

# SOFTPRO SELECT

## RELEASE NOTES



AUGUST, 2018

Testing Release Date: August 2, 2018

Production Release Date: August 17, 2018



# AUGUST RELEASE NOTES

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# AUGUST RELEASE NOTES

## ALL STATES/SITES

### DOCUMENTS

#### Escrow

#### CSS Statements

NEW/MOD MOD	REQUESTED BY NCS TX	FOOTPRINTS No(s).	TFS No(s). 479576,479045	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>On the parameter screen added new checkbox called "Include prior policy adjustment:" and defaulted to unchecked. Placed above the "policy charges include additional details" drop down. <ul style="list-style-type: none"> <li>When checked show the prior policy adjustment with the policy.{{.PriorPolicyAdjustmentTotal}}</li> </ul> </li> <li>If prorations are manually entered (no proration data on CSS line) then share will be suppressed on statement</li> </ul>				

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#### EI - Disbursement

#### EI - Disbursement (Legal)

NEW/MOD MOD	REQUESTED BY FNF Field Compliance	FOOTPRINTS No(s).	TFS No(s). 480506	FILE NAME (NEW ITEMS ONLY)
<p>*does not affect CT OK or NM*</p> <p>Added "stamp" to document.</p>				

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

\_\_\_\_\_  
Sam E. Seller

\_\_\_\_\_  
Date

\_\_\_\_\_  
Sally A. Seller

\_\_\_\_\_  
Date

**(FOR INTERNAL PURPOSES ONLY)**  
**Wire Instructions Received in Person:**

From: \_\_\_\_\_

Date/Time: \_\_\_\_\_ / \_\_\_\_\_

Confirmed By: \_\_\_\_\_

Forwarding Address:

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

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# AUGUST RELEASE NOTES

Invoice				
NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 480228	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>If profile = Default\P\NCS\Great Lakes + descendants or Default\P\NCS\DC\CT + descendants, then sales rep will be suppressed</li> </ul>				

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Secure Email Notification				
NEW/MOD MOD	REQUESTED BY Settlement	FOOTPRINTS No(s).	TFS No(s). 482800	FILE NAME (NEW ITEMS ONLY)
<p>Added cell phone line.</p> <div style="border: 1px solid black; padding: 10px; margin: 10px 0;"> <p>IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.</p> <p>_____ Date _____</p> <p>Bob L. Buyer</p> <p>Email address: _____</p> <p>Cell: _____</p> </div>				

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# AUGUST RELEASE NOTES

## REPORTS

### Branch Summary Activity

NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 481489	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added a new checkbox parameter called "Use property count." and defaulted to unchecked. Placed under date through drop down. When selected count the number of properties in each order being returned and using this as the order count.</li> </ul>				

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### Commissions by Sales Rep

NEW/MOD MOD	REQUESTED BY CT OH	FOOTPRINTS No(s).	TFS No(s). 479570	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added order type picklist (fnf default) and placed under order transaction type picklist</li> <li>Added branch picklist (fnf default) and placed under order type picklist</li> <li>Added new checkbox called "Include joint venture:" , defaulted to unckecded and placed under the show order details checkbox.</li> </ul>				

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### Disbursement Summary

NEW/MOD MOD	REQUESTED BY CT NC	FOOTPRINTS No(s).	TFS No(s). 479771	FILE NAME (NEW ITEMS ONLY)
<p>Tree Version</p> <ul style="list-style-type: none"> <li>Added new checkbox called "Applied closing transactions only", Defaulted to un-checked and placed under include pending transactions checkbox.</li> </ul>				

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### Escrow Trial Balance

NEW/MOD MOD	REQUESTED BY NCS PA/WA	FOOTPRINTS No(s).	TFS No(s). 476439	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added a new checkbox parameter "Include ledger comment:" and default to un-checked. place after include ledger notes;               <ul style="list-style-type: none"> <li>When un-checked hide the current "Comment" section. Continue to hide if no comment.</li> </ul> </li> <li>Added a new checkbox parameter "Include additional order details:" and default to unchecked. Placed between earnest money filter and format for excel               <ul style="list-style-type: none"> <li>When the new box is checked display additional order details under each order as follows                   <ul style="list-style-type: none"> <li>"Trans. Type:" {{Order.Transaction Type}}</li> <li>"Comm." if {{Order.IsCommercial}} = true, else show "Resi"</li> <li>"Out of County" if {{Order.IsOutOfCounty}} = true, else show "In County"</li> <li>"Const." if {{Order.IsConstruction}} = ture, else suppress</li> <li>Format the above as a single row under each order as "Trans. type: Purchase, Comm., In County, Const." (above current comment)</li> </ul> </li> </ul> </li> </ul>				

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# AUGUST RELEASE NOTES

## Escrow Trial Balance (with IBA Balances)

NEW/MOD MOD	REQUESTED BY CT IL NCS	FOOTPRINTS No(s).	TFS No(s). 475245	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added Escrow Officer/Closer as an option in the group by drop down</li> <li>Added new checkbox parameter called "Page Break Per Group:" and default to un-checked. Placed new checkbox under the group by drop down</li> <li>Added a new checkbox parameter "Include ledger comment:" and default to un-checked. Place after Include approval signature lines; when un-checked hide the current "Comment" section. Continue to hide if no comment.</li> </ul>				

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## Invoice Aging

NEW/MOD MOD	REQUESTED BY CT IL NCS	FOOTPRINTS No(s).	TFS No(s). 475262	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added Sales Rep as an option in the group by drop down</li> <li>Added sales rep picklist (FNF standard) and placed between Branch and Order Type picklists</li> </ul>				

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## Lookup Table Search

NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 481860	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>On the excel export added a column for "County" {{Order.Contacts.Address.County}} and will pull in the county name of the contact. Placed between zip and cell columns.</li> </ul>				

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## Marketing Source Orders

NEW/MOD MOD	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 475232	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>If Profile path name contains '%\NCS\%', then added custom field value {{.GrossRevenue_FNF#}} to the revenue column on the details and summary of the report               <ul style="list-style-type: none"> <li>Added new checkbox parameter, "Premium Revenue Only:" and defaulted to unchecked                   <ul style="list-style-type: none"> <li>When this box is checked the details and summary versions will only return TP and END bill codes &amp; {{.GrossRevenue_FNF#}} for revenue</li> </ul> </li> </ul> </li> </ul>				

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## Open/Closed Orders by Selection

NEW/MOD MOD	REQUESTED BY FT NCS IL	FOOTPRINTS No(s).	TFS No(s). 480477	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added new option to the group by drop down for "Order Suffix" and when selected report will group by the suffix of the order number.</li> </ul>				

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# AUGUST RELEASE NOTES

## Order Count/Revenue Summary

NEW/MOD MOD	REQUESTED BY IL, CT AZ	FOOTPRINTS No(s).	TFS No(s). 475181,481269	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>• Group 1 add option for property state               <ul style="list-style-type: none"> <li>○ When selected report will look at the property state of property 1 in the order</li> </ul> </li> <li>• Added new checkbox called "Exclude Indirect orders:" and defaulted to unchecked. Placed this under "show order details" checkbox. When checked report will exclude the indirect orders.</li> </ul>				

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## Order Tasks

NEW/MOD MOD	REQUESTED BY IL NCS	FOOTPRINTS No(s).	TFS No(s). 475185	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>• Added a new checkbox parameter called "Show Coverage Amount" and defaulted to unchecked placed between "show group totals only" checkbox and "task name contains (use % for wildcard)"</li> <li>• When this option is selected report will               <ul style="list-style-type: none"> <li>○ Suppress open date and settlement date columns</li> <li>○ Add two new columns at the end, "OP Coverage:" and "LP Coverage:",</li> <li>○ OP coverage will show the sum of all owners coverage amounts:</li> <li>○ LP coverage will show the sum of all lenders coverage amounts:</li> </ul> </li> </ul>				

