

SOFTPRO SELECT

RELEASE NOTES



NOVEMBER, 2017

Testing Release Date: November 2, 2017

Production Release Date: November 17, 2017



NOVEMBER RELEASE NOTES

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NOVEMBER RELEASE NOTES

ALL STATES/SITES

DOCUMENTS

Escrow

Accommodation Recording Instructions

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	NoCal	N/A	418474	

Revised signature section to pull the names from the file.

BEFORE

NOTE: As a condition of receiving these documents, it is required that the "When Recorded Mail To" block of said documents be completed with the name and address shown below and that said, address and telephone number be legibly set out so that the County Recorder may contact that party as to any matter affecting said documents.

Signature

Print Name

Signature

Print Name

Address: _____

Phone: _____

AFTER

NOTE: As a condition of receiving these documents, it is required that the "When Recorded Mail To" block of said documents be completed with the name and address shown below and that said, address and telephone number be legibly set out so that the County Recorder may contact that party as to any matter affecting said documents.

Sam E. Seller

Sally A. Seller

Address: _____

Phone: _____

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NOVEMBER RELEASE NOTES

El – Disbursement
El – Disbursement (Legal)
Notice of Settlement Agent Responsibility
Waiver of Right to Purchase Owner's Title Insurance (Sale Transaction)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Cincinnati	N/A	419002	

Profiles affected:
 FCDC 5000 Beavercreek
 FCDC 5007 Cincinnati

Changed the system date to look to the Settlement Date in the file for Beavercreek and Cincinnati profiles in Ohio.

<p>Melissa G. Smith, Closing Specialist Escrow Office Name 100 Main Street Place, OH 92025 Phone: (800)111-2222 Fax: (800)222-3333</p>	<p>Date: November 10, 2017 Escrow No.: JM CD Test-MGS</p>
--	--

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Settlement Statements

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CORP		417817,417906	

- The "true and certified" section was expanded to allow text to wrap within the current size of the box.

CSS HTML Settlement Statements

- Statements to will pull logo from profile, not settlement agent
- Revenue sharing will be suppressed (NBI/NBE bill codes) and other bill codes that equal each other for debit/credit (RFI/RFE, NOTE/NOTI, etc)
- Section heading will be suppressed and white space will be removed if section heading starts with asterisk (*)
- Status Drop-Down update - added in fee quote and pull logic that HUD and CDF settlement statements use. Do the same for the other status' that are available on all settlement statements ("Amended Final", "Final", "Amended Estimated (with Fee Quote text)", "Creditor Claim", etc.
- Spaced out signatures as needed.
- Added a certified option check box like the CDF/HUD statements.

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NOVEMBER RELEASE NOTES

WireSafe Fraud Alert

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Corporate Counsel	N/A	424529	

Added property street address and city to the REFERENCE information and underneath the wire information added
 Closing funds in the form of Personal Checks, Official Checks and ACH Electronic Transfers will NOT be accepted.

BANK NAME:	First Test Trust Bank
ADDRESS:	101 Banking Ave., New York, NY 00000
ABA NO.:	1211498 ACCOUNT NO.: 098765411
ACCOUNT HOLDER:	Chicago Title Insurance Company
REFERENCE:	CarlyTest-NY-JDK / 100 Property Street, Buffalo and 200 Test Avenue, Niagara Falls

Closing funds in the form of Personal Checks, Official Checks and ACH Electronic Transfers will **NOT** be accepted.

In addition, the following non-exclusive self-protection strategies are recommended to minimize exposure to possible wire fraud.

- **NEVER RELY** on emails purporting to change wire instructions. Parties to a transaction rarely change wire instructions in the course of a transaction.

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NOVEMBER RELEASE NOTES

REPORTS

1099-M Exception				
NEW/MOD MOD	REQUESTED BY CT IN	FOOTPRINTS No(s).	TFS No(s). 418191	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added first group by "Tax Type" Added a column for Contact Person Updated the programming notes 				

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1099-Misc Details				
NEW/MOD MOD	REQUESTED BY FT IN	FOOTPRINTS No(s).	TFS No(s). 418145	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Parameter screen - update Format Type Drop Down as follows: <ul style="list-style-type: none"> "Excel Export" renamed as "Excel Export - ALL" Added in "Excel Export - IN" (see below for details on columns SS will show) IN Excel Columns list <ul style="list-style-type: none"> File No. = Order Number Agent Number = contact lookup code Disbursement Date = date of disbursement Branch = escrow office nickname from lookup table TIN Type = Tax Type TIN = Tax ID un-masked, pull from SS column in DB Account No. = check/reference number Payment = amount of disbursement Name1 = contact name Address = address line 1 and 2 City State ZIP 				

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3 Year Trending				
NEW/MOD MOD	REQUESTED BY CT IN	FOOTPRINTS No(s).	TFS No(s). 418459	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Parameter screen: added a picklist for Product Type under Order Type 				

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NOVEMBER RELEASE NOTES

Comparison with Group Selection				
NEW/MOD MOD	REQUESTED BY IN	FOOTPRINTS No(s).	TFS No(s). 417728,418462	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added a report summary (at end of report) for group 2, includes current/previous revenue, opened, closed & canceled counts • Added a checkbox on parameter screen for "Show canceled order counts:" and defaulted to checked. If box is unchecked report will not show canceled orders counts. 				

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Customer Report Card Customer Report Card Exceptions				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 421068	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • On parameter screen create new drop down with the following options <ul style="list-style-type: none"> ○ Purchase (purchase transaction type only) ○ Refinance (this will include refi and equity transaction types) ○ Purchase and Refi (purchase, refi, and equity transaction types. this is the DEFAULT) <ul style="list-style-type: none"> ▪ Report will be limited to these transaction types when select across all section of the report (order count, service level performance and closing ratio). • Report will suppress rows in the order counts that do not apply, such as when purchase transaction type is select refinance section would not show up. 				

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Dormant Activity				
NEW/MOD MOD	REQUESTED BY CT IN	FOOTPRINTS No(s).	TFS No(s). 148495	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Report will now show ledger comments. <ul style="list-style-type: none"> ○ Ledgers will be grouped together and show comments as a footer item so it only shows once. 				

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NOVEMBER RELEASE NOTES

Dormant Ledgers				
NEW/MOD MOD	REQUESTED BY WA/IL	FOOTPRINTS No(s).	TFS No(s). 423111	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Parameter screen added: Flashcode picklist and excel export checkbox <ul style="list-style-type: none"> ○ excel export will be sorted by TAC, Branch, EO, Dormant as of date • 3. excel export Columns: <ul style="list-style-type: none"> ○ TAC ○ ACCT # ○ Flashcode Custom Field 'CostCenterCode_FNF#' ○ Branch ○ Escrow Officer/Closer ○ Dormant as of ○ First Activity Date ○ Last Activity Date ○ Ledger ID ○ Ledger Comment ○ Status ○ Closed Date ○ Locked ○ Auto Lock Date ○ Balance 				

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Fee Ticket				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 412730	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Updated all fees that are not TP or END to pull the 4 digit transaction code from the bill code dropdown list, 4 digit codes after the comma in the GL codes section 				

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Marketing Source Orders				
NEW/MOD MOD	REQUESTED BY CT IN	FOOTPRINTS No(s).	TFS No(s). 418757	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added product type as a column on the report under transaction type 				

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NOVEMBER RELEASE NOTES

Opened/Closed Orders by Selection				
NEW/MOD MOD	REQUESTED BY CT IN	FOOTPRINTS No(s).	TFS No(s). 418435,418368,421744	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> On parameter screen: added text search for Mtk Info (pager) field and allow "NULL" as searchable value Added Mtk Info as a column on pdf in current marketing source column; updated column header to "Marketing Source/Mkt Info" (only prints if populated) Added Mkt Info as column on excel export between marketing source contact and escrow office columns On the excel export in the END column the report will ignore and EO/TO logic and include the amount. On excel export add Name, Address, and Email Address 				

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Orders by Contact				
NEW/MOD MOD	REQUESTED BY CA	FOOTPRINTS No(s).	TFS No(s). 417888	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> On the excel export added a column for the 'Real Estate Agent License Number' between contact zip and person lookup code columns 				

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Orders by Status				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 420071	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> On Excel - All columns export added a column 'Revenue Posted' after status date 				

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Order Exceptions				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 418509	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added logic for "Posted disbursement, Missing/Pending Revenue" in programming notes. . Updated logic on exception "Ledger Transfer has occurred and the order status is not closed/completed", if multiple ledger transfers are made on the same day only show exception one time. 				

