

SOFTPRO SELECT

September 2023
RELEASE NOTES



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Due on Sale Disclosure</i>			
New/Mod Change	Requested By FNF Documents	Incident No.	TFS No. 781303
Revised to drop the requirement of Existing Lien.			
Affected item(s): Due on Sale Disclosure			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
<p>The following message displays on the Rate Summary View tab when there are no questions or products to show.</p> <div style="border: 1px solid black; padding: 10px; margin: 10px 0;"> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Rate Summary View (0) Audit View </div> <div style="padding: 5px 0 5px 20px;"> <input checked="" type="radio"/> Title Only <input type="radio"/> Escrow only <input type="radio"/> Title & Escrow <div style="float: right; border: 1px solid gray; padding: 5px 10px; margin-top: 5px;">Save & Close</div> </div> <div style="padding: 10px 0 10px 20px;"> <p>There are no questions or products to show for the selected Order Type</p> </div> </div>			

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REPORTS

1099 Data Export			
New/Mod Change	Requested By Support and Corp Accounting	Incident No.	TFS No. 781084
Change to use Settlement Agent contact as the filer instead of calculated branch logic.			
Affected item(s): 1099 Data Export			

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Disbursements by Payee - SPUG # 413			
New/Mod Change	Requested By NCS Ops	Incident No.	TFS No. 781507
Updated to add a wild card Order/File number search parameter.			
Affected item(s): Disbursements by Payee			

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Stale Dated Check Letter			
New/Mod Change	Requested By DSG Mgmt.	Incident No.	TFS No. 781782
Updated DSG's email address.			
Affected item(s): Stale Dated Check Letter			

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Transaction Activity - SPUG # 413			
New/Mod Change	Requested By NCS Ops	Incident No.	TFS No. 781505
Updated to add a wild card Order/File number search parameter.			
Affected item(s): Transaction Activity			

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ARIZONA

DOCUMENTS

Escrow

<i>Beneficiary's Deed of Partial Release</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	AZ	INC230307845	782407
Added space between "of" and county name in first paragraph.			
Affected item(s): Beneficiary's Deed of Partial Release			

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<i>EI Sale (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	LTN AZ		781939
Updated to reflect more items regarding Earnest Money as well as revising the Listed Items section.			
Affected item(s): EI Sale (EIS)			

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<i>EPU HOA Worksheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT AZ		782639
The Type of Transaction has been changed to Product Type.			
Affected item(s): EPU HOA Worksheet			

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<i>EPU Opening Summary</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT AZ		782411
The Type of Transaction has been changed to Product Type.			
Affected item(s): EPU Opening Summary			

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Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (AZ)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 779021
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
<u>Affected item(s):</u> AZD1457.doc - ALTA Homeowner's Policy of Title Insurance 2021 (AZ) (New)			

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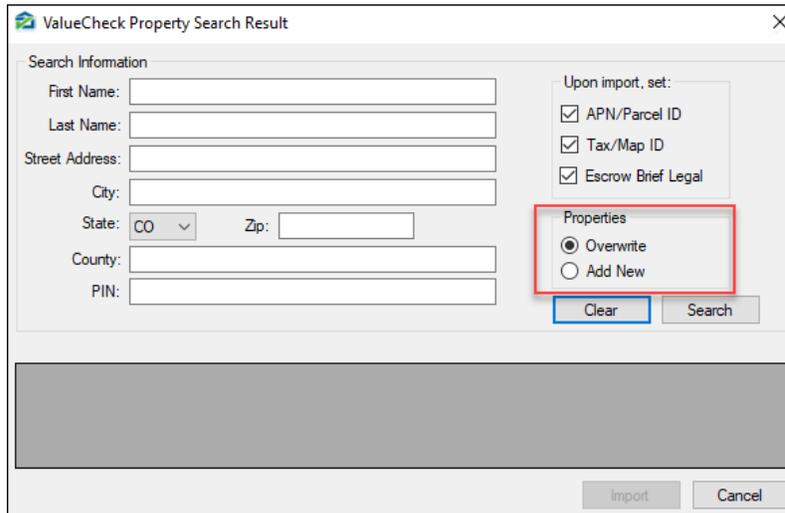
INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.</p>			

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<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- › Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- › Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- › Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.

- » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
- » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- › Order contacts are not created when:
 - » When at least one "Own1" field is populated with a value and all "Own2" fields are empty and the Select contact equals the "Own1" values.
 - » When at least one "Own2" field is populated with a value and all "Own1" fields are empty and the Select contact equals the "Own2" values.
 - » When at least one "Own1" field and at least one "Own2" field is populated with a value:
 - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
- › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
- › Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
- » If Township value in response is not empty

- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to `Order.Properties[].TownshipRange.Township`.
- The first non-numeric value goes to `Order.Properties[].TownshipRange.TownshipDirection`.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value

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MY SCREENS

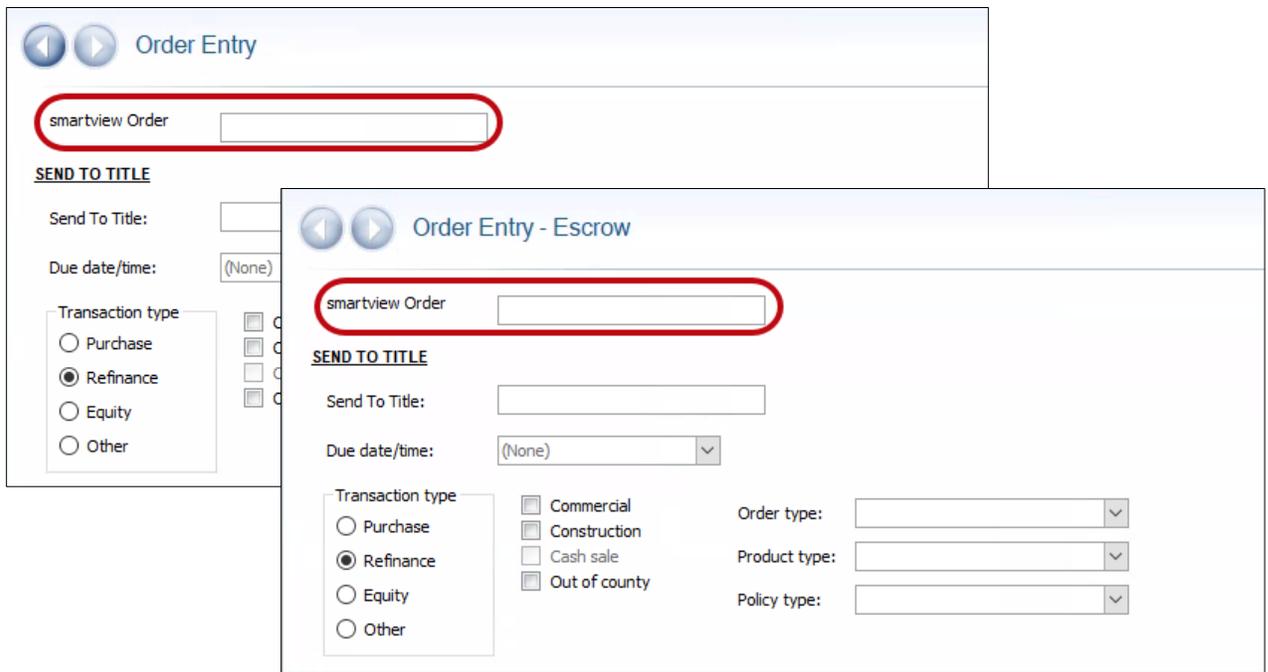
Order Entry Screen

New/Mod Mod	Requested By Jennifer Douthit	Incident No.	TFS No.
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The **Order Entry** and **Order Entry – Escrow** screens have been modified to show the **smartview Order No.** field at the top of the screen.

This change is visible when one of the following **My Screens** is selected:

- > **Arizona Escrow Screens**
- > **Arizona Title Screens**
- > **AZ Escrow**



The image displays two screenshots of software screens. The top screenshot is titled 'Order Entry' and shows a 'smartview Order' input field highlighted with a red circle. Below it are sections for 'SEND TO TITLE', 'Send To Title:', 'Due date/time:', and 'Transaction type' with radio button options: Purchase, Refinance (selected), Equity, and Other. The bottom screenshot is titled 'Order Entry - Escrow' and also shows the 'smartview Order' field highlighted with a red circle. It includes the same 'SEND TO TITLE' section, plus checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county', and dropdown menus for 'Order type:', 'Product type:', and 'Policy type:'.

