

SOFTPRO SELECT

November 2023
RELEASE NOTES



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Affidavit (Lost DOT)</i>			
<i>Affidavit (Lost Note)</i>			
New/Mod New	Requested By Settlement	Incident No.	TFS No. 788328
New documents. Please render to view in full.			
Affected item(s): SSCORPD5884.doc - Affidavit (Lost DOT) (New) SSCORPD5885.doc - Affidavit (Lost Note) (New)			

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<i>Letter (Notice Transaction Confirmation-Absentee Owner) TBD</i>			
New/Mod New	Requested By CA	Incident No.	TFS No. 787900
New document. Please render to view in full.			
Affected item(s): SSCORPD5880.doc - Letter (Notice Transaction Confirmation-Absentee Owner) TBD (New)			

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<i>International Outgoing Wire Authorization</i>			
New/Mod New	Requested By CT Metro	Incident No. INC230343092	TFS No. 788109
New document. Please render to view in full.			
Affected item(s): SSCORPD5881.doc - International Outgoing Wire Authorization (New)			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
Resolved: Issue writing back '\$0.00' (zero) charge to MISC A20 field on the SPS Rate Services screen..			

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REPORTS

1099-Misc Detail			
New/Mod Change	Requested By Support	Incident No.	TFS No. 788579
Updated to exclude IBA transactions.			
Affected item(s): 1099-Misc Detail			

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1099-Misc Exceptions			
New/Mod Change	Requested By Support	Incident No.	TFS No. 788578
Updated to exclude IBA transactions.			
Affected item(s): 1099-Misc Exceptions			

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Batch Privacy Notice Letter			
New/Mod Change	Requested By PacNW IT	Incident No.	TFS No. 788520
Updated to show In Process files that are a year old from opening date, but will only show if the report is run for the month in which the file opened.			
Affected item(s): Batch Privacy Notice Letter			

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Escrow Trial Balance			
New/Mod Change	Requested By FT FL Escrow Admin	Incident No.	TFS No. 788442
Added a new checkbox parameter for IOLTA. When checked it will Include IOLTA ledgers only.			
Affected item(s): Escrow Trial Balance			

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FinCen			
New/Mod Change	Requested By Implementation	Incident No.	TFS No. 789300
Updated county list as per FinCen Memo dated 10.22.23.			
Affected item(s): FinCen			

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Funds Held - PreDormant			
New/Mod Change	Requested By PacNW IT	Incident No.	TFS No. 788134
Added Ledger Notes to the Excel export.			
Affected item(s): Funds Held - PreDormant			

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Master Invoice			
New/Mod Change	Requested By	Incident No.	TFS No.
	PacNW IT		788147
Added a checkbox parameter to view sales taxes. When the box is checked, Sales Taxes will show in a separate column, per charge.			
Affected item(s): Master Invoice			

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New/Updated/Moved Lookup Codes			
New/Mod Change	Requested By	Incident No.	TFS No.
	Config Team		788449
Added Marketing Rep column to the Excel export.			
Affected item(s): New/Updated Lookup Codes			

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Property Information Search			
New/Mod Change	Requested By	Incident No.	TFS No.
	SoCal Ops		781729
Added column for APN/Parcel ID.			
Affected item(s): Property Information Search			

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Receipts and Disbursements (Pending and Held)			
New/Mod Change	Requested By	Incident No.	TFS No.
	Support		788456
Updated parameter label from "Register Notes" to "Ledger Notes".			
Affected item(s): Receipts and Disbursements (Pending and Held)			

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ARIZONA

DOCUMENTS

Escrow

<i>Taking Title in Arizona (09-26-06)</i>			
New/Mod Change	Requested By Maricopa Admin	Incident No.	TFS No. 788963
Added details for "unmarried".			
Affected item(s): Taking Title in Arizona (09-26-06)			

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<i>Termination of Contract of Sale</i>			
New/Mod New	Requested By Underwriting Counsel	Incident No.	TFS No. 789608
New document. Please render to view in full.			
Affected item(s): AZD1463.doc - Termination of Contract of Sale (New)			

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Escrow/Title

<i>Consolidated Fee Quote</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Config Team		788434
Updated to pull the Final Premium for the 63 Prescott profile "Default\PAZ\CPF - Maricopa\FXDK-Lawyers Title Northern AZ\63 – Prescott".			
Affected item(s): Consolidated Fee Quote			

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<i>Initial Fee Quote</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Config Team		788432
Updated to pull the Final Premium for the 63 Prescott profile "Default\PAZ\CPF - Maricopa\FXDK-Lawyers Title Northern AZ\63 – Prescott".			
Affected item(s): Initial Fee Quote			

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MY SCREENS

Account Servicing Screen

New/Mod Mod	Requested By Chris Riedel	Incident No.	TFS No.
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The **Account Servicing** screen has been added to the **Document Preparation** screens section. This change is visible when the **My Screens > AZ Escrow** screen is selected.

