

# SOFTPRO SELECT

July 2023  
RELEASE NOTES



Testing Release Date: June 30, 2023  
Production Release Date: July 10, 2023

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ALL STATES/SITES

DOCUMENTS

Escrow

<i>El - Disbursements (2)</i>			
New/Mod Change	Requested By Settlement	Incident No.	TFS No. 772874
<p>Added new paragraph:</p> <p>NOTE: There may be a delay in crediting your account if your financial institution is using the services of a receiving bank which is online with the Federal Reserve for wire transfer purposes. Some credit unions and investment banks/brokerage firms operate this way.</p> <p><b>Affected item(s):</b>            El - Disbursement            El - Disbursement (Legal)</p>			

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<i>Letter (Transaction Confirmation) AKA Letter (Notice Transaction Confirmation-Absentee Owner)</i>			
New/Mod Change	Requested By Escrow Tech Memo	Incident No.	TFS No. 774177
<p>Updated recipient to pull same as "Letter (Notice Pending RE Transaction-Absentee Owner)".</p> <p><b>Affected item(s):</b>            Letter (Transaction Confirmation)            Letter (Notice Transaction Confirmation-Absentee Owner)</p>			

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<i>UCC Documents (6)</i>			
New/Mod Change	Requested By CT WA	Incident No.	TFS No. 770029
<p>Updated to reflect most recent versions on the website:  <a href="https://www.iaca.org/secured-transactions/forms/">https://www.iaca.org/secured-transactions/forms/</a>. Please render to view in full.</p> <p><b>Affected item(s):</b>            UCC 1            UCC 1 AD            UCC 1 AP            UCC 3            UCC 3 AD            UCC 3 AP</p>			

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Title

<i>Policy No. added to Exhibit A</i>			
<b>New/Mod</b> Change	<b>Requested By</b> User Group request NCS0032	<b>Incident No.</b>	<b>TFS No.</b> 772551
Added Policy No. to Exhibit "A".			
<div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <div style="text-align: right; background-color: yellow; padding: 2px;"><b>OWNER'S POLICY NO. OP123</b></div> <div style="text-align: center; margin: 10px 0;"> <p><b>EXHIBIT "A"</b></p> <p>Legal Description</p> </div> <div style="text-align: left; margin-top: 10px;"> <p><a href="#">Prop 1 Policy Legal</a></p> </div> </div>			
<p><b>Affected item(s):</b>  Master Loan Policy  Master Loan Policy (CO)  Master Owner's Policy  Master Owner's Policy (CO)  Master Short Form  Master Short Form (CO)  Sched A Part I</p>			

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INTEGRATIONS

*smartview Sync*

<b>New/Mod</b> Mod	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
-----------------------	---------------------	---------------------	----------------

**smartview Sync** updated to send the **Property Unit/Condo number(s)** entry when the value is not already entered in the Address 1 or 2 fields.

The screenshot shows a 'Property' form with a table of properties. The first property is '20 Test Ave' in 'Deer Park, WA 99006'. Below the table, the 'Property address' field contains '20 Test Ave'. The 'City' is 'Deer Park', 'State' is 'WA', and 'Zip Code' is '99006'. The 'Unit/Condo number(s)' field contains 'H-225'. An order summary is overlaid on the bottom right, showing 'Address' details. The 'Street Name' field in the order summary contains 'Test Av. Unit H-225'. A red arrow points from the 'Unit/Condo number(s)' field in the property form to the 'Unit H-225' part of the 'Street Name' field in the order summary.

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REPORTS

1099-Misc Detail			
<b>New/Mod</b> Change	<b>Requested By</b> Corp 1099 Accounting	<b>Incident No.</b>	<b>TFS No.</b> 772096
Updated formatting and logic to "Excel Export - Summary" format.			
<b>Affected item(s):</b> 1099-Misc Detail			

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Customer Report Card			
<b>New/Mod</b> Change	<b>Requested By</b> FNTG SC Admin	<b>Incident No.</b>	<b>TFS No.</b> 771118
Added a column to the Order Details (when "Show Order Details" is checked), to display the Loan Number of Loan 1.			
<b>Affected item(s):</b> Customer Report Card			

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Fees by {Selection}			
<b>New/Mod</b> Change	<b>Requested By</b> NOV Accounting	<b>Incident No.</b>	<b>TFS No.</b> 772409
Updating the Property Type column to show the description instead of the property code, for the CRRAR Excel export.			
<b>Affected item(s):</b> Fees by {Selection}			

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Marketing Rep Modification Tracking			
<b>New/Mod</b> Change	<b>Requested By</b> FNT LA OAC Admin	<b>Incident No.</b>	<b>TFS No.</b> 771327
Updated to show when a Marketing Rep is moved to a different contact.			
<b>Affected item(s):</b> Marketing Rep Modification Tracking			

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Order Log			
<b>New/Mod</b> Change	<b>Requested By</b> PacNW IT	<b>Incident No.</b>	<b>TFS No.</b> 769366
Added a checkbox to include order breakdowns per group 1.			
<b>Affected item(s):</b> Order Log			

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Recording Related Fees			
<b>New/Mod</b> New	<b>Requested By</b> Rec Fee Recon Group	<b>Incident No.</b>	<b>TFS No.</b> 769076
New report to show if recording charges for bill codes RED, RCF and RES were issued.			
<b>Affected item(s):</b> SSCORP5585.rpt - Recording Related Fees (New)			

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SPAdmin-Custom Source of Business Export			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	RMSS FNTG Admin		772301
Added premium columns for 1st Loan and final premium for Owners.			
<b>Affected item(s):</b> SPAdmin-Custom Source of Business Export			

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SPAdmin-Custom Source of Business Export & Missing Fields			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	FNTG SC Admin		771121
Updated the County Manager names for Flash Code FFND (Western Title) to Fred Freeman.			
<b>Affected item(s):</b> SSCORP5255.rpt – SPAdmin-Custom Source of Business Export SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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Template Applied			
New/Mod Change	Requested By	Incident No.	TFS No.
Change	Support		769496
Added "Closed Date" column to the Excel export.			
<b>Affected item(s):</b> Template Applied			

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Title Exception Codes			
New/Mod	Requested By	Incident No.	TFS No.
New	Pac NW IT		769809
New report for Title Users.			
<b>Affected item(s):</b> SSCORP5588.rpt - Title Exception Codes (New)			

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ARIZONA

DOCUMENTS

Escrow

<i>Authorization to Release Information</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Fidelity Pima		772866
Text revised for the Pima version:			
<ol style="list-style-type: none"> <li>2. Owner holds title to the real property (the "Property") as set forth in the above referenced Commitment.</li> <li>3. Owner is entitled to possession of the Property and there are no other persons or entities in possession of the Property, other than those tenants pursuant to customary apartment/residential leases. Furthermore, <b>no persons or entities</b> have any options to purchase, or right of first refusal to purchase the Property.</li> </ol>			
<b>Affected item(s):</b> Authorization to Release Information			

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<i>Letter (Equifax Credit Watch)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	LT Phx		771114
Prompt for ability to select separate Buyers in joint contact.			
<div style="border: 1px solid black; padding: 5px;"> <p>Document Selection</p> <p>Please make one or more selections for each document below.</p> <div style="border: 1px solid gray; padding: 2px;"> <input checked="" type="checkbox"/> Check ▾         </div> <div style="border: 1px solid gray; padding: 2px;"> <p>Letter (Equifax Credit Watch)</p> <p><input type="checkbox"/> Bryan Buyer (B)</p> <p><input type="checkbox"/> Brenda Buyer (B)</p> </div> </div>			
<b>Affected item(s):</b> Letter (Equifax Credit Watch)			

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<i>Terms and Conditions (esign)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	AZ EPRO		772619
Document name changed from Terms and Conditions of Escrow (esign) to Terms and Conditions (esign).			
<b>Affected item(s):</b> Terms and Conditions (esign)			

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MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order** field has been moved to the bottom of the following **Order Entry** screens:

- > **Order Entry**
- > **Order Entry - Escrow**
- > **Order Entry Title**
- > **Order Contacts / Property Address (Project)**

This change is visible when one of the following **My Screens** is selected:

- > **Arizona Escrow Screens**
- > **Arizona Title Screens**
- > **Arizona All Screens**
- > **AZ Commercial**
- > **AZ Commercial CSS**
- > **AZ Escrow**
- > **AZ Title**

The screenshot shows the 'Order Entry' screen with the following fields and options:

- SEND TO TITLE**
  - Send To Title: [Text Input]
  - Due date/time: (None) [Dropdown]
- Transaction type**
  - Purchase
  - Refinance
  - Equity
  - Commercial
  - Construction
  - Cash sale
  - Out of county
- Order type:** [Dropdown]
- Product type:** [Dropdown]
- Policy type:** [Dropdown]

Below the transaction type section is a **Notes (0)** section with an **Ownership profile:** dropdown set to 'Default\Support - AZ'. At the bottom, the **smartview Order** field is highlighted with a red circle.

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*Title Insurance Premiums Screen*

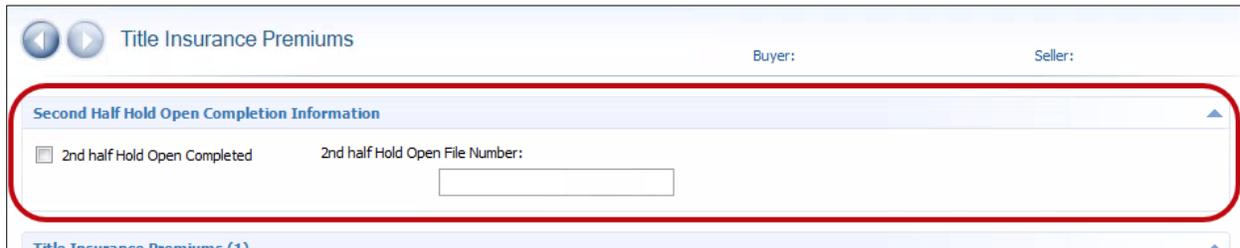
<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
-----------------------	--------------------------------------	---------------------	----------------

The **Title Insurance Premiums** screen has been modified to include the **Second Half Hold Open Completion** section. The new section includes a:

- > **2<sup>nd</sup> half Hold Open Completed** check box
- > **2<sup>nd</sup> half Hold Open File Number** field

This change is visible when one of the following **My Screens** is selected:

- > **AZ All Screens**
- > **AZ Commercial**
- > **AZ Commercial CSS**
- > **AZ Escrow**
- > **AZ Title**



The screenshot shows the 'Title Insurance Premiums' screen interface. At the top, there are navigation arrows and the title 'Title Insurance Premiums'. Below the title, there are fields for 'Buyer:' and 'Seller:'. A red box highlights a new section titled 'Second Half Hold Open Completion Information'. This section contains a checkbox labeled '2nd half Hold Open Completed' and a text input field labeled '2nd half Hold Open File Number:'. Below this section, there is a tab labeled 'Title Insurance Premiums (1)'.

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PHRASE(S)

<i>Escrow Instruction Phrases</i>									
<b>New/Mod</b> New	<b>Requested By</b> FNT Pima	<b>Incident No.</b>	<b>TFS No.</b> 771954						
New phrases:									
<table border="1"> <thead> <tr> <th>Code</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>prop02</td> <td>PERSONAL PROPERTY TAXES - NO TAX</td> </tr> </tbody> </table> <p><b>PERSONAL PROPERTY TAXES:</b> Seller hereby confirms and states that there are no personal property taxes assessed to the property being conveyed herein. Should Buyer or Seller receive any notice of personal property taxes on this property, the parties agree to handle all such matters between themselves outside of escrow.</p>				Code	Name	prop02	PERSONAL PROPERTY TAXES - NO TAX		
Code	Name								
prop02	PERSONAL PROPERTY TAXES - NO TAX								
<table border="1"> <thead> <tr> <th>Code</th> <th>Name</th> <th>Enter tax bill year</th> </tr> </thead> <tbody> <tr> <td>prop03</td> <td>PERSONAL PROPERTY TAXES - WITH TAX</td> <td><input type="text"/></td> </tr> </tbody> </table> <p><b>PERSONAL PROPERTY TAXES:</b> The undersigned parties hereby acknowledge that there are currently personal property taxes assessed to the property being sold herein, and further understand that taxes in Arizona are billed and paid in arrears. At close of escrow, the personal property taxes for the year 2023 have been prorated based upon the most recent tax bill available with a credit going to Buyer towards the payment of the next tax payment due. The Buyer shall be responsible for paying any and all personal property taxes due and owing on this property after close of escrow. The parties understand that the Assessor can take up to a year or more to update their personal property tax records. Therefore, it shall be the Buyer's responsibility to check with the Treasurer/Assessor when taxes become due to make payments, as they likely will not receive a bill from the Treasurer. Should Seller receive a bill for personal property taxes after close of escrow, Seller shall immediately forward the bill to Buyer for payment.</p> <p>Escrow Office Name is not liable and is hereby held harmless for any and all matters concerning personal property taxes after close of escrow.</p>				Code	Name	Enter tax bill year	prop03	PERSONAL PROPERTY TAXES - WITH TAX	<input type="text"/>
Code	Name	Enter tax bill year							
prop03	PERSONAL PROPERTY TAXES - WITH TAX	<input type="text"/>							

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CALIFORNIA

DOCUMENTS

Escrow

<i>Commission Instructions - Calculated</i>			
<b>New/Mod</b> New	<b>Requested By</b> Novare	<b>Incident No.</b> INC230161480	<b>TFS No.</b> 771359
New document. Please render to view in full.			
<b>Affected item(s):</b> SCA0002996.doc - Commission Instructions - Calculated (New)			

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<i>Deeds signed in Counterpart</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FNT San Diego	<b>Incident No.</b>	<b>TFS No.</b> 770718
A new checkbox has been added to the CA Deed screens for when the deed needs to be signed in counterpart. When checked, a reference is added beneath the document title.			
<div style="border: 1px solid black; padding: 10px; margin: 10px 0;"> <p>Escrow Order No.: TC123 APN/Parcel ID(s): 1111APN</p> <p style="text-align: center;"><b>GRANT DEED</b></p> <p><input checked="" type="checkbox"/> Deed signed in counterpart <span style="color: red; font-size: 24px;">→</span> *This document signed in counterpart</p> <p>The undersigned grantor(s) declare(s)</p> </div>			
<b>Affected item(s):</b> Administrator's Deed Grant Deed Grant Deed (HGG) Grant Deed (Regents) Grant Deed (Sunrise Village) Grant Deed CP Grant Deed In and Out of Trust with PCOR Grant Deed In and Out of Trust with PCOR - SAC Grant Deed Other Party SC Grant Deed Out-of-In to Trust Grant Deed with PCOR Grant Deed with PCOR - SAC Interspousal Transfer Deed Interspousal Transfer Deed CP Interspousal Transfer Deed CP with PCOR Interspousal Transfer Deed CP with PCOR - SAC Interspousal Transfer Deed SC Interspousal Transfer Deed SC with PCOR Interspousal Transfer Deed SC with PCOR - SAC Interspousal Transfer Deed with PCOR Interspousal Transfer Deed with PCOR - SAC Quitclaim Deed Quitclaim Deed with PCOR Special Warranty Deed Statutory Bargain and Sale Deed Trustee's Deed Upon Sale			

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<i>Exhibit Page - Joint Tenancy</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Alameda Contra Costa	<b>Incident No.</b>	<b>TFS No.</b> 771355
Removed (Continued) from top of page.			
<b>Affected item(s):</b> Exhibit Page - Joint Tenancy			

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<i>PCOR (23)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT Santa Clara		772479
Updated to look to the buyer's cell phone number.			
<p><b>Affected item(s):</b>            Affidavit (Death of Joint Tenant - Prompt) with PCOR            Affidavit (Death of Joint Tenant) with PCOR            Affidavit (Death of Life Tenant) with PCOR            Affidavit (Death of Spouse - Prompt) with PCOR            Affidavit (Death of Spouse) with PCOR            Affidavit (Death of Trustee) Generic with PCOR            Affidavit (Death of Trustee) with PCOR            Affidavit (Successor Trustee) Generic with PCOR            Affidavit (Successor Trustee) Other with PCOR            Affidavit (Successor Trustee) with PCOR            Affidavit (Surviving Domestic Partnership WROS) with PCOR            Affidavit (Surviving Domestic Partnership) with PCOR            Affidavit (Surviving Spouse CP) with PCOR            Affidavit (Surviving Spouse CPWROS) with PCOR            Grant Deed In and Out of Trust with PCOR            Grant Deed with PCOR            Interspousal Transfer Deed CP with PCOR            Interspousal Transfer Deed SC with PCOR            Interspousal Transfer Deed with PCOR            Preliminary Change of Ownership (PCOR - All Pages)            Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2)            Preliminary Change of Ownership (PCOR - Form Only - Pg 1-2)            Quitclaim Deed with PCOR</p>			

