

SOFTPRO SELECT

RELEASE NOTES



SEPTEMBER, 2018

Testing Release Date: September 6, 2018

Production Release Date: September 21, 2018



SEPTEMBER RELEASE NOTES

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ALL STATES/SITES

DOCUMENTS

Escrow

Construction Disbursement Statement

NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 480939	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added option for incoming ledger transfers to be selected and show on document. 				

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Credit Line Authorization

NEW/MOD New	REQUESTED BY Majesty Title	FOOTPRINTS No(s).	TFS No(s). 486714	FILE NAME (NEW ITEMS ONLY) SSCORPD5626.doc
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New document. Render to view complete document.



Company Name

100 Main Street
Place, FL 92025
Phone: (800)111-2222 / Fax: (800)222-3333

CREDIT LINE AUTHORIZATION

<p>Jodie Mac Bank of America 1 Payoff Lender Street Somewhere, FL 32801</p>	<p>Date: August 31, 2018 Loan No.: 1234 Escrow No.: JM CD Test-MGS Borrower(s): Sam E. Seller and Sally A. Seller Property: 1 Property Address City, FL 32321</p>
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Dear Bank of America,

CREDIT LINE LOANS: This letter authorizes you to freeze the referenced credit line upon issuance of your demand. If you require further authorization, please contact the undersigned immediately. **Payment of your demand will eliminate any security interest you have in the property in question.**

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CSS Statements				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
			482191,484831,484365	
<ul style="list-style-type: none"> • When a line has multiple charges with POC and Non POC the non POC amount is not showing on the statements unless itemized. Updated to show the non POC amounts when un-itemized. • Relabeled "Include prior policy adjustment (w/ policy details)" to "Include policy adjustments (w/ policy details)" • Updated option to also include the "policy adjustments" if populated/none zero. • Statement will Show "TBD" in the amount column when <ul style="list-style-type: none"> ○ Charge reference = "TBD", the reference text of "TBD" will not be shown ○ Column to show TBD is user entered zero (red) ie buyer/seller debit/credit. <ul style="list-style-type: none"> ▪ Note 1: property statement based on the user zero in the property grid (on the charge details). ▪ Note 2: single column formats use the debit amount ▪ Note 3: A charge must be itemized if there are multiple back charges either TBD or known amounts to show "TBD" in the column. An unitemized line with multiple back charges will not show TBD in the column. • Statement added option to show POC in columns. <ul style="list-style-type: none"> ○ Added a new check box "Show POC amounts in column:" defaulted unchecked - but saves like other options ○ When checked POC amounts will show in the columns with an * in front of them. <ul style="list-style-type: none"> ▪ Note: A charge must be itemized if there are multiple back charges to include the POC amounts in the column. • Added option to show line numbers with description <ul style="list-style-type: none"> ○ Added new check box "Include line number with description:" defaulted unchecked ○ When checked include the CSS line number before the line/charge description. • Suppressed commission info if the user enters amount directly into the adjustment field: 				

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Outgoing Wire List				
NEW/MOD MOD	REQUESTED BY CT NCS DC	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
			481829	
<ul style="list-style-type: none"> • Added ad new column "Credit Account name" and place after payee name. This will show the credit account name if it exists. 				

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Request (Stop Payment)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Seattle OAC		484819	SSCORPD5625.doc

New document. Render to view complete document.



Company Name

STOP PAYMENT REQUEST FORM

<p>Melissa G. Smith Escrow Office Name 100 Main Street Place, WA 92025</p>	<p>Date: August 27, 2018 Esc. Officer: Melissa G. Smith Escrow No.: JM CD Test-MGS</p>
--	--

Branch: Escrow Office Name

Bank Name: First Test Trust Bank

Bank Account: 098765411

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SEPTEMBER RELEASE NOTES

WireSafe Fraud Alert

WireSafe Fraud Alert (International)

NEW/MOD Mod	REQUESTED BY Corporate Legal	FOOTPRINTS No(s).	TFS No(s). 488136	FILE NAME (NEW ITEMS ONLY)
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Updated document to reflect new version provided by Corporate.


Inquire before you wire!


WIRE FRAUD ALERT
IMPORTANT! YOUR FUNDS MAY BE AT RISK

This Notice is not intended to provide legal or professional advice. If you have any questions, please consult with a lawyer.

Realtors®, Real Estate Brokers, Closing Attorneys, Buyers and Sellers are targets for wire fraud and many have lost hundreds of thousands of dollars because they simply relied on the wire instructions received via email, without further verification.

A fraudster will hack into a participant's email account to obtain information about upcoming real estate transactions. After monitoring the account to determine the likely timing of a closing, the fraudster will send an email to the Buyer purporting to be the escrow agent or another party to the transaction. The fraudulent email will contain new wiring instructions or routing information, and will request that the Buyer send funds to a fraudulent account.

Please be advised that the wire instructions listed below are the only wire instructions we will send you. This is the only form that should be used to wire funds to us in this transaction. If you receive another email or unsolicited call purporting to alter these instructions, please immediately call us at: (800)111-2222.

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REPORTS

3 Year Trending				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FT CHI		485758	
<ul style="list-style-type: none">Added Attorney as an option in the Trending by drop down				

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Construction Disbursement Exceptions				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	CORP		486202	SSCORP5374.rpt - Construction Disbursement Exceptions
<p>General: Title – Construction Disbursement Exceptions Tree location – Exceptions folder</p> <p>Parameters:</p> <ul style="list-style-type: none"> • Approval Status Dropdown <ul style="list-style-type: none"> o All (default) o Approved Only (only show draws that have been approved) o Pending Only (only show draw that have NOT been approved) • Include Draw Details checkbox, default to unchecked <ul style="list-style-type: none"> o See below screen shot of the details we will show under each order about the draws • Branch Picklist • Include Cancelled orders Checkbox, default to unchecked • Excel Export checked box, default to unchecked • Show report programming notes • Report comments <p>Groups:</p> <ul style="list-style-type: none"> • Branch • Order <p>Columns:</p> <ul style="list-style-type: none"> • Order Number • Contact Code (GC, GC2, GC3, Etc.) • Contact Type (General Contractor, Other, Subcontractor) • Contact Name • Exception <ul style="list-style-type: none"> o Missing Contract Amount, and/or o Draw Amounts Exceed Contract Amount <p>Totals:</p> <ul style="list-style-type: none"> • Branch • Report <p>Sorting:</p> <ul style="list-style-type: none"> • Branch • Order Number <p>Logic:</p> <ul style="list-style-type: none"> • Look for all orders where {{Order.IsConstruction}} is checked ("True"), AND <ul style="list-style-type: none"> o Any General Contractor (GC), Other (O), and/or Subcontractor (SC) that is missing their contract amount {{Order.Contacts.ContractAmount}} is NULL, then flag as exception "Missing Contract Amount", OR o Any General Contractor (GC), Other (O), and/or Subcontractor (SC) where the sum of all draw amounts exceeds their contract amount, then flag as exception "Draw Amounts Exceed Draw Amount" • If the Include Draw Details box is checked, then display below details on all draw in the order <ul style="list-style-type: none"> o Draw#:, Created Date, Created By, Approval Date, Approved By 				

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Escrow Closing Log				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NCS		481494	
<ul style="list-style-type: none"> In the Total Fees column added in the following custom field: <ul style="list-style-type: none"> {{Order.CRRARRev_FNF#}} 				

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Escrow Trial Balance				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	GA NCS		485591	
<ul style="list-style-type: none"> For group 2 option added option to select Title Officer {{Order.Title.Officer}} 				

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Escrow Trial Balance (with IBA Balance)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	485623		485623	
<ul style="list-style-type: none"> On the "Format for Excel export" option include two new columns at the end. <ul style="list-style-type: none"> Escrow Officer/Closer Marketing Source Company 				

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FinCen Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CORP		488299	
<ul style="list-style-type: none"> Added two new picklist to the parameter screen at the end (programming notes should still be last): <ul style="list-style-type: none"> Order Status picklist Order Type picklist 				

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Invoice Aging				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	DC NCS		482908	
<ul style="list-style-type: none"> When running report type = Customer Facing Statement and profile path contains '%\NCS%', then report was updated instead of showing "Accounts Receivable" now will show the name of the main contact on the Bill To invoice. If more than one contact report will pull from use first invoice found to choose the bill to contact main person 				

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Marketing Source Orders				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT IL NCS		482886	
<ul style="list-style-type: none"> Added {{.CRRARRev_FNF#}} to the revenue column. When premium only checkbox is checked report will show the following two fields in the revenue column: <ul style="list-style-type: none"> Added in {{.NCSPremium1_FNF#}} if {{.ClosingDate_FNF#}} is in the date range Added in {{.NCSPremium2_FNF#}} if {{.ClosingDate2_FNF#}} is in the date range <ul style="list-style-type: none"> Changes should reflect for details and summary sections. Added to programming notes 				

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Open Orders by Selection				
NEW/MOD MOD	REQUESTED BY NCS CORP	FOOTPRINTS No(s).	TFS No(s). 483208	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • On parameter screen: commercial format checkbox will default to checked if profile path contains '%\NCS\%' • Title Revenue column now adds in the CRRAR rev field {{Order.CRRARRev_Fnf#}}. this should show the order is set to closed <ul style="list-style-type: none"> ○ added '*' next to title rev if it includes CRRAR rev and note this in the footer • On the commercial format removed the Mkt Info column and added in settlement date to show between opened/closed date and escrow officer/closer • On group by dropdown on the parameter screen add the following: <ul style="list-style-type: none"> ○ Sales Rep-Separated, Escrow Officer ○ Escrow Officer, Sales Rep-Separated 				

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Open Orders with/without Premium				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 481499	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • When profile contains '%\NCS\%' then report will show 'Date Cashiered' column as 'Date Closed' 				

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Open Pipeline				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 481501	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Report type dropdown: added 'Settlement Date' as an option. <ul style="list-style-type: none"> ○ when selected report will search for orders with a settlement date in the date range • Removed received from and through dates. report will run based on the report type chosen (opened, closed, settlement date) • Date from and through: set defaults to be the prior month • Policy liability amounts exceeds: updated parameter default to show as \$10,000,000.00 (10 million) • Added new checkbox called "Commercial Format" and default to unchecked. Placed this under the Include pending revenue checkbox. <ul style="list-style-type: none"> ○ Show the following columns <ul style="list-style-type: none"> ▪ Order Number ▪ Received Date ▪ Property Address (show all if more than one) ▪ Marketing Source (re-name customer column) (show under property address) ▪ Main Contact (main contact person of the marketing source) & (show under property address after marketing source) ▪ Loan Liability ▪ Owners Liability ▪ Title Premium (sum of all owners and lenders premium) ▪ Endorsement Premium (sum of all end amounts) • Loan and owners liabilities currently pull from the coverage amounts. if those are NULL report will now pull owners from sale price and lenders from loan amount (sum of all loans) 				

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Order Tasks				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 482942	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Updated the requested task elapsed time to the following <ul style="list-style-type: none"> ○ start - {{.RequestedDate}} (use {{.DueDate}} if requested date is NULL) ○ Stop - {{. ReceivedDate}} 				

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Order Exceptions				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 482904	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added new NCS exceptions: <ul style="list-style-type: none"> ○ "Missing Ref # on Escrow/Title Company" - if the profile path contains "%\NCS\%" and order type is Title Only and Escrow Company 1 or Title Company 2 is missing the reference # flag as an exception 				

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Out of State Orders				
NEW/MOD MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
			481541, 482894	
<ul style="list-style-type: none"> Added custom field {{Order.CRRARRev_FNF#}} to the revenue column. For Group 2 drop down added property state as an option. When chosen look to the state of property 1 in the order 				

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Profit Center Recap				
NEW/MOD MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
	NCS		483089	
<ul style="list-style-type: none"> Added a new checkbox parameter called "Use Property Count:" and defaulted to unchecked. Placed below include cancelled orders checkbox. When checked return the property count as the order Added in {{.CRRARRev_FNF#}} field when the order is counted as closed to the Daily, MTD, YTD columns 				

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Reconcile Recording Report				
NEW/MOD MOD/NEW	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
	CORP		482627	SSCORP5371.rpt - Reconcile Recording Charges
<p>General: Title – Reconcile Recording Report Tree location – Reconcile Recording Charges</p> <p>New report for FNF based on new out of the box report Reconcile Recording by Category with the following modifications</p> <ul style="list-style-type: none"> Parameter screen: updated Settlement date parameter to default to first day and last day of prior month Parameter screen: updated office picklist on parameter screen to be called Branch Added a new row called "Recording Ledger:" to show next to the current row 'Disbursed/transferred Total' and pulls in all amounts that were sent as a ledger transfer where ledger name CONTAINS '%REC%' <ul style="list-style-type: none"> Added this as a column "Recording Ledger" on the excel export between office and order number On PDF (filter summary) and Excel re-named column called Office to Branch Removed filter summary from excel export Added a new column between order number and settlement date called "Profit Center" and will pull the Profit Center code of the branch on the order {{.ProfitCenterCode_FNF#}}, 				

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Revenue Recognized from Previous Quarter				
NEW/MOD MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
	NCS		483138	
<ul style="list-style-type: none"> Updated the parameter screen dates to default to the prior calendar quarter on the from and through dates. Currently it is defaulting to month to date Other revenue add the following and listed desc as 'CRRAR' {{.CRRARRev_FNF#}} if the date the order is closed and is captured within the date range and placed in the title revenue column 				

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Sales Marketing List				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 483087	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added {{.NCSPremium1_FNF#}} if {{.ClosingDate_FNF#}} is in the date range to the liability column • Added {{.NCSPremium2_FNF#}} if {{.ClosingDate2_FNF#}} is in the date range to the liability column 				

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SPAdmin Source of Business Export Reports				
NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 483365,485486	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • FXTE updated from CLT NCS PENNSYLVANIA to CLI NCS PENNSYLVANIA • Updated county manager names as follows (these do not need all caps): <ul style="list-style-type: none"> ○ FXDC = Joshua White ○ FKTJ = Carrie Robertson ○ FCLA = Scott Silverstein ○ FWAC = Scott Silverstein ○ FNWT = John Bloomquist • Report will now exclude all orders where product type {{Order.ProductType}} is like '%Real Property Report%' • Report will now exclude all orders where Additional Description {{Order.AdditionalDescription_FNF#}} is like '%No Policy%' 				

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Transaction Activity				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 486767	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added an option to the "Activity report:" drop down for "Transfer - Order to Order", when selected report will show all transfers that were from one order to another. 				

