1370.doc - Deed of Trust (All-Inclusive) Legal
- ORD1372.doc - Deed of Trust (Short Form) Legal
- ORD1373.doc - Deed (Statutory Special Warranty - Modified) Legal
- ORD1378.doc - Affidavit (Compliance Relating to Manufactured Dwelling Parks)
- ORD1392.doc - Special Power of Attorney (Sale)
- ORD1393.doc - Special Power of Attorney (Purchase)
- ORD1394.doc - Special Power of Attorney (Refinance)
- ORD1405.doc - Affidavit (Compliance Relating to Marina)
- ORD1495.doc - Deed (Statutory Bargain and Sale - Decl of Heirship)
- ORD1496.doc - Deed (Statutory Bargain and Sale - Decl of Heirship) Legal
- ORD1510.doc - Trust Deed
- ORD1513.doc - Notice (Completion)

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[Reedsport Lien Search Request Form](#)

New/Mod	Requested By	Incident No.	TFS No.
New Request	Escrow Admin		862863
New document; please render to view.			
<u>Affected item(s):</u>			
ORD1539.doc - Reedsport Lien Search Request Form			

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REPORTS

<i>SPAdmin-Custom Source of Business Export</i>			
New/Mod Change Request	Requested By FNFi Rpt Admin	Incident No.	TFS No. 861122
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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<i>SPAdmin-Custom Source of Business Export-Missing Fields</i>			
New/Mod Change Request	Requested By FNFi Rpt Admin	Incident No.	TFS No. 861166
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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TEXAS

DOCUMENTS

Escrow

<i>Heirship Questionnaire</i>			
New/Mod Change Request	Requested By Escrow Admin	Incident No.	TFS No. 862374
Updated second and third marriage labels.			
Affected item(s): TXFNFESC_HeirshipQuestionnaire.doc - Heirship Questionnaire			

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<i>Letter (Earnest Money Demand)</i>			
New/Mod Change Request	Requested By TX Escrow Admin	Incident No.	TFS No. 862362
Title added and language in paragraph 3 has been updated, please render to view.			
Affected item(s): TXFNFESC_Letter(EarnestMoneyDemandNotification).doc - Letter (Earnest Money Demand)			

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REPORTS

<i>Premium Report</i>			
New/Mod Change Request	Requested By Swacs Admin	Incident No.	TFS No. 859938
Deployed a fix for when two identical policies are indicated in the Commitment Sch. A screen are selected and the parameter errors.			
Affected item(s): SSCORPD3018.spdoc - Premium Report			

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UTAH

DOCUMENTS

[Escrow](#)

<i>New Owner Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT UT	INC250172129	863938
Updated language at the top of the form, updated to pull information from the file and removed the signature.			
<u>Affected item(s):</u> UTD1121.doc - New Owner Information			

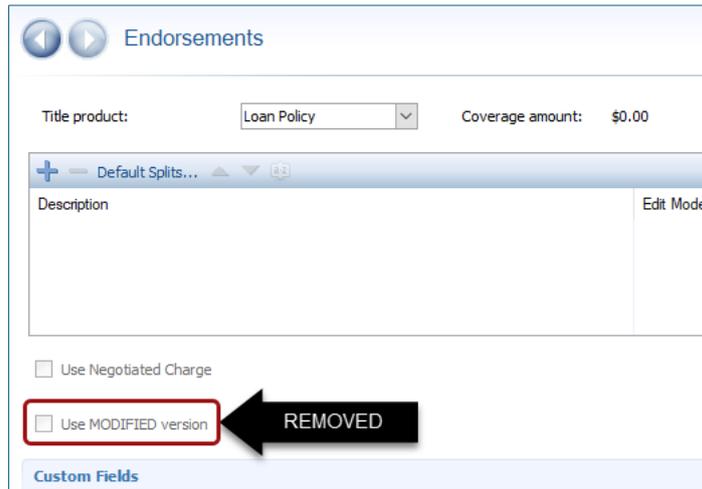
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Endorsements Screen

New/Mod New	Requested By Roberta Stone	Incident No.	TFS No.
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The **Use MODIFIED** version check box has been removed from the **Endorsements** screen.

This change is visible when the **My Screens > FT Utah – All** screen is selected.