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<i>Settlement Statements (CDF &amp; HUD)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	TT LA / Config		771697
Added Escrow Officer initials to the end of the order number for TT LA.			
<p><b>Affected item(s):</b>            Individual Settlement Statement, Legal            Individual Settlement Statement, Legal (CDF)            Individual Settlement Statement, Letter            Individual Settlement Statement, Letter (CDF)            Settlement Statements</p>			

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<i>Signing Confirmations (2)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT Sacramento	INC230194434	772176
Added custom fields asking about the notary. Also added prompt for choice on signing location for property address and settlement agent's office.			
<p><b>Affected item(s):</b>            Buyer Signing Confirmation            Seller Signing Confirmation</p>			

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<i>Status Sheet</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CA Timeshare		772236
Revised to letter size and removed the escrow officer and estimated closing date.			
<p><b>Affected item(s):</b>            Status Sheet</p>			

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Title

<a href="#">ALTA Limited Coverage Junior Loan Policy 2012</a>									
<b>New/Mod</b> Change	<b>Requested By</b> FNT San Diego	<b>Incident No.</b>	<b>TFS No.</b> 773037						
The ALTA Limited Coverage Junior Loan Policy 2012 was updated to show an Address reference on Schedule A for California transactions.									
<table border="1"> <thead> <tr> <th>Date of Policy</th> <th>Amount of Insurance</th> <th>Premium</th> </tr> </thead> <tbody> <tr> <td>May 27, 2023 at 12:00 AM</td> <td>\$500,000.00</td> <td>\$924.00</td> </tr> </tbody> </table> <p>Address Reference: 1030 First Street, City1, CA 24124</p> <p>Name of Insured: Lender Name, Secretary of Housing and Urban Development, and/or its representative successors and assigns, as their interest may appear.</p> <p>Grantee: Bobby Buyer</p>				Date of Policy	Amount of Insurance	Premium	May 27, 2023 at 12:00 AM	\$500,000.00	\$924.00
Date of Policy	Amount of Insurance	Premium							
May 27, 2023 at 12:00 AM	\$500,000.00	\$924.00							

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<a href="#">CLTA Preliminary Report Form 2023</a>			
<b>New/Mod</b> New	<b>Requested By</b> Form Filing	<b>Incident No.</b>	<b>TFS No.</b> 773455
The Revised 2023 version of the CLTA Preliminary Report Form is now available.			
<p><b>Affected item(s):</b>  SCA0002997.doc - Preliminary Report (2023) (New)  SCA0002998_CTIE.doc - Master Preliminary Report (2023) (New)  SCA0002998_CTLA.doc - Master Preliminary Report (2023) (New)  SCA0003000_CTLA.doc - Prelim - Cover Page (2023) (New)  SCA0003001.doc - CLTA Preliminary Report Form 2023 (CA) (New)  SCA0003001_NOCAL.doc - CLTA Preliminary Report Form 2023 (CA - NOCAL) (New)  SCA0003001_NOCAL_DRAFT.doc - DRAFT - CLTA Preliminary Report Form 2023 (CA) (New)  SCA0003004.doc - CLTA Preliminary Report Form 2023 (CA - SOCAL) (New)</p>			

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<a href="#">Williamson Act Affidavit</a>			
<b>New/Mod</b> Change	<b>Requested By</b> Rodel Esquejo	<b>Incident No.</b> INC230236508	<b>TFS No.</b> 773547
New document. Please render to view in full.			
<p><b>Affected item(s):</b>  SCA0002986.doc - Affidavit (Williamson Act) (New)</p>			

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MY SCREENS

<i>All Screens</i>									
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>						
Mod	Paul Avila								
<p>All screen groupings have been modified.</p> <p>These changes are visible when the <b>My Screens &gt; Northern CA – FT SAC Commercial 010</b> screen is selected.</p> <ul style="list-style-type: none"> <li>&gt; Added           <ul style="list-style-type: none"> <li>» Open Order/General &gt; Order Notes</li> <li>» Miscellaneous &gt; Construction Affidavit</li> </ul> </li> <li>&gt; Renamed           <table style="margin-left: 20px; width: 100%;"> <tr> <td style="text-align: center;">FROM</td> <td style="text-align: center;">TO</td> </tr> <tr> <td style="text-align: center;"><b>Commercial</b></td> <td style="text-align: center;"><b>Settlement Statement</b></td> </tr> </table> <p><b>NOTE</b></p> <ul style="list-style-type: none"> <li>» The order of screens in this section has also changed.</li> <li>» Settlement Statement screens visible depend upon the Settlement type selected when opening the order.               <ul style="list-style-type: none"> <li>○ Closing Disclosure = CDF Settlement Statement screens</li> <li>○ Commercial = CSS Settlement Statement screens</li> <li>○ HUD-1 = HUD Settlement Statement screens</li> </ul> </li> </ul> </li> <li>&gt; Removed – the screens cited below have been removed from the corresponding section.           <table style="margin-left: 20px; width: 100%;"> <tr> <td style="vertical-align: top;"> <ul style="list-style-type: none"> <li>» <b>Document Preparation</b> <ul style="list-style-type: none"> <li>▪ Policy Instructions</li> <li>▪ Policy Instructions – Out of County</li> <li>▪ Daily Recording Sheet</li> <li>▪ Notes</li> <li>▪ Loan Information &amp; Funding</li> <li>▪ Loan Terms &amp; Payments</li> <li>▪ Assumptions</li> <li>▪ Reconveyance / Substitution</li> <li>▪ Subordinates</li> <li>▪ Land Contract</li> <li>▪ Prelim Transmittal</li> </ul> </li> </ul> </td> <td style="vertical-align: top;"> <ul style="list-style-type: none"> <li>» <b>Miscellaneous</b> <ul style="list-style-type: none"> <li>▪ Order Balance</li> <li>▪ Existing Liens (SoCal)</li> <li>▪ CDF Pg1-Closing Info/ProjPymnts</li> <li>▪ CDF Pg2-Sections A-J</li> <li>▪ CDF Pg3-Sections K-N &amp; Calc Cash to Close</li> <li>▪ CDF Pg4-Loan Disclosures, AP, AIR</li> <li>▪ CDF Pg5-Loan Calc, Other Disc, Contacts</li> <li>▪ Delivery &amp; Tracking</li> <li>▪ Recording Information</li> </ul> </li> </ul> </td> </tr> </table> </li> </ul>				FROM	TO	<b>Commercial</b>	<b>Settlement Statement</b>	<ul style="list-style-type: none"> <li>» <b>Document Preparation</b> <ul style="list-style-type: none"> <li>▪ Policy Instructions</li> <li>▪ Policy Instructions – Out of County</li> <li>▪ Daily Recording Sheet</li> <li>▪ Notes</li> <li>▪ Loan Information &amp; Funding</li> <li>▪ Loan Terms &amp; Payments</li> <li>▪ Assumptions</li> <li>▪ Reconveyance / Substitution</li> <li>▪ Subordinates</li> <li>▪ Land Contract</li> <li>▪ Prelim Transmittal</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>» <b>Miscellaneous</b> <ul style="list-style-type: none"> <li>▪ Order Balance</li> <li>▪ Existing Liens (SoCal)</li> <li>▪ CDF Pg1-Closing Info/ProjPymnts</li> <li>▪ CDF Pg2-Sections A-J</li> <li>▪ CDF Pg3-Sections K-N &amp; Calc Cash to Close</li> <li>▪ CDF Pg4-Loan Disclosures, AP, AIR</li> <li>▪ CDF Pg5-Loan Calc, Other Disc, Contacts</li> <li>▪ Delivery &amp; Tracking</li> <li>▪ Recording Information</li> </ul> </li> </ul>
FROM	TO								
<b>Commercial</b>	<b>Settlement Statement</b>								
<ul style="list-style-type: none"> <li>» <b>Document Preparation</b> <ul style="list-style-type: none"> <li>▪ Policy Instructions</li> <li>▪ Policy Instructions – Out of County</li> <li>▪ Daily Recording Sheet</li> <li>▪ Notes</li> <li>▪ Loan Information &amp; Funding</li> <li>▪ Loan Terms &amp; Payments</li> <li>▪ Assumptions</li> <li>▪ Reconveyance / Substitution</li> <li>▪ Subordinates</li> <li>▪ Land Contract</li> <li>▪ Prelim Transmittal</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>» <b>Miscellaneous</b> <ul style="list-style-type: none"> <li>▪ Order Balance</li> <li>▪ Existing Liens (SoCal)</li> <li>▪ CDF Pg1-Closing Info/ProjPymnts</li> <li>▪ CDF Pg2-Sections A-J</li> <li>▪ CDF Pg3-Sections K-N &amp; Calc Cash to Close</li> <li>▪ CDF Pg4-Loan Disclosures, AP, AIR</li> <li>▪ CDF Pg5-Loan Calc, Other Disc, Contacts</li> <li>▪ Delivery &amp; Tracking</li> <li>▪ Recording Information</li> </ul> </li> </ul>								

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<i>Document Preparation Screens</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Mod	Karen Benelli		
<p>The following screens have been removed from the <b>Document Preparation</b> screen set:</p> <ul style="list-style-type: none"> <li>&gt; <b>Deed</b></li> <li>&gt; <b>Existing Liens/AITD</b></li> <li>&gt; <b>Reconveyance / Substitution</b></li> </ul> <p>This change is visible when the <b>My Screens &gt; SoCal Title Screens Impact to SPS TT</b> is selected.</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="border: 1px solid #ccc; padding: 10px; width: 45%;"> <p>Open Order/General</p> <p>Prelim</p> <div style="border: 2px solid red; border-radius: 15px; padding: 5px; margin: 5px 0;"> <p><b>Document Preparation</b></p> <p>Supplemental Report</p> <p>Payoff Instructions</p> <p>Deed</p> <p>Existing Liens/AITD</p> <p>Reconveyance / Substitution</p> </div> <p>Policy Production</p> <p>Title Billing and Recordings</p> <p>Guarantee</p> <p>Title Misc</p> </div> <div style="font-size: 2em; color: red; margin: 0 10px;">→</div> <div style="border: 1px solid #ccc; padding: 10px; width: 45%;"> <p>Open Order/General</p> <p>Prelim</p> <div style="border: 2px solid red; border-radius: 15px; padding: 5px; margin: 5px 0;"> <p><b>Document Preparation</b></p> <p>Supplemental Report</p> <p>Payoff Instructions</p> </div> <p>Policy Production</p> <p>Title Billing and Recordings</p> <p>Guarantee</p> <p>Title Misc</p> </div> </div>			

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*File Status Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **File Status** screen has been modified to include the following new sections:

- > File Status Dates
- > Title Status
- > Main (Project Name, Property Information)

Expand the corresponding more/less bar to view the fields included in each.

These changes are visible when one of the following **My Screens** screen is selected:

- > SoCal Escrow Screens Impact to SPS TT
- > SoCal Title Screens Impact to SPS TT

The screenshot shows the 'File Status' screen with the following details:

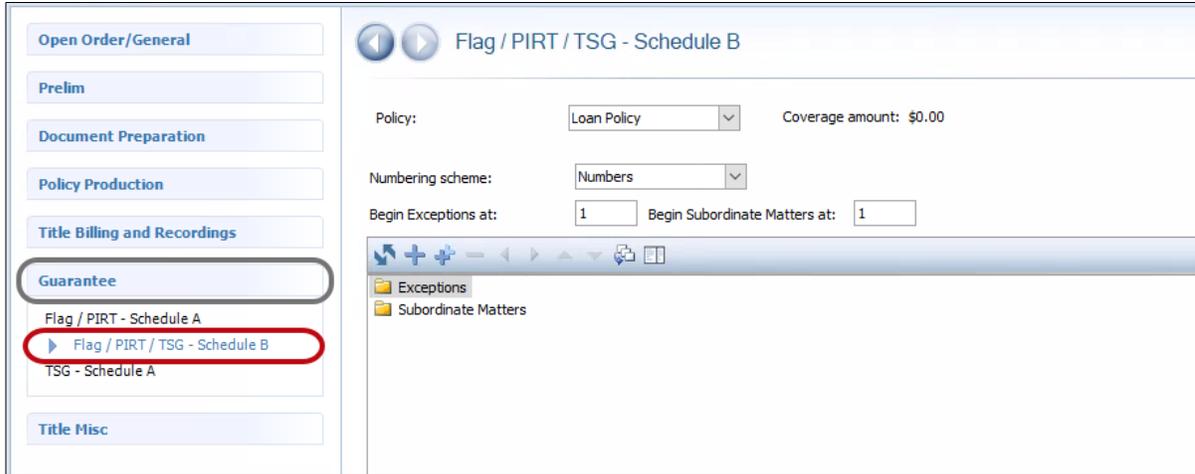
- Header:** File Status | Buyer: Bob Buyer | Seller: Sam Seller | Address: 123 Binder Ave | Invoice Status: Pending
- BRANCH:** Escrow office: [dropdown] | Title office: [dropdown] | Escrow officer/Closer: [dropdown] | Title officer/Examiner: [dropdown]
- TRANSACTION TYPE:**
  - Transaction type:  Purchase,  Refinance,  Equity,  Other
  - Commercial,  Construction,  Cash sale,  Out of county
  - Order type: Title & Escrow
  - Product type: Sale/ Re-Sale
  - Policy type: Owners Only
- Red-bordered section:**
  - FILE STATUS DATES
  - TITLE STATUS
  - MAIN (Project Name, Property Information)
  - Notes (0)

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*Flag / PIRT / TSG – Schedule B Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **Flag / PIRT / TSG – Schedule B** screen has been added to the **Guarantee** screen set.  
 This change is visible when the **My Screens > SoCal Title Screens Impact to SPS TT** screen is selected.



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*Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Paul Avila	<b>Incident No.</b>	<b>TFS No.</b>
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The Order Entry screen has been modified as follows:

- > Added fields
  - » **Send to Title**
  - » **Order Title Search**
  - » **Office Speed Codes**
  - » **Related order(s)**
- > Moved fields
  - » **Sales price (below Property section)**
  - » **Project name (in Additional Fields section)**
- > Removed fields
 

<ul style="list-style-type: none"> <li>» <b>AG Exemption reason</b></li> <li>» <b>Use Commercial Statement Format</b></li> <li>» <b>Pre-closer/Escrow assistant</b></li> <li>» <b>Settlement date/time</b></li> <li>» <b>Estimate date/time</b></li> <li>» <b>Due date/time</b></li> </ul>	<ul style="list-style-type: none"> <li>» <b>PSA Effective Date</b></li> <li>» <b>Distribution Notes</b></li> <li>» <b>Rushed order</b></li> <li>» <b>Escrow Brief Legal</b></li> <li>» <b>Enter funding date</b></li> <li>» <b>Check if Non-GFE Loan</b></li> </ul>
--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

These changes are visible when the My Screens > Northern CA – FT SAC Commercial 010 screen is selected.

**Order Entry**

Order Status: InProcess  
Buyer: \_\_\_\_\_ Seller: \_\_\_\_\_  
Transaction Type: Refinance

---

**SEND TO TITLE**

Send to Title:   Order Title Search

**Transaction type**

Purchase

Refinance

Equity

Other

Commercial

Construction

Cash sale

Out of county

Sub-Escrow

Order type:

Product type:

Policy type:

Office Speed Codes:

Escrow office:

Escrow officer/Closer:

Title office:

Title officer/Examiner:

**Escrow Status**

Date/time escrow opened:

Opened by:

Escrow status:

Closed by:

Date/time escrow closed:

Closed by:

Escrow lock status:

Comments:

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*Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **Additional Fields** section on the **Order Entry** screen has been modified to include the **FNTG Product Type** field.

This change is visible when the **My Screens > SoCal Escrow Screens Impact to SPS** screen is selected.

The screenshot shows the 'Order Entry' interface. At the top, there are navigation arrows and the title 'Order Entry'. Below this, there are sections for 'SEND TO TITLE' and 'Transaction type'. The 'Additional Fields' section is expanded, showing several input fields: 'Ownership profile', 'Related order(s)', 'Project name', 'smartview Order', and 'FNTG Product Type'. The 'FNTG Product Type' field is circled in red. At the bottom of the form, there is a 'Notes (0)' section.