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SEPTEMBER RELEASE NOTES

Trending by State				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 481542	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added a new checkbox parameter called "Use property count." and defaulted to unchecked. Placed under Liability Amounts drop down. When selected report will count the number of properties in each order being returned and report will use this as the order count. • Revenue row: included new custom field {{Order.CRRARRev_FNF#}} and will only show when the order is counted as closed. If additional revenue is posted later it will not pull this field. • Added a new drop down called "Liability Amounts:" with the following two options and place under group 1 <ul style="list-style-type: none"> ○ Sum of Liability (default) <ul style="list-style-type: none"> ▪ 'Sum of Liability' option = sum of all coverage amounts in the order: {{Order.Title.TitleInsuranceCalculations.OwnersPolicy.PremiumCalculation.CoverageAmount}} + {{Order.Title.TitleInsuranceCalculations.LoanPolicy.PremiumCalculation.CoverageAmount}}, unless these values are NULL, then pull Sales Price {{Order.SalesContract.SalesPrice}} and loan amount (sum of all loans) {{Order.Loans.Funding.LoanAmount}} ○ 'Highest Liability: show the highest coverage amount in the order: <ul style="list-style-type: none"> ▪ {{Order.Title.TitleInsuranceCalculations.OwnersPolicy.PremiumCalculation.CoverageAmount}} O R {{Order.Title.TitleInsuranceCalculations.LoanPolicy.PremiumCalculation.CoverageAmount}}, unless these values are NULL, then pull Sales Price {{Order.SalesContract.SalesPrice}} OR loan amount (sum of all loans) {{Order.Loans.Funding.LoanAmount}} 				

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SEPTEMBER RELEASE NOTES

Verify Recording Reconciliation				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	CORP		482470	SSCORP5372.rpt - Verify Recording Reconciliation
<p>General: Title – Verify Recording Reconciliation Tree location – Reconcile Recording Charges</p> <p>Parameters:</p> <ul style="list-style-type: none"> · Date from <ul style="list-style-type: none"> o Default 1st day of prior month · Date through <ul style="list-style-type: none"> o Default to last day of prior month · Excel Export checked box, default to unchecked · Show report programming notes · Report comments <p>Groups:</p> <ul style="list-style-type: none"> · Branch · Reconciliation Completed <ul style="list-style-type: none"> o Box checked · Reconciliation Incomplete <ul style="list-style-type: none"> o Box was checked and later unchecked and still outstanding <p>Columns:</p> <ul style="list-style-type: none"> · Order number · Settlement date · Escrow officer · Order Type · Property County <ul style="list-style-type: none"> o Pull from first property only · User <ul style="list-style-type: none"> o User who checked or un-checked the box · Date – the date the reconcile complete checkbox was checked or unchecked depending on how the report was run · Elapsed Time <ul style="list-style-type: none"> o Only show this column for the outstanding items o Show the amount of elapsed time between the box being unchecked to the time the report is run <p>Totals:</p> <ul style="list-style-type: none"> · Per group · Report totals <p>Sorting:</p> <ul style="list-style-type: none"> · Based on groupings <p>Logic:</p> <ul style="list-style-type: none"> · Pull in all closed orders where the {{Order.RecordingAndTransferTaxes.ReconcileComplete}} checkbox was checked or Pull in all closed orders where the {{Order.RecordingAndTransferTaxes.ReconcileComplete}} checkbox was checked previously and not re-checked as of the date report is ran · the date range will look for orders where the reconcile box was checked or unchecked in the date range 				

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SEPTEMBER RELEASE NOTES

Weekly Summary of Business				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 483199	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added CRRAR Rev field {{.CRRARRev_FNF#}} to revenue amounts. These amounts will populate in the row for weekly, total and commercial. <ul style="list-style-type: none"> ○ The amount in this field should only show once when the order is counted as closed 				

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WSOB Portal				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 483199	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added Property State to parameter screen: group 2 drop down. This will look at the state in property 1 {{Order.Properties[1].Address.State}} • Added a new parameter: 'Commercial/Residential Filter' drop down with the following options: <ul style="list-style-type: none"> ○ Commercial and Residential (default) ○ Commercial Only ○ Residential Only • Added a Picklist for Property State and report will look to state of property 1 {{Order.Properties[1].Address.State}}. Added this under the escrow officer/closer picklist • Removed support for {{.GrossRevenue_FNF#}} and {{.GrossRevenue2_FNF#}} 				

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SEPTEMBER RELEASE NOTES

ARIZONA

DOCUMENTS

Title

**LTAA No. 7 - Proposed Default Language
SE 98-06 - Patent**

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Form Filing	n/a	486117	E99S_LTAA07_AZ, E06S098_00

At the direction of state counsel, the LTAA No. 7 Policy Modification endorsement has been replaced by the LTAA No. 7 Proposed Default Language endorsement. Also, as per the filing, the SE 98-06 Patent endorsement has been added. The SE 83 - Mechanic's Lien Date Down (with Pending Disbursement) and SE 84 - Mechanic's Lien Date Down have been removed, as these were withdrawn per the filing.

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SEPTEMBER RELEASE NOTES

CALIFORNIA

DOCUMENTS

Escrow

Affidavit (Death of Transferor)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT San Luis Obispo		489606	

Removed acknowledgement and added jurat.

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Commission - Buyer Commission - Buyer Amended Commission - Seller Commission - Seller Amended

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Bakersfield		489621	

Revised to show commission splits for commercial files

Commissions
Charges for Line 01

Description	Re	To	Buyer Debit	Buyer Credit	Seller Debit	Seller Credit
1 Listing Broker Commission		LB			\$135,780.00	

Details		Payors	Payees							
Code	Name	%	Amount	Deducted	Held	Separate	Bill Code	Invoice #	Description	
LB	Tech AG Financial Group	68.60	\$93,150.00	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>				
SB	Brokers of Bakersfield Realty	16.66	\$22,630.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
LB	Tech AG Financial Group	14.74	\$20,000.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

From funds accruing to the account of the undersigned, upon the close of the above numbered escrow only, for services rendered and commission due, you are to pay the following persons and/ or firms the following sums:

Tech AG Financial Group	\$ 93,150.00
Brokers of Bakersfield Realty	\$ 22,630.00
Tech AG Financial Group	\$ 20,000.00
TOTAL COMMISSION BEING PAID:	\$ 135,780.00

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SEPTEMBER RELEASE NOTES

Credit Line/Equity Line Freeze/Payoff Authorization to Lender

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Los Gatos		488608	

Amended to instruct the full reconveyance be forwarded to the appropriate county recorder as per state law.

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Deeds

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT SoCal		485998	

Replaced hardcoded R & T verbiage with looking to the on screen field to pull the verbiage.

The screenshot shows a software interface for recording deeds. At the top, there is a table with columns for Instrument Type, Grantor, and Grantee. The table lists three instruments: 1. Grant Deed (Grantor: Kelsie R. Hastie, a single woman and Richard L. Pierucci and Nancy Jo Hastie, husband; Grantee: William B...), 2. Interspousal Transfer Deed (Grantor: TBD; Grantee: TBD), and 3. Quit Claim Deed (Grantor: Nancy Jo Hastie, a married woman; Grantee: William B...). Below the table, there are several input fields: Instrument type (set to Quit Claim Deed), Instrument date (None), Date/Time recorded (None), Recorded at/in, Place recorded, Place re-recorded, Consideration amount, Instrument prep by, and Contact. There is a checkbox for 'Select if document is exempt from Documentary Transfer Tax' which is checked. Below this, there is a dropdown for 'Transfer tax computed on:' with a red arrow pointing to it, showing 'R & T 11911 - Title same Interest'. There is also a link 'Enter reason transfer is exempt from documentary transfer tax:' and a text area for 'Transfer exempt verbiage:' with a red arrow pointing to it, containing the text: 'This conveyance confirms title to the grantee(s) who continue to hold the same interest acquired on Date __TEST__, Document No. _____, wherein \$_____ Documentary Transfer Tax was paid, R & T 11911.'

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Employee Title/Escrow Fee Waiver Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	SoCal Escrow Admin		488070	

Revised the Title Premium amount to show only amount for which employee is responsible.

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SEPTEMBER RELEASE NOTES

MH Documents				
NEW/MOD Mod	REQUESTED BY CT SoCal	FOOTPRINTS No(s).	TFS No(s). 485306	FILE NAME (NEW ITEMS ONLY)
Created new onscreen text custom fields for the Date manufactured and Date first sold fields (to accommodate for 00/00/yy type dates)				
<u>Affected documents:</u>				
Affidavit (MH)				
CAR Acceptance Letter - Buyer				
CAR Acceptance Letter (No GPs)				
EI Dealer Sale Oasis Manufactured Home (EIS)				
EI Dealer Sale of a New Manufactured Home (EIS)				
EI Dealer Sale of a Used Manufactured Home (EIS)				
EI Manufactured Home Loan				
EI No Dealer Sale of Manufactured Home (EIS)				
EI Real Property and Manufactured Home (EIS)				
EI Refinance/Loan Manufactured Home				
MH Acknowledgment Park Rules				
MH Application for Duplicate Cert of Title (HCD 480.4)				
MH Application for Duplicate Register Card (HCD 481.2)				
MH Application Registration (HCD 480.5)				
MH Authorization for Payoff				
MH Certification of Retail Value and Purchase Price (HCD 476.4)				
MH Condition Lien Release (HCD 481.7)				
MH Conditional Beneficiary Demand (Registered Owner)				
MH Jr. Lien Assumption				
MH Jr. Lienholder Demand				
MH Legal Owner Assumption				
MH Legal Owner Demand				
MH Legal Owner Demand w/ Approval				
MH Notice of Escrow Opening (HCD 481.8a)				
MH Notice of MH Conversion to Fixture Improvement (HCD 433C)				
MH Notice of MH Installed on Foundation (HCD 433A)				
MH Park Request				
MH Release of Interest				
MH Statement Anticipated Formal Assumption (HCD 481.6)				
MH Statement of Purchase Price Comm (HCD 479.7)				
MH Tax Clearance Request Form				
MH Tax Clearance Request Form (San Diego County)				
MH Tax Relief (HCD 498.0)				
Request for Conditional Tax Clearance (Los Angeles County)				
Request for Hazard (Fire-Flood) Insurance (MH)				
SCA0002398.doc - MH Specific Power of Attorney POA				
Security Agreement and Promissory Note - Personal Property (consisting of 4 pages)				

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SEPTEMBER RELEASE NOTES

Preliminary Report Approval - Buyer - NOCAL ONLY

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT San Joaquin		485144	

Added a layer of logic to look to the custom field on the Escrow Instruction screen in the Preamble Section. If unanswered, will pull from the field in the EI more/less bars as it did before.

Preamble-Shared by Multiple Instructions

Free From Encumbrances Except

Current general/special taxes for fiscal year and for ensuing year:

not yet due and payable

Enter the item number(s) of encumbrances from Preliminary Report:

1, 4, 5, and 7

I have read the Preliminary Report issued by Title Office Name, dated August 31, 2018, covering the property described in your above numbered escrow, and approve the Policy of Title Insurance to be issued to me as required by my instructions to include encumbrances therein Item No(s). 1, 4, 5 and 7 of said report, in addition to those specific items described in my escrow instructions or created by me.

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SEPTEMBER RELEASE NOTES

COMMERCIAL

DOCUMENTS

Escrow

Corporate Invoice

NEW/MOD NCS	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 488129	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> HTML Only version <ul style="list-style-type: none"> When custom field Order.InvoiceSortingUseOnScreenOrder_FNF# is checked, the invoice will remove the auto sort and use the order the charges show on screen. If profile path contains '%\NCS%' then the invoice will suppress the bill code column 				

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- [Open Order Sheet \(Order Summary\)](#)
- [Open Order Sheet \(Order Summary\) - Ltr](#)
- [Open Order Sheet \(Order Summary\) with Notes](#)
- [Open Order Sheet \(Order Summary\) with Notes - Ltr](#)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Great Lakes NCS - Gross		483697	

Revised so that the Project will populate beneath the Order Number for NCS operations.



