

SOFTPRO SELECT

RELEASE NOTES



JUNE, 2018

Testing Release Date: June 7, 2018

Production Release Date: June 22, 2018



JUNE RELEASE NOTES

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JUNE RELEASE NOTES

ALL STATES/SITES

DOCUMENTS

Escrow

ALTA Information Collection Form

NEW/MOD New	REQUESTED BY State Counsel	FOOTPRINTS No(s). N/A	TFS No(s). 465103	FILE NAME (NEW ITEMS ONLY) SSCORPD5620.doc
-----------------------	--------------------------------------	---------------------------------	-----------------------------	--

New document. Render to view complete document.



American Land Title Association

Protecting the American Dream Since 1907

ALTA INFORMATION COLLECTION FORM

Under 31 U.S.C. § 5326(a), the Treasury Department's Financial Crimes Enforcement Network (FinCEN) issued a Geographic Targeting Order to title insurance companies requiring the collection of beneficial ownership information for certain real estate transactions.

Please complete the below questionnaire. This Company will rely on the answers provided to meet its reporting obligations.

Who is completing this form?

Name	Position/Title	Company/Law Firm	
Postal Address (Headquarters)	City	State	EIN No.
Phone	Email	Fax	License No.

Transactional Information

Property Address (If multiple properties see NOTE below):			
City	State	Zip	County
Date of Settlement	Total purchase price (If multiple properties see NOTE below) \$		
Type of Transaction: <input type="checkbox"/> Residential (1-4 family) <input type="checkbox"/> Commercial		Bank Financing: <input type="checkbox"/> Yes <input type="checkbox"/> No	
Purchaser type: <input type="checkbox"/> Natural Person <input type="checkbox"/> Corporation <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Trust <input type="checkbox"/> Other			

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JUNE RELEASE NOTES

Assignment of Funds Authorization (Buyer-Borrower)

Assignment of Funds Authorization (Seller)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT SoCal	N/A	464771	

Documents have been removed from production systems. Users are to utilize "Assignment of Funds" (DOC_SSCORPD5384)

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CSS Statements

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NCS		466498,461086	

- Statements will now print the RE field for the proration dates, the user can then edit these as needed and they default to show the correct dates per the settings.
- Added "Include escrow officer e-mail" prompt; default unchecked, when checked include the email for the selected escrow officer in the header
 - Note: this prompt will only show when the "CSS.EscrowOfficerInformation.Print" check box is checked.

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JUNE RELEASE NOTES

Exhibit Page - All Buyer Signatures (CSS)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Houston Comm. / Atlanta NCS	N/A	462947 / 465103	

Revised to pull in the Qualified Intermediary signature(s) for a Buyer or Seller. Also, revised to allow for "Borrower" labels above signatures (previously defaulted to "Buyer").

Documents

Buyer/Borrower

Buyer/Borrower

Individual Organization

Name(s):	Courtesy title	First	Middle
		Brian	T.
		Brenda	T.

Name: Brian T. Buyer and Brenda T. Buyer

Payee name: Brian T. Buyer and Brenda T. Buyer

Signature: , as tenants by the entirety

Preferred language:

Edit Buyer Signature

X

Buyer Short name: Buyer/Buyer Family Trust dated December 15, 1999/Buyer Family Partnership

Buyer Payee name: Brian T. Buyer and Brenda T. Buyer, Buyer Family Trust dated December 15, 1999, a

Title: Borrower

- Borrower
- Buyer
- Exchangor
- Accommodator

Signature line: Brian T. Buyer

Signature for: Brenda T. Buyer

SIGNATURE PAGE TO BE ATTACHED TO THE FOLLOWING DOCUMENT:
[Document Name Prompt]

BORROWER(S):

Brian T. Buyer

Brenda T. Buyer

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JUNE RELEASE NOTES

[Exhibit Page - All Buyer and Seller Signatures \(CSS\)](#)

[Exhibit Page - All Seller Signatures \(CSS\)](#)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Houston Comm.	N/A	462947	

Revised to pull in the Qualified Intermediary signature(s) for a Buyer or Seller.

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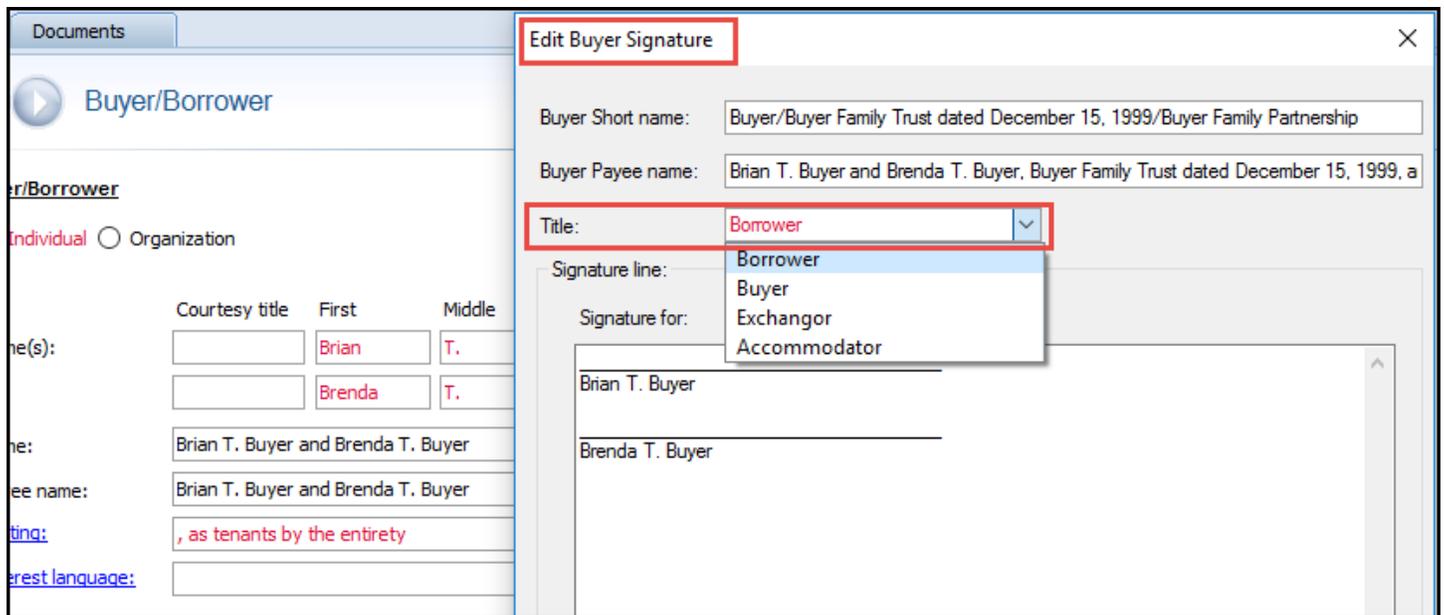
Exhibit Page - Choice Signatures (CSS)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Houston Comm. / Atlanta NCS	N/A	462947 / 465103	

Revised to pull in the Qualified Intermediary signature(s) for a Buyer or Seller.

Note: For *Exhibit Page - Choice Signatures (CSS)*, FT Houston receives a prompt asking whether or not to include the Settlement Agent signature. All others look to "Print settlement agent signature" checkbox on the Statement Signatures & Footer screen for this Choice version.

Revised to allow for "Borrower" labels above signatures (previously defaulted to "Buyer").



SIGNATURE PAGE TO BE ATTACHED TO THE FOLLOWING DOCUMENT:

[Document Name Prompt]

BORROWER(S):

Brian T. Buyer

Brenda T. Buyer

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JUNE RELEASE NOTES

Fee Ticket				
NEW/MOD MOD	REQUESTED BY TX	FOOTPRINTS No(s).	TFS No(s). 465630	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added "-OP" or "-LP " to the end of the endorsements description, to indicate if it is on the loan or owners policy <ul style="list-style-type: none"> Note: The descriptions do not wrap so this information may not be visible on endorsements with longer descriptions, Per Escrow Admin this should not be changed. 				

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Indemnity and Security Agreement (With Deposit)				
NEW/MOD New	REQUESTED BY Settlement	FOOTPRINTS No(s). N/A	TFS No(s). 465730	FILE NAME (NEW ITEMS ONLY) SSCORPD5621.doc

New document. Render to view complete document.

File No.: MS Test CA Multi
Owner's Policy Amount: \$300,000.00
Mortgagee's Policy Amount: \$250,000.00
Recording Date: June 4, 2018

INDEMNITY AND SECURITY AGREEMENT (WITH DEPOSIT)

Between [Brian T. Buyer](#) and [Brenda T. Buyer](#) hereinafter "Indemnitor", and [Fidelity National Title Insurance Company](#), hereinafter "Company".

This Agreement covers real property in the County of [Los Angeles](#), State of [California](#) described as:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF

The above real property will hereinafter be referred to in this Agreement as the "property".

WHEREAS, Indemnitor is contemplating encumbering and/or selling said property and has requested Company to issue its policy or policies of Title Insurance in connection therewith.

AND WHEREAS, an examination of the Official Records of said County discloses the following matter(s) of record affecting said property:

- [This is a Commitment Exception](#)

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JUNE RELEASE NOTES

[Open Order Sheet \(Order Summary\)](#)
[Open Order Sheet \(Order Summary\) - Ltr](#)
[Open Order Sheet \(Order Summary\) with Notes](#)
[Open Order Sheet \(Order Summary\) with Notes - Ltr](#)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Settlement	N/A	464774	

Added current address information for corporate officers/signees.

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Wire Information

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Settlement	N/A	470736	

Due to a discrepancy between the address on the Wire Information form and the address for the bank associated with the ABA/Routing No., the bank address has been removed as it is not required to initiate a wire nor does it pass through the Federal Reserve wire system.

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JUNE RELEASE NOTES

Title

ALTA 23-06 - Co-Insurance - Single Policy

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	MN Commercial	IN18000308004	466254	

The Co-Insurer signature blocks have been updated to pull in the applicable Co-Insurer's name and address from the existing/corresponding Co-Insurer field on the Endorsements screen.