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## Profit Center Recap

NEW/MOD MOD	REQUESTED BY FT AZ	FOOTPRINTS No(s).	TFS No(s). 479555	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>• Added new checkbox on parameter screen called "Exclude Indirect Orders:" and default to unchecked. place this between include custom services orders and show order details checkboxes               <ul style="list-style-type: none"> <li>○ When this is checked orders for that state that are indirect</li> </ul> </li> <li>• Added business days count in header. Example "(12 of 21 business days) and show at the end of the date ranges returned on the returned</li> </ul>				

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## SPAdmin Document/Report Trees

NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 475306	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>• Added a new check box on parameter screen called "Group by Profile:" and defaulted to unchecked.               <ul style="list-style-type: none"> <li>○ When the checkbox is checked Group by profile first, then show all trees assigned to that profile</li> </ul> </li> </ul>				

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# AUGUST RELEASE NOTES

<b>Trending by Selection</b>				
NEW/MOD MOD	REQUESTED BY CT IL NCS	FOOTPRINTS No(s).	TFS No(s). 475243	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>In group 2 added option "Lookup Code". this will grouped by the lookup code of the marketing source</li> </ul>				

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<b>Weekly Summary of Business</b>				
NEW/MOD MOD	REQUESTED BY NCS TX	FOOTPRINTS No(s).	TFS No(s). 479772,479058	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>Added a new checkbox parameter called: "Use Property Count:" and defaulted to unchecked. Placed under the "include cancelled orders" checkbox.               <ul style="list-style-type: none"> <li>When this new checkbox is checked the report will look to count all the properties in the orders opened or closed in the timeframe and return the properties count as the total of orders opened or closed.</li> </ul> </li> <li>If profile contains '%NCS%', then show 'Other-Indirect' (OTIND) as indirect</li> </ul>				

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<b>WSOB Portal</b>				
NEW/MOD MOD	REQUESTED BY CW PA NCS	FOOTPRINTS No(s).	TFS No(s). 481168	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>If Profile name contains '%NCS%', then do the following:               <ul style="list-style-type: none"> <li>replace revenue column with property address</li> <li>Update premium column to include the following custom fields:                   <ul style="list-style-type: none"> <li>{{Order.GrossRevenue_FNF#}}</li> <li>{{Order.GrossRevenue2_FNF#}}</li> <li>{{Order.NCSPremium1_FNF#}}</li> <li>{{Order.NCSPremium2_FNF#}}</li> </ul> </li> </ul> </li> </ul>				

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# AUGUST RELEASE NOTES

## CALIFORNIA

### DOCUMENTS

#### Escrow

#### Disbursement of Proceeds/Refunds

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT SoCal		480503	

Added "stamp" to document.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

\_\_\_\_\_  
Sam E. Seller

\_\_\_\_\_  
Date

\_\_\_\_\_  
Sally A. Seller

\_\_\_\_\_  
Date

#### WIRE VERIF/FOR INTERNAL USE ONLY

Spoke to: \_\_\_\_\_  
Company/Party: \_\_\_\_\_  
Phone No.: \_\_\_\_\_

Reason for Change: \_\_\_\_\_  
Wire Inst Rec'd in Person Fr: \_\_\_\_\_  
Date/Time: \_\_\_\_\_ / \_\_\_\_\_  
Confirmed by: \_\_\_\_\_

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# AUGUST RELEASE NOTES

## Escrow Instructions (those containing Forwarding address section)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT San Francisco		480479, 481586	

Revised Forwarding Address section to allow more space for DocuSign and clients to handwrite.

### END OF INSTRUCTIONS

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

#### EXCHANGOR:

\_\_\_\_\_  
Brian T. Buyer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Brenda T. Buyer

\_\_\_\_\_  
Date

Forwarding Address:

\_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

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## General Provisions, documents containing

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Settlement		484455	

Removed the CONFLICTING INSTRUCTIONS language.

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# AUGUST RELEASE NOTES

## FLORIDA

### DOCUMENTS

#### Escrow

#### Affidavit (No Estate Taxes Due)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	State Counsel		482352	

Updated document to reflect the version provided by state counsel.

	<b>Affidavit of No Florida Estate Tax Due</b>	DR-312 R. 08/13 TC Rule 12C-3.008 Florida Administrative Code Effective 01/14
	(This space available for case style of estate probate proceeding)	(For official use only)
State of _____ County of _____		
I, the undersigned, <input type="checkbox"/> _____, do hereby state: <small>(print name of personal representative)</small>		
1. I am the personal representative as defined in section 198.01 or section 731.201, Florida Statutes, as this case may be, of the estate of <input type="checkbox"/> _____. <small>(print name of decedent)</small>		

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#### Letter (Buyer Welcome with Info Page)

#### Letter (Seller Welcome with Info Page)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Trident		481583	

Initials have been removed from the file number.

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# AUGUST RELEASE NOTES

## Waste Water Search Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Wollinka Wikle		481113	

Document now pulls the Property Alt Key No., Property Owner(s) and Property Address from the file for all FL operations except Genesis Title.

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# AUGUST RELEASE NOTES

## HAWAII

### DOCUMENTS

#### Escrow

#### Affidavit (Non-Owner Spouse Transaction)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	FT HI		482715	HID1137.doc

New document. Render to view complete document.

If Refi:

<b>AFFIDAVIT</b>	
STATE OF _____	<b>Date:</b> August 7, 2018
COUNTY OF _____	<b>Escrow No.:</b> JM CD Test-MGS
I, <b>Name</b> , being first duly sworn, states:	
1. I am a party to that certain action entitled <b>Plaintiff v. Defendant</b> , filed in the <b>Circuit</b> Circuit of the state of <b>State</b> ;	
2. That I am aware that <b>Bob L. Buyer</b> and <b>Betty A. Buyer</b> is refinancing his/her mortgage currently encumbering property located at <b>1 Property Address, City, HI 49503</b> ;	
3. That I consent to the refinance and said property and a new mortgage encumbering said property.	

If Sale:

<b>AFFIDAVIT</b>	
STATE OF _____	<b>Date:</b> August 7, 2018
COUNTY OF _____	<b>Escrow No.:</b> JM CD Test-MGS
I, <b>Name</b> , being first duly sworn, states:	
1. I am a party to that certain action entitled <b>Plaintiff v. Defendant</b> , filed in the <b>Circuit</b> Circuit of the state of <b>State</b> ;	
2. That I am aware that <b>Sam E. Seller</b> and <b>Sally A. Seller</b> is selling his/her interest in the property as identified as <b>1 Property Address, City, HI 49503</b> ;	
3. That I consent to the sale and transfer of said property.	

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# AUGUST RELEASE NOTES

## EI - Addition and or Amendment (EIS)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FT HI		482030	

Revised document so that the signature label is hotspottable.

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## EI - Loan (EIS)

## EI - Sale (EIS)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Settlement		484480	

Removed the CONFLICTING INSTRUCTIONS language.

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## EI - Supplemental Holdback (Funds Held)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FT HI		481598	

If the dropdown selection for "Conditions for Release/Payment of Funds based on" is "Something other than a bill" and if "If release based on something other than a bill, the following have to be met to release funds" is left empty then a checkbox for "Escrow shall release funds upon receipt of mutual agreed instructions signed by both buyer and seller." will prompt for the user to select. If it's checked then that statement will print to the document; if the checkbox is left unchecked then you get a warning and hotspot that will take to the field to enter an answer.

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# AUGUST RELEASE NOTES

## Escrow Information Sheet (Borrower)

<b>NEW/MOD</b> MOD	<b>REQUESTED BY</b> FT HI	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b> 482024	<b>FILE NAME (NEW ITEMS ONLY)</b>
-----------------------	------------------------------	--------------------------	-----------------------------	-----------------------------------

Added numbering and the new question "Are you involved in a divorce proceeding, annulment or legal separation?"

