

SOFTPRO SELECT

December 2022
RELEASE NOTES



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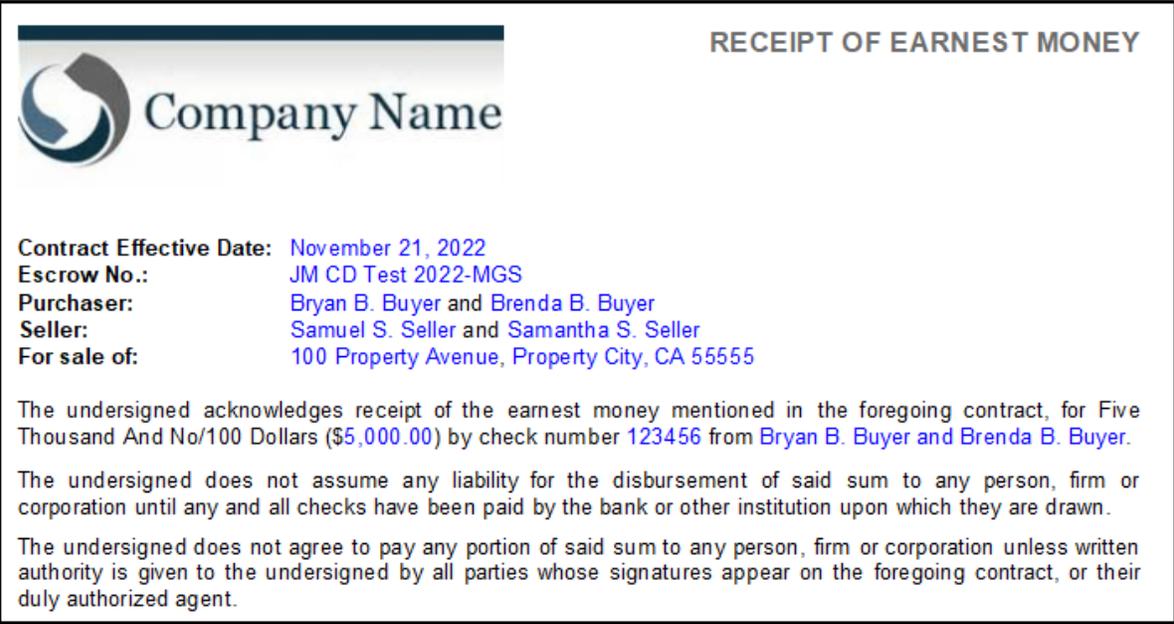


TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)..... 75

ALL STATES/SITES

DOCUMENTS

Escrow

Earnest Money Receipt			
New/Mod	Requested By	Incident No.	TFS No.
New	Settlement		741476
New document. Please render to view in full.			
			
<p>Affected item(s): SSCORPD5806.doc - Earnest Money Receipt (New)</p>			

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HUD/CDF Settlement Statements.			
New/Mod	Requested By	Incident No.	TFS No.
Change	SoftPro Support		741051
Proration/Adjustments section - Updated so additional taxes entered show "at" amount (ie total tax), like county or city taxes			
<p>Affected item(s): Settlement Statements</p>			

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Sub-Escrow Settlement Statement			
New/Mod	Requested By	Incident No.	TFS No.
New	FNF Config/IMP		736572
New Readybloc to Remove Revenue Share from Sub-Escrow Settlement Statement			
to update redirect "H_SubEscrow_SettlementStatement_Details" readybloc to "H_SubEscrow_SettlementStatement_Details_FNF"			

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Title

2021 ALTA Commitments, Policies, Endorsements			
New/Mod Change	Requested By	Incident No.	TFS No.
	FNTG Form Filing		716428
<p>The following new 2021 ALTA title products are being made available (if applicable*) for issuance in SoftPro Select for states where the forms have been filed: (For states that file with modifications, these will be available 'w-[ST] Mod'.)</p> <ul style="list-style-type: none"> · ALTA Commitment 2021 · ALTA Short Form Commitment 2021* · ALTA Owner's Policy 2021 · ALTA Homeowner's Policy of Title Insurance 2021 · ALTA Loan Policy 2021 · ALTA Expanded Coverage Residential Loan Policy-Assessments Priority 2021* · ALTA Expanded Coverage Residential Loan Policy-Current Assessments 2021* · ALTA Short Form Expanded Coverage Residential Loan Policy-Assessments Priority 2021* · ALTA Short Form Expanded Coverage Residential Loan Policy-Current Assessments 2021* · ALTA Short Form Residential Loan Policy-Assessments Priority 2021* · ALTA Short Form Residential Loan Policy-Current Assessments 2021* · Multiple corresponding 2021 ALTA revised Endorsements · New ALTA 34.1 - Identified Exception & Identified Risk Coverage Endorsement · New ALTA 47 series - Operative Law Endorsements* <p>*Note: Several ALTA Expanded and Short Form products are being made available only as approved by individual states' underwriting counsel.</p> <p>Endorsement Note: For purposes of enabling the appropriate Custom Fields to be displayed for each of the new 2021 version endorsements, the "-06" designation will continue to appear in the Code field only. This is a technical requirement only and the "-06" will not appear in the Description or print anywhere on the 2021 version endorsement forms.</p>			

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REPORTS

1099 Data Export			
New/Mod Change	Requested By 1099 Department	Incident No.	TFS No. 736229
Update country codes list per 1099 Department. Added Escrow Officer/Closer to column list.			
Affected item(s): 1099 Data Export			

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Corporate Transaction Form			
New/Mod Change	Requested By FNF Config	Incident No.	TFS No. 737350
Update to show the digital signature of the user who posted the transaction, except for wires posted by WMA where it will show the signature of the escrow officer			
Affected item(s): Transaction Form			

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CSS Settlement Statements			
New/Mod Change	Requested By FNF Support	Incident No.	TFS No. 739865
Fixed issue where Payee Name is needed on the Statement Descriptions.			
Affected item(s): Buyer/Borrower Statement (CSS) Individual Statement (CSS) Master Statement (CSS) Property Statement (CSS) Seller's Statement (CSS)			

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Orders By {Selection}			
New/Mod Change	Requested By Blair Conley	Incident No.	TFS No. 739527
Added Buyer Current Address and Seller Forwarding Address to Excel All Columns export format. Updated column lengths in Loan Information fields.			
Affected item(s): Orders by {Selection}			

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Receipt for inHere			
New/Mod New	Requested By NW IT	Incident No.	TFS No. 739534
New Receipt requested by NW IT			
Affected item(s): Inhere Receipt			

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Seller Closing Disclosure Forms			
New/Mod Change	Requested By NW IT	Incident No.	TFS No. 738515
Add Date line next to Seller's Signature on page 1			
Affected item(s): Seller Closing Disclosure Form (CDF) Seller Closing Disclosure Form (CDF)			

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Start inHere DOP Orders			
New/Mod Change	Requested By MW IT	Incident No.	TFS No. 737586
Fixed issue with Missing Start inHere DOP status column			
Affected item(s): Start inHere DOP Orders			

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Top Customer List			
New/Mod Fix	Requested By NW IT	Incident No.	TFS No. 740156
Fixed issue where Escrow Officer/Closer data was not showing for some orders.			
Affected item(s): Top Customer List			

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Transaction Activity Audit			
New/Mod Change	Requested By Corp. Accounting	Incident No.	TFS No. 736845
Added Transaction ID, Cost Center Code, Closed Date columns. Added logic to remove WMA and Pro Clear transactions.			
Affected item(s): Transaction Activity Audit			

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WSOB			
New/Mod Change	Requested By FNF Reports Team	Incident No.	TFS No. 736175
Adding in the weeks for 2023			
Affected item(s): Weekly Summary of Business			

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ARIZONA

INTEGRATIONS

<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

The ability to suppress the import of the Escrow Brief Legal into the order is now available.

A new check box for **Escrow Brief Legal** is available in the **Upon import, set** container.

If the check box is,

- > checked, the escrow brief legal is imported (if provided)
- > unchecked, the escrow brief legal is not imported

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MY SCREENS

<i>Endorsements Screen</i>			
New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.

The **Endorsement** screen has been modified to include the **Requirements, Exceptions and Subordinate Matters** section.

This change is visible when one of the following **My Screens** is selected:

- > **Arizona Escrow Screens**
- > **Arizona Title Screens**
- > **AZ All Screens**
- > **AZ Commercial**
- > **AZ Commercial CSS**
- > **AZ Escrow**
- > **AZ Title**

The screenshot shows the 'Endorsements' screen. At the top, there are navigation arrows and the title 'Endorsements'. On the right, it says 'Order Status: InProcess', 'Buyer:', and 'Seller:'. Below this, there are fields for 'Title product:' (Loan Policy) and 'Coverage amount:' (\$0.00). A 'Default Splits...' button is visible. A table header is shown with columns: Description, Pro Forma, Issued Date, Effective Date, Charge, Line, Invoice, Bill Code, Seller %. Underneath, there is a section titled 'Title Product Splits' with a dropdown arrow. The item 'Requirements, Exceptions and Subordinate Matters' is selected and circled in red. Below this, there is a 'Numbering scheme:' dropdown and a search bar. At the bottom, there is a 'Witness Clause' section with a dropdown arrow.

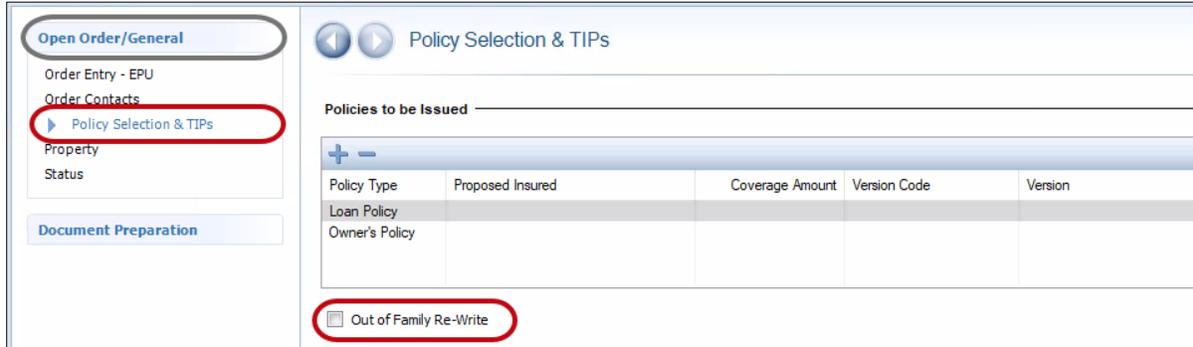
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Policy Selection Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Policy Selection** screen has been renamed to **Policy Selection & TIPS** screen and includes the **Out of Family Re-Write** check box (below grid).

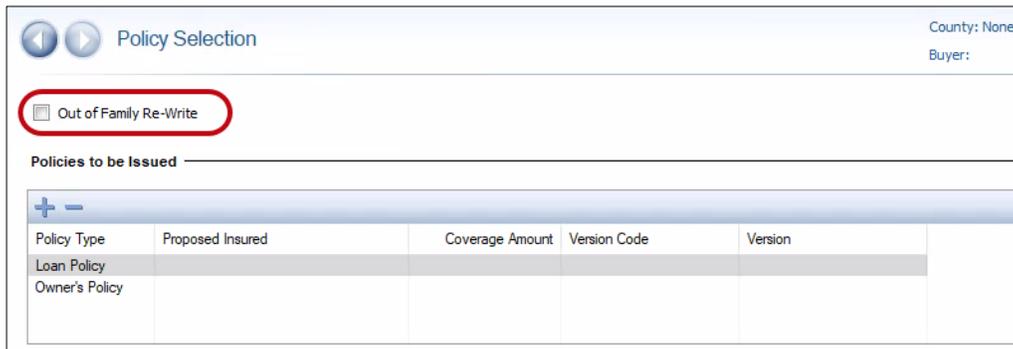
This change is visible when the **My Screens > Arizona I EPU Screens** is selected.



