

SOFTPRO SELECT

September 2024

RELEASE NOTES



Testing Release Date: August 30, 2024
Production Release Date: September 9, 2024



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ALL STATES/SITES

DOCUMENTS

Escrow

<u>Change REALTOR to REAL ESTATE AGENT</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		830498
Revised instances of "Realtor" that did not have a trademark to instead read "Real Estate Agent".			
Affected item(s):			
AZD1273.doc - Consent for Release of Utility Account Information			
AZD1282.doc - Escrow Action Items (Seller)			
AZD1283.doc - Escrow Action Items (Buyer)			
COD1036.doc - Non-Disbursement Agreement			
FGD1171.doc - Closing Information Form			
FLD1048.doc - Real Estate Agent Commission Disbursement Authorization			
FLD1207.doc - Information Sheet (Realtor) nka Information Sheet (Real Estate Agent)			
FLD1208.doc - Information Sheet (Internal) Legal			
FLD1244_BT.doc - Warehouse Checklist			
FLD1245_BT.doc - County Tax Proration Statement			
FLD1324.doc - Agreement (Closing and Compliance - Purchase)			
FLD1396.doc - Information Sheet (Internal)			
HID1197.doc - Letter (Documents for Review)			
HID1198.doc - Letter (Checklist for Branch Closing)			
IDD1064.doc - Funding Instructions			
IDD1103.doc - MH Personal Property Data Change			
ILD0045.doc - Deed Request Form			
ILD0576.doc - Affidavit (Closing Compliance) (IL)			
ILD0593.doc - Letter (Purchaser)			
IND1032.doc - Water Cert (St. Joseph)			
IND1184.doc - Order Detail Sheet			
IND1276.doc - New Order Report			
LAD1017.doc - Lease Purchase			
LIBD1001.doc - Day of Closing Sheet (NH)			
LIBD1022.doc - Fort Wayne Closing Confirmation (IN)			
LIBD1022.doc - NWI Closing Confirmation (IN)			
LIBD1023.doc - Fort Wayne Processing Sheet (IN)			
LIBD1107.doc - FTW Realtor Info Sheet kna FTW Real Estate Agent Info Sheet			
LIBD1107.doc - NWI Realtor Info Sheet nka NWI Real Estate Agent Info Sheet			
LIBD1149.doc - Punch List (RI)			
LIBD1173.doc - File Information (Purchase)			
LIBD1178.doc - Closing Disclosure Contact Information			
MDD1106.doc - Seller Information Sheet			
MDD1148.doc - Seller Information Sheet (BP)			
MID1021.doc - Closing Agreement			
MID1060.doc - Disbursement of Proceeds Instructions			
MID1092.doc - Role of Seller's Title Company			
MID1118.doc - Deed in Escrow Deposit Form			
MID1268.doc - HOA Acknowledgment			
MND1103.doc - MN Certificate of Real Estate Value			
MND1127.doc - Stewart Privacy Policy Notice			
MOD1053.doc - FHA Standard Clauses			
MOD1079.doc - Order Detail			
MOD1203.doc - Affidavit (Closing Compliance) (MO)			
MOD1208.doc - Order Confirmation			
MOD1209.doc - Order Confirmation (Buyer)			
NMD1210.doc - File Label (AllFirst)			
NVD1125.doc - Closing Package Release Instructions			
NVD1233.doc - Contract of Sale Disclosure			
NVD1330.doc - Commission Instruction - Harmony			

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Change REALTOR to REAL ESTATE AGENT (continued)

Revised instances of "Realtor" that did not have a trademark to instead read "Real Estate Agent".

Affected item(s):

