

SOFTPRO SELECT

March 2024

RELEASE NOTES



Testing Release Date: March 1, 2024
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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Demand - Private</i>			
New/Mod Change Request	Requested By Ticor Reno	Incident No.	TFS No. 807556
This form has been revised to read "will be removed as a lien on the property".			
Affected item(s): SSCORPD0360.doc - Demand - Private			

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Title

Schedule A Custom Field to remove item 6 list for multiple Loan Policies

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Spug #128	SPUG #128	803828

When the Custom Field for “Check to remove item 6 list of endorsements from Sched A...” is checked, it will now automatically apply if additional Loan Policies are added after the file is opened.

Affected item(s):

- 101046D0105.doc - ALTA Loan Policy 2006 (NC)
- 101046D0110.doc - ALTA Loan Policy 2021 (NC)
- AKD1003.doc - ALTA Loan Policy 2006 (AK)
- AKD1008.doc - ALTA Loan Policy 2021 (AK)
- ALD1004.doc - ALTA Loan Policy 2006 (AL)
- ALD1027.doc - ALTA Loan Policy 2021 (AL)
- ARD1004.doc - ALTA Loan Policy 2006 (AR)
- ARD1021.doc - ALTA Loan Policy 2021 (AR)
- AZD1245.doc - ALTA Loan Policy 2006 (AZ)
- AZD1256.doc - ALTA Loan Policy 2021 (AZ)
- COD1080.doc - ALTA Loan Policy 2006 (CO)
- COD1260.doc - ALTA Loan Policy 2021 (CO)
- COMD1105.doc - ALTA Loan Policy 2006 (DC VA MD)
- COMD1107.doc - ALTA Loan Policy 2006 (GL)
- COMD1111.doc - ALTA Loan Policy 2006 (IL)
- COMD1113.doc - ALTA Loan Policy 2006 (GA)
- COMD1145.doc - ALTA Loan Policy 2006 (MA)
- COMD1170.doc - ALTA Loan Policy 2021 (DC VA MD)
- COMD1172.doc - ALTA Loan Policy 2021 (GL)
- COMD1176.doc - ALTA Loan Policy 2021 (IL)
- COMD1178.doc - ALTA Loan Policy 2021 (GA)
- COMD1180.doc - ALTA Loan Policy 2021 (MA)
- CTD1003.doc - ALTA Loan Policy 2006 (CT)
- CTD1028.doc - ALTA Loan Policy 2021 (CT)
- FLD1329.doc - ALTA Loan Policy 2006 (FL)
- FLD1376.doc - ALTA Loan Policy 2021 (FL)
- HID1245.doc - ALTA Loan Policy 2006 (HI)
- HID1393.doc - ALTA Loan Policy 2021 (HI)
- IAD1008.doc - ALTA Loan Policy 2006 (IA)
- IAD1015.doc - ALTA Loan Policy 2021 (IA)
- IDD1145.doc - ALTA Loan Policy 2006 (ID)
- IDD1152.doc - ALTA Loan Policy 2021 (ID)
- IND1313.doc - ALTA Loan Policy 2006 (IN)
- IND1340.doc - ALTA Loan Policy 2021 (IN)
- KYD1003.doc - ALTA Loan Policy 2006 (KY)
- KYD1008.doc - ALTA Loan Policy 2021 (KY)
- LAD1145.doc - ALTA Loan Policy 2006 (LA)
- LAD1163.doc - ALTA Loan Policy 2021 (LA)
- MED1002.doc - ALTA Loan Policy 2006 (ME)
- MED1042.doc - ALTA Loan Policy 2021 (ME)
- MID1295.doc - ALTA Loan Policy 2006 (MI)
- MID1311.doc - ALTA Loan Policy 2021 (MI)
- MND1119.doc - ALTA Loan Policy 2006 (MN)
- MND1124.doc - ALTA Loan Policy 2021 (MN)
- MOD1185.doc - ALTA Loan Policy 2006 (KS MO NE)
- MOD1197.doc - ALTA Loan Policy 2021 (KS MO NE)
- MSD1003.doc - ALTA Loan Policy 2006 (MS)
- MSD1027.doc - ALTA Loan Policy 2021 (MS)
- MTD0198.doc - ALTA Loan Policy 2006 (MT)
- MTD0211.doc - ALTA Loan Policy 2021 (MT)
- NDD1002.doc - ALTA Loan Policy 2006 (ND)
- NDD1007.doc - ALTA Loan Policy 2021 (ND)
- NHD1005.doc - ALTA Loan Policy 2006 (NH)
- NHD1014.doc - ALTA Loan Policy 2021 (NH)

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Schedule A Custom Field to remove item 6 list for multiple Loan Policies (cont.)**Affected item(s):**

