

# SOFTPRO SELECT

February 2022  
RELEASE NOTES



Testing Release Date: February 3, 2022  
Production Release Date: February 14, 2022



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ALL STATES/SITES

DOCUMENTS

Escrow

<i>Certificate of Compliance (Outside Notary)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT Tacoma / Settlement		693513
Added a line for the Company Name.			
<b>Affected item(s):</b> Certificate of Compliance (Outside Notary)			

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<i>FIRPTA - Certification of Non-Foreign Status by Entity</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	NCS		695298
Typo in 3rd paragraph "Transferee" to "Transferee" has been corrected.			
<b>Affected item(s):</b> FIRPTA - Certification of Non-Foreign Status by Entity			

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<i>Preliminary Report Approval - Buyer</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FNT Las Vegas		693845
Revised to replace the word "encumbrances" with "exceptions" on both the body of the document and in the Custom Field prompt. Per Settlement, this change was to be effective for all operations.			
<div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <p>Order JM CD Test 2022</p> <p>Enter the item number(s) of exceptions from Preliminary Report</p> <div style="border: 1px solid gray; padding: 2px; display: inline-block;">1, 4 and 5</div> </div> <p>I have read the Preliminary Report issued by Title Office Name, dated January 5, 2022, covering the property described in your above numbered escrow, and approve the Policy of Title Insurance to be issued as required by my instructions to include exceptions therein Item No(s). 1, 4 and 5 of said report, in addition to those specific items described in my escrow instructions or created by me.</p>			
<b>Affected item(s):</b> Preliminary Report Approval - Buyer Preliminary Report Approval - Buyer - DS			

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Title

<i>President sig change</i>			
<b>New/Mod Change</b>	<b>Requested By</b> Corporate	<b>Incident No.</b>	<b>TFS No.</b> 694032
Title products have been updated to reflect Michael J. Nolan as President.			
<div style="border: 1px solid black; padding: 10px; width: fit-content; margin: 0 auto;"> <p>By:</p>  <hr style="width: 80%; margin: 5px auto;"/> <p>Michael J. Nolan, President</p> <p>Attest:</p>  <hr style="width: 80%; margin: 5px auto;"/> <p>Marjorie Nemzura, Secretary</p> </div>			
<p><b>Affected item(s):</b> Title products</p>			

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REPORTS

1099-S Exceptions by Branch, Escrow Officer/Closer			
New/Mod Change	Requested By	Incident No.	TFS No.
	Novare Ops		692424
Adding Pre-Closer/Escrow Assistant as a column on the Excel export			
<b>Affected item(s):</b> 1099-S Exceptions by Branch, Escrow Officer/Closer			

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Commitment/Policy Status			
New/Mod Change	Requested By	Incident No.	TFS No.
	FNF CO IMP Team		692886
Adding column for completed by to show the name of the user who completed the commitment or policy			
<b>Affected item(s):</b> Commitment/Policy Status			

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Dormant Ledgers			
New/Mod Change	Requested By	Incident No.	TFS No.
	NW IT		692322
Adding Project as a column on the standard Excel export.			
<b>Affected item(s):</b> Dormant Ledgers			

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SPAdmin-Custom Source of Business Export/Missing Fields			
New/Mod Change	Requested By	Incident No.	TFS No.
	Conley, Blair		693327
Update County Manager/Flashcode: FFAH – HERITGAGE TITLE CO – Jennifer Williams FWCO – CTI COLORADO – Brandon Smith FNTV – FNT UTAH – Joshua Hall FWMN – CTI MONTEREY – Mick Goodenough FCMN – CTI NCS NEW YORK – Tim Ring FCDC – CTI SOUTH/CENTRAL OHIO – Shelley Winters			
<b>Affected item(s):</b> SSCORP5255.rpt – SPAdmin-Custom Source of Business Export SSCORP5268.rpt – SPAdmin-Custom Source of Business Export-Missing Fields			

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Start inHere DOP Orders			
New/Mod Change	Requested By	Incident No.	TFS No.
	MW IT/Liberty Title Ops		692928
Adding a column on the Excel export to show the Branch and the contact name			
<b>Affected item(s):</b> Start inHere DOP Orders			

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TSE Data Report			
New/Mod Change	Requested By	Incident No.	TFS No.
	FNF IMP Team		690370
1. Adding an option to run the report by the orders closed date			
2. Updating data returned to include the closed date for the order			
<b>Affected item(s):</b> TSE Data Report			

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Undisbursed Transferred Funds			
New/Mod	Requested By	Incident No.	TFS No.
New	NW IT		692829
New report to show orders that have not been disbursed from a ledger			
<b>Affected item(s):</b> SSCORP5530.rpt - Undisbursed Transferred Funds (New)			

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Weekly Summary of Business			
New/Mod	Requested By	Incident No.	TFS No.
Change	Novare Ops		690472
Adding new parameter for Commercial/Residential filtering			
<b>Affected item(s):</b> Weekly Summary of Business Worksheet			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Affidavit (Probate)</i>					
<b>New/Mod</b> New	<b>Requested By</b> CT NoCal	<b>Incident No.</b>	<b>TFS No.</b> 691824		
New document. Render to view complete document.					
<table border="1"> <tr> <td> <b>RECORDING REQUESTED BY:</b>  EO Name  <b>Order No.:</b> JM CD Test 2022   <b>When Recorded Mail Document To:</b>  EO Name  100 Escrow Office Street  EO City, CA 54545 </td> <td></td> </tr> </table>				<b>RECORDING REQUESTED BY:</b> EO Name <b>Order No.:</b> JM CD Test 2022  <b>When Recorded Mail Document To:</b> EO Name 100 Escrow Office Street EO City, CA 54545	
<b>RECORDING REQUESTED BY:</b> EO Name <b>Order No.:</b> JM CD Test 2022  <b>When Recorded Mail Document To:</b> EO Name 100 Escrow Office Street EO City, CA 54545					
APN/Parcel ID(s): 1111APN		SPACE ABOVE THIS LINE FOR RECORDER'S USE			
<b>AFFIDAVIT</b> Pursuant to California Code Section 13106.5  State of California ) County of _____ ) ss.  Samuel S. Seller and Samantha S. Seller, the undersigned, and each of them if more than one (1), being first duly sworn, deposes and says:  The name of the decedent referred to herein is _____ The decedent died on _____ at _____.  At least forty (40) days have elapsed since the death of the decedent, as shown in a certified copy of the decedent's death certificate attached to this affidavit or declaration.					
<b>Affected item(s):</b> SCA0002926.doc - Affidavit (Probate) (New)					

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<i>Confirmation of Time Periods</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Escrow Admin	<b>Incident No.</b> INC210617699	<b>TFS No.</b> 691829
Various updates, please render to see all changes.			
<b>Affected item(s):</b> Confirmation of Time Periods			

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<i>Contractor's Indemnity Agreement</i>			
<b>New/Mod</b> Change	<b>Requested By</b> CT CA	<b>Incident No.</b>	<b>TFS No.</b> 692082
Revised functionality to allow user to choose contacts for item 1.			
<b>Affected item(s):</b> Contractor's Indemnity Agreement			

