

SOFTPRO SELECT

March 2025

RELEASE NOTES



Testing Release Date: February 28, 2025

Production Release Date: March 10, 2025



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ALL STATES/SITES

INTEGRATIONS

Enhanced Order Creation

| New/Mod Mod | Requested By | Incident No. | TFS No. |
|--|--------------|--------------|---------|
| <p>**ALL SITES (EXCEPT OR)</p> <p>This release includes:</p> <ul style="list-style-type: none">• Removal of templates from Search Results when looking for duplicate orders. <p>RESOLVED: Column sort (^) icon position persists between searches.</p> <p>RESOLVED: State removed from Search screen in multi-property file Search Results.</p> <p>RESOLVED: Duplicate Properties Warning message displays where orders have only one property.</p> <p>RESOLVED: Search Results dialog box displaying in upper-left corner versus center of screen.</p> <p>RESOLVED: When multiple monitors are used, the Search Results dialog box displays in the center of the screen of the default (primary) monitor versus the monitor where Select is opened.</p> | | | |

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Smartview Accounting Forms

| New/Mod Mod | Requested By | Incident No. | TFS No. |
|----------------|--------------|--------------|---------|
|----------------|--------------|--------------|---------|

**ALL SITES (EXCEPT FL)

This release includes:

- Increase logging statements.
- Process entries in the aaf.DocumentsQueue table, *Order is invalid or Empty*.
AutoAccountingForms.RetryTimePeriodMinutes configurable attribute has been updated from 2 minutes to 5 minutes.
- The tool has been updated to use the new Default Folder v2.0.0.0 release for sending documents to the correct folder.
- Entries written to the Accounting Forms queue and lot table will now reference Accounting Summary instead of Disbursement Summary.
- Security vulnerability addressed.
- The Accounting Summary report name changed to Disbursement Summary.

RESOLVED: Duplicate entries written to the **aaf2.ApplicationLog** table, *Order is invalid or Empty*.

RESOLVED: Error written to the Event viewer without notifying the user the document did not publish.

A message displays identifying the failed Document and the document will need to be manually published to Smartview and Attachments.

RESOLVED: Transaction form and Accounting Summary not being published to Order Attachments when a character not supported by Select existed in the name.

RESOLVED: Documents are not published to Order Attachment or a significant delay experienced.

RESOLVED: Issue where the user was presented with a message that forms were being published and sometimes received error messages that forms could not be published.

RESOLVED: Select closing when a user not assigned to an order's owning profile opened and closed the related ledger in ProTrust.

RESOLVED: An error is thrown when an accounting user is reposting erroneously voided checks and is not assigned to the check printing manager where the checks were originally printed.

RESOLVED: Memory issue where orders, not open in UI, had a hook to AutoAccountingForms after Ledger Transfers have been processed.

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| <i>Smartview Auto Document Generation</i> | | | |
|---|---------------------|---------------------|----------------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| <p>**ALL SITES (Except FL/NM)</p> <p>Installation of Smartview Auto Document Generation v1.4.2.0.</p> <p>This integration allows for the automatic generation of selected documents in SoftPro Select and subsequent publication of those documents to the Select Order Attachments and the corresponding Smartview order.</p> <p>Related document: Documents – Guide to Auto-Generating and Publishing Documents</p> | | | |

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REPORTS

| <i>Commitment/Policy Status</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Ven Admin | | 855491 |
| Added Order and Product Type to the Excel export. | | | |
| Affected item(s): SSCORP5378.rpt - Commitment/Policy Status | | | |

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| <i>Customer Report Card</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Fix | Pac NW IT | | 855351 |
| Fixed Typo for "Refinance". | | | |
| Affected item(s): SSCORP5256.rpt - Customer Report Card | | | |

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| <i>Escrow Trial Balance</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CLT NY NCS | | 854625 |
| Added option to group by bank. | | | |
| Affected item(s): SSCORP0003.rpt - Escrow Trial Balance | | | |

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| <i>Escrow Trial Balance - Compact</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CLT NY NCS | | 854627 |
| Adding option to group by bank. | | | |
| Affected item(s): SSCORP5609.rpt - Escrow Trial Balance - Compact | | | |