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Orders Not Submitted/Received				
NEW/MOD MOD	REQUESTED BY T TX	FOOTPRINTS No(s).	TFS No(s). 421254	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added new parameter drop down "Orders not marked received task type:" with the following options: <ul style="list-style-type: none"> Checklist or Requested (default) Checklist Requested The report will then look at the dropdown selection to determine which tasks it will look to pull orders onto the report. 				

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NOVEMBER RELEASE NOTES

SPAdmin Group Members				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD			416745	
4.3 Only <ul style="list-style-type: none"> • Added in license number on the SPAdmin Group Members as follows: <ul style="list-style-type: none"> ○ "Group report by:" = user, then insert a column between user name and user ID (Note: we may need to flip this report to landscape to fit this in) ○ "Group report by:" = group, then add after user name as "User: Jim Smith" "License Number" 				

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SPAdmin Custom Source of Business				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD			419130	
<ul style="list-style-type: none"> • Updated report logic (and programming notes) to exclude orders with the following Product Types: <ul style="list-style-type: none"> ○ Search Close ○ Title Search ○ UCC ○ Accommodation ○ Litigation Guarantee-Foreclosure 				

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Order Exceptions				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT IN		418509	
<ul style="list-style-type: none"> • Added "Posted disbursement, Missing/Pending Revenue" to correct section of programming notes along with any other exceptions that are not listed. • Updated logic on exception "Ledger Transfer has occurred and the order status is not closed/completed", if multiple ledger transfers are made on the same day only show exception one time. <ul style="list-style-type: none"> ○ EX: two ledger transfers posted on the same day which causes the report to show exception twice. 				

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Order Log				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FT IN		417731	
<ul style="list-style-type: none"> • Updated report to show buyer and seller name when they are the marketing source for order. These contacts do not have lookup codes, only the name will show. All other contacts continue to return as MarketingSourceNameLookupCode - MarketingSourceName. Note: a mkt source without a lookup code will return as not entered (same as previously) 				

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NOVEMBER RELEASE NOTES

Orders by Selection

NEW/MOD MOD	REQUESTED BY CT IN	FOOTPRINTS No(s).	TFS No(s). 418430	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">On the Excel Export All columns - added in Mkt Info (Pager) field between 'Marketing Source Email' and 'Escrow Officer/Closer' columns.Added Mtk Info (pager) field as a text search on parameter screen under Mkt source ode or name contains and allow field to run "NULL" as a search text to look for blanks. ("NULL" is NOT ENTERD like other reports.)				

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Order Tasks

NEW/MOD MOD	REQUESTED BY WA	FOOTPRINTS No(s).	TFS No(s). 418348	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">Added 'Order Received Date' as an additional option for Group 1 drop down				

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NOVEMBER RELEASE NOTES

Tasks Tickle Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	FT CA		417735	
<p>General: Title – Task Tickle Report</p> <ul style="list-style-type: none"> • Tree location – FT San Mateo Folder • Parameters: <ul style="list-style-type: none"> ○ Task due date from ○ Task due date through ○ Include blank due dates ○ Branch picklist ○ Escrow officer picklist ○ Escrow assistant picklist ○ Show report programming notes ○ Report comments • Groups: <ul style="list-style-type: none"> ○ Order Number • Columns: <ul style="list-style-type: none"> ○ Row 1: <ul style="list-style-type: none"> ▪ Order Number ▪ Order Status ▪ Buyer Name ▪ Seller Name ▪ Property Address (line 1 & 2 and City, no state or zip) ▪ Settlement date ▪ Escrow Officer/Closer (initials only) ○ Row 2: <ul style="list-style-type: none"> ▪ Task Assigned (initials only) ▪ List task(s) Name ▪ Due Date (task) • Totals: <ul style="list-style-type: none"> ○ None • Sorting: <ul style="list-style-type: none"> ○ Order number first, then ○ Due date • Logic: <ul style="list-style-type: none"> ○ Report will only look to checklists tasks ○ Report will include any tasks due within the date range, plus any overdue task even if it falls outside the date range • Placed asterisk next to task that is overdue and footer note about this. Blank due dates are considered overdue. 				

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Trending by Selection				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT IN		418444	
<ul style="list-style-type: none"> • Added Mtk Info (pager) field as a text search on parameter screen under Mkt source ode or name contains and allow field to run "NULL" as a search text to look for blanks. • On excel export added Mkt Info as a column after Marketing Source Company Name column 				

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NOVEMBER RELEASE NOTES

Single Ledger Balance (by Order Transfer)

NEW/MOD MOD	REQUESTED BY FL	FOOTPRINTS No(s).	TFS No(s). 421037	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">Added new parameter check box and defaulted to unchecked: "Show IBA Detail:"<ul style="list-style-type: none">If the new check box "Show IBA Detail:" is checked group IBA instead of TAC				

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Transaction Form

NEW/MOD MOD	REQUESTED BY FT FL	FOOTPRINTS No(s).	TFS No(s). 420996	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">When transaction form prints for an IBA transaction IBA information will pull onto reportRemoved "credit" description from the Wire Transfer Destination section when closing an IBA				

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ARIZONA

DOCUMENTS

Title

Condition of Title Report

Condition of Title Report - Application

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Add	CT Yuma	IN17000723410	424309	PyrS_ConTRpt_FNF, SCA0000862

The "Condition of Title Report" is now available. The "Application" is a separate document in the tree (see below). (Note: This is different from the existing "Condition of Title Report (*Without Application*)" that is also currently available.)

The newly available "Condition of Title Report" can be selected from the Loan Policy Version lookup table and rendered with the 'Master Loan Policy' document in the tree.

