SOFTPRO SELECT

April 2025

RELEASE NOTES

Testing Release Date: April 4, 2025
Production Release Date: April 14, 2025

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ALL STATES/SITES

DOCUMENTS

Escrow

Assignee Instructions			
New/Mod Change Request	**Requested By** FNF Corporate	**Incident No.**	**TFS No.** 857637
Updated to add prompt to control whether or not to show the "ASSIGNOR ACKNOWLEDGES..." paragraph. **Affected item(s):** SSCORPD5527.doc - Assignee Instructions SSCORPD5938.doc - Assignee Instructions			

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Third Party Deposit Language (5)			
New/Mod Change Request	**Requested By** Settlement	**Incident No.**	**TFS No.** 860144
Updated language on documents to reflect: I hand you herewith, or I will be depositing, my check… I have wired, or will wire, $_____ to your... Also, for FWAC profiles in CA, "...along with any subsequent funds from the undersigned..." has been added to the first paragraph of EI - Third Party Deposit (both letter and legal versions). **Affected item(s):** SSCORPD1840.doc - EI - Third Party Deposit SSCORPD1840.doc - EI Third Party Deposit SSCORPD5367.doc - EI - Third Party Deposit (Legal) SSCORPD5367.doc - EI Third Party Deposit (Legal) SSCORPD5448.doc - EI - Third Party Deposit - Multiple Parties SSCORPD5448.doc - EI Third Party Deposit - Multiple Parties SSCORPD5451.doc - EI - Third Party Deposit - Multiple Parties (Legal) SSCORPD5451.doc - EI Third Party Deposit - Multiple Parties (Legal) SSCORPD5962.doc - Wire Account Notification with Third Party Depositor (NCS - Commercial)			

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INTEGRATIONS

SAFe Audit (Lakehouse)

New/Mod	Requested By	Incident No.	TFS No.
New			

**ALL STATES (EXCEPT AL/ CT/ HI/ MA/ ME/ MD/ NC/ PA/ SC/ VA/ WVA)

Installation of SAFeAudit (Lakehouse) v1.5.3.0.

The integration provides the ability to send available data seamlessly from SoftPro Select when changes occur in the Select order, trust account, ledger, or transactions to FNF Azure Lakehouse for use in auditing, customer insights, fraud prevention, etc.

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REPORTS

1099-S Exceptions by Branch, Escrow Officer/Closer			
New/Mod Change Request	**Requested By** Reports Team	**Incident No.**	**TFS No.** 856332
Updated name for parameter "Show Seller Notes" to "Show Notes in Seller Contact," to make it easier to identify the note location. **Affected item(s):** SSCORP0001.rpt - 1099-S Exceptions by Branch, Escrow Officer/Closer			

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Customer Report Card (NOV)			
New/Mod Fix	**Requested By** Reports Team	**Incident No.**	**TFS No.** 855983
Corrected typo in header (Refiance instead of Refinance). **Affected item(s):** SSCORP5452.rpt - Customer Report Card (NOV)			

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Escrow Trial Balance			
New/Mod Change Request	**Requested By** FNT LA OAC	**Incident No.**	**TFS No.** 856055
Added "Commercial / Residential filter dropdown parameter. **Affected item(s):** SSCORP0003.rpt - Escrow Trial Balance			

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Funds Flow Summary			
New/Mod Fix	**Requested By** Mid-Atl Comm Counsel	**Incident No.**	**TFS No.** 858367
Corrected the header sub-title, when Pending transactions are selected it was showing as "Posted Only". **Affected item(s):** SSCORPD5863.spdoc - Funds Flow Summary			

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Opened/Closed Orders by {Selection}			
New/Mod Troubleshooting	**Requested By** Addie Hunter	**Incident No.**	**TFS No.** 858610
Updated Programming Notes for greater clarification on how Title Revenue, Endorsement Revenue and Total Revenue are affected by selecting any of the 'Sales Rep....' groupings. **Affected item(s):** SSCORP5154.rpt - Opened/Closed Orders by {Selection}			

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Opened/Closed Orders by {Selection}			
New/Mod Change Request	**Requested By** CT IL Admin	**Incident No.**	**TFS No.** 855988
Added Project Name column at the end of the Excel Export. **Affected item(s):** SSCORP5154.rpt - Opened/Closed Orders by {Selection}			

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Order Tasks by Order Date			
New/Mod Change Request	**Requested By** Escrow Connect Admin	**Incident No.**	**TFS No.** 858856
Added Excel Option "Excel-Escrow Connect" with some existing columns and 3 new ones. **Affected item(s):** SSCORP5475.rpt - Order Tasks by Order Date			

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Order Tasks by Task Dates			
New/Mod Change Request	**Requested By** Escrow Connect Admin	**Incident No.**	**TFS No.** 858859
Added Excel Option "Excel-Escrow Connect" with some existing columns and 3 new ones. **Affected item(s):** SSCORP5474.rpt - Order Tasks by Task Dates			

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Orders By Contact			
New/Mod Change Request	**Requested By** PacNW IT	**Incident No.**	**TFS No.** 856348
Added a “Participants-Ext-Excel Only" option and a new dropdown parameter to be able to include or exclude Marketing Source Contacts. **Affected item(s):** SSCORP5280.rpt - Orders By Contact			

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Orders by Current Profile			
New/Mod Change Request	**Requested By** Reports Team - PacNW IT	**Incident No.**	**TFS No.** 856072
Added asterisk and footer note to indicate if a file is Commercial. **Affected item(s):** SSCORP5034.rpt - Orders by Current Profile			

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Settlement Statements (HUD & CDF)

New/Mod	Requested By	Incident No.	TFS No.
New Request	LT SoCal Admin		856533

Updated for LT SoCal to show QI and O 3rd party depositor Contact Type receipts and E contacts in Total Consideration.

Affected item(s):
SSCORPD1823.rpt - Individual Settlement Statement, Legal
SSCORPD1824.rpt - Individual Settlement Statement, Letter
SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF)
SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)

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ARIZONA

DOCUMENTS

Escrow

Deed of Trust Assignment of Rents

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT AZ	INC250092286	858467

Item 19 is now optional and if chosen to show on document, there will be a prompt for the years.

Affected item(s):
AZD1172.doc - Deed of Trust Assignment of Rents

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Letter (Critical Dates - Review)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT AZ		858668

If there is no EMD or the EMD is $0.00, the paragraph beginning with "In connection with the above referenced transaction..." will be suppressed.

Affected item(s):
AZD1277.doc - Letter (Critical Dates - Review)

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Notice of Completion - Fulton

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT Phoenix	INC250096633	859383

New document, please render to view.

This will be placed in the Fidelity Phoenix Documents>Escrow.

Affected item(s):
AZD1481.doc - Notice of Completion - Fulton

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CALIFORNIA

DOCUMENTS

Escrow

Affidavit (Death of Trustee) (4)			
New/Mod Change Request	**Requested By** CA	**Incident No.** INC250075789	**TFS No.** 857652
Updated prompt and language in paragraph #2. **Affected item(s):** SCA0000017.doc - Affidavit (Death of Trustee) SCA0002647.doc - Affidavit (Death of Trustee) with PCOR SCA0002827.doc - Affidavit (Death of Trustee) Generic SCA0002828.doc - Affidavit (Death of Trustee) Generic with PCOR			

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Assignment of Funds			
New/Mod Change Request	**Requested By** LT CA	**Incident No.** INC250074750	**TFS No.** 857657
Added prompt for net proceeds being remitted to allow for the words "NET PROCEEDS" to render to the form. **Affected item(s):** SSCORPD5384.doc - Assignment of Funds			

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Confirmation of Time Periods			
New/Mod Change Request	**Requested By** Santa Barbara	**Incident No.** INC240441155	**TFS No.** 860188
Added an additional prompt for a contingency removal date. **Affected item(s):** SCA0002882.doc - Confirmation of Time Periods			

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Credit Line-Equity Line Freeze-Payoff Authorization to Escrow			
New/Mod Change Request	**Requested By** CT CA	**Incident No.** INC250121204	**TFS No.** 860225
Updated language, please render to view. **Affected item(s):** SCA0000108.doc - Credit Line-Equity Line Freeze-Payoff Authorization to Escrow			

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EI Assignment of Interest Instructions			
New/Mod Change Request	**Requested By** FNF Corporate	**Incident No.**	**TFS No.** 857643
Updated to add prompt to control whether or not to show the "ASSIGNOR ACKNOWLEDGES..." paragraph. **Affected item(s):** SCA0000033.doc - EI Assignment of Interest Instructions			

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EI Commercial Sale (EIS)			
New/Mod Change Request	**Requested By** CT Alameda	**Incident No.**	**TFS No.** 859680
Updated language per request for "362 Lafayette" profiles, please render to view. **Affected item(s):** SCA0000315.doc - EI Commercial Sale (EIS)			

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HOA Demand Request			
New/Mod Change Request	**Requested By** CTC CA	**Incident No.** INC250109686	**TFS No.** 859683
2nd page RE section will always pull the HOA name regardless of the contact chosen at rendering. **Affected item(s):** SCA0000137.doc - HOA Demand Request			

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Memorandum of Termination of Occupancy Agreement			
New/Mod Change Request	**Requested By** Laguna Hills	**Incident No.**	**TFS No.** 858089
Updated to render for sellers instead of buyers. **Affected item(s):** SCA0003234.doc - Memorandum of Termination of Occupancy Agreement			

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SCA0000064 - EI CAR Amendment (EIS)			
New/Mod Change Request	**Requested By** Settlement	**Incident No.**	**TFS No.** 860105
Language updated to If we issue a check at close of escrow: **Affected item(s):** SCA0000064.doc - EI CAR Amendment (EIS)			

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SCA0000106.doc - EI Sale (EIS)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		859929

Adding Escrow Office name to opening paragraph to establish "Escrow Holder" please render document in full.

Affected item(s):
SCA0000106.doc - EI Sale (EIS)

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Third Party Deposit Language (2)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		860158

Updated language on documents to reflect:

I hand you herewith, or I will be depositing, my check…
I have wired, or will wire, $_____ to your...

Affected item(s):
SCA0002989.doc - EI Third Party Deposit - Lender Funding
SCA0003252.doc - EI Third Party Return Money to Depositor

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WireSafe Fraud Alerts (7)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal	INC250109907	859948

Created a prompt that asks for an amount to be wired (if any known) and if the users leave it blank then the document will not change, if they enter the amount then it will pull to the form next to the bank name with the label AMOUNT TO BE WIRED $_____.

Affected item(s):
SSCORPD5541.doc - WireSafe Fraud Alert
SSCORPD5616.doc - WireSafe Fraud Alert (International)
SSCORPD5627.doc - WireSafe Fraud Alert (eSign)
SSCORPD5680.doc - WireSafe Fraud Alert (Seller Only)
SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)
SSCORPD5702.doc - WireSafe Fraud Alert (Refi-Borrower)
SSCORPD5808.doc - WireSafe Fraud Alert (International - esign)

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REPORTS

Data Download

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT SD Admin		856241

Updated as follows:

1. Changed the L3 fields to pull from the 'M' contact

2. Relabeled L3 headers to 'Mortgage Broker'

Affected item(s):
SSCORP5577.rpt - Data Download

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COLORADO

DOCUMENTS

Escrow

Letter (Unable to Issue Policy - Title)			
New/Mod Change Request	**Requested By** FNT CO	**Incident No.** INC250084466	**TFS No.** 857969
Updated 120 days to 90 days. **Affected item(s):** COD1012.doc - Letter (Unable to Issue Policy - Title)			

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Power of Attorney (3)			
New/Mod Change Request	**Requested By** Heritage Title	**Incident No.** INC250114257	**TFS No.** 859670
Added (POA) to the tree titles for easy access. **Affected item(s):** COD1186.doc - Power of Attorney - Buyer (POA) COD1223.doc - Power of Attorney - Seller (POA) COD1277.doc - Power of Attorney - Refinance (POA)			

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GEORGIA

DOCUMENTS

Title

ALTA 14.1 - Future Advance - Knowledge 2021 *ALTA 14.1-06 - Future Advance - Knowledge*			
New/Mod Change Request	**Requested By** GA Counsel	**Incident No.**	**TFS No.** 859649
At the direction of Georgia State Counsel, the ALTA 14.1[and -06] - Future Advance - Knowledge endorsement has been removed from availability, as this is not applicable in the state of Georgia.			

