Did You Know???
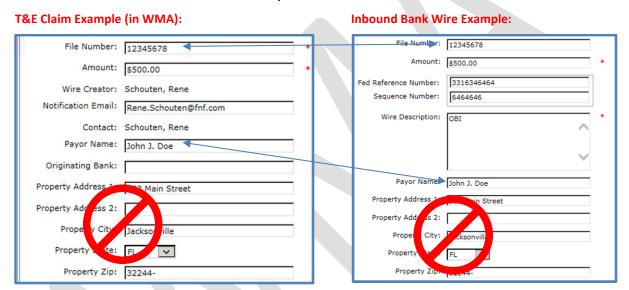
You can Promote a Wire to Auto Match within WMA

WMA users with sufficient permissions can promote* a wire to auto match by entering detail in the Inbound Bank Wire details. You can modify/add to the following fields:

- File Number, and/or
- Payor Name

You should assure that the Anticipated Wire/Lenders Pending Receipt (claim) was entered or created in the Title & Escrow production system or the Inbound Bank Wire will have nothing to match to.

Please note: It is very important that the "promoted detail" for the Payor Name matches exactly to the claim and the user exits the file in the production system so the funds can be posted.   Also, it only takes a file number to create a match unless there are two wires expected on the same file for the same amount.

T&E Claim Example (in WMA):

Inbound Bank Wire Example:

Note: Promoting a bank wire using the property address will never match. When the wire comes over from the production system, it concatenates the entire address into one property address field instead of separating it out - but when the wire is promoted, it does separate the address into their own fields - so there will never be a match.

File Number Promotion works as follows:

Claim File Number	Wire Description (OBI)	Inbound Bank Wire Promotion	Comments
12345678	12345678	12345678	**Will** auto match
12345678	12345678	Blank	**Will** auto match
FSSE-12345678	Blank	12345678	**Will** auto match
12345678	12345678	{TEXT}12345678	**Will Not** auto match
12345678	12345678	EONAME (or any other text not containing the file #)	**Will Not** auto match
12345678	Blank	{TEXT}12345678	**Will Not** auto match
12345678	Blank	EONAME (or any other text not containing the file #)	**Will Not** auto match
12345678	12345678	12345678{TEXT}	**Will Not** auto match
12345678	Blank	12345678{TEXT}	**Will Not** auto match

*Promoting is defined as editing an inbound bank wire to add sufficient detail to allow it to auto match to a claim.