SOFTPRO SELECT

October 2023
RELEASE NOTES

Testing Release Date: September 29, 2023
Production Release Date: October 9, 2023

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ALL STATES/SITES

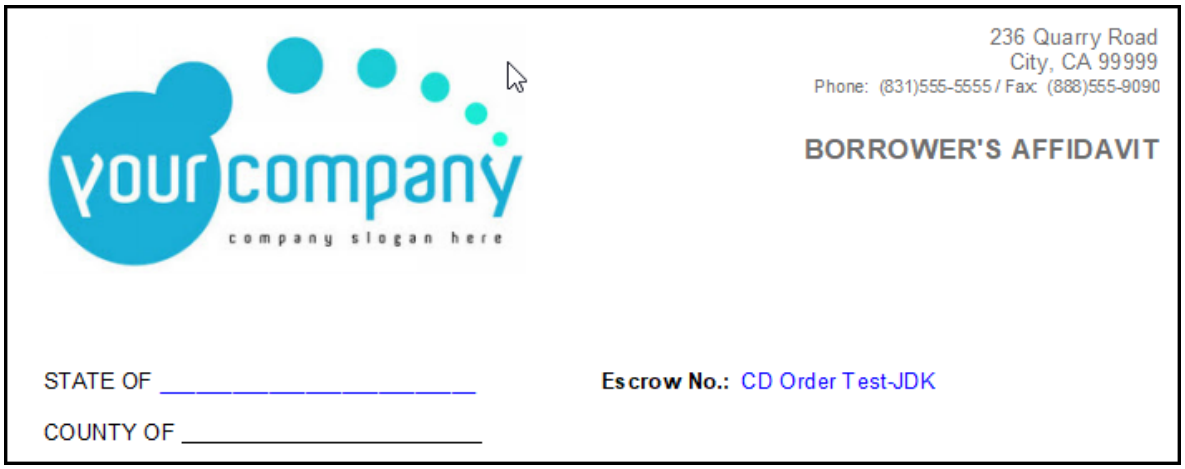
DOCUMENTS

Escrow

Affidavit (Borrower's)

New/Mod	Requested By	Incident No.	TFS No.
Change	Ticor SoCal		785437

Adding logo and office information to document per Settlement instruction.



Affected item(s):
Affidavit (Borrower's)

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Settlement Statements (CDF & HUD)

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal TT and OAC		778479

Added grid lines to the residential Settlement Statements to match the CSS.

Affected item(s):
Settlement Statements

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REPORTS

Fees by {Selection}

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal TT Admin		784786

Added option to Group by "Branch, Sales Rep".

Affected item(s):
Fees by {Selection}

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FinCen

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal TT Admin		784800

Added Transaction Type, Product Type, Sales Price, Buyer 2 and 3 columns.

Affected item(s):
FinCen

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Order History

New/Mod	Requested By	Incident No.	TFS No.
Change	Config for CO Admin		783887

Added an event dropdown to narrow down specific events in the file's history.

Affected item(s):
Order History

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Order Tasks by Order Date

New/Mod	Requested By	Incident No.	TFS No.
Change	NW IT		783922

Added "Agent/Broker filter" parameter. Updated Excel export to show Disbursement Date and the property broken down in different columns. Also added County column.

Affected item(s):
Order Tasks by Order Date

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Order Tasks by Task Date

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT Tinley Park Escrow Admin. And NW IT		783892

Added "Agent/Broker filter" parameter. Updated Excel export to show Disbursement Date and the property broken down in different columns. Also added County column.

Affected item(s):
Order Tasks by Task Dates

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Orders By Contact

New/Mod	Requested By	Incident No.	TFS No.
Change	NCS Atlanta		781708

Added wild card parameter for Marketing Source search and option to the "Contact Type" to search by Listing/Selling broker Combined.

Affected item(s):
Orders By Contact

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SPAdmin-Custom Source of Business Export and Missing Fields			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	FNFi Reports Team		784039
Updated County Managers for FSPC, FOSN and FTSC. **Affected item(s):** SPAdmin-Custom Source of Business Export SPAdmin-Custom Source of Business Export-Missing Fields			

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Title Production - SPUG #227			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	TX Title Mgmt.		781856
Added "Marketing Source" and "MS Reference#" columns to the Excel-All export. **Affected item(s):** Title Production			

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ALABAMA

INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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ARIZONA

INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Mapped Equity transaction type to the following Policy Codes:

- **AZxx-01-Extended loan-Zone x**
- **AZxx-02-Standard Loan-Zone x**
- **AZxx-03-Short Form Loan-Zone x**
- **AZxx-04-Expanded Loan-Zone x**
- **AZxx-05-Short Form Expanded Loan-Zone**

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PHRASE(S)

New Phrase

New/Mod	Requested By	Incident No.	TFS No.
New	LT NAZ		783717

Code: tax08 / **Tax Bill Amendment**

TAX BILL AMENDMENT: The undersigned hereby authorizes and instructs [Pulls Escrow Office name] to withhold the sum of $[PROMPT (Enter the tax amount held)] for payment of the [PROMPT (Enter tax year payment due)] taxes.

At such time as the [PROMPT (Enter tax year)] tax bill is available, [Pulls Escrow Office name] is authorized and directed to pay [Pulls Property County] County Treasurer [Pulls in (Enter tax year payment due) from above] taxes and disburse any remaining funds to the undersigned without further written instruction.

In the event the amount held is not sufficient to pay said taxes, the undersigned agrees to immediately deposit shortage upon request by [Pulls Escrow Office name] to satisfy their tax obligation.

CALIFORNIA

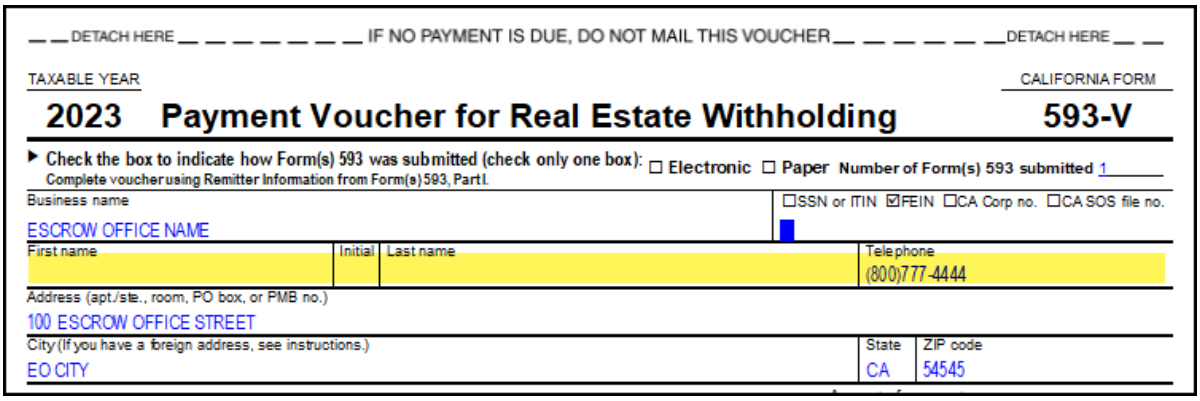
DOCUMENTS

Escrow

593-V Form (2023) - Payment Voucher

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT OC		785411

Revising to only pull Business name and phone number.