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HAWAII

DOCUMENTS

Escrow

Form Contractor Indemnity Agreements (2)			
New/Mod Change Request	**Requested By** TG HI	**Incident No.**	**TFS No.** 857660
Forms have been modified with revised signature blocks, an update to our title company address as well as an additional provision. **Affected item(s):** HID1356.doc - Form Contractor Indemnity Agreement Full Release HID1355.doc - Form Contractor Indemnity Agreement Subordination			

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Form N-848			
New/Mod New Request	**Requested By** FT HI	**Incident No.**	**TFS No.** 860186
New document, please render to view. **Affected item(s):** HID1449.doc - Form N-848			

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Form Owner or Developer Indemnity Agreement			
New/Mod Change Request	**Requested By** TG HI	**Incident No.**	**TFS No.** 857663
Forms have been modified with revised signature blocks, an update to our title company address as well as an additional provision. **Affected item(s):** HID1358.doc - Form Owner or Developer Indemnity Agreement			

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ILLINOIS

DOCUMENTS

Escrow

Assignee Instructions			
New/Mod Change Request	**Requested By** FNF Corporate	**Incident No.**	**TFS No.** 857641
Updated to add prompt to control whether or not to show the "ASSIGNOR ACKNOWLEDGES..." paragraph. **Affected item(s):** ILD0187.doc - Assignee Instructions			

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O'Hare Title Disclosure Form			
New/Mod New Request	**Requested By** CT IL	**Incident No.** INC250075990	**TFS No.** 857967
New document, please render to view. Document will be placed in the following tree: 1-FNF Illinois CT Metro Documents Package (2/26/15)>Title>Commitment **Affected item(s):** ILD0624.doc - O'Hare Title Disclosure Form			

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Wire Fraud Checklists (2)			
New/Mod Change Request	**Requested By** FT Metro	**Incident No.** INC250103367	**TFS No.** 859581
Various updates, please render to view. **Affected item(s):** SSCORPD5635.doc - Wire Fraud Checklist SSCORPD5650.doc - Wire Fraud Checklist (Prompt)			

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Title

Tenant Opportunity to Purchase Block (606) Endorsement			
New/Mod New Request	**Requested By** IL State Counsel	**Incident No.**	**TFS No.** 859569
The Tenant Opportunity to Purchase Block (606) Endorsement is now available for issuance on properties in the state of Illinois.			

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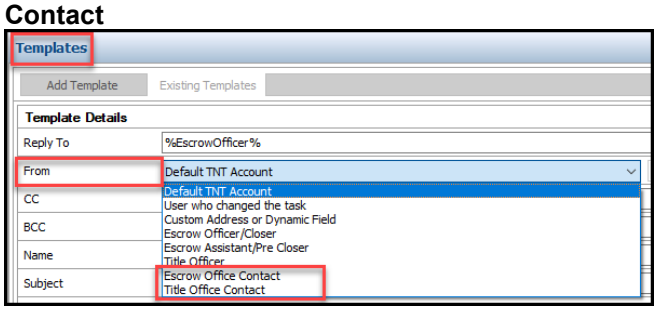
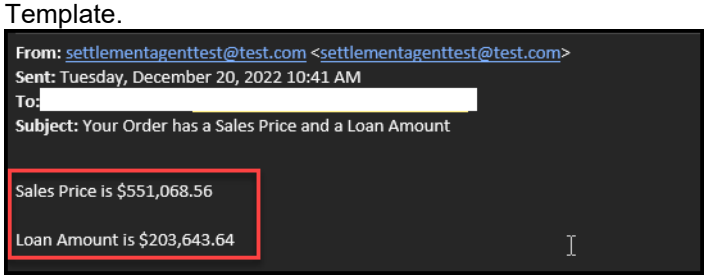
Task Notification Tool			
New/Mod Mod	**Requested By**	**Incident No.**	**TFS No.**

This release includes:

- Email – EWS OAuth option has been added to the Configuration in SPAdmin. The newly added option provides customers with another option when using Exchange Web Services (EWS).
- Added:
  - Two Dynamic Fields – **TitleOfficeContactEamil** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
  - Templates Screen
    - two additional **From** options: **Escrow Office Contact** and **Title Office Contact**



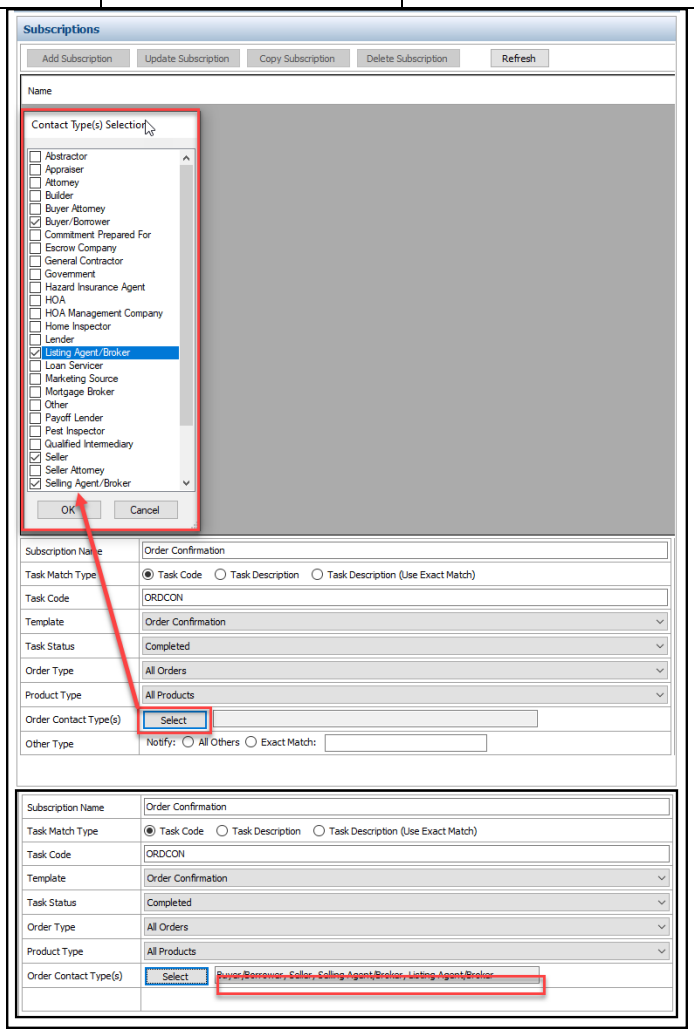
    - **Sales Price** and **Loan Amount** now appear in currency when used in Template.



  - Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type**(s) chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

Task Notification Tool

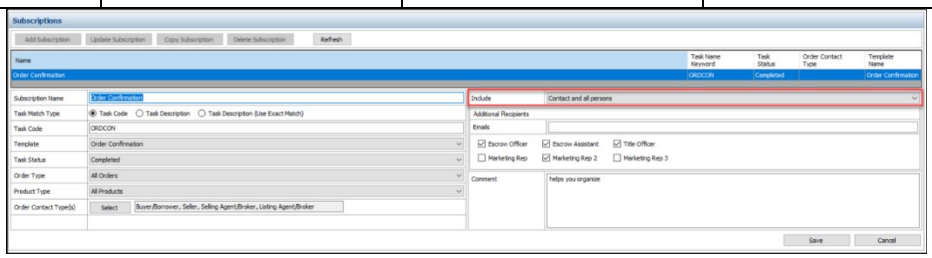
New/Mod	Requested By	Incident No.	TFS No.
Mod			



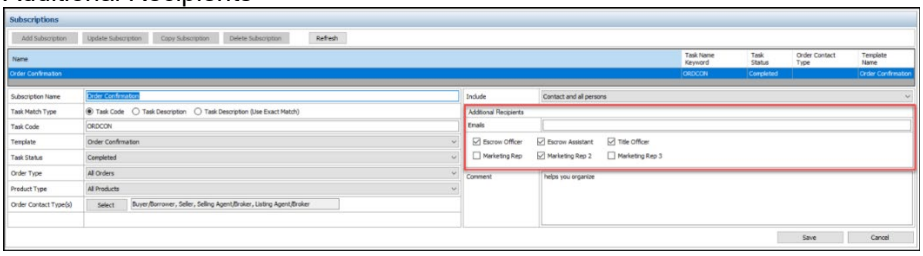
- Additional logging added to gain more knowledge around a “General failure” exception written to the Event Log.
- Added logging statements in the **GeneralEmailClass**.
- Additional logging added for getting token, creating email message, and adding attachments.
- A new error message writes to the Event Log when an issue occurs that causes the service to stop, and the service will attempt to continue until completion.
- New functionality when an email is sent using a subscription with multiple order contacts chosen, a single email is sent to all order contacts on the subscription (versus a single email to each recipient). When a recipient responds to the email, the other parties do not receive the response.
- Previously the ‘AcquireTokenForClient’ api call asynchronously waiting for the task to complete and then return the results; changed to block the current thread until the result is available.
- Additional logging added and checked ‘null’ for Token and log the same.
- Emails now going out to,
    - Organization Contacts listed in Subscription

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



- Additional Recipients



- Added save validation to subscription: When a user selects Marketing Rep, Marketing Rep 2, or Marketing Rep 3 in a Subscription, require that Contact also be chosen in the Order Contact Type(s) field within the Subscription.
- Database Manager added to support upgrades from v2.16.1.43+ to latest release.
- Should an error occur when sending an email, the email address for the contact chosen in the **From** drop-down in the Template will populate in the event viewer message.
- Updated the configuration settings save message to read: *TNT configuration changes will take effect when the Select services are restarted.* So as not to cause confusion about changes being instant.
- Save validation added to subscription: Will require valid email address format for **Additional Recipient** field.
- Updated **Order Contact Type** column in subscriptions to display list of selected Contacts.
- Updated the serialized Queue Location Setting to mirror that of the Logs (separate file name vs. file path) for consistency.
- Updated the Log File Path settings to establish a default value.
- Several configuration setting labels updated to clarify their use and changed the Email Service Type and Log Level settings to a drop-down.
- Embedded the SoftPro.Common.Encryption2.DLL to load from memory.
- Created a stored procedure to be used for deleting the TNT schema as part of the uninstall process.
- Hardened the validation rules around supported email address formats.
- Removed validation of email addresses from the email send workflow. This ensures that if any one email address for the batch of contacts in a subscription is invalid, the message will still send and those with valid email addresses will receive the message.

RESOLVED: Issue where an exception error received when selecting a contact type in subscriptions.
RESOLVED: Issue where an error received when the parameter “From” cannot be an empty string. Parameter name: from.
RESOLVED: Issue where a negative number displaying in the Order Contact field on subscriptions.
RESOLVED: Log files inaccessible through SPAdmin.
RESOLVED: Email templates containing a dynamic field for a contact’s reference # field not populating as expected.
RESOLVED: When incorrect EWSOAUH config settings were entered, logs appeared as if emails were sent successfully versus email send failure.
RESOLVED: Issue where subscriptions set for the Marketing Source and other contacts would only send the email to the Marking Source.
RESOLVED: Max Task Status Time Lapse Configuration not working for all task status.

