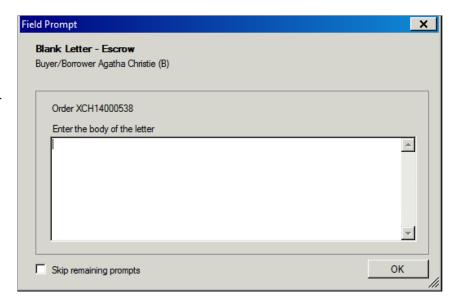


Using the Custom Field Prompt

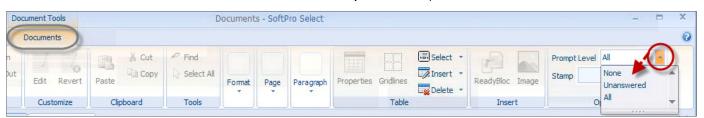
When previewing/distributing document(s) from the **Document** screens, the **Prompt Level** allows you to specify the level of custom field prompts presented while generating the document(s).

Custom Field Prompts are used to gather additional information required for the document. For example, the **Field Prompt** below allows you to type the body of the letter.



Setting the Prompt Level

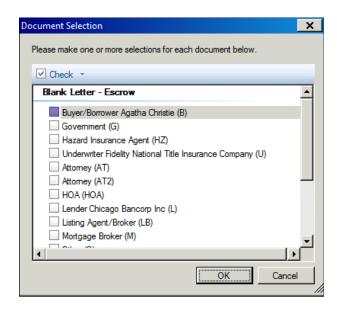
From the Document Selection screen, click on the Prompt Level drop-down menu



- » None no custom field prompts
- » Unanswered only unanswered custom field prompts
- » All all custom field prompts

Keep in mind, this option applies only to custom field prompts. Other document prompts related to multiples in your order such as Contacts, properties, or loans are not affected by the **Prompt Level** setting.

For example, if the **Prompt Level** is set to **None**, no custom field prompts appear; this Contact prompt would still appear:



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