NJD1111.doc - ALTA Loan Policy 2006 (NJ)
NJD1114.doc - ALTA Loan Policy 2006 (NJ) (Schedules Only)
NJD1127.doc - ALTA Loan Policy 2021 (NJ)
NJD1129.doc - ALTA Loan Policy 2021 (NJ) (Schedules Only)
NMD1172.doc - Loan Policy 2006 (NM 2)
NVD1027.doc - ALTA Loan Policy 2006 (NV)
NVD1291.doc - ALTA Loan Policy 2021 (NV)
OHD1419.doc - ALTA Loan Policy 2006 (OH)
OHD1453.doc - ALTA Loan Policy 2021 (OH)
OKD1195.doc - ALTA Loan Policy 2006 (OK)
OKD1200.doc - ALTA Loan Policy 2021 (OK)
ORD1499.doc - ALTA Loan Policy 2006 (OR)
ORD1521.doc - ALTA Loan Policy 2021 (OR)
RID1002.doc - ALTA Loan Policy 2006 (RI)
RID1018.doc - ALTA Loan Policy 2021 (RI)
SCA0002867.doc - ALTA Loan Policy 2006 (CA)
SCA0002916.doc - ALTA Loan Policy 2021 (CA)
SCD1063.doc - ALTA Loan Policy 2006 (SC)
SCD1069.doc - ALTA Loan Policy 2021 (SC)
SDD1003.doc - ALTA Loan Policy 2006 (SD)
SDD1008.doc - ALTA Loan Policy 2021 (SD)
TND1004.doc - ALTA Loan Policy 2006 (TN)
TND1010.doc - ALTA Loan Policy 2021 (TN)
UTD1004.doc - ALTA Loan Policy 2006 (UT)
UTD1010.doc - ALTA Loan Policy 2021 (UT)
VTD0002.doc - ALTA Loan Policy 2006 (VT)
VTD0006.doc - ALTA Loan Policy 2021 (VT)
WA00001062.doc - ALTA Loan Policy 2006 (WA)
WA00001080.doc - ALTA Loan Policy 2021 (WA)
WID0281.doc - ALTA Loan Policy 2006 (WI)
WID0302.doc - ALTA Loan Policy 2021 (WI)
WVD1006.doc - ALTA Loan Policy 2006 (WV)
WVD1011.doc - ALTA Loan Policy 2021 (WV)
WYD1004.doc - ALTA Loan Policy 2006 (WY)
WYD1009.doc - ALTA Loan Policy 2021 (WY)

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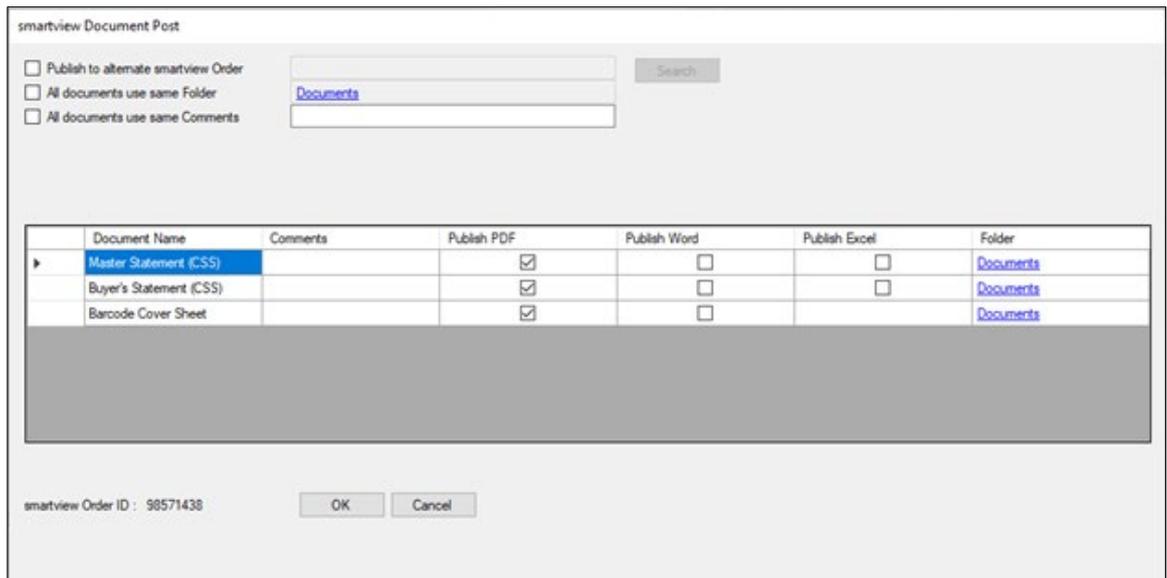
INTEGRATIONS

smartview DocSave

New/Mod Mod	Requested By	Incident No.	TFS No.
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This release includes the following:

- Addition of a single dialog window to support the defaulting of a smartview folder when publishing multiple documents to smartview and retain the existing publishing options versus the current functionality per document being published.



View the video available to review this change located on the [UserDocumentation website > Release Notes page](#).

RESOLVED: Publishing a document with images as a Word document, the images were not rendered once the document is downloaded to a folder with an FNF Security Policy in place (OneDrive).

Images are now changed from a linked format to an inline format resulting in the images displaying as expected when downloaded from smartview.

RESOLVED: Publishing multiple documents with the same name and to the same folder in smartview resulted in only one document being sent to the correct folder.

All documents are now sent to the same folder, if selected to do so. Upon publishing, there will only be one document in the smartview folder but with a version stamp for the number initially published. All versions may be viewed in the version history log within smartview.

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REPORTS

<i>Escrow Trial Balance</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		803723
Added Branch Flash Code column to the Excel export.			
Affected item(s): SSCORP0003.rpt - Escrow Trial Balance			

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<i>Escrow Trial Balance (with IBA Balances)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		803725
Added Branch Flash Code column to the Excel export.			
Affected item(s): SSCORP5025.rpt - Escrow Trial Balance (with IBA Balances)			

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<i>Opened/Closed Orders by {Selection}</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	MW IT		803224
Added the caret sign "^" to show next to Trans Type description to indicate the Construction check box is checked in Order Entry.			
Affected item(s): SSCORP5154.rpt - Opened/Closed Orders by {Selection}			

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<i>Order Log</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	MW IT		804026
Updated the Excel checkbox to a drop-down to add an Excel-Extended version.			
Affected item(s): SSCORP5091.rpt - Order Log			

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<i>Order Tasks by Order Date</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	SLT Admin		803764
Updated to suppress the time from showing with the date in the "Due" column with the Excel-SLT version.			
Affected item(s): SSCORP5475.rpt - Order Tasks by Order Date			

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Order Tasks by Task Dates

New/Mod	Requested By	Incident No.	TFS No.
Change Request	SLT Admin		803762

Updated to suppress the time from showing with the date in the "Due" column with the Excel-SLT version.

Affected item(s):

SSCORP5474.rpt - Order Tasks by Task Dates

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Orders by {Selection}

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Alamo Title Admin		803452

Updated to show the "Main Contact" first.