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			

RESOLVED: When a subscription is set to send to Buyer contacts and the Contact Type is Organization and the subscription 'Include' detail is 'Contact and all persons', the People under the Buyer Organization contact who have email addresses not receiving a TNT email.
RESOLVED: Insert button for inline images not shown in an email template.
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INDIANA

DOCUMENTS

Escrow

Agreement (Earnest Money)			
New/Mod Change Request	**Requested By** FNF IN	**Incident No.** INC250105034	**TFS No.** 859625
Added prompt for date. If not answered, will continue to render a blank line. **Affected item(s):** IND1088.doc - Agreement (Earnest Money)			

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Instructions (Contract Assignee)			
New/Mod Change Request	**Requested By** FNF Corporate	**Incident No.**	**TFS No.** 857645
Updated to add prompt to control whether or not to show the "ASSIGNOR ACKNOWLEDGES..." paragraph. **Affected item(s):** IND1166.doc - Instructions (Contract Assignee)			

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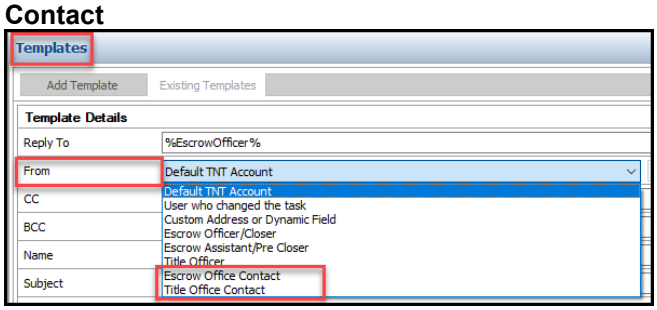
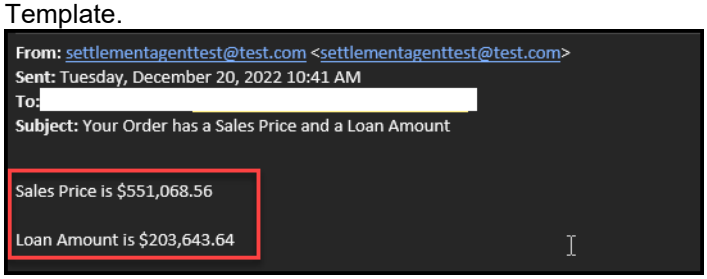
Task Notification Tool			
New/Mod Mod	**Requested By**	**Incident No.**	**TFS No.**

This release includes:

- Email – EWS OAuth option has been added to the Configuration in SPAdmin. The newly added option provides customers with another option when using Exchange Web Services (EWS).
- Added:
  - Two Dynamic Fields – **TitleOfficeContactEamil** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
  - Templates Screen
    - two additional **From** options: **Escrow Office Contact** and **Title Office Contact**



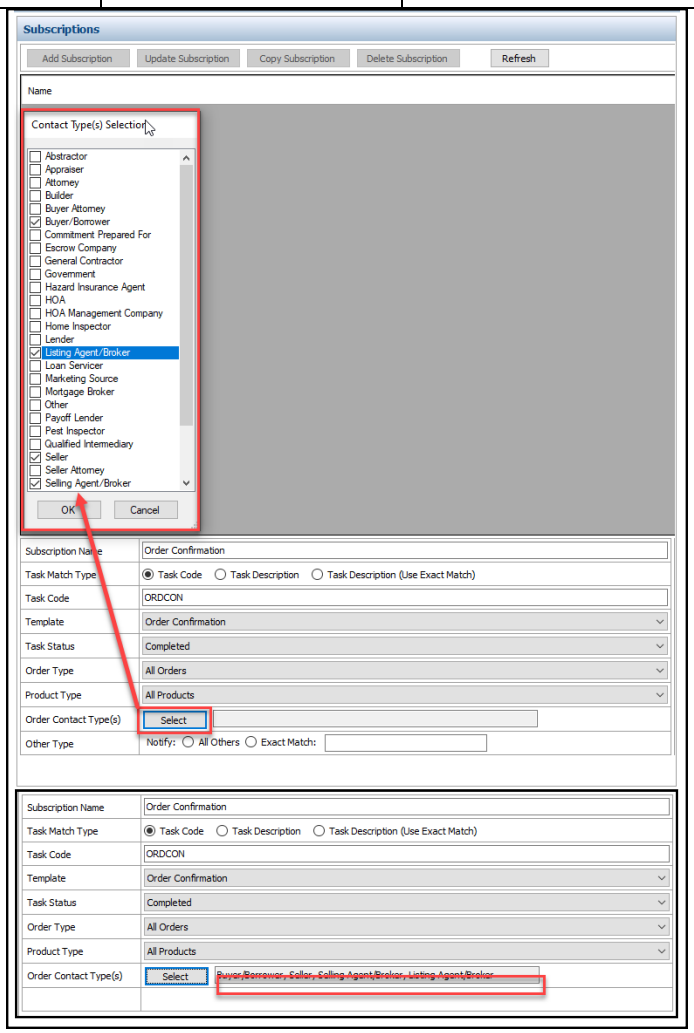
    - **Sales Price** and **Loan Amount** now appear in currency when used in Template.



  - Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type**(s) chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



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- Added logging statements in the **GeneralEmailClass**.
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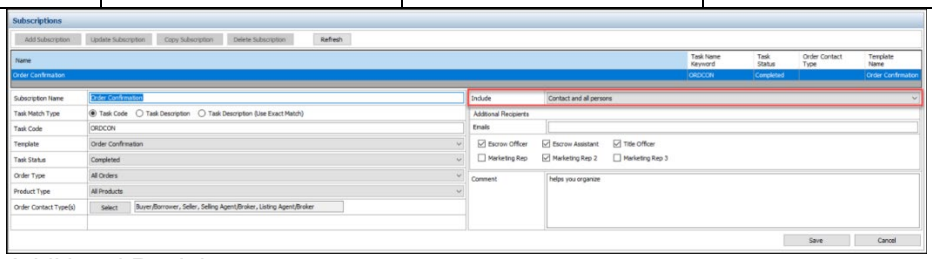
- A new error message writes to the Event Log when an issue occurs that causes the service to stop, and the service will attempt to continue until completion.
- New functionality when an email is sent using a subscription with multiple order contacts chosen, a single email is sent to all order contacts on the subscription (versus a single email to each recipient). When a recipient responds to the email, the other parties do not receive the response.
- Previously the ‘AcquireTokenForClient’ api call asynchronously waiting for the task to complete and then return the results; changed to block the current thread until the result is available.
- Additional logging added and checked ‘null’ for Token and log the same.
- Emails now going out to,
    - Organization Contacts listed in Subscription

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



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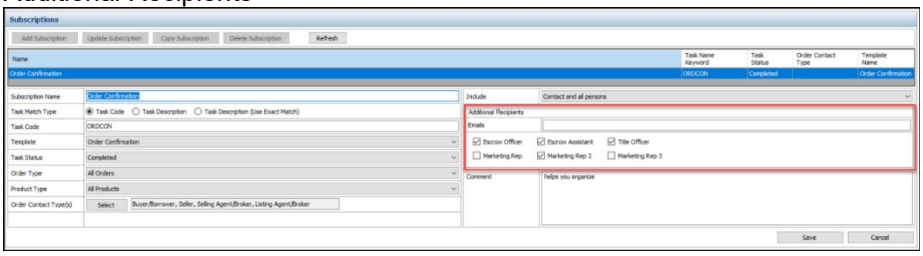

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- Should an error occur when sending an email, the email address for the contact chosen in the **From** drop-down in the Template will populate in the event viewer message.
- Updated the configuration settings save message to read: *TNT configuration changes will take effect when the Select services are restarted.* So as not to cause confusion about changes being instant.
- Save validation added to subscription: Will require valid email address format for **Additional Recipient** field.
- Updated **Order Contact Type** column in subscriptions to display list of selected Contacts.
- Updated the serialized Queue Location Setting to mirror that of the Logs (separate file name vs. file path) for consistency.
- Updated the Log File Path settings to establish a default value.
- Several configuration setting labels updated to clarify their use and changed the Email Service Type and Log Level settings to a drop-down.
- Embedded the SoftPro.Common.Encryption2.DLL to load from memory.
- Created a stored procedure to be used for deleting the TNT schema as part of the uninstall process.
- Hardened the validation rules around supported email address formats.
- Removed validation of email addresses from the email send workflow. This ensures that if any one email address for the batch of contacts in a subscription is invalid, the message will still send and those with valid email addresses will receive the message.

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Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			

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RESOLVED: Insert button disabled for inserting an image into the email template.

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All Screens

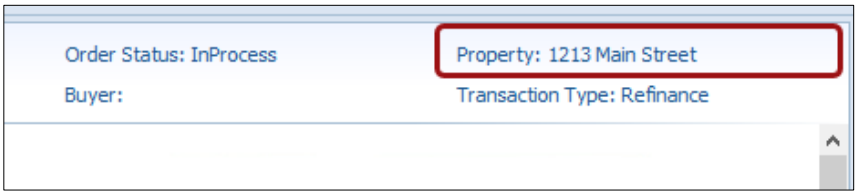
New/Mod	Requested By	Incident No.	TFS No.
Mod	Justin Cochran		

The Expressions have been modified to display the,

- Property Address

These entries are visible when one of the following My Screens is selected:

- IN All Screens
- IN Commercial



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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
New			

This release includes:

〉 Upgrade to Feature 5.0

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

The ability to compare the escrow/ancillary supported charges from Rate Services to the charges being collected in the SoftPro order.

» The **Comparison View** now includes a new tab, **Additional Title Charges**, which includes the escrow/ancillary supported charges from Rate Services. This tab is always visible but is only accessible when Feature 5.0 is enabled. Navigation between the **Title Premiums** and **Additional Title Charges** tabs is always available when applicable charges are being compared.

» If escrow/ancillary supported charges,

- Align with charges from Rate Services – the **Comparison View** tab continues to open on the **Title Premiums** tab.
- Does not align with charges from Rate Services – the **Comparison View** tab opens on the **Title Premiums** tab with a **Pull** button (upper right) indicating which premium/charges do not match.

- **Pull Title & ATC Rates** - Title and Escrow/ancillary charges do not match

- **Pull Title Rates** - Only Title premiums do not match

- **Pull ATC Rates** - Only Escrow/ancillary charges do not match

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
New			

» Overwrite rates in Select order

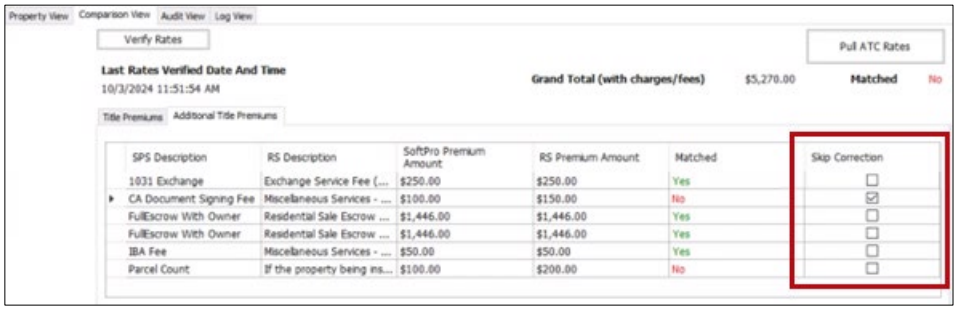
Clicking the **Pull** button, updates the SoftPro order by pulling in the corresponding rate(s) from Rate Services and quiets the utility if the order is in a re-verification state.

If you choose not to overwrite the Select rates, the **Verify Rates** button is still available to keep the rates and provide a justification.

» Skipping Correction

The **Additional Title Premiums** tab allows the user to skip overwriting individual charges that do not match when using the **Pull** button.

Check the applicable entry to avoid overwriting the charge(s) in Select.



Related document: Rates – Verifying Rates (Title/End/ATC) Using Rate Services

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MICHIGAN

DOCUMENTS

Escrow

Survey Waiver			
New/Mod Change Request	**Requested By** CT MI	**Incident No.** INC250093479	**TFS No.** 858469
Removed unnecessary check boxes. **Affected item(s):** MID1224.doc - Survey Waiver			

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Task Notification Tool			
New/Mod Mod	**Requested By**	**Incident No.**	**TFS No.**

This release includes:

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- Added:
  - Two Dynamic Fields – **TitleOfficeContactEamil** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
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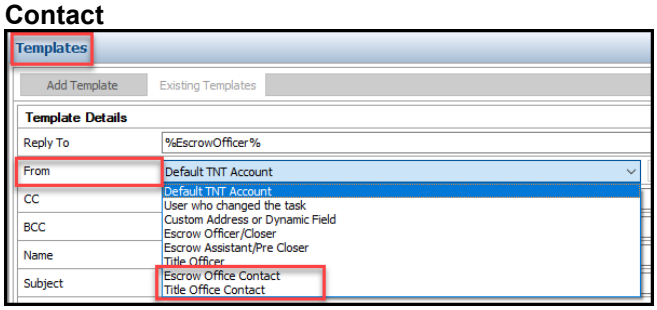
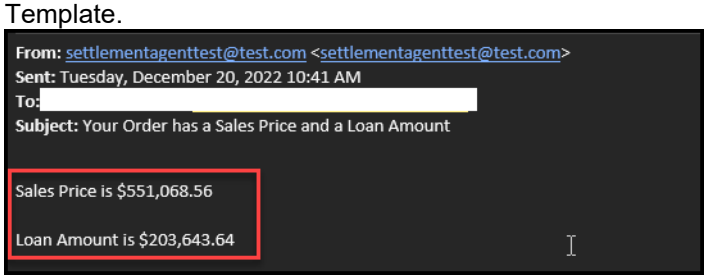