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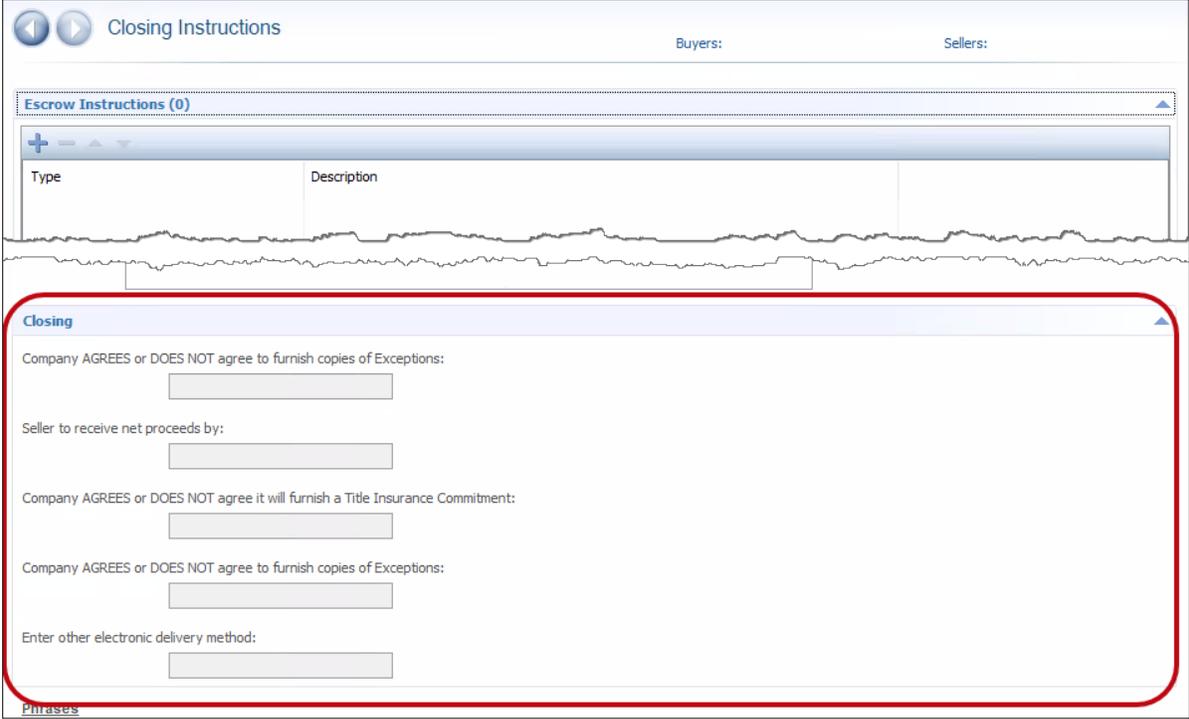


<a href="#">Recording Document Cover Pages (2)</a>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT CA / Settlement	INC220024267	693800
Updated to most recently provided versions for San Mateo, Alameda Contra Costa and San Francisco Counties.			
<b>Affected item(s):</b> Recording Document Cover Page Recording Document Cover Page - Prompt			

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COLORADO

MY SCREENS

<i>Closing Instructions Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Nancy Hesse		
<p>The <b>Closing</b> more/less bar is open by default on the <b>Closing Instructions</b> screen.            This change is visible when the <b>My Screens &gt; CO-Escrow</b> screen is selected.</p>  <p>The screenshot shows the 'Closing Instructions' screen with a 'Closing' section highlighted by a red rounded rectangle. The 'Closing' section contains several input fields for company agreements and delivery methods.</p>			

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*Invoice Summary Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **This invoice does not close the order** check box has been added to the **Invoice Summary** screen. This change is visible when the **My Screens > CO-Escrow** is selected.

Invoice Summary
Buyers:
Sellers:

Corporate/Consolidated invoice sorting – use on screen order

**Invoices (1)**

	Invoice Number	Bill To	Invoice Total	Invoice Balance
1	000000006-1		\$0.00	\$0.00

This invoice does not close the order

Invoice number: <input type="text" value="000000006-1"/>	Property: <input type="text" value="1"/>	Status: <input type="text" value="Pending"/>
Invoice date: <input type="text" value="(None)"/>	Days payment due in: <input type="text"/>	Due date: <input type="text" value="(None)"/>
Bill to: <input type="text"/>	Contact: <input type="text"/>	
Remit to: <input type="text"/>	Contact: <input type="text"/>	

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*Rent Schedule Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **Rent Schedule** screen has been added to the **Escrow/Closing** section.  
 This change is visible when the **My Screens > CO-Escrow-FNT** is selected.

The screenshot displays the 'Rent Schedule' screen. On the left, a navigation menu is visible with 'Rent Schedule' highlighted. The main interface includes a 'Property' dropdown set to '1', 'Settlement date' and 'Rent proration date' dropdowns both set to '(None)', and a table with columns: Building, Unit, Deposit, Prepaid Rent, Late Fees, Rent, and Rent Sta. Below the table are sections for 'Tenant Information' (with fields for Building, Unit, Tenant, Phone, Mailing address, City/State/Zip) and 'Deposit/Prepaid Rent' (with fields for Deposit and Line).

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*Request For Certified Copies Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
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The **Request For Certified Copies** screen has been added to the **Document Preparation** section.  
 This change is visible when the **My Screens > CO-Escrow-FNT** is selected.

The screenshot shows a software interface for 'Request For Certified Copies'. On the left is a navigation menu with categories: General, Escrow/Closing, Document Preparation, Title, and Miscellaneous. Under 'Document Preparation', 'Request For Certified Copies' is highlighted with a red circle. The main content area has a title 'Request For Certified Copies' and two sections: 'First Document' and 'Second Document'. Each section contains input fields for 'Date of Recorded Instrument' (with a dropdown menu showing '(None)'), 'Document Type', 'Recorded in Book', 'Page', and 'Reception No.'.

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*Bill of Sale (Contract) Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Karen Benelli	<b>Incident No.</b>	<b>TFS No.</b>
-----------------------	--------------------------------------	---------------------	----------------

The **Bill of Sale (Contract)** screen has been added to the **Document Preparation** section.

This change is visible when one of the following **My Screens** is selected:

- > CO-Escrow
- > CO-Escrow-FNT

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<i>RRD-Transactions Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Karen Benelli		
<p>The following screens have been added to the <b>RRD-Transactions</b> section:</p> <ul style="list-style-type: none"> <li>› Express HUD-1, Page 1</li> <li>› Express HUD-1, Page 2</li> <li>› Recording Charges (1200)</li> <li>› Buyer/Borrower Debits (100)</li> <li>› Buyer/Borrower Credits (200)</li> <li>› Seller Debits (500)</li> <li>› Seller Credits (400)</li> <li>› Statement Charges</li> </ul> <p>These screens are visible when the <b>My Screens &gt; EPU Screens</b> is selected.</p> <div style="border: 1px solid gray; padding: 10px; margin: 10px auto; width: fit-content;"> <p style="background-color: #e6f2ff; padding: 2px;">Open Order/General</p> <p style="background-color: #e6f2ff; padding: 2px; margin-top: 5px;">RRD-Transactions</p> <ul style="list-style-type: none"> <li>Express HUD-1, Page 1</li> <li>Express HUD-1, Page 2</li> <li>Recording Charges (1200)</li> <li>Buyer/Borrower Debits (100)</li> <li>Buyer/Borrower Credits (200)</li> <li>Seller Debits (500)</li> <li>Seller Credits (400)</li> <li>CDF Pg2-Sections A-J</li> <li>CDF Pg3-Sections K-N &amp; Calc Cash to Close</li> <li>Statement Charges</li> <li>Order Transactions</li> <li>Order Balance</li> <li>Options</li> </ul> </div>			

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REPORTS

Check Audit			
<b>New/Mod</b> New	<b>Requested By</b> FT CO Ops	<b>Incident No.</b>	<b>TFS No.</b> 685573
New Report for FT CO, to show all checks that have a transaction date in the date range			
<b>Affected item(s):</b> SSCORP5518.rpt - Check Audit (New)			

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CO SoftPro Summary			
<b>New/Mod</b> Change	<b>Requested By</b> CT CO Ops	<b>Incident No.</b>	<b>TFS No.</b> 691137
Adding new columns to the report for Exam date, commitment release date, processor email, epu user name, examiner email, source of business email, seller cell, seller email and buyer email.			
<b>Affected item(s):</b> CO SoftPro Summary			

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Disbursement Approval			
<b>New/Mod</b> Change	<b>Requested By</b> FT CO Ops	<b>Incident No.</b>	<b>TFS No.</b> 693236
Updating report name and adding an option to see all transactions in the date range or exception transaction only.			
<b>Affected item(s):</b> Disbursement Approval			

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Marketing Source/Lookup Table Comparison			
<b>New/Mod</b> Change	<b>Requested By</b> FT CO Ops	<b>Incident No.</b>	<b>TFS No.</b> 690688
<ol style="list-style-type: none"> <li>Adding columns for the lookup code of the SoftPro and CRM company and contact</li> <li>Updating the contact people to only show the first and last name</li> </ol>			
<b>Affected item(s):</b> Marketing Source/Lookup Table Comparison			

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Title Production (2020)			
<b>New/Mod</b> Change	<b>Requested By</b> FT CO Ops	<b>Incident No.</b>	<b>TFS No.</b> 692095
Adding new parameter for Title Company Number-Name			
<b>Affected item(s):</b> Title Production (2020)			

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Trial Balance – Not Closed			
<b>New/Mod</b> New	<b>Requested By</b> HTC/CT CO Ops	<b>Incident No.</b>	<b>TFS No.</b> 686416
New report showing all in process orders, with ledger balances not equal to the EMD, and containing one or more held disbursements			
<b>Affected item(s):</b> SSCORP5522.rpt - Trial Balance – Not Closed (New)			

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DISTRICT OF COLUMBIA

DOCUMENTS

Title

<i>Privacy Notice and Notice to Policy Holders added to Policies</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FNT DC/Richmond NCS	<b>Incident No.</b>	<b>TFS No.</b> 692949
<p>Changes for FNT DC/Richmond NCS only:  The Privacy Notice has been added to their title policies. Also, the Notice to Policy Holders has been added (only for VA orders).</p> <p><b><u>Affected item(s):</u></b>  ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA)  ALTA Loan Policy 2006 (DC VA MD)  ALTA Loan Policy 2021 (DC VA MD)  ALTA Owner's Policy 2006 (DC VA MD)  ALTA Owner's Policy 2021 (DC VA MD)</p>			

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GEORGIA

DOCUMENTS

Escrow

<i>Disbursement Escrow Agreement</i>			
<b>New/Mod</b> New	<b>Requested By</b> GA Agency	<b>Incident No.</b>	<b>TFS No.</b> 692086
New document. Please render to view entire form.			
			
