

SOFTPRO SELECT

February 2023
RELEASE NOTES



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>1099-S Substitute Form</i>			
New/Mod Change	Requested By User Group Request #65	Incident No.	TFS No. 749168
For NCS operations only, if there are multiple properties in one order, users will get a prompt to select the properties needed for the form. This will enable users to select properties from the same state to be grouped together.			
Affected item(s): 1099-S Substitute Form			

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<i>Draw Summary</i>			
New/Mod Change	Requested By MW	Incident No.	TFS No. 746321
Corrected lien waiver column.			
Affected item(s): Draw Statement / CO Draw Statement Draw Summary / CO Draw Summary Draw Summary by Receipt			

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<i>Privacy Statement</i>			
New/Mod Change	Requested By FNF Corporate	Incident No.	TFS No. 748072
Updated to reflect most recent version.			
Affected item(s): Master Commitment with Privacy Notice Privacy Statement			

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<i>Stop Payment forms</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	User Group Request Item #464		749621
<p>Stop Payment forms revised to filter to only Posted checks that do not have a Cleared Date.</p> <p>Affected item(s): Request (Stop Payment) Stop Payment Stop Payment - Check Status Request (CT) Stop Payment Request Stop Payment Request - Bank Stop Payment Request - Construction Stop Payment Request (TT) Stop Payment Request Form Stop Payment Request Form Stop Payment/Check Copy Request - OAC</p>			

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<i>W-9 Request for TaxPayer ID and Certification (Lender)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	FNT Pima AZ		743205
New ReadyDoc Lender Version of the W-9 Request for TaxPayer ID and Certification (Lender)			

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<i>WireSafe Fraud Alert (International - esign)</i>			
New/Mod New	Requested By CT NoCal	Incident No.	TFS No. 748352
New document. Please render to view in full.			
<div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;">  <p>ALWAYS VERIFY WIRE INSTRUCTIONS, specifically the ABA routing number and account number, by calling the party who is receiving the funds. DO NOT RELY on other parties calling you.</p> <p>Obtain the number of your Realtor®, Real Estate Broker and your escrow officer as soon as an escrow account is opened.</p> <p>DO NOT use the phone number provided in the email containing the instructions, use phone numbers you have called before or can otherwise verify. DO NOT send an email to verify as the email address may be incorrect or the email may be intercepted by the fraudster.</p> </div> <p>For more information on wire-fraud scams or to report an incident, please refer to the following links: Federal Bureau of Investigation: http://www.fbi.gov Internet Crime Complaint Center: http://www.ic3.gov</p> <p style="text-align: center;">ACKNOWLEDGEMENT OF RECEIPT</p> <p style="text-align: center;">Your signature below acknowledges receipt of this Wire Fraud Alert.</p> </div>			
<small>Wire Fraud Alert Original Effective Date: 7/5/2017 Current Version Date: 7/20/2017 TM and © Fidelity National Financial, Inc. and/or an affiliate. All rights reserved.</small>		<small>Page 1 of 1 JM CD Test 2023-MGS</small>	
<p><u>Affected item(s):</u> SSCORPD5808.doc - WireSafe Fraud Alert (International - esign) (New)</p>			

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Escrow/Title

<i>CDF Disbursement Summary</i>			
New/Mod Change	Requested By SoCAL	Incident No.	TFS No. 745636
Removed the text "Title -" from descriptions			
<u>Affected item(s):</u> Disbursements Summary (Legal) Disbursements Summary (Legal) Disbursements Summary (Letter) Disbursements Summary (Letter)			

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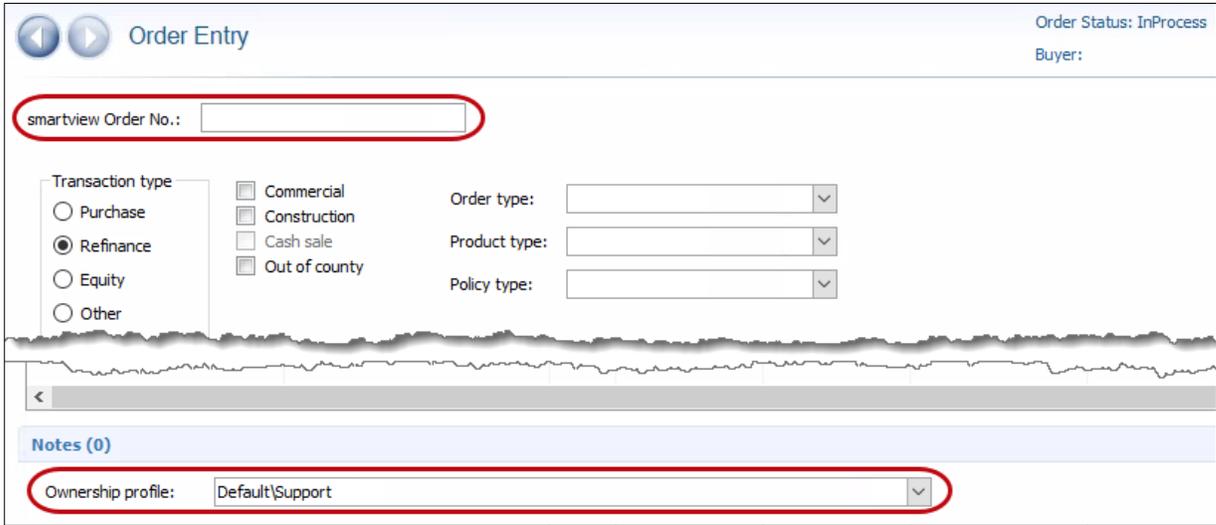


Title

2021 ALTA Commitments, Policies, Endorsements			
New/Mod Change	Requested By FNTG Form Filing	Incident No.	TFS No. 716428
<p>The following new 2021 ALTA title products are being made available (if applicable*) for issuance in SoftPro Select for states where the forms have been filed: (For states that file with modifications, these will be available 'w-[ST] Mod'.)</p> <ul style="list-style-type: none"> · ALTA Commitment 2021 · ALTA Short Form Commitment 2021* · ALTA Owner's Policy 2021 · ALTA Homeowner's Policy of Title Insurance 2021 · ALTA Loan Policy 2021 · ALTA Expanded Coverage Residential Loan Policy-Assessments Priority 2021* · ALTA Expanded Coverage Residential Loan Policy-Current Assessments 2021* · ALTA Short Form Expanded Coverage Residential Loan Policy-Assessments Priority 2021* · ALTA Short Form Expanded Coverage Residential Loan Policy-Current Assessments 2021* · ALTA Short Form Residential Loan Policy-Assessments Priority 2021* · ALTA Short Form Residential Loan Policy-Current Assessments 2021* · Multiple corresponding 2021 ALTA revised Endorsements · New ALTA 34.1 - Identified Exception & Identified Risk Coverage Endorsement · New ALTA 47 series - Operative Law Endorsements* <p>*Note: Several ALTA Expanded and Short Form products are being made available only as approved by individual states' underwriting counsel.</p> <p>Endorsement Note: For purposes of enabling the appropriate Custom Fields to be displayed for each of the new 2021 version endorsements, the "-06" designation will continue to appear in the Code field only. This is a technical requirement only and the "-06" will not appear in the Description or print anywhere on the 2021 version endorsement forms.</p>			

