

SOFTPRO SELECT

March 2024

RELEASE NOTES



Testing Release Date: March 1, 2024
Production Release Date: March 11, 2024



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Title

Schedule A Custom Field to remove item 6 list for multiple Loan Policies			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Spug #128	SPUG #128	803828
<p>When the Custom Field for “Check to remove item 6 list of endorsements from Sched A...” is checked, it will now automatically apply if additional Loan Policies that are added after the file is opened.</p> <p>Affected item(s):</p> <ul style="list-style-type: none"> 101046D0105.doc - ALTA Loan Policy 2006 (NC) 101046D0110.doc - ALTA Loan Policy 2021 (NC) AKD1003.doc - ALTA Loan Policy 2006 (AK) AKD1008.doc - ALTA Loan Policy 2021 (AK) ALD1004.doc - ALTA Loan Policy 2006 (AL) ALD1027.doc - ALTA Loan Policy 2021 (AL) ARD1004.doc - ALTA Loan Policy 2006 (AR) ARD1021.doc - ALTA Loan Policy 2021 (AR) AZD1245.doc - ALTA Loan Policy 2006 (AZ) AZD1256.doc - ALTA Loan Policy 2021 (AZ) COD1080.doc - ALTA Loan Policy 2006 (CO) COD1260.doc - ALTA Loan Policy 2021 (CO) COMD1105.doc - ALTA Loan Policy 2006 (DC VA MD) COMD1107.doc - ALTA Loan Policy 2006 (GL) COMD1111.doc - ALTA Loan Policy 2006 (IL) COMD1113.doc - ALTA Loan Policy 2006 (GA) COMD1145.doc - ALTA Loan Policy 2006 (MA) COMD1170.doc - ALTA Loan Policy 2021 (DC VA MD) COMD1172.doc - ALTA Loan Policy 2021 (GL) COMD1176.doc - ALTA Loan Policy 2021 (IL) COMD1178.doc - ALTA Loan Policy 2021 (GA) COMD1180.doc - ALTA Loan Policy 2021 (MA) CTD1003.doc - ALTA Loan Policy 2006 (CT) CTD1028.doc - ALTA Loan Policy 2021 (CT) FLD1329.doc - ALTA Loan Policy 2006 (FL) FLD1376.doc - ALTA Loan Policy 2021 (FL) HID1245.doc - ALTA Loan Policy 2006 (HI) HID1393.doc - ALTA Loan Policy 2021 (HI) IAD1008.doc - ALTA Loan Policy 2006 (IA) IAD1015.doc - ALTA Loan Policy 2021 (IA) IDD1145.doc - ALTA Loan Policy 2006 (ID) IDD1152.doc - ALTA Loan Policy 2021 (ID) IND1313.doc - ALTA Loan Policy 2006 (IN) IND1340.doc - ALTA Loan Policy 2021 (IN) KYD1003.doc - ALTA Loan Policy 2006 (KY) KYD1008.doc - ALTA Loan Policy 2021 (KY) LAD1145.doc - ALTA Loan Policy 2006 (LA) LAD1163.doc - ALTA Loan Policy 2021 (LA) MED1002.doc - ALTA Loan Policy 2006 (ME) MED1042.doc - ALTA Loan Policy 2021 (ME) MID1295.doc - ALTA Loan Policy 2006 (MI) MID1311.doc - ALTA Loan Policy 2021 (MI) MND1119.doc - ALTA Loan Policy 2006 (MN) MND1124.doc - ALTA Loan Policy 2021 (MN) MOD1185.doc - ALTA Loan Policy 2006 (KS MO NE) MSD1003.doc - ALTA Loan Policy 2006 (MS) MSD1027.doc - ALTA Loan Policy 2021 (MS) MTD0198.doc - ALTA Loan Policy 2006 (MT) MTD0211.doc - ALTA Loan Policy 2021 (MT) NDD1002.doc - ALTA Loan Policy 2006 (ND) NDD1007.doc - ALTA Loan Policy 2021 (ND) NHD1005.doc - ALTA Loan Policy 2006 (NH) MOD1197.doc - ALTA Loan Policy 2021 (KS MO NE) 			

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Schedule A Custom Field to remove item 6 list for multiple Loan Policies (cont.)

