

SOFTPRO SELECT

January 2021
RELEASE NOTES



Testing Release Date: January 7, 2021
Production Release Date: January 18, 2021

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ALL STATES/SITES

CHECKS

FNF Default Check			
New/Mod Change	Requested By Escrow Admin	Incident No.	TFS No. 650026
Removing the loan number from appearing on the check stub.			
Affected item(s): FNF Default Check Template FNF Default Check Template (Check copy,Stub,Check,Stub) FNF Default Check Template (Stub, Check, Stub) FNF Default Check Template (Stub, Stub, Check) HTC CO Check Template			

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DOCUMENTS

Title

<i>FNF Signature Sweep</i>			
New/Mod Change	Requested By Corporate Counsel	Incident No.	TFS No. 642728
Title products have been revised to add the names of the President, Secretary and the Countersigner beneath their signatures.			

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REPORTS

1099-Misc Exceptions			
New/Mod Change	Requested By FNF IMP Team	Incident No.	TFS No. 648997
Updating logic on the Duplicate TIN to only compare within the same order and not across multiple orders.			
Affected item(s): 1099-Misc Exceptions			

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Disbursements by Payee			
New/Mod Change	Requested By CO ops/FNF Imp Manager	Incident No.	TFS No. 648812
Adding new option to limit results returned to only show disbursements associated with a construction draw.			
Affected item(s): Disbursements by Payee			

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Funds Help - PreDormant			
New/Mod New	Requested By GA Agency Ops	Incident No.	TFS No. 645140
Created new version of report that will limit data returned to the current profile.			
Affected item(s): Funds Held - PreDormant SSCORP5465.rpt - Funds Held - PreDormant (New)			

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Stale Dated Check Letter			
New/Mod Change	Requested By Dormant Solutions Groups	Incident No.	TFS No. 643734
Updating form based on new request from DSG.			
Affected item(s): Stale Dated Check Letter			

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Workflow Productivity			
New/Mod Change	Requested By NW IT	Incident No.	TFS No. 642015
Adding new picklist for Workflow Step.			
Affected item(s): Workflow Productivity			

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CALIFORNIA

DOCUMENTS

Escrow

<i>Grant Deed In and Out of Trust w/PCOR (2)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	NoCal		650827
NoCal only: Revised to pull the forwarding address into the 2nd deed and PCOR.			
Affected item(s): Grant Deed In and Out of Trust w/PCOR Grant Deed In and Out of Trust w/PCOR - SAC			

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<i>MH Multipurpose Transfer (HCD 476.6G)</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	Settlement		649680
Fixed the serial number logic on page 2.			
Affected item(s): MH Multipurpose Transfer (HCD 476.6G)			

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<i>Transfer Tax on Deeds</i>			
New/Mod	Requested By	Incident No.	TFS No.
Change	CA		649425
Updated logic to pull transfer taxes to the deeds for HUD orders.			

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COLORADO

DOCUMENTS

Draw Summary			
New/Mod Change	Requested By Heritage Title Company	Incident No.	TFS No. 645196
<p>1. Updating current HTC Draw Summary to replace Lien Waiver column with the check transaction date and updating the current check date to show as the cleared date.</p> <p>2. Adding a new version of the draw summary to display all construction disbursements per payee.</p> <p>Affected item(s): Draw Summary HTC Draw Summary</p>			

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DISTRICT OF COLUMBIA

DOCUMENTS

Title

DC language for Commitments			
New/Mod Change	Requested By Counsel	Incident No.	TFS No. 650670
District of Columbia Commitments have been revised in accordance with the Amended form filing.			
Affected item(s): ALTA Commitment 2016 (DC VA MD) ALTA Commitment 2016 (SMS)			

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FLORIDA

REPORTS

Ideal Agent			
New/Mod Change	Requested By Majesty Title Ops	Incident No.	TFS No. 643318
1. Updating logic in report to only show orders where the marketing source is IdealAgent.			
2. Creating a PDF summary option to show orders opened or closed by month per listing agent contact person, plus showing count of orders still In Process (IE - not closed or cancelled)			
Affected item(s): Ideal Agent			