Company Name

OPEN ORDER SHEET
(ORDER SUMMARY)

Title Officer/Examiner: Susan Boyette
Susan.Boyette@softprocorp.com

Escrow Officer: Melissa G. Smith
melissa.smith@email.com

Processor / Assistant: Sandy L. Moore
sandy.moore@email.com

Title No.: ref01924u8012

JJ CD Test

Project Name Here Order Info Screen

Order Information

Project name: Project Name Here Order Info Screen

Email subject line: Order JJ CD Test Buying Trust/Buying Limited Partnership/Eyer/Seller/Selling Trust

Ownership profile: Default\FNF Commercial\NCS\IL

Escrow office: A Company Name Escrow officer/Closer: Melissa G. Smith

Title office: T Title Office Name Title officer/Examiner: Susan Boyette

Borrower signing date: (None)

Seller signing date: (None)

Settlement date/time: 07/21/2017 12:00 AM Estimated date/time

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SEPTEMBER RELEASE NOTES

REPORTS

NCS Commissions by Selection				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 487964	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">Removed the parameter for 'Include additional revenue'When the profile path = Default\P\NCS\Boston + descendants, then bill code 'REO' will be added to the other revenue column				

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SEPTEMBER RELEASE NOTES

FIRST TITLE

DOCUMENTS

Escrow

Deed (Warranty - MS)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	First Title		487863	

Corrected to revise "party" to "part".

Said lands are subject to rights of way and easements for public roads and for public utilities; to applicable building, zoning, subdivision and Health Department regulations; to the covenants, limitations and restrictions of record with the said recorded plat of said subdivision and to which reference is hereby made; to any matter which might be disclosed by a current, accurate survey and physical inspection of said lands.

Possession is given upon the delivery of this deed; taxes for the year 2018 shall be prorated among the parties.

The Grantor(s) herein warrant(s) and covenant(s) that the subject property constitutes no part of the Grantor(s) homestead property, and that it is not subject to the homestead interests of anyone at this time.

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SEPTEMBER RELEASE NOTES

FLORIDA

DOCUMENTS

Escrow

Affidavit (LLC)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	State Counsel		485249	FLD1314.doc

New document. Render to view complete document.

LIMITED LIABILITY COMPANY AFFIDAVIT	
STATE OF _____	Order No.: JJ FL Test-JDK
COUNTY OF _____	
<p>Before me, the undersigned authority, personally appeared President BuyingLLC Officer ("Affiant"), who, being duly sworn according to law, deposes and says:</p> <ol style="list-style-type: none"> 1. Affiant is a <input type="checkbox"/> member or <input type="checkbox"/> manager of Buying Limited Liability Company (the "LLC"). 2. The LLC is currently in existence under valid articles of organization and regulations and has not been terminated or dissolved. 3. The LLC is the owner of the following described real property: SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF 4. The conveyance or mortgage by the LLC is to an unrelated person or entity for value. 	

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SEPTEMBER RELEASE NOTES

Affidavit (LLC - Dissolved)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	State Counsel		485249	FLD1315.doc

New document. Render to view complete document.

LIMITED LIABILITY COMPANY AFFIDAVIT (Dissolved)

STATE OF _____

Order No.: JJ FL Test-JDK

COUNTY OF _____

Before me, the undersigned authority, personally appeared [President BuyingLLC Officer](#) ("Affiant"), who, being duly sworn according to law, deposes and says:

1. Affiant is a member/manager of [Buying Limited Liability Company](#) (the "LLC").
2. The LLC is the owner of the following described real property:
SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF
3. The following parties are all of the members/managers of the LLC:
[President BuyingLLC Officer, Second LLC Officer and Third Officer Here](#)
4. [President BuyingLLC Officer](#) is authorized by the articles of organization or operating agreement to execute a deed conveying the Property to [Brian T. Buyer, Brenda T. Buyer and Buying Limited Liability Company](#) in connection with winding up the LLC's affairs and all required consents have been obtained.

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Affidavit (No Estate Taxes Due)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Wollinka Wikle		486611	

Added the Prepared by and Return To and Order No. to the top left of the face of the document.

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SEPTEMBER RELEASE NOTES

Affidavit (Non Foreign FIRPTA - REO)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Professional Title		488075	

Removed hardcoded caption and POA.

BEFORE

NON-FOREIGN PERSON AFFIDAVIT (CORPORATE SELLER)

STATE OF UTAH)
COUNTY OF SALT LAKE)
)

The undersigned, _____, of **Select Portfolio Servicing, Inc.**, as **Attorney-in-Fact for Seller Corp**, a corporation of the state of **Florida**, being first duly sworn, states under penalties of perjury as provided under Internal Revenue Code Section 1445(b)(2):

AFTER

NON-FOREIGN PERSON AFFIDAVIT (CORPORATE SELLER)

STATE OF _____
COUNTY OF _____

The undersigned, _____, of **Seller Corp**, a corporation of the state of **Florida**, being first duly sworn, states under penalties of perjury as provided under Internal Revenue Code Section 1445(b)(2):

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SEPTEMBER RELEASE NOTES

Affidavit (TB Homes LLC)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	State Counsel		484271	FLD1313.doc

New document. Render to view complete document.

Prepared by and Return To:

Carly L. Robidoux
Bayshore Title
3431 Henderson Blvd.
Tampa, FL 33609

Order No.: 08251982

APN/Parcel ID(s): 11111111APN
Tax/Map ID(s): 11111TaxMapID

AFFIDAVIT REGARDING

Seller Company, Inc.

a limited liability company formed under the laws of Florida

Affiant, **Sean T. Seller** and **Shawna T. Seller**, being first duly sworn, deposes and says:

1. Affiant is the **President** and **Chief Financial Officer** of TB Homes, LLC., a Florida limited liability company ("Company"), which is the Manager of **Seller Company, Inc.** ("Seller"), and makes this affidavit with the authority of and on behalf of the Company.
2. That TB Homes, LLC., a Florida limited liability company ("Manager") and **Seller Company, Inc.** ("Seller"), are currently in existence under valid articles of organization and regulations which were formed under the laws of Florida and which are both in good standing.

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File Cover Sheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Wollinka Wikle		488802	

Revised the Listing and Selling Agents person's phone numbers to pull their personal cells rather than pulling from the person's main phone field.

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SEPTEMBER RELEASE NOTES

Florida Insurance Premium Disclosure and Settlement Agent Certification

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT Maitland / FNT Brandon		488298/486579	

Added esig for Settlement Agent. For profiles that contain "Brandon", the Settlement Agent contact will now be filtered to the main contact.

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Letter (Outside Notary)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Bayshore Title		488307	FLD1318.doc

New document. Render to view complete document.



Company Name

100 Main Street
Place, FL 32321
Phone: (800)111-2222 / Fax: (800)222-3333

Date: September 7, 2018
Seller(s): Sam E. Seller and Sally A. Seller
Property: 1 Property Address, City, FL 49503

PLEASE STOP AND READ BELOW, IF YOU
 DO NOT FULLY UNDERSTAND OR HAVE
 QUESTIONS, PLEASE CALL **(800)111-2222**
 AND ASK FOR ASSISTANCE!

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SEPTEMBER RELEASE NOTES

HAWAII

DOCUMENTS

Escrow

Additional Discounts

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT HI		484799	

Removed "In the event..." paragraph. Added "a" in the Armed Forces Rate language so that it reads "will be used as a primary..." Also replaced the sentence "Other terms and conditions may apply. Fees are subject to change without notice." with new language as seen in the example.

You may be eligible for Special Discounts.

Please mark the box(es) that you think may be appropriate to your transaction.

Only ONE (1) discount may be applied to a single escrow transaction.

In the event the property qualifies for the Short Term rate, the short term discount will be provided and no other discounts will apply to the transaction.

U.S. Armed Forces Rate: This rate is available to members of the U.S. Armed Forces on active duty or retired, and shall only apply to the sale or purchase of residential property that will be used as a primary personal residence.

The described special discount rates will apply only to the qualifying party's portion of the Title Fee. The minimum charge shall be \$585.00 even after the special rate is applied. The special rate shall apply to owner's policies in sale transactions or loan policies in loan transactions which do not qualify under Section 3.2 (Filed Rate Manual). Seller, Buyer or Borrower shall receive the best discounted rate for which they qualify. Other terms and conditions may apply. Fees are subject to change without notice. Effective September 19th, 2018.

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Additional Escrow Instructions

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT HI		489617	

Changed percentage referenced from 5% to 7.25%.

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SEPTEMBER RELEASE NOTES

Escrow Instructions HARPTA (N-288 and N-288A) FKA Escrow Instructions 5% HARPTA (N-288 and N-288A)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT HI		484705	

Removed reference to 5% from name/title, header and footers.

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Info Regarding Your Escrow Transaction

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT HI		489615	

Changed percentage referenced from 5% to 7.25%.

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Letter (Transmittal FIRPTA - HARPTA)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT HI		489619	

Changed percentage referenced from 5% to 7.25%.

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SEPTEMBER RELEASE NOTES

ILLINOIS

DOCUMENTS

Escrow

Equity Tract Search - FT ONLY

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT Metro		484790	

Changed "Direct Inquires To" to pull Lender contact information.

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PTAX-203

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT IL Downstate		488293	

Corrected calculations for larger sales prices.

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SEPTEMBER RELEASE NOTES

MY SCREENS

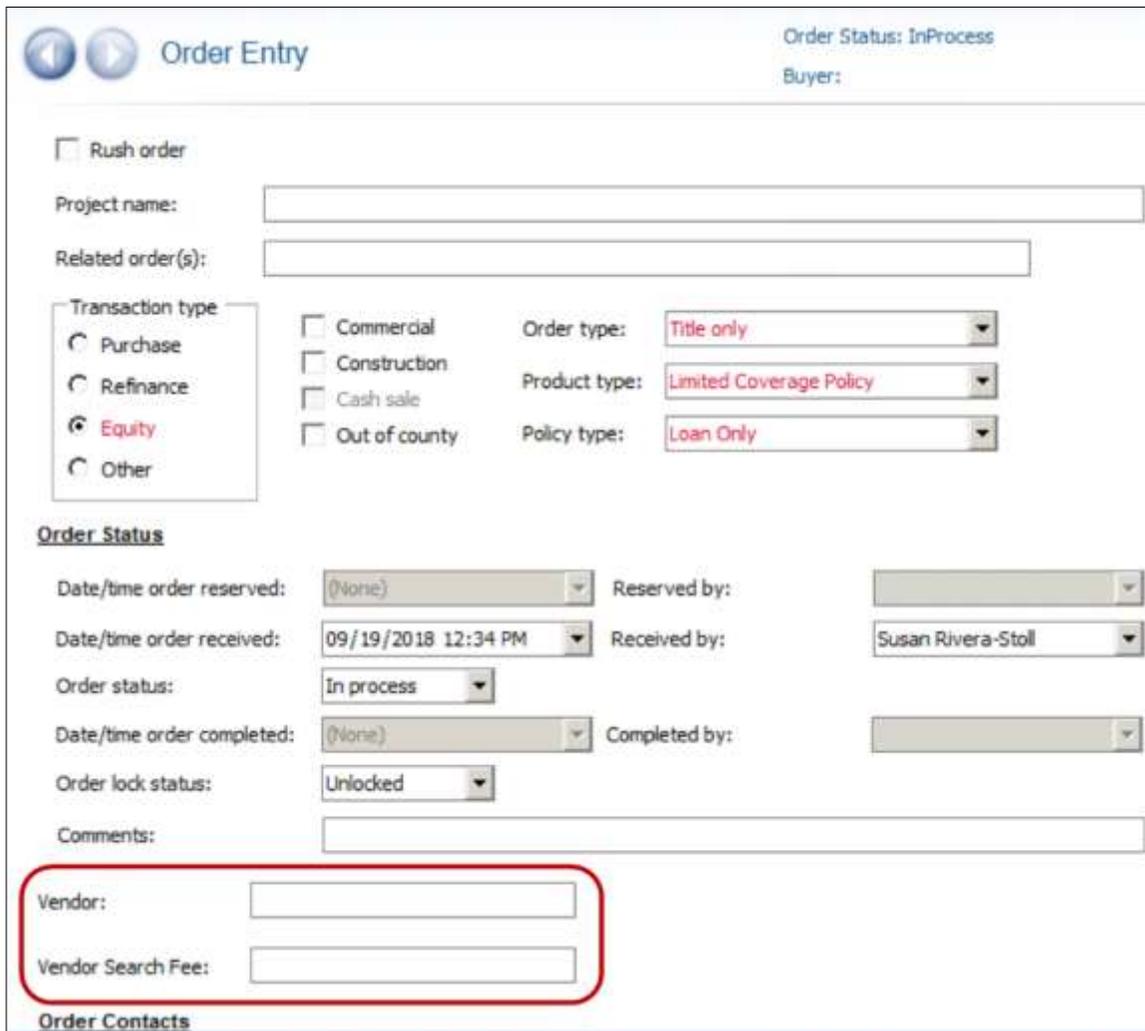
Order Entry – Additional Fields

NEW/MOD Mod	REQUESTED BY Renee Volkmann	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------------------	-------------------	------------	----------------------------

Two new fields have been added to the Order Entry screen,

- > Vendor
- > Vendor Search Fee

These fields are available when My Screens > IL-CT Home Equity is selected.