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MY SCREENS

<i>Order Entry Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		
<p>The following screens have been modified for all states/operation My Screens (except HI-Title Guaranty):</p> <ul style="list-style-type: none"> > Express Order Entry > Order Entry > Order Contacts / Property Address (Project) > Transaction Details <p>These screens now include two new fields:</p> <ul style="list-style-type: none"> > smartview Order No. (top of the screen) > Ownership Profile (bottom of the screen) <p>This screenshot is used as an example only.</p> <div data-bbox="253 909 1469 1434" data-label="Image">  <p>The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer:'. Below this, there is a text input field for 'smartview Order No.' which is circled in red. The main area contains a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. To the right are checkboxes for Commercial, Construction, Cash sale, and Out of county. Further right are three dropdown menus for 'Order type:', 'Product type:', and 'Policy type:'. At the bottom, there is a 'Notes (0)' section and an 'Ownership profile:' dropdown menu showing 'Default\Support', which is also circled in red.</p> </div>			

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Endorsements Screen

New/Mod Mod	Requested By Courtney Windley	Incident No.	TFS No.
-----------------------	---	---------------------	----------------

The **Endorsements** screen has been modified for all state/operation **My Screens** (except HW-Title Guaranty) to include the **Requirements, Exceptions and Subordinate Matters** section.

NOTE: This change has been added for all states/operations that did not previously have this section (except HW-Title Guaranty).

The screenshot shows the 'Endorsements' screen with the following details:

- Order Status: InProcess
- Transaction Type: Refinance
- Title product: Loan Policy
- Coverage amount: \$0.00
- Table with columns: Description, Pro Forma, Issued Date, Effective Date, Charge, Line, Invoice, Bill Code
- Section highlighted in red: **Requirements, Exceptions and Subordinate Matters**
- Numbering scheme: [dropdown]
- Search bar with search icon and arrow
- Witness Clause [dropdown]

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REPORTS

Escrow

<i>1099-Misc Exceptions</i>			
New/Mod Change	Requested By FNF Config/HTC CO	Incident No.	TFS No. 743048
Removed ONE Missing Lookup Code exception from report.			
Affected item(s): 1099-Misc Exceptions			

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<i>Escrow Trial Balance (with IBA Balances)</i>			
New/Mod Change	Requested By FNF IMP	Incident No.	TFS No. 740699
Added page break when returning all Trust Accounts.			
Affected item(s): Escrow Trial Balance (with IBA Balances)			

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Escrow/Title

<i>Stale Dated Check Letter</i>			
New/Mod Change	Requested By DSG Team	Incident No.	TFS No. 749615
Fixed issue with large buyer names			
<u>Affected item(s):</u> Stale Dated Check Letter			

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Order Tasks by Order Date and Orders Tasks by Task Date			
New/Mod Change	Requested By NW IT/CA	Incident No.	TFS No. 744005
Added Task Code and Seller Name Columns to Export and Exclude Completed By Parameter			
Affected item(s): Order Tasks by Order Date Order Tasks by Task Dates			

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Orders by Status			
New/Mod Change	Requested By NW IT	Incident No.	TFS No. 737777
Updated Group By parameter. Added Branch, Completed/Closed By to drop down.			
Affected item(s): Orders by Status			

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ARIZONA

DOCUMENTS

Escrow/Title

<i>Initial Fee Quote</i>			
New/Mod Change	Requested By Configuration	Incident No.	TFS No. 747267
Changed default for "include recorded fees" to checked for Lawyers Title			
Affected item(s): Consolidated Fee Quote Initial Fee Quote			

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PHRASE(S)

<i>Updated EI Phrase wrap01</i>											
New/Mod Change	Requested By LT Phoenix	Incident No.	TFS No. 750044								
Verbiage updated:											
<table border="1" style="width: 100%;"> <tr> <td style="width: 25%;">Code</td> <td style="width: 25%; text-align: center;">▼</td> <td style="width: 25%;">Name</td> <td style="width: 25%;"></td> </tr> <tr> <td>wrap01</td> <td></td> <td>WRAP - EXACT</td> <td></td> </tr> </table> <p>WRAP - EXACT: The Promissory Note in favor of _____ remains the obligation of the Seller herein. It is the intention of all parties that the terms of this Agreement for Sale OR Deed of Trust, whichever is applicable, agree exactly with the terms of the encumbrance remaining the obligation of the Seller at all times. Therefore, the Purchaser agrees to pay all late charges, prepayment penalties and any and all charges of every kind or nature which might be charged by _____.</p> <p>Further, the unpaid principal balance on this Agreement for Sale/Deed of Trust shall always agree with the unpaid principal balance at _____ Dollars (\$ _____).</p> <p>Servicing Agent shall not carry a separate balance hereon and any account status information, including annual interest and payoff figures, shall be obtained from the Seller or the underlying lender. The Purchaser shall give written notice to Servicing Agent of intent to pay this Agreement for Sale/Deed of Trust in full.</p>				Code	▼	Name		wrap01		WRAP - EXACT	
Code	▼	Name									
wrap01		WRAP - EXACT									

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REPORTS

Orders By Marketing Rep (Summary) AZ			
New/Mod Change	Requested By FNT AZ	Incident No.	TFS No. 750179
Updated to correct commissions showing twice when there are more than one Sales Rep			
<u>Affected item(s):</u> Orders By Marketing Rep (Summary) AZ			

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CALIFORNIA

DOCUMENTS

Escrow

<i>HUD/CDF Settlement Statements</i>			
New/Mod Change	Requested By Implementation / Configuration	Incident No.	TFS No. 747784
Updated to when Sub-Escrow is checked and order type is not title only, for the Payoff section only include payoff charge type when they are paid to a payoff lender contact type (P, P2, etc.)			
Affected item(s): Settlement Statements			

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<i>Illegible Notary Seal Declaration</i>			
New/Mod Change	Requested By Bakersfield, CA	Incident No.	TFS No. 748334
Added custom field prompts for Vendor No. and Declarant information.			
Affected item(s): Illegible Notary Seal Declaration			

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<i>MH Notice of MH Installed on Foundation (HCD 433A)</i>			
New/Mod Change	Requested By Brentwood, CA	Incident No.	TFS No. 746547
Updated the real property owner section to allow user to choose contact information that pulls.			
Affected item(s): MH Notice of MH Installed on Foundation (HCD 433A)			

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<i>Owner Info Request (3)</i>			
New/Mod Change	Requested By Escrow Admin	Incident No.	TFS No. 746679
Updated to pull in the escrow officer's personal fax number.			
Affected item(s): Owner Info Request Owner Info Request (Commercial) Owner Info Request (Letter)			