- OHD1170.doc - Closing Checklist
- OHD1179.doc - Letter (Owner's Policy)
- OHD1237.doc - Contact Info
- OHD1277.doc - Letter (Introduction - Buyer)
- OHD1278.doc - Letter (Introduction - Seller)
- OHD1302.doc - Closing Checklist - Toledo
- OHD1338.doc - Release (Restrictions)
- OHD1364.doc - Letter (Owner's Policy - JV)
- OHD1382.doc - Closing Checklist (Legal)
- OHD1432.doc - Agent Information Sheet
- OHD1443.doc - Letter (Toledo Intro - Buyer)
- OKD1027.doc - Closing Acknowledgment and Release
- OKD1118.doc - Termite Certificate Order
- OKD1132.doc - Distribution of Proceeds
- OKD1148.doc - Closing Order Sheet
- OKD1278.doc - Privacy Notice - Stewart
- ORD1007.doc - Life of an Escrow
- ORD1457.doc - Verification of Commission
- PAD1058.doc - Commitment Notices
- SCA0000152.doc - Intro Letter
- SCA0002418.doc - Settlement Audit Checklist (HUD)
- SCA0002419.doc - Settlement Audit Checklist (Non-HUD)
- SSCORPD0366.doc - EI - Cancel Instructions - Mutual
- SSTXD00195.doc - Commercial Flow Sheet
- SSTXD00213.doc - Questionnaire (POA)
- SSTXD00299.doc - Wire Fraud Checklist (Baker Firm)
- TXFNFESC_Letter(ReceiptOfEarnestMoney).doc - Letter (Receipt of Earnest Money)
- TXFNFESC_Letter(ReceiptOfEarnestMoneyFSBO-NoRealtor).doc - Letter (Receipt Of Earnest Money FSBO - No Realtor) nka Letter (Receipt Of Earnest Money FSBO - No Real Estate Agent)
- TXFNFESC_REAgentInformationSheet.doc - Realtor Information Sheet nka Real Estate Agent Information Sheet
- TXFNFESC_RealtorAcknowledgment.doc - Realtor Acknowledgment nka Real Estate Agent Acknowledgment
- UTD1011.doc - Letter (Opening - Buyer)
- UTD1012.doc - Letter (Opening - Seller)
- WID0031.doc - Letter (Del-Pell Lake Sanitary)
- WID0256.doc - Realtor Closing Information Request nka Closing Information Request

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Commission Clarification Docs (3)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		830443

Corrected to account for buyer's paying portions of the commission to the Selling Agent/Broker.

Affected item(s):

- SSCORPD5536.doc - Commission Clarification - Selling-Buyer Brokerage
- SSCORPD5537.doc - Commission Clarification-Disbursement Instructions
- SSCORPD5961.doc - Commission Clarification

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INTEGRATIONS

ValueCheck Property Search

New/Mod	Requested By	Incident No.	TFS No.
Mod			

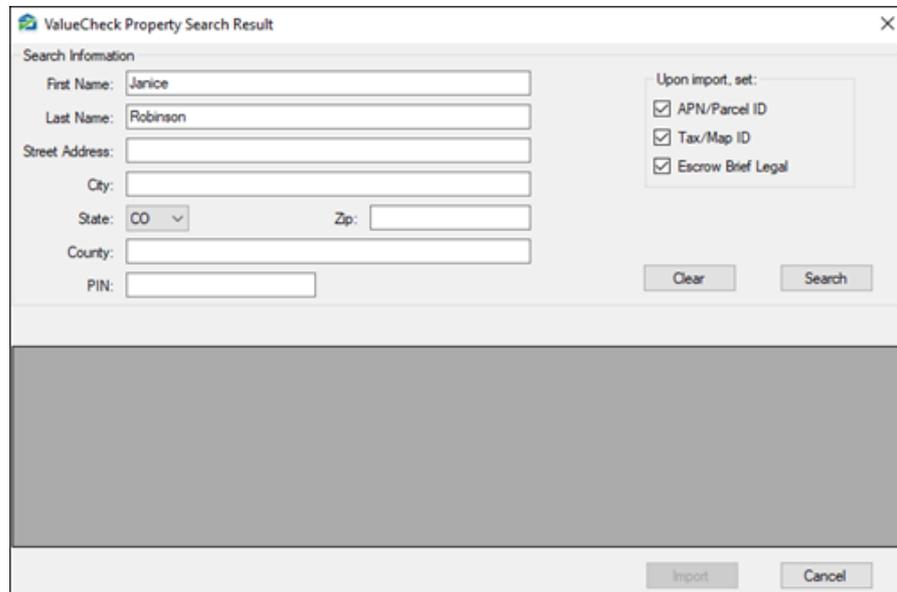
****Applicable to ALL STATES except CO & Service Link.**

This release includes the following:

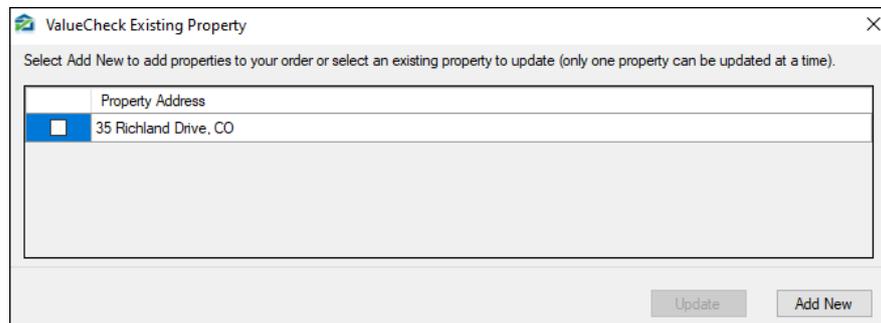
- Functionality updated to include import of multiple properties
 - Importing new properties

New properties can be imported two ways:

- The **ValueCheck Property Search Results** dialog when an order does not contain existing properties.