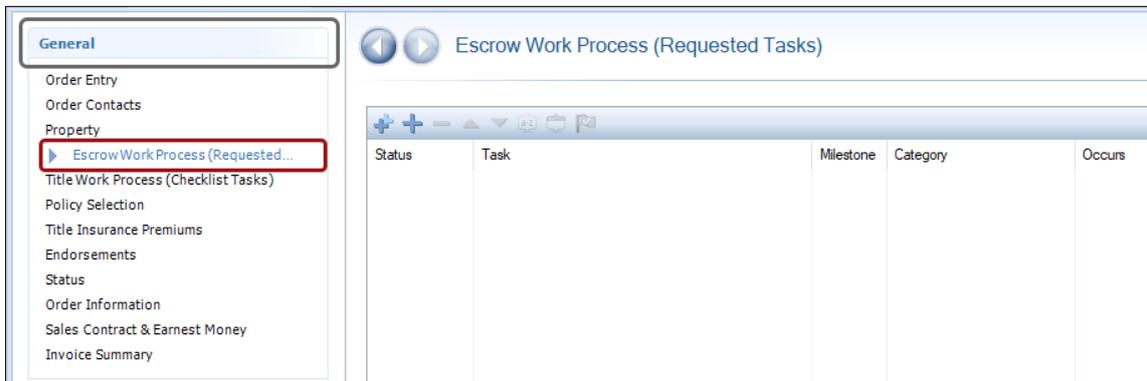
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Escrow Work Process (Requested Tasks) Screen

New/Mod New	Requested By Roberta Stone	Incident No.	TFS No.
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The **Escrow Work Process (Requested Tasks)** screen has been added to the **General** screen group.

This change is visible when the **My Screens > FT Utah – All** screen is selected.



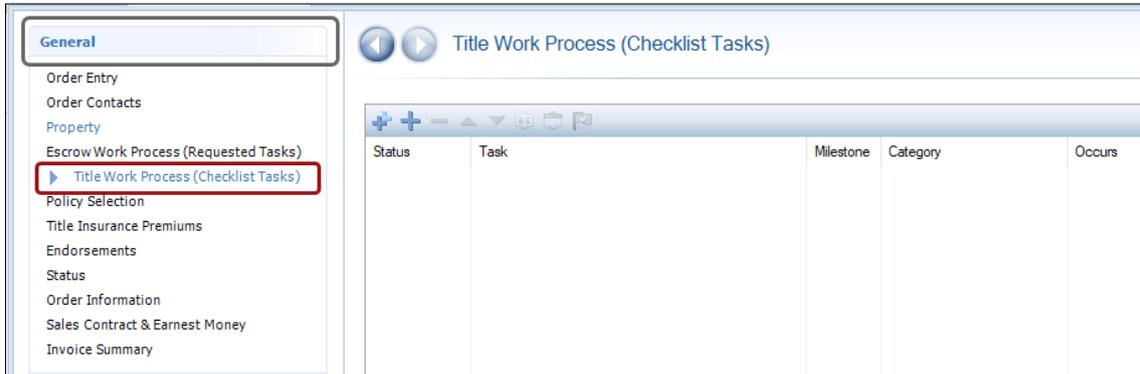
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Title Work Process (Checklist Tasks) Screen

New/Mod New	Requested By Roberta Stone	Incident No.	TFS No.
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The **Title Work Process (Checklist Tasks)** screen has been added to the **General** screen group.

This change is visible when the **My Screens > FT Utah – All** screen is selected.



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WASHINGTON

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW System Admin		863714
Updated amounts.			
Affected item(s): SSCORPD5945.doc - Affiliated Business Arrangement Disclosure Statement (esign)			

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<i>Cover Page for Recordings (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Renton / FT Tacoma		862315
Added prompt to remove the below language, if chosen.			
<p>The Auditor/Recorder will rely on the information provided on this form. The staff will not read the document to verify the accuracy or completeness of the indexing information provided herein.</p> <p>"I am signing below and paying an additional \$50 recording fee (as provided in RCW 36.18.010 and referred to as an emergency nonstandard document), because this document does not meet margin and formatting requirements. Furthermore, I hereby understand that the recording process may cover up or otherwise obscure some part of the text of the original document as a result of this request."</p> <p style="text-align: right;">_____ Signature of Requesting Party</p> <p>Note to submitter: Do not sign above nor pay additional \$50 fee if the document meets margin/formatting requirements</p>			
Affected item(s): WA0000018.doc - Cover Page for Recordings WA00001060.doc - Cover Page for Recordings (Letter Size)			

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<i>DOL MH Forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		862115
Updated links; please render to view.			
Affected item(s): WA00000882.doc - DOL MH Forms			

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<i>MH Information nka MH Community Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		862113
Updated tree title from "MH Information" to "MH Community Information".			
Affected item(s): WA00000738.doc - MH Community Information			

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RELEASE NOTES

MAY 2025

MH Real Estate Excise Tax Affidavit (04/01/2025)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA DOR		864430

Updated to add Perjury paragraph.