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MY SCREENS

<i>All Screens</i>							
New/Mod	Requested By	Incident No.	TFS No.				
Mod	Merrisha Herndon						
<p>The Expressions have been modified to display the,</p> <ul style="list-style-type: none"> > Property (replaces Order Status) > Seller (replaces Transaction Type) <p>These entries are visible when one of the following My Screens is selected:</p> <ul style="list-style-type: none"> > Northern CA – All Screens > Northern CA – EPU Screens > Northern CA – Escrow Screens <div style="border: 1px solid #ccc; padding: 10px; margin: 10px 0;"> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border: 1px solid #ccc; padding: 5px;">Property: 123 Main Street</td> <td style="border: 1px solid #ccc; padding: 5px;">Settlement date: 2/16/2023</td> </tr> <tr> <td style="border: 1px solid #ccc; padding: 5px;">Buyer: Bob B Buyer and Barb Buyer</td> <td style="border: 1px solid #ccc; padding: 5px;">Seller: Sam S Seller</td> </tr> </table> </div>				Property: 123 Main Street	Settlement date: 2/16/2023	Buyer: Bob B Buyer and Barb Buyer	Seller: Sam S Seller
Property: 123 Main Street	Settlement date: 2/16/2023						
Buyer: Bob B Buyer and Barb Buyer	Seller: Sam S Seller						

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COLORADO

DOCUMENTS

Escrow

<i>Consent to Transaction</i>			
New/Mod Change	Requested By CT OK	Incident No.	TFS No. 747168
Added "Manager" to title of entity prompt and revised to allow for user to choose multiple signors.			
Affected item(s): Consent to Transaction			

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<i>International Wire Out Supplement</i>			
New/Mod Change	Requested By FT CO	Incident No. INC230015526	TFS No. 748350
Added beneficiary's physical address.			
Affected item(s): International Wire Out Supplement			

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<i>Owners Association Status Request</i>			
New/Mod Change	Requested By FT CO	Incident No.	TFS No. 747063
Added Fee Summary section.			
Affected item(s): Owners Association Status Request			

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<i>Payoff Certification</i>			
New/Mod Change	Requested By FNT CO	Incident No.	TFS No. 747152
Revised to pull the settlement date instead of the current date.			
Affected item(s): Payoff Certification			

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<i>Tax Water and Assessment Agreement</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Heritage Title Colorado		746299
New dropdown option of "Water, Sewer, Storm Drainage and Trash" for the "Final billing charges paid by Settlement Agent" Custom field.			
<div style="border: 1px solid black; padding: 5px;"> <p>FINAL SETTLEMENT, AND AS SUCH, PURCHASER AGREES TO PAY ALL TAXES FOR THE CURRENT YEAR.</p> <p>II. WATER, SEWER AND STORM DRAINAGE</p> <p>Entity Name(s): Fruitdale Sanitation District</p> <p>Closing Agent has collected the following to pay the final bill: Water, Sewer, Storm Drainage and Trash</p> </div>			
Affected item(s): Tax Water and Assessment Agreement			

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<i>Tax Water and Assessment Agreement</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	FT CO		747101
Added option for "has not - Builder Transaction" under the following section for builder transactions. That will prompt for the Water Entity name and include the paragraph that states funds are not being held.			
<div style="border: 1px solid black; padding: 10px;"> <p>Closing Agent HAS or HAS NOT collected to pay for final billing</p> <div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <p>has</p> <p>has not</p> <p style="background-color: yellow;">has not - Builder Transaction</p> <p>has not - paid through HOA</p> </div> <p>II. WATER, SEWER AND STORM DRAINAGE</p> <p>Water entity name prompt</p> <p>Closing Agent has NOT collected funds for final billing. Items paid outside of closing. Any payment for these items will be made directly by Seller or Purchaser as they may agree. CLOSING AGENT IS HEREBY RELIEVED OF AND HELD HARMLESS FROM ANY LIABILITY WITH REGARD TO SAID ITEMS.</p> <p>Transfer fees to be paid by the <input type="checkbox"/> Seller <input type="checkbox"/> Purchaser <input checked="" type="checkbox"/> Not applicable.</p> </div>			
Affected item(s): Tax Water and Assessment Agreement			

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<i>Water Sewer Status Request (Generic)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	FNT CO		746712
Added service dates.			
Affected item(s): Water Sewer Status Request (Generic)			

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HAWAII

DOCUMENTS

Escrow

<i>Form Indemnity Survey Matters</i>			
New/Mod New	Requested By Title Guaranty	Incident No.	TFS No. 747083
New document. Please render to view in full.			
TG Order No.: MS CD 2022 HI Tax Key: (1) --9--5--030--129 Survey Map: By: _____ Dated: _____			
<p><u>Borrower's Agreement To Be Responsible for Survey Matters</u></p> <p>The undersigned ("We" or "Us") are the owner(s) or the buyer(s) of the property described in Schedule C of the Preliminary Title Report identified by the above TG Order No. ("Property"), a copy of which We have received. We also have received a copy of the above identified survey map showing the existence of survey matters, including encroachments and/or position discrepancies ("Survey Matters").</p> <p>We are in the process of obtaining a loan from a lender ("Lender") which will involve a mortgage on the Property in favor of the Lender. The Lender, however, does not want any Survey Matters to adversely affect its mortgage. The Lender is therefore asking Title Guaranty of Hawaii, Inc. and its title insurance underwriter (jointly "Title Company") to insure the Lender against any loss or damage that it might sustain by reason of the Survey Matters.</p> <p>We understand that issuing such a title policy to the Lender is an additional risk and that Title Company is willing to assist Us and issue a title policy with an endorsement that will insure the Lender against such loss or damage only if We agree to accept sole responsibility of any loss or damage that may arise out of the Survey Matters. Accordingly, We acknowledge and agree to the following:</p> <ol style="list-style-type: none"> 1. That if the Lender makes any claim to the Title Company that the Lender may suffer or has suffered any loss or damage, or has incurred any costs or expenses (including reasonable attorney's fees), as a result of any of the Survey Matters, then We will be solely responsible for paying all such loss or damage, costs and expenses, and for removing the Survey Matters adversely affecting the Property or otherwise obtaining an agreement from the owners of any other affected properties which resolves the problem; and 2. That Title Company may at its option either (a) defend and pay the claim made by the Lender, in which case We will reimburse the Title Company for all losses and damages, costs and expenses (including reasonable attorney's fees) paid or incurred by the Title Company, or (b) make a demand that We first defend and indemnify the Lender, in which case We will be directly responsible to the Lender. <p>This Agreement also will cover any future title insurance policy issued by the Title Company for any mortgage or amendment to a mortgage We may make with respect to the Property. This Agreement will not apply to any title insurance policy issued for a mortgage made by an owner of the Property other than Us.</p> <p>Any change or modification of this Agreement must be done in writing signed by Us and the Title Company. This Agreement will inure to the benefit of Title Company and their respective successors and assigns and be binding upon each of Us and our respective successors, heirs, personal representatives, and assigns.</p>			
<p><u>Affected item(s):</u> HID1434.doc - Form Indemnity Survey Matters (New)</p>			

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<i>HARPTA Forms (3)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	HI		746668
Updated to reflect the 2023 versions.			
Affected item(s): Form N-288 (2023) Form N-288A (2023) Form N-288C (2023)			