— — DETACH HERE — — — — — — — IF NO PAYMENT IS DUE, DO NOT MAIL THIS VOUCHER — — — — — — DETACH HERE — —

TAXABLE YEAR 2023 **Payment Voucher for Real Estate Withholding** CALIFORNIA FORM 593-V

▶ Check the box to indicate how Form(s) 593 was submitted (check only one box): ☐ Electronic ☐ Paper Number of Form(s) 593 submitted 1

Complete voucher using Remitter Information from Form(s) 593, Part I.

Business name: ESCROW OFFICE NAME — ☐SSN or ITIN ☑FEIN ☐CA Corp no. ☐CA SOS file no.

First name | Initial | Last name | Telephone: (800)777-4444

Address (apt./ste., room, PO box, or PMB no.): 100 ESCROW OFFICE STREET

City (If you have a foreign address, see instructions.): EO CITY | State: CA | ZIP code: 54545

Affected item(s):
593-V Form (2023) - Payment Voucher

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HUD/CDF Settlement Statements

New/Mod	Requested By	Incident No.	TFS No.
Change	CA TT		782451

Changed default "Include B/S/L contact address in header" to unchecked for profile Default\P\CA\SOC\TT.

Affected item(s):
Settlement Statements

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Letter (Notice Transaction Confirmation-Absentee Owner)

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal Escrow Admin		787194

Added a custom field prompt to enter the seller's mailing address from the tax roll.

Affected item(s):
Letter (Notice Transaction Confirmation-Absentee Owner)

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Letter (Solar Demand)

New/Mod	Requested By	Incident No.	TFS No.
New	Jeanette Haines		785486

New document. Please render to view in full.

Affected item(s):
SCA0003017.doc - Letter (Solar Demand) (New)

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Request for Notice of Default & Delinquency (EXLIEN)			
New/Mod Change	**Requested By** Alameda Contra Costa	**Incident No.**	**TFS No.** 784884
Revised to pull the date of recording. **Affected item(s):** Request for Notice of Default & Delinquency (EXLIEN)			

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MY SCREENS

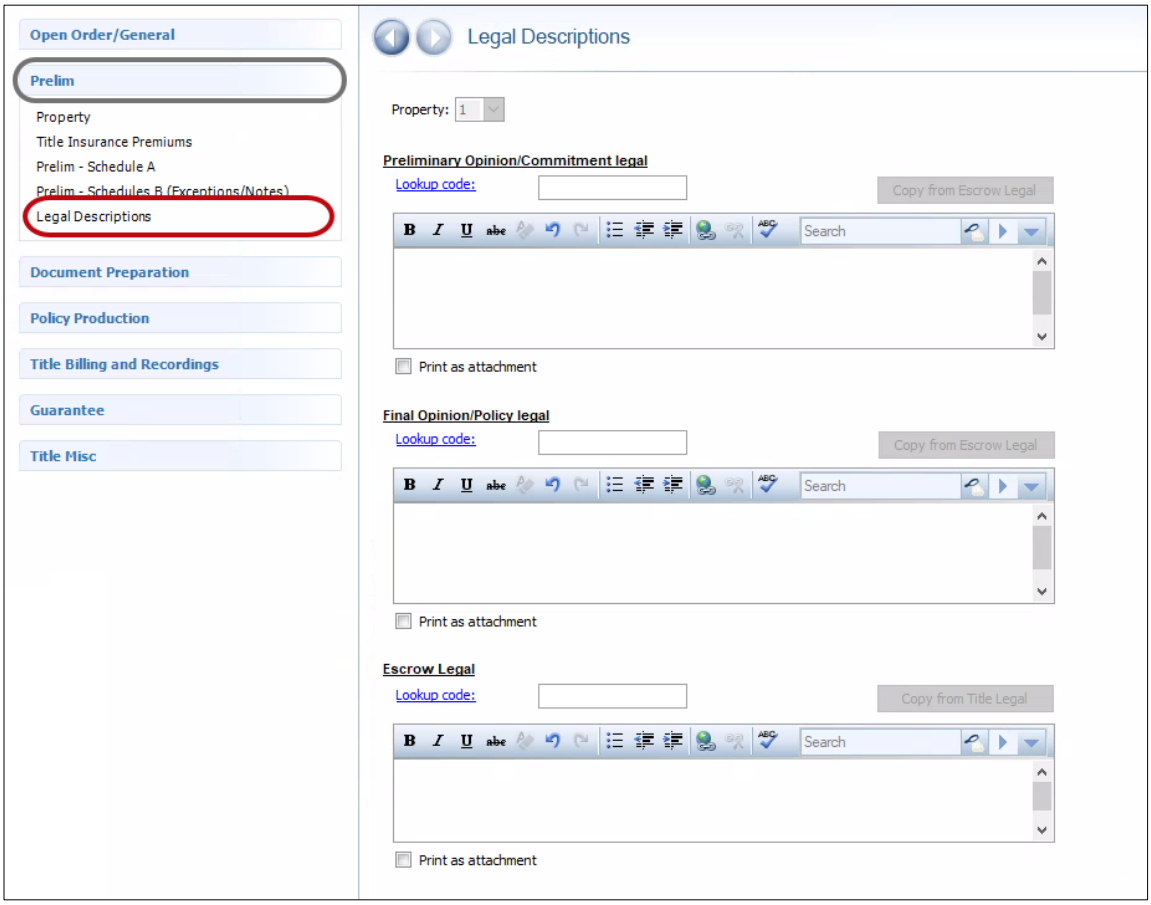
Legal Descriptions Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Sammy Simpson		

The **Legal Descriptions** screen has been added to the **Prelim** screens section.

This change is visible when one of the following **My Screens** is selected:

- **SoCal Title Screens Impact to SPS**
- **SoCal Title Screens Impact to SPS TT**