The screenshot shows the 'Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer:'. Below this, there are several input fields: 'Project name:', 'Related order(s):', and a 'Transaction type' section with radio buttons for 'Purchase', 'Refinance', 'Equity' (selected), and 'Other'. To the right of these are checkboxes for 'Commercial', 'Construction', 'Cash sale', and 'Out of county', along with dropdown menus for 'Order type: Title only', 'Product type: Limited Coverage Policy', and 'Policy type: Loan Only'. The 'Order Status' section includes fields for 'Date/time order reserved', 'Date/time order received' (09/19/2018 12:34 PM), 'Order status: In process', 'Date/time order completed', and 'Order lock status: Unlocked'. At the bottom, there are dropdowns for 'Reserved by:', 'Received by: Susan Rivera-Stoll', and 'Completed by:'. A red box highlights the newly added 'Vendor:' and 'Vendor Search Fee:' input fields.

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SEPTEMBER RELEASE NOTES

INDIANA

DOCUMENTS

Escrow

Cashier's Check Request Form (BOA)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT NW IN		486454	

Corrected document to pull the Account No. from the account number field and added another signature section.

<ul style="list-style-type: none"> Multiple Cashier's Check: <ul style="list-style-type: none"> - Complete fields on page 2 - An * indicates a required field <p>Note: all requests must be received before 4:00PM EST for same day processing.</p>	
ISSUER INFORMATION	
*Issuer Account Number to Debit Funds for Check	098765411
*Check Amount	
*Remitter (Check Issuer)	
MAILING INFORMATION	
*Your Company Name	FXHR
*Check Delivery Address	

TestTrust

General Bank and Account Revenue Defaults Profiles

Bank name: First Test Trust Bank

Bank address: 101 Banking Ave.

City/State/Zip: New York NY 00000- Foreign

Account number: 098765411

Check routing number: 121149888

Deposit routing number: 1211498

Wire routing number: 123456789

Fractional routing number:

Default transaction date: System date

Deposit slip: DOC_SPUNR_DepositSlip

Ledger domant after: 180 days

Order-related ledger: Trust accounting dates

<p>Signature (Authorized Signer):</p> <p>_____ (Signature)</p> <p>Name: <input style="width: 80%;" type="text"/></p>	<p>Signature (Authorized Signer):</p> <p>_____ (Signature)</p> <p>Name: <input style="width: 80%;" type="text"/></p>
<p>Once this form has been completed and signed by two (2) authorized signers (as per the debiting account signature card), please send via email: Email: DedicatedMT@bankofamerica.com</p>	

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SEPTEMBER RELEASE NOTES

Letter (HOA Request Form)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Indianapolis Metro		484463	

Removed Foreclosure Property checkbox. Remove the sentence, "In your letter please include amount of current HOA Fees..." Revised the From/thru section as seen in screenshot.

Seller: [Sam E. Seller](#) and [Sally A. Seller](#)

Buyer: [Bob L. Buyer](#) and [Betty A. Buyer](#)

Closing Date: [August 31, 2018](#)

Period/Dates Dues Cover:

From: _____ thru _____

Amount of Dues: \$ _____

Date current owner(s) are paid through: _____

Please provide address where payment is to be sent:

 Please advise right away if there is more than one HOA for this particular Community (PLEASE SEE REQUIRED INFO BELOW)

No Additional HOA

Additional HOA, please contact _____ at _____

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Sales Disclosure (2011)

Sales Disclosure (2011) - Commercial

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT IN		484710	

In Part 1 A, the font for the information that pulls to the document has been increased.

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Tax Information - Customer (Elkhart)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT IN		484527	

Changed zip code for the 100 W. Center, Warsaw, IN from 46526 to 46580. Also removed the following sentence: We will send you by mail your recorded deed and a paper showing we filed your homestead exemption for you . Please keep this in a safe place.

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SEPTEMBER RELEASE NOTES

MY SCREENS

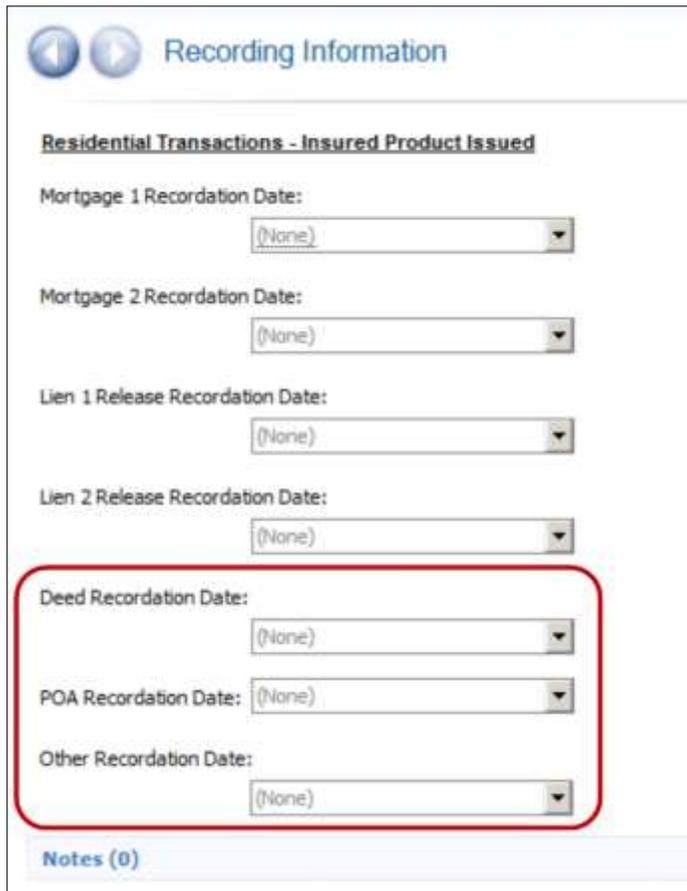
Recording Information – Additional Fields

NEW/MOD Mod	REQUESTED BY Renee Volkmann	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------------------	-------------------	------------	----------------------------

Three new fields have been added to the Recording Information screen,

- > Deed Recordation Date
- > POA Recordation Date
- > Other Recordation Date

These fields are available when My Screens > IN CTNW Screens is selected.



The screenshot shows the 'Recording Information' screen with the following fields:

- Residential Transactions - Insured Product Issued**
- Mortgage 1 Recordation Date: (None)
- Mortgage 2 Recordation Date: (None)
- Lien 1 Release Recordation Date: (None)
- Lien 2 Release Recordation Date: (None)
- Deed Recordation Date: (None)**
- POA Recordation Date: (None)**
- Other Recordation Date: (None)**
- Notes (0)

The three new fields (Deed, POA, and Other Recordation Date) are highlighted with a red box in the original image.



SEPTEMBER RELEASE NOTES

KANSAS

DOCUMENTS

Escrow

Kansas Real Estate Sales Validation Questionnaire

NEW/MOD Mod	REQUESTED BY CTI KS	FOOTPRINTS No(s).	TFS No(s). 486406	FILE NAME (NEW ITEMS ONLY)
-----------------------	-------------------------------	--------------------------	-----------------------------	-----------------------------------

Removed the vesting from the Seller and Buyer section and added functionality for the Mail Tax Statements to be chosen on the Notary & Acknowledgment screen.

ONLY FOR USE IN COUNTIES APPROVED TO ACCEPT ONE-PART FORMS (See website information below)
KANSAS REAL ESTATE SALES VALIDATION QUESTIONNAIRE

FOR COUNTY USE ONLY:		COV # _____	CO. NO. _____	MAP _____	SEC _____	SHEET _____	QTR _____	BLOCK _____	PARCEL _____	OWN _____
DEED BOOK _____	PAGE _____									
RECORDING DATE ____/____/____	TYPE OF INSTRUMENT _____	SPLIT <input type="checkbox"/>		MO _____	YR _____	TY _____	AMOUNT _____	S _____	V _____	
	CR _____ RA _____ DE _____	MULTI <input type="checkbox"/>								

SELLER (Grantor)
 NAME **Sam E. Seller and Sally A. Seller**
 MAILING [1 Seller Fwd Address](#)
 CITY/ST/ZIP [Places, KS 45112](#)
 PHONE NO.
 email (optional) _____

BUYER (Grantee)
 NAME **Bob L. Buyer and Betty A. Buyer**
 MAILING [1 Buyer Fwd Address](#)
 CITY/ST/ZIP [Fwd City, KS 86401](#)
 PHONE NO.
 email (optional) _____

IF AN AGENT SIGNS THIS FORM, BOTH BUYER AND SELLER TELEPHONE NUMBERS MUST BE ENTERED.

BRIEF LEGAL DESCRIPTION SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF	Property / Situs Address: 1 Property Address, City, KS 49503 Name and Mailing Address for Tax Statements Bob L. Buyer and Betty A. Buyer 1 Buyer Fwd Address Fwd City, KS 86401
--	---

Instrument prepared by: **A** [Escrow Offic...](#) Contact: **Melissa G. Smith** [Edit](#)

After recording mail to: **B** [Bob L. Buyer ...](#) Contact: _____

Send tax statements to: **B** [Bob L. Buyer ...](#) Contact: _____

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SEPTEMBER RELEASE NOTES

MARYLAND

DOCUMENTS

Title

Commitment

NEW/MOD Mod	REQUESTED BY CT DC NCS - Watson	FOOTPRINTS No(s).	TFS No(s). 486473	FILE NAME (NEW ITEMS ONLY)
-----------------------	---	--------------------------	-----------------------------	-----------------------------------

For MD Commitments only, revises the Commitment Schedule A to show the court records effective date beneath the land records effective date.

UW NAME	COMMITMENT NO. CN123				
<i>Transaction Identification Data for reference only:</i>					
<table border="1" style="width: 100%;"> <tr> <th style="text-align: left;">ISSUING OFFICE:</th> <th style="text-align: left;">FOR SETTLEMENT INQUIRIES, CONTACT (NOT TITLE ONLY):</th> </tr> <tr> <td> Title Officer: Joseph D. Kirby Title Office Name 1 Title Office Street City, MD 70808 Phone: (888)111-1234 Fax: (888)111-4321 Main Phone: (888)111-2222 Email: joe.kirby@email.com </td> <td> Escrow Officer: Melissa G. Smith Escrow Office Name 100 Main Street Place, MD 92025 Phone: (111)222-3333 Fax: (123)111-2222 Main Phone: (800)111-2222 Email: melissa.smith@email.com </td> </tr> </table>	ISSUING OFFICE:	FOR SETTLEMENT INQUIRIES, CONTACT (NOT TITLE ONLY):	Title Officer: Joseph D. Kirby Title Office Name 1 Title Office Street City, MD 70808 Phone: (888)111-1234 Fax: (888)111-4321 Main Phone: (888)111-2222 Email: joe.kirby@email.com	Escrow Officer: Melissa G. Smith Escrow Office Name 100 Main Street Place, MD 92025 Phone: (111)222-3333 Fax: (123)111-2222 Main Phone: (800)111-2222 Email: melissa.smith@email.com	
ISSUING OFFICE:	FOR SETTLEMENT INQUIRIES, CONTACT (NOT TITLE ONLY):				
Title Officer: Joseph D. Kirby Title Office Name 1 Title Office Street City, MD 70808 Phone: (888)111-1234 Fax: (888)111-4321 Main Phone: (888)111-2222 Email: joe.kirby@email.com	Escrow Officer: Melissa G. Smith Escrow Office Name 100 Main Street Place, MD 92025 Phone: (111)222-3333 Fax: (123)111-2222 Main Phone: (800)111-2222 Email: melissa.smith@email.com				
Order Number: JM CD Test Project Name: L&P (MD)					
SCHEDULE A					
1. Commitment Date: September 3, 2018 at 08:00 AM Court Records Date: September 5, 2018 at 08:00 AM	<div style="border: 1px solid gray; padding: 5px; width: fit-content;"> Enter the Court Records Date, if applicable <input style="width: 100%;" type="text" value="09/05/2018 08:00 AM"/> </div>				
2. Policy to be issued:					

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SEPTEMBER RELEASE NOTES

MICHIGAN

DOCUMENTS

Escrow

ABAs

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New/Mod	CT MI		486817	

Added new ones and modified existing per request.

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Deed (Quitclaim - Statutory Form) Deed (Warranty - Statutory Form) Deed (Warranty - Statutory Form) Letter

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT MI		484471	

** FT MI ONLY **

Reduced the contacts prompted for the Mail After Recording To to show only the AT, B and A contacts.

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Tax Proration

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MI		484525	

Revised document to calculate the Seller Tax Responsibility, Credit to Seller for Taxes Paid and Net Proration To: (Seller or Buyer) instead of prompting.

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SEPTEMBER RELEASE NOTES

MINNESOTA

DOCUMENTS

Escrow

Affidavit (Borrower-Owner-Ind)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN		484544	

Revised documents to look to the commitment legal.

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Generic Enclosure Letter - Escrow

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN		484542	

Added functionality to pull the signature from the application. Added prompt for delivery method. Revised greeting to be informal w/ first name only.

