SOFTPRO SELECT

September 2023
RELEASE NOTES

Testing Release Date: September 1, 2023
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ALL STATES/SITES

DOCUMENTS

Escrow

Due on Sale Disclosure			
New/Mod Change	**Requested By** FNF Documents	**Incident No.**	**TFS No.** 781303
Revised to drop the requirement of Existing Lien. **Affected item(s):** Due on Sale Disclosure			

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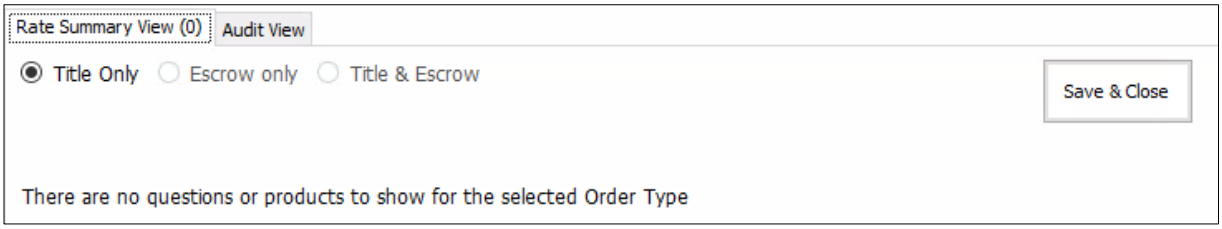
INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The following message displays on the **Rate Summary View** tab when there are no questions or products to show.



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REPORTS

1099 Data Export

New/Mod	Requested By	Incident No.	TFS No.
Change	Support and Corp Accounting		781084

Change to use Settlement Agent contact as the filer instead of calculated branch logic.

Affected item(s):
1099 Data Export

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Disbursements by Payee - SPUG # 413

New/Mod	Requested By	Incident No.	TFS No.
Change	NCS Ops		781507

Updated to add a wild card Order/File number search parameter.

Affected item(s):
Disbursements by Payee

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Stale Dated Check Letter

New/Mod	Requested By	Incident No.	TFS No.
Change	DSG Mgmt.		781782

Updated DSG's email address.

Affected item(s):
Stale Dated Check Letter

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Transaction Activity - SPUG # 413

New/Mod	Requested By	Incident No.	TFS No.
Change	NCS Ops		781505

Updated to add a wild card Order/File number search parameter.

Affected item(s):
Transaction Activity

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ARIZONA

DOCUMENTS

Escrow

Beneficiary's Deed of Partial Release

New/Mod	Requested By	Incident No.	TFS No.
Change	AZ	INC230307845	782407

Added space between "of" and county name in first paragraph.

Affected item(s):
Beneficiary's Deed of Partial Release

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EI Sale (EIS)

New/Mod	Requested By	Incident No.	TFS No.
Change	LTN AZ		781939

Updated to reflect more items regarding Earnest Money as well as revising the Listed Items section.

Affected item(s):
EI Sale (EIS)

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EPU HOA Worksheet

New/Mod	Requested By	Incident No.	TFS No.
Change	FT AZ		782639

The Type of Transaction has been changed to Product Type.

Affected item(s):
EPU HOA Worksheet

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EPU Opening Summary

New/Mod	Requested By	Incident No.	TFS No.
Change	FT AZ		782411

The Type of Transaction has been changed to Product Type.

Affected item(s):
EPU Opening Summary

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Title

ALTA Homeowner's Policy of Title Insurance 2021 (AZ)			
New/Mod New	**Requested By** Internal Maintenance	**Incident No.**	**TFS No.** 779021
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering. **Affected item(s):** AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ) (New)			

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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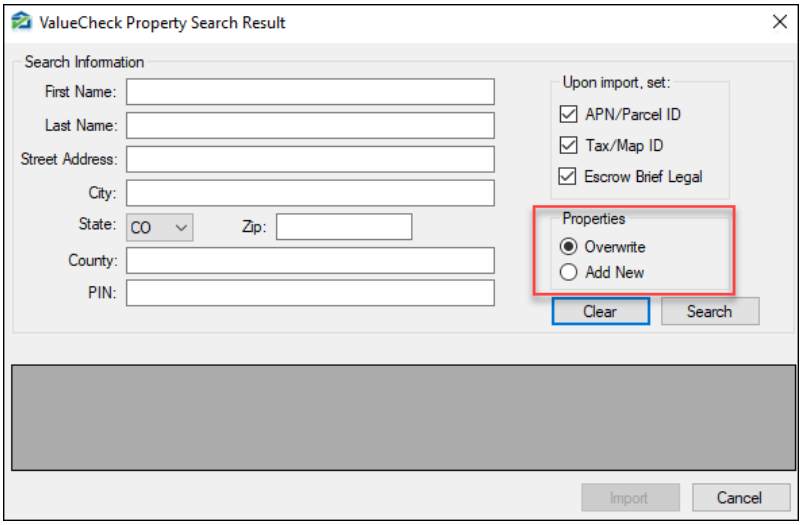
ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts are created when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.

- A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
- A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.

〉 Order contacts are not created when:
- When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
- When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
- When at least one “Own1” field and at least one “Own2” field is populated with a value:
  - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
  - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.
- Purchase transaction – only seller contact will be updated, added or deleted
- All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:
- If Range value in response is not empty
  - Accept string values of zero to many characters.
  - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
  - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
  - All other characters are ignored.
  - Error message will be written when the numeric data exceeds 10 values.
  - Error message will be written when the non-numeric data exceeds 1 value.
- If Township value in response is not empty

- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
- The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value

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MY SCREENS

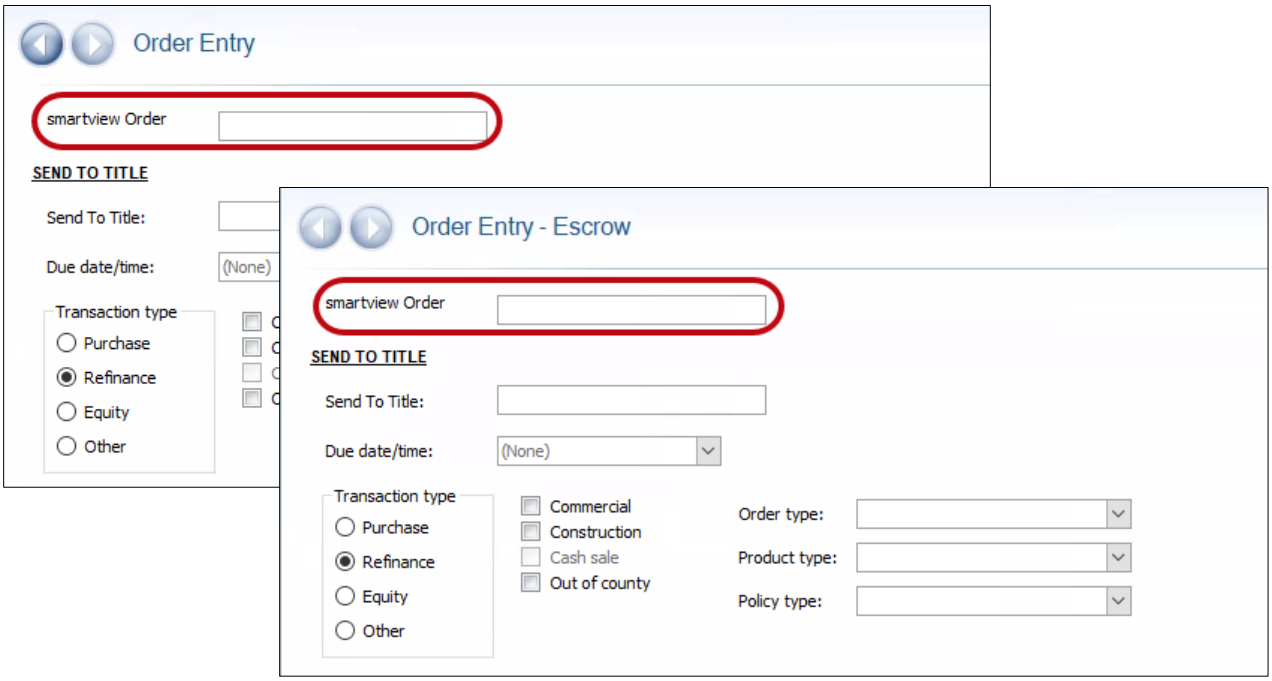
Order Entry Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Jennifer Douthit		

The **Order Entry** and **Order Entry – Escrow** screens have been modified to show the **smartview Order No.** field at the top of the screen.

This change is visible when one of the following **My Screens** is selected:

- **Arizona Escrow Screens**
- **Arizona Title Screens**
- **AZ Escrow**



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REPORTS

InHere Receipt			
New/Mod Change	**Requested By** AZ Ops and Config	**Incident No.**	**TFS No.** 780135
Adding address, phone and fax numbers to show below the logo, as well as the A.R.S 6-841.03 Notice. **Affected item(s):** InHere Receipt			

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CALIFORNIA

DOCUMENTS

Escrow

Adding Wrap Exhibit Language

New/Mod	Requested By	Incident No.	TFS No.
Change	LT Grand Canyon		781460

Added exhibits for Wrap language.

Affected item(s):
Deed of Trust Assignment of Rents
Note (Installment - Interest Included)

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Affidavit (Death of Transferor)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT Central Coast		782633

Updated to add the "NOTICE TO HEIRS" language.

Affected item(s):
Affidavit (Death of Transferor)

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Affidavit (Surviving Spouse CPWROS) (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	State Counsel		780013

Added "OF DEATH" to the title.

Affected item(s):
Affidavit (Surviving Spouse CPWROS)
Affidavit (Surviving Spouse CPWROS) with PCOR

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Affidavit (Transfer Tax - San Benito)

New/Mod	Requested By	Incident No.	TFS No.
Change	San Benito CA		781484

Updated to reflect most recent version provided by the county.

Affected item(s):
Affidavit (Transfer Tax - San Benito)

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FIRPTA - Certification of Non-Foreign Status

New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA		780141

Revised to render per person.

Affected item(s):
FIRPTA - Certification of Non-Foreign Status

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FIRPTA - Slrs Cert of Non-Foreign Status

New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA		780145

Revised to render per person.

Affected item(s):
FIRPTA - Slrs Cert of Non-Foreign Status

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MH Tax Clearance Request Form (Humboldt)

New/Mod	Requested By	Incident No.	TFS No.
Change	FNT Fair Oaks		780139

Updated form to reflect most recent version.

Affected item(s):
MH Tax Clearance Request Form (Humboldt)

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Request for Conditional Tax Clearance (Los Angeles County)

New/Mod	Requested By	Incident No.	TFS No.
Change	SoCal Escrow Admin		782635

Document has been disabled as it is no longer usable or accepted by LA County.

Affected item(s):
Request for Conditional Tax Clearance (Los Angeles County)

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Separate Commission – Listing-Selling

New/Mod	Requested By	Incident No.	TFS No.
Change	CA	INC230298740	782612

Revised to correct the issue with the totals and will now show the Agent's name for any Commission they are getting.

Affected item(s):
Separate Commission – Listing-Selling

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Transferor's Affidavit Pursuant to FIRPTA

New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA		780143

Revised to render per person.

Affected item(s):
Transferor's Affidavit Pursuant to FIRPTA

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Wire Instructions (Disbursement for Agents)

New/Mod	Requested By	Incident No.	TFS No.
New	CT Santa Clara CA		781291

New document. Please render to view in full.

