

SOFTPRO SELECT

September 2024

RELEASE NOTES



Testing Release Date: August 30, 2024

Production Release Date: September 9, 2024



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Escrow

[Change REALTOR to REAL ESTATE AGENT](#)

New/Mod Change Request	Requested By Settlement	Incident No.	TFS No. 830498
Revised instances of "Realtor" that did not have a trademark to instead read "Real Estate Agent".			
<p>Affected item(s):</p> <ul style="list-style-type: none"> AZD1273.doc - Consent for Release of Utility Account Information AZD1282.doc - Escrow Action Items (Seller) AZD1283.doc - Escrow Action Items (Buyer) COD1036.doc - Non-Disbursement Agreement FGD1171.doc - Closing Information Form FLD1048.doc - Real Estate Agent Commission Disbursement Authorization FLD1207.doc - Information Sheet (Realtor) nka Information Sheet (Real Estate Agent) FLD1208.doc - Information Sheet (Internal) Legal FLD1244_BT.doc - Warehouse Checklist FLD1245_BT.doc - County Tax Proration Statement FLD1324.doc - Agreement (Closing and Compliance - Purchase) FLD1396.doc - Information Sheet (Internal) HID1197.doc - Letter (Documents for Review) HID1198.doc - Letter (Checklist for Branch Closing) IDD1064.doc - Funding Instructions IDD1103.doc - MH Personal Property Data Change ILD0045.doc - Deed Request Form ILD0576.doc - Affidavit (Closing Compliance) (IL) ILD0593.doc - Letter (Purchaser) IND1032.doc - Water Cert (St. Joseph) IND1184.doc - Order Detail Sheet IND1276.doc - New Order Report LAD1017.doc - Lease Purchase LIBD1001.doc - Day of Closing Sheet (NH) LIBD1022.doc - Fort Wayne Closing Confirmation (IN) LIBD1022.doc - NWI Closing Confirmation (IN) LIBD1023.doc - Fort Wayne Processing Sheet (IN) LIBD1107.doc - FTW Realtor Info Sheet kna FTW Real Estate Agent Info Sheet LIBD1107.doc - NWI Realtor Info Sheet nka NWI Real Estate Agent Info Sheet LIBD1149.doc - Punch List (RI) LIBD1173.doc - File Information (Purchase) LIBD1178.doc - Closing Disclosure Contact Information MDD1106.doc - Seller Information Sheet MDD1148.doc - Seller Information Sheet (BP) MID1021.doc - Closing Agreement MID1060.doc - Disbursement of Proceeds Instructions MID1092.doc - Role of Seller's Title Company MID1118.doc - Deed in Escrow Deposit Form MID1268.doc - HOA Acknowledgment MND1103.doc - MN Certificate of Real Estate Value MND1127.doc - Stewart Privacy Policy Notice MOD1053.doc - FHA Standard Clauses MOD1079.doc - Order Detail MOD1203.doc - Affidavit (Closing Compliance) (MO) MOD1208.doc - Order Confirmation MOD1209.doc - Order Confirmation (Buyer) NMD1210.doc - File Label (AllFirst) NVD1125.doc - Closing Package Release Instructions NVD1233.doc - Contract of Sale Disclosure NVD1330.doc - Commission Instruction - Harmony 			

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Change REALTOR to REAL ESTATE AGENT (continued)

Revised instances of "Realtor" that did not have a trademark to instead read "Real Estate Agent".

Affected item(s):