Field Prompt

Generic Enclosure Letter - Escrow
Buyer/Borrower Brian T. Buyer and Brenda T. Buyer (B)

Buyer/Borrower Brian T. Buyer and Brenda T. Buyer (B)

Choose method of delivery

Via Overnight

Brian T. Buyer and Brenda T. Buyer
100 Buyer Forward Street
Buyer Forward City, MI 99999

Via Overnight

Date: September 19, 2018
Escrow No.: 2017040003RN-JDK
Buyer(s): Brian T. Buyer and Brenda T. Buyer
Seller(s): Stephen T. Seller and Stephanie T. Seller
Property: 100 Property Street
 Memphis, MI 86426

Dear Brian and Brenda:

In connection with the above referenced transaction, please find the following enclosed:

- Enclosure 1
- Enclosure 2

We appreciate the opportunity of being of service to you. If we can be of further assistance, please feel free to call upon us.

Sincerely,



Melissa G. Smith
Closing Specialist
melissa.smith@email.com

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SEPTEMBER RELEASE NOTES

Mechanic Lien Indemnity

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN		484544	

Revised documents to look to the commitment legal.

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Receipt Waiver ML

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN		485995	

If Construction is selected, a new prompt will appear for the Description of the Draw number. This will be added to the Project Name. The Property City and State will also print underneath the Project Name.

<input type="checkbox"/> Rush order		
<input type="checkbox"/> Exclude order from IRS submission		
<input type="checkbox"/> Auto-publish to SoftPro Live	SoftPro Live template:	<input type="text"/>
Transaction type	<input type="checkbox"/> Commercial	Order type: <input type="text" value="Title & Escrow"/>
<input checked="" type="radio"/> Purchase	<input checked="" type="checkbox"/> Construction	Product type: <input type="text" value="Sale/Re-Sale"/>
<input type="radio"/> Refinance	<input type="checkbox"/> Cash sale	Policy type: <input type="text" value="Simultaneous"/>
<input type="radio"/> Equity	<input type="checkbox"/> Out of county	
<input type="radio"/> Other		

Field Prompt

Receipt Waiver ML
General Contractor General Contractor Company, Inc. (GC)

General Contractor General Contractor Company, Inc. (GC)
Construction Draw Description

Dated: September 19, 2018
File No.: [2017040003RN-JDK](#)

The undersigned hereby acknowledges receipt of the sum of _____.

CHECK ONLY ONE (1)

- as partial payment for labor, skill and material furnished.
- as full and final payment for all labor, skill and material furnished or to be furnished to the following described real property: (legal description, street address or project name).

Project Name: PJ123 - ABCDEFGH
City of Memphis, State of Minnesota

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SEPTEMBER RELEASE NOTES

Title

Date Down Commitment SE 472-06 - Date Down

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN	n/a	488430, 488431	

Date Down Commitment

- Added Order No. to top of form.
- Provided a prompt for item 1.e. to choose Abstract or Torrens (rather than pulling in the property address).
- Add "Date Down" to the title of the "specimen" (proforma) endorsement section.
- Items 4 and 7 of the endorsement section have been corrected to pull in data entered in the custom field on the Endorsements screen (or returns a blank line if the field is empty).
- PROFORMA is hard-coded for the countersignature on the endorsement section.

SE 472-06 - Date Down endorsement:

- Added Order No.
- The first paragraph (bold NOTE) has been removed (will appear only if the endorsement is proforma).

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SEPTEMBER RELEASE NOTES

MISSOURI

DOCUMENTS

Escrow

Certification of Trust

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI KS		486401	

Removed prompt for irrevocable trust to allow trustee to choose.

3. The identity/identities and address(es) of the currently acting Trustee(s) of the Trust is/are **Person An Officer and Second Officer Person, 1 Buyer Current Address, Kingman, AZ 86401**.
4. The powers of the Trustee(s) include all those stated in 456.8-815 and 456.8-816 of the Code, and there is no provision of the Trust diminishing such powers, except: (If none, state "None") _____.
5. The Trust is:
 - A. Revocable by _____; or
 - B. Irrevocable.
6. Authority:
 - A. The undersigned Trustee is the sole Trustee of the Trust; or
 - B. The Trustee instrument requires (all) (a majority of) (state number: **098765**) Co-Trustees to sign or otherwise authenticate documents in order to exercise powers of the Trustee;
7. The Trust's taxpayer identification number is _____.

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Deed (Warranty - MO)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI KS		486390	

Added a page break so that the IN WITNESS statement and signature section pushes to its own page.

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SEPTEMBER RELEASE NOTES

Ownership and Encumbrance Report (Fee Charged)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI KS		486408	

Added Revision Label/ID and Project Name.

<p>Effective Date: July 31, 2018, at 08:00 A.M.</p> <p>Amendment: 3: Item #7</p> <p>Our File No.: Project Name from Order Info Screen</p> <p>Applicant: Andy Anderson at Anderson & Anderson</p> <ol style="list-style-type: none"> Owner of Record: Buying Trust and Buying Limited Partnership and Benji Abe Eyer and Beatrice Eyer Property Address (according to the Tax Records) 1001 Property Address, City, SC 49503, Village of Village Here 22 Property Trail, City Name, AS 00000 Legal Description:

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Selection of Tenancy

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI KS		489488	

Removed the reference to the title officer in the first paragraph so that it now only pulls the title office.

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SEPTEMBER RELEASE NOTES

NCS AND RESIDENTIAL

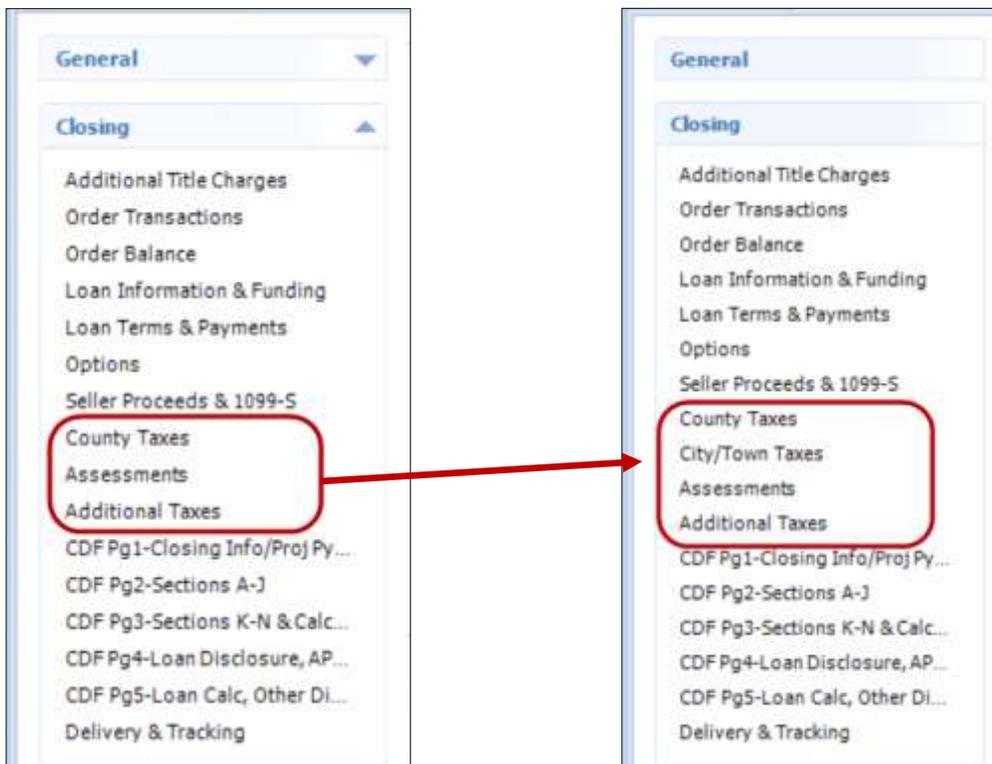
MY SCREENS

Closing Section Adjustment

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Karen Benelli			

With the addition of the **City/Town Taxes** screen, the order of the screens in the **Closing** section has been adjusted when the **NCS Screens** or **Residential My Screens** is selected on a CDF or HUD order.

- > **County Taxes**
- > **City/Town Taxes**
- > **Assessments**
- > **Additional Taxes**



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SEPTEMBER RELEASE NOTES

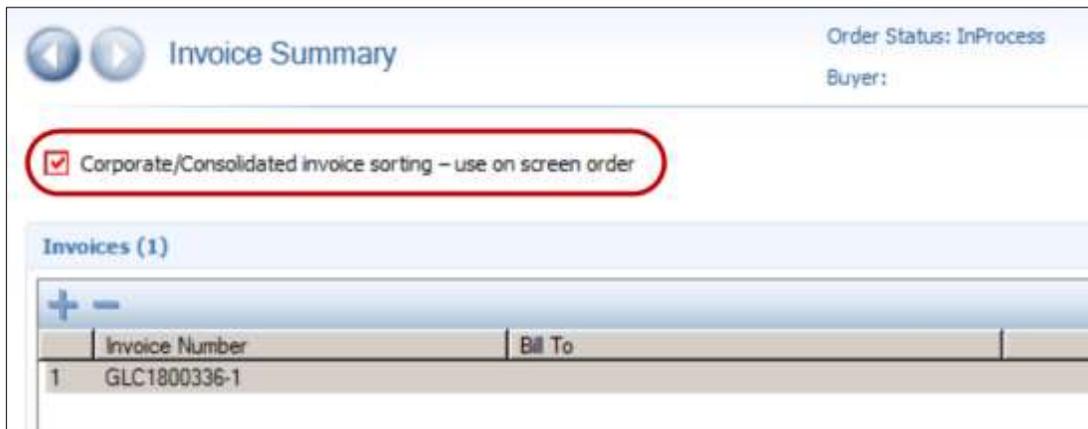
Invoice Summary screen – Additional Field

NEW/MOD Mod	REQUESTED BY Karen Benelli	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	-------------------------------	-------------------	------------	----------------------------

A check box for the **Corporate/Consolidated invoice sorting – use on screen order** has been added to the **Invoice Summary** screen.

The check box is available when using **My Screens**:

- > **NCS Screens**
- > **Residential**



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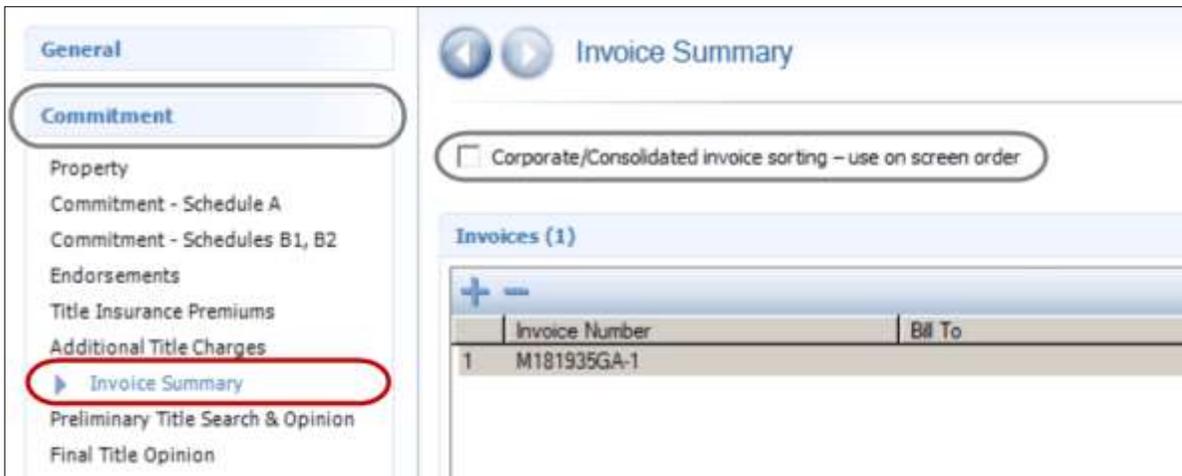
NCS GEORGIA

MY SCREENS

Invoice Summary screen

NEW/MOD Mod	REQUESTED BY Mary Matusik	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
-----------------------	-------------------------------------	--------------------------	-------------------	-----------------------------------

The **Commitment > Invoice** screen has been replaced with the **Commitment > Invoice Summary** screen to include the check box for the **Corporate/Consolidated invoice sorting – use on screen order** when the **My Screens > GA Commercial CSS** is selected.