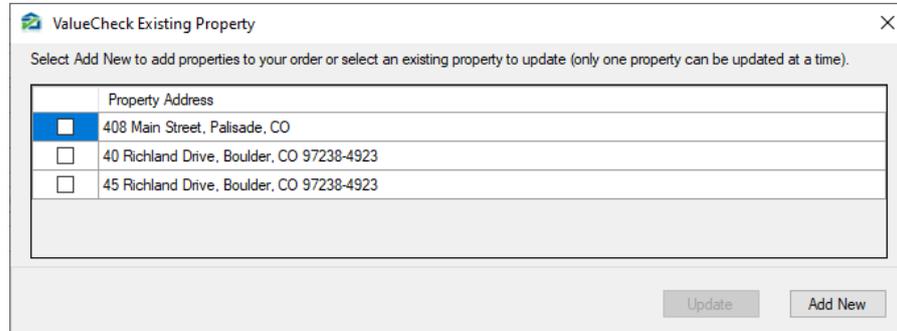
- The **ValueCheck Existing Properties** dialog when an order contains one or more existing properties.



- One or multiple properties can be imported simultaneously.
- When properties exist in the order, new properties will be added below the last property in the Properties grid.
- If “placeholder” properties exist in the order (i.e., Address Line 1 is not populated), new properties will be imported into those property objects before new property objects are added.

ValueCheck Property Search

- Updating existing properties
 - The property to update must be selected from the **ValueCheck Existing Property** dialog.



- Once the property is selected in the grid the **Update** button is enabled; only one property can be updated at a time.

NOTE: If the **Add New** button is clicked when a property is selected, an error message is displayed citing, ***A property cannot be added when a property in the grid is selected to be updated.***
 - Clicking the **Update** button opens the ValueCheck Property Search Result dialog and the user clicks the **Search** button to continue.
 - Only one property can be updated at a time. To update multiple properties, the user needs to update a property then launch the dialog again using the toolbar button to update the next property.
 - When a property is updated, the tool resets all supported ValueCheck fields and the new data is imported. Fields not supported by ValueCheck are not reset.
 - The **APN/Parcel ID**, **Tax/Map ID**, and **Escrow Brief Legal** check boxes are only reset if the associated check boxes are checked on the ValueCheck Property Search result dialog.
- Importing owners with multiple properties

Rules for importing owners when the order,

- Contains no existing properties and no existing contacts
 - One property – Order contacts are created
 - Multiple properties – Order contact(s) are created for the first property being imported; an Order Note is created listing all other properties and owners
- Contains no existing properties but contains one or more contacts
 - One property – If the **Name** field is empty for one or more existing contacts, owner(s) are imported into those empty contacts before new contacts are created.
 - Multiple properties – If the **Name** field is populated, an **Order Note** is created listing the property and owners

ValueCheck Property Search

- Contains one or more existing properties – An order containing one or more existing properties, an **Order Note** is created
- Importing order note details with multiple properties

When an **Order Note** is created,

- The full property address and it's respective owners are listed.
- If multiple properties are being imported, an empty line separates each property.
- The default settings are:
 - **Category** check boxes are checked for **Title** and **Escrow**
 - **Note Type = Information**
 - **Internal** check box is checked
 - **Display when order is opened** check box is checked - each time the order is opened the **Note Alerts** window is displayed.

The **Do not display messages again** check box must be checked to prevent it from displaying.

- If the user's **Note** permission is set to **Deny**, the contents of the note in the **Edit Note** dialog is disabled.
- If the user's **Note Alert** permission is set to **Deny**, the **Display when order is opened** check box is defaulted as checked and is disabled. The message is displayed to all users each time the order is opened until a manager with permission to this check box clears the alert by checking the **Do not display messages again** on the Alert.

RESOLVED: Property address not populating until navigating to a different screen.

RESOLVED: Property address no longer populates in the Buyer/Borrower or Seller Contacts as Current Address or Forwarding Address when selected.

RESOLVED: When pulling in property information that includes Buyer/Borrower and Seller names that are organizations, the Organization Type reverts to Corporation and does not retain the original information selected in the order.

RESOLVED: The Property type is being updated on import.

RESOLVED: The Print as attachment check box for the legal description is unchecked on import.

RESOLVED: The Check to exclude Parcel and/or Tax ID from legal description changed from Yes to No.

RESOLVED: Fees tied to a property are removed (e.g., HOA Fees to Property 1) .