The screenshot shows the 'Account Servicing' screen. On the left, a navigation menu is visible with categories: 'Open Order/General - Escrow', 'Document Preparation' (selected), 'Residential Closing', and 'Miscellaneous'. Under 'Document Preparation', several options are listed, with 'Account Servicing' circled in red. The main content area includes:

- Project name: [text input]
- Account Servicing Fees paid by: [dropdown menu]
- Payor's Service Fee: [text input]
- Specify late charges: [dropdown menu]
- IMPOUNDS** section:
 - Are Taxes Impounded? Tax Impound Amount: [text input]
 - Is Insurance Impounded? Insurance Impound Amount: [text input]
 - Are Assessments Impounded?
 - Is HOA Impounded?
- SECURITY INSTRUMENT** section:
 - Security Instrument Attached: [text input]

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REPORTS

Transaction Form			
New/Mod Change	Requested By FL Escrow Admin	Incident No.	TFS No. 788444
Formatting changes.			
Affected item(s): Transaction Form			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Affidavit (Change of Trustee) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Div3 Admin/CT-Alameda		789624
Updated to reflect most recently provided version.			
Affected item(s): Affidavit (Change of Trustee) Affidavit (Change of Trustee) with PCOR			

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<i>Commission - Seller</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA		789054
For CSS orders removed the numerous pop-up prompts.			
Affected item(s): Commission - Seller			

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<i>Disbursement of Proceeds-Refunds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT Sonoma		788107
Added functionality to accommodate for "Other" type on the order entry screen.			
Affected item(s): Disbursement of Proceeds-Refunds			

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<i>Info Sheet (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNT SD		788248
Additional vesting options added, render full document to view.			
Affected item(s): Info Sheet Info Sheet (Letter)			

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<i>Letter (Solar Demand) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Jeanette Haines		785486
New documents. Please render to view in full.			
Affected item(s): SCA0003017.doc - Letter (Solar Demand) (New) SCA0003022.doc - Letter (Solar Demand with Authorization) (New)			

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<i>Letter (Transaction Confirmation)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Andy Kern		789671
Added Andy Kern as a signature option for FFOM profiles only.			
Affected item(s): Letter (Transaction Confirmation)			

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<i>Note Straight</i>			
New/Mod Change	Requested By CT San Jose	Incident No. INC230349643	TFS No. 788076
Added prompt for interest from date.			
Affected item(s): Note Straight			

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<i>Open Order Sheet (Title Opening)</i>			
New/Mod Change	Requested By Ticor San Diego	Incident No.	TFS No. 790143
Form updated to include contacts that are the marketing source.			
Affected item(s): Open Order Sheet (Title Opening)			

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Escrow/Title

<i>Billing Instruction (TT)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal TT		788136
Added Listing and Selling Agents, plus their respective main contacts for each, for SoCal TT.			
Affected item(s): Billing Instruction (TT)			

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<i>Title Worksheet - No Open DOT</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Ticor SoCal		788026
New document. Please render to view in full.			
Affected item(s): SCA0003013.doc - Title Worksheet - No Open DOT (New)			

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REPORTS

Binder Report			
New/Mod Change	Requested By SoCal Escrow Admin	Incident No.	TFS No. 788151
Updated to show Policy descriptions and Transaction Codes.			
Affected item(s): Binder Report			

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Closed Orders (Detail by Branch and EO)			
New/Mod New	Requested By SoCal TT Admin	Incident No.	TFS No. 788487
New Report for SoCal TT.			
Affected item(s): SSCORP5598.rpt - Closed Orders (Detail by Branch and EO) (New)			

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Closings by Post Date - FNT LA			
New/Mod New	Requested By SoCal FNT LA	Incident No.	TFS No. 788423
New Report for SoCal TT.			
Affected item(s): Closings by Post Date - FNT LA (New)			

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Commissions by Escrow Officer (FNT LA)			
New/Mod Change	Requested By FNT LA Escrow Admin	Incident No.	TFS No. 788370
Updates to some columns logic.			
Affected item(s): Commissions by Escrow Officer for FNT LA			

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Loan Depot - Clear to Close			
New/Mod Change	Requested By Lenders Direct Admin	Incident No.	TFS No. 788468
Added wildcard search parameter for Marketing Source look up code or name contains.			
Affected item(s): Loan Depot - Clear to Close			

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Loan Depot - Daily Pipeline			
New/Mod Change	Requested By Lenders Direct Admin	Incident No.	TFS No. 788470
Added wildcard search parameter for Marketing Source look up code or name contains. Also added a Customer column and updates to column labels and logic.			
Affected item(s): Loan Depot - Daily Pipeline			

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COLORADO

DOCUMENTS

Escrow

<i>Corporate Title File Second Review Compliance Form</i>			
New/Mod Change	Requested By Heritage Title	Incident No.	TFS No. 788083
Added title officer name and signature on page 4 for Colorado operations.			
Affected item(s): Corporate Title File Second Review Compliance Form			

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<i>Deed (Personal Representative's - Statutory) (2)</i>			
New/Mod Change	Requested By FT CO	Incident No. INC230359192	TFS No. 788088
Added a comma between the grantee's names and the word "Grantee".			
Affected item(s): Deed (Personal Representative's - Statutory - Legal) Deed (Personal Representative's - Statutory)			

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<i>Disclosure Related to Escrowed Funds</i>			
New/Mod New	Requested By Colorado DOI	Incident No.	TFS No. 790714
New document. Please render to view in full.			
Affected item(s): COD1359.doc - Disclosure Related to Escrowed Funds (New)			