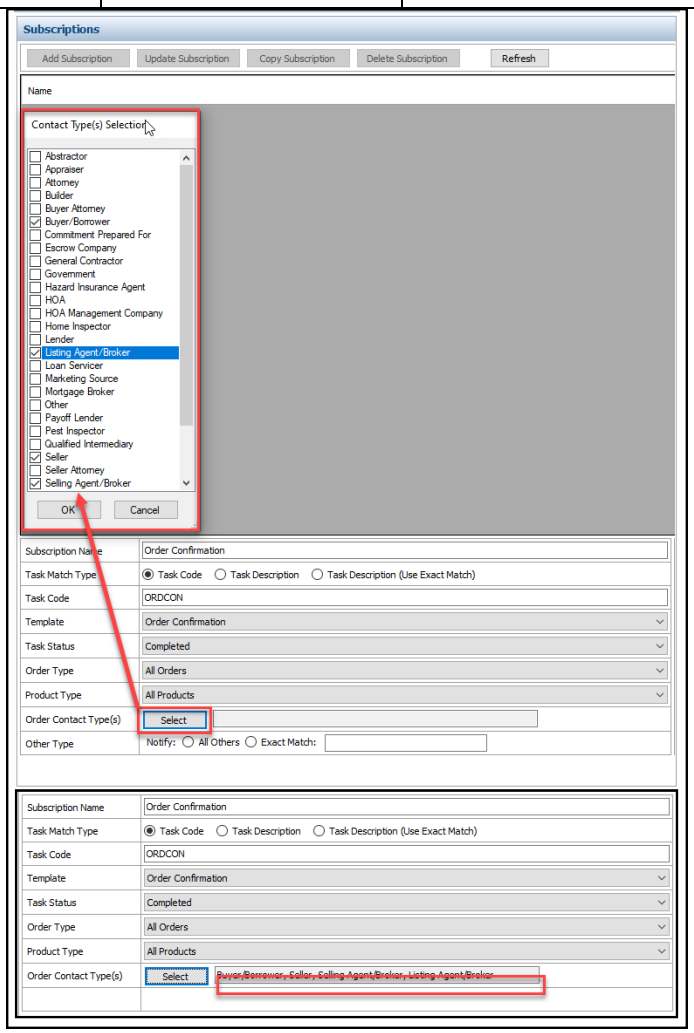
    - **Sales Price** and **Loan Amount** now appear in currency when used in Template.



  - Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type**(s) chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



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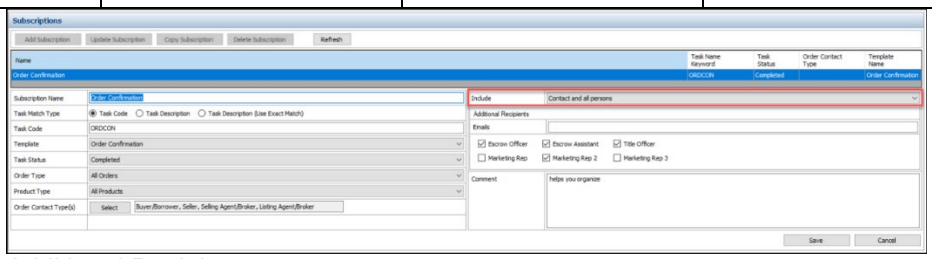

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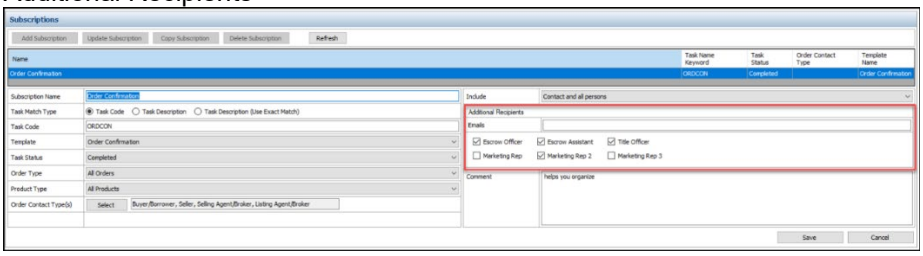

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INTEGRATIONS

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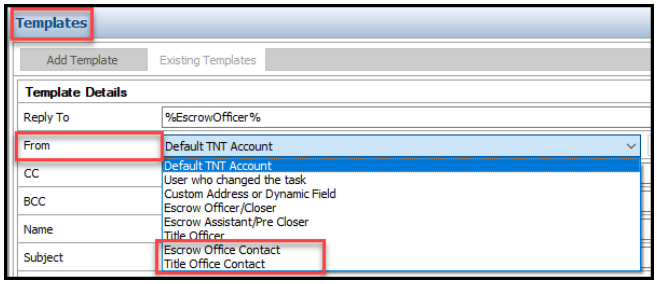

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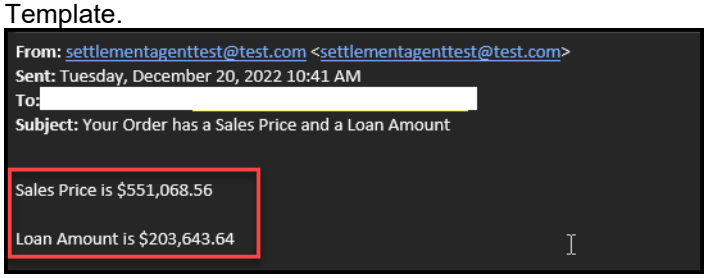

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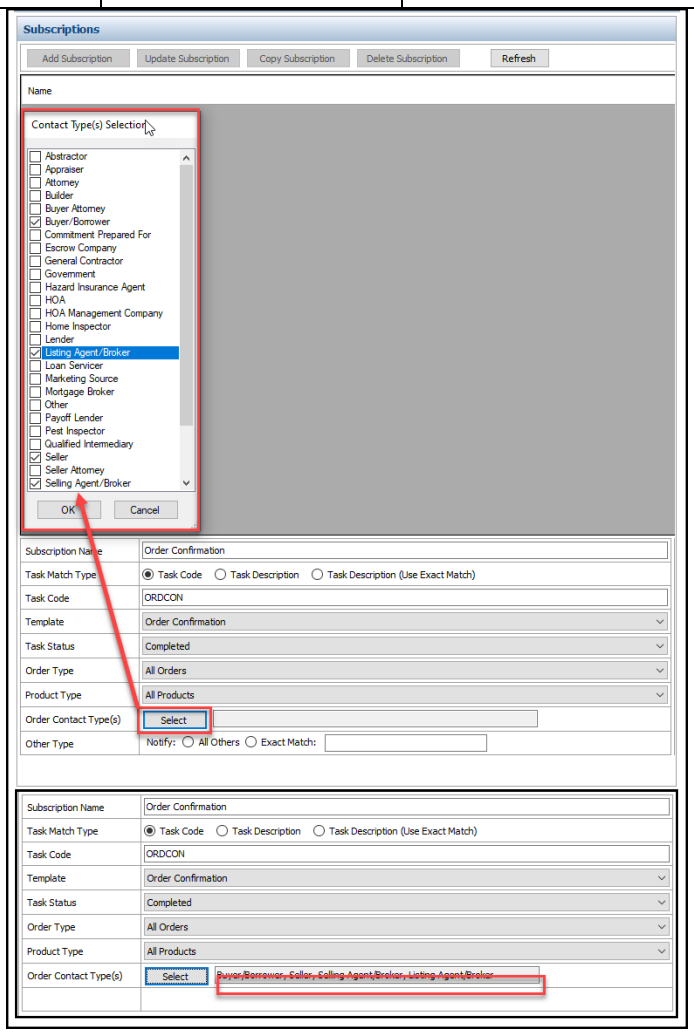

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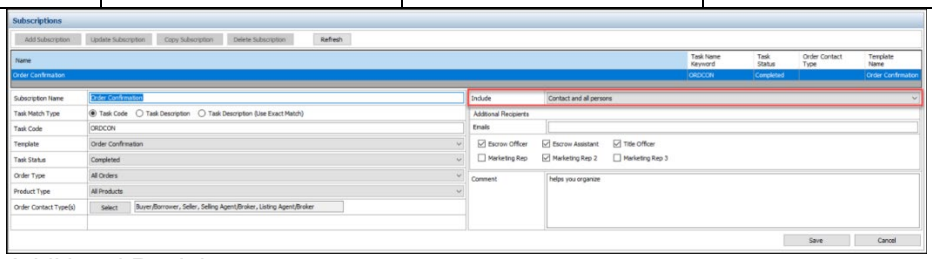

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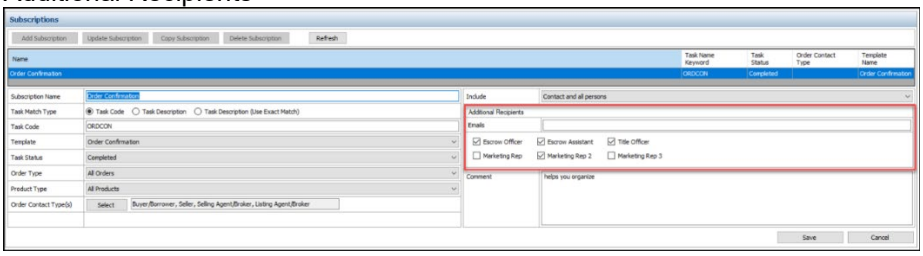

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MISSOURI

DOCUMENTS

Escrow

Certification of Trust (760 ILCS 5-8.5) - Blank			
New/Mod Change Request	**Requested By** St. Louis Title	**Incident No.** INC250118351	**TFS No.** 860006
Updated to have 2 signatures and notaries for St. Louis Title. **Affected item(s):** ILD0580.doc - Certification of Trust (760 ILCS 5-8.5) - Blank			

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MOD1139 New Construction Indemnity			
New/Mod Change Request	**Requested By** FT STL	**Incident No.**	**TFS No.** 860360
Hard coded notary language for FT STL. **Affected item(s):** MOD1139.doc - New Construction Indemnity			

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Title Disclosure - Quote			
New/Mod Change Request	**Requested By** St. Louis Title	**Incident No.** INC250093984	**TFS No.** 858472
"Wire Handling & Service Fee" has been added. **Affected item(s):** MOD1258.doc - Title Disclosure - Quote			

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WireSafe Fraud Alerts (2)			
New/Mod Change Request	**Requested By** St. Louis Title	**Incident No.** INC250076974	**TFS No.** 860509
Added Order Number to reference line for STL ops. **Affected item(s):** SSCORPD5541.doc - WireSafe Fraud Alert SSCORPD5627.doc - WireSafe Fraud Alert (eSign)			

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MONTANA

DOCUMENTS

Escrow

Certificate of Completion			
New/Mod Change Request	**Requested By** CT Billings	**Incident No.**	**TFS No.** 858245
Updated so the user can select any General Contractor or any Subcontractor or any Buyer or any Seller. **Affected item(s):** MTD0063.doc - Certificate of Completion			

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Title

SE 98-06 -Patent Endorsement			
New/Mod New Request	**Requested By** MT State Counsel	**Incident No.**	**TFS No.** 858343
The SE 98-06 -Patent Endorsement is now available for issuance on properties in the state of Montana.			

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Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

〉 Changes made for Final Take Out Loan Policy codes:

- MTFT-25-Final Take Out Loan-Standard Policy
- MTFT-26-Final Take Out Loan-Extended Policy
- MTFT-27-Final Take Out Loan-Short Form Policy
- MTFT-28-Final Take Out Loan-Expanded Policy
- MTFT-29-Final Take Out Loan-Short Form Expanded Policy
- MTCT-50-Final Take Out Loan-Standard Policy
- MTCT-51-Final Take Out Loan-Extended Policy
- MTCT-52-Final Take Out Loan-Short Form Policy

Data Points adjustments include:

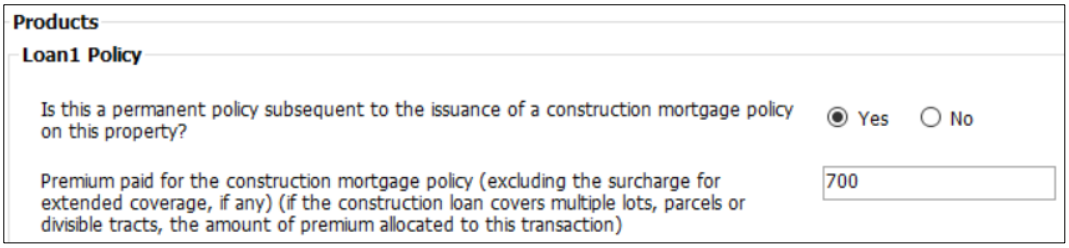
- **PostConstructionEligible** – ***Is this a permanent policy subsequent to the issuance of a construction mortgage policy on this property?***

  This data point defaults to **Yes** in the **Rate Summary** view when one of the above policy codes is selected.