Affected item(s):
SSCORPD5860.doc - Wire Instructions (Disbursement for Agents) (New)

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Escrow/Title

Removing the City from the Preamble to the legal description for CA

New/Mod	Requested By	Incident No.	TFS No.
Change	CA State Counsel		781090

For CA operations: State Counsel has requested that the reference to the City in the preamble that appears above legal descriptions to be removed.

For APN/Parcel ID(s): 1111APN and 1112APN
For Tax Map ID(s): 121212TM

THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF LOS ANGELES, STATE OF CALIFORNIA AND IS DESCRIBED AS FOLLOWS:

Property 1 Legal Description Property 1 Legal Description Property 1 Legal Description

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Title

Supplemental Report (4)			
New/Mod Change	**Requested By** Gary Ferguson	**Incident No.** INC230293560	**TFS No.** 780785

Updated to pull from the new 2023 CLTA Preliminary Report fields.

Affected item(s):
Supplemental Report
Supplemental Report - Current Owner
Supplemental Report - Current Owner and Exceptions
Supplemental Report - Current Owner Effective Date and Exceptions

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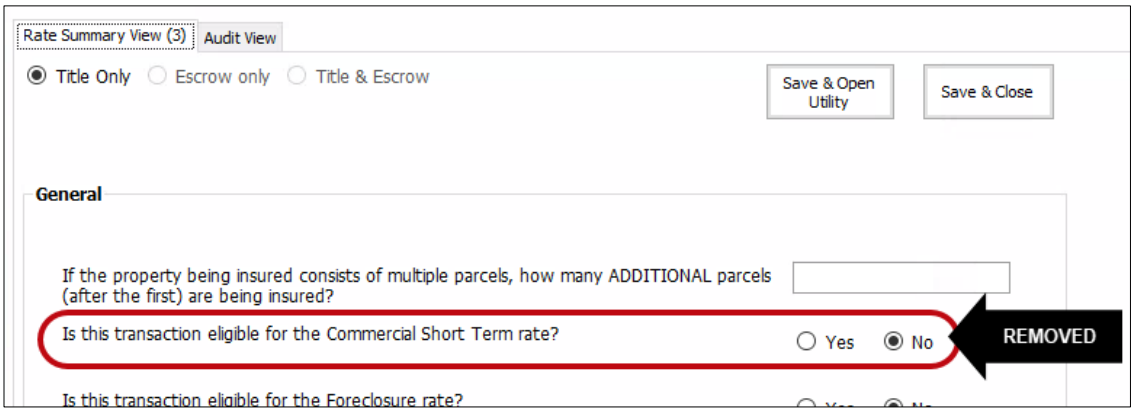
INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Support added for the Commercial Short-Term Policy allowing the removal of the Short Term Rate question on the Rate Summary and aligning with the Policy Codes.

- CAXX-21-Com Short Term Std Own / Ext Loan
- CAXX-21-Commercial Short Term Standard Owners
- CAXX-22-Com Short Term Std Own / Std Loan
- CAXX-22-Commercial Short Term Extended Owners
- CAXX-23-Com Short Term Ext Own / Ext Loan
- CAXX-24-Com Short Term Ext Own / Std Loan
- CAXX-21C-Com Short Term Ext Construction Loan
- CAXX-21-Com Short Term Ext Loan
- CAXX-22-Com Short Term Std Loan
- CAXX-23C-Com Short Term Std Construction Loan



When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

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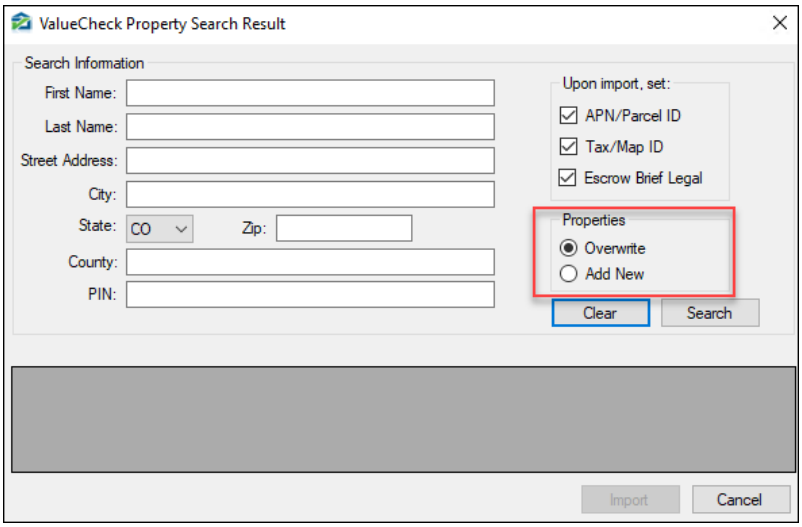
ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts <u>are created</u> when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
  - A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
  - A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- Order contacts <u>are not created</u> when:
  - When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
  - When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
  - When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
- If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.

» Purchase transaction – only seller contact will be updated, added or deleted

» All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

» If Range value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
- The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

» If Township value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
- The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

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MY SCREENS

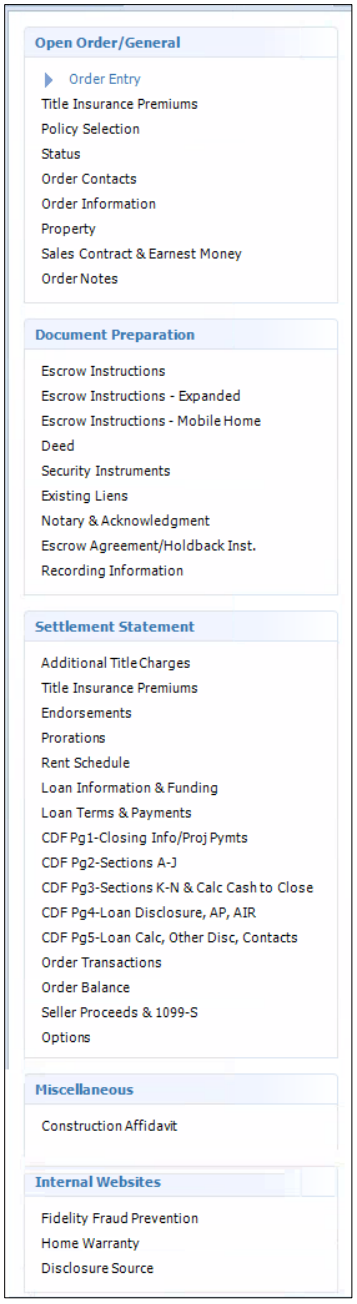
All Screens

New/Mod	Requested By	Incident No.	TFS No.
Mod	Paul Avila		

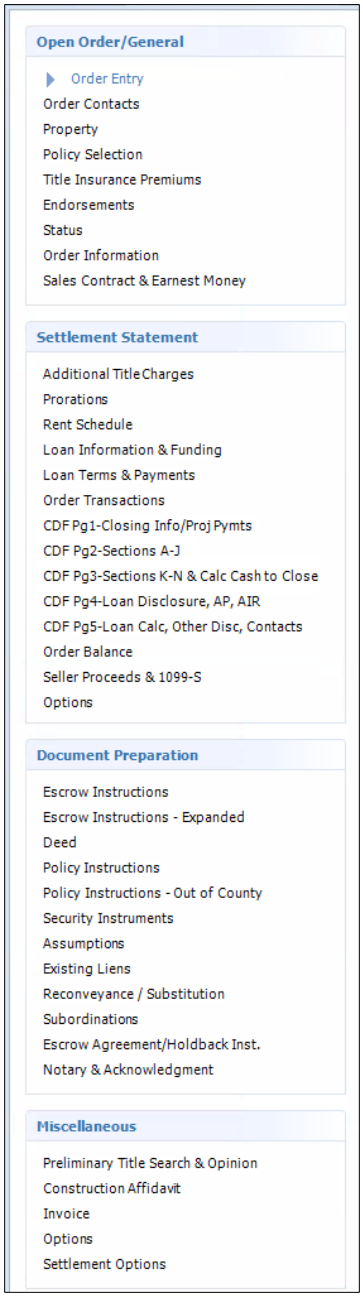
The location of the screens in each section have been adjusted as shown below.

This change is visible when the **My Screens > Northern CA – FT SAC Commercial 010** screen is selected.

Before



After



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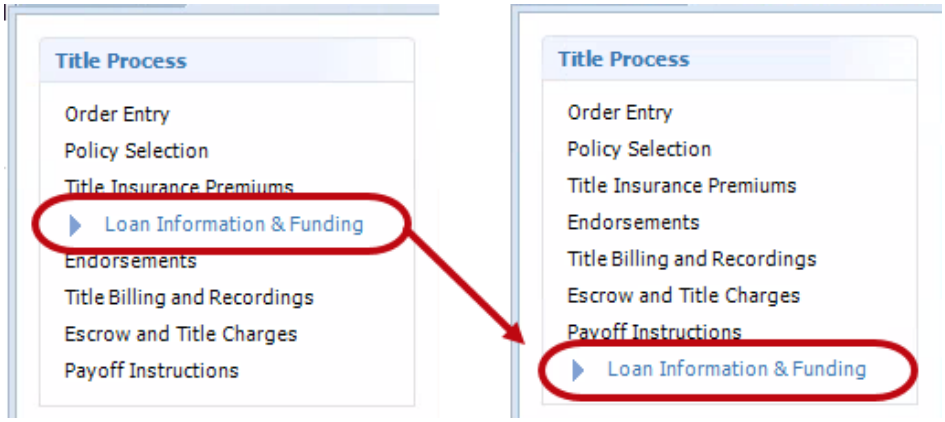
Loan Information & Funding Screen			
New/Mod Mod	**Requested By** Karen Benelli	**Incident No.**	**TFS No.**

The **Loan Information & Funding** screen has been moved below the **Payoff Instructions** screen.

This change is visible when the **My Screens > SoCal Title Recording Screens Impact to SPS screen** is selected.



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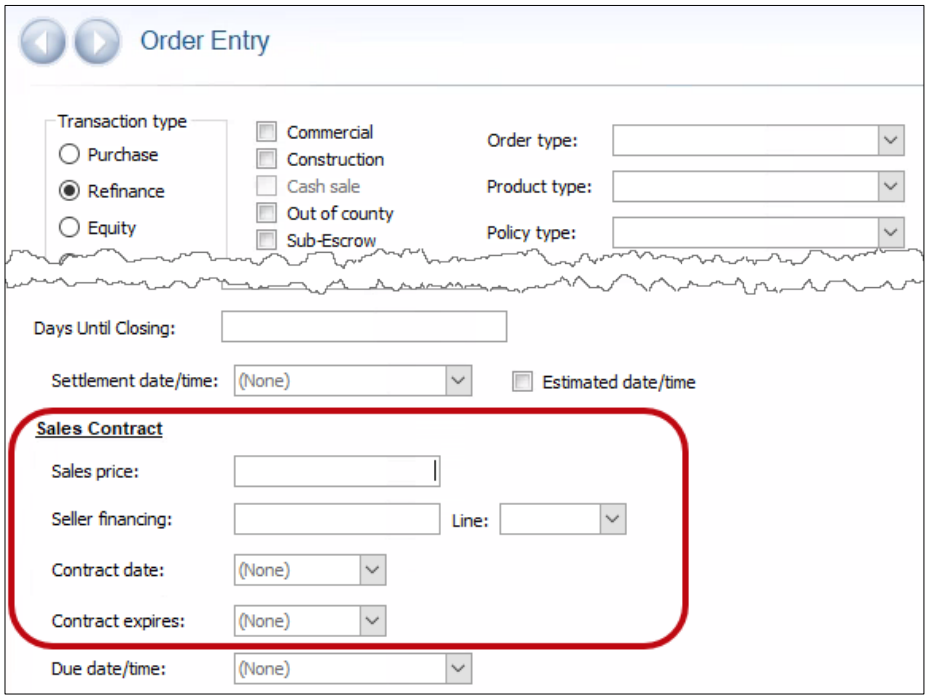
Order Entry Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **Order Entry** screen has been modified to include the **Sales Contract** section to include the fields as shown below.