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REPORTS

<i>Disbursements by Payee</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Construction Admin / Reports Team.		831726
<p>Added "Transaction Date" column to the Excel-All version, to show when the report is run by Report Type "Transaction Date".</p> <p>Affected item(s): SSCORP0028.rpt - Disbursements by Payee</p>			

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<i>Disbursements by Payee</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		828044
<p>Added checkbox, "DSG Disbursers Only." If checked, only checks disbursed by members of group "SPS-ENT-DSG-DisbReport" will show.</p> <p>Affected item(s): SSCORP0028.rpt - Disbursements by Payee</p>			

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<i>Escrow Trial Balance</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Service Link Admin / FNF Corp Tax Dept.		831729
<p>Added the State column to the Excel export.</p> <p>Affected item(s): SSCORP0003.rpt - Escrow Trial Balance</p>			

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<i>Escrow Trial Balance - Compact</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Reports Team		830100
<p>New compact version of SSCORP0003.rpt - Escrow Trial Balance. *Please Note: Updates to this report will be limited</p> <p>Affected item(s): SSCORP5609.rpt - Escrow Trial Balance - Compact</p>			

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<i>Opened/Closed Orders</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Reports Team		831731
<p>Update to clarify a portion of the Programming Notes.</p> <p>Affected item(s): SSCORP5236.rpt - Opened/Closed Orders</p>			

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<i>Order Tasks by Order Date</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team / Support		825953
1. Updated to add Branch Flash Code with improved performance for wider date ranges 2. Added property Address 2 to Excel export - All Columns			
Affected item(s): SSCORP5475.rpt - Order Tasks by Order Date			

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<i>Order Tasks by Task Dates</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team/Support		825951
1. Updated to add Branch Flash Code with improved performance for wider date ranges 2. Added property Address 2 to Excel export - All Columns			
Affected item(s): SSCORP5474.rpt - Order Tasks by Task Dates			

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<i>Settlement Statements (CSS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	Training Team		831621
Fixed the hard return in the additional comments section (Footer), not working.			
Affected item(s): SSCORPD3006.spdoc - Master Statement (CSS) SSCORPD3007.spdoc - Buyer/Borrower Statement (CSS) SSCORPD3008.spdoc - Seller's Statement (CSS) SSCORPD3009.spdoc - Individual Statement (CSS) SSCORPD3010.spdoc - Property Statement (CSS)			

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<i>Stale Dated Check Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		832532
Updated DSG name and email.			
Affected item(s): SSCORP5237.rpt - Stale Dated Check Letter			

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ARIZONA

DOCUMENTS

Escrow

<i>Affidavit (Property Value) Legal</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT AZ		832417
Added legal sized version.			
Affected item(s): AZD1480.doc - Affidavit (Property Value) Legal			

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<i>Instructions (Recording and Policy)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT AZ		832559
Updated to pull from the policy code on the TIP screen for FCOP profiles.			
Affected item(s): AZD1170.doc - Instructions (Recording and Policy) AZD1455.doc - Instructions (Recording and Policy) - Letter			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Affidavit (Transfer Tax - San Benito)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Chicago Title PIRT/FNTG Title Group		831110
Updated to reflect the most recent version. Please render to view.			
Affected item(s): SCA0002850.doc - Affidavit (Transfer Tax - San Benito)			

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<i>EI Third Party Deposit - Loan Proceeds</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	West Coast Compliance		831432
New document. Please render to view in full.			
Affected item(s): SCA0003191.doc - EI Third Party Deposit - Loan Proceeds			