The screenshot shows a software interface for a 'Commitment - Schedule A'. An overlay window titled 'Lookup Table - P - Loan Policy Version - AZ' is open, displaying a table of policy codes and versions. The table has columns for 'Sort', 'PolicyLookupCode', and 'Version'. The entry '20 PyrS_ConTRpt Condition of Title Report' is highlighted in blue. Other entries include 'P15A_L_SFLnCuV ALTA Short Form Residential Loan Policy-Current Violations 2015', 'P12A_L_LmtPFcl ALTA Limited Pre-Foreclosure Policy 2012', 'P97S_L_PitPol Policy of Insurance of Record Title (PIRT)', 'PyrS_ConTRAZ Condition of Title Report (Without Application)', 'G01C_Litig95 Litigation Guarantee', 'G17S_TrustSa Trustee's Sale Guarantee (AZ)', and 'G96S_Forfeit Forfeiture Guarantee (AZ)'. Below the screenshot, a preview of a 'CONDITION OF TITLE REPORT' document is shown, issued by Fidelity National Title Insurance Company. The document text includes: 'SUBJECT TO THE TERMS, LIMITATIONS AND CONDITIONS OF THE POLICY, THIS TITLE REPORT, WHICH APPLICATION, OR COPY THEREOF, IS ATTACHED HERETO AND MADE A PART HEREOF OF THIS REPORTS', 'To the party named in Schedule A, that as disclosed by the Title Instruments, the ownership of and the defects, liens and encumbrances against the Interest in the Land are as shown in Schedule B.', 'Any claim or other notice to the Company shall be in writing and shall be addressed to the Company at the issuing office or to: Fidelity National Title Insurance Company, Attn: Claims Department, P.O. Box 45023, Jacksonville, FL 32232-5023', and 'THIS REPORT IS NOT VALID AND THE COMPANY SHALL HAVE NO LIABILITY HEREUNDER UNLESS THE APPLICATION REFERRED TO ABOVE, OR COPY THEREOF, IS ATTACHED HERETO.'

The **Application** is a separate document. It can be selected from the tree and rendered along with the Master Loan Policy.

The screenshot shows a software interface with a 'Selected ReadyDocs' section. At the top right, there are 'Preview' and 'Distribute' buttons. Below them, the 'Selected ReadyDocs' section contains a list of documents: 'Condition of Title Report - Application' and 'Master Loan Policy'. The 'Condition of Title Report - Application' item is highlighted in yellow. Above the list are navigation icons (back, forward, home) and buttons for 'Remove', 'Remove All', and 'Add'.



NOVEMBER RELEASE NOTES

CALIFORNIA

DOCUMENTS

Escrow

Accommodation Recording

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	NoCal	N/A	418476	

Revised the signature section to pull the names from the file.

BEFORE

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

Print Company Name

Signature

Date

By: _____

Print Name

Address: _____

Its: _____

Print Title

Phone: _____

AFTER

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

Bob L. Buyer _____

Date

Betty A. Buyer _____

Date

Address: _____

Phone: _____

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NOVEMBER RELEASE NOTES

Closing Letter

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Santa Barbara	N/a	418482	

Revised HOA section to pull the description from the file.

BEFORE

Enclosed please find the following:

- Homeowner Association Transfer Fee Check No. 987 in the amount of \$14.75.
- Homeowner Association Transfer Fee Check No. 986 in the amount of \$25.00.

If you have any questions or need anything further, please do not hesitate to call.

AFTER

Enclosed please find the following:

- Check No. 986 in the amount of \$25.00 for HOA Dues
- Check No. 987 in the amount of \$14.75 for HOA Transfer Fee

If you have any questions or need anything further, please do not hesitate to call.

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Satisfaction of Matured Installment/Child Support

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT Santa Clara	N/a	419438	

Corrected spelling of title on document.

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NOVEMBER RELEASE NOTES

CLEVELAND COUNTY ABSTRACT

DOCUMENTS

Escrow

1099 Certification for No Report Information
 1099 Certification for No Report Information (Legal)
 1099-S Substitute Form

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CCA	N/A	418746	

Removed logo.

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Abstract Receipt - Closed Files

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CCA	N/A	419069	

Removed Print Name and Print Title and now pulls current user signature to the signature line.

RECEIVED BY:
 Cleveland County Abstract & Title Company, LLC



Signature

Date

Retain this receipt for your records.

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NOVEMBER RELEASE NOTES

Affidavit (Doc Stamps)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CCA	N/A	419067	
Removed Print Name and Print Title from signature section.				
<p>IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.</p> <p>EXECUTED THIS 10th day of November, 2017.</p> <p>Cleveland County Abstract & Title Company, LLC</p> <p>_____</p> <p style="text-align: center;">Signature</p>				

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Affidavit (Doc Stamps)				
Affidavit (Lease)				
Affidavit (Lien - Buyer Borrower)				
Affidavit (Lien - Owner Seller)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CCA	N/A	419067	
Removed the caption from the top left of the document.				
<p style="text-align: right;">AFFIDAVIT</p> <p>TO: County Clerk of Adams County, Oklahoma:</p> <p>In accordance with Rule No. 51,007.00: DUTIES AND RESPONSIBILITIES OF THE COUNTY CLERK, the undersigned does certify that, based upon information provided and to the best of our knowledge, the total value of the consideration (as defined in 68 O.S. Sec. 5101) paid for the real estate conveyed by the attached</p>				

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NOVEMBER RELEASE NOTES

Closing Acknowledgment and Release
FIRPTA - SIRS Cert of Non-Foreign Status
Indemnity Agreement (Survey)
Notice of Settlement Agent Responsibility

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CCA	N/A	418746/418751	

Removed logo. Sample from one of the documents:

**CLOSING ACKNOWLEDGMENT
AND RELEASE**

The undersigned buyer ("Buyer") is the Buyer under a certain Real Estate Purchase Contract (the "Contract") with [Sam E. Seller](#), [Sally A. Seller](#) and [Susan A. Lyons](#) (the "Seller") dated the [2nd day of December, 2016](#), for the purchase of the following described real property (the "Property"):

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NOVEMBER RELEASE NOTES

FIRST TITLE OF GEORGIA

DOCUMENTS

Title

Policies - Schedule A

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	First Title	IN17000734414	420887	

The Title Officer's name will no longer appear at the top of Schedule A on policies.

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Revision ID - NC-SC Commitments

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	First Title	IN17000734414	420887	

This has been corrected, so the Revision ID field will now flow to the document.

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NOVEMBER RELEASE NOTES

SE 455-06 - Usury (GA Only)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	First Title	n/a	418761	E06S455_00_GA_FNF
<div style="border: 1px solid black; padding: 10px;"> <div style="display: flex; justify-content: space-between; border-bottom: 1px solid black; margin-bottom: 10px;"> ENDORSEMENT - SE 455-06 USURY </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p>Issued By:</p> <div style="display: flex; align-items: center;">  <div> <p>Fidelity National Title Insurance Company</p> </div> </div> </div> <div style="width: 35%; border: 1px solid black; padding: 5px; text-align: center;"> <p>Attached to Policy Number:</p> <p>LoanPolNum-456</p> </div> </div> <p>Charge: \$0.00</p> <p>The Company insures against loss or damage sustained by the Insured by reason of the invalidity or unenforceability of the lien of the Insured Mortgage as security for the Indebtedness because the loan secured by the Insured Mortgage violates the usury law of the state where the Land is located.</p> <p>Excepting any of said loss or damage as may be caused as a result of a determination that the interest rate as calculated is in excess of five percent (5%) per month, or as a result of a determination that the laws of any state other than Georgia apply.</p> <p>This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.</p> <p>Fidelity National Title Insurance Company</p> <p>Dated: July 16, 2017</p> <p>Countersigned By:</p> <p style="text-align: center; margin-top: 20px;">_____</p> <p style="text-align: center;">Authorized Officer or Agent</p> </div>				

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NOVEMBER RELEASE NOTES

FLORIDA

DOCUMENTS

Escrow

Affidavit (Positive Proof ID and Notary Signature)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Settlement	N/A	419063	

Removed document from system. Per Settlement please use corporate form "Certificate of Compliance (Outside Notary)".