Endorsements

Order Status: InProcess

Buyer: Bill B. Borrower and Bett... | Type: Pur

Scrollable Field Editor

ABC Issuing Company
1234 Issuing Avenue
Anywhere, USA 54321

ALTA 23-06 - *M* - Co-Insurance - Single Policy

Custom Fields

Label	Value
Enter the Issuing Co-Insurer's name and address	ABC Issuing Company 1234 Issuing Avenue Anywhere, USA 54321
Enter the Issuing Co-Insurer's policy number	123456
Enter the Issuing Co-Insurer's amount of insurance	\$234,567.00
Enter the Issuing Co-Insurer's percentage of liability	85.00
Enter the first Co-Insurer's name and address	ABC Co-Insuring Company 1234 Insuring Boulevard Anywhere, USA 54321
Enter the first Co-Insurer's policy/file number	654321
Enter the first Co-Insurer's amount of insurance	\$123,456.00
Enter the first Co-Insurer's percentage of liability	15.00

Policy No. LoanPolNum-456

Issuing Co-Insurer:

ABC Issuing Company
1234 Issuing Avenue
Anywhere, USA 54321

_____ Signature _____ Date

By: _____
 Print Name

Its: _____
 Print Title

Co-Insurer:

ABC Co-Insuring Company
1234 Insuring Boulevard
Anywhere, USA 54321

_____ Signature _____ Date

By: _____
 Print Name

Its: _____
 Print Title

This endorsement is issued as part of the Coinsurance Policy. Except as it expressly states, it does not (i) modify any of the terms and provisions of the policy, (ii) modify any prior endorsements, (iii) extend the Date of Policy, or (iv) increase the Amount of Insurance. To the extent a provision of the policy or a previous endorsement is inconsistent with an

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JUNE RELEASE NOTES

ALTA Commitment 2016

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Form Filing		471863	

The ALTA Commitment 2016 has been updated to reflect a technical correction of item 4 to read "The Title is, at the Commitment Date, vested in".

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DECERTIFICATION - ALTA Commitment forms

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
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The ALTA 2006 Commitments and the ALTA Short Form Commitment 2008 will be de-certified by ALTA on August 1, 2018 and will no longer be available for use.

- ALTA Commitment 2006
- ALTA Plain Language Commitment 2006
- ALTA Short Form Commitment 2008

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JUNE RELEASE NOTES

REPORTS

1099 S Exceptions				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	WA		463156	
<ul style="list-style-type: none"> • New Exception added <ul style="list-style-type: none"> ◦ If {{Order.Properties.1099s.SellersPropertyProceeds.IsPropertyServicesReceived}} is checked ('True') and {{Order.Properties.1099s.SellersPropertyProceeds.AmountOfProceeds}} is not NULL or zero, then flag as an exception called "Property Services Received and Gross Proceeds Not Zero" 				

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Branch Activity Summary				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	NBU		461985	SSCORP5358.rpt - Branch Activity Summary
<p>General: Title – Branch Activity Summary Tree location – Commercial Orders Reports</p> <p>Parameters:</p> <ul style="list-style-type: none"> • Date from <ul style="list-style-type: none"> ◦ default to first day of current year • Date through <ul style="list-style-type: none"> ◦ default to last day of prior month • Show Order Details Check box, default to unchecked • Show report programming notes • Report comments <p>Groups:</p> <ul style="list-style-type: none"> • Branch 1st, then • Transaction Type 2nd, then • Product Type <p>Columns:</p> <ul style="list-style-type: none"> • Orders Received • Orders Closed = WSOB definition • Orders Completed = {{Order.Status}} is 'Completed' • Orders Pending = {{Order.Satus}} is 'Hold' • Orders Cancelled <p>Totals:</p> <ul style="list-style-type: none"> • For each group • Report totals <p>Sorting:</p> <ul style="list-style-type: none"> • By groups, then • Order number <p>Logic:</p> <ul style="list-style-type: none"> • Show all orders opened, closed and cancelled win the date range • In the columns we will just return counts of opened closed cancelled • Closed order will = WSOB definition of closed 				

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JUNE RELEASE NOTES

Comparison				
NEW/MOD MOD	REQUESTED BY GA	FOOTPRINTS No(s).	TFS No(s). 464416	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> On parameter screen added a check box called "Summary Only" and defaulted to unchecked. When this option is checked it will just provide the report total summary with no branch breakdown. Added between "Show per day counts" checkbox and "show additional comparison" dropdown. 				

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Open Closed Orders by Selection				
NEW/MOD MOD	REQUESTED BY PA	FOOTPRINTS No(s).	TFS No(s). 469626	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added new checkbox parameter called "Commercial Format:" , defaulted to be unchecked and placed between Include joint venture checkbox and group by drop down When the new checkbox is checked do the following: <ul style="list-style-type: none"> Added in new column called "Property State", pull property state of property 1 and insert between Order Type and Opened/Closed date 				

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Order Count Revenue Summary				
NEW/MOD MOD	REQUESTED BY GA	FOOTPRINTS No(s).	TFS No(s). 464572	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> In Group 2 dropdown added option for property state. When selected to look at the property state of property 1 in the order. {{Order.Properties[1].address.state}} 				

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Premium Income by Sales Rep				
NEW/MOD MOD	REQUESTED BY PA	FOOTPRINTS No(s).	TFS No(s). 469267	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> On parameter screen add new checkbox called "Commercial Format:" and default to be unchecked When new "Commercial Format" box is checked do the following <ul style="list-style-type: none"> Change open date column to Closed Date. This will pull the date revenue was posted Change cashiered date to Property State. Pull property state of property 1 Change existing Closed Date Label to Sett Date 				

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Trending by Selection				
NEW/MOD MOD	REQUESTED BY FT GA	FOOTPRINTS No(s).	TFS No(s). 464594	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added Attorney as option in the Trending by dropdown 				

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JUNE RELEASE NOTES

MY SCREENS

Escrow

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

LOOKUP TABLES

Lookup Table Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

ARIZONA

DOCUMENTS

Title

ALTA Short Form Commitment 2017

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Admin	n/a	470147	C17A_SFCommi_[x]_FNF

The 2017 ALTA Short Form Commitment for a Short Form Residential Loan Policy is now available. Render with the "Master Commitment" in the documents tree.

ALTA SHORT FORM COMMITMENT FOR A SHORT FORM RESIDENTIAL LOAN POLICY

Issued By:



Fidelity National Title
Insurance Company

Commitment Number:

CommitNum-12345

NOTICE

IMPORTANT - READ CAREFULLY: THIS COMMITMENT IS AN OFFER TO ISSUE A SHORT FORM LOAN POLICY OF TITLE INSURANCE. ALL CLAIMS OR REMEDIES SOUGHT AGAINST THE COMPANY INVOLVING THE CONTENT OF THIS COMMITMENT OR THE POLICY MUST BE BASED SOLELY IN CONTRACT.

THIS COMMITMENT IS NOT AN ABSTRACT OF TITLE, REPORT OF THE CONDITION OF TITLE, LEGAL OPINION, OPINION OF TITLE, OR OTHER REPRESENTATION OF THE STATUS OF TITLE. THE PROCEDURES USED BY THE COMPANY TO DETERMINE INSURABILITY OF THE TITLE, INCLUDING ANY SEARCH AND EXAMINATION, ARE PROPRIETARY TO THE COMPANY, WERE PERFORMED SOLELY FOR THE BENEFIT OF THE COMPANY, AND CREATE NO EXTRACONTRACTUAL LIABILITY TO ANY PERSON, INCLUDING A PROPOSED INSURED.

THE COMPANY'S OBLIGATION UNDER THIS COMMITMENT IS TO ISSUE A POLICY TO A PROPOSED INSURED IDENTIFIED IN SCHEDULE A IN ACCORDANCE WITH THE TERMS AND PROVISIONS OF THIS COMMITMENT. THE COMPANY HAS NO LIABILITY OR OBLIGATION INVOLVING THE CONTENT OF THIS COMMITMENT TO ANY OTHER PERSON.

COMMITMENT TO ISSUE POLICY

Subject to the Notice; Schedule B, Part I-Requirements; Schedule B, Part II-Exceptions; and the Commitment Conditions of the American Land Title Association (ALTA) Commitment for Title Insurance (08-01-2016) incorporated herein by reference, Fidelity National Title Insurance Company, a Florida corporation (the "Company"), commits to issue the Policy described in Schedule A. This Commitment is effective as of the Commitment Date shown in Schedule A only when the Company has entered in Schedule A both a specified dollar amount as the Proposed Policy Amount and the name of the Proposed Insured.

If all of the Schedule B, Part I-Requirements have not been met within one hundred eighty (180) days after the Commitment Date, this Commitment terminates and the Company's liability and obligation end.

THIS COMMITMENT DOES NOT REPUBLISH ANY COVENANT, CONDITION, RESTRICTION, OR LIMITATION CONTAINED IN ANY DOCUMENT REFERRED TO IN THIS COMMITMENT TO THE EXTENT THAT THE SPECIFIC COVENANT, CONDITION, RESTRICTION, OR LIMITATION VIOLATES STATE OR FEDERAL LAW BASED ON RACE, COLOR, RELIGION, SEX, SEXUAL ORIENTATION, GENDER IDENTITY, HANDICAP, FAMILIAL STATUS, OR NATIONAL ORIGIN.

Fidelity National Title Insurance Company

By:

President

Countersigned By:



Attest

Note: At the direction of corporate administration, the existing 2008 ALTA Short Form Commitment will remain available for a short time, after which it will be removed from availability as it is being decertified. Estimated time of removal of the 2008 form, along with the 2006 ALTA Commitment forms, is approximately August 1.

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JUNE RELEASE NOTES

Policies				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Filed forms		470241	
Policies were corrected to omit the contact information, which should not appear on Schedule A.				

