

SOFTPRO SELECT

February 2024

RELEASE NOTES



Testing Release Date: February 2, 2024
Production Release Date: February 12, 2024



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Letter (Notification of Filing of IRS Form 8300)</i>			
New/Mod Change Request	Requested By OPU Department and Compliance	Incident No.	TFS No. 802925
Document updated to also render for sellers.			
<u>Affected item(s):</u> SSCORPD5189.doc - Letter (Notification of Filing of IRS Form 8300)			

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INTEGRATIONS

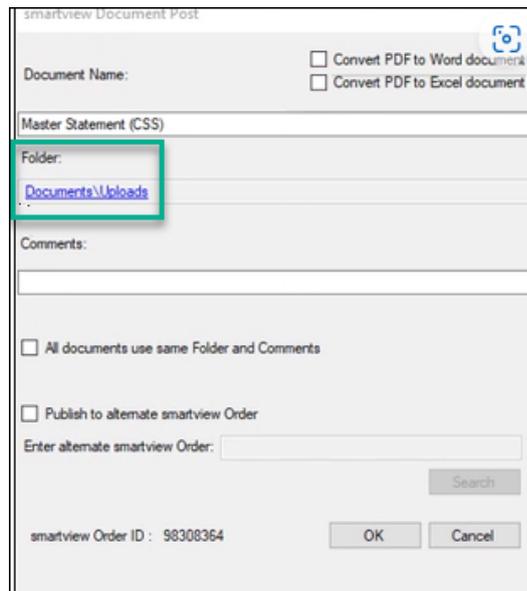
DocSave

New/Mod Upgrade	Requested By	Incident No.	TFS No.
---------------------------	---------------------	---------------------	----------------

Upgrade to v1.16.0.0. This release includes:

- When a pre-defined smartview folder is mapped in SPAdmin and exists in smartview, the folder path defaults in the **smartview Document Post** dialog when a document is published. Otherwise, the smartview root folder is defaulted.

****This is intended for future application and not available for use in production at this time.**



- Resolved: Object reference error when publishing a document.
- Resolved: **Convert PDF to Excel** option not displaying on the **smartview Document Post** dialog when all conditions are met.
- Shell-related dll's removed from DocumentLibrary.
- DOCUMENTLINK3 call updated to DOCUMENTLINK5 to receive a full URL address from smartview, supporting non-secured or secured links depending upon site configuration.

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REPORTS

<i>Absentee Owner</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	SoCal LT Admin		800417
New Report to track Absentee Owners.			
Affected item(s): SSCORP5603.rpt - Absentee Owner			

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<i>Opened/Closed Orders with Contact Search</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Reports and TX		800311
Updated the Excel Expanded version to show Buyer's and seller's e-mail addresses and phone numbers.			
Affected item(s): SSCORP5297.rpt - Opened/Closed Orders with Contact Search			

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<i>Orders by Transaction Type</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	SLT Admin		800640
Added Group 1 to sort by Order Prefix and Additional Project Type with totals per group.			
Affected item(s): SSCORP5481.rpt - Orders by Transaction Type			

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<i>Single Ledger Balance with IBA (Reconciliation)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Implementation/ Support		792889
New Report for Florida Developers.			
Affected item(s): SSCORP5601.rpt - Single Ledger Balance with IBA (Reconciliation)			

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<i>SPADMIN Picklist Refresh</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNF Support		797492
Added order created date limit when populating pick list values. Also use data in Lookup Tables instead of using Files to look for Branch info.			
Affected item(s): SSCORP5142.rpt - SPAdmin Picklist Refresh			

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Top Customer List

New/Mod Change Request	Requested By PacNW IT	Incident No.	TFS No. 791980
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Added an indicator to flag files that posted rev outside the date range. Also added parameter checkbox to 'Include Contact Type,' when checked, it will include the abbreviation for the contact type.

***NOTE:** With the new parameter, if the same Marketing Source contact is entered as more than one contact type across files, the contact will show separately and more than once. For example, if the contact is the Listing Broker in one file and the Selling Broker in another, it will show separately, once as SB and once as LB.