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GEORGIA

REPORTS

Profit Center Recap			
New/Mod Change	Requested By ALMA Agency	Incident No.	TFS No. 642527
Adding the order number prefix and suffix as group by options.			
Affected item(s): Profit Center Recap			

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HAWAII

DOCUMENTS

Escrow

HARPTA 2021			
New/Mod Change	Requested By HI	Incident No.	TFS No. 651067
Updated to reflect most recent version.			
<u>Affected item(s):</u> Form N-288 Form N-288A Form N-288B Form N-288C			

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IDAHO

DOCUMENTS

Escrow

<i>Instructions (Tax Withhold)</i>			
New/Mod Change	Requested By Penny Hoskins	Incident No.	TFS No. 650931
The prompt has been updated to reflect "Taxes based on" and "estimate;final" as the choices.			
Affected item(s): Instructions (Tax Withhold)			

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ILLINOIS

DOCUMENTS

Escrow/Title

WireSafe Fraud Alert			
New/Mod Change	Requested By IL Metro	Incident No.	TFS No. 649006

Added two new lookup codes, CMDK-5252 and CMGR-5257, to WireSafe Fraud Alert documents.

CMDK-5252

Inquire before you wire!

Landmark Title
Joseph D Kirby
1000 Settlement Way, Suite 100, Anywhere,
IL 99999
Phone: (800)555-1234 Fax: (800)555-2468

WIRE FRAUD ALERT
IMPORTANT! YOUR FUNDS MAY BE AT RISK

This Notice is not intended to provide legal or professional advice. If you have any questions, please consult with a lawyer.

Realtors®, Real Estate Brokers, Closing Attorneys, Buyers and Sellers are targets for wire fraud and many have lost hundreds of thousands of dollars because they simply relied on the wire instructions received via email, without further verification.

A fraudster will hack into a participant's email account to obtain information about upcoming real estate transactions. After monitoring the account to determine the likely timing of a closing, the fraudster will send an email to the Buyer purporting to be the escrow agent or another party to the transaction. The fraudulent email will contain new wiring instructions or routing information, and will request that the Buyer send funds to a fraudulent account.

Please be advised that the wire instructions listed below are the only wire instructions we will send you. This is the only form that should be used to wire funds to us in this transaction. If you receive another email or unsolicited call purporting to alter these instructions, please immediately call us at: (800)555-1234.

BANK NAME: BMO Harris Bank N.A.
ADDRESS: 111 W. Monroe St., Chicago, IL 60603
ABA NO.: 071000288 **ACCOUNT NO.:** 2035848
ACCOUNT HOLDER: Chicago Title and Trust Company **REFERENCE:** CJ Comm CSS / 100 Property Street, Appleton

Closing funds in the form of ACH Electronic Transfers will **NOT** be accepted.

In addition, the following non-exclusive self-protection strategies are recommended to minimize exposure to possible wire fraud.

CMGR-5257

Inquire before you wire!

Landmark Title
Joseph D Kirby
1000 Settlement Way, Suite 100, Anywhere,
IL 99999
Phone: (800)555-1234 Fax: (800)555-2468

WIRE FRAUD ALERT
IMPORTANT! YOUR FUNDS MAY BE AT RISK

This Notice is not intended to provide legal or professional advice. If you have any questions, please consult with a lawyer.

All parties to a real estate transaction are targets for wire fraud and many have lost hundreds of thousand of dollars because they simply relied on the wire instructions received via email, without further verification.

Please be advised that the wire instructions listed below are the only wire instructions we will send you. This is the only form that should be used to wire funds to us in this transaction. If you receive another email or unsolicited call purporting to alter these instructions, please immediately call us at: (800)555-1234.

BANK NAME: US Bank
ADDRESS: 425 Walnut St., Cincinnati, OH 45202
ABA NO.: 071904779 **ACCOUNT NO.:** 130120277020
ACCOUNT HOLDER: Chicago Title and Trust Company **REFERENCE:** CJ Comm CSS / 100 Property Street, Appleton

Closing funds in the form of ACH Electronic Transfers will **NOT** be accepted.