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JUNE RELEASE NOTES

CALIFORNIA

DOCUMENTS

Escrow

CCR Disclaimer

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT SoCal	N/A	466475	SCA0002843.doc

New document. Render to view complete document.

**The following notice is pursuant to
Subdivision (b) of Section 12956.1 of the
California Government Code**

NOTICE

If this document contains any restriction based on race, color, religion, sex, gender, gender identity, gender expression, sexual orientation, familial status, marital status, disability, genetic information, national origin, source of income as defined in subdivision (p) of Section 12955, or ancestry, that restriction violates state and federal fair housing laws and is void, and may be removed pursuant to Section 12956.2 of the Government Code. Lawful restrictions under state and federal law on the age of occupants in senior housing or housing for older persons shall not be construed as restrictions based on familial status.

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FinCEN Cover Letter

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT SoCal	N/A	469687	SCA0002844.doc

New document. Render to view complete document.



100 Main Street
Place, CA 92025
Phone: (800)111-2222 / Fax: (800)222-3333

John Doe
Re/Max Sunquest
300 East Fulton
City, CA 49503

Date: June 20, 2018
Ref. No.: LAB123
Escrow No.: JM CD Test-MGS
Buyer(s): Bob L. Buyer and Betty A. Buyer
Seller(s): Sam E. Seller and Sally A. Seller
Property: 1 Property Address
City, CA 49503

We are required by Federal Law to collect certain additional information regarding the purchase of real property. **United States Code Title 31 Section 5326** authorizes the U.S. Department of Treasury to collect certain information about certain transactions in specified geographic areas in order to carry out the purposes or prevent evasions of the Bank Secrecy Act. This statute, as implemented by the Treasury orders, also prohibits me from disclosing the specific terms of the Geographic Targeting Orders.

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JUNE RELEASE NOTES

Master Preliminary Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT SoCal	N/A	463663	
Removed the "FEE REDUCTION SETTLEMENT PROGRAM" paragraph.				

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Master Preliminary Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT SoCal	N/A	468401	
Added the ALTA Information Collection Form to the Preliminary Reports for users on profile Default\P\CA\SOC and Default\T\CA\SOC.				

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Notice of Completion				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Settlement	N/A	471766	
Removed the DO NOT RECORD page.				

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Preliminary Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FSLC Arroyo Grande	N/A	464209	
Added "Send Loan Docs to arroyoloandocs@fnf.com" to the top right of the document for the Arroyo Grande operations.				

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JUNE RELEASE NOTES

Title

ALTA 23.1-06 - Co-Insurance - Multiple Policies

NEW/MOD New	REQUESTED BY CT Concord	FOOTPRINTS No(s).	TFS No(s). 472665	FILE NAME (NEW ITEMS ONLY) ME17A023_01_FNF
-----------------------	-----------------------------------	--------------------------	-----------------------------	--

This endorsement is now available (for issuance with Loan policies only).

ENDORSEMENT - ALTA 23.1-06

CO-INSURANCE - MULTIPLE POLICIES

Issued By: **Fidelity National Title**
Insurance Company

Attached to Policy Number:
LoanPolNum-456

Charge: \$0.00

Attached to and made a part of Issuing Co-Insurer's Policy No. FILL IN ("Co-Insurance Policy"). Each title insurance company executing this Co-Insurance Endorsement, other than the Issuing Co-Insurer, shall be referred to as a "Co-Insurer." The Issuing Co-Insurer and each Co-Insurer are collectively referred to as "Co-Insuring Companies."

1. By issuing this Co-Insurance Endorsement to the Co-Insurance Policy, each of the Co-Insuring Companies adopts the Co-Insurance Policy's Covered Risks, Exclusions, Conditions, Schedules, and endorsements, except an ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement, if any, issued by any other of the Co-Insuring Companies, subject to the limitations of this Co-Insurance Endorsement.

Co-Insuring Companies	Name and Address	Policy Number	Amount of Insurance	Percentage of Liability
Issuing Co-Insurer	FILL IN ISSUING CO-INSURER'S NAME AND ADDRESS	FILL IN	\$ 123,456.00	65.00%
Co-Insurer	FILL IN FIRST CO-INSURER'S NAME AND ADDRESS	FILL IN	\$ 65,432.00	35.00%
Total Co-Insurance Amount			\$ 200,000.00	

2. Aggregation of Policy Liability

- a. The Issuing Co-Insurer's liability under the Co-Insurance Policy may be aggregated with other policy liabilities issued by the Issuing Co-Insurer with either an ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement.
- b. Each Co-Insurer may aggregate its liability under the Co-Insurance Policy with other policy liabilities issued by that Co-Insurer, but only if this Co-Insurance Endorsement is issued with that Co-Insurer's ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement.
- c. Policy liability assumed by each of the Co-Insuring Companies may not be aggregated with other policy liabilities assumed by any other of the Co-Insuring Companies.

3. Each of the Co-Insuring Companies shall be liable to the Insured only for its Percentage of Liability of:

- a. the total loss or damage under the Co-Insurance Policy, but in no event greater than its respective Aggregate Amount of Insurance set forth in its ALTA 12-06 or ALTA 12.1-06 Aggregation Endorsement, if any, and
- b. the costs, attorneys' fees, and expenses provided for in the Conditions.

4. Any other terms, conditions, exclusions, or limitations of any other policy or statement required to be attached to the Co-Insurance Policy.

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JUNE RELEASE NOTES

CLTA 110.4-06 - Modification of Mortgage

CLTA 110.5-06 - Modification of Mortgage

NEW/MOD Mod	REQUESTED BY CT Sacramento	FOOTPRINTS No(s). IN18000328984	TFS No(s). 465275	FILE NAME (NEW ITEMS ONLY)
-----------------------	--------------------------------------	---	-----------------------------	-----------------------------------

A field has been added for these endorsements to allow the user to enter the name of the party the agreement is executed by on the Endorsements screen. (If the field is not filled in, the borrower name will continue to pull in from the Security Instruments screen.)

Endorsements

Title product: Loan Policy Coverage amount: \$0.00

Default Splits...

Description	Issued Date	Effective Date	Charge	Line
CLTA 110.4-06 - Modification of Mortgage			\$150.00	C.03
CLTA 110.5-06 - Modification of Mortgage				

Custom Fields

Search

Label	Value
▶ Enter the party the agreement is executed by	PARTY AGREEMENT EXECUTED BY
Enter date modification recorded	05/22/2018
Enter modification recording information	FILL IN
List excepted defects, lens, encumbrances - OR leave blank to select from exceptions when rendered	FILL IN

MODIFICATION OF MORTGAGE

Referenced to Policy Number:

anPolNum-456

The Company insures against loss or damage sustained by reason of:

- The failure of that certain agreement executed by PARTY AGREEMENT EXECUTED BY and recorded May 22, 2018, as FILLIN, to modify the Insured Mortgage or the obligation secured thereby;
- The priority of any lien or encumbrance over the lien of the Insured Mortgage as modified by the above mentioned agreement, except for those matters shown in Schedule B as prior to the Insured Mortgage, and the following matters:

FILL IN

This endorsement does not insure against loss or damage, and the Company will not pay costs, attorneys' fees, or expenses, by reason of any claim that arises out of the transaction creating the Modification by reason of the operation of federal bankruptcy, state insolvency, or similar creditors' rights laws that is based on:

- the Modification being deemed a fraudulent conveyance or fraudulent transfer; or
- the Modification being deemed a preferential transfer except where the preferential transfer results from the failure

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JUNE RELEASE NOTES

ALTA Short Form Commitment 2017

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Admin	n/a	470147	C17A_SFCommi_[x]_FNF

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ALTA SHORT FORM COMMITMENT FOR A SHORT FORM RESIDENTIAL LOAN POLICY

Issued By:



Fidelity National Title
Insurance Company

Commitment Number:

CommitNum-12345

NOTICE

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Fidelity National Title Insurance Company

By:

President

Countersigned By:



Attest:

Note: At the direction of corporate administration, the existing 2008 ALTA Short Form Commitment will remain available for a short time, after which it will be removed from availability as it is being decertified. Estimated time of removal of the 2008 form, along with the 2006 ALTA Commitment forms, is approximately August 1.

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JUNE RELEASE NOTES

REPORTS

Report Name				
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JUNE RELEASE NOTES

MY SCREENS

Escrow

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

RATES

Escrow

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Rate Information			
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JUNE RELEASE NOTES

FEE SCHEDULES

Escrow

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
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JUNE RELEASE NOTES

COLORADO

DOCUMENTS

Escrow

Document Name				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

Title

Document Name				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

FIRST TITLE

DOCUMENTS

Title

ALTA Short Form Commitment 2017

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Admin	n/a	470147	C17A_SFCommi_[x]_FNF

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ALTA SHORT FORM COMMITMENT FOR A SHORT FORM RESIDENTIAL LOAN POLICY

Issued By:



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Insurance Company

Commitment Number:

CommitNum-12345

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Fidelity National Title Insurance Company

By:

President

Countersigned By:



Attest:

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JUNE RELEASE NOTES

FLORIDA

DOCUMENTS

Escrow

[Letter \(Buyer Welcome with Info Page\)](#)

[Letter \(Seller Welcome with Info Page\)](#)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT FL - Winthrop		471040	

Revised document to look to the office fax number rather than the person fax number for the closer and assistant contact information. This is for the FT Winthrop operations only.