Affected item(s):

SSCORP5397.rpt - Top Customer List

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ARIZONA

DOCUMENTS

Escrow

<i>Authorization to Release Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Maricopa	INC240006434	799703
Removed addressee and extended the vertical spacing of the form.			
Affected item(s): AZD1065.doc - Authorization to Release Information			

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<i>EI - Disbursement (esign)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	LT AZ	INC240030956	801634
Updated to match the corporate version.			
Affected item(s): AZD1364.doc - EI - Disbursement (esign)			

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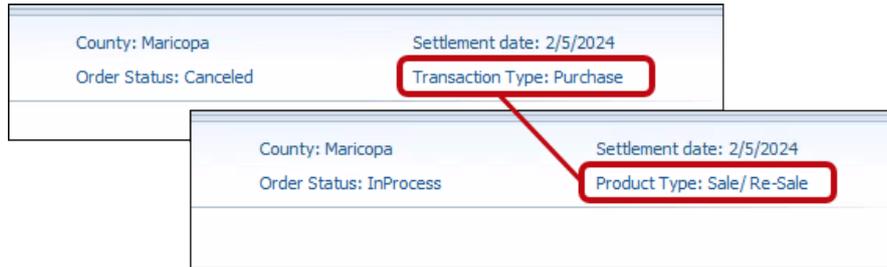
<i>Standard Policy Acknowledgment</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Security Title Agency	INC230411446	799211
Updated to reference the 2021 policies.			
Affected item(s): AZD1400.doc - Standard Policy Acknowledgment			

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All Screens

New/Mod Mod	Requested By Cindy Roddy	Incident No. INC240033659	TFS No.
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The **Expressions** have been updated to replace **Transaction Type** with **Product Type**. This change is visible when the **My Screens > Arizona I EPU Screens** screen is selected.



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Order Entry – Escrow Screen

New/Mod Mod	Requested By Roberta Stone	Incident No.	TFS No.
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The **Order Entry - Escrow** screen has been updated to include the **Additional Description** field. This change is visible when the **My Screens > Arizona Escrow Screens** screen is selected.

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REPORTS

<i>Closed Orders by Revenue Operation</i>			
New/Mod Troubleshooting	Requested By LT AZ Admin	Incident No.	TFS No. 799343
Updated to remove CPL and add REO and REF bill codes.			
Affected item(s): SSCORP5276.rpt - Closed Orders by Revenue Operation			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Affidavit (Change of Trustee) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Butte / Lassen / Modoc / Plumas / Shasta / Tehama Counties		799716
Updated to provide the option for multiple signors and to pull their names to the signature section.			
Affected item(s): SCA0002192.doc - Affidavit (Change of Trustee) SCA0002912.doc - Affidavit (Change of Trustee) with PCOR			

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<i>Commission Docs (8)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT SoCal		800862
Added the property address for reference to all pages.			
Affected item(s): SCA0000075.doc - Commission - Buyer Amended SCA0000076.doc - Commission - Buyer SCA0000326.doc - Commission - Seller Amended SCA0000327.doc - Commission - Seller SCA0001881.doc - Memorandum of Instructions to Pay Commission SCA0002556.doc - Separate Commission – Listing-Selling SCA0002557.doc - Separate Memorandum of Inst to Pay Commission – Listing-Selling SCA0002692.doc - Total Commission - Seller			

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<i>Exhibit Page - Joint Tenancy</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Sacramento		801477
Updated to pull couples when the contact is a B2 contact and multiple married couples. Also, pulls names to the print name line in the signature section.			
Affected item(s): SCA0002917.doc - Exhibit Page - Joint Tenancy			

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<i>Letter (Notice Transaction Confirmation-Absentee Owner-Title Only)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CTLA/Ventura		801609
New document. Please render to view in full.			
Affected item(s): SCA0003133.doc - Letter (Notice Transaction Confirmation-Absentee Owner-Title Only) (New)			

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<i>Proceeds Authorization (FNT LA)</i>			
New/Mod Change Request	Requested By FNT CA	Incident No. INC240003117	TFS No. 799693
Updated to auto-populate the buyer/seller name.			
Affected item(s): SCA0002971.doc - Proceeds Authorization (FNT LA)			

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<i>RON Notary - Jurat General</i> <i>RON Notary Acknowledgement - General</i>			
New/Mod New	Requested By SoCal operations	Incident No.	TFS No. 801826
New RON versions added that include "This document was signed and notarized online using two-way audio and video recording technology."			
Affected item(s): SCA0003134.doc - RON Notary - Jurat General (New) SCA0003135.doc - RON Notary Acknowledgement - General (New)			