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REPORTS

InHere Receipt			
New/Mod Change	Requested By AZ Ops and Config	Incident No.	TFS No. 780135
Adding address, phone and fax numbers to show below the logo, as well as the A.R.S 6-841.03 Notice.			
Affected item(s): InHere Receipt			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Adding Wrap Exhibit Language</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	LT Grand Canyon		781460
Added exhibits for Wrap language.			
Affected item(s): Deed of Trust Assignment of Rents Note (Installment - Interest Included)			

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<i>Affidavit (Death of Transferor)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Central Coast		782633
Updated to add the "NOTICE TO HEIRS" language.			
Affected item(s): Affidavit (Death of Transferor)			

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<i>Affidavit (Surviving Spouse CPWROS) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	State Counsel		780013
Added "OF DEATH" to the title.			
Affected item(s): Affidavit (Surviving Spouse CPWROS) Affidavit (Surviving Spouse CPWROS) with PCOR			

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<i>Affidavit (Transfer Tax - San Benito)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	San Benito CA		781484
Updated to reflect most recent version provided by the county.			
Affected item(s): Affidavit (Transfer Tax - San Benito)			

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<i>FIRPTA - Certification of Non-Foreign Status</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA		780141
Revised to render per person.			
Affected item(s): FIRPTA - Certification of Non-Foreign Status			

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<i>FIRPTA - Slrs Cert of Non-Foreign Status</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA		780145
Revised to render per person.			
Affected item(s): FIRPTA - Slrs Cert of Non-Foreign Status			

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<i>MH Tax Clearance Request Form (Humboldt)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	FNT Fair Oaks		780139
Updated form to reflect most recent version.			
Affected item(s): MH Tax Clearance Request Form (Humboldt)			

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<i>Request for Conditional Tax Clearance (Los Angeles County)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	SoCal Escrow Admin		782635
Document has been disabled as it is no longer usable or accepted by LA County.			
Affected item(s): Request for Conditional Tax Clearance (Los Angeles County)			

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<i>Separate Commission – Listing-Selling</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CA	INC230298740	782612
Revised to correct the issue with the totals and will now show the Agent's name for any Commission they are getting.			
Affected item(s): Separate Commission – Listing-Selling			

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<i>Transferor's Affidavit Pursuant to FIRPTA</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT CA		780143
Revised to render per person.			
Affected item(s): Transferor's Affidavit Pursuant to FIRPTA			

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<i>Wire Instructions (Disbursement for Agents)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT Santa Clara CA		781291
New document. Please render to view in full.			
Affected item(s): SSCORPD5860.doc - Wire Instructions (Disbursement for Agents) (New)			

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Escrow/Title

Removing the City from the Preamble to the legal description for CA

New/Mod Change	Requested By CA State Counsel	Incident No.	TFS No. 781090
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For CA operations: State Counsel has requested that the reference to the City in the preamble that appears above legal descriptions to be removed.

<p>For APN/Parcel ID(s): 1111APN and 1112APN For Tax Map ID(s): 121212TM</p> <hr/> <p>THE LAND REFERRED TO HEREIN BELOW IS SITUATED IN THE COUNTY OF LOS ANGELES, STATE OF CALIFORNIA AND IS DESCRIBED AS FOLLOWS: Property 1 Legal Description Property 1 Legal Description Property 1 Legal Description</p>

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Title

<i>Supplemental Report (4)</i>			
New/Mod Change	Requested By Gary Ferguson	Incident No. INC230293560	TFS No. 780785
Updated to pull from the new 2023 CLTA Preliminary Report fields.			
Affected item(s): Supplemental Report Supplemental Report - Current Owner Supplemental Report - Current Owner and Exceptions Supplemental Report - Current Owner Effective Date and Exceptions			

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INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
<p>Support added for the Commercial Short-Term Policy allowing the removal of the Short Term Rate question on the Rate Summary and aligning with the Policy Codes.</p>			
<ul style="list-style-type: none"> - CAXX-21-Com Short Term Std Own / Ext Loan - CAXX-21-Commercial Short Term Standard Owners - CAXX-22-Com Short Term Std Own / Std Loan - CAXX-22-Commercial Short Term Extended Owners - CAXX-23-Com Short Term Ext Own / Ext Loan - CAXX-24-Com Short Term Ext Own / Std Loan - CAXX-21C-Com Short Term Ext Construction Loan - CAXX-21-Com Short Term Ext Loan - CAXX-22-Com Short Term Std Loan - CAXX-23C-Com Short Term Std Construction Loan 			
<p>When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.</p>			

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ValueCheck (LinkIt)

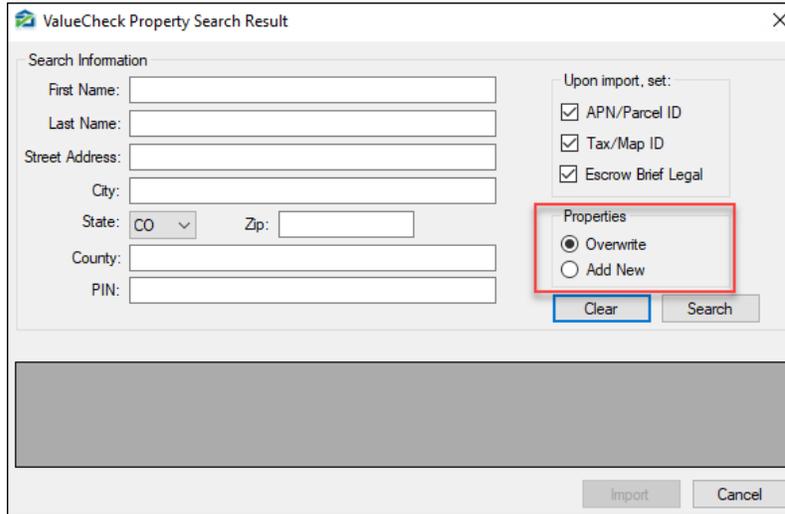
New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked.</p> <p style="padding-left: 40px;">Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- > Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- > Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- > Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
 - » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- > Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
 - » When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
 - › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
 - › Search results no longer default the **Select** check box to be checked on the first property.
- Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.
- Resolved: Contact being deleted and re-added when using the Overwrite option.
- The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.
- Resolved: Buyer contacts being deleted when importing owner into Purchase order.
- Resolved: Buyer and Seller middle name not being imported.
- Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).
- Data is now parsed as:
- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
 - » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

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MY SCREENS

All Screens

New/Mod Mod	Requested By Paul Avila	Incident No.	TFS No.
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The location of the screens in each section have been adjusted as shown below.

This change is visible when the **My Screens > Northern CA – FT SAC Commercial 010** screen is selected.

Before

<p>Open Order/General</p> <ul style="list-style-type: none"> ▶ Order Entry Title Insurance Premiums Policy Selection Status Order Contacts Order Information Property Sales Contract & Earnest Money Order Notes
<p>Document Preparation</p> <ul style="list-style-type: none"> Escrow Instructions Escrow Instructions - Expanded Escrow Instructions - Mobile Home Deed Security Instruments Existing Liens Notary & Acknowledgment Escrow Agreement/Holdback Inst. Recording Information
<p>Settlement Statement</p> <ul style="list-style-type: none"> Additional Title Charges Title Insurance Premiums Endorsements Prorations Rent Schedule Loan Information & Funding Loan Terms & Payments CDF Pg1-Closing Info/Proj Pymts CDF Pg2-Sections A-J CDF Pg3-Sections K-N & Calc Cash to Close CDF Pg4-Loan Disclosure, AP, AIR CDF Pg5-Loan Calc, Other Disc, Contacts Order Transactions Order Balance Seller Proceeds & 1099-S Options
<p>Miscellaneous</p> <ul style="list-style-type: none"> Construction Affidavit
<p>Internal Websites</p> <ul style="list-style-type: none"> Fidelity Fraud Prevention Home Warranty Disclosure Source

After

<p>Open Order/General</p> <ul style="list-style-type: none"> ▶ Order Entry Order Contacts Property Policy Selection Title Insurance Premiums Endorsements Status Order Information Sales Contract & Earnest Money
<p>Settlement Statement</p> <ul style="list-style-type: none"> Additional Title Charges Prorations Rent Schedule Loan Information & Funding Loan Terms & Payments Order Transactions CDF Pg1-Closing Info/Proj Pymts CDF Pg2-Sections A-J CDF Pg3-Sections K-N & Calc Cash to Close CDF Pg4-Loan Disclosure, AP, AIR CDF Pg5-Loan Calc, Other Disc, Contacts Order Balance Seller Proceeds & 1099-S Options
<p>Document Preparation</p> <ul style="list-style-type: none"> Escrow Instructions Escrow Instructions - Expanded Deed Policy Instructions Policy Instructions - Out of County Security Instruments Assumptions Existing Liens Reconveyance / Substitution Subordinations Escrow Agreement/Holdback Inst. Notary & Acknowledgment
<p>Miscellaneous</p> <ul style="list-style-type: none"> Preliminary Title Search & Opinion Construction Affidavit Invoice Options Settlement Options

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<i>Loan Information & Funding Screen</i>			
New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
<p>The Loan Information & Funding screen has been moved below the Payoff Instructions screen.</p> <p>This change is visible when the My Screens > SoCal Title Recording Screens Impact to SPS screen is selected.</p> <div style="display: flex; justify-content: space-around; align-items: flex-start;"> <div style="border: 1px solid #ccc; padding: 10px; width: 45%;"> <p>Title Process</p> <ul style="list-style-type: none"> Order Entry Policy Selection Title Insurance Premiums ▶ Loan Information & Funding Endorsements Title Billing and Recordings Escrow and Title Charges Payoff Instructions </div> <div style="border: 1px solid #ccc; padding: 10px; width: 45%;"> <p>Title Process</p> <ul style="list-style-type: none"> Order Entry Policy Selection Title Insurance Premiums Endorsements Title Billing and Recordings Escrow and Title Charges Payoff Instructions ▶ Loan Information & Funding </div> </div>			