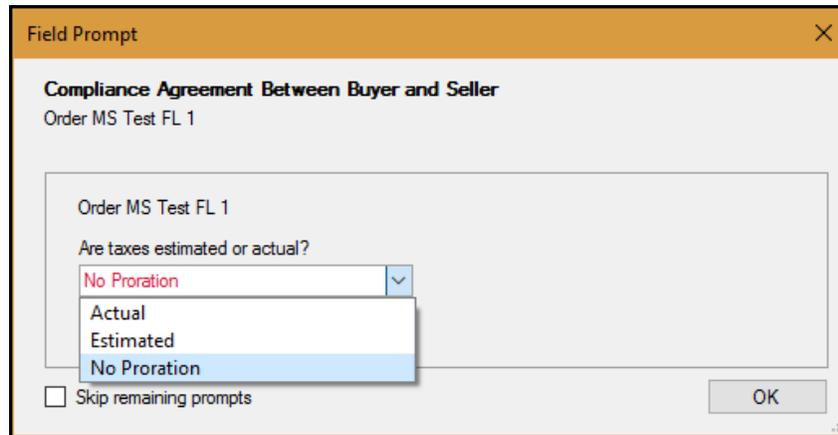
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NOVEMBER RELEASE NOTES

Compliance Agreement Between Buyer and Seller

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Wollinka Wikle	N/A	423382	

Added ability to show an actual tax amount section.



If Actual is chosen:

6. It is agreed by the undersigned that the proration of real estate taxes stated in the Settlement Statement prepared by Settlement Agent is based on the terms of the executed Contract for Sale furnished Settlement Agent and is further based on: via custom field prompt

Actual tax of One Thousand Five Hundred And No/100 Dollars (\$1,500.00) Gross Tax figure for the year 2017 and is considered final by Settlement Agent.

If Estimated is chosen:

6. It is agreed by the undersigned that the proration of real estate taxes stated in the Settlement Statement prepared by Settlement Agent is based on the terms of the executed Contract for Sale furnished Settlement Agent and is further based on: via custom field prompt

An estimated tax of Two Thousand Five Hundred And No/100 Dollars (\$2,500.00) Gross Tax figure for the year 2017 and is considered final by Settlement Agent.

If No Proration is chosen:

6. It is agreed by the undersigned that the proration of real estate taxes stated in the Settlement Statement prepared by Settlement Agent is based on the terms of the executed Contract for Sale furnished Settlement Agent and is further based on:

No tax proration has been made

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NOVEMBER RELEASE NOTES

Deeds

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Bayshore Title	N/A	421252	

An option to add the Document Stamp Amount was added to the top left corner of the Deeds.

Note: TPA sites excluded from this revision.

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Letter (Buyer Welcome with Info Page)

Letter (Seller Welcome with Info Page)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Trident Title	N/A	421122	

Corrected the alignment of the "Assisting" label.

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Property Information Report

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	State Counsel	N/A	423659	

Corrected the alignment of the "Assisting" label.

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NOVEMBER RELEASE NOTES

ILLINOIS

DOCUMENTS

Escrow

Attorney Agent Disclosure Statement
Attorney Agent Disclosure Statement - Blank
Disclosure Statement
Disclosure Statement - Blank

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New/Mod	FT IL	N/A	423254	

For FT: Updated original documents to show amounts.

For all IL: Created new documents with blank lines.

New docs:

ILD0484.doc - Disclosure Statement - Blank

ILD0485.doc - Attorney Agent Disclosure Statement - Blank

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Guidelines for Preparing an Affidavit of Heirship

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	State Counsel	N/A	423410	

Corrected "decedents" to "descendants".

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NOVEMBER RELEASE NOTES

Reply Form				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT Metro / RLC	N/A	421411	
<p>Revised document to pull the title office logo.</p> <div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 80%;"> <p>Signature line: <input style="width: 80%;" type="text" value="Title Office Name"/></p> <p>Logo image:  Company Name</p> <div style="float: right; text-align: right;"> <input type="button" value="Browse..."/> <input type="button" value="View Image..."/> <input type="button" value="Clear Image..."/> </div> </div> <div style="border: 1px solid black; padding: 10px; margin: 10px auto; width: 90%;"> <div style="display: flex; justify-content: space-between; align-items: center;">  Company Name </div> <div style="text-align: right; margin-top: 10px;">REPLY FORM</div> <div style="text-align: center; margin-top: 20px; font-size: 12px; color: gray;"> <i>"Forging A Chain Of Superior Customer Service Throughout Illinois"</i> </div> </div>				

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NOVEMBER RELEASE NOTES

REPORTS

FNT IL Orders and Closings				
NEW/MOD NEW	REQUESTED BY FT IL	FOOTPRINTS No(s).	TFS No(s). 420103	FILE NAME (NEW ITEMS ONLY)
<p>General: Title – FNT IL Orders and Closings Tree location – IL Order Reports</p> <ul style="list-style-type: none"> ● Parameters: <ul style="list-style-type: none"> ○ Order status dropdown <ul style="list-style-type: none"> ▪ Options: Opened, Closed or Opened and Closed ○ Date option will use the same as WSOB and default to current month/year ○ Show report programming notes ○ Report comments ● Groups: <ul style="list-style-type: none"> ○ By branch (see below for branch groupings) ● Columns: <ul style="list-style-type: none"> ○ Month ○ Weeks ● Totals: <ul style="list-style-type: none"> ○ Per branch ○ Report totals ● Sorting: <ul style="list-style-type: none"> ○ Transaction type ● Logic: <ul style="list-style-type: none"> ○ Report will use WSOB weeks to determine the weeks columns ○ Closer order definition: rev ledger posted and settlement date is less than current date & estimated box is not checked ○ More information can be found on TFS work item 				

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NOVEMBER RELEASE NOTES

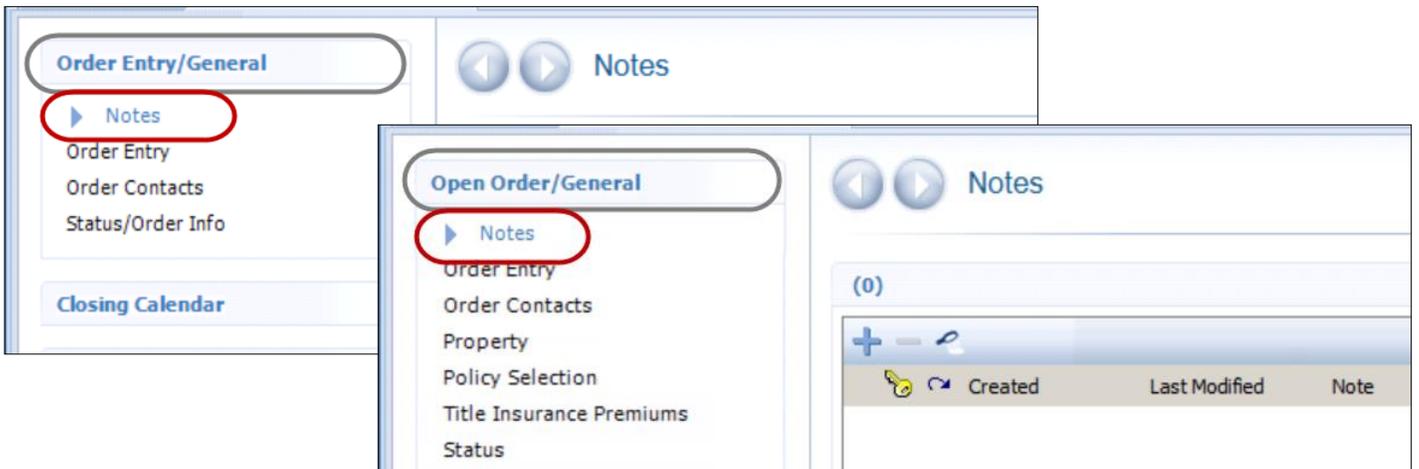
MY SCREENS

Notes screen added

NEW/MOD Mod	REQUESTED BY Nancy Hesse	FOOTPRINTS No(s).	TFS No(s). 424447	FILE NAME (NEW ITEMS ONLY)
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The Notes screen has been added as the first screen in the Order Entry/General screen or Open Order/General screen sets (depending upon your operation) for the following My Screens selections.