<p><b>Affected item(s):</b> GAD1023.doc - Disbursement Escrow Agreement (New)</p>			

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HAWAII

DOCUMENTS

Escrow

<i>Additional Discounts</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	FT HI		695326
Revised the reference from Section 3.2 to Section 1.7 and the effective date from September 19, 2018 to February 16, 2022.			
<b>Affected item(s):</b> Additional Discounts			

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<i>FIRPTA - No T.I.N. Instructions</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	TG HI		691845
Revised for TG to only show the Order Number on top right of document.			
<b>Affected item(s):</b> FIRPTA - No T.I.N. Instructions			

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<i>Form P-64A (Conveyance Tax Certificate)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	Title Guaranty		691334
For Title Guaranty only: Updated how tax amounts pull in on HUD orders and when Occupied By is Unimproved or Unknown.			
<b>Affected item(s):</b> Form P-64A (Conveyance Tax Certificate)			

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<i>Letter (Accommodation Recordings)</i>			
New/Mod Change	Requested By	Incident No.	TFS No.
	TG HI Ops		690470
Updating the "Recording Fee Advanced" text to show as "Recording Fees Due" if the amount is negative.			
<b>Affected item(s):</b> Letter (Accommodation Recordings)			

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*Letter (FIRPTA - HARPTA Pay Transmittal)*

<b>New/Mod</b> Change	<b>Requested By</b> Title Guaranty	<b>Incident No.</b>	<b>TFS No.</b> 691331
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Updating verbiage for when 288-A is needed.



235 Queen Street  
Honolulu, FL 99999  
Phone: (800)888-8888 / Fax: (800)999-9999

<p>BUYER LLC. 1500 Property Lane Detroit, CO 48225</p>	<p><b>Date:</b> January 12, 2022  <b>Escrow No.:</b> ■2021100028  <b>Seller:</b> Samantha Seller et al.  <b>Buyer:</b> Billy Buyer et al.  <b>Tax Key:</b> 47378  <b>Property:</b> 1500 Property Lane  CD Default CDF 2021</p>
--	--

Dear Client:

We have been instructed to pay the FIRPTA and HARPTA withholding taxes in the above referenced transaction. Please review/complete, sign and return the enclosed forms and return them for review at least ten (10) working days prior to closing.

1. Escrow Instructions HARPTA (N-288 and N-288A)
2. State of Hawaii N288. Please insert your SSN/ITIN, sign and return.
3. State of Hawaii Form N288A, Copies A, B, C. Please review/complete your address and insert your SSN/ITIN on Copy A and return.
4. Escrow Instructions for FIRPTA Withholding
5. IRS Form 8821.

Note: By completing/signing this form, you are allowing Title Guaranty to communicate with the IRS in connection with the remittance of the payment check/forms. For your convenience, we have inserted the pertinent information in Box 2 and Box 3.

**Affected item(s):**

Letter (FIRPTA - HARPTA Pay Transmittal)

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*Letter (New York Receipt Hilton VO)*

<b>New/Mod</b> Change	<b>Requested By</b> Title Guaranty	<b>Incident No.</b>	<b>TFS No.</b> 695012
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Revised to also pull in Ledger Transfer(+) transactions.

**Affected item(s):**

Letter (New York Receipt Hilton VO)

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<a href="#">Letter (Timeshare Policy Transmittal)</a> <a href="#">Letter (Timeshare Policy Transmittal - Japanese Buyer)</a>			
<b>New/Mod</b> New	<b>Requested By</b> Title Guaranty	<b>Incident No.</b>	<b>TFS No.</b> 695182
New documents added for Title Guaranty only.			
<b>Affected item(s):</b> HID1385.doc - Letter (Timeshare Policy Transmittal) (New) HID1386.doc - Letter (Timeshare Policy Transmittal - Japanese Buyer) (New)			

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<a href="#">Preliminary Report Approval - Buyer</a>			
<b>New/Mod</b> Change	<b>Requested By</b> FT HI	<b>Incident No.</b>	<b>TFS No.</b> 691842
A new custom field on the screen has been added, if this is empty the document will function as it did before.			
<b>Affected item(s):</b> Preliminary Report Approval - Buyer Preliminary Report Approval - Buyer - DS			

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Title

<i>Modify SE 139-06 - PASH (Hawaii) endorsement</i>			
<b>New/Mod Change</b>	<b>Requested By</b> Title Guaranty	<b>Incident No.</b>	<b>TFS No.</b> 692287
Doc Name: [CJP note - please do not use project Title] SE 139-06 - PASH (Hawaii)			
External RN: As per state counsel instruction, the sentence "This endorsement does not insure against loss by reason of the matters referred to in Paragraph 1 of Schedule B." has been removed. Also, the endorsement is now available to issue with loan policies (already available for owner's).			

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<i>Preliminary Report</i>			
<b>New/Mod Change</b>	<b>Requested By</b> FT Hawaii	<b>Incident No.</b>	<b>TFS No.</b> 691153
Revised to pull the Rate from the Remarks field. This will now pull below the Proposed Insured for each loan, if entered in the Remarks field. [INSERT IMAGE]			
<b>Affected item(s):</b> Preliminary Report			

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MY SCREENS

<i>Recording Instructions Screen</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Penny Hoskins		
<p>The <b>Enter the item number(s) of encumbrances from Preliminary Report</b> field has been added to the <b>Recording Instructions</b> screen.</p> <p>This change is visible when one of the following <b>My Screens</b> is selected.:</p> <ul style="list-style-type: none"> <li>&gt; <b>HI All Screens</b></li> <li>&gt; <b>HI Commercial</b></li> <li>&gt; <b>HI Commercial CSS</b></li> <li>&gt; <b>HI Escrow Screens</b></li> </ul>			
<div style="border: 1px solid black; padding: 10px;"> <div style="display: flex; justify-content: space-between; align-items: center;"> <div style="display: flex; align-items: center;">  <span style="margin-left: 10px;">Recording Instructions</span> </div> <div style="text-align: right;"> <p>Order Status: InProcess</p> <p>Buyer:</p> </div> </div> <hr/> <p>Choose type of request:</p> <div style="border: 1px solid gray; width: 100%; height: 20px; margin-bottom: 5px;"></div> <p>Recording Date: (None)</p> <div style="border: 1px solid gray; width: 100%; height: 20px; margin-bottom: 5px;"></div> <p>Items to be recorded:</p> <div style="border: 1px solid gray; width: 100%; height: 40px; margin-bottom: 5px;"></div> <p>Other items (specify disposition):</p> <div style="border: 1px solid gray; width: 100%; height: 40px; margin-bottom: 5px;"></div> <div style="border: 2px solid red; border-radius: 15px; padding: 5px; margin-top: 10px;"> <p>Enter the item number(s) of encumbrances from Preliminary Report:</p> <div style="border: 1px solid gray; width: 100%; height: 20px; margin-top: 5px;"></div> </div> <p><b>Policy / Policies to be issued</b></p> </div>			

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PHRASE(S)