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<i>International Wire Out Supplement</i>			
New/Mod Change	Requested By OAC	Incident No.	TFS No. 789006
Updated to most recently provided version from corporate.			
Affected item(s): International Wire Out Supplement			

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<i>Private Party Release No Evidence of Debt</i>			
New/Mod Change	Requested By Colorado	Incident No. INC230338797	TFS No. 787856
Updated the entity dropdown.			
<div style="display: flex; justify-content: space-around;"> <div style="border: 1px solid black; padding: 5px;"> <p>BEFORE:</p> <p>Select the entity</p> <div style="border: 1px solid gray; padding: 2px;"> <p>Holder by 538-39-102 (3)(d)(l)</p> <p>Holder of debt without evidence</p> <p>Holder of original evidence of debt</p> <p>Title Company</p> </div> </div> <div style="border: 1px solid black; padding: 5px;"> <p>AFTER:</p> <p>Select the entity</p> <div style="border: 1px solid gray; padding: 2px;"> <p>a. Qualified Entities (Lender)</p> <p>b. with Lost Instrument Bond</p> <p>c. Title</p> <p>d. Private Lender not qualified in item a.</p> </div> </div> </div>			
Affected item(s): Private Party Release No Evidence of Debt			

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<i>Private Party Release No Evidence of Debt nka Release DOT No Evidence 2022</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Colorado		788307
Updated tree name from 'Private Party Release No Evidence of Debt' to 'Release DOT No Evidence 2022'.			
Affected item(s): Release DOT No Evidence 2022			

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<i>Private Party Release No Evidence with Indemnification</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Colorado State Counsel		789669
New document. Please render to view in full.			
Affected item(s): COD1358.doc - Private Party Release No Evidence with Indemnification (New)			

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DISTRICT OF COLUMBIA

DOCUMENTS

Escrow

<i>DC FP7C</i>			
New/Mod Change	Requested By NCS	Incident No. INC230353185	TFS No. 788046
Updated to reflect most recent version.			
Affected item(s): DC FP7C			

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Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (DC VA MD)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 783492
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): COMD1153.doc - ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA) (New)			

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FLORIDA

DOCUMENTS

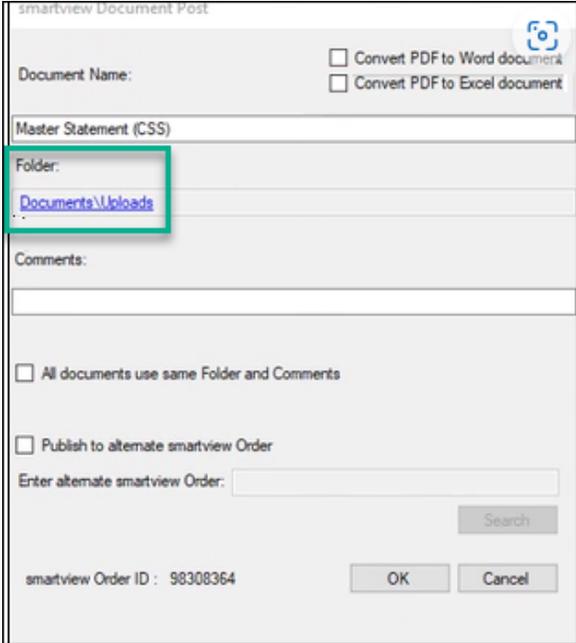
Escrow

<i>FL Witnesses (address added)</i>			
New/Mod Change	Requested By FL State Counsel	Incident No.	TFS No. 787677
Updated witness signatures to include the post office address of each witness.			

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INTEGRATIONS

smartview DocSave Integration

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Update			
<p>Upgrade to v1.15.3.0. This release includes:</p> <ul style="list-style-type: none"> - Default folder path cited when publishing a document to smartview if a pre-defined smartview folder path is set in SPAdmin. If the chosen folder path does not exist in smartview or the folder path is not mapped in SPAdmin, the root folder will default. <div data-bbox="570 539 1146 1182" data-label="Form">  </div> <p>Resolved: Object reference error when publishing any report to smartview.</p> <p>Resolved: Error message displayed when a publishing a document to smartview when the Accounting Form package was not installed in the environment.</p>			

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REPORTS

Transaction Form			
New/Mod Change	Requested By FL Escrow Admin	Incident No.	TFS No. 788444
Item 2 of the Interest Earning portion to default to \$350.00 for the whole state.			
Affected item(s): Transaction Form			

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GEORGIA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (GA)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 783476
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): GAD1024.doc - ALTA Homeowner's Policy of Title Insurance 2021 (GA) (New)			

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HAWAII

DOCUMENTS

Escrow

<i>Declaration Foreclosure-REO Forms (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		788115
Per Legal's request, the information should be filled out by the Attorney or Commissioner so prompts for Plaintiff, Defendant, Civil No. and Circuit Court have been removed and replaced by blank lines.			
Affected item(s): Form (Attorney Declaration Foreclosure-REO) Form (Commissioner Declaration Foreclosure-REO)			

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<i>Form Generic Closure Authorization</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		789008
Added "Other" as a contact available for rendering the document.			
Affected item(s): Form Generic Closure Authorization			