- OHD1170.doc - Closing Checklist
- OHD1179.doc - Letter (Owner's Policy)
- OHD1237.doc - Contact Info
- OHD1277.doc - Letter (Introduction - Buyer)
- OHD1278.doc - Letter (Introduction - Seller)
- OHD1302.doc - Closing Checklist - Toledo
- OHD1338.doc - Release (Restrictions)
- OHD1364.doc - Letter (Owner's Policy - JV)
- OHD1382.doc - Closing Checklist (Legal)
- OHD1432.doc - Agent Information Sheet
- OHD1443.doc - Letter (Toledo Intro - Buyer)
- OKD1027.doc - Closing Acknowledgment and Release
- OKD1118.doc - Termite Certificate Order
- OKD1132.doc - Distribution of Proceeds
- OKD1148.doc - Closing Order Sheet
- OKD1278.doc - Privacy Notice - Stewart
- ORD1007.doc - Life of an Escrow
- ORD1457.doc - Verification of Commission
- PAD1058.doc - Commitment Notices
- SCA0000152.doc - Intro Letter
- SCA0002418.doc - Settlement Audit Checklist (HUD)
- SCA0002419.doc - Settlement Audit Checklist (Non-HUD)
- SSCORPD0366.doc - EI - Cancel Instructions - Mutual
- SSTXD00195.doc - Commercial Flow Sheet
- SSTXD00213.doc - Questionnaire (POA)
- SSTXD00299.doc - Wire Fraud Checklist (Baker Firm)
- TXFNFESC_Letter(ReceiptOfEarnestMoney).doc - Letter (Receipt of Earnest Money)
- TXFNFESC_Letter(ReceiptOfEarnestMoneyFSBO-NoRealtor).doc - Letter (Receipt Of Earnest Money FSBO - No Realtor) nka Letter (Receipt Of Earnest Money FSBO - No Real Estate Agent)
- TXFNFESC_REAgentInformationSheet.doc - Realtor Information Sheet nka Real Estate Agent Information Sheet
- TXFNFESC_RealtorAcknowledgment.doc - Realtor Acknowledgment nka Real Estate Agent Acknowledgment
- UTD1011.doc - Letter (Opening - Buyer)
- UTD1012.doc - Letter (Opening - Seller)
- WID0031.doc - Letter (Del-Pell Lake Sanitary)
- WID0256.doc - Realtor Closing Information Request nka Real Estate Agent Closing Information Request

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Commission Clarification Docs (3)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Settlement		830443

Corrected to account for buyer's paying portions of the commission to the Selling Agent/Broker.

Affected item(s):

- SSCORPD5536.doc - Commission Clarification - Selling-Buyer Brokerage
- SSCORPD5537.doc - Commission Clarification-Disbursement Instructions
- SSCORPD5961.doc - Commission Clarification

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INTEGRATIONS

ValueCheck Property Search

New/Mod	Requested By	Incident No.	TFS No.
Mod			

****Applicable to ALL STATES except CO & Service Link.**

This release includes the following:

- Functionality updated to include import of multiple properties
 - Importing new properties

New properties can be imported two ways:

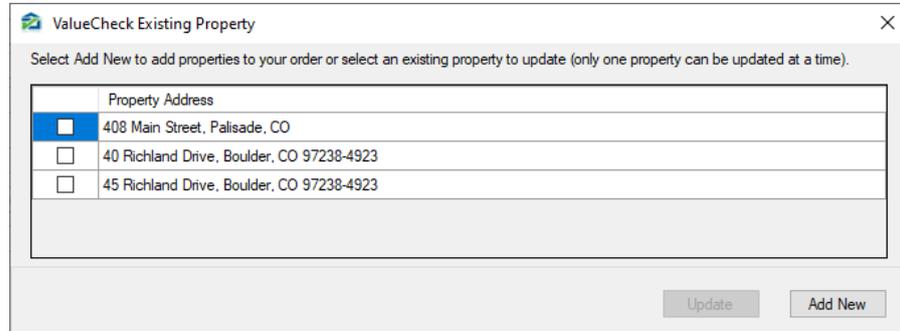
- The **ValueCheck Property Search Results** dialog when an order does not contain existing properties.

- The **ValueCheck Existing Properties** dialog when an order contains one or more existing properties.

- One or multiple properties can be imported simultaneously.
- When properties exist in the order, new properties will be added below the last property in the Properties grid.
- If “placeholder” properties exist in the order (i.e., Address Line 1 is not populated), new properties will be imported into those property objects before new property objects are added.

ValueCheck Property Search

- Updating existing properties
 - The property to update must be selected from the **ValueCheck Existing Property** dialog.



- Once the property is selected in the grid the **Update** button is enabled; only one property can be updated at a time.