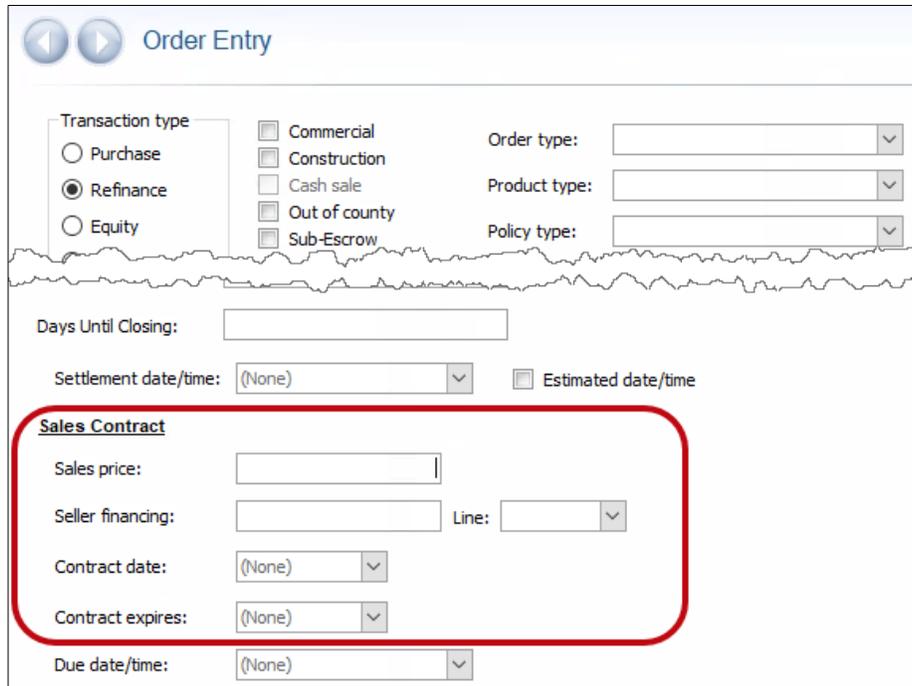
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Order Entry Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Order Entry** screen has been modified to include the **Sales Contract** section to include the fields as shown below.

This change is visible when the **My Screens> SoCal Escrow Screens** is selected.



The screenshot shows the 'Order Entry' screen with the following fields:

- Transaction type:**
 - Purchase
 - Refinance
 - Equity
- Checkboxes:**
 - Commercial
 - Construction
 - Cash sale
 - Out of county
 - Sub-Escrow
- Order type:** [Dropdown menu]
- Product type:** [Dropdown menu]
- Policy type:** [Dropdown menu]
- Days Until Closing:** [Text input field]
- Settlement date/time:** [(None) Dropdown] Estimated date/time
- Sales Contract (highlighted in red):**
 - Sales price:** [Text input field]
 - Seller financing:** [Text input field] **Line:** [Dropdown menu]
 - Contract date:** [(None) Dropdown]
 - Contract expires:** [(None) Dropdown]
 - Due date/time:** [(None) Dropdown]

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Payoff Instructions Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The Hold Amount field has been removed from the Payoff Instructions screen.
 This change is visible when one of the following **My Screens** is selected:

- > **SoCal Title Screens Impact to SPS**
- > **SoCal Title Screens Impact to SPS TT**

The screenshot shows the 'Payoff Instructions' screen with the following fields:

- Escrow office: [dropdown]
- Escrow officer/Closer: [dropdown]
- Title office: [dropdown]
- Title officer/Examiner: [dropdown]
- Recording Date: (None) [dropdown]
- Hold Amount:** [text input field, circled in red]
- Hold end date: (None) [dropdown]
- Property Taxes: [dropdown]
- Current Taxes (installment, amount and due date): [text input field]

A black arrow points from a box labeled 'REMOVED' to the 'Hold Amount' field, indicating its removal.

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PHRASE(S)

<i>New EI Phrase</i>			
New/Mod New	Requested By Ticor SoCal	Incident No.	TFS No. 783294
<p>Code: mh37 / Additional Fees Required by HCD</p> <p>ADDITIONAL FEES REQUIRED BY HCD: Escrow Holder is hereby authorized and instructed to hold the sum of \$[PROMPT (Enter amount Escrow Holder is authorized to hold from buyer and seller)] each from Buyer(s)' deposit and Seller(s)' proceeds (for a total amount of \$[PROMPT (Enter the total amount held by Escrow Holder)]), at close of escrow, for any additional fees required by HCD. Upon verification of transfer, Escrow Holder shall deduct fees, if any, from said sum, and charge Buyer(s)' account or Seller(s)' account, depending on the nature of the fee customarily charged to Buyer(s) or Seller(s) and disburse any remaining funds from Buyer(s)' deposit back to the Buyer(s) and Seller(s)' proceeds back to the Seller(s).</p>			

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COLORADO

DOCUMENTS

Escrow

<i>Affidavit and Indemnity Agreement</i>			
New/Mod Change	Requested By Colorado	Incident No.	TFS No. 781252
Updated to work for buyer/borrowers for refinance transactions.			
Affected item(s): Affidavit and Indemnity Agreement			

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INTEGRATIONS

<i>Person Lookup Table Sync</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.</p> <p>Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.</p> <p>Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.</p> <p>NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.</p> <p>Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.</p> <p>Company Name column set to no longer be required.</p>			

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<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.</p>			

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Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The following questions have been removed from the Rate Summary View tab on a Hold Open (part 2) transaction.

- > **Is this the initial conveyance?**
- > **Were extended coverage charges paid for at the initial conveyance?**
- > **Is this the resale to the ultimate purchaser within the permissible time period?**

Rate Summary View (11) Audit View
Save & Close

Title Only Escrow only Title & Escrow

General

Lender Closing Protection Letter requested	<input type="radio"/> Yes <input type="radio"/> No
Buyer/Borrower Closing Protection Letter requested	<input type="radio"/> Yes <input checked="" type="radio"/> No
Seller Closing Protection Letter requested	<input type="radio"/> Yes <input checked="" type="radio"/> No
Is the transaction eligible for the Abstract Retirement rate?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Is the Owner?s Policy being waived?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Does this transaction involve a sale with a commitment to insure a resale?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Is this the initial conveyance?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Were extended coverage charges paid for at the initial conveyance?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Is this the resale to the ultimate purchaser within the permissible time period ?	<input checked="" type="radio"/> Yes <input type="radio"/> No
Is this transaction eligible for the Short Term rate?	<input type="radio"/> Yes <input checked="" type="radio"/> No

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Prepared by: SoftPro

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<i>ValueCheck (LinkIt)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked.</p> <p>Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.</p> <div data-bbox="435 812 1230 1327" data-label="Image"> </div> <ul style="list-style-type: none"> › Overwrite – when selected, <ul style="list-style-type: none"> » all existing properties in the order are removed and the selected properties are imported to the order. » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties. › Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported. › Order contacts <u>are created</u> when: <ul style="list-style-type: none"> » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase. » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact. » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase. 			

- » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
- » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- › Order contacts are not created when:
 - » When at least one "Own1" field is populated with a value and all "Own2" fields are empty and the Select contact equals the "Own1" values.
 - » When at least one "Own2" field is populated with a value and all "Own1" fields are empty and the Select contact equals the "Own2" values.
 - » When at least one "Own1" field and at least one "Own2" field is populated with a value:
 - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
- › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
- › Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

- » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

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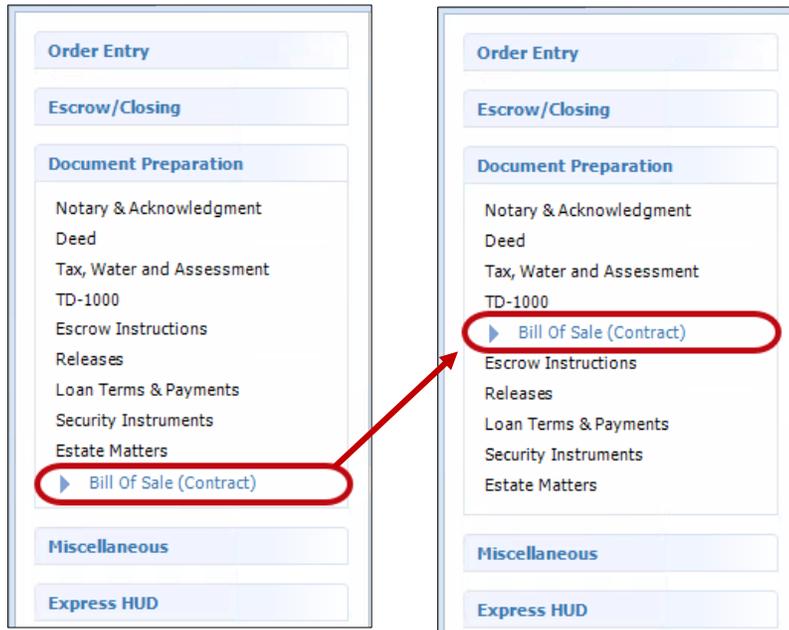
MY SCREENS

Bill of Sale (Contract) Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Bill of Sale (Contract)** screen has been moved to above the **Escrow Instructions** screen.