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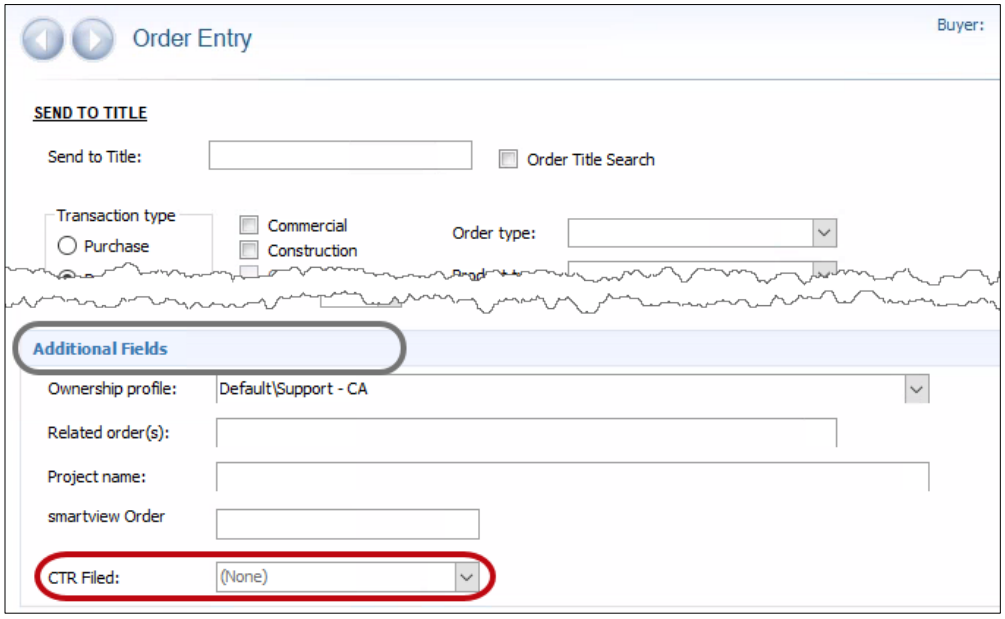
Order Entry Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Sammy Simpson		

The **Order Entry** screen has been modified to include the **CTR Filed** field.

This change is visible when the **My Screens > SoCal Title Screens Impact to SPS TT** screen is selected.



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REPORTS

Binder Report

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal Escrow Admin		782468

Miscellaneous updates.

Affected item(s):
Binder Report

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Closings by Post Date

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT VN & FNT SD Admin		784848

Updated END logic for FNT VN. Sales reps will appear on non-marketing sources. Plus small formatting updates.

Affected item(s):
Closings by Post Date

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Commissions by Escrow Officer (FNT LA)

New/Mod	Requested By	Incident No.	TFS No.
New	FNT LA Escrow Admin		785233

New Report for FNT LA Escrow.

Affected item(s):
SSCORP5594.rpt - Commissions by Escrow Officer for FNT LA (New)

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CT IE - SoCal - CTR bill Code

New/Mod	Requested By	Incident No.	TFS No.
Change	CT IE Admin		783852

Updated bill code logic for CTR to show under "Other Revenue" instead of "Title Revenue" (SoCal CT IE only).

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Opened/Closed Orders by {Selection} - FNT LA

New/Mod	Requested By	Incident No.	TFS No.
New	SoCal FNT LA		785170

New report for FNT LA.

Affected item(s):
SSCORP5593.rpt-Opened/Closed Orders by {Selection} - FNT LA (New)

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Wire Balancing Report

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal OAC		783868

Added Trust Account code and wire type dropdowns for SoCal OAC.

Affected item(s):
Wire Balancing Report

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COLORADO

DOCUMENTS

Escrow

Affidavit (Supplemental)

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT CO		785154

Updated document to be rendered by chosen seller, buyer/borrower or other contact.

Affected item(s):
Affidavit (Supplemental)

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Order Notes (CO)

New/Mod	Requested By	Incident No.	TFS No.
Change	Colorado		784214

Updated document to also pull from the notes from the Requested and Checklist Tasks.

Affected item(s):
Order Notes (CO)

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Personal Representative's Deeds (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT CO		785151

Updated first paragraph to use custom fields.

Affected item(s):
Deed (Personal Representative's - Statutory - Legal)
Deed (Personal Representative's - Statutory)

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INTEGRATIONS

ValueCheck (LinkIt)			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Resolved: Omission of a "}" when sending RTF formatted text to ValueCheck causing an error upon import of ValueCheck response when imported to Select.			

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CONNECTICUT

INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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FLORIDA

DOCUMENTS

Escrow

Closing Disclosure Forms			
New/Mod Change	**Requested By** Reports Team	**Incident No.**	**TFS No.** 781906
Released HTML Closing Disclosure Forms.			

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Disclosure and Consent to Earn Interest on Escrow Funds			
New/Mod New	**Requested By** FNF Corporate	**Incident No.**	**TFS No.** 786438
New document. Please render to view in full. **Affected item(s):** FLD1385.doc - Disclosure and Consent to Earn Interest on Escrow Funds (New)			

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INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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HAWAII

DOCUMENTS

Escrow

Letter (D+ Order for Documents)

New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		784431

Updated to show TG: <title order number> when "Existing TGOH" is selected.

Affected item(s):
Letter (D+ Order for Documents)

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Letter (Final Hilton VO)

New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		784253

Updated sentence "Enclosed is your Final Closing Statement for your files." with "Enclosed is your Final Closing Statement, and a copy of your Recorded Vacation Ownership Deed for your files."

Affected item(s):
Letter (Final Hilton VO)

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INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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REPORTS

Escrow Fee Comparison			
New/Mod Change	**Requested By** NW IT	**Incident No.**	**TFS No.** 783855
Updated to show sales price column. **Affected item(s):** Escrow Fee Comparison			

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IDAHO

DOCUMENTS

Escrow

Closing Disclosure Forms

New/Mod	Requested By	Incident No.	TFS No.
Change	Reports Team		781906

Released HTML Closing Disclosure Forms

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County Services List

New/Mod	Requested By	Incident No.	TFS No.
Change	System Admin		786552

Updated to reflect most recent version.

Affected item(s):
County Services List

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EI - Purchase and Sale (EIS)

New/Mod	Requested By	Incident No.	TFS No.
Change	System Admin		784546

Removed the "DOCUMENTS PREPARED BY OUTSIDE PARTIES" paragraph and initials. Should be added as a phrase when appropriate.

Affected item(s):
EI - Purchase and Sale (EIS)

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Homeowner Exemption - Ada County

New/Mod	Requested By	Incident No.	TFS No.
Change	System Admin		786552

Updated to reflect most recent version.

Affected item(s):
Homeowner Exemption - Ada County

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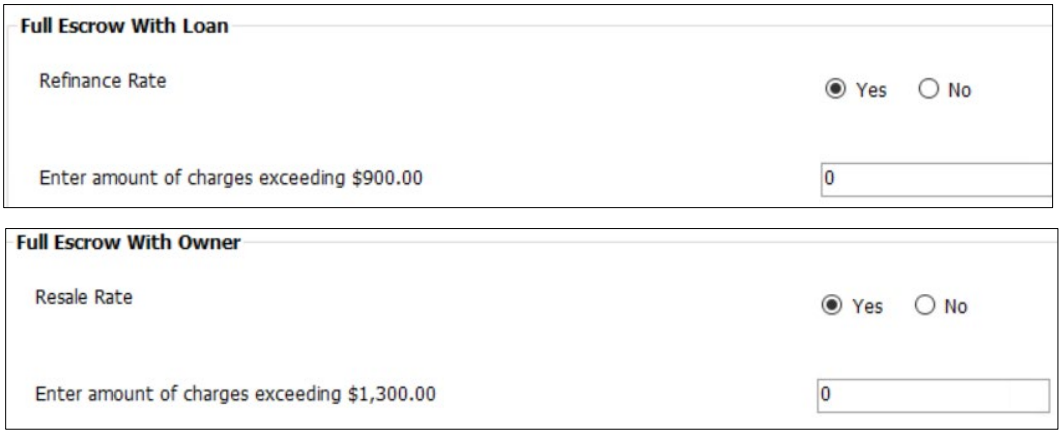
INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

- **NegotiatedFeeAdditional** data point adjustment has a new supported description.