Affected item(s):

WA00000307.doc - MH Real Estate Excise Tax Affidavit (04/01/2025)

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Northshore Utilities District Final Bill Request

New/Mod	Requested By	Incident No.	TFS No.
Change Request	TT Renton		863427

Added prompts for fax and requestor.

Affected item(s):

WA00001085.doc - Northshore Utilities District Final Bill Request

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Notice of Compliance with APR 12

New/Mod	Requested By	Incident No.	TFS No.
Change Request	PacNW System Admin		863917

Updated EO license number to look to the escrow officer first.

Affected item(s):

WA00000326.doc - Notice of Compliance with APR 12
WA00001010.doc - Notice of Compliance with APR 12 - DS

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REETAs (16)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA State		863921

Land use codes have been updated.

Affected item(s):

SSCORPD5656.doc - Real Estate Excise Tax Affidavit (Commercial)
WA00000305.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multi Deed
WA00001036.doc - Master Real Estate Excise Tax Affidavit (12/01/2024) Multi Deed
WA00001044.doc - Master Real Estate Excise Tax Affidavit (12/06/2024)
WA00001064.doc - Master Real Estate Excise Tax Affidavit (12/06/2024) Multi Deed
WA00001065.doc - Master Real Estate Excise Tax Affidavit (12/06/2024) Multiple Affidavits
WA00001066.doc - Master Real Estate Excise Tax Affidavit (12/06/2024) Multiple Location
WA00001067.doc - Master Real Estate Excise Tax Affidavit - Exempt (12/06/2024)
WA00001070.doc - Master Real Estate Excise Tax Affidavit (04/01/2025)
WA00001072.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multiple Location
WA00001074.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Exempt
WA00001075.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multiple Affidavits
WA00001088.doc - Master Real Estate Excise Tax Affidavit (12/01/2024)
WA00001089.doc - Master Real Estate Excise Tax Affidavit (12/01/2024) Multiple Location
WA00001090.doc - Master Real Estate Excise Tax Affidavit - Exempt (12/01/2024)
WA00001091.doc - Master Real Estate Excise Tax Affidavit (12/01/2024) Multiple Affidavits

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REPORTS

<i>Opened/Closed Orders</i>			
New/Mod Change Request	Requested By Penny Hoskins - TT WA	Incident No.	TFS No. 859363
Corrected TBD-PE logic for 'Agent Directed' (added) and 'Other' (removed).			
Affected item(s): SSCORP5236.rpt - Opened/Closed Orders			

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WISCONSIN

DOCUMENTS

Escrow

<i>Personal Undertaking (Delayed Production of Waivers)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT/FT Dane		863520
New document; please render to view.			
Affected item(s): WID0329.doc - Personal Undertaking (Delayed Production of Waivers)			

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INTEGRATIONS

Task Notification Tool

New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes:</p> <ul style="list-style-type: none">Updated unit tests to use Moq to accommodate new Select interface. <p>RESOLVED: Error Failed to add task changed event to the event queue for order [order number] because the queue is full (5000 events in TNT Queue) and/or the operation time out. Increased limit to 20,000 events.</p>			

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LIBERTY TITLE

DOCUMENTS

Escrow

<i>Closing Confirmation (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250134450	861778
Added directions for the St. Charles option only.			
Affected item(s): LIBD1124.doc - Closing Confirmation (IL)			

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<i>Closing Confirmation (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250158794	862773
Updated the "Downtown" selection to reflect the new Madison Street address.			
Affected item(s): LIBD1124.doc - Closing Confirmation (IL)			

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<i>Form T-00 (Verification of Services Rendered) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250109008	861648
Various changes applied for Liberty Title only; please render to view.			
Affected item(s): SSTXD00269.doc - Form T-00 (Verification of Services Rendered) TXFNFESC_FormT-00(VerificationOfServicesRendered).doc - Form T-00 (Verification of Services Rendered) (Legal)			

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<i>Payoff Authorization</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250149470	863693
For Liberty Title users only: Added "IT IS IMPERATIVE..." language to the top of the document and also added an HOA section.			
Affected item(s): LIBD1143.doc - Payoff Authorization			

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<i>Payoff Authorization (esign) (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title	INC250149470	863692
Added an HOA section for Liberty Title users only.			
Affected item(s): SSCORPD5654.doc - Payoff Authorization (esign) SSCORPD5750.doc - Payoff Authorization - Blank (esign) SSCORPD6006.doc - Payoff Authorization (esign) for One Seller-Borrower Transactions			

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Commitment Screen

New/Mod New	Requested By Adam Bailey	Incident No.	TFS No.
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The **Commitment – Schedule D** screen has been added to the **Commitment** group.