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*Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The Order Entry screen has been modified to include a new field: **Enter funding date**.

This change is visible when one of the following My Screens screen is selected:

- > **SoCal E Screens**
- > **SoCal Escrow Screens Impact to SPS**
- > **SoCal Escrow Screens Impact to SPS TT**

The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Buyer: Bob Buye' and 'Address: 123 Bir'. Below this is a 'SEND TO TITLE' section with a text input field, an 'Order Title Search' checkbox, and a 'Due date/time' dropdown menu set to '(None)'. The 'Transaction type' section includes radio buttons for 'Purchase' (selected) and 'Commercial', and an 'Order type' dropdown menu. A 'Loans (1)' table is visible below, with columns for 'Lender', 'Principal Amount', 'Loan Number', and 'CDF'. The table contains one row with '1' in the 'Lender' and 'CDF' columns. At the bottom, there are input fields for 'Principal amount of loan:', 'Lender:', and 'Enter funding date:'. The 'Enter funding date:' dropdown menu, currently set to '(None)', is circled in red.

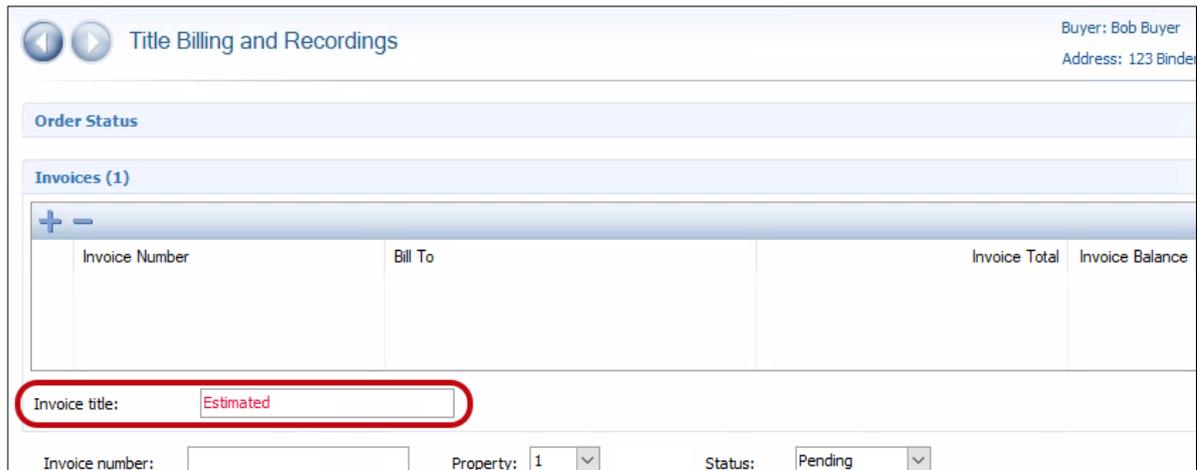
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*Title Billing and Recordings Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **Title Billing and Recordings** screen has been modified to include a new field, **Invoice title**. This change is visible when one of the following **My Screens** screen is selected:

- > SoCal Title Screens Impact to SPS
- > SoCal Title Screens Impact to SPS TT



The screenshot shows the 'Title Billing and Recordings' interface. At the top right, it displays 'Buyer: Bob Buyer' and 'Address: 123 Binder'. Below this is an 'Order Status' section. The main area is titled 'Invoices (1)' and contains a table with columns: Invoice Number, Bill To, Invoice Total, and Invoice Balance. Below the table, there is a form with an 'Invoice title:' label and a text input field containing the word 'Estimated'. This input field is circled in red. At the bottom of the form, there are fields for 'Invoice number:', 'Property: 1' (with a dropdown arrow), and 'Status: Pending' (with a dropdown arrow).

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REPORTS

Closings by Post Date			
<b>New/Mod</b> Change	<b>Requested By</b> SoCal FNT SD & IE Admin	<b>Incident No.</b>	<b>TFS No.</b> 771989
Miscellaneous updates to logic and formatting.			
<b>Affected item(s):</b> Closing by Post Date			

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Data Download			
<b>New/Mod</b> Change	<b>Requested By</b> SoCal FNT SD & IE Admin	<b>Incident No.</b>	<b>TFS No.</b> 771962
Miscellaneous updates to logic and formatting.			
<b>Affected item(s):</b> Data Download			

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Opened/Closed Orders by {Selection}(5202)			
<b>New/Mod</b> Change	<b>Requested By</b> FNT LA/Impl - Config	<b>Incident No.</b>	<b>TFS No.</b> 770121
Updated to show "Residential Equity" when the Transaction Type is Equity.			
<b>Affected item(s):</b> Opened/Closed Orders by {Selection}			

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COLORADO

DOCUMENTS

Escrow

<i>Exhibit Pages (7)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FNF CO	<b>Incident No.</b> INC230210710	<b>TFS No.</b> 770374
<b>For FNT CO Only:</b> Added back the prompt to enter the Exhibit's name.			
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <div style="border: 1px solid gray; padding: 2px; display: inline-block;"> Enter name for this exhibit  <span style="color: red;">Exhibit Name</span> </div> <span style="color: red; font-size: 2em;">→</span> <span style="font-weight: bold; font-size: 1.2em;">EXHIBIT NAME</span> </div> <p><b>Order No.:</b> <span style="color: blue;">CD Order Test</span></p> <p><b>For APN/Parcel ID(s):</b> <span style="color: blue;">14819-APN</span>  <b>For Tax Map ID(s):</b> <span style="color: blue;">2563-TaxMapID</span></p> <hr/> <p style="color: blue;">Escrow legal will be repeating through this section.</p> <p style="color: blue;">Escrow legal will be repeating through this section. Escrow legal will be repeating through this section.  Escrow legal will be repeating through this section. Escrow legal will be repeating through this section.  Escrow legal will be repeating through this section. Escrow legal will be repeating through this section.  Escrow legal will be repeating through this section. Escrow legal will be repeating through this section.</p>			
<p><b>Affected item(s):</b>  Exhibit Page - Commitment Legal  Exhibit Page - Commitment Legal (Legal)  Exhibit Page - Commitment Legal (with Address)  Exhibit Page - Escrow Legal  Exhibit Page - Escrow Legal (Legal)  Exhibit Page - Policy Legal  Exhibit Page - Policy Legal (Legal)</p>			

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Title

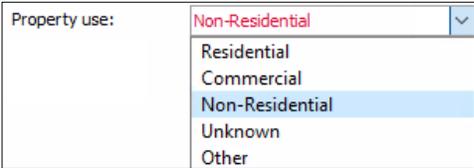
<a href="#">Date Down - Colorado</a>							
<b>New/Mod</b> New	<b>Requested By</b> CO	<b>Incident No.</b>	<b>TFS No.</b> 773652				
A new endorsement "Date Down - Colorado" is now available for issuance on properties in the state of Colorado.							
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;"><b>ENDORSEMENT</b></td> <td style="width: 50%; text-align: center;"><b>DATE DOWN</b></td> </tr> <tr> <td style="vertical-align: top;"> <p>Issued By:</p>  <p>CHICAGO TITLE INSURANCE COMPANY</p> </td> <td style="vertical-align: top; text-align: center;"> <p>Attached to Policy Number:</p> <div style="border: 1px solid black; padding: 10px; width: 100px; margin: 0 auto;"> <p><b>PROFORMA</b></p> </div> </td> </tr> </table>				<b>ENDORSEMENT</b>	<b>DATE DOWN</b>	<p>Issued By:</p>  <p>CHICAGO TITLE INSURANCE COMPANY</p>	<p>Attached to Policy Number:</p> <div style="border: 1px solid black; padding: 10px; width: 100px; margin: 0 auto;"> <p><b>PROFORMA</b></p> </div>
<b>ENDORSEMENT</b>	<b>DATE DOWN</b>						
<p>Issued By:</p>  <p>CHICAGO TITLE INSURANCE COMPANY</p>	<p>Attached to Policy Number:</p> <div style="border: 1px solid black; padding: 10px; width: 100px; margin: 0 auto;"> <p><b>PROFORMA</b></p> </div>						
<p>The Company hereby insures the Insured that:</p> <ol style="list-style-type: none"> <li>1) That the description of the land in Paragraph 5 of Schedule A is amended to add the following:           <p style="text-align: center;">_____</p> </li> <li>2) As to the land shown pursuant to Paragraph No. 1 above, the Company insures:           <ol style="list-style-type: none"> <li>a) That the record Title to the insured estate in said land is at the date hereof vested in:               <p style="text-align: center;">_____</p> </li> <li>b) That the mortgages described in Paragraph 4 of Schedule A of said policy as modified, extended or assigned by:               <p style="text-align: center;">_____</p> <p>Is and/or remains a valid lien on said estate in the land added pursuant to Paragraph 1 above, subject to the matters shown in Schedule B of said policy, and the following additional matters, which are hereby added to Schedule B:</p> <p style="text-align: center;">_____</p> </li> <li>c) That in addition to the matters set forth in Paragraph 2(b) above, the title to the estate or interest in the land added pursuant to Paragraph 1 above is subject to the following matters, but the company insures that such matters are subordinate to the lien or charge of the insured mortgage upon said estate or interest:               <p style="text-align: center;">_____</p> </li> </ol> </li> </ol> <p>All recording data refer to records in the office of the County Recorder of the County in which the land is situated.</p> <p>The Company hereby insures said Insured named above against loss, which said Insured shall sustain in the event that the assurance herein shall prove to be incorrect.</p> <p>This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.</p>							

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<a href="#">Master Guarantee (CO)</a>			
<b>New/Mod</b> Change	<b>Requested By</b> FNT CO	<b>Incident No.</b> INC230234539	<b>TFS No.</b> 773076
Coding adjusted to account for very long legal descriptions going to the Exhibit page.			
<p><b>Affected item(s):</b> Master Guarantee (CO)</p>			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod	Brad Bivens		
<p>The <b>Property use</b> drop-down, located on the <b>Property</b> screen, will be used to determine if the request should be residential or non-residential. Global Logic defines commercial as Non-Residential, else the request is for a Residential property.</p> <div data-bbox="597 527 1071 695" data-label="Form">  </div> <p>If the <b>Property use</b> selection is <b>Non-Residential</b> the request is made for non-residential property regardless of the <b>Commercial</b> check box in the SoftPro Select order. Any other selection from the <b>Property use</b> drop-down reverts to the Global Logic.</p>			

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## FLORIDA

## DOCUMENTS

## Escrow

<i>Wire-Proceeds Instructions (2)</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change	FT FL		772872
New paragraph added at end of the document.			
The undersigned party(ies) agree to hold <contact> harmless from and against all damages, liability, loss, attorney's fees, and/or other expenses which <contact> may at any time incur by reason of its compliance with the foregoing instructions.			
<b>Affected item(s):</b> Wire-Proceeds Instructions Wire-Proceeds Instructions (Legal)			

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MY SCREENS

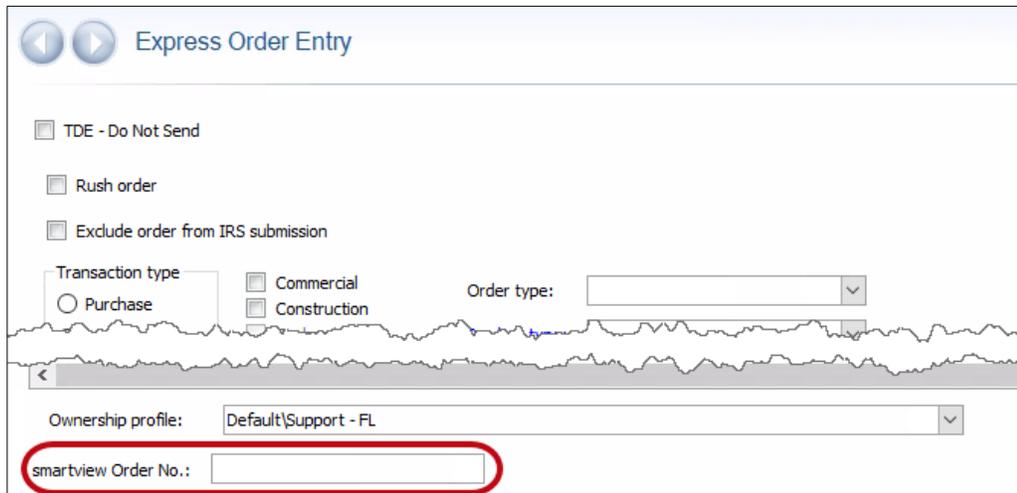
*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Order Entry/Express Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **FL – Custom Screens**
- > **FL – Custom Screens (CSS)**
- > **FL – Custom Screens (RLC)**



The screenshot shows the 'Express Order Entry' interface. At the bottom of the form, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Ownership profile' (set to 'Default\Support - FL'), 'Transaction type' (radio buttons for 'Purchase', 'Commercial', 'Construction'), and 'Order type' (dropdown menu).

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*Policy - Schedule A Screen*

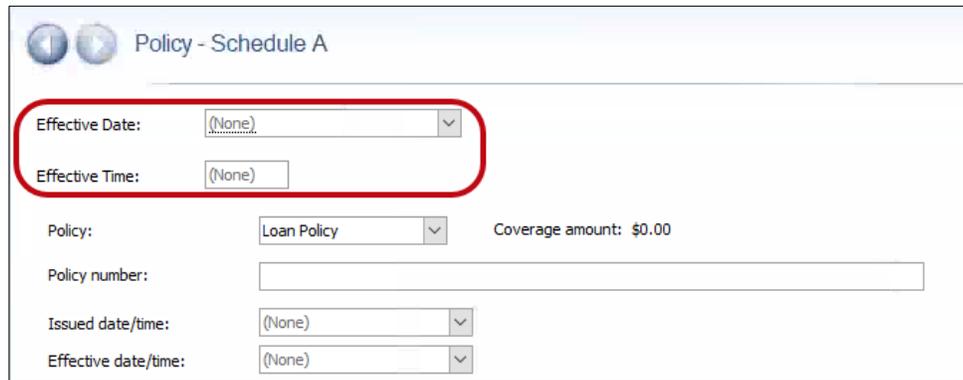
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Policy - Schedule A** screen has been updated to include the following fields:

- > **Effective Date**
- > **Effective Time**

This change is visible when one of the following **My Screens** is selected:

- > **FL – Custom Screens**
- > **FL – Custom Screens (CSS)**
- > **FL – Custom Screens (RLC)**



The screenshot shows the 'Policy - Schedule A' interface. At the top, there are navigation arrows and the title 'Policy - Schedule A'. Below this, the 'Effective Date' and 'Effective Time' fields are highlighted with a red rectangular box. Both fields currently show '(None)'. Below these fields, there are other form elements: 'Policy' (set to 'Loan Policy'), 'Coverage amount: \$0.00', 'Policy number' (empty text box), 'Issued date/time' (set to '(None)'), and 'Effective date/time' (set to '(None)').

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HAWAII

DOCUMENTS

Escrow

<i>HUB Disbursement Checklist</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Title Guaranty	<b>Incident No.</b>	<b>TFS No.</b> 772208
Various changes applied. Please render to view in full.			
<b>Affected item(s):</b> HUB Disbursement Checklist			

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MY SCREENS

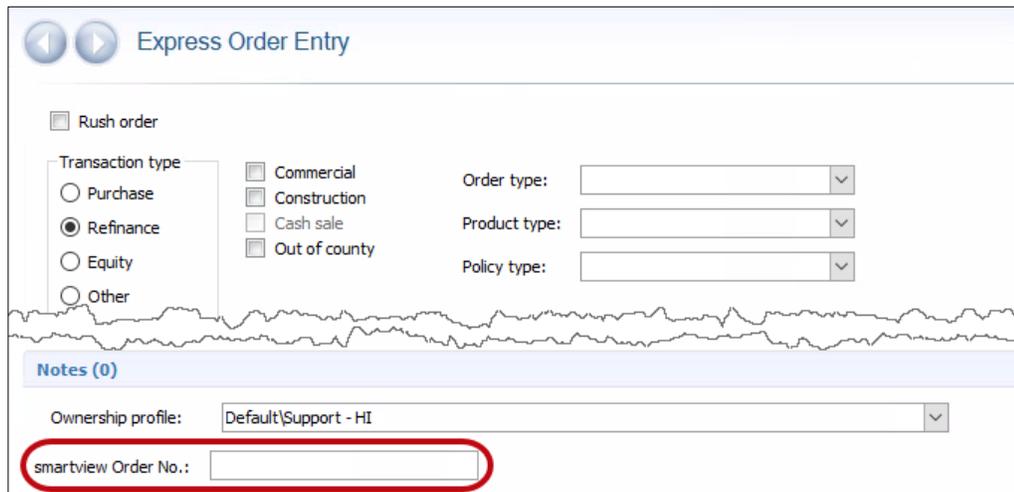
*Express Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **HI All Screens**
- > **HI Commercial**
- > **HI Commercial CSS**
- > **HI Escrow Screens**
- > **HI Title Screens**



The screenshot shows the 'Express Order Entry' form. It includes a 'Rush order' checkbox, a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial, Construction, Cash sale, and Out of county. Three dropdown menus are present for Order type, Product type, and Policy type. Below these is a 'Notes (0)' section and an 'Ownership profile' dropdown menu set to 'Default/Support - HI'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.