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<i>EIS License Sweep</i>			
New/Mod Change Request	Requested By Settlement	Incident No.	TFS No. 833472
Updating License to Certificate of Authority on Escrow Instructions for operations operating as "Insurance" company			
<u>Affected item(s):</u>			
COMD1207.doc - Escrow Acceptance Letter (Holding Escrow)			
COMD1227.doc - EI Wrap - Commercial (EIS)			
SCA0000064.doc - EI CAR Amendment (EIS)			
SCA0000066.doc - CAR Acceptance Letter - Buyer			
SCA0000082.doc - EI Deed in Lieu			
SCA0000101.doc - EI Assignment of Promissory Note & DT (EIS)			
SCA0000103.doc - EI Lender's Escrow Instructions (Private Party) (EIS)			
SCA0000104.doc - EI Loan (EIS)			
SCA0000106.doc - EI Sale (EIS)			
SCA0000116.doc - EI Escrow Instructions (Express)			
SCA0000311.doc - EI Wrap Instructions (EIS)			
SCA0000312.doc - EI Bulk Sale of Business (EIS)			
SCA0000313.doc - EI Bulk Sale of Business with Transfer of Liquor License (EIS)			
SCA0000315.doc - EI Commercial Sale (EIS)			
SCA0000316.doc - EI Dealer Sale of a New Manufactured Home (EIS)			
SCA0000317.doc - EI No Dealer Sale of Manufactured Home (EIS)			
SCA0000318.doc - EI Dealer Sale of a Used Manufactured Home (EIS)			
SCA0000319.doc - EI Real Property and Manufactured Home (EIS)			
SCA0000320.doc - EI Manufactured Home Loan			
SCA0000321.doc - EI Refinance/Loan Manufactured Home			
SCA0000322.doc - EI Bulk Alcoholic Beverage License Transfer (EIS)			
SCA0001337.doc - EI Loan Modification			
SCA0002225.doc - EI Dealer Sale Oasis Manufactured Home (EIS)			
SCA0002232.doc - EI Loan-Borrower's (EIS)			
SCA0002233.doc - EI Sale (Buyer and Seller) (EIS)			
SCA0002234.doc - EI Sale (Buyer's) (EIS)			
SCA0002235.doc - EI Sale (Seller's) (EIS)			
SCA0002537.doc - EI Sale HUD Division (EIS)			
SCA0002549.doc - CAR Acceptance Letter (No GPs)			
SCA0002626.doc - EI Bulk Transfer (EIS)			
SCA0002627.doc - EI Bulk and Liquor License Transfer (EIS)			
SCA0002868.doc - Escrow Acceptance Letter - MHP			
SCA0002869.doc - Escrow Acceptance Letter - AIRCAR			
SCA0002870.doc - Escrow Acceptance Letter - Attorney			
SCA0002871.doc - EI Bill of Sale Personal Property (EIS)			
SCA0002883.doc - General Instructions and GP			
SCA0002884.doc - Escrow Acceptance Letter to Assignment			
SCA0002920.doc - Holding Escrow Instructions			
SCA0002954.doc - Escrow Acceptance Letter - SoCal (EIS)			
SCA0002979.doc - Instructions (Cabin)			
SCA0002982.doc - Out of State Instructions			
SCA0002983.doc - CAR Acceptance Instructions (Mobile Home)			
SCA0002991.doc - EI Divestiture (EIS)			
SCA0003098.doc - Bulk - Liquor Sale/Transfer WRAP (EIS)(NCS)			
SCA0003099.doc - Bulk - Sale/Transfer WRAP (EIS) (NCS)			
SCA0003102.doc - EI Escrow Instructions and GP (EIS)(NCS)			
SCA0003117.doc - EI Sale With Concurrent Refi (EIS)			
SCA0003118.doc - EI Vacant Land (CAR) (EIS)			
SCA0003119.doc - EI Sale (Supp CAR-New Construction) (EIS)			

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RELEASE NOTES

SEPTEMBER 2024

Exhibit Page - Joint Tenancy

New/Mod Change Request	Requested By CT San Fran FNF San Fran FNF Marin	Incident No. INC240327970	TFS No. 832850
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Updated the logic to correctly pull in the spouse with their matching partner.

Affected item(s):

SCA0002917.doc - Exhibit Page - Joint Tenancy

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Grant Deeds (9)

New/Mod Change Request	Requested By Bakersfield	Incident No. INC240325946	TFS No. 832816
----------------------------------	------------------------------------	-------------------------------------	--------------------------

Updated to account for multiple parcels. If over 15, will show 'See Exhibit "A" Page', if less than 15 it will string across the page.

Escrow No.: 03232010-CA	SPACE ABOVE THIS LINE FOR RECORDER'S USE
Property Address: 425 Balerion Street, Lannisport, CA 99999	
APN/Parcel ID(s): See Exhibit "A" Page	
GRANT DEED	

Escrow No.: 03232010-CA	SPACE ABOVE THIS LINE FOR RECORDER'S USE
Property Address: 425 Balerion Street, Lannisport, CA 99999	
APN/Parcel ID(s): 1111APN, 1112APN and 121212TM	
GRANT DEED	

Affected item(s):

- SCA0000129.doc - Grant Deed
- SCA0000131.doc - Grant Deed CP
- SCA0000133.doc - Grant Deed Other Party SC
- SCA0002357.doc - Grant Deed Out of-In to Trust
- SCA0002378.doc - Grant Deed In and Out of Trust with PCOR
- SCA0002540.doc - Grant Deed with PCOR
- SCA0002623.doc - Grant Deed In and Out of Trust with PCOR - SAC
- SCA0002624.doc - Grant Deed with PCOR - SAC
- SCA0002733.doc - Grant Deed (Regents)

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MY SCREENS

File Details Screen

New/Mod MOD	Requested By Kim Dawson / Tracy Leonard	Incident No.	TFS No.
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Two new custom fields have been added to the **File Details** screen > **Contact Information** section:

- > **Lender**
- > **Mortgage Broker**

This change is visible when one of the following **My Screens** is selected:

- > **SoCal Escrow Screens LT**
- > **SoCal Title Screens LT**

File Details
Informational Only DO NOT EDIT SCREEN
Buyer:

File Information

File #:	<input type="text"/>	Escrow Officer:	<input type="text"/>	Sales Price:	<input type="text"/>
Opening Date:	<input type="text"/>	Status:	<input type="text"/>	Loan Amount:	<input type="text"/>
Settlement Date:	<input type="text"/>	Type:	<input type="text"/>		
Property:	<input style="height: 40px;" type="text"/>				