<i>New EI Phrases</i>							
<b>New/Mod</b> New	<b>Requested By</b> FNT HI	<b>Incident No.</b>	<b>TFS No.</b> 694913				
New EI Phrases:							
<table border="1"> <thead> <tr> <th>Code</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>oplc01</td> <td>STANDARD OWNER'S TITLE INSURANCE POLICY TO BE ISSUED</td> </tr> </tbody> </table> <p>I hereby instruct EO Name to issue a Standard Owner's Title Insurance Policy instead of the ALTA Homeowner's Title Insurance Policy.</p>				Code	Name	oplc01	STANDARD OWNER'S TITLE INSURANCE POLICY TO BE ISSUED
Code	Name						
oplc01	STANDARD OWNER'S TITLE INSURANCE POLICY TO BE ISSUED						
<table border="1"> <thead> <tr> <th>Code</th> <th>Name</th> </tr> </thead> <tbody> <tr> <td>oplc02</td> <td>QUALIFICATIONS NOT MET FOR ALTA HOMEOWNER'S TITLE INSURANCE POLICY</td> </tr> </tbody> </table> <p>I understand and acknowledge that the property and/or my proposed vested ownership does not meet the qualifications for the issuance of the ALTA Homeowner's Title Insurance Policy. I hereby instruct EO Name to issue a Standard Owner's Title Insurance Policy.</p>				Code	Name	oplc02	QUALIFICATIONS NOT MET FOR ALTA HOMEOWNER'S TITLE INSURANCE POLICY
Code	Name						
oplc02	QUALIFICATIONS NOT MET FOR ALTA HOMEOWNER'S TITLE INSURANCE POLICY						

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REPORTS

Escrow Fee Comparison			
New/Mod Change	Requested By	Incident No.	TFS No.
	TG HI Ops		690622
<p>Updating the report logic and layout with the following:</p> <ul style="list-style-type: none"> <li>A. Only show purchase transactions with a sales price <math>\geq</math> \$0.00 AND <math>\leq</math> \$3,000,000.00</li> <li>B. Only show refinance transactions with a loan amount <math>&lt;</math> \$1,000,000.00</li> <li>C. Only show orders where the fee difference is <math>&gt;</math> 0</li> <li>D. Remove orders where the orders owning profile is 'Default\P\H\EPU\TG Hawaii\Escrow\21 Developer Services' OR 'Default\P\H\EPU\TG Hawaii\Escrow\NRT' OR 'Default\P\H\EPU\TG Hawaii\Escrow\VO'</li> <li>E. report should only be returned in Excel format, please remove/suppress PDF format</li> <li>F. Add new column to the end of the Excel export for Commercial</li> </ul> <p><b>Affected item(s):</b> Escrow Fee Comparison</p>			

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Escrow/Title Order Premium Compare			
New/Mod	Requested By	Incident No.	TFS No.
New	NW IT		687670
<p>New report that will show policy info and premium amounts from escrow orders and their associated title orders</p> <p><b>Affected item(s):</b> SSCORP5526.rpt - Escrow/Title Order Premium Compare (New)</p>			

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Escrow/Title Order Revenue Compare			
New/Mod	Requested By	Incident No.	TFS No.
New	NW IT		687669
<p>New report that will show revenue from Escrow Orders and their associated Title Orders by bill code</p> <p><b>Affected item(s):</b> SSCORP5525.rpt - Escrow/Title Order Revenue Compare (New)</p>			

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IDAHO

REPORTS

FNF Default Check			
<b>New/Mod Change</b>	<b>Requested By</b> NW IT	<b>Incident No.</b>	<b>TFS No.</b> 682419
For ID, MT, OR, WA, updating the branch information that is displayed on the check (Name, Address, Phone) to pull from the first settlement agent in the order			
<b><u>Affected item(s):</u></b> Check Template for HTCO Check Template for TGH FNF Default Check Template FNF Default Check Template (Check copy,Stub,Check,Stub) FNF Default Check Template (Stub, Check, Stub) FNF Default Check Template (Stub, Stub, Check)			

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ILLINOIS

DOCUMENTS

Escrow

<i>Closing Confirmation</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT Metro		691454
This form was revised to update the "HUD" reference to "Master Statement".			
<p><b>Borrower(s):</b> Billy Buyer BUYER LLC.</p> <p><b>Seller(s):</b> Samantha Seller Super Seller LLC., et al.</p> <p><b>Date:</b> December 28, 2021</p> <p><b>Time:</b> 12:00 AM</p> <p><b>Escrow No.:</b> 2021100028-JDK</p> <p><b>Seller's Attorney:</b> When sending in your closing statement, please include a copy of the commission statement, payoff letter and survey if available.</p> <p><b>Buyer's Attorney:</b> Please contact us if you would like your attorney's fee included on the <b>Master Statement</b> and if the inflation enhancement will not be requested at closing.</p> <p><b>Lender:</b> Please respond to confirm this closing and inform us of any further requests.</p>			
<b>Affected item(s):</b> Closing Confirmation			
<a href="#">Back to Table of Contents</a>			

<i>IL Wire Information</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT Chicago Metro		691825
Revised for FT Chicago Metro profiles to hard code their bank information.			
<a href="#">Back to Table of Contents</a>			



Title

*Exam Summary (North or Commercial)*  
*Exam Summary (South)*

<b>New/Mod</b> Change	<b>Requested By</b> Curt Cidlik	<b>Incident No.</b>	<b>TFS No.</b> 693848
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Added reference to Section 18(b) of the Title Insurance Act, 215 ILCS 155/18(b) before the signature lines.

The undersigned hereby directs the typing of title insurance commitments in accordance with the above instructions.

**Pursuant to Section 18(b) of the Title Insurance Act, 215 ILCS 155/18(b), the undersigned certifies to Chicago Title and Trust Company and Chicago Title Insurance Company, that as producer of the title business I caused the DS-1 Disclosure to be provided to the Seller(s) and Buyer(s) or their representatives prior to the issuance of the title commitment.**

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

**AGENT:**

\_\_\_\_\_

Print Company Name

\_\_\_\_\_

Signature

\_\_\_\_\_

Date

**Affected item(s):**  
Exam Summary (North or Commercial)  
Exam Summary (South)

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Disclosure of Financial Interest			
New/Mod Change	Requested By	Incident No.	TFS No.
	MW IT		691509
Updating the fees from using custom fields to pull in the CUF and PUF fees, to using the amounts from the additional title charges screen.			
<b>Affected item(s):</b> Disclosure of Financial Interest			

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INDIANA

DOCUMENTS

Escrow

<i>Inspection Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT IN		692079
Hard coded the processing center information for FXHR profiles.			
<b>Affected item(s):</b> Inspection Request			

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<i>Payoff-HOA Authorization (Last 5 Digits)</i>			
New/Mod	Requested By	Incident No.	TFS No.
New	FNT Indy	INC210614274	691833
New document. Please render to view entire form.			
<b>Affected item(s):</b> IND1355.doc - Payoff-HOA Authorization (Last 5 Digits) (New)			

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<i>Sales Disclosure (2022)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	IN		691512
Updated to reflect most recent version.			
<b>Affected item(s):</b> Sales Disclosure (2022)			

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KANSAS

REPORTS

Profit Center Recap			
<b>New/Mod</b> Change	<b>Requested By</b> FNF Config Team	<b>Incident No.</b>	<b>TFS No.</b> 693139
Adding management version of the report.			
<b><u>Affected item(s):</u></b> Profit Center Recap			

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MARYLAND

DOCUMENTS

Escrow

<i>Affidavit (Residence)</i>			
<b>New/Mod Change</b>	<b>Requested By</b> Liberty Title	<b>Incident No.</b>	<b>TFS No.</b> 692212
Updated to reflect most recent version.			
<b>Affected item(s):</b> Affidavit (Residence)			

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<i>Application for Certificate (Full or Partial Exemption)</i>			
<b>New/Mod</b> New	<b>Requested By</b> NCS	<b>Incident No.</b>	<b>TFS No.</b> 692726

New document. Please render to view entire form.