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REPORTS

Escrow Fee Comparison			
<b>New/Mod Change</b>	<b>Requested By</b> TG HI Admin	<b>Incident No.</b>	<b>TFS No.</b> 769768
Updated the Estimated Fee column to use the newest Escrow Fee Schedule.			
<b>Affected item(s):</b> Escrow Fee Comparison			

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IDAHO

MY SCREENS

*Express Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **EPU Screens**
  - > **IDMT All Screens**
  - > **IDMT Commercial**
  - > **IDMT Commercial CSS**
  - > **IDMT Escrow Screens**
- > **IDMT Title Screens**
  - > **MT All Screens**
  - > **MT Escrow Screens**
  - > **MT Title Screens**
  - > **Recon Dept**

The screenshot shows the 'Express Order Entry' screen with the following fields and options:

- Rush order
- Transaction type:
  - Purchase
  - Refinance
  - Equity
  - Other
- Commercial  
 Construction  
 Cash sale  
 Out of county
- Order type:
- Product type:
- Policy type:
- Notes (0)
- Ownership profile:
- smartview Order No.:**  (highlighted with a red circle)

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ILLINOIS

DOCUMENTS

Escrow

<i>Closing Checklist</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	MidWest IT		771362
Updated the label for Date to Closing Date/Time.			
<b>Affected item(s):</b> Closing Checklist			

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<i>EI - Disbursements (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT Chicago Metro	INC230213129	771349
Removed the "Deposit in Local Bank" option for FT Chicago Metro operations.			
<b>Affected item(s):</b> EI - Disbursement EI - Disbursement (Legal)			

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<i>Letter (Hold Harmless Deletion)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	State Counsel	INC230205325	770036
Added new prompts for the contact information and revised to pull in the Underwriter in the body text. Please render to view all changes.			
<b>Affected item(s):</b> Letter (Hold Harmless Deletion)			

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<i>WireSafe Fraud Alerts (7)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Metro	INC230237616 / INC230237597	773436
Added 4 new operations for US Bank: CMNW-0209 CMMW-0035 CMLPR-0056 CMAUR-2142			
<b>Affected item(s):</b> WireSafe Fraud Alert WireSafe Fraud Alert (eSign) WireSafe Fraud Alert (International - esign) WireSafe Fraud Alert (International) WireSafe Fraud Alert (Lender Only) WireSafe Fraud Alert (Refi-Borrower) WireSafe Fraud Alert (Seller Only)			

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MY SCREENS

*Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the **Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **CLLT Release Screens**
  - > **EPU Screens**
  - > **IL – CT Metro CSS**
  - > **IL – CT Metro Equity**
  - > **IL – CT Metro Escrow**
  - > **IL – CT Metro Title**
  - > **IL – Downstate Escrow**
  - > **IL – Downstate Escrow CSS**
- > **IL – Downstate Title**
  - > **IL – FNT Metro CSS**
  - > **IL – FNT Metro Escrow**
  - > **IL – FNT Metro Title**
  - > **IL – FNT RLC Escrow**
  - > **IL – FNT RLC Title**
  - > **IL – FTWI Escrow**
  - > **IL – FTWI Title**
- > **IL – FTWI Title**
  - > **IL – NCS**
  - > **IL-CT Home Equity**

The screenshot shows the 'Order Entry' screen with various input fields. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Project name', 'Transaction type' (Purchase, Refinance, Equity), 'Order type', 'Product type', 'Policy type', and 'Ownership profile'.

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INDIANA

DOCUMENTS

Escrow

<i>Closing Confirmation (LT)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	State Counsel		772187
For commercial files only, added seller and buyer's attorney, removed the Mortgage Processor label, updated the email address to submit the packages to.			
<b>Affected item(s):</b> Closing Confirmation (LT)			

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<i>Letter (Recording Refund)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT IN		773572
Updated for Fidelity operations to include "Final Master Statement" in their dropdown options.			
<b>Affected item(s):</b> Letter (Recording Refund)			

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<i>Post Closing Document Delivery</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Justin Cochran		773401
Updated emails to pull from the contact.			
<b>Affected item(s):</b> Post Closing Document Delivery			

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<i>Sales Disclosure (Commercial - 2023)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	State Counsel		772184
New version created for commercial purposes. Please render to view in full.			
<b>Affected item(s):</b> IND1363.doc - Sales Disclosure (Commercial - 2023) (New)			

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MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **CP Commercial CSS**
- > **FRS Relo**
- > **IN All Screens**
- > **IN Commercial**
- > **IN CT All Screens**
- > **IN CTNW Screens**

The screenshot shows the 'Order Entry' interface. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Rush order', 'Project name', 'Exclude order from IRS submission', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial', 'Construction', 'Cash sale', 'Out of county', 'Order type', 'Product type', 'Policy type', and 'Ownership profile' (Default\Support - MW).

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*Policy - Schedule A Screen*

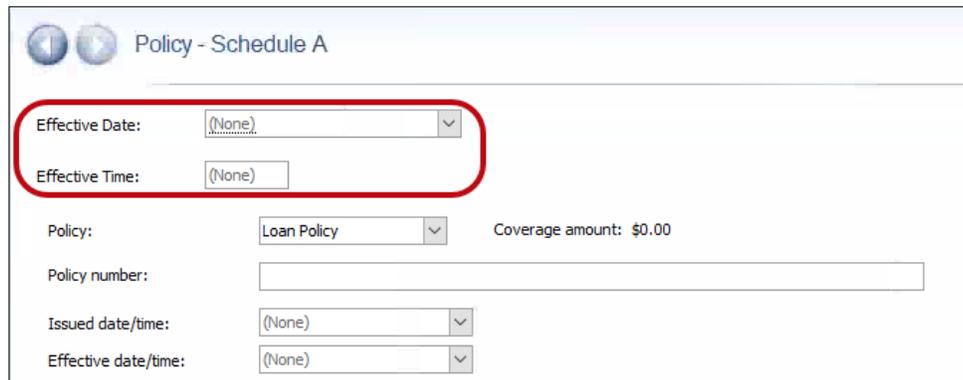
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Policy - Schedule A** screen has been updated to include the following fields:

- > **Effective Date**
- > **Effective Time**

This change is visible when one of the following **My Screens** is selected:

- > **IN All Screens**
- > **IN Commercial**
- > **IN CT All Screens**
- > **IN CTNW All Screens**



The screenshot shows the 'Policy - Schedule A' interface. The 'Effective Date' dropdown menu is set to '(None)' and the 'Effective Time' text box contains '(None)'. These two fields are circled in red. Below them, the 'Policy' dropdown is set to 'Loan Policy' with a 'Coverage amount: \$0.00' displayed. The 'Policy number' is an empty text box. The 'Issued date/time' and 'Effective date/time' dropdowns are both set to '(None)'.

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KANSAS

MY SCREENS

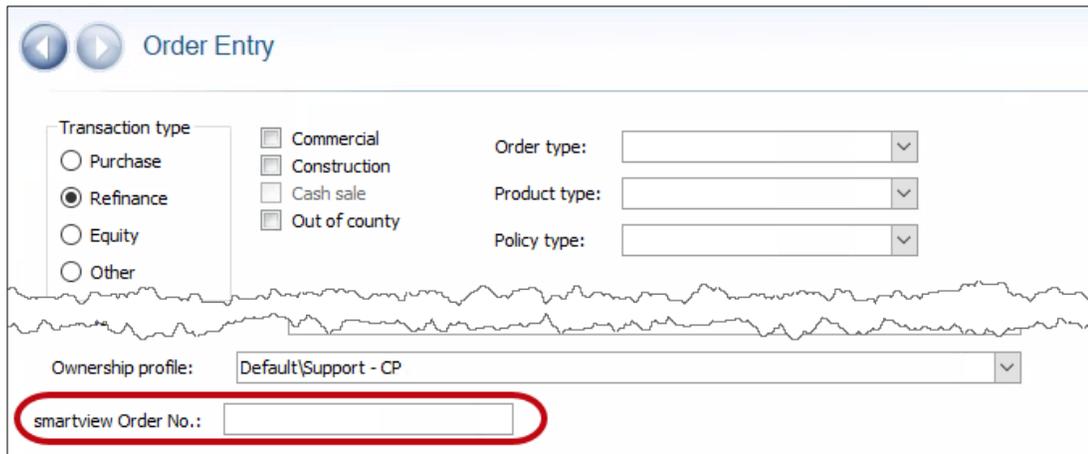
*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **KC All Screens**
- > **KC Commercial**



The screenshot shows the 'Order Entry' interface. It includes a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial, Construction, Cash sale, and Out of county. To the right, there are dropdown menus for Order type, Product type, and Policy type. Below these is an 'Ownership profile' dropdown menu set to 'Default\Support - CP'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.

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*Policy - Schedule A Screen*

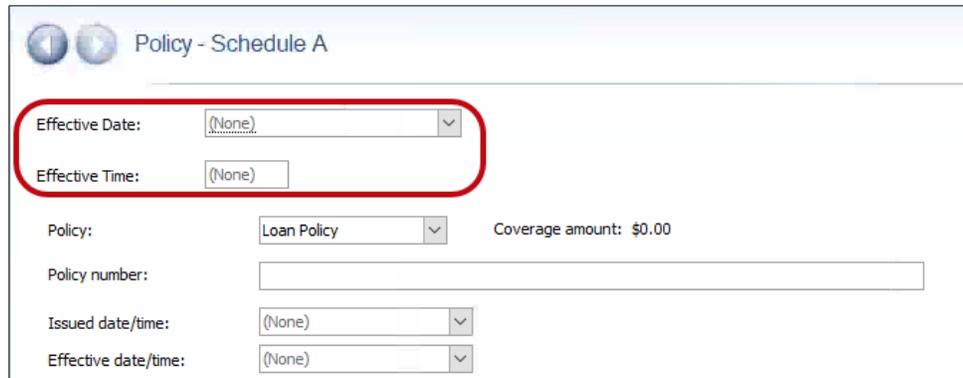
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Policy - Schedule A** screen has been updated to include the following fields:

- > **Effective Date**
- > **Effective Time**

This change is visible when one of the following **My Screens** is selected:

- > **KC All Screens**
- > **KC Commercial**



The screenshot shows the 'Policy - Schedule A' interface. The 'Effective Date' and 'Effective Time' fields are highlighted with a red circle. Both fields currently show '(None)'. Other visible fields include 'Policy' (Loan Policy), 'Policy number' (empty), 'Issued date/time' (None), and 'Effective date/time' (None). The coverage amount is listed as \$0.00.

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LOUISIANA

MY SCREENS

<i>Order Entry Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		
<p>The <b>smartview Order No.</b> field has been moved to the bottom of the <b>Express Order Entry\ Order Entry</b> screens.</p> <p>This change is visible when one of the following <b>My Screens</b> is selected:</p> <ul style="list-style-type: none"> <li>&gt; <b>LA All Screens</b></li> <li>&gt; <b>LA Commercial CSS</b></li> </ul>			
<p>The screenshot shows the 'Order Entry' interface. It includes a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are checkboxes for Commercial, Construction, Cash sale, and Out of county. Three dropdown menus are present for Order type, Product type, and Policy type. Below these is an 'Ownership profile' dropdown set to 'Default\Support - CP'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.</p>			

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*Policy - Schedule A Screen*

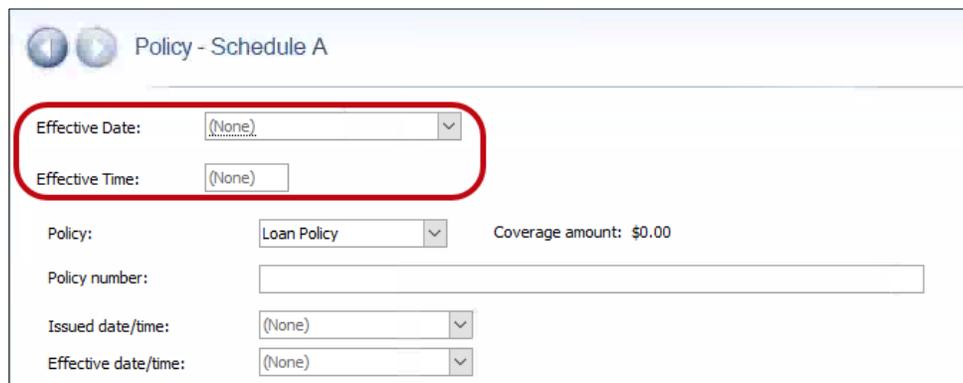
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Policy - Schedule A** screen has been updated to include the following fields:

- > **Effective Date**
- > **Effective Time**

This change is visible when one of the following **My Screens** is selected:

- > **LA All Screens**
- > **LA Commercial (CSS)**



The screenshot shows the 'Policy - Schedule A' interface. A red box highlights the 'Effective Date' and 'Effective Time' fields, both of which currently show '(None)'. Below these fields, there are other form elements: 'Policy' set to 'Loan Policy' with a 'Coverage amount: \$0.00', an empty 'Policy number' field, and 'Issued date/time' and 'Effective date/time' fields, both set to '(None)'.

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MARYLAND

DOCUMENTS

Escrow

<i>Affidavit (Judgment)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Property Title and Escrow	<b>Incident No.</b>	<b>TFS No.</b> 772770
Updating to pull in the state referenced in the order and adding the Escrow office name.			
<p>The undersigned, being duly sworn according to law, deposes and says:</p> <p>I have been informed of the existence of certain judgments filed against a person or persons with a name similar to mine. A list of such liens is attached to this Affidavit as Exhibit "A".</p> <p>To the extent that such liens may be dismissed as possible liens against me or attaching to the title to any Maryland real estate in which I own an interest my Social Security Number is: _____.</p> <p>Further, I am not the same person, or persons, against whom such liens have been filed.</p> <p>To the extent such liens can not be so dismissed and in consideration of Underwriter Name and Escrow Office Name relying upon the statements that I make in this Affidavit and its issuance of its title insurance policy in reliance upon my statements, I hereby agree to indemnify and hold harmless Underwriter Name and Escrow Office Name against any and all loss or damage suffered as a result of any such liens being against me or attaching to the title of any Maryland real estate in which I own an interest.</p>			
<b>Affected item(s):</b> Affidavit (Judgment)			

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<i>Agreement (Correction and Compliance)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Property Title and Escrow	<b>Incident No.</b>	<b>TFS No.</b> 773303
Form revised to remove the 3rd paragraph, remove Buyer's signature block and add a Seller's notary acknowledgment.			
<p>The undersigned (Borrowers and if applicable Sellers) and Escrow Office Name, agree, that if requested by Escrow Office Name to fully cooperate and adjust all typographical or clerical errors discovered in any and all of the closing documentation presented at settlement.</p> <p>The undersigned appoint Escrow Office Name as their Attorney-in-Fact to correct any such errors, place their respective initials on documents (including settlement sheet for monetary changes) where changes are made and/or sign our names to any document or form. In the event this procedure is utilized, the party involved shall be notified and receive a copy of the changed document.</p> <p>In the case of a refinance or transfer of said property the undersigned agree to pay their portion of any additional recording charges, unpaid taxes (county or city) or any other City/County charge in order to record the necessary documents in the Land Records of said County/City. (Deed, Deed of Trust, Mortgage, Release and Power of Attorney)</p> <p>IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.</p> <p>2415 W FRANKLIN STREET, LLC</p> <p>BY: _____</p> <p><a href="#">Seller acknowledgment pulls here</a></p>			
<b>Affected item(s):</b> Agreement (Correction and Compliance)			

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MICHIGAN

DOCUMENTS

Escrow

<a href="#">ABAs</a>			
<b>New/Mod Change</b>	<b>Requested By</b> CT MI	<b>Incident No.</b>	<b>TFS No.</b> 770784
New and updated ABAs.			
<b>Affected item(s):</b> Master ABA Disclosure			

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MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **AmeriTitle**
- > **CP Commercial CSS**
- > **FRS Relo**
- > **MI – Commercial**
- > **MI Commercial CSS**
- > **MI – CT – Commercial Screens**
- > **MI – Escrow**

The screenshot shows the 'Order Entry' interface. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Project name', 'Transaction type' (Purchase, Refinance, Equity), 'Order type', 'Product type', 'Policy type', and 'Ownership profile'.