Affected item(s):

SSCORP5082.rpt - Orders by {Selection}

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Outstanding Checks

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		803970

Updated to show the new Transaction Note added in the register, per transaction.

Affected item(s):

SSCORP0008.rpt - Outstanding Checks

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Outstanding Checks

New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		803731

Added Branch Flash Code column to the Excel export.

Affected item(s):

SSCORP0008.rpt - Outstanding Checks

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Receipts and Disbursements (Pending and Held)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		804004

Updated to show the new Transaction Note added in the register, per transaction.

Affected item(s):

SSCORP5291.rpt - Receipts and Disbursements (Pending and Held)

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Receipts and Disbursements by Branch (Outstanding)

New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 804000
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Updated to show the new Transaction Note added in the register, per transaction.

Affected item(s):

SSCORP5018.rpt - Receipts and Disbursements by Branch (Outstanding)

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SPAdmin-Custom Source of Business Export & Missing Fields

New/Mod Change Request	Requested By FNFi Reporting Admin	Incident No.	TFS No. 804175
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Updated County Managers and Operation Name for FFAH, FLAV, and FFNC.

Affected item(s):

SSCORP5255.rpt - SPAdmin-Custom Source of Business Export
SSCORP5268.rpt - SPAdmin-Custom Source of Business Export-Missing Fields

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Stale Dated Check Letter

New/Mod Change Request	Requested By DSG Admin	Incident No.	TFS No. 803510
----------------------------------	----------------------------------	---------------------	--------------------------

Added Branch Flash Code picklist.

Affected item(s):

SSCORP5237.rpt - Stale Dated Check Letter

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Statistical Report

New/Mod Change Request	Requested By Allegiance Title Admin	Incident No.	TFS No. 804172
----------------------------------	---	---------------------	--------------------------

Added Policy Issued date column to the Excel export.

Affected item(s):

SSCORP5272.rpt - Statistical Report

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Transaction Activity

New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 803991
----------------------------------	-------------------------------------	---------------------	--------------------------

Updated to show the new Transaction Note added in the register, per transaction.

Affected item(s):

SSCORP0018.rpt - Transaction Activity

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ARIZONA

DOCUMENTS

Escrow

<i>Funds Transfer Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Colorado	INC240005340	807579
New document. Please render to view in full.			
Affected item(s): AZD1466.doc - Funds Transfer Request			

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<i>Letter (Transaction Confirmation) aka Letter (Notice Transaction Confirmation-Absentee Owner)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Maricopa, AZ - Fountain Hills	INC240045702	804492
Updated for the Fountain Hills, AZ operation only - added prompt back to select contact.			
Affected item(s): SSCORPD5832.doc - Letter (Transaction Confirmation)			

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<i>Trust (Disclosure of Beneficiaries)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Lawyers and Grand Canyon Title		804391
Corrected document to pull the correct information based on the selection at document rendering.			
Affected item(s): AZD1296.doc - Trust (Disclosure of Beneficiaries)			

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REPORTS

<i>FNT Admin Dump Report</i>			
New/Mod Change Request	Requested By FNT Comm	Incident No.	TFS No. 801813
Added "Include Additional Information" check-box parameter. When checked, the report will show data from the Custom Field (Order.AdditionalDescription_FNF#).			
Affected item(s): SSCORP5576.rpt - FNT Admin Dump Report			

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<i>Report Descriptions</i>			
New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 804269
Updated Descriptions for reports in the AZ-NV DB for the AZ and NV Reports Trees.			
Affected item(s): SSCORP5117.rpt - Report Descriptions			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Closing Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal		805856
Added ability to render for Hazard Insurance and Pest contacts.			
Affected item(s): SCA0000069.doc - Closing Letter			

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<i>EI CALFIRPTA (FTB) Withholding Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF Escrow Admin		804685
Form formerly entitled EI CALFIRPTA Withholding Instructions has been updated to include "(FTB)" in the title - EI CALFIRPTA (FTB) Withholding Instructions.			
Affected item(s): SCA0002781.doc - EI CALFIRPTA (FTB) Withholding Instructions - DS SCA0001027.doc - EI CALFIRPTA (FTB) Withholding Instructions			

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<i>Note Installment (Interest Included)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT CA		804794
Added maturity date for all CA users.			
Affected item(s): SCA0000238.doc - Note Installment (Interest Included)			

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<i>Owner Info Request (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT LA		805251
Added "Buyer to Assume" to the Solar Lease section.			
Affected item(s): SCA0000245.doc - Owner Info Request SCA0002655.doc - Owner Info Request (Letter)			

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MY SCREENS

Loan Terms & Payments Screen

New/Mod Mod	Requested By NoCal	Incident No. INC240063194	TFS No.
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The **Loan Terms & Payment** screen has been updated to add back the **Or More** custom field.

This change is visible when one of the following **My Screens** is selected:

- > **Northern CA – FT SAC Commercial 010**
- > **Northern CA – Escrow Screens**

The screenshot shows the 'Loan Terms & Payments' screen with the following sections:

- Loan:** 1
- Loan Terms:**
 - Annual interest rate: [] % Rate set date: (None)
 - Payment frequency: Monthly Plural: Months Singular: Month
 - Total term years: 30 Total term months: 360 Total payments: 360
 - Loan balance Maximum loan balance: []
 - Prepayment penalty Maximum prepayment penalty: []
 - Balloon after: year(s) [] New/Extended maturity date: (None)
- Payments:**
 - First payment date: (None) Final payment date: (None)
 - Principal and interest: []
 - First payment amount: [] Final payment amount: []
 - Late charge type: Percent of Principal & Interest after: [] days at [] % Late fee: []
 - Interest rate after default: [] %
- Interim Interest:**
 - Interim interest to be paid: CDF Line Line: F.03 CDF: 1
 - Per diem decimal digits: 2 Do not round per diem
 - Per diem based on: 365 days per year Use 30-day months
 - Per diem from date of: Disbursement
 - (None) to (None) = [] days at [] per day = []
- Or More:** (circled in red)