Title

Document Name

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

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REPORTS

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JUNE RELEASE NOTES

MY SCREENS

Escrow

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

RATES

Escrow

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

FEE SCHEDULES

Escrow

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

GEORGIA

DOCUMENTS

Escrow

Universal Deal Sheet

NEW/MOD MOD	REQUESTED BY NBU	FOOTPRINTS No(s).	TFS No(s). 462036	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • If sum of all TP and END in the file is < 10,000.00 then closing office split should be 24% and Issuing office should be 44%. If sum of TP and END is >= 10,000.00 then closing offices split should be 34% and issuing office should be 34% • parameter screen updates: <ul style="list-style-type: none"> ○ on policies to includes can we show the property address (Address 1 and Address2) next to the policy. Need to be able to identify the property each policy is associated with. if more than one pull first one. ○ Reinsurance expense - change default to zero • Removed Underwriting expense from readydoc 				



JUNE RELEASE NOTES

4. Rev sharing income and expense lines should account for 3rd party expense if it exists in their calculations



JUNE RELEASE NOTES

5. Bottom of doc print names from the file for closing office column and issuing office column. Remove verbiage from additional office column

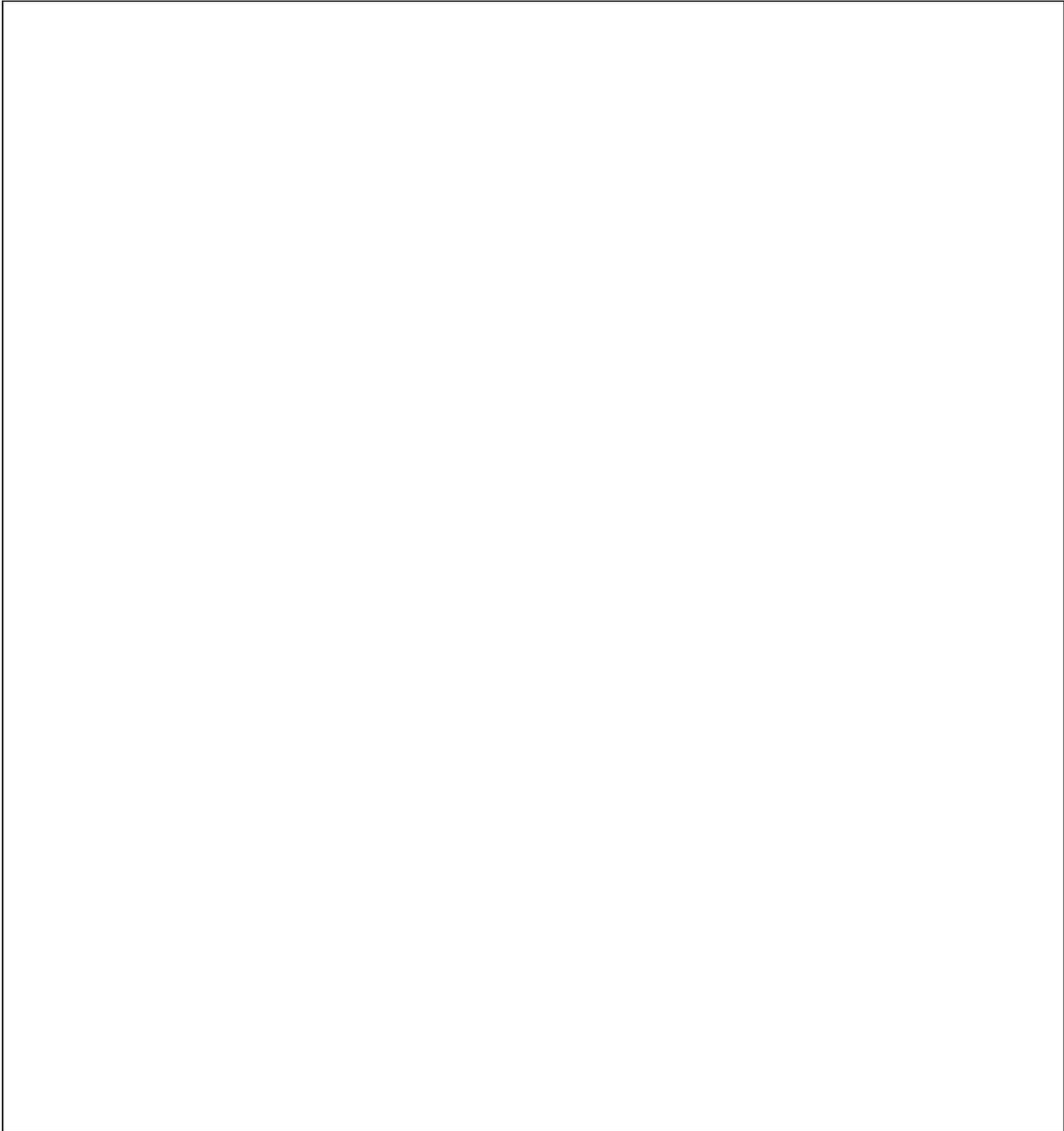
Closing Office: "Print Name: {{Order.Escow.Officer.FullName}}"

Issuing Office": "Print Name: {{Order.Title.Officer.FullName}}"

Additional office remove "Print Name Verbiage"



JUNE RELEASE NOTES





JUNE RELEASE NOTES

Title

New Special Endorsements

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CTI Atlanta Commercial - Hall		470725	

New Special Endorsements have been added:

- Conversion
- Last Dollar
- Option

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JUNE RELEASE NOTES

Reports

NBU Closed Orders				
NEW/MOD NEW	REQUESTED BY NCS	FOOTPRINTS No(s).	TFS No(s). 461956	FILE NAME (NEW ITEMS ONLY) SSCORP5357.rpt - NBU Closed Orders
<p>General: Title – NBU Closed Orders Tree location – Commercial Orders</p> <p>Parameters:</p> <ul style="list-style-type: none"> • date from <ul style="list-style-type: none"> ○ Default to first day of the prior month • date through <ul style="list-style-type: none"> ○ default to last day of prior month • Text box for “Marketing Source Name or Code Contains” • Group by dropdown <ul style="list-style-type: none"> ○ Option: None (default), Branch, Transaction Type, Product Type • Order Type Picklist • Product Type Picklist • Transaction Type Picklist • Branch Picklist • Show report programming notes • Report comments <p>Groups:</p> <ul style="list-style-type: none"> • Based on drop down <p>Columns:</p> <ul style="list-style-type: none"> • NBU Order Number/Local Order Number <ul style="list-style-type: none"> ○ NBU Order Number = {{Order.Number}} ○ Local Order Number = Reference field of the T contact • Customer Number, CO-Dept/ST-Agent <ul style="list-style-type: none"> ○ Customer number = lookup code of marketing source ○ CO-Dept/ST-Agent = Lookup code of T contact. User T contact selected as Title Company Office {{order.Title.Office}} • Customer Name/Processing Office = name of marketing source and Title office (Customer Number, CO-Dept/ST-Agent respectively) • Sales Rep/Agent Name = sales rep listed on marketing source and main contact person from title office. These should line up with Customer Name/Processing Office respectively) • Liability Amount/Policy Quote <ul style="list-style-type: none"> ○ Liability amount = owners coverage amount (if owners only or simo), loan coverage amount if loan only ○ Policy quote = premium amount associated with the policy being shown <p>Totals:</p> <ul style="list-style-type: none"> • Per group selected • Report totals 				

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Order Exceptions				
NEW/MOD MOD	REQUESTED BY GA NCS	FOOTPRINTS No(s).	TFS No(s). 464579	FILE NAME (NEW ITEMS ONLY)



JUNE RELEASE NOTES

- If profile = Default\P\NCS\Atlanta + Descendants, then
- suppressed the following:
 - missing settlement date
 - Title Only order with Sent Invoice and order status is not Closed or Completed
 - Missing lookup code policy
 - escrow officer/closer on tilte only order (Please check to see if this exception shows on programming notes. could not locate. if missing please add)
 - any order where {{Order.TransactionType}} = Other AND {{Order.Type}} = Other and {{Order.ProductType}} = Other
- updated exception logic:
 - Missing Buyer/TBD Buyer - if order suffix = GA don't show until order received date is 90 days past

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Order Mix Summary

NEW/MOD MOD	REQUESTED BY CT GA	FOOTPRINTS No(s).	TFS No(s). 462876	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • New category added to report <ul style="list-style-type: none"> ○ If current Profile = Default\P\First Title + decendents, then show new category for opened and closed "Property State" and show the daily, MTD and YTD by property state. Just look to property 1 in the order for this count. Add this at the end of the report. 				

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Policy Production

NEW/MOD MOD	REQUESTED BY FT GA	FOOTPRINTS No(s).	TFS No(s). 464674	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added new start and stop for GA • <u>Start:</u> <ul style="list-style-type: none"> ○ Task Contains "Push Revenue" ○ Search for checklist task: %Push Revenue% • <u>Stop</u> <ul style="list-style-type: none"> ○ Task Contains "Policy Issued" ○ Search for checklist task: %Policy Issued% 				

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Title Production

NEW/MOD MOD	REQUESTED BY FT GA	FOOTPRINTS No(s).	TFS No(s). 464672	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • Added new stop time for GA, • <u>Stop</u> <ul style="list-style-type: none"> ○ Task Contains 'Commitment and Invoice Delivered', ○ Search for checklist task: '%Commitment and Invoice Delivered%' 				

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JUNE RELEASE NOTES

Report Name				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

IDAHO

DOCUMENTS

Escrow

Buyer Info Sheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Great Falls	N/A	465638	

Added signature line.

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EI - Purchase and Sale (2)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT Boise	N/A	471768	

Removed "personal" from Tax Prorations language.

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Info Request - Seller

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Great Falls	N/A	463624	

Added lines for the seller's forwarding address to the signature section.

SELLER INFORMATION REQUEST

(continued)

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

Stephen T. Seller

Date

Stephanie T. Seller

Date

SSN: _____

Forwarding Address: _____

Day Phone: _____

Home Phone: _____

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JUNE RELEASE NOTES

REPORTS

Report Name				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

ILLINOIS

DOCUMENTS

Escrow

IL Financial Interest Form (Revised 6-2018)

NEW/MOD MOD	REQUESTED BY IL	FOOTPRINTS No(s).	TFS No(s). 465617	FILE NAME (NEW ITEMS ONLY)
----------------	--------------------	-------------------	----------------------	----------------------------

Updated to new format

- Changed "Title Service Agent/Agency/Escrow" on page one to the marketing source (Attorney)
- Changed the Estimated title agent fee:
 - Using the current amount and use the seller pay % to split out amount for buyer/seller
 - Added in these custom fields
 - *Order.SellerAttySplitAmount_FNFIL# (op)*
 - *Order.BuyerAttySplitAmount_FNFIL# (lp)*
 - Using the owners policy (first one) seller pay percent for " *Order.SellerAttySplitAmount_FNFIL# (op)*" cf and use loan policy (first one) seller pay percent for " *Order.BuyerAttySplitAmount_FNFIL# (lp)*" cf to split out amount for buyer/seller
- All other data is the same

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Instructions for Completing the Disclosure of Financial Interest Form (DS-1)

NEW/MOD New	REQUESTED BY State Counsel	FOOTPRINTS No(s).	TFS No(s). 470730	FILE NAME (NEW ITEMS ONLY) ILD0521.doc
----------------	-------------------------------	-------------------	----------------------	---

New document. Render to view complete document.