The **Policy Selection** screen has been modified to include the **Out of Family Re-Write** check box (above grid).

This change is visible when one of the following **My Screens** is selected:

- > **Arizona Escrow Screens**
- > **Arizona Title Screens**



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<i>Account Servicing Screen</i>			
New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
<p>The Accounting Servicing screen has been added to the Document Preparation section. This change is visible when the My Screens > Arizona Escrow Screens is selected.</p>			

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REPORTS

Corporate Transaction Form			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNF Config/LT AZ		736564
Updated document title for Lawyers Title AZ.			
Affected item(s): Transaction Form			

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Cross Agent Report			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNT AZ		739663
Removed un-needed columns. Updated logic to return marketing sources other than Listing/Selling Agent.			
Affected item(s): Cross Agent Report			

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Initial Fee Quote			
New/Mod	Requested By	Incident No.	TFS No.
Troubleshooting	AZ Security title		735850
Added Full Premium to Initial and Consolidated Fee Quotes for AZ Security Title			
Affected item(s): Consolidated Fee Quote			

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Orders By Marketing Rep (Summary) AZ			
New/Mod	Requested By	Incident No.	TFS No.
New	FNT AZ		739666
New report for FNT AZ			
Affected item(s): Orders By Marketing Rep (Summary) AZ			

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Revenue Bill Codes			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNF Implementation Team		737761
Adding logic to include REO and REF billcodes to Referral Revenue.			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Corporate E&O Insurance - Chicago</i>			
New/Mod Change	Requested By CT SoCal	Incident No.	TFS No. 739097
Updated to reflect most recently provided version.			
Affected item(s): Corporate E&O Insurance - Chicago			

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Indemnity Agreement - Mechanic's Lien

New/Mod New	Requested By State Counsel	Incident No.	TFS No. 742335
-----------------------	--------------------------------------	---------------------	--------------------------

New document. Render to view in full.



Fidelity National Title
Insurance Company

**MECHANIC'S LIEN
INDEMNITY AGREEMENT**

Order No.: HF Test NV-CNW
Title No.: TitleRefNum222

WHEREAS, Fidelity National Title Insurance Company, a corporation, and Fidelity National Title Insurance Company, a corporation, hereinafter referred to as the "Company", is about to issue its title insurance policy or policies or commitments thereof, all hereinafter referred to as the "Title Insurance Policy" with respect to the real property (hereinafter referred to as the "Land") described herein.

AND WHEREAS, this Agreement includes any part, parcel, or subdivision of the Land in the County of Place, State of Nevada, described as follows:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

AND WHEREAS, the Company has raised as title exceptions on the Title Insurance Policy certain defects, liens, encumbrances, adverse claims or other matters, all hereinafter referred to as "Exceptions to Title", described as follows:

"Any statutory lien or right to a statutory lien for labor, services or materials heretofore or hereafter rendered."

AND WHEREAS, the Company has been requested to issue the Title Insurance Policy, and may hereafter, in the ordinary course of its business, issue title insurance policy or policies or date-down endorsements or commitments thereof in the form or forms now or then commonly used by the Company, or issue hold harmless or indemnity letters to induce other title insurance companies to issue title insurance policies or commitments thereof, in respect to the Land or to some part or parts thereof, or interests therein, all of the foregoing being hereafter referred to as "Future Policies or Date Down Endorsements or Commitments", either omitting all mention of the aforesaid Exceptions to Title, or insuring against loss or damage by reason thereof,

NOW THEREFORE, in consideration of the issuance of the Title Insurance Policy by the Company, the undersigned, jointly and severally, for themselves, heirs, personal representatives, and assigns do hereby covenant and agree with the Company:

1. To forever fully protect, defend, and save the Company harmless from and against all the Exceptions to Title, in and from any and all loss, costs, damages, attorneys' fees, and expenses of every kind and nature which it may suffer, expend or incur under, or by reason, or in consequence of the Title Insurance Policy on account, or in consequence, or growing out of the Exceptions to Title or on account of the assertion or enforcement or attempted assertion or enforcement thereof or of any rights existing or hereafter arising, or which may be claimed to exist under, or by reason, or in consequence, or growing out of the Exceptions to Title or any of them;
2. To provide for the defense, at their own expense, on behalf and for the protection of the Company and the parties insured or who may become insured, against loss or damage under the Title Insurance Policy (but without prejudice to the right of the Company to defend if it so elects) in all litigation consisting of actions or proceedings based on any Exceptions to Title which may be asserted or attempted to be asserted, established or enforced in, to, upon, against or in respect to the Land or any part thereof, or interest therein;
3. To pay, discharge, satisfy or remove all or any of the items referred to above, when called upon by the Company after thirty (30) days notice in writing and mailed to the undersigned at the address set out below,

Affected item(s):
Indemnity Agreement - Mechanic's Lien

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Manufactured Home (EIS) Revisions (3)			
New/Mod Change	Requested By	Incident No.	TFS No.
	CA		741471
Revised to show \$0.00 instead of a blank line.			
Affected item(s): EI Dealer Sale of a New Manufactured Home (EIS) EI Dealer Sale of a Used Manufactured Home (EIS) EI Real Property and Manufactured Home (EIS)			

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MH Tax Clearance Request Forms (2)			
New/Mod Change	Requested By	Incident No.	TFS No.
	Manufactured Home Team	INC220482542	739135
Updated to pull organizations.			
Affected item(s): MH Tax Clearance Request Form MH Tax Clearance Request Form (San Diego County)			

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Settlement Statements			
New/Mod Change	Requested By	Incident No.	TFS No.
	FNF Training/MI		736566
Added SA License Number to Top of all Statements for Southern CA			
Affected item(s): Individual Settlement Statement, Legal Individual Settlement Statement, Legal (CDF) Individual Settlement Statement, Letter Individual Settlement Statement, Letterl (CDF) Settlement Statements SPAdmin Settlement Statement Programming Notes			

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Updated 593 Forms (2023)			
New/Mod Change	Requested By	Incident No.	TFS No.
	CA		739142
Updated to reflect most recent version. Please render to view in full.			
Affected item(s): 593 Form (2023) - Tax Statement 593 Form (2023) - Tax Statement (Refi) 593 Form Instructions (2023) - Tax Statement 593-V Form (2023) - Payment Voucher			

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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod	Brad Bivens	V2.50.3.0	N/A

Program now provides commercial escrow support for multiple loans with or without policies.

Start Page ProForm Search Order XTR2022-00101 **Rate Comparison XTR2022-00101** x

Rate Summary View (10) Audit View

Title Only
 Escrow only
 Title & Escrow
Save & Close

General

If the property being insured consists of multiple parcels, how many ADDITIONAL parcels (after the first) are being insured?

Is this transaction eligible for the Commercial Short Term rate? Yes No

How many loans are involved in the transaction?

Amount of Loan 1

Amount of Loan 2

Amount of Loan 3

Amount of Loan 4

Amount of Loan 5

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ValueCheck Property Search (Address Validation)

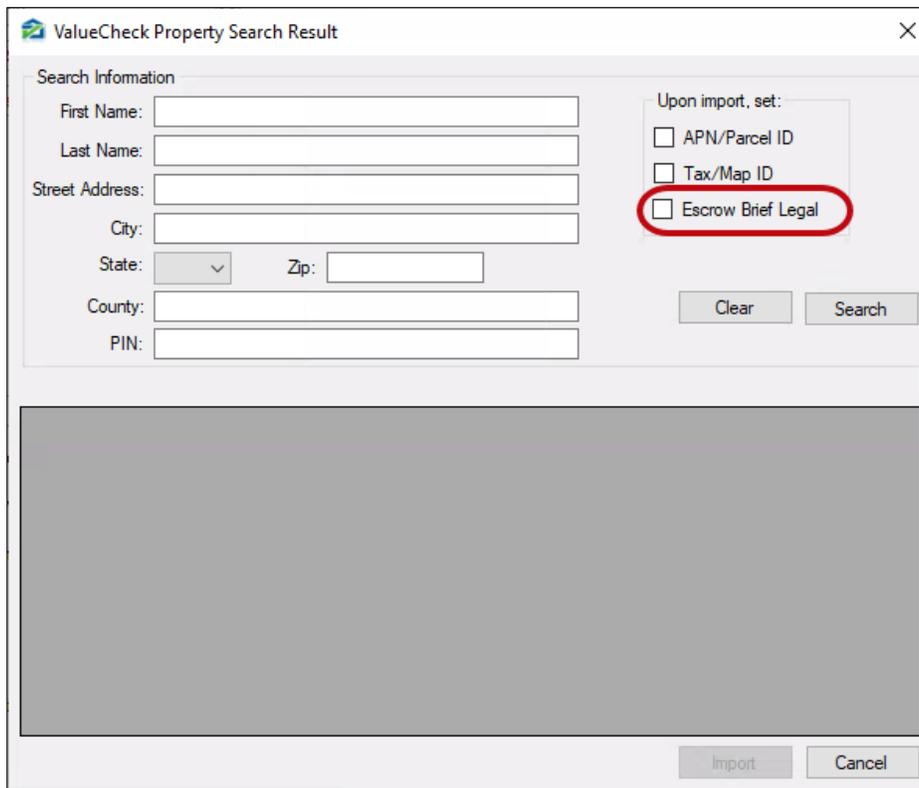
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

The ability to suppress the import of the Escrow Brief Legal into the order is now available.

A new check box for **Escrow Brief Legal** is available in the **Upon import, set** container.

If the check box is,

- > checked, the escrow brief legal is imported (if provided)
- > unchecked, the escrow brief legal is not imported



The screenshot shows a dialog box titled "ValueCheck Property Search Result". It contains a "Search Information" section with input fields for First Name, Last Name, Street Address, City, State (dropdown), Zip, County, and PIN. To the right is an "Upon import, set:" section with three checkboxes: "APN/Parcel ID", "Tax/Map ID", and "Escrow Brief Legal". The "Escrow Brief Legal" checkbox is highlighted with a red circle. There are "Clear" and "Search" buttons below the checkboxes, and "Import" and "Cancel" buttons at the bottom of the dialog.

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MY SCREENS

Endorsements Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Endorsements** screen has been modified to include the **Requirements, Exceptions and Subordinate Matters** section.

This change is visible when one of the following **My Screens** is selected:

- > SoCal All Screens
 - > SoCal Commercial Screens
 - > SoCal Escrow Screens
 - > SoCal Out of State Orders
- > SoCal Payoff Screens
 - > SoCal Policy Screens
 - > SoCal Production Screens
 - > SoCal Title Screens

The screenshot shows the 'Endorsements' screen interface. At the top, it displays 'Order Status: InProcess', 'Buyer:', and 'Transaction Type: Refinancing'. Below this, there are fields for 'Title product: Loan Policy' and 'Coverage amount: \$0.00'. A table lists items with columns: Description, Pro Forma, Issued Date, Effective Date, Charge, Line, Invoice, and Bill Code. One row is visible: 'ALTA & 1-06 - Environmental Protection Lien (CLTA 110 9-06)', 'No', blank, blank, blank, '1', '1', 'EUW'. Below the table, the section 'Requirements, Exceptions and Subordinate Matters' is highlighted with a red circle. Underneath, there are input fields for 'Numbering scheme:', 'Begin Requirements at:', 'Begin Exceptions at:', and 'Begin Subordinate Matters at:'. At the bottom, there is a search bar and a tree view containing 'Requirements', 'Exceptions', and 'Subordinate Matters'.