This change is visible when the **My Screens > CO-Escrow-FNT** is selected.



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Listing Agent/Broker and Selling Agent/Broker Screens

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Outgoing Wire Information** section has been added back to the **Listing Agent/Broker** and **Selling Agent/Broker** screens.

This change is visible when the **My Screens > CO-Escrow** is selected.

The screenshot displays two overlapping web forms. The top form is titled "Listing Agent/Broker" and the bottom form is titled "Selling Agent/Broker". Both forms have an "Outgoing Wire Information" section highlighted with a red border. This section includes fields for Bank name, ABA routing number, Credit account name, and Verified with/verified date/time/verified phone. The "Selling Agent/Broker" form also includes fields for Special instructions, Further credit, Intermediary bank, and Beneficiary bank. Both forms feature a "Save And Add New" button and checkboxes for "Include on revenue reports", "Marketing source", and "Commitment recipient".

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Options Screens

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Options** screen has been modified to include the following custom fields:

- › **Text to overwrite Settlement Statement buyer signature**
- › **Text to overwrite Settlement Statement seller signature**
- › **Text to overwrite Settlement Statement header 'Settlement**
- › **Text to overwrite Settlement Statement header**
- › **Text to overwrite Settlement Statement title**
- › **Print Settlement agent signature on CDF settlement statement**
- › **Text to be printed at top of all HUD pages**

This change is visible when the **My Screens > CO-Escrow-FNT** is selected.

The screenshot shows the 'Options' screen with several checkboxes at the top:

- Use optional Closing Disclosure forms for transactions not involving seller (Refinance)
- Sort CDF page 2 lines descriptions alphabetically on order save
- Print POC codes on Closing Disclosure form
- Use buyer/seller split page

 A red rounded rectangle highlights the following new fields:

- Text to overwrite Settlement Statement buyer signature: [Text area]
- Text to overwrite Settlement Statement seller signature: [Text area]
- Text to overwrite Settlement Statement header 'Settlement': [Text area]
- Text to overwrite Settlement Statement header: [Text area]
- Text to overwrite Settlement Statement title: [Text area]
- Print settlement agent signature on CDF settlement statement
- Text to be printed at top of all HUD pages: [Text area]



REPORTS

Commitment/Policy Status (CO)			
New/Mod Change	Requested By Co CPF Admin	Incident No.	TFS No. 780481
Updated to make Programming Notes clearer and easier to understand.			

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FLORIDA

DOCUMENTS

Escrow

<i>Acknowledgment (Survey)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	Trident Title		782355
Revised so that if the Surveyor contact's reference number has not been entered users will receive a prompt for that data.			
<div style="border: 1px solid black; padding: 10px;"> <div style="text-align: right; margin-bottom: 10px;"> <input type="text" value="Enter the Job No"/> <input type="text" value="12345"/> </div> <p>I/We, the undersigned buyers/mortgagors of the above referenced property, do hereby acknowledge that we have reviewed the survey of the said property, dated August 2, 2023, prepared by Survey 100, under job no. 12345, and are aware that our Owners Policy will not provide coverage for the encroachments and/or violations shown on the survey which include, but are not limited to the following.</p> </div>			
Affected item(s): Acknowledgment (Survey)			

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<i>Affidavit (Homestead)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	FL State Counsel		780147
Updated to reflect the most recent version provided by state counsel.			
Affected item(s): Affidavit (Homestead)			

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<i>Affidavit (Tax Deed)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	Majesty Title		781298
Revised to be in recordable format.			
Affected item(s): Affidavit (Tax Deed)			

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<i>Updated Construction Forms (6)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	FL State Counsel		781284
Updated to reflect most recent versions provided by Florida State Counsel.			
Affected item(s): Affidavit (Construction - Owner's) Affidavit (Contractor's Final Payment) Agreement (Indemnity - Construction) Notice of Termination Notice of Termination with Contractor's Affidavit Waiver and Release of Lien Upon Final Payment			

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HAWAII

DOCUMENTS

Escrow

<i>Demand (Lender - TG)</i>			
New/Mod Change	Requested By TG HI	Incident No.	TFS No. 782619
Updated so that the Central Processing Dept. address pulls for users under "FNF INDIA TITLE SOLUTIONS".			
Affected item(s): Demand (Lender - TG)			

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<i>Letter (Final - Credit Card Paydown)</i> <i>Letter (Final Credit Card Payment)</i>			
New/Mod Change	Requested By Title Guaranty	Incident No.	TFS No. 780531
Title has changed to "Letter (Final Credit Card Payment)". Updated to streamline the credit card payment process by eliminating extra payment letter(s) and modified this document to cover the recommended process. Please render to view in full.			
Affected item(s): Letter (Final - Credit Card Paydown) Letter (Final Credit Card Payment)			

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<i>Verification Checklist</i>			
New/Mod New	Requested By TT Salem	Incident No.	TFS No. 782648
New document. Please render to view in full.			
Affected item(s): SSCORPD5863.doc - Verification Checklist (New)			

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Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (HI)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 779025
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): HID1441.doc - ALTA Homeowner's Policy of Title Insurance 2021 (HI) (New)			

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INTEGRATIONS

<i>Person Lookup Table Sync</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.</p> <p>Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.</p> <p>Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.</p> <p>NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.</p> <p>Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.</p> <p>Company Name column set to no longer be required.</p>			

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REPORTS

Escrow Fee Comparison			
New/Mod Change	Requested By NW IT - HI Admin	Incident No.	TFS No. 781393
Added Product Type column and updated the estimated fee for Refinance transactions to \$550.			
Affected item(s): Escrow Fee Comparison			

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IDAHO

DOCUMENTS

Escrow

<i>EI - Purchase and Sale (EIS)</i>			
New/Mod Change	Requested By FT ID	Incident No.	TFS No. 780527
Various changes applied per State Counsel's request. Please render to view in full.			
Affected item(s): EI - Purchase and Sale (EIS)			

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<i>Request for Full Reconveyance (Indem of Electronic Note-DOT)</i>			
New/Mod New	Requested By CT/FNT Vancouver	Incident No.	TFS No. 782122
New document. Please render to view in full.			
Affected item(s): SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)			

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<i>Verification Checklist</i>			
New/Mod New	Requested By TT Salem	Incident No.	TFS No. 782648
New document. Please render to view in full.			
Affected item(s): SSCORPD5863.doc - Verification Checklist (New)			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.			

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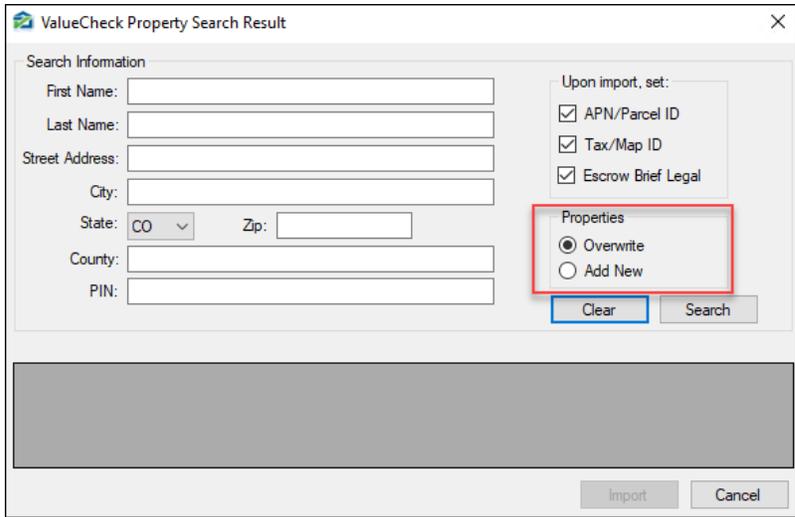
ILLINOIS

INTEGRATIONS

ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- > Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.

- > Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.

- > Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
 - » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.

- > Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.

- » When at least one “Own1” field and at least one “Own2” field is populated with a value:
 - If “Yes” is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
 - If “No” is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.
- › Confirmation message displays when a buyer or seller contact is being removed.
- › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
- › Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
- » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.



INDIANA

DOCUMENTS

Escrow

<i>Letter (Chain of Title - Alternate Contact)</i>			
New/Mod New	Requested By FNT IN Commercial	Incident No.	TFS No. 782617
Set up to prompt users for the addressee and salutation contact(s).			
Affected item(s): IND1366.doc - Letter (Chain of Title - Alternate Contact) (New)			

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Title

<i>ALTA Homeowner's Policy of Title Insurance 2021 (IN)</i>			
New/Mod New	Requested By Internal Maintenance	Incident No.	TFS No. 780104
This form is a state and product-specific version of the 2021 ALTA Homeowner's Policy of Title Insurance to be used in lieu of Master Owner's Policy for faster document rendering.			
Affected item(s): IND1364.doc - ALTA Homeowner's Policy of Title Insurance 2021 (IN) (New)			

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KANSAS

INTEGRATIONS

<i>ValueCheck (LinkIt)</i>			
New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked.</p> <p style="padding-left: 40px;">Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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<i>Rate Validation Tool</i>			
New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
<p>When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.</p>			

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LOUISIANA

INTEGRATIONS

ValueCheck (LinkIt)			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked. Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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MARYLAND

DOCUMENTS

Escrow

<i>Outgoing Wire Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	MD Commercial Counsel		780160
New document. Please render to view in full.			
Affected item(s): MDD1141.doc - Outgoing Wire Information (New)			

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MICHIGAN

DOCUMENTS

Escrow

<i>El - Disbursements (2)</i>			
New/Mod Change	Requested By CT MI	Incident No.	TFS No. 783178
Removed the Deposit in Local Bank option.			
Affected item(s): El - Disbursement El - Disbursement (Legal)			

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<i>Tax Certification</i>			
New/Mod New	Requested By FT MI	Incident No.	TFS No. 780157
New document. Please render to view in full.			
Affected item(s): MID1362.doc - Tax Certification (New)			

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Title

<i>Date Down (MI MORT09)</i>			
New/Mod Change	Requested By MI CT	Incident No.	TFS No. 782059
At the direction of state counsel, the endorsement has been modified so "Enter the amended amount of insurance" is no longer a required field. If the field is left empty "N/A" will be reflected on the form.			