Instructions For Completing The Disclosure Of Financial Interest Form (DS-1)

PURPOSE

This form is required under the Title Insurance Act (Act) and has been updated to inform the parties purchasing title insurance products and services, i.e. sellers and buyers, that:

- the parties have a right to choose who provides title insurance products and services [215 ILCS 155/18.1 and 12 USC §2608(a)];
- other consumer protection information is provided;
- the producers of title business or associate of producers of title business have disclosed the title insurers, title agents or independent escrowee to the seller(s) and buyer(s) [215 ILCS 155/18(b)];
- the costs of the title products and services are disclosed [215 ILCS 155/19]; and
- the insurer has confirmed the estimated agent fee and that the agent is registered [215 ILCS 55/16(a)].

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JUNE RELEASE NOTES

Investment forms (3)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT Chicago Metro Commercial		462122	
Forms revised according to the direction of Accounting: <ul style="list-style-type: none"> • Investment or Non-Investment of Escrow Funds • Investment Options • Money Market Account 				

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PTAX-203				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Downstate IL		459964	
If the transaction is over \$1,000,000.00 then the PTAX-203A will now render along with this form.				

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WireSafe Fraud Alert				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Chicago Metro		470211	
Added bank information for CTT NW-Remote Resale Closings. This is for CT Chicago Metro only.				

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Title

Document Name				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

REPORTS

FinCen Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	CORP		465282	SSCORP5361.rpt
<p>General: Title – FinCen Report Tree location – IL Statutory Reports</p> <p>Parameters:</p> <ul style="list-style-type: none"> • date from • date through • group by dropdown <ul style="list-style-type: none"> ○ Branch (default) ○ Escrow Officer ○ Title Officer • Include Cancelled orders Checkbox, default to unchecked • Excel Export checkbox • Show report programming notes • Report comments <p>Groups:</p> <ul style="list-style-type: none"> • Based on dropdown <p>Columns:</p> <ul style="list-style-type: none"> • Order Number • Open Date {{Order.ReceivedDate}} • Order Status = show {{Order.Status}} unless order has met WSOB closed criteria, then show as closed • Settlement Date {{Order.SettlementDate}} • Escrow Officer {{Order.Escrow.Officer.Name}} <ul style="list-style-type: none"> ○ Suppress this column if group by escrow officer is selected • Title Officer {{Order.Title.Officer.Name}} <ul style="list-style-type: none"> ○ Suppress this column if group by title officer is selected • Buyer Name – list all buyer names • Property address {{Order.Properties.Address.FullAddress}} • County/Borough {{Order.Properties.County}}/ • FinCen Task Status <ul style="list-style-type: none"> ○ Task Contains “Submit FinCEN Currency Transaction Report”, Search for task: %Submit FinCEN Currency Transaction Report% ○ Task Contains “GTO/FinCEN Reporting May Apply”, Search for task: %GTO/FinCEN Reporting May Apply” ○ This column should only find one task or the other. <p>Totals:</p> <ul style="list-style-type: none"> • Order count per escrow officer and report <p>Sorting:</p> <ul style="list-style-type: none"> • First grouping chosen, then • Order number <p>Logic:</p> <ul style="list-style-type: none"> • All order opened or closed in the date range where <ul style="list-style-type: none"> ○ At least one property in the order is located in any of the following States and counties or boroughs <ul style="list-style-type: none"> ▪ TX: Bexar, Tarrant or Dallas counties ▪ FL: Miami-Dade, Broward or Palm Beach ▪ NY: Brooklyn, Queens, Bronx, Staten Island, or Manhattan boroughs ▪ CA: San Diego, Los Angeles, San Francisco, San Mateo or Santa Clara counties 				



JUNE RELEASE NOTES

- NV: Clark county
- HI: Honolulu county
- WA: King County
- MA: Suffolk or Middlesex counties
- IL: Cook county
- Sales Price {{order.SalesPrice}} >= \$300,000.00, **and**
- Property is residential {{Order.IsCommercial}} = false, **and**
- Buyer is a legal entity <> an individual, **and**
- Cash Sale or Hard Money Lender, **and**
 - {{Order.IsCashSale}} = true, or
 - Lender name does not contain the following in the name:
 - Bank
 - Savings
 - Wells
 - Credit Union
- Closed order = WSOB definition

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iMan Report				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	IL		463525	
<ul style="list-style-type: none"> • Added new column "Marketing Source" between Line Item Status and Custom Contact Name column. Pull in the name of the marketing source. • In Customer Contact Name - updated to only pull the name of the main contact since we are separating out the contact name. 				

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JUNE RELEASE NOTES

MY SCREENS

Escrow

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

RATES

Escrow

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

FEE SCHEDULES

Escrow

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

LOOKUP TABLES

Lookup Table Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

INDIANA

DOCUMENTS

Escrow

Claim Form

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT NW IN	N/A	463666	IND1303.doc

New document. Render to view complete document.



NOTICE OF CLAIM

This form is furnished to assist you in presenting a claim under your policy. Kindly answer every question asked. Failure to fully complete the information as requested may result in a delay in considering your claim. In furnishing this form, the Company does not admit the validity of this claim or waive any rights or defenses.

Commitment or Policy No.: _____ Commitment or Policy Date: _____

Issuing company: _____

Name of Direct Office or Agency where Title evidence issued: _____

Address of insured premises: _____

City: _____ County: _____ State: _____

PIN (Tax No.) of insured premises: _____

**PLEASE ATTACH A FULL AND COMPLETE COPY OF THE POLICY
OR COMMITMENT (WHICHEVER IS APPLICABLE)**

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JUNE RELEASE NOTES

Payoff-HOA Authorization

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT NW IN	N/A	470723	

Removed the bolded subdivision paragraph in the HOA box for CT NW operations.

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Realtor Closing Information Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT NW IN	N/A	465649	IND1304.doc

New document. Render to view complete document.



Chicago Title

CT File No.
 Closing Date

Closing Office
 Contact Name
 Contact No.

REALTOR CLOSING INFORMATION REQUEST

Property Address: 100 Property Street City: Test City State: OH Zip: 99999

Notes: _____

Seller/Owner: Stephen T. Seller Co-Seller/Owner: Stephanie T. Seller

Buyer: Brian T. Buyer Co-Buyer: Brenda T. Buyer

Buyer Email(s): buyer1@email.com

Is Chicago Title preparing the Deed? Yes No Who is preparing the deed? _____

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Tax Information - Customer (Elkhart) FKA Tax Information - Customer

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT IN	N/A	463668	

Added "(Elkhart)" to document title. Removed the St. Joseph County section to exclude the 219 Lincolnway West location.

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JUNE RELEASE NOTES

REPORTS

Closed Orders by Revenue Operation (IN)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	FT IN		465108	SSCORP5360.rpt - Closed Orders by Revenue Operation (IN)
<p>New report is based on SSCORP5276.rpt - Closed Orders by Revenue Operation with the following changes:</p> <ul style="list-style-type: none"> • Removed title office/examiner column • Removed escrow office column • Removed escrow office ref. number column • Removed Referral Reve Column • Replaced Escrow Officer/Coloser Column with Escrow Assistant {{Order.PreCloserEscrowAssistant}} • Added place holder column "\$20 Figure Bonus" between other revenue column and Total Revenue • Title Revenue column = TP only • Escrow Revenue column = ESC only • 9 Other Revenue column = END, CPLY, WIR only • All columns will show on excel export 				

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JUNE RELEASE NOTES

MICHIGAN

DOCUMENTS

Escrow

Bill of Sale

Bill of Sale Legal

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT MI	N/A	466633	

Changed "drapers" to "drapery" and "build" to "built" in the second paragraph.

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Lien (Release of Claim)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MI	N/A	468410	

Added ability to print document for "Land Divorce Lien" types.

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Tax Proration

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MI	N/A	464219	

Switched logic to look to the year for the buyer from date for the Per Diem.

The screenshot shows the 'County Taxes' configuration screen. Key sections include:

- Tax Status & Dates:**
 - County taxes or other purpose: County Taxes
 - Tax payment status: Unpaid - Credit Buyer
 - Current tax period from: [From] Through [To]
 - Current tax period proration date: 09/30/2017
 - Seller's portion is: 15 days of [30] Use 30-day months
 - Show tax figures on CDP: [G.P.L.] Show tax figures as POC
- Tax Amounts:**
 - Tax computation method: None
 - Real property tax: [] Additional: [] Pen: []
 - Seller's non-prorated personal tax: [] Additional: [] Pen: []
 - Total tax: []
 - Prepaid tax: []
 - Escrow to be based on: [] Additional: [] Pen: []
 - Escrow total: [] Months: [] Line: \$ 0.00 [G.P.L.]
- Taxing Authority / Disbursement:**
 - Taxing authority: [] Account #: []
- Tax Prorations:**
 - [S.13] Buyer credit: []
 - [S.15] Seller debit: []
 - Buyer tax period: 01/01/2017 Through 12/31/2018
 - Seller tax period: (None) Through (None)

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JUNE RELEASE NOTES

REPORTS

Centralized Production Stats				
NEW/MOD MOD	REQUESTED BY FT MI	FOOTPRINTS No(s).	TFS No(s). 463500	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">New permission group was added to MW production called "PLUS_CentralProdStats" if a user is not part of this group DO NOT return any results.				