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<i>Form P-64A (Conveyance Tax Certificate)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FL Timeshare		788289
Added phone and email for first contact in file for FL Timeshare profiles 3027-HRE.			
Affected item(s): Form P-64A (Conveyance Tax Certificate)			

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<i>Letter (Child Support Authorization and Form)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		788113
Added line for SSN after the signature.			
Affected item(s): Letter (Child Support Authorization and Form)			

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<i>Letter (Final City and County Real Property Tax Notification)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		788285
Removed the ATTN line in the addressee section.			
Affected item(s): Letter (Final City and County Real Property Tax Notification)			

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<i>Letter (Final Credit Card Payment)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		788111
Adjusted verbiage when "partial" is selected. Please render to view in full.			
Affected item(s): Letter (Final Credit Card Payment)			

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<i>Letter (Lien Release Follow Up Additional)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		788282
Added new language and removed the address from the signature area.			
Affected item(s): Letter (Lien Release Follow Up Additional)			

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<i>Signing Confirmations (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	System Admin		788337
New documents. Please render to view in full.			
Affected item(s): SSCORPD5886.doc - Buyer Signing Confirmation (New) SSCORPD5886.doc - Seller Signing Confirmation (New)			

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<i>Updated Address (5)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		788279
Updated address in the body of the text to the new PO Box.			
Affected item(s): Letter (Final Accommodation Payoff) Letter (Final Lien Payoff) Letter (Final Real Prop Tax Notify County) Letter (Lien Release Follow Up) Letter (Transmittal - Insurance)			

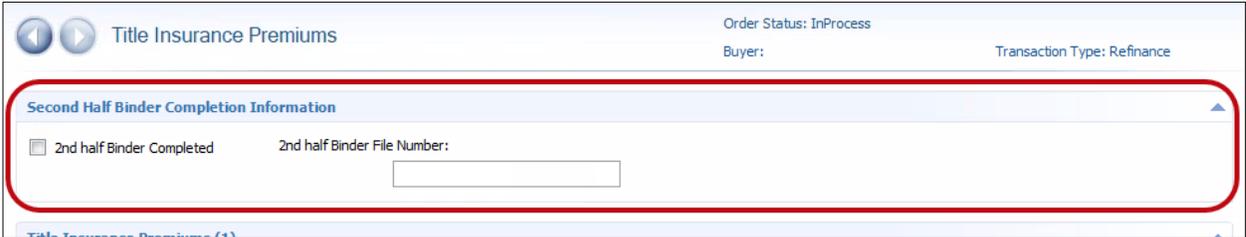
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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Binder product support added.</p> <p>The following changes are also implemented with this release:</p> <ul style="list-style-type: none"> - Suppressed: <ul style="list-style-type: none"> o PostBinderEligible – will be set to False and sent in the request. o PriorBinderLiabilityAmount – will not be sent in the request. o PriorCoverageType – will not be sent in the request. - The following values will be read from the Rate Services screen > MISC section: <ul style="list-style-type: none"> o FuturePolicyForm – The value selected in CRU Rate Service view will not be written back to the SoftPro Select Rate Services screen. o Added support for BinderFee data point. o Suppressed from Rate Services view, these data points will be sent in the request: <ul style="list-style-type: none"> • NegotiatedPolicyAdditionalPremium • NegotiatedSurchargeAdditionalPremium • NegotiatedFirstLegBinderPremium • NegotiatedFirstLegSurchargePremium • PriorPolicySurchargePaid - Added additional coverage surcharge amount, Buyer and Seller discount charges to the Owner's premium in Comparison view. - Mapped binder surcharge amount to Endorsement *Binder Fee-Owners. 			

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MY SCREENS

<i>Title Insurance Premiums Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Brad Bivens		
<p>The Title Insurance Premiums screen has been modified to show the Second Half Binder Completion Information section.</p> <p>This change is visible when one of the following My Screens is selected:</p> <ul style="list-style-type: none"> > HI All Screens > HI Commercial > HI Commercial CSS > HI Escrow Screens > HI Title Screens 			
			

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IDAHO

DOCUMENTS

Escrow

<i>Signing Confirmations (2)</i>			
New/Mod New	Requested By System Admin	Incident No.	TFS No. 788337
New documents. Please render to view in full.			
Affected item(s): SSCORPD5886.doc - Buyer Signing Confirmation (New) SSCORPD5886.doc - Seller Signing Confirmation (New)			

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ILLINOIS

DOCUMENTS

Escrow

<i>Disclosure and Consent to Earn Interest on Escrow Funds</i>			
New/Mod New	Requested By FNF Corporate	Incident No.	TFS No. 788091
New document. Please render to view in full.			
Affected item(s): ILD0610.doc - Disclosure and Consent to Earn Interest on Escrow Funds (New)			

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<i>Escrow Trust Instructions (Strict Joint Order #1.1 - Resi EM Under \$200K with Consent)</i>			
New/Mod New	Requested By CT Metro	Incident No.	TFS No. 789004
New document. Please render to view in full.			
Affected item(s): ILD0612.doc - Escrow Trust Instructions (Strict Joint Order #1.1 - Resi EM Under \$200K with Consent) (New)			