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Title

<i>Withdrawn endorsements to be REMOVED</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Form Filing		801700
<p>The following forms were withdrawn and have been removed from the Endorsement table:</p> <ul style="list-style-type: none"> CLTA 100.19 (03-09-07) CC&R's, Violations CLTA 100.29 (03-07-08) Minerals, Surface Damage CLTA 103.2 (11-14-08) Easement, Damage-Use or Maintenance CLTA 103.6 (03-09-07) Encroachments, None Exist CLTA 104 (09-10-10) Assignment of Mortgage CLTA 104.1 (09-10-10) Assignment of Mortgage CLTA 104.4 (09-10-10) Collateral Assignment of Mortgage CLTA 104.6 (09-10-10) Assignments of Rents/Leases CLTA 104.8 (09-10-10) Assignment of Mortgage CLTA 104.10 (09-10-10) Assignment of Mortgage CLTA 104.11 (09-10-10) Collateral Assignment of Mortgage CLTA 108.8 (09-10-10) Additional Advance CLTA 108.10 (09-10-10) Revolving Credit Loan, Increase CLTA 110.4 (09-10-10) Modification of Mortgage CLTA 110.5 (09-10-10) Modification of Mortgage CLTA 111.10 (09-10-10) Revolving Credit Loan, Optional Advance CLTA 111.11 (09-10-10) Revolving Credit Loan, Obligatory Advance CLTA 116.02/ALTA 22.1 (06-17-06) Location and Map <p>The following old entries have also been removed from the Endorsement table, as there are more current versions available that should be issued:</p> <ul style="list-style-type: none"> ALTA 12-06 - Aggregation <u>2006</u> ALTA 32.1-06 - Construction Loan - Loss of Priority - Direct Payment <u>2011</u> ALTA 32.2-06 - Construction Loan - Loss of Priority - Insured's Direct Payment <u>2012</u> ALTA JR1 - Residential Limited Coverage/Supplemental Coverage <u>2004</u> ALTA JR2 - Residential Limited Coverage Revolving Credit/Variable Rate <u>2004</u> CLTA 117-06 - Aggregation <u>2006</u> <p>The following old entries have been removed from the Owner's Policy Version table:</p> <ul style="list-style-type: none"> DO NOT USE - ALTA Leasehold Owner's Policy 1992 DO NOT USE - ALTA Owner's Policy 1970 DO NOT USE - ALTA Owner's Policy 1992 DO NOT USE - ALTA U.S. Policy DO NOT USE - CLTA Interim Binder DO NOT USE - Condition of Title Report 			

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PHRASE(S)

<i>SoCal EI Phrase</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	CT SoCal		800984
New phrase added:			
<p>Code: loansv01 / Loan Servicing LOAN SERVICING: Seller and Buyer have arranged for loan servicing in connection with the new loan (Note and Deed of Trust) being created herein through Fidelity National Title, in Missoula, MT. Escrow Holder is authorized and instructed to furnish said servicing agent with information and copies of documents as may be requested, including but not limited to escrow instructions, preliminary title reports, settlement statements, etc. Furthermore, Escrow Holder is instructed to charge the account of [PROMPT (Enter party to be charged the set-up fee)] for the set-up fee of [\$[PROMPT (Enter set-up fee amount)] and to remit same payable to Fidelity National Title at close of escrow along with the original Note and copy of the recorded Deed of Trust.</p>			

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REPORTS

<i>Binder Report</i>			
New/Mod Change Request	Requested By National Accounting	Incident No.	TFS No. 800492
Updated to show ALL Loan policies instead of showing only Loan Policies with "Binder".			
Affected item(s): SSCORP5582.rpt - Binder Report			

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<i>Closings by Post Date</i>			
New/Mod Change Request	Requested By FNT Vent Admin	Incident No.	TFS No. 800176
Added "Sales Rep" column to the Excel export.			
Affected item(s): SSCORP5572.rpt - Closings by Post Date			

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<i>EPU Reports</i>			
New/Mod Change Request	Requested By SoCal LT Admin & Config	Incident No.	TFS No. 800494
Updated EPU Tasks to show as and look for "EPRO".			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager SSCORP5150.rpt - EPU Task Summary/Productivity by Employee SSCORP5152.rpt - EPU Trends			

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<i>Openings by Marketing Rep w/Splits</i>			
New/Mod Change Request	Requested By FNT SD Admin	Incident No.	TFS No. 799385
Updated "Title Submitted Date" logic.			
Affected item(s): SSCORP5575.rpt - Openings by Marketing Rep w/Splits			