NOTE: If the **Add New** button is clicked when a property is selected, an error message is displayed citing, ***A property cannot be added when a property in the grid is selected to be updated.***
 - Clicking the **Update** button opens the ValueCheck Property Search Result dialog and the user clicks the **Search** button to continue.
 - Only one property can be updated at a time. To update multiple properties, the user needs to update a property then launch the dialog again using the toolbar button to update the next property.
 - When a property is updated, the tool resets all supported ValueCheck fields and the new data is imported. Fields not supported by ValueCheck are not reset.
 - The **APN/Parcel ID**, **Tax/Map ID**, and **Escrow Brief Legal** check boxes are only reset if the associated check boxes are checked on the ValueCheck Property Search result dialog.
- Importing owners with multiple properties

Rules for importing owners when the order,

- Contains no existing properties and no existing contacts
 - One property – Order contacts are created
 - Multiple properties – Order contact(s) are created for the first property being imported; an Order Note is created listing all other properties and owners
- Contains no existing properties but contains one or more contacts
 - One property – If the **Name** field is empty for one or more existing contacts, owner(s) are imported into those empty contacts before new contacts are created.
 - Multiple properties – If the **Name** field is populated, an **Order Note** is created listing the property and owners

ValueCheck Property Search

- Contains one or more existing properties – An order containing one or more existing properties, an **Order Note** is created
- Importing order note details with multiple properties

When an **Order Note** is created,

- The full property address and it's respective owners are listed.
- If multiple properties are being imported, an empty line separates each property.
- The default settings are:
 - **Category** check boxes are checked for **Title** and **Escrow**
 - **Note Type = Information**
 - **Internal** check box is checked
 - **Display when order is opened** check box is checked - each time the order is opened the **Note Alerts** window is displayed.

The **Do not display messages again** check box must be checked to prevent it from displaying.

- If the user's **Note** permission is set to **Deny**, the contents of the note in the **Edit Note** dialog is disabled.
- If the user's **Note Alert** permission is set to **Deny**, the **Display when order is opened** check box is defaulted as checked and is disabled. The message is displayed to all users each time the order is opened until a manager with permission to this check box clears the alert by checking the **Do not display messages again** on the Alert.

RESOLVED: Property address not populating until navigating to a different screen.

RESOLVED: Property address no longer populates in the Buyer/Borrower or Seller Contacts as Current Address or Forwarding Address when selected.

RESOLVED: When pulling in property information that includes Buyer/Borrower and Seller names that are organizations, the Organization Type reverts to Corporation and does not retain the original information selected in the order.

RESOLVED: The Property type is being updated on import.

RESOLVED: The Print as attachment check box for the legal description is unchecked on import.

RESOLVED: The Check to exclude Parcel and/or Tax ID from legal description changed from Yes to No.

RESOLVED: Fees tied to a property are removed (e.g., HOA Fees to Property 1) .

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REPORTS

<i>Disbursements by Payee</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		828044
<p>Added checkbox, "DSG Disbursers Only." If checked, only checks disbursed by members of group "SPS-ENT-DSG-DisbReport" will show.</p> <p>Affected item(s): SSCORP0028.rpt - Disbursements by Payee</p>			

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<i>Escrow Trial Balance - Compact</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Reports Team		830100
<p>New compact version of SSCORP0003.rpt - Escrow Trial Balance. *Please Note: Updates to this report will be limited</p> <p>Affected item(s): SSCORP5609.rpt - Escrow Trial Balance - Compact</p>			

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<i>Order Tasks by Order Date</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team / Support		825953
<p>1. Updated to add Branch Flash Code with improved performance for wider date ranges 2. Added property Address 2 to Excel export - All Columns</p> <p>Affected item(s): SSCORP5475.rpt - Order Tasks by Order Date</p>			

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<i>Order Tasks by Task Dates</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team/Support		825951
<p>1. Updated to add Branch Flash Code with improved performance for wider date ranges 2. Added property Address 2 to Excel export - All Columns</p> <p>Affected item(s): SSCORP5474.rpt - Order Tasks by Task Dates</p>			

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ARIZONA

DOCUMENTS

Escrow

<i>Affidavit (Property Value) Legal</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT AZ		832417
Added legal sized version.			
Affected item(s): AZD1480.doc - Affidavit (Property Value) Legal			

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<i>Instructions (Recording and Policy)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT AZ		832559
Updated to pull from the policy code on the TIP screen for FCOP profiles.			
Affected item(s): AZD1170.doc - Instructions (Recording and Policy) AZD1455.doc - Instructions (Recording and Policy) - Letter			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Affidavit (Transfer Tax - San Benito)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Chicago Title PIRT/FNTG Title Group		831110
Updated to reflect the most recent version. Please render to view.			
Affected item(s): SCA0002850.doc - Affidavit (Transfer Tax - San Benito)			

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<i>EI Third Party Deposit - Loan Proceeds</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	West Coast Compliance		831432
New document. Please render to view in full.			
Affected item(s): SCA0003191.doc - EI Third Party Deposit - Loan Proceeds			

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EIS License Sweep

New/Mod Change Request	Requested By Settlement	Incident No.	TFS No. 833472
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Updating *License* to *Certificate of Authority* on Escrow Instructions for operations operating as "Insurance" company.

