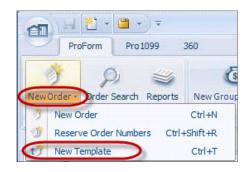


Creating a Subdivision Template for Title from Scratch

Using a template allows you to enter legal description details, exceptions, and/or requirements for a specific subdivision once, then easily apply those details to new orders in that subdivision. Follow these steps to create a new template.

1. From the New Order drop-down menu, select New Template



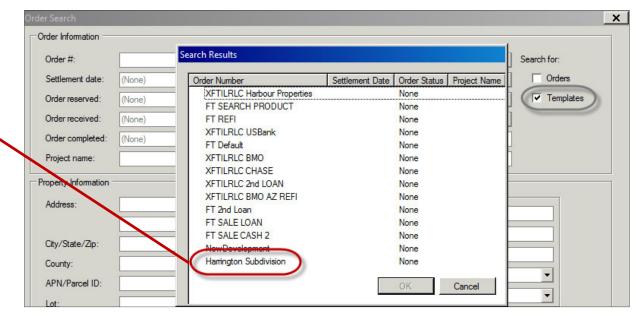
2. In the Template name field, enter a name; click OK

NOTE: It is not necessary to change the **Settlement type** unless you are entering specific Settlement type information (i.e., charges sent to a specific HUD, CDF or CSS line) in your template.



- 3. Enter information applicable to all future orders (e.g., subdivision name, legal description, exceptions, and requirements)
- 4. When all information has been entered, press the Ctrl + S keyboard shortcut to save the template

The template is now available to apply to an order.



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