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MINNESOTA

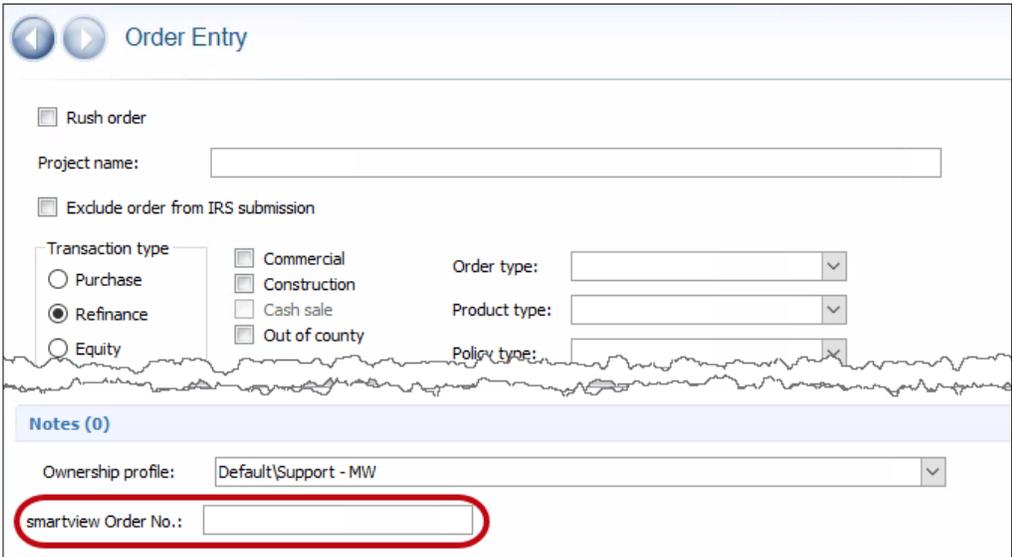
DOCUMENTS

Escrow

<i>Order Confirmation</i>			
<b>New/Mod</b> Change	<b>Requested By</b> MidWest IT	<b>Incident No.</b> INC230217602	<b>TFS No.</b> 771332
Updated logic to pull the person's phone number rather than the main contact for Buyer/Borrower and Seller entity contacts.			
<b>Affected item(s):</b> Order Confirmation			

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MY SCREENS

<i>Order Entry Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		
<p>The <b>smartview Order No.</b> field has been moved to the bottom of the <b>Express Order Entry\ Order Entry</b> screens.</p> <p>This change is visible when one of the following <b>My Screens</b> is selected:</p> <ul style="list-style-type: none"> <li>&gt; <b>AmeriTitle</b></li> <li>&gt; <b>CP Commercial CSS</b></li> <li>&gt; <b>FRS Relo</b></li> <li>&gt; <b>MN Commercial CSS</b></li> </ul>			
			

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MONTANA

DOCUMENTS

Escrow

<i>Realty Transfer Certificate</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FT MT	<b>Incident No.</b>	<b>TFS No.</b> 772273
Updated to reflect most recent version provided.			
<b>Affected item(s):</b> Realty Transfer Certificate			

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MY SCREENS

*Express Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **EPU Screens**
- > **IDMT Title Screens**
- > **IDMT All Screens**
- > **MT All Screens**
- > **IDMT Commercial**
- > **MT Escrow Screens**
- > **IDMT Commercial CSS**
- > **MT Title Screens**
- > **IDMT Escrow Screens**
- > **Recon Dept**

The screenshot shows the 'Express Order Entry' form. It includes a 'Rush order' checkbox, a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial, Construction, Cash sale, and Out of county. Three dropdown menus are present for Order type, Product type, and Policy type. Below these is a 'Notes (0)' section and an 'Ownership profile' dropdown menu set to 'Default\Support - IDM'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.

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NEVADA

DOCUMENTS

Escrow

<i>Affidavit (Owner's - Residential)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	NV State Counsel		772277
New document. Please render to view in full.			
<b>Affected item(s):</b> NVD1356.doc - Affidavit (Owner's - Residential) (New)			

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<i>Commission Instructions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNT NV		770056
Added a check/wire section.			
<b>Affected item(s):</b> Commission Instructions			

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<i>Power of Attorney (Limited)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	NV	INC230225259	772270
Removed the POA's telephone number and removed the page numbers.			
<b>Affected item(s):</b> Power of Attorney (Limited)			

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<i>Wire Verification Form</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	FNT NV		770974
New document. Please render to view in full.			
<b>Affected item(s):</b> NVD1355.doc - Wire Verification Form (New)			

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MY SCREENS

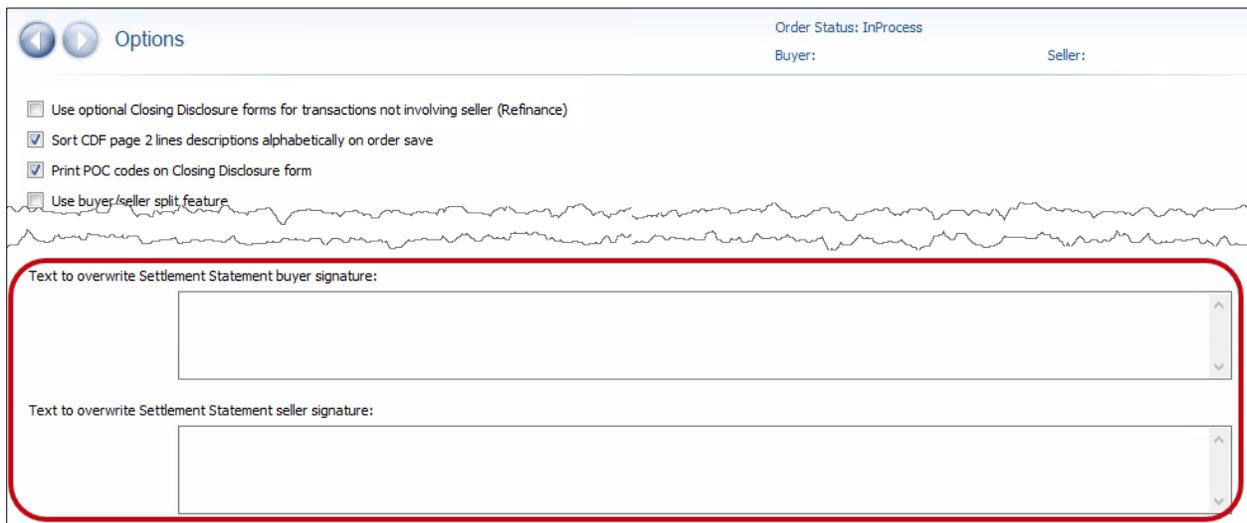
*Options Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Patty Armstrong	<b>Incident No.</b>	<b>TFS No.</b>
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The **Options** screen has been modified to include the following new fields:

- > **Text to overwrite Settlement Statement buyer signature**
- > **Text to overwrite Settlement Statement seller signature**

This change is visible when the **My Screens > NV Escrow Screens** screen is selected.



The screenshot shows the 'Options' screen with the following elements:

- Header: Options, Order Status: InProcess, Buyer: , Seller:
- Checkboxes:
  - Use optional Closing Disclosure forms for transactions not involving seller (Refinance)
  - Sort CDF page 2 lines descriptions alphabetically on order save
  - Print POC codes on Closing Disclosure form
  - Use buyer/seller split feature
- Two new text input fields, each with a red border, highlighted by a red rounded rectangle:
  - Text to overwrite Settlement Statement buyer signature:
  - Text to overwrite Settlement Statement seller signature:

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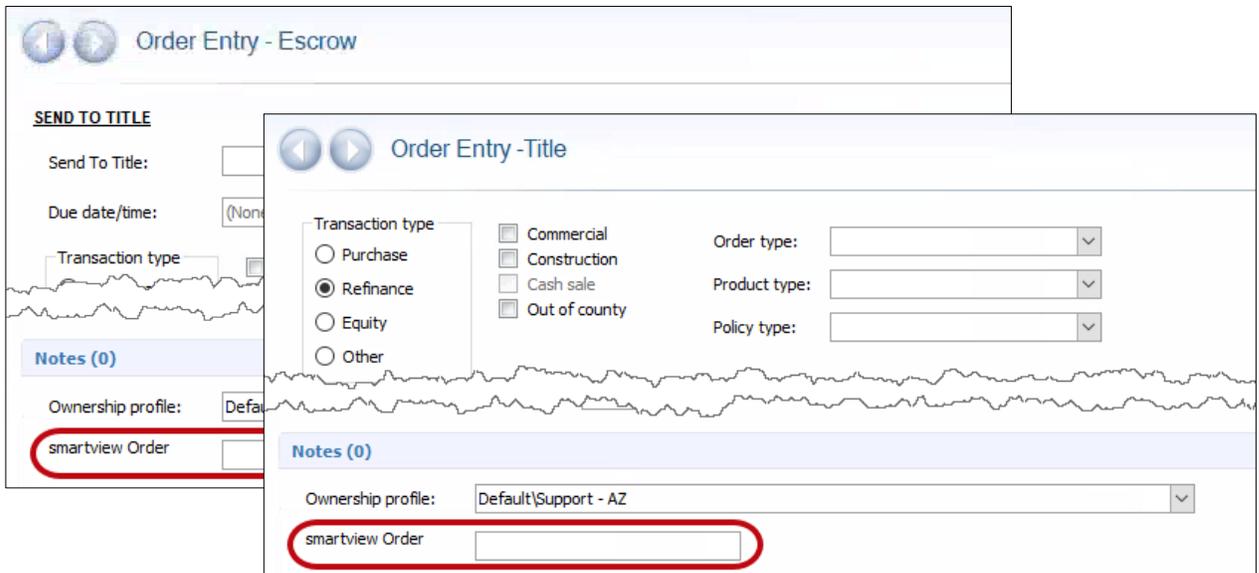
<i>Order Entry Screens</i>			
<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>

The **smartview Order** field has been moved to the bottom of the following **Order Entry** screens:

- > **Order Entry – Escrow**
- > **Order Entry - Title**

This change is visible when one of the following **My Screens** is selected:

- > **NV Escrow Screens**
- > **NV Title Screens**



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*Title Insurance Premiums Screen*

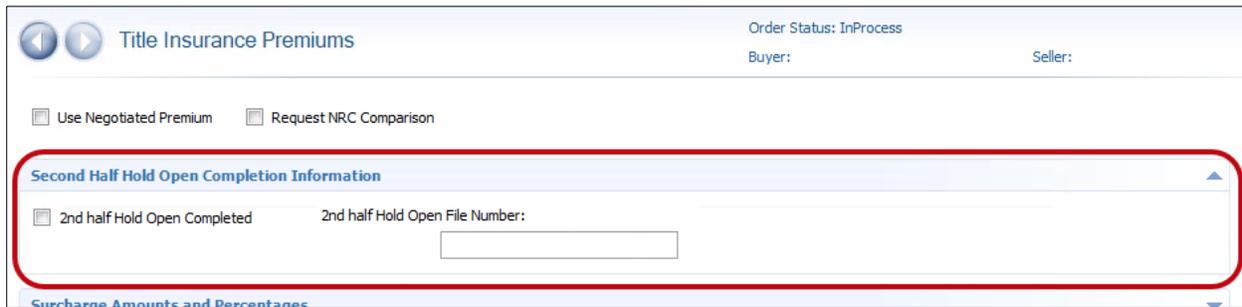
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **Title Insurance Premiums** screen has been modified to include the **Second Half Hold Open Completion** section. The new section includes a:

- > **2<sup>nd</sup> half Hold Open Completed** check box
- > **2<sup>nd</sup> half Hold Open File Number** field

This change is visible when one of the following **My Screens** is selected:

- > **NV Escrow Screens**
- > **NV Title Screens**



The screenshot shows the 'Title Insurance Premiums' screen. At the top, there are navigation arrows and the title 'Title Insurance Premiums'. To the right, it shows 'Order Status: InProcess', 'Buyer:', and 'Seller:'. Below this, there are two checkboxes: 'Use Negotiated Premium' and 'Request NRC Comparison'. The new section, 'Second Half Hold Open Completion Information', is highlighted with a red border. It contains a checkbox for '2nd half Hold Open Completed' and a text input field for '2nd half Hold Open File Number:'. Below this section, there is a link for 'Surcharge Amounts and Percentages'.

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NEW JERSEY

DOCUMENTS

Escrow

<i>Confirmation of Order</i>			
<b>New/Mod</b> Change	<b>Requested By</b> CT NJ	<b>Incident No.</b>	<b>TFS No.</b> 771329
Suppressed the "Qualifier" label when the field is empty.			
<b>Affected item(s):</b> Confirmation of Order			

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<i>Notice of Settlements (2)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> CT NJ	<b>Incident No.</b>	<b>TFS No.</b> 771347
Revised the acknowledgment to look to the Title Company.			
<b>Affected item(s):</b> Notice of Settlement - Contract Notice of Settlement - Mortgage			

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Title

<i>Policy No. added to Exhibit A</i>			
<b>New/Mod</b> Change	<b>Requested By</b> User Group request NCS0032	<b>Incident No.</b>	<b>TFS No.</b> 772656
Added Policy No. to Exhibit "A".			
<div style="border: 1px solid black; padding: 10px;"><p style="text-align: right; background-color: yellow;"><b>OWNER'S POLICY NO. OP123</b></p><p style="text-align: center;"><b>EXHIBIT "A"</b> Legal Description</p><p style="color: blue;">Prop 1 Policy Legal</p></div>			
<b>Affected item(s):</b> Master Loan Policy (NJ) Master Loan Policy (NJ) (Schedules Only) Master Owner's Policy (NJ) Master Owner's Policy (NJ) (Schedules Only)			

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MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
-----------------------	--------------------------------------	---------------------	----------------

The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **FNF New Jersey**
- > **FNF New Jersey Title Only**

The screenshot shows the 'Order Entry' form interface. At the bottom of the form, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Rush order', 'RUSH COMMENTS', 'Project name', 'Exclude order from IRS submission', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial', 'Construction', 'Cash sale', 'Out of county', 'Order type', 'Product type', 'Policy type', and 'Ownership profile' (Default\Support - NE).

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NEW MEXICO

DOCUMENTS

Escrow

<i>Affidavit (Spouses as to Sole and Separate Property)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FT NM	<b>Incident No.</b>	<b>TFS No.</b> 770979
Updated to reflect 2 notary acknowledgments.			
<b>Affected item(s):</b> Affidavit (Spouses as to Sole and Separate Property)			

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<i>Affidavit (Transfer of Homestead to Surviving Spouse)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FT NM	<b>Incident No.</b>	<b>TFS No.</b> 770976
Created a prompt where users can manually type in the name of the surviving spouse and another prompt where users can manually type in the deceased spouse name.			
<b>Affected item(s):</b> Affidavit (Transfer of Homestead to Surviving Spouse)			

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Title

<i>Policy No. added to Exhibit A</i>			
<b>New/Mod</b> Change	<b>Requested By</b> User Group request NCS0032	<b>Incident No.</b>	<b>TFS No.</b> 772664
Added Policy No. to Exhibit "A".			
<div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <div style="text-align: right; background-color: yellow; padding: 2px;"><b>OWNER'S POLICY NO. OP123</b></div> <div style="text-align: center; margin: 10px 0;"> <p><b>EXHIBIT "A"</b></p> <p>Legal Description</p> </div> <p style="color: blue; text-decoration: underline;">Prop 1 Policy Legal</p> </div>			
<p><b>Affected item(s):</b>            Loan Policy 2006 (NM 2)            Master Loan Policy (NM)            Master Owner's Policy (NM)            Master Short Form (NM)            Owner's Policy 2006 (NM 1)            Owner's Policy Sched A            Short Form Residential Loan Policy 2012 (NM 63)</p>			

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MY SCREENS

*Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **NM All Screens**
- > **NM Commercial**
- > **NM Commercial CSS**
- > **NM Escrow Screens**
- > **NM Title Screens**

The screenshot shows the 'Order Entry' screen with the following fields:

- Transaction type:** Radio buttons for Purchase, Refinance (selected), Equity, and Other.
- Checkboxes:** Commercial, Construction, Cash sale, and Out of county.
- Order type:** Dropdown menu.
- Product type:** Dropdown menu.
- Policy type:** Dropdown menu.
- Notes (0):** Section header.
- Ownership profile:** Dropdown menu showing 'Default\Support - NM'.
- smartview Order No.:** Text input field, highlighted with a red circle.