Affected item(s):

- COMD1207.doc - Escrow Acceptance Letter (Holding Escrow)
- COMD1227.doc - EI Wrap - Commercial (EIS)
- SCA0000064.doc - EI CAR Amendment (EIS)
- SCA0000066.doc - CAR Acceptance Letter - Buyer
- SCA0000082.doc - EI Deed in Lieu
- SCA0000101.doc - EI Assignment of Promissory Note & DT (EIS)
- SCA0000103.doc - EI Lender's Escrow Instructions (Private Party) (EIS)
- SCA0000104.doc - EI Loan (EIS)
- SCA0000106.doc - EI Sale (EIS)
- SCA0000116.doc - EI Escrow Instructions (Express)
- SCA0000311.doc - EI Wrap Instructions (EIS)
- SCA0000312.doc - EI Bulk Sale of Business (EIS)
- SCA0000313.doc - EI Bulk Sale of Business with Transfer of Liquor License (EIS)
- SCA0000315.doc - EI Commercial Sale (EIS)
- SCA0000316.doc - EI Dealer Sale of a New Manufactured Home (EIS)
- SCA0000317.doc - EI No Dealer Sale of Manufactured Home (EIS)
- SCA0000318.doc - EI Dealer Sale of a Used Manufactured Home (EIS)
- SCA0000319.doc - EI Real Property and Manufactured Home (EIS)
- SCA0000320.doc - EI Manufactured Home Loan
- SCA0000321.doc - EI Refinance/Loan Manufactured Home
- SCA0000322.doc - EI Bulk Alcoholic Beverage License Transfer (EIS)
- SCA0001337.doc - EI Loan Modification
- SCA0002225.doc - EI Dealer Sale Oasis Manufactured Home (EIS)
- SCA0002232.doc - EI Loan-Borrower's (EIS)
- SCA0002233.doc - EI Sale (Buyer and Seller) (EIS)
- SCA0002234.doc - EI Sale (Buyer's) (EIS)
- SCA0002235.doc - EI Sale (Seller's) (EIS)
- SCA0002537.doc - EI Sale HUD Division (EIS)
- SCA0002549.doc - CAR Acceptance Letter (No GPs)
- SCA0002626.doc - EI Bulk Transfer (EIS)
- SCA0002627.doc - EI Bulk and Liquor License Transfer (EIS)
- SCA0002868.doc - Escrow Acceptance Letter - MHP
- SCA0002869.doc - Escrow Acceptance Letter - AIRCAR
- SCA0002870.doc - Escrow Acceptance Letter - Attorney
- SCA0002871.doc - EI Bill of Sale Personal Property (EIS)
- SCA0002883.doc - General Instructions and GP
- SCA0002884.doc - Escrow Acceptance Letter to Assignment
- SCA0002920.doc - Holding Escrow Instructions
- SCA0002954.doc - Escrow Acceptance Letter - SoCal (EIS)
- SCA0002979.doc - Instructions (Cabin)
- SCA0002982.doc - Out of State Instructions
- SCA0002983.doc - CAR Acceptance Instructions (Mobile Home)
- SCA0002991.doc - EI Divestiture (EIS)
- SCA0003098.doc - Bulk - Liquor Sale/Transfer WRAP (EIS)(NCS)
- SCA0003099.doc - Bulk - Sale/Transfer WRAP (EIS) (NCS)
- SCA0003102.doc - EI Escrow Instructions and GP (EIS)(NCS)
- SCA0003117.doc - EI Sale With Concurrent Refi (EIS)
- SCA0003118.doc - EI Vacant Land (CAR) (EIS)
- SCA0003119.doc - EI Sale (Supp CAR-New Construction) (EIS)

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RELEASE NOTES

SEPTEMBER 2024

Exhibit Page - Joint Tenancy

New/Mod Change Request	Requested By CT San Fran FNF San Fran FNF Marin	Incident No. INC240327970	TFS No. 832850
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Updated the logic to correctly pull in the spouse with their matching partner.