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Property Screen

New/Mod Mod	Requested By Sammy Simpson	Incident No. RITM240039821	TFS No.
-----------------------	--------------------------------------	--------------------------------------	----------------

The **Property** screen has been updated to include the following fields:

- > **In the**
- > **Of**
- > **City GLC**

This change is visible when one of the following **My Screens** is selected:

- > **SoCal Escrow Screens SPS TT**
- > **SoCal Order Entry SPS TT**
- > **SoCal Title Screens Impact to SPS TT**

The screenshot shows the 'Property' screen interface. At the top, there are navigation arrows and the title 'Property'. Below this is a 'Properties (1)' section with a table containing one row. The table has columns for 'Property Address', 'Site Number/Name', 'City/State/Zip', and 'Lot(s)'. Below the table are several input fields: 'Property address:' with two lines of text input; 'City:' with a text input field; 'State:' with a dropdown menu; 'Zip Code:' with a text input field and a 'Foreign' checkbox; and three 'In the:' dropdown menus. The second 'In the:' dropdown menu is highlighted with a red circle and contains the text 'City'.

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REPORTS

Binder Report

New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 804598
Updated to show all Owner and Loan policies where "Binder" appears in the policy or endorsement.			
Affected item(s): SSCORP5582.rpt - Binder Report			

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Data Download

New/Mod Change Request	Requested By FNT San Diego Admin	Incident No.	TFS No. 806772
Changed Open/Order_Date from text format to date format.			
Affected item(s): SSCORP5577.rpt - Data Download			

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Transaction Form

New/Mod Change Request	Requested By SoCal TT, FNT, & LT	Incident No.	TFS No. 802604
Updated to show label for Register transaction types "Receipts" as "Receipt for Funds" regardless of the medium or line they are sent to, for ALL TT, FNT and LT SoCal Ops.			
Affected item(s): SSCORP5002.rpt - Transaction Form			

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COLORADO

REPORTS

<i>EPU Task Summary/Productivity by County Manager</i>			
New/Mod Change Request	Requested By Co HTC Admin	Incident No.	TFS No. 804210
Updated to include new "EPU - Absentee research" and EPU - Interest Disclosure Tasks.			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager			

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<i>EPU Task Summary/Productivity by Employee</i>			
New/Mod Change Request	Requested By Co HTC Admin	Incident No.	TFS No. 804218
Updated to include new "EPU - Absentee research" and EPU - Interest Disclosure Tasks.			
Affected item(s): SSCORP5150.rpt - EPU Task Summary/Productivity by Employee			

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<i>EPU Trends</i>			
New/Mod Change Request	Requested By Co HTC Admin	Incident No.	TFS No. 804232
Updated to include new "EPU - Absentee research" and EPU - Interest Disclosure Tasks.			
Affected item(s): SSCORP5152.rpt - EPU Trends			

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<i>Transaction Form</i>			
New/Mod Change Request	Requested By HTC CO Admin	Incident No.	TFS No. 802604
Updated to show label for Register transaction types "Receipts" as "Receipt for Funds" regardless of the medium or line they are sent to, for all operations in CO.			
Affected item(s): SSCORP5002.rpt - Transaction Form			

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CONNECTICUT

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (CT)</i>			
New/Mod New Request	Requested By Internal Maintenance	Incident No.	TFS No. 805897
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): CTD1032.doc - ALTA Homeowner's Policy of Title Insurance 2021 (CT)			

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FLORIDA

DOCUMENTS

Escrow

<i>Affidavits</i>			
New/Mod Change Request	Requested By FT FL	Incident No.	TFS No. 804931
Updated acknowledgment screen to include fields for buyer/borrower and seller jurat fields.			
Affected item(s): Affidavits			

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<i>New Documents (7)</i>			
New/Mod New Request	Requested By User Group #254	Incident No. User Group #254	TFS No. 804404
New documents. Please render to view in full.			
Affected item(s): FLD1397.doc - Affidavit (Seller LLC) - Blank FLD1398.doc - Affidavit (Borrower LLC) - Blank FLD1399.doc - Affidavit (TB Homes LLC) - Blank FLD1400.doc - Affidavit (LLC) - Blank FLD1401.doc - Affidavit (LLC - Dissolved) - Blank FLD1402.doc - Affidavit (LLC) Legal - Blank FLD1403.doc - Certificate of Trust - Blank			

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HAWAII

DOCUMENTS

Escrow

<i>Addressee Update</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Title Guaranty		804810
Revised to look to order status for addressee information and updated HI letters to account for when the forwarding address is empty.			
Affected item(s): HID1203.doc - Letter (Final Seller) HID1178.doc - Letter (Final Buyer)			

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<i>Form Contractor Indemnity Agreement Full Release</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Title Guaranty		805261
Removed the repeated text under item #1 in the AGREEMENT section.			
Affected item(s): HID1356.doc - Form Contractor Indemnity Agreement Full Release			

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MY SCREENS

Various Screens

New/Mod Mod	Requested By	Incident No. RITM240039492	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The following **Order Contact** screens have been updated to include the following fields:

Updated Contact Screen	New Field
> HOA	> inHere HOA Docs Received
> HMC	> inHere HOA Docs Received
> Lender	> inHere Loan Docs Received
> Listing Agent/Broker	> inHere LB Commission Demand Received
> Selling Agent/Broker	> inHere SB Commission Demand Received

NOTE: These changes are not applicable to TG.