For more information on wire-fraud scams or to report an incident, please refer to the following links:
Federal Bureau of Investigation: <http://www.fbi.gov> **Internet Crime Complaint Center:** <http://www.ic3.gov>

Affected item(s):

- WireSafe Fraud Alert
- WireSafe Fraud Alert (eSign)
- WireSafe Fraud Alert (International)
- WireSafe Fraud Alert (Lender Only)
- WireSafe Fraud Alert (Lender Only)
- WireSafe Fraud Alert (Refi-Borrower)
- WireSafe Fraud Alert (Seller Only)

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Initial Fee Quote			
New/Mod Change	Requested By CT Chicago NCS	Incident No.	TFS No. 645173
Updating the default on the parameter screen to pull from the TIP screen.			
Affected item(s): Initial Fee Quote			

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My Screens

Order Entry Screen

NEW/MOD	REQUESTED BY	FOOTPRINTS NO(S).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Nancy Hesse			

A new field has been added to the **Order Entry** screen,

› **Project Name**

This field is available when the **WI – DCTC UCC My Screen** is selected.

The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer: BRIDGET BUYER'. The 'Transaction type' section includes radio buttons for 'Purchase' (selected), 'Refinance', 'Equity', and 'Other'. There are also checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county'. To the right, there are dropdown menus for 'Order type' (set to 'Title & Escrow'), 'Product type' (set to 'Resi Sale/ Re-Sale'), and 'Policy type' (set to 'Simultaneous'). Below these, the 'Project name:' field is a text input box, which is circled in red. Underneath, there are dropdowns for 'Title office' (set to 'T') and 'Title officer/Examiner'. At the bottom, there is a table with columns: Type, Name, Code, Phone, Fax, and Main Contact.

Type	Name	Code	Phone	Fax	Main Contact
Attorney (SA)	Adelman & Gettleman, Ltd	AT	(312)435-1050	(312)435-1059	

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INDIANA

DOCUMENTS

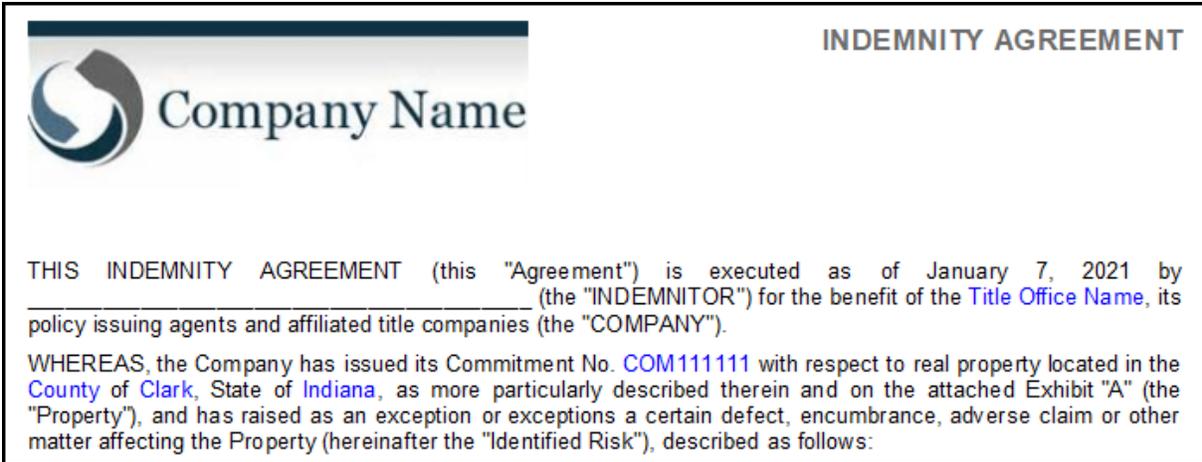
Escrow

Agreement (Final Tax Proration - NW)			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT NW IN		650174
Removed seller's forwarding address and phone from the signature section.			
Affected item(s): Agreement (Final Tax Proration - NW)			

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Exhibit Page - Escrow Legal (2)			
New/Mod	Requested By	Incident No.	TFS No.
Change	FT NW IN		650202
Removed file numbers and tax IDs for the FT\FIDS profiles.			
Affected item(s): Exhibit Page - Escrow Legal Exhibit Page - Escrow Legal (Legal)			

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Personal Undertaking - Mechanic's Lien Language			
New/Mod	Requested By	Incident No.	TFS No.
New	CTIN		650906
New document. Render to view complete document.			
			