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| <i>Escrow Trial Balance (with IBA Balances)</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CLT NY NCS | | 854630 |
| Adding option to group by bank. | | | |
| Affected item(s): SSCORP5025.rpt - Escrow Trial Balance (with IBA Balances) | | | |

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Funds Flow Summary

| New/Mod | Requested By | Incident No. | TFS No. |
|--|-------------------|--------------|---------|
| Change Request | FNTG Comm Counsel | | 855483 |
| Added "ALL pending Transactions only" option. | | | |
| Affected item(s): SSCORPD5863.spdoc - Funds Flow Summary | | | |

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New Orders By Branch

| New/Mod | Requested By | Incident No. | TFS No. |
|--|--------------|--------------|---------|
| Change Request | UT CT NCS | | 855402 |
| Added "Alternate" checkbox parameter; when checked the format changes and includes Listing and Selling Agents, and property address. | | | |
| Affected item(s): SSCORP5186.rpt - New Orders By Branch | | | |

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Opened/Closed Orders with Contact Search

| New/Mod | Requested By | Incident No. | TFS No. |
|---|--------------|--------------|---------|
| Change Request | Jay West | | 855791 |
| Added 'Property State' to 'Excel export - Buyers Info Only'. | | | |
| Affected item(s): SSCORP5297.rpt - Opened/Closed Orders with Contact Search | | | |

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Order Count/Revenue Summary

| New/Mod | Requested By | Incident No. | TFS No. |
|---|------------------------------------|--------------|---------|
| Fix | FNT OR Admin / FNFi Rpt Team Admin | | 854614 |
| Fixed entries that are at the end of the page and were also displaying in the next page depending on the group. | | | |
| Affected item(s): SSCORP5092.rpt - Order Count/Revenue Summary | | | |

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SPAdmin-Custom Source of Business Export

| New/Mod | Requested By | Incident No. | TFS No. |
|---|----------------|--------------|---------|
| Change Request | FNFi Rpt Admin | | 855356 |
| Updated the County Manager and County Operation names for CTI Houston, FNT, CTI and TTC Greater Seattle, FNT and CTI Las Vegas. | | | |
| Affected item(s): SSCORP5255.rpt - SPAdmin-Custom Source of Business Export | | | |

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MARCH 2025

SPAdmin-Custom Source of Business Export-Missing Fields

| New/Mod | Requested By | Incident No. | TFS No. |
|----------------|-----------------|--------------|---------|
| Change Request | FNF i Rpt Admin | | 855362 |

Updated the County Manager and County Operation names for CTI Houston, FNT, CTI and TTC Greater Seattle, FNT and CTI Las Vegas.

Affected item(s):

SSCORP5268.rpt - SPAdmin-Custom Source of Business Export-Missing Fields

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ALABAMA

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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CALIFORNIA