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COLORADO

DOCUMENTS

Escrow

<i>Deed of Trust Documents (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Colorado		802928
Updated to pull First Payment Date instead of Settlement Date.			
Affected item(s): COD1175.doc - Deed of Trust TD72-8-10 Strict Due on Sale COD1176.doc - Deed of Trust TD73-8-10 Creditworthy COD1177.doc - Deed of Trust TD74-8-10 Assumable			

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<i>EI - Amendment (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT CO		799651
Changed "closing" to "escrow" throughout form. Also added prompt to complete the reason.			
Affected item(s): COD1039.doc - EI - Amendment (EIS)			

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<i>Funds Transfer Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FT CO	INC240005340	799701
Added additional reason for this document, which will read on the form as:			
Funds received in escrow (via wire or check) to fund multiple files **Note: you must provide wire or check copy with specific details that state funds are to credit multiple files. THE OAC WILL NOT PROCESS YOUR REQUEST WITHOUT THIS DETAIL.**			
Affected item(s): COD1135.doc - Funds Transfer Request			

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CONNECTICUT

DOCUMENTS

Escrow

<i>Deed (Special Warranty)</i>			
New/Mod New Request	Requested By Liberty Title	Incident No.	TFS No. 799988
New document. Please render to view in full.			
Affected item(s): CTD1031.doc - Deed (Special Warranty) (New)			

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FLORIDA

DOCUMENTS

Escrow

<i>Affidavit (Conveyance to Foreign Entities Act)</i>			
New/Mod Change Request	Requested By FL State Counsel	Incident No.	TFS No. 800765
Document has been updated to reflect most recently provided versions from state counsel. There will be different scenarios for individuals vs. entities. Please render to view in full.			
Affected item(s): FLD1384.doc - Affidavit (Conveyance to Foreign Entities Act)			

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<i>Affidavit (LLC - Dissolved)</i>			
New/Mod Change Request	Requested By FT FL	Incident No. INC240011613	TFS No. 799663
Updated to be in recordable format.			
Affected item(s): FLD1315.doc - Affidavit (LLC - Dissolved)			

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<i>Information Sheet (Internal) (2)</i>			
New/Mod New Request	Requested By OAC/ORL	Incident No. INC240032396	TFS No. 801694
Document is now available in both legal and letter sizes.			
Affected item(s): FLD1396.doc - Information Sheet (Internal) FLD1208.doc - Information Sheet (Internal) Legal			

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REPORTS

<i>Sales Marketing List</i>			
New/Mod Change Request	Requested By FNT FL Escrow Admin	Incident No.	TFS No. 798689
Added two checkbox parameters, to opt out of showing Buyer and Seller Contacts. Also an "Alternate View" with additional data.			
Affected item(s): SSCORP5364.rpt - Sales Marketing List			

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GEORGIA

DOCUMENTS

Escrow

<i>Deed (Warranty)</i>			
New/Mod New Request	Requested By Liberty Title	Incident No.	TFS No. 799914
New document. Please render to view in full.			
Affected item(s): GAD1025.doc - Deed (Warranty) (New)			

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REPORTS

Sales Marketing List

New/Mod Change Request	Requested By FNT FL Escrow Admin	Incident No.	TFS No. 798689
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Added two checkbox parameters, to opt out of showing Buyer and Seller Contacts. Also an "Alternate View" with additional data.

Affected item(s):

SSCORP5364.rpt - Sales Marketing List

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HAWAII

DOCUMENTS

Escrow

<i>Letter (Cancellation Status Notice)</i>			
New/Mod Change Request	Requested By Title Guaranty	Incident No.	TFS No. 799661
Updated language in last paragraph and set the signature to default to the escrow officer's signature.			
Affected item(s): HID1258.doc - Letter (Cancellation Status Notice)			

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<i>Letter (Historic Title Quote)</i>			
New/Mod Change Request	Requested By Title Guaranty	Incident No.	TFS No. 802903
Bolded the last sentence in the 2nd paragraph and hard coded the fax number after the signature block.			
Affected item(s): HID1444.doc - Letter (Historic Title Quote)			

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<i>Letter (Request to Open IBA)</i>			
New/Mod Change Request	Requested By Title Guaranty	Incident No.	TFS No. 799682
Address for the Accounting Department has been updated.			
Affected item(s): HID1369.doc - Letter (Request to Open IBA)			

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ILLINOIS

DOCUMENTS

Escrow

<i>Acknowledgment of No Attorney</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Chicago Metro	INC240024793	800840
Added prompt for contacts to pull to signature section.			
Affected item(s): ILD0274.doc - Acknowledgment of No Attorney			