Affected item(s):

- NHD1014.doc - ALTA Loan Policy 2021 (NH)
- NJD1111.doc - ALTA Loan Policy 2006 (NJ)
- NJD1114.doc - ALTA Loan Policy 2006 (NJ) (Schedules Only)
- NJD1127.doc - ALTA Loan Policy 2021 (NJ)
- NJD1129.doc - ALTA Loan Policy 2021 (NJ) (Schedules Only)
- NMD1172.doc - Loan Policy 2006 (NM 2)
- NVD1027.doc - ALTA Loan Policy 2006 (NV)
- NVD1291.doc - ALTA Loan Policy 2021 (NV)
- OHD1419.doc - ALTA Loan Policy 2006 (OH)
- OHD1453.doc - ALTA Loan Policy 2021 (OH)
- OKD1195.doc - ALTA Loan Policy 2006 (OK)
- OKD1200.doc - ALTA Loan Policy 2021 (OK)
- ORD1499.doc - ALTA Loan Policy 2006 (OR)
- ORD1521.doc - ALTA Loan Policy 2021 (OR)
- RID1002.doc - ALTA Loan Policy 2006 (RI)
- RID1018.doc - ALTA Loan Policy 2021 (RI)
- SCA0002867.doc - ALTA Loan Policy 2006 (CA)
- SCA0002916.doc - ALTA Loan Policy 2021 (CA)
- SCD1063.doc - ALTA Loan Policy 2006 (SC)
- SCD1069.doc - ALTA Loan Policy 2021 (SC)
- SDD1003.doc - ALTA Loan Policy 2006 (SD)
- SDD1008.doc - ALTA Loan Policy 2021 (SD)
- TND1004.doc - ALTA Loan Policy 2006 (TN)
- TND1010.doc - ALTA Loan Policy 2021 (TN)
- UTD1004.doc - ALTA Loan Policy 2006 (UT)
- UTD1010.doc - ALTA Loan Policy 2021 (UT)
- VTD0002.doc - ALTA Loan Policy 2006 (VT)
- VTD0006.doc - ALTA Loan Policy 2021 (VT)
- WA00001062.doc - ALTA Loan Policy 2006 (WA)
- WA00001080.doc - ALTA Loan Policy 2021 (WA)
- WID0281.doc - ALTA Loan Policy 2006 (WI)
- WID0302.doc - ALTA Loan Policy 2021 (WI)
- WVD1006.doc - ALTA Loan Policy 2006 (WV)
- WVD1011.doc - ALTA Loan Policy 2021 (WV)
- WYD1004.doc - ALTA Loan Policy 2006 (WY)
- WYD1009.doc - ALTA Loan Policy 2021 (WY)

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REPORTS

<i>Escrow Trial Balance</i>			
New/Mod Change Request	Requested By DSG Admin	Incident No.	TFS No. 803723
Added Branch Flash Code column to the Excel export.			
Affected item(s): SSCORP0003.rpt - Escrow Trial Balance			

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<i>Escrow Trial Balance (with IBA Balances)</i>			
New/Mod Change Request	Requested By DSG Admin	Incident No.	TFS No. 803723
Added Branch Flash Code column to the Excel export.			
Affected item(s): SSCORP5025.rpt - Escrow Trial Balance (with IBA Balances)			

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<i>Opened/Closed Orders by {Selection}</i>			
New/Mod Change Request	Requested By MW IT	Incident No.	TFS No. 803224
Added the caret sign "^" to show next to Trans Type description to indicate the Construction check box is checked in Order Entry.			
Affected item(s): SSCORP5154.rpt - Opened/Closed Orders by {Selection}			

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<i>Order Log</i>			
New/Mod Change Request	Requested By MW IT	Incident No.	TFS No. 804026
Updated the Excel checkbox to a drop-down to add an Excel-Extended version.			
Affected item(s): SSCORP5091.rpt - Order Log			

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<i>Order Tasks by Order Date</i>			
New/Mod Change Request	Requested By SLT Admin	Incident No.	TFS No. 803764
Updated to suppress the time from showing with the date in the "Due" column with the Excel-SLT version.			
Affected item(s): SSCORP5475.rpt - Order Tasks by Order Date			

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Order Tasks by Task Dates

New/Mod	Requested By	Incident No.	TFS No.
Change Request	SLT Admin		803762

Updated to suppress the time from showing with the date in the "Due" column with the Excel-SLT version.

Affected item(s):

SSCORP5474.rpt - Order Tasks by Task Dates

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Orders by {Selection}

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Alamo Title Admin		803452

Updated to show the "Main Contact" first.