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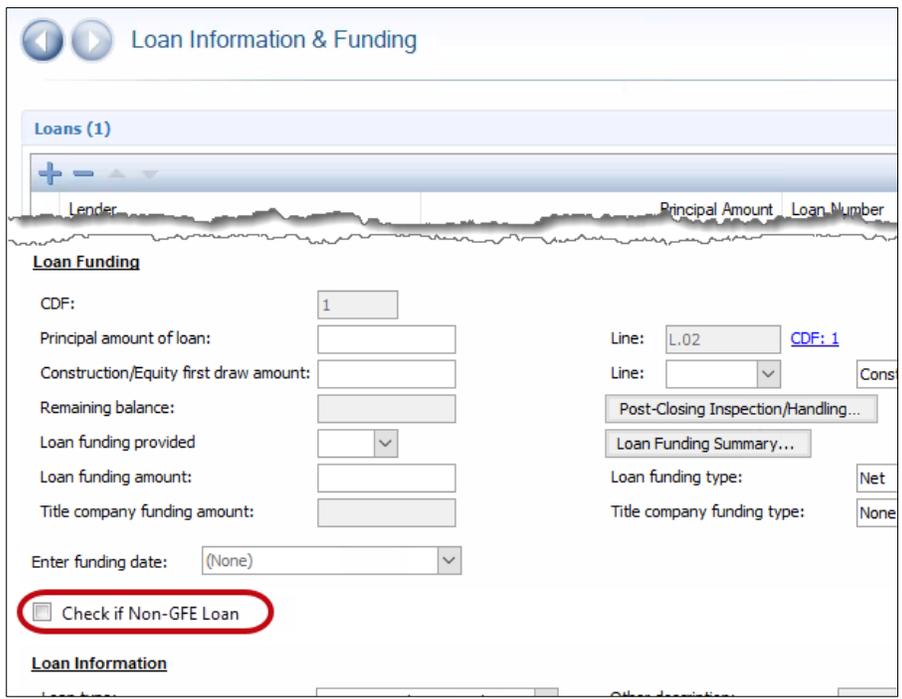
Loan Information & Funding Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Loan Information & Funding** screen has been modified to include the **Check if Non-GFE Loan** field.

This change is visible when one of the following **My Screens** is selected:

- > SoCal All Screens
- > SoCal Commercial Screens
- > SoCal Escrow Screens
- > SoCal Out of State Orders
- > SoCal Payoff Screens
- > SoCal Policy Screens
- > SoCal Production Screens
- > SoCal Title Screens



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Order Entry Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
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The **Order Entry** screen has been modified as follows,

- > Removed – **Escrow Status** section (accessed via more/less bar)
- > Added – **Escrow Status** fields
 - » **Date/time escrow opened**
 - » **Escrow status**
 - » **Date/time escrow closed**
 - » **Escrow lock status**
 - » **Comments**
 - » **Opened by**
 - » **Closed by**

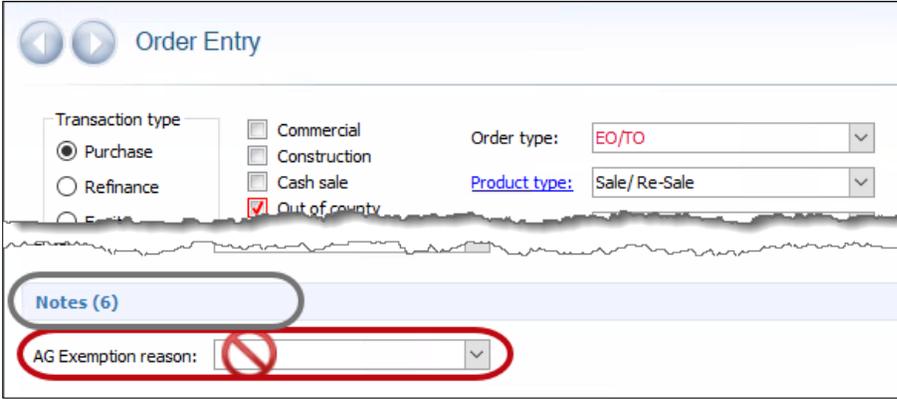
This change is visible when the **My Screens > SoCal Title Screens** is selected.

The screenshot shows the 'Order Entry' interface. At the top right, it says 'Order Status: InProcess' and 'Buyer:'. Below this, there are several dropdown menus for 'Order type', 'Product type' (set to 'Refinance'), and 'Policy type'. On the left, there are radio buttons for 'Transaction type' (Purchase, Refinance, Equity, Other) and checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county'. The 'Escrow Status' section is highlighted with a red rounded rectangle and contains the following fields:

- Date/time escrow opened: 12/05/2022 09:34 AM
- Opened by: Susan Rivera-Stoll
- Escrow status: In process
- Date/time escrow closed: (None)
- Closed by:
- Escrow lock status: Unlocked
- Comments:

At the bottom of the form, there is a table with columns: Type, Name, Code, Phone, Fax, Main Contact, and Email.

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Order Entry Screen			
New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
<p>The AG Exemption reason field has been removed from the Order Entry screen Notes section.</p> <p>This change is visible when the My Screens > SoCal Title Screens is selected.</p> <div data-bbox="207 535 1104 934" data-label="Image">  <p>The screenshot shows the 'Order Entry' interface. Under the 'Transaction type' section, there are radio buttons for 'Purchase', 'Refinance', and 'Finance', and checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county' (which is checked). To the right, there are dropdown menus for 'Order type' (set to 'EO/TO') and 'Product type' (set to 'Sale/ Re-Sale'). Below this is a 'Notes (6)' section. The 'AG Exemption reason:' dropdown menu is circled in red and has a red 'X' over it, indicating its removal.</p> </div>			

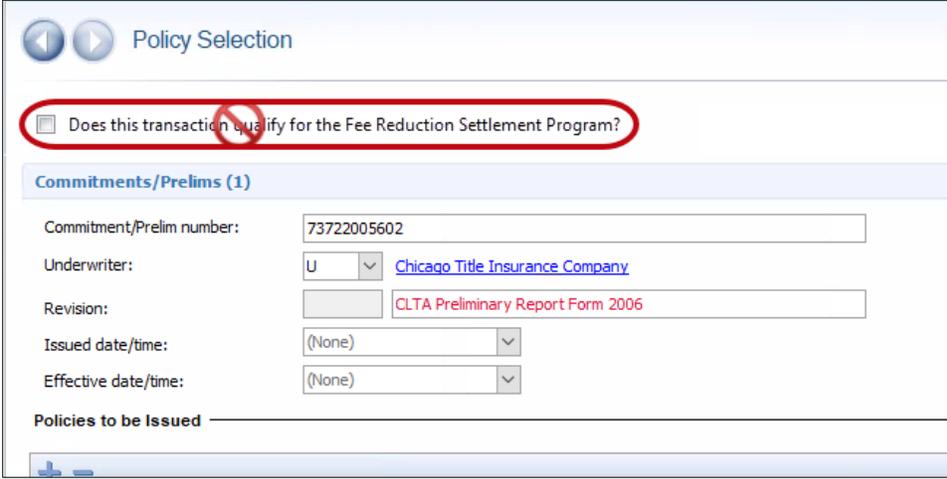
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Policy Selection Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
-----------------------	--------------------------------------	---------------------	----------------

The **Does this transaction qualify for the Fee Reduction Settlement Program II?** field has been removed from the **Policy Selection** screen.

This change is visible when the **My Screens > SoCal Title Screens** is selected.



Policy Selection

Does this transaction qualify for the Fee Reduction Settlement Program?

Commitments/Prelims (1)

Commitment/Prelim number: 73722005602

Underwriter: U Chicago Title Insurance Company

Revision: CLTA Preliminary Report Form 2006

Issued date/time: (None)

Effective date/time: (None)

Policies to be Issued

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Sub-Escrow Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
-----------------------	--------------------------------------	---------------------	----------------

The **Sub-Escrow** section has been added; this includes the **Sub-Escrow** screen.
 This change is visible when the **My Screens > SoCal All Screens** is selected.

- Open Order/General
- Document Preparation
- Closing
- Prelim
- Policy
- Guarantee
- Invoicing
- Title Misc
- Trustee Services
- Refinance
- Commercial
- Payoff
- Sub-Escrow**
- Miscellaneous

◀ ▶ Sub-Escrow

Receipts/Total Consideration				
Line	Code	Name	Description	
▶ 01	L		Loan funding amount	
02				
03				
<Click here to add a row>				
Title Charges				
Line	Code	Name	Description	RE
▶ 01	T	Chicago Title Company	Title - Owner's Title Insurance	
02	T	Chicago Title Company	Title - Lender's Title Insurance	
03	T	Chicago Title Company	ALTA 8. 1-06 - Environmental Protection Lie...	
04	T	Chicago Title Company	Subescrow Fees	
05				
<Click here to add a row>				
Recording Fees & Transfer Taxes				
Line	Code	Name	Description	RE
▶ 01				
02	T	Chicago Title Company	Recording Service fee	
<Click here to add a row>				
Additional Charges				
Line	Code	Name	Description	RE
▶ 01				

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REPORTS

EPU Reports			
New/Mod Change	Requested By FNF Config	Incident No.	TFS No. 738760
Update to include new tasks for Northern California			
Affected item(s): EPU Task Summary/Productivity by County Manager EPU Task Summary/Productivity by Employee EPU Trends			

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COLORADO

DOCUMENTS

Escrow

<i>Affidavit (Scrivener's Error)</i>			
New/Mod Change	Requested By Heritage Title	Incident No.	TFS No. 740173
Amended dropdown options of signees for Heritage Title.			
Affected item(s): Affidavit (Scrivener's Error)			

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<i>Note and Deed of Trust Instructions</i>			
New/Mod Change	Requested By CT Colorado	Incident No.	TFS No. 738210

Revised with updated verbiage. Render to view complete document.



NOTE AND DEED OF TRUST INSTRUCTIONS

Order No.: [JM CD Test 2022-MGS](#)

The following information is furnished to [Escrow Office Name](#) by the undersigned for preparation of a Promissory Note and Deed of Trust in connection with the Contract to Buy and Sell Real Estate dated [November 1, 2022](#) by and between [Loans Unlimited](#) lender and [Bryan B. Buyer](#) and [Brenda B. Buyer](#) purchaser(s) regarding the sale of the property known as [100 Property Avenue, Property City, CO 55555](#). [Escrow Office Name](#) has been provided the information contained herein to complete a Promissory Note and Deed of Trust and shall not be liable for the sufficiency of such information. The parties further agree that that the title company is merely acting as a scrivener in preparing those documents and that [Escrow Office Name](#) has not made any determination as to what state or federal regulations, if any, apply to the loan. Furthermore, the parties have been advised to consult, and have had the opportunity to consult, with an attorney and/or licensed mortgage loan originator; and that the parties are relying on their own evaluation as to whether state or federal financing regulations apply to the loan and hereby hold [Escrow Office Name](#) harmless with regard to said regulations.