State	Illinois	Wisconsin
My Screens	IL – CT Metro Equity IL – CT Metro Title IL – Downstate – Escrow IL – Downstate Title IL – FNT Metro Escrow IL – FNT Metro Title IL – FNT – RLC Title	CT Wisconsin – Escrow CT Wisconsin – Title WI – DCTC UCC IL – FTWI Escrow IL – FTWI Title



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NOVEMBER RELEASE NOTES

INDIANA

DOCUMENTS

Escrow

Closing Info Request

NEW/MOD New	REQUESTED BY FNT Indiana	FOOTPRINTS No(s). N/A	TFS No(s). 422985	FILE NAME (NEW ITEMS ONLY) IND1290.doc
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**CHICAGO TITLE
COMPANY**

1001 Settlement Way, Suite 100
Portland, IN 99999
Phone: (800)555-1234 / Fax: (800)555-4321

CLOSING INFORMATION REQUEST

Brian T. Buyer and Brenda T. Buyer
100 Buyer Current Street
Buyer Current City, IN 99999
Fax: (816)555-4565

Date: November 15, 2017
File No.: 2017040003RN-JDK
Buyer(s): Brian T. Buyer and Brenda T. Buyer
The Trust Company
Seller(s): Stephen T. Seller and Stephanie T. Seller
Property: 100 Property Street
Evansville, IN 47701

It is our goal to do everything possible to make your closing as smooth and enjoyable as possible. Please complete the following information and return this form along with copies of any applicable invoices to [Melissa G. Smith](mailto:Melissa.G.Smith) at fax no. (123)111-2222 or email to melissa.smith@email.com.

Inspection	Service Provider	Amount	Paid / Unpaid
Termite			paid / unpaid
Home Warranty			paid / unpaid
Septic			paid / unpaid
Whole House			paid / unpaid
Other			paid / unpaid

Listing Agent Commission? _____% Selling Agent Commission? _____%

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Payoff-HOA Authorization

NEW/MOD Mod	REQUESTED BY CT Indiana	FOOTPRINTS No(s). N/A	TFS No(s). 422390	FILE NAME (NEW ITEMS ONLY)
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Revised the verbiage in the first paragraph to include "and escrow account information".

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NOVEMBER RELEASE NOTES

Title

Date Down - Indiana														
NEW/MOD New	REQUESTED BY Underwriting	FOOTPRINTS No(s). n/a	TFS No(s). 421291	FILE NAME (NEW ITEMS ONLY) EyrS_DDOWN_IN_FNF										
<div style="border: 1px solid black; padding: 10px;"> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; border-bottom: 1px solid black;">ENDORSEMENT</td> <td style="width: 40%; border-bottom: 1px solid black; text-align: right;">DATE DOWN</td> </tr> <tr> <td style="padding: 5px;"> <p>Issued By:</p>  <p>Fidelity National Title Insurance Company</p> </td> <td style="padding: 5px; vertical-align: top;"> <p>Attached to Policy Number:</p> <div style="border: 1px solid black; padding: 5px; text-align: center; margin: 5px auto; width: 80%;"> <p>LoanPoINum-456</p> </div> </td> </tr> <tr> <td colspan="2" style="padding: 5px;"> <p>The Company has searched the public records and has found no liens or encumbrances on the title to said estate or interest existing as of November 11, 2017 other than as shown in said policy, or prior endorsements, except:</p> <p>FILL IN</p> <p>This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.</p> <p>Fidelity National Title Insurance Company</p> <p>Dated:</p> <p>Countersigned By:</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Authorized Officer or Agent</p> </td> </tr> <tr> <td colspan="2" style="padding: 5px;"> <p><small>Date Down-Indiana</small></p> </td> <td colspan="2" style="padding: 5px; text-align: right;"> <p><small>Printed: 11.15.17 @ 11:06 AM IN—SPS-27434-1—2017040003 - CP Test IN</small></p> </td> </tr> </table> </div>					ENDORSEMENT	DATE DOWN	<p>Issued By:</p>  <p>Fidelity National Title Insurance Company</p>	<p>Attached to Policy Number:</p> <div style="border: 1px solid black; padding: 5px; text-align: center; margin: 5px auto; width: 80%;"> <p>LoanPoINum-456</p> </div>	<p>The Company has searched the public records and has found no liens or encumbrances on the title to said estate or interest existing as of November 11, 2017 other than as shown in said policy, or prior endorsements, except:</p> <p>FILL IN</p> <p>This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.</p> <p>Fidelity National Title Insurance Company</p> <p>Dated:</p> <p>Countersigned By:</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Authorized Officer or Agent</p>		<p><small>Date Down-Indiana</small></p>		<p><small>Printed: 11.15.17 @ 11:06 AM IN—SPS-27434-1—2017040003 - CP Test IN</small></p>	
ENDORSEMENT	DATE DOWN													
<p>Issued By:</p>  <p>Fidelity National Title Insurance Company</p>	<p>Attached to Policy Number:</p> <div style="border: 1px solid black; padding: 5px; text-align: center; margin: 5px auto; width: 80%;"> <p>LoanPoINum-456</p> </div>													
<p>The Company has searched the public records and has found no liens or encumbrances on the title to said estate or interest existing as of November 11, 2017 other than as shown in said policy, or prior endorsements, except:</p> <p>FILL IN</p> <p>This endorsement is issued as part of the policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an express provision of this endorsement, this endorsement controls. Otherwise, this endorsement is subject to all of the terms and provisions of the policy and of any prior endorsements.</p> <p>Fidelity National Title Insurance Company</p> <p>Dated:</p> <p>Countersigned By:</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">Authorized Officer or Agent</p>														
<p><small>Date Down-Indiana</small></p>		<p><small>Printed: 11.15.17 @ 11:06 AM IN—SPS-27434-1—2017040003 - CP Test IN</small></p>												

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NOVEMBER RELEASE NOTES

REPORTS

Commissions by Sales Rep				
NEW/MOD MOD	REQUESTED BY IN	FOOTPRINTS No(s).	TFS No(s). 418465	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">• Added excel export checkbox to parameter screen and updated report for clean export to excel. The export columns should be based on the order details to show all columns. Note that marketing source, listing, agent, selling agent contacts that are in parentheses should show as their own column.• Added Mtk Info as a column between marketing source and listing agent (or selling agent, whichever comes first)• Added Mkt Info (pager) field as a text option on the parameter screen. Allow 'Not Entered' as valid entry to find empty fields• If Profile = Default\P\CPU\Indiana\CT + child profile, then do the following<ul style="list-style-type: none">○ No bill codes will be used to calculate Escrow column○ Updated Title Rev column to use TP, END, SEA bill codes○ Orders where Order Type = Escrow only and order number starts with "BT", total number of files * 150.00 will be place this total amount in the Escrow column				

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NOVEMBER RELEASE NOTES

LANDCASTLE TITLE

DOCUMENTS

Escrow

Shellpoint (Cover Sheet - Deed Package FL)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	LCT	N/A	421440	

Added various text, corrected vesting to pull from seller and added the address to the return section.