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<i>Express Escrow Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Chicago Metro	INC240024793	800856
Added prompt for contacts to pull to signature section. When rendered for sellers, there will be a blank space for the buyers name at the top of the document.			
Affected item(s): ILD0258.doc - Express Escrow Instructions			

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<i>HUD & CDF Settlement Statements</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Rates Team		801402
Updated Endorsement logic for IL.			
Affected item(s): SSCORPD5454.spdoc - Settlement Statements SSCORPD5460.rpt - Individual Settlement Statement, Legal (CDF) SSCORPD5461.rpt - Individual Settlement Statement, Letter (CDF)			

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<i>Statement Required For Issuance of ALTA</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT Chicago Metro	INC240024793	800851
Added prompt for contacts to pull to signature section.			
Affected item(s): ILD0012.doc - Statement Required For Issuance of ALTA			

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<i>Water Certification Hold Harmless Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	IL State Counsel		802835
New document. Please render to view in full.			
Affected item(s): ILD0614.doc - Water Certification Hold Harmless Agreement (New)			

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RELEASE NOTES

FEBRUARY 2024

Wire Forms (9)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Metro		799932
Updated bank name from BMO Harris Bank N.A. to BMO Bank N.A.			
Affected item(s):			
SSCORPD1807.doc - Wire Information			
SSCORPD5330.doc - Wire Information (International)			
SSCORPD5541.doc - WireSafe Fraud Alert			
SSCORPD5616.doc - WireSafe Fraud Alert (International)			
SSCORPD5627.doc - WireSafe Fraud Alert (eSign)			
SSCORPD5680.doc - WireSafe Fraud Alert (Seller Only)			
SSCORPD5681.doc - WireSafe Fraud Alert (Lender Only)			
SSCORPD5702.doc - WireSafe Fraud Alert (Refi-Borrower)			
SSCORPD5808.doc - WireSafe Fraud Alert (International - esign)			

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Wire Information (International)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	MidWest IT		800754
Hard coded the swift code for CT and FT Metro in IL and FT WI. Please render to view.			
Affected item(s):			
SSCORPD5330.doc - Wire Information (International)			

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Title

<i>Tax Title Endorsement</i>			
New/Mod New Request	Requested By IL State Counsel	Incident No.	TFS No. 801220
The Title Tax Endorsement is now available for issuance on properties in the state of Illinois.			

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INDIANA

DOCUMENTS

Escrow

<i>Agreement (Earnest Money)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FCTM (NW Indiana)		800926
Updated language per request, please render to view.			
Affected item(s): IND1088.doc - Agreement (Earnest Money)			

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<i>Disbursement Agreement (ML Coverage)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FCTM (NW Indiana)		800922
Updated Article 4: General Conditions (F) second paragraph. Please render to view.			
Affected item(s): IND1310.doc - Disbursement Agreement (ML Coverage)			

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<i>Disbursement Agreement (No ML Coverage)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FCTM (NW Indiana)		800924
Updated Article 4: General Conditions (E) second paragraph. Please render to view.			
Affected item(s): IND1311.doc - Disbursement Agreement (No ML Coverage)			

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<i>Escrow Agreement (Completion of Work)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FCTM (NW Indiana)		800928
Updated language after enumeration 1, please render to view in full.			
Affected item(s): IND1250.doc - Escrow Agreement (Completion of Work)			

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<i>Memorandum of Land Contract</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	FNT IN		800726
Added Tax Mailing Address.			
Affected item(s): IND1056.doc - Memorandum of Land Contract			

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RELEASE NOTES

FEBRUARY 2024

Sales Disclosure (2023)

New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT Indiana	INC240028372	801628
Updated year for the signing date to pull all 4 digits.			
Affected item(s): IND1336.doc - Sales Disclosure (2023)			

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Sales Disclosure (Mult. Properties - 2023)

New/Mod	Requested By	Incident No.	TFS No.
New Request	Indy Commercial IN		799695
New document created to included multiple properties. Please render to view in full.			
Affected item(s): IND1369.doc - Sales Disclosure (Mult. Properties - 2023) (New)			

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REPORTS

<i>Transaction Form</i>			
New/Mod Change Request	Requested By FCTM NW Indiana	Incident No.	TFS No. 800956
Added an additional paragraph for FCTM NW Indiana.			
<u>Affected item(s):</u> SSCORP5002.rpt - Transaction Form			