Affected item(s):

SSCORP5082.rpt - Orders by {Selection}

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Outstanding Checks

New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports Team		803970

Updated to show the new Transaction Note added in the register, per transaction.

Affected item(s):

SSCORP0008.rpt - Outstanding Checks

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Outstanding Checks

New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		803731

Added Branch Flash Code column to the Excel export.

Affected item(s):

SSCORP0008.rpt - Outstanding Checks

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Stale Dated Check Letter

New/Mod	Requested By	Incident No.	TFS No.
Change Request	DSG Admin		803510

Added Branch Flash Code picklist.

Affected item(s):

SSCORP5237.rpt - Stale Dated Check Letter

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ARIZONA

DOCUMENTS

Escrow

<i>Letter (Transaction Confirmation) aka Letter (Notice Transaction Confirmation-Absentee Owner)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Maricopa, AZ - Fountain Hills	INC240045702	804492
Updated for the Fountain Hills, AZ operation only - added prompt back to select contact.			
Affected item(s): SSCORPD5832.doc - Letter (Transaction Confirmation)			

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<i>Trust (Disclosure of Beneficiaries)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Lawyers and Grand Canyon Title		804391
Corrected document to pull the correct information based on the selection at document rendering.			
Affected item(s): AZD1296.doc - Trust (Disclosure of Beneficiaries)			

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REPORTS

<i>FNT Admin Dump Report</i>			
New/Mod Change Request	Requested By FNT Comm	Incident No.	TFS No. 801813
Added "Include Additional Information" check-box parameter. When checked, the report will show data from the Custom Field (Order.AdditionalDescription_FNF#).			
Affected item(s): SSCORP5576.rpt - FNT Admin Dump Report			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Closing Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal		805856
Added ability to render for Hazard Insurance and Pest contacts.			
Affected item(s): SCA0000069.doc - Closing Letter			

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<i>EI CALFIRPTA (FTB) Withholding Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF Escrow Admin		804685
Form formerly entitled EI CALFIRPTA Withholding Instructions has been updated to include "(FTB)" in the title - EI CALFIRPTA (FTB) Withholding Instructions.			
Affected item(s): SCA0002781.doc - EI CALFIRPTA (FTB) Withholding Instructions - DS SCA0001027.doc - EI CALFIRPTA (FTB) Withholding Instructions			

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<i>Note Installment (Interest Included)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT CA		804794
Added maturity date for all CA users.			
Affected item(s): SCA0000238.doc - Note Installment (Interest Included)			

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<i>Owner Info Request (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT LA		805251
Added "Buyer to Assume" to the Solar Lease section.			
Affected item(s): SCA0000245.doc - Owner Info Request SCA0002655.doc - Owner Info Request (Letter)			

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MY SCREENS

Loan Terms & Payments Screen

New/Mod Mod	Requested By NoCal	Incident No. INC240063194	TFS No.
-----------------------	------------------------------	-------------------------------------	----------------

The **Loan Terms & Payment** screen has been updated to add back the **Or More** custom field.

This change is visible when one of the following **My Screens** is selected:

- > **Northern CA – FT SAC Commercial 010**
- > **Northern CA – Escrow Screens**

The screenshot shows the 'Loan Terms & Payments' screen with the following sections:

- Loan:** 1
- Loan Terms:**
 - Annual interest rate: % Rate set date: (None)
 - Payment frequency: Monthly Plural: Months Singular: Month
 - Total term years: 30 Total term months: 360 Total payments: 360
 - Loan balance Maximum loan balance:
 - Prepayment penalty Maximum prepayment penalty:
 - Balloon after: year(s) New/Extended maturity date: (None)
- Payments:**
 - First payment date: (None) Final payment date: (None)
 - Principal and interest:
 - First payment amount: Final payment amount: Payment Information...
 - Late charge type: Percent of Principal & Interest after: days at % Late fee:
 - Interest rate after default: %
- Interim Interest:**
 - Interim interest to be paid: CDF Line Line: F.03 CDF: 1
 - Per diem decimal digits: 2 Do not round per diem
 - Per diem based on: 365 days per year Use 30-day months
 - Per diem from date of: Disbursement
 - (None) to (None) = days at per day =
- Or More:** Or More (circled in red)