The form of Promissory Note to be used is (check one)

Promissory Note - NTD 81-10-06

Promissory Note - NTD 82-10-06 (UCC No Default Rate)

The form of Deed of Trust to be used is (check one)

Deed of Trust - TD 72-8-10 (Due on Transfer - Strict)

Deed of Trust - TD 73-8-10 (Due on Transfer - Creditworthy Restriction)

Deed of Trust - TD 74-8-10 (Assumable - Not Due on Sale)

Affected item(s):
Note and Deed of Trust Instructions

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<i>WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)</i>			
New/Mod Change	Requested By FNT CO	Incident No.	TFS No. 739130
Updated "Please contact your closer for the correct wiring instructions if you do not see your closing branch below." to "Please contact your closer for any questions on these wire instructions."			
Affected item(s): WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)			

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<i>WireSafe Fraud Alert with Wire Instructions (Lender Only) (CO)</i>																																																																																	
New/Mod Change	Requested By CT Colorado	Incident No.	TFS No. 741084																																																																														
Updated the Fort Collins phone number for Chicago Title operations.																																																																																	
<table border="1"> <tr> <td colspan="6">Please contact your closer for any questions on these wire instructions.</td> </tr> <tr> <th>Office Name</th> <th>Address</th> <th>City</th> <th>St</th> <th>Zip</th> <th>Phone Number</th> </tr> <tr> <td>Castle Rock</td> <td>734 Wilcox Street, Suite 101</td> <td>Castle Rock</td> <td>CO</td> <td>80104</td> <td>(303)291-9952</td> </tr> <tr> <td>Cherry Creek</td> <td>55 Madison St., Suite 700</td> <td>Denver</td> <td>CO</td> <td>80206</td> <td>(303)388-5758</td> </tr> <tr> <td>Denver Tech Center</td> <td>8055 E. Tufts Ave., #300</td> <td>Denver</td> <td>CO</td> <td>80237</td> <td>(303)291-9999</td> </tr> <tr> <td>Evergreen Office</td> <td>32065 Castle Court, Suite 200</td> <td>Evergreen</td> <td>CO</td> <td>80439</td> <td>(303)670-8523</td> </tr> <tr> <td>Fort Collins</td> <td>4645 Ziegler Road, Suite 220</td> <td>Fort Collins</td> <td>CO</td> <td>80528</td> <td>(970)666-7300</td> </tr> <tr> <td>Greeley</td> <td>2015 Clubhouse Drive, Suite LL03</td> <td>Greeley</td> <td>CO</td> <td>80634</td> <td>(970)324-2470</td> </tr> <tr> <td>Lakewood Office</td> <td>300 Union Blvd., Suite 110</td> <td>Lakewood</td> <td>CO</td> <td>80228</td> <td>(303)988-2121</td> </tr> <tr> <td>Lodo Office</td> <td>1660 Wynkoop St., Suite 140</td> <td>Denver</td> <td>CO</td> <td>80202</td> <td>(303)244-9160</td> </tr> <tr> <td>Loveland Office</td> <td>2725 Rocky Mountain Avenue, Suite 100</td> <td>Loveland</td> <td>CO</td> <td>80538</td> <td>(970)699-7360</td> </tr> <tr> <td>Parker Office</td> <td>19590 East Main Street, Suite 102</td> <td>Parker</td> <td>CO</td> <td>80138</td> <td>(303)244-9161</td> </tr> <tr> <td>Westminster Office</td> <td>12225 Pecos St., Suite 400</td> <td>Westminster</td> <td>CO</td> <td>80234</td> <td>(303)252-0549</td> </tr> </table>				Please contact your closer for any questions on these wire instructions.						Office Name	Address	City	St	Zip	Phone Number	Castle Rock	734 Wilcox Street, Suite 101	Castle Rock	CO	80104	(303)291-9952	Cherry Creek	55 Madison St., Suite 700	Denver	CO	80206	(303)388-5758	Denver Tech Center	8055 E. Tufts Ave., #300	Denver	CO	80237	(303)291-9999	Evergreen Office	32065 Castle Court, Suite 200	Evergreen	CO	80439	(303)670-8523	Fort Collins	4645 Ziegler Road, Suite 220	Fort Collins	CO	80528	(970)666-7300	Greeley	2015 Clubhouse Drive, Suite LL03	Greeley	CO	80634	(970)324-2470	Lakewood Office	300 Union Blvd., Suite 110	Lakewood	CO	80228	(303)988-2121	Lodo Office	1660 Wynkoop St., Suite 140	Denver	CO	80202	(303)244-9160	Loveland Office	2725 Rocky Mountain Avenue, Suite 100	Loveland	CO	80538	(970)699-7360	Parker Office	19590 East Main Street, Suite 102	Parker	CO	80138	(303)244-9161	Westminster Office	12225 Pecos St., Suite 400	Westminster	CO	80234	(303)252-0549
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INTEGRATIONS

ValueCheck Property Search (Address Validation)

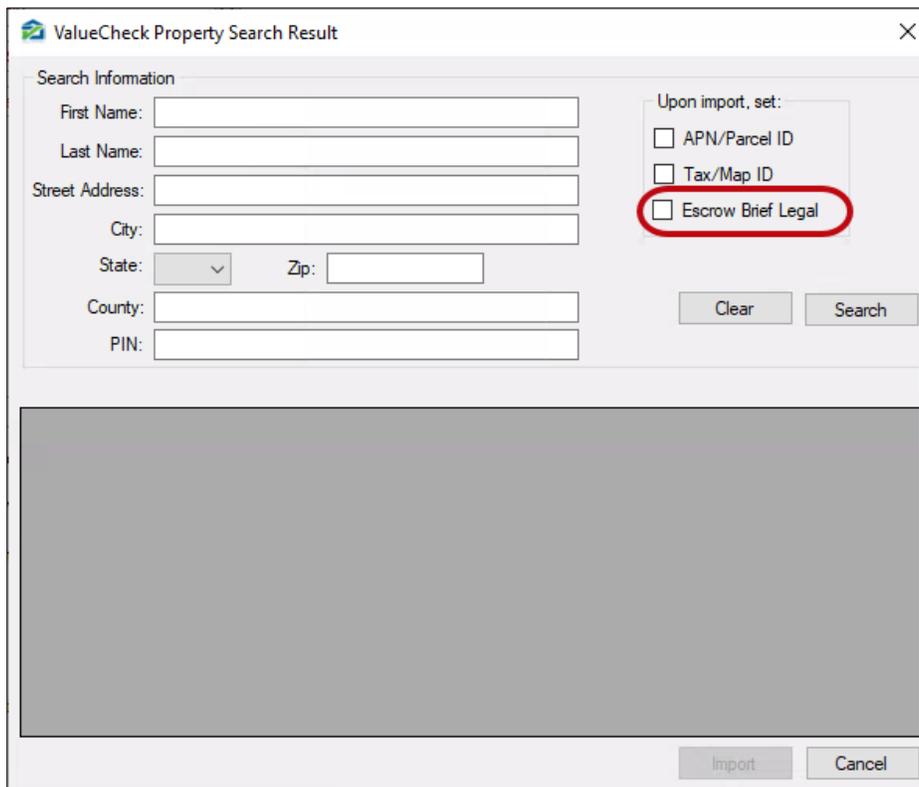
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

The ability to suppress the import of the Escrow Brief Legal into the order is now available.

A new check box for **Escrow Brief Legal** is available in the **Upon import, set** container.

If the check box is,

- > checked, the escrow brief legal is imported (if provided)
- > unchecked, the escrow brief legal is not imported



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REPORTS

EPU Reports			
New/Mod Change	Requested By CT / HTC CO	Incident No.	TFS No. 734771
Updated to include new tasks for CT & HTC CO			
Affected item(s): EPU Task Summary/Productivity by County Manager EPU Task Summary/Productivity by Employee EPU Trends			

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FLORIDA

DOCUMENTS

Escrow

<i>Note (Interest Only)</i>			
New/Mod New	Requested By Brook Chisenhall	Incident No.	TFS No. 741769
New Document to pull in Interest Only amount.			
Affected item(s): FLD1380.doc - Note (Interest Only) (New)			

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REPORTS

Corporate Transaction Form			
New/Mod Change	Requested By FNF Config	Incident No.	TFS No. 736564
Updated possible interest text earned for FL.			
Affected item(s): Transaction Form			

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HAWAII

DOCUMENTS

Escrow

<i>Status Title Report</i>			
New/Mod Change	Requested By FT HI	Incident No.	TFS No. 739171
Various changes. Please render to view in full.			
Affected item(s): Status Title Report			

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INDIANA

DOCUMENTS

Escrow

<i>Letter (Purchase Tax Proration)</i>			
New/Mod Change	Requested By CT IN	Incident No.	TFS No. 739102
Updated signature section to give user more control over the contacts chosen.			
Affected item(s): Letter (Purchase Tax Proration)			

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<i>Sales Disclosure (2022)</i>			
New/Mod Change	Requested By CTNW IN	Incident No.	TFS No. 739651
Updated to show 2nd person in organization.			
Affected item(s): Sales Disclosure (2022)			

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MICHIGAN

DOCUMENTS

Escrow

<i>New ABA Rate Chart Disclosure</i>			
New/Mod Change	Requested By CT MI	Incident No.	TFS No. 741502
Updated rates.			

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<i>Settlement Statements</i>			
New/Mod Change	Requested By FNF Training/MI	Incident No.	TFS No. 736566
Added SA License Number to Top of all Statements for Southern CA			
<p><u>Affected item(s):</u> Individual Settlement Statement, Legal Individual Settlement Statement, Legal (CDF) Individual Settlement Statement, Letter Individual Settlement Statement, Letterl (CDF) Settlement Statements SPAdmin Settlement Statement Programming Notes</p>			

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NEVADA

DOCUMENTS

Escrow

<i>Annexation - Cadence (Serenity)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	Ticor Title		739100
New document. Please render to view in full.			
Affected item(s): NVD1352.doc - Annexation - Cadence (Serenity) (New)			

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<i>Mechanic's Lien Indemnity Agreement</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	NV State Counsel		740080

New document. Please render to view in full.



**MECHANIC'S LIEN
INDEMNITY AGREEMENT**

Order No.: [CW NV TEST-JDK](#)
Project: [Project Name Here](#)

WHEREAS, [Commonwealth Land Title Insurance Company](#), a corporation, and [Chicago Title Insurance Company](#), a corporation, hereinafter referred to as the "Company", is about to issue its title insurance policy or policies or commitments thereof, all hereinafter referred to as the "Title Insurance Policy" with respect to the real property (hereinafter referred to as the "Land") described herein.

AND WHEREAS, this Agreement includes any part, parcel, or subdivision of the Land in the [County of Clark](#), State of [California](#) and [County of Wake](#), State of [Nevada](#), described as follows:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

AND WHEREAS, the Company has raised as title exceptions on the Title Insurance Policy certain defects, liens, encumbrances, adverse claims or other matters, all hereinafter referred to as "Exceptions to Title", described as follows:

"Any statutory lien or right to a statutory lien for labor, services or materials heretofore or hereafter rendered."