General

Commitment

- Property
- Commitment - Schedule A
- Commitment - Schedules B1, B2
- Endorsements
- Title Insurance Premiums
- Additional Title Charges
- ▶ Invoice Summary
- Preliminary Title Search & Opinion
- Final Title Opinion

◀ ▶

Invoice Summary

Corporate/Consolidated invoice sorting – use on screen order

Invoices (1)

+ –

	Invoice Number	Bill To
1	M181935GA-1	

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Prepared By: ISG

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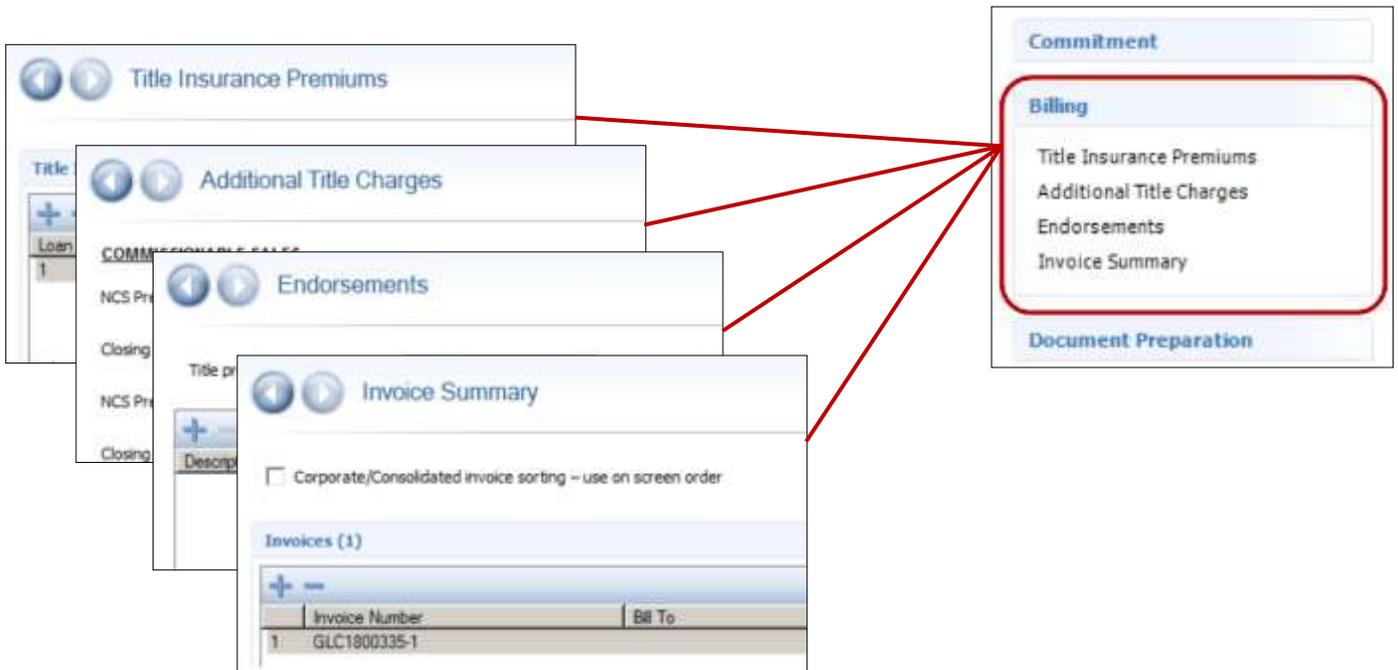
NCS GREAT LAKES

MY SCREENS

Billing Screen Addition

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Roberta Stone			

The (NCS) **Billing** screens are available when the **My Screens > GL Commercial CSS** screen is selected.



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SEPTEMBER RELEASE NOTES

Document Preparation Section Addition

NEW/MOD New	REQUESTED BY Roberta Stone	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	-------------------------------	-------------------	------------	----------------------------

The **Judicial Report** screen is available when the **My Screens > GL Commercial CSS** is selected.



The screenshot displays the 'Judicial Reports' screen. On the left, a navigation menu includes 'General', 'Closing', 'Commitment', 'Billing', 'Document Preparation', and 'Judicial Reports' (highlighted with a red circle). The main content area shows the following fields:

- Effective Date: (None) [dropdown]
- Effective Time: (None) [text box]
- Vesting Deed Information**
- Dated: (None) [dropdown] Date/Time recorded: (None) [dropdown]
- Recorded at/in: [grid of 6 empty text boxes]
- Place recorded: [empty text box]
- Place re-recorded: [empty text box]
- Policy: Loan Policy [dropdown] Coverage amount: \$0.00
- Policy number: GLC1800335 [text box]
- Issued date/time: (None) [dropdown]
- Effective date/time: (None) [dropdown]

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SEPTEMBER RELEASE NOTES

NCS PENNSYLVANIA

MY SCREENS

Closing Section Addition

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Karen Benelli			

The **City/Town Taxes** screen is available when the **My Screens > PA Commercial CSS** is selected on a CDF or HUD order.

City/Town Taxes Order Status: InProcess
Buyer: Transaction

Tax Status & Dates

City/Town taxes or other purpose:

Tax payment status:

City/Town taxes lookup code:

Current tax period from: To:

Current tax period proration date:

Seller's portion is: days of Use 30-day months

Show tax figures on CDF: Show tax figures as POC

Tax Amounts

Tax computation method:

Real property tax: Additional: For:

Seller's non-prorated personal tax: Additional: For:

Line: POC

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SEPTEMBER RELEASE NOTES

NCS TEXAS

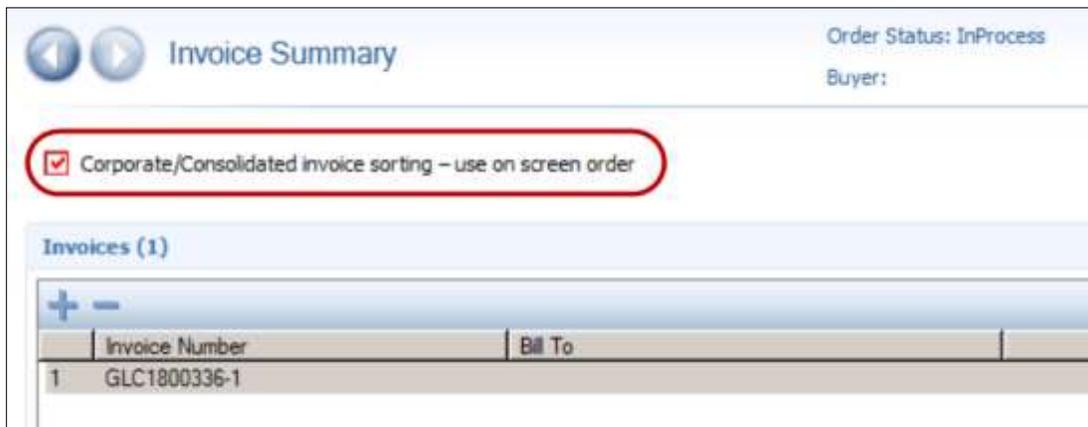
MY SCREENS

Invoice Summary screen – Additional Field

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Karen Benelli			

A check box for the **Corporate/Consolidated invoice sorting – use on screen order** has been added to the **Invoice Summary** screen.

The check box is available when using **My Screens > TX NCS Screens**



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SEPTEMBER RELEASE NOTES

NEW JERSEY

DOCUMENTS

Title

Blank Commitment Endorsement

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI New Jersey		486840	

Updated to show Lender and Mortgagor information instead of Buyer/Seller info if the file is Loan only.

ENDORSEMENT

Issued By:



Fidelity National Title
Insurance Company

Attached to Commitment Number:

**Cmt 1523
AMENDMENT REV ID**

File No.: 2017040003-JLJ

Re: Ref. No.: MSRefNO

Lender: Lender Bank & Trust Proposed Insured Clause
Mortgagor(s): Buyer Family Revocable Trust dated December 15, 1999
 Bob Bee Buyer

Property: 4305 Black Horse Pike
 Hamilton, SC 44101
 Village of test
 APN/Parcel ID: P2APN
 Tax/Map ID: P2TaxMap, etc.

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SEPTEMBER RELEASE NOTES

Blank Policy Endorsement

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI New Jersey		486840	

Updated to include same reference information at the top as appears on the Blank Commitment Endorsement (buyers/sellers or lender/mortgagor, property address, etc.)

ENDORSEMENT

Issued By:



Fidelity National Title*
Insurance Company

Attached to Loan Policy Number:

2017040003-JLJ_LP

File No.: 2017040003-JLJ
Re: **Ref. No.:** MSRefNO
Borrower(s): Buyer Family Revocable Trust dated December 15, 1999
 Bob Bee Buyer
Seller(s): The Seller Org
 Sue Zee Seller
Property: 4305 Black Horse Pike
 Hamilton, SC 44101
 Village of test
 APN/Parcel ID: P2APN
 Tax/Map ID: P2TaxMap, etc.

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Master Endorsement (NJ - Owner's Policy)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI New Jersey		489483	

Added coding so that NJRB5-102 reflects "Date of Endorsement:" rather than "Dated:"

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SEPTEMBER RELEASE NOTES

NEW YORK

DOCUMENTS

Escrow

24 Month Chain of Title Certificate

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FNT Riverhead		490166	

Removed line "Copies enclosed herewith."

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Albany Application

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FNT/CT Albany		490168	

Added prompt for Special Instructions to end of document (same prompt as on Albany GFE).

Field Prompt

Albany Application
Order JJ NY Test

Order JJ NY Test

Enter any special instructions

Here is where the user can enter any special instructions they want included, with additional text included to test the wrapping of this field code.
Hard return here.

LISTING AGENT: (Applicant) [The Listing Agency, ListAgtRefNum11111](#)

SELLING AGENT: (Applicant) [The Selling Agency, SellAgtRefNum11111](#)

APPRAISER: [The Appraisal Company, AppraiseRefNum11111](#)

ATTORNEY: (Applicant) (Represents: Buyer)

The Buyer Law Firm
1000 Legal Eagle Way, Suite 100
Anywhere, NY 99999
Phone: (888)222-1111 Fax: (888)222-1010
Email: [REDACTED]
Reference No.: AttyRefNum11111

Contact: Linda T. Lawyer, Partner
1000 Legal Eagle Way, Suite 100
Anywhere, NY 99999
Phone: (888)555-1234 Fax: (888)555-4321
Cell: (888)555-5555
Email: Linda.Lawyer@email.com

Here is where the user can enter any special instructions they want included, with additional text included to test the wrapping of this field code.
Hard return here.

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SEPTEMBER RELEASE NOTES

Bankruptcy Search

Bankruptcy Search (Closing)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI Northern NY (Rochester)		484275	

Removed the Related Orders field from the following documents for Rochester only.

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Corporate/Consolidated Invoice

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NY		484866	

- Invoices will suppress escrow assistant when profile path contains '**Utica**' and remit to state = NY

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Last Owner Search (Syracuse)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Syracuse		489424	

Added functionality to show links in smartVIEW.

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SEPTEMBER RELEASE NOTES

Letter (Survey Redate Authorization)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FNT Garden City		486496	

Added "Coordination Fee: \$50.00" between cost and timeframe.

A quote to update your survey has been obtained in the event your lender requires same. If you wish to proceed with ordering the update, please authorize the following price and time frame by signing below and faxing back. NOTE: Survey re-date will not be ordered until this authorization is signed and returned by Fax or Mail to the address/fax number above.

Survey Redate: \$156.00
 Coordination Fee: \$50.00
 Time Frame: 1 week

I authorize ABC Settlement Agent to order a re-date of the survey for the property referenced in the above transaction.

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Notice of Optional Market Value Rider

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FNT Riverhead		489624	

Added "and/or" between Commercial Property **and/or** Vacant Land.

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Receipt (Buffalo - Lockport)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Northern NY		489713	

For Lockport only: Changed "Delivered To" to have option to select any contact type (not just Attorney).

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SEPTEMBER RELEASE NOTES

Rundown and Record Request 2

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT Syracuse		484461	NYD1599.doc

New document. Render to view complete document.

Dear **Architect name**:

Enclosed please find the following checked items for recording:

- Capital Gains Affidavit
- Equalization and Assessment Form
- Deed
- Mortgage
- Discharge of Mortgage
- Other: **SASE**
- Company Name** Check No. _____
- Client's Check No. _____ in the amount of \$ _____

Please continue the search to date and if nothing further is found of record, please record the above enumerated items and fax the recording information, recording receipt and the amount of the blank check(s) used, if any.

Thank you very much for your cooperation. Should you have any questions or encounter any problems, please do not hesitate to call.

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Peconic Bay

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT NY		482303	

- Changed paper size to legal
- Added in buyer/borrower names in the Grantee section. Used the same logic as seller names

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Tax Search

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CTI Northern NY (Rochester)		484275	

Removed the Related Orders field from the following documents for Rochester only.

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SEPTEMBER RELEASE NOTES

REPORTS

Commissions by Sales Rep				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NY/NJ		478120	
<ul style="list-style-type: none"> Added a new checkbox parameter "Exclude zero dollar transactions" and defaulted to checked. Placed between MTK info and show order details <ul style="list-style-type: none"> When this box is checked the report will remove zero dollar transactions. 				

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Premium Income by Sales Rep				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NY		483647	
<ul style="list-style-type: none"> Added the below details to the programming notes: <ul style="list-style-type: none"> If profile = Default\PCAC\NY\NY OAC\FGWH + decendants, then report will only show orders where order number prefix = 'L' or 'D' (or order number begins with L or D) update SPROC to pull order numbers where the order number (base number) begins with L or D 				

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Title Production				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT NY RH		482054	
<ul style="list-style-type: none"> When profile state = NY, added the following: <ul style="list-style-type: none"> Start: <ul style="list-style-type: none"> Task Contains "clearance" Searches for checklist task: %clearance% Stop: <ul style="list-style-type: none"> Task Contains "typing" Searches for checklist task: %typing% 				

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SEPTEMBER RELEASE NOTES

OHIO

DOCUMENTS

Escrow

Medicaid Notice of Pending Property Transfer

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT OH		485902	

Updated form to most recent version.