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ILLINOIS

DOCUMENTS

Escrow

Escrow Agreement (Earnest Money)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	CT WI		784887
Removed "(insert date or time period)" and moved "12. Buyer shall pay any investment fee." to number 5. **Affected item(s):** Escrow Agreement (Earnest Money)			

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Escrow Trust Instructions (Strict Joint Order #3 - Mobile Earnest Money)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	CT Metro		784238
Updated to look 6 months after the system date instead of the disbursement date. **Affected item(s):** Escrow Trust Instructions (Strict Joint Order #3 - Mobile Earnest Money)			

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Letter (Thank You)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	State Counsel		784439
Updated to show the title company logo for the 2177-Guaranteed Title Group when the T1 lookup code is GTG-2177. **Affected item(s):** Letter (Thank You)			

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Letter (Transaction Confirmation)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	CT Metro		787172
Updated to add email and phone. **Affected item(s):** Letter (Transaction Confirmation)			

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INDIANA

DOCUMENTS

Escrow

Closing Info Request (FNT NWI)

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT NWI		783185

Added new EMD field and prompt and added amounts to the Home Warranty section.

Affected item(s):
Closing Info Request (FNT NWI)

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Sales Disclosure (2023)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT IN		785548

Under E. FINANCE DATA for #4 and #5 defaulted to show "n/a".

Affected item(s):
Sales Disclosure (2023)

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INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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IOWA

DOCUMENTS

Title

ALTA Homeowner's Policy of Title Insurance 2021 (IA)			
New/Mod New	**Requested By** Internal Maintenance	**Incident No.**	**TFS No.** 780113
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering. **Affected item(s):** IAD1016.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IA) (New)			

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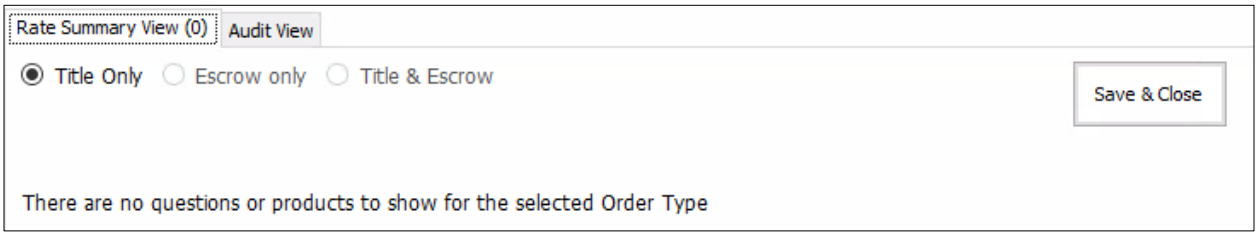
KENTUCKY

INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The following message displays on the **Rate Summary View** tab when there are no questions or products to show.



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MAINE

INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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MARYLAND

DOCUMENTS

Escrow

Outgoing Wire Information			
New/Mod Change	**Requested By** State Counsel	**Incident No.**	**TFS No.** 785588
Updated "Bank" to "Bank Name" and "ABA No." to "Account No.". **Affected item(s):** Outgoing Wire Information			

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INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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MASSACHUSETS

INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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MICHIGAN

DOCUMENTS

Escrow

ABAs

New/Mod	Requested By	Incident No.	TFS No.
Change	CT MI		783187

Updated and new ABAs.

Affected item(s):
Master ABA Disclosure

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Deductible Info (ALTA Homeowner's Policy)

New/Mod	Requested By	Incident No.	TFS No.
New	FT MI		785160

New document. Please render to view in full.

Affected item(s):
MID1363.doc - Deductible Info (ALTA Homeowner's Policy) (New)

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Principal Residence Exemption Affidavit

New/Mod	Requested By	Incident No.	TFS No.
Change	FT MI		785599

Updated to reflect most recent version.

Affected item(s):
Principal Residence Exemption Affidavit

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Title

ALTA Homeowner's Policy of Title Insurance 2021 (MI)			
New/Mod New	**Requested By** Internal Maintenance	**Incident No.**	**TFS No.** 780107
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering. **Affected item(s):** MID1361.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MI) (New)			

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INTEGRATIONS

Value Check Property Search			
New/Mod Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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MINNESOTA

DOCUMENTS

Title

ALTA Homeowner's Policy of Title Insurance 2021 (MN)			
New/Mod New	**Requested By** Internal Maintenance	**Incident No.**	**TFS No.** 780110
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering. **Affected item(s):** MND1147.doc - ALTA Homeowner's Policy of Title Insurance 2021 (MN) (New)			

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INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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MISSOURI

DOCUMENTS

Escrow

Affidavit (Medicaid - MO)			
New/Mod New	**Requested By** CT Kansas City	**Incident No.**	**TFS No.** 784536
New document. Please render to view in full. **Affected item(s):** MOD1211.doc - Affidavit (Medicaid - MO) (New)			

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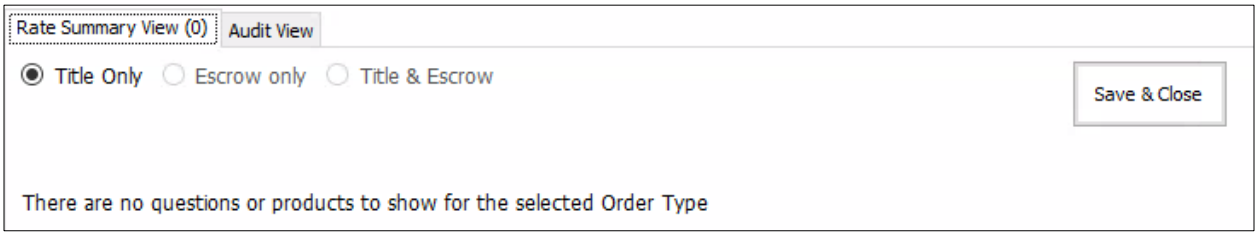
INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The following message displays on the **Rate Summary View** tab when there are no questions or products to show.