Affected item(s):

SCA0002917.doc - Exhibit Page - Joint Tenancy

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Grant Deeds (9)

New/Mod Change Request	Requested By Bakersfield	Incident No. INC240325946	TFS No. 832816
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Updated to account for multiple parcels. If over 15, will show 'See Exhibit "A" Page', if less than 15 it will string across the page.

Escrow No.: 03232010-CA	<small>SPACE ABOVE THIS LINE FOR RECORDER'S USE</small>
Property Address: 425 Balerion Street, Lannisport, CA 99999	
APN/Parcel ID(s): See Exhibit "A" Page	
GRANT DEED	

Escrow No.: 03232010-CA	<small>SPACE ABOVE THIS LINE FOR RECORDER'S USE</small>
Property Address: 425 Balerion Street, Lannisport, CA 99999	
APN/Parcel ID(s): 1111APN, 1112APN and 121212TM	
GRANT DEED	

Affected item(s):

- SCA0000129.doc - Grant Deed
- SCA0000131.doc - Grant Deed CP
- SCA0000133.doc - Grant Deed Other Party SC
- SCA0002357.doc - Grant Deed Out of-In to Trust
- SCA0002378.doc - Grant Deed In and Out of Trust with PCOR
- SCA0002540.doc - Grant Deed with PCOR
- SCA0002623.doc - Grant Deed In and Out of Trust with PCOR - SAC
- SCA0002624.doc - Grant Deed with PCOR - SAC
- SCA0002733.doc - Grant Deed (Regents)

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REPORTS

<i>Data Download</i>			
New/Mod Change Request	Requested By LT SoCal Admin	Incident No.	TFS No. 830104
Updated to include Order Type of "Other" for LT SoCal profiles.			
Affected item(s): SSCORP5577.rpt - Data Download			

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<i>EPU Task Summary/Productivity by County Manager</i>			
New/Mod Change Request	Requested By LT SoCal Admin	Incident No.	TFS No. 832193
Updated for EPRO selection to use the Requested task DUE date.			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager			

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<i>Orders by Transaction Type</i>			
New/Mod Change Request	Requested By LT SoCal Admin	Incident No.	TFS No. 830534
Updated to include new Custom Field "EscrowRep_FNFSCA#" for LT SoCal.			
Affected item(s): SSCORP5481.rpt - Orders by Transaction Type			

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<i>Settlement Statements (HUD & CDF)</i>			
New/Mod Change Request	Requested By FNT Sac Admin	Incident No.	TFS No. 831099
Updated For FNT Sac - Roseville to accommodate the long address to show in two rows.			
Affected item(s): SSCORPD1823.rpt - Individual Settlement Statement, Legal SSCORPD1824.rpt - Individual Settlement Statement, Letter SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF) SSCORPD5454.spdoc - Settlement Statements			

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COLORADO

DOCUMENTS

Escrow

<i>EI - Amendment (EIS)</i>			
New/Mod Change Request	Requested By Heritage Title	Incident No.	TFS No. 830481
Updated functionality to show amendments from file when chosen.			
Affected item(s): COD1039.doc - EI - Amendment (EIS)			

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MY SCREENS

Property Screen

New/Mod Mod	Requested By Kristin Hocker	Incident No.	TFS No.
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The **Property** screen has been added to the **General** section.
 This change is visible when the **My Screens > CO-Escrow** screen is selected.

The screenshot shows the 'Property' screen interface. On the left is a navigation menu with 'General' selected and 'Property' highlighted. The main area displays 'Properties (1)' with a table containing one row. Below the table are form fields for 'Property type' (Single Family), 'Property use' (Residential), 'Land is zoned as', 'Occupied by' (Owner), 'Primary residence' checkbox, 'Years continuously resided', and 'Property address'.