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MONTANA

DOCUMENTS

Escrow

<i>Request for Full Reconveyance (Indem of Electronic Note-DOT)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT/FNT Vancouver		782122
New document. Please render to view in full.			
Affected item(s): SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)			

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<i>Verification Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648
New document. Please render to view in full.			
Affected item(s): SSCORPD5863.doc - Verification Checklist (New)			

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MY SCREENS

Order Contact Screen

New/Mod Mod	Requested By Penny Hoskins	Incident No.	TFS No.
-----------------------	--------------------------------------	---------------------	----------------

All **Order Contacts** have been updated to include the **CO Alert Message** field.

This change is visible when one of the following **My Screens** is selected:

- > MT All Screens
- > MT Escrow Screens
- > MT Title Screens

The screenshot displays two overlapping forms: 'Abstractor' (top) and 'Seller' (bottom). Both forms have a 'CO Alert Message' field circled in red. The 'Abstractor' form includes fields for 'Lookup code', 'Name', 'Short name', 'Payee name', 'Address', 'City/State/Zip', 'County', 'Phone', 'Email address', 'Fee transfer ledger', 'Anticipate funds as', and 'Anticipate disbursement'. The 'Seller' form includes fields for 'Seller' type (Individual/Organization), 'Type' (Male), 'First', 'Middle', 'Last', 'Suffix', 'Relationship', 'SSN', 'Courtesy title', 'A.K.A. name', 'Marketing source', 'Marketing rep.' (1, 2, 3), 'Anticipate funds as', and 'Anticipate disbursement as'. Both forms also feature 'Save And Add New' buttons and checkboxes for 'Include on revenue reports', 'Marketing source', and 'Commitment recipient'.

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NEBRASKA

INTEGRATIONS

ValueCheck (LinkIt)			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked. Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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NEVADA

DOCUMENTS

Escrow

<i>Release (Mechanic's Lien)</i>			
New/Mod Change	Requested By FT NV	Incident No.	TFS No. 780529
Updated to work for 'Mechanic's Liens' as well as 'Liens'.			
Affected item(s): Release (Mechanic's Lien)			

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Title

<i>CLTA Preliminary Report Form 2006 (NV)</i>			
New/Mod Change	Requested By CPF	Incident No.	TFS No. 780617
Added "Fidelity National Title Group" to the Issuing Office table.			
Affected item(s): CLTA Preliminary Report Form 2006 (NV)			

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INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
-----------------------	---------------------	-----------------------	-------------------

The **Loan Liability Amount** question removed from the **Escrow Only** view on the **Rate Summary View** tab. When applicable, the value of the combines loans in the Select order will be transmitted in the request automatically.

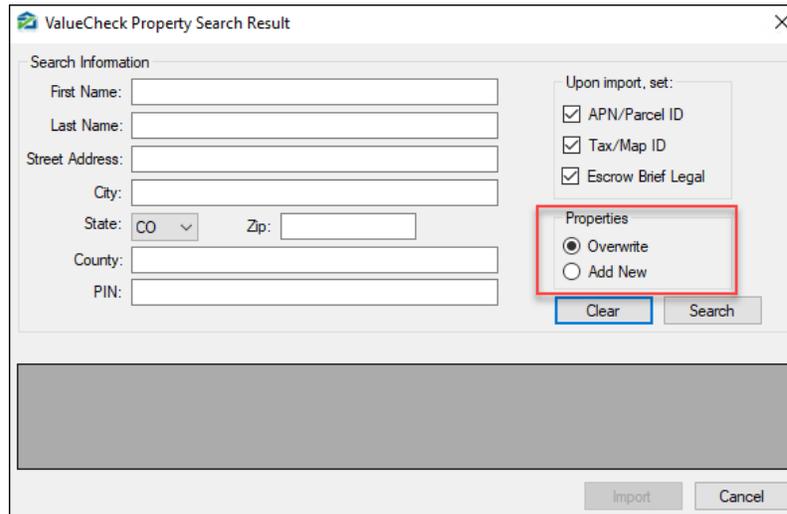
The screenshot shows the 'Rate Summary View (45)' interface. At the top, there are radio buttons for 'Title Only', 'Escrow only' (which is selected), and 'Title & Escrow'. A 'Save & Close' button is visible in the top right. Below this is a 'General' section containing several input fields. The first field, 'Loan Liability Amount (If multiple loans, enter the amount of the loan with the highest liability.)', is circled in red and has a black arrow pointing to it with the word 'REMOVED' written on it. The second field is 'How many loan policies are involved in the transaction?' with the value '1' entered. The third field is 'Does the transaction involve a sale of property?'.

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- > Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- > Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- > Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
 - » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- > Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
 - » When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
 - › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
 - › Search results no longer default the **Select** check box to be checked on the first property.
- Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.
- Resolved: Contact being deleted and re-added when using the Overwrite option.
- The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.
- Resolved: Buyer contacts being deleted when importing owner into Purchase order.
- Resolved: Buyer and Seller middle name not being imported.
- Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).
- Data is now parsed as:
- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
 - » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

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NEW HAMPSHIRE

DOCUMENTS

Title

<i>Letter (PRO FORMA Policy Cover)</i>			
New/Mod New	Requested By New England Agency	Incident No.	TFS No. 782781
Revised to prompt for the date:			
<div style="border: 1px solid black; padding: 10px;"> <div style="border: 1px solid gray; padding: 5px; margin-bottom: 10px;"> Owner's Policy (\$488,500.00) Enter the date <input style="width: 100%;" type="text" value="08/31/2023"/> </div> <div style="display: flex; justify-content: space-between;"> <div> <p>File No.: JM CD Test 2023</p> <p>Dated: August 31, 2023</p> </div> <div style="text-align: center;"> <p>PRO FORMA POLICY</p> </div> </div> <p>This is a Pro Forma Title Policy for review purposes only which provides <u>no insurance coverage</u> to or on behalf of the proposed insured. This Pro Forma Policy does not necessarily reflect the present status or condition of title and is not a Commitment to insure the estate or interest or to provide any affirmative coverage shown herein. This Pro Forma Policy solely indicates the form and content of the policy which the Company may issue if.</p> </div>			
Affected item(s):			
Letter (PRO FORMA Policy Cover)			

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NEW JERSEY

DOCUMENTS

Escrow

<i>County Search Request</i>			
New/Mod Change	Requested By CT NJ	Incident No.	TFS No. 782409
Updated to pull NJ.Vendors and their fax for all operations.			
<u>Affected item(s):</u> County Search Request			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.			

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NEW MEXICO

INTEGRATIONS

<i>Person Lookup Table Sync</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.</p> <p>Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.</p> <p>Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.</p> <p>NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.</p> <p>Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.</p> <p>Company Name column set to no longer be required.</p>			

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<i>ValueCheck (LinkIt)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked.</p> <p>Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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NEW YORK

DOCUMENTS

Escrow

<i>Cover Letter</i>			
New/Mod Change	Requested By Riverhead	Incident No.	TFS No. 780164
Updated the hardcoded Ellen McDonald to look to the completed by contact on the checklist task screen.			
Affected item(s): Cover Letter			

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OHIO

DOCUMENTS

Escrow

<i>Agreement for Performance of Settlement Services</i>			
New/Mod New	Requested By State Counsel	Incident No.	TFS No. 782610
New document. Please render to view in full.			
Affected item(s): OHD1393.doc - Agreement for Performance of Settlement Services (New)			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>The following Policy codes have been mapped to New Loans Transaction Type allowing the use of the Rate Validation Tool to validate rates on a loan-only purchase transaction.</p> <ul style="list-style-type: none">> OHXX-01-Short Form Loan Policy> OHXX-02-Standard Loan Policy> OHXX-03-Expanded Loan Policy> OHXX-04-Short Form Expanded Loan Policy			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Survey Order Request</i>			
New/Mod Change	Requested By CT OK	Incident No.	TFS No. 781295
Added the Listing Agent to the form. If there is no Listing Agent, Seller's information will pull in.			
Affected item(s): Survey Order Request			

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INTEGRATIONS

<i>ValueCheck (LinkIt)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Red text displays regardless of requirement/exception will be hyperlinked. Requirements and exceptions not in RTF format will no longer be converted to RTF nor sent to ValueCheck.</p> <p>Resolved: Part of the Vesting name cut off.</p>			