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REPORTS

<i>Binder Report</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 804598
Updated to show all Owner and Loan policies where "Binder" appears in the policy or endorsement.			
Affected item(s): SSCORP5582.rpt - Binder Report			

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<i>Data Download</i>			
New/Mod Change Request	Requested By FNT San Diego Admin	Incident No.	TFS No. 806772
Changed Open/Order_Date from text format to date format.			
Affected item(s): SSCORP5577.rpt - Data Download			

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<i>Transaction Form</i>			
New/Mod Change Request	Requested By SoCal TT, FNT, LT & HTC CO Admin	Incident No.	TFS No. 802604
Updated to show the label for ALL receipts as "Receipt for Funds" for ALL TT, FNT and LT SoCal Ops.			
Affected item(s): SSCORP5002.rpt - Transaction Form			

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COLORADO

REPORTS

<i>Transaction Form</i>			
New/Mod Change Request	Requested By SoCal TT, FNT, LT & HTC CO Admin	Incident No.	TFS No. 802604
Updated to show the label for ALL receipts as "Receipt for Funds" for HTC CO.			
Affected item(s): SSCORP5002.rpt - Transaction Form			

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FLORIDA

DOCUMENTS

Escrow

<u>Affidavits</u>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT FL		804931
Updated acknowledgment screen to include fields for buyer/borrower and seller jurat fields.			
Affected item(s): Affidavits			

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<u>New Documents (7)</u>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	User Group #254	User Group #254	804404
New documents. Please render to view in full.			
Affected item(s): FLD1397.doc - Affidavit (Seller LLC) - Blank FLD1398.doc - Affidavit (Borrower LLC) - Blank FLD1399.doc - Affidavit (TB Homes LLC) - Blank FLD1400.doc - Affidavit (LLC) - Blank FLD1401.doc - Affidavit (LLC - Dissolved) - Blank FLD1402.doc - Affidavit (LLC) Legal - Blank FLD1403.doc - Certificate of Trust - Blank			

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INTEGRATIONS

smartview Order Sync

New/Mod	Requested By	Incident No.	TFS No.
Mod			

This release includes the following:

- Index added to the Order Sync log for easier purge process with the ability to index on the Date.
- Mapping added of the Select **Other** Contact Type to smartview Participant Roles.

Other contact types that exactly match the smartview Participant Roles will be associated within smartview. An **Other** contact with a contact type containing the string '**Notary**' is mapped to the **Other – Notary** role in smartview.

The smartview Participant Roles are:

- » Other – Customer Service
- » Other – Home Warranty
- » Other – Loan Processor
- » Other – Notary
- » Other – Radon Inspector
- » Other – Relocation Company
- » Other – Transaction Coordinator

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HAWAII

DOCUMENTS

Escrow

<i>Addressee Update</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Title Guaranty		804810
Revised to look to order status for addressee information and updated HI letters to account for when the forwarding address is empty.			
Affected item(s): HID1203.doc - Letter (Final Seller) HID1178.doc - Letter (Final Buyer)			

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<i>Form Contractor Indemnity Agreement Full Release</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Title Guaranty		805261
Removed the repeated text under item #1 in the AGREEMENT section.			
Affected item(s): HID1356.doc - Form Contractor Indemnity Agreement Full Release			

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IDAHO

DOCUMENTS

Escrow

<i>Note (All Inclusive)</i>			
New/Mod Change Request	Requested By System Admin	Incident No.	TFS No. 802938
Added new language regarding the unpaid principal. Please render to view in full.			
Affected item(s): IDD1083.doc - Note (All Inclusive)			

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ILLINOIS

REPORTS

<i>HTML Closing Disclosures Forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Rates Team		802992
Updated Endorsement logic for IL.			
Affected item(s): SSCORPD5466.spdoc - Closing Disclosure Form (CDF) SSCORPD5467.spdoc - Borrower Closing Disclosure Form (CDF) SSCORPD5468.spdoc - Buyer Closing Disclosure Form (CDF) SSCORPD5469.spdoc - Seller Closing Disclosure Form (CDF)			

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INDIANA

DOCUMENTS

Escrow

<i>Affidavit (RE Agricultural Property)</i>			
New/Mod New Request	Requested By FNT IN	Incident No.	TFS No. 804836
New document. Please render to view.			
Affected item(s): MID1367.doc - Affidavit (RE Agricultural Property)			