This change is visible when the **My Screens> SoCal Escrow Screens** is selected.



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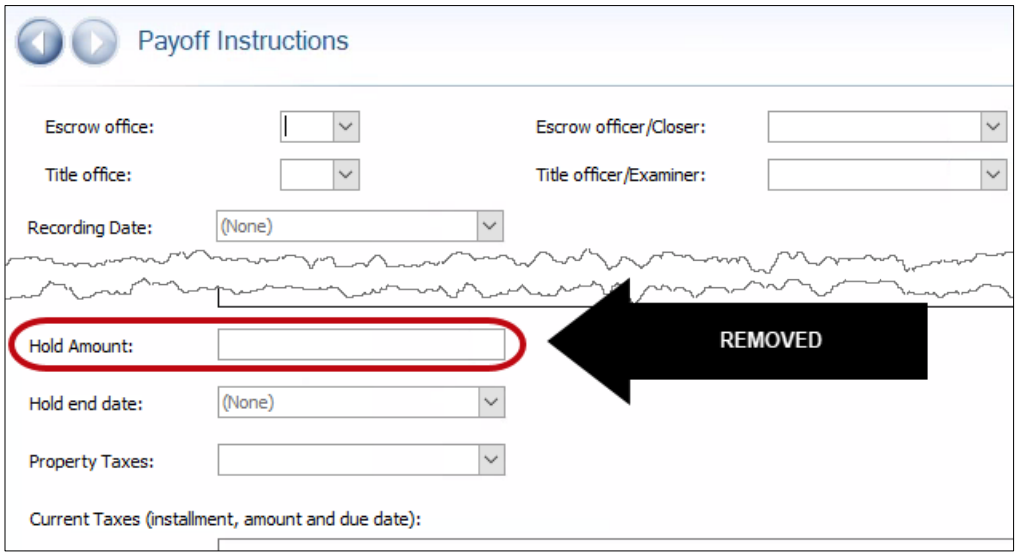
Payoff Instructions Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The Hold Amount field has been removed from the Payoff Instructions screen.

This change is visible when one of the following **My Screens** is selected:

- **SoCal Title Screens Impact to SPS**
- **SoCal Title Screens Impact to SPS TT**



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PHRASE(S)

New EI Phrase

New/Mod	Requested By	Incident No.	TFS No.
New	Ticor SoCal		783294

Code: mh37 / Additional Fees Required by HCD

ADDITIONAL FEES REQUIRED BY HCD: Escrow Holder is hereby authorized and instructed to hold the sum of $[PROMPT (Enter amount Escrow Holder is authorized to hold from buyer and seller)] each from Buyer(s)' deposit and Seller(s)' proceeds (for a total amount of $[PROMPT (Enter the total amount held by Escrow Holder)]), at close of escrow, for any additional fees required by HCD. Upon verification of transfer, Escrow Holder shall deduct fees, if any, from said sum, and charge Buyer(s)' account or Seller(s)' account, depending on the nature of the fee customarily charged to Buyer(s) or Seller(s) and disburse any remaining funds from Buyer(s)' deposit back to the Buyer(s) and Seller(s)' proceeds back to the Seller(s).

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COLORADO

DOCUMENTS

Escrow

Affidavit and Indemnity Agreement

New/Mod	Requested By	Incident No.	TFS No.
Change	Colorado		781252

Updated to work for buyer/borrowers for refinance transactions.

Affected item(s):
Affidavit and Indemnity Agreement

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INTEGRATIONS

Person Lookup Table Sync

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.

Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.

Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.

NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.

Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.

Company Name column set to no longer be required.

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Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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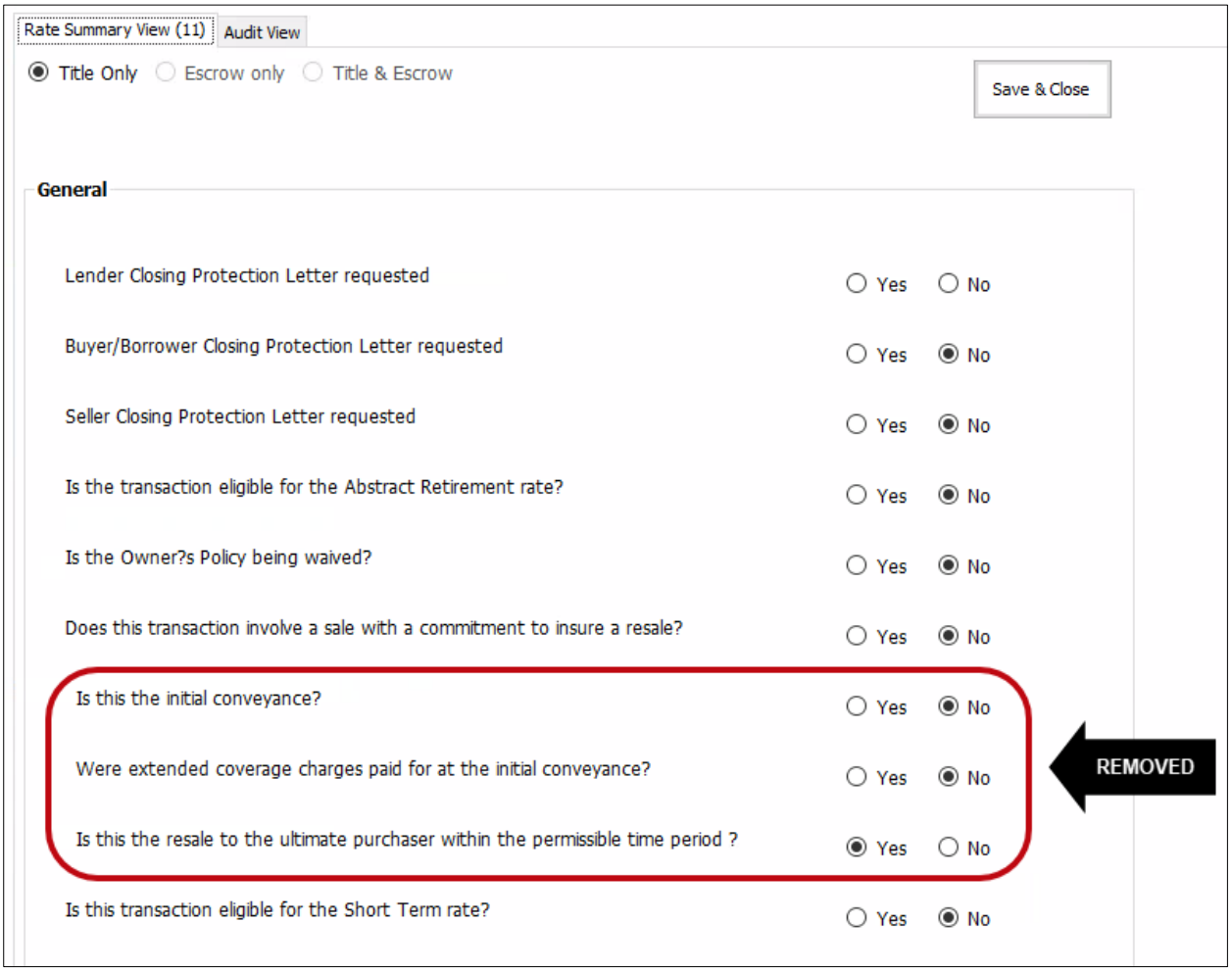
Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The following questions have been removed from the Rate Summary View tab on a Hold Open (part 2) transaction.

- **Is this the initial conveyance?**
- **Were extended coverage charges paid for at the initial conveyance?**
- **Is this the resale to the ultimate purchaser within the permissible time period?**



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ValueCheck (LinkIt)			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

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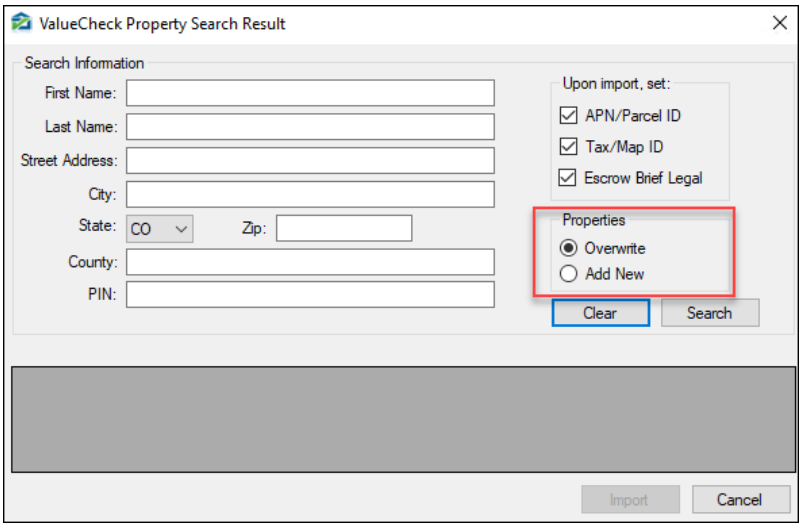
ValueCheck Property Search (Address Validation)			
New/Mod	**Requested By**	**FootPrints No.**	**DEVOPS No.**
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts are created when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.

- A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
- A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.

〉 Order contacts are not created when:
- When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
- When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
- When at least one “Own1” field and at least one “Own2” field is populated with a value:
  - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
  - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.
- Purchase transaction – only seller contact will be updated, added or deleted
- All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:
- If Range value in response is not empty
  - Accept string values of zero to many characters.
  - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
  - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
  - All other characters are ignored.
  - Error message will be written when the numeric data exceeds 10 values.
  - Error message will be written when the non-numeric data exceeds 1 value.

- If Township value in response is not empty
  - Accept string values of zero to many characters.
  - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
  - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
  - All other characters are ignored.
  - Error message will be written when the numeric data exceeds 10 values.
  - Error message will be written when the non-numeric data exceeds 1 value.