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<i>Letter (Buyer Project Opening w Attachment)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Title Guaranty		750342
Removed from trees.			
Affected item(s): Letter (Buyer Project Opening w Attachment)			

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<i>Letter (Delinquent AOA Fees)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Title Guaranty		750336
Removed verbiage that is no longer applicable.			
Affected item(s): Letter (Delinquent AOA Fees)			

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<i>Letter (Final Mortgage Payoff)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Title Guaranty		750334
Added last four digits of the Tax ID.			
Affected item(s): Letter (Final Mortgage Payoff)			

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MY SCREENS

Express Order Entry Screen

New/Mod Mod	Requested By Penny Hoskins Karen Benelli	Incident No.	TFS No.
-----------------------	---	---------------------	----------------

The **Express Order Entry** screen has been modified to include the following fields:

- > **Smartview Order No.**
- > **Additional Description**
- > **Ownership profile**

This change is visible when one of the following **My Screens** is selected:

- > **HI Escrow Screens**

The screenshot shows the 'Express Order Entry' interface. The title bar includes 'Express Order Entry' and 'Order Status: InProcess Buyer:'. The main form area contains several fields and sections:

- smartview Order No.:** A text input field highlighted with a red circle.
- Rush order:** A checkbox.
- Transaction type:** A group of radio buttons including Purchase, Refinance (selected), Equity, and Other.
- Commercial/Construction/Cash sale/Out of county:** A group of checkboxes.
- Order type:** A dropdown menu.
- Product type:** A dropdown menu.
- Policy type:** A dropdown menu.
- Recording Date:** A dropdown menu with '(None)' selected.
- Related order(s):** A text input field.
- Additional Description:** A text input field highlighted with a red circle.
- Project name:** A text input field.
- Notes (0):** A section header for a notes area.
- Ownership profile:** A dropdown menu with 'Default\Support - HI' selected, highlighted with a red circle.

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Order Entry Screen			
New/Mod Mod	Requested By Penny Hoskins Karen Benelli	Incident No.	TFS No.

The **Order Entry** screen has been modified to include the following fields:

- > **Smartview Order No.**
- > **Additional Description**
- > **Ownership profile**

These changes are visible when one of the following **My Screens** is selected:

- > **HI All Screens**
- > **HI Title Screens**

The screenshot shows the 'Order Entry' interface with the following elements:

- Header:** 'Order Entry' title, 'Order Status: InProcess', and 'Buyer:'.
- Input Fields:**
 - smartview Order No.:** A text input field highlighted with a red circle.
 - Transaction type:** Radio buttons for Purchase, Refinance (selected), Equity, and Other.
 - Order type:** A dropdown menu.
 - Product type:** A dropdown menu.
 - Policy type:** A dropdown menu.
 - Checkboxes:** Rush order, Commercial, Construction, Cash sale, and Out of county.
- Escrow/Title Information:**
 - Underwriter: Fidelity National Title Insurance Co. (800)654-7041
 - Escrow office: A dropdown menu with 'A' selected.
 - Escrow officer/Closer: A dropdown menu.
 - Pre-closer/Escrow assistant: A dropdown menu.
 - Title office: A dropdown menu with 'T' selected and 'Fidelity National...' as the text.
 - Title officer/Examiner: A dropdown menu.
 - Related order(s): A text input field.
- Additional Description:** A text input field highlighted with a red circle.
- Sales price:** A text input field.
- Settlement date/time:** A dropdown menu with '(None)' selected.
- Estimated date/time:** A checkbox.
- Notes (0):** A section header.
- Ownership profile:** A dropdown menu with 'Default\Support - HI' selected, highlighted with a red circle.

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Order Entry Screen			
New/Mod Mod	Requested By Penny Hoskins Karen Benelli	Incident No.	TFS No.

The **Order Entry** screen has been modified to include the following fields:

- > **Smartview Order No.**
- > **Additional Description**
- > **Ownership profile**

These changes are visible when one of the following **My Screens** is selected:

- > **HI Commercial**
- > **HI Commercial CSS**

The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer:'. The 'smartview Order No.' field is highlighted with a red circle. Below it are checkboxes for 'Rush order' and a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial, Construction, Cash sale, and Out of county, along with dropdown menus for Order type, Product type, and Policy type. The 'Escrow Status' section includes fields for Date/time escrow opened (01/31/2023 09:19 AM), Opened by (Susan Rivera-Stoll), Escrow status (In process), Date/time escrow closed ((None)), Closed by, and Escrow lock status (Unlocked). There is a 'Comments' field and a 'Related order(s)' field. The 'Additional Description' field is highlighted with a red circle. Below that is a 'Sales price' field and a 'Due date/time' dropdown (None). The 'Project name' field is also present. At the bottom, there is a 'Notes (0)' section and the 'Ownership profile' dropdown menu, which is highlighted with a red circle and shows 'Default\Support - HI'.

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IDAHO

PHRASE(S)

<i>New EI Phrase</i>							
New/Mod Change	Requested By Escrow Admin	Incident No.	TFS No. 745742				
New EI Phrase:							
<table border="1"> <thead> <tr> <th>Code</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>nef01</td> <td>NEGOTIATED ESCROW FEE</td> </tr> </tbody> </table> <p>NEGOTIATED ESCROW FEE: Escrow Holder's escrow fee rate filed with the Idaho Department of Insurance for a transaction with a [purchase price/loan amount] of \$[For a Purchase if the Sales Price is higher than the loan will pull in the Sales Price, otherwise will pull in the Loan Amount] is \$[Pulls in the amount based on the Sales Price or Loan amount for a Purchase or a Refinance]. An escrow fee exceeding \$1,300/\$900 [purchase/refi] can be negotiable in special discretionary circumstances based on actual work performed. The escrow fee may be adjusted for transactions arising through a common project or program, based on the economies, complexities and liabilities involved. A negotiated escrow fee is based on the costs incurred and the responsibilities assumed by Escrow Holder and must be agreed to by the principals in writing.</p> <p>For purchase and sale transactions: Escrow Holder has agreed to negotiate its escrow fee to \$[Pulls the "Escrow Fee" from Additional Title Charges, if any, else will prompt for the amount]. Buyer and Seller agree to pay the same as follows: Buyer shall be responsible for \$[Pulls the Buyer's portion of the "Escrow Fee" from Additional Title Charges, if any, else will prompt for the amount] and Seller shall be responsible for \$[Pulls the Seller's portion of the "Escrow Fee" from Additional Title Charges, if any, else will prompt for the amount].</p> <p>For refinance or construction loan transactions: Escrow Holder has agreed to negotiate its escrow fee to \$[Pulls the "Escrow Fee" from Additional Title Charges, if any, else will prompt for the amount] and Borrower agrees to pay the same.</p>				Code	Name	nef01	NEGOTIATED ESCROW FEE
Code	Name						
nef01	NEGOTIATED ESCROW FEE						

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ILLINOIS

DOCUMENTS

Escrow

<i>Proceeds Wire Checklist</i>			
New/Mod Change	Requested By CT WI	Incident No.	TFS No. 746697
Revised to account for two line logos.			
<u>Affected item(s):</u> Proceeds Wire Checklist			