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MY SCREENS

Express Order Entry Screen

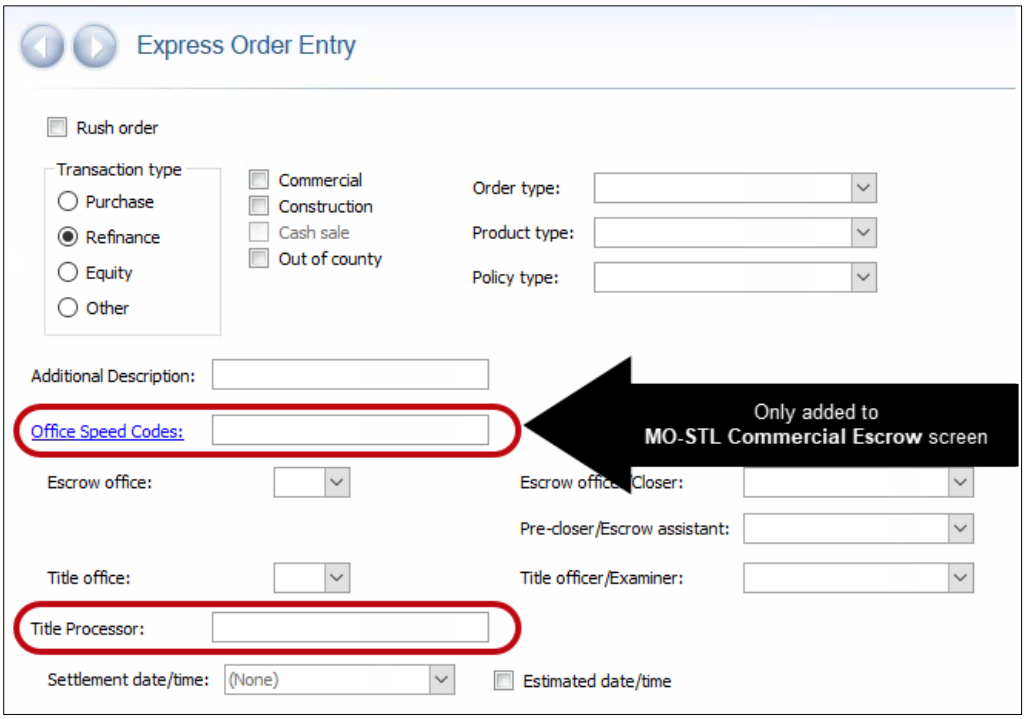
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Express Order Entry** screen has been modified to include the following fields:

- Title Processor
- Office Speed Codes – only added to the **MO-STL Commercial Escrow** screen

These entries are visible when one of the following **My Screens** is selected:

- **MO-STL Commercial Escrow**
- **MO-STL Resi Escrow Screens**
- **MO-STL Title Screens**



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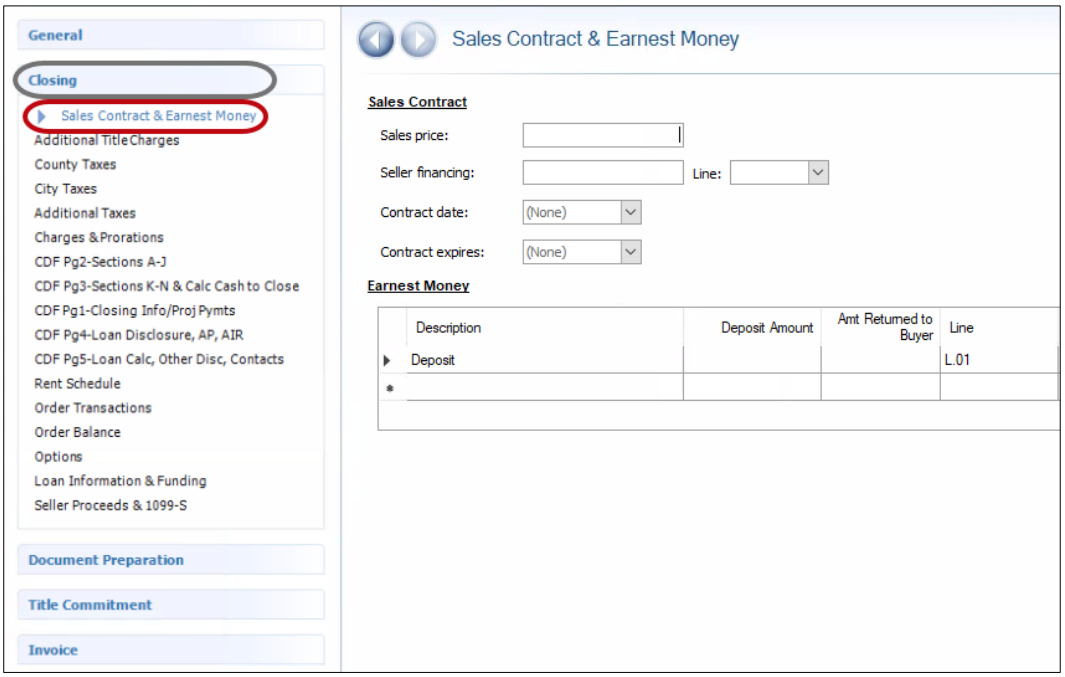
Sales Contract & Earnest Money Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Sales Contract & Earnest Money** screen has been added to the Closing screens section.

These entries are visible when one of the following **My Screens** is selected:

- **MO-STL Commercial Escrow**
- **MO-STL Resi Escrow Screens**



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MONTANA

DOCUMENTS

Escrow

Affidavit and Indemnity (Inspection)

New/Mod	Requested By	Incident No.	TFS No.
New	CT Bozeman		784549

New document. Please render to view in full.

Affected item(s):
MTD0234.doc - Affidavit and Indemnity (Inspection) (New)

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Closing Disclosure Forms

New/Mod	Requested By	Incident No.	TFS No.
Change	Reports Team		781906

Released HTML Closing Disclosure Forms

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Notice of Availability of Owner's Policy

New/Mod	Requested By	Incident No.	TFS No.
New	CT Bozeman		786384

New document. Please render to view in full.

Affected item(s):
MTD0235.doc - Notice of Availability of Owner's Policy (New)

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NEVADA

DOCUMENTS

Escrow

Affidavit (Buyer's RE Homeowner's Policy of Title Insurance)

New/Mod	Requested By	Incident No.	TFS No.
New	State Counsel		786424

New document. Please render to view in full.

Affected item(s):
NVD1363.doc - Affidavit (Buyer's RE Homeowner's Policy of Title Insurance) (New)

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Affidavit (Homeowner's Policy of Title Insurance)

New/Mod	Requested By	Incident No.	TFS No.
New	FNT Las Vegas		785394

New document. Please render to view in full.

Affected item(s):
SSCORPD5868.doc - Affidavit (Homeowner's Policy of Title Insurance) (New)

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Affidavit (Seller's for Homeowner's Policy of Title Insurance)

New/Mod	Requested By	Incident No.	TFS No.
New	State Counsel		786424

New document. Please render to view in full.

Affected item(s):
NVD1362.doc - Affidavit (Seller's for Homeowner's Policy of Title Insurance) (New)

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Demand - Lien for Spousal or Child Support

New/Mod	Requested By	Incident No.	TFS No.
Change	NV EPUI Manager		787191

Updated dropdown selection to read "EPUI".

Affected item(s):
Demand - Lien for Spousal or Child Support

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Payoff Authorization (3)

New/Mod	Requested By	Incident No.	TFS No.
Change	NV EPUI Manager		787184

Revised all instances of "NVSTEP FNTG" to "NVEPUI PAYOFFS".