### TITLE/STATUS

1. Has there been any change to the following since you have acquired title to the property:

- Change in marital status?     Yes    No    If YES, please provide documentation
- Change in name?                 Yes    No    If YES, please provide documentation
- Death?                                 Yes    No    If YES, please provide documentation
- Change in trustee?                 Yes    No    If YES, please provide trust documents, including all amendments

2. If property is vested in trust(s), please provide the name(s) of current trustee(s) \_\_\_\_\_

\_\_\_\_\_

3. Are you involved in a divorce proceeding, annulment or legal separation?    Yes    No

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# AUGUST RELEASE NOTES

## Escrow Information Sheet (Seller)

NEW/MOD MOD	REQUESTED BY FT HI	FOOTPRINTS No(s).	TFS No(s). 482028	FILE NAME (NEW ITEMS ONLY)
----------------	-----------------------	-------------------	----------------------	----------------------------

Added new question as item #4 in the Title/Status section - "Are you involved in a divorce proceeding, annulment or legal separation?"

TITLE/STATUS
<p>1. Has there been any change to the following since you have acquired title to the property:</p> <ul style="list-style-type: none"> <li>• Change in marital status?    <input type="checkbox"/> Yes   <input type="checkbox"/> No    If YES, please provide documentation</li> <li>• Change in name?                <input type="checkbox"/> Yes   <input type="checkbox"/> No    If YES, please provide documentation</li> <li>• Death?                                <input type="checkbox"/> Yes   <input type="checkbox"/> No    If YES, please provide documentation</li> <li>• Change in trustee?                <input type="checkbox"/> Yes   <input type="checkbox"/> No    If YES, please provide trust documents, including all amendments</li> </ul> <p>2. If property is vested in trust(s), please provide the name(s) of current trustee(s) _____</p> <p>3. If property is vested in an entity (ex. LLC, corporations, partnerships), please provide the following to Escrow:</p> <p>A. Letter of good standing (1 year or less) and</p> <p>B. Documentation authorization person(s) to execute documents on behalf of the entity (ex. operating agreement, corporate resolution, partnership agreement).</p> <p>4. Are you involved in a divorce proceeding, annulment or legal separation?   <input type="checkbox"/> Yes   <input type="checkbox"/> No</p>

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# AUGUST RELEASE NOTES

## Letter (Opening - Buyer - Seller)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FT HI		482802	

Changed 5% to 7.25%.

Please complete and return the following documents to our office:

- **Escrow Instructions and General Provisions** - Designates us as your escrow agent and explains our role.
- **Escrow Information Sheet** - Provides information that we require upfront to better process your escrow transaction.
- **Form N-289 (HARPTA)** - *Generally for Hawaii residents.* Non-Hawaii residents may be subject to **7.25%** (of the sales price) state withholding.
- **Certification of Non-Foreign Status (FIRPTA)** - *Generally for U.S. citizens.* Non-U.S. citizens may be subject to 15% (of the sales price) federal withholding.
- **Preliminary Title Report Approval** - Acknowledges receipt and approval of the preliminary title report. Please retain for your records.

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# AUGUST RELEASE NOTES

## IDAHO

### DOCUMENTS

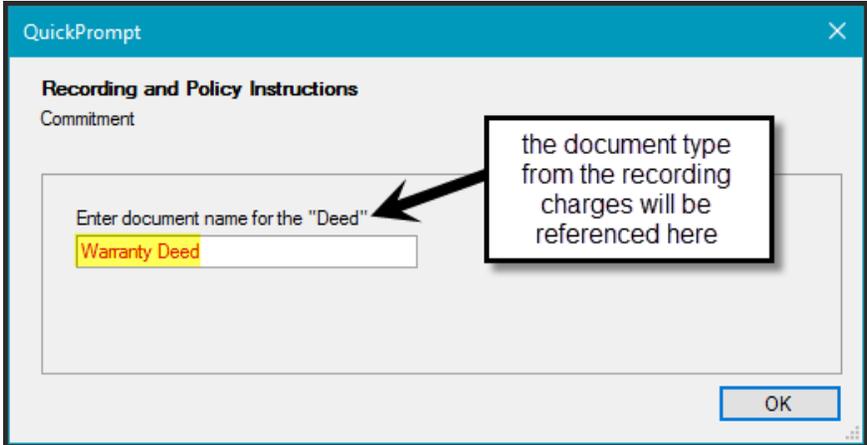
#### Escrow

#### Recording and Policy Instructions

<b>NEW/MOD</b> MOD	<b>REQUESTED BY</b> FT Boise	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b> 481610	<b>FILE NAME (NEW ITEMS ONLY)</b>
-----------------------	---------------------------------	--------------------------	-----------------------------	-----------------------------------

Revised the functionality for the "List documents in recording order" section so that users will receive quick prompts to enter the document names for the type referenced in the prompt (see screenshots for example). User will receive quick prompt for each recording fee entered on page 2 section E of the CDF.

- List documents in recording order:**
1. Warranty Deed
  2. Deed of Trust
  3. Assignment
  4. Release of Deed of Trust



**E. Taxes and Other Government Fees**

**Charges for Line 01**

Description	Re
▶ 1 Recording Charges	

Fee Schedule Type	Pages	Document
▶ Recording	2	Deed
Recording	5	Mortgage/Deed of Trust
Recording	1	Other
Recording	4	Release



# AUGUST RELEASE NOTES

## ILLINOIS

### DOCUMENTS

#### Escrow

#### Corporate Invoice

NEW/MOD MOD	REQUESTED BY CT IL	FOOTPRINTS No(s).	TFS No(s). 477617	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"><li>If profile = Default\P\IL\CT CPU\EPU-CTIL\CT Chicago Metro\FSWL\5205 Carol Stream Home Equity, then the title officer will be suppressed.</li></ul>				

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# AUGUST RELEASE NOTES

## Title

<b>Endorsements</b>				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT Chicago Metro		481964	EyrLECS7_IL_FNF.doc EyrLOC2_IL_FNF.doc EyrLS5_IL_FNF.doc EyrLVL_IL_FNF.doc EyrPIN2_IL_FNF.doc EyrPIN2A_IL_FNF.doc EyrRFV5_IL_FNF.doc
<p><u>New endorsements:</u></p> <p>Location Endorsement 2</p> <p>Location Endorsement 5 - Survey</p> <p>Location Endorsement 7 - Easement Contiguous to Street</p> <p>Location Vacant Land Endorsement</p> <p>PIN Endorsement 2</p> <p>PIN Endorsement 2A</p> <p>Restrictions Endorsement 5 (Future Violation)</p>				

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# AUGUST RELEASE NOTES

## REPORTS

### Chicago NCS Closed Orders

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	IL NCS		476628	
<ul style="list-style-type: none"><li>Updated the first column name from NBU Order Number to NCS Order Number</li></ul>				

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# AUGUST RELEASE NOTES

<b>Closed Orders by Sales Rep</b>				
NEW/MOD MOD	REQUESTED BY CT IL NCS	FOOTPRINTS No(s).	TFS No(s). 475220	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> <li>• Changed page layout to landscape</li> <li>• Added "Branch" as an option in the group by dropdown</li> <li>• Updated YTD Revenue column: updated to show the sum of TP and END bill codes, plus any value in the {{.GrossRevenue_FNF#}} custom field</li> <li>• Add new column after YTD revenue called "YTD Other Revenue Fees" and include the following bill codes:               <ul style="list-style-type: none"> <li>○ CAN</li> <li>○ CDF</li> <li>○ DOC</li> <li>○ ESC</li> <li>○ NOT</li> <li>○ WIR</li> <li>○ ABS</li> <li>○ COU</li> <li>○ CPL</li> <li>○ MIS</li> <li>○ NCE</li> <li>○ NCF</li> <li>○ OTH</li> <li>○ RCN</li> <li>○ RPF</li> <li>○ SEA</li> <li>○ SEA2</li> <li>○ SFA</li> <li>○ SVF</li> <li>○ TAW</li> <li>○ TERF</li> <li>○ TERO</li> <li>○ TERS</li> <li>○ TIEFF</li> <li>○ TIEFFI</li> <li>○ NBE</li> <li>○ NBI</li> <li>○ REF</li> <li>○ REO</li> <li>○ ABI</li> <li>○ COM</li> <li>○ CPY</li> </ul> </li> </ul>				

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# AUGUST RELEASE NOTES

## KANSAS

### DOCUMENTS

#### Escrow

#### Wire Information - CT KANSAS CITY ONLY

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT Kansas City		483963	

Removed checkbox making bank address optional.