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Prelim Report to Seller-Seller Agent)</i>			
New/Mod Change Request	Requested By Title Guaranty	Incident No.	TFS No. 832852
Deleted the paragraph of "Escrow needs the following information as soon as possible. Please forward this information in writing to our office." as verbiage is repetitive and the request for client action is already in the optional/selected prompted paragraphs.			
Affected item(s): HID1188.doc - Letter (Prelim Report to Seller-Seller Agent)			

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REPORTS

Batch Privacy Notice Letter

New/Mod Change Request	Requested By TG & FT HI Admin / DSG Admin	Incident No.	TFS No. 831422
Updated as follows: <ol style="list-style-type: none">1. To exclude the letter for file with product type of "Pre Sale"2. For TG HI to show the current address if the file's status "In Process" or leave blank if there is no current address in the file. <u>Affected item(s):</u> SSCORP5406.rpt - Batch Privacy Notice Letter			

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ILLINOIS

DOCUMENTS

Escrow

<i>Statutory Short Form Power of Attorney for Property</i>			
New/Mod Change Request	Requested By St. Louis Title	Incident No. INC240266017	TFS No. 833063
Added legal description to document.			
<u>Affected item(s):</u> ILD0096.doc - Statutory Short Form Power of Attorney for Property			

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INDIANA

DOCUMENTS

Escrow

<i>Inspection Request - Mishawaka</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN		831106
Updated phone contacts.			
Affected item(s): IND1358.doc - Inspection Request - Mishawaka			

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<i>Post Closing Document Delivery</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN		829915
Added "Please select one option" above the different checkbox types.			
Affected item(s): IND1362.doc - Post Closing Document Delivery			

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KANSAS

INTEGRATIONS

[ValueCheck LinkIt](#)

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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LOUISIANA

DOCUMENTS

Title

<i>LATISSO 109 - Limited Construction Advance</i>			
New/Mod New Request	Requested By LATISSO Form Filing	Incident No.	TFS No. 830440
The LATISSO 109 - Limited Construction Advance endorsement is now available for issuance on properties in the state of Louisiana.			

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INTEGRATIONS

ValueCheck LinkIt

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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MISSOURI

DOCUMENTS

Escrow

<i>Deed (Trustee's)</i>			
New/Mod Change Request	Requested By MidWest IT	Incident No.	TFS No. 832835
Updated to pull from the Grantor field.			
Affected item(s): MOD1094.doc - Deed (Trustee's)			

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INTEGRATIONS

ValueCheck LinkIt

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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NEBRASKA

INTEGRATIONS

<i>ValueCheck LinkIt</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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NEW JERSEY

DOCUMENTS

Escrow

<i>Wire Information (NY/NJ NCS)</i>			
New/Mod Change Request	Requested By CTI NY / NCS NJ	Incident No.	TFS No. 829910
Updated to hard code Chicago Title Insurance company for CTI NCS NJ operations.			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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NEVADA

DOCUMENTS

Escrow

<i>Buyer to Pay Commission</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT NV		830200
Updated language, please render to view in full.			
Affected item(s): NVD1252.doc - Buyer to Pay Commission			

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<i>Letter (Closing - Recon Request)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT Las Vegas		833679
New document. Please render to view in full.			
Affected item(s): NVD1469.doc - Letter (Closing - Recon Request)			

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<i>Letter (Partial Payoff Request)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Ticor Title	INC240308277	830293
New document. Please render to view in full.			
Affected item(s): NVD1468.doc - Letter (Partial Payoff Request)			

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<i>Request for Partial Reconveyance</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NV Escrow Admin		832584
Corrected to show the beneficiary's signature.			
Affected item(s): NVD1038.doc - Request for Partial Reconveyance			

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NEW MEXICO

INTEGRATIONS

<i>smartview Auto Document Generation</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
<p>Installation of smartview Auto Document Generation v1.3.2.0.</p> <p>This integration allows for the automatic generation of selected documents in SoftPro Select and subsequent publication of those documents to the Select order Attachments and the corresponding smartview order.</p>			

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NEW YORK

DOCUMENTS

Escrow

<i>Wire Information (NY/NJ NCS)</i>			
New/Mod Change Request	Requested By CTI NY / NCS NJ	Incident No.	TFS No. 829910
Updated to hard code Chicago Title Insurance company for CTI NCS NJ operations.			
Affected item(s): SSCORPD1807.doc - Wire Information SSCORPD5330.doc - Wire Information (International)			

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OHIO

DOCUMENTS

Escrow

<i>Deed Request</i>			
New/Mod Change Request	Requested By CT OH	Incident No.	TFS No. 833677
Updated for FNOX and FCDC profiles to pull the 'Seller Acquired Title By Deed Recorded In' field from the Commitment - Schedule A screen.			
Affected item(s): OHD1235.doc - Deed Request			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK		833251
Added prompt to choose signatures.			
Affected item(s): SSCORPD5927.doc - Affiliated Business Arrangement Disclosure Statement			