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OREGON

DOCUMENTS

Escrow

<i>Affidavit (Indemnity Agreement by Owner) (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Portland		780524
Added logic to be able to pull "NONE" to items 5 and 6.			
Affected item(s): Affidavit (Indemnity Agreement by Owner - Legal) Affidavit (Indemnity Agreement by Owner)			

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<i>Bill of Sale</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Portland		780167
Updated the first paragraph to combine the two sentences into one.			
Affected item(s): Bill of Sale			

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<i>Recording Cover Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT Salem		781458
Updated to reflect the most recently provided version. Please render to view in full.			
Affected item(s): Recording Cover Sheet			

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<i>Request for Full Reconveyance (Indem of Electronic Note-DOT)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT/FNT Vancouver		782122
New document. Please render to view in full.			
Affected item(s): SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)			

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<i>Verification Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648
New document. Please render to view in full.			
Affected item(s): SSCORPD5863.doc - Verification Checklist (New)			

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<i>Verification of Commission</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT Medford		781455
Updated to optionally included Disbursement options.			
Affected item(s): Verification of Commission			

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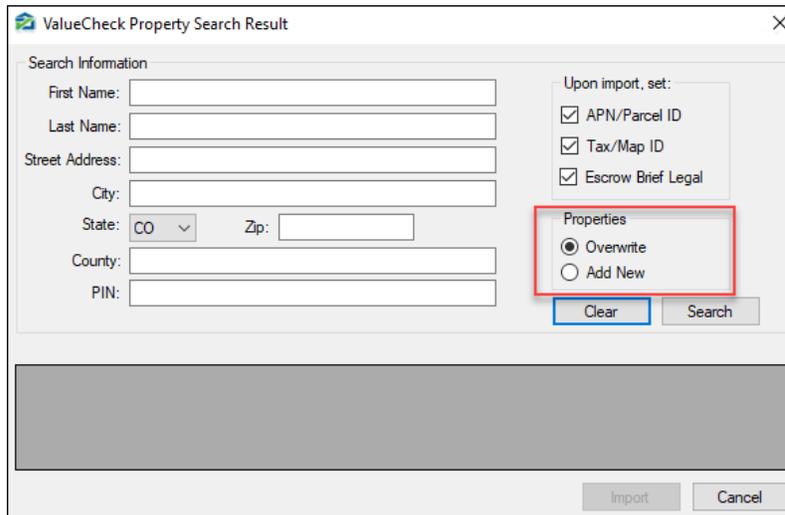
INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select Date/Time order received field to the Date/time title opened and Date/time escrow opened fields. This determines if the request is a single request or two requests with different effective dates.</p>			

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<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- > Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- > Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- > Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.

- » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
- » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- › Order contacts are not created when:
 - » When at least one "Own1" field is populated with a value and all "Own2" fields are empty and the Select contact equals the "Own1" values.
 - » When at least one "Own2" field is populated with a value and all "Own1" fields are empty and the Select contact equals the "Own2" values.
 - » When at least one "Own1" field and at least one "Own2" field is populated with a value:
 - If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
- › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
- › Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
- » If Township value in response is not empty

- Accept string values of zero to many characters.
- The first ten numeric values, up to 10, go to `Order.Properties[].TownshipRange.Township`.
- The first non-numeric value goes to `Order.Properties[].TownshipRange.TownshipDirection`.
- All other characters are ignored.
- Error message will be written when the numeric data exceeds 10 values.
- Error message will be written when the non-numeric data exceeds 1 value.

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PENNSYLVANIA

DOCUMENTS

Title

ALTA Commitment 2021 (PA)			
New/Mod Change	Requested By Form Filing	Incident No.	TFS No. 781415
<p>The ALTA Commitment 2021 for Pennsylvania will be revised to include the new Notices page, per the PA Form Filing as of the September 1, 2023 effective date.</p> <div style="border: 1px solid black; padding: 20px; margin: 10px auto; width: 80%;"> <p style="text-align: center;"><u>CHICAGO TITLE INSURANCE COMPANY</u> <u>COMMITMENT NO. 12345</u></p> <p style="text-align: center;">NOTICES</p> <ol style="list-style-type: none"> 1. PLEASE BE ADVISED THAT Chicago Title Insurance Company ("COMPANY") AND Title Company Name ("AGENT") HAVE NO KNOWLEDGE, TRAINING OR EXPERIENCE IN MATTERS THAT ARE UNRELATED TO TITLE INSURANCE, INCLUDING, BUT NOT LIMITED TO, SUCH MATTERS AS BULK SALE TRANSFERS, BULK SALE CLEARANCE CERTIFICATE REQUIREMENTS (IF APPLICABLE), ZONING/SUBDIVISION, STRUCTURAL REPAIRS, ENVIRONMENTAL, WATER INFILTRATION, WETLANDS, TERMITES OR ONSITE SEWAGE SYSTEMS, AND WE DO NOT INTEND TO, AND CANNOT, PROVIDE SERVICES OR ADVICE TO YOU ON SUCH MATTERS. IF YOU ARE FACED WITH ISSUES REGARDING SUCH MATTERS, YOU SHOULD CONSULT A LAWYER, ENGINEER, ARCHITECT OR OTHER APPROPRIATE CONSULTANT OR PROFESSIONAL OF YOUR CHOICE. 2. ALSO BE ADVISED THAT YOU MAY PURCHASE AT ADDITIONAL COST ENHANCED COVERAGES FROM THE BASIC POLICY OF TITLE INSURANCE. IF YOU WISH AN EXPLANATION OF THE ENHANCED COVERAGES AND THE COST FOR THESE ADDITIONAL COVERAGES, PLEASE CONTACT THE PARTY LISTED BELOW. 3. THE COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF INSURANCE REQUIRES THAT WE SEND THE FOLLOWING NOTICE TO YOU, OUR APPLICANT, PRIOR TO CLOSING. IF APPLICABLE, THE DEPARTMENT FURTHER REQUIRE THAT YOU, THE APPLICANT, FORWARD THIS NOTICE TO THE ULTIMATE CONSUMER IN ADVANCE OF THE DAY OF CLOSING: <ul style="list-style-type: none"> YOUR TITLE INSURANCE FEE COVERS THE COST OF CLOSING ON THE INSURED REAL ESTATE PROPERTY IF IT TAKES PLACE DURING REGULAR OFFICE HOURS AND AT THE OFFICE OF THE TITLE INSURANCE AGENT OR UNDERWRITER. IF YOUR CLOSING TAKES PLACE AT A LOCATION OR TIME OF YOUR CHOOSING, OR THAT OF YOUR LENDER OR REALTOR, THE TITLE INSURANCE AGENT OR UNDERWRITER MAY IMPOSE AN ADDITIONAL CHARGE FOR THIS SPECIAL SERVICE. YOU MAY DETERMINE THE AMOUNT OF THIS ADDITIONAL CHARGE, IF ANY, BY CONTACTING THE PARTY LISTED BELOW. <p style="margin-left: 40px;">Title Company Name 236 Quarry Road, Suite 202 Anywhere, PA 99999 (831)555-5557</p> <p style="font-size: small; margin-top: 20px;">This page is only a part of a 2021 ALTA Commitment for Title Insurance issued by Chicago Title Insurance Company. This Commitment is not valid without the Notice, the Commitment to Issue Policy, the Commitment Amendment, Schedule A, Schedule B.</p> </div>			

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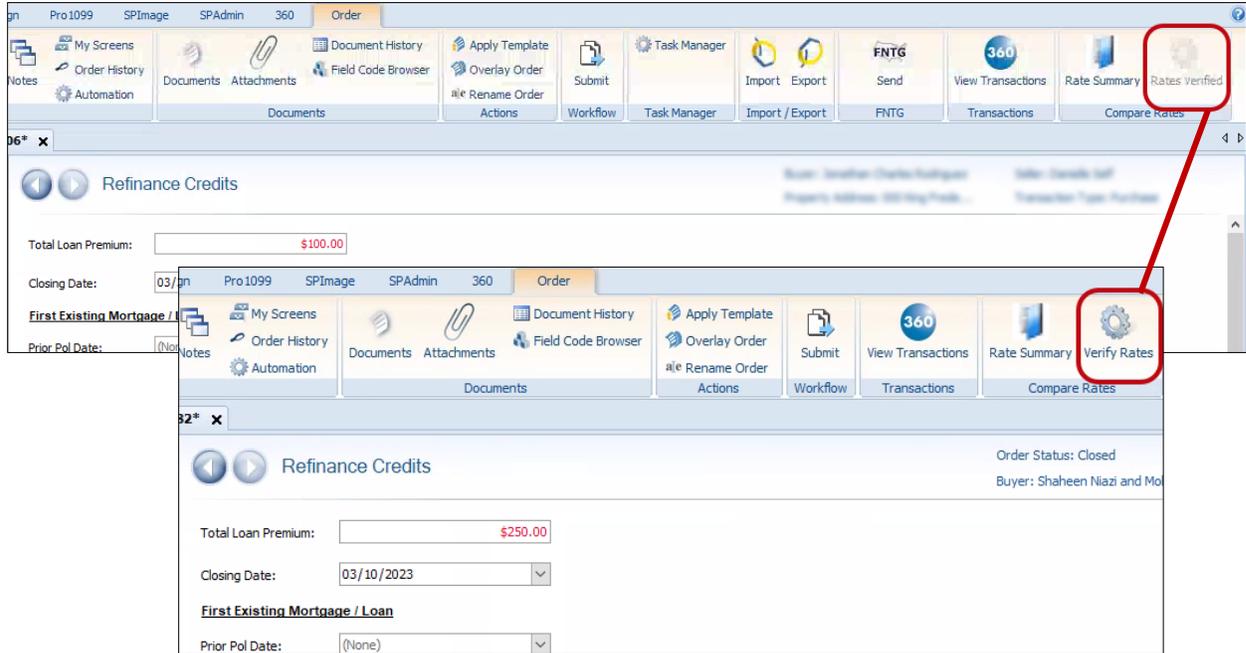
TEXAS

INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
-----------------------	---------------------	-----------------------	-------------------

The **Rate Validation Tool** becomes active when changes occur on the Select **Refinance Credit** screen.