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<i>Joinder to PSA</i>			
New/Mod New	Requested By CT IL	Incident No.	TFS No. 788093
New document. Please render to view in full.			
Affected item(s): ILD0611.doc - Joinder to PSA (New)			

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<i>Letter (Transaction Confirmation)</i>			
New/Mod Change	Requested By CT Downstate	Incident No. INC230372843	TFS No. 789199
Removed fax from upper right and added emails for CT Downstate IL.			
Affected item(s): Letter (Transaction Confirmation)			

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INDIANA

DOCUMENTS

Escrow

<i>Closing Confirmation (EM)</i>			
New/Mod Change	Requested By FNT NW IN	Incident No.	TFS No. 788040
Updated language at end of form. Please render to view in full.			
Affected item(s): Closing Confirmation (EM)			

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<i>Closing Info Request (FNT NWI)</i>			
New/Mod Change	Requested By FNT NW IN	Incident No.	TFS No. 788271
Update home warranty section to be based off custom field prompt for all 3 columns.			
Affected item(s): Closing Info Request (FNT NWI)			

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<i>Lender's Approval of Escrow</i>			
New/Mod New	Requested By CT Indy	Incident No.	TFS No. 788974
New document. Please render to view in full.			
Affected item(s): IND1367.doc - Lender's Approval of Escrow (New)			

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LOUISIANA

DOCUMENTS

Escrow

<i>Title Opinion</i>			
New/Mod Change	Requested By Baton Rouge Title	Incident No.	TFS No. 787692
Added exceptions from commitment.			
Affected item(s): Title Opinion			

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KANSAS

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 786890
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): MOD1234.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE) (New)			

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MARYLAND

DOCUMENTS

Escrow

<i>New Documents for Property Title & Escrow</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Property Title & Escrow		788029
New documents. Please render to view in full.			
<u>Affected item(s):</u> MDD1142.doc - Letter (Refund Check) (New) MDD1143.doc - Letter (Funds Request) (New) MDD1144.doc - Payment Request (Request for Funds - BP Tunnel) (New) MDD1145.doc - Letter (Recording - Purple Line) (New)			

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Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (DC VA MD)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 783492
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): COMD1153.doc - ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA) (New)			

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MICHIGAN

DOCUMENTS

Escrow

<i>Limitations of Liability Docs (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	FT MI		788978
New documents. Please render to view in full.			
<u>Affected item(s):</u> MID1364.doc - Limitations of Liability - Fee Related with Signature (New) MID1365.doc - Limitations of Liability - No Cost (New)			

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MISSOURI

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 786890
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): MOD1234.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE) (New)			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
Added support for the following Counties: <ul style="list-style-type: none">- St. Charles- St. Clair- St. Francois- St. Louis- St. Louis City- Ste. Genevieve			

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MONTANA

DOCUMENTS

Escrow

<i>Acknowledgment of Delivery</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Bozeman		789630
New document. Please render to view in full.			
Affected item(s): SSCORPD5925.doc - Acknowledgment of Delivery (New)			

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<i>Deed Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Bozeman		787872
Various updates, please render to view in full.			
Affected item(s): Deed Request			

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<i>EI - Sale (EIS) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	System Admin		787895
Added logic to pull indented exceptions.			
Affected item(s): EI - Sale (EIS - Legal) EI - Sale (EIS)			

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<i>GI Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT Bozeman		787870
New document. Please render to view in full.			
Affected item(s): MTD0238.doc - GI Sheet (New)			

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<i>Letter (Policy-Hold for Release)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT Bozeman		789627
New document. Please render to view in full.			
Affected item(s): SSCORPD5924.doc - Letter (Policy-Hold for Release) (New)			

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<i>Order Inspection Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT Bozeman		787700
New document. Please render to view in full.			
Affected item(s): MTD0237.doc - Order Inspection Form (New)			

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<i>Payoff Enclosure Letter</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Bozeman		789621
Various changes made for Montana users. Please render to view in full.			
Affected item(s): Payoff Enclosure Letter			

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<i>Request (Full Reconveyance-Affidavit of Lost Instrument)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Centralized Recon. Dept.		789618
Updated header, footer and tree titles. Also, added recording date to first paragraph along with new language before "Dated" - please render to view in full.			
Affected item(s): Request (Full Reconveyance-Affidavit of Lost Instrument)			

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<i>Request (Full Reconveyance and Indemnity)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Centralized Recon. Dept.		789616
New document. Please render to view in full.			
Affected item(s): MTD0239.doc - Request (Full Reconveyance and Indemnity) (New)			

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<i>Signing Confirmations (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	System Admin		788337
New documents. Please render to view in full.			
Affected item(s): SSCORPD5886.doc - Buyer Signing Confirmation (New) SSCORPD5886.doc - Seller Signing Confirmation (New)			

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<i>Substitution of Trustee</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Centralized Recon. Dept.		789610
Various updates requested, please render to view in full.			
Affected item(s): Substitution of Trustee			

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<i>TS White Slip</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT Bozeman		787697
New document. Please render to view in full.			
Affected item(s): MTD0236.doc - TS White Slip (New)			

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NEBRASKA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 786890
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): MOD1234.doc - ALTA Homeowner's Policy of Title Insurance 2021 (KS MO NE) (New)			