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MARYLAND

DOCUMENTS

Escrow

<i>Deed (Purple Line)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Property Title & Escrow	INC230403286	799653
New document. Please render to view in full.			
Affected item(s): MDD1146.doc - Deed (Purple Line) (New)			

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<i>Deeds (11)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Liberty Title		801309
Updated the certification language. Please render to view in full.			
Affected item(s): MDD1071.doc - Deed (Leasehold - Ground Rent) MDD1078.doc - Deed (Personal Representative's) MDD1124.doc - Deed (Groundrent Redemption - BP Tunnel) MDD1127.doc - Deed (Leasehold) MDD1128.doc - Deed (Special Warranty - PTE) MDD1130.doc - Deed (Groundrent Redemption) MDD1131.doc - Deed (Life Estate With Full Powers) MDD1132.doc - Deed (Adopt A Block) MDD1133.doc - Deed (MTA Temporary Easement Deed) MDD1134.doc - Deed (Baltimore City - Mayor City Council) MDD1146.doc - Deed (Purple Line)			

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MICHIGAN

DOCUMENTS

Escrow

<i>Closer Notes</i>			
New/Mod Change Request	Requested By FT MI	Incident No. INC240034008	TFS No. 801680
Updated to reflect most recently provided version.			
Affected item(s): MID1366.doc - Closer Notes			

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<i>Memorandum of Land Contract (2)</i>			
New/Mod Change Request	Requested By FT MI	Incident No. INC240002351	TFS No. 799684
Updated to add "Commonly Known As" and the "Tax ID No."			
Affected item(s): MID1353.doc - Memorandum of Land Contract MID1075.doc - Memorandum of Land Contract (Legal)			

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MONTANA

DOCUMENTS

Escrow

<i>Application Form (Water Rights)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Penny Hoskins		799655
New document. Please render to view in full.			
Affected item(s): MTD0240.doc - Application Form (Water Rights) (New)			

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<i>DNRC Water Right Ownership Update (Fee Log Sheet)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Penny Hoskins		799891
Document has been updated to reflect the most recent version. Please render to view all changes.			
Affected item(s): MTD0132.doc - DNRC Water Right Ownership Update (Fee Log Sheet)			

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<i>Lien Waiver and Receipts (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	Penny Hoskins		801602
"Lien Waiver and Receipt" will now function off of the posted check chosen at time of rendering where "Lien Waiver and Receipt (Blank)" will function off of the order.			
Affected item(s): MTD0036.doc - Lien Waiver and Receipt MTD0226.doc - Lien Waiver and Receipt (Blank)			

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<i>Reconveyance of Deed of Trust (Full & Partial)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Penny Hoskins		799887
New document. Please render to view in full.			
Affected item(s): MTD0212.doc - Reconveyance of Deed of Trust (Full) (New) MTD0241.doc - Reconveyance of Deed of Trust (Partial) (New)			

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<i>Reconveyance of Deed of Trust (Full) - Legal</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	System Admin		801276
New document (legal version of existing form). Please render to view in full.			
Affected item(s): MTD0242.doc - Reconveyance of Deed of Trust (Full) - Legal (New)			

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NEVADA

DOCUMENTS

Escrow

<i>Wire Information (International)</i>			
New/Mod Change Request	Requested By LT NV	Incident No.	TFS No. 803143
Updated to pull correct swift codes for LT NV.			
Affected item(s): SSCORPD5330.doc - Wire Information (International)			

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REPORTS

<i>Sales Rep Analysis</i>			
New/Mod Change Request	Requested By TT Reno Admin	Incident No.	TFS No. 800477
Updated for TT Reno profiles to show custom columns.			
Affected item(s): SSCORP5519.rpt - Sales Rep Analysis			

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NEW JERSEY

DOCUMENTS

Escrow

<i>ALTA 33 Notice</i>			
New/Mod Change Request	Requested By CT NJ	Incident No. INC240010418	TFS No. 799705
Updated to pull in the underwriter contact.			
Affected item(s): NJD1125.doc - ALTA 33 Notice			

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<i>Confirmation of Order</i>			
New/Mod Change Request	Requested By FNT NJ	Incident No. INC240013726	TFS No. 800731
Updated to include "RTN" and "RTL" orders to function same as "ROT" orders.			
Affected item(s): NJD1044.doc - Confirmation of Order			

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NEW MEXICO

DOCUMENTS

Escrow

<i>Letter (Final Documents - Buyer)</i>			
New/Mod Change Request	Requested By FT NM	Incident No.	TFS No. 802796
Updated address for Bernalillo County.			
Affected item(s): NMD1052.doc - Letter (Final Documents - Buyer)			