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<i>Escrow Agreement (Real Estate Tax)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FirsTitle		829233
Added "The Owner/Seller shall be responsible for any shortages and upon request will pay the additional funds to [Escrow Office] within five (5) business days."			
Affected item(s): OKD1137.doc - Escrow Agreement (Real Estate Tax)			

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INTEGRATIONS

ValueCheck LinkIt

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of ValueCheck LinkIt v1.18.0.0.</p> <p>Provides users the ability to link requirements, exceptions, and legal descriptions through a single step to documents stored in their corresponding smartview orders.</p> <p>NOTE: This integration is permission based and may not be enabled for all users.</p>			

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OREGON

INTEGRATIONS

<i>smartview Accounting Forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
New			
Installation of smartview Accounting Forms v1.5.1.0. This integration allows for the automatic publication of transaction forms and reports when a transaction is posted or adjusted or the Order Status is changed to Closed or Completed .			

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TEXAS

REPORTS

<i>Dallas CPF Open Order Trend</i>			
New/Mod Change Request	Requested By Dallas CPF Admin	Incident No.	TFS No. 829007
Updated Brand drop down to include "Liberty".			
Affected item(s): SSCORP5238.rpt - Dallas CPF Open Order Trend			

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WASHINGTON

DOCUMENTS

Escrow

<i>HOA/Road Request - WA</i>			
New/Mod Change Request	Requested By CT Bellingham	Incident No.	TFS No. 832839
Added APN/Parcel ID and Escrow Brief Legal to the form.			
Affected item(s): WA0000026.doc - HOA/Road Request - WA			

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<i>Questionnaire Letter (Seller) Biz Ops</i>			
New/Mod Change Request	Requested By FT Seattle NCS	Incident No.	TFS No. 832848
New document. Please render to view in full.			
Affected item(s): WA00001099.doc - Questionnaire Letter (Seller) Biz Ops			

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INTEGRATIONS

smartview Accounting Forms

New/Mod New	Requested By	Incident No.	TFS No.
<p>Installation of smartview Accounting Forms v1.5.1.0.</p> <p>This integration allows for the automatic publication of transaction forms and reports when a transaction is posted or adjusted or the Order Status is changed to Closed or Completed.</p>			

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WISCONSIN

DOCUMENTS

[Escrow](#)

Broker Commission Acknowledgement			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT WI		833606
New document. Please render to view in full.			
Affected item(s): WID0328.doc - Broker Commission Acknowledgement			

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DSG

DOCUMENTS

Escrow

<u>DSG Documents</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG	INC240316555 / INC240316521 / INC240316515 / INC240316505 / INC240316490 / INC240316474 / INC240316456	831325
<p>Various revisions. Please render to view in full.</p> <p>Affected item(s): SSCORPD5958.doc - DSG Review Sheet SSCORPD5778.doc - Letter (DSG) SSCORPD5947.doc - Letter (DSG Resign) SSCORPD5951.doc - Letter (DSG Interplead Notice) SSCORPD5952.doc - Letter (DSG Status - Purchase) SSCORPD5953.doc - Letter (DSG Status - Holdback) SSCORPD5956.doc - Letter (DSG EMD Release - 120 Day Notice) CO Only SSCORPD5957.doc - Letter (DSG General Enclosures)</p>			

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LIBERTY TITLE

REPORTS

<i>Scorecards</i>			
New/Mod New Request	Requested By Lib Title Admin	Incident No.	TFS No. 826778
New SLA report for Liberty Title.			
Affected item(s): SSCORP5608.rpt - Scorecards			

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NCS

DOCUMENTS

Escrow

<i>Wire Account Notification with 3rd Party Depositor form (NCS-Commercial)</i>			
New/Mod New Request	Requested By NT NCS Chicago	Incident No. INC240315501	TFS No. 831116
New document combining the 'EI - Third Party Deposit' and 'Wire Account Notification (NCS - Commercial)' into one form. Please render to view in full.			
Affected item(s): SSCORPD5962.doc - Wire Account Notification with Third Party Depositor (NCS-Commercial)			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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