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NEW YORK

DOCUMENTS

Escrow

<a href="#">Cover Letter</a>			
<b>New/Mod</b> Change	<b>Requested By</b> NY	<b>Incident No.</b>	<b>TFS No.</b> 772260
Updated Recording Department Phone No.			
<b>Affected item(s):</b> Cover Letter			

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Title

<i>Policy No. added to Exhibit A</i>									
<b>New/Mod</b> Change	<b>Requested By</b> User Group request NCS0032	<b>Incident No.</b>	<b>TFS No.</b> 772683						
Added Policy No. to Exhibit "A".									
<table border="1" style="width: 100%;"> <tr> <td style="width: 60%;"><u>UNDERWRITER NAME</u></td> <td style="width: 40%;"><b>LOAN POLICY NO. 12345</b></td> </tr> <tr> <td colspan="2" style="text-align: center;"><b>SCHEDULE A</b> (continued)</td> </tr> <tr> <td colspan="2"><a href="#">Prop 1 Policy Legal</a></td> </tr> </table>				<u>UNDERWRITER NAME</u>	<b>LOAN POLICY NO. 12345</b>	<b>SCHEDULE A</b> (continued)		<a href="#">Prop 1 Policy Legal</a>	
<u>UNDERWRITER NAME</u>	<b>LOAN POLICY NO. 12345</b>								
<b>SCHEDULE A</b> (continued)									
<a href="#">Prop 1 Policy Legal</a>									
<b>Affected item(s):</b>									
Cooperative Plus Loan Policy (Schedule A - Legal Description)									
Loan Policy (Schedule A - Legal Description)									
Master Loan Policy (NY)									
Master Owner's Policy (NY)									
Master Owner's Policy (NY) (Cooperative Plus)									
Owner's Policy (Schedule A - Legal Description)									

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MY SCREENS

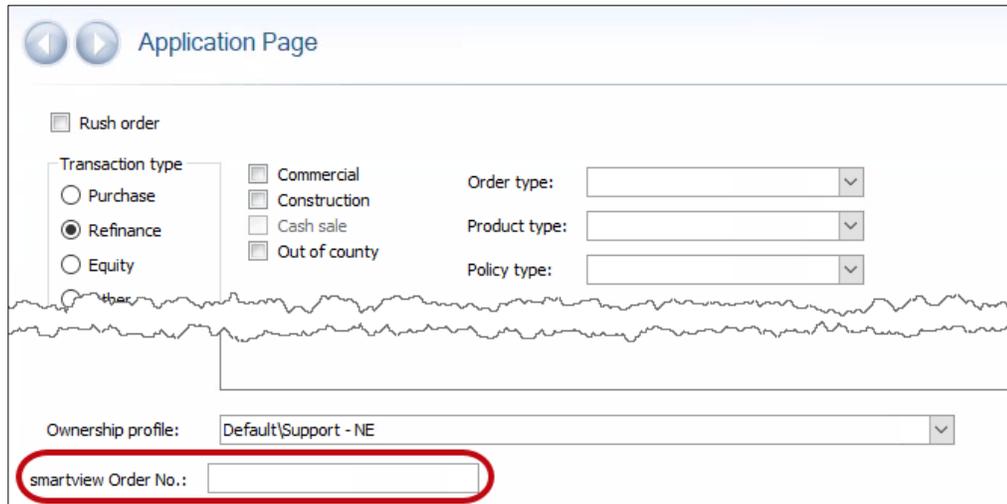
*Application Page Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Application Page** screen.

This change is visible when one of the following **My Screens** is selected:

- > **FNF New York Non Insured Products RH**
- > **FNF New York RH**



The screenshot shows the 'Application Page' interface. It includes a 'Rush order' checkbox, a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), and Equity. There are also checkboxes for Commercial, Construction, Cash sale, and Out of county. To the right are dropdown menus for Order type, Product type, and Policy type. Below these is an 'Ownership profile' dropdown set to 'Default\Support - NE'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.

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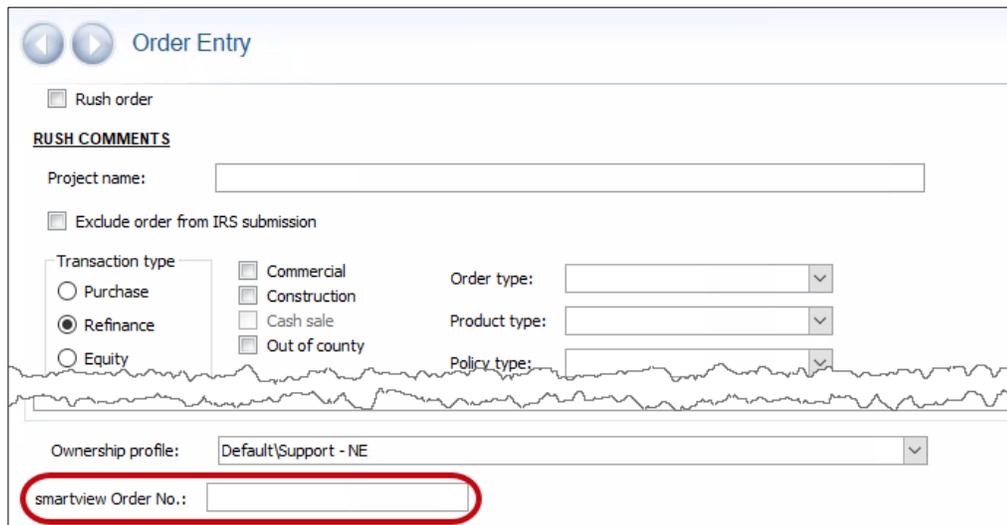
*Contacts Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Contacts** screen.

This change is visible when one of the following **My Screens** is selected:

- > **FNF New York**
- > **FNF New York Non Insured Products**



The screenshot shows the 'Order Entry' form with the following fields and options:

- Rush order
- RUSH COMMENTS**
- Project name:
- Exclude order from IRS submission
- Transaction type:
  - Purchase
  - Refinance
  - Equity
- Commercial  
 Construction  
 Cash sale  
 Out of county
- Order type:
- Product type:
- Policy type:
- Ownership profile:
- smartview Order No.:**  (highlighted with a red circle)

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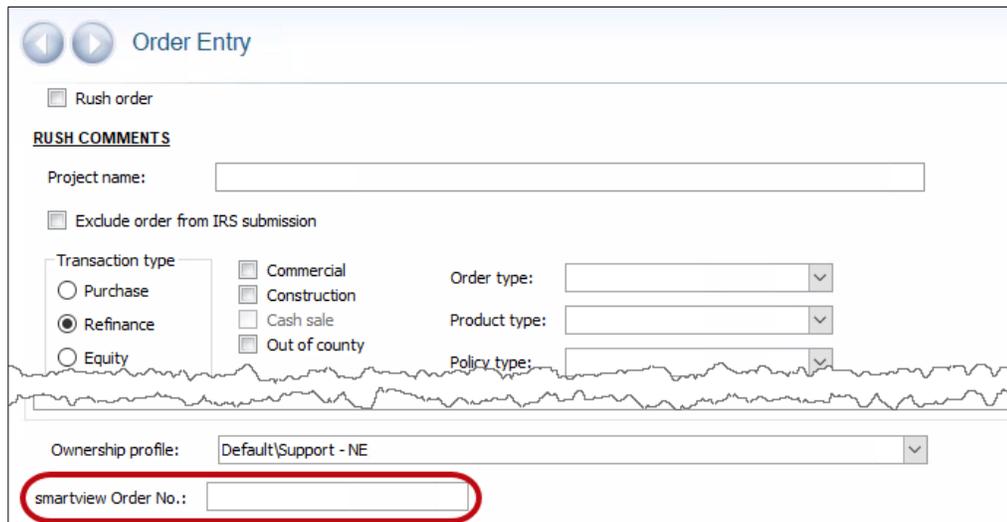
*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **FNF New York Albany Search**
- > **FNF New York NNY Search**
- > **FNF New York NNY TI**
- > **FNF New York NNY TI and Title Bill**
- > **FNF NY-NY Agency**



The screenshot shows the 'Order Entry' form with the following fields and options:

- Rush order
- RUSH COMMENTS**
- Project name:
- Exclude order from IRS submission
- Transaction type:
  - Purchase
  - Refinance
  - Equity
- Commercial  
 Construction  
 Cash sale  
 Out of county
- Order type:
- Product type:
- Policy type:
- Ownership profile:
- smartview Order No.:**  (highlighted with a red circle)

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OHIO

DOCUMENTS

Escrow

<i>ACT ABAs</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT OH	INC230228579	773418
Updated to pull the ACT Investor's name and payee name.			
<b>Affected item(s):</b> ACT ABA Cleveland ACT ABA GMT ACT ABA Toledo			

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<i>DTE 100 - Real Property Conveyance Fee Statement</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT OH		773388
For item #7 adjusted to account for files with the loan amount higher than the sales price. Also, for 7.h) none of the boxes will be checked for a Cash Transaction.			
<b>Affected item(s):</b> DTE 100 - Real Property Conveyance Fee Statement			

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Title

<i>ALTA Commitment 2021 (OH)</i>												
<b>New/Mod</b> Change	<b>Requested By</b> ACT Title (OH)	<b>Incident No.</b> INC230224546	<b>TFS No.</b> 772534									
Commitment was updated to show the Loan ID for the ACT Title FCDC profile.												
<table border="1"><tr><td><b>FOR SETTLEMENT INQUIRIES, CONTACT:</b></td></tr><tr><td>Escrow Officer: <a href="#">Melissa G Smith</a></td></tr><tr><td>Settlement Agent Name</td></tr><tr><td>236 Quarry Road, Suite 101</td></tr><tr><td>Anywhere, OH 99999</td></tr><tr><td>Phone: <a href="#">(888)222-3333</a> Fax: <a href="#">(888)444-5555</a></td></tr><tr><td>Main Phone: <a href="#">(831)555-5555</a></td></tr><tr><td>Email: <a href="mailto:msmith@email.email">msmith@email.email</a></td></tr><tr><td>Loan No.: <a href="#">LoanNo-456789</a></td></tr></table>				<b>FOR SETTLEMENT INQUIRIES, CONTACT:</b>	Escrow Officer: <a href="#">Melissa G Smith</a>	Settlement Agent Name	236 Quarry Road, Suite 101	Anywhere, OH 99999	Phone: <a href="#">(888)222-3333</a> Fax: <a href="#">(888)444-5555</a>	Main Phone: <a href="#">(831)555-5555</a>	Email: <a href="mailto:msmith@email.email">msmith@email.email</a>	Loan No.: <a href="#">LoanNo-456789</a>
<b>FOR SETTLEMENT INQUIRIES, CONTACT:</b>												
Escrow Officer: <a href="#">Melissa G Smith</a>												
Settlement Agent Name												
236 Quarry Road, Suite 101												
Anywhere, OH 99999												
Phone: <a href="#">(888)222-3333</a> Fax: <a href="#">(888)444-5555</a>												
Main Phone: <a href="#">(831)555-5555</a>												
Email: <a href="mailto:msmith@email.email">msmith@email.email</a>												
Loan No.: <a href="#">LoanNo-456789</a>												
<b>Affected item(s):</b> ALTA Commitment 2021 (OH)												

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MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **AmeriTitle**
- > **CP Commercial CSS**
- > **FRS Relo**
- > **OH Commercial**
- > **OH Commercial CSS**
- > **OH Title**

The screenshot shows the 'Order Entry' interface. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Rush order', 'Project name', 'Exclude order from IRS submission', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial', 'Construction', 'Cash sale', 'Out of county', 'Order type', 'Product type', 'Policy type', and 'Ownership profile' (Default\Support - MW).

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OKLAHOMA

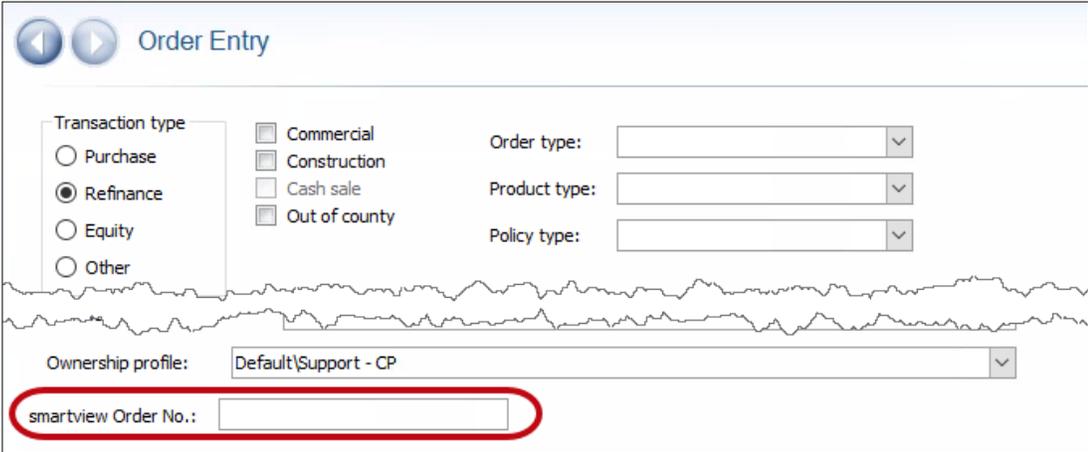
DOCUMENTS

Escrow

<i>Uniform Abstract Certificate (CCA)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> CT OK	<b>Incident No.</b>	<b>TFS No.</b> 773385
Replaced Ken's signature with Alicia's.			
<b>Affected item(s):</b> Uniform Abstract Certificate (CCA)			

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MY SCREENS

<i>Order Entry Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		
<p>The <b>smartview Order No.</b> field has been moved to the bottom of the <b>Express Order Entry\ Order Entry</b> screens.</p> <p>This change is visible when one of the following <b>My Screens</b> is selected:</p> <ul style="list-style-type: none"> <li>&gt; <b>AF – Guaranty Title</b></li> <li>&gt; <b>AF – Smith Brothers</b></li> <li>&gt; <b>AF – First Title</b></li> <li>&gt; <b>OK All Screens</b></li> <li>&gt; <b>OK Commercial</b></li> <li>&gt; <b>OK Commercial CSS</b></li> <li>&gt; <b>OK Escrow</b></li> <li>&gt; <b>OK Title</b></li> </ul>			
 <p>The screenshot shows the 'Order Entry' interface. It includes a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are checkboxes for Commercial, Construction, Cash sale, and Out of county. Three dropdown menus are present for Order type, Product type, and Policy type. Below these is an 'Ownership profile' dropdown menu showing 'Default\Support - CP'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.</p>			

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*Policy - Schedule A Screen*

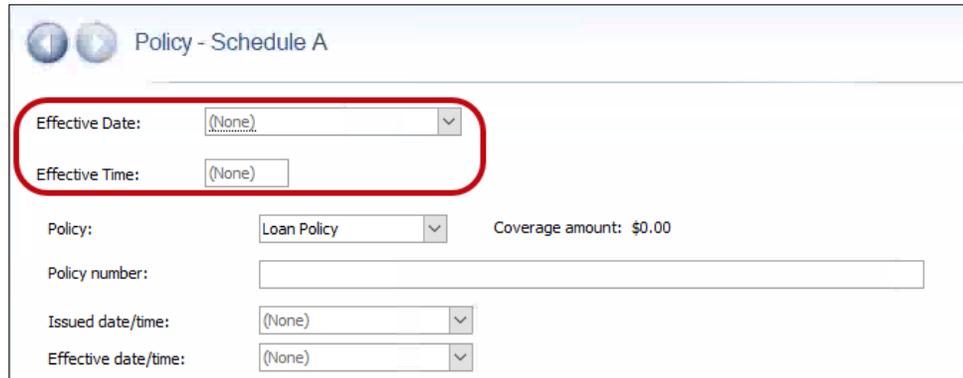
New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Policy - Schedule A** screen has been updated to include the following fields:

- > **Effective Date**
- > **Effective Time**

This change is visible when one of the following **My Screens** is selected:

- > **OK All Screens**
- > **OK Commercial**
- > **OK Commercial (CSS)**
- > **OK Title**



The screenshot shows the 'Policy - Schedule A' window. The 'Effective Date' dropdown menu is set to '(None)' and the 'Effective Time' text box is also set to '(None)'. These two fields are circled in red. Other visible fields include 'Policy' (Loan Policy), 'Policy number' (empty), 'Issued date/time' (None), and 'Effective date/time' (None). The coverage amount is shown as \$0.00.