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MY SCREENS

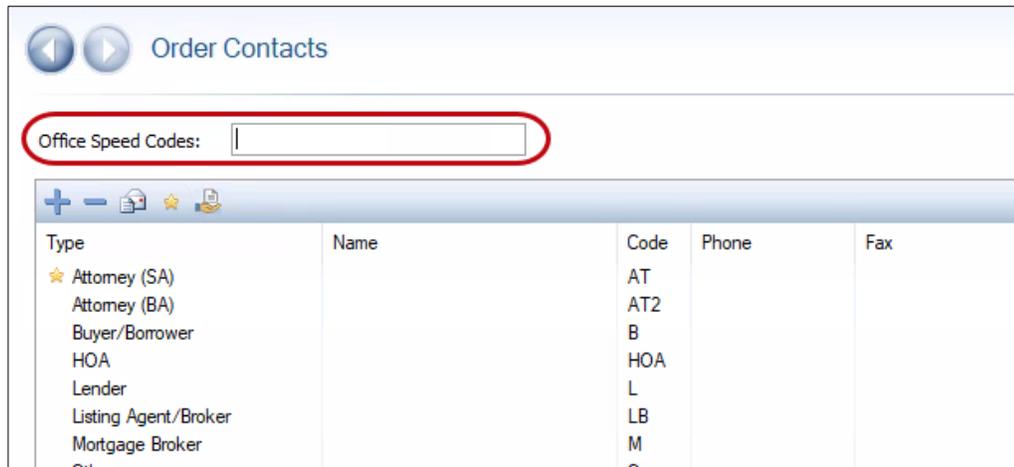
Order Contacts Screen

New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Order Contacts** screen has been modified to include the **Office Speed Codes** custom field.

This change is visible when one of the following **My Screens** is selected:

- > **IL – CT Metro Escrow**
- > **IL – CT Metro Title screens**



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Listing Agent / Selling Agent Contact Screen

New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The following screens have been modified to include the **Customer Preference** custom field:

- > Listing Agent/Broker
- > Selling Agent/Broker

This change is visible when one of the following **My Screens** is selected:

- > IL – CT Metro Escrow
- > IL – CT Metro Title screens

The screenshot shows the 'Selling Agent/Broker' form interface. At the top, it displays 'Order Status: InProcess', 'Buyer:', and 'Transaction Type: Purchase'. The form contains several sections of input fields:

- Lookup code:** A text input field.
- Name:** A text input field.
- Short name:** A text input field.
- Payee name:** A text input field.
- Address:** A text input field.
- City/State/Zip:** Fields for city, state (dropdown), zip, and a 'Foreign' checkbox.
- County:** A text input field.
- Phone:** Fields for phone, fax, and home numbers.
- Email address:** A text input field.
- Fee transfer ledger:** A dropdown menu.
- Anticipate funds as:** A dropdown menu with 'Receipt' selected.
- Anticipate disbursement as:** A dropdown menu with 'Check' selected, and a 'Disburse each charge separately' checkbox.
- Represents:** A dropdown menu.
- Marketing rep. 1, 2, 3:** Three dropdown menus.
- Reference #:** A text input field.
- Tax ID/SSN:** A text input field.
- License #:** A text input field with a search icon.
- NMLS #:** A text input field.
- CDF payee type:** A dropdown menu.

A 'Save And Add New' button is located in the top right of the form area. Below the main input fields, there is a 'Customer Preferences' section, which is highlighted with a red border in the screenshot. This section contains a large, empty text area for entering preferences.

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REPORTS

Escrow

<i>Disbursed Transferred Funds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	IL OAC		741776
Added Payee Name, Extended Memo, Buyer, Seller, and Property Address Information to Excel format.			
<u>Affected item(s):</u> Disbursed Transferred Funds			

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INDIANA

DOCUMENTS

Escrow

Indiana Property Tax Benefits

New/Mod Change	Requested By FNT Chicago Metro	Incident No.	TFS No. 750112
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Updated to match current version.



INDIANA PROPERTY TAX BENEFITS
State Form 51781 (R16 / 1-23)
Prescribed by the Department of Local Government Finance

THIS FORM MUST BE PRINTED ON GOLD OR YELLOW PAPER

Listed below are certain deductions and credits that are available to reduce a taxpayer's property tax liability. Taxpayers may claim these benefits by filing the appropriate application with the auditor in the county where the property is located. An application for these deductions must be completed and signed on or before **December 31** and filed on or before the following **January 5** of the calendar in which the property taxes are first due and payable. If an application is mailed, it must be postmarked on or before the last day for filing.

An approved deduction will appear on the tax bill the year following the assessment date. For additional information on these and other deductions, please consult IC 6-1.1.

This form should be returned to the customer. The closing agent may photocopy this signed form for his or her records. **This form is not considered an application for any of the listed property tax deductions and does not need to be submitted by the customer to the Department of Local Government Finance or the county auditor.**

DEDUCTION (Indiana Code Cite)	MAX AMOUNT **	ELIGIBILITY REQUIREMENTS	APPLICATION FORM	RESTRICTIONS
Homestead Standard Deduction (6-1.1-12-37)	The lesser of: 1) 60% of the assessed value of the eligible property; or 2) \$48,000.	<ol style="list-style-type: none"> Residential real property improvements (including a house or garage) located in Indiana that an individual uses as the individual's principal residence, including a mobile or manufactured home not assessed as real property; On the assessment date (January 1) or any date in the same year after an assessment date when an application is filed, one of the following must be true: (a) applicant owns, is buying under a contract that provides that the applicant is to pay the property taxes and that obligates the owner to convey title to the individual when the individual completes his contractual obligations; or applicant is entitled to occupy property as a tenant stockholder of a cooperative housing corporation; (b) applicant is an individual as described in IC 6-1.1-12-17.9 and the residence is owned by a trust as described in IC 6-1.1-12-17.9; or (c) applicant is a corporation, partnership, limited liability company or other entity and the requirements of IC 6-1.1-12-37(k) are met; Consists of dwelling (and those structures such as decks, patios, and gazebos attached to the dwelling) and real estate not to exceed one (1) acre surrounding the dwelling; One standard deduction per married couple or individual (spouses who each independently own and maintain separate homesteads in different states may each be able to have a homestead deduction (see IC 6-1.1-12-37(n))); Where a person or married couple moves from one homestead after the assessment date to another homestead in the same tax cycle, the person or married couple may be able to receive a homestead deduction on both properties for just that tax cycle (see IC 6-1.1-12-37(h)); Even if, as of the assessment date, the land is vacant or the dwelling incomplete, the property may still qualify for a homestead deduction (see IC 6-1.1-12-37(p)); Complete and sign application on or before December 31 and file with the county auditor on or before the following January 5 of the calendar year in which the property taxes are first due and payable. <p><i>An individual who changes the use of his homestead property and fails to file a certified statement with the auditor of the county notifying the county of the change of use within 60 days after the date of the change is liable for the amount of the deduction he was allowed for that real property, plus a civil penalty equal to 10% of the additional taxes due.</i></p> <p>NOTE: A change in use of or title to a property may disqualify it for a homestead deduction or require the deduction to be re-filed.</p>	<p>Sales Disclosure Form (State Form 46021) or Homestead Deduction Form (Form HC10) (State Form 5473).</p> <p><i>One form filed for both the Homestead Standard Deduction and Supplemental Homestead Deduction.</i></p>	If more than one individual or entity qualifies property as a homestead for an assessment date, only one homestead standard deduction may be applied to the property for that assessment date.