Affected item(s):
Payoff Authorization
Payoff Authorization - Blank (esign)
Payoff Authorization (esign)

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Recording Cover Page

New/Mod	Requested By	Incident No.	TFS No.
Change	Las Vegas		784534

Page numbering has been removed.

Affected item(s):
Recording Cover Page

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Request for Cashier's Check			
New/Mod New	**Requested By** FNT Las Vegas	**Incident No.**	**TFS No.** 785531
New document. Please render to view in full. **Affected item(s):** NVD1361.doc - Request for Cashier's Check (New)			

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INTEGRATIONS

Rate Validation Tool			
New/Mod Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
The **SurchargePolicySurcharge** is now captured and added to the Owner's Policy Premium.			

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NEW MEXICO

DOCUMENTS

Escrow

Closing Disclosure Forms			
New/Mod Change	**Requested By** Reports Team	**Incident No.**	**TFS No.** 781906
Released HTML Closing Disclosure Forms			

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INTEGRATIONS

ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Omission of a "}" when sending RTF formatted text to ValueCheck causing an error upon import of ValueCheck response when imported to Select.

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Value Check Property Search

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0.

The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.

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NEW YORK

DOCUMENTS

Escrow

Agreement (Indemnity and Deposit)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
New	Corporate		784408
New document. Please render to view in full. **Affected item(s):** NYD1730.doc - Agreement (Indemnity and Deposit) (New)			

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Agreement (Receipt and Deposit)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	Corporate		784404
Added new paragraph regarding depositing and holding Escrow Funds in an escrow account. Please render to view in full. **Affected item(s):** Agreement (Receipt and Deposit)			

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Disclosure and Consent to Earn Interest on Escrow Funds			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
New	Corporate		784411
New document. Please render to view in full. **Affected item(s):** NYD1731.doc - Disclosure and Consent to Earn Interest on Escrow Funds (New)			

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Escrow/Title

NY Title Bill			
New/Mod Change	**Requested By** Config	**Incident No.**	**TFS No.** 784830
Added Escrow Funds Hold disclosure section. **Affected item(s):** NY Title Bill			

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NORTH CAROLINA

INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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REPORTS

Order Count/Revenue Summary			
New/Mod Change	**Requested By** FNT NC State Admin	**Incident No.**	**TFS No.** 784014
Updated parameter logic for profile Default\P\NC\FT and it's child profiles: Branch parameter: all except 'NOT ENTERED' are checked Product Type parameter: all except 'Other' are checked			

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OHIO

DOCUMENTS

Escrow

ALTA 2006 vs. ALTA Homeowners (Rev. 09-01-14)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT OH		785149

Updated ALTA '06 to ALTA '21.

Affected item(s):
ALTA 2021 vs. ALTA Homeowners (Rev. 09-01-14)

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Introduction Letters (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT OH		785527

Various changes applied per request. Please render to view in full.

Affected item(s):
Letter (Introduction - Buyer)
Letter (Introduction - Seller)

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Required Information Sheets (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT Cleveland-Toledo		784225

Added new paragraph regarding Equity Line of Credit. Please render to view in full.

Affected item(s):
Required Information Sheet
Required Information Sheet (Legal)

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Thank You Letters (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	Sheffield Village		784472

Updated $1000.00 to $5000.00.

Affected item(s):
Letter (Order Thank You with Optional Earnest Money)
Letter (Thank You with CPC Offer)

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INTEGRATIONS

Value Check Property Search

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0.

The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.

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OKLAHOMA

DOCUMENTS

Escrow

Final Search

New/Mod	Requested By	Incident No.	TFS No.
Change	AllFirst, Smith Brothers Abstract		784544

Updated to pull the name for the abstractor under ATTEST.

Affected item(s):
Final Search

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OAB Certificate of Authority Updates (3)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT OK		783264

Updated OAB Certificate of Authority numbers for Oklahoma County, Logan County and Cleveland County. Also added Tax ID to Uniform Abstract Cert. CCA.

Affected item(s):
Abstractor's Special Certificate
Uniform Abstract Certificate (CCA)
Written Gap

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REPORTS

Inventory Report

New/Mod	Requested By	Incident No.	TFS No.
New	Smith Brothers Admin		785397

New report for AllFirst OK - Smith Brothers.

Affected item(s):
SSCORP5596.rpt - Inventory Report (New)

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Smith Brothers Monthly Bonus Report

New/Mod	Requested By	Incident No.	TFS No.
Change	Smith Brothers Accounting		783874

Added parameter to include Order Numbers.

Affected item(s):
Smith Brothers Monthly Bonus Report

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OREGON

DOCUMENTS

Escrow

Instructions (Oregon Form OR-18-WC)

New/Mod	Requested By	Incident No.	TFS No.
New	OR DOR		784529

New document. Please render to view in full.

Affected item(s):
ORD1529.doc - Instructions (Oregon Form OR-18-WC) (New)

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Letter (PIRT Cover Sheet II)

New/Mod	Requested By	Incident No.	TFS No.
Change	System Admin		784551

Document has been disabled.

Affected item(s):
Letter (PIRT Cover Sheet II)

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Oregon Guide for Nonresidential Individuals

New/Mod	Requested By	Incident No.	TFS No.
New	OR DOR		784529

New document. Please render to view in full.

Affected item(s):
ORD1528.doc - Oregon Guide for Nonresidential Individuals (New)

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Verification of Commission

New/Mod	Requested By	Incident No.	TFS No.
Change	FT Portland		785165

Updated the optional section to include "Mail to Office" information.

Affected item(s):
Verification of Commission

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PENNSYLVANIA

DOCUMENTS

Title

ALTA Commitment 2021 (PA)
ALTA Loan Policy 2021 (PA)
ALTA Owner's Policy 2021 (PA)
ALTA Commitment 2016 (PA)
ALTA Loan Policy 2006 (PA)
ALTA Owner's Policy 2006 (PA)

New/Mod	Requested By	Incident No.	TFS No.
Change	PA NCS		786244

The commitments and policies for Pennsylvania have been modified so the property addresses that print on Schedule A following "FOR INFORMATIONAL PURPOSES ONLY:" will print across the page (rather than down a column along the right side of the page.

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INTEGRATIONS

Value Check Property Search			
New/Mod Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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SOUTH CAROLINA

INTEGRATIONS

Value Check Property Search

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0.

The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.

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TEXAS

DOCUMENTS

Escrow

Affidavit (Marital Status)

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT TX		784502

Updated to reflect most recently provided version.

Affected item(s):
Affidavit (Marital Status)

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Affidavit (Regarding Conveyance to an Entity)

New/Mod	Requested By	Incident No.	TFS No.
New	Texas Legislature		784542

New document. Please render to view in full.

Affected item(s):
SSTXD00309.doc - Affidavit (Regarding Conveyance to an Entity) (New)

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Buyer Information Sheet

New/Mod	Requested By	Incident No.	TFS No.
Change	User Group #294		784523

When the data is in the order, this document was updated to show the Buyer's address and phone numbers.