This change is visible when the **My Screens > Liberty Title Screens** is selected.

Commitment - Schedule D

Buyers:
Sellers:

Commitment/Prelim: []

Estimated Title Premium

Include in total

Policies and Fees	Amount

Total estimated premium: []

Of this amount, [] will be paid to the policy issuing Title Insurance Company; [] will be retained by the issuing Title Insurance Agent; and the remainder of the estimated premium will be paid to other parties as follows:

Remainder Breakdown

Percent or Amount	Code	To Whom	For
*			

Notes (0)

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REPORTS

<i>Title Grading</i>			
New/Mod Change Request	Requested By Lib Title Admin	Incident No.	TFS No. 860203
Updated task logic for "Order Delivered Date".			
Affected item(s): SSCORP5613.rpt - Title Grading			

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NCS

INTEGRATIONS

NY Transfer Tax Utility

New/Mod Mod	Requested By	Incident No.	TFS No.
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This release includes:

- A new subfolder has been added to the **Fee Schedule** for the **County Transfer Tax**, (separating the County and City Tax Fee Schedules) and the gross-up calculation updated to incorporate the new County Transfer Tax.

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Additional Title Charges & Revenue Sharing Screen

New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Additional Title Charges & Revenue Sharing** screen has been updated to include the **Tax Exempt** check box.

This change is visible when the **My Screens > NY NCS Screens** screen is selected.



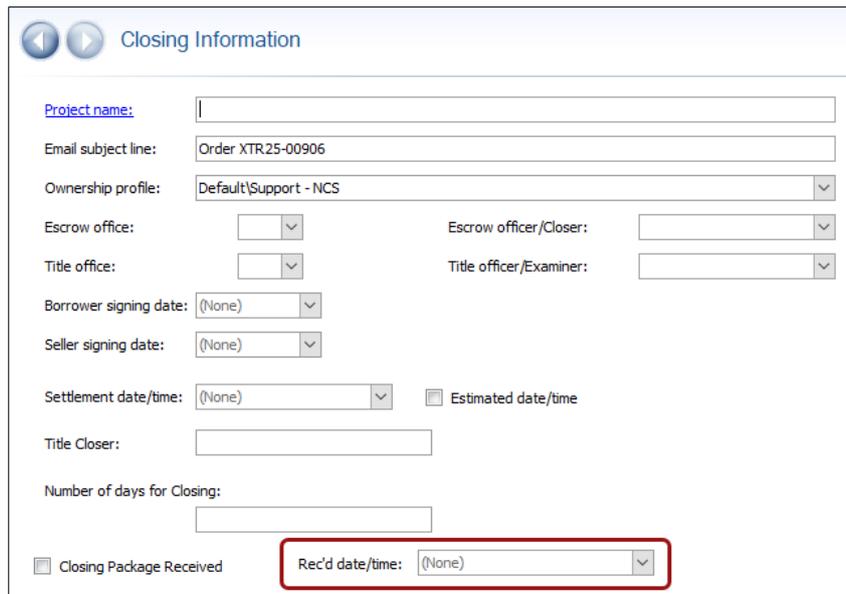
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Closing Information Screen

New/Mod Mod	Requested By Melissa Hernandez	Incident No.	TFS No.
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The **Closing Information** screen has been updated to include the Closing Package **Rec'd date/time** field.

This change is visible when the **My Screens > NY NCS Screens** screen is selected.



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Recording Documents Screen

New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Document Recording** screen has been updated to include the following fields in the **To Follow** section:

- > **No. of Pages**
- > **Doc Description**

This change is visible when the **My Screens > NY NCS Screens** screen is selected.

The screenshot shows the 'Document Recording' interface. At the top, there are navigation arrows and the title 'Document Recording'. Below this is a section for 'Deeds (1)' with a table containing one entry: '1 Warranty Deed'. Underneath the table are two dropdown menus for 'To Parties:' and 'From Parties:'. A 'Document Recording Notes:' text area follows. The 'To Follow' section is at the bottom, containing several fields: 'Document Type:', 'Doc Description:', 'No. of Pages:', 'Date Submitted:', 'Date Rejected Original:', 'Document Date:', and 'Recorded document to client:'. The 'No. of Pages' and 'Doc Description' fields are highlighted with red boxes.