DOCUMENTS

Escrow

| <u>(EIS) Documents</u> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Settlement | | 854747 |
| Removing the CA license language from page 1 per Settlement. | | | |
| Affected item(s): | | | |
| SCA0000064.doc - EI CAR Amendment (EIS) | | | |
| SCA0000066.doc - CAR Acceptance Letter - Buyer | | | |
| SCA0000066.doc - CAR Acceptance Letter - Seller | | | |
| SCA0000082.doc - EI Deed in Lieu | | | |
| SCA0000101.doc - EI Assignment of Promissory Note & DT (EIS) | | | |
| SCA0000103.doc - EI Lender's Escrow Instructions (Private Party) (EIS) | | | |
| SCA0000104.doc - EI Loan (EIS) | | | |
| SCA0000106.doc - EI Sale (EIS) | | | |
| SCA0000311.doc - EI Wrap Instructions (EIS) | | | |
| SCA0000312.doc - EI Bulk Sale of Business (EIS) | | | |
| SCA0000313.doc - EI Bulk Sale of Business with Transfer of Liquor License (EIS) | | | |
| SCA0000315.doc - EI Commercial Sale (EIS) | | | |
| SCA0000316.doc - EI Dealer Sale of a New Manufactured Home (EIS) | | | |
| SCA0000317.doc - EI No Dealer Sale of Manufactured Home (EIS) | | | |
| SCA0000318.doc - EI Dealer Sale of a Used Manufactured Home (EIS) | | | |
| SCA0000319.doc - EI Real Property and Manufactured Home (EIS) | | | |
| SCA0000320.doc - EI Manufactured Home Loan | | | |
| SCA0000321.doc - EI Refinance/Loan Manufactured Home | | | |
| SCA0000322.doc - EI Bulk Alcoholic Beverage License Transfer (EIS) | | | |
| SCA0001337.doc - EI Loan Modification | | | |
| SCA0002225.doc - EI Dealer Sale Oasis Manufactured Home (EIS) | | | |
| SCA0002537.doc - EI Sale HUD Division (EIS) | | | |
| SCA0002626.doc - EI Bulk Transfer (EIS) | | | |
| SCA0002627.doc - EI Bulk and Liquor License Transfer (EIS) | | | |
| SCA0002868.doc - Escrow Acceptance Letter - MHP | | | |
| SCA0002869.doc - Escrow Acceptance Letter - AIRCAR | | | |
| SCA0002870.doc - Escrow Acceptance Letter - Attorney | | | |
| SCA0002871.doc - EI Bill of Sale Personal Property (EIS) | | | |
| SCA0002991.doc - EI Divestiture (EIS) | | | |
| SCA0003102.doc - EI Escrow Instructions and GP (EIS)(NCS) | | | |
| SCA0003118.doc - EI Vacant Land (CAR) (EIS) | | | |
| SCA0003119.doc - EI Sale (Supp CAR-New Construction) (EIS) | | | |

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| <u>EI Authorization to Pay Bills</u> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | FNT NoCal | INC250042298 | 855403 |
| Updated to work for other contact types of credit card or misc. payoff. | | | |
| Affected item(s): | | | |
| SCA0000039.doc - EI Authorization to Pay Bills | | | |

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| | | | |
|---|---------------------------------|---------------------|--------------------------|
| El Refi - 1 Page (esign) | | | |
| New/Mod New Request | Requested By LT SoCal | Incident No. | TFS No. 856870 |
| New document. Please render to view. | | | |
| Affected item(s): SCA0003270.doc - El Refi - 1 Page (esign) | | | |

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Escrow/Title

| | | | |
|---|--|---------------------|--------------------------|
| <i>Substitution of Trustee Full Reconveyance (RECON-SUB)</i> | | | |
| New/Mod Change Request | Requested By State Counsel/ CT Orange | Incident No. | TFS No. 855746 |
| Additional language added: And whereas the indebtedness secured, to be paid by the Deed of Trust above mentioned has been fully paid and/or satisfied. Affected item(s): SCA0000293.doc - Substitution of Trustee Full Reconveyance (RECON-SUB) | | | |

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Title

| | | | |
|--|--------------------------------------|---------------------|--------------------------|
| <i>CLTA Preliminary Report Form 2006 and 2023 (SoCal)</i> | | | |
| New/Mod Change Request | Requested By Tracy Leonard | Incident No. | TFS No. 855411 |
| Updating phone number in header for LT SoCal to be title office phone number. | | | |
| Affected item(s): SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL) SCA0002918.doc - CLTA Preliminary Report Form 2006 (CA - SOCAL) | | | |

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REPORTS

| <i>Closings by Post Date - FNT LA</i> | | | |
|--|-------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | FNT LA Acc Admin. | | 855349 |
| Moved the Selling and Buying Agents to show in the same column and adding Escrow Company Column. | | | |
| Affected item(s): SSCORP5586.rpt - Closings by Post Date - FNT LA | | | |

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| <i>EPU Reports</i> | | | |
|---|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | NoCal EPU Admin | | 851467 |
| Updated tasks for NoCal. | | | |
| Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager SSCORP5150.rpt - EPU Task Summary/Productivity by Employee SSCORP5152.rpt - EPU Trends | | | |

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| <i>Opened/Closed Orders by {Selection} - FNT LA</i> | | | |
|---|------------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | FNT SoCal Escrow Admin | | 854508 |
| Added EO/EA Limits logic for FNT SoCal Pasadena. | | | |
| Affected item(s): SSCORP5593.rpt - Opened/Closed Orders by {Selection} - FNT LA | | | |