Affected item(s): IND1338.doc - Personal Undertaking - Mechanic's Lien Language (New)			

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Sales Disclosure (2021)

New/Mod Change	Requested By Indy Metro	Incident No.	TFS No. 650859
-----------------------	-----------------------------------	---------------------	--------------------------

If the file does not contain multiple parcels then page 5 will not print.

The highlighted checkboxes are hard coded as NO.

B. CONDITIONS – Check only those that apply.		
YES	NO	CONDITION
If condition 1 applies, filer is subject to disclosure and a disclosure filing fee.		
<input checked="" type="checkbox"/>	<input type="checkbox"/>	1. A transfer of real property interest for valuable consideration.
<input type="checkbox"/>	<input checked="" type="checkbox"/>	2. Buyer is an adjacent property owner.
<input type="checkbox"/>	<input checked="" type="checkbox"/>	3. Vacant land (No structures on land)
<input type="checkbox"/>	<input checked="" type="checkbox"/>	4. Exchange for other real property ("Trade")
Parcel Number of traded property: _____		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	7. Easements or right-of-way grants. (Please note that: (i) public utility/governmental easements; or (ii) rights-of-way that do not transfer fee simple; do not require a sales disclosure form. See the instructions for more information.)
If conditions 8-10 apply, filers are subject to disclosure, but not to the disclosure filing fee.		

C. TRANSACTION DETAILS – Complete only those that apply.		
YES	NO	CONDITION
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1. Sheriff Sale or Tax Sale
<input type="checkbox"/>	<input checked="" type="checkbox"/>	2. Short Sale
<input type="checkbox"/>	<input checked="" type="checkbox"/>	3. Quitclaim Deed
<input type="checkbox"/>	<input checked="" type="checkbox"/>	4. Auction
5. Other: _____		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	6. Transaction includes multiple Sales Disclosure Forms? SDF Form _____ of _____
7. Date conveyance document signed (MM/DD/YYYY): <u>09/30/2019</u>		
8. Approximate number of days property was on the market: _____		
9. Total number of parcels on this disclosure: <u>1</u> (If there is more than one (1) parcel, see Page 5.)		
10. Select the type(s) of property below and fill out corresponding page(s). Check all that apply.		
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Residential (Complete Page 2, Sec. D-E)
<input type="checkbox"/>	<input type="checkbox"/>	Agricultural (Complete Page 2, Sec. D-E)
<input type="checkbox"/>	<input type="checkbox"/>	Commercial (Complete Page 2, Sec. F-G)
<input type="checkbox"/>	<input type="checkbox"/>	Industrial (Complete Page 2, Sec. F-G)

E. FINANCE DATA – Complete only those that apply.		
YES	NO	CONDITION
1. Sales Price: <u>\$499,900.00</u>		
2. Personal Property included in transfer. Amount: <u>\$0.00</u>		
3. Seller paid points/closing costs. Amount: <u>\$2,500.00</u>		
4. Existence of family or business relationship between the buyer and the seller. Amount of discount (if any): \$ _____		
5. Describe any less-than-complete ownership interest and terms of seller financing. _____		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	6. Is the seller financing the sale? (If yes, answer questions 7-8)
<input type="checkbox"/>	<input checked="" type="checkbox"/>	7. Is buyer/borrower personally liable for loan?
<input type="checkbox"/>	<input checked="" type="checkbox"/>	8. Is this a mortgage loan?
<input checked="" type="checkbox"/>	<input type="checkbox"/>	9. Was an appraisal done?