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Title

[2021 Title Products Language Updates](#)

New/Mod Change Request	Requested By NM Counsel	Incident No.	TFS No. 801742
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Text added:

UNDERWRITER NAME	COMMITMENT NO. COM11111
<p><i>Pursuant to the New Mexico title insurance law Section 59A-30-4 NMSA 1978, and title insurance rule 13.14.18.9 NMAC, no part of any title insurance commitment, policy or endorsement form promulgated by the New Mexico superintendent of insurance may be added to, altered, inserted in or typed upon, deleted or otherwise changed from the title insurance form promulgated by the New Mexico superintendent of insurance, nor issued by a person or company not licensed with regard to the business of title insurance by the New Mexico superintendent of insurance, nor issued by a person or company who does not own, operate or control an approved title abstract plant as defined by New Mexico law and regulations for the county wherein the property is located, except as authorized by law.</i></p>	

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[Commitment for Title Insurance 2016 \(NM 6\) - to be REMOVED](#)

New/Mod Change Request	Requested By NM State Counsel	Incident No.	TFS No. 801698
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Only the "Commitment for Title Insurance 2021 (NM 6)" form should be currently issued, so the 2016 commitment has been removed at the direction of counsel.

(Policy and Endorsement forms prior to the 2021 filings may be removed at a later date.)

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MY SCREENS

All Screens

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The following screens and screen sections have been removed.

Screens (in Open Order/General section)	Screen Sections
> Escrow Instructions	> Keyboard Shortcuts
> Escrow Agreement	> Internal Websites
	> Miscellaneous

These changes are visible when one of the following **My Screens** is selected:

- > **NM All Screens**
- > **NM Commercial**
- > **NM Commercial CSS**
- > **NM Escrow**
- > **NM Title** – Only the screen sections have been removed. The **Escrow Instructions** and **Escrow Agreement** screens were not accessible originally.

The screenshot shows a software menu titled "Open Order/General". The menu items are: Order Entry, Order Contacts, Policy Selection, Title Insurance Premiums, Property, Sales Contract & Earnest Money, Order/Title/Escrow Status, Escrow Instructions, Escrow Agreement, Invoice, Document Preparation, Residential Closing, Commercial/Sale, Commercial/Refi, Commitment, Policy Production, Keyboard Shortcuts, Internal Websites, and Miscellaneous. Red circles highlight the "Escrow Instructions" and "Escrow Agreement" items in the first section, and the "Keyboard Shortcuts", "Internal Websites", and "Miscellaneous" items in the last section. Black arrows labeled "REMOVED" point to these circled items.

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NEW YORK

DOCUMENTS

Escrow

<i>Receipts (2)</i>			
New/Mod Change Request	Requested By CT NY	Incident No.	TFS No. 799907
Language updated from "Please print name and return in the enclosed postage paid envelope" to "Please email signed receipt to 716-434-9531@ctt.com or return in enclosed postage paid envelope."			
Affected item(s): NYD1139.doc - Receipt (Buffalo - Lockport) NYD1284.doc - Receipt (Generic)			

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OHIO

DOCUMENTS

Escrow

<i>File Cover - Toledo</i>			
New/Mod Change Request	Requested By CT OH	Incident No. INC240024994	TFS No. 800741
Removed 'Confirmation of Filing' in favor of 'Seller/Buyer Appointment Task Sent'.			
Affected item(s): OHD1301.doc - File Cover - Toledo			

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<i>New ABAs (2)</i>			
New/Mod New Request	Requested By CT Ohio	Incident No.	TFS No. 799658
New documents. Please render to view in full.			
Affected item(s): OHD1467.doc - ACT ABA CT Cincinnati (New) OHD1466.doc - ACT ABA CT Columbus (New)			

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OKLAHOMA

DOCUMENTS

Escrow

<i>UCC Forms (2)</i>			
New/Mod Change Request	Requested By CT OK	Incident No. INC240013859	TFS No. 799894
Updated to reflect most recently provided versions. Please render to view all changes.			
Affected item(s): OKD1092.doc - UCC and Federal Lien Certificate nka UCC Certificate-General Search OKD1170.doc - UCC Certificate nka UCC Certificate-Abstract			

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<i>Written Title Report</i>			
New/Mod Change Request	Requested By AllFirst OK	Incident No.	TFS No. 799160
Updated to pull in data for an Existing Lien of "Mortgage Modification".			
Affected item(s): OKD1267.doc - Written Title Report			