Ohio Department of Medicaid
**NOTICE TO MEDICAID E STATE RECOVERY OF PENDING TRANSFER OF PROPERTY
 BY TRANSFER ON DEATH DEED**

This notice is to be completed by the decedent's beneficiary, or the authorized representative of the beneficiary and mailed to:

Administrator, Medicaid Estate Recovery Program
 c/o: **Attorney General, Collections Enforcement**
150 East Gay Street, 21st Floor
Columbus, Ohio 43215

The Medicaid individual's information and personal data provided herein is confidential under federal and state law, including 5 USC 522a, 42 CFR 431.300 through 42 CFR 431.307, 45 CFR Parts 160 and 164, ORC Sections 5160.45 and 1347.12. Therefore, county and personnel must take precautions to keep the information secure and to keep access to the minimum necessary to accomplish Medicaid estate recovery.

Section 1 - Deceased Property Owner Name and Property Address

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SEPTEMBER RELEASE NOTES

OHIO - COMMERCIAL

POLICY SELECTION

Policy Selection screen – New Warning Message

NEW/MOD Mod	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	--------------	-------------------	------------	----------------------------

A new Warning message is displayed if the Loan Policy and/or Owner's Policy Coverage amount field is blank or contains \$0.00 and a Policy version is selected from the Lookup Table.

Policy Type	Proposed Insured	Coverage Amount	Version Code	Version
Loan Policy	First Ever Savings and Loan, its succ...		P06A_L_LoanPol	ALTA Loan Policy 2006
Owner's Policy	Joseph Buyer		P06A_O_OwnersP	ALTA Owner's Policy 2006

Loan: 1 First Ever Savings and Loan (\$1,500,000.00)

Policy lookup Code: P06A_L_LoanPol Coverage amount: Coverage TBD

Policy version: ALTA Loan Policy 2006

The message states: *POLICY ISSUANCE ALERT: Policy Version "[policy selected from Lookup Table]" with Lookup Code "[Lookup Code from Lookup Table]" does not have a coverage amount entered.*

Errors and Warnings

0 Errors 2 Warnings 0 Messages

Message

Order X12180722

POLICY ISSUANCE ALERT: Policy Version "ALTA Loan Policy 2006" with Lookup Code "P06A_L_LoanPol" does not have a coverage amount entered.

POLICY ISSUANCE ALERT: Policy Version "ALTA Owner's Policy 2006" with Lookup Code "P06A_O_OwnersP" does not have a coverage amount entered.



SEPTEMBER RELEASE NOTES

OKLAHOMA

DOCUMENTS

Escrow

Uniform Abstract Certificate (CCA)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CCA		485989	

Added date under the President signature.

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SEPTEMBER RELEASE NOTES

OREGON

DOCUMENTS

Escrow

Deed (Bargain and Sale - Decl of Heirship)
Deed (Bargain and Sale - Decl of Heirship), Legal

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	State Counsel		485977	ORD1034.doc ORD1353.doc

New documents. Render to view complete document.

RECORDING REQUESTED BY:



Company Name

100 Main Street
Place, OR 92025

AFTER RECORDING RETURN TO:

Grantee Name
1 Buyer Fwd Address
City, OR 86401

SEND TAX STATEMENTS TO:

Bob L. Buyer and Betty A. Buyer
1 Buyer Fwd Address
Fwd City, OR 86401

11-123
1 Property Address, City, OR 49503

SPACE ABOVE THIS LINE FOR RECORDER'S USE

STATUTORY BARGAIN AND SALE DEED

Grantor Name, being all the successors in interest to **Decedent Name**, deceased, Grantor, conveys to **Grantee Name**, Grantee, the following described real property:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

The true consideration for this conveyance is **this is the consideration text**. The purpose of this deed is to confirm title in the above named grantees, as set out more particulary in the Declaration of Heirship for the above named decedent that is attached thereto as EXHIBIT "B" and incorporated herein by reference.

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SEPTEMBER RELEASE NOTES

- EI - Addition and or Amendment (EIS)
- EI - Buyer's (EIS - Legal)
- EI - Buyer's (EIS)
- EI - Sale (EIS)
- EI - Sale (EIS - Legal)
- EI - Sale and Purchase of Floating Home (EIS)
- EI - Seller's (EIS)
- EI - Seller's (EIS - Legal)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	OR		484801	

Revised document to provide optional Qualified Intermediary signature sections.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

SELLER(S):

Dated: _____

QI Name

BY: _____

Minnie Mouse
QI

READ AND APPROVED:

Order JM Commercial Test

Include sig block for QI?

←

_____ Date

_____ Date

Sam Seller

Sally Seller

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SEPTEMBER RELEASE NOTES

Full Satisfaction (Support Judgment)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	WT Bend		486732	ORD1475.doc

IN THE CIRCUIT COURT OF THE STATE OF OREGON
FOR THE COUNTY OF _____

STATE OF OREGON,)

Mortgagee Name,)

Judgement Creditor/Obligee,)

and)

Mortgagor Name,)

Judgement Creditor/Obligor.)

Court Case No. 123

CSP Case No. 456

**FULL SATISFACTION OF
SUPPORT AWARD**

This satisfaction is only for Child Support Spousal Support.

I, Mortgagee Name, the obligee, being first duly sworn, depose and say: I am the Judgment Creditor in the above action. I hereby authorize the Money Award and/or Support Award indicated above to be credited and satisfied in full. All money due has been paid or otherwise satisfied in full and the Judgment Debtor/Obligor does not owe any further amount in connection with the Money Award for past support (if any) or monthly support that has accrued under the Support Award.

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SEPTEMBER RELEASE NOTES

Indemnity Agreement (Construction Liens)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT Portland		490140	
Revised to allow multiple contact types to pull.				

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Letter (Demand - HOA)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	WT Bend		485257	
Added "The estimated closing date is <SettlementDate>."				

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Open Order Sheet (Order Summary)				
Open Order Sheet (Order Summary) - Ltr				
Open Order Sheet (Order Summary) with Notes				
Open Order Sheet (Order Summary) with Notes - Ltr				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	LT Portland		485259	

Owners and Loan Policy information will now reflect their endorsements as well.

Owners Policy(ies): To Be Determined Liability: \$ 0.00 Endorsement: Survey Exception	Loan Policy(ies): ALTA Short Form Residential Loan Policy 2006 Liability: \$ 0.00 Premium: \$ 0.00 Endorsement: OTIRO 214.3-06 - Future Advance - Reverse Mortgage (ALTA 14.3-06)
Order Status: In process Title Status: In process Escrow Status: In process	Underwriter: Fidelity National Title Insurance Company Related Order(s): RelatedOrderGoesHere

PROPERTY(IES):	
100 Property Street, Eugene, OR 97401	
APN/Parcel ID(s): 11111111APN	County: Clatsop Subdivision: Sunny Meadows Property Type: Single Family
Brief Legal: This is the Escrow BRIEF Legal for Property 1	
200 Test Avenue, Portland, OR 97201	
APN/Parcel ID(s): 22222222APN	County: Clatsop

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SEPTEMBER RELEASE NOTES

Title

OTIRO 77 - Date-Down for LCLP

NEW/MOD Mod	REQUESTED BY TT Salem	FOOTPRINTS No(s). n/a	TFS No(s). 486057	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------------	--------------------------	----------------------	----------------------------

If no deed of trust or mortgage has been recorded, the recording date field may be left blank and the user should enter NONE in the recording information field. The field labels on the Endorsements screen have been updated accordingly:

OTIRO 77 - Date-Down for LCLP

Custom Fields

Search

Label	Value
Enter the recording date of the mortgage (or leave blank, if None)	
Enter mortgage recording information (type "NONE" if no TD recorded)	NONE

The endorsement will reflect this in item 1 as follows:

The Company hereby certifies that since the Date of the Policy no documents (i) effecting a change in ownership of the Mortgaged Premises, or (ii) creating monetary liens against the Mortgaged Premises, have been entered in the Public Records, except:

1. A deed of trust or mortgage (being the "Lender's Mortgage" referred to in paragraph 3 of the face page of said policy), recorded NONE.

The "Lender" under the Policy is hereby amended to be the beneficiary or mortgagee under the above Lender's Mortgage.

~~The Company hereby insures said Lender against loss which said Lender shall sustain in the event that the insurance~~

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SEPTEMBER RELEASE NOTES

TEXAS

DOCUMENTS

Escrow

Disbursement Authorization

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Escrow Admin		485826	

Added the received information under the ACCOUNT NO. Also, removed extra blank lines from the 'Transfer my proceeds...' section.

Please disburse the proceeds for the above referenced file as follows:

- Wire proceeds to bank account (*your bank may deduct an incoming wire transfer fee*)

The undersigned Customer hereby authorizes and directs **Escrow Office Name** to transfer funds by wire to the Receiving Bank and Account below. Customer warrants that the information provided in this Authorization is complete and accurate.

BANK NAME: _____

ACCOUNT NAME: Sam E. Seller and Sally A. Seller _____

ABA NO.: _____

ACCOUNT NO.: _____

RECEIVED IN PERSON FROM: _____

BY (employee): _____ DATE: _____ TIME: _____

- Check(s)

Select Delivery Method:

Call for Pick Up: _____

Mail to: _____

Overnight to: _____ (No PO Boxes)

- Transfer my proceeds to GF # _____ with the following Title Company:

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SEPTEMBER RELEASE NOTES

Manufactured Housing Application for Statement of Ownership and Location

NEW/MOD Mod	REQUESTED BY CT Uvalde	FOOTPRINTS No(s).	TFS No(s). 488088	FILE NAME (NEW ITEMS ONLY)
-----------------------	----------------------------------	--------------------------	-----------------------------	-----------------------------------

Updated to match most recent version.

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS
 MANUFACTURED HOUSING DIVISION
 P. O. BOX 12489 Austin, Texas 78711-2489
 (800) 500-7074, (512) 475-2200 FAX (512) 475-1109
 Internet Address: www.tdhca.state.tx.us/mlh/index.htm

APPLICATION FOR STATEMENT OF OWNERSHIP

The filing of an application for the issuance of a Statement of Ownership later than sixty (60) days after the date of a sale to a consumer for residential use, may result in a fee of up to one hundred dollars (\$100). Any such application that is submitted late may be delayed until the fee is paid in full.

BLOCK 1: Transaction Identification

Type of Transaction	Type of Handling (Check One)	(For Department Use Only) Coding:
<u>Personal Property Transaction</u> <input type="checkbox"/> New <input type="checkbox"/> Used <input type="checkbox"/> Lien Assignment <input type="checkbox"/> Convert back to Personal Property <input type="checkbox"/> Other: _____	<u>Real Property Transaction</u> <input type="checkbox"/> New <input type="checkbox"/> Used <input type="checkbox"/> Updated <input type="checkbox"/> Other: _____	<input type="checkbox"/> Process application in the normal 15 working days. A payment of \$55 per transaction is required (total amount can be combined into one payment). <input type="checkbox"/> Process application within 5 working days from receipt. <u>An additional \$55 service fee</u> must be added to the total payment to have the application processed within 5 working days from receipt.
		Lien on file: Y / N Right of Survivorship: Y / N Texas Seal Purchase: Y / N For Section(s) 1 2 3 4

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SEPTEMBER RELEASE NOTES

Title

Commitment for Title Insurance (T-7) - 2014

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CLT Dallas	n/a	489085	

At the direction of Administration, Schedule A of the Commitment has been modified to remove the form name from after the Commitment No. (form name is shown in the footer).

BEFORE

CHICAGO TITLE INSURANCE COMPANY COMMITMENT NO.: 8021401800280

SCHEDULE A

Effective Date: May 31, 2018 at 8:00 AM GF No.: CTBW40-8021401800280-KD
 Commitment No.: 8021401800280-Commitment for Title Insurance (T-7) - 2014 Issued: July 2, 2018 at 8:00 AM

1. The policy or policies to be issued are:

a. OWNER'S POLICY OF TITLE INSURANCE (Form T-1)

AFTER

CHICAGO TITLE INSURANCE COMPANY COMMITMENT NO.: 8021401800280

SCHEDULE A

Effective Date: May 31, 2018 at 8:00 AM GF No.: CTBW40-8021401800280-KD
 Commitment No.: 8021401800280 Issued: July 2, 2018 at 8:00 AM

1. The policy or policies to be issued are:

a. OWNER'S POLICY OF TITLE INSURANCE (Form T-1)

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SEPTEMBER RELEASE NOTES

WASHINGTON

DOCUMENTS

Escrow

Deed of Trust-Short Form (LPB 20)

Deed of Trust-Short Form (LPB 20) Letter

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kennewick		485433	

Revised logic for legal to drop loan policy dependency. Also, added prompt to ask "Show Abbr Legal" and pull that to where "SEE EXHIBIT A..." usually is on the document itself in addition to the full legal being an exhibit.

Grantor(s) hereby irrevocably grants, bargains, sells, and conveys to Trustee in trust, with power of sale, the following described property in [Snohomish County, Washington](#):

[This is my escrow legal](#)

Abbreviated Legal: (Required if full legal not inserted above.)