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# AUGUST RELEASE NOTES

## MICHIGAN

### DOCUMENTS

#### Escrow

#### Tax Proration

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT MI		480527	

Adjusted the logic that calculates the per diem to go out 5 decimal places.



**TAX PRORATION**

Property Address: **123 College Ave, Grand Rapids, MI 49503**

Summer Taxes:	\$ 1,456.78
Winter Taxes:	\$ 345.68
<b>Total:</b>	<b>\$ 1,802.46</b>
<b>Per Diem:</b>	<b>\$ 4.93825</b>
<b>01/01/2018 - 08/15/2018</b>	<b>226 Days</b>
<b>Seller Tax Responsibility:</b>	<b>\$ 0.00</b>
<b>Credit to Seller for Taxes Paid:</b>	<b>\$ 0.00</b>
<b>Net Proration To: Buyer</b>	<b>\$ 0.00</b>

Comments: ■

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# AUGUST RELEASE NOTES

## MISSOURI

### DOCUMENTS

#### Escrow

#### Recording Regulations

NEW/MOD MOD	REQUESTED BY Kansas City	FOOTPRINTS No(s).	TFS No(s). 480511	FILE NAME (NEW ITEMS ONLY)
----------------	-----------------------------	-------------------	----------------------	----------------------------

Updated document to reflect the most recent version provided.

#### Clay/Platte/Other Counties, Missouri

- \$24 first page, \$3 each additional page + \$4.50 per document E-recording fee, where available
- Margins: 3" top margin on first page, 1" margin everywhere else\*
- First page must show Grantor, Grantee, and Grantee's address; legal description must either be shown or referenced.\*\*
- No printed material in the margins\*
- Notary: Printed name must be **bolded** under signature; notary seal must be within the margins; commission expiration must be shown
- St. Louis City, Missouri: 1) Grantor's address must also be shown on the first page; 2) fees are \$23 first page, \$5 each additional page; and 3) **GRANTEE MUST ALSO SIGN ANY CONVEYANCE DEEDS**

#### Kansas

**updated pricing**

- \$21 first page, \$17 each additional page + \$4.50 per document E-recording fee, where available
- \$0.50/\$1,000 mortgage tax
- Margins: 3" top margin on first page, 1" margin everywhere else\*\*
- First page must show Grantor, Grantee, and Grantee's address; legal description must either be shown or referenced.\*\*
- No printed material in the margins\*\*
- Notary: Printed name must be under signature; notary seal must be within the margins; commission expiration must be shown\*\*
- KS Real Estate Validation Questionnaire required on all conveyance/corrective deeds\*\*

#### Nebraska

- \$10 first page, \$6 each additional page + \$4.50 per document E-recording fee, where available
- \$2.25/\$1,000 transfer tax **updated**
- Margins: 3" top margin on 1<sup>st</sup> page, 1" margin everywhere else\*\*
- First page must show Grantor, Grantee, and Grantee's address; legal description must either be shown or referenced.\*\*
- No printed material in the margins
- Notary: Printed name must be under signature; notary seal must be within the margins; commission expiration must be shown\*\*
- Nebraska Form 521 required on all conveyance/corrective deeds and leases\*\*

\* Failure to comply will result in a \$25 non-standard fee.

\*\* Failure to comply will result in the instrument's being rejected by the Recorder's Office.

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# AUGUST RELEASE NOTES

## NEVADA

### *DOCUMENTS*

#### Escrow

<b>General Provisions, documents containing</b>				
<b>NEW/MOD</b>	<b>REQUESTED BY</b>	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b>	<b>FILE NAME (NEW ITEMS ONLY)</b>
MOD	Settlement		484484	
Removed the CONFLICTING INSTRUCTIONS language.				

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# AUGUST RELEASE NOTES

## MONTANA

### DOCUMENTS

#### Escrow

#### General Provisions, documents containing

NEW/MOD MOD	REQUESTED BY Settlement	FOOTPRINTS No(s).	TFS No(s). 484482	FILE NAME (NEW ITEMS ONLY)
----------------	----------------------------	-------------------	----------------------	----------------------------

Removed the CONFLICTING INSTRUCTIONS language.

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# AUGUST RELEASE NOTES

## NEW JERSEY

### DOCUMENTS

#### Title

#### ALTA 12 (NJRB 104) Endorsement

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT New Jersey		483141	

New custom field added to select if Schedule of policies is attached. If selected, the policy information custom fields are not required to be filled out, but the Aggregate Amount custom field is still required to be completed.

**Custom Fields**

Label	Value
Select if Schedule will be attached for Item 1 (policies issued list).	yes
Enter maximum aggregate coverage for all policies	\$12,345.00
Enter the policy number issued 1	
Enter the state 1	

1. The following policies are issued in conjunction with one another:  
**SEE SCHEDULE ATTACHED HERETO AND MADE A PART HEREOF**

2. The amount of insurance available to cover the Company's liability for loss or damage under this policy at the time of payment of loss shall be the Aggregate Amount of Insurance defined in Section 3 of this endorsement.

3. Subject to the limits in Section 4 of this endorsement, the Aggregate Amount of Insurance under these policies is Twelve Thousand Three Hundred Forty-Five And No/100 Dollars (\$12,345.00).

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# AUGUST RELEASE NOTES

## NEW YORK

### DOCUMENTS

#### Escrow

#### Bank Report

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT Northern NY		482960	

Updated Mortgages section to show with dashes if no existing mortgage information has been entered in file.

MORTGAGES:	
1. Liber: ---	Page: ---
Dated: ---	Recorded: ---
To Secure ---	
Mortgage Type: ---	
Mortgagee: ---	
Mortgagor: ---	

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#### Letter (New Survey Authorization)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FNT Garden City		481725	

Added word "Survey" before "Cost" label. Added "Coordination Fee: \$50.00" line.