Date: September 11, 2023
GF#: FNT-CD Order Test
Property: 1030 First Street, City1, TX 24124

BUYER INFORMATION SHEET

BUYER NAME(S):	Dave BuyMan
BUYER'S ADDRESS:	1030 First Street
	City1, TX 24124
WORK PHONE NO. (1):	
WORK PHONE NO. (2):	
HOME PHONE NO.:	(999)232-4444
MOBILE PHONE NO. (1):	(888)555-7778
MOBILE PHONE NO. (2):	
EMAIL ADDRESS (1):	
EMAIL ADDRESS (2):	

Affected item(s):
Buyer Information Sheet

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Closing Documents (Composite Form)

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT TX		784500

Updated to reflect most recently provided version.

Affected item(s):
Closing Documents (Composite Form)

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Disbursement Authorization (Payoff Lender)

New/Mod	Requested By	Incident No.	TFS No.
New	FNT TX		784480

New document. Please render to view in full.

Affected item(s):
SSTXD00308.doc - Disbursement Authorization (Payoff Lender) (New)

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Notice to Purchaser (Water District) (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	Texas Legislation		784538

Updated to reflect most recently provided version.

Affected item(s):
Notice to Purchaser (Water District)
Notice to Purchaser (Water District-Legal)

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Seller Information Sheet

New/Mod	Requested By	Incident No.	TFS No.
Change	User Group #294		784524

When the data is in the order, this document was updated to show the Seller's address and phone numbers.

Date: September 11, 2023
GF#: FNT-CD Order Test
Property: 1030 First Street, City1, TX 24124

SELLER INFORMATION SHEET

SELLER NAME(S):	Jeff Mann and Mary Mann
SELLER'S ADDRESS:	1030 First Street
	City1, TX 24124
WORK PHONE NO. (1):	
WORK PHONE NO. (2):	
HOME PHONE NO.:	(884)222-7777
MOBILE PHONE NO. (1):	91873992222
MOBILE PHONE NO. (2):	(915)888-2222
EMAIL ADDRESS (1):	
EMAIL ADDRESS (2):	

Affected item(s):
Seller Information Sheet

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INTEGRATIONS

Value Check Property Search

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0.

The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.

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MY SCREENS

All Screens

New/Mod	Requested By	Incident No.	TFS No.
Mod	Jessica Meredith Natalie Warren		

The **Expressions** have been modified to display the,

- **Buyer**
- **Seller**
- **Property**
- **Settlement Date**

This change is visible when one of the **My Screens** is selected:

- **Commercial Screens**
- **Texas Commercial CSS**
- **Texas Commercial Screens**
- **Texas Commitment Revisions-Escrow**
- **Texas Escrow Screens**
- **Texas Escrow Screens-Amarillo**
- **Texas Escrow Screens-Star Tex**

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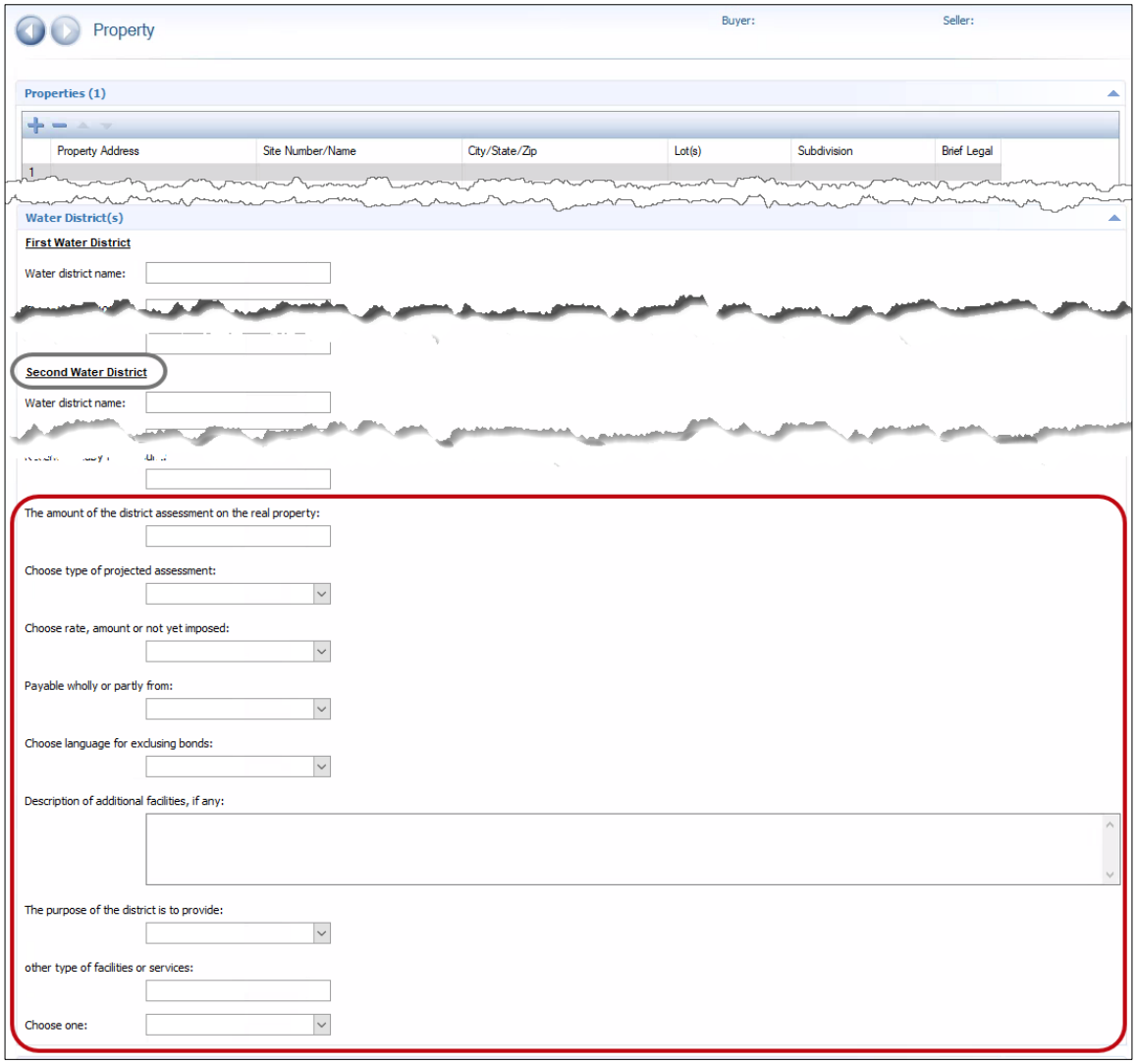
Property Screens

New/Mod	Requested By	Incident No.	TFS No.
Mod	Texas Legislation		

The **Property** screen **Water District(s)** more/less section has been modified to include additional questions below the **Second Water District** section. Expand the more/less bar to view full list of questions.

