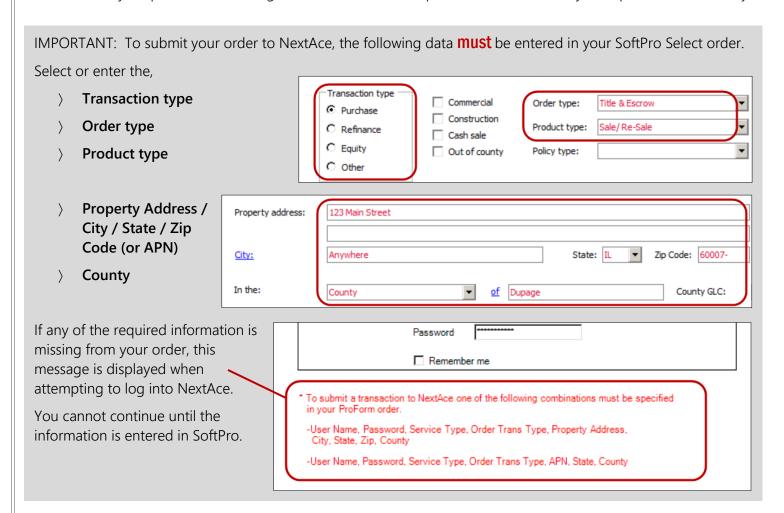


After creating your order in SoftPro Select, you can use SoftPro 360 to manually submit your request to NextAce or if needed, manually accept the NextAce remittance. Follow these steps to login and submit your order.

- Manually Submit the Request to NextAce review the SoftPro Select: Create the Order section to ensure required data is entered in the order before attempting to submit to NextAce.
- Manually Accepting Title Data from NextAce

SoftPro Select: Create the Order

1. Follow your process for creating an order; refer to the Open Order Checklist for your Operation if necessary

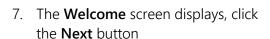


SoftPro 360: Manually Submit the Request to NextAce

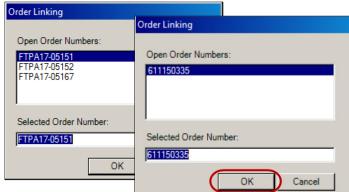
You must have a registered SoftPro 360 account to continue. If you are not already registered, refer to the job aid, **SoftPro 360 – Registering for a New Account** to set up your account.

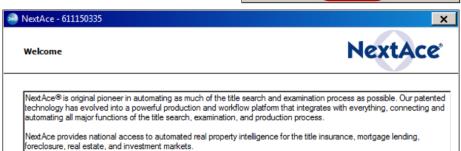


- 2. From **360** ribbon, click the **Services** button
- 3. Expand the Title Services folder
- Double-click the NextAce TitleEDGE menu option
- 5. From the Order Linking window,
 - if a single order is opened, only that order number is displayed
 - if multiple orders are opened, select the corresponding order number from the list
- 6. Click the **OK** button





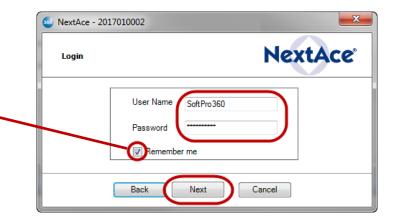




8. From the **NextAce** login window, enter your **NextAce** login credentials

NOTE: If you check the **Remember me** check box, the program will
automatically log in the next time you
open it.

9. Click Next



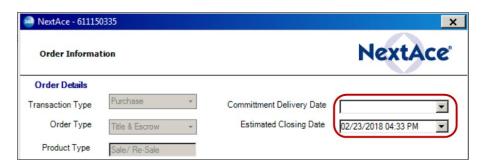
Viewing / Editing Information

The **Order Information** window displays.

10. In the Order Details section,

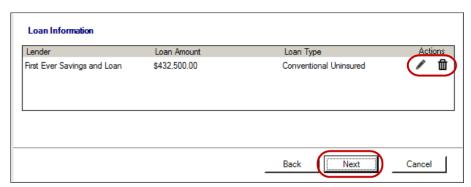


- a) select a Commitment DeliveryDate, if applicable
- enter/edit the Estimated
 Closing Date; this pulls from your SoftPro Select order if entered



11. Verify the **Loan information**; you can

- click the **Edit** icon to make changes to the information displayed
- click the **Delete** icon to remove the loan from your NextAce submission



Changes made here do **not** write back to your SoftPro Select order.