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| <i>Opened/Closed Orders by Branch, Escrow Officer</i> | | | |
|---|------------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | FNT SoCal Escrow Admin | | 854512 |
| Added EO/EA Limits logic for FNT SoCal Pasadena. | | | |
| Affected item(s): SSCORP5242.rpt - Opened/Closed Orders by Branch, Escrow Officer | | | |

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| <i>Policy Fallout</i> | | | |
|---|-------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT IE Title Admin | | 853073 |
| Updated Canceled definition for CT IE (SoCal) to exclude all files with a status of Canceled in the date range. | | | |
| Affected item(s): SSCORP5267.rpt - Policy Fallout | | | |

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MARCH 2025

Settlement Statements

| New/Mod | Requested By | Incident No. | TFS No. |
|----------------|--------------|--------------|---------|
| Change Request | CT SoCal | | 855499 |

Updated for CT SoCal Master Settlement Statements will show as "Combined Settlement Statement" in the title.

Affected item(s):

SSCORPD5454.spdoc - Settlement Statements

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COLORADO

DOCUMENTS

Escrow

| <i>Certificate of Permanent Location for a MH</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT CO | INC250061908 | 856147 |
| Corrected acknowledgment. | | | |
| Affected item(s): COD1158.doc - Certificate of Permanent Location for a MH | | | |

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| <i>Credit Card Payments - Courtesy Payoff</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | FT CO | INC250047166 | 855397 |
| Removed paragraph and added new line per request. Please render to view. | | | |
| Affected item(s): COD1263.doc - Credit Card Payments - Courtesy Payoff | | | |

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| <i>Release of DOT No Evidence (2024) (2)</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Colorado | INC250064051 | 856463 |
| Updated to work off of the doc prep screen's information. | | | |
| Affected item(s): COD1364.doc - Release of DOT No Evidence (2024) COD1365.doc - Release of DOT No Evidence (2024) - Legal | | | |

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ValueCheck Property Search

| New/Mod Mod | Requested By | Incident No. | TFS No. |
|------------------------|---------------------|---------------------|----------------|
|------------------------|---------------------|---------------------|----------------|

This release includes:

- When importing a property in ValueCheck, if the Property Type matches the Select Property Type, the field value remains unchanged.
- When importing a property in ValueCheck, if the Property Type does not match the Select Property Type, the field value is replaced with the mapped value.
- If the imported property's type is not mapped to a Select Property Type, the field value remains unchanged.
- If the imported property's type is mapped to an invalid Select Property Type, the field value remains unchanged.
- If the imported property's type is mapped to an empty Select Property Type, the Select Property Type is updated based on the following conditions:
 - If no template is used and no Custom Order Rules (CORs) specify a Property Type, the Property Type is set to an empty value.
 - If a template with a specified Property Type is used, the Property Type is updated to match the template's Property Type.
 - If Custom Order Rules (CORs) with a specified Property Type are applied, the Property Type is updated to match the CORs Property Type. .
- If the imported property's type is mapped to a Select Property Type and doesn't match the order's type, the field value is replaced with the mapped value if on updating the property, not on new.
- A Warning message is shown in the event viewer if the Property Type Mappings Lookup Table is missing in the ValueCheck Address Validation tool.
- Warning messages updated for VC Property Type when not mapped and VC Property Type is mapped to an invalid Select Property Type.

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CONNECTICUT

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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DELAWARE

DOCUMENTS

Title

DTIRB Form Filing of ALTA Forms Adopted 4-2-2024

| New/Mod New Request | Requested By DTIRB Form Filing | Incident No. | TFS No. 855662 |
|------------------------|-----------------------------------|--------------|-------------------|
|------------------------|-----------------------------------|--------------|-------------------|

The following new DTIRB (ALTA) endorsements are being made available for issuance in SoftPro Select for the state of Delaware:

- ALTA 42 - 2024 - Commercial Lender Group (DTIRB-69)
- ALTA 3.3 - 2024 - *M* - Zoning - Completed Improvements - Legal Non-Conforming Use (DTIRB-91)
- ALTA 32 - Construction Loan (DTIRB-92)
- ALTA 32.1 - Construction Loan - Direct Payment (DTIRB-93)
- ALTA 32.2 - Construction Loan - Insured's Direct Payment (DTIRB-94)
- ALTA 33-06 - Construction Loan - Disbursement (DTIRB-95)
- ALTA 10.2 - Collateral Assignment (DTIRB-96)
- ALTA 10.3 - Collateral Assignment and Date Down (DTIRB-97)
- ALTA 48 - Tribal Waivers and Consents (DTIRB-98)
- ALTA 14.1 - 2021 - Future Advance - Knowledge (DTIRB-99)

The following policy is being updated "as modified by DTIRB 04/01/2025)":

- ALTA Short Form Expanded Coverage Residential Loan Policy - Current Assessments 2021

Technical Corrections are in place for the following existing endorsements:

- Waiver of Arbitration (DTIRB-25)
- ALTA 3 - 2021 - *M* - Zoning - Unimproved Land (DTIRB-26)
- ALTA 14 - 2021 - Future Advance - Priority (DTIRB-29)
- ALTA 14.2 - 2021 - Future Advance - Letter of Credit (DTIRB-30)
- ALTA 14.3 - 2021 - Future Advance - Reverse Mortgage (DTIRB-42)

Affected item(s):

- COMD1017.doc - All Endorsements (Commercial)
- COMD1018.doc - All Mgmt Endorsements (Commercial)
- SSCORPD0792.doc - All Endorsements
- SSCORPD0894.doc - All Mgmt Endorsements

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FLORIDA

DOCUMENTS

Escrow

| | | | |
|--|-----------------------------|-------------------------------------|--------------------------|
| <i>Mortgage Deed (Balloon Mortgage)</i> | | | |
| New/Mod Change Request | Requested By LCTG | Incident No. INC250064133 | TFS No. 856305 |
| Added marital status. | | | |
| Affected item(s): FLD1184.doc - Mortgage Deed (Balloon Mortgage) | | | |

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| <i>Smartview Accounting Forms</i> | | | |
|--|---------------------|---------------------|----------------|
| New/Mod Mod | Requested By | Incident No. | TFS No. |
| <p>This release includes:</p> <p>RESOLVED: Memory issue where orders, not open in the UI, have a hook to AutoAccountingForms after Ledger Transfers have been processed.</p> | | | |

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HAWAII

DOCUMENTS

Phrase(s)

| | | | |
|---|------------------------------|---------------------|--------------------------|
| <i>New EI Phrase</i> | | | |
| New/Mod New Request | Requested By FT-HI | Incident No. | TFS No. 855315 |
| <p>Code: norep01 / ACKNOWLEDGMENT OF NO REPRESENTATION</p> <p>ACKNOWLEDGMENT OF NO REPRESENTATION: Both parties acknowledge and agree that they are not represented by real estate agents or brokers in this transaction. The Seller and Buyer have independently negotiated the terms of this sale and have chosen to proceed without the assistance of licensed real estate professionals.</p> <p>LEGAL ADVICE: Both parties acknowledge that they have been advised to seek independent legal advice regarding this transaction. They understand that proceeding without real estate agents does not preclude them from consulting with attorneys or other professionals as needed.</p> | | | |

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ILLINOIS

DOCUMENTS

Escrow

| <i>Direction to Pay Cook County Taxes (ACH)</i> | | | |
|--|---------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Chicago Metro | INC250047301 | 854875 |
| Updated processing fee from \$3 to \$2 and added service fee of \$0.50. | | | |
| Affected item(s): ILD0292.doc - Direction to Pay Cook County Taxes (ACH) | | | |

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| <i>WireSafe Fraud Alerts (7)</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Metro | INC250066578 | 856407 |
| Added 5 additional Wells Fargo branches. | | | |
| Affected item(s): SSCORPD5541.doc - WireSafe Fraud Alert SSCORPD5616.doc - WireSafe Fraud Alert (International) SSCORPD5627.doc - WireSafe Fraud Alert (eSign) SSCORPD5680.doc - WireSafe Fraud Alert (Seller Only) SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only) SSCORPD5702.doc - WireSafe Fraud Alert (Refi-Borrower) SSCORPD5808.doc - WireSafe Fraud Alert (International - esign) | | | |