<b>MARYLAND FORM</b> <b>MW506AE</b> <b>2022</b>	<b>Application for Certificate of Full or Partial Exemption</b> For the sale of real property or associated personal property in Maryland by nonresident individuals and entities.	<b>DO NOT WRITE OR STAPLE IN THIS SPACE</b>
The form and required documents <b>MUST BE RECEIVED</b> no later than 21 days before closing date.		
Social Security Number		Spouse's Social Security Number
Your First Name <b>Samuel</b>	MI <b>S</b>	Last Name <b>Seller</b>
Spouse's First Name <b>Samantha</b>	MI <b>A</b>	Last Name <b>Seller</b>
Name (Corporation, Partnership, Trust, Estate, etc.)		
T/A or C/O or Fiduciary		Federal Employer Identification Number
Present Address (No. and street) <b>1 Seller Crmnt Address</b>		
City or Town <b>Seller Crmnt City</b>	State <b>MD</b>	ZIP code <b>32852</b>
Transferor/Seller's Entity Type: <input checked="" type="checkbox"/> Individual/ Estate/ Trust <input type="checkbox"/> Business		Ownership Percentage <b>100.00</b> %

**Affected item(s):**  
MDD1086.doc - Application for Certificate (Full or Partial Exemption) (New)

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<i>Application for Tentative Refund of Withholding</i>																											
<b>New/Mod</b> New	<b>Requested By</b> NCS	<b>Incident No.</b>	<b>TFS No.</b> 692726																								
New document. Please render to view entire form.																											
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; text-align: center; vertical-align: top;">  </td> <td style="width: 45%; text-align: center; vertical-align: top;"> <b>Application for Tentative Refund of Withholding on 2022 Sales of Real Property by Nonresidents</b>   <b>For Calendar Year 2022 or 2021 Fiscal Tax Year</b> </td> <td style="width: 30%; text-align: center; vertical-align: top;"> <small>DO NOT WRITE OR STAPLE IN THIS SPACE</small> </td> </tr> <tr> <td colspan="3"> <p><b>THIS FORM IS OPTIONAL AND IS NOT REQUIRED TO BE FILED. The Comptroller's decision to issue or deny a refund and the determination of the amount of tax to be refunded is final and not subject to appeal. DO NOT file this form after December 1, 2022.</b></p> <p><b>This form is for closings that occurred during 2022 only. If you sold property during another tax year, you must file the appropriate income tax return to claim a refund.</b></p> <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 70%;"></th> <th style="width: 10%; text-align: center;">YES</th> <th style="width: 20%; text-align: center;">NO</th> </tr> </thead> <tbody> <tr> <td>1. Did the sale of real property occur in 2022?</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>2. Is the sale and rental (if applicable) of this property and associated personal property your only source of Maryland income?</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>3. 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Did the sale of real property occur in 2022?	<input type="checkbox"/>	<input type="checkbox"/>	2. Is the sale and rental (if applicable) of this property and associated personal property your only source of Maryland income?	<input type="checkbox"/>	<input type="checkbox"/>	3. Did you wait 60 days or more <b>after</b> closing and effective date of transfer to file this form?	<input type="checkbox"/>	<input type="checkbox"/>	4. Are you filing this form before December 1, 2022?	<input type="checkbox"/>	<input type="checkbox"/>	5. Are you filing this as an individual, fiduciary, or corporation and not as a pass-through entity (PTE) or a partner, member, or shareholder of a PTE?	<input type="checkbox"/>	<input type="checkbox"/>
	<b>Application for Tentative Refund of Withholding on 2022 Sales of Real Property by Nonresidents</b>  <b>For Calendar Year 2022 or 2021 Fiscal Tax Year</b>	<small>DO NOT WRITE OR STAPLE IN THIS SPACE</small>																									
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	YES	NO																									
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<b>Affected item(s):</b> MDD1087.doc - Application for Tentative Refund of Withholding (New)																											
<a href="#">Back to Table of Contents</a>																											

<i>MD Nonresident Income Tax Withholding</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Liberty Title	<b>Incident No.</b>	<b>TFS No.</b> 692210
Updated to reflect most recent version.			
<b>Affected item(s):</b> MD Nonresident Income Tax Withholding			
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Title

<i>Privacy Notice and Notice to Policy Holders added to Policies</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change	FNT DC/Richmond NCS		692949
Changes for FNT DC/Richmond NCS only: The Privacy Notice has been added to their title policies. Also, the Notice to Policy Holders has been added (only for VA orders).			
<b><u>Affected item(s):</u></b> ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA) ALTA Loan Policy 2006 (DC VA MD) ALTA Loan Policy 2021 (DC VA MD) ALTA Owner's Policy 2006 (DC VA MD) ALTA Owner's Policy 2021 (DC VA MD)			

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MICHIGAN

DOCUMENTS

Escrow

<a href="#">ABAs</a>			
<b>New/Mod</b> Change	<b>Requested By</b> CT MI	<b>Incident No.</b>	<b>TFS No.</b> 691835
New and updated ABAs have been added to the system.  BERG5136 EXPT101 KELG1555 MISC5709  <b><u>Affected item(s):</u></b> Master ABA Disclosure			

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MISSOURI

REPORTS

Profit Center Recap			
<b>New/Mod</b> Change	<b>Requested By</b> FNF Config Team	<b>Incident No.</b>	<b>TFS No.</b> 693139
Adding management version of the report.			
<b><u>Affected item(s):</u></b> Profit Center Recap			

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MONTANA

DOCUMENTS

Escrow

[Lien Waivers \(2\)](#)

New/Mod	Requested By	Incident No.	TFS No.
New	CT Billings	INC220017842	692736

Lien Waiver (Blank) is a new document. Please render to see full form.



236 Quarry Road  
City, CA 99999  
Phone: (831)555-5555 / Fax: (888)111-4321

## Company Name

### LIEN WAIVER AND RECEIPT (BLANK)

**Escrow No.:** [HF CD Purchase-JDK](#)

IN CONSIDERATION of the receipt of One Thousand Five Hundred And No/100 Dollars (\$1,500.00), undersigned does hereby acknowledge payment in full for LABOR AND/OR MATERIALS.

Furthermore, the undersigned does hereby relinquish and disclaim any right or claim for lien under the laws of the State of Montana for all materials, supplies and/or labor that the undersigned has furnished to date in the construction of a residence upon the following described real property:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

Lien Waiver has been revised to pull the contact's signature information that is the contact associated with the posted check chosen at the time of rendering.

**Affected item(s):**

Lien Waiver  
MTD0226.doc - Lien Waiver (Blank) (New)

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Prepared by: SoftPro

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REPORTS

FNF Default Check			
<b>New/Mod</b> Change	<b>Requested By</b> NW IT	<b>Incident No.</b>	<b>TFS No.</b> 682419
For ID, MT, OR, WA, updating the branch information that is displayed on the check (Name, Address, Phone) to pull from the first settlement agent in the order			
<b>Affected item(s):</b> Check Template for HTCO Check Template for TGHl FNF Default Check Template FNF Default Check Template (Check copy,Stub,Check,Stub) FNF Default Check Template (Stub, Check, Stub) FNF Default Check Template (Stub, Stub, Check)			

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NEVADA

REPORTS

Aggregate Recording Charge Worksheet			
New/Mod	Requested By	Incident No.	TFS No.
New	TT NV Ops		693712
New report for NV to show the recording and recording service fees.			
<b>Affected item(s):</b> SSCORP5531.rpt - Aggregate Recording Charge Worksheet (New)			

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Bill Code Function			
New/Mod	Requested By	Incident No.	TFS No.
Change	CT and FT NV Ops		693883
CT NV - change to include EAW, CAN, DOC and SUB billcodes in the Escrow Revenue columns when revenue is broken out by title, escrow, referral and other and no change will show when revenue is shown as a total only.			
FT NV - standard billcodes will exclude INS and NOT and when alternate billcodes are used these will still be included. this change will impact any report that shows revenue by suppressing or not suppressing these two bill codes.			
<b>Affected item(s):</b> Opened/Closed Orders by {Selection}			

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Sales Rep Analysis			
New/Mod	Requested By	Incident No.	TFS No.
Change	TT NV Ops		695358
1. Updating logic to include all sales reps, including those from contacts not selected as the marketing source			
2. Updating to include a column for "Other Revenue"			
<b>Affected item(s):</b> Sales Rep Analysis			