Affected item(s):
Sales Disclosure (2021)

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MICHIGAN

DOCUMENTS

Escrow

ABAs			
New/Mod Change	Requested By	Incident No.	TFS No.
	CT MI		649440
New and/or updated ABAs for the following lookups: REMG4362 CITG3550 TURG4950 BESR6672 BERG5136 KELH29EXPT101 CREN1439 SNEA209 EXPB485 BERK6312 Affected item(s): Master ABA Disclosure			

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MONTANA

DOCUMENTS

Escrow

[HUD Lien Payoff Request Form](#)

New/Mod New	Requested By CT Billings	Incident No.	TFS No. 650097
-----------------------	------------------------------------	---------------------	--------------------------

New document. Render to view complete document.

HUD LIEN PAYOFF REQUEST FORM	
Requestor's Name:	Escrow Office Name
Requestor's Phone No.:	(800)777-4444
Requestor's Email Address:	SandraLMoore@thisnotreal.com
Borrower Name:	Bryan B. Buyer
Property Address:	1 Property Avenue, Prop City, MT 55555
FHA Case No.:	FHA123
Please provide a payoff statement, good through December 31, 2020 _____	
(DATE)	

Affected item(s):

MTD0208.doc - HUD Lien Payoff Request Form (New)

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NEW YORK

DOCUMENTS

Escrow

WireSafe Fraud Alert (6)			
New/Mod	Requested By	Incident No.	TFS No.
Change	Garden City, NY		649986
<p>Garden City office only: Revised logic that looked to the escrow office city to pull information from the file. Logic now looks to the profile instead in order to pull the correct information.</p> <p>Affected item(s): WireSafe Fraud Alert WireSafe Fraud Alert (eSign) WireSafe Fraud Alert (International) WireSafe Fraud Alert (Lender Only) WireSafe Fraud Alert (Refi-Borrower) WireSafe Fraud Alert (Seller Only)</p>			

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OHIO

DOCUMENTS

Escrow

DTE 100 - Real Property Conveyance Fee Statement (Lorain County)			
New/Mod Change	Requested By CT OH	Incident No.	TFS No. 650091
Added prompts for Lorain County.			
Affected item(s): DTE 100 - Real Property Conveyance Fee Statement (Lorain County)			

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DTE 100 - Real Property Conveyance Fee Statements (2)																	
New/Mod New	Requested By CT OH	Incident No.	TFS No. 651179														
Printable version and Fillable versions with different barcodes have been added.																	
Fillable version:																	
<table border="1" style="width: 100%;"> <tr> <td style="text-align: center;"></td> <td style="text-align: center;">Real Property Conveyance Fee Statement of Value and Receipt</td> <td style="text-align: right; font-size: small;">DTE 100 Rev. 5/20</td> </tr> <tr> <td colspan="3" style="text-align: center;">If exempt by Ohio Revised Code section 319.54(G)(3), use form DTE 100(EX). TYPE OR PRINT ALL INFORMATION.</td> </tr> <tr> <td style="width: 25%;">Type instrument</td> <td style="width: 25%;">Tax list year</td> <td style="width: 25%;">County number</td> <td style="width: 25%;">Tax. dist. number</td> </tr> <tr> <td colspan="4" style="text-align: right;">Date</td> </tr> </table>					Real Property Conveyance Fee Statement of Value and Receipt	DTE 100 Rev. 5/20	If exempt by Ohio Revised Code section 319.54(G)(3), use form DTE 100(EX). TYPE OR PRINT ALL INFORMATION.			Type instrument	Tax list year	County number	Tax. dist. number	Date			
	Real Property Conveyance Fee Statement of Value and Receipt	DTE 100 Rev. 5/20															
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Type instrument	Tax list year	County number	Tax. dist. number														
Date																	
Printable version:																	
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	Real Property Conveyance Fee Statement of Value and Receipt	DTE 100 Rev. 5/20															
If exempt by Ohio Revised Code section 319.54(G)(3), use form DTE 100(EX). TYPE OR PRINT ALL INFORMATION.																	
Type instrument	Tax list year	County number	Tax. dist. number														
Date																	
Affected item(s): OHD1366.doc - DTE 100 - Real Property Conveyance Fee Statement (Printable) (New) OHD1441.doc - DTE 100 - Real Property Conveyance Fee Statement (Fillable) (New)																	