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<i>EI - Disbursement (IN)</i>			
New/Mod Change Request	Requested By FNT IN	Incident No.	TFS No. 804481
Updated to reflect lines for Swift Code and Iban No. for IN operations.			
Affected item(s): SSCORPD1895.doc - EI - Disbursement SSCORPD5366.doc - EI - Disbursement (Legal)			

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<i>Payoff HOA-HELOC Authorization (Last 5 Digits)</i>			
New/Mod Change Request	Requested By FNT IN	Incident No. INC240048036	TFS No. 804490
Added space for MAILING ADDRESS AFTER CLOSE after the signature section.			
Affected item(s): IND1359.doc - Payoff HOA-HELOC Authorization (Last 5 Digits)			

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MARYLAND

DOCUMENTS

Title

<i>Report of Title</i>			
New/Mod Change Request	Requested By CT and FT DC NCS	Incident No.	TFS No. 805266
Updated document to be more user friendly. Please render to view.			
Affected item(s): MDD1045.doc - Report of Title			

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MAINE

DOCUMENTS

Title

<i>2021 ALTA Loan and Owner's Policies - Maine language on Schedule B Title Products - Countersignature</i>			
New/Mod Change Request	Requested By Liberty Title	Incident No.	TFS No. 806084
<p>Logic has been updated so language provided by state counsel will appear at the end of Schedule B of the 2021 ALTA Loan and Owner's policies if the Title Office State is in the state of Maine (not limited to Ownership Profile).</p> <p>In addition, logic has been updated to be consistent for all Title products, so the countersignature appears on Schedule A rather than the jacket/cover page when the property is in the state of Main.</p> <p>Affected item(s): MED1002.doc - ALTA Loan Policy 2006 (ME) MED1003.doc - ALTA Owner's Policy 2006 (ME) MED1039.doc - ALTA Homeowner's Policy of Title Insurance 2013 (ME) MED1042.doc - ALTA Loan Policy 2021 (ME) MED1043.doc - ALTA Owner's Policy 2021 (ME)</p>			

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MISSOURI

MY SCREENS

Security Instruments Screen

New/Mod New	Requested By	Incident No. RITM240030144	TFS No.
-----------------------	---------------------	--------------------------------------	----------------

The **Security Instruments** screen has been added to the **Document Preparation** screen section and the **Policy** screen section (depending upon the My Screen selection).

This change is visible when one of the following **My Screens** is selected:

- > **MO-STL Resi Escrow Screens**
 - Added to **Document Preparation** screens
- > **MO-STL Title Screens**
 - Added to **Policy** screens

The image displays two screenshots of the 'Security Instruments' screen. The top screenshot shows the 'Document Preparation' menu on the left, with 'Security Instruments' highlighted. The bottom screenshot shows the 'Policy' menu on the left, with 'Security Instruments' highlighted. Both screenshots show the 'Security Instruments' form with fields for Loan, Instrument type (Mortgage), MERS registration #, Borrower names, and Signatures.

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MONTANA

DOCUMENTS

Escrow

<i>Realty Transfer Certificate</i>			
New/Mod Change Request	Requested By System Admin	Incident No.	TFS No. 804478
Updated to reflect most recent version.			
Affected item(s): MTD0151.doc - Realty Transfer Certificate			

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NORTH CAROLINA

DOCUMENTS

Title

<i>ALTA 47.1 - Operative Law - 2006 Loan Policy</i> <i>ALTA 48 - Tribal Waivers and Consents</i>			
New/Mod New Request	Requested By Form Filing	Incident No.	TFS No. 804262
The ALTA 47.1 (Operative Law - 2006 Loan Policy) and ALTA 48 (Tribal Waivers and Consents) endorsement forms are now available, per NCLTA Form Filing.			

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<i>ALTA Short Form Residential Limited Coverage Junior Loan Policy (04-02-13) - to be REMOVED</i> <i>ALTA Limited Pre-Foreclosure Policy (12-03-12) - to be REMOVED</i>			
New/Mod Change Request	Requested By Form Filing	Incident No.	TFS No. 804264
Per direction of state counsel, any Limited title products should be removed as they are not to be used in the state of North Carolina.			