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NEW JERSEY

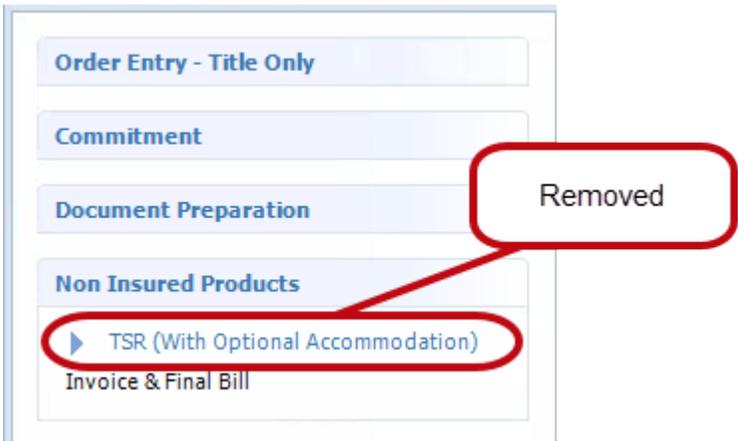
DOCUMENTS

Title

<i>Title Search Report (With Optional Accommodation)</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Sioban Humphrey	<b>Incident No.</b>	<b>TFS No.</b> 692743
<p>Revised this form to pull from the Requirements instead of the fields on the screen to enable hyperlinking functionality. Please render document to view full document:</p> <div data-bbox="418 552 1187 871" data-label="Image">  <p>The image shows a document header with a logo and the text 'Company Name'. Below this, it lists 'Loans Unlimited' with an address in North Wales, PA. It also includes report details: 'File No.: HF CDF SALE', 'Effective Date: February 1, 2022', 'Period Covered by this Report: January 4, 2022 to date', and 'Land Covered by this Report: 1111 Property Avenue, Suite 100, Abbeville, TX 70511'.</p> </div>			
<p><b>Affected item(s):</b> Title Search Report (With Optional Accommodation)</p>			

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MY SCREENS

<i>TSR (With Optional Accommodation) Screen Removed</i>			
New/Mod	Requested By	Incident No.	TFS No.
Mod	Siobon Humphrey		
<p>The <b>TSR (With Optional Accommodation)</b> screen has been removed from the <b>Non Insured Products</b> section.</p> <p>This change is visible when the <b>My Screens &gt; FNF New Jersey Title Only</b> is selected.</p> 			

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NEW MEXICO

DOCUMENTS

Escrow

<a href="#"><i>EI - Supplemental Holdback (Funds Held for Taxes) (EIS)</i></a>			
<b>New/Mod</b> Change	<b>Requested By</b> FT NM	<b>Incident No.</b>	<b>TFS No.</b> 693798
Removed the prerequisite of having an EI of "Funds Held" chosen.			
<b>Affected item(s):</b> EI - Supplemental Holdback (Funds Held for Taxes)			

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MY SCREENS

<i>Escrow Agreement Screen</i>			
<b>New/Mod</b> Mod	<b>Requested By</b> Lynda McCutcheon	<b>Incident No.</b>	<b>TFS No.</b>
<p>The <b>Escrow Agreement</b> screen has been added to the <b>Open Order/General</b> section.</p> <p>This change is visible when one of the following <b>My Screens</b> is selected.:</p> <ul style="list-style-type: none"> <li>&gt; <b>NM All Screens</b></li> <li>&gt; <b>NM Commercial</b></li> <li>&gt; <b>NM Commercial CSS</b></li> <li>&gt; <b>NM Escrow Screens</b></li> </ul>			

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NORTH CAROLINA

REPORTS

Agent Policy Register/Liability			
New/Mod Change	Requested By FT NC Ops	Incident No.	TFS No. 691491
1. Adding a parameter for Excel export 2. Adding a parameter to override the split percent			
<b>Affected item(s):</b> Agent Policy Register/Liability			

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OHIO

DOCUMENTS

Escrow

<i>Filing Sheet</i>			
<b>New/Mod</b> Change	<b>Requested By</b> CT OH	<b>Incident No.</b> INC220027605	<b>TFS No.</b> 693163
Added Escrow Officer and Title Processor contact information to the top of the form.			
<b>Affected item(s):</b> Filing Sheet			

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<i>WireSafe Fraud Alert</i>			
<b>New/Mod</b> Change	<b>Requested By</b> AmeriTitle	<b>Incident No.</b>	<b>TFS No.</b> 692666
New warning added for OH operations: ***OHIO LAW REQUIRES ALL NECESSARY FUNDS OVER \$10,000 MUST BE IN THE FORM OF A WIRE***			
<b>Affected item(s):</b> WireSafe Fraud Alert WireSafe Fraud Alert - Buyer Call (esign) WireSafe Fraud Alert (eSign) WireSafe Fraud Alert (International) WireSafe Fraud Alert (Lender Only) WireSafe Fraud Alert (Refi-Borrower) WireSafe Fraud Alert (Seller Only)			

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REPORTS

Orders by {Selection}			
<b>New/Mod</b> Change	<b>Requested By</b> CT OH Ops	<b>Incident No.</b>	<b>TFS No.</b> 694634
Adding columns for settlement date, sales price, loan amount, listing broker lookup code, listing broker name, selling broker lookup code and selling broker name.			
<b>Affected item(s):</b> Orders by {Selection}			

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OREGON

DOCUMENTS

Escrow

<i>El - Sale and Purchase of Floating Home (EIS)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Settlement		693522
Replaced the "Conflicting Demands" paragraph with the "Action in Interpleader" paragraph.			
<b>Affected item(s):</b> El - Sale and Purchase of Floating Home (EIS)			

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<i>Interpleader Language</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Settlement		693156
Added stand alone General Provision documents. Updated language for the ACTION TO INTERPLEADER section to include "or with the attorney or law firm to initiate the interpleader action".			
The following documents were affected by the General Provision change:			
<ul style="list-style-type: none"> <li>El - Borrower's (EIS)</li> <li>El - Borrower's (EIS - Legal)</li> <li>El - Buyer's (EIS)</li> <li>El - Buyer's (EIS - Legal)</li> <li>El - Lender's (EIS)</li> <li>El - Lender's (EIS - Legal)</li> <li>El - Master</li> <li>El - Master (Legal)</li> <li>El - Sale (EIS)</li> <li>El - Sale (EIS - Legal)</li> <li>El - Seller's (EIS)</li> <li>El - Seller's (EIS - Legal)</li> </ul>			
<b>Affected item(s):</b> ORD1511.doc - General Provisions (New) ORD1512.doc - General Provisions (Legal) (New)			

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<i>Judgment Satisfactions</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Western Title and Escrow Company		692338
Revised verbiage to "case" instead of "cause".			
<b>Affected item(s):</b> Full Satisfaction (Judgment) Full Satisfaction (Termination of Judgment) Partial Satisfaction (Judgment) Release (Certain Property from Judgment)			

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<i>Remove and Replace Arbitration Language on EIs (6)</i>			
<b>New/Mod Change</b>	<b>Requested By Settlement</b>	<b>Incident No.</b>	<b>TFS No. 693526</b>
Replaced the Arbitration language with the Interpleader language.			
<b>Affected item(s):</b> EI - Manufactured Home Buyer (EIS - Legal) EI - Manufactured Home Buyer (EIS) EI - Manufactured Home Seller (EIS - Legal) EI - Manufactured Home Seller (EIS) EI - Sub-Escrow (EIS - Legal) EI - Sub-Escrow (EIS)			

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<i>Trust Deeds (2)</i>			
<b>New/Mod New</b>	<b>Requested By WT Bend</b>	<b>Incident No.</b>	<b>TFS No. 692403</b>
Created letter size version of the Trust Deed and labeled the existing version "Trust Deed (Legal)".			
<b>Affected item(s):</b> ORD1241.doc - Trust Deed (Legal) (New) ORD1510.doc - Trust Deed (New)			

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Title

<i>Combination Form Guarantee</i>			
<b>New/Mod Change</b>	<b>Requested By</b> Penny Hoskins	<b>Incident No.</b>	<b>TFS No.</b> 692957
As per Admin instruction, item 9 of Exhibit 2 (and the related prompt) has been removed from the guarantee form, as the Oregon foreclosure Moratorium ended January 1.			
<div style="border: 1px solid black; padding: 10px;"> <p>8. If applicable, the names of additional necessary persons not shown above to be made defendants in a suit to enforce the subject encumbrance; or, if applicable, the names of additional persons who are entitled, under the Oregon trust deed statutes, ORS 86.705 et seq., to receive notice of sale; or, if applicable, the names of additional persons who are entitled, under the land sale contract forfeiture statutes, ORS 93.905 et seq., to receive notice of default, are:</p> <p style="text-align: center;">N/A</p> <p>9. <del>This Guarantee and any corresponding Date-Down Endorsement(s) provide no assurances (1) the foreclosure may proceed notwithstanding any applicable moratorium on or suspension of foreclosures under state, federal, or local law, or any executive order, agency order, or administrative order, rule or regulation, or (2) the foreclosure and foreclosure transfer comply with or are exempt from any moratorium on or suspension of the foreclosure under state, federal, or local law, or any executive order, agency order or administrative order, rule, or regulation.</del></p> <p>NOTE: Any address shown in this Exhibit 2 is transcribed from a recorded or filed document; the address is not necessarily current or reliable for providing notice. For giving notice of nonjudicial sale to the Internal Revenue Service, see IRS Publications 786 and 4235. For giving notice or serving an entity, such as, without limitation, a corporation or a limited liability company, contact the entity's state of domicile business registry or other appropriate department for the entity's registered agent and principal address.</p> <p>NOTE: This map/plat is being furnished as an aid in locating the herein described Land in relation to adjoining streets, natural boundaries and other land. Except to the extent a policy of title insurance is expressly modified by endorsement, if any, the Company does not insure dimensions, distances or acreage shown thereon.</p> <p style="text-align: center;"><b>END OF EXHIBIT 2</b></p> </div>			