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OREGON

DOCUMENTS

Escrow

<i>Deed (Statutory Special Warranty) (2)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> WT Bend	<b>Incident No.</b>	<b>TFS No.</b> 772198
Updated to consider 1031 exchange language.			
<b>Affected item(s):</b> Deed (Statutory Special Warranty) Deed (Statutory Special Warranty) Legal			

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<i>Recordable Documents - font size update</i>			
New/Mod Change	Requested By OR	Incident No.	TFS No. 770873
Revised so all font pertaining to the text of the instrument is no less than 10pts.			
<p><b><u>Affected item(s):</u></b>            Affidavit (Compliance Relating to Manufactured Dwelling Parks)            Affidavit (Compliance Relating to Marina)            Affidavit (Death of Trustee)            Affidavit (Lost Instrument - Indemnity Agreement - Appt Of Successor Trustee)            Affidavit (Service of Notice of Recording of Bond)            Appointment of Successor Trustee            Appointment of Successor Trustee and Request for Full Reconveyance            Assignment (Contract and Deed - Vendee's)            Assignment (Contract and Deed - Vendor's)            Assignment (Contract and Warranty Deed)            Assignment (Contract)            Assignment (Lease)            Assignment (Lessor's Interest Under Lease)            Assignment (Trust Deed by Beneficiary)            Assignment (Trust Deed)            Deed (Affiant's)            Deed (Affiant's) Legal            Deed (Bargain and Sale - Decl of Heirship)            Deed (Bargain and Sale - Statutory Form)            Deed (Bargain and Sale - Statutory Form) Legal            Deed (Conservator's)            Deed (Conservator's) Legal            Deed (Creating Estate by the Entirety)            Deed (Creating Estate by the Entirety) Legal            Deed (Fiduciary's)            Deed (Fiduciary's) Legal            Deed (Personal Representative's)            Deed (Personal Representative's) Legal            Deed (Purchaser's Assignment of Real Estate Contract)            Deed (Purchaser's Assignment of Real Estate Contract) Legal            Deed (Reconveyance without Extinguishment of Debt)            Deed (Reconveyance without Extinguishment of Debt) Legal            Deed (Reconveyance)            Deed (Reconveyance) Legal            Deed (Seller's Assignment of Real Estate Contract)            Deed (Seller's Assignment of Real Estate Contract) Legal            Deed (Small Estate - Affiant's and Successors')            Deed (Small Estate - Affiant's and Successors') Legal            Deed (Small Estate - Affiant's)            Deed (Small Estate - Affiant's) Legal            Deed (Statutory Bargain and Sale - Decl of Heirship)            Deed (Statutory Bargain and Sale - Decl of Heirship) Legal            Deed (Statutory Quitclaim)            Deed (Statutory Quitclaim) Legal            Deed (Statutory Special Warranty - Modified)            Deed (Statutory Special Warranty - Modified) Legal            Deed (Statutory Special Warranty - REO)            Deed (Statutory Special Warranty - REO) Legal            Deed (Statutory Special Warranty In Fulfillment of Contract)            Deed (Statutory Special Warranty In Fulfillment of Contract) Legal            Deed (Statutory Special Warranty)            Deed (Statutory Special Warranty) Legal            Deed (Statutory Warranty)            Deed (Statutory Warranty) Legal</p>			

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<i>Recordable Documents - font size update (continued)</i>			
<b>New/Mod Change</b>	<b>Requested By</b> OR	<b>Incident No.</b>	<b>TFS No.</b> 770873
<p><b><u>Affected item(s):</u></b>  Deed (Timber)  Deed (Timber) Legal  Deed of Trust (All-Inclusive)  Deed of Trust (All-Inclusive) Legal  Deed of Trust (For Use in WA Only)  Deed of Trust (Short Form)  Deed of Trust (Short Form) Legal  Full Reconveyance  Memorandum of Land Sale Contract  Mortgage (Statutory Form)  Notice (Completion)  Partial Reconveyance  Power of Attorney (Buyer)  Power of Attorney (Seller)  Probate Inventory Abstract  Quitclaim Deed  Reconveyance (Appointment of Substitute Trustee)  Release (Abstract of Judgment)  Release (Certain Property from Judgment)  Release (Construction Lien)  Release of Trust Deed  Satisfaction (Construction Lien)  Satisfaction (Lien)  Satisfaction (Mortgage)  Special Power of Attorney (Buyer-Borrower)  Special Power of Attorney (Purchase)  Special Power of Attorney (Refinance)  Special Power of Attorney (Sale)  Subordination Agreement  Substitution of Trustee  Trust Deed  Trust Deed (Legal)  Waiver (Attorney's Lien)  Waiver (Construction Lien)</p>			

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MY SCREENS

*Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the following Order Entry screens:

- > **Order Contacts / Property Address (Project)**
- > **Order Entry**

This change is visible when one of the following **My Screens** is selected:

- > **EPU Screens**
- > **OR All Screens**
- > **OR Commercial**
- > **OR Commercial CSS**
- > **OR Escrow Screens**
- > **OR Title Screens**
- > **Oregon RLC Screens**
- > **Recon Dept**

The screenshot shows the 'Order Entry' screen with various form fields. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Rush order', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial', 'Construction', 'Cash sale', 'Out of county', 'Sub-Escrow', 'Order type', 'Product type', 'Policy type', and 'Ownership profile' (Default\Support SW).

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RHODE ISLAND

INTEGRATIONS

<i>Rate Validation Tool</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>FootPrints No.</b>	<b>DEVOPS No.</b>
Mod	Brad Bivens		
<p>Rate Validation Tool, Feature 4 has been enabled which activates the <b>Rate Summary</b> icon on the <b>Order</b> ribbon, replacing the SoftPro <b>Rate Services</b> screen.</p> <p>This feature allows the user to answer product-level questions when applicable, based upon the <b>Transaction type, Policy codes</b> and <b>Endorsements</b> selected in the SoftPro order.</p>			

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TEXAS

DOCUMENTS

Escrow

<i>Buyer Information Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Escrow Admin		772193
Added mobile numbers.			
<b>Affected item(s):</b> Buyer Information Sheet			

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<i>Declaration of Restrictive Covenants</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Escrow Admin		772275
New document. Please render to view in full.			
<b>Affected item(s):</b> SSTXD00301.doc - Declaration of Restrictive Covenants (New)			

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<i>Seller Information Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Escrow Admin		772195
New document. Please render to view in full.			
<b>Affected item(s):</b> Seller Information Sheet			

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Title

<i>Commitment Schedule D</i>			
<b>New/Mod</b> Change	<b>Requested By</b> TX Compliance	<b>Incident No.</b>	<b>TFS No.</b> 773913
Director/Officer names on Schedule D item 2 have been updated to replace "Raymond Randall Quirk" with "Michael J. Nolan".			

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<i>Policy No. added to Exhibit A</i>			
<b>New/Mod</b> Change	<b>Requested By</b> User Group request NCS0032	<b>Incident No.</b>	<b>TFS No.</b> 772694

Added Policy No. to Exhibit "A".

**OWNER'S POLICY NO. OP123**

**EXHIBIT "A"**  
Legal Description

[Prop 1 Policy Legal](#)

**Affected item(s):**

- Loan Policy of Title Insurance (T-2) - 2014
- Master Loan Policy
- Master Owner's Policy
- Owner's Policy of Title Insurance (T-1) - 2014
- Owner's Policy Sched A

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INTEGRATIONS

<i>Rate Validation Tool</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>FootPrints No.</b>	<b>DEVOPS No.</b>
Mod	Brad Bivens		
<p>Rate Validation Tool, Feature 4 has been enabled which activates the <b>Rate Summary</b> icon on the <b>Order</b> ribbon, replacing the SoftPro <b>Rate Services</b> screen.</p> <p>This feature allows the user to answer product-level questions when applicable, based upon the <b>Transaction type, Policy codes</b> and <b>Endorsements</b> selections in the SoftPro order.</p> <p><b>NOTE:</b> Training has been scheduled for the week of the release and training invitations sent to all users. If you have not received the invitation, contact the Rates Team at <a href="mailto:FNFRatesTeam@softprocorp.com">FNFRatesTeam@softprocorp.com</a>.</p>			

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MY SCREENS

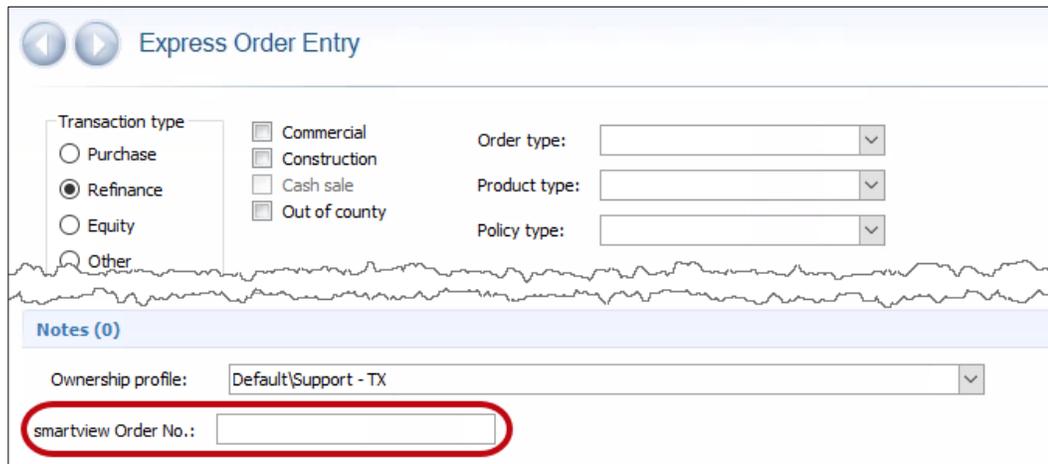
*Express Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **Commercial Screens**
  - > **DFW-Commercial Screens**
  - > **Texas Commercial Screens**
  - > **Texas Commitment Revisions - Escrow**
  - > **Texas Escrow Screens**
- > **Texas Escrow Screens-Amarillo**
  - > **Texas Escrow Screens-StarTex**
  - > **Texas Title Only -Escrow Screens**
  - > **Texas Title Screens**
  - > **TX Commercial CSS**



The screenshot shows the 'Express Order Entry' screen with the following fields:

- Transaction type: Purchase, **Refinance**, Equity, Other
- Commercial checkboxes: Commercial, Construction, Cash sale, Out of county
- Order type: [Dropdown]
- Product type: [Dropdown]
- Policy type: [Dropdown]
- Notes (0)
- Ownership profile: Default\Support - TX
- smartview Order No.:** [Text input field, highlighted with a red circle]

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REPORTS

SWACS Order Report			
<b>New/Mod Change</b>	<b>Requested By</b> FNF SW Admin	<b>Incident No.</b>	<b>TFS No.</b> 771721
Updated formatting and added a T3 file number column.			
<b>Affected item(s):</b> SWACS Order Report			

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UTAH

MY SCREENS

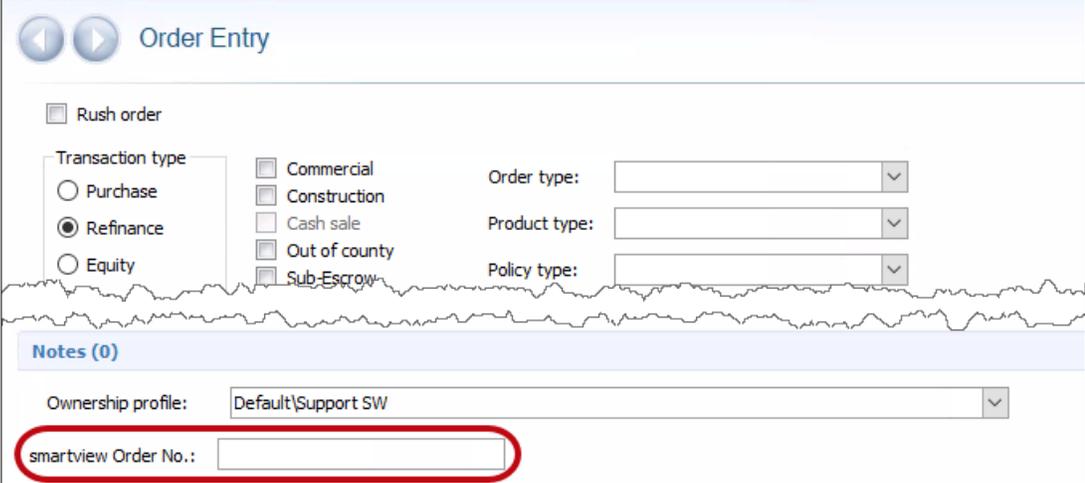
<i>Order Entry Screens</i>			
<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>

The **smartview Order No.** field has been moved to the bottom of the following Order Entry screens:

- > **Order Contacts / Property Address (Project)**
- > **Order Entry**

This change is visible when one of the following **My Screens** is selected:

- > **EPU Screens**
- > **FT UTAH – All**



The screenshot shows the 'Order Entry' screen with various options. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Rush order', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial', 'Construction', 'Cash sale', 'Out of county', 'Sub-Escrow', 'Order type', 'Product type', 'Policy type', and 'Ownership profile' (Default/Support SW).

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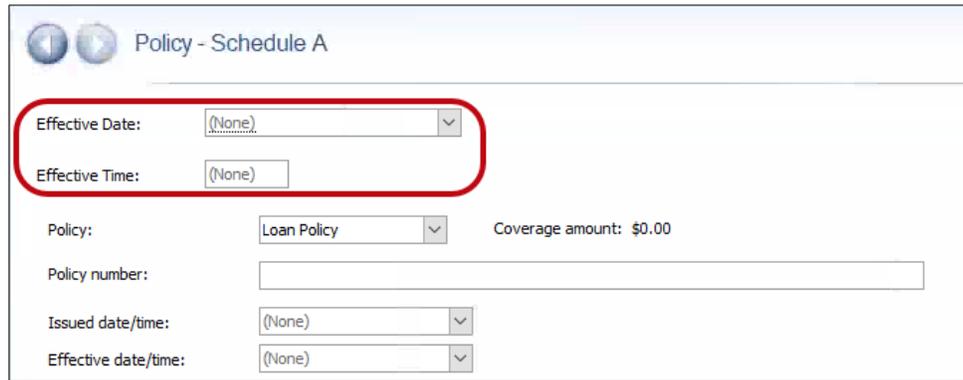
*Policy - Schedule A Screen*

New/Mod	Requested By	Incident No.	TFS No.
Mod			

The **Policy - Schedule A** screen has been updated to include the following fields:

- > **Effective Date**
- > **Effective Time**

This change is visible when the **My Screens > FT Utah - All** is selected.



The screenshot shows the 'Policy - Schedule A' interface. The 'Effective Date' and 'Effective Time' fields are highlighted with a red circle. Both fields currently show '(None)'. Other visible fields include 'Policy' (Loan Policy), 'Coverage amount' (\$0.00), 'Policy number' (empty), 'Issued date/time' (None), and 'Effective date/time' (None).