These changes are visible when one of the following **My Screens** is selected:

- > **HI All Screens**
- > **HI Escrow Screens**

The screenshot displays a series of overlapping windows for different contact types. Each window contains a form with various fields. Red circles highlight the following fields in each respective window:

- HOA Window:** inHere HOA Docs Received
- HMC Window:** inHere HMC Docs Received
- Lender Window:** inHere Loan Docs Received
- Listing Agent/Broker Window:** inHere LB Commission
- Selling Agent/Broker Window:** inHere SB Commission Demand Received

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RELEASE NOTES

MARCH 2024

IDAHO

DOCUMENTS

Escrow

<i>Note (All Inclusive)</i>			
New/Mod Change Request	Requested By System Admin	Incident No.	TFS No. 802938
Added new language regarding the unpaid principal. Please render to view in full.			
Affected item(s): IDD1083.doc - Note (All Inclusive)			

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MY SCREENS

Various Screens

New/Mod Mod	Requested By	Incident No. RITM240039492	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The following Order Contact screens have been updated to include the following fields:

Updated Contact Screen	Field Name
> HOA	> inHere HOA Docs Received
> HMC	> inHere HOA Docs Received
> Lender	> inHere Loan Docs Received
> Listing Agent/Broker	> inHere LB Commission Demand Received
> Selling Agent/Broker	> inHere SB Commission Demand Received

These changes are visible when one of the following **My Screens** is selected:

- > **IDMT All Screens**
- > **IDMT Escrow Screens**

The screenshot displays a series of overlapping contact information forms. The forms are for HOA, HMC, Lender, Listing Agent/Broker, and Selling Agent/Broker. Each form contains fields for Name, Short name, Payee name, Address, City/State/Zip, Phone, Email address, and Fee transfer ledger. The 'inHere' fields mentioned in the text are circled in red in the original image.

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ILLINOIS

DOCUMENTS

Escrow

<i>Escrow Cover Sheet (Commercial)</i>			
New/Mod New Request	Requested By CT Metro	Incident No. INC240062496	TFS No. 807143
New document. Please render to view in full.			
Affected item(s): ILD0615.doc - Escrow Cover Sheet (Commercial)			

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REPORTS

<i>HTML Closing Disclosures Forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Rates Team		802992
Updated Endorsement logic for IL.			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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INDIANA

DOCUMENTS

Escrow

<i>Affidavit (RE Agricultural Property)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FNT IN		804836
New document. Please render to view.			
Affected item(s): MID1367.doc - Affidavit (RE Agricultural Property)			

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<i>Assignor Tax Information for 1099-MISC</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN	INC240066429	807583
Added to pull information to the form from the "Other - Assignor" contact for FXHR profiles in Indiana.			
Affected item(s): SSCORPD0264.doc - Assignor Tax Information for 1099-MISC			

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<i>EI - Disbursement (IN)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN		804481
Updated to reflect lines for Swift Code and Iban No. for IN operations.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)			

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<i>Payoff HOA-HELOC Authorization (Last 5 Digits)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN	INC240048036	804490
Added space for MAILING ADDRESS AFTER CLOSE after the signature section.			
Affected item(s): IND1359.doc - Payoff HOA-HELOC Authorization (Last 5 Digits)			

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MARYLAND

DOCUMENTS

Title

<i>Report of Title</i>			
New/Mod Change Request	Requested By CT and FT DC NCS	Incident No.	TFS No. 805266
Updated document to be more user friendly. Please render to view.			
Affected item(s): MDD1045.doc - Report of Title			

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MAINE

DOCUMENTS

Title

*2021 ALTA Loan and Owner's Policies - Maine language on Schedule B
Title Products - Countersignature*

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title		806084

Logic has been updated so language provided by state counsel will appear at the end of Schedule B of the 2021 ALTA Loan and Owner's policies if the Title Office State is in the state of Maine (not limited to Ownership Profile).

In addition, logic has been updated to be consistent for all Title products, so the countersignature appears on Schedule A rather than the jacket/cover page when the property is in the state of Main.

Affected item(s):

- MED1002.doc - ALTA Loan Policy 2006 (ME)
- MED1003.doc - ALTA Owner's Policy 2006 (ME)
- MED1039.doc - ALTA Homeowner's Policy of Title Insurance 2013 (ME)
- MED1042.doc - ALTA Loan Policy 2021 (ME)
- MED1043.doc - ALTA Owner's Policy 2021 (ME)

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MICHIGAN

DOCUMENTS

Escrow

ABAs			
New/Mod Change Request	Requested By CT MI	Incident No.	TFS No. 807585
Updated and new ABAs.			

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MISSOURI

MY SCREENS

Express Order Entry Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Express Order Entry** screen has been updated to include the **Commercial Search** check box.

This change is visible when one of the following **My Screens** is selected:

- > **MO-STL Resi Escrow Screens**
- > **MO-STL Title Screens**

The screenshot shows the 'Express Order Entry' form. At the top, there are navigation arrows and the title 'Express Order Entry'. Below the title, there are several sections of controls:

- A 'Rush order' checkbox.
- A 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other.
- A section with checkboxes for Commercial, Construction, Cash sale, and Out of county.
- Three dropdown menus for Order type, Product type, and Policy type.
- A 'Commercial Search' checkbox, which is highlighted with a red circle.
- Text input fields for 'Additional Description' and 'Office Speed Codes'.
- Dropdown menus for 'Escrow office' and 'Escrow officer/Closer'.

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Security Instruments Screen

New/Mod New	Requested By	Incident No. RITM240030144	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The **Security Instruments** screen has been added to the **Document Preparation** screen section and the **Policy** screen section (depending upon the My Screen selection).

This change is visible when one of the following **My Screens** is selected:

- › **MO-STL Resi Escrow Screens**
 - Added to **Document Preparation** screens
- › **MO-STL Title Screens**
 - Added to **Policy** screens

The image displays two screenshots of the 'Security Instruments' screen. The top screenshot shows the 'Document Preparation' menu item selected in the left sidebar, and the 'Security Instruments' screen content. The bottom screenshot shows the 'Policy' menu item selected in the left sidebar, and the 'Security Instruments' screen content which includes additional fields for 'Borrower names on the note', 'Borrower names on the security instrument', and 'Signatures'.