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Affected item(s):
Indiana Property Tax Benefits

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Sales Disclosure (2022)

New/Mod Change	Requested By CT IN	Incident No.	TFS No. 748069
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Updated the buyers signer setup to be the same as the sellers.

Affected item(s):
Sales Disclosure (2022)

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MARYLAND

DOCUMENTS

Escrow

<i>Affidavit (Owner)</i>			
New/Mod Change	Requested By NCS	Incident No.	TFS No. 746550
Revised tree title to include "MD".			
Affected item(s): Affidavit (Owner - MD)			

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<i>Affidavit (Residence)</i>			
New/Mod Change	Requested By MD	Incident No. INC230017965	TFS No. 748354
Updated to 2023 version.			
Affected item(s): Affidavit (Residence)			

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MICHIGAN

DOCUMENTS

Escrow

<i>Affidavit (Personal Information)</i>			
New/Mod Change	Requested By CT Michigan	Incident No.	TFS No. 750109
Updated form to match current version.			
<div style="border: 1px solid black; padding: 10px;"> <p>name proceedings, decrees or other matters against the undersigned.</p> <p>The Affiant hereby states as follows:</p> <ol style="list-style-type: none"> 1. That my complete name is Brian T. Buyer 2. That my social security number is _____ 3. That my date of birth is _____ 4. That I was born in (List City, State/Province and Country of Birth below) _____ 5. That during the last ten (10) years, I have resided at the following address(es) and no other(s): </div>			
<p>Affected item(s): Affidavit (Personal Information)</p>			

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MY SCREENS

<i>Lender / Mortgage Broker Contact Screens</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Lisa Simmons		

The following screens have been modified to include the **Special Notes / Instructions** custom field:

- > **Lender**
- > **Mortgage Broker Contacts**

These changes are visible when one of the following **My Screens** is selected:

- > **MI – Commercial CSS Screens**
- > **MI – Escrow**

The screenshot displays two overlapping web forms. The top form is titled 'Lender' and the bottom form is titled 'Mortgage Broker'. Both forms contain various input fields for contact information and business details. In both forms, a new field labeled 'SPECIAL NOTES / INSTRUCTIONS' has been added, which is highlighted with a red rectangular box. The 'Lender' form includes fields for Name, Short name, Payee name, Address, City/State/Zip, County, Phone, Fax, Email address, and Funding address. The 'Mortgage Broker' form includes fields for Legal name, Proposed insured clause, Vesting/Loss payable, Fee transfer ledger, Anticipate funds as, Anticipate disbursement, State of incorporation, Email address, Fee transfer ledger, and Anticipate disbursement as. Both forms also feature a 'Save And Add New' button and checkboxes for 'Include on revenue reports', 'Marketing source', and 'Commitment recipient'.

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NEVADA

DOCUMENTS

Escrow

<i>Certificate of Incumbency</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT Las Vegas		750265
Updated to most recent version provided.			
<div style="border: 1px solid black; padding: 10px;"> <p>APN: 11111111APN, 1A1A1A1APN and 508-35-897</p> <p>WHEN RECORDED MAIL TO AND MAIL TAX STATEMENT TO: Bobby Buyerson 100 Property Street, Unit 100A Northridge, NV 91324</p> <hr/> <p style="text-align: center;">CERTIFICATE OF INCUMBENCY</p> <p>STATE OF _____ Escrow No.: HF NV TEST FILE-JDK</p> <p>COUNTY OF _____</p> <p>Bobby Buyerson, being first duly sworn upon oath, deposes and states as follows:</p> <ol style="list-style-type: none"> 1. That Bill Trust, as Grantor, and Dave and Eric Trustee, as Trustee(s) created the Bobby Buyerson TRUST under an Agreement dated March 31, 2023, and amended 01/31/2023, (hereafter referred to as the "Trust"). The Trust provides that upon the death of Tim Decedent, then Bobby Buyerson shall serve as surviving/Successor Trustee(s). 2. That Tim Decedent, the Grantor/Trustee of said Trust has died and a certified copy of the Death Certificate is attached hereto. 3. Bobby Buyerson, hereby files this Certificate and does hereby accept the appointment of surviving/Successor Trustee(s) as provided for the Trust. </div>			
<p>Affected item(s): Certificate of Incumbency</p>			

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<i>EI - Disbursement</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Escrow Admin		747073
Added another address area in the signature section.			
<p>Affected item(s): EI - Disbursement EI - Disbursement (Legal)</p>			

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Recording Instructions

New/Mod Change	Requested By TT Las Vegas	Incident No.	TFS No. 745511
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New prompt added to enter the type of Policy for a Builder's Rate only.

TITLE POLICIES		
Policy Type	Liability	Premium
<div style="display: flex; align-items: flex-start;"> <div style="margin-right: 10px;">ALTA Standard Owner's Policy 2006</div> <div style="border: 1px solid gray; padding: 2px; font-size: small;"> Enter the type of policy, if applicable (ie Standard) Standard </div> </div>	\$500,000.00	\$1,027.50
ALTA Loan Policy 2006	\$450,000.00	\$965.00

Affected item(s):
Recording Instructions

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REPORTS

Sales Rep Analysis			
New/Mod Change	Requested By TT NV Ops	Incident No.	TFS No. 743930
Added Referral Revenue Column to report.			
<u>Affected item(s):</u> Sales Rep Analysis			

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NEW JERSEY

DOCUMENTS

Escrow

<i>Letter (Rundown)</i>			
New/Mod Change	Requested By CT NJ	Incident No.	TFS No. 748327
Added PATRIOT SEARCH.			
<u>Affected item(s):</u> Letter (Rundown Result)			

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NEW YORK

DOCUMENTS

Escrow

<i>Letters (2)</i>			
New/Mod Change	Requested By CT Syracuse	Incident No.	TFS No. 748058
Updated to change "fax" to "email".			
<u>Affected item(s):</u> Letter (Syracuse Transmittal) Letter (Title Commitment Package)			

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OHIO

DOCUMENTS

Escrow

<i>Escrow Trust Instructions (Earnest Money) (2)</i>			
New/Mod Change	Requested By CT OH	Incident No.	TFS No. 746705
Updated language per counsel. Please render to view in full.			
Affected item(s): Escrow Trust Instructions Sole Order (Earnest Money) Escrow Trust Instructions Sole Order Modified (Earnest Money)			

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<i>Payoff Request Attorney General</i>			
New/Mod Change	Requested By CT OH	Incident No.	TFS No. 750347
Updated fax number to 877-506-0243.			
Affected item(s): Payoff Request Attorney General			