<b>Survey Cost:</b>	<b>\$550.00</b>
<b>Coordination Fee:</b>	<b>\$50.00</b>
<b>Timeframe:</b>	<b>10 Business Days</b>

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#### NY Application

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NY		478093,476684	

- In the applicant section the phone and fax number should pull from the main contact first, then pull from the contact.
- If profile = Default\P\CAC\NY\NY OAC\FGWH + Descendants, then do the following
  - If the Coverage TBD box is checked, but the coverage amount box has a value, show that value as the for the owners and/or lenders amounts
  - Under the amounts add the same text as the title bill

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# AUGUST RELEASE NOTES

## RP-5217

NEW/MOD MOD	REQUESTED BY CORP	FOOTPRINTS No(s).	TFS No(s). 476983	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"><li>• Changed to legal size per NY gov</li></ul>				

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## TP-584

NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 476965	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"><li>• Part 1 should list sales price in boxes 1 and 3, line 4 should calculate 2.00 for each 500.00 of sales price and line 6 should show the same amount as line 4.</li><li>• Part 2 should only show up if the sales price is greater than or equal to 1,000,000.00 and {{Order.IsCommercial}} = false (part 2 does not apply to commercial orders.)</li><li>• Lines 1 and 2 will show the sales price</li><li>• Line 3 will show the Mansion tax amounts. Pull all amounts where recording fee schedule contains "Mansion Tax"</li></ul>				

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# AUGUST RELEASE NOTES

## REPORTS

<b>Client List by Sales Rep</b>				
<b>NEW/MOD</b>	<b>REQUESTED BY</b>	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b>	<b>FILE NAME (NEW ITEMS ONLY)</b>
MOD	NY		483073	
<ul style="list-style-type: none"><li>• Changed category type from unrestricted to management</li></ul>				

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<b>Outstanding Policies</b>				
<b>NEW/MOD</b>	<b>REQUESTED BY</b>	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b>	<b>FILE NAME (NEW ITEMS ONLY)</b>
MOD	NY		475290	
<ul style="list-style-type: none"><li>• On parameter screen add new checkbox called "Use Policy Effective Date:" and default to unchecked.<ul style="list-style-type: none"><li>○ When this option is checked will replace the logic that looks at the issue date to use the effective date instead.</li></ul></li></ul>				

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# AUGUST RELEASE NOTES

## NORTH CAROLINA

### Title

**ALTA 5-06 - Planned Unit Development - Assessments Priority (Revised 2-3-10)**  
**ALTA 5.1-06 - Planned Unit Development - Current Assessments (Revised 10-16-08)**

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Admin	n/a	482481	

The ALTA 5-06 and ALTA 5.1-06 endorsements have been updated to reflect the filed 2017 technical correction (modifying "homeowners" to "owners" in item 2).

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# AUGUST RELEASE NOTES

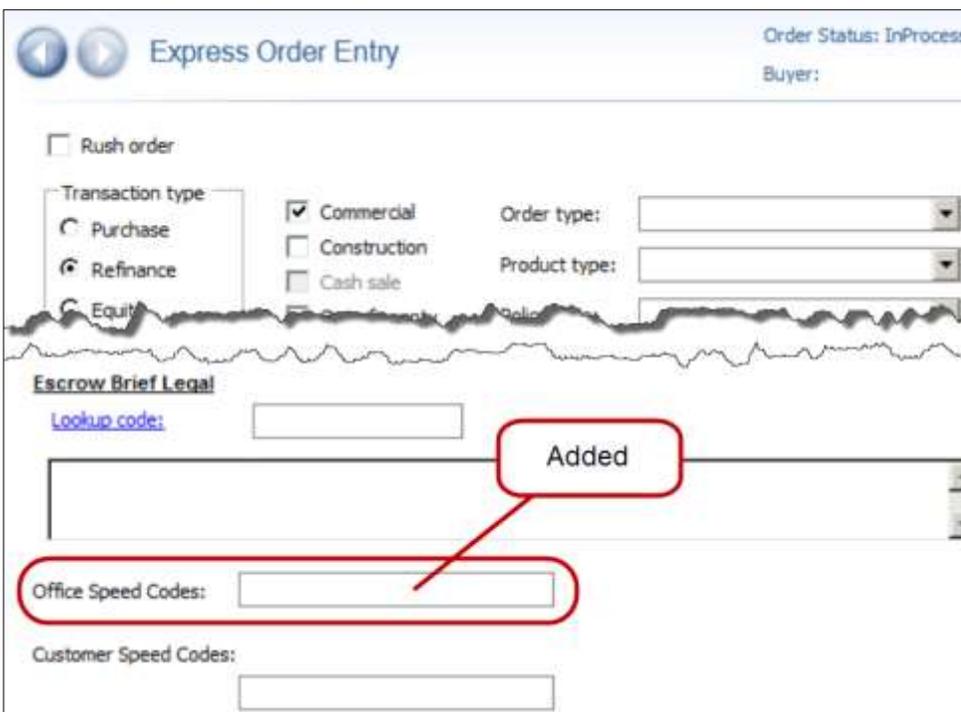
## NCS / RESIDENTIAL

### MY SCREENS

#### Order Entry Screen

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Karen Benelli			

The Office Speed Codes field has been added to the NCS and Residential Order Entry screen:



The screenshot shows the 'Express Order Entry' interface. At the top right, it displays 'Order Status: InProcess' and 'Buyer:'. Below this, there are several input fields and checkboxes: 'Rush order' (unchecked), 'Transaction type' (radio buttons for Purchase, Refinance, Equity), 'Commercial' (checked), 'Construction' (unchecked), 'Cash sale' (unchecked), 'Order type', and 'Product type'. A horizontal line separates the top section from the 'Escrow Brief Legal' section. In this section, there is a 'Lookup code:' field. Below that, a large empty text area is visible. At the bottom of this section, the 'Office Speed Codes:' field is highlighted with a red rounded rectangle. A red callout bubble with the word 'Added' inside points to this field. Below the 'Office Speed Codes' field is the 'Customer Speed Codes:' field.

# AUGUST RELEASE NOTES

## Property Screen

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Karen Benelli			

The Custom Fields > Premium Revenue field has been removed from all NCS and Residential Property screens:



The screenshot shows the 'Property' screen with the following elements:

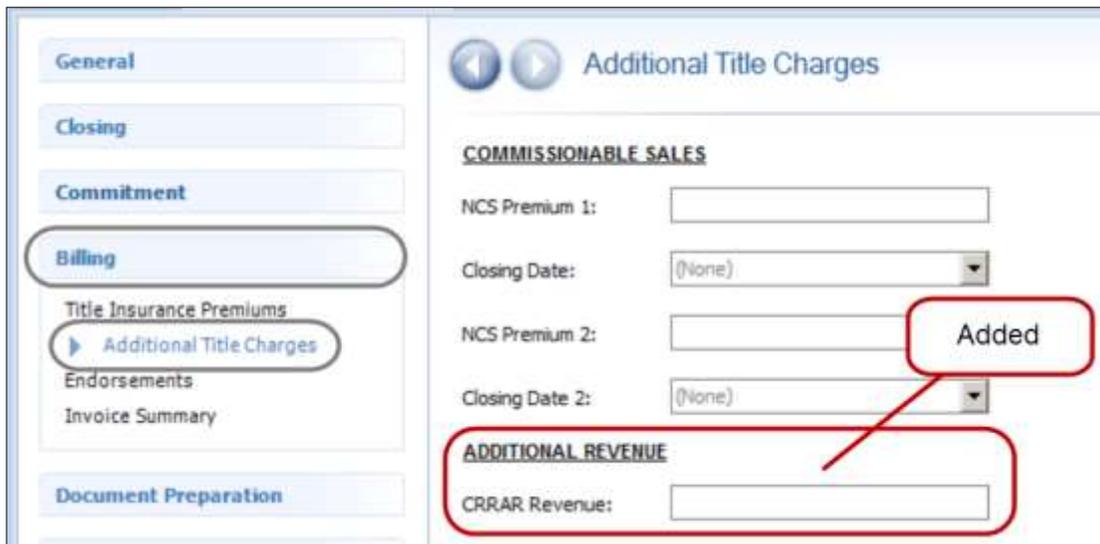
- Property** header with navigation arrows.
- Appraisal** section.
- Manufactured Housing** section.
- Custom Fields** section, which is highlighted with a rounded rectangle.
- Text prompt: "Enter the recorded date of document recorded:" followed by a dropdown menu showing "(None)".
- Form fields for "Site Number:", "Site Name:", and "Premium Revenue:". The "Premium Revenue" field is circled in red.
- A red callout box labeled "Removed" with an arrow pointing to the "Premium Revenue" field.