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REPORTS

FNF Default Check			
<b>New/Mod</b> Change	<b>Requested By</b> NW IT	<b>Incident No.</b>	<b>TFS No.</b> 682419
For ID, MT, OR, WA, updating the branch information that is displayed on the check (Name, Address, Phone) to pull from the first settlement agent in the order			
<b>Affected item(s):</b> Check Template for HTCO Check Template for TGHl FNF Default Check Template FNF Default Check Template (Check copy,Stub,Check,Stub) FNF Default Check Template (Stub, Check, Stub) FNF Default Check Template (Stub, Stub, Check)			

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TEXAS

CHECKS

FNF Default Check			
<b>New/Mod</b> Change	<b>Requested By</b> FNF Support	<b>Incident No.</b>	<b>TFS No.</b> 680082
Updating the check template to display the settlement agent reference number for the Walt Fee Attorney Office			
<p><b><u>Affected item(s):</u></b>            FNF Default Check Template            FNF Default Check Template (Check copy,Stub,Check,Stub)            FNF Default Check Template (Stub, Check, Stub)            FNF Default Check Template (Stub, Stub, Check)            FNFCORP_TG_HI.rpt            HTC CO Check Template</p>			

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DOCUMENTS

Escrow

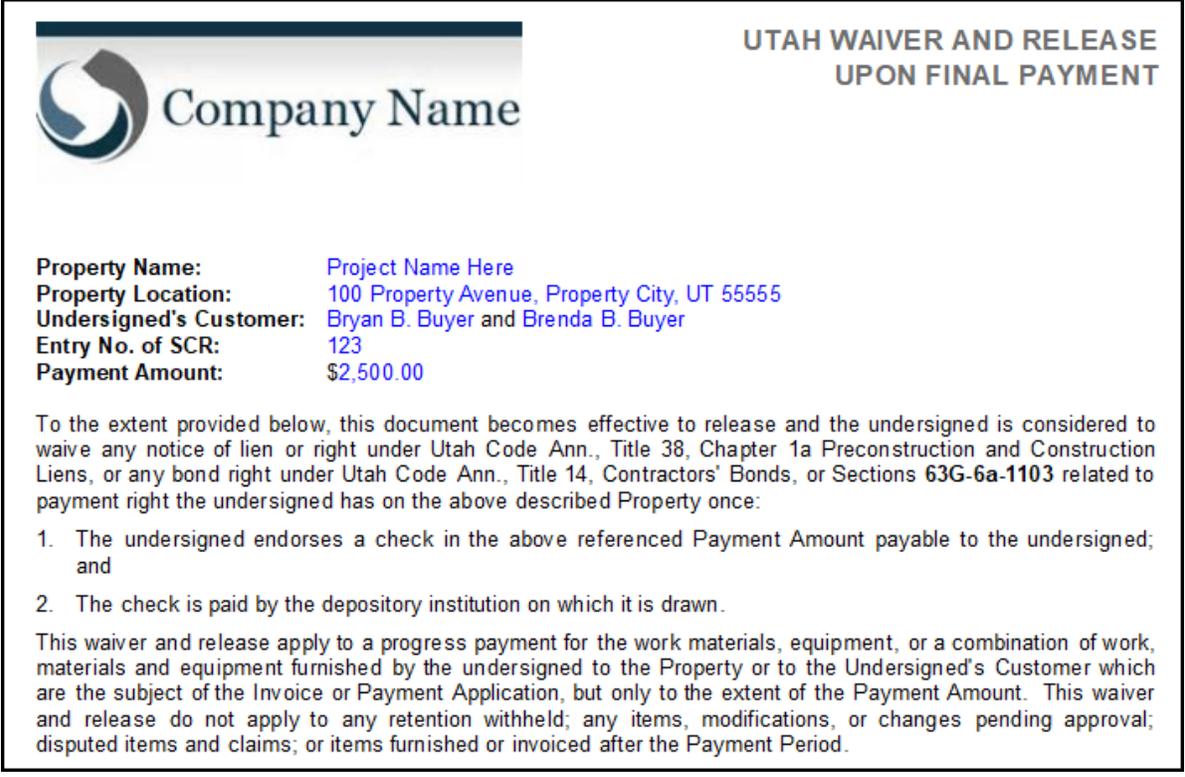
<a href="#">TX Acks</a>			
<b>New/Mod Change</b>	<b>Requested By</b> FNT Houston	<b>Incident No.</b>	<b>TFS No.</b> 694674
Updated acknowledgments for all entities to include the title and remove the second mention of the company name.			
This instrument was acknowledged before me on the 31st day of January, 2022, by Jane Doe, President of Doe LP, a Texas limited partnership.			

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UTAH

DOCUMENTS

Title

<a href="#">Utah Lien Waiver</a>			
<b>New/Mod</b> New	<b>Requested By</b> FNT Utah	<b>Incident No.</b>	<b>TFS No.</b> 693919
New document. Render to view complete document.			
 <p>The preview shows a document header with a logo and 'Company Name' on the left, and 'UTAH WAIVER AND RELEASE UPON FINAL PAYMENT' on the right. Below the header, it lists property and customer information: Property Name: Project Name Here; Property Location: 100 Property Avenue, Property City, UT 55555; Undersigned's Customer: Bryan B. Buyer and Brenda B. Buyer; Entry No. of SCR: 123; Payment Amount: \$2,500.00. The main body contains a waiver text and two numbered conditions: 1. The undersigned endorses a check in the above referenced Payment Amount payable to the undersigned; and 2. The check is paid by the depository institution on which it is drawn. A final paragraph states that the waiver applies to progress payments for work materials, equipment, or a combination of work, materials and equipment furnished by the undersigned to the Property or to the Undersigned's Customer, but only to the extent of the Payment Amount.</p>			
<b>Affected item(s):</b> UTD1023.doc - Utah Lien Waiver (New)			

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VIRGINIA

DOCUMENTS

Title

<i>Privacy Notice and Notice to Policy Holders added to Policies</i>			
<b>New/Mod</b> Change	<b>Requested By</b> FNT DC/Richmond NCS	<b>Incident No.</b>	<b>TFS No.</b> 692949
<p>Changes for FNT DC/Richmond NCS only:  The Privacy Notice has been added to their title policies. Also, the Notice to Policy Holders has been added (only for VA orders).</p> <p><b><u>Affected item(s):</u></b>  ALTA Homeowner's Policy of Title Insurance 2013 (DC MD VA)  ALTA Loan Policy 2006 (DC VA MD)  ALTA Loan Policy 2021 (DC VA MD)  ALTA Owner's Policy 2006 (DC VA MD)  ALTA Owner's Policy 2021 (DC VA MD)</p>			

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WASHINGTON

DOCUMENTS

Escrow

<i>Indemnification &amp; Hold Harmless Discl (Phone Nos)</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change	Penny Hoskins		693509
Fixed typo in first paragraph.			
<b>Affected item(s):</b> Indemnification & Hold Harmless Discl (Phone Nos)			

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<i>Master Real Estate Excise Tax Affidavit (2020)</i>			
<b>New/Mod</b>	<b>Requested By</b>	<b>Incident No.</b>	<b>TFS No.</b>
Change	CT Vancouver		691831
Updated to accommodate more APN/Parcel IDs.			
<b>Affected item(s):</b> Master Real Estate Excise Tax Affidavit - Exempt (2020) Master Real Estate Excise Tax Affidavit (2020) Master Real Estate Excise Tax Affidavit (2020) Multiple Affidavits Master Real Estate Excise Tax Affidavit (2020) Multiple Location			