This change is visible when one of the **My Screens** is selected:

- **Commercial Screens**
- **SWACS Colns**
- **Texas Commercial CSS**
- **Texas Commercial Screens**
- **Texas Escrow Screens**
- **Texas Escrow Screens-Amarillo**
- **Texas Escrow Screens-Star Tex**
- **Texas Title Only – Escrow Screens**
- **Texas Title Screens**



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REPORTS

Opened/Closed Orders by Branch, Sales Rep			
New/Mod Change	**Requested By** TX Escrow Admin	**Incident No.**	**TFS No.** 783183
Added the "Format for Excel Export" check box parameter. **Affected item(s):** Opened/Closed Orders by Branch, Sales Rep			

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UTAH

INTEGRATIONS

Value Check Property Search			
New/Mod Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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VIRGINIA

INTEGRATIONS

Value Check Property Search			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			
Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0. The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.			

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WASHINGTON

MY SCREENS

Rates Services Screen

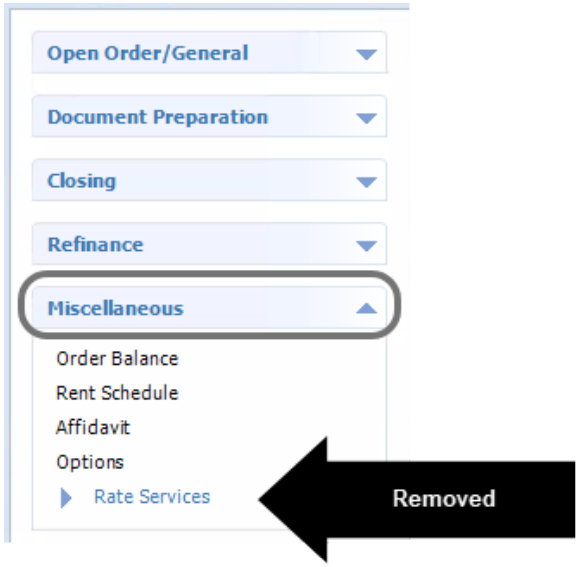
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Rates Services** screen has been removed from the **Miscellaneous** screens section has been removed.

This change is visible when one of the following **My Screens** screen is selected:

- **Washington Commercial CSS Screens**
- **Washington Commercial Screens**
- **Washington Escrow Screens**
- **Washington Screen List**
- **Washington Payoff Screens****
- **Washington Screen List**
- **Washington Title Screens****

****Miscellaneous** screen section removed in its entirety.



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REPORTS

Order Summary by Branch/Escrow Officer			
New/Mod Change	**Requested By** NW IT	**Incident No.**	**TFS No.** 783870
Updated to show logic for Pre-Listing transactions in re-named column "Opened Pre-Listing". **Affected item(s):** Order Summary by Branch/Escrow Officer			

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WEST VIRGINIA

INTEGRATIONS

Value Check Property Search

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0.

The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.

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NOVARE NATIONAL SETTLEMENT SERVICES

INTEGRATIONS

Value Check Property Search

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Installation of ValueCheck Property Search (Address Validation Tool) v1.12.0.0.

The Tool (utility) is to allow import of Property data from ValueCheck Web Service into SoftPro Select orders.

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REPORTS

Opened/Closed Pipeline (NOV)

New/Mod	Requested By	Incident No.	TFS No.
Change	Reports Team		784781

Updating Programming Notes to indicate "Property Use" must have a value.

Affected item(s):
Opened/Closed Pipeline (NOV)

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Search Vendor Report

New/Mod	Requested By	Incident No.	TFS No.
Change	Escrow		783881

Added property address.

Affected item(s):
Search Vendor Report

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NCS

REPORTS

Construction Draws NCS			
New/Mod New	**Requested By** CT NCS Admin	**Incident No.**	**TFS No.** 785243
New report for CT NCS. **Affected item(s):** SSCORP5595.rpt - Construction Draws NCS (New)			

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NCS - WASHINGTON

MY SCREENS

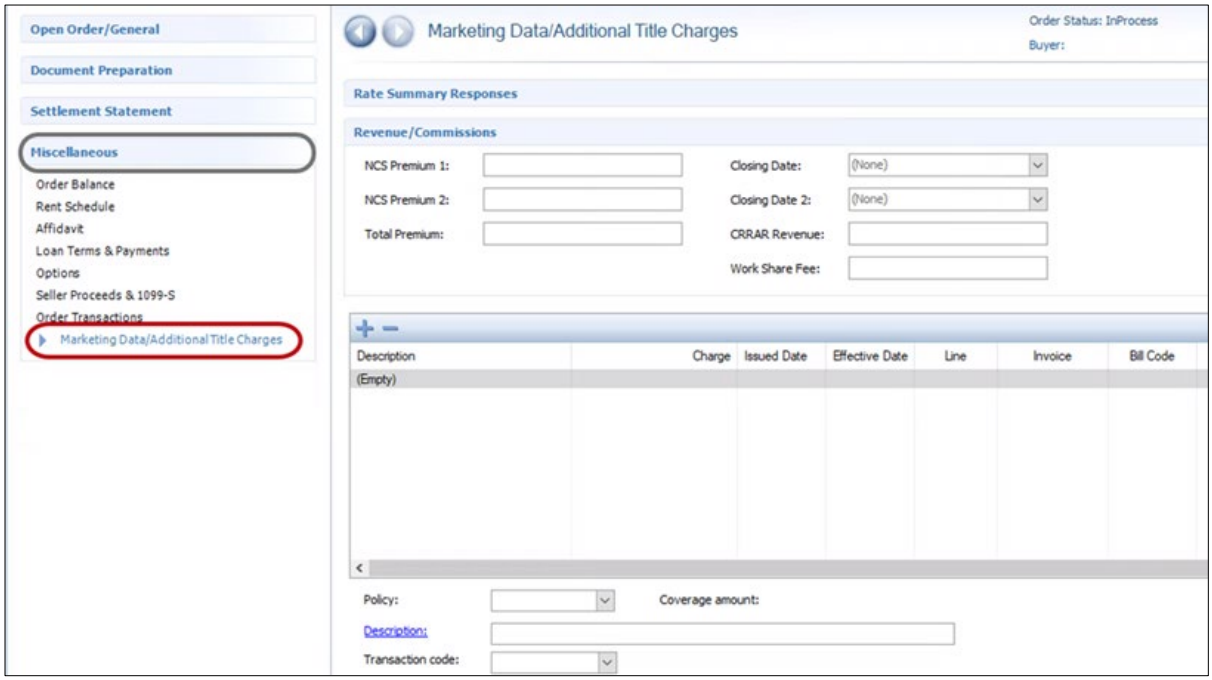
Options Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Penny Hoskins		

The **Marketing Data/Additional Title Charges** screen has been added to the **Miscellaneous** screens section.

This change is visible when one of the following **My Screens** screen is selected:

- **Washington Commercial CSS Screens**
- **Washington Escrow Screens**



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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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