State/County Recording Guidelines: Paper Size: Letter recording guidelines	Full Vesting: Sean Seller, Sarah Seller, as joint tenants with the right of survivorship and Seller 2, Inc.
--	---

RETURN DEED TO: Chicago Title Company 1001 Settlement Way, Suite 100 Anywhere, CA 99999 

Do you need a POA returned with this package? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No We do not provide original/certified copy in FL, IL, IN, OR WI.	Is there a POA already recorded? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No We record the POA as an exhibit to Deed. recording information for the POA
--	--

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NOVEMBER RELEASE NOTES

MICHIGAN

DOCUMENTS

Escrow

Deposit Agreement - Close in Escrow

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT MI	N/A	418970	MID1275.doc

New document. Render to view complete document.



Company Name

**DEPOSIT AGREEMENT
CLOSE IN ESCROW**

Date: October 25, 2017
File No.: JM CD Test-MGS
Settlement Office: Escrow Office Name, 100 Main Street, Place, MI 92025
Property: 1 Property Address, City, MI 49503

The undersigned do hereby state that they have executed certain documents and/or deposited funds in contemplation of closing the sale of the subject property and that the aforementioned documents and funds have been voluntarily placed with Escrow Office Name.

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Master ABA Disclosure

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MI	N/A	418985	

Updated the ABA for Greenridge Title Agency to reflect 50/50 and added the ABA for Greenridge Realty/Shores of South Haven.

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MINNESOTA

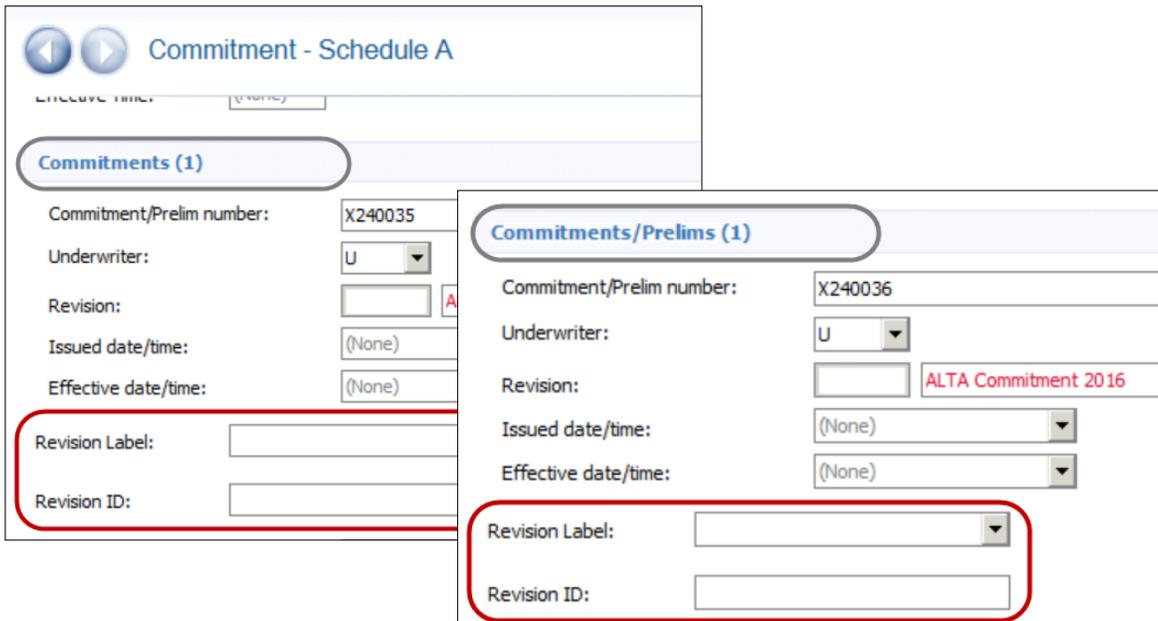
MY SCREENS

Commitment Schedule A screen – Additional Fields

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Nancy Hesse		424450	

Two custom fields have been added to the Commitment – Schedule A screen in the Commitments or Commitments/Prelims section when using My Screens: MN Commercial CSS, MN Escrow or MN Title.

- > Revision Label
- > Revision ID



The screenshot displays two overlapping views of the 'Commitment - Schedule A' screen. The background view is titled 'Commitments (1)' and shows the following fields: Commitment/Prelim number (X240035), Underwriter (U), Revision (empty), Issued date/time ((None)), and Effective date/time ((None)). The foreground view is titled 'Commitments/Prelims (1)' and shows: Commitment/Prelim number (X240036), Underwriter (U), Revision (empty) with a red box around it containing the text 'ALTA Commitment 2016', Issued date/time ((None)), and Effective date/time ((None)). Both views have a red box around their respective 'Revision Label' and 'Revision ID' fields, which are currently empty.

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NOVEMBER RELEASE NOTES

NORTH CAROLINA

DOCUMENTS

Escrow

Corporate Invoice

Consolidated Invoice

NEW/MOD MOD	REQUESTED BY FT NC	FOOTPRINTS No(s).	TFS No(s). 418276	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • If Profile = Default\P\NC\FT + child profiles and Default\T\NC\FT + child profiles, then suppress title, sales rep and bill code • If Profile = Default\P\NC\FT + child profiles and Default\T\NC\FT + child profiles, then show remit to contact email address under phone/fax line • If profile = Profile <i>Default\P\NC\FT\11-Raleigh</i>, then replace <i>"Thank you for the opportunity to serve you. Please return a copy of this invoice with your payment" verbiage at the bottom of the document with:</i> <ul style="list-style-type: none"> ○ <i>"Thank you for giving us the opportunity to provide the requested coverage. If you have any questions, please do not hesitate to contact us. In Raleigh call Elizabeth Harrison, Laura Lamkin, or Ruth Sims for Commercial orders. Call Tara Diaz for residential orders."</i> ○ <i>The same formatting that the current verbiage uses with the change (font style, font size and alignment)</i> 				

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IBA-WF Acct Auth and Activity Request

NEW/MOD Mod	REQUESTED BY CTNC	FOOTPRINTS No(s). N/A	TFS No(s). 422154	FILE NAME (NEW ITEMS ONLY)
Revised document to reflect updated version by Wells Fargo				

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NOVEMBER RELEASE NOTES

Title

ALTA 23.1-06 - Co-Insurance - Multiple Policies (Revised 8-1-17)

NEW/MOD New	REQUESTED BY Admin	FOOTPRINTS No(s). n/a	TFS No(s). 420076	FILE NAME (NEW ITEMS ONLY) E17A023_01_NC_FNF
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Screenshot First Page Only. Render in Test Site to see Full Version.

Fidelity National Title Insurance Company Endorsement 23.1-06 (Co-Insurance - Multiple Policies)

ENDORSEMENT

Attached to Policy No. LoanPolNum-456

Issued by

FIDELITY NATIONAL TITLE INSURANCE COMPANY

Attached to and made a part of Issuing Co-Insurer's Policy No. FILL IN ("Co-Insurance Policy"). Each title insurance company executing this Co-Insurance Endorsement, other than the Issuing Co-Insurer, shall be referred to as a "Co-Insurer." The Issuing Co-Insurer and each Co-Insurer are collectively referred to as "Co-Insuring Companies."

1. By issuing this Co-Insurance Endorsement to the Co-Insurance Policy, each of the Co-Insuring Companies adopts the Co-Insurance Policy's Covered Risks, Exclusions, Conditions, Schedules, and endorsements, except an ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement, if any, issued by any other of the Co-Insuring Companies, subject to the limitations of this Co-Insurance Endorsement.