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REPORTS

FNF Default Check			
<b>New/Mod Change</b>	<b>Requested By</b> NW IT	<b>Incident No.</b>	<b>TFS No.</b> 682419
For ID, MT, OR, WA, updating the branch information that is displayed on the check (Name, Address, Phone) to pull from the first settlement agent in the order			
<b>Affected item(s):</b> Check Template for HTCO Check Template for TGH FNF Default Check Template FNF Default Check Template (Check copy,Stub,Check,Stub) FNF Default Check Template (Stub, Check, Stub) FNF Default Check Template (Stub, Stub, Check)			

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Revenue by Sales Rep/Title Officer (CT)			
<b>New/Mod Change</b>	<b>Requested By</b> NW IT	<b>Incident No.</b>	<b>TFS No.</b> 693134
Adding Excel export			
<b>Affected item(s):</b> Revenue by Sales Rep/Title Officer (CT)			

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LIBERTY TITLE

DOCUMENTS

Escrow

<i>Closing Confirmation (IL)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Liberty Title		695329
Added 3 new closing locations (KSSH Law, Cantlin Law Firm, Liberty Oswego).			
<b>Affected item(s):</b> Closing Confirmation (IL)			

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<i>FTW Realtor Info Sheet</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Liberty Title		695286
The email address for Fort Wayne operations has been updated from FTWpackages@libtitle.com to FTWprocessing@libtitle.com.			
<b>Affected item(s):</b> FTW Realtor Info Sheet			

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<i>HOA Contact Info Request</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Liberty Title		695288
The email address for Fort Wayne operations has been updated from FTWpackages@libtitle.com to FTWprocessing@libtitle.com.			
<b>Affected item(s):</b> HOA Contact Info Request			

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Escrow

<i>Title Transmittal</i>			
<b>New/Mod</b> Change	<b>Requested By</b> Novare NSS	<b>Incident No.</b>	<b>TFS No.</b> 694682
Added new Custom Field to enter Policy Notes. If prompt is left unanswered, this section collapses.			
<b>Affected item(s):</b> Title Transmittal			

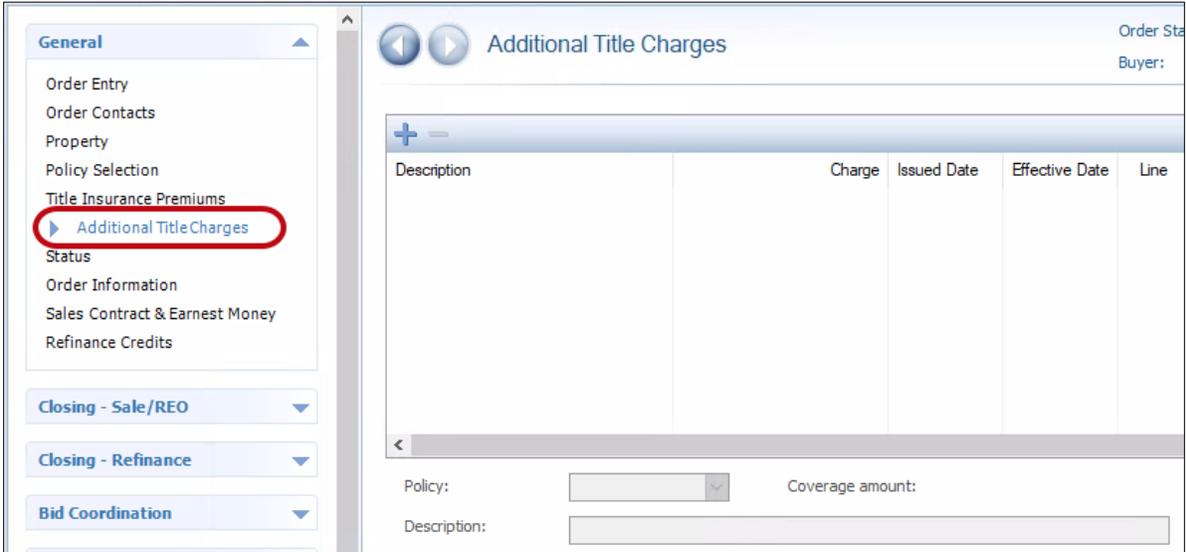
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MY SCREENS

*Additional Title Charges Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Roberta Stone	<b>Incident No.</b>	<b>TFS No.</b>
-----------------------	--------------------------------------	---------------------	----------------

The **Additional Title Charges** screen has been added to the **General** section.  
 This change is visible when the **My Screens > Novare All Screens** is selected.

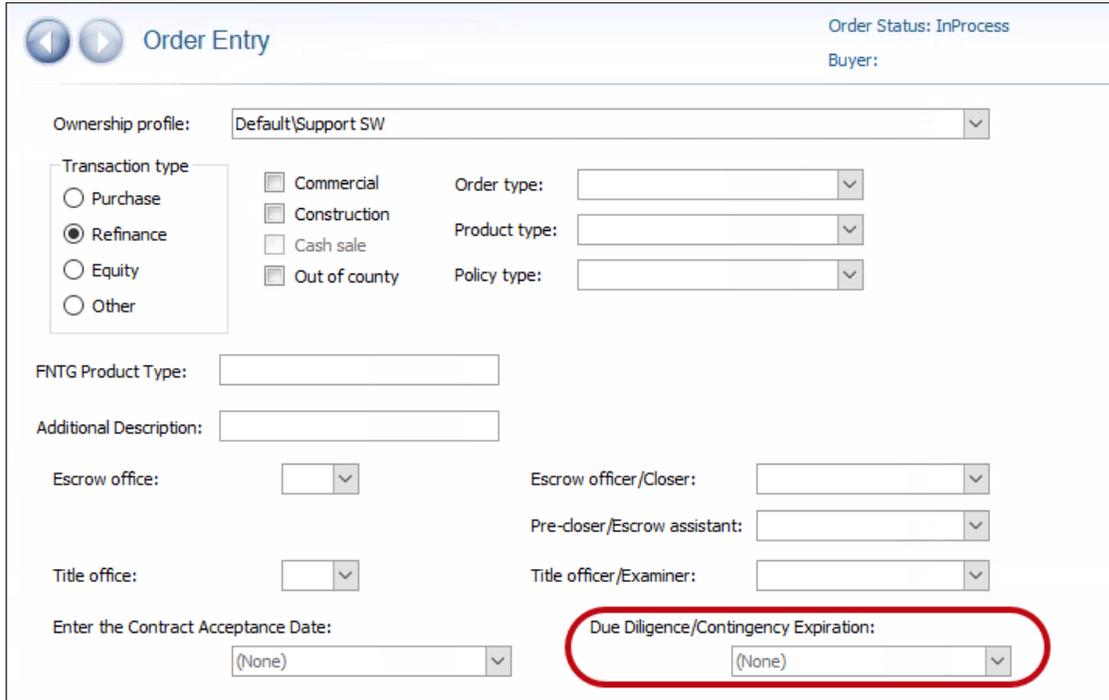


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*Order Entry Screen*

<b>New/Mod</b> Mod	<b>Requested By</b> Roberta Stone	<b>Incident No.</b>	<b>TFS No.</b>
-----------------------	--------------------------------------	---------------------	----------------

The **Due Diligence/Contingency Expiration** field has been added to the **Order Entry** screen.  
 This change is visible when the **My Screens > Novare All Screens** is selected.



The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer:'. Below this, there is a dropdown for 'Ownership profile' set to 'Default\Support SW'. A 'Transaction type' section contains radio buttons for 'Purchase', 'Refinance' (selected), 'Equity', and 'Other'. To the right are checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county', along with dropdowns for 'Order type', 'Product type', and 'Policy type'. Further down are input fields for 'FNTG Product Type' and 'Additional Description'. The bottom section includes dropdowns for 'Escrow office', 'Title office', 'Escrow officer/Closer', 'Pre-closer/Escrow assistant', and 'Title officer/Examiner'. At the very bottom, there are two dropdowns: 'Enter the Contract Acceptance Date' (set to '(None)') and 'Due Diligence/Contingency Expiration' (set to '(None)'), with the latter being circled in red.

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NCS

REPORTS

Order/Lender Export			
<b>New/Mod</b> New	<b>Requested By</b> FNF Support	<b>Incident No.</b>	<b>TFS No.</b> 695578
New report for FT WA NCS to export order and lender data			
<b>Affected item(s):</b> SSCORP5532.rpt - Order/Lender Export (New)			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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