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OREGON

DOCUMENTS

Escrow

<i>1099-S (Copy B)</i>			
New/Mod Change	Requested By NW IT	Incident No.	TFS No. 746706
Changed category from unrestricted to management.			
Affected item(s): 1099-S (Copy B)			

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<i>EI - Manufactured Home (4)</i>			
New/Mod Change	Requested By WT Bend	Incident No.	TFS No. 748064
Revised to be able to show \$0.00 for the fees in the ACCOUNTING paragraph.			
Affected item(s): EI - Manufactured Home Buyer (EIS - Legal) EI - Manufactured Home Buyer (EIS) EI - Manufactured Home Seller (EIS - Legal) EI - Manufactured Home Seller (EIS)			

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<i>Form WC (Affirmation for Withholding on OR Real Property) (2023)</i>			
New/Mod Change	Requested By OR DOR	Incident No.	TFS No. 746686
Update to reflect the most recent version.			
Affected item(s): Form WC (Affirmation for Withholding on OR Real Property) (2023)			

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PHRASE(S)

Updated EI Phrase MH07

New/Mod Change	Requested By TT-Salem	Incident No.	TFS No. 749932
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Verbiage updated:

Code	Name
mh07	MH TRANSFER

MANUFACTURED HOME TRANSFER: Escrow Office Name is authorized to forward the vehicle title, BCD Notice of Sale and Change of Ownership form, and related documents, including proof of the security interest holder payoff (if applicable) for the _____, manufactured home, Plate No. _____, Serial No. _____, Home ID No. _____, which is a part of this transaction, to the Oregon Department of Consumer and Business Services, or to the appropriate County Tax Assessor, for transfer to the purchaser named herein.

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PENNSYLVANIA

DOCUMENTS

Escrow

<i>Contact List</i>			
New/Mod Change	Requested By CT PA	Incident No. INC230021455 / INC230021377	TFS No. 749155
Updated Joy Albert's title to "National Title Officer to Commercial Underwriter".			
<u>Affected item(s):</u> Contact List			

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TEXAS

DOCUMENTS

Escrow

<i>Affidavit (Debts Liens and Possession)</i>			
New/Mod Change	Requested By TX	Incident No.	TFS No. 746539
Revised notary to general option to fill in contact's that are signing.			
Affected item(s): Affidavit (Debts Liens and Possession)			

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<i>Wire Fraud Checklist</i>			
New/Mod Change	Requested By Elise Kitchens	Incident No.	TFS No. 747118
Updated to most recently provided version. Please render to view all changes.			
Affected item(s): Wire Fraud Checklist Wire Fraud Checklist (Prompt)			

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<i>Wiring Instructions</i>			
New/Mod Change	Requested By Krista Christensen	Incident No.	TFS No. 750115
Added "Always verbally verify wire instructions with us before initiating a wire transfer."			
<div style="border: 2px solid black; padding: 10px;"> <p>FRAUD ALERT! PLEASE READ</p> <p>THESE WIRE INSTRUCTIONS WILL NOT CHANGE</p> <p>If you receive ANY communications attempting to change these instructions, please immediately call your escrow officer at 800-555-5555.</p> <p>Always verbally verify wire instructions with us before initiating a wire transfer.</p> </div>			
Affected item(s): Wiring Instructions			

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UTAH

DOCUMENTS

Escrow

<i>Letter (Equifax Consumer Offering)</i>			
New/Mod Change	Requested By FNT UT	Incident No.	TFS No. 748344
New document. Please render to view in full.			
 <div style="float: right; text-align: right;"> <p>100 Escrow Office Street EO City, UT 54545 Phone: (800)777-4444 / Fax: (800)444-7777</p> </div> <h2 style="margin-top: 0;">Company Name</h2>			
<p>Bryan B. Buyer and Brenda B. Buyer 1 Buyer Fwd Address Buyer Fwd City, UT 48759</p>		<p>Date: January 19, 2023 Escrow No.: JM CD Test 2023-MGS</p>	
<p>Dear Bryan B. Buyer and Brenda B. Buyer:</p> <p>Escrow Office Name protected your home's title. Now, we would like to help protect your credit. One of our main priorities is to help guard you against mortgage fraud and identity theft. We invite you to enjoy a complimentary one (1) year membership to Equifax Complete™ Premier.</p> <p>Equifax Complete™ Premier</p> <p>As a precautionary measure to safeguard your information from potential misuse, we have partnered with Equifax® to provide its Equifax Complete™ Premier product for one (1) year at no charge to you. A description of this product is provided below, which also contains instructions about how to enroll (including your personal activation code). If you choose to take advantage of this product, it will provide you:</p> <ul style="list-style-type: none"> • Annual access to your 3-bureau credit report and VantageScore 1 credit scores • Daily access to your Equifax credit report and 1-bureau VantageScore credit score • 3-bureau credit monitoring with email notifications of key changes to your credit reports 			
<p>Affected item(s): UTD1117.doc - Letter (Equifax Consumer Offering) (New)</p>			

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VIRGINIA

DOCUMENTS

Escrow

<i>Affidavit (Owner - Seller)</i>			
New/Mod Change	Requested By NCS	Incident No.	TFS No. 746554
Updated to reflect most recent version.			
<u>Affected item(s):</u> Affidavit (Owner - VA and National)			

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WASHINGTON

DOCUMENTS

Escrow

Affidavit (Lack of Probate)			
New/Mod Change	Requested By WA State Counsel	Incident No.	TFS No. 746558
Update #6 to include a check box for "Does not apply."			
Affected item(s): Affidavit (Lack of Probate)			

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Bill of Sale (LPB 30)			
New/Mod Change	Requested By Penny Hoskins	Incident No.	TFS No. 750165
Updated to remove the recording-related information.			
 <p>236 Quarry Road Greenville, TN 99999</p> <p>Escrow No.: CW WA TEST</p> <p>BILL OF SALE</p> <p>For and in consideration of No Dollars And No/100 Dollars (\$0.00) the receipt of which is acknowledged Selling</p>			
Affected item(s): Bill of Sale (LPB 30) Bill of Sale (LPB 30) Letter			

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<i>Commission to Compensation (5)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT Everett, CT Seattle, CT Bellingham		746662
<p>Substituted "commission" with "compensation", "listing agent" to "listing brokerage firm" and "selling agent" to "buyer brokerage firm".</p> <p>"RE Agent Commission Request" is now "RE Agent Compensation Request" "RE Agent Commission Request (Listing)" is now "RE Agent Compensation Request (Listing)" "RE Agent Commission Request (Selling)" is now "RE Agent Compensation Request (Selling)" "Additional Disbursements from Broker's Commissions" is now "Additional Disbursements from Broker's Compensations"</p> <p>Affected item(s): Additional Disbursements from Broker's Commissions RE Agent Commission Request RE Agent Commission Request (Listing) RE Agent Commission Request (Selling) Real Estate Agent Questionnaire</p>			