- **PriorPolicyPremium** – ***Premium paid for the construction mortgage policy (excluding the surcharge for extended coverage, if any) (if the construction loan covers multiple lots, parcels or divisible tracts, the amount of premium allocated to the is transaction)***

  The value reads from the **Prior Policy Coverage Amount** field of the first loan policy.
  If a value is,
  - not found, ***0*** is shown in the **Rate Summary** view
  - is found, the amount is shown in the **Rate Summary** view

  If the value is changed on the,
  - **Rate Summary** view, the amount is updated in the **Prior Policy Coverage Amount** field
  - **Prior Policy Coverage Amount** field, the amount is updated in the **Rate Summary** view



NOTE: The above data points are not displayed in the Rate Summary view if the Policy code selection is not a Final Take Out Loan Policy.

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NEVADA

DOCUMENTS

Escrow

HOA Demand Request			
New/Mod Change Request	**Requested By** TT Reno	**Incident No.**	**TFS No.** 859579
Various updates, please render to view. **Affected item(s):** NVD1202.doc - HOA Demand Request			

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NEW JERSEY

INTEGRATIONS

NY Transfer Tax Utility

New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes:

- A new subfolder has been added to the **Fee Schedule** for the **County Transfer Tax**, (separating the County and City Tax Fee Schedules) and the gross-up calculation updated to incorporate the new County Transfer Tax.

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Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
New			

This release includes:

〉 Upgrade to Feature 5.0

NOTE: This feature requires configuration. Reach out to FNFRatesTeam@softprocorp.com for a demo/configuration.

The ability to compare the escrow/ancillary supported charges from Rate Services to the charges being collected in the SoftPro order.

» The **Comparison View** now includes a new tab, **Additional Title Charges**, which includes the escrow/ancillary supported charges from Rate Services. This tab is always visible but is only accessible when Feature 5.0 is enabled. Navigation between the **Title Premiums** and **Additional Title Charges** tabs is always available when applicable charges are being compared.

» If escrow/ancillary supported charges,

- Align with charges from Rate Services – the **Comparison View** tab continues to open on the **Title Premiums** tab.
- Does not align with charges from Rate Services – the **Comparison View** tab opens on the **Title Premiums** tab with a **Pull** button (upper right) indicating which premium/charges do not match.

Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
New			

- **Pull Title & ATC Rates** - Title and Escrow/ancillary charges do not match

- **Pull Title Rates** - Only Title premiums do not match

- **Pull ATC Rates** - Only Escrow/ancillary charges do not match

» Overwrite rates in Select order

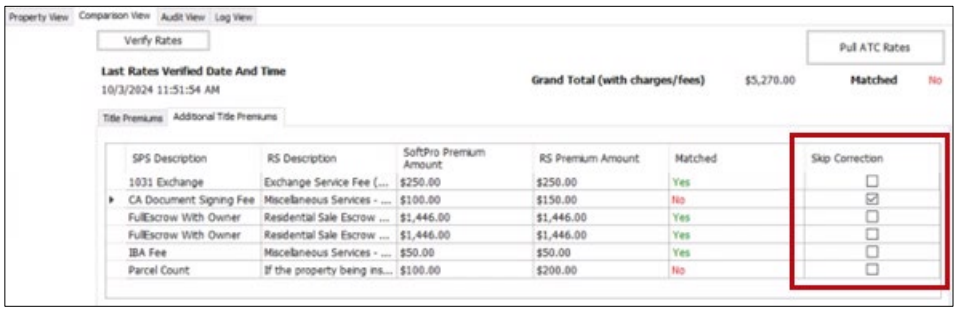
Clicking the **Pull** button, updates the SoftPro order by pulling in the corresponding rate(s) from Rate Services and quiets the utility if the order is in a re-verification state.

If you choose not to overwrite the Select rates, the **Verify Rates** button is still available to keep the rates and provide a justification.

» Skipping Correction

The **Additional Title Premiums** tab allows the user to skip overwriting individual charges that do not match when using the **Pull** button.

Check the applicable entry to avoid overwriting the charge(s) in Select.



Related document: Rates – Verifying Rates (Title/End/ATC) Using Rate Services

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NEW YORK

DOCUMENTS

Escrow

ATTORNEY			
New/Mod Change Request	**Requested By** CT Riverhead	**Incident No.** INC250099579	**TFS No.** 858841
Removed the first sentence "Available only for property in...". **Affected item(s):** NYD1300.doc - ATTORNEY			

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ATTORNEY			
New/Mod Change Request	**Requested By** First Nationwide	**Incident No.** INC250114079	**TFS No.** 860172
Removed "ALL that certain plot, piece or parcel of land, situate, lying and being:" from Schedule C and the word "GUARANTEED" from the title. **Affected item(s):** NYD1300.doc - ATTORNEY			

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Letter (First Nationwide Division)			
New/Mod Change Request	**Requested By** First Nationwide Title	**Incident No.** INC250110400	**TFS No.** 859627
Updated to allow users to choose brand and to allow to choose multiple addressees. **Affected item(s):** NYD1855.doc - Letter (First Nationwide Division)			

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NY Transfer Tax Utility

New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes:

- A new subfolder has been added to the **Fee Schedule** for the **County Transfer Tax**, (separating the County and City Tax Fee Schedules) and the gross-up calculation updated to incorporate the new County Transfer Tax.

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OHIO

DOCUMENTS

Escrow

Agreement (Escrow - Point of Sale)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FNT OH	INC250111512	859678

Updated the fee to $100 in Section 4.

Affected item(s):
OHD1306.doc - Agreement (Escrow - Point of Sale)

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Agreement (Escrow)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FNT OH	INC250111470	859676

Updated the fee in Section 4 to $100 and added "and/or Seller" to Section 6.

Affected item(s):
OHD1202.doc - Agreement (Escrow)

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Deed Request

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH	INC250075502	857053

Added prompts for deed type.

Affected item(s):
OHD1235.doc - Deed Request

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File Cover (Sheffield-Sandusky)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT OH	INC250098001	858670

Added "Legal Approval".

Affected item(s):
OHD1422.doc - File Cover (Sheffield-Sandusky)

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Funded Indemnity

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FNT OH	INC250111534	859674

Added new paragraph and deleted reference to exhibit.

Affected item(s):
OHD1219.doc - Funded Indemnity

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Letter (Funds Held POS)			
New/Mod Change Request	**Requested By** CT OH	**Incident No.** INC250093101	**TFS No.** 858419
New document, please render to view. Tree Location: Escrow Documents>Letters **Affected item(s):** OHD1495.doc - Letter (Funds Held POS)			

Back to Table of Contents

Letter (Revolving Credit Accounts Payment)			
New/Mod Change Request	**Requested By** CTI Cleveland	**Incident No.** INC250090617	**TFS No.** 858450
Updated to include the payee's name(s) with the amounts selected. **Affected item(s):** OHD1341.doc - Letter (Revolving Credit Accounts Payment)			

Back to Table of Contents

New Order Sheet			
New/Mod Change Request	**Requested By** FT NCS Great Lakes	**Incident No.** INC250104491	**TFS No.** 859374
Property has been added and removed Closing Location. **Affected item(s):** OHD1112.doc - New Order Sheet			

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Title

ALTA Homeowner's Policy of Title Insurance 2021 (OH)			
New/Mod Change Request	**Requested By** OH State Counsel	**Incident No.**	**TFS No.** 859437
The ALTA Homeowner's Policy of Title Insurance 2021 (OH), has been corrected to reflect $25,000 (not $5,000) as the Maximum Dollar Limit for Covered Risk 21 shown on Schedule A. **Affected item(s):** OHD1485.doc - ALTA Homeowner's Policy of Title Insurance 2021 (OH)			

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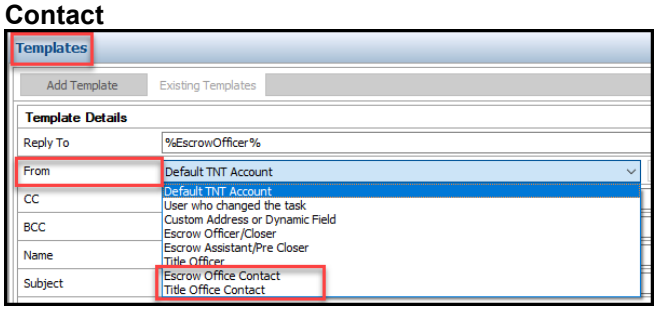
Task Notification Tool

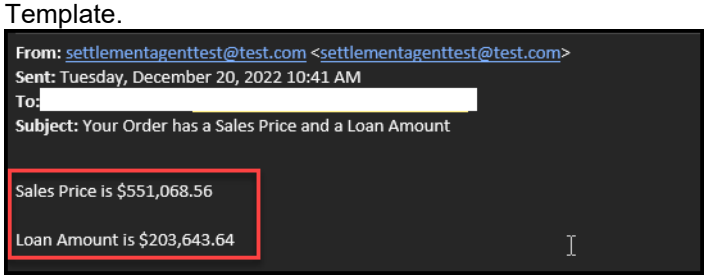
New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes:

- Email – EWS OAuth option has been added to the Configuration in SPAdmin. The newly added option provides customers with another option when using Exchange Web Services (EWS).
- Added:
  - Two Dynamic Fields – **TitleOfficeContactEamil** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
  - Templates Screen
    - two additional **From** options: **Escrow Office Contact** and **Title Office Contact**



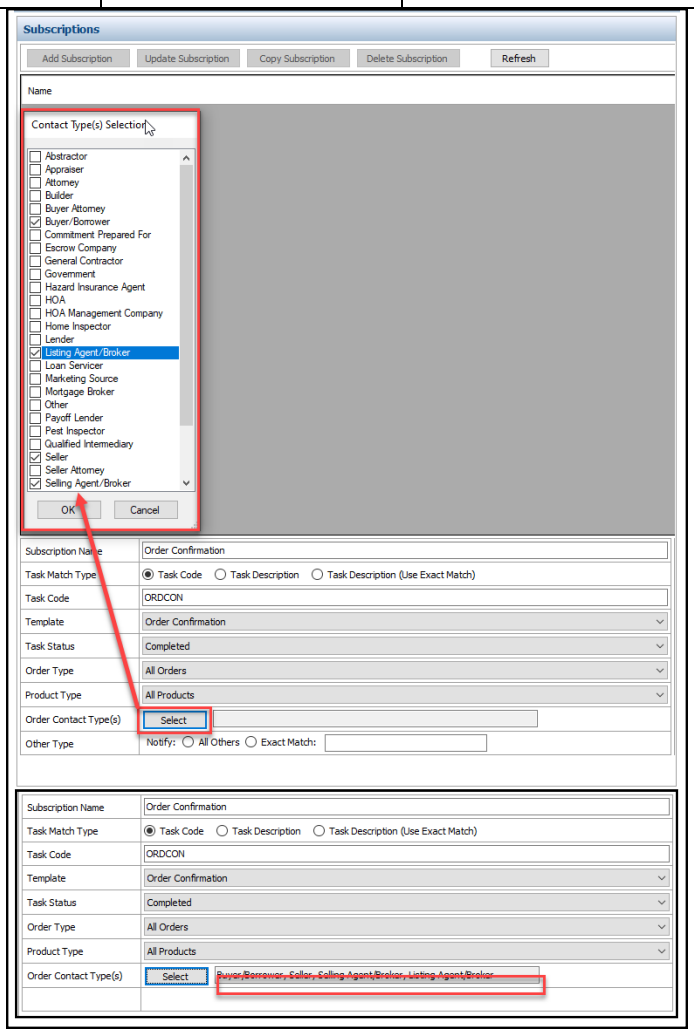
    - **Sales Price** and **Loan Amount** now appear in currency when used in Template.



  - Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type**(s) chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

Task Notification Tool

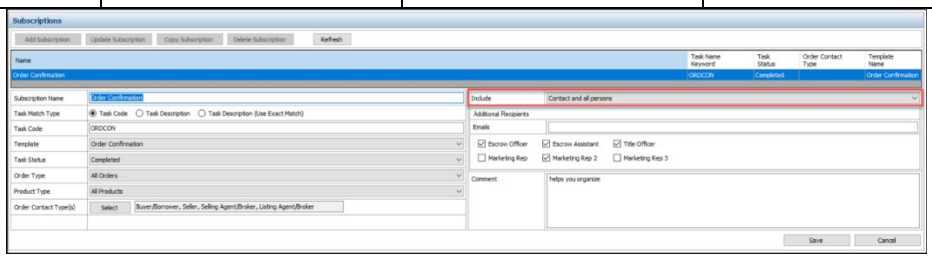
New/Mod	Requested By	Incident No.	TFS No.
Mod			



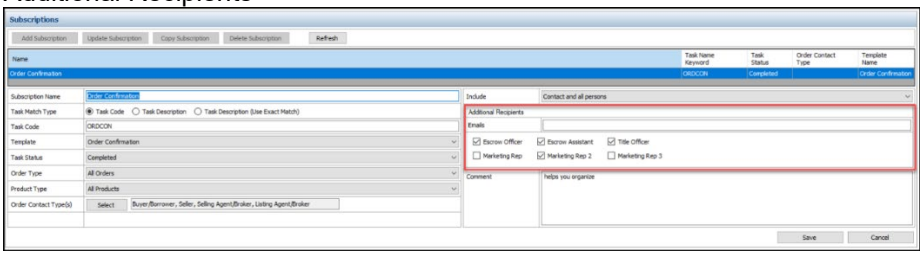
- Additional logging added to gain more knowledge around a “General failure” exception written to the Event Log.
- Added logging statements in the **GeneralEmailClass**.
- Additional logging added for getting token, creating email message, and adding attachments.
- A new error message writes to the Event Log when an issue occurs that causes the service to stop, and the service will attempt to continue until completion.
- New functionality when an email is sent using a subscription with multiple order contacts chosen, a single email is sent to all order contacts on the subscription (versus a single email to each recipient). When a recipient responds to the email, the other parties do not receive the response.
- Previously the ‘AcquireTokenForClient’ api call asynchronously waiting for the task to complete and then return the results; changed to block the current thread until the result is available.
- Additional logging added and checked ‘null’ for Token and log the same.
- Emails now going out to,
    - Organization Contacts listed in Subscription

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



- Additional Recipients



- Added save validation to subscription: When a user selects Marketing Rep, Marketing Rep 2, or Marketing Rep 3 in a Subscription, require that Contact also be chosen in the Order Contact Type(s) field within the Subscription.
- Database Manager added to support upgrades from v2.16.1.43+ to latest release.
- Should an error occur when sending an email, the email address for the contact chosen in the **From** drop-down in the Template will populate in the event viewer message.
- Updated the configuration settings save message to read: *TNT configuration changes will take effect when the Select services are restarted.* So as not to cause confusion about changes being instant.
- Save validation added to subscription: Will require valid email address format for **Additional Recipient** field.
- Updated **Order Contact Type** column in subscriptions to display list of selected Contacts.
- Updated the serialized Queue Location Setting to mirror that of the Logs (separate file name vs. file path) for consistency.
- Updated the Log File Path settings to establish a default value.
- Several configuration setting labels updated to clarify their use and changed the Email Service Type and Log Level settings to a drop-down.
- Embedded the SoftPro.Common.Encryption2.DLL to load from memory.
- Created a stored procedure to be used for deleting the TNT schema as part of the uninstall process.
- Hardened the validation rules around supported email address formats.
- Removed validation of email addresses from the email send workflow. This ensures that if any one email address for the batch of contacts in a subscription is invalid, the message will still send and those with valid email addresses will receive the message.

RESOLVED: Issue where an exception error received when selecting a contact type in subscriptions.
RESOLVED: Issue where an error received when the parameter “From” cannot be an empty string. Parameter name: from.
RESOLVED: Issue where a negative number displaying in the Order Contact field on subscriptions.
RESOLVED: Log files inaccessible through SPAdmin.
RESOLVED: Email templates containing a dynamic field for a contact’s reference # field not populating as expected.
RESOLVED: When incorrect EWSOAUH config settings were entered, logs appeared as if emails were sent successfully versus email send failure.
RESOLVED: Issue where subscriptions set for the Marketing Source and other contacts would only send the email to the Marking Source.
RESOLVED: Max Task Status Time Lapse Configuration not working for all task status.

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			

RESOLVED: When a subscription is set to send to Buyer contacts and the Contact Type is Organization and the subscription 'Include' detail is 'Contact and all persons', the People under the Buyer Organization contact who have email addresses not receiving a TNT email.
RESOLVED: Insert button for inline images not shown in an email template.
RESOLVED: Buyer or Seller Attorney in an email subscription preventing the Buyer or Seller Contact from receiving the email when all are part of the same subscription.
RESOLVED: When copying a subscription, the associated template is not retained.
RESOLVED: OAuth secret field became un-editable.
RESOLVED: Dynamic fields could not be inserted into an email template for customers using Windows Server 2022.
RESOLVED: Pressing the Tab key does not advance through the email template fields in sequential order.
RESOLVED: Established default values for Order Type, Product Type and include within subscriptions and solved a Select crash related to some of these fields.
RESOLVED: Insert button disabled for inserting an image into the email template.

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OKLAHOMA

DOCUMENTS

Escrow

Affidavit (Stray Instrument)			
New/Mod Change Request	**Requested By** Smith Brother's Abstract	**Incident No.** INC250095424	**TFS No.** 858465
Updated document to reference correct Title. **Affected item(s):** OKD1226.doc - Affidavit (Stray Instrument)			

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OREGON

DOCUMENTS

Escrow

Affidavit (Indemnity Agreement by Owner)			
New/Mod Change Request	**Requested By** Western Title and Escrow	**Incident No.**	**TFS No.** 860592
Blank lines shortened so they no longer wrap to the next line. **Affected item(s):** ORD1115.doc - Affidavit (Indemnity Agreement by Owner - Legal) ORD1526.doc - Affidavit (Indemnity Agreement by Owner)			

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Instructions (Recording)			
New/Mod Change Request	**Requested By** NW System Admin	**Incident No.**	**TFS No.** 859577
Updated to filter the County name in the upper right to the first property. **Affected item(s):** ORD1470.doc - Instructions (Recording)			

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ORD1457 - Verification of Commission			
New/Mod Change Request	**Requested By** TT-Medford	**Incident No.**	**TFS No.** 860415
Removed checkbox option for delivery. **Affected item(s):** ORD1457.doc - Verification of Commission			

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Phrase(s)

New EI Phrase			
New/Mod New Request	**Requested By** Western Title & Escrow	**Incident No.**	**TFS No.** 858369

Code: ins03 / HAZARD/HOMEOWNER'S/CONTENT'S INSURANCE

INSURANCE: Parties are aware that the underlying Lender may be notified of the sale of the property through existing or new hazard/homeowner's/content's insurance activity and are further aware that the Buyer and/or Seller may still need contents, hazard/homeowner's and/or other insurance to protect their interest in the property in the event of damage or destruction. However, Buyer and Seller have elected to handle insurance direct and outside of escrow and hereby relieve Escrow Agent of any and all responsibility, liability and risk of loss whatsoever from any and all matters pertaining thereto. Escrow Agent shall have no responsibility pertaining to insurance, including but not limited to Seller and/or underlying Lender being named as a lender loss payable; obtaining any evidence of such insurance or for payment of any premium. Seller should not cancel any existing policy without first consulting with his Insurance Agent. Parties are aware that insurance should be in place and paid for prior to recordation of this transaction.

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Rate Validation Tool

New/Mod	Requested By	Incident No.	DEVOPS No.
Mod			

This release includes:

〉 Changes made for **OTIRO 87 – Policy Date Down**

Data Points adjustments include:

» **EndorsementEffectiveDate** (SPS field - **IssuedDate**)

» **PriorPolicyEffectiveDate** (SPS field – **EffectiveDate**)

The SPS fields populate when the Endorsement is selected in the Select Order.

» These data points are now displayed in the **Rate Summary** view in the **Endorsements** section.

» If the value is not entered in the SPS field, the questions are shown with a placeholder ***(MM/DD/YYYY)***.

» If the value is changed on the **Rate Summary** view, the corresponding SPS fields are updated.

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RHODE ISLAND

INTEGRATIONS

NY Transfer Tax Utility			
New/Mod Mod	**Requested By**	**Incident No.**	**TFS No.**

This release includes:

- A new subfolder has been added to the **Fee Schedule** for the **County Transfer Tax**, (separating the County and City Tax Fee Schedules) and the gross-up calculation updated to incorporate the new County Transfer Tax.

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TEXAS

DOCUMENTS

Escrow

Affiliated Business Arrangement Disclosure Statements (2)			
New/Mod Change Request	**Requested By** Alamo Title	**Incident No.** INC250086085	**TFS No.** 858660
Added signature blocks for TX users only. **Affected item(s):** SSCORPD5927.doc - Affiliated Business Arrangement Disclosure Statement SSCORPD5945.doc - Affiliated Business Arrangement Disclosure Statement (esign)			

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Assignee Instructions			
New/Mod Change Request	**Requested By** FNF Corporate	**Incident No.**	**TFS No.** 857648
Updated to add prompt to control whether or not to show the "ASSIGNOR ACKNOWLEDGES..." paragraph. **Affected item(s):** TXFNFESC_AssigneeInstructions.doc - Assignee Instructions			

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Third Party Deposit Language			
New/Mod Change Request	**Requested By** Settlement	**Incident No.**	**TFS No.** 860163
Updated language on documents to reflect: I hand you herewith, or I will be depositing, my check… I have wired, or will wire, $_____ to your... **Affected item(s):** TXFNFESC_ThirdPartyDepositEscrowInstructions.doc - Third Party Deposit Escrow Instructions			

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REPORTS

Order Tasks by Order Date			
New/Mod Change Request	**Requested By** Dallas CPF Admin	**Incident No.**	**TFS No.** 856360

Updated as follows:

1. Added the 'Brand' to the Group 1 options and to the Excel export - All columns
2. Added order status column to the end of the Excel export - All columns

NOTE: Report is in Maintenance - additional parameters cannot be added.

Affected item(s):
SSCORP5475.rpt - Order Tasks by Order Date

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Order Tasks by Task Dates			
New/Mod Change Request	**Requested By** Dallas CPF Admin	**Incident No.**	**TFS No.** 856363

Updated as follows:

1. Added the 'Brand' to the Group 1 options and to the Excel export - All columns
2. Added order status column to the end of the Excel export - All columns

NOTE: Report is in Maintenance - additional parameters cannot be added.

Affected item(s):
SSCORP5474.rpt - Order Tasks by Task Dates

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Task Turn-Time			
New/Mod Change Request	**Requested By** Dallas CPF Admin	**Incident No.**	**TFS No.** 856353

Added "Brand" picklist and functionality for TX Ops.

Affected item(s):
SSCORP5423.rpt - Task Turn-Time

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UTAH

DOCUMENTS

Escrow

Affidavit (Successor Trustee)			
New/Mod Change Request	**Requested By** Utah	**Incident No.** INC250075776	**TFS No.** 857633
Updated name of the document to "Affidavit (Surviving Trustee)". **Affected item(s):** UTD1015.doc - Affidavit (Successor Trustee) nka Affidavit (Surviving Trustee)			

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Affidavit (Successor Trustee)			
New/Mod New Request	**Requested By** UT	**Incident No.** INC250075776	**TFS No.** 857961
New document, please render to view. Document will be placed in the following tree: 1-Utah Documents>General>Affidavits **Affected item(s):** UTD1141.doc - Affidavit (Successor Trustee)			

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WASHINGTON

DOCUMENTS

Escrow

Agent's Certification (POA Power of Attorney)			
New/Mod Change Request	**Requested By** WA	**Incident No.**	**TFS No.** 857635
Updated to allow users to pull other contacts in the file. **Affected item(s):** WA00001038.doc - Agent's Certification (POA Power of Attorney)			

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Certification of No Operating Agreement for LLC			
New/Mod New Request	**Requested By** CT/FT Vancouver	**Incident No.**	**TFS No.** 858653
New document, please render to view. **Affected item(s):** WA00001111.doc - Certification of No Operating Agreement for LLC			

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MH Real Estate Excise Tax Affidavit (12/06/2024)			
New/Mod Change Request	**Requested By** System Admin	**Incident No.**	**TFS No.** 858651
Updated seller's phones to pull from cell. **Affected item(s):** WA00000975.doc - MH Real Estate Excise Tax Affidavit (12/06/2024)			

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Questionnaire			
New/Mod Change Request	**Requested By** CT Everett	**Incident No.**	**TFS No.** 860165
Added question for remodeling. **Affected item(s):** WA00000983.doc - Questionnaire WA00000983.doc - Questionnaire (Buyer-Borrower) WA00000983.doc - Questionnaire (Seller)			

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REETAs (6)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA		859193

Updated to provide most recent versions.