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Letter (Order Thank You with Optional Earnest Money)			
New/Mod Change	Requested By FT OH	Incident No. INC200685513	TFS No. 649968
Revised to pull the direct phone numbers.			
Affected item(s): Letter (Order Thank You with Optional Earnest Money)			

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Required Information Sheets			
New/Mod Change	Requested By CT OH	Incident No.	TFS No. 649436
Added the following language after item 2: Are there any rental agreements, leases, security deposits or similar arrangements? Affected item(s): Required Information Sheet Required Information Sheet (Legal)			

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OREGON

DOCUMENTS

Escrow

Form WC (Affirmation for Withholding on OR Real Property)			
New/Mod	Requested By	Incident No.	TFS No.
Change	Penny Hoskins		650938
Updated document to reflect most recent version.			
Affected item(s): Form WC (Affirmation for Withholding on OR Real Property)			

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Letter (Funding Request)			
New/Mod	Requested By	Incident No.	TFS No.
Change	NCS		650830
Removed the outdated wire information pages.			
Affected item(s): Letter (Funding Request)			

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WASHINGTON

DOCUMENTS

Escrow

Master Real Estate Excise Tax Affidavits (4)			
New/Mod	Requested By	Incident No.	TFS No.
Change	WA		648379
Updated to most recent version.			
Affected item(s): Master Real Estate Excise Tax Affidavit - Exempt (2020) Master Real Estate Excise Tax Affidavit (2020) Master Real Estate Excise Tax Affidavit (2020) Multiple Affidavits Master Real Estate Excise Tax Affidavit (2020) Multiple Location			

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REPORTS

Pre-Listing Task Completed			
New/Mod Change	Requested By NW IT	Incident No.	TFS No. 648809
1. Updating current Branch grouping to show the branch lookup code and name.			
2. Adding a new group by option called "Branch, Escrow Officer"			
Affected item(s): Pre-Listing Task Completed			

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WISCONSIN

DOCUMENTS

Escrow

McFarland Village Assessment Form			
New/Mod Change	Requested By Dane Cty	Incident No.	TFS No. 649682
Updated form for 2020 Taxes. Render to view complete document.			
ORDER NO.: JM CD Test			
		Special Assessment Letter Request Fees: <input type="checkbox"/> \$35 - Approximately 5 Business Days <input type="checkbox"/> \$55 - Rush - Approximately 1 Business Day	
This form provides information available at the Village of McFarland Municipal Center, concerning the property listed below as of the date noted, and is supplied at your request. It is understood that this form is issued subject to error and omissions and shall not be binding upon the Village of McFarland. In accordance with §19.35, Wisconsin Statutes , you are entitled to examine the public records in the following offices and verify the information listed herein.			
Requestor Information			
Name of Company: Escrow Office Name		Contact Name: Sandy L Moore	
Phone Number: (888)999-0000		E-mail address**: SandraL.Moore@thisnotreal.com	
**All forms will be returned via the e-mail address provided unless a self-addressed stamped envelope is included with request.			
Property Information			
Parcel Number: 1111APN		Property Owner: Samuel S. Seller and Samantha S. Seller	
Property Address: 1 Property Avenue, Prop City, WI 55555			
Assessor Information - Values as of January 1, 2020			
Legal Description: Property 1 Legal Description Property 1 Legal Description Property 1 Legal Description			
Affected item(s): McFarland Village Assessment Form			

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REPORTS

Invoice Aging			
New/Mod Change	Requested By MW IT	Incident No.	TFS No. 649520
On the UCC Customer Statement format, the date column will be updated to use the Invoice Date instead of the Received Date.			
Affected item(s): Invoice Aging			

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UCC Invoices			
New/Mod New	Requested By FNF IMP Team	Incident No.	TFS No. 645179
New report for Dane County Title UCC Dept. to show sent invoice charges along with the Act Search Charge.			
Affected item(s): SSCORP5466.rpt - UCC Invoices (New)			

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My Screens

Order Entry Screen

NEW/MOD	REQUESTED BY	FOOTPRINTS NO(S).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Nancy Hesse			

A new field has been added to the **Order Entry** screen,

› **Project Name**

This field is available when the **WI – DCTC UCC My Screen** is selected.