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<i>Master Real Estate Excise Tax Affidavit (2023) (4)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	WA DOR		746541
<p>Updated to reflect most recent version and prompts added for "Date of document".</p> <div style="border: 1px solid black; padding: 10px; margin: 10px 0;"> <p>7 List all personal property (tangible and intangible) included in selling price.</p> <p>_____</p> <p>_____</p> <p>If claiming an exemption, list WAC number and reason for exemption. WAC number (section/subsection) _____ Reason for exemption _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Type of document Warranty Deed</p> <p>Date of document 01/17/2023</p> <div style="float: right; margin-top: 10px;"> <input type="checkbox"/> Use Deed's Instrument Date for Date of Document? </div> <div style="float: right; margin-top: 10px;"> Date of Document <input type="text" value="01/17/2023"/> </div> </div>			
<p>Affected item(s): Master Real Estate Excise Tax Affidavit - Exempt (2023) Master Real Estate Excise Tax Affidavit (2023) Master Real Estate Excise Tax Affidavit (2023) Multiple Affidavits Master Real Estate Excise Tax Affidavit (2023) Multiple Location</p>			

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<i>Statement of Identity</i>			
New/Mod Change	Requested By WA State Counsel	Incident No.	TFS No. 746556
Updated to add ", and/or Maiden Name" for the second fill-in line.			
Affected item(s): Statement of Identity Statement of Identity Letter			

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WISCONSIN

DOCUMENTS

Title

<i>Show Effective time for title products</i>			
New/Mod Change	Requested By Novare	Incident No. INC230008161	TFS No. 747102
Updated the Wisconsin Commitment and Policies to show the effective time for Novare operations.			
<p><u>Affected item(s):</u> ALTA Commitment 2016 (WI) ALTA Commitment 2016 with Privacy Notice (WI) ALTA Commitment 2021 (WI) ALTA Commitment 2021 with Privacy Notice (WI) ALTA Homeowner's Policy of Title Insurance 2013 (WI) ALTA Loan Policy 2006 (WI) ALTA Loan Policy 2021 (WI) ALTA Owner's Policy 2006 (WI) ALTA Owner's Policy 2021 (WI) ALTA Short Form Residential Loan Policy 2012 (WI)</p>			

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<i>Show Effective time for title products</i>			
New/Mod Change	Requested By Novare	Incident No. INC230008161	TFS No. 747153
Updated the Pennsylvania Commitment and Policies to show the effective time for Novare operations.			
<p><u>Affected item(s):</u> ALTA Commitment 2016 (PA) ALTA Commitment 2021 (PA) ALTA Homeowner's Policy of Title Insurance 2013 (PA) ALTA Loan Policy 2006 (PA) ALTA Loan Policy 2021 (PA) ALTA Owner's Policy 2006 (PA) ALTA Owner's Policy 2021 (PA)</p>			

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NCS

DOCUMENTS

Escrow

<i>Wire Account Notification (NCS - Commercial)</i>			
New/Mod Change	Requested By Boston NCS	Incident No. INC220533179	TFS No. 746715
Commonwealth appears as "Account Name" regardless of file contact.			
Affected item(s): Wire Account Notification (NCS - Commercial)			

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Title

ALTA 25 and ALTA 25.1 Endorsements			
New/Mod Change	Requested By Atlanta NCS	Incident No.	TFS No. 747689
Survey Endorsements updated for the Atlanta NCS so that when a Proforma, they receive a prompt to show a blank line for the last revised date.			

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REPORTS

Group Invoice			
New/Mod New	Requested By FNF Config/PTE	Incident No.	TFS No. 743977
Added new Group Invoice for PTE			
<u>Affected item(s):</u> Group Invoice			

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Title

<i>Commitments</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Novare NSS		749089
Updated Commitments to show new mailing address for certain branches.			
<div style="border: 1px solid black; border-radius: 10px; padding: 5px; display: inline-block;">Old address</div>		<div style="border: 1px solid black; border-radius: 10px; padding: 5px; display: inline-block;">New Address</div>	
3180 Curlew Rd., Suite 108 Oldsmar, FL 34677 Return documents to: 320 Commerce, Suite 150, Irvine, CA 92602		3180 Curlew Road, Suite 108 Oldsmar FL 34677 <div style="background-color: yellow; padding: 2px;">Return Documents To: 4400 MacArthur Blvd Suite 801 Newport Beach, CA 92660</div>	

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MY SCREENS

Additional Title Charges Screen

New/Mod Mod	Requested By Brad Bivens	Incident No.	TFS No.
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The following screens have been modified to include the **Rate Summary Response** section.

- > **Additional Title Charges**
- > **Additional Title Charges/Revenue Sharing**

This change is visible when the **My Screens > Novare All Screens** is selected.

The screenshot shows the 'Additional Title Charges' interface. At the top right, it displays 'Order Status: InProcess', 'Buyer:', and 'Transaction Type: Refinance'. A red box highlights the 'Rate Summary Responses' section, which contains a scrollable area for responses. Below this is a table with the following columns: Description, Charge, Issued Date, Effective Date, Line, Invoice, Bill Code, Seller %, and Policy. At the bottom, there are input fields for 'Policy:' and 'Coverage amount:'.

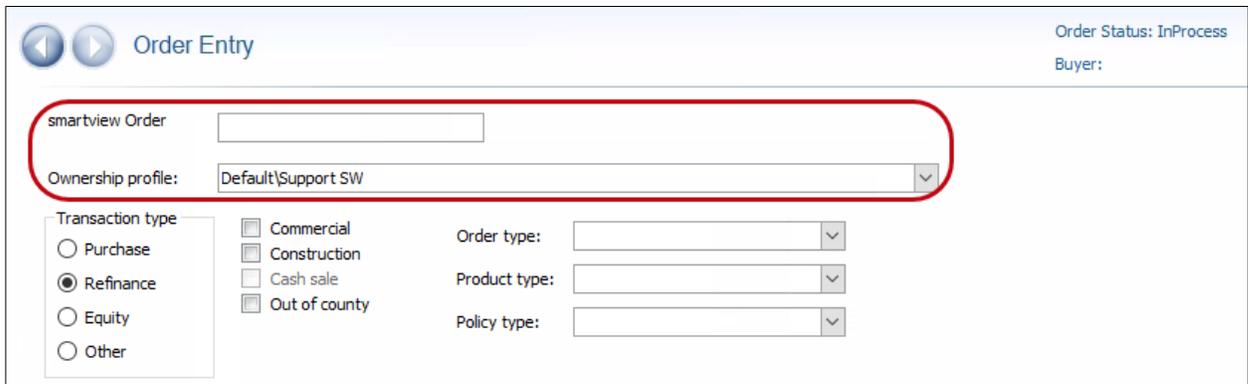
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<i>Order Entry Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		

The **Order Entry** screen has been modified to include the following fields:

- > **smartview Order**
- > **Ownership profile**

This change is visible when the **My Screens > Novare – All Screens** is selected.



The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer:'. The main form area contains several fields: 'smartview Order' (a text input field), 'Ownership profile:' (a dropdown menu currently showing 'Default\Support SW'), and a 'Transaction type' section with radio buttons for 'Purchase', 'Refinance' (selected), 'Equity', and 'Other'. To the right of the radio buttons are checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county'. Further right are three dropdown menus labeled 'Order type:', 'Product type:', and 'Policy type:'.

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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