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REPORTS

<i>Inventory Report</i>			
New/Mod Change Request	Requested By AllFirst OK Admin	Incident No.	TFS No. 800421
Changed Lender Closer, Listing Closer and Buyer Closer from Company Name to Main Contact.			
Affected item(s): SSCORP5596.rpt - Inventory Report			

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<i>Sales Marketing List</i>			
New/Mod Change Request	Requested By FNT FL Escrow Admin	Incident No.	TFS No. 798689
Added two checkbox parameters, to opt out of showing Buyer and Seller Contacts. Also an "Alternate View" with additional data.			
Affected item(s): SSCORP5364.rpt - Sales Marketing List			

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<i>Smith Brothers Monthly Bonus Report</i>			
New/Mod Change Request	Requested By AllFirst OK Admin	Incident No.	TFS No. 800107
<ul style="list-style-type: none"> - Removed 'Additional Description' filtering on the Final Search logic - Changed the 'Final Search' logic to find 'Final Search Completed' tasks only - Changed Abstracts Invoiced logic to 'Invoice Sent' Checklist task completed date - Added Texas county to the list of counties 			
Affected item(s): SSCORP5587.rpt - Smith Brothers Monthly Bonus Report			

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TEXAS

DOCUMENTS

Escrow

<i>Affiliated Business Arrangement Disclosure Statement (Allegiance)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	Allegiance Title		799885
New document. Please render to view in full.			
Affected item(s): SSTXD00312.doc - Affiliated Business Arrangement Disclosure Statement (Allegiance) (New)			

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<i>Payoff Authorization</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	CT TX	INC240019661	800734
Corrected where the loan number pulled from.			
Affected item(s): SSTXD00292.doc - Payoff Authorization			

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WASHINGTON

DOCUMENTS

Escrow

<i>Personal Representative Deed (LPB 74) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change Request	WA		799903
Added the word "real" before "estate".			
Affected item(s): WA00001029.doc - Personal Representative Deed (LPB 74) Letter WA00001030.doc - Personal Representative Deed (LPB 74)			

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WISCONSIN

DOCUMENTS

Escrow

Letter Report (Search)			
New/Mod Change Request	Requested By CT & FNT WI	Incident No. INC240025585	TFS No. 800920
Updated to pull the title officer's signature.			
Affected item(s): WID0310.doc - Letter Report (Search)			

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LIBERTY TITLE

DOCUMENTS

Escrow

<i>Deed (Warranty) (RI)</i>			
New/Mod New Request	Requested By Liberty Title	Incident No.	TFS No. 800831
New document. Please render to view in full.			
Affected item(s): LIBD1229.doc - Deed (Warranty) (RI) (New)			

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<i>NWI Realtor Info Sheet</i>			
New/Mod Change Request	Requested By Liberty Title	Incident No.	TFS No. 801300
Updated the LaPorte address.			
Affected item(s): LIBD1107.doc - NWI Realtor Info Sheet			

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NCS

DOCUMENTS

Escrow

<i>New Documents for FT-Seattle NCS</i>			
New/Mod	Requested By	Incident No.	TFS No.
New Request	FT Seattle NCS		800899
New documents. Please render to view in full.			
Affected item(s): COMD1187.doc - Escrow Agent Fee Flyer (New) COMD1188.doc - Letter (Funding) (New) COMD1189.doc - Funding Request Form (New)			

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MY SCREENS

Express Order Entry Screen

New/Mod Mod	Requested By Tina Seiler	Incident No.	TFS No.
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The **Express Order Entry** screen has been updated to display the:

- > **smartview Order No.** field at the top of the screen
- > **Order Contacts** label above the **Order Contacts** grid

These changes are visible when the **My Screens > AmeriTitle** screen is selected.

The screenshot shows the 'Express Order Entry' screen. At the top, there are navigation arrows and the title 'Express Order Entry'. Below the title, there are several form fields and checkboxes. A red circle highlights the 'smartview Order No.' field. Below this, there is an 'Escrow Status' section with a date dropdown and a location dropdown. Another red circle highlights the 'Order Contacts' label above a table. The table has columns for Type, Name, Code, Phone, and Fax.

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NOVARE

REPORTS

<i>TAT Report by Tasking</i>			
New/Mod New Request	Requested By Novare	Incident No.	TFS No. 800759
New Report for Novare (Turn Around Time).			
Affected item(s): SSCORP5602.rpt - TAT Report by Tasking			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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