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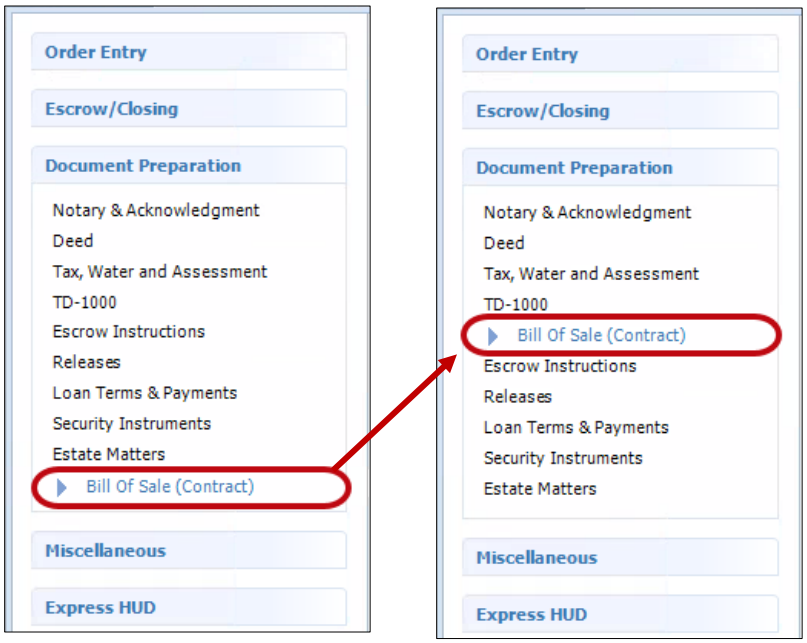
MY SCREENS

Bill of Sale (Contract) Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **Bill of Sale (Contract)** screen has been moved to above the **Escrow Instructions** screen.

This change is visible when the **My Screens > CO-Escrow-FNT** is selected.



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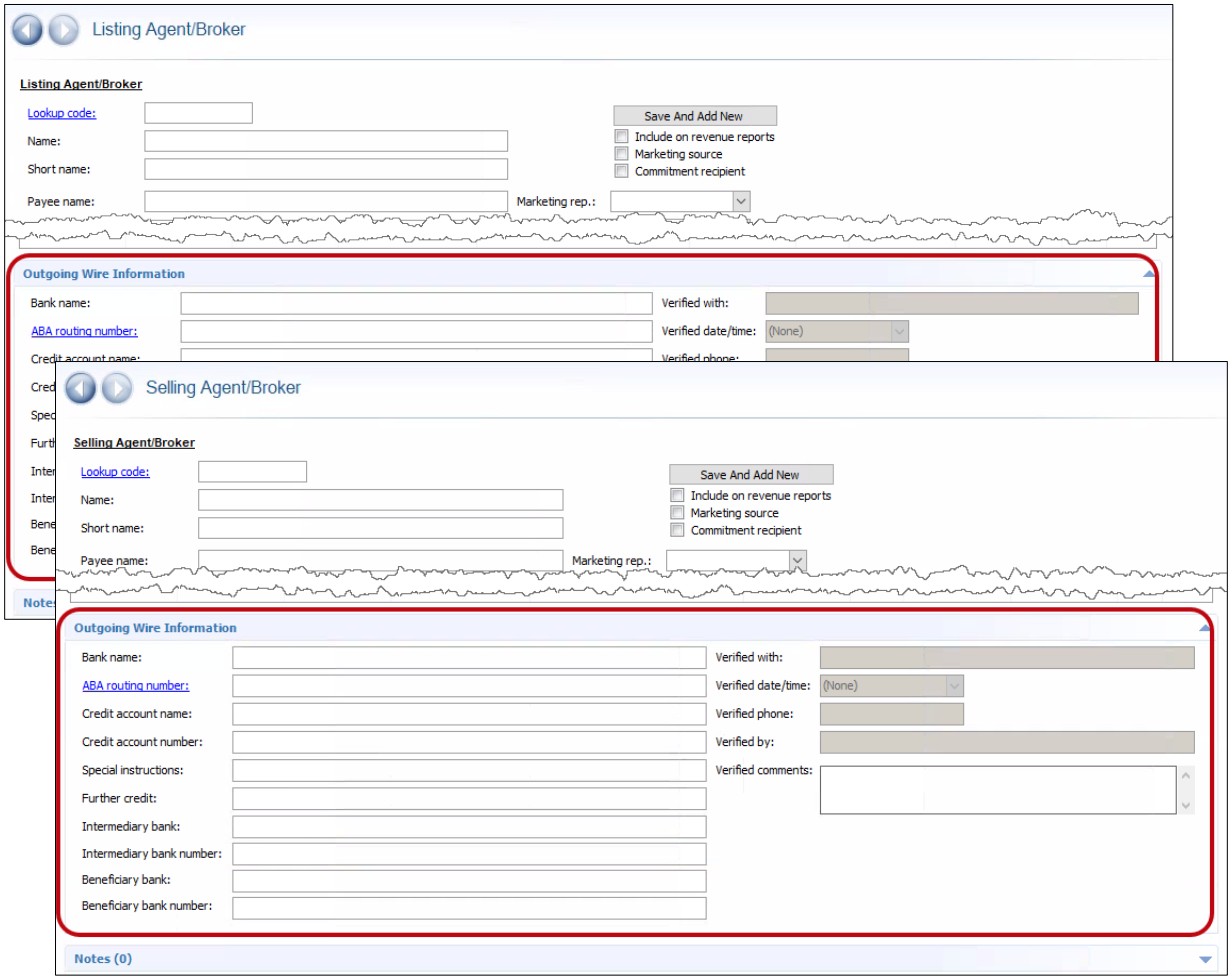
Listing Agent/Broker and Selling Agent/Broker Screens

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **Outgoing Wire Information** section has been added back to the **Listing Agent/Broker and Selling Agent/Broker** screens.

This change is visible when the **My Screens > CO-Escrow** is selected.



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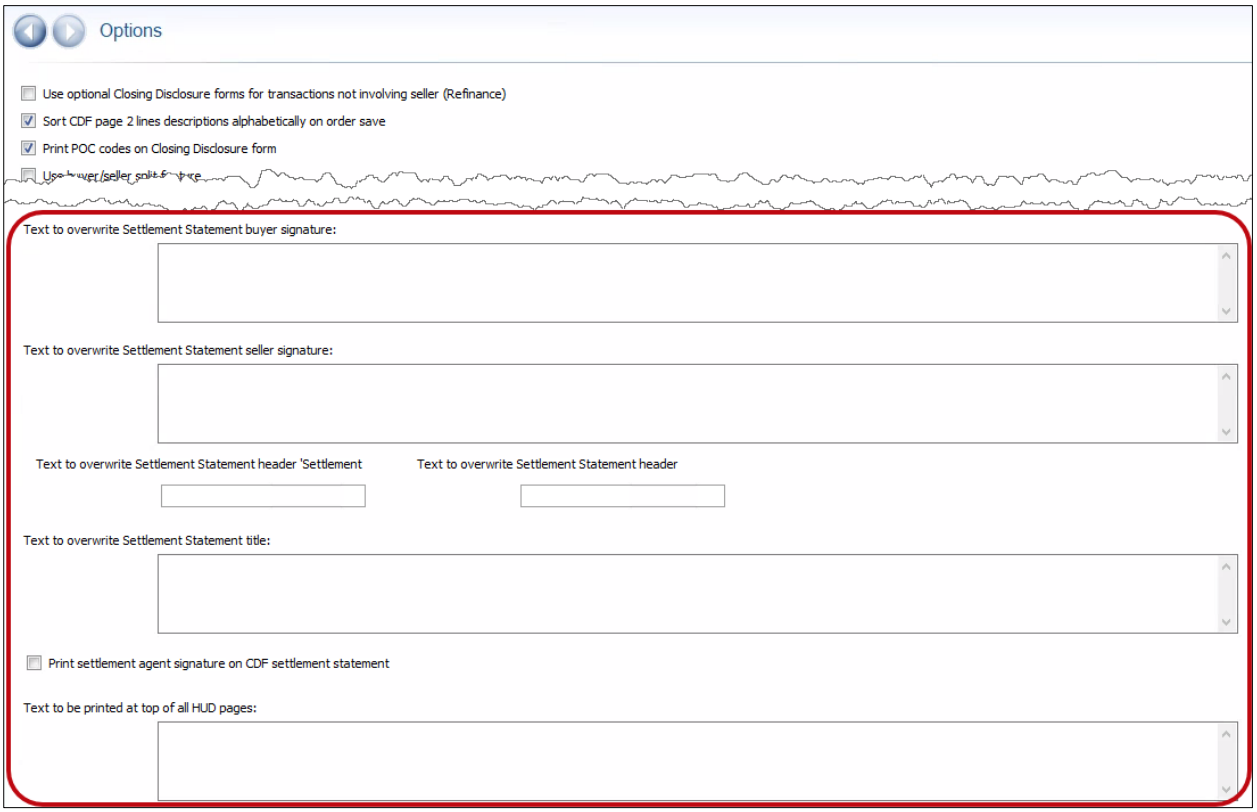
Options Screens

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **Options** screen has been modified to include the following custom fields:

- **Text to overwrite Settlement Statement buyer signature**
- **Text to overwrite Settlement Statement seller signature**
- **Test to overwrite Settlement Statement header 'Settlement**
- **Text to overwrite Settlement Statement header**
- **Text to overwrite Settlement Statement title**
- **Print Settlement agent signature on CDF settlement statement**
- **Text to be printed at top of all HUD pages**

This change is visible when the **My Screens > CO-Escrow-FNT** is selected.



REPORTS

Commitment/Policy Status (CO)			
New/Mod Change	**Requested By** Co CPF Admin	**Incident No.**	**TFS No.** 780481
Updated to make Programming Notes clearer and easier to understand.			

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FLORIDA

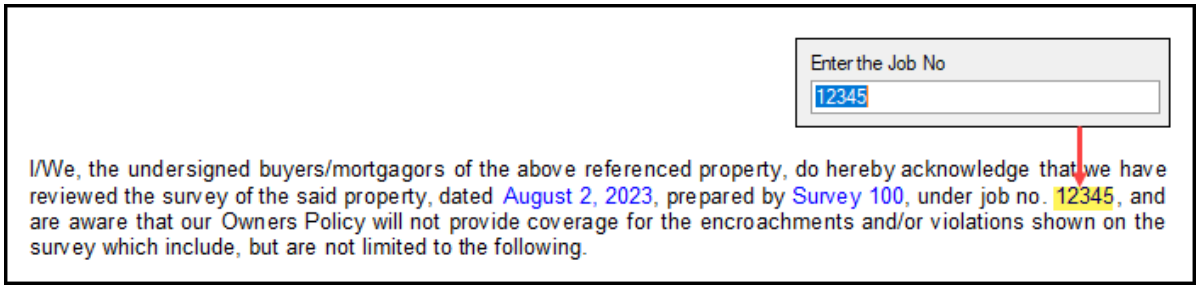
DOCUMENTS

Escrow

Acknowledgment (Survey)

New/Mod	Requested By	Incident No.	TFS No.
Change	Trident Title		782355

Revised so that if the Surveyor contact's reference number has not been entered users will receive a prompt for that data.



Affected item(s):
Acknowledgment (Survey)

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Affidavit (Homestead)

New/Mod	Requested By	Incident No.	TFS No.
Change	FL State Counsel		780147

Updated to reflect the most recent version provided by state counsel.

Affected item(s):
Affidavit (Homestead)

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Affidavit (Tax Deed)

New/Mod	Requested By	Incident No.	TFS No.
Change	Majesty Title		781298

Revised to be in recordable format.

Affected item(s):
Affidavit (Tax Deed)

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Updated Construction Forms (6)

New/Mod	Requested By	Incident No.	TFS No.
Change	FL State Counsel		781284

Updated to reflect most recent versions provided by Florida State Counsel.

Affected item(s):
Affidavit (Construction - Owner's)
Affidavit (Contractor's Final Payment)
Agreement (Indemnity - Construction)
Notice of Termination
Notice of Termination with Contractor's Affidavit
Waiver and Release of Lien Upon Final Payment

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HAWAII

DOCUMENTS

Escrow

Demand (Lender - TG)

New/Mod	Requested By	Incident No.	TFS No.
Change	TG HI		782619

Updated so that the Central Processing Dept. address pulls for users under "FNF INDIA TITLE SOLUTIONS".