Co-Insuring Companies	Name and Address	Policy Number	Amount of Insurance	Percentage of Liability
Issuing Co-Insurer	FILL IN NAME AND ADDRESS	FILL IN	\$ 123,456.00	85.00%
Co-Insurer	FILL IN NAME AND ADDRESS	FILL IN	\$ 11,111.00	15.00%
Total Co-Insurance Amount			\$ 134,567.00	
2. Aggregation of Policy Liability
 - a. The Issuing Co-Insurer's liability under the Co-Insurance Policy may be aggregated with other policy liabilities issued by the Issuing Co-Insurer with either an ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement.
 - b. Each Co-Insurer may aggregate its liability under the Co-Insurance Policy with other policy liabilities issued by that Co-Insurer, but only if this Co-Insurance Endorsement is issued with that Co-Insurer's ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement.
 - c. Policy liability assumed by each of the Co-Insuring Companies may not be aggregated with other policy liabilities assumed by any other of the Co-Insuring Companies.
3. Each of the Co-Insuring Companies shall be liable to the Insured only for its Percentage of Liability of:
 - a. the total loss or damage under the Co-Insurance Policy, but in no event greater than its respective Aggregate Amount of Insurance set forth in its ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement, if any, and
 - b. the costs, attorneys' fees, and expenses provided for in the Conditions.
4. Any notice of claim and any other notice or statement in writing required to be given under the Co-Insurance Policy must be given to each of the Co-Insuring Companies at the addresses set forth above.
5. Any endorsement to the Co-Insurance Policy issued after the date of this Co-Insurance Endorsement must be signed by each of the Co-Insuring Companies by its authorized officer or agent.
6. This Co-Insurance Endorsement is effective as of the Date of Policy of the Co-Insurance Policy. This Co-Insurance Endorsement may be executed in counterparts.

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ALTA 23.1-06-Co-Insurance-Multiple Policies
Adopted 08-01-16
101046D0047.doc / Updated: 08-03-12

Revised: 08-01-17

Printed: 11-15-17 @ 11:34 AM
NC---2017050003 - CP Test NC

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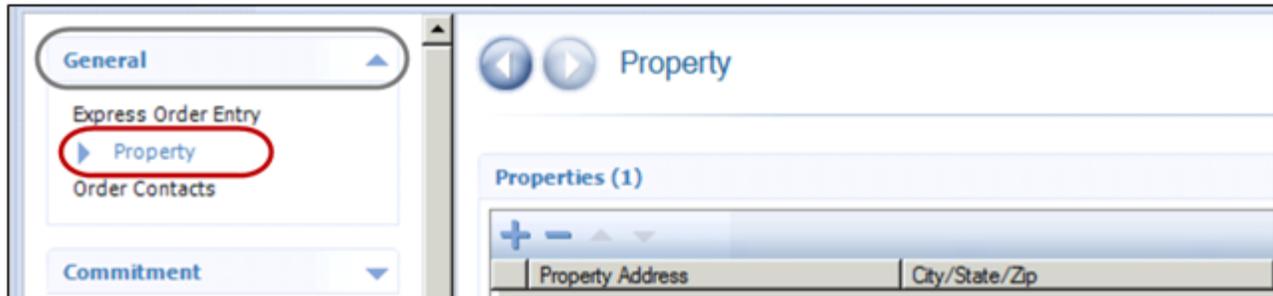
NOVEMBER RELEASE NOTES

MY SCREENS

Property screen moved

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Julia Shingleton		424451	

The Property screen has been added to the General screens set and removed from the Settlement screens set when the My Screens, FT-North Carolina Screens is used.



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NOVEMBER RELEASE NOTES

OHIO

DOCUMENTS

Escrow

Agreement (Payoff)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Cincinnati	N/A	418999	

Removed the notary section for Beaver creek and Cincinnati profiles only.

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Closing Checklist (Legal)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT Cincinnati	N/A	419016	OHD1382.doc

New document. Render to view complete document.



CHICAGO TITLE COMPANY

CLOSING CHECKLIST

Buyer: [Brian T. Buyer, Brenda T. Buyer and The Trust Company](#)
 Selling Realtor: [Sammy Selling, The Selling Agency](#)

Seller: [Stephen T. Seller and Stephanie T. Seller](#)
 Listing Realtor: [Lisa T. Lister, The Listing Agency](#)
 Listing Realtor: [Peter King, The Selling Agency](#)

Items to Collect at Closing:

Check if Needed	Check when Received	
<input type="checkbox"/>	<input type="checkbox"/>	Termite Report
<input type="checkbox"/>	<input type="checkbox"/>	Gas Warranty
<input type="checkbox"/>	<input type="checkbox"/>	Home Warranty
<input type="checkbox"/>	<input type="checkbox"/>	Insurance/Paid Receipt
<input type="checkbox"/>	<input type="checkbox"/>	Closing Disclosure from Previous Sale Netting \$ _____
<input type="checkbox"/>	<input type="checkbox"/>	Seller's ID w/ SSN
<input type="checkbox"/>	<input type="checkbox"/>	Borrower's ID w/ SSN
<input type="checkbox"/>	<input type="checkbox"/>	Occupancy Certificate/Final Inspection

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NOVEMBER RELEASE NOTES

Filing Sheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Northern OH	N/A	420974	

If there is a JV number entered in the file it will pull in front of the order number on the document.

Transaction type: Purchase, Refinance, Equity, Other

Commercial, Construction, Cash sale, Out of county

Order type: Title & Escrow
Product type: Sale/Re-Sale
Policy type: Simultaneous

Related order(s): RN12345

Escrow Officer: Melissa G. Smith
Order No.: RN12345 / JM CD Test-JDK County: Adams
Commitment Effective Date: October 20, 2017

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Letter (Pay and Close)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Cincinnati	N/A	418998	

Changed the system date to look to the Settlement Date in the file for Beaver Creek and Cincinnati profiles only.

Attn: Payoff Department
Chase Bank
2 Payoff Lender Street
City, OH 57888

Date: November 10, 2017
Order No.: JM CD Test-MGS
Acct. Name: Seller
Property: 1 Property Address
City, OH 49503
See Exhibit "A" for a legal description of the property covered by this mortgage

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NOVEMBER RELEASE NOTES

Post-Closing Checklist (Legal)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT Cincinnati	N/A	419016	OHD1383.doc

New document. Render to view complete document.



Company Name

123 Title Way, Suite 400
Midland, OH 27665
Phone: 9192282727 / Fax: 8881717717

POST CLOSING TITLE PACKAGE

File No.: 2017040003RN-SLM

Send Final Loan Policy to: Lender Other (complete below)

Send Final Owner's Policy to: Property Address Buyer's Attorney Other (complete below)

Other Instructions:

ESCROW CHECKLIST:

➤ Has Short Form Final Policy been issued? Yes No

(If YES, attach copy)

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Wire Information

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT OH	N/A	419453	

Revised to read: "All funds over **\$10,000.00** will need to be in the form of a wire."