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REPORTS

| | | | |
|---|--|---------------------|--------------------------|
| <i>Order Export</i> | | | |
| New/Mod Change Request | Requested By CT IL Sales Admin | Incident No. | TFS No. 854546 |
| Added new Report Type 'Revenue-Details W Main Contact Info.' Merging the Revenue format with Revenue-Details columns plus new columns for Main Contact. | | | |
| Affected item(s): SSCORP5253.rpt - Order Export | | | |

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INDIANA

DOCUMENTS

Escrow

| | | | |
|--|------------------------------|-------------------------------------|--------------------------|
| <i>ABA (Homebase Title)</i> | | | |
| New/Mod Change Request | Requested By CT IN | Incident No. INC250063949 | TFS No. 856314 |
| Removed rates from first page and added attachment. | | | |
| Affected item(s): IND1372.doc - ABA (Homebase Title) | | | |

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| | | | |
|---|------------------------------|-------------------------------------|--------------------------|
| <i>Agreement (Dry Closing)</i> | | | |
| New/Mod Change Request | Requested By CT IN | Incident No. INC250048538 | TFS No. 855405 |
| Added checkbox prompts to choose conditions for dry closing. | | | |
| Affected item(s): IND1038.doc - Agreement (Dry Closing) | | | |

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MAINE

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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MARYLAND

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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MASSACHUSETTS

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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MICHIGAN

DOCUMENTS

Escrow

| <u>ABAs</u> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT MI | | 856572 |
| New and revised ABAs. | | | |
| Affected item(s): MID1231.doc - Master ABA Disclosure | | | |

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| <u>Indemnity Personal Undertaking ML (2)</u> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CA | | 856604 |
| Updated signatures to pull the person signing on behalf of an entity as an individual as well as signing for the entity itself. | | | |
| Affected item(s): SSCORPD5717.doc - Indemnity Personal Undertaking ML Contractor Form Limited 2024 SSCORPD5780.doc - Indemnity Personal Undertaking ML Exceptions 2024 | | | |

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MISSOURI

DOCUMENTS

Escrow

| <i>Affidavit (Notary)</i> | | | |
|--|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | St. Louis Title | INC250069494 | 856466 |
| New document. Please render to view. | | | |
| Affected item(s): MOD1266.doc - Affidavit (Notary) | | | |

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| <i>Certification of Trust - Generic</i> | | | |
|--|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | St. Louis Title | INC250048646 | 855299 |
| Added an additional blank signature and notary block. | | | |
| Affected item(s): MOD1247.doc - Certification of Trust - Generic | | | |

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| <i>Durable Power of Attorney</i> | | | |
|---|------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | MO State Counsel | INC250062784 | 856151 |
| Language updated per State Counsel. Please render to view. | | | |
| Affected item(s): MOD1126.doc - Durable Power of Attorney | | | |

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| <i>Stop Payment Request</i> | | | |
|--|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | St. Louis Title | INC250051042 | 855308 |
| Added signature. | | | |
| Affected item(s): MOD1142.doc - Stop Payment Request | | | |

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NEBRASKA

DOCUMENTS

Title

| | | | |
|---|------------------------------------|---------------------|--------------------------|
| <i>SE 554 - Maximum Actual Loss (KS, MO, NE)</i> | | | |
| New/Mod New Request | Requested By Form Filing | Incident No. | TFS No. 855844 |
| A new SE 554 "Maximum Actual Loss (KS, MO, NE)" endorsement is now available for issuance on properties in the state of Nebraska. | | | |
| NOTE: This is currently filed only for the state of Nebraska. Once this endorsement is filed in Kansas and Missouri, it will be made available for issuance in those states. | | | |