Affected item(s):
Demand (Lender - TG)

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Letter (Final - Credit Card Paydown)
Letter (Final Credit Card Payment)

New/Mod	Requested By	Incident No.	TFS No.
Change	Title Guaranty		780531

Title has changed to "Letter (Final Credit Card Payment)". Updated to streamline the credit card payment process by eliminating extra payment letter(s) and modified this document to cover the recommended process. Please render to view in full.

Affected item(s):
Letter (Final - Credit Card Paydown)
Letter (Final Credit Card Payment)

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Verification Checklist

New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648

New document. Please render to view in full.

Affected item(s):
SSCORPD5863.doc - Verification Checklist (New)

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Title

ALTA Homeowner's Policy of Title Insurance 2021 (HI)			
New/Mod New	**Requested By** Internal Maintenance	**Incident No.**	**TFS No.** 779025
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering. **Affected item(s):** HID1441.doc - ALTA Homeowner's Policy of Title Insurance 2021 (HI) (New)			

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INTEGRATIONS

Person Lookup Table Sync

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.

Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.

Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.

NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.

Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.

Company Name column set to no longer be required.

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REPORTS

Escrow Fee Comparison			
New/Mod Change	**Requested By** NW IT - HI Admin	**Incident No.**	**TFS No.** 781393
Added Product Type column and updated the estimated fee for Refinance transactions to $550. **Affected item(s):** Escrow Fee Comparison			

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IDAHO

DOCUMENTS

Escrow

EI - Purchase and Sale (EIS)

New/Mod	Requested By	Incident No.	TFS No.
Change	FT ID		780527

Various changes applied per State Counsel's request. Please render to view in full.

Affected item(s):
EI - Purchase and Sale (EIS)

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Request for Full Reconveyance (Indem of Electronic Note-DOT)

New/Mod	Requested By	Incident No.	TFS No.
New	CT/FNT Vancouver		782122

New document. Please render to view in full.

Affected item(s):
SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)

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Verification Checklist

New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648

New document. Please render to view in full.

Affected item(s):
SSCORPD5863.doc - Verification Checklist (New)

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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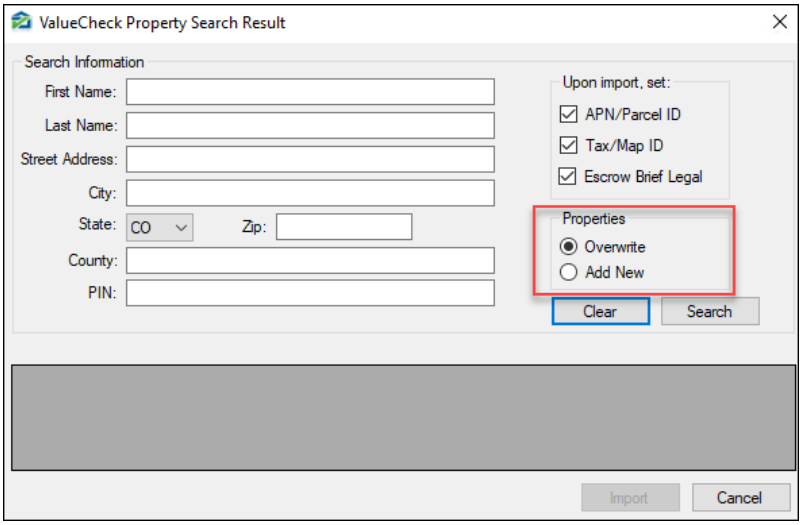
ILLINOIS

INTEGRATIONS

ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts <u>are created</u> when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
  - A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
  - A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- Order contacts <u>are not created</u> when:
  - When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
  - When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.

- When at least one “Own1” field and at least one “Own2” field is populated with a value:
  - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
  - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

- Confirmation message displays when a buyer or seller contact is being removed.
- The Order Transaction type will be used to determine if the buyer or seller need to be updated.
  - Purchase transaction – only seller contact will be updated, added or deleted
  - All other transaction – only buyer contact will be updated, added or deleted
- Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

- If Range value in response is not empty
  - Accept string values of zero to many characters.
  - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
  - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
  - All other characters are ignored.
  - Error message will be written when the numeric data exceeds 10 values.
  - Error message will be written when the non-numeric data exceeds 1 value.

- If Township value in response is not empty
  - Accept string values of zero to many characters.
  - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
  - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
  - All other characters are ignored.
  - Error message will be written when the numeric data exceeds 10 values.
  - Error message will be written when the non-numeric data exceeds 1 value

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INDIANA

DOCUMENTS

Escrow

Letter (Chain of Title - Alternate Contact)			
New/Mod New	**Requested By** FNT IN Commercial	**Incident No.**	**TFS No.** 782617
Set up to prompt users for the addressee and salutation contact(s). **Affected item(s):** IND1366.doc - Letter (Chain of Title - Alternate Contact) (New)			

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Title

ALTA Homeowner's Policy of Title Insurance 2021 (IN)			
New/Mod New	**Requested By** Internal Maintenance	**Incident No.**	**TFS No.** 780104
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering. **Affected item(s):** IND1364.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IN) (New)			

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KANSAS

INTEGRATIONS

ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

Back to Table of Contents

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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LOUISIANA

INTEGRATIONS

ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

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MARYLAND

DOCUMENTS

Escrow

Outgoing Wire Information			
New/Mod New	**Requested By** MD Commercial Counsel	**Incident No.**	**TFS No.** 780160
New document. Please render to view in full. **Affected item(s):** MDD1141.doc - Outgoing Wire Information (New)			

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MICHIGAN

DOCUMENTS

Escrow

EI - Disbursements (2)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	CT MI		783178

Removed the Deposit in Local Bank option.

Affected item(s):
EI - Disbursement
EI - Disbursement (Legal)

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Tax Certification			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
New	FT MI		780157

New document. Please render to view in full.

Affected item(s):
MID1362.doc - Tax Certification (New)

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Title

Date Down (MI MORT09)			
New/Mod Change	**Requested By** MI CT	**Incident No.**	**TFS No.** 782059
At the direction of state counsel, the endorsement has been modified so "Enter the amended amount of insurance" is no longer a required field. If the field is left empty "N/A" will be reflected on the form.			

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MONTANA

DOCUMENTS

Escrow

Request for Full Reconveyance (Indem of Electronic Note-DOT)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
New	CT/FNT Vancouver		782122
New document. Please render to view in full. **Affected item(s):** SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)			

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Verification Checklist			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
New	TT Salem		782648
New document. Please render to view in full. **Affected item(s):** SSCORPD5863.doc - Verification Checklist (New)			

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MY SCREENS

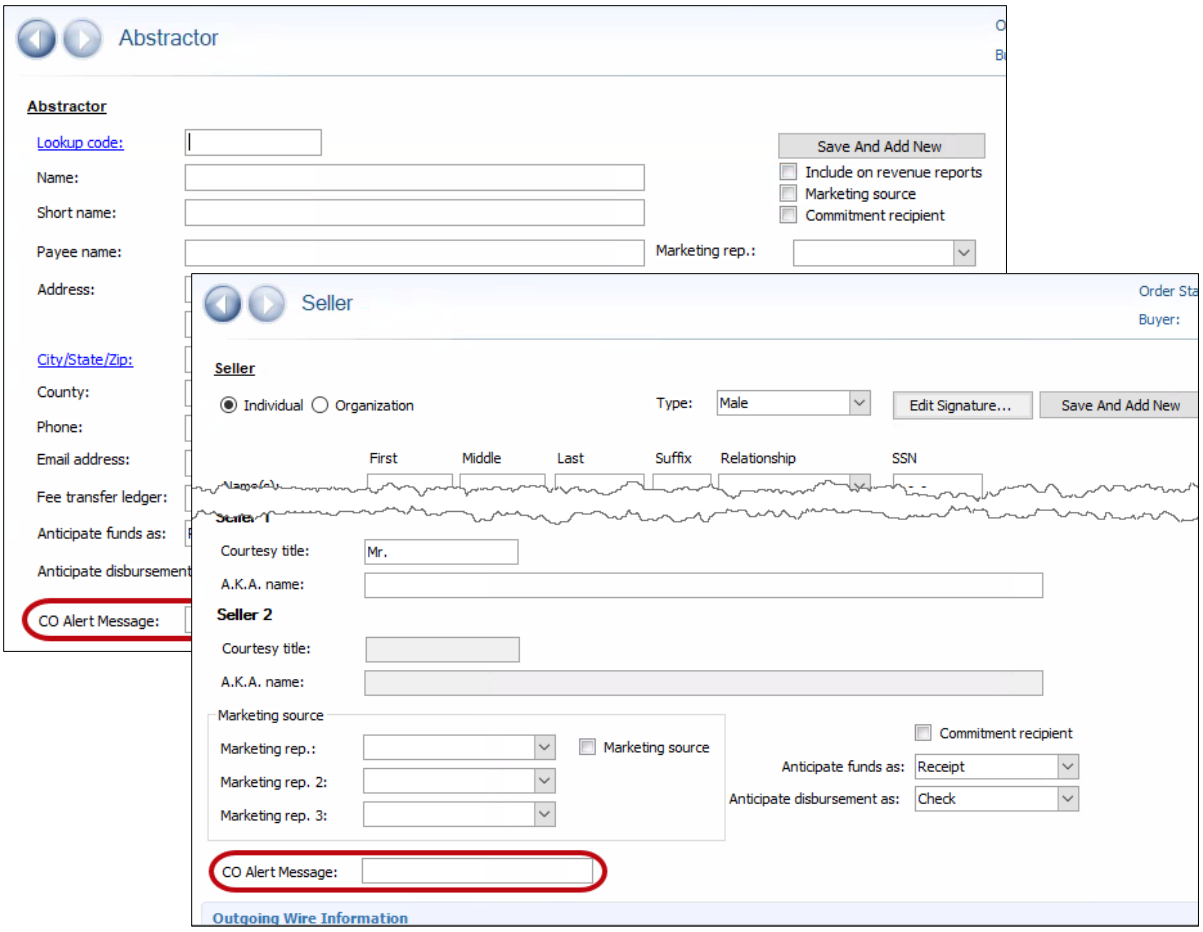
Order Contact Screen

New/Mod	Requested By	Incident No.	TFS No.
Mod	Penny Hoskins		

All **Order Contacts** have been updated to include the **CO Alert Message** field.