AND WHEREAS, the Company has been requested to issue the Title Insurance Policy, and may hereafter, in the ordinary course of its business, issue title insurance policy or policies or date down endorsements or commitments thereof in the form or forms now or then commonly used by the Company, or issue hold harmless or indemnity letters to induce other title insurance companies to issue title insurance policies or commitments therefore, in respect to the Land or to some part or parts thereof, or interests therein, all of the foregoing being hereafter referred to as "Future Policies or Date Down Endorsements or Commitments", either omitting all mention of the aforesaid Exceptions to Title, or insuring against loss or damage by reason thereof as construction progresses;

Affected item(s):
NVD1353.doc - Mechanic's Lien Indemnity Agreement (New)

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Title

CLTA Preliminary Report Form 2006 (NV)			
New/Mod Change	Requested By TT NV	Incident No.	TFS No. 740336
The loan information for additional loans will now appear on Schedule A, in addition to the first loan information.			

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INTEGRATIONS

ValueCheck Property Search (Address Validation)

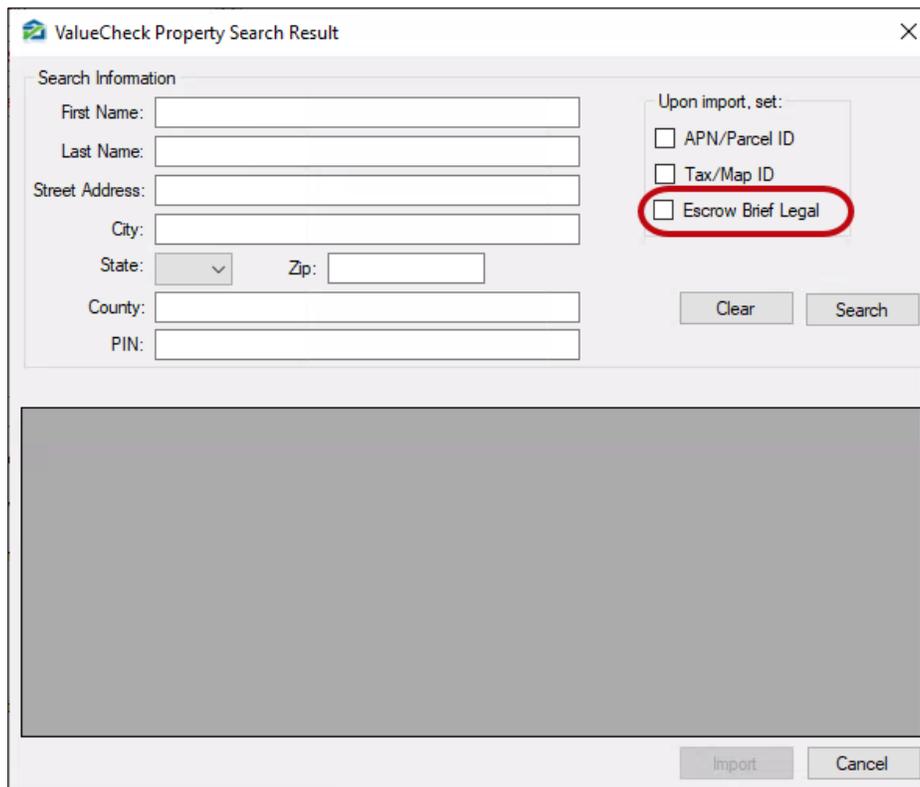
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

The ability to suppress the import of the Escrow Brief Legal into the order is now available.

A new check box for **Escrow Brief Legal** is available in the **Upon import, set** container.

If the check box is,

- > checked, the escrow brief legal is imported (if provided)
- > unchecked, the escrow brief legal is not imported



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MY SCREENS

Endorsements Screen

New/Mod Mod	Requested By Karen Benelli	Incident No.	TFS No.
-----------------------	--------------------------------------	---------------------	----------------

The **Endorsements** screen has been modified to include the **Requirements, Exceptions and Subordinate Matters** section.

This change is visible when one of the following **My Screens** is selected:

- > **NV Escrow Screens**
- > **NV Title Screens**

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NEW HAMPSHIRE

DOCUMENTS

Escrow

<i>Tax Proration Agreement (Dover and Portsmouth)</i>			
New/Mod Change	Requested By Liberty Title	Incident No.	TFS No. 739149
Updated to reflect most recent version provided. Please render to view in full.			
Affected item(s): Tax Proration Agreement (Dover and Portsmouth)			

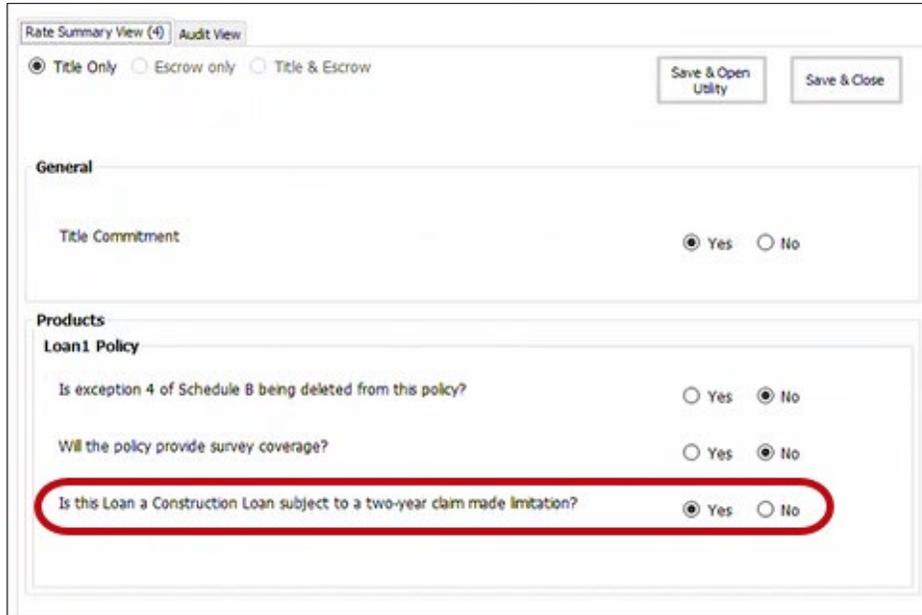
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INTEGRATIONS

Rate Validation Tool

New/Mod	Requested By	FootPrints No.	DEVOPS No.
Mod	Brad Bivens	V2.50.3.0	N/A

The question, *Is this Loan a Construction Loan subject to a two-year claim made limitation?* added to the **Rate Summary View** screen.



The screenshot shows the 'Rate Summary View (4) Audit View' interface. At the top, there are radio buttons for 'Title Only' (selected), 'Escrow only', and 'Title & Escrow'. There are 'Save & Open Utility' and 'Save & Close' buttons. Below is a 'General' section with a 'Title Commitment' question and 'Yes' (selected) and 'No' radio buttons. Under the 'Products' section, 'Loan1 Policy' is shown. Three questions are listed: 'Is exception 4 of Schedule B being deleted from this policy?' (Yes/No), 'Will the policy provide survey coverage?' (Yes/No), and 'Is this Loan a Construction Loan subject to a two-year claim made limitation?' (Yes/No). The last question and its radio buttons are circled in red.

The response shows as **Yes** when the,

- » **Construction** check box is checked on the **Order Entry** screen
- » Selected **Policy code** is **NMxx-07 Construction Loan** on the **Title Insurance Premiums** screen

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NEW YORK

DOCUMENTS

Escrow

Letter (Escrow Refund)			
New/Mod Change	Requested By CT Albany	Incident No.	TFS No. 739653
The language "in your escrow held by Chicago title insurance service, LLC" has been removed and "No dollars and no /100 dollars (0.00) was paid out of your escrow" has been removed. Lastly, a prompt has been added for "Refunding of overpayment".			
Affected item(s): Letter (Escrow Refund)			

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NORTH CAROLINA

REPORTS

Marketing Source w/Pending and Posted Revenue			
New/Mod Change	Requested By CT NC	Incident No.	TFS No. 737683
Update to allow searching for multiple Marketing Source Lookup Codes			
Affected item(s): Marketing Source w/Pending and Posted Revenue			

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OHIO

DOCUMENTS

Escrow

<i>Agreement (Tax Hold)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT OH North	INC220480905	739107
Updated language from "Any funds remaining will be returned to the Borrower." to "Any funds remaining will be sent to the County Treasurer to apply to the second half taxes."			
Affected item(s): Agreement (Tax Hold)			

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<i>Closing Affidavit (Coronavirus)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT OH	INC220505417	741481
Revised first paragraph to simply state "The undersigned, being first duly sworn, depose and state as follows:".			
Affected item(s): Closing Affidavit (Coronavirus)			

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<i>Required Information Sheets (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT OH		739003
Updated functionality for GMT to function the same as FNOX profiles and removed language referencing the back of the form.			
Affected item(s): Required Information Sheet Required Information Sheet (Legal)			

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OKLAHOMA

DOCUMENTS

Escrow

<i>Escrow Agreement (Real Estate Tax)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT OK	INC220497921	741499
Revised to pull amount from CDF line F4.			
Affected item(s): Escrow Agreement (Real Estate Tax)			

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<i>Funding and Shipping Directions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT OK		739104
Added checkboxes for "Closed at bank", "No note" and "Commercial".			
Affected item(s): Funding and Shipping Directions			

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OREGON

DOCUMENTS

Escrow

<i>Combined Bill of Sale and Power of Attorney</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT Salem		739632
Updated to include "Signed at _____, Oregon, this _____ day of _____, _____."			
Affected item(s): Combined Bill of Sale and Power of Attorney			

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<i>Deed Consideration Updates (6)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Escrow Admin		739163
Updated to show the sales price when the consideration amount in blank.			
Affected item(s): Deed (Personal Representative's) Deed (Personal Representative's) Legal Deed (Small Estate - Affiant's and Successors') Deed (Small Estate - Affiant's and Successors') Legal Deed (Small Estate - Affiant's) Deed (Small Estate - Affiant's) Legal			

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<i>FIRPTA doc revisions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Penny Hoskins		739156
The "single signer version (for InHere)" prompt has been removed for the following profiles: \CT Portland \TT Portland \FT Salem \TT Astoria \TT Salem \TT Coos			
Affected item(s): FIRPTA - Certification of Non-Foreign Status by Entity FIRPTA - Certification of Non-Foreign Status by Individual FIRPTA - EI Qualified Substitute FIRPTA - Notice of Settlement Agent Responsibility			

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<i>Remove Language from EIS (4)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT Salem		739634
Removed the language for NON-RESIDENT ALIEN - FIRPTA and CONSUMER DEBT.			
Affected item(s): EI - Manufactured Home Buyer (EIS - Legal) EI - Manufactured Home Buyer (EIS) EI - Manufactured Home Seller (EIS - Legal) EI - Manufactured Home Seller (EIS)			

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INTEGRATIONS

ValueCheck Property Search (Address Validation)