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REPORTS

Closing Calendar

New/Mod Change Request	Requested By CTI NY NCS Admin - Imp/Config	Incident No.	TFS No. 863268
Updated to show items in the order below:			
Title Charges			
<ul style="list-style-type: none"> Premium and endorsements: Sections TITLE or PREM All taxable items: Charge is taxable, has bill code of 'COT','RED','STX','SEATX','TXSTX','SVFTX' or in section code "TAX" All other items in the Title & Escrow Charges section 			
Recording Taxes and Fees			
<ul style="list-style-type: none"> Recording Tax Recording Fees 			
Added option for "Invoice Statement" (this option does not show signatures)			
Affected item(s): SSCORP5271.rpt - Closing Calendar			

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Group Property Statement (CSS) - FNFSPUG-I-3358

New/Mod Change Request	Requested By UG NCS	Incident No.	TFS No. 857801
Updated to add options to filter by Buyers, Sellers, Lenders, or states, for the existing properties.			
Affected item(s): SSCORPD3011.spdoc - Group Property Statement (CSS)			

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Invoice Statement

New/Mod Change Request	Requested By Confi Team / NCS NY Ops	Incident No.	TFS No. 858445
Completed miscellaneous updates.			
Affected item(s): NYD5998.spdoc - Invoice Statement			

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RELEASE NOTES

MAY 2025

Invoice Statement

New/Mod Change Request	Requested By Confi Team / NCS NY Ops	Incident No.	TFS No. 863826
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Updated to show items in the order below:

Title Charges

- Premium and endorsements: Sections TITLE or PREM
- All taxable items: Charge is taxable, has bill code of 'COT','RED','STX','SEATX','TXSTX','SVFTX' or in section code "TAX"
- All other items in the Title & Escrow Charges section

Recording Taxes and Fees

- Recording Tax
- Recording Fees

Added option for "Invoice Statement" (this option does not show signatures)

Affected item(s):

NYD5998.spdoc - Invoice Statement

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Loan Statement

New/Mod Change Request	Requested By CLT / FNT / CT NY NCS	Incident No.	TFS No. 863250
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Added "Total Funds Available" (Register Balance).

Affected item(s):

SSCORPD3007.spdoc - Buyer/Borrower Statement (CSS)

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NCS Commissions by Selection

New/Mod Change Request	Requested By NCS NY CTI	Incident No.	TFS No. 862428
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Updated for NCS NY CTI to exclude Endorsements with a \$50.00 charge.

Affected item(s):

SSCORP5369.rpt - NCS Commissions by Selection

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Recording Tracking and Closing Package

New/Mod New Request	Requested By NCS NY CTI Admin	Incident No.	TFS No. 862476
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New report for NCS NY.

Affected item(s):

SSCORP5620.rpt - Recording Tracking and Closing Package

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RELEASE NOTES

MAY 2025

[Site Sheet](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY NCS		862120
Added miscellaneous updates.			
Affected item(s): SSCORP5618.rpt - Site Sheet			

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[SPAdmin-Custom Source of Business Export](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		861122
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5255.rpt – SPAdmin-Custom Source of Business Export			

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[SPAdmin-Custom Source of Business Export-Missing Fields](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF i Rpt Admin		861166
Updated the County Manager for CTI NCS Philadelphia, FNT Idaho, CTI Bellingham, and LTC Portland.			
Affected item(s): SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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NOVARE

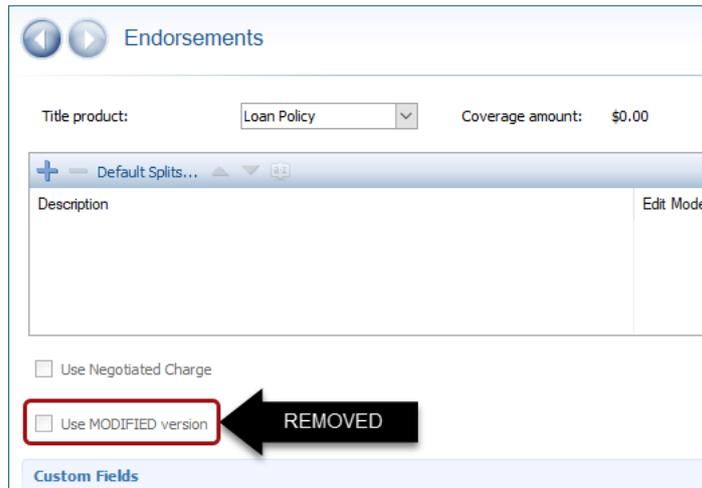
MY SCREENS

Endorsements Screen

New/Mod New	Requested By Roberta Stone	Incident No.	TFS No.
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The **Use MODIFIED** version check box has been removed from the **Endorsements** screen.

This change is visible when the **My Screens > Novare All Screens** is selected.



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