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JUNE RELEASE NOTES

MINNESOTA

DOCUMENTS

Escrow

General Contractor ML Indemnity

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN	N/A	464253	

Revised "heretofore" to read "heretofore or hereafter".

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Mechanic Lien Indemnity

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN	N/A	464255	

Revised "heretofore" to read "heretofore or hereafter".

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Payoff and Request Release

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT MN	N/A	470593	MND1117.doc

New document. Render to view complete document.



Company Name

100 Main Street
 Place, MN 92025
 Phone: (800)111-2222 / Fax: (800)222-3333

MORTGAGE PAYOFF AND
 REQUEST RELEASE

Jodie Mac Bank of America 1 Payoff Lender Street Somewhere, MN 32801	Date: June 20, 2018 Loan No.: 1234 File No.: JM CD Test-MGS Mortgagor(s): Sam E. Seller and Sally A. Seller Property: 1 Property Address City, MN 49503
--	---

RECORDING INFORMATION

Mortgage Dated: January 20, 2012
Mortgage Recorded: January 24, 2012
Document No.: OR Book 50, Pages 24-56
Held By: Bank of America

As payment in full and satisfaction of the above referenced loan, enclosed is our check in the amount of Ten Thousand And No/100 Dollars (\$10,000.00).

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JUNE RELEASE NOTES

Receipt Waiver ML

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN	N/A	464206	

Removed buyer and lender from top left of doc. Removed logic for checkboxes (signor needs to check the box). Added project name after checkboxes. Revised to pull in check amount from registry.

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Wire Information

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT MN	N/A	464231	

Removed cashier's check language for MN operations.

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JUNE RELEASE NOTES

MISSOURI

DOCUMENTS

Escrow

Affidavit (Builder)

Affidavit (Builder's Final)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kansas City	N/A	467369	

Revised to add #11 for Homes Association Dues:

11. HOMES ASSOCIATION DUES: ¶

A. → → Non-applicable. ¶

B. → → We certify that to the best of our knowledge, the homes association dues are inactive. We have never been assessed for any dues of any nature in connection with the homes association. ¶

C. → → The homes association is active. ¶

Dues are \$ _____ → _____ per YEAR/QUARTER/MONTH/OTHER: → _____ ¶

From _____ → _____ to _____ → _____ Dues are currently PAID/UNPAID for period. ¶

Payment of Homes Association dues should be sent to: ¶

Name of Homes Association: → _____ ¶

Address: → _____ ¶

Treasurer Name: → _____ ¶

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Affidavit (Commercial)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kansas City	N/A	466205	

Revised to enable multiple signees.

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JUNE RELEASE NOTES

Certification of Trust

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kansas City	N/A	468539	

New verbiage added for Nebraska properties.



Company Name

**CERTIFICATION OF TRUST
(NEBRASKA)**

This document is furnished to **UW Name** by the undersigned Trustee of **Buyer Trust** pursuant to **sections 30-38,102 and 30-38,105 of the Nebraska Uniform Trust Code** ("the Code") and concerns the above referenced trust (hereinafter "the Trust").

4. The powers of the Trustee(s) include all those stated in **sections 38-3880 and 30-3881** of the Code, and there is no provision of the Trust diminishing such powers, except: (If none, state "None") _____.
5. The name(s) of the Successor Trustee(s) is/are **Successor Trustee(s) go here**.
6. The Trust is irrevocable.
7. The Trustee instrument requires (all) (a majority of) (state number: _____) Co-Trustees to sign or otherwise authenticate documents in order to exercise powers of the Trustee;
8. The Trust's Social Security No./Employer Identification No. is _____.
9. The name of each beneficiary and the relationship to the grantor/settlor/testator is:
Beneficiary goes here
10. The state under which Trust was established is **Nebraska**.
11. The form taking title to the assests of the Trust is **form goes here**.
12. The Trust has not been revoked, modified, or amended in any manner that would cause the representations contained in this Certification of Trust to be incorrect. The signatures below are those of all the acting trustees.

IN WITNESS WHEREOF, the undersigned have executed this document on the date(s) set forth below.

Dated this 20th day of June, 2018.

(NOTE: The Nebraska Certification of Trust must be signed by all of the acting Trustees.)

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Certificate of Value (MO)

Kansas Real Estate Sales Validation Questionnaire

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kansas City	N/A	466393	

Revised to give the option for more than one property to be listed.

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JUNE RELEASE NOTES

Marital Rights Waiver

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Kansas City	N/A	465743	

Revised to look to the Security Instruments and/or Warranty Deed in the order instead of the Existing Liens screen.

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JUNE RELEASE NOTES

Title

ALTA 18.2-06 - Multiple Tax Parcel

ALTA 23.1-06 - Co-Insurance - Multiple Policies

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	CT Kansas City		472664	E16A018_02_FNF, ME17A023_01_FNF

The ALTA 18.2-06 and ALTA 23.1-06 endorsement are now available.

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JUNE RELEASE NOTES

MONTANA

DOCUMENTS

Escrow

Letter (Commission Demand)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Great Falls	N/A	465659	

Removed logic that pulled the amounts and added blank lines.

Property: 1001 Property Address, City, NY 49503

From funds accruing to the account of the undersigned, upon the close of the above numbered escrow only, for services rendered and commission due, you are to pay the following persons and/or firms the following sums:

_____ % of \$ _____ totaling \$ _____

Listing Agent receiving _____ % equaling \$ _____

Selling Agent receiving _____ % equaling \$ _____

THIS ASSIGNMENT PROVIDES FOR THE DISBURSEMENT OF SAID COMMISSION TO THE BROKER(S) BY ESCROW HOLDER UPON CLOSE OF ESCROW. THESE ESCROW COMMISSION INSTRUCTIONS MAY NOT BE AMENDED OR REVOKED WITHOUT THE WRITTEN CONSENT OF THE BROKER(S) HEREIN.

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Letter (Owner Info Request)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Great Falls	N/A	463627	

Added lines for the seller's forwarding address to the signature section.

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JUNE RELEASE NOTES

Title

Commitment Schedule A

NEW/MOD Mod	REQUESTED BY FT MT	FOOTPRINTS No(s). N/A	TFS No(s). 463680	FILE NAME (NEW ITEMS ONLY)
Added Direct Phone: (406)755-2671 under the Main Phone.				

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JUNE RELEASE NOTES

ALTA Short Form Commitment 2017

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
New	Admin	n/a	470147	C17A_SFCommi_[x]_FNF

The 2017 ALTA Short Form Commitment for a Short Form Residential Loan Policy is now available. Render with the "Master Commitment" in the documents tree.

ALTA SHORT FORM COMMITMENT FOR A SHORT FORM RESIDENTIAL LOAN POLICY

Issued By:



Fidelity National Title
Insurance Company

Commitment Number:

CommitNum-12345

NOTICE

IMPORTANT - READ CAREFULLY: THIS COMMITMENT IS AN OFFER TO ISSUE A SHORT FORM LOAN POLICY OF TITLE INSURANCE. ALL CLAIMS OR REMEDIES SOUGHT AGAINST THE COMPANY INVOLVING THE CONTENT OF THIS COMMITMENT OR THE POLICY MUST BE BASED SOLELY IN CONTRACT.

THIS COMMITMENT IS NOT AN ABSTRACT OF TITLE, REPORT OF THE CONDITION OF TITLE, LEGAL OPINION, OPINION OF TITLE, OR OTHER REPRESENTATION OF THE STATUS OF TITLE. THE PROCEDURES USED BY THE COMPANY TO DETERMINE INSURABILITY OF THE TITLE, INCLUDING ANY SEARCH AND EXAMINATION, ARE PROPRIETARY TO THE COMPANY, WERE PERFORMED SOLELY FOR THE BENEFIT OF THE COMPANY, AND CREATE NO EXTRACONTRACTUAL LIABILITY TO ANY PERSON, INCLUDING A PROPOSED INSURED.

THE COMPANY'S OBLIGATION UNDER THIS COMMITMENT IS TO ISSUE A POLICY TO A PROPOSED INSURED IDENTIFIED IN SCHEDULE A IN ACCORDANCE WITH THE TERMS AND PROVISIONS OF THIS COMMITMENT. THE COMPANY HAS NO LIABILITY OR OBLIGATION INVOLVING THE CONTENT OF THIS COMMITMENT TO ANY OTHER PERSON.

COMMITMENT TO ISSUE POLICY

Subject to the Notice; Schedule B, Part I-Requirements; Schedule B, Part II-Exceptions; and the Commitment Conditions of the American Land Title Association (ALTA) Commitment for Title Insurance (08-01-2016) incorporated herein by reference, Fidelity National Title Insurance Company, a Florida corporation (the "Company"), commits to issue the Policy described in Schedule A. This Commitment is effective as of the Commitment Date shown in Schedule A only when the Company has entered in Schedule A both a specified dollar amount as the Proposed Policy Amount and the name of the Proposed Insured.

If all of the Schedule B, Part I-Requirements have not been met within one hundred eighty (180) days after the Commitment Date, this Commitment terminates and the Company's liability and obligation end.

THIS COMMITMENT DOES NOT REPUBLISH ANY COVENANT, CONDITION, RESTRICTION, OR LIMITATION CONTAINED IN ANY DOCUMENT REFERRED TO IN THIS COMMITMENT TO THE EXTENT THAT THE SPECIFIC COVENANT, CONDITION, RESTRICTION, OR LIMITATION VIOLATES STATE OR FEDERAL LAW BASED ON RACE, COLOR, RELIGION, SEX, SEXUAL ORIENTATION, GENDER IDENTITY, HANDICAP, FAMILIAL STATUS, OR NATIONAL ORIGIN.

Fidelity National Title Insurance Company

By:

President

Countersigned By:



Attest:

Note: At the direction of corporate administration, the existing 2008 ALTA Short Form Commitment will remain available for a short time, after which it will be removed from availability as it is being decertified. Estimated time of removal of the 2008 form, along with the 2006 ALTA Commitment forms, is approximately August 1.

