

## **Curative Tracking and Grading**

Follow these steps to track curative grading items on all REO orders and create the Grading Sheet.

With the applicable order open,

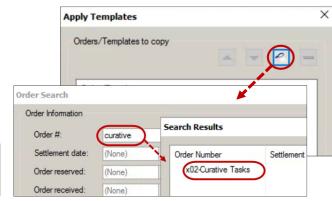
1. Click the **Requested Tasks** button

If no Tasks are shown, continue on to next steps; otherwise skip to step 6.

2. From the Order ribbon, click the Apply Template button

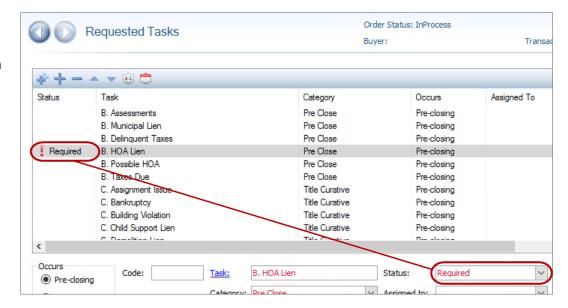


3. Search for and select the **02-Curative Tasks** template



HINT: Narrow your search results by entering *curative* in the **Order #** field on the **Search** window.

- 4. Click **OK** to confirm **Template has been applied**
- 5. Click the **Requested Tasks** button
- In the grid, highlight an entry you wish to add to the Grading Sheet
- 7. From the **Status** drop-down, select **Required**
- 8. Repeat **Steps 6-7** for each item you wish to add

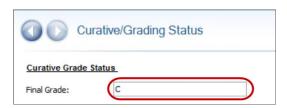




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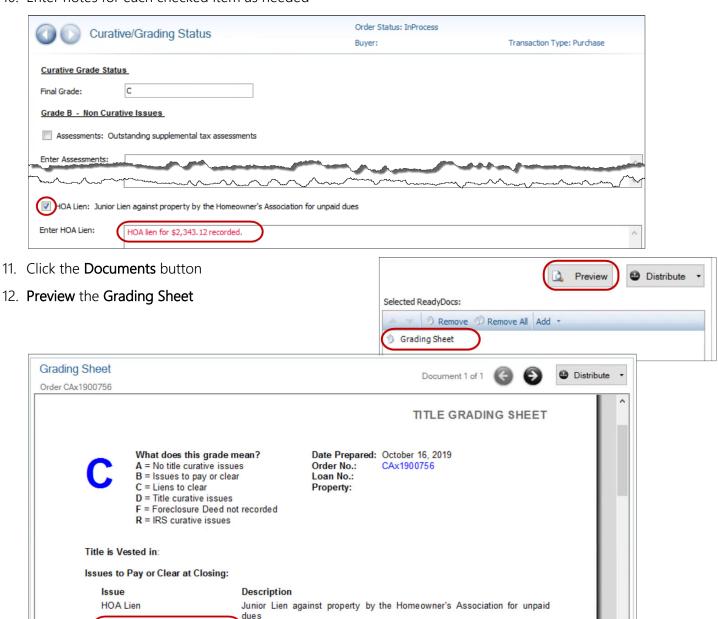
9. Navigate to the Curative/Grading Status screen

The **Final Grade** fields shows the highest severity grading of the items you added to the **Grading Sheet** (steps 5-6).



The items checked on the **Curative/Grading Status** screen correspond to those items selected on the **Requested Tasks** screen.

10. Enter notes for each checked item as needed



HINT: Use the document hot spots to jump quickly to the entry for editing.

HOA lien for \$2,343.12 recorded.



## **Curative Tracking and Grading**

If an item is cleared and should be removed from the Grading Sheet,

- 1. Click the **Requested Tasks** button
- 2. Highlight the entry in the grid
- 3. From the Status drop-down, select Received