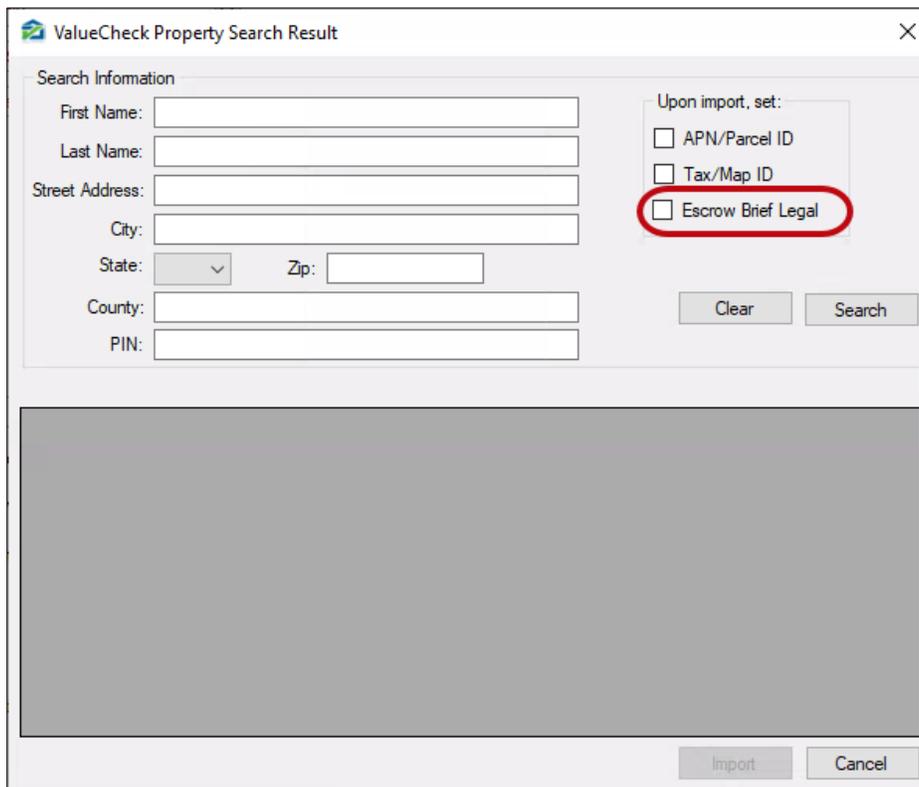
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

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PHRASE(S)

<i>New EI Phrase</i>							
New/Mod New	Requested By Western Title & Escrow	Incident No.	TFS No. 738829				
New Escrow Instruction Phrase:							
<table border="1"> <thead> <tr> <th>Code</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>mh08</td> <td>MH LENDER PROCESSING DOCS</td> </tr> </tbody> </table> <p>MANUFACTURED HOME - LENDER TO PROCESS DOCUMENTS: The undersigned buyer and seller hereby acknowledge and understand that the buyer's lender, Lender Name here, requires that all original manufactured home documents are forwarded to the lender's titling department for processing. As this contradicts our signed escrow instructions, the parties hereby instruct Escrow Office Name to comply with the lender's instructions and release all original manufactured home processing documents to said lender. The undersigned parties further acknowledge that Escrow Office Name is released from any and all liability in connection with the transfer of title to said manufactured home.</p>				Code	Name	mh08	MH LENDER PROCESSING DOCS
Code	Name						
mh08	MH LENDER PROCESSING DOCS						

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PENNSYLVANIA

DOCUMENTS

Escrow

Contact List			
New/Mod Change	Requested By CT PA	Incident No.	TFS No. 739095
Contacts have been updated to include Charlene Ostroski and Joy Albert (solo and joint).			
Affected item(s): Contact List			

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SOUTH CAROLINA

REPORTS

NCS Referrals			
New/Mod	Requested By	Incident No.	TFS No.
New	CT South Carolina Agency		731937
New Report for CT SC Agency			
Affected item(s): SSCORP5559.rpt - NCS Referrals (New)			

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TEXAS

CHECKS

FNF Default Checks			
New/Mod Change	Requested By FNF Config	Incident No.	TFS No. 730994
Added logic for TX check signer groups.			
Affected item(s): FNF Default Check Template FNF Default Check Template (Check copy,Stub,Check,Stub) FNF Default Check Template (Stub, Check, Stub) FNF Default Check Template (Stub, Stub, Check) HTC CO Check Template			

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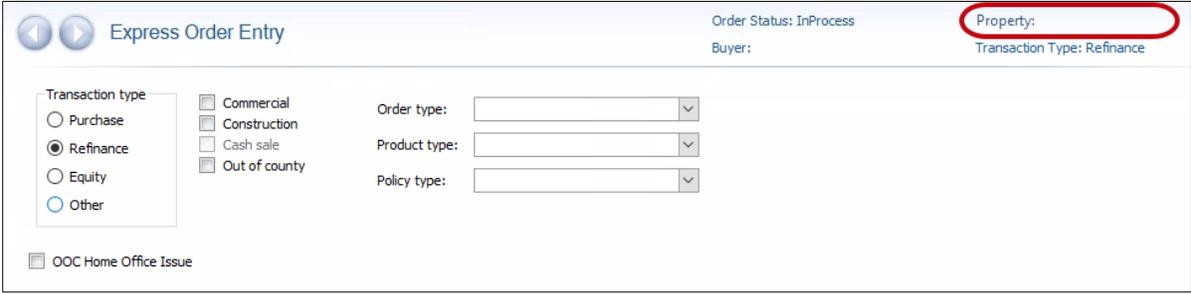
DOCUMENTS

Escrow

<i>Form T-00 (Verification of Services Rendered) Fee Atty In County (2)</i>			
New/Mod Change	Requested By Alamo Title	Incident No. INC220473997	TFS No. 739132
Updated to include digital sig for Justin Redwanski.			
Affected item(s): Form T-00 (Verification of Services Rendered) Fee Atty In County Form T-00 (Verification of Services Rendered) Fee Atty In County (Legal)			

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MY SCREENS

<i>Express Order Entry Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		
<p>The Express Order Entry screen has been modified to display the Property address.</p> <p>This entry is visible when the My Screens > Texas Escrow Screens-StarTex is selected.</p>			
 <p>The screenshot shows the 'Express Order Entry' form. At the top right, 'Order Status: InProcess' and 'Buyer:' are visible. The 'Property:' field is circled in red. Below this, 'Transaction Type: Refinance' is shown. The main form area includes a 'Transaction type' section with radio buttons for Purchase, Refinance (selected), Equity, and Other. There are also checkboxes for Commercial, Construction, Cash sale, and Out of county. To the right are dropdown menus for Order type, Product type, and Policy type. At the bottom left, there is a checkbox for 'OOO Home Office Issue'.</p>			

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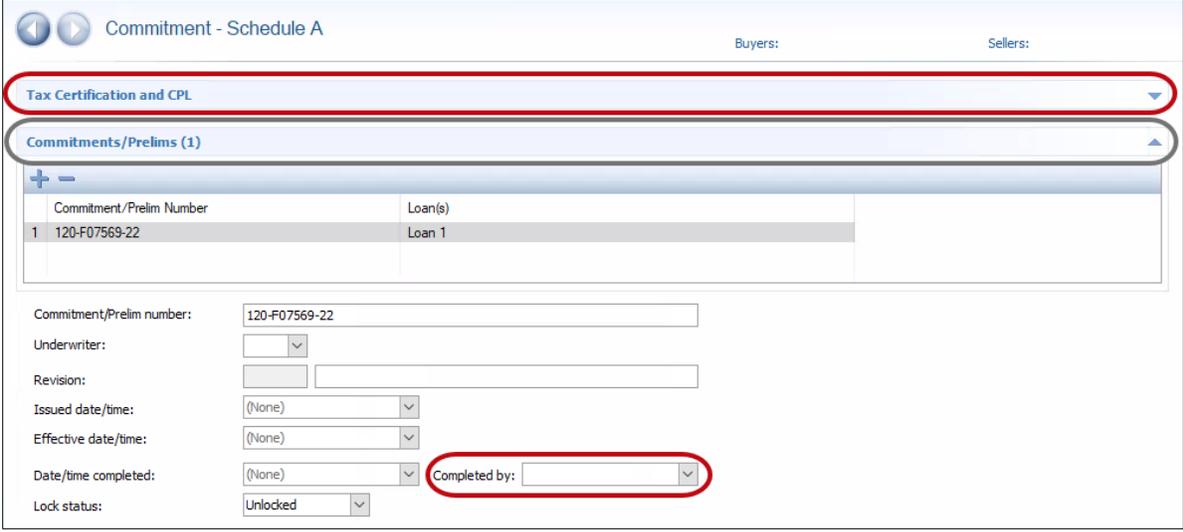
Commitment – Schedule A Screen

New/Mod Mod	Requested By Nancy Hesse Karen Benelli	Incident No.	TFS No.
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The **Commitment – Schedule A** screen has been modified to include,

- › New section: **Tax Certification and CPL**
- › New field: **Completed by** in the **Commitments/Prelims** section

These updates are visible when the **My Screens > CO-Title-FNT HT CT CPF** is selected.



The screenshot shows the 'Commitment - Schedule A' interface. At the top, there are navigation arrows and the title 'Commitment - Schedule A'. Below this, there are two sections: 'Tax Certification and CPL' (highlighted with a red circle) and 'Commitments/Prelims (1)'. The 'Commitments/Prelims' section contains a table with the following data:

Commitment/Prelim Number	Loan(s)
1 120-F07569-22	Loan 1

Below the table, there are several form fields: 'Commitment/Prelim number' (120-F07569-22), 'Underwriter', 'Revision', 'Issued date/time', 'Effective date/time', 'Date/time completed', and 'Lock status'. The 'Completed by' field is highlighted with a red circle.

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[Order Contacts > Buyer/Borrower Screen](#)

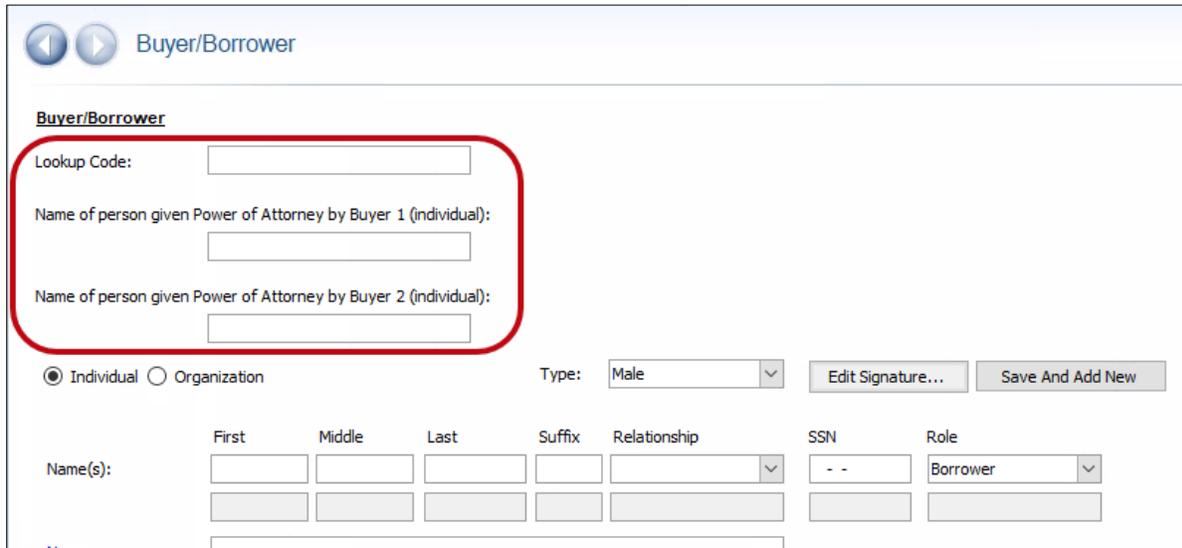
New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Order Contacts > Buyer/Borrower** screen has been modified to include the following Power of Attorney custom fields,

- > **Lookup Code**
- > **Name of person given Power of Attorney by Buyer 1 (individual)**
- > **Name of person given Power of Attorney by Buyer 2 (individual)**

These entries are visible when one of the following **My Screens** is selected:

- > **CO-Escrow**
- > **CO-Title**



The screenshot shows the 'Buyer/Borrower' screen with the following fields and controls:

- Buyer/Borrower** (Section Header)
- Lookup Code:** [Text Input Field]
- Name of person given Power of Attorney by Buyer 1 (individual):** [Text Input Field]
- Name of person given Power of Attorney by Buyer 2 (individual):** [Text Input Field]
- Individual Organization
- Type: [Male] [Dropdown Arrow]
- [Edit Signature...] [Save And Add New]
- Name(s):

First	Middle	Last	Suffix	Relationship	SSN	Role
[Text Input]	[Text Input]	[Text Input]	[Text Input]	[Dropdown Arrow]	- -	Borrower [Dropdown Arrow]
[Text Input]	[Text Input]	[Text Input]				

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Order Contacts > Seller Screen

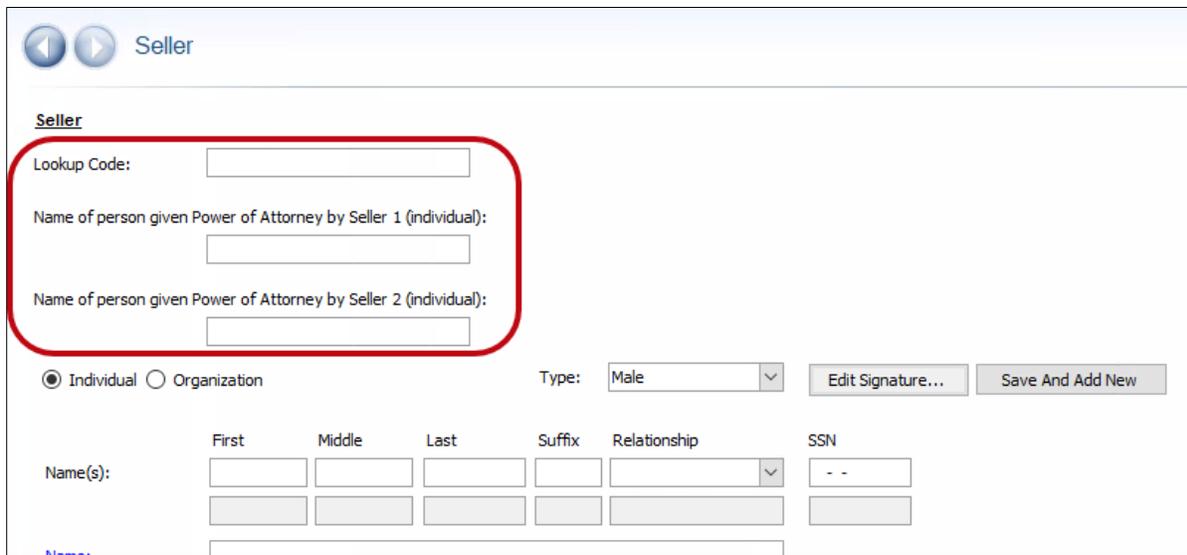
New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Order Contacts > Seller** screen has been modified to include the following Power of Attorney custom fields,

- > **Lookup Code**
- > **Name of person given Power of Attorney by Seller 1 (individual)**
- > **Name of person given Power of Attorney by Seller 2 (individual)**

These entries are visible when one of the following **My Screens** is selected:

- > **CO-Escrow**
- > **CO-Title**



The screenshot shows the 'Seller' screen with the following fields and controls:

- Seller** (Section Header)
- Lookup Code:** [Text Input Field]
- Name of person given Power of Attorney by Seller 1 (individual):** [Text Input Field]
- Name of person given Power of Attorney by Seller 2 (individual):** [Text Input Field]
- Individual Organization
- Type: Male [Dropdown]
- Edit Signature... [Button]
- Save And Add New [Button]
- Name(s): [Form with columns: First, Middle, Last, Suffix, Relationship, SSN]

The three text input fields for the Power of Attorney names are highlighted with a red rounded rectangle.

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UTAH

INTEGRATIONS

<i>Pulse Lookup Table Sync</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Roberta Stone	v1.8.0.0	N/A
<p>Release supports the mapping of the Real Estate Agent, Title Company and Builder.</p> <ul style="list-style-type: none"> › The Customer\Type\Name value in Pulse now writes, and is converted to, the Select .Parent.ContactTypeDescription column in the Person lookup table using the below mapping: <ul style="list-style-type: none"> » Real Estate Agent = Listing Agent/Broker, Selling Agent/Broker » Builder = Builder » Title Company = Title Company 			

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WASHINGTON

DOCUMENTS

Escrow

Master Real Estate Excise Tax Affidavits 2022 (4)			
New/Mod	Requested By	Incident No.	TFS No.
Change	Penny Hoskins		739124
Updated to show November rev dates.			
Affected item(s):			
Master Real Estate Excise Tax Affidavit - Exempt (2022)			
Master Real Estate Excise Tax Affidavit (2022)			
Master Real Estate Excise Tax Affidavit (2022) Multiple Affidavits			
Master Real Estate Excise Tax Affidavit (2022) Multiple Location			

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Master Real Estate Excise Tax Affidavits 2023 (4)			
New/Mod	Requested By	Incident No.	TFS No.
New	Penny Hoskins		739014
Created 2023 versions of the Real Estate Excise Tax Affidavits.			
Affected item(s):			
WA00001088.doc - Master Real Estate Excise Tax Affidavit (2023) (New)			
WA00001089.doc - Master Real Estate Excise Tax Affidavit (2023) Multiple Location (New)			
WA00001090.doc - Master Real Estate Excise Tax Affidavit - Exempt (2023) (New)			
WA00001091.doc - Master Real Estate Excise Tax Affidavit (2023) Multiple Affidavits (New)			

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INTEGRATIONS

ValueCheck Property Search (Address Validation)

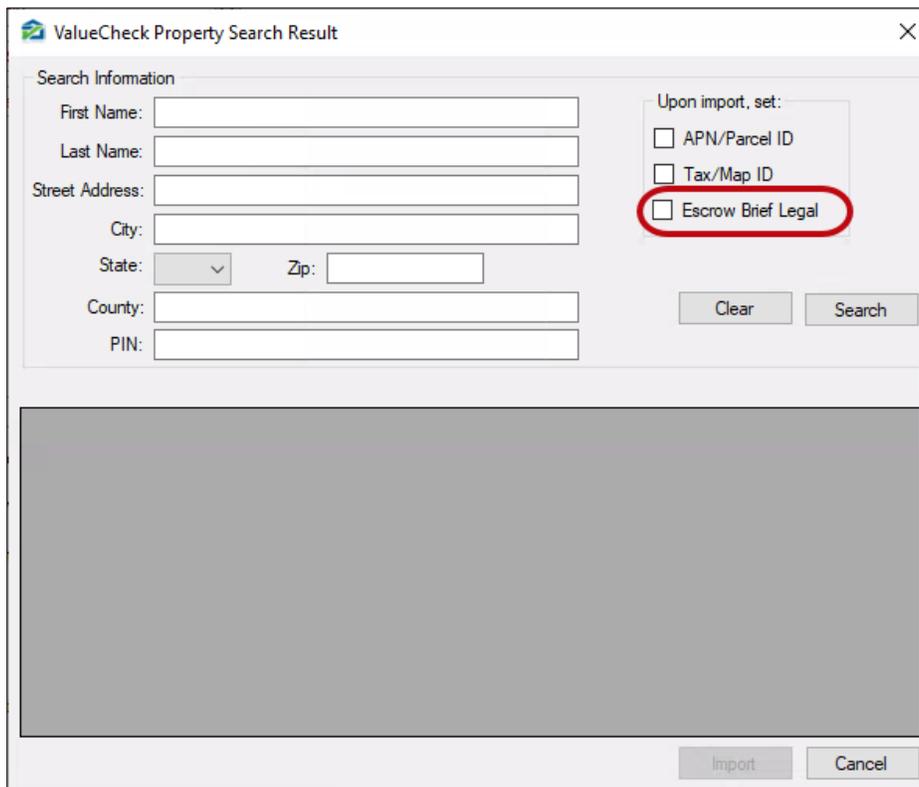
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

The ability to suppress the import of the Escrow Brief Legal into the order is now available.

A new check box for **Escrow Brief Legal** is available in the **Upon import, set** container.

If the check box is,

- > checked, the escrow brief legal is imported (if provided)
- > unchecked, the escrow brief legal is not imported



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MY SCREENS

All Screens													
New/Mod	Requested By	Incident No.	TFS No.										
Mod	Penny Hoskins												
<p>The Expressions have been updated and visible when one of the following My Screens is selected:</p> <ul style="list-style-type: none"> > Washington Commercial CSS Screens > Washington Commercial Screens > Washington Escrow Screens > Washington Payoff Screens > Washington Screen List > Washington Title Screens > SoftPro Screens 													
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;"></td> <td style="width: 40%; border: 2px solid red; border-radius: 10px; padding: 5px;"> B/S: Borrower Name / Data Source: RealEC Prop: 16017 Northeast 153rd Street Refinance / Order Status: Closed </td> </tr> <tr> <td><input type="text"/></td> <td></td> </tr> </table>					B/S: Borrower Name / Data Source: RealEC Prop: 16017 Northeast 153rd Street Refinance / Order Status: Closed	<input type="text"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>	
	B/S: Borrower Name / Data Source: RealEC Prop: 16017 Northeast 153rd Street Refinance / Order Status: Closed												
<input type="text"/>													
<input type="text"/>													
<input type="text"/>													
<input type="text"/>													

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<i>Order Entry Screen</i>			
New/Mod Mod	Requested By Penny Hoskins	Incident No.	TFS No.
<p>The Order Entry screen has been updated to include a,</p> <ul style="list-style-type: none"> > Settlement date/time field > Estimated date/time check box <p>These changes are visible when one of the following My Screens is selected:</p> <ul style="list-style-type: none"> > Washington Commercial CSS Screens > Washington Commercial Screens > Washington Escrow Screens <div style="border: 1px solid #ccc; padding: 10px; margin-top: 10px;"> <div style="border-bottom: 1px solid #ccc; padding-bottom: 5px;"> ◀ ▶ Order Entry </div> <div style="padding: 5px 0 5px 20px;"> <input type="checkbox"/> Rush order </div> <div style="display: flex; justify-content: space-between; align-items: flex-start; margin-top: 10px;"> <div style="width: 30%;"> <p>Transaction type</p> <ul style="list-style-type: none"> <input type="radio"/> Purchase <input checked="" type="radio"/> Refinance <input type="radio"/> Equity <input type="radio"/> Other </div> <div style="width: 30%;"> <ul style="list-style-type: none"> <input type="checkbox"/> Commercial <input type="checkbox"/> Construction <input type="checkbox"/> Cash sale <input type="checkbox"/> Out of county </div> <div style="width: 30%;"> <p>Order type: <input style="width: 100%;" type="text"/></p> <p>Product type: <input style="width: 100%;" type="text"/></p> <p>Policy type: <input style="width: 100%;" type="text"/></p> </div> </div> <div style="margin-top: 10px;"> <p>Escrow Status</p> <p>Date/time escrow opened: <input type="text" value="12/06/2022 11:32 AM"/> Opened by: <input type="text" value="Susan Rivera-Stoll"/></p> <p>Escrow status: <input type="text" value="In process"/></p> <p>Date/time escrow closed: <input type="text" value="(None)"/> Closed by: <input type="text"/></p> <p>Escrow lock status: <input type="text" value="Unlocked"/></p> <p>Comments: <input type="text"/></p> <div style="border: 2px solid red; border-radius: 10px; padding: 2px; display: inline-block;"> Settlement date/time: <input type="text" value="(None)"/> <input type="checkbox"/> Estimated date/time </div> <p>Additional Description: <input type="text"/></p> </div> </div>			