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NEW JERSEY

DOCUMENTS

Escrow

<i>Confirmation of Order</i>			
New/Mod Change Request	Requested By Derek Brown	Incident No.	TFS No. 804858
For FNJO\Commercial or NCS profiles only, this form was updated to pull in Estimated Reporting Date instead of the Closing Date.			
Affected item(s): NJD1044.doc - Confirmation of Order			

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NEW MEXICO

DOCUMENTS

Escrow

<i>El - Supplemental Holdback (Funds Held for Taxes)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT NM	INC240052590	804872
Revised document to included prompts and no longer looks to the escrow agreement screen.			
Affected item(s): NMD1115.doc - El - Supplemental Holdback (Funds Held for Taxes)			

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<i>El - Supplemental Holdback (Funds Held)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT NM		804885
New document. Please render to view in full.			
Affected item(s): NMD1234.doc - El - Supplemental Holdback (Funds Held)			

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NEVADA

DOCUMENTS

Escrow

<i>Owner Info Request</i>			
New/Mod Change Request	Requested By EPUI	Incident No.	TFS No. 804124
Added "and/or Fidelity National Title Group (FNTG/NVEPUI)" to the Owner's Authorization page.			
Affected item(s): NVD1269.doc - Owner Info Request			

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<i>Payoff Authorization (esign)</i>			
New/Mod Change Request	Requested By NV EPUI	Incident No.	TFS No. 804758
Updated to add "and/or Fidelity National Title Group (FNTG/NVEPUI)".			
Affected item(s): SSCORPD5654.doc - Payoff Authorization (esign)			

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OHIO

DOCUMENTS

Escrow

<i>ACT ABA CT AmeriTitle</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT OH		804494
New document. Please render to view in full.			
Affected item(s): OHD1469.doc - ACT ABA CT AmeriTitle			

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<i>New Documents for Cuyahoga County (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT Sheffield/Sandusky		804806
New documents. Please render to view in full.			
Affected item(s): OHD1475.doc - Property Exemption Form (Cuyahoga) OHD1476.doc - Residential Rental Property Disclosure Form (Cuyahoga)			

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<i>New Letters (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT OH		804766
New documents. Please render to view in full.			
Affected item(s): OHD1470.doc - Columbus-AT Letter (Introduction - Seller) OHD1470.doc - Columbus-AT Letter (Introduction - Buyer) OHD1472.doc - South Letter (Introduction - Buyer) OHD1472.doc - South Letter (Introduction - Seller)			

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<i>Payoff Request Attorney General</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT/FT OH		804443
Updated document to be able to render for buyer/borrower contacts.			
Affected item(s): OHD1253.doc - Payoff Request Attorney General			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Disclosure Related to Escrowed Funds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	AllFirst OK		805456
New document. Please render to view in full.			
Affected item(s): SSCORPD5928.doc - Disclosure Related to Escrowed Funds			

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<i>Funding and Shipping Directions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT OK	INC240049571	804488
Updated the special instructions section. Please render to view.			
Affected item(s): OKD1079.doc - Funding and Shipping Directions			

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REPORTS

Smith Brothers Monthly Bonus Report

New/Mod Fix	Requested By AllFirst OK Admin	Incident No.	TFS No. 804402
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Corrected 'Include Canceled logic for Invoice Sent and Final Search Completed sections.

Affected item(s):

SSCORP5587.rpt - Smith Brothers Monthly Bonus Report

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OREGON

DOCUMENTS

Escrow

<i>Instructions (Recording)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		802936
Provisioned for emails for policies to be delivered to.			
Affected item(s): ORD1470.doc - Instructions (Recording) ORD1037.doc - Instructions (Recording) Legal			

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<i>Letter (DOR - Oregon Withholding)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		804435
Updated to have the ability to identify the OR-18-WC and/or the OR-18-WC-V and/or a check as enclosures.			
Affected item(s): ORD1478.doc - Letter (DOR - Oregon Withholding)			

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<i>Subordination Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		802934
Updated signature block. Please render to view all changes.			
Affected item(s): ORD1273.doc - Subordination Agreement			

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INTEGRATIONS

DocPrep			
New/Mod	Requested By	Incident No.	TFS No.
Mod			
<p>This release includes the following bug fixes:</p> <p>RESOLVED: Error received when attempting to email an export file.</p> <p>RESOLVED: Error incurred when exporting via email when the order has an Attorney Contact present with an email address.</p> <p style="padding-left: 40px;">Error: <i>Unfortunately, an unexpected error occurred while attempting to export this order. The file cannot be exported at this time.</i></p> <p>RESOLVED: Error written to the event viewer due to a custom field requirement; custom field requirement removed.</p> <p style="padding-left: 40px;">Error: <i>NC Bar Field not installed: Member 'PreliminaryTitleOpinion.InterestOrEstate_NC#' not found.</i></p>			

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RELEASE NOTES

MARCH 2024

UTAH

INTEGRATIONS

DocPrep

New/Mod

Requested By

Incident No.