Contact Information

Buyer:	Seller:
<input type="text"/>	<input type="text"/>
Lender:	Mortgage Broker:
<input type="text"/>	<input type="text"/>
Title Company:	Sale's Representative:
<input type="text"/>	<input type="text"/>
Listing Agent:	Selling Agent:
<input type="text"/>	<input type="text"/>

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REPORTS

<i>Data Download</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal Admin		830104
Updated to include Order Type of "Other" for LT SoCal profiles.			
Affected item(s): SSCORP5577.rpt - Data Download			

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<i>EPU Task Summary/Productivity by County Manager</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal Admin		832193
Updated for EPRO selection to use the Requested task DUE date.			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager			

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<i>Orders by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	SoCal CT IE Admin		829692
Update to suppress Bill Code INS from being counted on the "Other Revenue" column in all reports.			
Affected item(s): SSCORP5082.rpt - Orders by {Selection}			

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<i>Orders by Transaction Type</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT SoCal Admin		830534
Updated to include new Custom Field "EscrowRep_FNFSCA#"for LT SoCal.			
Affected item(s): SSCORP5481.rpt - Orders by Transaction Type			

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<i>Settlement Statements (HUD & CDF)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Sac Admin		831099
Updated For FNT Sac - Roseville to accommodate the long address to show in two rows.			
Affected item(s): SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5454.spdoc - Settlement Statements			

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COLORADO

DOCUMENTS

Escrow

<i>Affidavit (Improvements)</i>			
New/Mod New Request	Requested By FNT CO	Incident No.	TFS No. 833652
New document. Please render to view.			
Affected item(s): COD1372.doc - Affidavit (Improvements)			

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<i>EI - Amendment (EIS)</i>			
New/Mod Change Request	Requested By Heritage Title	Incident No.	TFS No. 830481
Updated functionality to show amendments from file when chosen.			
Affected item(s): COD1039.doc - EI - Amendment (EIS)			

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<i>Title Transmittal</i>			
New/Mod Change Request	Requested By NCS CO/UT	Incident No.	TFS No. 833876
Updated to show lines between each individual under a contact.			
Affected item(s): COD1101.doc - Title Transmittal			

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Property Screen

New/Mod Mod	Requested By Kristin Hocker	Incident No.	TFS No.
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The **Property** screen has been added to the **General** section.
This change is visible when the **My Screens > CO-Escrow** screen is selected.

The screenshot shows the 'Property' screen interface. On the left is a navigation menu with 'General' selected and 'Property' highlighted. The main area displays 'Properties (1)' with a table and form fields.

Property Address	Site Number/Name	City/State/Zip	Lot(s)
1			

Form fields below the table:

- Property type: Single Family
- Property use: Residential
- Land is zoned as: []
- Occupied by: Owner
 - Primary residence
 - Years continuously resided: []
- Property address: []

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Prelim Report to Seller-Seller Agent)</i>			
New/Mod Change Request	Requested By Title Guaranty	Incident No.	TFS No. 832852
Deleted the paragraph of “Escrow needs the following information as soon as possible. Please forward this information in writing to our office.” as verbiage is repetitive and the request for client action is already in the optional/selected prompted paragraphs.			
Affected item(s): HID1188.doc - Letter (Prelim Report to Seller-Seller Agent)			

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REPORTS

<i>Batch Privacy Notice Letter</i>			
New/Mod Change Request	Requested By TG & FT HI Admin / DSG Admin	Incident No.	TFS No. 831422
Updated as follows:			
1. To exclude the letter for file with product type of "Pre Sale"			
2. For TG HI to show the current address if the file's status "In Process" or leave blank if there is no current address in the file.			
<u>Affected item(s):</u> SSCORP5406.rpt - Batch Privacy Notice Letter			

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ILLINOIS

DOCUMENTS

Escrow

<i>Request for Release of Strict Joint Order Escrow</i>			
New/Mod Change Request	Requested By CT Downstate	Incident No.	TFS No. 834089
Added ability to choose signatories.			
Affected item(s): ILD0471.doc - Request for Release of Strict Joint Order Escrow			

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<i>Statutory Short Form Power of Attorney for Property</i>			
New/Mod Change Request	Requested By St. Louis Title	Incident No. INC240266017	TFS No. 833063
Added legal description to document.			
Affected item(s): ILD0096.doc - Statutory Short Form Power of Attorney for Property			

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INDIANA

DOCUMENTS

Escrow

<i>Inspection Request - Mishawaka</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN		831106
Updated phone contacts.			
Affected item(s): IND1358.doc - Inspection Request - Mishawaka			