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[Order Contacts > Buyer/Borrower Screen](#)

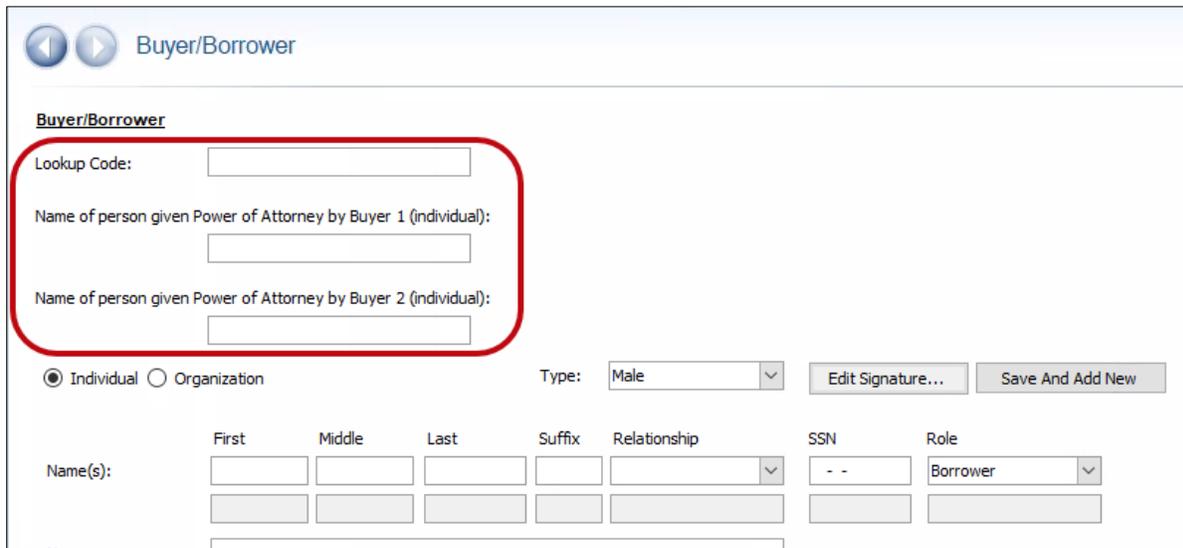
New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Order Contacts > Buyer/Borrower** screen has been modified to include the following Power of Attorney custom fields,

- > **Lookup Code**
- > **Name of person given Power of Attorney by Buyer 1 (individual)**
- > **Name of person given Power of Attorney by Buyer 2 (individual)**

These entries are visible when one of the following **My Screens** is selected:

- > **CO-Escrow**
- > **CO-Title**



The screenshot shows the 'Buyer/Borrower' screen with the following fields and controls:

- Buyer/Borrower** (Section Header)
- Lookup Code:** [Text Input Field]
- Name of person given Power of Attorney by Buyer 1 (individual):** [Text Input Field]
- Name of person given Power of Attorney by Buyer 2 (individual):** [Text Input Field]
- Individual Organization
- Type: Male [Dropdown]
- Edit Signature... [Button]
- Save And Add New [Button]
- Name(s): [Form with columns: First, Middle, Last, Suffix, Relationship, SSN, Role]

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[Order Contacts > Seller Screen](#)

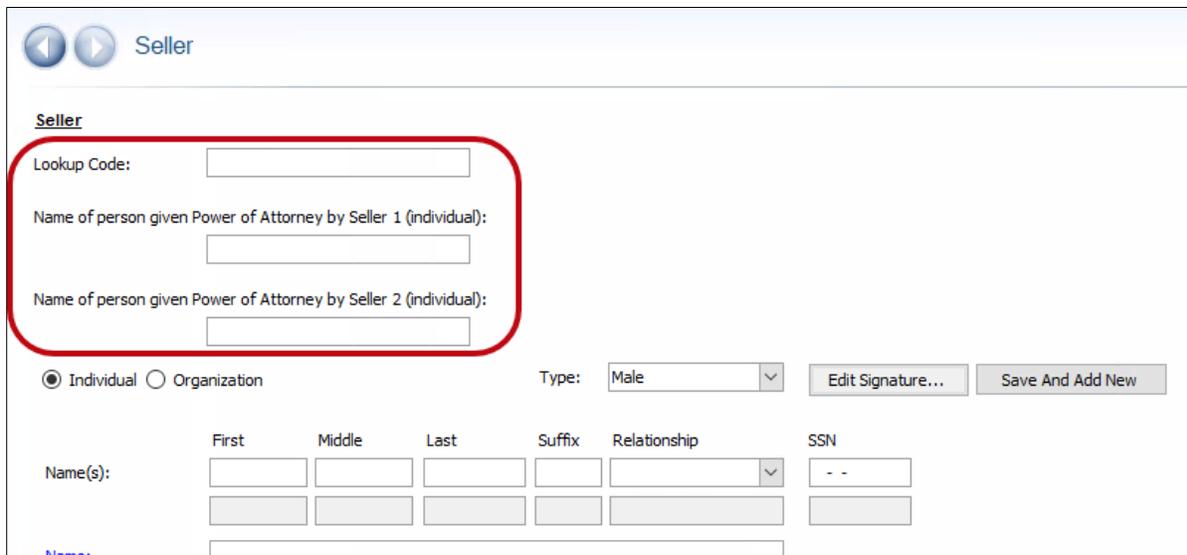
New/Mod Mod	Requested By Nancy Hesse	Incident No.	TFS No.
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The **Order Contacts > Seller** screen has been modified to include the following Power of Attorney custom fields,

- > **Lookup Code**
- > **Name of person given Power of Attorney by Seller 1 (individual)**
- > **Name of person given Power of Attorney by Seller 2 (individual)**

These entries are visible when one of the following **My Screens** is selected:

- > **CO-Escrow**
- > **CO-Title**



The screenshot shows the 'Seller' screen with the following fields and controls:

- Lookup Code:** Text input field.
- Name of person given Power of Attorney by Seller 1 (individual):** Text input field.
- Name of person given Power of Attorney by Seller 2 (individual):** Text input field.
- Individual / Organization:** Radio buttons, with 'Individual' selected.
- Type:** Dropdown menu set to 'Male'.
- Edit Signature...** and **Save And Add New** buttons.
- Name(s):** Fields for First, Middle, Last, Suffix, Relationship, and SSN.

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REPORTS

Potential Cash Reporting by Transaction Date			
New/Mod New	Requested By NW IT	Incident No.	TFS No. 738782
New report for WA.			
Affected item(s): SSCORP5564.rpt - Potential Cash Reporting by Transaction Date (New)			

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FIRST TITLE OF GEORGIA

DOCUMENTS

Escrow

IBA Authorization (ATL)			
New/Mod Change	Requested By NCS	Incident No.	TFS No. 741417
Updated interest to 2bps.			
Affected item(s): IBA Authorization (ATL)			

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LAND CASTLE TITLE

INTEGRATIONS

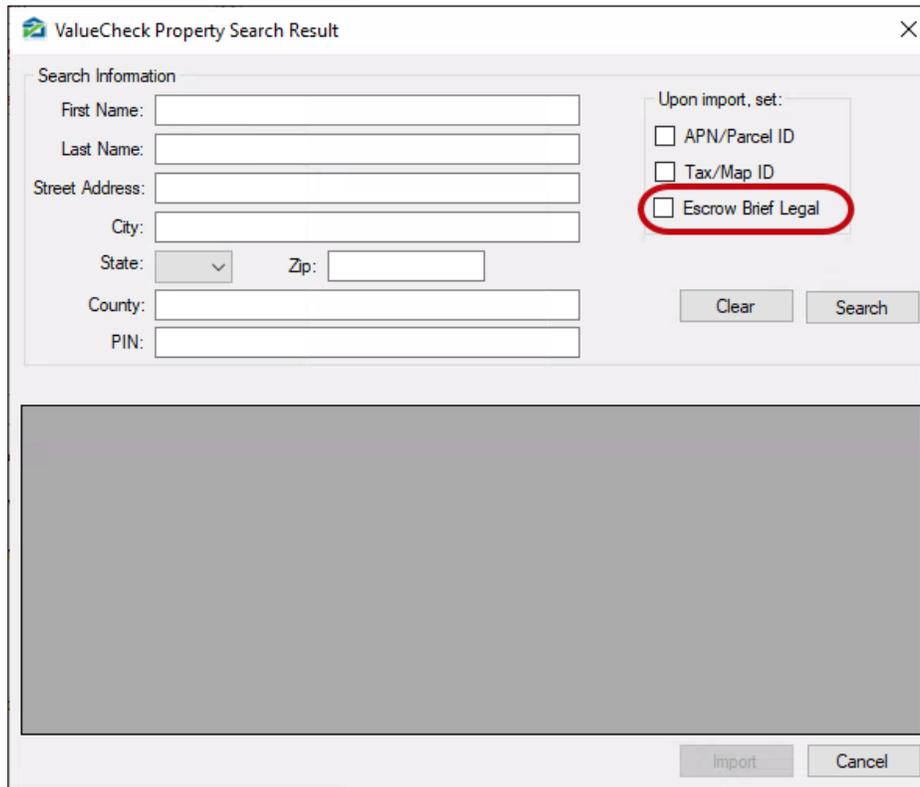
<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515

The ability to suppress the import of the Escrow Brief Legal into the order is now available.

A new check box for **Escrow Brief Legal** is available in the **Upon import, set** container.

If the check box is,

- > checked the escrow brief legal is imported (if provided)
- > unchecked, the escrow brief legal is not imported



The screenshot shows a dialog box titled "ValueCheck Property Search Result". It contains a "Search Information" section with input fields for First Name, Last Name, Street Address, City, State (dropdown), Zip, County, and PIN. To the right is a section titled "Upon import, set:" with three checkboxes: "APN/Parcel ID", "Tax/Map ID", and "Escrow Brief Legal". The "Escrow Brief Legal" checkbox is highlighted with a red circle. Below these sections are "Clear" and "Search" buttons. At the bottom of the dialog are "Import" and "Cancel" buttons.

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LIBERTY TITLE

DOCUMENTS

Escrow

Letter (Seller Questionnaire)			
New/Mod Change	Requested By Liberty Title	Incident No.	TFS No. 739514
Updated to pull email and fax for selected party.			
Affected item(s): Letter (Seller Questionnaire)			

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NCS

INTEGRATIONS

<i>ValueCheck Property Search (Address Validation)</i>			
New/Mod	Requested By	FootPrints No.	DEVOPS No.
New	Elliott Potts Janice Whitford	v1.12.0.0	193424, 193515
ValueCheck Property Search (Address Validation Tool) installed providing the ability to search for and import property and related owners into SoftPro order.			

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REPORTS

NCS Commissions by Selection			
New/Mod Change	Requested By NCS GA	Incident No.	TFS No. 739851
Updated report logic to return revenue for non-revenue contacts.			
Affected item(s): NCS Commissions by Selection			

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NOVARE NATIONAL SETTLEMENT SERVICES

REPORTS

Order Exceptions			
New/Mod Change	Requested By Novare	Incident No.	TFS No. 735792
Added Title Officer and Escrow Assistant Columns			
Affected item(s): Order Exceptions			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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