TFS No.

Mod

This release includes the following bug fixes:

RESOLVED: Error received when attempting to email an export file.

RESOLVED: Error incurred when exporting via email when the order has an Attorney Contact present with an email address.

Error: Unfortunately, an unexpected error occurred while attempting to export this order. The file cannot be exported at this time.

RESOLVED: Error written to the event viewer due to a custom field requirement; custom field requirement removed.

Error: NC Bar Field not installed: Member 'PreliminaryTitleOpinion.InterestOrEstate_NC#' not found.

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WASHINGTON

DOCUMENTS

Escrow

<i>Ack/Jurat Warning Adjustment</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	System Admin		804838
Updated to no longer look to the state to be entered in order to pull the jurat or ack.			
<u>Affected item(s):</u>			
WA0000003.doc - Appointment of Successor Trustee (LPB 75) Letter			
WA0000080.doc - Affidavit (Lack of Probate)			
WA00000746.doc - Indemnification of Lost Note and Deed of Trust			
WA00000872.doc - Appointment of Successor Trustee - REO			
WA00000873.doc - Indemnification for Lost Note and Deed of Trust - REO			
WA00001025.doc - Appointment of Successor Trustee (LPB 75)			
WA00001071.doc - Affidavit (Owner's Extended Cvg - Escrow)			

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WISCONSIN

DOCUMENTS

Escrow

Letter Report (Search)			
New/Mod Change Request	Requested By MidWest IT	Incident No.	TFS No. 806213
Formatting updated to align with the left margin.			
Affected item(s): WID0310.doc - Letter Report (Search)			

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FIRST TITLE OF GEORGIA

DOCUMENTS

Escrow

Work Share Agreement (2)			
New/Mod Change Request	Requested By FNT GA	Incident No.	TFS No. 802932
Updated to match most recently provided version.			
Affected item(s): FGD1218.doc - Work Share Agreement FGD1219.doc - Work Share Agreement (Multiple Transactions)			

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NCS

DOCUMENTS

Escrow

<i>Wire Account Notification with Wire Fraud Alert Notice (NCS - Commercial)</i>			
New/Mod New Request	Requested By DC \ Baltimore NCS	Incident No. INC240041159	TFS No. 804472
New document. Please render to view in full.			
<u>Affected item(s):</u> SSCORPD5937.doc - Wire Account Notification with Wire Fraud Alert Notice (NCS - Commercial)			

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REPORTS

<i>Invoices - UG NCS004</i>			
New/Mod Change Request	Requested By NCS WA Title Admin	Incident No.	TFS No. 800327
Updated to include Extended Policy detail from the TIPs screen when the "Include extended surcharge" box is checked.			
Affected item(s): NCD1014.spdoc - Invoice SSCORPD3003.spdoc - Consolidated Invoice SSCORPD5021.spdoc - Invoice			

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NOVARE NATIONAL SETTLEMENT SERVICES

INTEGRATIONS

<i>DocPrep</i>			
New/Mod Mod	Requested By	Incident No.	TFS No.
<p>This release includes the following bug fixes:</p> <p>RESOLVED: Error received when attempting to email an export file.</p> <p>RESOLVED: Error incurred when exporting via email when the order has an Attorney Contact present with an email address.</p> <p style="padding-left: 40px;"><i>Error: Unfortunately, an unexpected error occurred while attempting to export this order. The file cannot be exported at this time.</i></p> <p>RESOLVED: Error written to the event viewer due to a custom field requirement; custom field requirement removed.</p> <p style="padding-left: 40px;"><i>Error: NC Bar Field not installed: Member 'PreliminaryTitleOpinion.InterestOrEstate_NC#' not found.</i></p>			

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RELEASE NOTES

MARCH 2024

REPORTS

<i>SLA Auction</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	NOV Admin		774405
New SLA report.			
Affected item(s): SSCORP5590 - SLA - Auction			

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<i>Work in Progress</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	NOV Admin		773873
Updated column logic and formatting.			
Affected item(s): SSCORP5462.rpt - Work in Progress			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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