This change is visible when one of the following **My Screens** is selected:

- MT All Screens
- MT Escrow Screens
- MT Title Screens



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NEBRASKA

INTEGRATIONS

ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

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NEVADA

DOCUMENTS

Escrow

Release (Mechanic's Lien)			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	FT NV		780529
Updated to work for 'Mechanic's Liens' as well as 'Liens'. **Affected item(s):** Release (Mechanic's Lien)			

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Title

CLTA Preliminary Report Form 2006 (NV)			
New/Mod Change	**Requested By** CPF	**Incident No.**	**TFS No.** 780617
Added "Fidelity National Title Group" to the Issuing Office table. **Affected item(s):** CLTA Preliminary Report Form 2006 (NV)			

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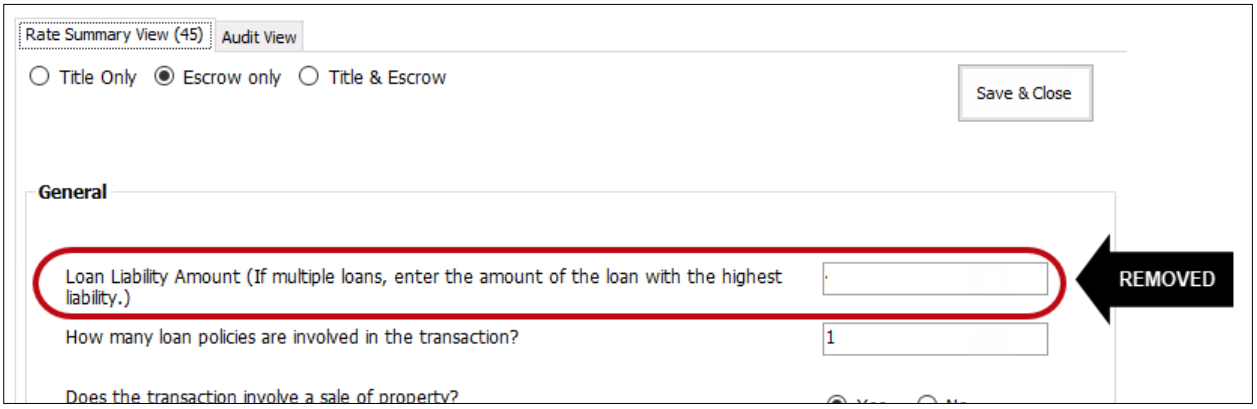
INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The **Loan Liability Amount** question removed from the **Escrow Only** view on the **Rate Summary View** tab. When applicable, the value of the combines loans in the Select order will be transmitted in the request automatically.



When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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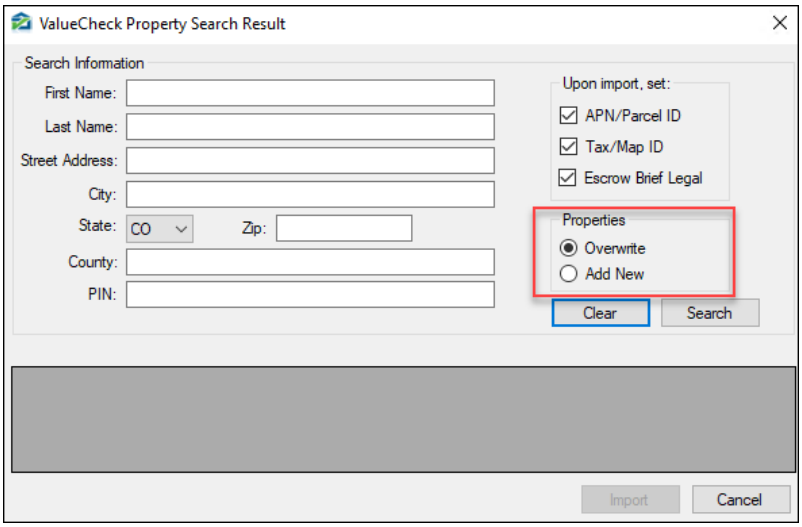
ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts <u>are created</u> when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
  - A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
  - A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- Order contacts <u>are not created</u> when:
  - When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
  - When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
  - When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
- If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.

» Purchase transaction – only seller contact will be updated, added or deleted

» All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

» If Range value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
- The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

» If Township value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
- The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

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NEW HAMPSHIRE

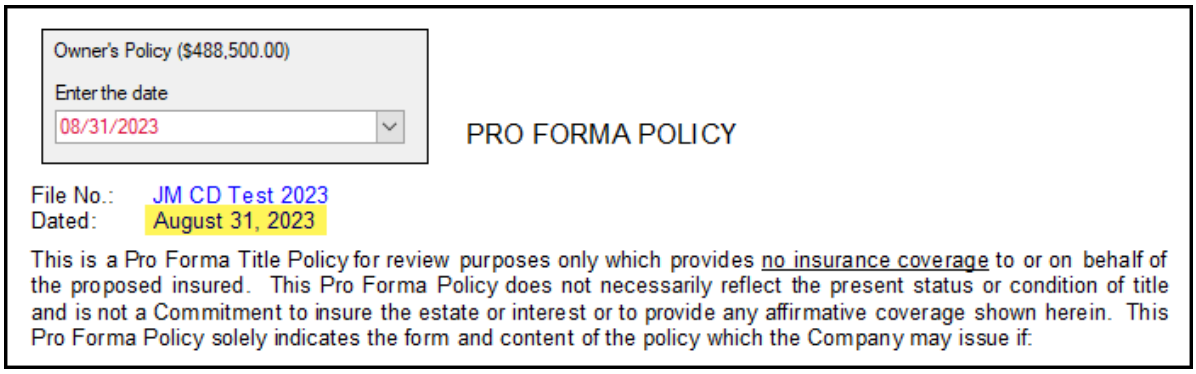
DOCUMENTS

Title

Letter (PRO FORMA Policy Cover)

New/Mod	Requested By	Incident No.	TFS No.
New	New England Agency		782781

Revised to prompt for the date:



Affected item(s):
Letter (PRO FORMA Policy Cover)

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NEW JERSEY

DOCUMENTS

Escrow

County Search Request

New/Mod	Requested By	Incident No.	TFS No.
Change	CT NJ		782409

Updated to pull NJ.Vendors and their fax for all operations.

Affected item(s):
County Search Request

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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NEW MEXICO

INTEGRATIONS

Person Lookup Table Sync

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.

Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.

Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.

NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.

Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.

Company Name column set to no longer be required.

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ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

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NEW YORK

DOCUMENTS

Escrow

Cover Letter			
New/Mod Change	**Requested By** Riverhead	**Incident No.**	**TFS No.** 780164
Updated the hardcoded Ellen McDonald to look to the completed by contact on the checklist task screen. **Affected item(s):** Cover Letter			

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OHIO

DOCUMENTS

Escrow

Agreement for Performance of Settlement Services			
New/Mod New	**Requested By** State Counsel	**Incident No.**	**TFS No.** 782610
New document. Please render to view in full. **Affected item(s):** OHD1393.doc - Agreement for Performance of Settlement Services (New)			

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The following Policy codes have been mapped to New Loans Transaction Type allowing the use of the Rate Validation Tool to validate rates on a loan-only purchase transaction.

- **OHXX-01-Short Form Loan Policy**
- **OHXX-02-Standard Loan Policy**
- **OHXX-03-Expanded Loan Policy**
- **OHXX-04-Short Form Expanded Loan Policy**

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OKLAHOMA

DOCUMENTS

Escrow

Survey Order Request

New/Mod	Requested By	Incident No.	TFS No.
Change	CT OK		781295

Added the Listing Agent to the form. If there is no Listing Agent, Seller's information will pull in.

Affected item(s):
Survey Order Request

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INTEGRATIONS

ValueCheck (LinkIt)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Red text displays regardless of requirement/exception will be hyperlinked.

Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.

Resolved: Part of the Vesting name cut off.

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OREGON

DOCUMENTS

Escrow

Affidavit (Indemnity Agreement by Owner) (2)

New/Mod	Requested By	Incident No.	TFS No.
Change	CT Portland		780524

Added logic to be able to pull "NONE" to items 5 and 6.

Affected item(s):
Affidavit (Indemnity Agreement by Owner - Legal)
Affidavit (Indemnity Agreement by Owner)

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Bill of Sale

New/Mod	Requested By	Incident No.	TFS No.
Change	CT Portland		780167

Updated the first paragraph to combine the two sentences into one.

Affected item(s):
Bill of Sale

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Recording Cover Sheet

New/Mod	Requested By	Incident No.	TFS No.
Change	TT Salem		781458

Updated to reflect the most recently provided version. Please render to view in full.

Affected item(s):
Recording Cover Sheet

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Request for Full Reconveyance (Indem of Electronic Note-DOT)

New/Mod	Requested By	Incident No.	TFS No.
New	CT/FNT Vancouver		782122

New document. Please render to view in full.

Affected item(s):
SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)

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Verification Checklist

New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648

New document. Please render to view in full.

Affected item(s):
SSCORPD5863.doc - Verification Checklist (New)

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Verification of Commission

New/Mod	Requested By	Incident No.	TFS No.
Change	TT Medford		781455

Updated to optionally included Disbursement options.

Affected item(s):
Verification of Commission

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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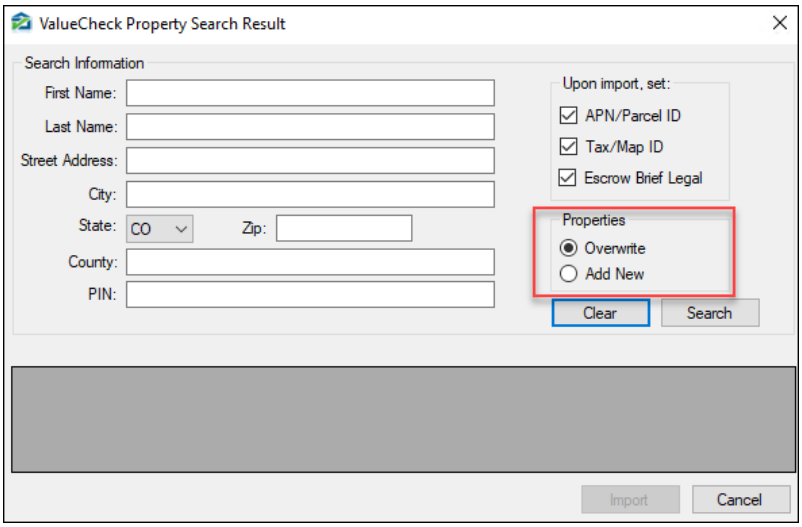
ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts are created when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.

- A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
- A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.

〉 Order contacts are not created when:
- When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
- When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
- When at least one “Own1” field and at least one “Own2” field is populated with a value:
  - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
  - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.
- Purchase transaction – only seller contact will be updated, added or deleted
- All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:
- If Range value in response is not empty
  - Accept string values of zero to many characters.
  - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
  - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
  - All other characters are ignored.
  - Error message will be written when the numeric data exceeds 10 values.
  - Error message will be written when the non-numeric data exceeds 1 value.
- If Township value in response is not empty

- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
- The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