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JUNE RELEASE NOTES

NEW JERSEY

DOCUMENTS

Escrow

Cover Record Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT NJ	N/A	466696	

Removed prompt for requirements from the Judgment Search No. section.

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Exhibit Page - Commitment Legal (3)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT NJ	N/A	471028	

Added the "BEING ALSO KNOWN AS..." to the end of the legal exhibit.

LEGAL DESCRIPTION

Order No.: JM CD Test
Title No.: T2

[Property 1 Commitment Legal goes here](#)

BEING ALSO KNOWN AS (REPORTED FOR INFORMATIONAL PURPOSES ONLY):
Block 150, Lot 15, on the official tax map of the [City of Newark](#), County of [Adams](#), State of [New Jersey](#).

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Letter (Policy Enclosure)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT NJ	N/A	466668	

Created prompts for checkboxes.

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Rundown Request aka Cover Record Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT NJ	N/A	471171	

Hardcoded fax number on top right of document to (732)255-7906.

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JUNE RELEASE NOTES

NEW MEXICO

DOCUMENTS

Title

Notice to Purchaser Insured (NM Form 35)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT NM		471636	

Updated to reflect most recent version.

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Notice (Owner's Policy) NM Form 49

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	FT NM		471641	

Updated to reflect most recent version.

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JUNE RELEASE NOTES

NEW YORK

DOCUMENTS

Escrow

Acknowledgement For Title Insurance

NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 466082	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> In the "NY GOOD FAITH ESTIMATE" section exclude invoice lines with no description 				

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NY Application

NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 461674,464877,463597	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Updated to suppress buyer attorney if they are also the applicant Updated to show all emails address from contact as well as any persons listed for all contacts (Attorney, Lender, etc) for Riverhead Profile: <ul style="list-style-type: none"> Default\PI\CAC\NY\NY OAC\FRVH + Descendants In prior update we added logic that if transaction was not a purchase, then seller would be added in Other contact and seller attorney would be associated with the O contact. Updated this logic to only apply to refi and equity transactions. if transaction type = Other then application will show seller and seller attorney associated with the SA or S contact Removed suppression for buyer name when transaction type = other and product type = search for Riverhead profiles. If Condo field {{Order.Properties.Condo}} is populated then added "Condo:" name of condo in field on both Title Bill and NY Application 				

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Out of County Search Request

NEW/MOD MOD	REQUESTED BY CTI Northern New York	FOOTPRINTS No(s).	TFS No(s). 468120	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> In "SBL NO." section at the top, replaced coding with "Please note in search notes all SBL numbers that are included in search." 				

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RP-5217

NEW/MOD NEW	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 440511	FILE NAME (NEW ITEMS ONLY)
<p>New Report</p> <p>RP-5217</p> <ul style="list-style-type: none"> Parameter Screen: <ul style="list-style-type: none"> Tax Billing Info – prompt for the following <ul style="list-style-type: none"> Last/Company Name First Name Street Number and Name City or Town 				



JUNE RELEASE NOTES

- State
 - Zip Code
 - Indicate the number of Assessment Roll parcels transferred on the deed
 - Check box – “Part of Parcel”
 - Text field - # of Parcels
 - Check boxes (4A, 4B, 4C)
 - Planning Board with Subdivision Authority Exists
 - Subdivision Approval was Required for Transfer
 - Parcel Approved for Subdivision with Map Provided
 - Deed Property Size
 - Front Feet – text box
 - Depth – text box
 - Acres = text box
 - Select the description which most accurately describes the use of the property at the time of sale – text box allow for up to 255 characters
 - Ownership Type is condominium – Checkbox
 - New Construction on a vacant lane – Checkbox
 - Property located within an agricultural district – Checkbox
 - Buyers received a disclosure notice indicating that the property is in an agricultural district – Checkbox
 - Sale Contract Date – date drop down
 - Date of Sale/transfer – date drop down
 - Full Sales Price – text box
 - Indicate the value of person property included in the sale – text box
 - Check one or more of these conditions as applicable to transfer – picklist, with the following options:
 - Sale Between Relatives or Former Relatives
 - Sale between Related Companies or Partners in Business
 - One of the Buyers is also a Seller
 - Buyer or Seller is Government Agency or Lending Institution
 - Deed Type not Warranty or Bargain and Sale (Specify Below)
 - Sale of Fractional or Less than Fee Interest (Specify Below)
 - Significant Change in Property Between Taxable Status and Sale Dates
 - Sale of Business is Included in Sale Price
 - Other unusual Factors Affecting Sale Price (Specify Below)
 - None
 - Comment(S) on Condition – text box 500 character limit
 - Year of Assessment Roll form which information was take (YY) – text box
 - Total Assessed Value – text box
 - Property Class – text box
 - School District Name – text box
- **Top section (A)**
 - Property Location print property address 1
 - {{Order.Properties[1].Address.AddressLine1}} – parse out street number and name
 - {{Order.Properties[1].TownCity}}
 - {{Order.Properties[1].Address.City}}
 - {{Order.Properties[1].VillageBorough}}
 - {{Order.Properties[1].Address.Zip}}
 - Buyer Name = pull name of buyer 1
 - {{Order.Buyers[1].Individual1.FullName}} and {{Order.Buyers[1].Individual2.FullName}} or
 - {{Order.Buyers[1].Name}} for organization
 - Tax Billing Address – see prompt section
 - Indicate the number of Assessment Roll parcels transferred on the deed – see prompt
 - Deed Property Size
 - Seller Name – pull names of seller 1
 - {{Order.Sellers[1].Individual1.FullName}} and {{Order.Sellers[1].Individual2.FullName}} or
 - {{Order.Sellers[1].Name}} for organization



JUNE RELEASE NOTES

- Select the description which most accurately describes the use of the property at the time of sale – see prompts
- Ownership Type is condominium – see prompts
- New Construction on a vacant lane – see prompts
- Property located within an agricultural district – see prompts
- Buyers received a disclosure notice indicating that the property is in an agricultural district – see prompts
- Bottom Section (B)
 - Sale Contract Date – prompt
 - Date of Sale/transfer – prompt
 - Full Sales Price – prompt
 - Indicate the value of person property included in the sale – prompt
 - Check one or more of these conditions as applicable to transfer – prompt
 - Comment(S) on Condition – prompt
 - Year of Assessment Roll form which information was take (YY) – prompt
 - Total Assessed Value – prompt
 - Property Class – Prompt
 - School District Name – Prompt
 - Tax Map Identifiers/Roll Identifiers – pull all {{Order.Properties.TaxMaps.Identification}}
 - If more than 4 list on second page
 - Buyer contact information
 - Last Name and First
 - Pull from buyer 1 individual 1
 - If organization pull main contact name
 - Buyer phone, if individual pull contact phone. If organization pull phone of main person (if this is NULL pull contact phone)
 - Buyer address pull from forwarding address of buyer 1
 - Buyers attorney
 - Name and phone number of main person of Attorney contact selected to represent the BA or B contact

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Title Bill				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NY		467352	
<ul style="list-style-type: none"> ● Add three blank lines to the Escrow and Exchanges section 				

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TP-584				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	NY		465102	
<ul style="list-style-type: none"> ● If sales price {{Order.SalesPrice}} is less than 1,000,000.00 then the sales price will not show. 				

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Title

Letter (Examination of Title Order)				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	FNT Riverhead		471982	
<ul style="list-style-type: none"> ● Removed charaction limitation set on the SBL for Suffolk County properties. 				

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JUNE RELEASE NOTES

REPORTS

Closings All Files				
NEW/MOD MOD	REQUESTED BY CT NY	FOOTPRINTS No(s).	TFS No(s). 464705	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Removed grouping by settlement date for FWGH (see tfs# 458550) Removed grouping by closer Report will sort by closing date for anyone who runs the reports 				

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File Folder Label				
NEW/MOD MOD	REQUESTED BY CT NY	FOOTPRINTS No(s).	TFS No(s). 465411	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> If Profile = Default\PI\CAC\NY\NY OAC\FGWH + Descendants, added seller name above buyer name "Seller:" {{Order.Sellers.Name}} 				

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Munis Received After Distribution				
NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 460984	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> Added parameter between received date and format for excel called "Status" that is a drop down with the following options "Requested, Received and Both". The default will be Received Updated the logic to look for orders based on the status dropdown (requested or received) after the completion of the "Typing" task 				

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NY Batch File Folder				
NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 462324	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> In the examiner column two updates: <ul style="list-style-type: none"> Removed the logic to suppress "services" from the name that was completed in TFS 458150 Updated this column to pull from the name short field of the contact if it is populated. In the search column (pulling the task name) a new custom field has been added to the lookup table. please pull this value in Search: <ul style="list-style-type: none"> {{SearchNICNAME_FNFNY#}} 				

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JUNE RELEASE NOTES

Open Pipeline				
NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 461075	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none">• Added "Report Type" dropdown as the first parameter. Options 'Opened', 'Closed' or 'Opened and Closed'. Default will be 'Opened'. update logic in report to pull orders in the date range based this dropdown and update programming notes to show the same.• Added checkbox and default to be unchecked "Include Pending Revenue". If checked include invoice amounts from invoices that are in a pending status. Add this between policy liability amount exceeds and branch. Add '*' next to any amounts that are pending and include a note in the footer that this means amount is pending revenue• Added "Sort by" drop down with the following options: 'Order Number', ' Invoice Amount', 'Open Date', 'Customer'. Default to order number. Update programming notes to show sorting is based on dropdown.• Updated "Customer" column to show the Bill To contact name from the invoices. Always show this name on all orders returned unless field is NULL				