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NEVADA

DOCUMENTS

Escrow

<i>Creditor Payments Instruction</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT Las Vegas		790724
Updated Creditor Payment amount to \$20.00.			
Affected item(s): Creditor Payments Instruction			

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<i>Instruction to Escrow to Withdraw Funds From an Interest Bearing Account</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT NV		787852
New document. Please render to view in full.			
Affected item(s): NVD1364.doc - Instruction to Escrow to Withdraw Funds From an Interest Bearing Account (New)			

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<i>International Wire Out Supplement</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	NV		788341
Updated to reflect the most recently approved version. Please render to view in full.			
Affected item(s): International Wire Out Supplement			

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<i>RAH Tax Withhold Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT Las Vegas		790722
Updated percentage to 1.50%.			
Affected item(s): RAH Tax Withhold Instructions			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
Resolved: Binder Product - policy surcharge added to the Owner's Premium twice for short term policies.			

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NEW JERSEY

DOCUMENTS

Title

ALTA Commitment 2016 (NJ) (Schedules Only)			
New/Mod New	Requested By New Jersey Agency	Incident No.	TFS No. 787876
New document. Please render to view in full.			
Affected item(s): NJD1118.doc - ALTA Commitment 2016 (NJ) (Schedules Only) (New)			

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NEW YORK

DOCUMENTS

Escrow

<i>Affidavit (Title)</i>				Affidavit (Title)
New/Mod New	Requested By State Counsel	Incident No.	TFS No. 787865	
New document. Please render to view in full.				
Affected item(s): NYD1617.doc - Affidavit (Title) (New)				

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<i>Agreement (Indemnity and Deposit)</i>			
New/Mod Change	Requested By Long Island	Incident No.	TFS No. 788967
Tightened spacing for DEPOSITOR, added spacing to account for the Premises Section, reduced spacing between lines and added additional lines for PAY and HOLD.			
Affected item(s): Agreement (Indemnity and Deposit)			

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<i>Mortgage Foreclosure Certificate</i>			
New/Mod Change	Requested By CT NY	Incident No.	TFS No. 788081
Added functionality for hyperlinks.			
Affected item(s): Mortgage Foreclosure Certificate			

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<i>Strict Joint Order Escrow</i>			
New/Mod Change	Requested By Underwriting Counsel	Incident No.	TFS No. 788086
Added new language at the end of the form. Please render to view in full.			
Affected item(s): Strict Joint Order Escrow			

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NORTH DAKOTA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (ND)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 780114
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): NDD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (ND) (New)			

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OHIO

DOCUMENTS

Escrow

<i>ACT ABA Fidelity</i>			
New/Mod New	Requested By ACT Title	Incident No.	TFS No. 789673
New document. Please render to view in full.			
Affected item(s): OHD1463.doc - ACT ABA Fidelity (New)			

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<i>FHA Settlement Certification</i>			
New/Mod Change	Requested By CT OH	Incident No.	TFS No. 788332
Added digital signature, name, title and date to the signature section.			
Affected item(s): FHA Settlement Certification			

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<i>Tax Certification</i>			
New/Mod Change	Requested By CT OH	Incident No.	TFS No. 788064
Removed some of the checkboxes and special assessments. Please render to view in full.			
Affected item(s): Tax Certification			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Affidavits (3)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	FNF Compliance		789634
New documents. Please render to view in full.			
Affected item(s):			
OKD1325.doc - Affidavit (for Title or Ownership of Land - Non-exempt Business or Trust) (New)			
OKD1326.doc - Affidavit (for Title or Ownership of Land - Exempt Business or Trust) (New)			
OKD1327.doc - Affidavit (for Title or Ownership of Land - Individual) (New)			

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<i>Final Search Order Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	AllFirst Title OK		790386
Updated the email address for AllFirst operations.			
Affected item(s):			
Final Search Order Form			

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<i>Survey Order Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FirsTitle OK		787863
For AllFirst OK operations only: For the Type of Survey, a new prompt was added for users to select ALTA or Mortgagee.			
Affected item(s):			
Survey Order Request			

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Title

<i>Commitment address update</i>			
New/Mod Change	Requested By CT OK	Incident No.	TFS No. 790454
Update with new address for CT Oklahoma.			
Affected item(s): Out of County Order Form ALTA Commitment 2016 (OK) ALTA Commitment 2021 (OK)			

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OREGON

DOCUMENTS

Escrow

<i>Instructions (Prepare Note and Trust Deed)</i>			
New/Mod Change	Requested By CT Portland	Incident No.	TFS No. 787694
Added prompt "Exclude References to Stevens-Ness Forms". When prompt is checked, the checkbox "Use Stevens-Ness Form" will be excluded.			
Affected item(s): Instructions (Prepare Note and Trust Deed)			