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UTAH

INTEGRATIONS

<i>Person Lookup Table Sync</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.</p> <p>Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.</p> <p>Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.</p> <p>NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.</p> <p>Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.</p> <p>Company Name column set to no longer be required.</p>			

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WASHINGTON

DOCUMENTS

Escrow

<i>Letter (Notice Transaction Confirmation-Absentee Owner) aka Letter (Transaction Confirmation)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	WA EPU		782630
Updated to accommodate refinance transactions.			
Affected item(s): Letter (Notice Transaction Confirmation-Absentee Owner) Letter (Transaction Confirmation)			

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<i>Request for Full Reconveyance (Indem of Electronic Note-DOT)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	CT/FNT Vancouver		782122
New document. Please render to view in full.			
Affected item(s): SSCORPD5861.doc - Request for Full Reconveyance (Indem of Electronic Note-DOT) (New)			

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<i>Request for Reconveyance without Full Satisfaction</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT/FT Vancouver		781453
Updated language "Said Full Reconveyance, when recorded, shall indicate on its face that the Note and Deed of Trust are not fully satisfied." to instead read: "Said Full Reconveyance, when recorded, shall indicate on its face that the Note is not fully satisfied."			
Affected item(s): Request for Reconveyance without Full Satisfaction			

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<i>Verification Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	TT Salem		782648
New document. Please render to view in full.			
Affected item(s): SSCORPD5863.doc - Verification Checklist (New)			

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INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
-----------------------	---------------------	-----------------------	-------------------

The **Change Location (State)** and **Property Location State** questions have been removed from the **General** questions on the **Title Only** and **Escrow only** views, respectively.

Rate Summary View (1) Audit View

Title Only Escrow only Title & Escrow

Save & Open Utility Save & Close

General

Closing Location (State)? ---Select--- **REMOVED**

Rate Summary View (19) Audit View

Title Only Escrow only Title & Escrow

Save & Open Utility Save & Close

General

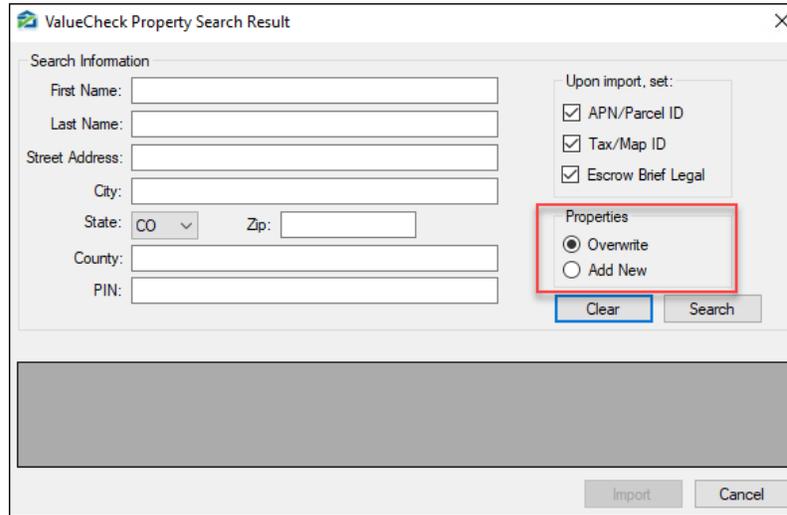
Property Location: State ---Select--- **REMOVED**

When determining the effective date of a rate validation request, the timestamp is removed when comparing the Select **Date/Time order received** field to the **Date/time title opened** and **Date/time escrow opened** fields. This determines if the request is a single request or two requests with different effective dates.

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<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- › Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- › Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- › Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
 - » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- › Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
 - » When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
 - › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
 - › Search results no longer default the **Select** check box to be checked on the first property.
- Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.
- Resolved: Contact being deleted and re-added when using the Overwrite option.
- The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.
- Resolved: Buyer contacts being deleted when importing owner into Purchase order.
- Resolved: Buyer and Seller middle name not being imported.
- Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).
- Data is now parsed as:
- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
 - » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

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WISCONSIN

DOCUMENTS

Escrow

<i>Deed and Easement Report</i>			
New/Mod Change	Requested By CT WI	Incident No. INC230294786	TFS No. 781301
Various changes per request, please render to view in full.			
Affected item(s): Deed and Easement Report			

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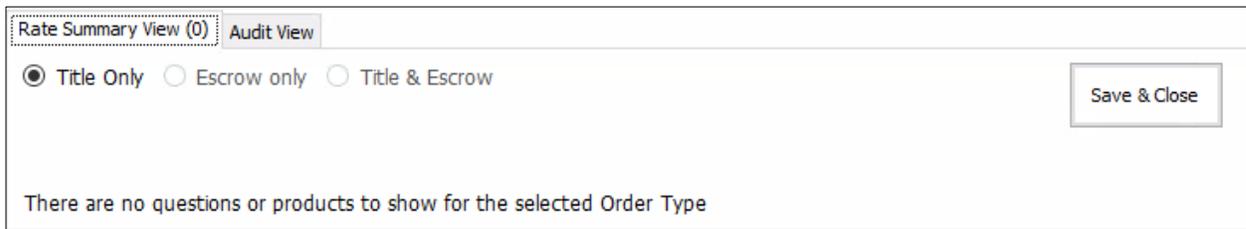
INTEGRATIONS

Rate Validation Tool

New/Mod Mod	Requested By	FootPrints No.	DEVOPS No.
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Support enabled for **Rate Summary View**. Engagement can be limited to when certain Endorsements require additional input for calculation or when new Title Products are introduced.

When no input is required, the **Rate Summary View** displays the message: *There are no questions or products to show for the selected Order Type.*

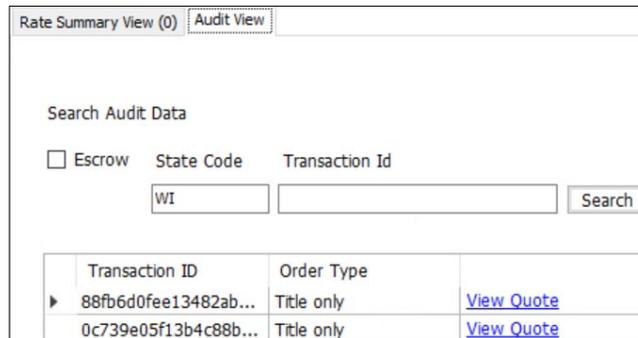


Rate Summary View (0) Audit View

Title Only
 Escrow only
 Title & Escrow
 Save & Close

There are no questions or products to show for the selected Order Type

The **Audit View** allows for retrieval of the current and prior rate validations.



Rate Summary View (0) Audit View

Search Audit Data

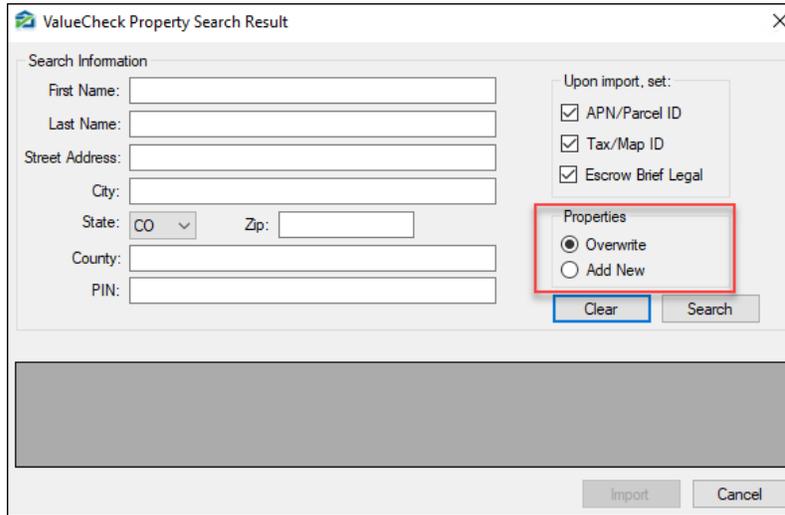
Escrow
 State Code:
 Transaction Id:
Search