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JUNE RELEASE NOTES

Order Exceptions				
NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 460834	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • If profile = Default\PI\CAC\NY\NY OAC\FGWH + descendants and Product type ="Accommodation", then suppress the following exceptions <ul style="list-style-type: none"> ○ Missing Title Office/Examiner ○ Missing Sales Rep ○ Missing Sales Rep on Marketing Source ○ Missing Policy Issues Date ○ Missing Settlement Date • If profile = Default\PI\CAC\NY\NY OAC\FGWH + descendants, then add the following two exceptions (be sure to show on programming notes as well, Exceptions for Garden City, NY only) <ul style="list-style-type: none"> ○ If task name "Distributed" = Completed and any invoice that shows an amount & invoice status is still pending and order has a policy selected {{Order.Title.TitleInsuranceCalculations.PolicyLookupCode}} is NOT NULL flag as exception named "Invoice Not Sent/Pending" ○ If task name 'Distributed' = Completed and any invoice that does NOT shows an amount & invoice status is still pending and order has a policy selected {{Order.Title.TitleInsuranceCalculations.PolicyLookupCode}} is NULL flag as exception named "Missing Charge" • If profile = Default\PI\CAC\NY\NY OAC\FRVH + descendants, then only show "Missing/Incorrect Title Officer/Examiner" if Report Due Date custom field {{Order.ReportDueDateTime_FNFNY#}} is less than or equal to current date • If profile = Default\PI\CAC\NY\NY OAC\FRVH + descendants, then suppress "Missing Policy Issued Date" if product type = "Search" or "Other" • If profile = Default\PI\CAC\NY\NY OAC\FRVH + descendants, then suppress all orders where product type = "Accommodation" 				

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Order Tasks				
NEW/MOD MOD	REQUESTED BY NY	FOOTPRINTS No(s).	TFS No(s). 460801	FILE NAME (NEW ITEMS ONLY)
<ul style="list-style-type: none"> • If profile = Default\PI\CAC\NY\NY OAC\FGWH + descendants, then replace "Due" Column with "Date Assigned". we will populate the data that the task was assigned to the current user. <ul style="list-style-type: none"> ○ Example: The data the Typing task below was assigned to .TYPING • If profile = Default\PI\CAC\NY\NY OAC\FRVH + descendants, then suppress 'Completed by' and 'Completed' Columns and show 'Marketing Source' as a column and pull name of marketing source contact. 				

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JUNE RELEASE NOTES

NORTH CAROLINA

DOCUMENTS

Escrow

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JUNE RELEASE NOTES

MY SCREENS

Escrow

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JUNE RELEASE NOTES

RATES

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JUNE RELEASE NOTES

FEE SCHEDULES

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JUNE RELEASE NOTES

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
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JUNE RELEASE NOTES

OHIO

DOCUMENTS

Escrow

- DTE 100 - Real Property Conveyance Fee Statement**
- DTE 100EX - Statement of Reason for Exemption**
- DTE 101 - Statement of Conveyance Homestead Property**
- DTE 102 - Current Agricultural Use Valuation Property**

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CLT Great Lakes Comm.	N/A	462280	

Revised DTE forms so that if the Grantor/Grantee fields are empty on the Deed screen it would then pull in from the Buyer or Seller contact.

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Lien Search

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Great Lakes NCS	N/A	462521	

Revised so that if the signature prompt is left unanswered, no signature will populate onto the form.

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Preliminary Information

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	OH	N/A	465641	

Added logic so that the requested by pulls when marketing source is chosen for the contact. Also changed the Last Grantee to pull from the property derivation grantee field.

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Title Report

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	Great Lakes NCS	N/A	462521	

Revised so that if the signature prompt is left unanswered, no signature will populate onto the form.

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JUNE RELEASE NOTES

Title

Commitment/Policies Countersignature Update

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT N. Ohio.	N/A	470491	

Added coding for profiles containing "FNOX" to pull in the Countersignature image from the Schedule A screen if present in file, otherwise, the Title Officer's signature image will pull in.

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Endorsement Signature Update

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT N. Ohio.	N/A	470494	

Added coding for profiles containing "FNOX" to pull in the Countersignature image from the Endorsement screen if present in the file, otherwise, the Title Officer's signature image will pull in.

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JUNE RELEASE NOTES

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JUNE RELEASE NOTES

OKLAHOMA

DOCUMENTS

Escrow

Caption Sheet

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT OK	N/A	463646	

Combined the Chicago Title and Cleveland County Abstract versions into one.

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JUNE RELEASE NOTES

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JUNE RELEASE NOTES

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JUNE RELEASE NOTES

OREGON

DOCUMENTS

Escrow

Appointment of Successor Trustee and Request for Full Reconveyance

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	WT Bend	N/A	463618	

Revised the title on first page to "APPOINTMENT OF SUCCESSOR TRUSTEE" and the second section to "REQUEST FOR FULL RECONVEYANCE". Also revised to show the successor for the "To:" and followed that with "Successor Trustee".

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Information Sheet (Buyer)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	TT Salem / WT Bend	N/A	463608	

Added back a solicitation for the Buyer's Social Security Number.

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Letter (Beneficiary Demand - Legal)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	TT Salem	N/A	463600	

Added the "NET PROCEEDS DUE TO THE UNDERSIGNED" language to the 2nd page of the document.

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Letter (Opening)

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	OR	N/A	465624	

Removed the language referencing "Life of an Escrow".

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Life of an Escrow

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	OR	N/A	465474	

Document has been removed from production.

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JUNE RELEASE NOTES

TEXAS

DOCUMENTS

Escrow

Seller Preclosing Information

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	TX	N/A	464225	

Added "Will all parties be present at closing?" to end of document.

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T-00s

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	TX	N/A	464907	

Reverted forms back to include signatures.

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Title

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JUNE RELEASE NOTES

REPORTS

Ledger Transfer Activity- Multi Trust Account				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
NEW	FT TX		463622	SSCORP5359.rpt - Ledger Transfer Activity - Multi Trust Account
<p>This new report is going to be based off of the following report:</p> <ul style="list-style-type: none">• SSCORP0017.rpt - Ledger Transfer Activity• Everything will match except the following two updates:<ul style="list-style-type: none">○ On parameter screen change trust account selection from drop down to picklist○ Top grouping updated to trust account to separate each account chosen. Retained all other sub-groups that exist in original reports.○ Totals are per trust account.				

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JUNE RELEASE NOTES

MY SCREENS

Escrow

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FEE SCHEDULES

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BUSINESS RULES

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JUNE RELEASE NOTES

WASHINGTON

DOCUMENTS

Escrow

EI - Sub Escrow Closing Instructions - Form A

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Everette	N/A	472087	

Revised document to remove logic that looks to the file's Settlement Type and instead hardcoded "Settlement Statement".

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Exhibit Page - Deed Agricultural Language

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT Bellingham	N/A	465732	

Revised language for Island County properties.

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King County Sewage Treatment Charge Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	WA EPU	N/A	471347	

Updated document to reflect that latest version available.

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JUNE RELEASE NOTES

REPORTS

Aggregate Recording Charge				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	WA		461705	
<ul style="list-style-type: none"> When profile state = WA then include RED with RFC bill code 				

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Stale Dated Check Letter				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
MOD	WA		467585	
<p>Stale Dated</p> <ul style="list-style-type: none"> Add two new prompts to parameter screen: <ul style="list-style-type: none"> Contact Phone Number text box Contact Fax Number text box If either one of these is filled out then override phone or fax number on the stale dated check letter or due diligence letter #1 and #2 <p>Due Diligence Letter #1 and #2:</p> <ul style="list-style-type: none"> Added the option to suppress phone and fax labels. If users enter 'None' in either text box then the "Phone:" and/or "Fax:" will be suppressed 				

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MY SCREENS

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My Screen Name			
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JUNE RELEASE NOTES

FEE SCHEDULES

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LOOKUP TABLES

Lookup Table Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

WISCONSIN

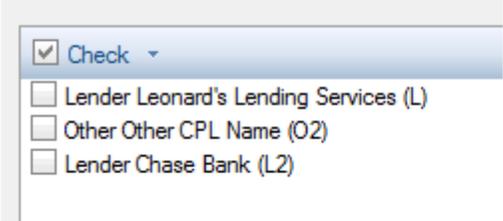
DOCUMENTS

Escrow

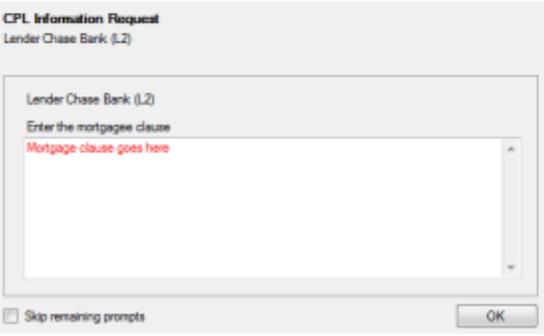
CPL Information Request

NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)
Mod	CT WI	N/A	465433	

Revised order of prompts.



This will now be the first prompt for the Mortgagee Clause information.



If nothing is selected from the choices above, you will get the prompt to type in the mortgagee clause.

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JUNE RELEASE NOTES

REPORTS

Report Name				
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

MY SCREENS

Escrow

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

My Screen Name			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

RATES

Escrow

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Rate Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

FEE SCHEDULES

Escrow

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

Title

Fee Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

LOOKUP TABLES

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NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
NEW/MOD	REQUESTED BY	FOOTPRINTS No(s).	TFS No(s).

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JUNE RELEASE NOTES

TECHNICAL NOTES (FOR LOCAL IT/SUPPORT)

DOCUMENTS

Any new documents in this build are listed in the Title and/or Escrow User Release Notes. Due to the state-specific “All Documents” tree, these new documents are automatically available to the users upon the push to test or production.

However, those new documents may also need to be added to the operation specific tree(s) for packaging and other purposes. This is at your discretion.

Document Name			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

REPORTS

Report Name			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

MY SCREENS

My Screens Name			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

RATES

Rate Information			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

FEE SCHEDULES

Fee Schedule Information			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

LOOKUP TABLES

Lookup Table Information			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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JUNE RELEASE NOTES

BUSINESS RULES

Business Rule Information			
NEW/MOD	ACTION REQUIRED	APPLICABLE STATES/SITES	FILE NAME (NEW ITEMS ONLY)

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