The screenshot shows the 'Order Entry' screen with the following details:

- Order Status: InProcess
- Buyer: BRIDGET BUYER
- Transaction type: Purchase, Refinance, Equity, Other
- Commercial checkboxes: Commercial, Construction, Cash sale, Out of county
- Order type: Title & Escrow
- Product type: Resi Sale/ Re-Sale
- Policy type: Simultaneous
- Project name:** [Empty text field, highlighted with a red circle]
- Title office: T (dropdown), Chicago Title In... (link)
- Title officer/Examiner: [Empty dropdown]

Type	Name	Code	Phone	Fax	Main Contact
Attorney (SA)	Adelman & Gettleman, Ltd	AT	(312)435-1050	(312)435-1059	

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LIBERTY TITLE

DOCUMENTS

Escrow

Affidavit (Residence)			
New/Mod Change	Requested By Liberty Title, MD	Incident No.	TFS No. 650912
Updated to reflect most recent version.			
Affected item(s): Affidavit (Residence)			

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Commission Instructions			
New/Mod New	Requested By Liberty Title, VA	Incident No.	TFS No. 649688
New document. Render to view complete document.			
 <p>INSTRUCTIONS TO DISBURSING AGENT ON DISPOSITION OF AGENT COMMISSION</p> <p>**If Escrow Office Name does not receive this completed form back with the seller signed documents, the commission check will be mailed to the agent's address listed on the purchase contract at disbursement**</p> <p>Company: Century 22</p> <p>Agent Name: Cindy Jones</p> <p>Property Address: 1 Property Avenue, Prop City, VA 55555</p>			
Affected item(s): LIBD1146.doc - Commission Instructions (New)			

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MD Nonresident Income Tax Withholding			
New/Mod Change	Requested By Liberty Title, MD	Incident No.	TFS No. 650914
Updated to reflect most recent version.			
Affected item(s): MD Nonresident Income Tax Withholding			

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Tax and Assessing Sheet (ME)

New/Mod New	Requested By Liberty Title of ME	Incident No.	TFS No. 650047
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New document. Render to view complete document.



Company Name

TAX AND ASSESSING SHEET

Town of _____
 Fax _____
 Phone _____

PLEASE COMPLETE AND RETURN ASAP

ASSESSING INFORMATION

OWNER: Samuel S. Seller and Samantha S. Seller

LOCATION: 1 Property Avenue, Prop City, ME 55555 please check box if correct (or change)

MAP: _____ LOT: _____ ACRES: _____ TREEGROWTH? Yes or No

LAND VALUE: _____ BUILDING VALUE: _____

EXEMPTIONS? _____ BOOK: _____ PAGE: _____

IS THIS LOCATED ON A TOWN MAINTAINED WAY? Yes or No CURRENT MIL RATE: _____

Affected item(s):

LIBD1147.doc - Tax and Assessing Sheet (New)

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REPORTS

Current Fundings			
New/Mod New	Requested By Liberty Title Ops	Incident No.	TFS No. 642497
New report for Liberty Title to show orders by funding date and grouped by pending/posted buyer/borrower and lender receipts.			
Affected item(s): Current Fundings			

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Liberty Title Dashboard			
New/Mod New	Requested By Liberty Title Ops	Incident No.	TFS No. 640237
New report for Liberty Title to show orders counts for opened and closed as well as revenue			
Affected item(s): SSCORP5457.rpt - Liberty Title Dashboard (New)			

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Opened/Closed Orders by Settlement Date (LIB)			
New/Mod Change	Requested By Liberty Title Ops	Incident No.	TFS No. 650541
<ol style="list-style-type: none"> 1. Removing Commitment Effective Date column 2. Adding in a column for Settlement Time 			
Affected item(s): Opened/Closed Orders by Settlement Date (LIB)			

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Operational Dashboard			
New/Mod New	Requested By Liberty Title Ops	Incident No.	TFS No. 640238
New report for Liberty Title to shows opened and closed order counts with revenue and title status by escrow officer.			
Affected item(s): SSCORP5458.rpt - Operational Dashboard (New)			

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NOVARE NATIONAL SETTLEMENT SERVICES

DOCUMENTS

Escrow

[Short to Close Notice](#)

New/Mod	Requested By	Incident No.	TFS No.
New	Novare NSS		650164

New document. Render to view complete document.