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NOVEMBER RELEASE NOTES

Reports

Commissions by Sales Rep				
NEW/MOD MOD	REQUESTED BY CT OH	FOOTPRINTS No(s).	TFS No(s). 416243	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • On parameter screen add: <ul style="list-style-type: none"> ○ Export Format Drop down –added to the top of the screen and defaulted to None <ul style="list-style-type: none"> ▪ Options: <ul style="list-style-type: none"> ▪ Excel – All <ul style="list-style-type: none"> • This will show all data that comes up when the show order details box is checked. ▪ Excel – OH <ul style="list-style-type: none"> • Only show the following columns <ul style="list-style-type: none"> ○ Order Number ○ Closed Date ○ Transaction Type ○ Sales Price ○ Loan amount (loan 1 only) ○ Buyer/Borrower Name(s) ○ Seller(s) names ○ Marketing source Company Name & Main Contact & Mkt Info (pager field), (as separate columns) ○ List Agent Company Name & Main Contact, (as separate columns) ○ Selling Agent Company Name & Main Contact, (as separate columns) ○ Lender (loan 1 only) & Main Contact, (as separate columns) ○ Revenue (these bill codes only ESC, SEA, TP, END) ○ Commission % ○ Total Commission (revenue amount * Commission %) 				

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NOVEMBER RELEASE NOTES

Orders by Selection

NEW/MOD MOD	REQUESTED BY CT OH	FOOTPRINTS No(s).	TFS No(s). 418635	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">• Created new Excel-OH2 excel export option with the following columns headers in this order:<ul style="list-style-type: none">○ Order Number○ Sales Rep○ Order Opened Date○ Order Status○ Closed Order Note○ Status Date○ Total Revenue○ Marketing Source○ Marketing Source Contacts○ Buyer○ Seller○ Property Street Address○ Property City○ Property State○ County○ Escrow Officer/Closer○ Title Officer/Examiner○ Order Type○ Transaction Type○ Product Type○ Project Name○ Branch				

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NOVEMBER RELEASE NOTES

OKLAHOMA

DOCUMENTS

Escrow

Court Check (Out Of County)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Cleveland County Abstract	N/A	420053	

Changed the 'Clerk's Site Checked:' contact to look to the Abstractor contact in the file. Also, removed the prompt for the 'Prepared By:' and left a blank line in its place.

Date:	October 25, 2017
File No.:	JM CD Test-MGS
For:	Melissa G. Smith / Sandy L. Moore
Prepared By:	_____
Need Court Check From:	
Sellers:	Sam E. Seller and Sally A. Seller
Property:	SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF
Check Buyers From:	
Buyers:	Bob L. Buyer and Betty A. Buyer
Need By:	
Clerk's Site Checked:	Ohio Abstract Records Checked Through: _____
<input type="checkbox"/> Clear	<input type="checkbox"/> Clear

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NOVEMBER RELEASE NOTES

OREGON

DOCUMENTS

Escrow

Instructions (Recording)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Western Title	N/A	422642	

Replaced Early Issue language to look to the Additional Title Charges screen to evaluate Bill Codes of END and pull the description and charge to the document.

Policy: **Loan Policy** Coverage amount: \$125,000.00
 Description: **Partial Extended Policy**
 Transaction code: []
 Issued date: (None) Effective date: (None)
Calculate Charge
 Minimum charge: [] Maximum charge: []
 Charge based on: [] Amount: []
 Multiplication %: [] % Calculate charge [] per \$1000
 Adjustment: +/- [] Seller pay: [] %
 Charge: **\$210.00** Taxable Lines: C.05 **CDL1** Title - Partial Exten
 Fee type: [] Invoice: []
 Bill code: **END**

3. Issue policies:

ALTA Owner's Policy 2006 in the amount of \$175,000.00 at \$2,500.00

With Endorsements:

ALTA Endorsement 9.1-06 (Covenants, Conditions and Restrictions - Unimproved Land - Owner's Policy) at \$25.00

ALTA Loan Policy 2006 in the amount of \$125,000.00 at \$500.00

Partial Extended Policy at \$210.00

With Endorsements:

ALTA Endorsement 5-06 (Planned Unit Development) at \$0.00

ALTA Endorsement 8.1-06 (Environmental Protection Lien) at \$0.00

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NOVEMBER RELEASE NOTES

LOOKUP TABLES

Escrow Instruction Phrases

NEW/MOD New	REQUESTED BY Western Title	FOOTPRINTS No(s). N/A	TFS No(s). 420643
-----------------------	--------------------------------------	---------------------------------	-----------------------------

New phrase added:

Code	Name
nocoll01	NO COLLECTION ESCROW ACCOUNT

NO COLLECTION ESCROW ACCOUNT: No formal collection escrow account is being established herewith for the holding of documents and collection of payments between the parties to this escrow. Escrow Agent is hereby instructed to deliver the original security documents to Seller at the close of this escrow and Purchaser shall make payments direct to Seller or as Seller so directs.

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NOVEMBER RELEASE NOTES

SERVICELINK

REPORTS

Statistical Report				
NEW/MOD MOD	REQUESTED BY SL	FOOTPRINTS No(s).	TFS No(s). 418353	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">• Report type = 'Fee Remittance' and 'Statistical/Fee Remittance' will now include bill code FSC• Updated report parameter screen with new checkbox to exclude voids and only run for posted transactions				

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NOVEMBER RELEASE NOTES

WASHINGTON

REPORTS

Release Tracking				
NEW/MOD MOD	REQUESTED BY WA	FOOTPRINTS No(s).	TFS No(s). 416679	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Report will now include Title Only orders where escrow company contact 'starts with' "Fidelity National Title" or "Chicago Title" or "Ticor Title" or "Lawyers Title" or "Western Title". 				

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WISCONSIN

DOCUMENTS

Escrow

Letter (Report)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT WI	N/A	422835	WID0252.doc

New document. Render to view complete document.



Fidelity National Title*
Insurance Company

1001 Title Way
Anywhere, WI 99999
Phone: (888)777-1234 / Fax: (888)777-4321

Lender Bank & Trust
1000 Big Money Avenue
Beverly Hills, CA 90210
Attn: Lenny Lender

Letter (Report) No.: MS Test WI 1
Customer Ref. No.: LenderRefNum11111

Dear Sir/Madam:

We find that the grantee(s) named in the latest recorded conveyance of the real estate described below (is) (are):

Stephen T. Seller and Stephanie T. Seller, husband and wife

Legal Description:
SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

Tax Key No.: 11111111APN

Property Address: 100 Property Street

This report is limited to those matters appearing subsequent to the date of the latest conveyance of record.

Real Estate Mortgages and/or Leases:
NONE

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NOVEMBER RELEASE NOTES

REPORTS

Invoice Aging				
NEW/MOD MOD	REQUESTED BY FT WI	FOOTPRINTS No(s).	TFS No(s). 418902	FILE NAME (NEW ITEMS ONLY)
<p>New report type "UCC Customer Statement"</p> <ul style="list-style-type: none"> • 2. work most closely to the customer facing statement report type • 3. Changes <ul style="list-style-type: none"> ○ Group by marketing source first ○ This should also be who the invoice was sent to ○ Also, show the ○ Group by buyer/borrower second ○ List each invoice with the following details <ul style="list-style-type: none"> ▪ "Order" <ul style="list-style-type: none"> • Order number ▪ "Date" <ul style="list-style-type: none"> • Order opened date ▪ "Search/Debtor Name" <ul style="list-style-type: none"> • Buyer/borrower name ▪ "Service Description" <ul style="list-style-type: none"> • List of all charges on the invoice ▪ "Amount" <ul style="list-style-type: none"> • Amount of the corresponding description ▪ "Sub Total" <ul style="list-style-type: none"> • Total per buyer/borrower ▪ "Total" <ul style="list-style-type: none"> • Total per marketing source ▪ End report verbiage under each marketing source total: 				
<p>"PLEASE REMIT TO THE ADDRESS ABOVE. A LATE FEE OF 1.5% IS APPLIED TO ALL SERVICE DATES OVER 30 DAYS PAST DUE "</p>				

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NOVEMBER RELEASE NOTES

TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

DOCUMENTS

Any new documents in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific "All Documents" tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.