Transaction ID	Order Type	
▶ 88fb6d0fee13482ab...	Title only	View Quote
0c739e05f13b4c88b...	Title only	View Quote

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<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- › Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.
- › Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.
- › Order contacts are created when:
 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
 - » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.
- › Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
 - » When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
- › Confirmation message displays when a buyer or seller contact is being removed.
 - › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
 - › Search results no longer default the **Select** check box to be checked on the first property.
- Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.
- Resolved: Contact being deleted and re-added when using the Overwrite option.
- The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.
- Resolved: Buyer contacts being deleted when importing owner into Purchase order.
- Resolved: Buyer and Seller middle name not being imported.
- Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).
- Data is now parsed as:
- » If Range value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
 - » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

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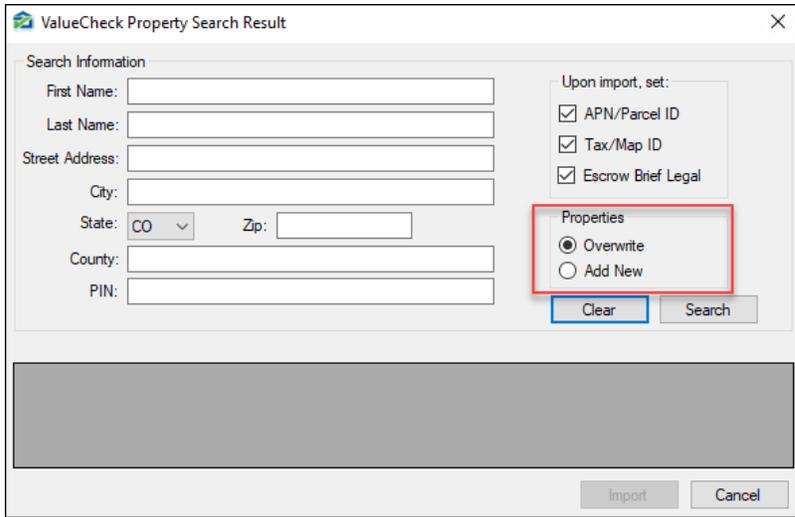
LAND CASTLE TITLE - AM

INTEGRATIONS

ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- > Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.

- > Add New – when selected, the new properties are added consecutively, after the last existing property. If an existing property address is a duplicate of a property being imported, that property will not be imported.

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 - » A Buyer contact is created when a Buyer nor Seller exist in the order and Transaction Type is not a Purchase.
 - » A Buyer contact is created when one to multiple Buyers exist in the order and no Seller contact.
 - » A Seller contact is created when a Buyer nor Seller exist in the order and Transaction Type is a Purchase.
 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
 - » A Seller contact is created when one to multiple Sellers exist in the order and no Buyer exist.

- > Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.

- » When at least one “Own1” field and at least one “Own2” field is populated with a value:
 - If “Yes” is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the “Own1” values and the Select contact Individual2 values equal the “Own2” values.
 - If “No” is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the “Own1” values or when the Select contact values equal the “Own2” values.
- › Confirmation message displays when a buyer or seller contact is being removed.
- › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
 - » Purchase transaction – only seller contact will be updated, added or deleted
 - » All other transaction – only buyer contact will be updated, added or deleted
- › Search results no longer default the **Select** check box to be checked on the first property.

Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.

Resolved: Contact being deleted and re-added when using the Overwrite option.

The tool will now replace the data within the existing contact by overwriting the fields allowed by ValueCheck.

Resolved: Buyer contacts being deleted when importing owner into Purchase order.

Resolved: Buyer and Seller middle name not being imported.

Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).

Data is now parsed as:

- » If Range value in response is not empty
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 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
- » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.



LIBERTY TITLE

DOCUMENTS

Escrow

<i>Closing Confirmation (IL)</i>			
New/Mod Change	Requested By Liberty Title	Incident No.	TFS No. 782624
<p>Updated verbiage that read:</p> <p style="text-align: center;">FIGURES AND PACKAGE MUST BE SENT TO OUR CLOSER Linette Johnson Email: Linette.Johnson@libtitle.com Phone: (312)489-9131</p> <p>TO:</p> <p style="text-align: center;">PLEASE SEND CLOSING PACKAGES AND CD REQUESTS TO Linette Johnson Email: Linette.Johnson@libtitle.com AND Amy Crivolio Email: Amy.Crivolio@Libtitle.com Please call (888)817-9888 to verify wire instructions.</p> <p>Affected item(s): Closing Confirmation (IL)</p>			

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NCS

DOCUMENTS

Escrow

<i>Agreement (Construction Loan)</i>			
New/Mod Change	Requested By NCS	Incident No.	TFS No. 782978
Updated to remove the company name and replaced with "Escrow Trustee" for NCS operations.			
<u>Affected item(s):</u> Agreement (Construction Loan)			

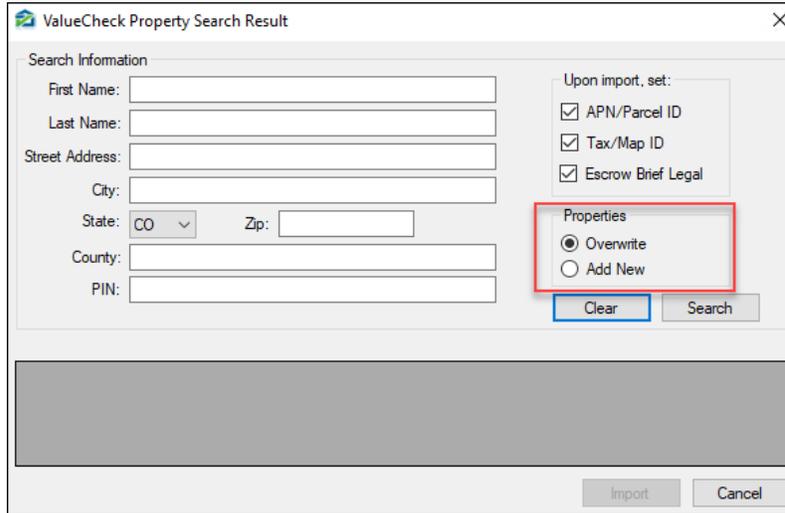
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INTEGRATIONS

ValueCheck Property Search (Address Validation)

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			

The ability to import multiple properties has been added with the option to overwrite or add new (append) search results.



- › Overwrite – when selected,
 - » all existing properties in the order are removed and the selected properties are imported to the order.
 - » existing Buyer or Seller Contacts in the order are overwritten with the owners associated with the imported properties.

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 - » A Seller contact is created when one to multiple Sellers and one to multiple Buyers exist in the order.
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- › Order contacts are not created when:
 - » When at least one “Own1” field is populated with a value and all “Own2” fields are empty and the Select contact equals the “Own1” values.
 - » When at least one “Own2” field is populated with a value and all “Own1” fields are empty and the Select contact equals the “Own2” values.
 - » When at least one “Own1” field and at least one “Own2” field is populated with a value:

- If "Yes" is selected on the option to combine contacts: A new contact is not created when the Select contact Individual1 values equal the "Own1" values and the Select contact Individual2 values equal the "Own2" values.
 - If "No" is selected on the option to combine contacts: A new contact is not created when the Select contact values equal the "Own1" values or when the Select contact values equal the "Own2" values.
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 - › The Order Transaction type will be used to determine if the buyer or seller need to be updated.
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 - » All other transaction – only buyer contact will be updated, added or deleted
 - › Search results no longer default the **Select** check box to be checked on the first property.
- Resolved: The APN, Tax/Map ID and Escrow Brief Legal check boxes were not persisting when re-opening the Property Search Results dialog. Two configurable settings have been added to the ValueCheck XML: DefaultImportSettings and SaveImportSettings.
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- Resolved: Error displayed when importing Range and Township data due to conflict in format (data received is a string value and the ProForm field is an integer).
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 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Range.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.RangeDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.
 - » If Township value in response is not empty
 - Accept string values of zero to many characters.
 - The first ten numeric values, up to 10, go to Order.Properties[].TownshipRange.Township.
 - The first non-numeric value goes to Order.Properties[].TownshipRange.TownshipDirection.
 - All other characters are ignored.
 - Error message will be written when the numeric data exceeds 10 values.
 - Error message will be written when the non-numeric data exceeds 1 value.

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NOVARE

INTEGRATIONS

<i>Person Lookup Table Sync</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Resolved: Issue with Lookup Table column existence checks looking at hard-coded “Order Contact – Person” table versus the current table.</p> <p>Determine if query should be on the “LookupCodeMain” column or the “FilterLookupCodeMain” column.</p> <p>Set the XML configuration value “FNF.Pulse.LookupTableSync.CompanyNotesColumn” to be “.CompanyAlertMessage_FNF#” versus “.PulseNotes#”.</p> <p>NOTE: If upgrading to this build, registering the FNF.Pulse.LookupTableSync XML file is not required.</p> <p>Resolved: Bug re-introduced in v1.9.3.0: Error message displaying when importing a person to a Person Lookup Table that did not contain a Company Name column.</p> <p>Company Name column set to no longer be required.</p>			

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<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod			
<p>Support added for Novare brand and associated products allowing for pricing of the Novare brand products for state of Arizona. Configuration is required.</p>			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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