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MONTANA

DOCUMENTS

Escrow

<i>Realty Transfer Certificate</i>			
New/Mod Change Request	Requested By System Admin	Incident No.	TFS No. 804478
Updated to reflect most recent version.			
Affected item(s): MTD0151.doc - Realty Transfer Certificate			

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MY SCREENS

Various Screens

New/Mod Mod	Requested By	Incident No. RITM240039492	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The following Order Contact screens have been updated to include the following fields:

Updated Contact Screen	Field Name
> HOA	> inHere HOA Docs Received
> HMC	> inHere HOA Docs Received
> Lender	> inHere Loan Docs Received
> Listing Agent/Broker	> inHere LB Commission Demand Received
> Selling Agent/Broker	> inHere SB Commission Demand Received

These changes are visible when one of the following **My Screens** is selected:

- > **IDMT All Screens**
- > **IDMT Escrow Screens**
- > **MT All Screens**
- > **MT Escrow Screens**

The screenshot displays five overlapping software screens for different contact types. Each screen has a 'Lookup code' field and a 'Name' field. The 'inHere' fields are highlighted with red circles:

- HOA screen:** 'inHere HOA Docs Received' checkbox.
- HMC screen:** 'inHere HMC Docs Received' checkbox.
- Lender screen:** 'inHere Loan Docs Received' checkbox.
- Listing Agent/Broker screen:** 'inHere LB Commission Demand Received' checkbox.
- Selling Agent/Broker screen:** 'inHere SB Commission Demand Received' checkbox.

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NORTH CAROLINA

DOCUMENTS

Title

<i>ALTA 47.1 - Operative Law - 2006 Loan Policy</i> <i>ALTA 48 - Tribal Waivers and Consents</i>			
New/Mod New Request	Requested By Form Filing	Incident No.	TFS No. 804262
The ALTA 47.1 (Operative Law - 2006 Loan Policy) and ALTA 48 (Tribal Waivers and Consents) endorsement forms are now available, per NCLTA Form Filing.			

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<i>ALTA Short Form Residential Limited Coverage Junior Loan Policy (04-02-13) - to be REMOVED</i> <i>ALTA Limited Pre-Foreclosure Policy (12-03-12) - to be REMOVED</i>			
New/Mod Change Request	Requested By Form Filing	Incident No.	TFS No. 804264
Per direction of state counsel, any Limited title products should be removed as they are not to be used in the state of North Carolina.			

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NEW JERSEY

DOCUMENTS

Escrow

<i>Confirmation of Order</i>			
New/Mod Change Request	Requested By Derek Brown	Incident No.	TFS No. 804858
For FNJO\Commercial or NCS profiles only, this form was updated to pull in Estimated Reporting Date instead of the Closing Date.			
Affected item(s): NJD1044.doc - Confirmation of Order			

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NEW MEXICO

DOCUMENTS

Escrow

<i>El - Supplemental Holdback (Funds Held for Taxes)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT NM	INC240052590	804872
Revised document to include prompts and no longer looks to the escrow agreement screen.			
Affected item(s): NMD1115.doc - El - Supplemental Holdback (Funds Held for Taxes)			

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<i>El - Supplemental Holdback (Funds Held)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT NM		804885
New document. Please render to view in full.			
Affected item(s): NMD1234.doc - El - Supplemental Holdback (Funds Held)			

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NEVADA

DOCUMENTS

Escrow

<i>Owner Info Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	EPUI		804124
Added "and/or Fidelity National Title Group (FNTG/NVEPUI)" to the Owner's Authorization page.			
Affected item(s): NVD1269.doc - Owner Info Request			

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<i>Payoff Authorization (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NV EPUI		804758
Updated to add "and/or Fidelity National Title Group (FNTG/NVEPUI)".			
Affected item(s): SSCORPD5654.doc - Payoff Authorization (esign)			

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<i>Vesting Instructions with Explanation</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Las Vegas (all brands)		807141
Added new checkbox for TRUST.			
Affected item(s): NVD1089.doc - Vesting Instructions with Explanation			

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REPORTS

<i>Report Descriptions</i>			
New/Mod Change Request	Requested By Reports Team	Incident No.	TFS No. 804269
Updated Descriptions for reports in the AZ-NV DB for the AZ and NV Reports Trees			
Affected item(s): SSCORP5117.rpt - Report Descriptions			

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OHIO

DOCUMENTS

Escrow

<i>ACT ABA CT AmeriTitle</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT OH		804494
New document. Please render to view in full.			
Affected item(s): OHD1469.doc - ACT ABA CT AmeriTitle			

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<i>New Documents for Cuyahoga County (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Sheffield/Sandusky		804806
New documents. Please render to view in full.			
Affected item(s): OHD1475.doc - Property Exemption Form (Cuyahoga) OHD1476.doc - Residential Rental Property Disclosure Form (Cuyahoga)			

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<i>New Letters (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT OH		804766
New documents. Please render to view in full.			
Affected item(s): OHD1470.doc - Columbus-AT Letter (Introduction - Seller) OHD1470.doc - Columbus-AT Letter (Introduction - Buyer) OHD1472.doc - South Letter (Introduction - Buyer) OHD1472.doc - South Letter (Introduction - Seller)			

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<i>Payoff Request Attorney General</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FT OH		804443
Updated document to be able to render for buyer/borrower contacts.			
Affected item(s): OHD1253.doc - Payoff Request Attorney General			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Disclosure Related to Escrowed Funds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AllFirst OK		805456
New document. Please render to view in full.			
Affected item(s): SSCORPD5928.doc - Disclosure Related to Escrowed Funds			

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<i>Funding and Shipping Directions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC240049571	804488
Updated the special instructions section. Please render to view.			
Affected item(s): OKD1079.doc - Funding and Shipping Directions			