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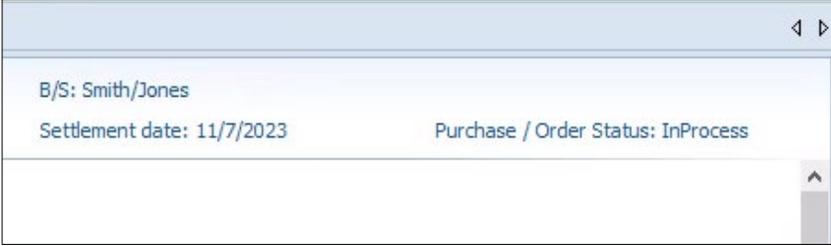
<i>Instructions (Recording) (2)</i>			
New/Mod Change	Requested By FT Portland	Incident No.	TFS No. 787890
Updated to remove the requirement to have a contact selected for the prepared for.			
Affected item(s): Instructions (Recording) Instructions (Recording) Legal			

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<i>Signing Confirmations (2)</i>			
New/Mod New	Requested By System Admin	Incident No.	TFS No. 788337
New documents. Please render to view in full.			
Affected item(s): SSCORPD5886.doc - Buyer Signing Confirmation (New) SSCORPD5886.doc - Seller Signing Confirmation (New)			

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MY SCREENS

<i>All Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Penny Hoskins		
<p>The Expressions has been modified to display the,</p> <ul style="list-style-type: none"> > B/S > Settlement Date > Transaction Type / Order Status <p>This change is visible when one of the following My Screens is selected:</p> <ul style="list-style-type: none"> > OR Commercial > OR Commercial CSS > OR Escrow Screens <div style="border: 1px solid #ccc; padding: 10px; margin: 10px auto; width: fit-content;">  </div>			

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PENNSYLVANIA

DOCUMENTS

Escrow

<i>Contact List</i>			
New/Mod Change	Requested By NCS PA	Incident No.	TFS No. 788072
Corrected Charlene Ostroski's phone number.			
Affected item(s): Contact List			

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<i>New Order Request</i>			
New/Mod New	Requested By NCS	Incident No.	TFS No. 788051
New document. Please render to view in full.			
Affected item(s): New Order Request			

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SOUTH CAROLINA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (SC)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 786712
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): SCD1072.doc - ALTA Homeowner's Policy of Title Insurance 2021 (SC) (New)			

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SOUTH DAKOTA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (SD)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 780116
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): SDD1009.doc - ALTA Homeowner's Policy of Title Insurance 2021 (SD) (New)			

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TEXAS

DOCUMENTS

Escrow

<i>Affidavit (Debts Liens and Possession)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TX		789202
Added logo.			
Affected item(s): Affidavit (Debts Liens and Possession)			

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<i>Closing Documents (Composite Form)</i>												
New/Mod	Requested By	Incident No.	TFS No.									
Change	Elise Kitchens		788834									
Removed Item #12 for Affiliated Business Arrangement Disclosure.												
<table border="1" style="width: 100%;"> <tr> <td style="width: 20%;">Seller's Initials</td> <td style="width: 20%;">Buyer's Initials</td> <td style="width: 60%;"> 12) AFFILIATED BUSINESS ARRANGEMENT DISCLOSURE. The Jackson Law Services, LLC has a business relationship with BFT Tax Services, LLC. The company listed below is one hundred percent (100%) owned directly or indirectly by Jackson Law Services, LLC, its principals or employees. Because of this relationship, this referral may provide Jackson Law Services, LLC with a financial or other benefit. You are NOT required to use the listed providers as a condition for the consummation of the transaction involving the above referenced property. There are frequently other settlement service providers available who offer similar services. Settlement Service Provider: BFT Tax Services, LLC Type of Service Provided: Tax Information Range of Charges: \$75.00 including sales tax and \$2.00 for each additional parcel </td> </tr> <tr> <td>_____</td> <td>_____</td> <td></td> </tr> <tr> <td>_____</td> <td>_____</td> <td></td> </tr> </table>				Seller's Initials	Buyer's Initials	12) AFFILIATED BUSINESS ARRANGEMENT DISCLOSURE. The Jackson Law Services, LLC has a business relationship with BFT Tax Services, LLC. The company listed below is one hundred percent (100%) owned directly or indirectly by Jackson Law Services, LLC , its principals or employees. Because of this relationship, this referral may provide Jackson Law Services, LLC with a financial or other benefit. You are NOT required to use the listed providers as a condition for the consummation of the transaction involving the above referenced property. There are frequently other settlement service providers available who offer similar services. Settlement Service Provider: BFT Tax Services, LLC Type of Service Provided: Tax Information Range of Charges: \$75.00 including sales tax and \$2.00 for each additional parcel	_____	_____		_____	_____	
Seller's Initials	Buyer's Initials	12) AFFILIATED BUSINESS ARRANGEMENT DISCLOSURE. The Jackson Law Services, LLC has a business relationship with BFT Tax Services, LLC. The company listed below is one hundred percent (100%) owned directly or indirectly by Jackson Law Services, LLC , its principals or employees. Because of this relationship, this referral may provide Jackson Law Services, LLC with a financial or other benefit. You are NOT required to use the listed providers as a condition for the consummation of the transaction involving the above referenced property. There are frequently other settlement service providers available who offer similar services. Settlement Service Provider: BFT Tax Services, LLC Type of Service Provided: Tax Information Range of Charges: \$75.00 including sales tax and \$2.00 for each additional parcel										
_____	_____											
_____	_____											
Affected item(s): Closing Documents (Composite Form)												

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<i>Declaration of Restrictive Covenants</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Elise Kitchens		790718
Updated the address for Perry Homes to the new PO Box address.			
Affected item(s): Declaration of Restrictive Covenants			