# AUGUST RELEASE NOTES

## Billing > Additional Title Charges Screen

NEW/MOD Mod	REQUESTED BY Karen Benelli	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
----------------	-------------------------------	-------------------	------------	----------------------------

The Custom Fields > CRRAR Revenue field has been added to the NCS and Residential Billing > Additional Title Charges screen:





# AUGUST RELEASE NOTES

## OHIO

### DOCUMENTS

#### Escrow

#### Notice of Availability of Closing Protection

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Great Lakes NCS		482498	

If Order is a Cash Sale, the Lender information at the top will no longer show.



**NOTICE OF AVAILABILITY AND OFFER  
OF CLOSING PROTECTION COVERAGE**

**Commitment/File No.:** JM CD Test  
**Licensed Agent:** Escrow Office Name

**Seller(s):** Sam E. Seller and Sally A. Seller  
**Buyer(s):** Bob L. Buyer and Betty A. Buyer  
**Premises:** 1 Property Address, City, OH 49503

Lender info no longer shows

Pursuant to Ohio Revised Code Section 3953.32, you are hereby notified of the availability of Closing Protection Coverage in connection with the above referenced transaction for the premium stated in the Offer of Closing Protection Coverage outlined below.

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#### Ohio Disclosure

#### Ohio Disclosure (Legal)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT OH		481093	

Fixed the logic to reflect correct total.

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#### Settlement Statements

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	OH		478102	

- Remove the percent for OH on the Master, Buyer, Seller (HUD/CDF)

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# AUGUST RELEASE NOTES

## OREGON

### DOCUMENTS

#### Escrow

#### Appointment of Successor Trustee

#### Appointment of Successor Trustee and Request for Full Reconveyance

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Recon Dept.		481612	

Signature block will now pull from the existing liens signature line. If this is left empty, the document functions as before.

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#### EI - Sub-Escrow (EIS)

#### EI - Sub-Escrow (EIS - Legal)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	TT Southern OR		480466	ORD1402.doc/ORD1445.doc

New documents. Render to view complete documents.



Company Name

**ESCROW AGREEMENT  
(SUB-ESCROW)**

<p>Melissa G. Smith, Closing Specialist Escrow Office Name 100 Main Street Place, OR 92025 Phone: (800)111-2222 Fax: (800)222-3333</p>	<p><b>Date:</b> July 25, 2018 <b>Escrow No.:</b> JM CD Test-MGS <b>Principal(s):</b> Bob L. Buyer and Betty A. Buyer AND Leonard's Lending Services <b>Property:</b> 1 Property Address City, OR 49503</p>
--	--

**GENERAL INSTRUCTIONS**

I/We have deposited with **Escrow Office Name** ("Sub-Escrow Agent"): \$5,250.00

**Escrow Office Name shall:**

CF on how to handle the deposit

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# AUGUST RELEASE NOTES

## Escrow Reference Sheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Western Title & Escrow		480404	

Added "Notes" section for the Contact Person.

LISTING AGENT:	
The Listing Agency 1000 Listing Way Anywhere, OR 99999 Phone: (888)777-1111      Fax: (888)777-1010 Email: <input type="text"/> Reference No.: ListAgtRefNum11111	<b>Contact: Lisa T. Lister</b> 1000 Listing Way Anywhere, OR 99999 Phone: <input type="text"/> Fax: <input type="text"/> Cell: (888)777-1234 Email: lisa.lister@email.com
Notes:	Relevant Notes

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## General Provisions, documents containing

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Settlement		484486	

Removed the CONFLICTING INSTRUCTIONS language.

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# AUGUST RELEASE NOTES

## Indemnity Agreement (Construction Liens)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	State Counsel		482490	ORD1472.doc

New document. Render to view complete document.



## Company Name

**INDEMNITY AGREEMENT  
(CONSTRUCTION LIENS)**

**File No.:** JM CD Test-MGS  
**Recording Date:** August 1, 2018  
**Owner's Policy Amount:** \$175,000.00  
**Mortgagee's Policy Amount:** \$125,000.00

Between [Sam E. Seller and Sally A. Seller](#), hereinafter "Indemnitor", and [Escrow Office Name](#), hereinafter "Agent", and [UW Name](#), hereinafter "Insurer", Agent and Insurer hereinafter the "Company".

1. This Agreement covers real property in [Adams County, Oregon](#) described as:  
     SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

The above real property will hereinafter be referred to in this Agreement as the "property" and "said property".

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# AUGUST RELEASE NOTES

## Information Sheet (Refinance)

## Information Sheet (Seller)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Escrow Admin		481669	

Added below language:

By signing below I agree to receive communications and documents relating to the above mentioned transaction via email transmission at this email address:

Delivery to buyer(s) and seller(s) as used in this transaction, unless otherwise stated, may be effectuated by hand to the principal, regular mail, email or fax to any address for such principal provided in this information sheet. If delivered by regular mail, receipt is deemed to occur seventy-two (72) hours after such mailing. All documents, balances and statements for the undersigned may be delivered to the undersigned at any address shown for the undersigned in the contact information shown herein or in a subsequent writing. All notices, change of instructions, communications and documents are to be delivered in writing to the office of **Escrow Office Name** as set forth herein.

I/We hereby authorize the above creditors to provide payoff lien information to **Escrow Office Name** on the account(s) listed.

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## Letter (Opening)

## Letter (Opening - Custom)

## Letter (Opening - FSBO - Custom)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Escrow Admin		481674	

The following language was removed from the documents:

If you agree to accept communications or documents via email, please send an email to <Escrow Officer Name> at <Escrow Officer Email> providing your escrow number, email address and acceptance or complete your email address below and return this letter.

Email address: \_\_\_\_\_

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# AUGUST RELEASE NOTES

[Request \(Full Reconveyance\)](#)

[Request \(Full Reconveyance Indemnification of Lost Note and or Trust Deed\)](#)

[Request \(Full Reconveyance without Extinguishment of Debt\)](#)

[Request \(Full Reconveyance without Extinguishment of Debt and Appt. of Successor Trustee\)](#)

[Request \(Full Reconveyance without Extinguishment of Debt Indemnification of Lost Trust Deed\)](#)

[Request \(Partial Reconveyance\)](#)

[Request \(Partial Reconveyance - Corporation\)](#)

NEW/MOD MOD	REQUESTED BY Recon Dept.	FOOTPRINTS No(s).	TFS No(s). 481612	FILE NAME (NEW ITEMS ONLY)
----------------	-----------------------------	-------------------	----------------------	----------------------------

Signature block will now pull from the existing liens signature line. If this is left empty, the document functions as before.

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# AUGUST RELEASE NOTES

## Title

### DECERTIFICATION - ALTA Commitment 2006 (OTIRO No. C-02)

NEW/MOD	REQUESTED BY	FOOTPRINTS NO(S).	TFS NO(S).	FILE NAME (NEW ITEMS ONLY)
Mod	Admin	n/a	482118	

**The C-02 ALTA 2006 Commitment has been de-certified and will no longer be available for use in SoftPro Select as of the August production build.** (OTIRO made the request of the Oregon Division of Financial Regulation to withdraw the current OTRIO Form C-02 ALTA Commitment 2006 six months from the date of the effective date for the new OTRIO Form C-03 ALTA Commitment 2016.)

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# AUGUST RELEASE NOTES

## PENNSYLVANIA

### DOCUMENTS

#### Title

#### TIRBOP Endorsements

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FNT Philly		482265	

#### 08/01/18 Effective Updates:

TIRBOP Endorsement 910 (ALTA 8.2-06) replaced the previous TIRBOP Endorsement 910

TIRBOP Endorsement 1100 (Waiver of Arbitration -2006 Owner's and/or Loan Policy) was amended to add the Condition relative to Arbitration in the Owner's Policy of Title Insurance.

TIRBOP Endorsement 1150 (ALTA 14.2-06) replaced the previous TIRBOP Endorsement 910 to add two additional exclusions.