CHICAGO TITLE

1000 Settlement Way, Suite 100
Anywhere, CA 99999
Phone: (800)555-1234 / Fax: (800)555-2468

YOUR FILE IS SHORT TO CLOSE \$3,000.00

Please remit funds payable to **NOVARE-ULTRA ESCROW** in the form of a cashier's check or wire

- Wire Instructions attached
- NO PERSONAL CHECKS
- For a valid wire transfer, you must go into your Bank branch to send funds

Affected item(s):

NOVD1133.doc - Short to Close Notice (New)

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Prepared by: SoftPro

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Title Summary

New/Mod Change	Requested By Novare NSS	Incident No.	TFS No. 650803
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New document. Render to view complete document.



Company Name

1000 Title Avenue, Suite 500
 Greenville, CA 99999
 Phone: (800)111-2222 / Fax: (800)222-1111

<p>Mary Smith Loans Unlimited 100 Address St. Lender City, CA 99999</p>	<p>Date: January 11, 2021 Ref. No.: LN123 Order No.: JM CD Test-JDK Borrower(s): Bryan B. Buyer and Brenda B. Buyer Seller(s): Samuel S. Seller and Samantha S. Seller Property: 1 Property Avenue Prop City, CA 55555</p>
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Thank you for your order. Attached is the Title Report for the above referenced transaction. Please note the following:

The following items are required to be paid off:

- [Items to be paid off go here](#)

Affected item(s):
NOVD1134.doc - Title Summary (New)

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REPORTS

Work in Progress			
New/Mod New	Requested By Novare Ops	Incident No.	TFS No. 643248
New report for Novare operations to show order with a settlement date with status of task completed dates.			
Affected item(s): SSCORP5462.rpt - Work in Progress (New)			

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My Screens

Loan Terms & Payments & Sett Dates Screen

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Roberta Stone			

The **Loan Terms & Payments** screen in the **Closing – Sale/REO** and **Closing – Refinance** sections is replaced with **Loan Terms & Payments & Sett Dates** screen.

This change is visible when the **My Screens > Novare All Screens** is selected.

General | Loan Terms & Payments & Sett Dates | Order Status: InProcess | Buyer: | Transaction Type: Refinance

Settlement Dates

Settlement date/time: (None) | Estimated date/time

This order has a rescission period

Rescission date: (None) | Include Saturday in rescission period

Disbursement date: (None)

Proration date: (None) | Charge buyer for proration date in all prorations

Loan: 1

Loan Terms

Annual interest rate: % | Rate set date: (None) | Loan Data...

Payment frequency: Monthly | Plural: Months | Singular: Month

Total term years: 30 | Total term months: 360 | Total payments: 360

Loan balance | Maximum loan balance:

Prepayment penalty | Maximum prepayment penalty:

Balloon after: year(s) | New/Extended maturity date: (None)

Payments

First payment date: (None) | Final payment date: (None)

Principal and interest:

First payment amount: | Final payment amount: | Payment Information...

Late charge type: Percent of Principal & Interest | after: days at % | Late fee:

Interest rate after default: %

Interim Interest

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NCS

DOCUMENTS

Escrow

<i>Customer Invoice</i>			
New/Mod Change	Requested By FNF Config Team	Incident No.	TFS No. 650382
Add new disclosure about ACH to display when the wiring instructions are included.			
Affected item(s): Customer Invoice			

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<i>New Order Request - GL</i>			
New/Mod Change	Requested By Great Lakes NCS	Incident No.	TFS No. 651626
Removed a reference of a former employee.			
Affected item(s): New Order Request - GL			

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TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

Any new documents or reports in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific 'All Documents' tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents or reports may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

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