12. Click the **Next** button

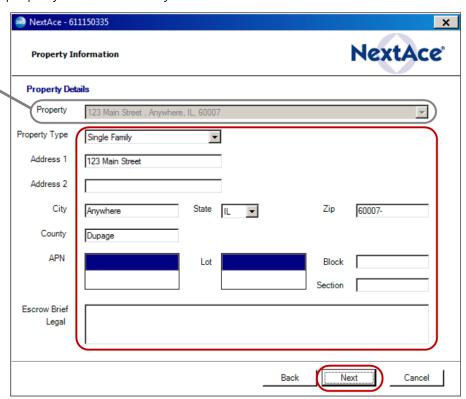
The **Property Information** window pulls the property data entered in your SoftPro Select order.

The **Property** field displays the full property address; if the order contains multiple properties, only the first property is displayed.

- 13. Verify the **Property Details**; these fields may be edited
 - > Property Type
 - Address / City / State/ Zip / County
 - > APN / Lot / Block / Section
 - **Escrow Brief Legal**

Changes made here do **not** write back to your SoftPro Select order.

14. Click the **Next** button



Submit

Cancel

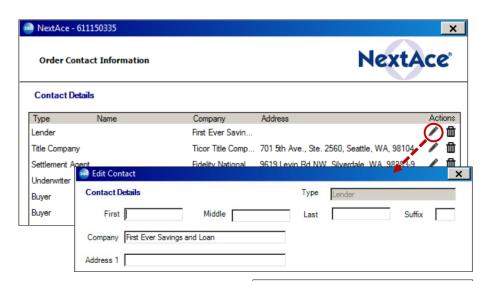


Manually Submitting / Accepting a NextAce Request

The **Order Contact Information** window pulls Contacts entered in your SoftPro Select order. You may edit or exclude contacts from your submission to NextAce.

- Click the **Edit** icon to make changes to the information displayed
- Click the **Delete** icon to remove the contact from your submission

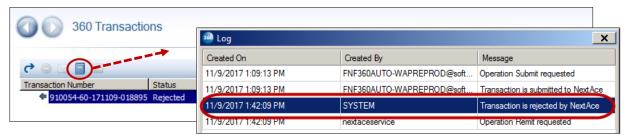
Changes made here do **not** write back to your SoftPro Select order.



- 15. From the Order Contact Information window, click the Submit button
- 16. Close and Save your order

Once the order is submitted to NextAce, the Status of the submission can be viewed from the Checklist Task screen.

- > NextAce Title Order In Progress
- NextAce Title Order via SoftPro 360 REJECTED; view the 360 Log for possible reason or contact NextAce



NextAce Title Data Returned Successfully

The **360 Transactions** screen also displays the **Status** of the order as it progresses.





Manually Accepting Title Data

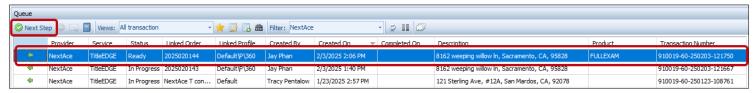
When NextAce® sends back title data and document(s), the transaction updates to a **Ready** status in the **360 Queue**. The **Product** column in the **Queue** indicates what product data has been remitted by NextAce®.

- The First Look (preliminary report) is sent to 360 first; this is followed by the Full Exam.
- If the Full Exam is not sent soon after First Look, you will see First Look in the Product column first.
 Otherwise, you will see Full Exam in the Description column to indicate that both have been received.



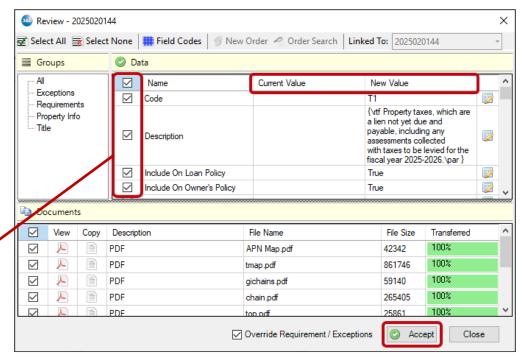
From the 360 Queue,

- 1. Select the entry you wish to pull in
- 2. Click the **Next Step** button to proceed to the **Review** screen



The **Review** screen allows you to view and compare existing data in your SoftPro order (**Current Value**) to new information from NextAce (**New Value**). You can then determine which items you wish to import and overwrite in the SoftPro Order.

Review the New Value
 data; by default all items
 are to be imported to
 SoftPro, if you do not wish
 to overwrite existing data,
 uncheck the check box for
 the specific item



2. Click the **Accept** button to pull data into your order; documents are automatically uploaded to Smartview

NOTE: If only the **First Look** item has been received and **Accepted**, the data is written to your order and the **360 Queue** updates to show the **Status** as **Accepted**. When the **Full Exam** item has been received, the **Status** updates to **Ready** and can then be reviewed/accepted into your SoftPro Order.