#### Technical Corrections made to:

- TIRBOP Endorsement 810 (ALTA 4.1-06)
- TIRBOP Endorsement 820 (ALTA 5.1-06)
- TIRBOP Endorsement 1034 (ALTA 9.7-06)

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# AUGUST RELEASE NOTES

## TEXAS

### DOCUMENTS

#### Escrow

#### Closer's Worksheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT Houston		482188	

Adjusted formatting to keep document to one page in most scenarios.

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#### Notice to Purchasers Concerning Real Property Taxes

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	West Texas Abstract		481103	

Removed the reference to attached forms.

4. Immediately after receiving your recorded Deed, you should notify the Anderson County Appraisal District of the change of ownership. ~~A suggested (but not required) form is attached for this purpose.~~ This will not automatically be done for you. It is your responsibility to notify the County Appraisal District.
5. Due to the time that you are closing, the time that a change of ownership is sent and/or the time that the taxing authorities send out tax statements, you may not receive your tax statements in a timely manner. It is your responsibility to obtain tax statements by contacting all taxing authorities. Real property taxes are delinquent February 1<sup>st</sup>. Many people prefer to pay these taxes prior to December 31<sup>st</sup>.
6. For further information, please review the publication ~~which is attached~~ entitled, TAXPAYER'S RIGHTS, REMEDIES AND RESPONSIBILITIES, which is issued by the State Property Tax Board.

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#### Wiring Instructions

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	TX		481756	

Added warning for Bank of Texas only:

**CUSTOMERS PLEASE NOTE:**  
**Bank of Texas is a division of BOKF, NA (Bank of Oklahoma) Financial.**

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# AUGUST RELEASE NOTES

## Title

**All Texas Endorsements**  
**All Texas Loan Policy Endorsements**  
**All Texas Owner's Policy Endorsements**

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	State Counsel		483460	

Per State Counsel, removed the Charge from the top of Endorsements.

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## T-38

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	State Counsel		483605	

Per State Counsel, adding Premium to the top of this form to match the Promulgated form.

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# AUGUST RELEASE NOTES

## T-43 Texas Reverse Mortgage End - 2018

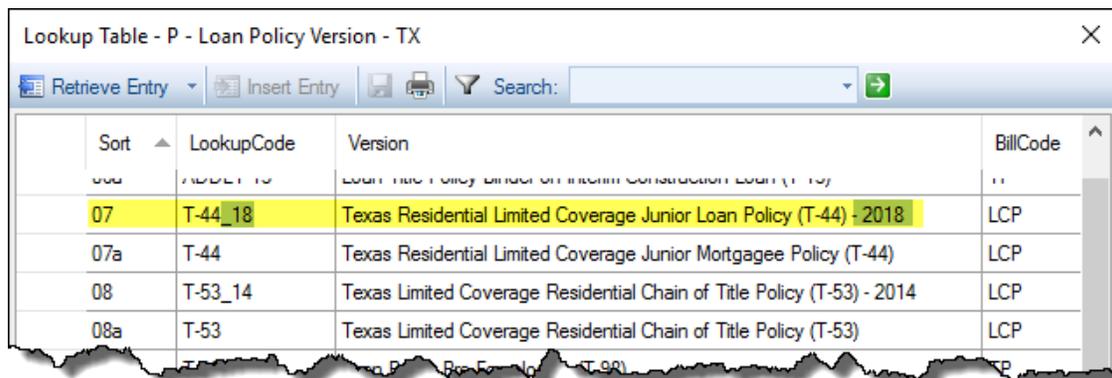
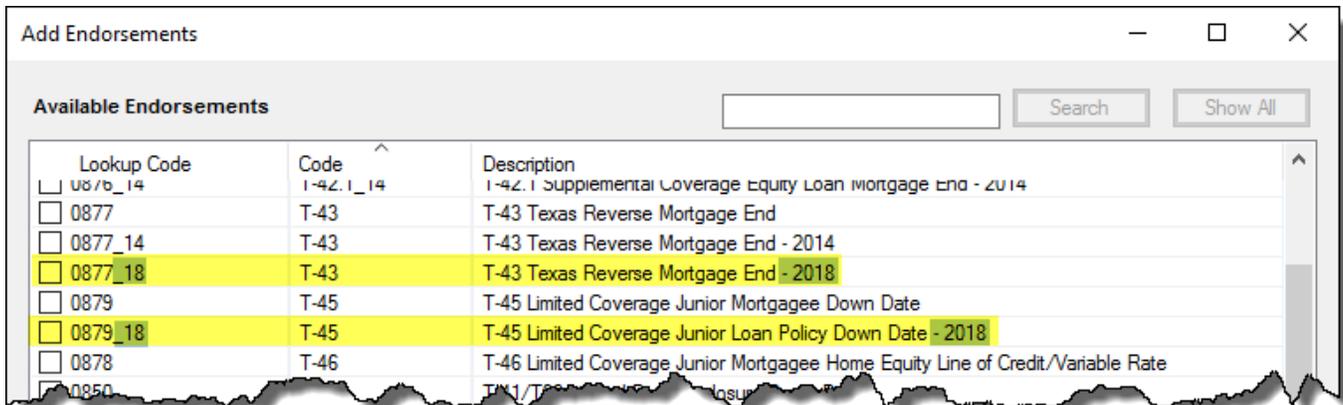
## T-45 Limited Coverage Junior Loan Policy Down Date - 2018

## Texas Residential Limited Coverage Junior Loan Policy (T-44) - 2018

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	Compliance		483061	E18T043_00_FNF, E18T045_00_FNF, P18T_L_T44JrLn_[xx]_FNF

The two endorsement forms and the policy have been updated with 2018 Revisions, as per Basic Manual updates.

The new 2018 versions now appear as selections in the lookup table along with the previous older version. The newer 2018 version should be selected for orders going forward.



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# AUGUST RELEASE NOTES

## TEXAS - NCS

### MY SCREENS

#### Property Taxes/Prorations Screen

<b>NEW/MOD</b> Mod	<b>REQUESTED BY</b> Mary Matusik	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b>	<b>FILE NAME (NEW ITEMS ONLY)</b>
-----------------------	-------------------------------------	--------------------------	-------------------	-----------------------------------

The Property Taxes screen has been renamed to Property Taxes/Prorations and now follows the Additional Title Charges screen. It is available when using the My Screens, TX NCS Screens.

The screenshot displays the 'Property Taxes/Prorations' screen. On the left, a navigation menu is visible with 'Property Taxes/Prorations' highlighted. The main content area includes a 'Property: 1' dropdown menu, a section titled 'Property Taxes (0)' containing a table with columns 'Description', 'Line', and 'From', and a 'Tax Status & Dates' section with a text input field for 'Additional taxes or other purpose:'.



# AUGUST RELEASE NOTES

## WASHINGTON

### DOCUMENTS

#### Escrow

**Appointment of Successor Trustee**

**Appointment of Successor Trustee - REO**

NEW/MOD MOD	REQUESTED BY Recon Dept.	FOOTPRINTS No(s).	TFS No(s). 481622	FILE NAME (NEW ITEMS ONLY)
----------------	-----------------------------	-------------------	----------------------	----------------------------

Signature block will now pull from the existing liens signature line. If this is left empty, the document functions as before.

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# AUGUST RELEASE NOTES

## EI-Sale (EIS) Part 1 of 1

### EI-Sale (EIS) Part 1 of 1 Letter

NEW/MOD MOD	REQUESTED BY WA / CT Bellingham	FOOTPRINTS No(s).	TFS No(s). 482794 / 481678	FILE NAME (NEW ITEMS ONLY)
----------------	------------------------------------	-------------------	-------------------------------	----------------------------

Revised document to provide optional Qualified Intermediary signature sections.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

**SELLER(S):**

Dated: \_\_\_\_\_

QI Name

BY: \_\_\_\_\_  
Minnie Mouse  
QI

**READ AND APPROVED:**

\_\_\_\_\_ Date

\_\_\_\_\_ Date

Order JM Commercial Test  
 Include sig block for QI?