Affected item(s):
WA00000305.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multi Deed
WA00000307.doc - MH Real Estate Excise Tax Affidavit (04/01/2025)
WA00001070.doc - Master Real Estate Excise Tax Affidavit (04/01/2025)
WA00001072.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multiple Location
WA00001074.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Exempt
WA00001075.doc - Master Real Estate Excise Tax Affidavit (04/01/2025) Multiple Affidavits

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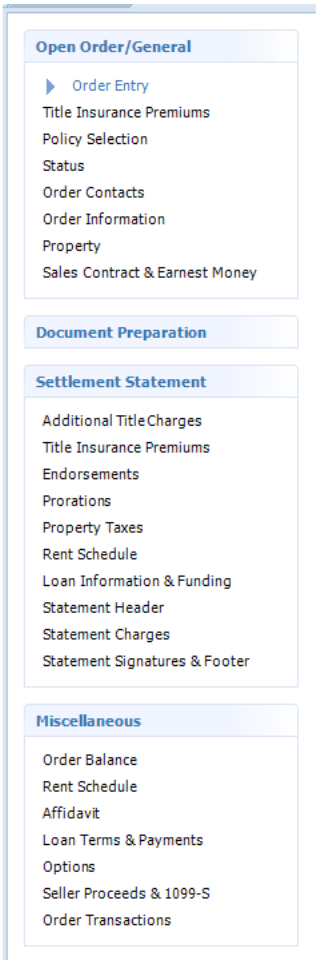
Various Screens			
New/Mod Mod	**Requested By** Penny Hoskins	**Incident No.**	**TFS No.**

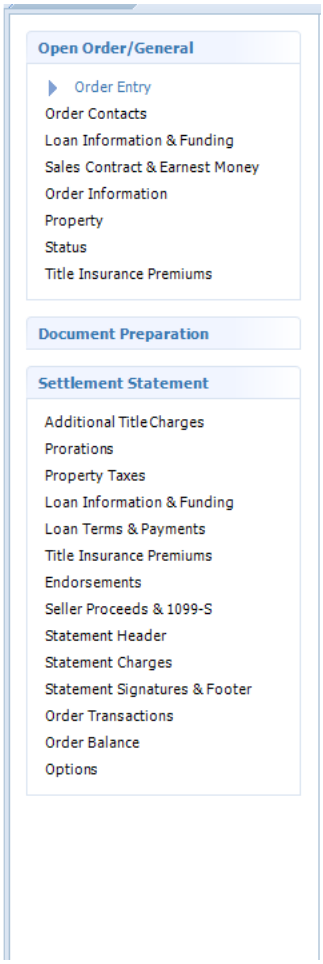
The following Screen changes are visible for the **My Screen** selections shown.

〉 Washington Commercial CSS Screens

Before



After

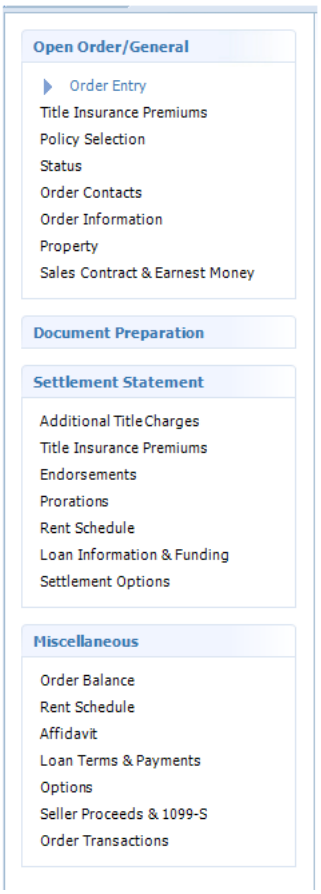


Various Screens

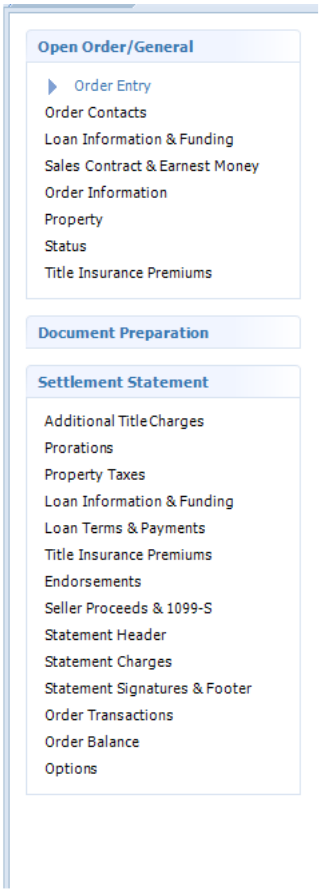
New/Mod	Requested By	Incident No.	TFS No.
Mod	Penny Hoskins		

〉 Washington Commercial Screens

Before



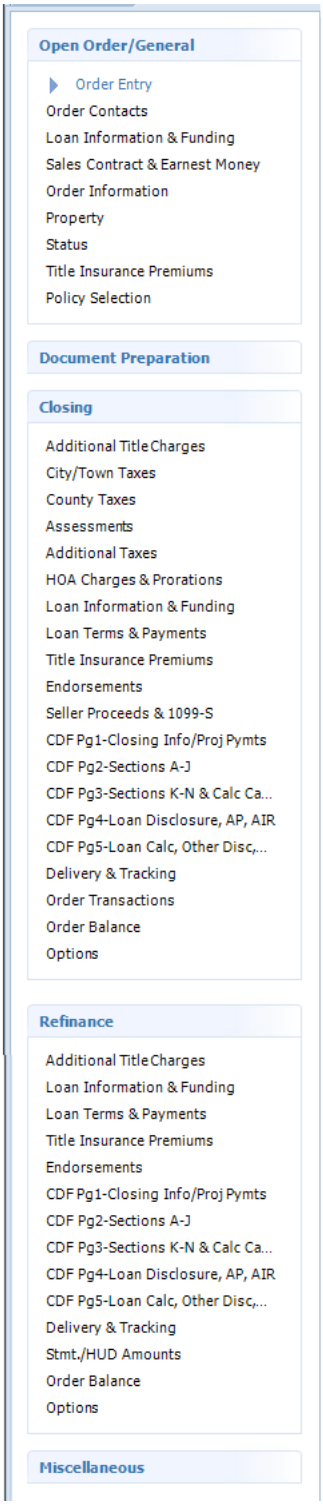
After



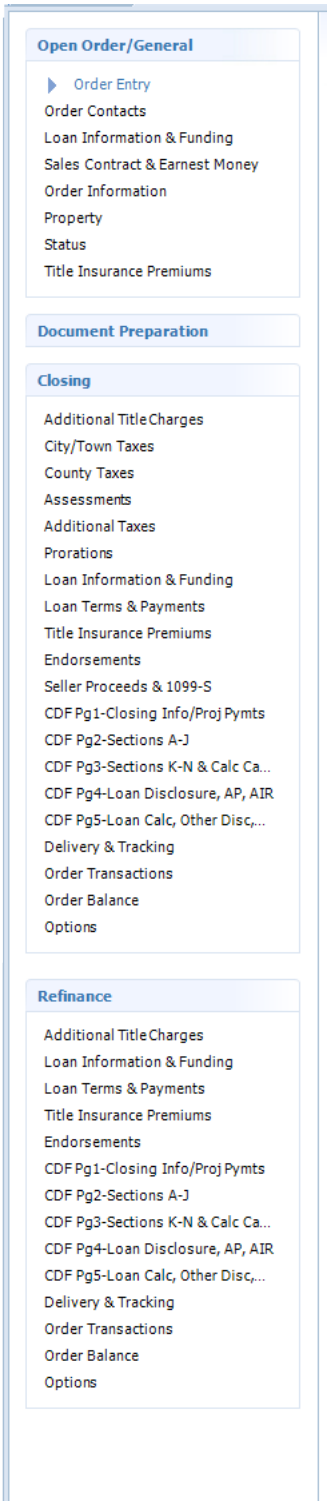
Various Screens			
New/Mod Mod	**Requested By** Penny Hoskins	**Incident No.**	**TFS No.**

〉 Washington Escrow Screens

Before



After

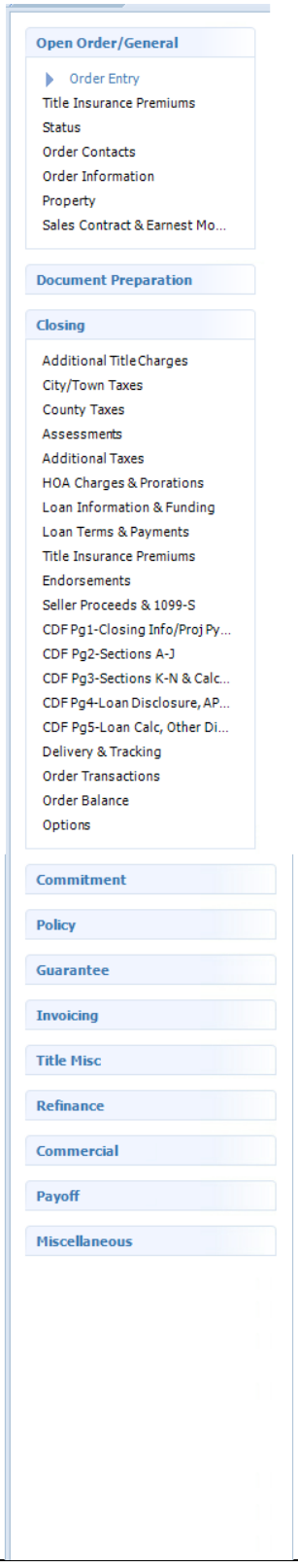


Various Screens

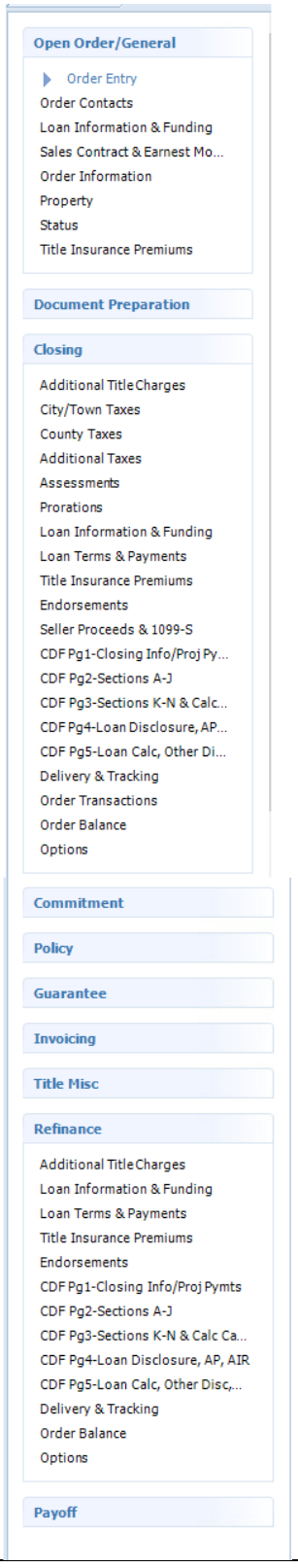
New/Mod	Requested By	Incident No.	TFS No.
Mod	Penny Hoskins		

Washington Screen List

Before



After



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REPORTS

EPU Task Summary/Productivity by County Manager			
New/Mod Change Request	**Requested By** PacNW IT	**Incident No.**	**TFS No.** 858731
Updated 'Washington EPU Tasks' (and All EPU Tasks) to provide a column, for a Requested Task as "EPU - Post Closing - Final Policy". **Affected item(s):** SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager			

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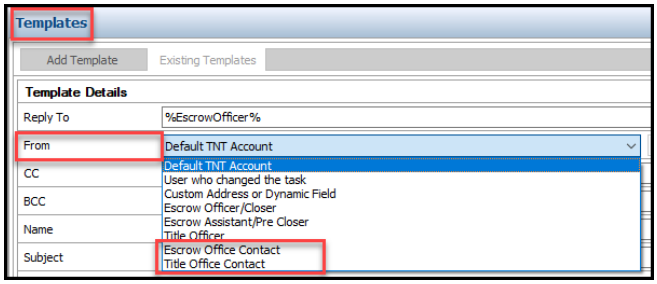
INTEGRATIONS