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<i>Post Closing Document Delivery</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN		829915
Added "Please select one option" above the different checkbox types.			
Affected item(s): IND1362.doc - Post Closing Document Delivery			

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<i>Realtor Closing Information Request nka Closing Information Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT IN	INC240322106	830639
Updated to most recently provided version. Please render to view.			
Affected item(s): IND1304.doc - Realtor Closing Information Request nka Closing Information Request			

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KANSAS

INTEGRATIONS

ValueCheck LinkIt			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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LOUISIANA

DOCUMENTS

Title

<i>LATISSO 109 - Limited Construction Advance</i>			
New/Mod New Request	Requested By LATISSO Form Filing	Incident No.	TFS No. 830440
The LATISSO 109 - Limited Construction Advance endorsement is now available for issuance on properties in the state of Louisiana.			

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INTEGRATIONS

ValueCheck LinkIt

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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MASSACHUSETTS

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (MA)</i>			
New/Mod New Request	Requested By	Incident No.	TFS No. 830114
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): MAD1027.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MA)			

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MISSISSIPPI

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (MS)</i>			
New/Mod New Request	Requested By	Incident No.	TFS No. 830125
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): MSD1028.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MS)			

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MISSOURI

DOCUMENTS

Escrow

<i>Deed (Trustee's)</i>			
New/Mod Change Request	Requested By MidWest IT	Incident No.	TFS No. 832835
Updated to pull from the Grantor field.			
Affected item(s): MOD1094.doc - Deed (Trustee's)			

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INTEGRATIONS

ValueCheck LinkIt

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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NEBRASKA

INTEGRATIONS

ValueCheck LinkIt			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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NEVADA

DOCUMENTS

Escrow

<i>Buyer to Pay Commission</i>			
New/Mod Change Request	Requested By FNT NV	Incident No.	TFS No. 830200
Updated language, please render to view in full.			
Affected item(s): NVD1252.doc - Buyer to Pay Commission			

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<i>Buyer to Pay Commission</i>			
New/Mod Change Request	Requested By Northern NV	Incident No.	TFS No. 834087
Reverted document to previous installation for Northern NV.			
Affected item(s): NVD1252.doc - Buyer to Pay Commission			

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<i>EI - Supplemental Holdback (Funds Held)</i>			
New/Mod Change Request	Requested By Ticor Title of Nevada	Incident No. INC240316041	TFS No. 832563
Removed "for more than 30 days after close of escrow" for Ticor Title, Nevada.			
Affected item(s): SSCORPD0363.doc - EI - Supplemental Holdback (Funds Held)			

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<i>Letter (Closing - Recon Request)</i>			
New/Mod New Request	Requested By FT Las Vegas	Incident No.	TFS No. 833679
New document. Please render to view in full.			
Affected item(s): NVD1469.doc - Letter (Closing - Recon Request)			

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<i>Letter (Partial Payoff Request)</i>			
New/Mod New Request	Requested By Ticor Title	Incident No. INC240308277	TFS No. 830293
New document. Please render to view in full.			
Affected item(s): NVD1468.doc - Letter (Partial Payoff Request)			

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RELEASE NOTES

SEPTEMBER 2024

Request for Partial Reconveyance

New/Mod Change Request	Requested By NV Escrow Admin	Incident No.	TFS No. 832584
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Corrected to show the beneficiary's signature.

Affected item(s):

NVD1038.doc - Request for Partial Reconveyance

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NEW JERSEY

DOCUMENTS

Escrow

<i>Wire Information (NY/NJ NCS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CTI NY / NCS NJ		829910
Updated to hard code Chicago Title Insurance company for CTI NCS NJ operations.			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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NEW MEXICO

INTEGRATIONS

<i>smartview Auto Document Generation</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of smartview Auto Document Generation v1.3.2.0.</p> <p>This integration allows for the automatic generation of selected documents in SoftPro Select and subsequent publication of those documents to the Select order Attachments and the corresponding smartview order.</p>			

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NEW YORK

DOCUMENTS

Escrow

<i>Wire Information (NY/NJ NCS)</i>			
New/Mod Change Request	Requested By CTI NY / NCS NJ	Incident No.	TFS No. 829910
Updated to hard code Chicago Title Insurance company for CTI NCS NJ operations.			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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OHIO

DOCUMENTS

Escrow

<u>Deed Request</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH		833677
Updated for FNOX and FCDC profiles to pull the 'Seller Acquired Title By Deed Recorded In' field from the Commitment - Schedule A screen.			
Affected item(s): OHD1235.doc - Deed Request			

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<u>Escrow Acceptance (2)</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OH		833065
Verbiage updates, please render document to view.			
Affected item(s): OHD1379.doc - Escrow Acceptance OHD1206.doc - Escrow Acceptance (Legal)			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK		833251
Added prompt to choose signatures for OK operations only.			
Affected item(s): SSCORPD5927.doc - Affiliated Business Arrangement Disclosure Statement			