[Brief Legal Description](#)



Order JM CD Test

Show Abbr Legal

Tax Parcel Number(s): [11-123](#)

TOGETHER WITH all the tenements hereditaments and appurtenances, now or hereafter thereunto belonging or in anywise appertaining, and the rents, issues, and profits thereof and all other property or rights of any kind or nature whatsoever further set forth in the Master Form Deed of Trust hereinafter referred to, SUBJECT, HOWEVER, to the right, power and authority hereinafter given to and conferred upon Beneficiary to collect and apply such rents, issues and profits.

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SEPTEMBER RELEASE NOTES

EI-Sale (EIS) Part 1 of 1

EI-Sale (EIS) Part 1 of 1 Letter

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kennewick		486694	

Adjusted item 4. **PRORATIONS** to pull language based off of the new onscreen custom field.

Enter Commitment Date below if this is Escrow Only

Report dated::

Enter documents Buyer(s) and/or Seller(s) have examined and approved for use in this escrow:

New checkbox has been added to the 'Sale - Part 1 of 1' more/less bar



Omit 'Real Estate Taxes' from Proration

List any additional prorations (other than TAXES) for this escrow:

If new CF is marked, paragraph in Prorations for REAL ESTATE TAXES will not

4. **PRORATIONS.** You are instructed to prorate as of Date of Recording the following:

- HOA Dues
- Another proration can go here

Assume a per diem basis in any pro-rate herein provided, except rents which shall be pro-rated on the thirty (30) day month, and unless parties otherwise instruct you, you are to use the information contained in the last available tax statement.

If new CF is marked AND the CF for 'List any additional prorations' is empty/blank the doc will relect

4. **PRORATIONS.** You are instructed to prorate as of Date of Recording the following:

- NONE

Assume a per diem basis in any pro-rate herein provided, except rents which shall be pro-rated on the thirty (30) day month, and unless parties otherwise instruct you, you are to use the information contained in the last available tax statement.

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SEPTEMBER RELEASE NOTES

Opening Letter
 Opening Letter - Buyer-Borrower
 Opening Letter - Seller

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT/FT Vancouver		485447	

Text for Buyer/Seller versions have been revised to remove the email information and replace with prompts to send by mail, plus text for smartportal access. If no selection is made on the prompts, the default is to pull in the Escrow Office information.

BEFORE

Please complete, sign and return the following:

- Questionnaire
- [Docs to be signed](#)
- [Go here](#)

Please return the completed and signed item(s) as soon as possible. You may fax to [\(800\)222-3333](tel:8002223333) or email to EscrowOffice@email.com.

AFTER

Seller Sam E. Seller and Sally A. Seller (S)

Return with Mail Option

Seller Sam E. Seller and Sally A. Seller (S)

Select the mail option that should be used to submit the completed items.

Escrow Office

Alternate Office

Escrow Office

Please complete, sign and return the following:

- Questionnaire
- [Docs to be signed](#)
- [Go here](#)

Please return the completed and signed item(s) as soon as possible. You may fax to [\(800\)222-3333](tel:8002223333), or mail to [Escrow Office Name, 100 Main Street, Place, WA 92025](#), or upload to us through our secure smartportal (if you are not a registered smartportal user please call us to register for access).

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SEPTEMBER RELEASE NOTES

Questionnaire - 2 Signers
Questionnaire (Buyer-Borrower) - 2 Signers
Questionnaire (Seller) - 2 Signers

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT/FT Vancouver		485887	

Removed documents from system per System Admin.

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Questionnaire and Authorization

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT/FT Vancouver		486711	WA00001043.doc

New document. Render to view complete document.



Company Name

QUESTIONNAIRE AND AUTHORIZATION

Escrow No.: JM CD Test-MGS
Property: 1 Property Address
City, WA 49503

Seller(s): Sam E. Seller and Sally A. Seller
Buyer(s): Bob L. Buyer and Betty A. Buyer

In order that we may receive needed information, please furnish us with the following:

List below the loans affecting this property to be paid at the time of closing: (Please list additional information on the back, if needed.)

1. Name of lender to be paid: _____
Loan Acct No.: _____ Lender's Phone No.: _____

2. Name of lender to be paid: _____
Loan Acct No.: _____ Lender's Phone No.: _____

Is there a mobile home located on the property? Yes No If yes, who holds the original title?

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SEPTEMBER RELEASE NOTES

[Supplemental Report](#)

[Supplemental Report - Coverage Amount and Exceptions](#)

[Supplemental Report - Current Owner and Exceptions](#)

[Supplemental Report - Current Owner Effective Date and Exceptions](#)

[Supplemental Report - Exceptions](#)

[Supplemental Report - Proposed Insured Effective Date and Exceptions](#)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	WA		489608	

Revised labels throughout to show ITEMS as EXECEPTIONS and NOTES as REQUIREMENTS.

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SEPTEMBER RELEASE NOTES

REPORTS

Escrow Report				
NEW/MOD MOD	REQUESTED BY WA FT	FOOTPRINTS No(s).	TFS No(s). 486448	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added a new picklist for "Order type" Stacked buyer/seller and selling/Listing agent to remove two columns. Abbreviated Product type column as Prod. Type 				

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Escrow Report				
NEW/MOD MOD	REQUESTED BY WA SEA CPF	FOOTPRINTS No(s).	TFS No(s). 484391	FILE NAME (NEW ITEMS ONLY) SSCORP5373.rpt - Exception/Requirement Codes

General:

Title – Exception/Requirement Codes
Tree - WA - Order Task Reports / All - Custom\WA\Order Task Reports

- Parameters:**
 - Typed/completed date from:
 - Typed/completed date through:
 - Exception/requirement code (separate multiple with comma):
 - Page break per group 1: (check box default unchecked)
 - Branch (picklist)
 - Title officer/examiner (picklist)
 - Show report programming notes
 - Report comments
- Groups:**
 - Branch (standard FNF branch)
 - Title Officer/Examiner (.Title.Officer.FullName)
- Columns:**
 - Order Number ({{.Number}})
 - Code (.Title.Commitment.Requirment/Exception.Code)
 - Buyer (.BuyerData.NameShort)
 - Lender (.Lenders.Name – "L")
 - Property Address (.Properties[1].Address.FullAddress)
 - Property County (.Properties[1].County)
- Totals:**
 - Order count per group
 - Order count report totals
- Sorting:**
 - Order Number
 - Exception or Requirement (sort all exceptions together then requirements)
 - Code
- Logic:**
 - Return all orders with checklist task containing "typed/completed" completed (Tasks.CompletedDate) in the entered date range
 - Return the order for each requirement and exception on the commitment

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SEPTEMBER RELEASE NOTES

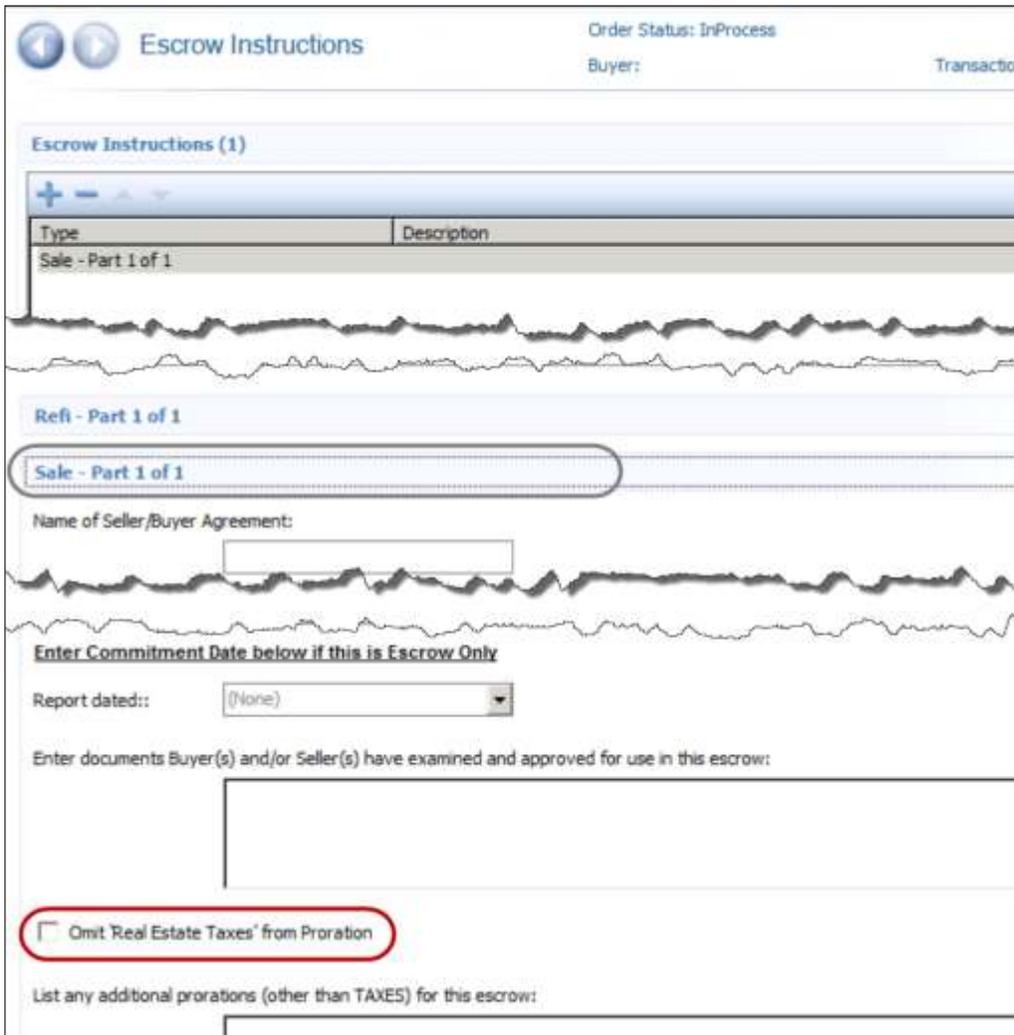
MY SCREENS

Escrow Instructions – Additional Field

NEW/MOD Mod	REQUESTED BY Carly Robidoux	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------------------	-------------------	------------	----------------------------

A new check box has been added for Omit 'Real Estate Taxes' from Proration to the Escrow Instructions screen below the Sale – Part 1 of 1 more/less bar. This field is available when using My Screens:

- > Washington Commercial CSS Screens
- > Washington Commercial Screens
- > Washington Escrow Screens
- > Washington Screen List



The screenshot shows the 'Escrow Instructions' screen. At the top, it displays 'Order Status: InProcess' and 'Buyer: Transactor'. Below this, there is a section titled 'Escrow Instructions (1)' containing a table with two columns: 'Type' and 'Description'. The table has one row with 'Sale - Part 1 of 1'. Below the table, there is a section for 'Sale - Part 1 of 1' with a 'Name of Seller/Buyer Agreement:' field. A section titled 'Enter Commitment Date below if this is Escrow Only' includes a 'Report dated:' dropdown menu set to '(None)'. Below that is a text area for 'Enter documents Buyer(s) and/or Seller(s) have examined and approved for use in this escrow:'. At the bottom, there is a checkbox labeled 'Omit Real Estate Taxes' from Proration, which is circled in red in the image. Below the checkbox is another text area for 'List any additional prorations (other than TAXES) for this escrow:'.



SEPTEMBER RELEASE NOTES

LOOKUP TABLES

Escrow Instruction Phrases

NEW/MOD Mod	REQUESTED BY WA	FOOTPRINTS No(s).	TFS No(s). 487387
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Revised below phrases:

Code	Name
condo01	CONDOMINIUM (RESALE CERT/POS)

CONDOMINIUM (RESALE CERT/POS): Under Chapter 64.34 or 64.90 of the Revised Code of Washington, the Seller may be required to provide the Purchaser with a Resale Certificate or a Public Offering Statement (POS) before closing the sale of this condominium unit. Escrow Closer has not advised either party as to the scope of such rights or duties and has advised both parties to review these matters with an attorney of their choice.

Purchaser hereby confirms to Escrow Closer that any Resale Certificate or POS required by RCW 64.34 or 64.90 has been received by Purchaser at least five (5) days (for a Resale Certificate) or seven (7) days (for a POS) prior to the closing date. Escrow Closer has no duty to independently confirm such receipt by Purchaser.

Escrow Holder is advised that Purchaser has received and read a copy of the Declaration of Condominium and By-Laws and any amendments thereto and is aware of the conditions and obligations thereof.

Code	Name
rcpopt01	RECEIPT OF RESALE CERTIFICATE

RECEIPT OF RESALE CERTIFICATE: Purchaser hereby confirms to escrow closer that any Resale Certificate or Public Offering Statement (POS) required by RCW 64.34 or 64.90 has been received by Purchaser at least five (5) days (for a Resale Certificate) or seven (7) days (for a POS) prior to the closing date. Escrow officer has no duty to independently confirm such receipt by Purchaser.

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SEPTEMBER RELEASE NOTES

WISCONSIN

DOCUMENTS

Escrow

eTransfer Return Form Worksheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT WI		485152	

Added line for the county at the top of the document.

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SEPTEMBER RELEASE NOTES

TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

DOCUMENTS

Any new documents in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific "All Documents" tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.