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REPORTS

<i>Smith Brothers Monthly Bonus Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AllFirst OK Admin		806184
<p>Changed 'Include canceled orders' parameter to 'Include canceled orders and task status 'N/A'.</p> <p>Added logic in 'Invoice Sent' and 'Final Search Completed' tasks as follows:</p> <p>When 'Include canceled orders and task status 'N/A' is checked, the orders where the task status is 'N/A' are included for both the 'Abstracts Invoiced' and the 'Final Search Completed' tasks.</p> <p>When the 'Include canceled orders and task status 'N/A' is not checked, the orders where the task status is 'N/A' should not be included for both the 'Abstracts Invoiced' and the 'Final Search Completed' tasks.</p> <p>Affected item(s): SSCORP5587.rpt - Smith Brothers Monthly Bonus Report</p>			

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<i>Smith Brothers Monthly Bonus Report</i>			
New/Mod	Requested By	Incident No.	TFS No.
Fix	AllFirst OK Admin		804402
<p>Corrected 'Include Canceled logic for Invoice Sent and Final Search Completed sections.</p> <p>Affected item(s): SSCORP5587.rpt - Smith Brothers Monthly Bonus Report</p>			

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OREGON

DOCUMENTS

Escrow

<i>Instructions (Recording)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		802936
Provisioned for emails for policies to be delivered to.			
Affected item(s): ORD1470.doc - Instructions (Recording) ORD1037.doc - Instructions (Recording) Legal			

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<i>Letter (DOR - Oregon Withholding)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		804435
Updated to have the ability to identify the OR-18-WC and/or the OR-18-WC-V and/or a check as enclosures.			
Affected item(s): ORD1478.doc - Letter (DOR - Oregon Withholding)			

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<i>Subordination Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		802934
Updated signature block. Please render to view all changes.			
Affected item(s): ORD1273.doc - Subordination Agreement			

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MY SCREENS

Various Screens

New/Mod Mod	Requested By	Incident No. RITM240039492	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The following Order Contact screens have been updated to include the following fields:

Updated Contact Screen	Field Name
> HOA	> inHere HOA Docs Received
> HMC	> inHere HOA Docs Received
> Lender	> inHere Loan Docs Received
> Listing Agent/Broker	> inHere LB Commission Demand Received
> Selling Agent/Broker	> inHere SB Commission Demand Received

These changes are visible when one of the following **My Screens** is selected:

- > **OR All Screens**
- > **OR Escrow Screens**

The screenshot displays a series of overlapping software screens for different contact types. Red circles highlight the following fields in each screen:

- HOA Screen:** inHere HOA Docs Received
- HMC Screen:** inHere HMC Docs Received
- Lender Screen:** inHere Loan Docs Received
- Listing Agent/Broker Screen:** inHere LB Commission Demand Received
- Selling Agent/Broker Screen:** inHere SB Commission Demand Received

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INTEGRATIONS

<i>DocPrep</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes the following bug fixes:</p> <p>RESOLVED: Error received when attempting to email an export file.</p> <p>RESOLVED: Error incurred when exporting via email when the order has an Attorney Contact present with an email address.</p> <p style="padding-left: 40px;"><i>Error: Unfortunately, an unexpected error occurred while attempting to export this order. The file cannot be exported at this time.</i></p> <p>RESOLVED: Error written to the event viewer due to a custom field requirement; custom field requirement removed.</p> <p style="padding-left: 40px;"><i>Error: NC Bar Field not installed: Member 'PreliminaryTitleOpinion.InterestOrEstate_NC#' not found.</i></p>			

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UTAH

DOCUMENTS

Escrow

<i>Funds Transfer Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Colorado	INC240005340	807581
Added additional reason for this document, which will read on the form as: Funds received in escrow (via wire or check) to fund multiple files <u>**Note: you must provide wire or check copy with specific details that state funds are to credit multiple files. THE OAC WILL NOT PROCESS YOUR REQUEST WITHOUT THIS DETAIL.**</u>			
<u>Affected item(s):</u> UTD1032.doc - Funds Transfer Request			

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INTEGRATIONS

<i>DocPrep</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes the following bug fixes:</p> <p>RESOLVED: Error received when attempting to email an export file.</p> <p>RESOLVED: Error incurred when exporting via email when the order has an Attorney Contact present with an email address.</p> <p style="padding-left: 40px;">Error: <i>Unfortunately, an unexpected error occurred while attempting to export this order. The file cannot be exported at this time.</i></p> <p>RESOLVED: Error written to the event viewer due to a custom field requirement; custom field requirement removed.</p> <p style="padding-left: 40px;">Error: <i>NC Bar Field not installed: Member 'PreliminaryTitleOpinion.InterestOrEstate_NC#' not found.</i></p>			

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WASHINGTON

DOCUMENTS

Escrow

<i>Ack/Jurat Warning Adjustment</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		804838
Updated to no longer look to the state to be entered in order to pull the jurat or ack.			
<p>Affected item(s): WA0000003.doc - Appointment of Successor Trustee (LPB 75) Letter WA0000080.doc - Affidavit (Lack of Probate) WA00000746.doc - Indemnification of Lost Note and Deed of Trust WA00000872.doc - Appointment of Successor Trustee - REO WA00000873.doc - Indemnification for Lost Note and Deed of Trust - REO WA00001025.doc - Appointment of Successor Trustee (LPB 75) WA00001071.doc - Affidavit (Owner's Extended Cvg - Escrow)</p>			