Task Notification Tool

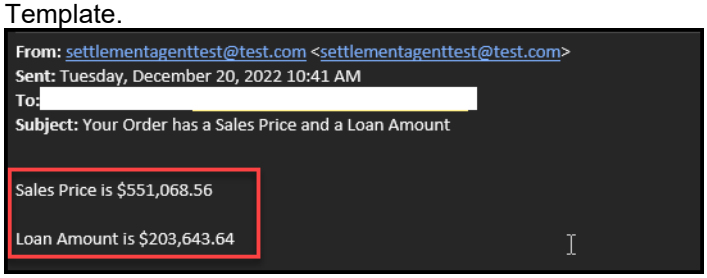
New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes:

- Email – EWS OAuth option has been added to the Configuration in SPAdmin. The newly added option provides customers with another option when using Exchange Web Services (EWS).
- Added:
  - Two Dynamic Fields – **TitleOfficeContactEamil** (order.title.office.email) and **EscrowOfficeContactEmail** (order.escrow.office.email)
  - Templates Screen
    - two additional **From** options: **Escrow Office Contact** and **Title Office Contact**



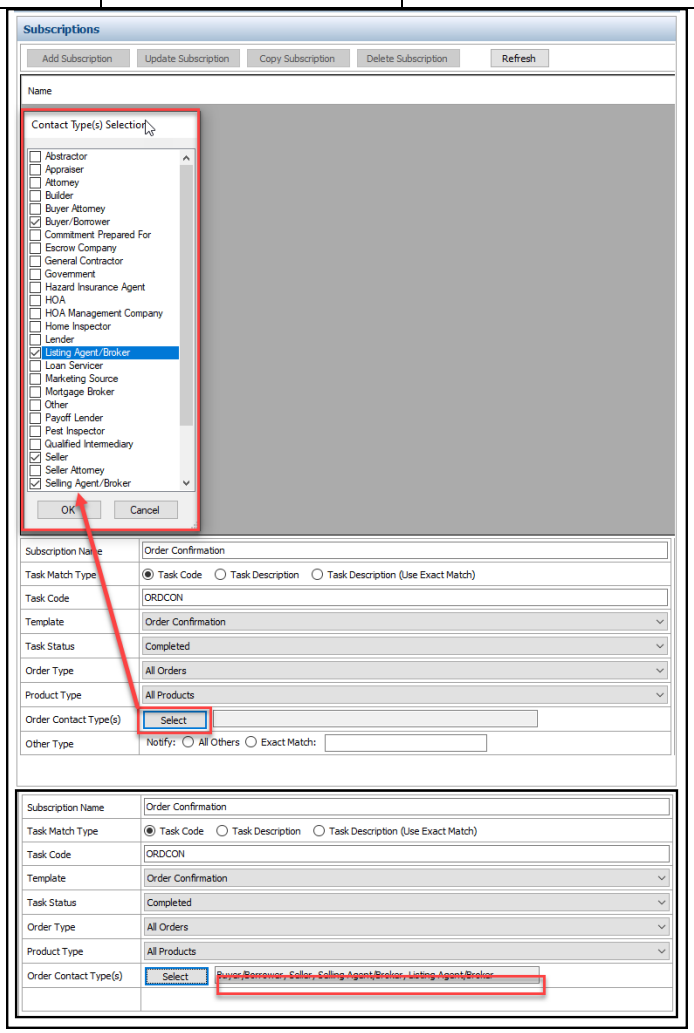
    - **Sales Price** and **Loan Amount** now appear in currency when used in Template.



  - Subscription Screen – ability to choose multiple **Order Contact Types** when creating a Subscription. The **Order Contact Type**(s) chosen are shown in the text field to the right of the Select button and one email is sent to each of the selected Types.

Task Notification Tool

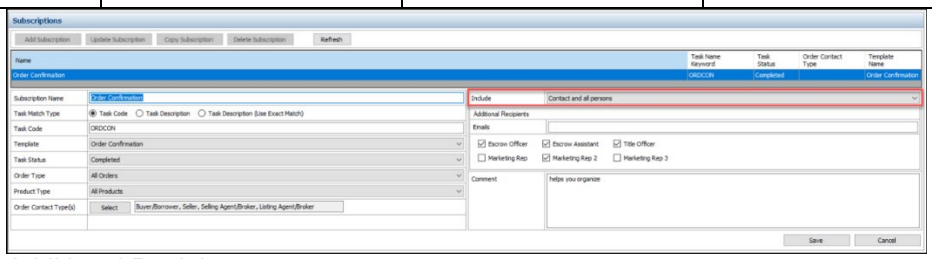
New/Mod	Requested By	Incident No.	TFS No.
Mod			



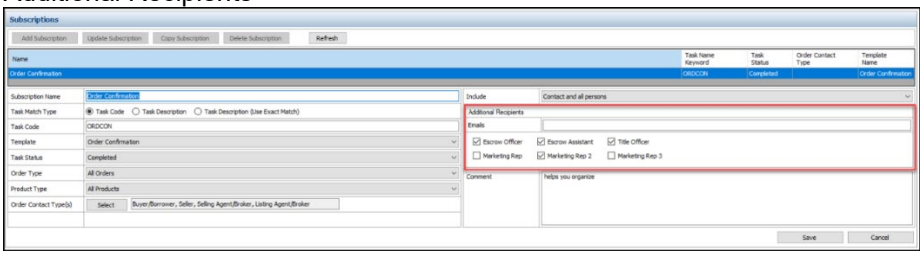
- Additional logging added to gain more knowledge around a “General failure” exception written to the Event Log.
- Added logging statements in the **GeneralEmailClass**.
- Additional logging added for getting token, creating email message, and adding attachments.
- A new error message writes to the Event Log when an issue occurs that causes the service to stop, and the service will attempt to continue until completion.
- New functionality when an email is sent using a subscription with multiple order contacts chosen, a single email is sent to all order contacts on the subscription (versus a single email to each recipient). When a recipient responds to the email, the other parties do not receive the response.
- Previously the ‘AcquireTokenForClient’ api call asynchronously waiting for the task to complete and then return the results; changed to block the current thread until the result is available.
- Additional logging added and checked ‘null’ for Token and log the same.
- Emails now going out to,
    - Organization Contacts listed in Subscription

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			



- Additional Recipients



- Added save validation to subscription: When a user selects Marketing Rep, Marketing Rep 2, or Marketing Rep 3 in a Subscription, require that Contact also be chosen in the Order Contact Type(s) field within the Subscription.
- Database Manager added to support upgrades from v2.16.1.43+ to latest release.
- Should an error occur when sending an email, the email address for the contact chosen in the **From** drop-down in the Template will populate in the event viewer message.
- Updated the configuration settings save message to read: *TNT configuration changes will take effect when the Select services are restarted.* So as not to cause confusion about changes being instant.
- Save validation added to subscription: Will require valid email address format for **Additional Recipient** field.
- Updated **Order Contact Type** column in subscriptions to display list of selected Contacts.
- Updated the serialized Queue Location Setting to mirror that of the Logs (separate file name vs. file path) for consistency.
- Updated the Log File Path settings to establish a default value.
- Several configuration setting labels updated to clarify their use and changed the Email Service Type and Log Level settings to a drop-down.
- Embedded the SoftPro.Common.Encryption2.DLL to load from memory.
- Created a stored procedure to be used for deleting the TNT schema as part of the uninstall process.
- Hardened the validation rules around supported email address formats.
- Removed validation of email addresses from the email send workflow. This ensures that if any one email address for the batch of contacts in a subscription is invalid, the message will still send and those with valid email addresses will receive the message.

RESOLVED: Issue where an exception error received when selecting a contact type in subscriptions.
RESOLVED: Issue where an error received when the parameter “From” cannot be an empty string. Parameter name: from.
RESOLVED: Issue where a negative number displaying in the Order Contact field on subscriptions.
RESOLVED: Log files inaccessible through SPAdmin.
RESOLVED: Email templates containing a dynamic field for a contact’s reference # field not populating as expected.
RESOLVED: When incorrect EWSOAUH config settings were entered, logs appeared as if emails were sent successfully versus email send failure.
RESOLVED: Issue where subscriptions set for the Marketing Source and other contacts would only send the email to the Marking Source.
RESOLVED: Max Task Status Time Lapse Configuration not working for all task status.

Task Notification Tool

New/Mod	Requested By	Incident No.	TFS No.
Mod			

RESOLVED: When a subscription is set to send to Buyer contacts and the Contact Type is Organization and the subscription 'Include' detail is 'Contact and all persons', the People under the Buyer Organization contact who have email addresses not receiving a TNT email.
RESOLVED: Insert button for inline images not shown in an email template.
RESOLVED: Buyer or Seller Attorney in an email subscription preventing the Buyer or Seller Contact from receiving the email when all are part of the same subscription.
RESOLVED: When copying a subscription, the associated template is not retained.
RESOLVED: OAuth secret field became un-editable.
RESOLVED: Dynamic fields could not be inserted into an email template for customers using Windows Server 2022.
RESOLVED: Pressing the Tab key does not advance through the email template fields in sequential order.
RESOLVED: Established default values for Order Type, Product Type and include within subscriptions and solved a Select crash related to some of these fields.
RESOLVED: Insert button disabled for inserting an image into the email template.

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NCS

DOCUMENTS

Escrow

New Docs (2)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Long Beach NCS CA	INC250096261	860180

New documents, please render to view.

Tree Placement: Escrow>Bulk

Affected item(s):
COMD1322.doc - Letter (Claims Denial)
COMD1321.doc - Letter (Claims Acknowledgment)

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Wire Account Notification (NCS - Commercial)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT CA NCS	INC250095385	858448

Added "ACH Electronic Transfers will NOT be accepted. ACH will be rejected and returned."

Affected item(s):
SSCORPD5545.doc - Wire Account Notification (NCS - Commercial)
SSCORPD5937.doc - Wire Account Notification with Wire Fraud Alert Notice (NCS - Commercial)
SSCORPD5962.doc - Wire Account Notification with Third Party Depositor (NCS - Commercial)

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CRRAR

New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes:

- Update error output to include Order numbers for invoice and ledger transfer transactions (when available).
- Corrected build problems by inspecting .csproj and adding missing NuGet instructions.
- Added Code Coverage Metrics for Unit Test Coverage.
- Restore automatic versioning and licensing capabilities.
- Logic added to the CRRAR XML Delivery server package to review the name of the revenue ledger during a cash push (aka disburse transferred funds).
  If the name is a prefix of, GCD, the cash push XML payload will have a deposit type of GCD. No change for cash pushes from other revenue ledgers; they remain FTD.

RESOLVED: Issue with Cash Push not outputting information in stage 2 – processing items retried from DQueue – when EnableCashPushLogging is in settings file and enabled.

RESOLVED: Cash push logging issue where only the first of three expected messages were displaying.

RESOLVED: When a user posts a charge to non-FNF contract (buyer/seller) there is nothing to send to *FNF CRRAR causing an "Exception occurred while handling Select notification 'FDC.' Notification is being discarded*." error.
Logic error assumes there will always be at least one charge to send. Now validate count of bucket items and safely handle zero items.

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REPORTS

Closing Calendar

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY NCS Admin - Imp/Config		859516

"Excel Export - Custom Brief" will display a row for each closing date based on custom field 'ClosingDays_FNF#',

Ex: If custom field has a value of 3, there will 3 entries for the order.

The first entry is the Settlement Date, the 2nd is the next work day after that and the 3rd is the next work after the 2nd.

Affected item(s):
SSCORP5271.rpt - Closing Calendar

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Closing Calendar

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY NCS Admin - Imp/Config		857999

Updated "Excel Export" parameter checkbox to a dropdown where"

a. NONE = Default
b. Standard
c. Custom Brief (will be used by CTI NY NCS)

Affected item(s):
SSCORP5271.rpt - Closing Calendar

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FNF Checks

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NCS NY & Config Team		858751

Added an exception for CT NY, since all their checks must go out as Chicago Title Insurance Company, regardless of the brand

Affected item(s):
FNFCORP_DefaultCheck.rpt - FNF Default Check Template

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Invoice

New/Mod	Requested By	Incident No.	TFS No.
Change Request	NY NCS Ops		859109

Removed "Operation" for all NY NCS Ops.

Affected item(s):
SSCORPD3003.spdoc - Consolidated Invoice
SSCORPD5021.spdoc - Invoice

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NY Application			
New/Mod Change Request	**Requested By** CT/CLT/FT NY NCS	**Incident No.**	**TFS No.** 859048
Included miscellaneous updates for NY NCS ops. **Affected item(s):** NYD1030.spdoc - NY Application			

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