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NEVADA

DOCUMENTS

Escrow

| <i>Disclosure Related to Escrowed Funds</i> | | | |
|---|-------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Corporate Counsel | INC250044411 | 855392 |
| Removed the opt out language that was available for Nevada users. Nevada regulations state funds must be handled in accordance with written instructions, therefore, at this time, some type of signature is needed (electronic or inked) to the form before the company can deposit funds into an IBA. | | | |
| Affected item(s): SSCORPD5928.doc - Disclosure Related to Escrowed Funds | | | |

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| <i>Grant Bargain and Sale Deed with DOV (Nevada)</i> | | | |
|--|------------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CA State Counsel | | 855293 |
| Removed water rights language. | | | |
| Affected item(s): SCA0002455.doc - Grant Bargain and Sale Deed with DOV (Nevada) | | | |

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| <i>Solar Acknowledgment</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | LT Las Vegas | | 855290 |
| New document. Please render to view. | | | |
| Affected item(s): NVD1479.doc - Solar Acknowledgment | | | |

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REPORTS

| <i>Title Product Exceptions</i> | | | |
|---|--|---------------------|--------------------------|
| New/Mod Change Request | Requested By FNFi Rpts Team Admin | Incident No. | TFS No. 854577 |
| Updated to EXCLUDE orders with owning profile starting with "Default\PAZ\CPF – Las Vegas\NVSTEP - Nevada" that have a product type of "Preliminary Report" or "Modification Loan/Note". | | | |
| Affected item(s): SSCORP5296.rpt - Title Product Exceptions | | | |

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NEW YORK

DOCUMENTS

Escrow

| | | | |
|--|------------------------------------|---------------------|--------------------------|
| <i>Endorsement Request Form</i> | | | |
| New/Mod Change Request | Requested By CT Syracuse | Incident No. | TFS No. 856308 |
| Document removed from system. | | | |
| Affected item(s): NYD1025.doc - Endorsement Request Form | | | |

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Title

| | | | |
|---|---------------------------------|---------------------|--------------------------|
| <i>Master Commitment (NNY)</i> | | | |
| New/Mod Change Request | Requested By NY Utica | Incident No. | TFS No. 856178 |
| The jacket/cover page of the Master Commitment (NNY) document has been modified to reflect the applicable Underwriter name reference after "Issued by:" when Leatherstocking Abstract is selected as the Title Office (with Lookup Code of UTI-[xxxx]). | | | |
| Affected item(s): NYD1149.doc - Master Commitment (NNY) | | | |

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NORTH CAROLINA

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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RELEASE NOTES

MARCH 2025

REPORTS

Order Count and Revenue by Attorney Payee Code

| New/Mod | Requested By | Incident No. | TFS No. |
|--|---------------------|---------------------|----------------|
| New Request | FT NC Admin | | 854289 |
| New report for FNT NC. | | | |
| <u>Affected item(s):</u> SSCORP5616.rpt - Order Count and Revenue by Attorney Payee Code | | | |

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OHIO

DOCUMENTS

[Escrow](#)

| | | | |
|--|----------------------------------|-------------------------------------|--------------------------|
| New Order Sheet | | | |
| New/Mod Change Request | Requested By FT NCS GL | Incident No. INC250064433 | TFS No. 856253 |
| Various updates for Great Lakes profiles, please render to view. | | | |
| <u>Affected item(s):</u> OHD1112.doc - New Order Sheet | | | |

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OREGON

DOCUMENTS

Escrow

| <i>Els (2)</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Escrow Admin | | 856530 |
| Various changes, please render to view. | | | |
| Affected item(s): ORD1031.doc - EI - Preparation of Bargain and Sale Deed ORD1032.doc - EI - Preparation of Subordination Agreement | | | |

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| <i>Instructions (Preparation of Deed)</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Escrow Admin | | 856528 |
| Various changes, please render to view. | | | |
| Affected item(s): ORD1107.doc - Instructions (Preparation of Deed) | | | |

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| <i>Instructions (Prepare Note and Trust Deed)</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | WT Bend | | 856485 |
| Various changes, please render to view. | | | |
| Affected item(s): ORD1075.doc - Instructions (Prepare Note and Trust Deed) | | | |

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| <i>Instructions (Prepare Unsecured Note)</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Escrow Admin | | 856526 |
| Various change, please render to view. | | | |
| Affected item(s): ORD1076.doc - Instructions (Prepare Unsecured Note) | | | |