Also, added initial lines.

2. **SETTLEMENT STATEMENTS.** You are instructed to disburse deposited funds pursuant to closing Statement(s) examined and approved by the parties hereto and by this reference made a part hereof. Certain items shown on the closing statements may be estimated only and the final figures may be adjusted to accommodate exact amounts required at the time of disbursement. **It is the responsibility of the Parties to carefully review their closing Statement and notify Escrow Holder of any errors prior to or at signing. In the event the closing date changes, or other fees are incurred, the amounts will be adjusted at closing. Any errors discovered post-closing are still the obligation of the Parties. The Parties agree to cooperate with any request for the return of or remittance of additional funds owed pursuant to instructions and/or the mutually executed Purchase and Sale Agreement and any Addenda relating to this transaction.**

\_\_\_\_\_

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# AUGUST RELEASE NOTES

## EI - Sellers Supplemental (EIS)

### EI - Supplemental (EIS)

NEW/MOD MOD	REQUESTED BY WA	FOOTPRINTS No(s).	TFS No(s). 482794	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------	-------------------	----------------------	----------------------------

Revised document to provide optional Qualified Intermediary signature sections.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

**SELLER(S):**

Dated: \_\_\_\_\_

QI Name

BY: \_\_\_\_\_

Minnie Mouse  
QI

**READ AND APPROVED:**

\_\_\_\_\_

Sam Seller

\_\_\_\_\_

Sally Seller

Order JM Commercial Test

Include sig block for QI?

←

\_\_\_\_\_ Date

\_\_\_\_\_ Date

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# AUGUST RELEASE NOTES

## Closing Order and Recording Instructions

NEW/MOD MOD	REQUESTED BY State Counsel	FOOTPRINTS No(s).	TFS No(s). 481096	FILE NAME (NEW ITEMS ONLY)
----------------	-------------------------------	-------------------	----------------------	----------------------------

Added a new prompt for "Disposition of Requirements" (label to appear on document regardless of if prompt is answered or not)

Field Prompt

**Closing Order and Recording Instructions**  
All Buyers Buyer/The Trust Company (BA)

Order 2017040003RN

Disposition of Requirements

These are the disposition of requirements |

Title to vest in: **Brian T. Buyer and Brenda T. Buyer, husband and wife, as tenants by the entirety and The Trust Company**  
 Subject to exception no(s):  (as shown on report dated )  
 Delete exception no(s):   
 We guarantee to obtain and deliver for recording documents sufficient to release exception no(s):

Disposition of Requirements: These are the disposition of requirements


---

Authorized Signatory

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# AUGUST RELEASE NOTES

## Indemnification for Lost Note and Deed of Trust - REO

### Indemnification of Lost Note and Deed of Trust

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Recon Dept.		481622	

Signature block will now pull from the existing liens signature line. If this is left empty, the document functions as before.

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## Questionnaire - 2 Signers

### Questionnaire (Buyer-Borrower) - 2 Signers

### Questionnaire (Seller) - 2 Signers

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	CT/FT Vancouver		482038	WA00001043.doc

New document. Render to view complete document.

ex. seller version

**Escrow No.:** 08251982CR

**Property:** 100 Property Street  
Test City, OR 99999

**Seller(s):** Stephen T. Seller

**Buyer(s):** Brian Thomas Buyer

In order that we may receive needed information, please furnish us with the following:

#### PROPERTY INFORMATION

List below your mortgage loans affecting this property to be paid at the time of closing:

1. Name of lender to be paid: \_\_\_\_\_

Loan Acct No.: \_\_\_\_\_ Lender's Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

2. Name of lender to be paid: \_\_\_\_\_

Loan Acct No.: \_\_\_\_\_ Lender's Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Is there a mobile home located on the property?  Yes  No If yes, who holds the original title?

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone No.: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_. You are authorized to obtain a copy of said title from the Beneficiary/legal owner.

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# AUGUST RELEASE NOTES

- [Request for Full Reconveyance \(LPB 23\)](#)
- [Request for Partial Reconveyance \(LPB 24\)](#)
- [Request for Reconveyance](#)
- [Request for Reconveyance without Full Satisfaction](#)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	Recon Dept.		481622	

Signature block will now pull from the existing liens signature line. If this is left empty, the document functions as before.

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# AUGUST RELEASE NOTES

## Supplement to EI-Sale (EIS) Part 2 of 2

NEW/MOD MOD	REQUESTED BY WA	FOOTPRINTS No(s).	TFS No(s). 482794	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------	-------------------	----------------------	----------------------------

Revised document to provide optional Qualified Intermediary signature sections.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

**SELLER(S):**

Dated: \_\_\_\_\_

QI Name

BY: \_\_\_\_\_

Minnie Mouse  
QI

**READ AND APPROVED:**

Order JM Commercial Test

Include sig block for QI?

←

\_\_\_\_\_ Date

Sam Seller

\_\_\_\_\_ Date

Sally Seller

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# AUGUST RELEASE NOTES

## Supplemental Report

### Supplemental Report - Coverage Amount and Exceptions

### Supplemental Report - Current Owner and Exceptions

### Supplemental Report - Current Owner Effective Date and Exceptions

### Supplemental Report - Exceptions

### Supplemental Report - Proposed Insured Effective Date and Exceptions

NEW/MOD MOD	REQUESTED BY WA	FOOTPRINTS No(s).	TFS No(s). 481731	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------	-------------------	----------------------	----------------------------

Revised the section referring to items/notes that have been intentionally deleted to label exception(s) and requirement(s) more clearly.

Example 1 (some have bolded text):

**The following items/notes have been intentionally deleted from your report:**  
 EXCEPTION(S): **2.**

**The following items/notes have been intentionally deleted from your report:**  
 REQUIREMENT(S): **1. and 2.**

Example 2 (some do not have bolded text):

The following items/notes have been intentionally deleted from your report:  
 EXCEPTION(S): 2.

The following items/notes have been intentionally deleted from your report:  
 REQUIREMENT(S): 1. and 2.

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# AUGUST RELEASE NOTES

## WISCONSIN

### DOCUMENTS

#### Escrow

#### eTransfer Return Form Worksheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	CT WI		481543	

The 'Prepared For' section will pull the Escrow Office name, phone and email for CWI-6260, CWI-6298 and CWI-6247.

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# AUGUST RELEASE NOTES

## REPORTS

<b>Initial Fee Quote</b>				
<b>NEW/MOD</b>	<b>REQUESTED BY</b>	<b>FOOTPRINTS No(s).</b>	<b>TFS No(s).</b>	<b>FILE NAME (NEW ITEMS ONLY)</b>
MOD	WI		475323	
<ul style="list-style-type: none"> <li>• Added a new checkbox parameter called "Show Coverage Amount" and defaulted to unchecked. Placed between "show group totals only" checkbox and "taks name contains (use % for wildcard)"               <ul style="list-style-type: none"> <li>○ When this option is selected it will                   <ul style="list-style-type: none"> <li>▪ Suppress open date and settlement date columns</li> <li>▪ Add two new columns at the end, "OP Coverage:" and "LP Coverage:", OP coverage will show the sum of all owners coverage amounts: {{Order.Title.TitleInsuranceCalculations.OwnersPolicy.PremiumCalculation.CoverageAmount}} LP coverage will show the sum of all lenders coverage amounts: {{Order.Title.TitleInsuranceCalculations.LoanPolicy.PremiumCalculation.CoverageAmount}}</li> </ul> </li> </ul> </li> </ul>				

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# AUGUST RELEASE NOTES

## TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

### *DOCUMENTS*

Any new documents in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific "All Documents" tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.