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<i>Letter (Transaction Confirmation)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Alamo Title		787867
Updated to include escrow officer's phone and email in the body of the letter.			
Affected item(s): Letter (Transaction Confirmation)			

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<i>Payoff Authorization</i>			
New/Mod Change	Requested By Escrow Admin	Incident No.	TFS No. 787879
Added Loan No. and area for last 4 digits of the SSNs. Also, if there are 2 loans in the file, an additional payoff will render.			
Affected item(s): Payoff Authorization			

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INTEGRATIONS

<i>DocPrep (Import/Export) Integration</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Update			
<p>The v1.5.0.0 release includes:</p> <ul style="list-style-type: none"> - Property Address Validation – comparing current order versus incoming value. - Import/export of newly added Related Orders (ORDREL) field. - Commitment Effective Date / Commitment Effective Time values upon, <ul style="list-style-type: none"> o Import - separately updates the Commitment Effective Date and Commitment Effective Time fields exist separately, otherwise combines the values in the Commitment Effective Date and Time field. o Export – writes the Commitment Effective Date and Commitment Effective Time if not empty or the Commitments Effective Date and Time to the CTEFFDAT and CTEFFTIM fields. <p>Resolved: Error displayed when attempting to email an exported file.</p>			

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UTAH

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (UT)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 783550
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): UTD1122.doc - ALTA Homeowner's Policy of Title Insurance 2021 (UT) (New)			

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INTEGRATIONS

<i>DocPrep (Import/Export) Integration</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Update			
The v1.5.0.0 release includes: Resolved: Error displayed when attempting to email an exported file.			

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VIRGINIA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (DC VA MD)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 783492
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): COMD1153.doc - ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA) (New)			

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WASHINGTON

DOCUMENTS

Escrow

<i>Bargain and Sale Deed (LPB 15) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	WA		790711
Updated to reflect the most recent version.			
Affected item(s): Bargain and Sale Deed (LPB 15) Bargain and Sale Deed (LPB 15) Letter			

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<i>Letter (Listing - Absentee Owner)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Vancouver EPU		788965
New document. Please render to view in full.			
Affected item(s): SSCORPD5923.doc - Letter (Listing - Absentee Owner) (New)			

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<i>Satisfaction of Mortgage (LPB 51) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	System Admin		788957
Corrected to show the recording date instead of the date of the document.			
Affected item(s): Satisfaction of Mortgage (LPB 51) Satisfaction of Mortgage (LPB 51) Letter			

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<i>Signing Confirmations (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	System Admin		788337
New documents. Please render to view in full.			
Affected item(s): SSCORPD5886.doc - Buyer Signing Confirmation (New) SSCORPD5886.doc - Seller Signing Confirmation (New)			

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REPORTS

<i>EPU Reports (WA)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	PacNW IT		788463
Updated to add new task "EPU - Final Statement".			
Affected item(s): SSCORP5149.rpt - EPU Task Summary/Productivity by County Manager SSCORP5150.rpt - EPU Task Summary/Productivity by Employee SSCORP5152.rpt - EPU Trends			

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WEST VIRGINIA

DOCUMENTS

Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (WV)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 783540
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): WVD1012.doc - ALTA Homeowner's Policy of Title Insurance 2021 (WV) (New)			

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WISCONSIN

DOCUMENTS

Escrow

<i>Affidavit (Owner's)</i>			
New/Mod Change	Requested By CT WI	Incident No. INC230349611	TFS No. 787885
Added RON prompt and language.			
Affected item(s): Affidavit (Owner's)			

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<i>Letter (Transaction Confirmation)</i>			
New/Mod Change	Requested By CT WI	Incident No.	TFS No. 788993
Added additional signature options for FTMS and FDLC profiles. Also added phone and emails for commercial vs residential files.			
Affected item(s): Letter (Transaction Confirmation)			

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<i>Search Sheet</i>			
New/Mod Change	Requested By CT WI	Incident No. INC230375778	TFS No. 789604
Various updates applied for "FTMS" and "FDLC" profiles. Please render to view in full.			
Affected item(s): Search Sheet			

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<i>TitleWave Search Sheet</i>			
New/Mod Change	Requested By CT WI	Incident No. INC230375778	TFS No. 789606
Various updates applied for "FTMS" and "FDLC" profiles. Please render to view in full.			
Affected item(s): TitleWave Search Sheet			

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NCS

REPORTS

<i>Order Exceptions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Config Team		788145
Added Trust Account Mis-Match exception for newly consolidated NCS Atlanta's profiles.			
Affected item(s): Order Exceptions			

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<i>SPAdmin-Custom Source of Business Export & Missing Fields</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNF i Reporting Admin		788119
Updated Flash Codes for FCTV - Mountain West NCS.			
Affected item(s): SPAdmin-Custom Source of Business Export SPAdmin-Custom Source of Business Export-Missing Fields			

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NOVARE

INTEGRATIONS

<i>DocPrep (Import/Export) Integration</i>			
New/Mod Update	Requested By	FootPrints No.	DEVOPS No.
The v1.5.0.0 release includes: Resolved: Error displayed when attempting to email an exported file.			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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