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PENNSYLVANIA

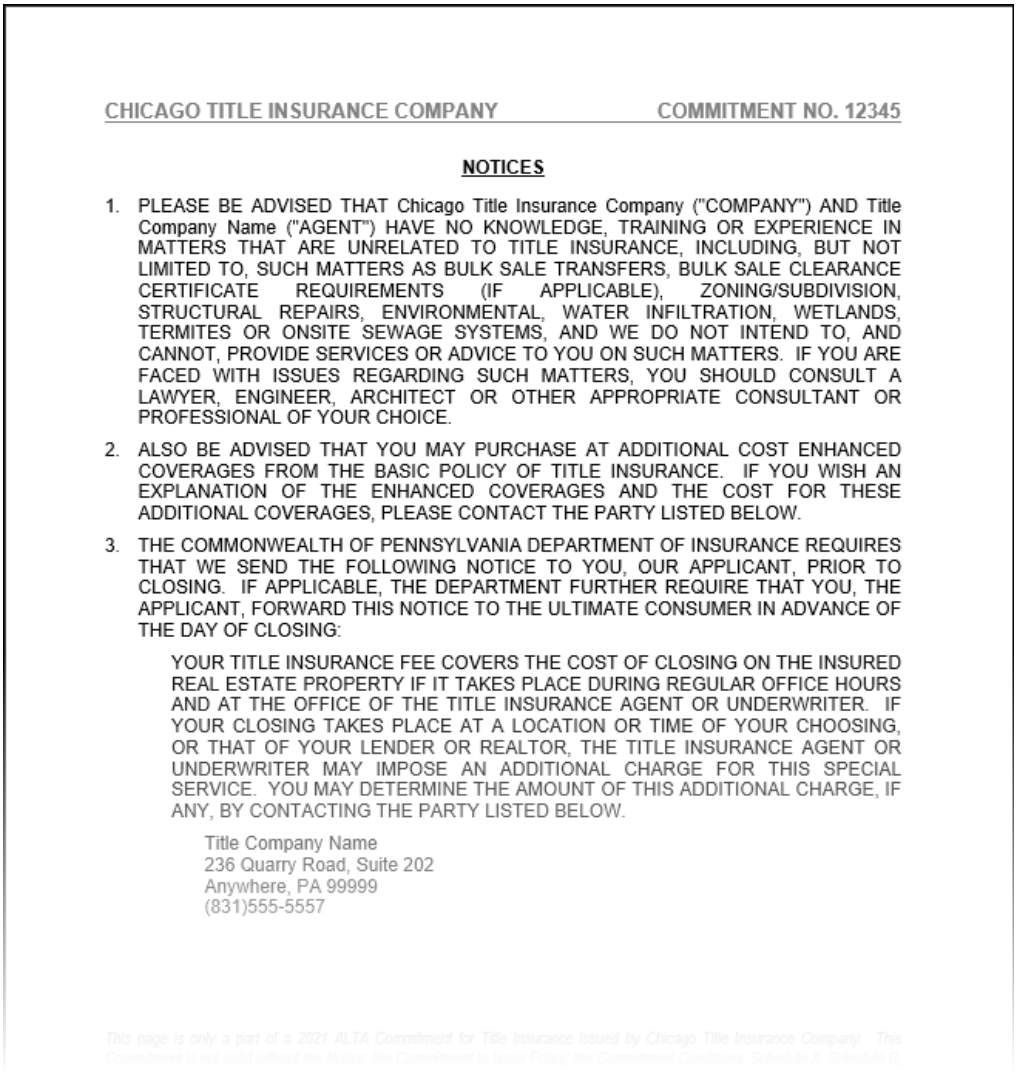
DOCUMENTS

Title

ALTA Commitment 2021 (PA)

New/Mod	Requested By	Incident No.	TFS No.
Change	Form Filing		781415

The ALTA Commitment 2021 for Pennsylvania will be revised to include the new Notices page, per the PA Form Filing as of the September 1, 2023 effective date.



CHICAGO TITLE INSURANCE COMPANY COMMITMENT NO. 12345

NOTICES

1. PLEASE BE ADVISED THAT Chicago Title Insurance Company ("COMPANY") AND Title Company Name ("AGENT") HAVE NO KNOWLEDGE, TRAINING OR EXPERIENCE IN MATTERS THAT ARE UNRELATED TO TITLE INSURANCE, INCLUDING, BUT NOT LIMITED TO, SUCH MATTERS AS BULK SALE TRANSFERS, BULK SALE CLEARANCE CERTIFICATE REQUIREMENTS (IF APPLICABLE), ZONING/SUBDIVISION, STRUCTURAL REPAIRS, ENVIRONMENTAL, WATER INFILTRATION, WETLANDS, TERMITES OR ONSITE SEWAGE SYSTEMS, AND WE DO NOT INTEND TO, AND CANNOT, PROVIDE SERVICES OR ADVICE TO YOU ON SUCH MATTERS. IF YOU ARE FACED WITH ISSUES REGARDING SUCH MATTERS, YOU SHOULD CONSULT A LAWYER, ENGINEER, ARCHITECT OR OTHER APPROPRIATE CONSULTANT OR PROFESSIONAL OF YOUR CHOICE.
2. ALSO BE ADVISED THAT YOU MAY PURCHASE AT ADDITIONAL COST ENHANCED COVERAGES FROM THE BASIC POLICY OF TITLE INSURANCE. IF YOU WISH AN EXPLANATION OF THE ENHANCED COVERAGES AND THE COST FOR THESE ADDITIONAL COVERAGES, PLEASE CONTACT THE PARTY LISTED BELOW.
3. THE COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF INSURANCE REQUIRES THAT WE SEND THE FOLLOWING NOTICE TO YOU, OUR APPLICANT, PRIOR TO CLOSING. IF APPLICABLE, THE DEPARTMENT FURTHER REQUIRE THAT YOU, THE APPLICANT, FORWARD THIS NOTICE TO THE ULTIMATE CONSUMER IN ADVANCE OF THE DAY OF CLOSING:

   YOUR TITLE INSURANCE FEE COVERS THE COST OF CLOSING ON THE INSURED REAL ESTATE PROPERTY IF IT TAKES PLACE DURING REGULAR OFFICE HOURS AND AT THE OFFICE OF THE TITLE INSURANCE AGENT OR UNDERWRITER. IF YOUR CLOSING TAKES PLACE AT A LOCATION OR TIME OF YOUR CHOOSING, OR THAT OF YOUR LENDER OR REALTOR, THE TITLE INSURANCE AGENT OR UNDERWRITER MAY IMPOSE AN ADDITIONAL CHARGE FOR THIS SPECIAL SERVICE. YOU MAY DETERMINE THE AMOUNT OF THIS ADDITIONAL CHARGE, IF ANY, BY CONTACTING THE PARTY LISTED BELOW.

   Title Company Name
   236 Quarry Road, Suite 202
   Anywhere, PA 99999
   (831)555-5557

This page is only a part of a 2021 ALTA Commitment for Title Insurance issued by Chicago Title Insurance Company. This Commitment is not valid without the Notice, the Commitment to Issue Policy, the Commitment Conditions, Schedule A, Schedule B,

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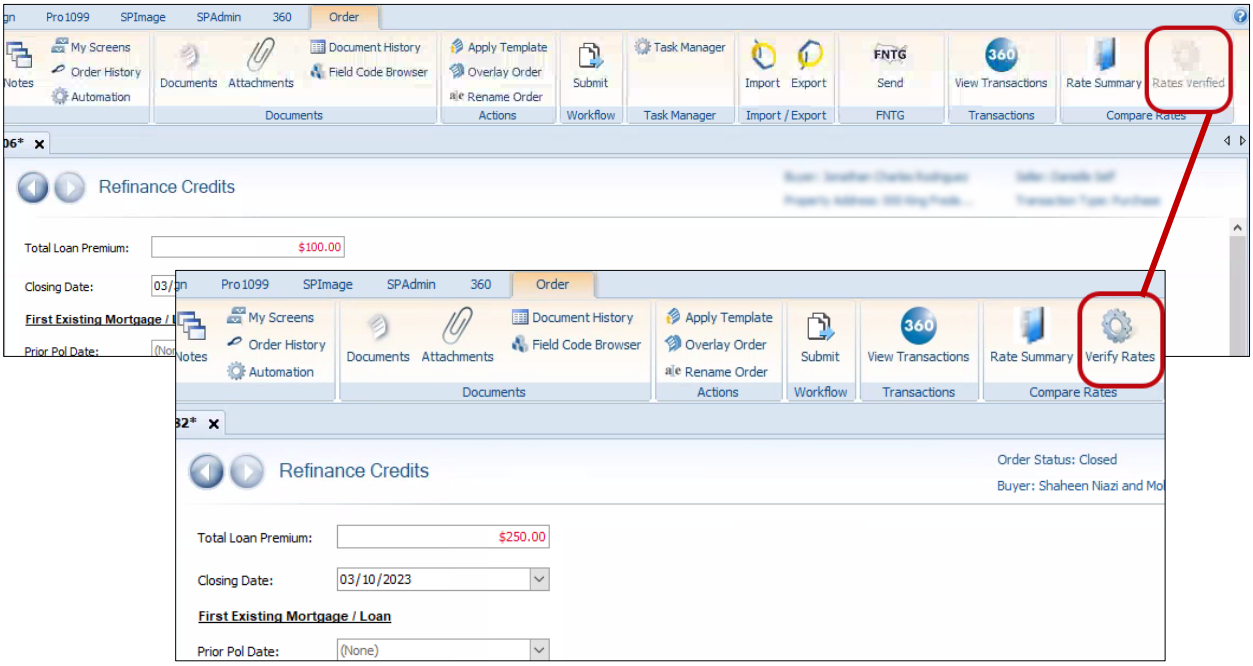
TEXAS

INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The **Rate Validation Tool** becomes active when changes occur on the Select **Refinance Credit** screen.



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UTAH

INTEGRATIONS

Person Lookup Table Sync

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.

Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.

Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.

NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.

Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.

Company Name column set to no longer be required.

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WASHINGTON

DOCUMENTS

Escrow

Letter (Notice Transaction Confirmation-Absentee Owner) aka Letter (Transaction Confirmation)

New/Mod	Requested By	Incident No.	TFS No.
Change	WA EPU		782630

Updated to accommodate refinance transactions.

Affected item(s):
Letter (Notice Transaction Confirmation-Absentee Owner)
Letter (Transaction Confirmation)

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Request for Full Reconveyance (Indem of Electronic Note-DOT)

New/Mod	Requested By	Incident No.	TFS No.
New	CT/FNT Vancouver		782122

New document. Please render to view in full.

Affected item(s):
SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)

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Request for Reconveyance without Full Satisfaction

New/Mod	Requested By	Incident No.	TFS No.
Change	CT/FT Vancouver		781453

Updated language "Said Full Reconveyance, when recorded, shall indicate on its face that the Note and Deed of Trust are not fully satisfied." to instead read: "Said Full Reconveyance, when recorded, shall indicate on its face that the Note is not fully satisfied."

Affected item(s):
Request for Reconveyance without Full Satisfaction

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Verification Checklist

New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648

New document. Please render to view in full.

Affected item(s):
SSCORPD5863.doc - Verification Checklist (New)

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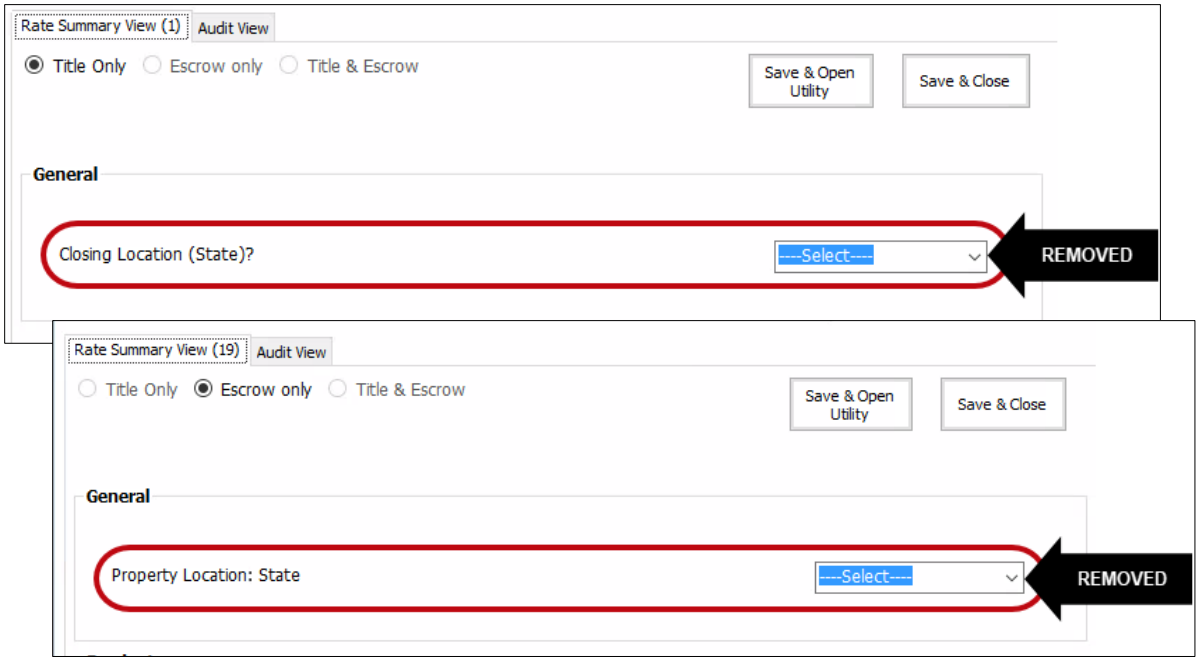
INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The **Change Location (State)** and **Property Location State** questions have been removed from the **General** questions on the **Title Only** and **Escrow only** views, respectively.