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WASHINGTON

DOCUMENTS

Escrow

<i>Grantor Statement</i>			
<b>New/Mod</b> Change	<b>Requested By</b> CT Everett	<b>Incident No.</b>	<b>TFS No.</b> 770972
New document. Please render to view in full.			
<b>Affected item(s):</b> WA00001095.doc - Grantor Statement (New)			

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<i>Master Real Estate Excise Tax Affidavits (2)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> WA	<b>Incident No.</b>	<b>TFS No.</b> 772222
Revised to reflect the state's portion correctly when there is an exemption.			
<b>Affected item(s):</b> Master Real Estate Excise Tax Affidavit (2023) Master Real Estate Excise Tax Affidavit (2023) Multiple Affidavits			

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INTEGRATIONS

<i>Rate Validation Tool</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>FootPrints No.</b>	<b>DEVOPS No.</b>
Mod	Brad Bivens		
<p>Configuration Changes:</p> <p>The following data points have been changed from statically displayed on the Rate Summary View to interactive allowing the user to update as needed on the Rate Summary View:</p> <ul style="list-style-type: none"><li>&gt; Is this policy a first mortgage?</li><li>&gt; Does an owner's title insurance policy or loan policy for an institutional lender exist?</li></ul>			

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MY SCREENS

*Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the following Order Entry screens:

- > **Express Order Entry**
- > **Order Contacts / Property Address (Project)**
- > **Order Entry**

This change is visible when one of the following **My Screens** is selected:

- > **EPU Screens**
- > **Recon Dept**
- > **Washington Commercial CSS Screens**
- > **Washington Commercial Screens**
- > **Washington Escrow Screens**
- > **Washington Payoff Screens**
- > **Washington Screen List**
- > **Washington Title Screens**

The screenshot shows the 'Order Entry' interface. At the top, there are navigation arrows and the title 'Order Entry' with a 'B/S:' indicator. Below the title, there are several input fields and checkboxes:
 

- Rush order
- Transaction type:
  - Purchase
  - Refinance
  - Equity
- Commercial  
 Construction  
 Cash sale  
 Out of county
- Order type: [dropdown menu]
- Product type: [dropdown menu]
- Policy type: [dropdown menu]

 Below these fields is a 'Notes (0)' section. Underneath the notes, there is an 'Ownership profile:' dropdown menu set to 'Default\Support - WA'. At the bottom, the 'smartview Order No.:' field is highlighted with a red oval, indicating its new position at the bottom of the screen.

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WISCONSIN

DOCUMENTS

Escrow

<a href="#">Letter Report (Search)</a>			
<b>New/Mod</b> Change	<b>Requested By</b> MidWest IT	<b>Incident No.</b>	<b>TFS No.</b> 771315
Effective date and vesting now pull from the Commitment Schedule A tab. Added a section for taxes.			
<b>Affected item(s):</b> <a href="#">Letter Report (Search)</a>			

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MY SCREENS

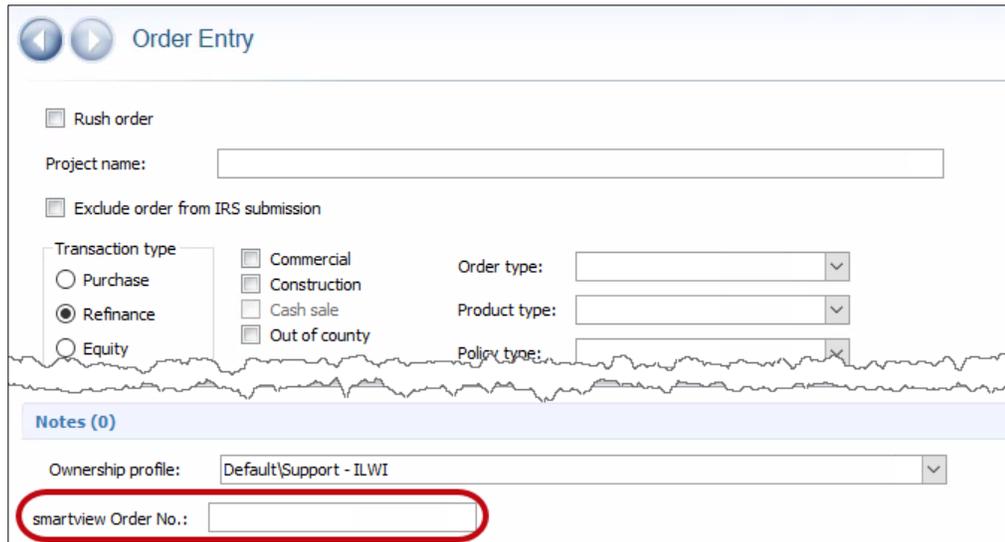
*Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the **Order Entry** screen.

This change is visible when one of the following **My Screens** is selected:

- > **CLLT Release Screens**
- > **CT Wisconsin – CSS**
- > **CT Wisconsin – Escrow**
- > **CT Wisconsin – Title**
- > **EPU Screens**
- > **WI – DCTC UCC**



The screenshot shows the 'Order Entry' screen with the following fields and options:

- Rush order
- Project name:
- Exclude order from IRS submission
- Transaction type:
  - Purchase
  - Refinance
  - Equity
- Commercial  
 Construction  
 Cash sale  
 Out of county
- Order type:
- Product type:
- Policy type:
- Notes (0)
- Ownership profile:
- smartview Order No.:**  (highlighted with a red circle)

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LANDCASTLE - AM

INTEGRATIONS

*smartview Sync*

<b>New/Mod</b> Mod	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
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**smartview Sync** updated to send the **Property Unit/Condo number(s)** entry when the value is not already entered in the Address 1 or 2 fields.

The screenshot shows a 'Property' form with a table of properties. Below the table, there are input fields for 'Property address', 'City', 'State', and 'Zip Code'. A red circle highlights the 'Unit/Condo number(s)' field containing 'H-225'. A red arrow points from this field to a detailed address form where 'Unit H-225' is also highlighted in a red circle.

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LIBERTY TITLE

MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **Liberty Title IL Screens**
- > **Liberty Title Screens**

The screenshot shows the 'Order Entry' form interface. At the bottom of the form, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Rush order', 'RUSH COMMENTS', 'Project name', 'Exclude order from IRS submission', 'Transaction type' (Purchase, Refinance, Equity), 'Commercial', 'Construction', 'Cash sale', 'Out of country', 'Order type', 'Product type', 'Policy type', and 'Ownership profile' (Default\Support - NE).

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NATIONAL COMMERCIAL SERVICES

INTEGRATIONS

*smartview Sync*

<b>New/Mod</b> Mod	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
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**smartview Sync** updated to send the **Property Unit/Condo number(s)** entry when the value is not already entered in the Address 1 or 2 fields.

The screenshot displays the 'Property' management interface. At the top, there's a 'Properties (1)' table with one entry: '20 Test Ave' in Deer Park, WA 99006. Below this, a form shows the 'Property address' as '20 Test Ave'. A red circle highlights the 'Unit/Condo number(s)' field containing 'H-225'. An inset window shows a detailed address form with 'Unit H-225' circled in red in the 'Street Name' field. A red arrow points from the 'Unit/Condo number(s)' field in the main form to the circled 'Unit H-225' in the inset form.

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MY SCREENS

*Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry / Order Entry** screens.

This change is visible when the **My Screens > First Title of Georgia** is selected.

This change is visible when one of the following **My Screens** is selected:

- › AmeriTitle
- › BOS – NCS
- › CA NCS Screens
- › DC Commercial CSS
- › GA Commercial CSS
- › IL – NCS
- › IL - UCC
- › MN Commercial CSS
- › NCS Marketing Data
- › NCS Screens
- › PTE All Screens
- › Residential
- › SMS All Screens
- › TX NCS Screens
- › Washington Commercial CSS Screens
- › Washington Escrow Screens
- › Washington Title Screens

The screenshot shows the 'Order Entry' interface. It includes a 'Rush order' checkbox, a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial (checked), Construction, Cash sale, and Out of county. To the right are dropdown menus for Order type, Product type, and Policy type. Below these is a 'Notes (0)' section and an 'Ownership profile' dropdown set to 'Default\Support - NCS'. At the bottom, the 'smartview Order No.' field is highlighted with a red circle.

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Escrow

<i>Commission Instructions</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Novare	<b>Incident No.</b>	<b>TFS No.</b> 771361
Document name changed from Commission Instructions to Commission Instructions - Manual Entry.			
<b>Affected item(s):</b> Commission Instructions			

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INTEGRATIONS

<i>CSS Import Tool</i>																																	
New/Mod	Requested By	FootPrints No.	DEVOPS No.																														
Mod																																	
<p>The <b>CSS Import Tool</b> has been updated to,</p> <ul style="list-style-type: none"> <li>- Automatically assign Prefix / Suffix from data entered in the Prefix/Suffix columns of the spreadsheet. If the spreadsheet cells are blank for Prefix/Suffix, the Tool pulls the value set on the Import Order(s) dialog box.</li> <li>- No longer pause import for user input when multiple matching entries are found in a Lookup Table. The data to be imported is imported to the order and a note added to the Order Notes and to the spreadsheet row of the data being imported. The note added is: "Property requires verification of County GLC. Verify and select entry from Lookup Table, as necessary."</li> <li>- Additional fields are now supported:</li> </ul> <table border="1"> <tbody> <tr> <td>1.</td> <td>A.Contact First</td> <td>Order.SettlementAgents[0].People[].FirstName</td> </tr> <tr> <td>2.</td> <td>A.Contact Last</td> <td>Order.SettlementAgents[0].People[].LastName</td> </tr> <tr> <td>3.</td> <td>C.Client Reference</td> <td>Order.Others[0].ReferenceNumber</td> </tr> <tr> <td>4.</td> <td>Ord.Order Type</td> <td>Order.Type</td> </tr> <tr> <td>5.</td> <td>Ord.Related Order</td> <td>Order.RelatedOrders</td> </tr> <tr> <td>6.</td> <td>TC.Contact First</td> <td>Order.TitleCompanies[0].People[].FirstName</td> </tr> <tr> <td>7.</td> <td>TC.Contact Last</td> <td>Order.TitleCompanies[0].People[].LastName</td> </tr> <tr> <td>8.</td> <td>TC.Lookup Code</td> <td>Order.TitleCompanies[0].LookupCode</td> </tr> <tr> <td>9.</td> <td>Ord.Open Date</td> <td>Order.ReceivedDate</td> </tr> <tr> <td>10.</td> <td>Ord.Product Type</td> <td>Order.ProductType</td> </tr> </tbody> </table>				1.	A.Contact First	Order.SettlementAgents[0].People[].FirstName	2.	A.Contact Last	Order.SettlementAgents[0].People[].LastName	3.	C.Client Reference	Order.Others[0].ReferenceNumber	4.	Ord.Order Type	Order.Type	5.	Ord.Related Order	Order.RelatedOrders	6.	TC.Contact First	Order.TitleCompanies[0].People[].FirstName	7.	TC.Contact Last	Order.TitleCompanies[0].People[].LastName	8.	TC.Lookup Code	Order.TitleCompanies[0].LookupCode	9.	Ord.Open Date	Order.ReceivedDate	10.	Ord.Product Type	Order.ProductType
1.	A.Contact First	Order.SettlementAgents[0].People[].FirstName																															
2.	A.Contact Last	Order.SettlementAgents[0].People[].LastName																															
3.	C.Client Reference	Order.Others[0].ReferenceNumber																															
4.	Ord.Order Type	Order.Type																															
5.	Ord.Related Order	Order.RelatedOrders																															
6.	TC.Contact First	Order.TitleCompanies[0].People[].FirstName																															
7.	TC.Contact Last	Order.TitleCompanies[0].People[].LastName																															
8.	TC.Lookup Code	Order.TitleCompanies[0].LookupCode																															
9.	Ord.Open Date	Order.ReceivedDate																															
10.	Ord.Product Type	Order.ProductType																															

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<i>Rate Validation Tool</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod	Brad Bivens		
<p>Escrow Brand – Code Changes:</p> <p>When Escrow Brand is Underwriter/UW/Novare, the Closing State and Closing County data point are provided with the Property State and Property County.</p> <p><b>NOTE:</b> This change requires configuration, please contact the Rates Team at <a href="mailto:FNFRatesTeam@softprocorp.com">FNFRatesTeam@softprocorp.com</a>.</p>			

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*smartview Sync*

<b>New/Mod</b> Mod	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
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**smartview Sync** updated to send the **Property Unit/Condo number(s)** entry when the value is not already entered in the Address 1 or 2 fields.

The screenshot displays the 'Property' form in the smartview Sync application. At the top, a table lists one property with the address '20 Test Ave' in Deer Park, WA 99006. Below this, the 'Property address' field is populated with '20 Test Ave'. The 'City' is 'Deer Park', 'State' is 'WA', and 'Zip Code' is '99006'. In the 'Recorded at/in:' section, the 'Unit/Condo number(s):' field is highlighted with a red circle and contains the text 'H-225'. An inset window shows the 'Address' section of the form, where the 'Street Name' field is populated with 'Test Av' and 'Unit H-225', with the latter also circled in red. A red arrow points from the 'Unit/Condo number(s)' field in the main form to the 'Unit H-225' field in the inset.

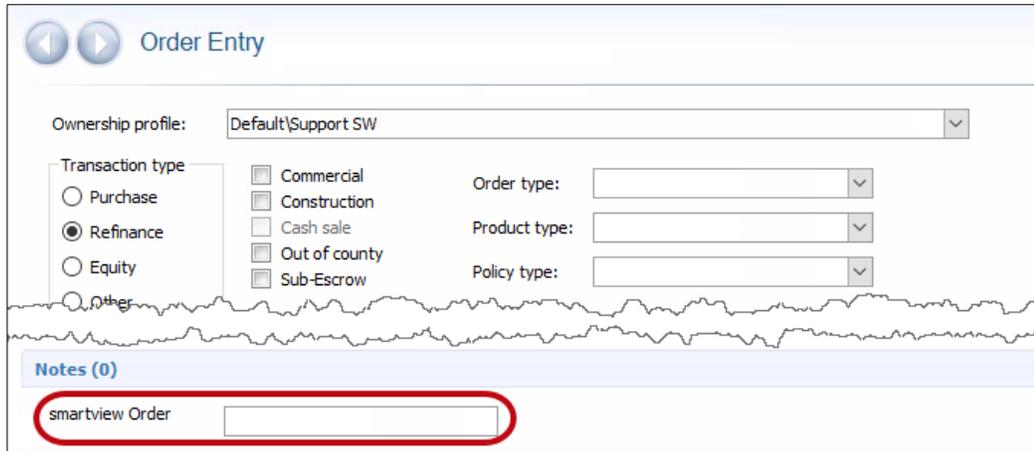
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MY SCREENS

*Order Entry Screens*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **smartview Order No.** field has been moved to the bottom of the **Order Entry** screen.  
 This change is visible when the **My Screens > Novare All Screens** is selected.



The screenshot shows the 'Order Entry' interface. At the bottom, there is a 'Notes (0)' section. A red oval highlights a text input field labeled 'smartview Order' with an empty text box next to it.

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REPORTS

Opened/Closed Order Export			
<b>New/Mod Change</b>	<b>Requested By</b> Novare	<b>Incident No.</b>	<b>TFS No.</b> 771929
Added a Order Status picklist			
<b>Affected item(s):</b> Opened/Closed Order Export			

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Order Log			
<b>New/Mod Change</b>	<b>Requested By</b> Nov Admin	<b>Incident No.</b>	<b>TFS No.</b> 772632
Added a Project Name column to the Excel export.			
<b>Affected item(s):</b> Order Log			

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SERVICELINK

CHECKS

ServiceLink_CitiBank_MICR_CSS			
<b>New/Mod</b> Change	<b>Requested By</b> SL Admin / Config	<b>Incident No.</b>	<b>TFS No.</b> 771374
Adjusted payee, address and RE info block slightly down.			
<b>Affected item(s):</b> DOC_ServiceLink_CitiBank_MICR_CSS			

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MY SCREENS

*Order Entry Screens*

New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **smartview Order No.** field has been moved to the bottom of the **Express Order Entry\ Order Entry** screens.

This change is visible when one of the following **My Screens** is selected:

- > **Auction**
- > **ServiceLink**
- > **SoCal All Screens**
- > **Sub Escrow**
- > **Texas Escrow Screens**
- > **Texas Title Only – Escrow Screens**
- > **Texas Title Screens**

The screenshot shows the 'Express Order Entry' interface. At the bottom, the 'smartview Order No.' field is highlighted with a red circle. Other visible fields include 'Exclude order from IRS submission', 'Transaction type' (Purchase, Refinance, Equity, Other), 'Commercial', 'Construction', 'Cash sale', 'Out of county', 'Order type', 'Product type', 'Policy type', 'Ownership profile', and 'Notes (0)'.

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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