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<i>Escrow Agreement (Real Estate Tax)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FirsTitle		829233
Added "The Owner/Seller shall be responsible for any shortages and upon request will pay the additional funds to [Escrow Office] within five (5) business days."			
Affected item(s): OKD1137.doc - Escrow Agreement (Real Estate Tax)			

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INTEGRATIONS

ValueCheck LinkIt

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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OREGON

INTEGRATIONS

<i>smartview Accounting Forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
Installation of smartview Accounting Forms v1.5.1.0. This integration allows for the automatic publication of transaction forms and reports when a transaction is posted or adjusted or the Order Status is changed to Closed or Completed .			

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TENNESSEE

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (TN)</i>			
New/Mod New Request	Requested By	Incident No.	TFS No. 830362
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): TND1050.doc - ALTA Homeowner's Policy of Title Insurance 2021 (TN)			

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TEXAS

REPORTS

<i>Dallas CPF Open Order Trend</i>			
New/Mod Change Request	Requested By Dallas CPF Admin	Incident No.	TFS No. 829007
Updated Brand drop down to include "Liberty".			
Affected item(s): SSCORP5238.rpt - Dallas CPF Open Order Trend			

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VERMONT

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (VT)</i>			
New/Mod New Request	Requested By	Incident No.	TFS No. 830365
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): VTD0029.doc - ALTA Homeowner's Policy of Title Insurance 2021 (VT)			

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WASHINGTON

DOCUMENTS

Escrow

<i>HOA/Road Request - WA</i>			
New/Mod Change Request	Requested By CT Bellingham	Incident No.	TFS No. 832839
Added APN/Parcel ID and Escrow Brief Legal to the form.			
Affected item(s): WA0000026.doc - HOA/Road Request - WA			

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<i>Questionnaire Letter (Seller) Biz Ops</i>			
New/Mod Change Request	Requested By FT Seattle NCS	Incident No.	TFS No. 832848
New document. Please render to view in full.			
Affected item(s): WA00001099.doc - Questionnaire Letter (Seller) Biz Ops			

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INTEGRATIONS

smartview Accounting Forms

New/Mod New	Requested By	Incident No.	TFS No.
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Installation of smartview Accounting Forms v1.5.1.0.

This integration allows for the automatic publication of transaction forms and reports when a transaction is posted or adjusted or the **Order Status** is changed to **Closed** or **Completed**.

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WISCONSIN

DOCUMENTS

[Escrow](#)

Broker Commission Acknowledgement			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT WI		833606
New document. Please render to view in full.			
Affected item(s): WID0328.doc - Broker Commission Acknowledgement			

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DSG

DOCUMENTS

Escrow

<u>DSG Documents</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG	INC240316555 / INC240316521 / INC240316515 / INC240316505 / INC240316490 / INC240316474 / INC240316456	831325
Various revisions. Please render to view in full.			
<p><u>Affected item(s):</u> SSCORPD5958.doc - DSG Review Sheet SSCORPD5778.doc - Letter (DSG) SSCORPD5947.doc - Letter (DSG Resign) SSCORPD5951.doc - Letter (DSG Interplead Notice) SSCORPD5952.doc - Letter (DSG Status - Purchase) SSCORPD5953.doc - Letter (DSG Status - Holdback) SSCORPD5956.doc - Letter (DSG EMD Release - 120 Day Notice) CO Only SSCORPD5957.doc - Letter (DSG General Enclosures)</p>			

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LIBERTY TITLE

REPORTS

<i>Scorecards</i>			
New/Mod New Request	Requested By Lib Title Admin	Incident No.	TFS No. 826778
New SLA report for Liberty Title.			
Affected item(s): SSCORP5608.rpt - Scorecards			

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NCS

DOCUMENTS

Escrow

<i>Owner's Affidavit and Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NCS		833611
Updated to reflect the changes provide by counsel. Please render to view in full.			
Affected item(s): DCD1020.doc - Owner's Affidavit and Agreement			

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<i>Owner's Affidavit and Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS		833613
Updated to reflect the changes provide by counsel. Please render to view in full.			
Affected item(s): VAD1046.doc - Owner's Affidavit and Agreement			

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<i>Owner's Affidavit and Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS		833627
New document. Please render to view in full.			
Affected item(s): MDD1150.doc - Owner's Affidavit and Agreement			

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<i>Wire Account Notification with 3rd Party Depositor form (NCS-Commercial)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NT NCS Chicago	INC240315501	831116
New document combining the 'EI - Third Party Deposit' and 'Wire Account Notification (NCS - Commercial)' into one form. Please render to view in full.			
Affected item(s): SSCORPD5962.doc - Wire Account Notification with Third Party Depositor (NCS-Commercial)			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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