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MY SCREENS

Various Screens

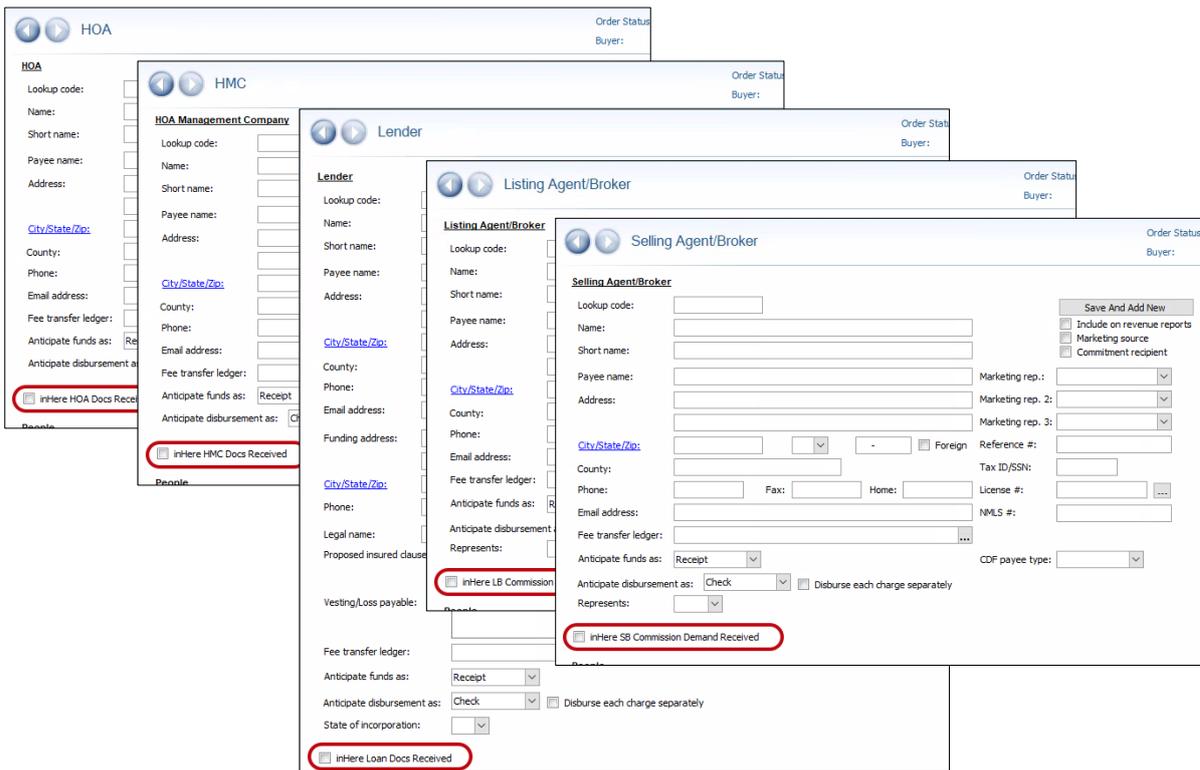
New/Mod Mod	Requested By	Incident No. RITM240039492	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The following Order Contact screens have been updated to include the following fields:

Updated Contact Screen	Field Name
> HOA	> inHere HOA Docs Received
> HMC	> inHere HOA Docs Received
> Lender	> inHere Loan Docs Received
> Listing Agent/Broker	> inHere LB Commission Demand Received
> Selling Agent/Broker	> inHere SB Commission Demand Received

These changes are visible when one of the following **My Screens** is selected:

- > **Washington Screen List**
- > **Washington Escrow Screens**



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WISCONSIN

DOCUMENTS

Escrow

[Letter Report \(Search\)](#)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	MidWest IT		806213
Formatting updated to align with the left margin.			
Affected item(s): WID0310.doc - Letter Report (Search)			

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FIRST TITLE OF GEORGIA

DOCUMENTS

Escrow

<i>Work Share Agreement</i>			
New/Mod Change Request	Requested By FNT GA	Incident No.	TFS No. 802932
Updated to match most recently provided version.			
Affected item(s): FGD1218.doc - Work Share Agreement FGD1219.doc - Work Share Agreement (Multiple Transactions)			

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NCS

DOCUMENTS

Escrow

<u>Agreement (Tax)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NCS WA		807603
New document. Please render to view in full.			
Affected item(s): COMD1213.doc - Agreement (Tax)			

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<u>Wire Account Notification with Wire Fraud Alert Notice (NCS - Commercial)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	DC \ Baltimore NCS	INC240041159	804472
New document. Please render to view in full.			
Affected item(s): SSCORPD5937.doc - Wire Account Notification with Wire Fraud Alert Notice (NCS - Commercial)			

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REPORTS

<i>Invoices - UG NCS004</i>			
New/Mod Change Request	Requested By NCS WA Title Admin	Incident No.	TFS No. 800327
Updated to include Extended Policy detail from the TIPs screen when the "Include extended surcharge" box is checked.			
Affected item(s): NCD1014.spdoc - Invoice SSCORPD3003.spdoc - Consolidated Invoice SSCORPD5021.spdoc - Invoice			

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NOVARE NATIONAL SETTLEMENT SERVICES

INTEGRATIONS

<i>DocPrep</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod			
<p>This release includes the following bug fixes:</p> <p>RESOLVED: Error received when attempting to email an export file.</p> <p>RESOLVED: Error incurred when exporting via email when the order has an Attorney Contact present with an email address.</p> <p style="padding-left: 40px;"><i>Error: Unfortunately, an unexpected error occurred while attempting to export this order. The file cannot be exported at this time.</i></p> <p>RESOLVED: Error written to the event viewer due to a custom field requirement; custom field requirement removed.</p> <p style="padding-left: 40px;"><i>Error: NC Bar Field not installed: Member 'PreliminaryTitleOpinion.InterestOrEstate_NC#' not found.</i></p>			

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REPORTS

<i>SLA Auction</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NOV Admin		774405
New SLA report for NOV.			
<u>Affected item(s):</u> SSCORP5590 - SLA - Auction			

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<i>Work in Progress</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NOV Admin		773873
Updated column logic and formatting.			
<u>Affected item(s):</u> SSCORP5462.rpt - Work in Progress			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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