When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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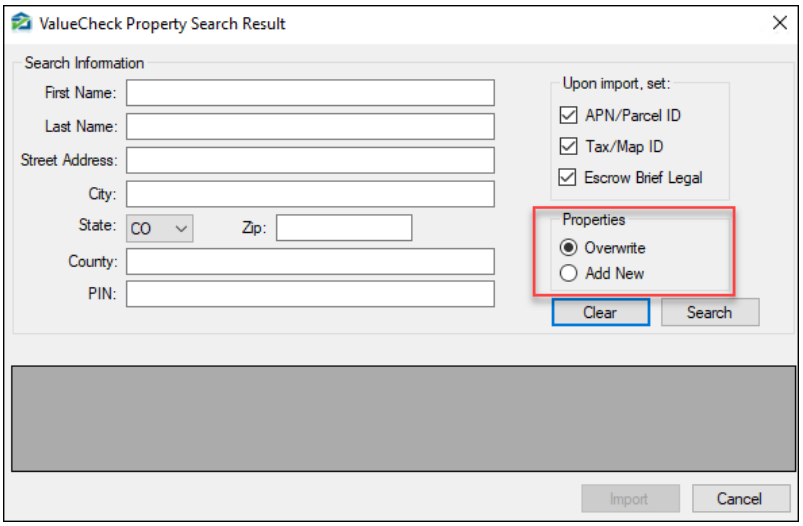
ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts are created when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
  - A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
  - A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- Order contacts are not created when:
  - When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
  - When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
  - When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
- If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.

» Purchase transaction – only seller contact will be updated, added or deleted

» All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

» If Range value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
- The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

» If Township value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
- The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

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WISCONSIN

DOCUMENTS

Escrow

Deed and Easement Report			
New/Mod	**Requested By**	**Incident No.**	**TFS No.**
Change	CT WI	INC230294786	781301
Various changes per request, please render to view in full. **Affected item(s):** Deed and Easement Report			

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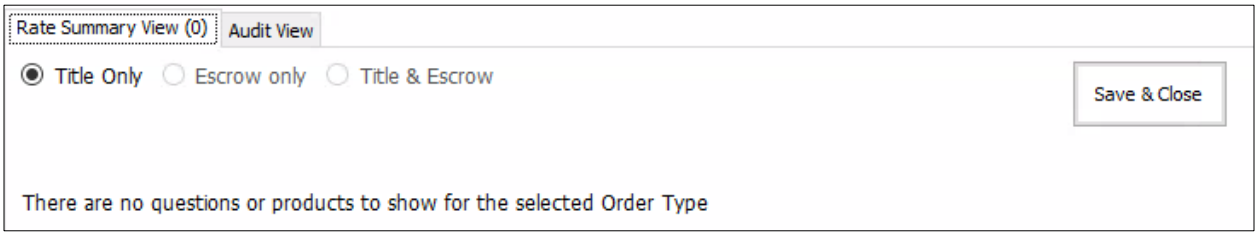
INTEGRATIONS

Rate Validation Tool

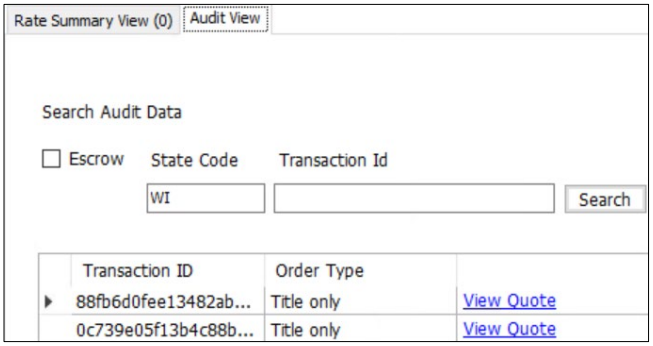
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Support enabled for **Rate Summary View**. Engagement can be limited to when certain Endorsements require additional input for calculation or when new Title Products are introduced.

When no input is required, the **Rate Summary View** displays the message: *There are no questions or products to show for the selected Order Type.*



The **Audit View** allows for retrieval of the current and prior rate validations.



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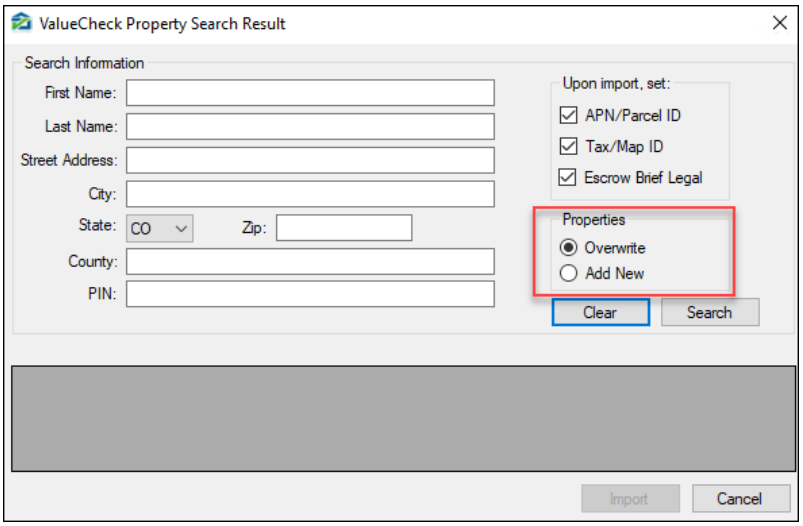
ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- Overwrite – when selected,
  - all existing properties in the order are removed and the selected properties are imported to the order.
  - existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- Order contacts are created when:
  - A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
  - A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
  - A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
  - A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
  - A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- Order contacts are not created when:
  - When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
  - When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
  - When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
- If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.

〉 Confirmation message displays when a buyer or seller contact is being removed.

〉 The Order Transaction type will be used to determine if the buyer or seller need to be updated.

» Purchase transaction – only seller contact will be updated, added or deleted

» All other transaction – only buyer contact will be updated, added or deleted

〉 Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

» If Range value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
- The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

» If Township value in response is not empty
- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
- The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
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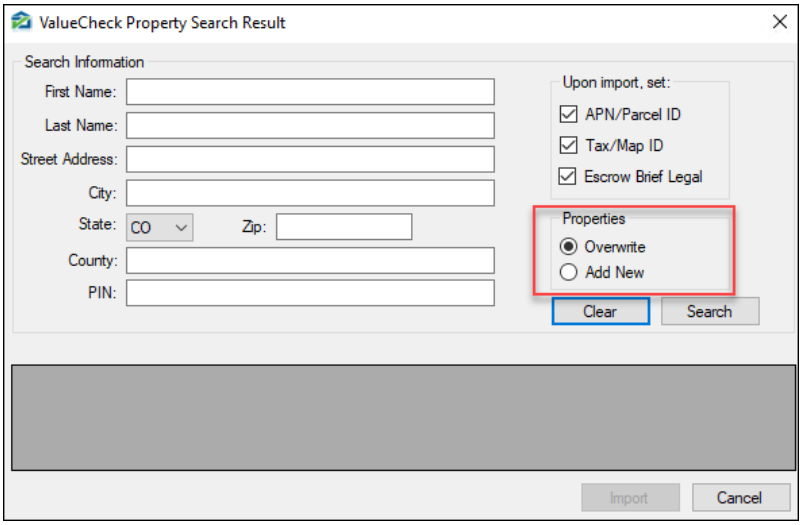
LAND CASTLE TITLE - AM

INTEGRATIONS

ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



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- When at least one “Own1” field and at least one “Own2” field is populated with a value:
  - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
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LIBERTY TITLE

DOCUMENTS

Escrow

Closing Confirmation (IL)

New/Mod	Requested By	Incident No.	TFS No.
Change	Liberty Title		782624

Updated verbiage that read:

FIGURES AND PACKAGE MUST BE SENT TO OUR CLOSER
Linette Johnson
Email: Linette.Johnson@libtitle.com
Phone: (312)489-9131

TO:

PLEASE SEND CLOSING PACKAGES AND CD REQUESTS TO
Linette Johnson
Email: Linette.Johnson@libtitle.com
AND
Amy Crivolio
Email: Amy.Crivolio@Libtitle.com
Please call (888)817-9888 to verify wire instructions.

Affected item(s):
Closing Confirmation (IL)

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NCS

DOCUMENTS

Escrow

Agreement (Construction Loan)			
New/Mod Change	**Requested By** NCS	**Incident No.**	**TFS No.** 782978
Updated to remove the company name and replaced with "Escrow Trustee" for NCS operations. **Affected item(s):** Agreement (Construction Loan)			

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INTEGRATIONS

ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

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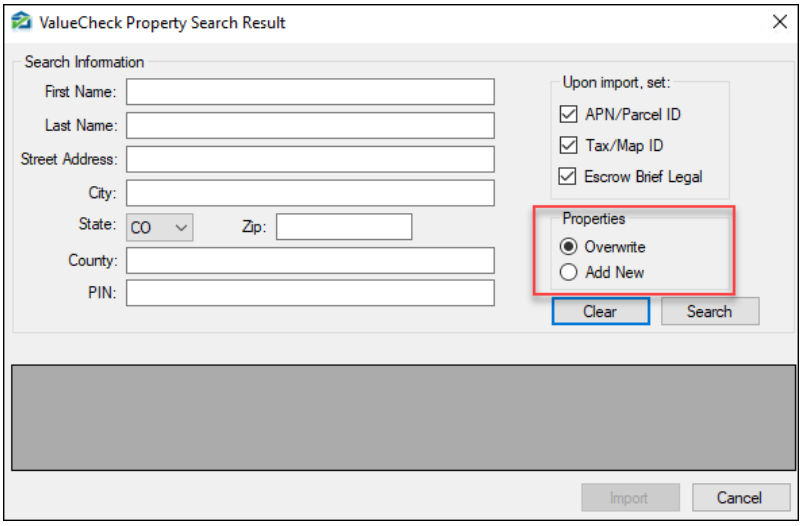

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NOVARE

INTEGRATIONS

Person Lookup Table Sync

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.

Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.

Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.

NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.

Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.

Company Name column set to no longer be required.

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Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

Support added for Novare brand and associated products allowing for pricing of the Novare brand products for state of Arizona. Configuration is required.

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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