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PENNSYLVANIA

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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SOUTH CAROLINA

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| <p>Installation of Deposit Transfer Tool v4.3.2.3.</p> <p>Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account.</p> | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| <p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p> | | | |

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TEXAS

DOCUMENTS

Escrow

| <i>Affiliated Business Arrangements (2)</i> | | | |
|--|---------------------|---------------------|----------------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT San Antonio | | 855394 |
| Added new custom field prompt for CT San Antonio users. Please render to view. | | | |
| Affected item(s): SSCORPD5927.doc - Affiliated Business Arrangement Disclosure Statement SSCORPD5945.doc - Affiliated Business Arrangement Disclosure Statement (esign) | | | |

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UTAH

DOCUMENTS

Escrow

| | | | |
|---|-------------------------------|-------------------------------------|--------------------------|
| <i>Letter (Seller Financing Payment)</i> | | | |
| New/Mod New Request | Requested By FNT UT | Incident No. INC250056495 | TFS No. 855629 |
| New document. Please render to view. | | | |
| Affected item(s): UTD1140.doc - Letter (Seller Financing Payment) | | | |

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VIRGINIA

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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WASHINGTON

DOCUMENTS

Escrow

| <i>Dedication for Subdivision Platting</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Vancouver | | 854878 |
| Removed the "Return to" section in the upper left. | | | |
| Affected item(s): WA00000847.doc - Dedication for Subdivision Platting | | | |

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| <i>Power of Attorney POA Instructions</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | CT Seattle | | 855296 |
| Updated to allow user to pull from other contacts in the file. | | | |
| Affected item(s): SSCORPD2036.doc - Power of Attorney POA Instructions | | | |

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WEST VIRGINIA

INTEGRATIONS

| <i>Deposit Transfer Tool</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of Deposit Transfer Tool v4.3.2.3. Provides commercial escrow users the ability to transfer funds from a single order receiving funds to multiple corresponding orders using the same profile and trust account. | | | |

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| <i>ValueCheck LinkIt</i> | | | |
|---|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New | | | |
| Installation of ValueCheck LinkIt v1.18.0.0. Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding Smartview orders. NOTE: This integration is permission based and may not be enabled for all users. | | | |

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NCS

REPORTS

| <i>CO SoftPro Summary</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Config Team | | 855469 |
| <p>Added "Commercial Format" checkbox. When checked the report will show additional columns for EO 1 and 2 percentages.</p> <p>NOTE: Percentages for EO and EO 2 will be user entered in custom fields. The report will not calculate them.</p> <p>Affected item(s): SSCORP5433.rpt - CO SoftPro Summary</p> | | | |

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| <i>Loan Statement</i> | | | |
|---|-----------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| New Request | CLT / CT NY NCS | | 855693 |
| <p>Adding new version of "Buyer/Borrower Statement (CSS)" as Loan Statement (CSS) - Buyer/Loan Sections version. It will pull in any section starting with "Loan - ", "Buyer - " or "All - ".</p> <p>NOTE: The dash (-) must be included after the Loan, Buyer or All section names. The statement title will default to "Loan Statement" but can be changed on the prompt screen when running the document. Buyer signature acknowledgment text can be added using "Loan statement acknowledgment text" custom field on the order context.</p> <p>Affected item(s): SSCORPD3007.spdoc - Buyer/Borrower Statement (CSS)</p> | | | |

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| <i>Order Exceptions</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | Config | | 855517 |
| <p>Added exception "Payee Mismatch" if the payee behind the line does not match the payee in the "To" section (CSS).</p> <p>Affected item(s): SSCORP5160.rpt - Order Exceptions</p> | | | |

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| <i>Transaction Form - Priority After the build.</i> | | | |
|--|--------------|--------------|---------|
| New/Mod | Requested By | Incident No. | TFS No. |
| Change Request | NCS CA | | 845213 |
| <p>Updated to show Extended Memo data for G contacts only, for NCS Southwest operations.</p> <p>Affected item(s): SSCORP5002.rpt - Transaction Form</p> | | | |

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